



How to Start with IGEL COSMOS



IGEL COSMOS is an End User Computing platform that includes IGEL's endpoint operating system, management software for the secure remote administration of your endpoint devices, and cloud services.

Released with IGEL COSMOS, the operating system IGEL OS 12 fully separates the IGEL OS base system and IGEL OS Apps. With this modular principle, you can install and update single applications like Citrix, Chromium browser, etc. individually and independently from the IGEL OS base system and have maximum flexibility.



IGEL COSMOS comprises:

- IGEL Universal Management Suite (UMS) 12 for managing IGEL OS 12 and IGEL OS 11 devices. IGEL UMS 12 is a prerequisite for accessing all IGEL COSMOS Cloud Services.
- IGEL OS
- Various cloud-based services, for example:



- [IGEL Customer Portal](#)(see page 4) which is a doorway to the IGEL product-related services. Here, you register your company account and use it to invite other [users and assign them specific roles](#)(see page 9), e.g. for opening support cases. In the IGEL Customer Portal, you can also raise and view support requests, make necessary configurations for IGEL Onboarding Service, etc.
- [IGEL App Portal](#)(see page 103) where you can find all applications currently available for IGEL OS 12
- [IGEL Onboarding Service](#)(see page 41) which, if configured, allows your users to easily onboard IGEL OS 12 devices using only their corporate email
- [IGEL Insight Service](#)(see page 198) which collects analytical and usage data to improve IGEL products and services and provide a better customer experience
- [IGEL License Portal](#)(see page 151) where you can manage licenses for your IGEL OS devices

i For more information on IGEL COSMOS, you can also use IGEL Academy courses, e.g. [Introducing IGEL COSMOS](#)¹, and [IGEL Community](#)². You may find it also useful to view <https://igel-community.github.io/IGEL-Docs-v02/Docs/HOWTO-COSMOS/> and <https://igel-community.github.io/IGEL-Docs-v02/Docs/Cheatsheet-IGELCommunity/>.

In the following, you will find the overview of the first steps with IGEL COSMOS, IGEL OS 12 and UMS 12. Please read this guide fully, without skipping any steps:

- Registering for the [IGEL Customer Portal](#)(see page 4)
- Managing Users and Roles in the [IGEL Customer Portal](#)(see page 9)
- Installing / Upgrading to [IGEL UMS 12](#)(see page 32)
- Registering the [UMS](#)(see page 36)
- Initial Configuration of the [IGEL Onboarding Service \(OBS\)](#)(see page 41)
- [IGEL App Portal](#)(see page 103)
- [IGEL UMS 12: Basic Configuration](#)(see page 107)
- [IGEL UMS 12: App Update](#)(see page 127)
- Installing the Base System via [IGEL OS Creator \(OSC\)](#)(see page 137)
- Licensing(see page 151)
- Onboarding [IGEL OS 12 Devices](#)(see page 158)
- Installing [IGEL OS Apps Locally on the Device](#)(see page 190)
- Configuring Single Sign-On (SSO)(see page 195)
- [IGEL OS Notification Center](#)(see page 196)
- [IGEL Insight Service](#)(see page 198)
- Debugging / How to Collect and Send Device Log Files to [IGEL Support](#)(see page 200)

¹ <https://learn.igel.com/learn/course/150/>

² <https://videos.igelcommunity.com/>



Registering for the IGEL Customer Portal

IGEL Customer Portal is the doorway to IGEL product-related services. Registering here your company account is the first step to start using IGEL products.

Registration to the IGEL Customer Portal

- ⓘ As a result of our continued commitment to provide the best COSMOS customer experience, we have temporarily turned off SSO Login while our internal teams work to implement a new product to achieve the next-level experience.
All users will need to use a username (email address) and password to access the IGEL Customer Portal.

To register for the IGEL Customer Portal:

1. Open [IGEL Customer Portal³](https://cosmos.igel.com/) and click **Register** in the upper right corner of the menu bar:

A screenshot of the IGEL COSMOS homepage. At the top, there's a dark banner with the IGEL logo, the text "IGEL COSMOS Cloud Services", and a navigation bar with links for "Catalog", "Knowledge", "Register" (which has a red arrow pointing to it), and "Login". Below the banner is a large banner image of a city at night with a bridge. In the center of the page, there's a "Welcome to IGEL COSMOS!" message and a search bar with the placeholder "Insert your question here". A blue callout box contains text: "Dear Customers, Welcome to the IGEL COSMOS. If you don't already have an account please register [here](#). If you have any questions or need more information, please visit our [Knowledge Base](#)." At the bottom, there are three tabs: "Services" (with "Customer Support Packages" underneath), "Software" (with "Software Downloads" underneath), and "Hardware" (with "Declare UDC destruction" underneath).

The **IGEL Customer & Account Registration** form will open.

³ <https://cosmos.igel.com/>



2. Enter your user data:

* Indicates required

Company Information	
* COMPANY NAME	* ADDRESS
<input type="text"/>	<input type="text"/>
ADDRESS 2	* CITY
<input type="text"/>	<input type="text"/>
* COUNTRY	* POST CODE
<input type="text"/> Germany	<input type="text"/> Please write N/A if no zip code is available
* STATE/PROVINCE	* INDUSTRY
<input type="text"/>	<input type="text"/> Others

Personal Information	
* LOGIN-EMAIL	* WORK PHONE
<input type="text"/>	<input type="text"/> Please use following format +1234567890
* FIRST NAME	* LAST NAME
<input type="text"/>	<input type="text"/>
* CHOOSE YOUR PREFERRED LANGUAGE	
<input type="text"/> English	

I agree that IGEL will send me information about IGEL products, news, upcoming events & promotions by e-mail ("IGEL News") on a regular basis. I can unsubscribe from this at any time. The processing of my personal data is described in the Privacy Policy.
 * I HAVE READ AND ACCEPT THE PRIVACY POLICIES.

IGEL Cloud Services Terms & Conditions can be found [here](#)
 You can find the Privacy Policy [here](#)

Submit

Required Information

COMPANY NAME	ADDRESS	CITY	POST CODE
STATE/PROVINCE	LOGIN-EMAIL	WORK PHONE	FIRST NAME
LAST NAME	I HAVE READ AND ACCEPT THE PRIVACY POLICIES.		

Required information is marked with an asterisk (*) and is displayed in the right pane at the same time.

When you have entered all the information, you will no longer see a reference to the information needed in the right pane.

IGEL Company Account Requirements

- Your name and email address
- Must be a business email address with your company domain
- No personal email addresses (solely B2B)
- No generic contact details or email addresses, e.g. (info@company.tld)
- No shared (multi-user) accounts (e.g. support-team@company.tld)
- Free email provider domains are not allowed (e.g. gmail.com, yahoo.com, etc.)

3. Click **Submit**.

A confirmation email will be sent to you.

4. Check your mailbox and confirm your registration by clicking on the appropriate link. If you have not received the email, please check your spam folder.

Your user data will now be internally checked. You will receive an email confirmation when your registration has been approved containing your username and one-time password. As soon as you log in for the first time, you will be prompted to change your password. The registration approval



process usually takes no more than 24 hours.

Example:

Your account application for IGEL COSMOS has been accepted
Dear [REDACTED]

We are pleased to inform you that your IGEL COSMOS registration request has been accepted.
To access your IGEL COSMOS account please click on the COSMOS Login button below.

Your login details:
[REDACTED]

COSMOS Login

5. To log in to the IGEL Customer Portal, click the button **COSMOS Login** in the received email.

⚠ Please remember your login email. It will be used as Super Admin credentials, with which you can later invite new users and assign them specific roles, see [Managing Users and Roles in the IGEL Customer Portal](#)(see page 9).

Logging In to the IGEL Customer Portal

1. Open the [IGEL Customer Portal](https://cosmos.igel.com/)⁴ and click **Login**.

⁴ <https://cosmos.igel.com/>



2. Enter the **user name** and **password** that you used to register with IGEL and click **Login**.

The screenshot shows the login page of the IGEL Customer Portal. At the top, there is a dark navigation bar with the IGEL logo and links for Catalog, Knowledge, Register, and Login. A red arrow points to the 'Login' button. Below the navigation bar is a white login form titled 'Log in'. It contains fields for 'User name' and 'Password', both of which are highlighted with a red rectangle. Below these fields is a link 'Forgot Password ?' and a blue 'Log in' button, which is also highlighted with a red rectangle.

Login Credentials Forgotten?

1. Open the [IGEL Customer Portal](https://cosmos.igel.com/)⁵ and click **Login**.

⁵ <https://cosmos.igel.com/>



2. Click **Forgot Password?** to reset a password.

The screenshot shows the login interface of the IGEL Customer Portal. At the top, there is a navigation bar with links for Catalog, Knowledge, Register, and Login. The 'Login' link is highlighted with a red arrow. Below the navigation bar is a 'Log in' form. It includes fields for 'User name' and 'Password'. A note below the fields states: 'If you already had an account in the old Customer Service Management tool please click below "Forgot Password" to receive a new password.' A red box surrounds the 'Forgot Password?' link, which is located to the left of the 'Log in' button.

A dialog for requesting a new password will open:

The screenshot shows a three-step password reset dialog. The first step, 'Identify', is active and shown in blue. It contains a single input field labeled 'User name' with a red asterisk indicating it is required. To the right of the input field is a 'Next' button.

The password change is done in three steps: **Identify**, **Verify**, **Reset**.

3. **Identify:** Enter your **user name** that you used to register with IGEL.
4. **Verify:** Enter your **email** address to which the verification email should be sent.
5. Check your email inbox and confirm it with the corresponding link. If you have not received the email, please check your spam folder.
The **Reset Password** dialog box will open in your default browser.
6. **Reset:** Set a new password following the displayed password rules and confirm by clicking **Reset Password**.

With the verified user data and the new password, you can now log in to the IGEL Customer Portal.



Managing Users and Roles in the IGEL Customer Portal

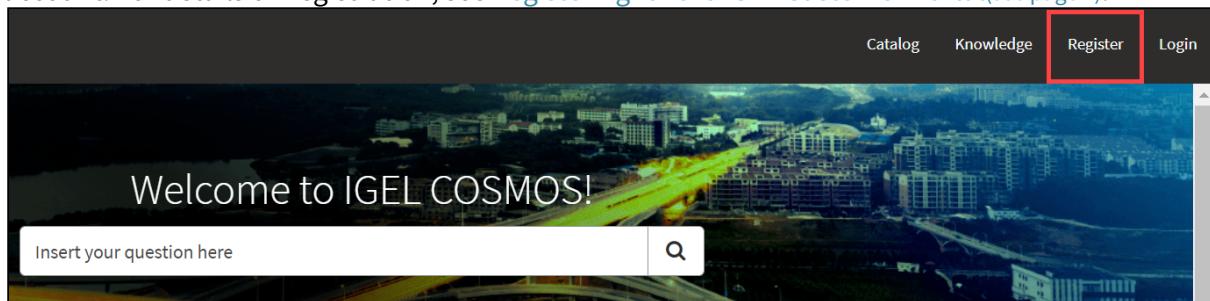
This article describes how to invite users, cancel or renew invitations, and add roles to a user or remove roles in the IGEL Customer Portal. Also included is a description of how to use Okta or Ping as federated identity providers (IdP) for logging in to your IGEL Cloud Services accounts.

Roles and Permissions

In the IGEL Customer Portal, you can find the following roles:

- Super Admin

The first account you register in the [IGEL Customer Portal⁶](#) > **Register** is your Super Admin account. For details on registration, see [Registering for the IGEL Customer Portal](#)(see page 4).



The Super Admin is the first user to register any new account.

- Account Admin
- OBS Admin
- UMS Admin
- Customer Support Account Manager

The users with these roles have the following permissions:

	Super Admin	Account Admin	OBS Admin	UMS Admin	Customer Support Account Manager
Account Management					
View account	✓	✓			
User Management					
View users	✓	✓			
Invite users	✓	✓			
Add / remove user roles	✓	✓			

⁶ <https://cosmos.igel.com/>



	Super Admin	Account Admin	OBS Admin	UMS Admin	Customer Support Account Manager
OBS IdP (Onboarding Service Identity Provider)					
Register IGEL OS IdP	✓		✓		
Use OBS instance	✓		✓		
IGEL OS Onboarding					
Register OBS instances	✓		✓		
View OBS attributes	✓		✓		
Use OBS attributes	✓		✓		
Create OBS attributes	✓		✓		
Add / change OBS attributes	✓		✓		
UMS Management					
View UMS instances	✓			✓	
Use UMS instances	✓			✓	
Create UMS instances	✓			✓	
Add / change UMS instances	✓			✓	
Support / Case Management					
View support cases	✓				✓
Submit support cases	✓				✓
View RMA cases	✓				✓
Submit an RMA case	✓				✓
Submit reset key cases	✓				✓
Submit license question cases	✓				✓

Inviting a User and Assigning a Role

In the following example, we will invite a new user and make this user an OBS administrator.



1. Open [IGEL Customer Portal](#)⁷, log in to your admin account, and select **Users > User & Role Administration**.

A screenshot of the IGEL Customer Portal homepage. At the top, there is a navigation bar with links for Catalog, Knowledge, My History & My Requests, Advanced Service, Users (with a dropdown arrow), Configure Services, My Company Subscriptions, and Tours. A red box highlights the 'Users' button, and a red arrow points to the 'User & Role Administration' option in the dropdown menu. Below the navigation bar, there is a search bar with the placeholder 'Insert your question here' and a magnifying glass icon.

2. Select **Invite new user**.

A screenshot of the 'User & Role Administration' page. The page title is 'User & Role Administration'. There is a note '* Indicates required'. On the left, there is a dropdown menu with the message '* Please choose' and options like '-- None --' and 'Invite new User'. The 'Invite new User' option is highlighted with a red box. On the right, there is a 'Submit' button and a note 'Required information' with a 'Please choose' button. The URL in the browser's address bar shows the path: Home > Customer Service > Services > User & Role Administration.

3. Provide the data of the new user:

- **First name:** First name of the user
- **Last name:** Last name of the user
- **E-mail (required):** E-mail address of the user

⁷ <https://cosmos.igel.com/>



- **Language:** Preferred language for the user

User & Role Administration

User & Role Administration

* Please choose

Invite new User

First Name
Ike

Last Name
Igel

* E-Mail
@igel.com

Language
English

Submit

4. Select **OBS Admin** as the role and click **Submit**.

User & Role Administration

User & Role Administration

* Please choose

Invite new User

First Name
Ike

Last Name
Igel

* E-Mail
@igel.com

Language
English

* Please select the role you would like to add/remove for this user

OBS Admin

Submit

The invitation mail is sent to the user.

The list of users is displayed; it includes the newly added user.



All > Account = Test Company

Account	Email	Role	Active	Invitation Status
	@igel.com	OBS Admin	Pending	Pending
	@igel.com	UMS Admin	Pending	Pending
	i@igel.com	OBS Admin	Pending	Pending
	i@temp.mailbox.org	App Portal User	Pending	Pending
	i@igel.com	App Portal User	Yes	Accepted

When the user accepts the invitation, the account is created, and the role is assigned. (If the user declines, the account is not created.)

The Super Admin receives a confirmation e-mail.

Cancelling and Resending Invitations

You can cancel or resend pending invitations if you have one of the following roles:

- Super Admin
 - Account Admin

i Pending invitations older than 30 days will be deleted automatically. If an invitation has been deleted, you can create a new one.

1. Open [IGEL Customer Portal](#)⁸, log in to your admin account, and select **Users > Overview**.



Catalog Knowledge My History & My Requests Advanced Service Users ▾ Configure Services ▾ My Company Subscriptions ▾ Tours

Welcome to IG

Insert your question here

Overview

User & Role Administration

Bring your IdP

IGEL OS IdP

My Profile

🔍

The users are listed.

8 <https://cosmos.igel.com/>



2. Find the relevant user and click on **Resend** or **Cancel**, as appropriate.

Users						
All > Account =	Account	Email	Role	Active	Invitation Status	Action
	QAS Test Company	@igel.com	App Portal User	Pending	Pending	<button>Resend</button> <button>Cancel</button>
	QAS Test Company	i@igel.com	App Portal User	Yes	Accepted	
	QAS Test Company		App Portal User	Yes	Accepted	
	QAS Test Company	t@igel.com	App Portal User	Yes	Accepted	

Adding a Role to an Existing User

1. Open [IGEL Customer Portal](#)⁹, log in to your admin account, and select **Users > User & Role Administration**.

2. Select **Add additional role**.

⁹ <https://cosmos.igel.com/>



3. Select one or more users that should be assigned the role.

The screenshot shows the "User & Role Administration" page. At the top left, there is a note: "* Indicates required". Below it, the title "User & Role Administration" is displayed. A dropdown menu labeled "Please choose" contains the option "Add additional role". A note below the dropdown says "* Please select all users you want to assign an additional role to". A list of users is shown in a table, with the first user's row highlighted by a red rectangle. On the right side of the page, there is a "Submit" button and a "Required information" section containing the message "Please select all users you want to assign an additional role to".

4. Select **OBS Admin as the additional role and click **Submit**.**

The screenshot shows the same "User & Role Administration" page. The "Additional role" dropdown now contains the selected value "OBS Admin", which is highlighted by a red rectangle. The "Submit" button on the right is also highlighted with a red rectangle.

The updated list of users is displayed.

The screenshot shows a table titled "Users" with the following columns: Account, Email, Role, Active, and Invitation Status. The table lists seven users:

Account	Email	Role	Active	Invitation Status
[redacted]	[redacted]	App Portal User	Yes	Accepted
[redacted]	[redacted]	OBS Admin	Yes	Accepted
[redacted]	[redacted]	OBS Admin	Pending	Pending
[redacted]	[redacted]	App Portal User	Yes	Accepted
[redacted]	[redacted]	OBS Admin	Pending	Pending
[redacted]	[redacted]	Account Admin	Yes	Accepted
[redacted]	[redacted]	Super Admin	Yes	

At the bottom of the table, there are navigation arrows and the text "Rows 1 - 7 of 7".



Removing a Role / Deactivating a User

You can remove one or more roles from a user. If you deactivate a user, the account is deleted. No e-mails will be sent to this account anymore.

1. Open [IGEL Customer Portal](#)¹⁰, log in to your admin account, and select **Users > User & Role Administration**.

The screenshot shows the top navigation bar of the IGEL Customer Portal. The 'Users' dropdown menu is open, revealing options like 'Overview', 'User & Role Administration' (which is highlighted with a red box), 'Bring your IdP', 'IGEL OS IdP', and 'My Profile'. Below the navigation bar, there's a search bar with placeholder text 'Insert your question here' and a magnifying glass icon.

2. Select **Remove role**.

The screenshot shows the 'User & Role Administration' page. A dropdown menu is open, showing options: '-- None --', 'None', 'Invite new User', 'Add additional role', and 'Remove role' (which is highlighted with a red box). To the right, there's a 'Submit' button and a note 'Required information Please choose'.

3. Select the user from whom you want to remove a role.

The screenshot shows the 'User & Role Administration' page again. A dropdown menu is open, showing the option 'Remove role' (which is highlighted with a red box). Below it, a note says 'Please select the user you want to remove from this role'. A dropdown menu for selecting a user is shown, with one user entry highlighted with a red box.

¹⁰ <https://cosmos.igel.com/>



4. Select the role you want to remove from the user.

The screenshot shows the 'User & Role Administration' page. In the 'Add/Remove Role' section, there is a dropdown menu labeled 'Remove role'. Below it, a user selection dropdown contains a single entry with a delete button. A list of roles to add or remove is shown, with 'Customer Support Account Manager' highlighted and enclosed in a red box. A note at the bottom states: 'This user only has one role, removing it will deactivate the user'.

5. Click **Submit** to confirm the change.

The screenshot shows the same 'User & Role Administration' page after the change was submitted. The 'Customer Support Account Manager' role is now listed in the 'Add/Remove Role' dropdown, indicating it has been added. The 'Submit' button is highlighted with a red box.

Using Okta as Federated Identity Provider

Setting Up an App Integration in Okta

For federating identities from Okta to Azure Active Directory (AAD), which is used in IGEL Cloud Services, you must set up an application integration in your Okta tenant. For this purpose, we will create a SAML 2.0 application.

1. Log in to your administrator account at Okta, go to **Applications**, and click **Create App integration**.



The screenshot shows the 'Applications' page with a search bar and a table of applications. The table has two columns: 'STATUS' and 'Name'. It lists three items: 'Okta Admin Console' (ACTIVE, 0), 'Okta Browser Plugin' (INACTIVE, 0), and 'Okta Dashboard'. The 'Create App Integration' button at the top left is highlighted with a red box.

2. Select **SAML 2.0** and click **Next**.

The screenshot shows the 'Create a new app integration' dialog. Under 'Sign-in method', the 'SAML 2.0' option is selected (indicated by a blue dot) and highlighted with a red box. The other options ('OIDC - OpenID Connect', 'SWA - Secure Web Authentication', and 'API Services') are shown with their respective descriptions. At the bottom right are 'Cancel' and 'Next' buttons, with 'Next' also highlighted with a red box.



3. Define an **App name** and, optionally, an **App logo**, and click **Next**.

Create SAML Integration

1 General Settings **2 Configure SAML**

1 General Settings

App name

App logo (optional) Up Down Remove Gear

App visibility Do not display application icon to users

Cancel **Next**

The "General Settings" section is highlighted with a red border. The "Next" button at the bottom right is also highlighted with a red border.

4. Edit the SAML connection details as follows:

- **Single sign on URL:** Enter `https://login.microsoftonline.com/login.srf`
- **Use this for Recipient URL and Destination URL:** Activate this checkbox.
- **Audience URI (SP Entity ID):** Enter `urn:federation:MicrosoftOnline`



- **Application username:** Set this to **Email**.

A SAML Settings

General

Single sign-on URL	<code>https://login.microsoftonline.com/login.srf</code>
<input checked="" type="checkbox"/> Use this for Recipient URL and Destination URL	
Audience URI (SP Entity ID)	<code>urn:federation:MicrosoftOnline</code>
Default RelayState	If no value is set, a blank RelayState is sent
Name ID format	Unspecified
Application username	Email
Update application username on	Create and update

5. Add the following attributes:

- **Name:** `http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress`; **Value:** `user.email`
- **Name:** `NameID Format`; **Value:** `urn:oasis:names:tc:SAML:2.0:nameid-format:persistent`

Attribute Statements (optional) [LEARN MORE](#)

Name	Name format (optional)	Value
<code>http://schemas.xmlso...</code>	Unspecified	<code>user.email</code>
<code>NameID Format</code>	Unspecified	<code>urn:oasis:names:tc:SAML:2.0:nameid-</code>

[Add Another](#)



6. Finish your app integration.

Extracting the SAML 2.0 Connection Data

In this step, we will extract the connection data which will be used for creating an external identity that will be used for the IGEL Onboarding Service (OBS).

1. Open the settings for your application and select **Sign On**.

The screenshot shows the Okta Application Settings page for an application named "Igel SSO". The top navigation bar includes a gear icon, an ellipsis button, a status indicator showing "Active", and links for "View Logs" and "Monitor Imports". Below the header, there is a blue information icon with the text: "Once you have a working SAML integration, submit it for Okta review to publish in the OAN." A red box highlights the "Sign On" tab in the navigation menu, which is currently selected. The "General" tab is also visible. The main content area is titled "Settings" and contains a section for "Sign on methods". It shows that "SAML 2.0" is selected as the sign-on method. Under "SAML 2.0", there is a "Default Relay State" field. A yellow sidebar on the left provides instructions: "SAML 2.0 is not configured until you complete the setup instructions.", with a "View Setup Instructions" button, and a note that "Identity Provider metadata" is available if supported.

Igel SSO

Active

View Logs Monitor Imports

Once you have a working SAML integration, submit it for Okta review to publish in the OAN.

General Sign On Import Assignments

Settings Edit

Sign on methods

The sign-on method determines how a user signs into and manages their credentials for an application. Some sign-on methods require additional configuration in the 3rd party application.

Application username is determined by the user profile mapping. [Configure profile mapping](#)

SAML 2.0

Default Relay State

SAML 2.0 is not configured until you complete the setup instructions.

[View Setup Instructions](#)

Identity Provider metadata is available if this application supports dynamic configuration.



- Click on the link **Identity Provider metadata** to download the data we will use afterward for configuring the IGEL Onboarding Service (OBS). The data is contained in an XML file. Also, note down the URL from this link, as we will need it later on.

Example metadata file:

```
<md:EntityDescriptor entityId="http://www.okta.com/">
  <md:IDPSSODescriptor WantAuthnRequestsSigned="false" protocolSupportEnumeration="urn:oasis:names:tc:SAML:2.0:protocol">
    <md:KeyDescriptor use="signing">
      <ds:KeyInfo>
        <ds:X509Data>
          <ds:X509Certificate>
            [REDACTED]
          </ds:X509Certificate>
        </ds:X509Data>
      </ds:KeyInfo>
    </md:KeyDescriptor>
    <md:NameIDFormat>
      urn:oasis:names:tc:SAML:1.1:nameid-format:unspecified
    </md:NameIDFormat>
    <md:NameIDFormat>
      urn:oasis:names:tc:SAML:1.1:nameid-format:emailAddress
    </md:NameIDFormat>
    <md:SingleSignOnService Binding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-POST" Location="https://[REDACTED].okta.com/app/[REDACTED]_igelssso_1/[REDACTED]/sso/saml"/>
    <md:SingleSignOnService Binding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-Redirect" Location="https://[REDACTED].okta.com/app/[REDACTED]_igelssso_1/[REDACTED]/sso/saml"/>
  </md:IDPSSODescriptor>
</md:EntityDescriptor>
```

Configuring Okta as Your Federated IdP

- Open [IGEL Customer Portal](https://cosmos.igel.com/)¹¹, log in to your admin account, and select **Users > Bring your IdP**.

- Enter the following data from your metadata file:

¹¹ <https://cosmos.igel.com/>



- **Issuer URI:** Value of the attribute `entityID` of the element `<md:EntityDescriptor>`

```

<-> <md:EntityDescriptor entityID="http://www.okta.com/..."/>
-<md:IDPSSODescriptor WantAuthnRequestsSigned="false" ProtocolSupportEnumeration="urn:oasis:names:tc:SAML:2.0:protocol">
  -<md:KeyDescriptor use="signing">
    -<ds:KeyInfo>
      -<ds:X509Data>
        -<ds:X509Certificate>

```

- **Passive authentication endpoint:** Enter the value of the `Location` attribute of the `<md:SingleSignOnService>` element.

```

<-> <md:NameIDFormat>
  urn:oasis:names:tc:SAML:1.1:nameid-format:emailAddress
</md:NameIDFormat>
-<md:SingleSignOnService Binding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-POST" Location="https://trial-...okta.com/app/trial-.../sso/saml">
  -<md:SingleSignOnService Binding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-Redirect" Location="https://trial-...okta.com/app/trial-.../sso/saml"/>
</md:SingleSignOnService>
-<md:IDPSSODescriptor>
</md:EntityDescriptor>

```

- **Metadata URL:** Enter the URL of the link **Identity Provider metadata** you have used before to download the metadata file.
- **Domain name of federating IdP:** The part of **Passive authentication endpoint** before the `/app/` without the `https://`. Example: `mycompanydomain.okta.com`

Bring your IdP

Register SAML connection data for federated IdPs

* Issuer URI	http://www.okta.com/...				
* Passive authentication endpoint	https://...okta.com/app/..._igelssso_1/.../sso/saml				
Metadata URL	https://...okta.com/app/.../sso/saml/metadata				
* Domain name of federating IdP	.okta.com				
Associated Domains					
<input type="button" value="Add"/> <input type="button" value="Remove All"/> <table border="1"> <thead> <tr> <th>Actions</th> <th>Domain name</th> </tr> </thead> <tbody> <tr> <td></td> <td>No data to display</td> </tr> </tbody> </table>		Actions	Domain name		No data to display
Actions	Domain name				
	No data to display				
* Certificate					
<input type="text"/>					



3. Under **Associated Domains**, add the domains that will be associated with your federate IdP.

Bring your IdP

Register SAML connection data for federated IdPs

* Issuer URI
http://www.okta.com/

* Passive authentication endpoint
https://.okta.com/app/_igelssso_1/_sso/saml

Metadata URL
https://.okta.com/app/_sso/saml/metadata

* Domain name of federating IdP
.okta.com

Associated Domains

Actions	Domain name
No data to display	

* Certificate

The "Associated Domains" section is highlighted with a red box.

4. Under **Certificate**, paste the content of the `<ds:X509Certificate>` element and then click **Submit**.

```
--<ds:X509Data>
--<ds:X509Certificate>
[REDACTED]
</ds:X509Data>
</ds:KeyInfo>
```

A screenshot of a web-based application interface titled "Associated Domains". On the left, there's a sidebar with a "Actions" dropdown menu and a "Domain name" search input field. Below this is a message: "No data to display". On the right, there's a large text area labeled "* Certificate" which contains several lines of illegible text. At the bottom right of the page is a blue "Submit" button, which is highlighted with a red rectangular border.

Assigning the Application to the Users

In the final step, we will assign the relevant users to the application we have created. When this is done, these users will be able to onboard their devices to the UMS in their company network.

You can assign groups of users or single users.



1. In your Okta application, select **Assignments**.

The screenshot shows the Okta Assignments page for the "Igel SSO" application. The top navigation bar includes "Back to Applications", the application icon (gear), a gear icon, and tabs for "Active" (selected), "View Logs", and "Monitor Imports". A message box says, "Once you have a working SAML integration, submit it for Okta review to publish in the OAN." Below the tabs, there are buttons for "Assign", "Convert assignments", a search bar, and a "People" dropdown. The main table lists users assigned to the application:

Filters	Person	Type	Action
People	Test1 Test1 testuser1@t...okta.com	Individual	
Groups	Test2 Test2 testuser2@t...okta.com	Individual	

2. Assign the users to our new application.

Using Ping as Federated Identity Provider

Setting Up an App Integration in Ping

For federating identities from Ping to Azure Active Directory (AAD), you must set up an application integration in your Ping tenant. For this purpose, we will create a SAML 2.0 application.



1. Log in to your account at Ping, go to **Connection > Applications**, and then add an application.

The screenshot shows the PingIdentity web interface. On the left, a sidebar menu includes sections for Environments, Administrators, Production, Connections (which is highlighted with a red box), Applications (also highlighted with a red box), Application Catalog, Application Portal (marked as NEW), Identity Providers, External IDPs, Ping Products, PingFederate, PingIntelligence, Webhooks, Gateways, Certificates & KeyPairs, and Resources. The main content area displays a list of existing applications: AAD_APP (Client ID: 42d6943e-7a), PingOne Admin C (Client ID: 9b35ec7c-06), PingOne Application (Client ID: 0fbe6a70-84), and PingOne Self-Serv (Client ID: d1f8512d-34). A modal dialog is open for creating a new application. It has a header 'Applications +' with a red box around it. The 'Name and Describe Application' section contains a search bar and a field for 'Application Name *' which is set to 'Test Application'. Below it is a 'Description' text area and an 'Icon' upload field with a file size limit of 'Max Size 1.0 MB'. The 'Choose Application Type' section contains four options: 'SAML Application' (selected, shown with a blue border), 'OIDC Web App', 'Single-Page', and 'Worker'. The 'SAML Application' card provides a brief description: 'Applications that are accessed within a browser using the SAML protocol.' The bottom of the dialog shows the 'SAML Application' configuration section with 'Connection Type' set to 'SAML', and 'Configure' and 'Cancel' buttons.

2. Enter an **Application Name**, select **SAML Application** as the application type, and then click **Configure**.



The screenshot shows the 'Applications' page in the PingIdentity interface. A red box highlights the 'Application Name' field, which contains 'Test Application'. Another red box highlights the 'SAML Application' option under 'Choose Application Type', which is described as 'Applications that are accessed within a browser using the SAML protocol'. At the bottom right of the configuration dialog, a red box highlights the 'Configure' button.

Applications

Add Application

Name and Describe Application

Create a name and description for this application that will make it easy to identify.

Application Name *
Test Application

Description

Icon

Max Size 1.0 MB

Choose Application Type

SAML Application

Applications that are accessed within a browser using the SAML protocol.

OIDC Web App

Web applications that are accessed within a browser using the OpenID Connect protocol.

Single-Page

Front-end applications that use an API to retrieve data.

Worker

Applications that can use the PingOne admin API.

SAML Application

Some additional configuration is required to create a SAML application.

Connection Type SAML

Configure Cancel

3. In the **SAML Configuration** dialog, select **Manually Enter** and enter the following data:

- **ACS URLs:** Enter <https://login.microsoftonline.com/login.srf>
- **Entity ID:** Enter the prefix <https://login.microsoftonline.com/> followed by the Azure Active Directory tenant ID.



Add Application

SAML Configuration

Provide Application Metadata

Import Metadata Import From URL Manually Enter

ACS URLs *

+ Add

Entity ID *

4. Create the application.

5. Edit/create the following attribute mappings:

- Map `saml_subject` to User ID .
- Create the identifier `http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress` and map it to Email Address .

AAD_APP
Client ID: 42d6943e-7af9-43e2-a34c-a4d255ea1a3f

Overview Configuration Attribute Mappings Policies Access

If this Application is accessible by users from more than one External IdP, it is recommended that you map the Identity Provider ID attribute so the Application can distinguish users by their IdP.

These mappings associate PingOne user attributes to SAML or OIDC attributes in the application. See Mapping attributes.

AAD_APP	PingOne	
saml_subject	User ID	Required
http://schemas.xmlsoap.org/ws/2005/05/ide...	Email Address	Required

6. Finish the application setup.



Obtaining the SAML 2.0 Connection Data

In this step, we will get the connection data which will be used for creating an external identity that will be used for the IGEL Onboarding Service (OBS).

- ▶ Open the settings for your application and select **Configuration**.
The relevant data is shown and can be copied to the clipboard.

The screenshot shows the configuration page for an application named "AAD_APP". The "Configuration" tab is selected. The "Connection Details" section contains several fields:

- Download Metadata** (button)
- Download Signing Certificate** (button, highlighted with a red box)
- Issuer ID**: https://auth.pingone.eu/ (text field, highlighted with a red box)
- Single Logout Service**: https://auth.pingone.eu/ (text field)
- Single Signon Service**: https://auth.pingone.eu/ (text field, highlighted with a red box)
- IDP Metadata URL**: https://auth.pingone.eu/ (text field, highlighted with a red box)
- Initiate Single Sign-On URL**: https://auth.pingone.eu/ (text field)



Configuring Ping as Your Federated IdP

1. Open [IGEL Customer Portal](#)¹², log in to your admin account, and select **Users > Bring your IdP**.

A screenshot of the IGEL Customer Portal's navigation bar. The bar includes links for Catalog, Knowledge, My History & My Requests, Advanced Service, Users (with a dropdown arrow), Configure Services, and My Company Subscriptions. A dropdown menu is open over the 'Users' link, listing five options: Overview, User & Role Administration, Bring your IdP (which is highlighted with a red box), IGEL OS IdP, and My Profile. Below the navigation bar, there is a dark banner with the text 'Welcome to IG' and a search bar containing 'Insert your question here'.

2. Enter the following data from your metadata file:

- **Issuer URI:** The **Issuer ID** from the Ping **Configuration** page.
- **Passive authentication endpoint:** The value of **Single Signon Service** from the Ping **Configuration** page.
- **Metadata URL:** The **IDP Metadata URL** from the Ping **Configuration** page.
- **Domain name of federating IdP:** Enter the domain name that is associated with your Ping account.

¹² <https://cosmos.igel.com/>



Installing / Upgrading to IGEL UMS 12

This article describes how to install IGEL Universal Management Suite (UMS) 12 or upgrade your existing UMS installation and provides information on what should be considered during the installation / update.

IGEL Cloud Gateway (ICG) with IGEL OS 12 and IGEL OS 11 Devices

- If you exclusively manage IGEL OS 12 devices, you may not need an IGEL Cloud Gateway (ICG) between your UMS 12 and your devices, regardless of whether the devices are inside or outside the company network. Whether an ICG is required or not depends on your particular use case or policy. See [IGEL Cloud Gateway vs. Reverse Proxy for the Communication between UMS 12 and IGEL OS Devices](#).
- If you manage remote IGEL OS 11 devices and want to manage also your remote IGEL OS 12 devices via ICG, ICG 12 is required.
- If you manage your remote IGEL OS 12 devices without ICG and your remote IGEL OS 11 devices with ICG, you can use ICG 12 or ICG 2.x.

Please note the following, especially if you use any special policies or other components between the devices and the IGEL Universal Management Suite (UMS) or the IGEL Cloud Gateway (ICG):

- IGEL OS 12 devices use TLS 1.3
- IGEL OS 11 devices use TLS 1.2

The hardware requirements for ICG 12 are the same as for ICG 2.x with the exception that ICG 12 requires 4 GB of RAM instead of 2 GB, see:

- [ICG Manual](#)
- [ICG Prerequisites](#)

- Download IGEL UMS 12 from the [IGEL Download Server](#)¹³.
- Consider the installation requirements, see [Installation Requirements for the IGEL UMS](#). If you are going to upgrade your existing UMS installation, see also [Updating UMS](#).
- Install the UMS. Depending on your needs, you can install **standard UMS**, **Distributed UMS**, or **UMS High Availability**. Include the **UMS Web App** and the **UMS Console** into the installation – both of them are currently required for the management of your UMS installation and devices.

¹³ <https://www.igel.com/software-downloads/cosmos/>



Setup - Universal Management Suite 12

Select Components

Which components should be installed?

Select the components you want to install; clear the components you do not want to install. Click Next when you are ready to continue.

Standard UMS with embedded database	
<input checked="" type="radio"/> Standard UMS (stand-alone)	1.148,3 MB
<input checked="" type="checkbox"/> with UMS Web App	416,5 MB
<input checked="" type="checkbox"/> with UMS Console	170,4 MB
<input checked="" type="checkbox"/> with Embedded Database	20,1 MB
<input type="radio"/> Distributed UMS	541,6 MB
<input type="checkbox"/> with UMS Web App	416,5 MB
<input type="checkbox"/> with UMS Console	170,4 MB
<input type="radio"/> UMS High-Availability-Network	616,4 MB
<input type="checkbox"/> UMS Server	170,4 MB
<input type="checkbox"/> with UMS Console	416,5 MB
<input type="checkbox"/> with UMS Web App	215,4 MB
<input type="checkbox"/> UMS Load Balancer	170,4 MB
<input type="radio"/> Only UMS Console	

Current selection requires at least 1.267,5 MB of disk space.

< Back Next > Cancel

Information on how to install the UMS can be found under:

Windows: IGEL UMS Installation under Windows

Linux: IGEL UMS Installation under Linux

Information on how to upgrade the UMS can be found under:

Windows: Updating the IGEL UMS under Windows

Linux: Updating the IGEL UMS under Linux

- ⓘ You can update to UMS version 12.01.110 or higher from

- UMS 6.x

If you participated in the program for validation and testing of IGEL OS 12, you can also update to UMS 12.01.110 from

- UMS 12.00.900
 - UMS 12.01.x

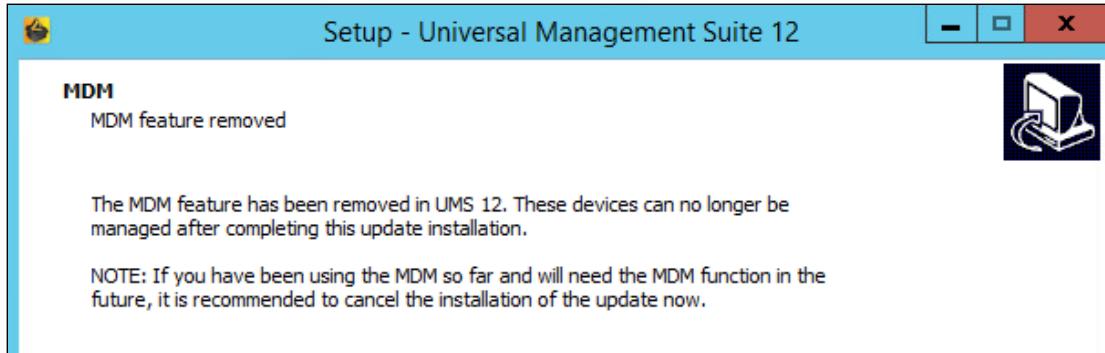
Before the update, it is always recommended to make a backup of your current system. For details on how to create backups, see Creating a Backup.



- ⚠** During the installation / update on Linux, you have to confirm or enter the IP address of the UMS Server. If you do not adjust the IP address, the web certificate of your UMS Server may contain the wrong IP, which results in problems with device registration. See Invalid Web Certificate and Errors by Device Registration after the Installation of the IGEL UMS 12 on Linux.

i For Update Installations Only

- As of UMS 12, MDM feature is no longer available. Cancel the upgrade to UMS 12 if you still need the MDM feature:



- Only if you have a Distributed UMS installation: During the update installation, it will be checked whether only one UMS Server is running and the others are stopped. If not, stop all UMS Servers except one and proceed with the update; otherwise, you risk losing data. After the update on this server is complete, you can update the remaining UMS Servers, either simultaneously or one after another. But see also Known Issues UMS 12.01.110.

i UMS 12 Communication Ports

If you are going to make network changes, consider the following ports and paths:

- For IGEL OS 12 devices, TCP 8443 `/device-connector/*` is required.
SSL can be terminated at the reverse proxy / external load balancer (see IGEL UMS Configuration for the External Load Balancer / Reverse Proxy: Example for NGINX with SSL Offloading) or at the UMS Server.
- For importing IGEL OS 12 Apps to the UMS from the IGEL App Portal, the URL <https://app.igel.com/> (TCP 443) is required.
- For the UMS Web App, TCP 8443 `/webapp/*` and `/wums-app/*` are required.
- For the UMS Console, the root is required, i.e. TCP 8443 `/*`
- For IGEL OS 11 devices, TCP 30001 and TCP/UDP 30005 are required.

For more information on UMS ports, see IGEL UMS Communication Ports.

- i** The web server port (default: 8443) can be changed under **UMS Administrator > Settings**. If you do not configure the Cluster Address, it is recommended to change the port before registering any IGEL OS 12 devices. This is due to the fact that the already registered IGEL OS 12 devices won't be manageable anymore after the change of the web server port if no Cluster Address is configured. In this case, you will have to register these devices anew.



- ⓘ The FQDN and port of your external load balancer / reverse proxy must be specified in the UMS Console under **UMS Administration > Global Configuration > Server Network Settings > Cluster Address**. Information on the Cluster Address can be found under Server Network Settings in the IGEL UMS.
- ✓ It is recommended to check your rights since UMS 12 has new permissions, e.g. **UMS Console > System > Administrator accounts > New / Edit > General - WebApp > App Management** for managing IGEL OS Apps. See General Administrator Rights and Important Information for the IGEL UMS Web App.



Registering the UMS

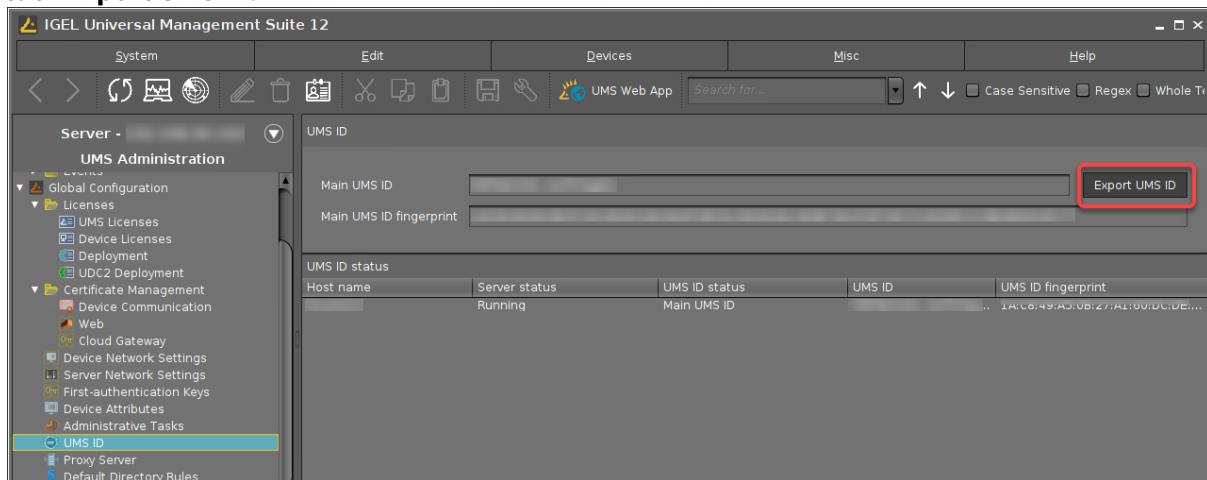
To authenticate your UMS to the IGEL Cloud Services, you must register your UMS. This involves uploading the UMS ID, which is essentially a certificate of your UMS, to the IGEL Customer Portal.

- i** The registration of the UMS is required if you manage IGEL OS 12 devices. If you manage IGEL OS 11 devices only, the registration of the UMS is recommended, but not obligatory.

Exporting the UMS ID

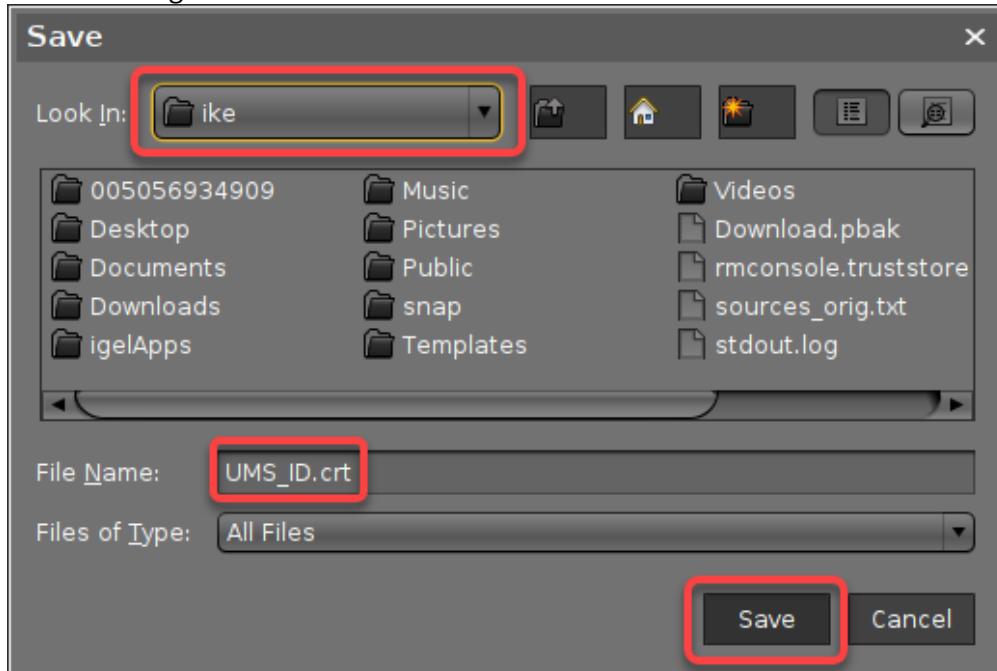
To upload the UMS ID, we must export it from the UMS.

1. Open your UMS Console, go to **UMS Administration > Global Configuration > UMS ID**, and click **Export UMS ID**.

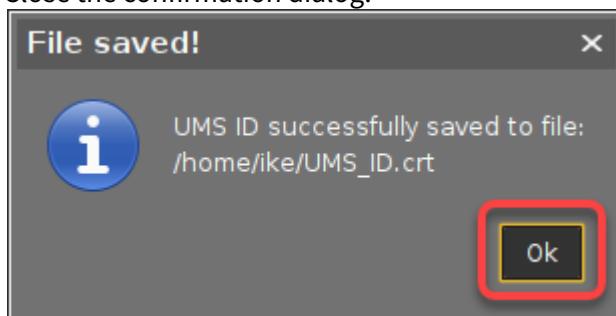




2. Select a storage location and click **Save**.



3. Close the confirmation dialog.



Registering the UMS

1. Open [IGEL Customer Portal¹⁴](#) in your browser and log in to your admin account.

¹⁴ <https://cosmos.igel.com/>



2. From the **Configure Services** menu, select **UMS Registration**.

3. Click **Register a new UMS Instance**.

UMS Management								Register a new UMS Instance
All > Account = Test Company	UMS Name	X.509 Certificate	Expiration Date	Fingerprint	Enable App Portal	Created by(owned_by)	Created	Updated
			2042-04-09 11:03:49	...	true		2023-02-09 12:07:23	
			2042-04-09 06:10:55	...	true		2023-02-09 11:39:19	
			2042-04-07 15:08:18	2...	true		2023-02-06 15:02:02	
			2042-03-28	3...	true		2023-02-03	

4. Edit the data as follows:

- **UMS Name:** Display name for your UMS
- **Comments:** Optional comment
- **Enable App Portal:** Must be activated to enable access to the App Portal by the UMS. Technically, this option allows the App Portal to request the UMS ID.
- **Enable Insight Service:** Allows the Insight Service to collect analytical and usage data for further improvement and inform you about available updates. For details, see [IGEL Insight Service](#)(see page 198).
- **Required - Upload:** Upload the certificate file (UMS ID) of your UMS. Make sure that the certificate file has the extension `.cer`, `.crt`, or `.pem`

Registering the UMS



UMS Registration

Register your UMS instance and upload your X.509 certificate

This item only works with OS12

Upload your X.509 certificate.
The certificate will be automatically linked to your IGEL Cosmos User account

* Display Name
UMS Ike

Comments
This UMS belongs to Ike

Options
 Enable App Portal
 Enable Insight Service

* Please upload your UMS ID Certificate (only .cer / .crt / .pem files will be accepted!)
UMS_ID.crt

5. Click **Submit**.

UMS Registration

Register your UMS instance and upload your X.509 certificate

This item only works with OS12

Upload your X.509 certificate.
The certificate will be automatically linked to your IGEL Cosmos User account

* Display Name
UMS Ike

Comments
This UMS belongs to Ike

Options
 Enable App Portal
 Enable Insight Service

* Please upload your UMS ID Certificate (only .cer / .crt / .pem files will be accepted!)
UMS_ID.crt

After a few seconds, the new UMS is registered. If you toggle the sorting by **Updated**, your newly registered UMS should be displayed on top.

Registering the UMS



UMS Management							Register a new UMS Instance
All > Account =	Test Company						
UMS Name	X.509 Certificate	Expiration Date	Fingerprint	Enable App Portal	Created by(owned_by)	Created	Updated
UMS Ike	[REDACTED]	2042-04-09 06:10:55	[REDACTED]	true	[REDACTED]	2023-04-14 14 12:28:39	2023-04-14 12:28:39
[REDACTED]	[REDACTED]	2042-05-19 10:10:47	[REDACTED]	.. true	[REDACTED]	2023-03-31 14:28:42 11:45:02	2023-04-11 14:28:42
[REDACTED]	[REDACTED]	2042-06-04 12:10:30	[REDACTED]	true	[REDACTED]	2023-04-11 11 11:27:51	2023-04-11 11:27:51



Initial Configuration of the IGEL Onboarding Service (OBS)

For onboarding your users and devices, IGEL Cloud Services need to know your UMS and your users. The UMS is identified and authenticated by its fully qualified domain name (FQDN) or IP address and its root certificate. The users are authenticated by an external identity provider (IdP). For that, we are using the OpenID Standard to obtain user information and the standardised OAuth 2.0 authorisation protocols. Please follow our instructions to register the OBS as an app in your Microsoft Entra ID, Ping Identity, Okta or other IdP.

If you want to register your remote IGEL OS 12 devices via IGEL Onboarding Service and you use IGEL Cloud Gateway (ICG), you need to connect the IGEL Onboarding Service not with the UMS, but with the ICG. The ICG version 12.01 or higher is required.

The configuration of the Onboarding Service is done in the followings steps:

1. [Activating the Onboarding Service \(OBS\)](#)(see page 41)
2. [Configuring the Identity Provider](#)(see page 41)
3. [Downloading the Root Certificate Chain of the UMS / ICG](#)(see page 42): The root certificate chain is needed for defining the route to the appropriate UMS / ICG.
4. [Creating the Record Set for the OBS Routing](#)(see page 46): Define the route to the appropriate UMS / ICG. This includes linking our Microsoft Entra ID user to the UMS / ICG.

Activating the Onboarding Service (OBS)

- ⓘ The activation of the Onboarding Service (OBS) is required once and must be performed by one person from the company account. Once activated, the OBS can be managed by every user with the appropriate rule.

1. Log in to the [IGEL Customer Portal](#)¹⁵.
2. From the menu, select **Activate IGEL OS Onboarding**.

Configuring the Identity Provider

For the instructions on how to register the OBS as an app in your Microsoft Entra ID, Ping Identity, or Okta, see:

- [Microsoft Entra ID](#)(see page 54)
- [Okta](#)(see page 79)
- [Ping Identity](#)(see page 91)

¹⁵ <https://cosmos.igel.com/>



Downloading the Root Certificate Chain

If your UMS is to be connected directly to your endpoint devices, you download the certificate chain of the UMS; see [Of the UMS](#)(see page 42). If your UMS is to be connected via ICG, you download the certificate chain of the ICG; [Of the ICG](#)(see page 43).

Of the UMS

1. Open the UMS Web App of the UMS at which our OBS routing will be directed, select **Network** and click .

A screenshot of the UMS 12 web interface. At the top, there's a navigation bar with tabs for 'Devices', 'Configuration', 'Network' (which is highlighted with a red box), and '3 more'. Below the navigation bar, there's a sidebar with a gear icon (also highlighted with a red box) and a server name 'td-ums12'. The main content area shows 'UMS Server State' with a green banner stating 'UMS Server is running' and 'ICG Connections: 0/0 connected'. To the right, there's a 'Requests' chart showing a timeline from 8:55 AM to 2:55 PM with no data points. The chart has three legend entries: 'Successful' (green), 'Waiting' (grey), and 'Failed' (red).

2. Select the tab **IGEL OS Onboarding** and copy **UMS Hostname** and **UMS Port**.



3. Click **Download Certificate Chain**.

A screenshot of the UMS Web App interface. On the left is a sidebar with a gear icon labeled 'Settings'. Under 'IGEL OS Onboarding', there's a section titled 'OBS Routing Info'. It contains two input fields: 'UMS Hostname' with a placeholder and a copy icon, and 'UMS Port' set to '8443' with a copy icon. Below these is a button labeled 'Download Certificate-Chain' with a download icon, which is highlighted with a red rectangular border.

The certificate file is downloaded to your file system. In the following step, we will use it for the OBS routing.

Of the ICG (Required Only If the OBS Is Used with the ICG)

1. In the **UMS Web App > Network**, navigate to the **IGEL Cloud Gateway** area and select the ICG server to which you want to connect the OBS.

i If you have multiple ICG servers, it is possible to direct the OBS routing to one server only.



2. Copy the data from the fields **External Address** and **External Port**.

The screenshot shows the UMS 12 | HA interface. The top navigation bar includes tabs for UMS 12 | HA, Devices, Configuration, Apps, Network, and Logging. The Network tab is active. On the left, a sidebar lists UMS Server (UMS 2, UMS 1) and IGEL Cloud Gateway (ICG 1 (111), ICG 2 (112)). The main content area displays the 'IGEL Cloud Gateway State' for ICG 1 (111). It shows that the gateway is running, has 0 connected devices, and 2/2 UMS servers connected (UMS 2 and UMS 1). In the 'IGEL Cloud Gateway Details' section, the 'External Address' field contains 'icg' and the 'External Port' field contains '8443'. Both of these fields are highlighted with yellow boxes.

3. In the UMS Console, go to **UMS Administration > Global Configuration > Certificate Management > Cloud Gateway**.
4. Export each certificate of the ICG's chain except for the end certificate: Right-click the certificate and select **Export certificate** in the context menu.



The screenshot shows the 'Certificates' section of the UMS Administration module. The left sidebar shows 'UMS Administration' with 'UMS Network' and 'Global Configuration' expanded. In the main pane, there are three certificates listed: 'Root certificate', 'Intermediate Certificate', and 'End Certificate'. A context menu is open over the 'Intermediate Certificate', with the 'Export certificate' option highlighted.

- Copy the contents of each exported certificate in one file (the order of the certificates does not matter) and save the file as `icg_chain.crt`.

Example:

```
-----BEGIN CERTIFICATE-----
MIIFPTCCAyWgAwIBAgIFAIKGvrEwDQYJKoZIhvcNAQELBQAwVzEkMCIGA1UEAw
bSUQtLTQ5NzE2
LTE2ODE5NzkyNDEwOTYtOC0wMQ0wCwYDVQQKDARJR0VMMRMwEQYDVQQHDAoxND
AxODM1MDYyMQ
SW
.....
jqzhUGI+dZyTguXkzM2T4ACJUVm7G3mWDSCuMpt5laaE8kGEB2J6cbY9qV4QA5giCK
F01PgJ6m
QZ
3kDHoNX9DLKSyJtAWS6CJaaGWMWX0wtuyEQ5sZ81UhGKnQ==
-----END CERTIFICATE-----
-----BEGIN CERTIFICATE-----
MIIFMDCCAxigAwIBAgIFAPAz/
aEwDQYJKoZIhvcNAQELBQAwVzEkMCIGA1UEAw
bSUQtLTQ5NzE2
LTE2ODE5NzkyNDEwOTYtOC0wMQ0wCwYDVQQKDARJR0VMMRMwEQYDVQQHDAoxND
AxODM1MDYyMQ
SW
.....
wy/
0Y3S4LVHhWtAiT1dBza97uWk9zKL65HbwPFwwZ021Pjb2NaWJPL+OEAHPk5eamCm
FzJeUQqe
0pwHv6AgvJyfEuxsMHURs98psMhw
-----END CERTIFICATE-----
```



Creating the Record Set for the OBS Routing

1. Change to the IGEL Customer Portal and select **Configure Services > IGEL OS Onboarding**.

Welcome to IGEL COSMOS!

Insert your question here

2. Click **Register IGEL OS Onboarding** to create a new routing data record.

IGEL OS Onboarding Management							
All > Account = Test Company	Replace X.509 Certificate	Update Mapped Domains	Update Mapped Users	Register IGEL OS Onboarding			
Display Name	UMS Hostname	UMS Port	Created by	OBS Root Certificate	Created	Fingerprint	Expiration date
[redacted]	[redacted]	8443	[redacted]	[redacted]	2022-11-12 23:30:18	[redacted]	2042-11-12 10:00:31
[redacted]	[redacted]	8443	[redacted]	[redacted]	2022-10-05 10:08:18	[redacted]	2042-09-28 02:18:51
[redacted]	[redacted]	8443	[redacted]	[redacted]	2022-10-27 19:05:09	[redacted]	2023-11-10 20:44:53
[redacted]	[redacted]	8443	[redacted]	[redacted]	2022-11-04 09:59:13	[redacted]	2042-11-04 05:52:44

3. Enter the following data:

- **Display Name:** Display name for the UMS to which our user's device will be routed.
- **UMS Hostname:** Hostname (Fully Qualified Domain Name) or IP address of the UMS; this is the hostname or IP address by which the UMS can be reached by the endpoint devices. If your endpoint devices are connected via the ICG, use the [External Address of the ICG as described above](#)(see page 43).

i **UMS Hostname** is case-sensitive and should be written exactly as in the UMS.

- **UMS Port:** Port under which the UMS can be reached. The default port of the UMS web server is 8443. For details on the ports used by the UMS, see IGEL UMS Communication Ports. If your endpoint devices are connected via the ICG, use the [External Port of the ICG as described above](#)(see page 43).



IGEL OS Onboarding Registration

Register your IGEL OS Onboarding

This item only works with OS12

Upload your CA certificate.
The certificate will be automatically linked to your IGEL Cosmos user account

* Display Name

* UMS Hostname

* UMS Port

Mapped Users

Actions	Email Address
Add	

Mapped Domains

Actions	Domain
Add	

* Please upload your CA certificate (only .cer / .crt / .pem files will be accepted!)

[Required - Upload](#)

4. Proceed by adding individual users or one or more domains that include all e-mail addresses of these domains.



- To add an individual user, click **Add** in the area **Mapped Users**.

IGEL OS Onboarding Registration

Register your IGEL OS Onboarding

This item only works with OS12

Upload your CA certificate.
The certificate will be automatically linked to your IGEL Cosmos user account

* Display Name

* UMS Hostname

* UMS Port

Mapped Users

Actions	Email Address
Add	

Mapped Domains

Actions	Domain
Add	

* Please upload your CA certificate (only .cer / .crt / .pem files will be accepted!)

Required - Upload



- To add a domain, click **Add** in the area **Mapped Domains**.

The screenshot shows the 'IGEL OS Onboarding Registration' page. It includes fields for 'Display Name', 'UMS Hostname' (set to 'myums.company.com'), and 'UMS Port' (set to '8443'). Below these are two tables: 'Mapped Users' and 'Mapped Domains'. The 'Mapped Domains' table has columns for 'Actions' and 'Domain'. A red box highlights the 'Add' button in this table. At the bottom, there's a note about uploading a CA certificate and a 'Required - Upload' button.

5. In the dialog, enter the e-mail address of the user we have created in Microsoft Entra ID or the relevant domain and click **Add**.
6. Click **Required - Upload** to upload the UMS root certificate chain.
If you want to use the OBS with the ICG, use here the file `icg_chain.crt` you obtained as described above(see page 43).



IGEL OS Onboarding Registration

Register your IGEL OS Onboarding

This item only works with OS12

Upload your CA certificate.
The certificate will be automatically linked to your IGEL Cosmos user account

* Display Name

* UMS Hostname

* UMS Port

Mapped Users

Actions	Email Address
Add	

Mapped Domains

Actions	Domain
Add	

* Please upload your CA certificate (only .cer / .crt / .pem files will be accepted!)

Required - Upload

7. Choose the certificate file on your file system.
The certificate file is uploaded.



Screenshot of the Initial Configuration of the IGEL Onboarding Service (OBS) interface. The form includes fields for Display Name, UMS Hostname, and UMS Port. Below these are sections for Mapped Users and Mapped Domains, each with an "Add" button. A note at the bottom asks to upload a CA certificate (.cer/.crt/.pem). The "Submit" button is located at the bottom right.

- Click **Submit** to create the OBS routing data record.

Screenshot of the same configuration interface after step 8. The "Submit" button is highlighted with a red box.

After a few seconds, the new data record is ready.



9. If you want to review the record or make changes, just click somewhere in the record.

IGEL OS Onboarding Management							
All > Account =	Test Company			Replace X.509 Certificate	Update Mapped Domains	Update Mapped Users	Register IGEL OS Onboarding
Display Name	UMS Hostname	UMS Port	Created by	OBS Root Certificate	Created	Fingerprint	Expiration date
[REDACTED]	8443				2022-11-12 23:30:18		2042-11-12 10:00:31
[REDACTED]	8443				2022-10-05 10:08:18		2042-09-28 02:18:51
[REDACTED]	8443			2	2022-10-27 19:05:09		2023-11-10 20:44:53
[REDACTED]	8443				2022-11-04 09:59:13		2042-11-04 05:52:44

The details are displayed.

IGEL OS Onboarding

Display Name	OBS Root Certificate
[REDACTED]	[REDACTED]
UMS Hostname	Expiration date
[REDACTED]	2042-11-12 10:00:31
UMS Port	Created
8443	2022-11-12 23:30:18
	Updated
	2022-11-13 05:50:37
Fingerprint	
[REDACTED]	
OBS Certificate String	
-----BEGIN CERTIFICATE-----	[REDACTED]

You can update the certificate and update/add associated e-mails.



The user can now be onboarded. The onboarding process from the user's view is described under [Onboarding IGEL OS 12 Devices](#)(see page 158).



Configuring Microsoft Entra ID as Identity Provider

To configure Microsoft Entra ID as the identity provider, you need to do the following:

1. [Creating a Microsoft Entra Web Application That Will Serve as Identity Provider](#)(see page 54): We register an application in Microsoft Entra ID to use its services as an external identity provider.
2. [Registering Our Microsoft Entra Application in the IGEL Customer Portal](#)(see page 60): This will enable IGEL Cloud Services to use our Microsoft Entra Application as the external identity provider.
3. [Creating a User in the Microsoft Entra App](#)(see page 77): We create a user account in our application. These user credentials, consisting of an e-mail address and a password, will be entered by the user when onboarding his device.

Creating a Web Application That Will Serve as Identity Provider

1. Log in to your Microsoft Entra account and select the Microsoft Entra ID resource.

A screenshot of the Azure portal homepage. At the top, there's a "Welcome to Azure!" message with options for a free trial, managing Azure Active Directory, and student benefits. Below this, there's a section for "Azure services". A red box highlights the "Create a resource" button and the "Azure Active Directory" service, which is shown with a red border. Other services listed include Quickstart Center, Virtual machines, App Services, Storage accounts, SQL databases, and Azure Cosmos DB. At the bottom left, there are links for Kubernetes services and More services.



2. Click **App registrations** and then **new registration** to register a new app.

A screenshot of the Azure Active Directory portal. At the top, there's a navigation bar with links for Overview, Preview features, Diagnose and solve problems, and a 'New registration' button which is highlighted with a red box. Below the navigation bar, there's a message about the end of support for ADAL and Azure AD Graph. The main area shows tabs for All applications, Owned applications (which is selected and highlighted with a blue underline), and Deleted applications. There's a search bar and a 'Add filters' button. A message states that the account isn't listed as an owner of any applications. A blue button at the bottom right says 'View all applications in the directory'. On the left, there's a sidebar under 'Manage' with sections for Users, Groups, External Identities, Roles and administrators, Administrative units, Enterprise applications, Devices, App registrations (which is also highlighted with a red box), Identity Governance, Application proxy, and Custom security attributes.

3. Edit the data as follows and then click **Register**:

- **Name:** Display name for the app
- **Supported account types:** Set the permissions according to your requirements.
- **Redirect URI (optional):** For our purposes, this setting is not optional but required. Set the first field to **Web** and, in the second field, provide the URI of the onboarding service. This is "<https://obs.services.igel.com/>".



Home > IGEL Technology GmbH >

Register an application

...
* Name
The user-facing display name for this application (this can be changed later).
✓

Supported account types
Who can use this application or access this API?
 Accounts in this organizational directory only (IGEL Technology GmbH only - Single tenant)
 Accounts in any organizational directory (Any Azure AD directory - Multitenant)
 Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)
 Personal Microsoft accounts only
Help me choose...

Redirect URI (optional)
We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.
▼ ✓

Register an app you're working on here. Integrate gallery apps and other apps from outside your organization by adding from Enterprise applications.

By proceeding, you agree to the Microsoft Platform Policies [↗](#)

Register

The application is created.

When you are creating the user accounts for onboarding, consider the following note:

Initial Configuration of the IGEL Onboarding Service (OBS)



Screenshot of the Microsoft Azure portal showing the configuration of the "OBS Testing application".

Application Overview: The application is named "OBS Testing application". It has an Application (client) ID and an Object ID. The Directory (tenant) ID is also listed. The supported account type is "My organization only".

Client credentials: A "Client credentials" section is present, with a link to "Add a certificate or secret".

Redirect URIs: The redirect URI is listed as "1web.0spa.0public client".

Application ID URI: A link to "Add an Application ID URI" is provided.

Managed application in local directory: The application is identified as "OBS Testing application".

Feedback and Notices: There are two informational notices at the bottom:

- "Welcome to the new and improved App registrations. Looking to learn how it's changed from App registrations (Legacy)? [Learn more](#)"
- "Starting June 30th, 2020 we will no longer add any new features to Azure Active Directory Authentication Library (ADAL) and Azure AD Graph. We will continue to provide technical support and security updates but we will no longer provide feature updates. Applications will need to be upgraded to Microsoft Authentication Library (MSAL) and Microsoft Graph. [Learn more](#)"

Get Started: A "Get Started" button is located at the bottom left, and "Documentation" is linked at the bottom right.

Call-to-action: A large button at the bottom encourages users to "Build your application with the Microsoft identity platform".



4. Click **Token configuration** and then **Add optional claim**.

The screenshot shows the Azure portal interface for managing an app registration. The left sidebar lists several sections: Overview, Quickstart, Integration assistant, Manage (with sub-options like Branding & properties, Authentication, Certificates & secrets, Token configuration, API permissions, Expose an API, App roles, Owners, Roles and administrators, and Manifest), and Support + Troubleshooting (with Troubleshooting and New support request). The 'Token configuration' option under 'Manage' is highlighted with a red box. The main content area is titled 'Token configuration' and displays the 'Optional claims' section. It includes a note about optional claims being used to configure additional information returned in tokens, a 'Learn more' link, and two buttons: '+ Add optional claim' (which is also highlighted with a red box) and '+ Add groups claim'. A table below shows no results, with columns for Claim, Description, and Token type.

5. In the **Add optional claim** window, select **ID** under **Token type** and activate:

- **email**
- **preferred_username**



6. Click Add.

The screenshot shows the Microsoft Azure portal's 'Token configuration' page for an app registration. The 'Optional claims' section is visible, showing a table with columns 'Claim' and 'Description'. Below this, there is a note: 'Optional claims are used to configure additional information which is returned in tokens.' Two buttons are present: '+ Add optional claim' and '+ Add groups claim'. To the right, a modal window titled 'Add optional claim' is displayed. It contains a note: 'Once a token type is selected, you may choose from a list of available optional claims.' A section labeled 'Token type' has a radio button for 'ID' (which is selected) and other options for 'Access' and 'SAML'. A list of optional claims is shown, with two items checked: 'email' and 'preferred_username'. Both of these checked items are enclosed in a red box. At the bottom of the modal, there are 'Add' and 'Cancel' buttons, with 'Add' also being highlighted with a red box.

7. Activate Turn on the Microsoft Graph email permission and click Add.

The screenshot shows the 'Add optional claim' modal window again. A note at the top says: 'Some of these claims (email) require OpenId Connect scopes to be configured through the API permissions page or by checking the box below.' A checkbox labeled 'Turn on the Microsoft Graph email permission (required for claims to appear in token)' is checked and highlighted with a red box. At the bottom of the modal are two buttons: 'Add' and 'Cancel', with 'Add' also highlighted with a red box.

The token configuration is completed:



The screenshot shows the Microsoft Azure portal's App registrations section. A modal window is open for the 'Token configuration' of the 'OBS' app. It displays two optional claims: 'email' (description: 'The addressable email for this user, if the user has one') and 'preferred_username' (description: 'Provides the preferred username claim, making it easier for apps to provide username h...'). Below the table, there are buttons for 'Add optional claim' and 'Add groups claim'. At the top right of the modal, there are success messages: 'Edit optional claim' (Successfully updated OBS) and 'Updating permissions' (Successfully saved permissions for OBS). The left sidebar shows other management options like Branding & properties, Authentication, Certificates & secrets, API permissions, Expose an API, App roles, Owners, Roles and administrators, and Manifest. The bottom sidebar includes Troubleshooting and New support request.

- Leave the browser tab open as we will need some of the data in the following steps.

Registering Our Entra App in the IGEL Customer Portal

- Open the [IGEL Customer Portal](#)¹⁶ in your browser, log in to your admin account, and select **Users > IGEL OS IdP**.

The screenshot shows the IGEL COSMOS customer portal. The 'Users' dropdown menu is open, displaying several options: Overview, User & Role Administration, Bring your IdP, and IGEL OS IdP. The 'IGEL OS IdP' option is highlighted with a red box. The main page features a 'Welcome to IGEL COSMOS' banner and a search bar with the placeholder 'Insert your question here'.

¹⁶ <https://cosmos.igel.com/>



2. Click **Register IGEL OS IdP**.

IGEL OS IdP Management							
All > Account =					Update client secret	Update Mapped Domains	Register IGEL OS IdP
Display name	Client ID	Client Secret	Authorization URL	Token URL	Mapped Domains	Created	U
*****	*****	*****	*****	*****	*****	2022-10-13 12:16:26	2
*****	*****	*****	*****	*****	*****	2022-09-28 15:19:29	2
*****	*****	*****	*****	*****	*****	2022-10-11 08:39:53	2

3. Enter a **Display name**. This is the name under which your identity provider app will be displayed.

* Indicates required

IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name	<input type="text" value="My OBS identity provider"/>	Submit				
Client ID	<input type="text"/>					
Client Secret	<input type="text"/>					
* Authorization Endpoint URL	<input type="text"/>					
* Token Endpoint URL	<input type="text"/>					
Mapped Domains <div style="border: 1px solid #ccc; padding: 5px; margin-top: 5px;"> Add Remove All <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th style="width: 10%;">Actions</th> <th style="width: 90%;">Domain Name</th> </tr> </thead> <tbody> <tr> <td colspan="2">No data to display</td> </tr> </tbody> </table> </div>			Actions	Domain Name	No data to display	
Actions	Domain Name					
No data to display						

Required information

Client ID Authorization Endpoint URL

Token Endpoint URL



4. Change to the tab with your Entra app (overview) and click **Endpoints**.

The screenshot shows the Azure portal interface for the 'OBS Testing application'. The left sidebar has sections like 'Manage', 'Branding & properties', 'Authentication', 'Certificates & secrets', 'Token configuration', 'API permissions', 'Expose an API', 'App roles', 'Owners', and 'Roles and administrators'. The main area is titled 'Essentials' and contains fields for 'Display name' (OBS Testing application), 'Application (client) ID' (redacted), 'Object ID' (redacted), 'Directory (tenant) ID' (redacted), 'Client credentials' (Add a certificate or secret), 'Redirect URLs' (1 web, 0 spa, 0 public client), 'Application ID URI' (Add an Application ID URI), and 'Managed application in local directory' (OBS Testing application). Below these fields, there's a note about welcome to the new App registrations and a note about starting June 30th, 2020.

The endpoints for the app are shown. We will use the first 2 endpoints.

5. Copy the **OAuth 2.0 authorization endpoint (v2)** to the clipboard.

The screenshot shows the 'Endpoints' blade in the Azure portal. It lists four endpoints: 'OAuth 2.0 authorization endpoint (v2)' with value 'https://login.microsoftonline.com/', 'OAuth 2.0 token endpoint (v2)' with value 'https://login.microsoftonline.com/:/oauth2/v2.0/token', 'OAuth 2.0 authorization endpoint (v1)' with value 'https://login.microsoftonline.com/:/oauth2/authorize', and 'OAuth 2.0 token endpoint (v1)' with value 'https://login.microsoftonline.com/:/oauth2/token'. A 'Copy to clipboard' button is highlighted with a red box next to the v2 authorization endpoint value.

6. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab and paste the authorization endpoint into the field **Authorization Endpoint URL**.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name
My OBS identity provider

* Client ID

* Client Secret

* Authorization Endpoint URL
https://login.microsoftonline.com/ oauth2/v2.0/authorize

* Token Endpoint URL

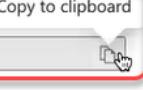
Mapped Domains

Actions	Domain Name
	No data to display

7. Change to the tab with your Entra app (**Endpoints**) and copy the **OAuth 2.0 token endpoint (v2)** to the clipboard.



Endpoints

OAuth 2.0 authorization endpoint (v2) https://login.microsoftonline.com/	/oauth2/v2.0/authorize https://login.microsoftonline.com/	Copy Copied
OAuth 2.0 token endpoint (v2) https://login.microsoftonline.com/	/oauth2/v2.0/token https://login.microsoftonline.com/	Copy to clipboard 
OAuth 2.0 authorization endpoint (v1) https://login.microsoftonline.com/	/oauth2/authorize https://login.microsoftonline.com/	Copy
OAuth 2.0 token endpoint (v1) https://login.microsoftonline.com/	/oauth2/token https://login.microsoftonline.com/	Copy

8. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab and paste the token endpoint into the field **Token Endpoint URL**.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name
My OBS identity provider

* Client ID

* Client Secret

* Authorization Endpoint URL
https://login.microsoftonline.com/ /oauth2/v2.0/authorize

* Token Endpoint URL
https://login.microsoftonline.com/ /oauth2/v2.0/token

Mapped Domains

Actions	Domain Name
	No data to display

9. Change to the tab with your Entra app, go to **Overview**, and copy the **Application (client) ID** to the clipboard.



A screenshot of the Azure portal showing the "OBS Testing application" overview page. The left sidebar shows navigation options like Overview, Quickstart, Integration assistant, Manage (Branding & properties, Authentication, Certificates & secrets, Token configuration, API permissions, Expose an API, App roles, Owners, Roles and administrators, Manifest), and Support + Troubleshooting (Troubleshooting, New support request). The main content area has tabs for Overview, Endpoints, and Preview features. Under the Overview tab, there's a "Essentials" section with fields for Display name (OBS Testing application), Application (client) ID (highlighted with a red box and a "Copy to clipboard" button), Object ID, Directory (tenant) ID, Client credentials (Add a certificate or secret), Redirect URIs (1 web, 0 spa, 0 public client), Application ID URI (Add an Application ID URI), and Managed application in local directory (OBS Testing application). There are also two informational cards: one about the new App registrations experience and another about the end of ADAL support.

10. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab and paste the token endpoint into the field **Client ID**.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name
My OBS identity provider

* Client ID

* Client Secret

* Authorization Endpoint URL

* Token Endpoint URL

Mapped Domains

Actions	Domain Name
	No data to display



11. Change to the tab with your Entra app (**Overview**) and click **Add a certificate or secret**.

The screenshot shows the 'OBS Testing application' Overview page in the Azure portal. The left sidebar lists various management options like Branding & properties, Authentication, Certificates & secrets, Token configuration, API permissions, etc. The main area shows the application's details under the 'Essentials' section. A prominent red box highlights the 'Add a certificate or secret' button, which is located next to the 'Client credentials' section. Other visible fields include Display name (OBS Testing application), Application (client) ID, Object ID, Directory (tenant) ID, and Supported account types (My organization only). There are also two informational banners at the bottom.

You are taken to the **Certificates & secrets** page.

12. Click **New client secret**.

The screenshot shows the 'Certificates & secrets' page for the 'OBS Testing application'. The left sidebar includes the 'Certificates & secrets' option, which is currently selected. The main area displays tabs for Certificates (0), Client secrets (0), and Federated credentials (0). A red box highlights the '+ New client secret' button. Below it, there are columns for Description, Expires, Value (with a help icon), and Secret ID. A note states 'No client secrets have been created for this application.'



13. **IMPORTANT!** Make sure you have a safe and secure location to store the client secret; it can only be read out once. If you lose it, you must change it.



14. Enter a description and then click **Add**.



Add a client secret

Description: OBS credentials

Expires: Recommended: 6 months

Add **Cancel**

A screenshot of a dialog box titled "Add a client secret". It contains two input fields: "Description" (containing "OBS credentials") and "Expires" (set to "Recommended: 6 months"). A red arrow points from the bottom left towards the "Add" button, which is highlighted with a red border. The "Cancel" button is also visible at the bottom.



15. Copy the client secret to the clipboard.

A screenshot of the IGEL Onboarding Service interface. At the top, there are two notifications: one about giving feedback and another about application registration certificates. Below them, the "Client secrets" tab is selected, showing a single entry for "OBS credentials". The "Value" column contains the client secret, which has a "Copied" status indicator and a copy icon. A red box highlights this copy icon. Other columns include "Description" (OBS credentials), "Expires" (11.1.2023), and "Secret ID".

Description	Expires	Value	Copied	Secret ID
OBS credentials	11.1.2023	[Redacted]	Copied	[Redacted]

16. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab and paste the client secret into the field **Client secret**.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name
My OBS identity provider

* Client ID
[REDACTED]

* Client Secret
.....| SHOW

* Authorization Endpoint URL
`https://login.microsoftonline.com/` oauth2/v2.0/authorize

* Token Endpoint URL
`https://login.microsoftonline.com/` oauth2/v2.0/token

Mapped Domains

Actions	Domain Name
	No data to display

17. Change to the tab with your Entra app and change to the overview of your Entra tenant.

18. Copy the **Primary domain** to the clipboard.A screenshot of the Azure Active Directory Overview page for the tenant "IGEL Technology GmbH". The left sidebar shows navigation options like Overview, Preview features, and Manage (Users, Groups, External Identities, etc.). The main area displays basic information: Name (IGEL Technology GmbH), Tenant ID (redacted), Primary domain (onmicrosoft.com, highlighted with a red box), License (Azure AD Free), and summary statistics for Users (1), Groups (0), Applications (1), and Devices (0).

Name	Tenant ID	Primary domain	License	Users	Groups	Applications	Devices
IGEL Technology GmbH	(redacted)	onmicrosoft.com	Azure AD Free	1	0	1	0

19. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab, click **Add**, paste the primary domain from the clipboard into the field **Domain name**, and then click **Add** in the dialog.

Initial Configuration of the IGEL Onboarding Service (OBS)



Add Row

* Domain Name
onmicrosoft.com

* Display Name
My OBS identity provider

* Client ID
[redacted]

* Client Secret
[redacted] SHOW

* Authorization Endpoint URL
https://login.microsoftonline.com/ /oauth2/v2.0/authorize

* Token Endpoint URL
https://login.microsoftonline.com/ /oauth2/v2.0/token

Mapped Domains

Actions	Domain Name
[redacted]	No data to display

Add **Cancel** **Add**

The screenshot shows the 'Add Row' dialog for configuring an OBS Identity Provider. It includes fields for Domain Name (onmicrosoft.com), Display Name (My OBS identity provider), Client ID (redacted), Client Secret (redacted), Authorization Endpoint URL (https://login.microsoftonline.com/ /oauth2/v2.0/authorize), and Token Endpoint URL (https://login.microsoftonline.com/ /oauth2/v2.0/token). Below this, a 'Mapped Domains' section is shown with an 'Add' button (circled in red) and a table with one row showing 'No data to display'. The 'Add' button in the dialog is also circled in red.

20. Click **Submit**.

The screenshot shows the 'IGEL OS Identity Provider (IdP) Registration' page. It includes fields for Display Name (My OBS identity provider), Client ID (redacted), Client Secret (redacted), Authorization Endpoint URL (https://login.microsoftonline.com/.../oauth2/v2.0/authorize), and Token Endpoint URL (https://login.microsoftonline.com/.../oauth2/v2.0/token). Below these, there's a 'Mapped Domains' section with an 'Add' button and a table showing one entry: .onmicrosoft.com. A 'Submit' button is at the top right, which is highlighted with a red box.

The data record is created.

The screenshot shows the 'IGEL OS IdP Management' table. The newly created record is highlighted with a red box. The table columns are: Display name, Client ID, Client Secret, Authorization URL, Token URL, Mapped Domains, Created, and Updated. The highlighted row contains: My OBS identity provider, redacted, redacted, https://login.microsoftonline.com/.../authorize, https://login.microsoftonline.com/.../.onmicrosoft.com, 2022-12-01 16:01:06, and 2022-12-01 16:01:06.

IGEL OS IdP Management							
All > Account = Test Company					Update client secret	Update Mapped Domains	Register IGEL OS IdP
Display name	Client ID	Client Secret	Authorization URL	Token URL	Mapped Domains	Created	Updated
My OBS identity provider	redacted	*****	https://login.microsoftonline.com/.../authorize	https://login.microsoftonline.com/.../.onmicrosoft.com	2022-12-01 16:01:06	2022-12-01 16:01:06	2022-12-01 16:01:06
	redacted	*****	https://login.microsoftonline.com/.../authorize	https://login.microsoftonline.com/.../.onmicrosoft.com	2022-10-13 12:16:26	2022-10-13 12:16:26	2022-10-13 12:16:26



Creating a User in the Entra App

1. Change to the Entra (tenant overview) tab and click **Users**.

The screenshot shows the Azure Active Directory Overview page for the tenant 'IGEL Technology GmbH'. The left sidebar has 'Users' selected, indicated by a red box. The main area displays basic information about the tenant, including the name, tenant ID, primary domain, license, and user count (1). There are tabs for Overview, Monitoring, Properties, and Tutorials, with 'Overview' selected.

2. From the **New user** menu, select **Create a new user**.

The screenshot shows the 'Users' page in the Entra app. The top navigation bar includes 'New user', 'Create a new user' (highlighted with a red box), and 'Invite external user' (also highlighted with a red box). The main area shows a table with one user listed: a display name 'PA', user principal name '@igel.com', object ID '_igel.com#EX...', user type 'Member', and identity source 'External'.

3. Provide the necessary data and then click **Create**:

- **User name:** A valid e-mail address.
- **Name:** Display name
- **Let me create the password:** For our purposes, you can use this option.



- **Initial password:** Password to be used for the first login.

The screenshot shows the 'Identity' section of the user creation form. Fields highlighted with a red box include 'User name' (containing 's.onmicrosoft.com') and 'Name' (containing 'OBS User'). In the 'Password' section, 'Let me create the password' is selected, and the 'Initial password' field contains '****'. A red arrow points from the 'Create' button at the bottom left towards the 'Usaage location' dropdown menu on the right.

Identity

User name * ⓘ s.onmicrosoft.com ⓘ The domain name I need isn't shown here

Name * ⓘ OBS User

First name

Last name

Password

Auto-generate password
 Let me create the password

Initial password * ⓘ ****

Groups and roles

Groups 0 groups selected

Roles User

Settings

Block sign in Yes No

Usaage location

Create



Configuring Okta as Identity Provider

To configure Okta as the identity provider, you need to do the following:

1. [Creating an Okta Application That Will Serve as Identity Provider](#)(see page 79): We register an application in Okta to use the service as an external identity provider.
2. [Registering Our Okta Application in the IGEL Customer Portal](#)(see page 83): This will enable IGEL Cloud Services to use our Okta Application as the external identity provider.

Creating an Okta Application That Will Serve as Identity Provider

1. Log in to Okta with your admin account, and from the **Applications** menu, select **Applications > Create App Integration**.

A screenshot of the Okta Applications dashboard. The left sidebar shows navigation options like Dashboard, Directory, Customizations, and Applications, with 'Applications' selected and highlighted by a red box. The main area displays a table of applications with columns for STATUS (ACTIVE or INACTIVE) and COUNT (4). A prominent blue button labeled 'Create App Integration' is highlighted with a red box. Other buttons in the header include 'Browse App Catalog', 'Assign Users to App', and 'More'. The overall interface is clean and modern, typical of enterprise SaaS tools.

2. Edit the settings as follows and then click **Next**.
 - Set **Sign-in method** to **OIDC**.



- Set **Application type** to **Web Application**.

Create a new app integration

Sign-in method

[Learn More](#)

OIDC - OpenID Connect
Token-based OAuth 2.0 authentication for Single Sign-On (SSO) through API endpoints. Recommended if you intend to build a custom app integration with the Okta Sign-In Widget.

SAML 2.0
XML-based open standard for SSO. Use if the Identity Provider for your application only supports SAML.

SWA - Secure Web Authentication
Okta-specific SSO method. Use if your application doesn't support OIDC or SAML.

API Services
Interact with Okta APIs using the scoped OAuth 2.0 access tokens for machine-to-machine authentication.

Application type

What kind of application are you trying to integrate with Okta?

Specifying an application type customizes your experience and provides the best configuration, SDK, and sample recommendations.

Web Application
Server-side applications where authentication and tokens are handled on the server (for example, Go, Java, ASP.Net, Node.js, PHP)

Single-Page Application
Single-page web applications that run in the browser where the client receives tokens (for example, Javascript, Angular, React, Vue)

Native Application
Desktop or mobile applications that run natively on a device and redirect users to a non-HTTP callback (for example, iOS, Android, React Native)

[Cancel](#) [Next](#)

3. Edit the settings as follows and then click **Save**.

- Under **App integration name**, enter a name for your application, e.g. "IGEL Onboarding Service".
- Make sure that as the **Grant type**, the option **Authorization Code** is selected.



- Under **Sign-in redirect URIs**, enter " <https://obs.services.igel.com/> ".

New Web App Integration

General Settings

App integration name

Logo (Optional)

Grant type

[Learn More](#)

Client acting on behalf of itself
 Client Credentials

Client acting on behalf of a user

Authorization Code
 Refresh Token
 Implicit (hybrid)

Sign-in redirect URIs

Allow wildcard * in sign-in URI redirect.

[X](#)

[Learn More](#) [+ Add URI](#)

- Under **Assignments**, depending on your company policy, either allow everyone or select an existing group configured under **Directory > Groups**. You can change this configuration after creating the app integration under the **Assignments** tab of the application.

Assignments

Controlled access

Select whether to assign the app integration to everyone in your org, only selected group(s), or skip assignment until after app creation.

Allow everyone in your organization to access
 Limit access to selected groups
 Skip group assignment for now

Save **Cancel**

The app integration is created.



4. Select the **General** tab and then click **Edit**.

The screenshot shows the 'General' tab selected in a navigation bar with other tabs like 'Sign On', 'Mobile', 'Assignments', and 'Okta API Scopes'. Below the tabs is a section titled 'Client Credentials' with an 'Edit' button. Under 'Client ID', there is a blurred input field and a 'Copy' button. A description text states: 'Public identifier for the client that is required for all OAuth flows.' Under 'Client authentication', three radio buttons are shown: 'None' (selected), 'Client secret', and 'Public key / Private key'. At the bottom, there is a checkbox labeled 'Proof Key for Code Exchange (PKCE)' followed by another checkbox labeled 'Require PKCE as additional verification' which is checked.

5. Under **Client authentication**, select **Client secret** and make sure that under **Proof Key for Code Exchange (PKCE)**, **Require PKCE as additional verification** is enabled. Afterward, click **Save**.



The client secret will be created.

Registering Our Okta Application in the IGEL Customer Portal

1. Open the [IGEL Customer Portal](https://cosmos.igel.com/)¹⁷ in your browser, log in to your admin account, and select **Users** > **IGEL OS IdP**.

¹⁷ <https://cosmos.igel.com/>



2. Click **Register IGEL OS IdP**.

IGEL OS IdP Management							
All > Account =					Update client secret	Update Mapped Domains	Register IGEL OS IdP
Display name	Client ID	Client Secret	Authorization URL	Token URL	Mapped Domains	Created	Actions
*****	*****	*****	*****	*****	*****	2022-10-13 12:16:26	2
*****	*****	*****	*****	*****	*****	2022-09-28 15:19:29	2
*****	*****	*****	*****	*****	*****	2022-10-11 08:39:53	2

3. Enter a **Display name**. This is the name under which your identity provider app will be displayed.

* Indicates required

IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name	<input type="text" value="My OBS identity provider"/>	Submit				
Client ID	<input type="text"/>					
Client Secret	<input type="text"/>					
* Authorization Endpoint URL	<input type="text"/>					
* Token Endpoint URL	<input type="text"/>					
Mapped Domains <div style="border: 1px solid #ccc; padding: 5px; margin-top: 5px;"> Add Remove All <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th style="width: 10%;">Actions</th> <th style="width: 90%;">Domain Name</th> </tr> </thead> <tbody> <tr> <td colspan="2">No data to display</td> </tr> </tbody> </table> </div>			Actions	Domain Name	No data to display	
Actions	Domain Name					
No data to display						

Required information

Client ID
 Authorization Endpoint URL
 Token Endpoint URL



4. Change to the tab with your Okta app, go to the **General** tab and copy the **Client ID**.

A screenshot of the Okta application interface. The top navigation bar shows the word "okta". Below it is a search bar with placeholder text "Search...". A horizontal menu bar contains five tabs: "General" (which is underlined in blue, indicating it is selected), "Sign On", "Mobile", "Assignments", and "Okta API Scopes". Under the "General" tab, there is a section titled "Client Credentials". Within this section, there is a field labeled "Client ID" containing a redacted value. To the right of this field is a blue "Edit" button, which is highlighted with a red rectangular box. Below the "Client ID" field is a descriptive text: "Public identifier for the client that is required for all OAuth flows.".

5. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab and paste the client ID into the field **Client ID**.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name
My OBS identity provider

* Client ID

* Client Secret

* Authorization Endpoint URL

* Token Endpoint URL

Mapped Domains

Add Remove All

Actions	Domain Name
	No data to display



6. Change to the tab with your Okta app, go to the **General** tab and copy the **Client Secret**.

The screenshot shows the "General" tab selected in the Okta application settings. The "Client Credentials" section displays a "Client ID" field with a blurred value and a description: "Public identifier for the client that is required for all OAuth flows." Below it, under "Client authentication", the "Client secret" radio button is selected. In the "Proof Key for Code Exchange (PKCE)" section, the "Require PKCE as additional verification" checkbox is checked. The "CLIENT SECRETS" section shows a table with one row. The row contains the creation date "Aug 28, 2023", a redacted "Secret" value, and a "Status" column with "Active" and a dropdown arrow. A red box highlights the "Secret" field.

Creation date	Secret	Status
Aug 28, 2023	Active ▾

7. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab and paste the client secret into the field **Client secret**.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name	My OBS identity provider				
* Client ID	<input type="text"/>				
* Client Secret	<input type="password"/> SHOW				
* Authorization Endpoint URL	<input type="text"/>				
* Token Endpoint URL	<input type="text"/>				
Mapped Domains					
<input type="button" value="Add"/> <input type="button" value="Remove All"/> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 10%;">Actions</th> <th style="width: 90%;">Domain Name</th> </tr> </thead> <tbody> <tr> <td colspan="2" style="text-align: center;">No data to display</td> </tr> </tbody> </table>		Actions	Domain Name	No data to display	
Actions	Domain Name				
No data to display					

- To get the **Authorization Endpoint URL** and **Token Endpoint URL** enter into your browser: <https://<yourOktaOrg>/.well-known/openid-configuration>
Example: <https://dev-xxxxxx-admin.okta.com/.well-known/openid-configuration>

```

▼ {
  "issuer": "https://[REDACTED].okta.com/oauth2/default",
  "authorization_endpoint": "https://[REDACTED].okta.com/oauth2/default/v1/authorize",
  "token_endpoint": "https://[REDACTED].okta.com/oauth2/default/v1/token",
  "userinfo_endpoint": "https://[REDACTED].okta.com/oauth2/default/v1/userinfo",
  "registration_endpoint": "https://[REDACTED].okta.com/oauth2/v1/clients",
}
  
```

- Copy and paste the values into the **Authorization Endpoint URL** and **Token Endpoint URL** fields one by one.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

This item only works with OS12

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

*Display Name
My OBS identity provider

*Client ID
[Redacted]

*Client Secret
[Redacted] [SHOW](#)

*Authorization Endpoint URL
https://[REDACTED].okta.com/oauth2/default/v1/authorize

*Token Endpoint URL
https://[REDACTED].okta.com/oauth2/default/v1/token

Mapped Domains

Actions	Domain Name
	No data to display

[Add](#) [Remove All](#)



10. To add a domain, click **Add**, enter the **Domain name**, and then click **Add** in the dialog.

The screenshot shows the 'Add Row' dialog box overlaid on the main configuration page. The dialog has a title 'Add Row' and a field labeled '* Domain Name' containing '.com'. At the bottom right of the dialog are two buttons: 'Cancel' and 'Add', with 'Add' being highlighted by a red box. In the background, the main page shows sections for 'Client Secret', 'Authorization Endpoint URL', and 'Token Endpoint URL'. Below these is a table titled 'Mapped Domains' with a single row. The 'Actions' column contains an 'Add' button, which is also highlighted by a red box. The 'Domain Name' column shows 'No data to display'.

11. Click **Submit**.

The data record is created.



Configuring Ping as Identity Provider

To configure Ping as the identity provider, you need to do the following:

1. [Creating a Ping Application That Will Serve as Identity Provider](#)(see page 91): We register an application in Ping Identity to use the service as an external identity provider.
2. [Registering Our Ping Application in the IGEL Customer Portal](#)(see page 94): This will enable IGEL Cloud Services to use our Ping Application as the external identity provider.

Creating a Ping Application That Will Serve as Identity Provider

1. Log in to Ping with your admin account, and on the **Connections > Applications** page add a new application.

A screenshot of the Ping Identity web interface. The left sidebar has a dark blue background with white text and icons. It includes links for Overview, Dashboards, Identities, Connections (with Applications), Applications (which is currently selected and highlighted in blue), Application Catalog, Application Portal (marked as NEW), Identity Providers, External IDPs, and Ping Products. The main content area has a light gray background. At the top, there's a breadcrumb navigation: trial_igel_1501309074 > Administrators. Below that is a search bar with a magnifying glass icon and a 'Filter' button. A red square highlights the '+' button next to the 'Applications' title. Below the search bar, it says '5 Applications by Application Name'. There are five application entries listed, each with a small colored thumbnail (blue, red, red, red, blue) and blurred text to the right.

2. Edit the settings as follows and then click **Next**.
 - Under **Application Name**, enter a name for your application, e.g. "OBS".



- Set **Application Type** to **OIDC Web Application**.

The screenshot shows the 'Add Application' dialog box. At the top left is a blue folder icon followed by the text 'Add Application'. In the top right corner is a close button ('X'). Below the title are several input fields: 'Application Name *' (with a red border around it), 'Description' (with a large text area below it), 'Icon' (with a placeholder image of a mountain), and 'Max Size 1.0 MB'. Under 'Application Type', there is a note: 'Select an option below or view the [Application Catalog](#) to use a templated integration. If you can't find what you need in the catalog, consider SAML or OIDC to get started.' Below this note are five options: 'SAML Application', 'OIDC Web App' (which is highlighted with a red box), 'Native', 'Single-Page', and 'Worker'.

3. Edit the settings under **Edit Configuration** as follows and then click **Save**.

- Under **Response Type**, make sure **Code** is selected.
- Make sure that as the **Grant Type**, the option **Authorization Code** is selected and that the **Proof Key for Code Exchange (PKCE) Enforcement** is set to **S256_REQUIRED**.



- Under **Redirect URIs**, add " https://obs.services.igel.com/ ".

The screenshot shows the 'Edit Configuration' page for the OBS. It highlights three sections with red boxes:

- Response Type**: Shows checkboxes for 'Code' (checked), 'Token', and 'ID Token'. 'Code' is highlighted with a red box.
- Grant Type**: Shows checkboxes for 'Authorization Code' (checked), 'PKCE Enforcement' (set to 'S256_REQUIRED'), 'Implicit', 'Client Credentials', and 'Refresh Token'. 'Authorization Code' and its dropdown menu are highlighted with a red box.
- Redirect URIs**: Shows a text input field containing 'https://obs.services.igel.com' and a '+ Add' button. The entire 'Redirect URIs' section is highlighted with a red box.

- Under **Token Endpoint Authentication Method** make sure **Client Secret Post** is selected.

The screenshot shows the 'Token Endpoint Authentication Method' section. It has three radio button options: 'None', 'Client Secret Basic', and 'Client Secret Post'. 'Client Secret Post' is selected and highlighted with a red box.

4. By default, access is granted for all users. To configure access, open the **Edit Access** page from the **Access** button and use group access by choosing an existing **Group** configured under **Identities >**



Groups.

The screenshot shows the IGEL Onboarding Service (OBS) interface. At the top, there's a navigation bar with tabs: Overview (highlighted with a red box), Configuration, Resources, Policies, Attribute Mappings, and Access. Below the tabs are several buttons: Protocol (OpenID Connect), Resource Access (1 Scope), Policies (None Selected), Attributes (1 Mapped), and Access (All Users). The 'All Users' button is also highlighted with a red box. The main content area displays the App Type as 'Web App (OpenID Connect)' and the Description as 'Not Set'.

The app integration is created.

Registering Our Ping Application in the IGEL Customer Portal

1. Open the [IGEL Customer Portal](#)¹⁸ in your browser, log in to your admin account, and select **Users** > **IGEL OS IdP**.

The screenshot shows the IGEL COSMOS customer portal. The top navigation bar includes Catalog, Knowledge, My History & My Requests, Advanced Service, Users (with a dropdown menu), Configure Services, and My Company Subscriptions. A dropdown menu is open over the 'Users' tab, listing: Overview, User & Role Administration, Bring your IdP, IGEL OS IdP (which is highlighted with a red box), and My Profile.

¹⁸ <https://cosmos.igel.com/>



2. Click **Register IGEL OS IdP**.

IGEL OS IdP Management							
All > Account =					Update client secret	Update Mapped Domains	Register IGEL OS IdP
Display name	Client ID	Client Secret	Authorization URL	Token URL	Mapped Domains	Created	U
*****	*****	*****	*****	*****	*****	2022-10-13 12:16:26	2
*****	*****	*****	*****	*****	*****	2022-09-28 15:19:29	2
*****	*****	*****	*****	*****	*****	2022-10-11 08:39:53	2

3. Enter a **Display name**. This is the name under which your identity provider app will be displayed.

* Indicates required

IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name	<input type="text" value="My OBS identity provider"/>	Submit				
Client ID	<input type="text"/>					
Client Secret	<input type="text"/>					
* Authorization Endpoint URL	<input type="text"/>					
* Token Endpoint URL	<input type="text"/>					
Mapped Domains <div style="border: 1px solid #ccc; padding: 5px; margin-top: 5px;"> Add Remove All <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th style="width: 10%;">Actions</th> <th style="width: 90%;">Domain Name</th> </tr> </thead> <tbody> <tr> <td colspan="2">No data to display</td> </tr> </tbody> </table> </div>			Actions	Domain Name	No data to display	
Actions	Domain Name					
No data to display						

Required information

Client ID
 Authorization Endpoint URL
 Token Endpoint URL



4. Change to the tab with your Ping app, go to the **Overview** tab and copy the **Client ID**.

A screenshot of the IGEL Onboarding Service (OBS) interface. At the top, there's a navigation bar with tabs: Overview (which is highlighted with a red box), Configuration, Resources, Policies, Attribute Mappings, and Access. Below the tabs, there are several sections: Protocol (OpenID Connect), Resource Access (1 Scope), Policies (None Selected), and Attributes (1 Mapped). Under the Overview tab, there are sections for App Type (Web App (OpenID Connect)), Description (Not Set), Environment ID, Client ID (which is highlighted with a red box), Client Secret, Home Page URL (No Home Page Configured), and Signon URL (Default Signon Page).

5. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab and paste the client ID into the field **Client ID**.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name

My OBS identity provider

* Client ID

* Client Secret

* Authorization Endpoint URL

* Token Endpoint URL

Mapped Domains

Add

Remove All

Actions	Domain Name
	No data to display



6. Change to the tab with your Ping app, go to the **Overview** tab and copy the **Client Secret**.

A screenshot of the IGEL Onboarding Service (OBS) interface. At the top, there is a navigation bar with tabs: Overview (which is highlighted with a red box), Configuration, Resources, Policies, Attribute Mappings, and Access. Below the navigation bar, there are several sections: Protocol (OpenID Connect), Resource Access (1 Scope), Policies (None Selected), Attributes (1 Mapped), and Access (All Users). The main content area contains fields for App Type (Web App (OpenID Connect)), Description (Not Set), Environment ID, Client ID, and Client Secret. The Client Secret field is highlighted with a red box. Other sections include Home Page URL (No Home Page Configured) and Signon URL (Default Signon Page).

7. Change to the IGEL Customer Portal (**IGEL OS Identity Provider (IdP) Registration**) tab and paste the client secret into the field **Client secret**.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name
My OBS identity provider

* Client ID

* Client Secret
.....| SHOW

* Authorization Endpoint URL

* Token Endpoint URL

Mapped Domains

Add Remove All

Actions	Domain Name
No data to display	

8. To get the **Authorization Endpoint URL** and **Token Endpoint URL**, change to the tab with your Ping app and go to the **Configuration** tab.

A screenshot of the IGEL Onboarding Service (OBS) configuration interface. The top navigation bar includes a folder icon labeled "OBS", a switch, and a close button. Below the bar, tabs for "Overview", "Configuration", "Resources", "Policies", "Attribute Mappings", and "Access" are present, with "Configuration" being the active tab. A sub-header below the tabs reads "Configuration details for an OIDC application." A blue edit icon is located on the right. The main content area is titled "URLs" and contains two fields highlighted with red boxes:

- Authorization URL**: https://auth.pingone.eu/[REDACTED]as/authorize [REDACTED]
- Token Endpoint**: https://auth.pingone.eu/[REDACTED]as/token [REDACTED]

The URL fields contain placeholder text "[REDACTED]" followed by the actual URL and endpoint path.

9. Copy and paste the values into the **Authorization Endpoint URL** and **Token Endpoint URL** fields one by one.



IGEL OS Identity Provider (IdP) Registration

OBS Identity Provider Registration

This item only works with OS12

Upload Client ID, Client Secret, Authorization URL and the Token URL of your OBS Identity Provider

* Display Name
My OBS identity provider

* Client ID

* Client Secret
 SHOW

* Authorization Endpoint URL
https://auth.pingone.eu/ /as/authorize

* Token Endpoint URL
https://auth.pingone.eu/ /as/token

Mapped Domains

Actions	Domain Name
	No data to display



10. To add a domain, click **Add**, enter the **Domain name**, and then click **Add** in the dialog.

The screenshot shows the 'Add Row' dialog box overlaid on the main configuration page. The dialog has a title 'Add Row' and a field labeled '* Domain Name' containing '.com'. At the bottom right of the dialog are two buttons: 'Cancel' and 'Add', with 'Add' being highlighted by a red box. In the background, the main page shows sections for 'Client Secret', 'Authorization Endpoint URL', and 'Token Endpoint URL'. Below these is a table titled 'Mapped Domains' with a single row. The 'Actions' column contains an 'Add' button, which is also highlighted by a red box. The 'Domain Name' column shows 'No data to display'. A sidebar on the right lists 'Required information' with a 'Client ID' button.

11. Click **Submit**.

The data record is created.



IGEL App Portal

With IGEL OS 12, the modular principle is introduced – you can install and update single applications like Citrix or AVD client, Chromium browser, etc. individually. All applications currently available for IGEL OS 12 can be found in the IGEL App Portal.

The screenshot shows the IGEL App Portal interface. At the top, there's a navigation bar with the IGEL logo, the text "COSMOS Secure Endpoint Platform", a "Login" button, and an information icon. Below the navigation is a header with "APP PORTAL EXPLORE" and a "All Apps" link. The main area is titled "Discover Our Apps" and features a search bar and filters for "Categories" (set to "All") and "Sort by" (set to "Name"). There are eight application cards displayed in a grid:

- CPcore Binary** (1.1.0 BUILD 2) - NEW: CCore binary for IGEL AVD Client allows the user to access their Microsoft Azure Virtual Desktop environment. Last update: 12. December 2022, Size: 23.5 MB. Category: Cloud.
- CUPS printing app** (1.0.0 BUILD 2) - NEW: CUPS printing application provides printing functionality for IGEL OS. Last update: 12. December 2022, Size: 11.75 MB. Category: Peripheral.
- Chromium Browser** (108.0.5359.124 BUILD 1 RC 4) - NEW: Chromium is an open source browser project that aims to build a safer, faster and more stable way for everyone to experience the web. Last update: 23. February 2023, Size: 130.25 MB. Category: Browser.
- Chromium Multimedia Codec** (107.0.5304.62 BUILD 1 RC 2) - NEW: Multimedia codec (H.264) support for Chromium Browser. Last update: 08. February 2023, Size: 1.5 MB.
- Chromium ffmpeg codec** (108.0.5359+1 BUILD 1) - NEW: Contains ffmpeg with aac/ac3/mpg4audio/h264/mov/mp3 and gstreamer ffmpeg plugin. Last update: 12. December 2022, Size: 1.75 MB.
- Cisco Jvdi plugin** (Cisco Jabber 14.1.2.307144 BUILD 1) - NEW: Cisco JVDI Plugins enable the use of Cisco Jabber conferencing within a VDI environment. Last update: 13. January 2023, Size: 59.25 MB.
- Cisco Webex Meetings VDI** (42.6.8.5 BUILD 1 RC 1) - NEW: Smoother meeting experience under VDI. Last update: 24. February 2023, Size: 59.25 MB.
- Cisco Webex VDI** (42.6.0.22645 BUILD 1 RC 1) - NEW: A Webex specifically tailored for VDI users. Last update: 24. February 2023, Size: 67.5 MB.

i Changelogs for IGEL OS Apps and IGEL OS Base System can be found in the IGEL App Portal.

i **Where Are the IGEL COSMOS Cloud Services Data Stored?**

Currently, the IGEL COSMOS Cloud Services and apps available in the IGEL App Portal are stored in Azure Region West-Europe, location Amsterdam. The associated app metadata are stored in Frankfurt (Germany west central).

The Insight Service data are currently also stored in Frankfurt (Germany west central). All data centers and their operators are fully ISO/IEC 27001 certified.

Access to the IGEL App Portal

⚠ The import of apps to the UMS as well as the download of apps to the UMS-managed devices is only possible if the UMS is registered in the IGEL Customer Portal. For the instructions, see [Registering the UMS](#)(see page 36).



If the device is not managed with the UMS, the download of apps is possible but NOT for the devices with a Starter license. For more information on licenses, see [Licensing\(see page 151\)](#).

You can open the IGEL App Portal

- directly via <https://app.igel.com/> (i.e. context: Explore)
With this method, you can get a general overview of available apps.



- locally on the device via the **App Portal** application (i.e. context: OS12)
With this method, you can install or uninstall apps locally on the device. For more information, see [Installing IGEL OS Apps Locally on the Device\(see page 190\)](#).

Here, you can find the following buttons:

- **All:** All apps
 - **Available:** All new apps and apps to be updated
 - **Installed:** All apps that have already been installed on the device
- via **UMS Web App > App Portal** (i.e. context: UMS admin)
With this method, you can import apps in the UMS to deploy them to your endpoint devices.



The screenshot shows the IGEL App Portal interface. On the left, there's a sidebar with various icons: UMS12, monitor, checklist, search, grid, document, cloud, and a bell. Below these are two buttons: a globe icon and a "App Portal" button, both of which are highlighted with red boxes. The main area has a "Directory Tree" header with a collapse arrow. Under "All", there are categories: Browser, Base, Codec, Monitoring, Cloud, VDI, Printing, Peripheral, and Unified Communication. To the right, there's a list of applications under the heading "All". Each item includes a small icon, the application name, and a status message. The first item, "Chromium Browser", has a blue circle icon and a message "Newer Version available". The second item, "Chromium Multimedia Codec", has a purple square icon and a message "Newest Version is not Default Version". The third item, "Citrix Multimedia Codec", has a purple square icon and a message "Newest Version is not Default Version". The fourth item, "Citrix Workspace App", has a blue circular icon and a message "Newer Version available". The fifth item, "Conky", has a purple monitor icon. The sixth item, "CUPS printing app", has a teal printer icon. The seventh item, "FabulaTech Plugins", has a red square icon and a message "Newer Version available". The eighth item, "FabulaTech Scanner for Remote Desktop", has a red square icon. The ninth item, "FabulaTech USB for Remote Desktop", has a red square icon. The tenth item, "FabulaTech Webcam for Remote Desktop", has a red square icon. A red rounded rectangle highlights the entire list of applications.

Category	Application	Status
All	Chromium Browser	Newer Version available
	Chromium Multimedia Codec	Newest Version is not Default Version
	Citrix Multimedia Codec	Newest Version is not Default Version
	Citrix Workspace App	Newer Version available
	Conky	
	CUPS printing app	
	FabulaTech Plugins	Newer Version available
	FabulaTech Scanner for Remote Desktop	
	FabulaTech USB for Remote Desktop	
	FabulaTech Webcam for Remote Desktop	

Here, you can find the following buttons:

- **All:** All apps
- **Available:** All new apps and apps to be updated



- **Imported:** All apps that have already been imported to the UMS. In the UMS Web App, the imported apps are displayed under **Apps**.

The screenshot shows the 'All Apps' page of the IGEL App Portal. At the top, there are tabs: 'ALL', 'AVAILABLE', and 'IMPORTED'. The 'IMPORTED' tab is highlighted with a red box. Below the tabs, there are four app cards. Each card includes the app icon, name, version, and a brief description. The cards are labeled 'UP TO DATE'.

App	Version	Description
CUPS printing app	1.0.0 BUILD 2	CUPS printing application provides printing functionality for IGEL OS.
Chromium Browser	108.0.5359.94 BUILD 1 RC 4	Chromium is an open source browser project that aims to build a safer, faster and more stable way for everyone to experience the web.
Citrix Workspace App	23.2.0.10-1 BUILD 1 RC 2	The Citrix Workspace app allows users to access virtual desktops and hosted applications delivered by XenDesktop and XenApp.
Zoom	5.13.7.683 BUILD 1 RC 1	Zoom Cloud Meetings

i For permissions required for managing apps, see [Important Information for the IGEL UMS Web App](#).

Importing Apps to the IGEL UMS

To import an app from the IGEL App Portal, simply select the required app and its version and click **Import**. After accepting the End User License Agreement (EULA), the selected app version will be imported into the UMS.

The screenshot shows the 'Chromium Browser' app details page. At the top, there is a 'DESCRIPTION' tab and a 'HISTORY' tab. Below the tabs, the app icon and name 'Chromium Browser' are displayed. A red arrow points to the 'IMPORT' button, which is highlighted with a red box. The button has the text 'VERSIONS' above it and '108.0.5359.94 BUILD 1 RC 1' below it.

i If the selected app / app version has already been imported, the **Import** icon is greyed out.



IGEL UMS 12: Basic Configuration

IGEL UMS 12 uses a web-based user interface to administer IGEL OS devices – the UMS Web App.

To log in to the UMS Web App, you can use the credentials of the UMS superuser (if not changed under **UMS Administrator > Datasource > UMS superuser**, the same as the **User Credentials for DB-connect** you set when installing the UMS with the embedded database); see How to Log In to the IGEL UMS Web App.

First Steps in the IGEL UMS

It is recommended to consider the following settings before onboarding / registering your devices. These settings are made in the IGEL UMS Console.

You can log in to the UMS Console using the credentials you set under **User Credentials for DB-connect** when installing the UMS with the embedded database; for more information, see Connecting the UMS Console to the IGEL UMS Server.

System Configuration

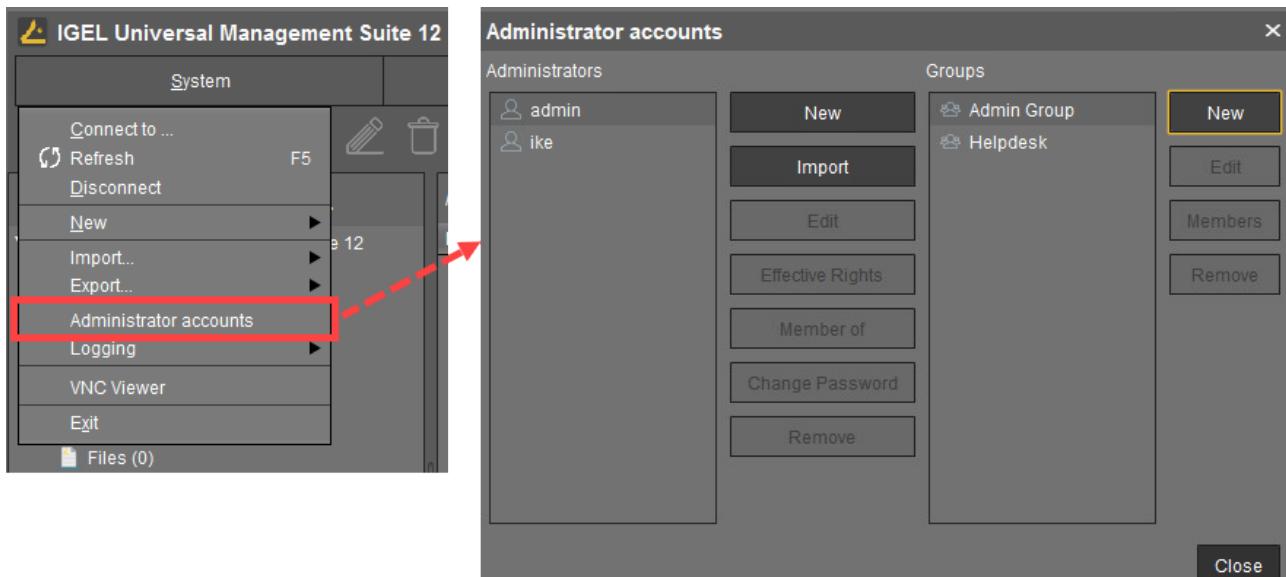
1. Activate logging under **UMS Administration > Global Configuration > Logging**.
2. Under **UMS Administration > Administrative tasks**, create the following administrative tasks:
 - Create backup (for the embedded database only. If you use an external database, see Creating a Backup of the IGEL UMS)
 - Delete logging data
 - Other tasks to automatically clean up logs (job execution data, execution data of administrative tasks, process events, asset information history)
3. If you want to activate the naming convention for your devices, go to **UMS Administration > Global Configuration > Device Network Settings**. For more information, see Renaming IGEL OS Devices.

Administrator Accounts

In the IGEL UMS, you can import administrative accounts from your existing Active Directory (AD). If you want to do this, you have to link at first the UMS Server to the existing AD, see Active Directory / LDAP. After that, you can import users or user groups from your AD under **UMS Console > System > Administrator Accounts > Import**.

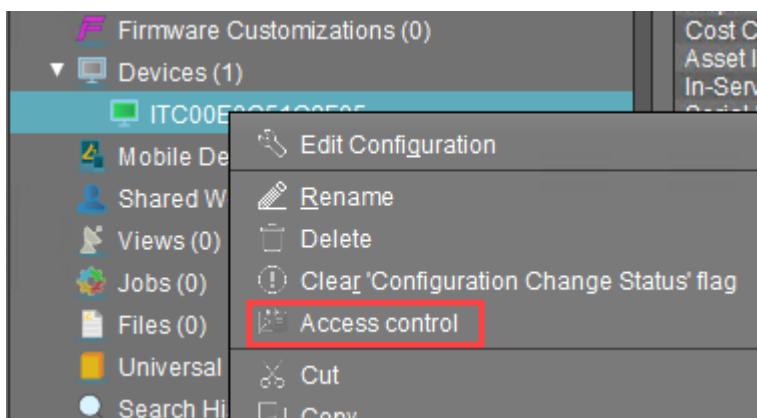
If you do not want to adopt the Active Directory structure, you can create local administrators and groups manually: **UMS Console > System > Administrator Accounts > New**.

Permission settings are performed in the same way for both groups and individual administrators.



Each administrator / group can be granted specific permissions with regard to objects in the structure tree:

- ▶ Right-click an object in the structure tree and select **Access control** in the context menu to set object permissions.

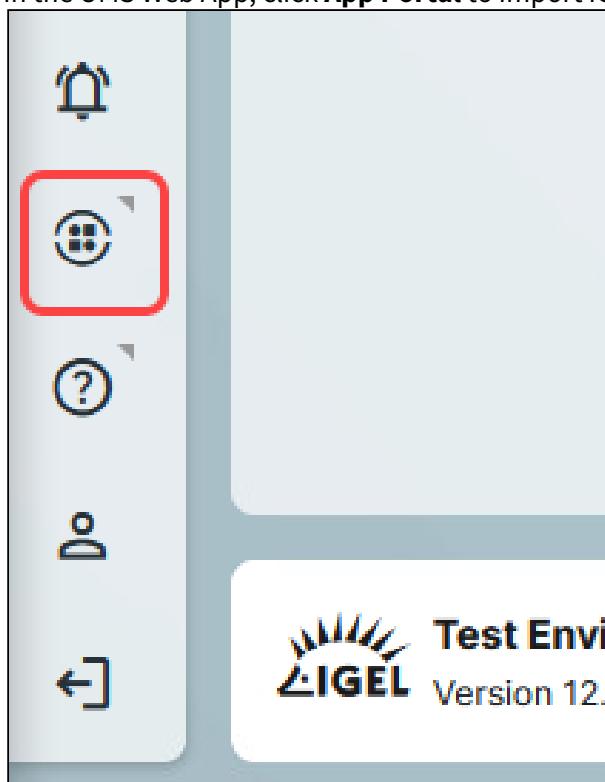


- ⓘ For more information on UMS administrator accounts and access rights, refer to Create Administrator Accounts.
For permissions required for the UMS Web App, incl. for managing apps, see Important Information for the IGEL UMS Web App.



Optional: Preconfiguring Your Devices Before Onboarding

1. In the UMS Web App, click **App Portal** to import IGEL OS Apps.



2. Select an app and the required version and click **Import**.

After accepting the End User License Agreement (EULA), the selected app version will be imported into the UMS.

A screenshot of the "APP PORTAL UMS ADMIN" section of the UMS web app. It shows a list of apps, with "Chromium Browser" selected. The "Chromium Browser" details page is shown, featuring its icon, status ("UP TO DATE"), version ("108.0.5359.94 BUILD 1 RC 1"), and an "IMPORT" button. A red arrow points from the text "Select an app and the required version and click Import." to the "IMPORT" button.



⚠ If you want to create profiles configuring IGEL OS Base System settings (e.g. corporate design, SSO(see page 195), accessories, etc.) before any of your IGEL OS 12 devices is registered with the UMS, import the IGEL OS Base System app. The latest app version is recommended. Alone for the purpose of profile creation, the subsequent assignment of the IGEL OS Base System app to a device / device directory is NOT necessary.

- In the UMS Web App, go to **Apps** to view the imported app. To quickly configure the desired settings for this app, select the app and click **Create new profile**. Save the changes.

The screenshot shows the UMS Web App interface. On the left, there's a sidebar with categories like All, Browser, Base, Codec, Monitoring, Cloud, VDI, Printing, Peripheral, and Unified Communication. The 'Browser' category is selected. In the main content area, under the 'Browser' heading, the 'Chromium Browser' app is listed. A red box highlights the 'Create New Profile' button at the top right of the app card. A modal window titled 'Create new profile' is open over the app card. It has fields for 'Name' (set to 'ChangeMyName-2023-12-11_0533'), 'Description', and 'Location' (set to 'Profiles'). At the bottom of the modal, there are 'Cancel' and 'Save' buttons, with 'Save' being highlighted by a red box. The background shows other apps like 'Set Default Version', 'Delete App', and 'Export App (Metadata)'.

- In order for your devices to be placed automatically in the specific directory according to certain rules during the onboarding:

 - In the **UMS Web App > Devices**, create a device directory. For more information, see Creating a Directory Structure in the IGEL UMS Web App.

The screenshot shows the 'Devices' section of the UMS Web App. On the left, there's a sidebar with icons for UMS12, Devices, MyDevices, and a search icon. The 'Devices' section is expanded, showing a tree structure with 'Devices' at the root, followed by 'MyDevices'. A red box highlights the 'New directory' button in a modal window that is overlaid on the tree. The modal has a close button ('X') and a save button ('✓').



2) In the UMS Console, go to **UMS Administration > Global Configuration > Default Directory Rules** and create the desired rule. For details, see Default Directory Rules.

The screenshot shows the UMS Administration interface with the 'Default Directory Rules' path selected. A modal dialog titled 'Create default directory rule' is open, showing a list of selection criteria. The 'Comment' option is selected. At the bottom right of the dialog, there is a checkbox labeled 'Apply on boot'. A red arrow points to this checkbox.

5. In the **UMS Web App > Devices**, assign the created profile to the device directory. Apply the changes.

The app will be assigned to the devices via this profile (so-called "implicit app assignment") and will be installed on the devices. Exception: IGEL OS Base System app

By default, apps / app versions assigned to the device will be automatically activated at the next reboot. If the background app update has been activated, an **Update** command must be sent, instead.

i An implicit app assignment is overwritten if you assign an app explicitly, i.e. if you select an app as an object in the **Assign object** dialog.



A screenshot of the IGEL UMS 12 web interface. On the left, there's a sidebar with icons for Home, Devices, Groups, Locations, and Help. The main area shows a "Directory Tree" with a "Devices" section containing "MyDevices" and a "New directory". In the center, a modal window titled "Assign Object to Directory" is open. It has two main sections: "Assignable Objects" on the left and "Assignments" on the right. The "Assignable Objects" section lists several items: "libva for Chromium" (version 2.16.0 BUILD 2), "IGEL OS Base System" (version 12.2.0 RC 13), "Chromium Browser" (version 112.0.5615.165 BUILD 1), "Zoom Profil", "test", and "New Profile 12". The "New Profile 12" item is highlighted with a red box. An arrow points from the "New Profile 12" box to a red-bordered "→" button in the center of the modal. The "Assignments" section is currently empty. At the bottom of the modal are "Cancel" and "Save" buttons.

All implicitly assigned apps, i.e. apps assigned to devices via a profile, are displayed directly under the profile that contains them under **Assigned Objects**.

For more information, see [How to Assign Apps to IGEL OS Devices via the UMS Web App](#).

Importing IGEL OS Apps from the IGEL App Portal

To manage IGEL OS 12 devices, you need to import IGEL OS Apps of your choice from the IGEL App Portal:



1. In the UMS Web App, click **App Portal**.



2. Select the app and the required version and click **Import**.

A screenshot of the "APP PORTAL" section of the UMS Web App. It shows a list of apps, with "Chromium Browser" selected. The app card for "Chromium Browser" includes a blue circular icon, the status "UP TO DATE", the version "108.0.5359.94 BUILD 1 RC 1", and a large red-bordered "IMPORT" button. A red arrow points from the bottom-left towards the "IMPORT" button. Below the card, there is a brief description of what Chromium is.

3. Accept the End User License Agreement (EULA) and wait for the import to be finished.

4. In the UMS Web App, go to **Apps** to view the imported app.



- ⓘ App Management** permission is required to access the **Apps** area. You can set the permission in the **UMS Console > System > Administrator accounts**.

A screenshot of the IGEL UMS Web APP User Interface showing the 'All' apps section. The list includes:

- Chromium Browser (highlighted with a red rounded rectangle)
- Chromium Multimedia Codec
- Citrix Multimedia Codec
- Citrix Workspace App
- Conky
- CUPS printing app
- FabulaTech Plugins
- FabulaTech Scanner for Remote Desktop
- FabulaTech USB for Remote Desktop
- FabulaTech Webcam for Remote Desktop

Each item has a small icon to its left and a status message below it (e.g., "Newer Version available").

The results of the app import are also displayed under **Messages**. For more information on **Messages**, see [IGEL UMS Web APP User Interface](#).



ⓘ Accepting EULA in the UMS

In the **Apps** section, you may sometimes see app versions marked with an exclamation mark, i.e. with End User License Agreement (EULA) not accepted.



Accepting EULA can be necessary, for example, for automatically registered apps (IGEL OS Base System, all [locally installed apps](#)(see page 190)) or if the EULA is changed. If not accepted in the UMS, the EULA can still be accepted by your users locally on the device via the corresponding [notification dialog](#)(see page 196).

Versions		Assigned Devices		
4 Versions	3 Installed	1 Assigned	4 Profiles	
Default version (12.01.100 BUILD 1 R...)	1	1	4	
12.1.100 BUILD 1 TP 2	0	0	0	
File size unknown	imported by #device	imported on Jan 20, 2023		
EULA State ⚠ Not Accepted Accept EULA				

i If you need to delete an app / app version, see [How to Delete Apps in the IGEL UMS Web App](#).

Creating an OS 12 Profile

As soon as you have imported an app, you can create a profile to configure settings for your IGEL OS 12 device. Information on how to create and assign profiles for IGEL OS 11 devices can be found under [How to Create and Assign Profiles in the IGEL UMS Web App](#).

⚠ **Implicit App Assignment via Profiles**

An app is automatically assigned to a device via a profile which configures this app. Exception: IGEL OS Base System app

An app version selected in the profile will be assigned to a device. The best practice is to use the **Default Version**, see [Setting a Default Version of an App](#)(see page 120).

An implicit app assignment is overwritten if you assign an app explicitly, i.e. if you select an app as an object in the **Assign object** dialog.

For more information on the app assignment, see [Assignment of Apps and Profiles](#)(see page 121).

There are two methods to create a profile:

- Via **Configuration > Configuration Tree > Create new profile** (used to configure several apps. A profile configures ALL versions of an app, unless the version is specified.)
- Via **Apps > Create new profile** (used to quickly configure a profile for the selected app.)

i Profiles cannot currently be deleted in the UMS Web App.



(i) For apps which have no configurable parameters (e.g. codecs), it is not possible to create a profile.

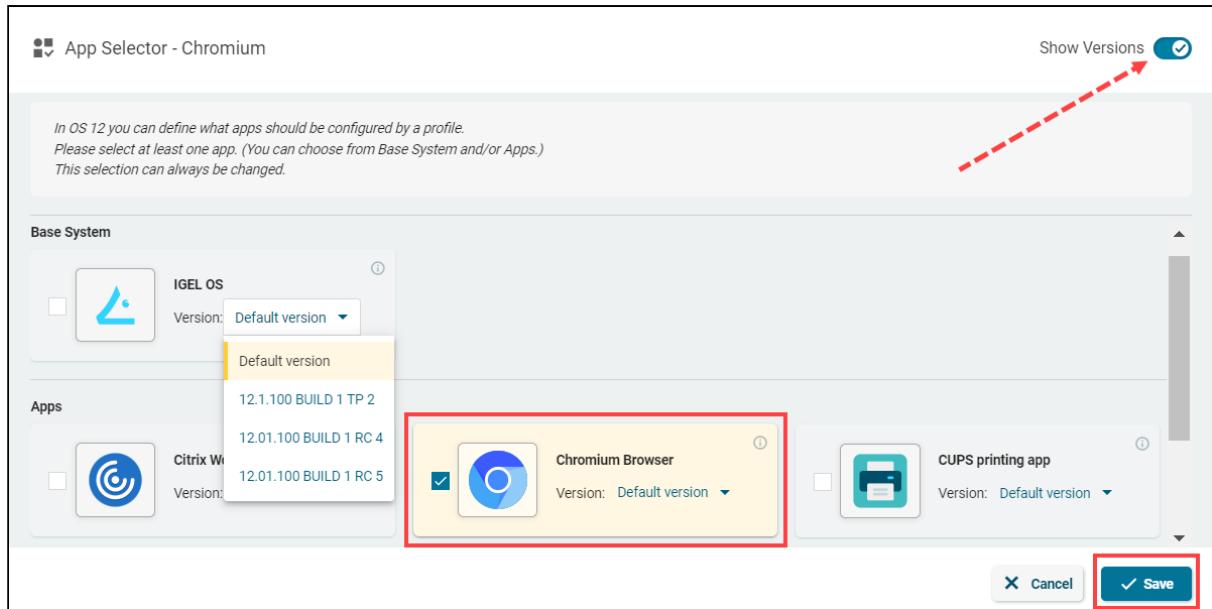
Option 1: Via Configuration

- Under **UMS Web App > Configuration**, click **Create new profile** button.

The screenshot shows the 'Configuration Objects' interface. On the left, under 'Profiles', there is a 'Test' folder containing one item. Below it is a 'Priority Profiles' section with one item. Under 'Files', there is a 'Test' folder containing two items. A red dashed arrow points from the 'Create new profile' button in the top right of the main area to the 'Create new profile' button in the 'Create new profile' dialog box. The dialog box is titled 'Create new profile' and contains fields for 'Name' (set to 'New Profie 12') and 'Description'. A red box highlights the 'Select Apps' button at the bottom right of the dialog.

- Select **OS 12** (shown only if there are OS 11 devices registered in the UMS) and enter the **name** of the profile. If desired, add the **description** for the profile.
- Click **Select Apps**.
- In the **App Selector**, select the app(s) you want to configure. It is ALWAYS necessary to select at least one app when creating a profile for IGEL OS 12 devices.

(i) If you want to create profiles configuring IGEL OS Base System settings (e.g. corporate design, SSO(see page 195), accessories, etc.) before any of your IGEL OS 12 devices is registered with the UMS, import the IGEL OS Base System app. The latest app version is recommended. Alone for the purpose of profile creation, the subsequent assignment of the IGEL OS Base System app to a device / device directory is NOT necessary.



5. If you want to configure a profile for a specific app version, activate **Show Versions** and select the required version.
6. Click **Save**.
The profile will be saved and listed under **Configuration > Profiles**, even if you will not configure any settings in the next step.
7. Configure the desired settings.
The configuration dialog shows only those settings that can be configured for the selected app(s). If you want to change the scope of the profile (i.e. redefine which apps should be configured by the profile), click **App Selector**.

<input type="checkbox"/>	The parameter is inactive and will not be configured by the profile.
IMPORTANT: When you deactivate the parameter, the value will be automatically set back to the default value.	
<input checked="" type="checkbox"/>	The parameter is active and the set value will be configured by the profile.



A screenshot of the Profile Configurator interface. The title bar says "Profile Configurator - New Profile 12". The left sidebar has "Apps" selected, showing a tree view with "Chromium Browser" expanded, containing "Chromium Browser Global" and "Chromium Browser Sessions", with "Chromium browser" selected. The main pane is titled "Session name" with "Chromium browser" entered. Below it is a section titled "Starting Methods for Session" with several checkboxes: "Start Menu" (checked), "Menu folder" (checked), "Start Menu's System tab" (unchecked), "Application Launcher" (checked), "Application Launcher folder" (checked), "Application Launcher's System tab" (unchecked), "Desktop" (checked), and "Desktop folder" (checked). At the bottom are buttons for "App Selector", "Close", "Save", and "Save and Close".

8. Save the changes.
9. Assign the profile to the required device / device directory. See [Assignment of Apps and Profiles\(see page 121\)](#).

Option 2: Via Apps

To quickly create a profile for an imported app, proceed as follows:



- Under **UMS Web App > Apps**, select the required app and click **Create new profile**.

The screenshot shows the 'Create new profile' dialog for the 'Chromium Browser' app. The 'Name' field is filled with 'ChangeMyName-2023-12-11_0533'. The 'Location' dropdown is set to 'Profiles'. The 'Save' button at the bottom right is highlighted with a red border.

- Enter the **name** of the profile and specify the desired directory for storing the profile under **Location**. If desired, add the **description** for the profile.

The 'Create new profile' dialog is shown again with the 'Name' field containing 'Chromium' and the 'Location' dropdown set to 'Profiles'. The 'Save' button is visible at the bottom.

- Click **Save**.

The profile will be saved and listed under **Configuration > Profiles**, even if you will not configure any settings in the next step.

- Configure the desired settings.

The configuration dialog shows only those settings that can be configured for the selected app. If you want to change the scope of the profile (i.e. redefine which apps should be configured by the profile), click **App Selector**.



The parameter is inactive and will not be configured by the profile.

IMPORTANT: When you deactivate the parameter, the value will be automatically set back to the default value.



 The parameter is active and the set value will be configured by the profile.

The screenshot shows the 'Profile Configurator - New Profile 12' window. On the left, there's a navigation tree under 'Chromium Browser' with 'Chromium Browser Global' and 'Chromium Browser Sessions' expanded, and 'Chromium browser' selected. On the right, the 'Session name' is set to 'Chromium browser'. Below it, the 'Starting Methods for Session' section is visible, containing several configuration items with checkboxes and dropdowns. At the bottom, there are buttons for 'App Selector', 'Close', 'Save', and 'Save and Close'.

5. Save the changes.
6. Assign the profile to the required device / device directory. See [Assignment of Apps and Profiles](#)(see page 121).

Setting a Default Version of an App

If you have imported several versions of an app, you can define which version will be a **Default Version**.

Default Version is a version that will be assigned to a device / device directory if no version is specified during the assignment of an app or during the creation of a profile configuring this app.

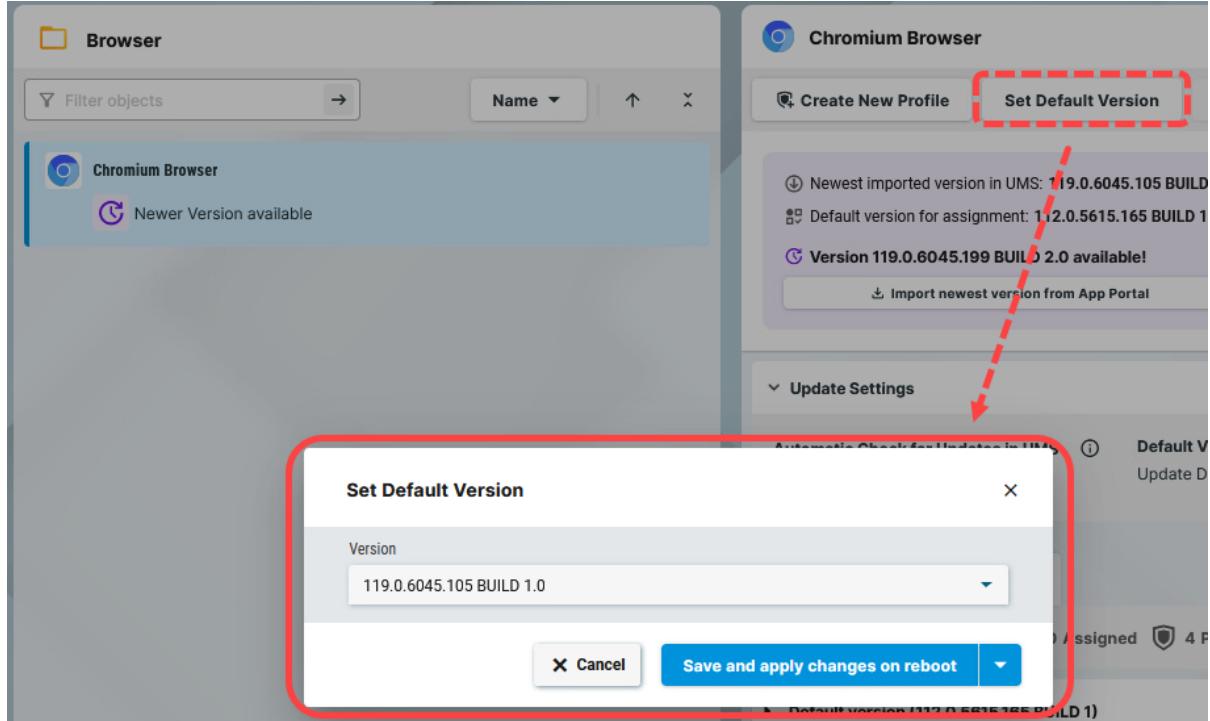
-  A **Default Version** is set globally: If changed, all assignments where no version was explicitly specified will change with it.



- The best practice is to use the **Default Version** during the app assignment and profile creation. The use of a specific version during the app assignment and profile creation is recommended for test purposes, e.g. to test app updates. After successful testing, you can change your **Default Version**.

To set a Default Version:

- Under **Apps**, select the required app and click **Set Default Version**.



- Select the desired Default Version and save the changes.

Assignment of Apps and Profiles

In the UMS, there are two methods to assign an app to your devices:

- Implicit app assignment via profiles:** An app is automatically assigned to a device via a profile which configures this app. Exception: IGEL OS Base System app
The app version that will be installed on the device via the implicit assignment if several profiles configure this app (but in different versions) is defined by the priority rules for profiles, see Prioritization of Profiles in the IGEL UMS and Summary - Prioritization of IGEL UMS Profiles.
- Explicit app assignment via the **Assign object** dialog**

- An explicitly assigned app **ALWAYS** overwrites an implicitly assigned app.

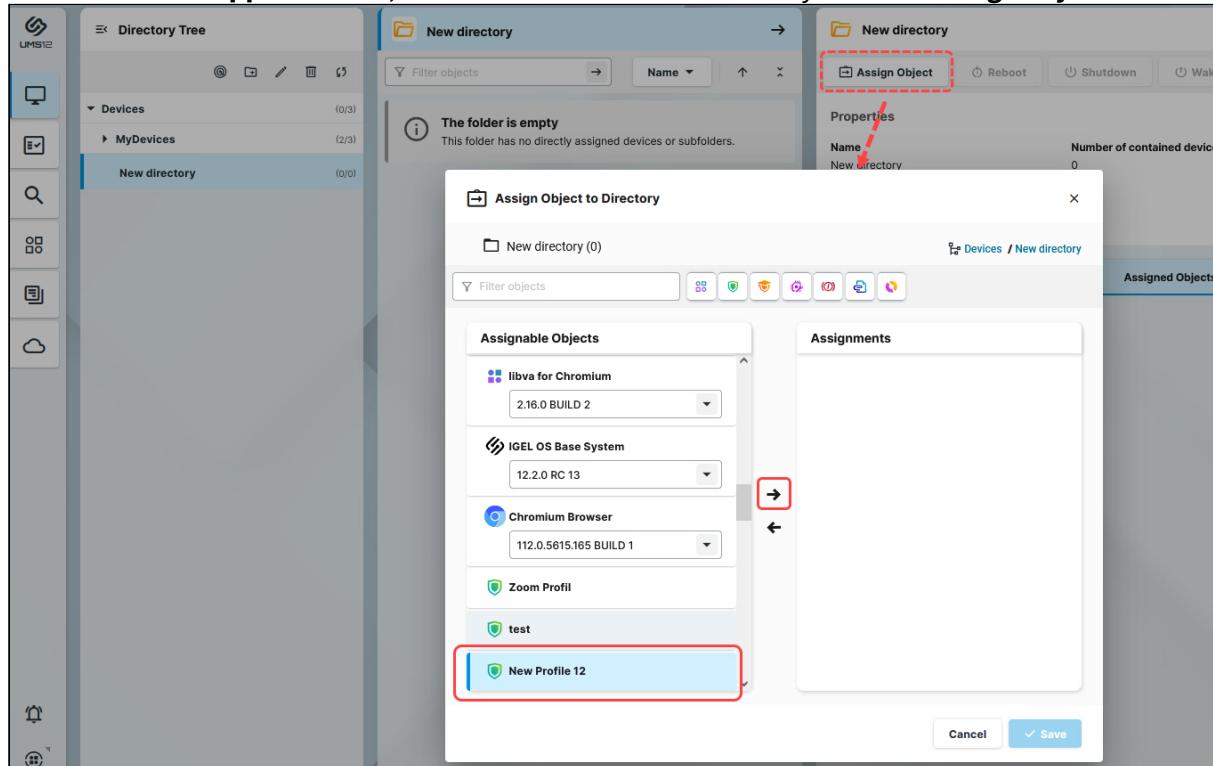


- ⓘ If you need to detach an app from the device, see Detaching Apps from the IGEL OS Device.

Implicit App Assignment via Profiles

To assign profiles to a device / device directory, proceed as follows:

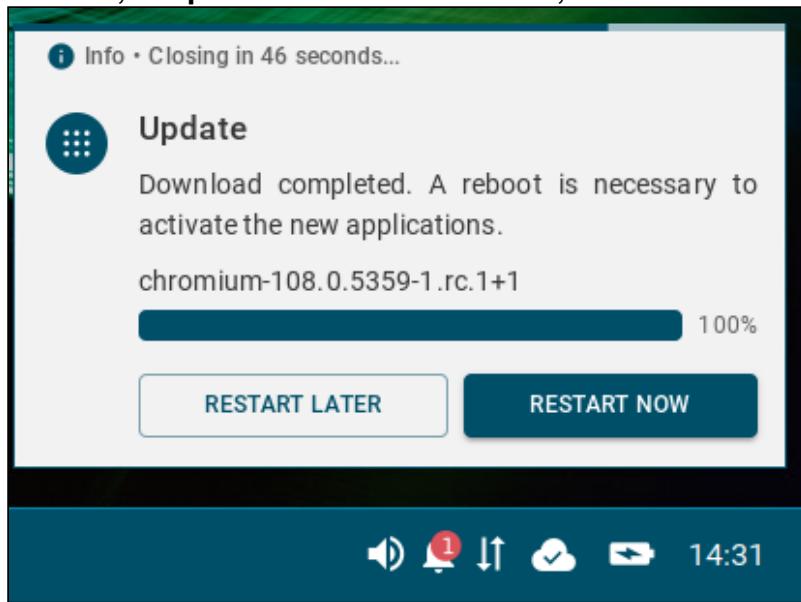
1. Under **UMS Web App > Devices**, select a device or device directory and click **Assign object**.



2. Select the profile you want to assign to the device / device directory and use the arrow button or drag & drop.
3. Save the changes.
4. Decide when the changes should become effective.
An app assigned via the profile will be downloaded by the device.
By default, apps / app versions assigned to the device will be automatically activated at the next reboot. The user will receive a corresponding notification. If the background app update has been



activated, an **Update** command must be sent, instead.



The assigned profile and the app assigned to the device via this profile are displayed under **Devices > Assigned Objects**.

A screenshot of the IGEL UMS web interface. On the left, a sidebar shows a tree structure with "TEST1" expanded, containing an entry for "ep1". Navigation buttons "Previous page" and "Next page" are at the bottom. The main panel has tabs for "Edit Configuration", "Shadow", "Assign Object", "Reboot", and "Shutdown". A "Properties" section is visible. Below it, a "Custom Properties" section shows "No Custom Properties set". A tab bar includes "Assigned Objects" (which is highlighted with a red box), "System Information", "Licenses", "Network Adapter", and "Installed Apps". Under "Assigned Objects", a list shows "IGEL OS Base System" (version 12.3.0 RC 2) and "New Profile 12". "New Profile 12" is highlighted with a red box and contains entries for "Chromium Browser" (version 119.0.6045.105 BUILD 1.0). A "Filter objects" input field is also present.

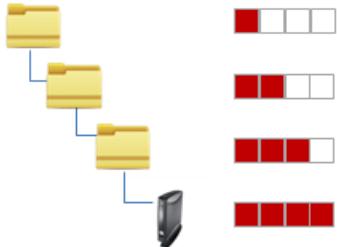


To check the installed apps, go to **Devices > [name of the device] > Installed Apps**; see Checking Installed Apps via the IGEL UMS Web App.

Explicit App Assignment

- i** For the assignment of the IGEL OS Base System app, the permission **Assign Base System / Firmware Update** is required. You can set the permission in the UMS Console via **[context menu of a device / device directory] > Access control**.

- ⚠** If various app versions have been assigned to a device (e.g. via direct and indirect assignment), the version which is closer to the device in the directory tree will have the priority and will be installed on the device.



To assign apps to a device / device directory, proceed as follows:



- Under **UMS Web App > Devices**, select a device or device directory and click **Assign object**.

The screenshot shows the IGEL UMS web interface. On the left, the Directory Tree shows a folder named 'MyDevices' under 'Devices'. In the center, the 'MyDevices' list shows an item 'ITCF4A80D5186A7' with sub-items 'F4A80D5186A7' and '12.2.0-1.rc.9'. On the right, the properties for device 'ep2' are displayed, including its name 'ep2' and unit ID 'JU505693D63C'. A red box highlights the 'Assign Object' button in the top right corner of the properties panel. A modal window titled 'Assign Object to Device' is open over the main interface. This modal has two sections: 'Assignable Objects' on the left, which lists several items like 'UMS12.3.pbak', '2-UMS12.1.pbak', and 'UMS_ID.crt', all marked as 'Undefined /wfs/'; and 'Assignments' on the right, which lists 'IGEL OS Base System' with various versions: '12.01.120 BUILD 1' (selected), 'Default Version (12.2.0 RC 13)', '12.3.0 RC 4', '12.3.0 RC 2', '12.2.2', '12.2.0 NIGHTLY 2023-07-14', '12.2.0', and '12.2.0 RC 14'. A red box highlights the 'Assignments' section. At the bottom of the modal are 'Cancel' and 'Save and apply on reboot' buttons.

- Select the required app (and its specific version, if necessary).

Info: If no version is specified for an app during the assignment, the [Default Version](#) (see page 120) will be used. It is possible to select the version for an app in the **Assign Object** dialog either under **Assignable Objects** or under **Assignments**.

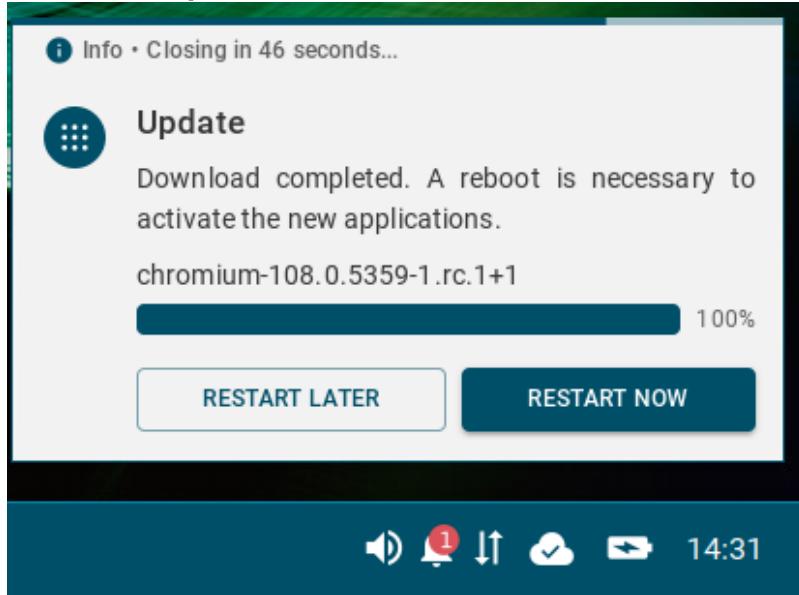
- Save the changes.
- Decide when the changes should become effective.

The app will be downloaded by the device.

By default, apps / app versions assigned to the device will be automatically activated at the next reboot. The user will receive a corresponding notification. If the background app update has been



activated, an **Update** command must be sent, instead.



The assigned app is displayed in the UMS Web App under **Devices > Assigned Objects**.

To check the installed apps, go to **Devices > [name of the device] > Installed Apps**; see Checking Installed Apps via the IGEL UMS Web App.

You can also observe the desktop of a device via shadowing with VNC, see Remote Access to Devices via Shadowing in the IGEL UMS Web App.



IGEL UMS 12: App Update

The update procedure for the IGEL OS base system does not generally differ from the procedure for other apps. The update and downgrade procedures are also the same.

The update procedure includes the following steps:

1. Checking if the default global update settings under **UMS Web App > Apps > Settings** suit your needs. See Configuring Global Settings for the Update of IGEL OS Apps.
2. Checking if the default update settings under **UMS Web App > Apps > [name of the app] > Update Settings** suit your needs. See Configuring Update Settings for Individual IGEL OS Apps.
3. Checking if the default settings in **IGEL Setup > System > Update** suit your needs. Here, you can configure, for example, the timeout for an automatic reboot after the app installation, forbid the user to postpone the reboot, activate the background app update or set a bandwidth limit that will be used during the app update (see How to Configure the Background App Update in the IGEL UMS Web App).
4. Testing a new app version.
5. Updating an app on all the required devices. See How to Trigger the App Update in the IGEL UMS. See also the instructions below.

Preconditions

- You use the [Default Version](#)(see page 120) during the app assignment and profile creation (best practice).

⚠ Never change the **Default Version** before you have tested the update. A **Default Version** is set globally: If changed, all assignments where no version was explicitly specified will change with it.

- You have checked and, if necessary, changed the default global update settings.
- You have checked and, if necessary, changed the default update settings for individual apps. **Apps > [name of the app] > Update Settings > Default Version for Assigned Devices** has been set to **Update Default Version manually** (default).
- You have checked the default settings in **IGEL Setup > System > Update** and, if necessary, created a profile modifying these settings according to your needs and assigned it to the devices.
- All devices have a valid license. See [Licensing](#)(see page 151).
- Devices to be updated are online.
- All devices are connected to a regular LAN or WLAN (not OpenVPN, OpenConnect, genucard, NCP VPN, or mobile broadband).
- All devices are in a safe environment where the update process cannot be disrupted, e.g. by powering off the devices.

Update of the IGEL OS Base System

The procedure described below applies to the update of the IGEL OS Base System app.

ⓘ This procedure is also relevant for any [explicitly assigned app](#)(see page 121).



Preparing the Update

- i** For the assignment of the IGEL OS Base System app, the permission **Assign Base System / Firmware Update** is required. You can set the permission in the UMS Console via **[context menu of a device / device directory] > Access control**.

1. In the **UMS Web App > Apps**, select **IGEL OS Base System**.

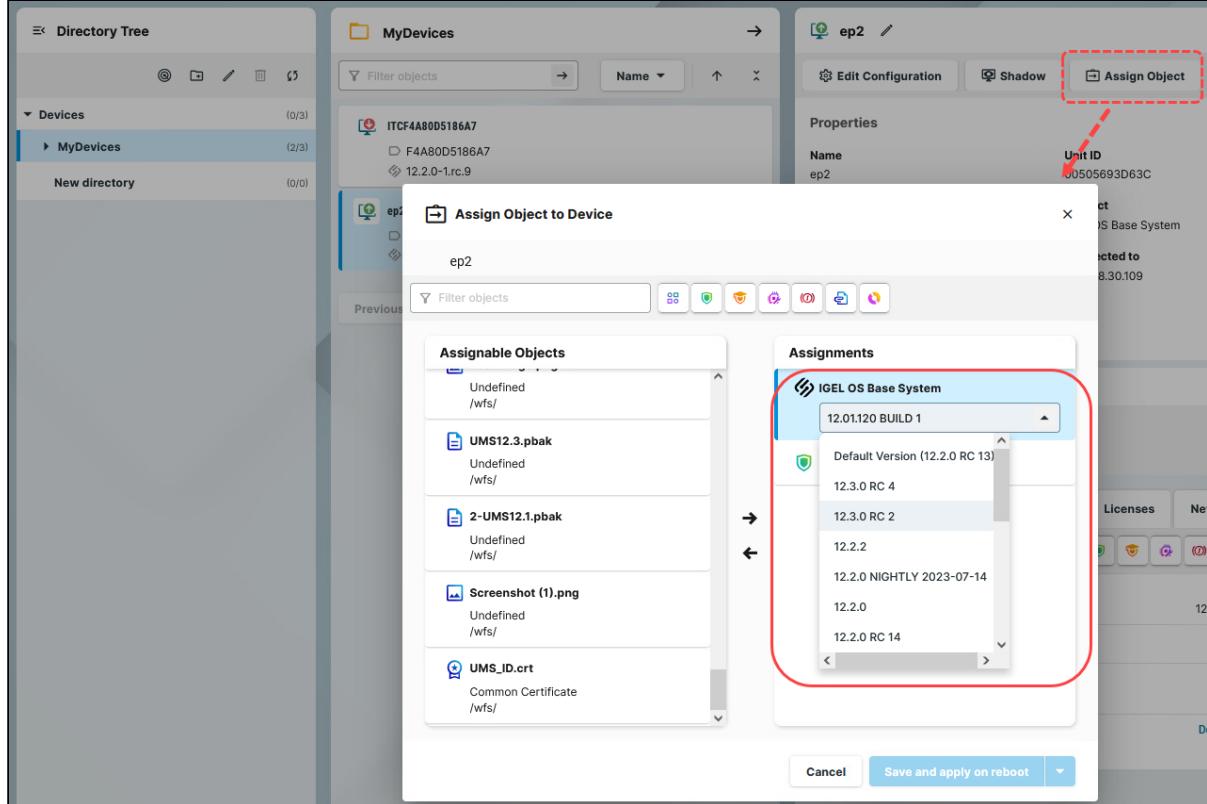
A screenshot of the UMS Web App interface. On the left, there's a sidebar with icons for Directory Tree, Apps, and Settings. The main area has three tabs: 'Directory Tree' (selected), 'Base', and 'IGEL OS Base System'. Under 'Directory Tree', there's a 'All' section with categories: Browser, Base (which is highlighted in blue), Codec, and Monitoring. Under 'Base', there's a list with 'IGEL OS Base System' at the top, which also has a blue background. A red dashed box highlights this item. Below it, there's a message: 'Newer Version available'. To the right, there's a panel for 'IGEL OS Base System' with buttons for 'Create New Profile' and 'Set Default Version'. At the bottom of this panel, there's a message: 'Newest imported version in UMS: 12.3.0 RC 4' and 'Default version for assignment: 12.2.0 RC 13'. A red box highlights a button labeled 'Import newest version from App Portal'.

2. If you have not activated the automatic import of updates under **Update Settings > Automatic check for updates in UMS**, click **Import newest version from App Portal** or go to the **App Portal** to import the required app version manually.



Testing the Update

- In the **UMS Web App > Devices**, select your test device(s) and click **Assign Object**.



- In the **Assign Object** dialog, select **IGEL OS Base System** and the required version. It is possible to select the version for an app either under **Assignable Objects** or under **Assignments**.
- Decide when the changes should become effective, and save accordingly.
The app version will be downloaded by the device.
By default, apps / app versions assigned to the device will be automatically activated at the next reboot. If you have configured the background app update, an **Update** command must be sent, instead; see How to Configure the Background App Update in the IGEL UMS Web App.
- Under **Devices > [name of the device] > Installed Apps**, check the app, its version and state; see Checking Installed Apps via the IGEL UMS Web App.

When the update test has been successful, you can update IGEL OS Base System on all the required devices.



Triggering the Mass Update

1. In the **UMS Web App > Apps**, select **IGEL OS Base System** and click **Set Default Version**.

A screenshot of the UMS Web App interface. On the left is a sidebar with icons for Directory Tree, Devices, and other management functions. The main area shows a 'Base' folder containing an 'IGEL OS Base System' item. A red dashed box highlights the 'Set Default Version' button in the top right corner of the 'IGEL OS Base System' card. A red arrow points from this button to a larger, detailed 'Set Default Version' dialog window in the foreground. This dialog lists several version options: 12.01.120 BUILD 1, 12.3.0 RC 4, 12.3.0 RC 2, 12.2.2, 12.2.0 NIGHTLY 2023-07-14, 12.2.0, 12.2.0 RC 14, 12.2.0 RC 13, and 12.2.0 RC 11. The first option, '12.01.120 BUILD 1', is selected and highlighted with a blue background.

2. Select the required version.
3. Select when the changes should take effect and save accordingly.
4. If the **IGEL OS Base System** app has not yet been assigned to the devices: Go to **UMS Web App > Devices > [name of the device / device directory]** and click **Assign object** to assign the app.
5. Verify that **Default Version** is selected in the version picker.
6. Assign the app.



7. Decide when the changes should become effective and save accordingly.

- ✓ If the changes should take effect on reboot, you can create a scheduled job for reboot and/or wakeup and assign it to the devices / device directory or a view (created in the **UMS Console > Views > [context menu] > New View > Installed Apps** criterion). For more information on jobs, see [Jobs](#).

The new version will be downloaded by the devices.

By default, apps / app versions assigned to the device will be automatically activated at the next reboot. By default, the reboot is performed automatically after the timeout of 60 seconds after the app download if the user does not postpone the device restart, see [IGEL OS Notification Center](#)(see page 196).

If you have configured the background app update, an **Update** command must be sent instead of the reboot for the app activation; see How to Configure the Background App Update in the IGEL UMS Web App.



- i If there is not enough space for storing the new base system during the update of IGEL OS, the multistage update will be triggered. See Multistage Update of IGEL OS Base System.

8. To verify that all devices have been updated successfully: Under **Devices > [name of the device] > Installed Apps**, check the app, its version and state; or create a view in the **UMS Console > Views** using the **Installed Apps** criterion. See Checking Installed Apps via the IGEL UMS Web App.

Update of the Implicitly Assigned IGEL OS Apps

If you have decided not to use the explicit app assignment, and the apps are thus assigned to your devices implicitly, i.e. via profiles configuring these apps, you can use the following procedure for the app update. This procedure applies to the update of any app that has been assigned to devices implicitly; it is NOT applicable to the IGEL OS Base System since it can be assigned only explicitly.

For more information on the implicit app assignment, see [Assignment of Apps and Profiles](#)(see page 121).

Preparing the Update

1. In the **UMS Web App > Apps**, select the required app, e.g. Chromium.
2. If you have not activated the automatic import of updates under **Update Settings > Automatic check for updates in UMS**, click **Import newest version from App Portal** or click **App Portal** to import the required app version manually.

The screenshot shows the UMS Web App interface. On the left, the Directory Tree sidebar lists categories like All, Browser, Base, Codec, Monitoring, Cloud, VDI, Printing, Peripheral, and Unified Communication. The 'Browser' category is selected and highlighted in blue. The main content area displays a list of apps under 'Browser', with 'Chromium Browser' selected. A red dashed box highlights this selection. To the right, a detailed view for 'Chromium Browser' is shown. It includes a 'Create New Profile' button, a 'Set Default Version' button, and a note about the newest imported version (119.0.6045.105 BUILD 1.0) being the default version for assignment. A red box highlights the 'Import newest version from App Portal' button. Below this, the 'Update Settings' section shows the 'Automatic Check for Updates in UMS' option is enabled. At the bottom, tabs for 'Versions' and 'Assigned Devices' are visible, along with summary statistics: 4 Versions, 0 Installed, 0 Assigned, and 3 Profiles.

Testing the Update

1. Go to **UMS Web App > Configuration** and create a test profile with the same settings and app(s) as the "productive" profile, e.g. Test Update Chromium . Leave the **Default Version** for the app(s) in the **App Selector** (as it was done for the productive devices). For how to create profiles, see [Creating an OS 12 Profile](#)(see page 115).



i Currently, copying of OS 12 profiles is not possible.

2. In the **UMS Web App > Devices**, select your test device(s) and assign the created profile `Test Update Chromium`. For more information on the assignment, see [Implicit App Assignment via Profiles](#)(see page 121).

As soon as your test devices have the app(s) of the same version as on the productive devices, proceed as follows.

3. In the **UMS Web App > Configuration**, select the test profile via which apps are assigned to your test devices, in our case `Test Update Chromium`, and click **Edit Configuration**.

A screenshot of the UMS Web App interface. On the left, there's a sidebar with a folder icon labeled 'Test'. Below it is a search bar with 'Filter objects' and an arrow icon. To the right of the search bar are buttons for 'Name' and sorting. Underneath is a list of profiles, with 'Test Update Chromium' selected and highlighted in blue. On the right side, there's a panel titled 'Test Update Chromium' with a 'Edit Configuration' button (which is highlighted with a red box), an 'Export Profile' button, and a 'Properties' section containing the name 'Test Update Chromium', ID '16539', and 'Directory Path'.

4. In the **Profile Configurator** dialog, click **App Selector**.

A screenshot of the 'Profile Configurator - Test Update Chromium' dialog. At the top, there are tabs for 'Apps' (which is selected) and 'System'. Below the tabs, there's a search bar and a list of apps, with 'Chromium Browser' currently selected. At the bottom of the dialog, there's a red box around the 'App Selector' button. On the far right, there are buttons for 'Close', 'Save', and 'Save and Close'.



5. Click **Show Versions** and select the app version you want to update to.

6. Save the changes.

7. Under **Devices**, select the test devices and click **Send settings**.

The new app version will be downloaded by the device.

By default, apps / app versions assigned to the device will be automatically activated at the next reboot. If you have configured the background app update, an **Update** command must be sent, instead; see How to Configure the Background App Update in the IGEL UMS Web App.

8. Under **Devices > [name of the device] > Installed Apps**, check the app, its version and state; see Checking Installed Apps via the IGEL UMS Web App.

When the update test has been successful, you can update the app on all the required devices.



Triggering the Mass Update

1. In the **UMS Web App > Apps**, select the app to be updated (in our case, Chromium) and click **Set Default Version**.
2. Select the required version.

The screenshot shows two main windows. On the left is a list of apps under 'Browser' with 'Chromium Browser' selected. A message 'Newer Version available' is shown next to it. On the right is a detailed view of 'Chromium Browser'. It shows the 'Set Default Version' button highlighted with a red dashed box and a red arrow pointing to it from the top right. Below it, a message says 'Version 119.0.6045.199 BUILD 2.0 available!'. At the bottom of the right window, a 'Set Default Version' dialog is open, also highlighted with a red box. This dialog has a dropdown menu set to '119.0.6045.105 BUILD 1.0' and a 'Save and apply changes on reboot' button.

3. Decide when the changes should take effect and save accordingly.

If the changes should take effect on reboot, you can create a scheduled job for reboot and/or wakeup and assign it to the devices / device directory or a view (created in the **UMS Console > Views > [context menu] > New View > Installed Apps** criterion). For more information on jobs, see [Jobs](#).

The new version will be downloaded by the devices.

By default, apps / app versions assigned to the device will be automatically activated at the next reboot. By default, the reboot is performed automatically after the timeout of 60 seconds after the app download if the user does not postpone the device restart, see [IGEL OS Notification Center](#)(see [page 196](#)).

If you have configured the background app update, an **Update** command must be sent instead of the reboot for the app activation; see [How to Configure the Background App Update in the IGEL UMS Web App](#).



4. To verify that all devices have been updated successfully: Under **Devices > [name of the device] > Installed Apps**, check the app, its version and state; or create a view in the **UMS Console > Views** using the **Installed Apps** criterion. See Checking Installed Apps via the IGEL UMS Web App.



Installing the Base System via IGEL OS Creator (OSC)

Installation Requirements and Devices Supported by IGEL OS 12

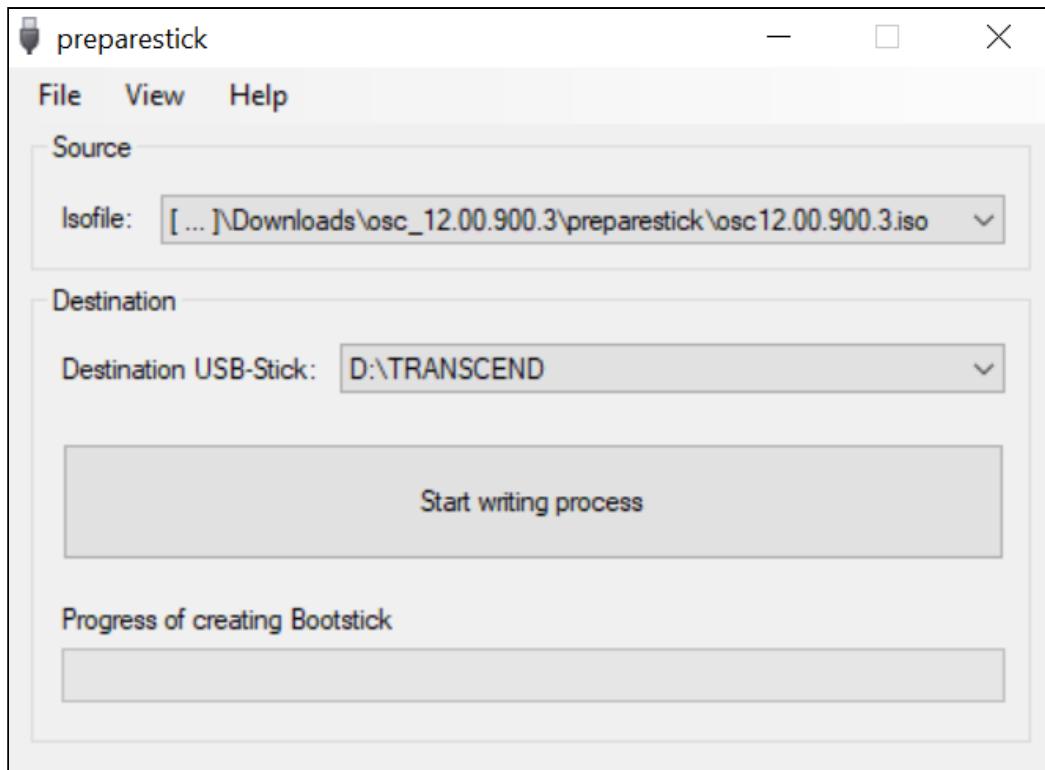
For the requirements for IGEL OS 12 and the list of the officially supported devices, see <https://kb.igel.com/os12-supported-hardware>.

Create USB Installation Medium

Windows

1. Download the ZIP archive for OS Creator from the [IGEL Download Server¹⁹](#):
 - For new devices, use the standard installer (e.g. `osc_12.01.110.zip`).
 - For older devices or if you haven't been able to boot the installer at all, use the legacy installer (e.g. `osc_12.01.110_legacy.zip`).
2. Unzip the contents into a local directory.
3. Connect a USB memory stick with at least 4 GB capacity to the computer.
All existing data on the USB memory stick will be destroyed.
4. Double-click the `preparestick.exe` file from the unzipped directory.
If you are in the "administrators" group, the program will start after you have confirmed a dialog. If you are not in the "administrators" group, you must enter the administrator password to start the program.

¹⁹ <https://www.igel.com/software-downloads/cosmos/>



The dropdown menu **Isofile** shows the ISO files contained in the unzipped directory.

5. Under **Isofile**, select the appropriate ISO file, e.g. `osc12.01.110.iso`



6. Under **Destination USB stick**, select the USB storage medium on which you would like to save the installation data.

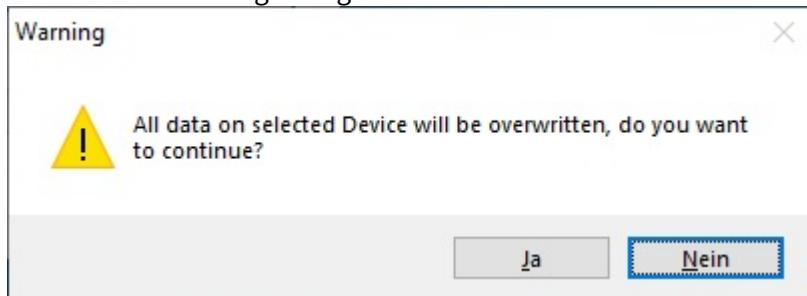
It is recommended that you only have one USB storage medium connected during this procedure. If you accidentally select the wrong medium, all data on it will be lost.

Generally speaking, the list of available USB storage media is refreshed automatically. If, however, you would like to refresh it manually, click on **View > Refresh USB Device List**.

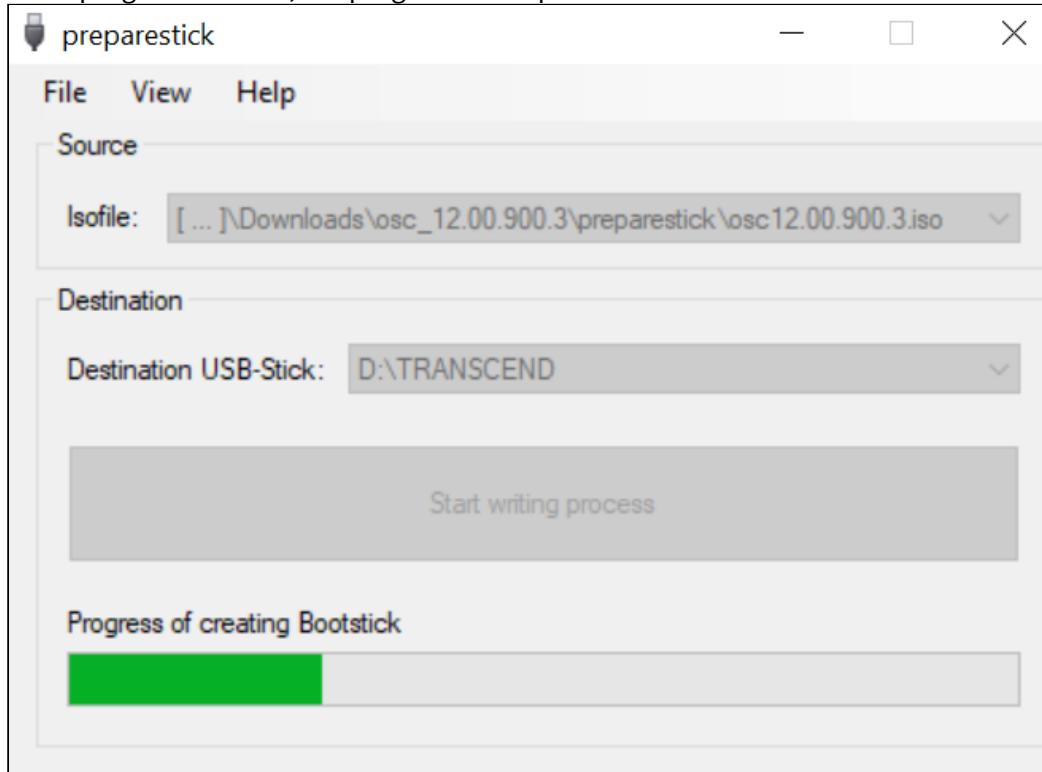
7. Click **Start writing process**.



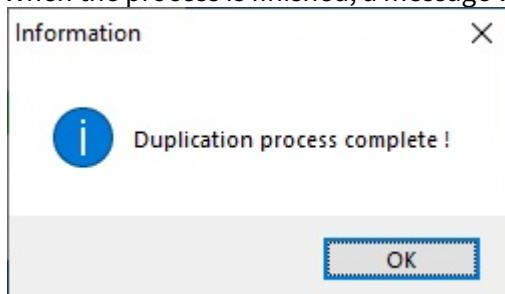
8. Confirm the following dialog:



In the program window, the progress of the process is shown.



When the process is finished, a message window is displayed.





9. Close the message window and the program.
10. After about 3 seconds, remove the USB memory stick.

! If you remove the USB memory stick immediately, there is a possibility that the writing process has not been completed. In this case, the data on the memory stick gets corrupted.

The USB memory stick for OSC installation is ready for use.

Linux

1. Download the ZIP archive for OS Creator from the [IGEL Download Server](#)²⁰:
 - For new devices, use the standard installer (e.g. `osc_12.01.110.zip`).
 - For older devices or if you haven't been able to boot the installer at all, use the legacy installer (e.g. `osc_12.01.110_legacy.zip`).
2. Unzip the contents into a local directory.
3. From this directory, you will need the ISO file (e.g. `osc12.01.110.iso` or `osc12.01.110_legacy.iso`) to create a bootable medium.
4. Connect a USB memory stick with at least 4 GB capacity to the computer.

! All existing data on the USB memory stick will be destroyed.

5. Open a terminal emulator and enter the command `dmesg` to determine the device name of the USB memory stick.

Example output:

```
[...]
[19514.742229] scsi 3:0:0:0: Direct-Access JetFlash Transcend 8GB 1100 PQ:
0 ANSI: 6
[19514.742805] sd 3:0:0:0: Attached scsi generic sg1 type 0
[19514.744688] sd 3:0:0:0: [sdb] 15425536 512-byte logical blocks: (7.89
GB/7.35 GiB)
[19514.745370] sd 3:0:0:0: [sdb] Write Protect is off
[19514.745376] sd 3:0:0:0: [sdb] Mode Sense: 43 (0) 00 00 00
[19514.746040] sd 3:0:0:0: [sdb] Write cache: enabled, read cache:
enabled, doesn't support DPO or FUA
[19514.752438] sdb: sdb1
```

In this example, the device name searched for is `/dev/sdb`.

²⁰ <https://www.igel.com/software-downloads/cosmos/>



! Ensure that you have determined the correct device name. Use of the `dd` command in the next step can destroy your operating system if you use the wrong device name.

6. The following command writes the installation data to the USB memory stick:

```
dd if=osc12.01.110.iso of=/dev/sdX bs=1M oflag=direct
```

Replace `sdX` with the device name of the USB memory stick that you have determined.

When the `dd` command has terminated, you can see the terminal emulator input prompt again.

7. Wait for about 3 seconds after the `dd` command has terminated, and remove the USB memory stick.

! If you remove the USB memory stick immediately, there is a possibility that the writing process has not been completed. In this case, the data on the memory stick gets corrupted.

The USB memory stick for OSC installation is ready for use.

Installation Procedure

! The installation will overwrite all existing data on the target drive.

1. Connect the prepared USB memory stick to the target device and switch the target device on. General information on how you can boot from the stick can be found under Boot Settings.



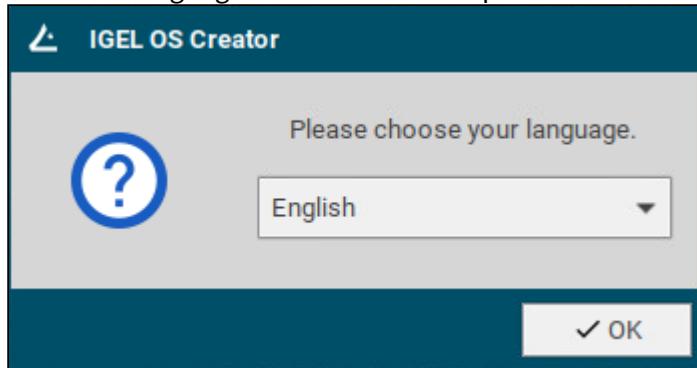
2. Select one of the following options from the boot menu:



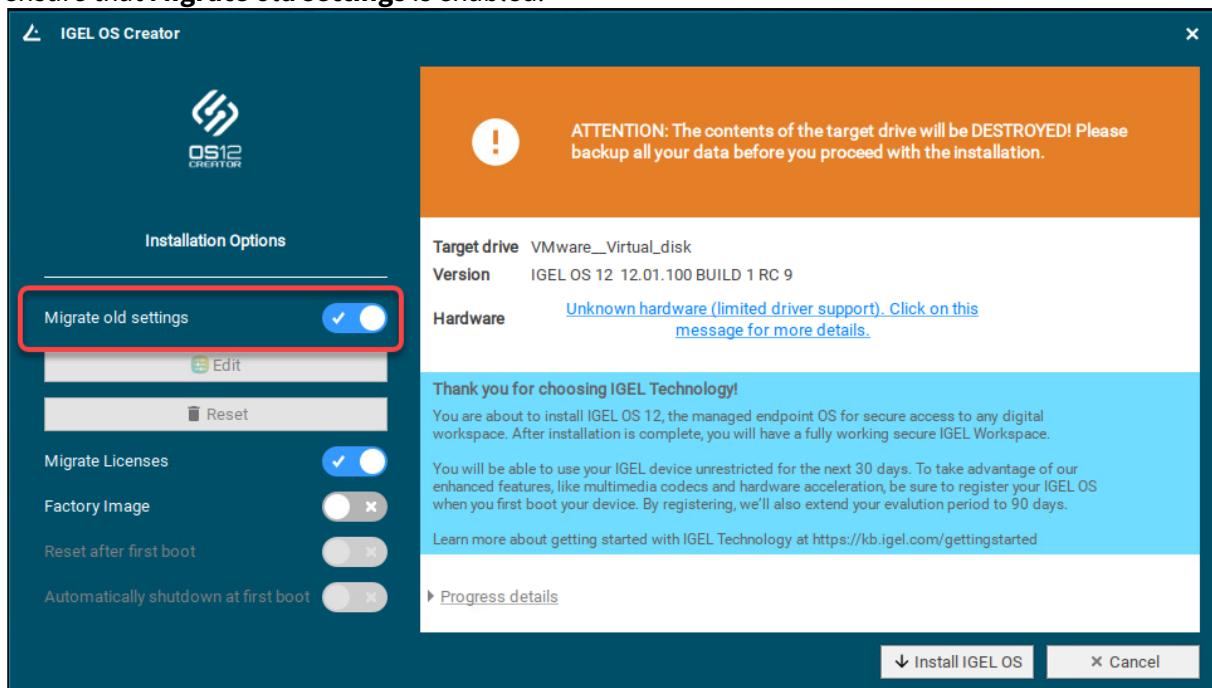
- **Standard Installation + Recovery:** Boots the system with just a few messages from the USB memory stick and launches the installation program. (Default)
- **Verbose Installation + Recovery:** Boots the system from the USB memory stick and shows the Linux boot messages in the process.
- **Failsafe Installation + Recovery:** Fallback mode; to be used if the graphical boot screen cannot be displayed.
- **Memory Test:** Memory test, only available in legacy/BIOS mode. This option does not carry out an installation.



3. Select the language for the installation process.



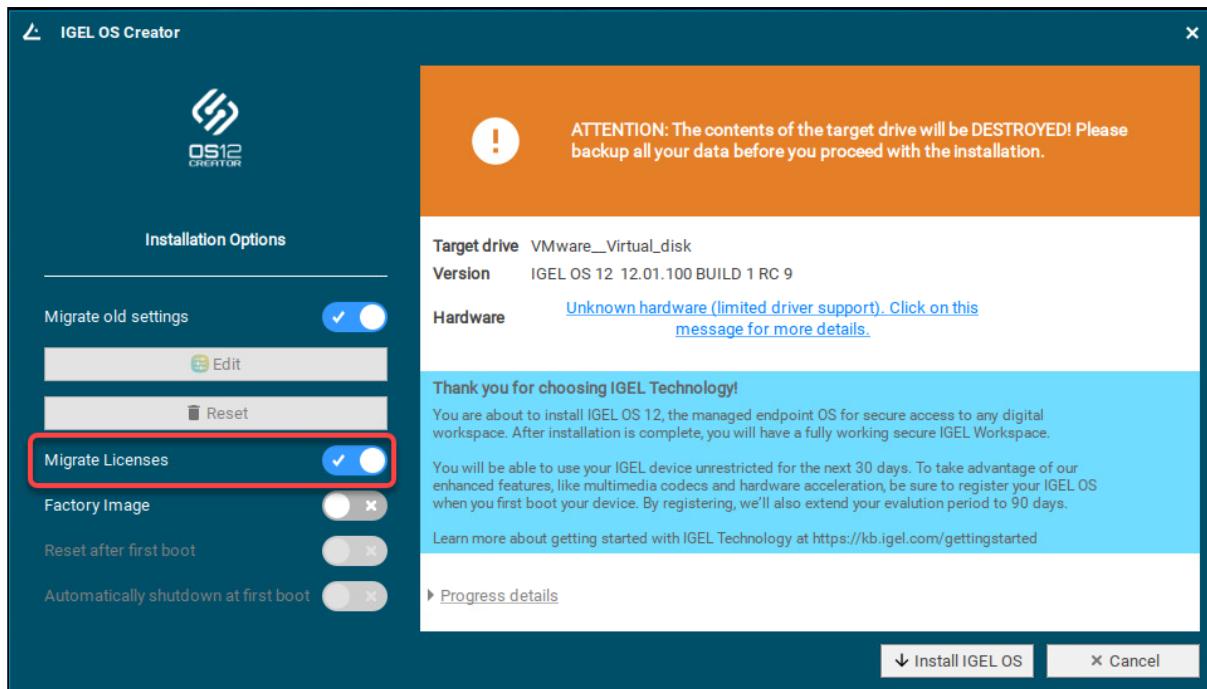
4. If IGEL OS 12 has been running on the device before and you want to preserve the device's settings, ensure that **Migrate old settings** is enabled.



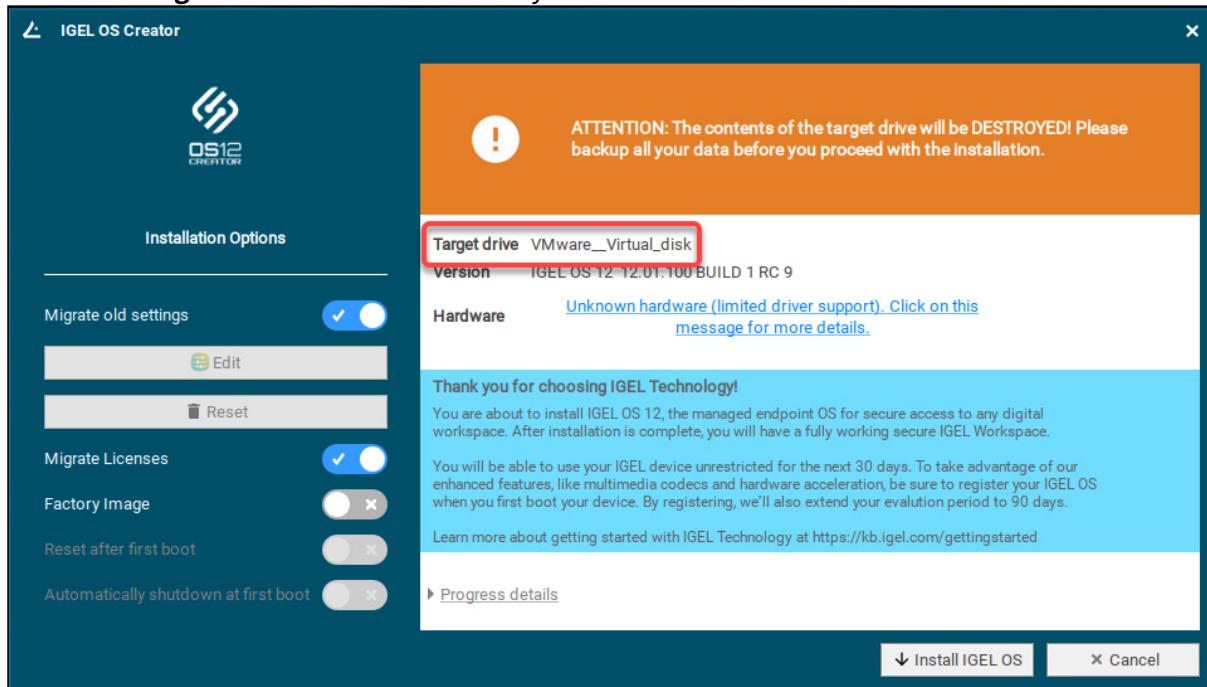
5. If one of the following is the case, make sure that **Migrate licenses** is enabled:

- Your device has been operating with IGEL OS 11 before and you want to preserve the device's IGEL OS 11 licenses because you want to test IGEL OS 12 and downgrade to IGEL OS 11 afterward
- Your device has been operating with IGEL OS 12 before and you want to keep the licenses on the device

Installing the Base System via IGEL OS Creator (OSC)

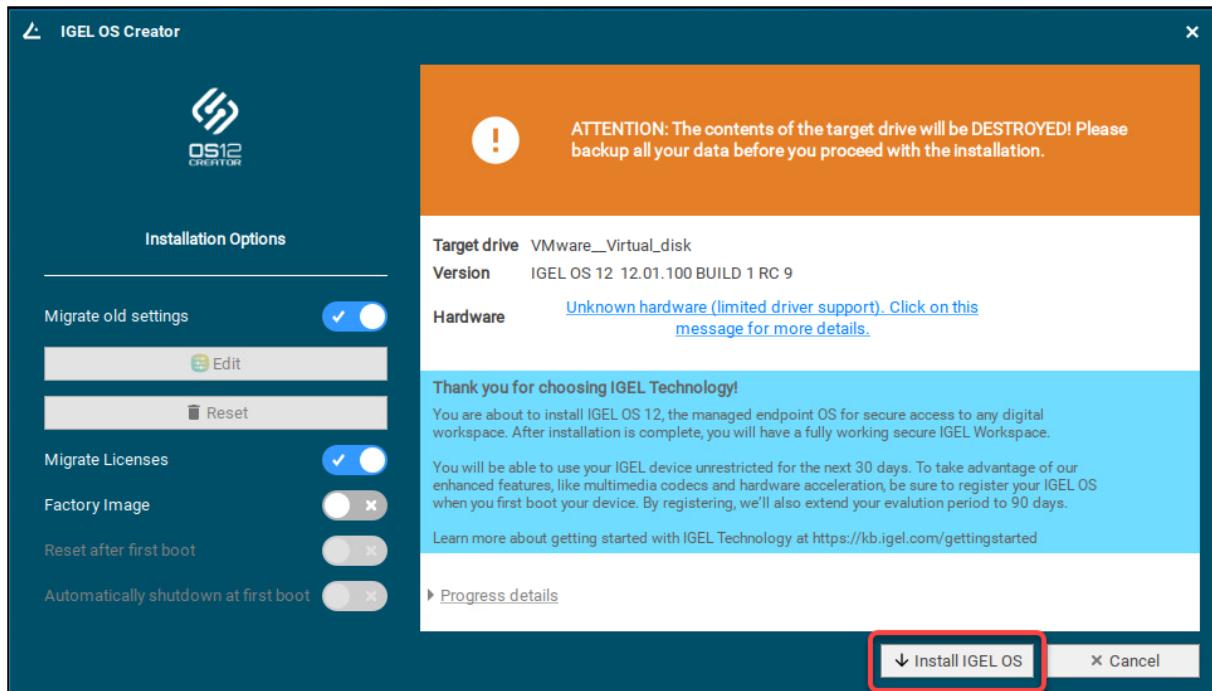


6. Check the **Target drive** to ensure that the system is installed on the desired drive.



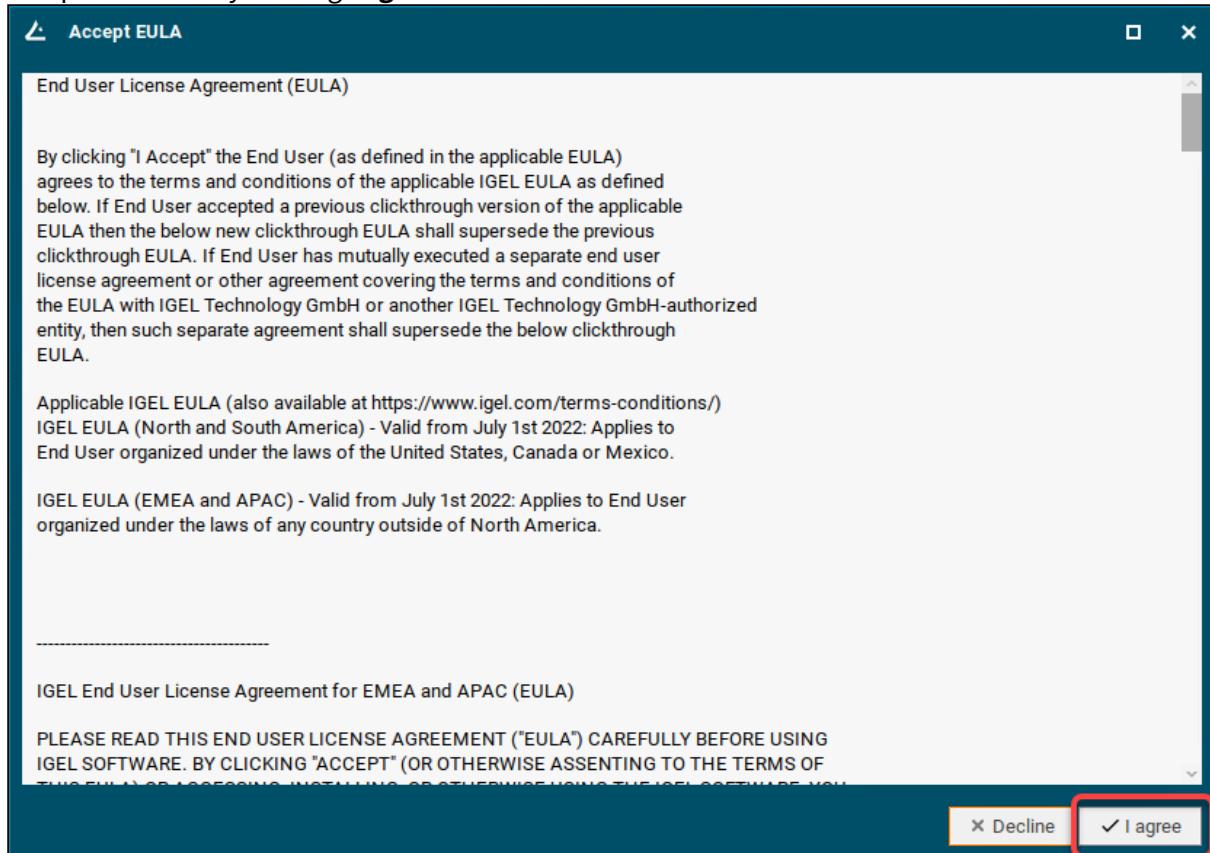


7. Click **Install IGEL OS**.



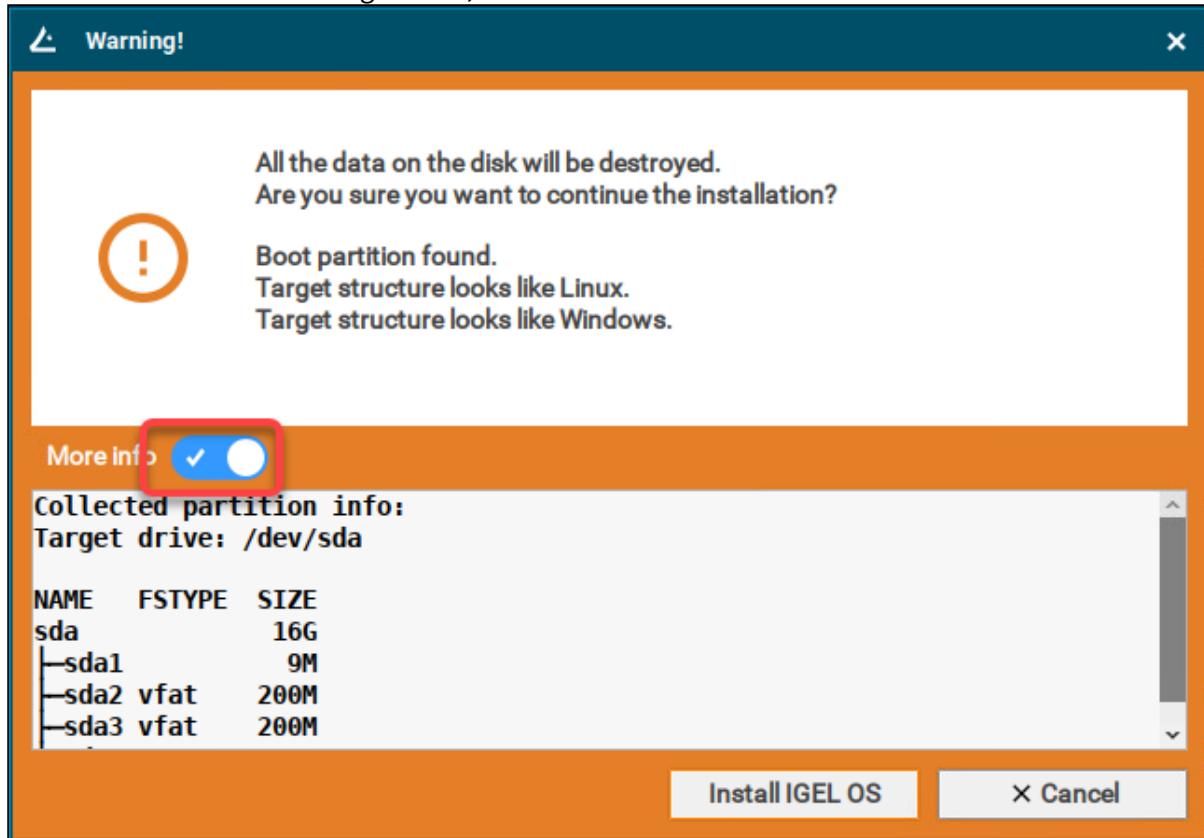


8. Accept the **EULA** by clicking **I agree**.



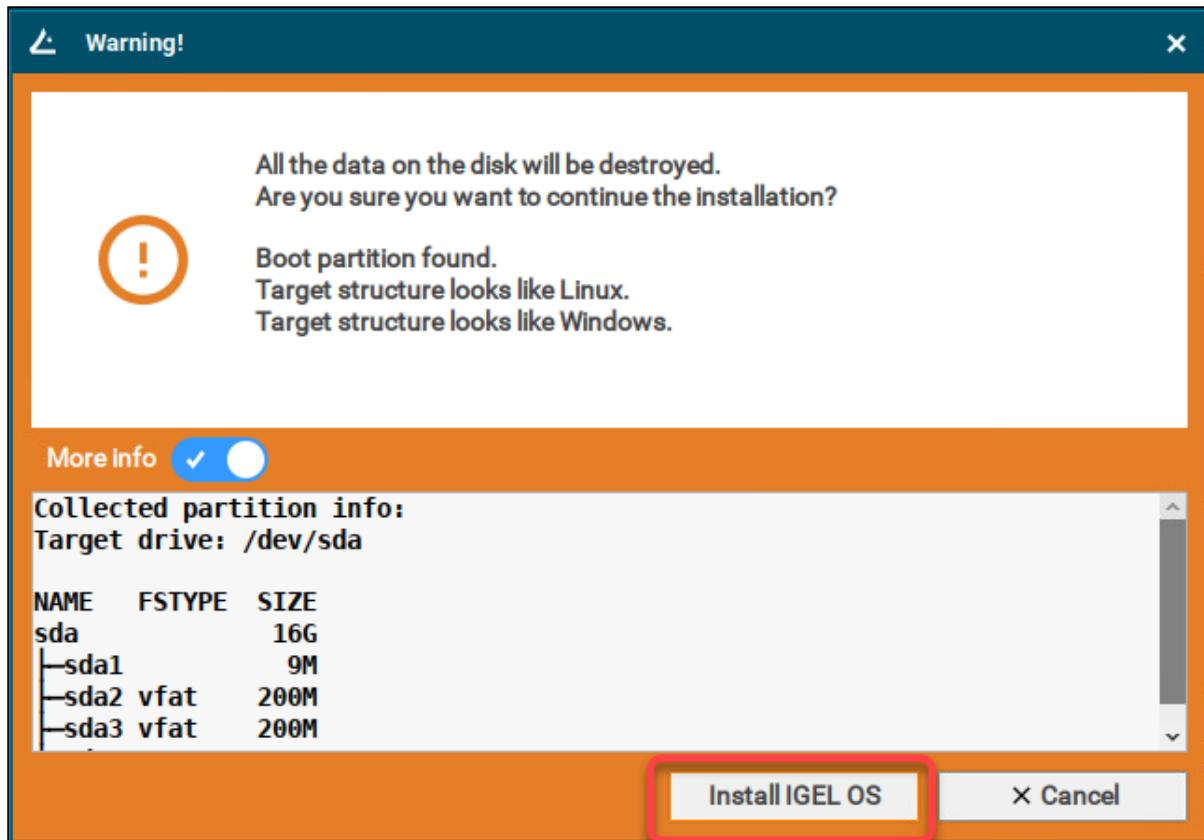


9. To view the details for the target drive, click **More Info**.



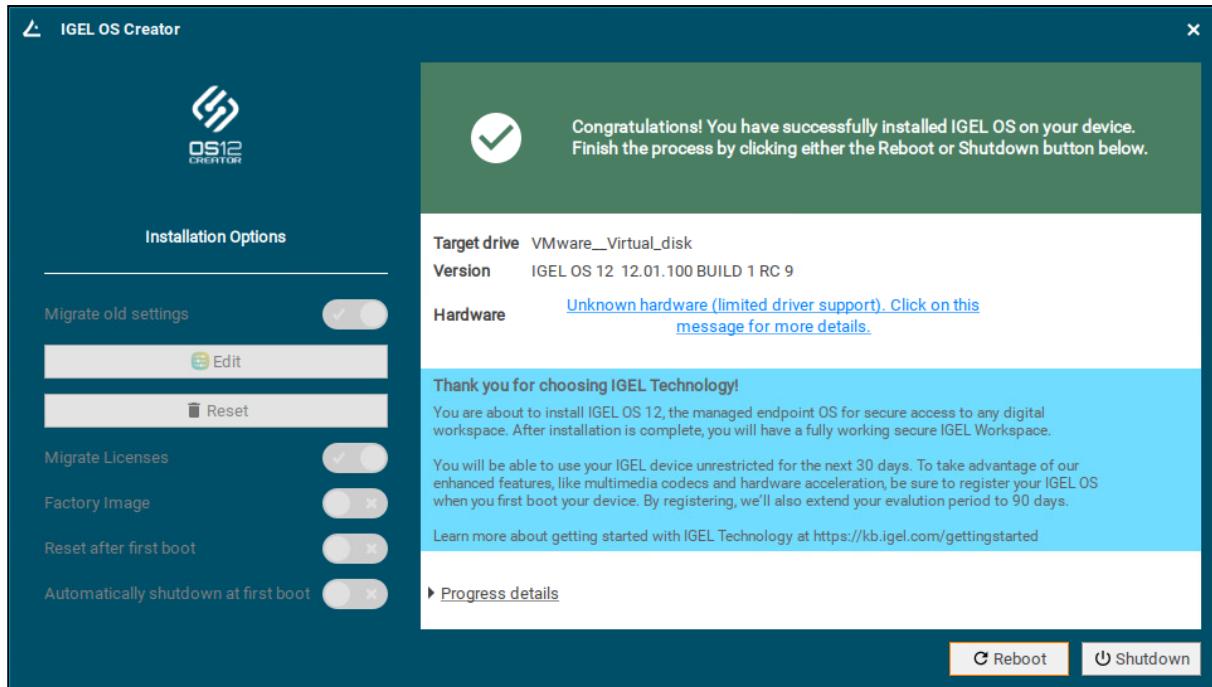


10. Click **Install IGEL OS**.

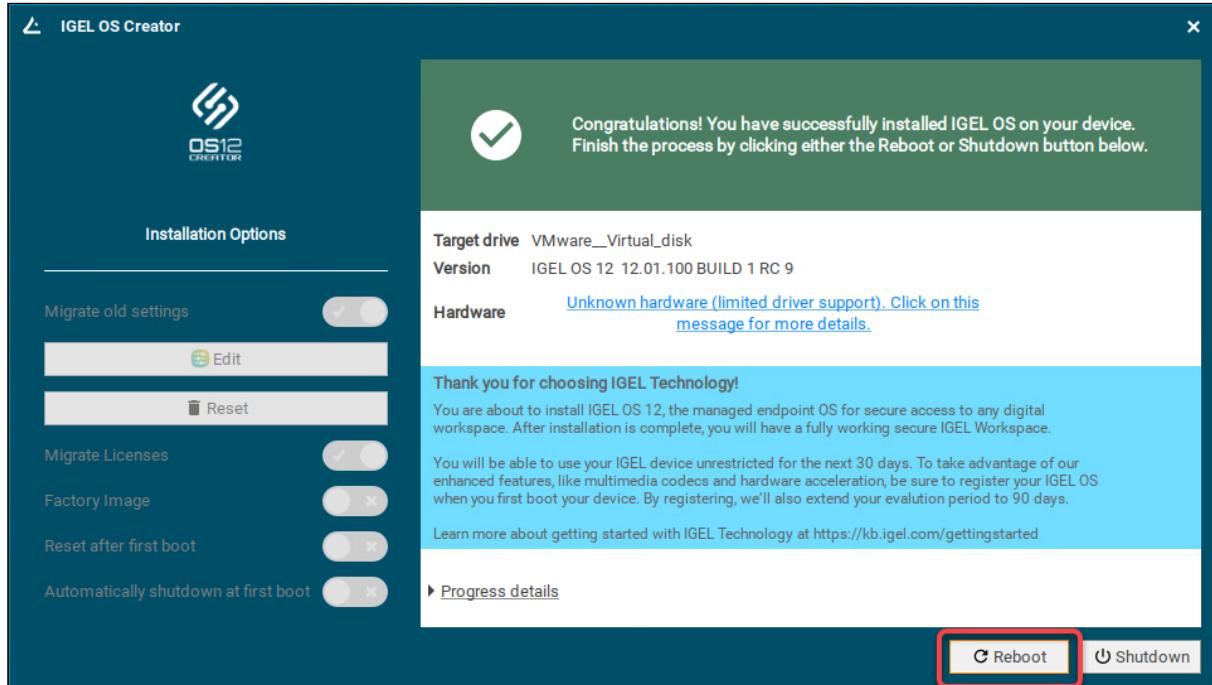


The installation program will install IGEL OS 12 on the target drive. If you see the success message, the installation is complete.

Installing the Base System via IGEL OS Creator (OSC)



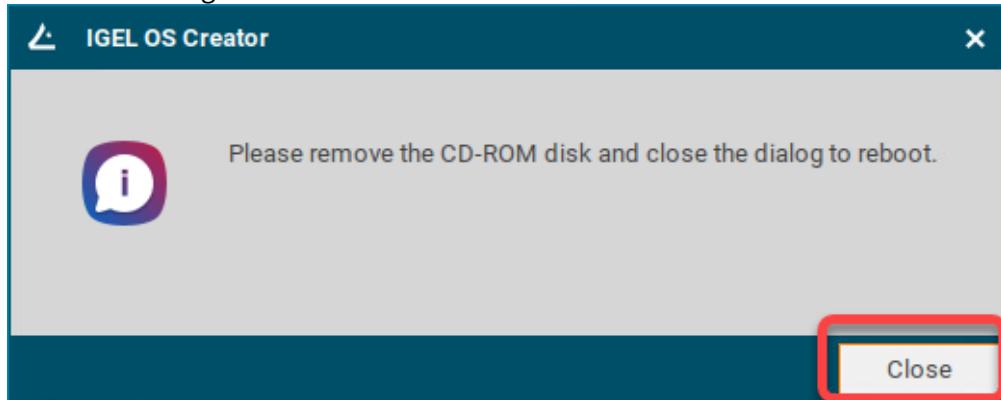
11. Click Reboot.



12. Remove the USB memory stick.



13. Close the message window.



The system will shut down and then boot IGEL OS 12.

The device is ready for onboarding; for details, see [Onboarding IGEL OS 12 Devices](#)(see page 158).



Licensing

To work with your IGEL environment, your devices must have valid licenses.

You can deploy your licenses via Automatic License Deployment (ALD), which is the preferred method, or manually. For a list of all deployment methods, see [Deploying Licenses](#).

⚠ EULA Must Be Accepted

To prepare your licenses for deployment, you must accept the EULA for the Product Pack that contains your licenses. For instructions, see [Accepting the EULA](#)(see page 152).

Starter License, Demo Licenses, and Limitations on Expiry

As long as no demo license has been deployed, your IGEL OS 12 devices will use a starter license that is valid for 30 days. The following tables show which features are supported by which license and what happens if the demo license expires:

Endpoint Device / Apps

Function	Starter License (30 Days)	Demo License (90 Days)	After Expiry of Starter License / Demo License
Connect to UMS/ICG	✓	✓	✓
Use installed apps	✓	✓	✗
Activate multimedia codecs	✗	✓	✗
Shared Workplace	✓	✓	✗
Connect to ICG	✓	✓	✗
Install/update apps locally	✓ *	✓	✗
Update IGEL OS locally	✓ *	✓	✗

*Only if the device is managed by the UMS

Remote Management (UMS)

Function	Starter License (30 Days)	Demo License (90 Days)	After Expiry of Starter License / Demo License
Deploy productive license	✓	✓	✓
Shadow device (always secure)	✓	✓	✓



Function	Starter License (30 Days)	Demo License (90 Days)	After Expiry of Starter License / Demo License
Power control commands	✓	✓	✓
IGEL Management Interface (IMI)	✓	✓	✓
Perform device configuration changes (profiles/TC settings)	✓	✓	✗
Trigger update to the latest OS	✓	✓	✗
Trigger app installation/updates	✓	✓	✗
Asset Inventory Tracker (AIT)	✓	✓	✗
Modern Management (e.g. WS1)	✓	✓	✗
Enable app auto-update	✓	✓	✗

Onboarding Service (OBS)

Function	Starter License (90 Days)	Demo License (90 Days)	After Expiry of Starter License / Demo License
Access OBS	✓	✓	✓
Redirect to UMS/ICG	✓	✓	✓

Getting Your Licenses Ready for Deployment

1. Log in to the IGEL License Portal (ILP) at <https://activation.igel.com>²¹. If you do not have an ILP account yet, you must register with the ILP. For details, see Registering on the IGEL License Portal (ILP).

²¹ <https://activation.igel.com/>



2. Go to **UMS ID**, find the UMS you want to use for deployment, and click .

The image consists of two screenshots. The top screenshot shows a navigation sidebar with the following items: Home, Orders, UMS ID (which is highlighted with a red box), Search hardware, Multi-licensed hardware, Subscription Keys, Product Packs, Archived packs, and IGEL Knowledge Base. The bottom screenshot shows a circular interface with several icons: a pencil inside a circle, a trash can, a star, a file, a cube labeled '1', a plus sign inside a circle (which is highlighted with a red box), and a minus sign. The text 'td-ums12' is visible near the bottom left of the circular area.



3. Search for "we-e" and select the relevant Product Pack.

Assign Product Packs

To assign Product Packs to the UMS ID, select them and click OK.

	Product	Product Pack ID	Subscription Key	Volume	Status
<input checked="" type="checkbox"/>	WE-E	WE		0/10	EULA NOT ACCEPTED

The search bar contains "we-e" and the selected row for "WE-E" is highlighted with a red box.

- i** If you can not find the Product Pack, it may be that it has been assigned to another UMS that was defined as the default UMS resp. default UMS ID. (If a default UMS ID has been defined in your ILP, a new WE-E Product Pack will be assigned to that UMS automatically.)

To correct this, go to the default UMS ID, which is marked with a , click , unassign the

Product Pack from this UMS and then use on the relevant UMS ID to assign it to the proper UMS.

4. Go to **Product Packs**, select "WE-E" and then select the relevant Product Pack.

A sidebar menu with the following items:

- Profile icon: [REDACTED]@igel.com ▾
- Home
- Orders
- UMS ID
- Search hardware
- Multi-licensed hardware
- Subscription Keys
- Product Packs** (This item is highlighted with a red box)
- Archived packs



Product Packs

All WE-E Product Packs registered to IGEL Technology

Show all

WE-E ▾ All UMS IDs ▾ Search Product Pac X Filter by date

List view Card view

Manage	Product	Product Pack ID	Subscription Key	Volume	Status	Activation Date	Expiration date
+	WE-E	WE-E [REDACTED]		0/10	EULA NOT ACCEPTED		2024-03-02



5. In the single view for your Product Pack, click **Accept IGEL EULA**.

The screenshot shows the 'WE-E' Product Pack details page. It includes fields for Product Pack ID (WE-E-), Comment, ALD Token (NOT SET), and buttons for Generate ALD Token, Manage UMS IDs, Show Delivery Token, Show hardware, Add hardware, Archive Product Pack, Split Product Pack, and Accept IGEL EULA. A red box highlights the 'Accept IGEL EULA' button. At the bottom, it shows 'EULA NOT ACCEPTED' with a count of 0/10 and an expiration date of 2024-03-02.

WE-E

Product Pack ID: WE-E-

Comment:

ALD Token: NOT SET

Generate ALD Token

UMS IDs:

Delivery Token:

Hardware:

Add hardware

Archive:

Split:

Merge:

EULA NOT ACCEPTED 0/10

Expiration date: 2024-03-02



6. Confirm that you accept the EULA.

Accept IGEL EULA

I have read and agree to the [licence terms](#) stated in the IGEL EULA.

Confirm Cancel

Your licenses are ready for deployment.

You can continue with Setting up Automatic License Deployment (ALD).



Onboarding IGEL OS 12 Devices

If you have [configured the IGEL Onboarding Service](#)(see page 41), you use it to register your IGEL OS 12; see [Register IGEL OS 12 Devices with the UMS via IGEL Onboarding Service](#)(see page 158).

For an alternative device registration method, see [Alternative Onboarding Method: Registering Devices with the UMS Using the One-Time Password](#)(see page 165).

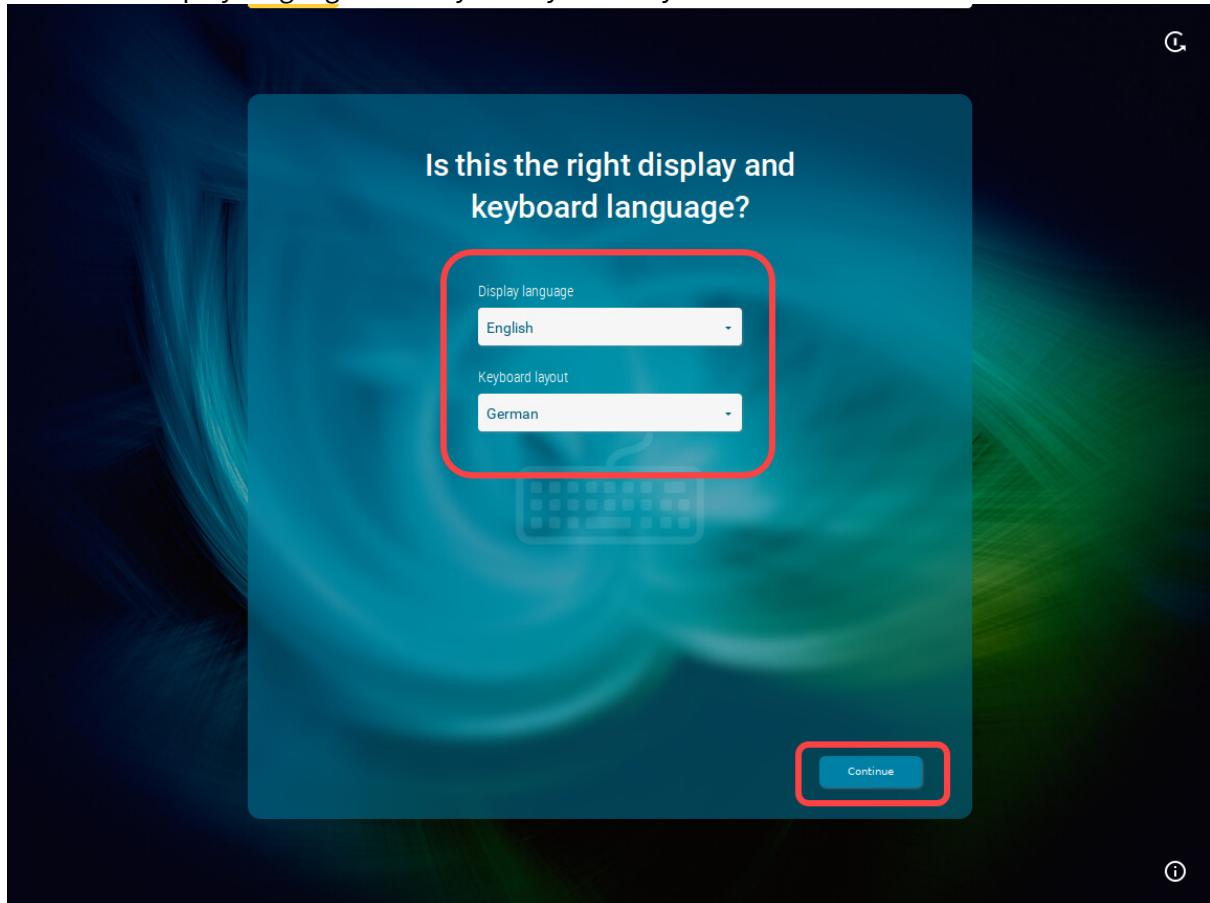
- ⓘ If you decide for some reason not to use the IGEL Onboarding Service or the one-time password method, you can skip the corresponding steps in the Setup Assistant. Your IGEL OS 12 device will start with a [Starter license](#)(see page 151).
To register this device with the UMS Server, you can use the **Scan for devices** function, see [Scanning the Network for Devices and Registering Devices on the IGEL UMS](#). For other device registration methods, see [Registering IGEL OS Devices on the UMS Server](#).

Register IGEL OS 12 Devices with the UMS via IGEL Onboarding Service

1. Switch your device on.
The Setup Assistant starts.

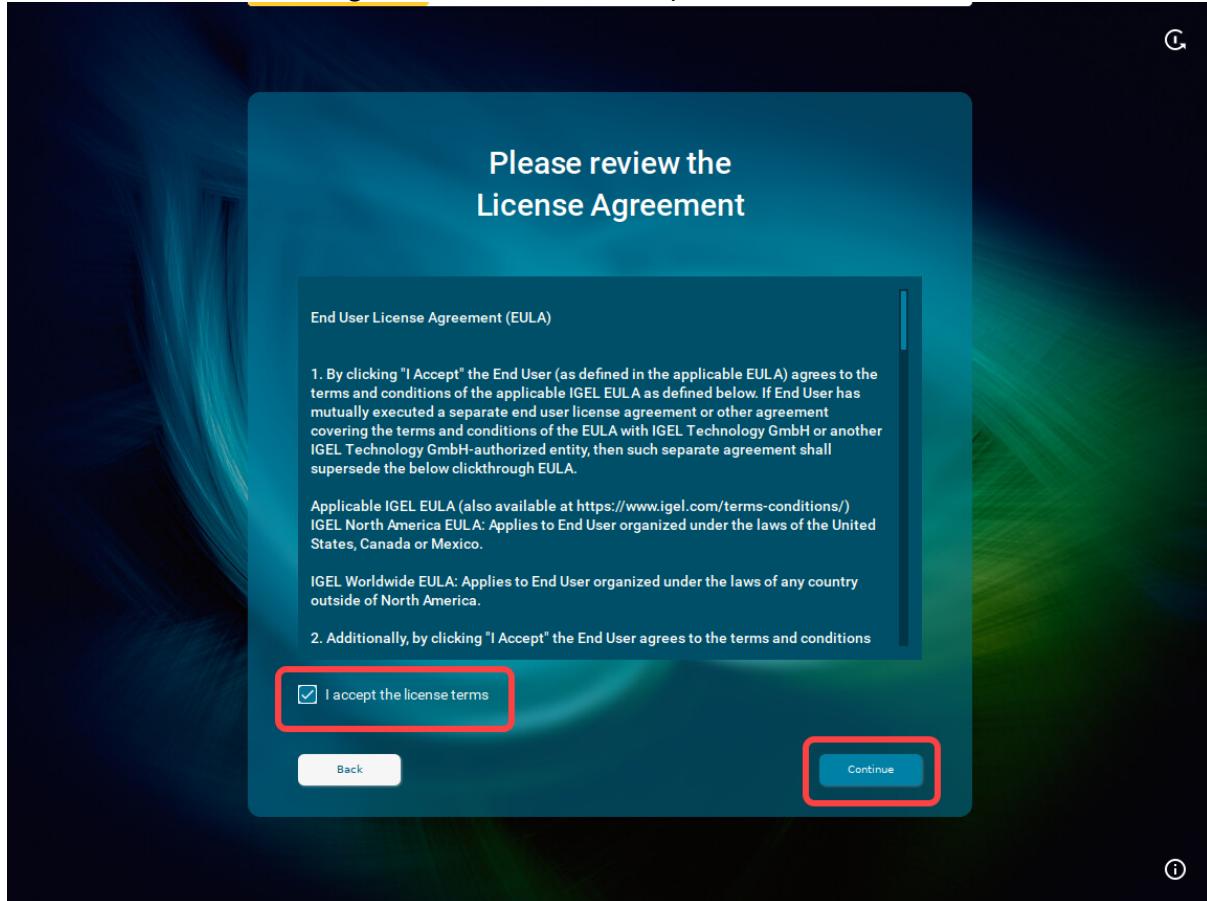


2. Choose the display language and set your keyboard layout. Click **Continue**.

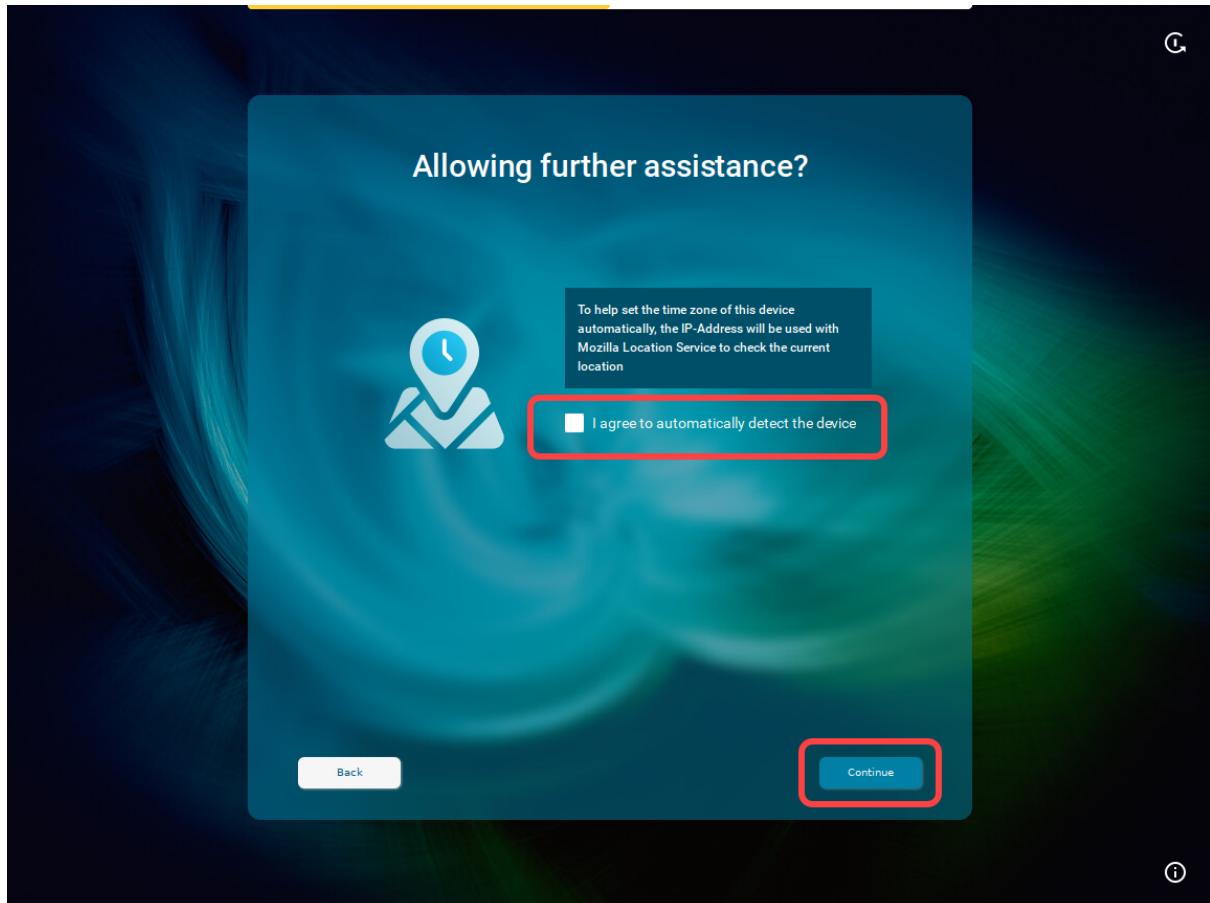




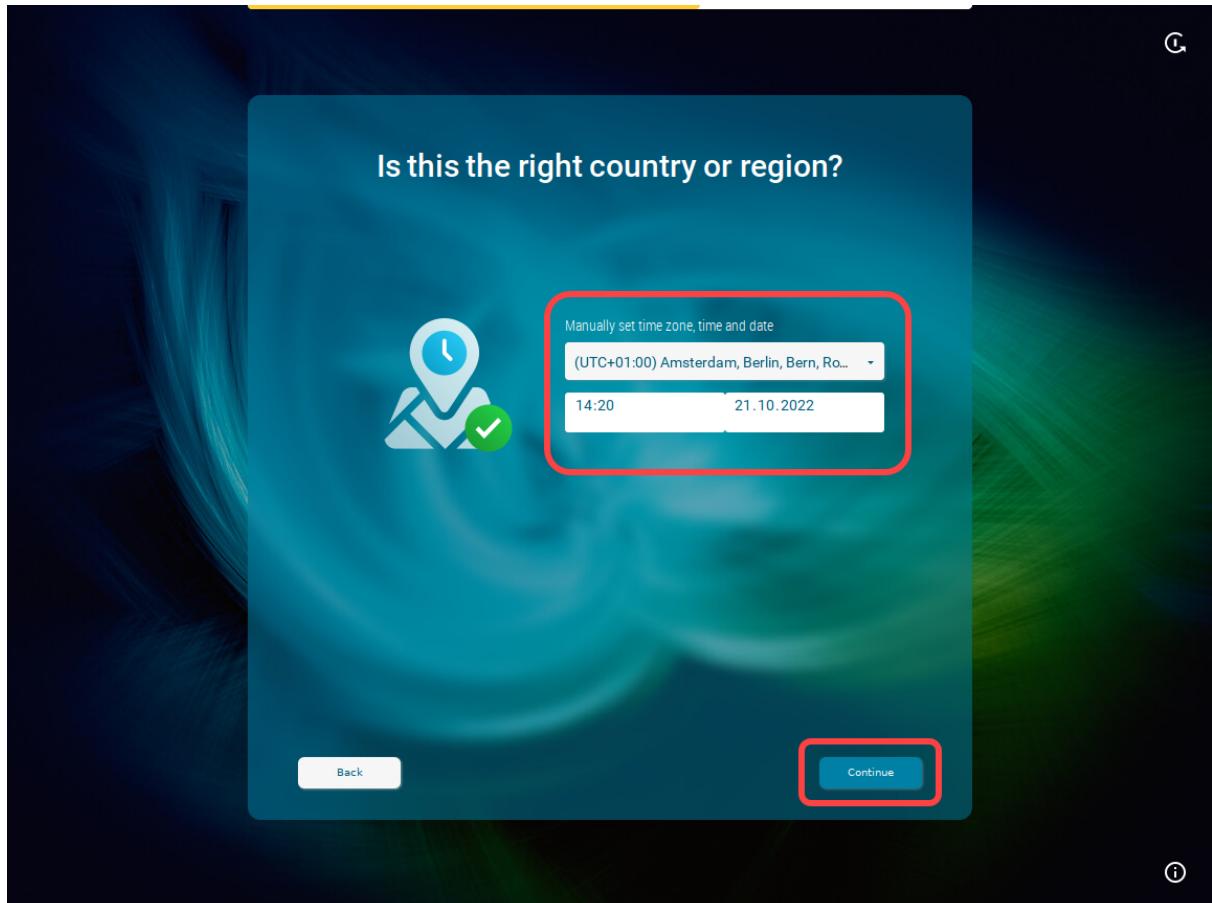
3. Read the End User License Agreement (EULA) and accept the license terms. Click **Continue**.



4. If you are not connected to a LAN, a network configuration screen is displayed. In this case, follow the instructions under [Troubleshooting: Configuring a Network during the Onboarding](#)(see page 175).
5. To automatically set the time zone, activate **I agree to automatically detect the device** and click **Continue**.

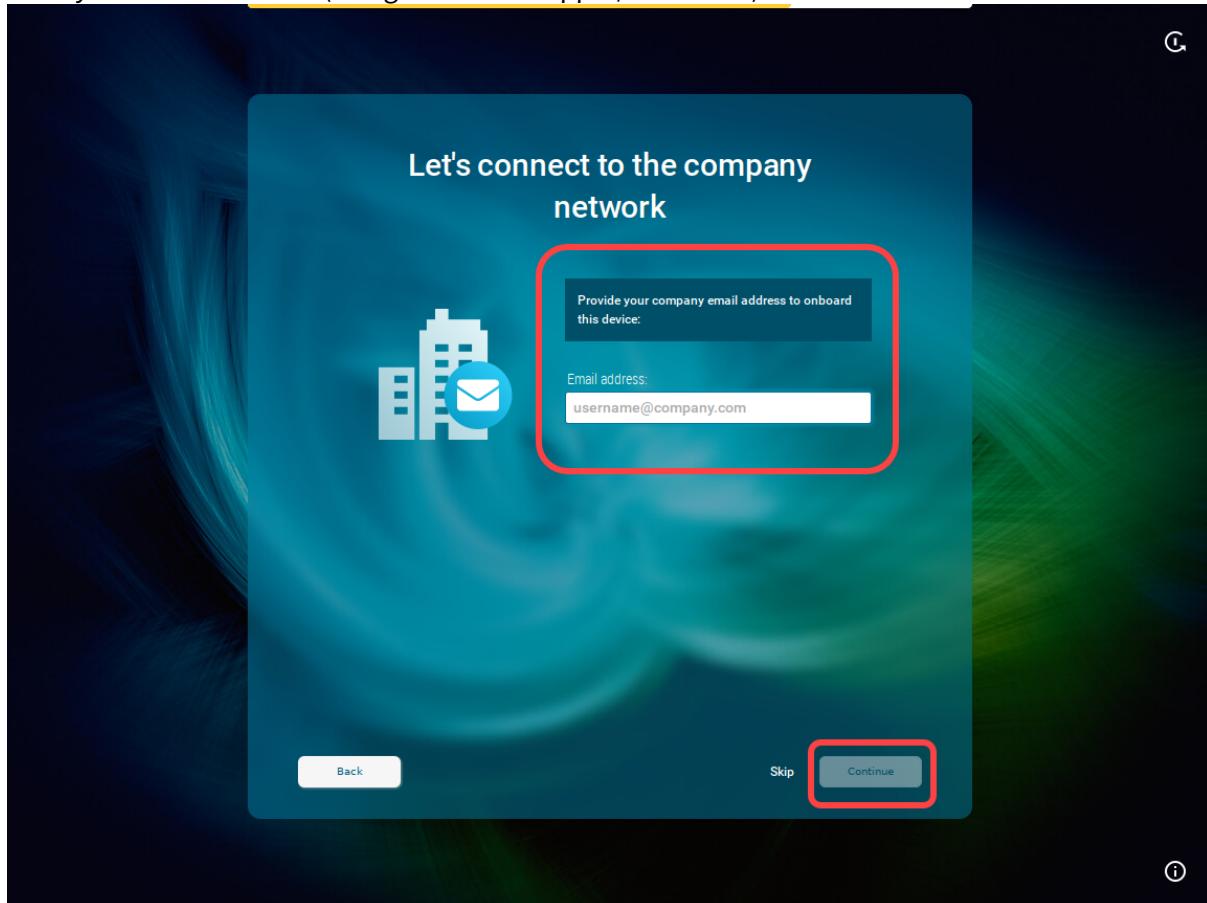


Or click **Continue** and set your time zone, time, and date manually, then click **Continue**.





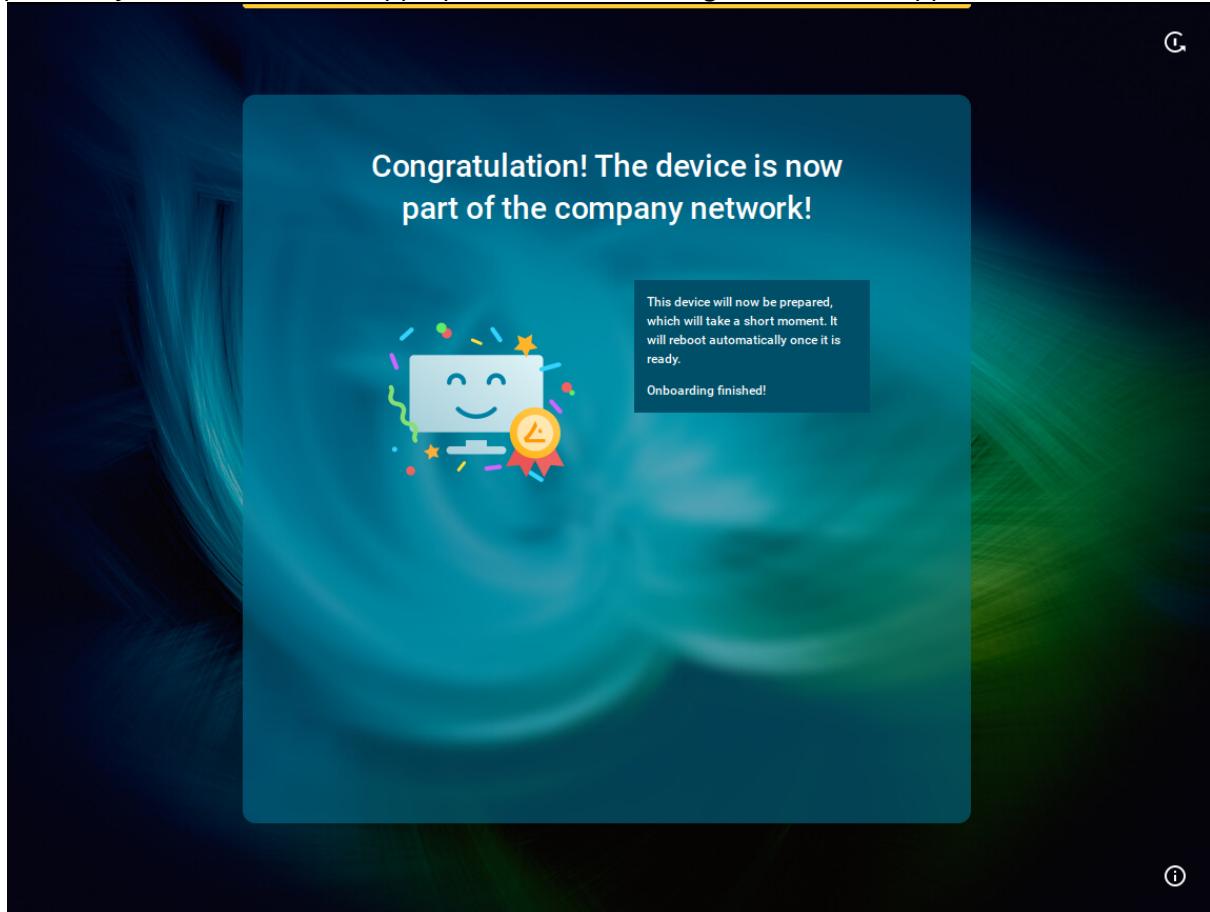
6. Enter your e-mail address (using the correct upper/lowercase) and click **Continue**.



When everything went well, your device will be integrated into your company network after the reboot. This means it has been connected to your IGEL Universal Management Suite (UMS) which



provides your device with the appropriate licenses, settings, and IGEL OS Apps.



- ⓘ If you need later to check who onboarded the device, you can view this information in the **UMS Web App > Devices > [name of the device] > Properties / System Information > Onboarded by**.

A screenshot of the UMS (User Management System) interface. On the left is a sidebar with icons for Home, Devices, Groups, Locations, and Help. The main area has three panes: a Directory Tree on the left showing 'Devices' and 'MyDevices' (with 'ep2' selected), a central 'MyDevices' pane showing a list of devices including 'ITCF4A8005186A7' and 'ep2', and a right-hand properties pane for 'ep2'. The properties pane includes tabs for 'Edit Configuration', 'Shadow', 'Assign Object', 'Reboot', and 'Shutdown'. Below these are sections for 'Properties', 'Custom Properties' (showing 'Department: techdoc'), and 'System Information' (which is active). The 'System Information' tab shows fields like Site, Department (techdoc), Cost Center, Asset ID, In-Service Date, Serial Number, Comment, and Onboarded by. A red arrow points from the text 'Onboarded by' in the System Information section to the 'Onboarded by' field in the properties pane.

The screenshot shows the UMS interface with the 'System Information' tab selected. The 'Onboarded by' field is highlighted with a red arrow.

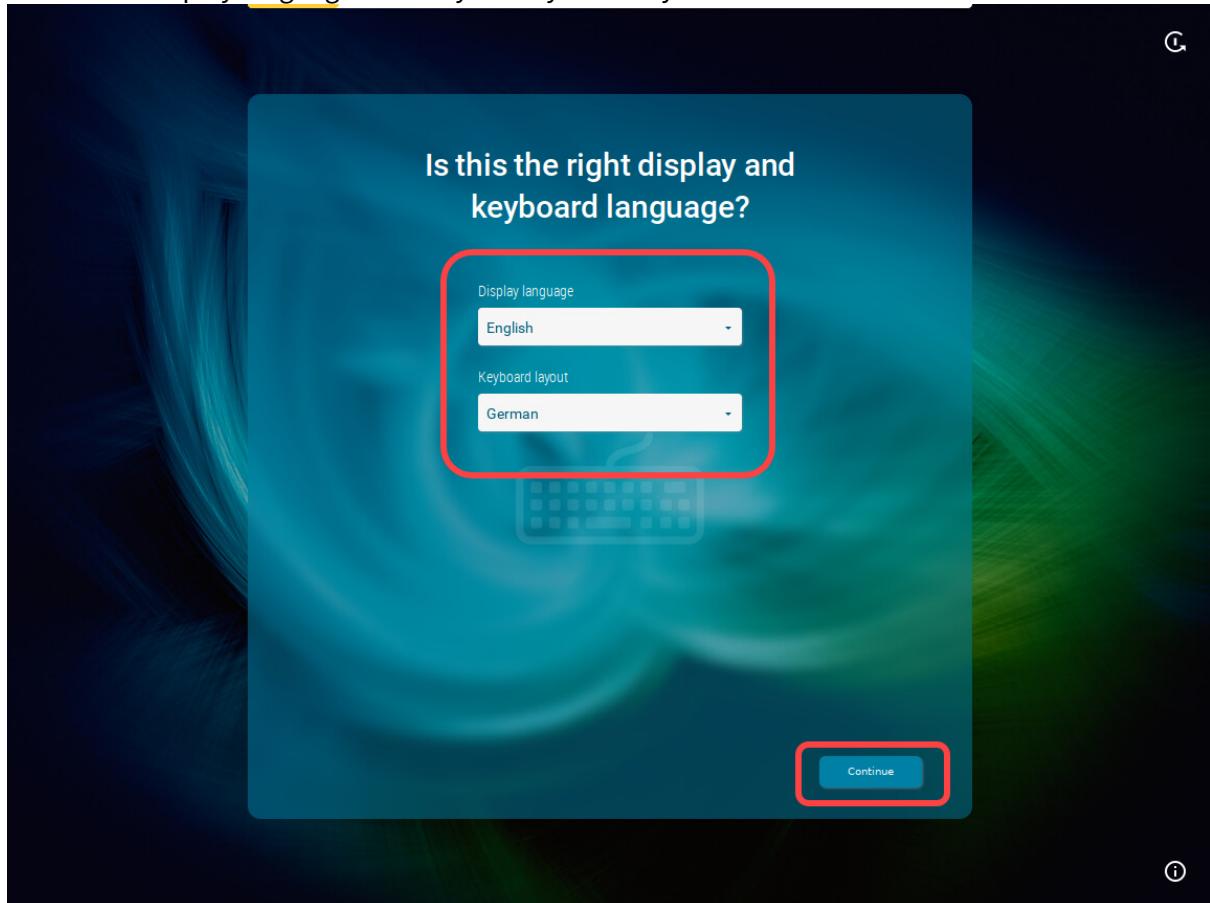
Alternative Onboarding Method: Registering Devices with the UMS Using the One-Time Password

If you decided not to use IGEL Onboarding Service for the registration of your IGEL OS 12 devices, you can use a one-time password method as an alternative.

1. Switch your device on.
The Setup Assistant starts.

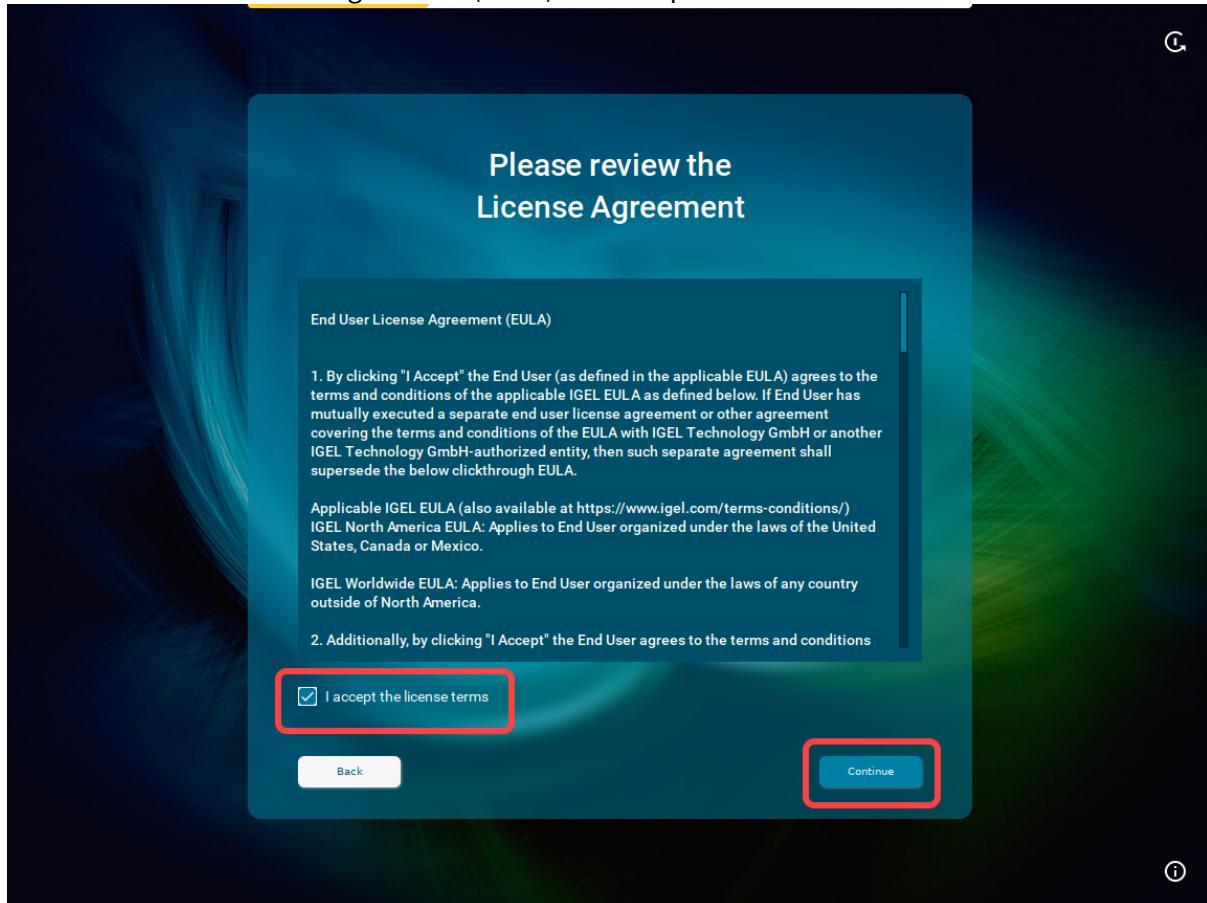


2. Choose the display language and set your keyboard layout. Click **Continue**.

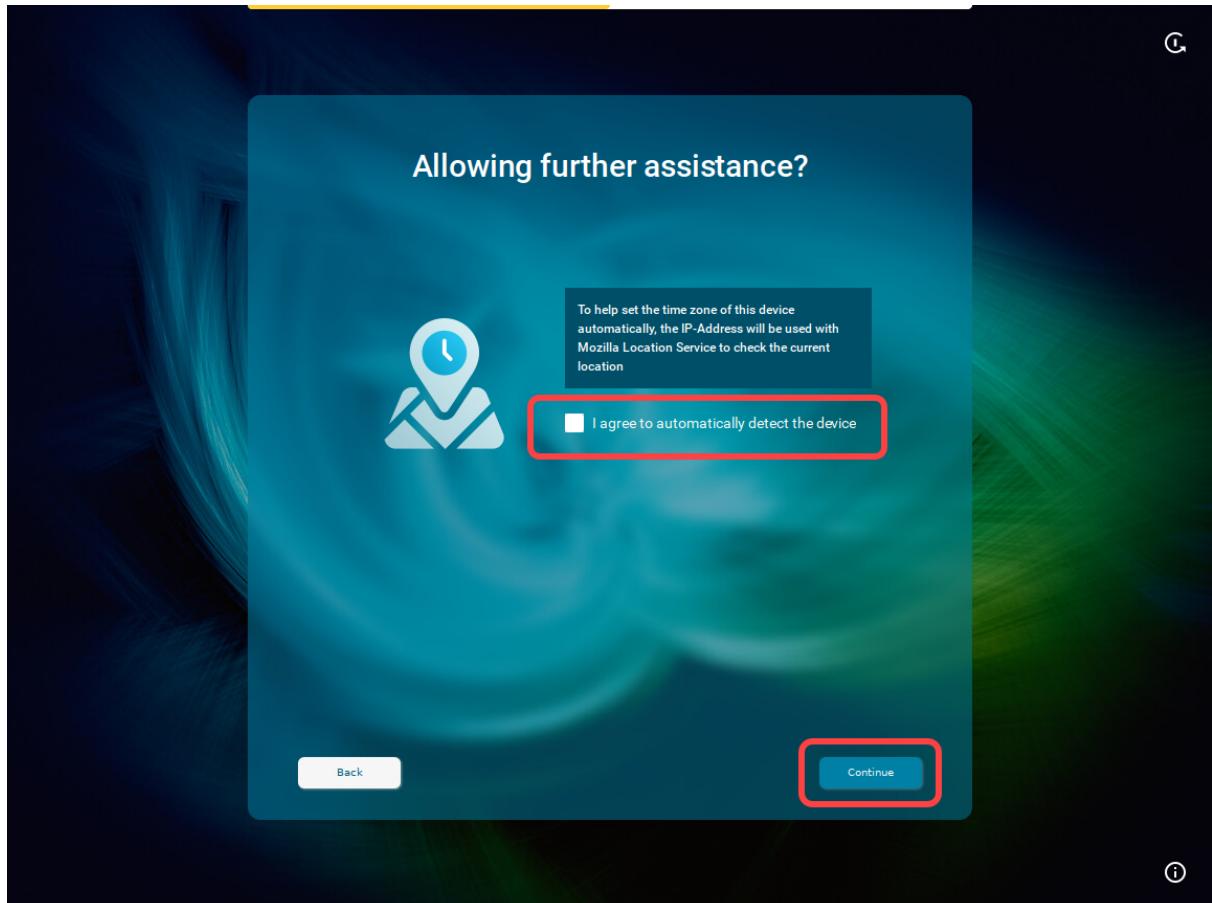




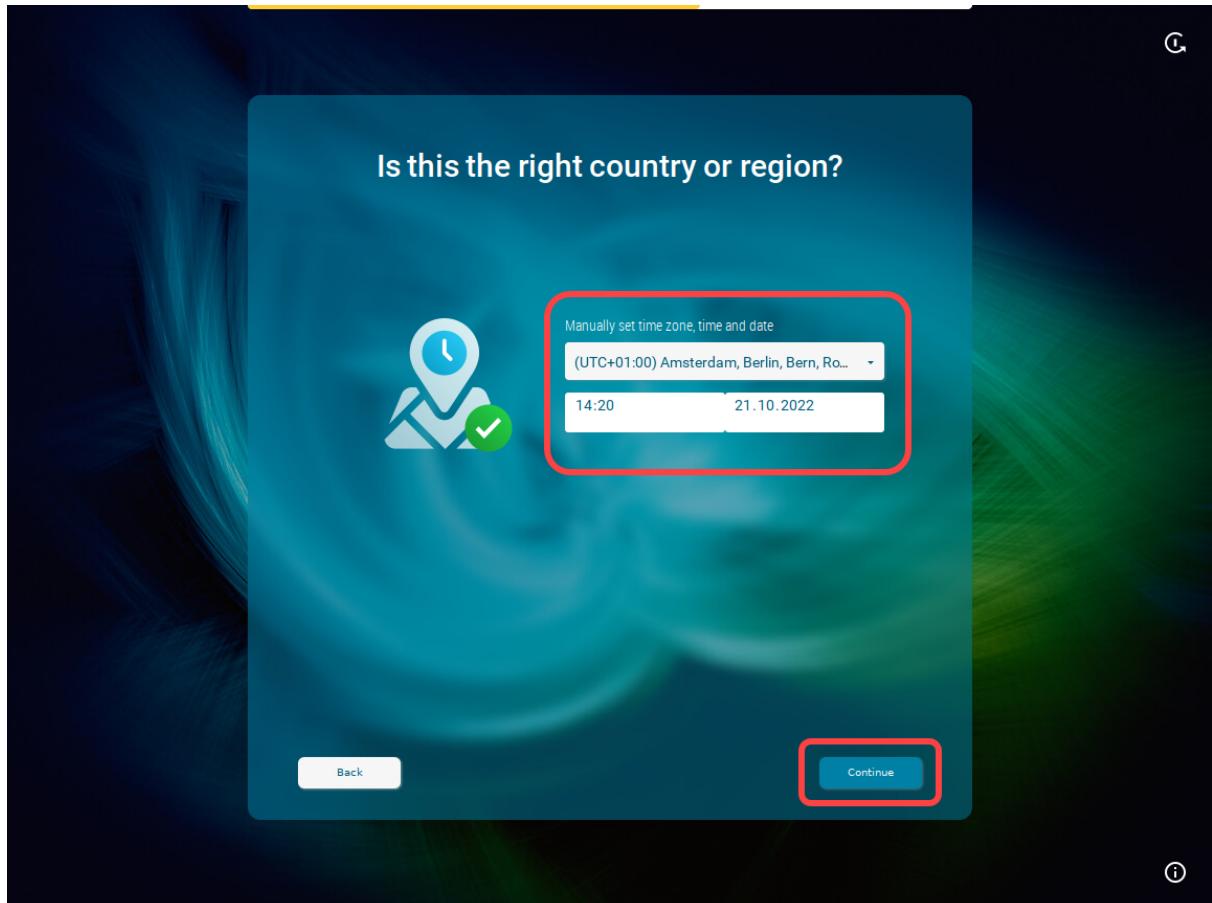
3. Read the End User License Agreement (EULA) and accept the license terms. Click **Continue**.



4. If you are not connected to a LAN, a network configuration screen is displayed. In this case, follow the instructions under [Troubleshooting: Configuring a Network during the Onboarding](#)(see page 175).
5. To automatically set the time zone, activate **I agree to automatically detect the device** and click **Continue**.

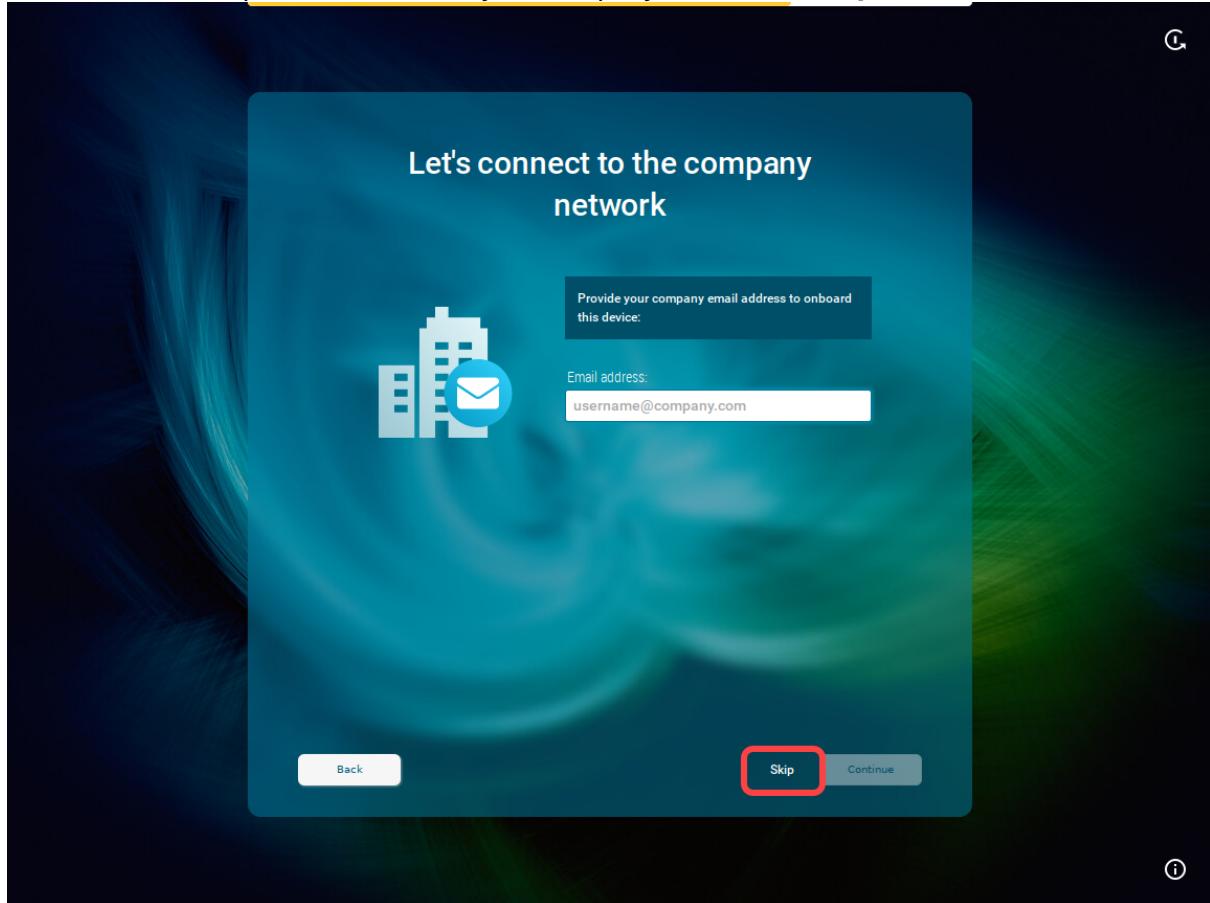


Or click **Continue** and set your time zone, time, and date manually, then click **Continue**.

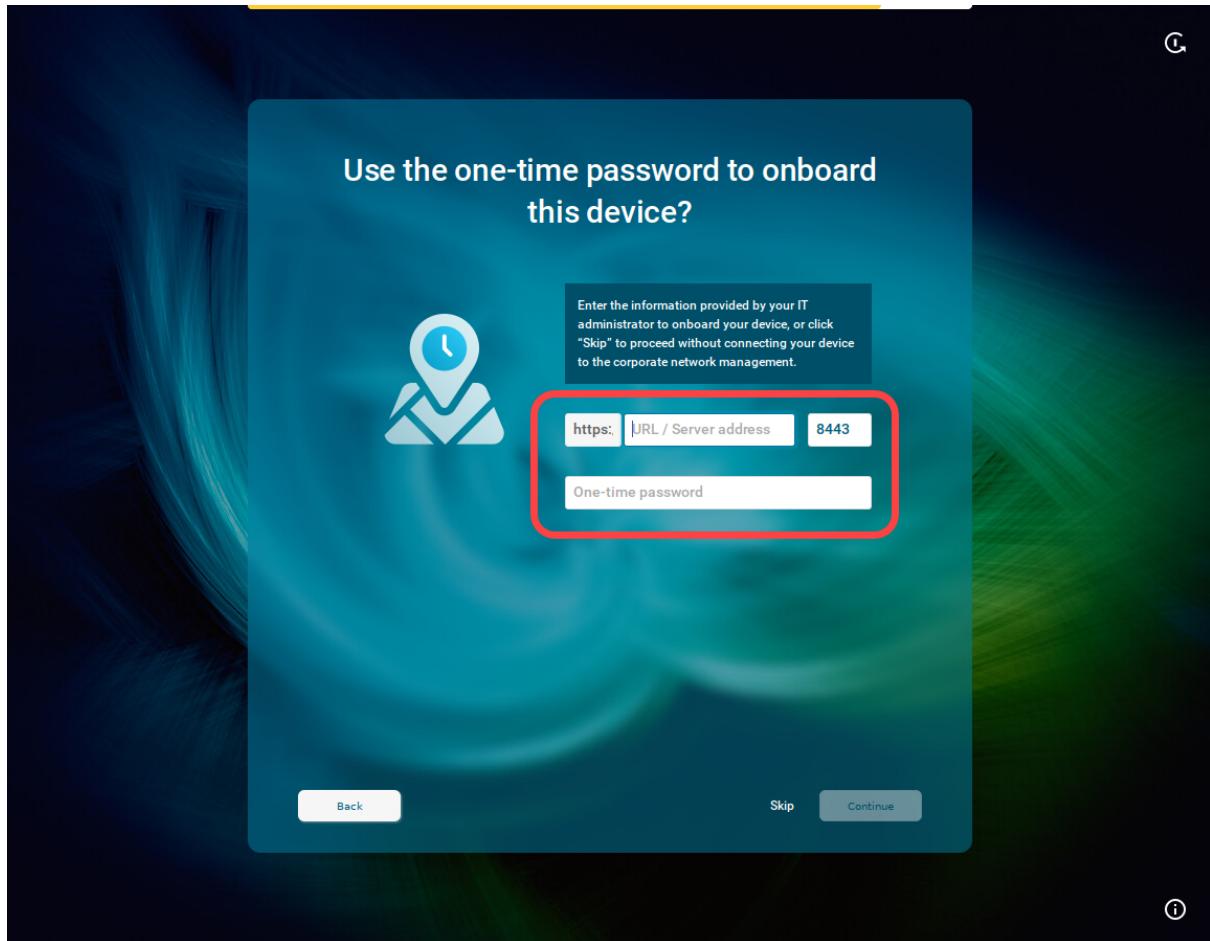




6. When the IGEL Setup Assistant asks for your company e-mail, click **Skip**.



You will be asked to enter the data provided by your administrator:



7. Enter the following data and click **Continue**:

URL / Server address: Host name or IP address of the UMS Server. If configured, you can alternatively use the Public Address of the UMS Server or Cluster Address.

Port: Web server port (Default: 8443). If configured, you can alternatively use the Public Web Port or Cluster Address Port.

One-time password: First-authentication key (no matter one-time key or mass-deployment key), which you create under **UMS Console > UMS Administration > Global Configuration > First-authentication Keys**.

i Creating a one-time password in the UMS Console

You can create the following first-authentication keys:

- One-time keys: Can be used by any random device, but cannot be re-used by any other device. Hence, the number of keys must match the number of devices.
- One-time keys associated with a device: Can only be used by a specific device and will be invalidated after use. Therefore, only devices with the specified UnitIDs will be registered.



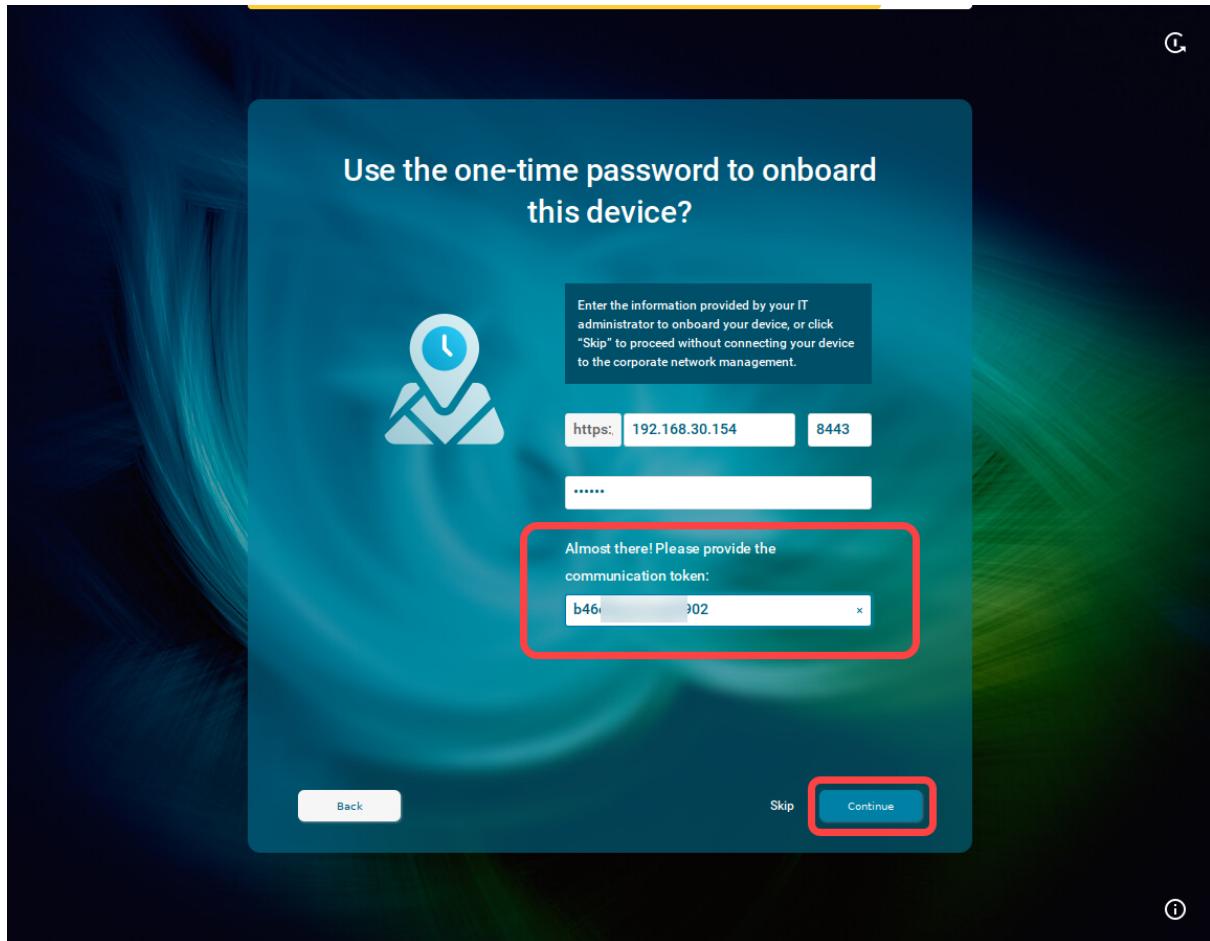
- Mass-deployment keys: Multiple-time keys that can be used by any device and will remain valid after use. If you choose to create a mass-deployment key, there is a possibility to set your own password.

The screenshot shows the UMS Administration interface. The left sidebar has a tree view with 'UMS Network', 'Global Configuration', 'Licenses', 'Certificate Management', 'Device Network Settings', 'Server Network Settings', and 'First-authentication Keys'. The 'First-authentication Keys' item is highlighted with a red box. In the main pane, a modal dialog titled 'Create new first-authentication keys' is open. It contains four options: 'Create new one-time keys', 'Create new one-time keys', 'Create new one-time keys associated with a device', and 'Create new mass-deployment key'. A red box highlights the 'Create new mass-deployment key' option. At the bottom right of the dialog are 'Ok' and 'Cancel' buttons, with 'Ok' also highlighted by a red box.

You can view the created key by clicking **Show key**; or simply copy it to the clipboard.

The screenshot shows the UMS Administration interface. The left sidebar has a tree view with 'UMS Network', 'Global Configuration', 'Licenses', 'Certificate Management', 'Device Network Settings', 'Server Network Settings', and 'First-authentication Keys'. The 'First-authentication Keys' item is highlighted with a red box. In the main pane, a table lists 'First-authentication keys'. The first row shows 'Unit ID' as '*****', 'First-authentication key' as '*****', 'Status' as 'Active', 'Usage date' as '0', 'Type' as 'Mass-deployment key', and 'Comment' as empty. At the top of the table, there are two buttons: 'Show key' (highlighted with a red box) and 'Show all keys'. The top toolbar includes a 'Copy' icon (highlighted with a red box) and a clipboard icon.

8. In the mask opened, enter the communication token. The communication token is **the third part of the SHA256 fingerprint of the root certificate of your UMS Server**. Then click **Continue**.



- i How to Find Out the Communication Token / Root Certificate Fingerprint (SHA256)**
Go to **UMS Console > UMS Administration > Global Configuration > Certificate Management > Web**, select the certificate and click .



IGEL Universal Management Suite 12

Server - 192.168.30.154

UMS Administration

- UMS Network
- Global Configuration
- Licenses
- Certificate Management
- Device Communication
- Web (highlighted with red box)
- Cloud Gateway
- Mobile Devices
- Device Network Settings
- Server Network Settings

Web Certificates

The web certificate is used for the web server port. [Default: 8443]
This part is used for transferring files to the devices, all WebDav actions, interserver communication, the IMI and the UMS Web App.

Server status: OK All servers have an assigned certificate. (1 / 1) **Certificate status: OK** All used certificates are valid and derive from the same root.

Automatic renewal
Used certificates will be renewed automatically.

Display name	Subject Alternative Names	Expiring date	Key Specification	Signature	Used	Private Key Known
1526291218	192.168.30.154;td-ums-srv2016	Jul 12, 2042	RSA (4096 bits)	SHA512withRSA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2082661758	192.168.30.154;td-ums-srv2016	Jul 12, 2023	RSA (4096 bits)	SHA512withRSA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Version: 3

Subject: C=DE, L=Bremen, O=IGEL Technology GmbH, CN=ID--49679-1665998

Issuer: C=DE, L=Bremen, O=IGEL Technology GmbH, CN=ID--49679-1665998

Signature Algorithm: SHA512withRSA

Key: RSA, 4096 bits

Serial number: [REDACTED]

Fingerprint (SHA1): [REDACTED]

Fingerprint (SHA256): b46c 1902

Valid from: Mon Oct 17 11:20:02 CEST 2022

Valid to: Fri Oct 17 11:20:02 CEST 2042

Alternatively, go to **UMS Web App > Network > UMS Server Details** and copy **Root Cert. Fingerprint - Part 3**.

UMS 12

Devices Configuration Apps Network Logging Search Help English

review-UMS12

UMS Server Details

Process ID: f9be4402-a919-4ddc-96dd-42cbef97930c
Last Change: October 20, 2022
Cluster ID: UMS-CLUSTER-49687-1665998487122-2-0
Operating System: Microsoft Windows Server 2019 Standard
Host Name: review-UMS12
Process Type: UMS_SERVER
Port: 30001
Version: 12.00.900.rc3

Cert. Fingerprint - Part 1
Cert. Fingerprint - Part 2
Cert. Fingerprint - Part 3
Cert. Fingerprint - Part 4
Root Cert. Fingerprint - Part 1
Root Cert. Fingerprint - Part 2
Root Cert. Fingerprint - Part 3: b46c 1902
Root Cert. Fingerprint - Part 4

Waiting Failed

Copy to Clipboard

12:05 PM 12:10 PM 12:15 PM 12:20 PM 12:25 PM 12:30 PM 12:35 PM 12:40 PM 12:45 PM 12:50 PM 12:55 PM 1:00 PM 1:05 PM 1:10 PM 1:15 PM 1:20 PM 1:25 PM 1:30 PM 1:35 PM 1:40 PM 1:45 PM 1:50 PM 1:55 PM 2:00 PM 2:05 PM 2:10 PM 2:15 PM 2:20 PM 2:25 PM 2:30 PM 2:35 PM 2:40 PM 2:45 PM 2:50 PM 2:55 PM 3:00 PM 3:05 PM 3:10 PM 3:15 PM 3:20 PM 3:25 PM 3:30 PM 3:35 PM 3:40 PM 3:45 PM 3:50 PM 3:55 PM 4:00 PM 4:05 PM 4:10 PM 4:15 PM 4:20 PM 4:25 PM 4:30 PM 4:35 PM 4:40 PM 4:45 PM 4:50 PM 4:55 PM 5:00 PM 5:05 PM 5:10 PM 5:15 PM 5:20 PM 5:25 PM 5:30 PM 5:35 PM 5:40 PM 5:45 PM 5:50 PM 5:55 PM 6:00 PM

**i If You Use IGEL Cloud Gateway**

If you want to connect the device via the IGEL Cloud Gateway (ICG), use the following as credentials under steps 7 and 8:

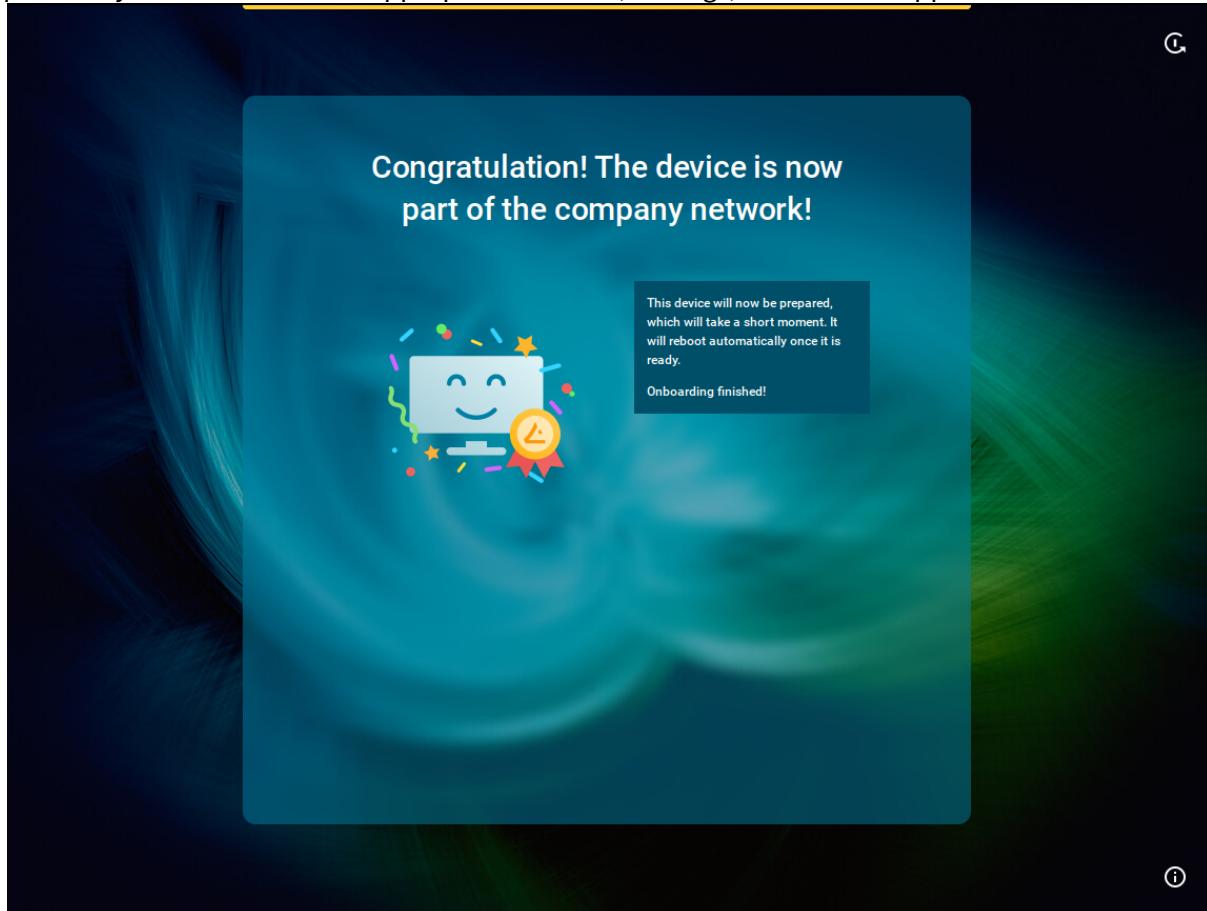
URL / Server address: Host name or IP address of the ICG server

Port: ICG port (Default: 8443)

One-time password: First-authentication key created as described above. You may find it also interesting to read Generating and Distributing First-Authentication Keys for Devices.

Communication token: Fingerprint of the root certificate of the ICG server (the third part)

When everything went well, your device will be integrated into your company network after the reboot. This means it has been connected to your IGEL Universal Management Suite (UMS) which provides your device with the appropriate licenses, settings, and IGEL OS Apps.



Troubleshooting: Configuring a Network during the Onboarding

If your device cannot connect to the network instantly, the IGEL Setup Assistant will ask you to configure your network connection.

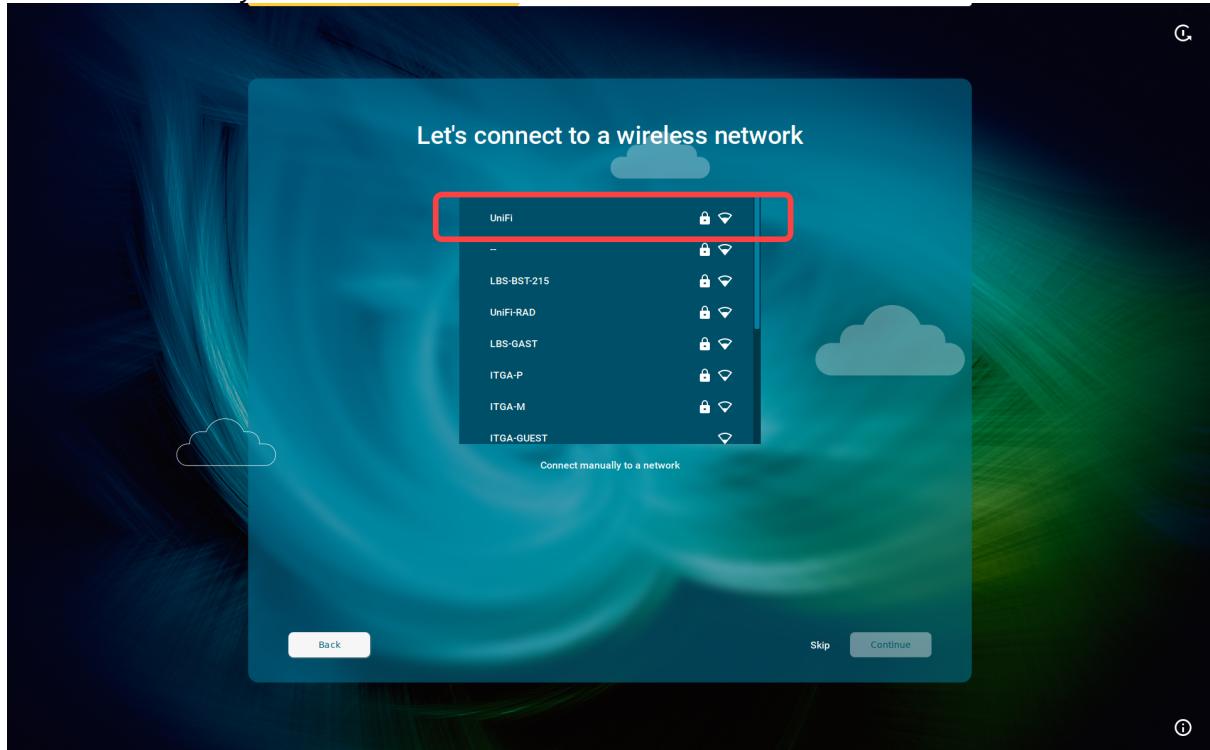


Connecting to a Wireless Network That Is Visible

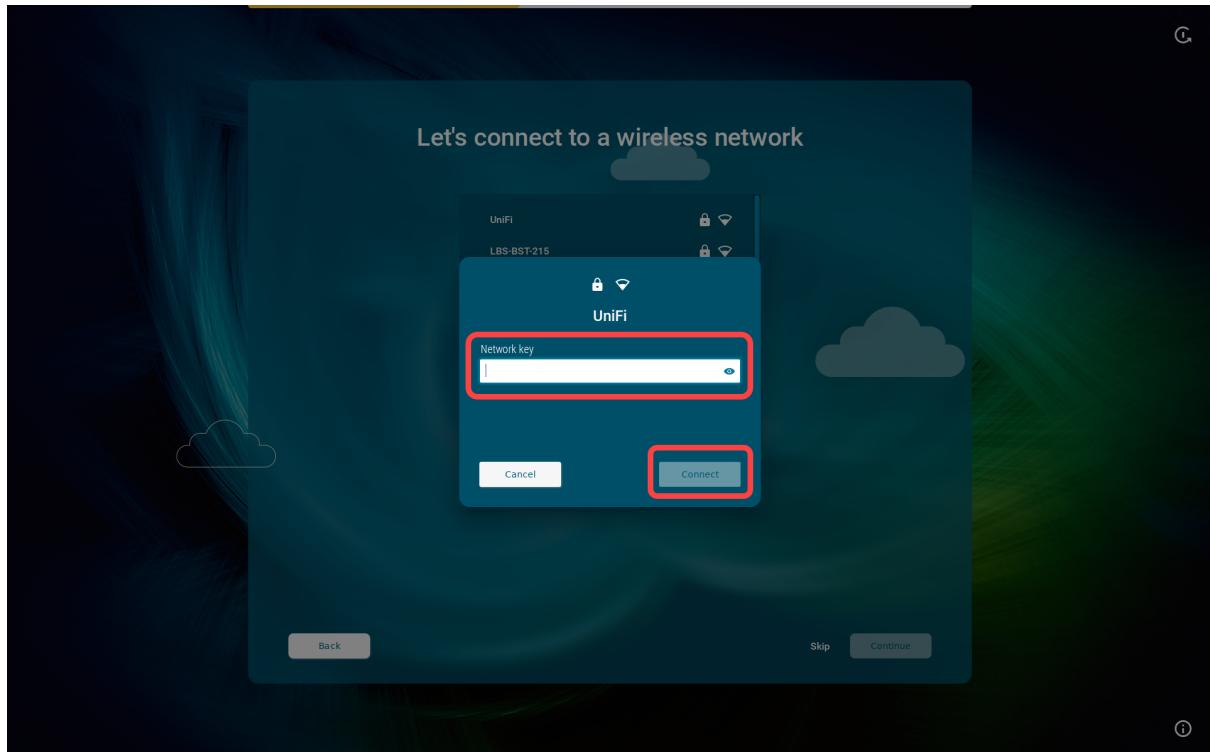
- i Wi-Fi networks with certificates are not supported in the Setup Assistant.

This configuration step is available if a WLAN adapter was found when starting the device. The device will search for available WLAN access points as soon as the configuration step is opened. The WLAN access points found will be listed.

1. Select the network you want to connect to.



2. Enter the authentication data that are required by your network, e.g. **Network key** or **Password** and **Username**.



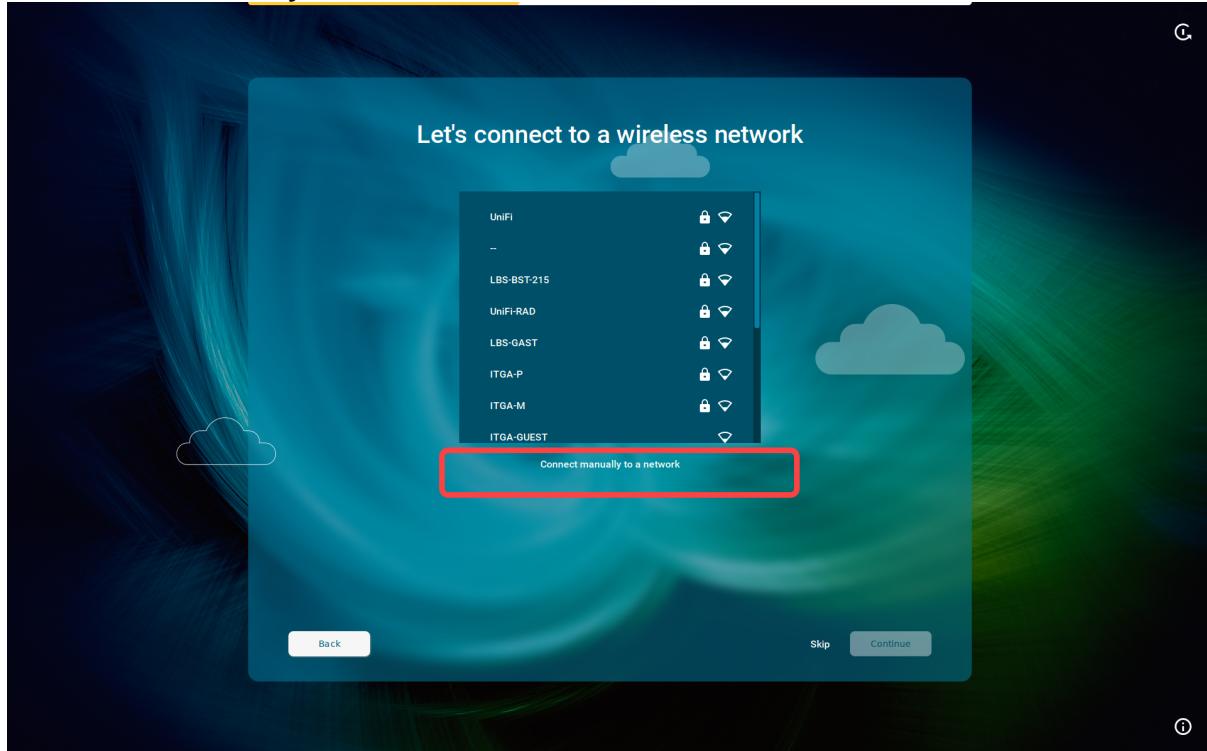
3. Click **Connect**.

- i** If no Wi-Fi adapter is found, please check if:
- There is a hardware switch on your device.
 - There is a BIOS setting that disables Wi-Fi if Ethernet is connected.
 - There is a BIOS update for your endpoint.



Connecting to a Wireless Network That Is Hidden

1. Click **Connect manually to a network**.



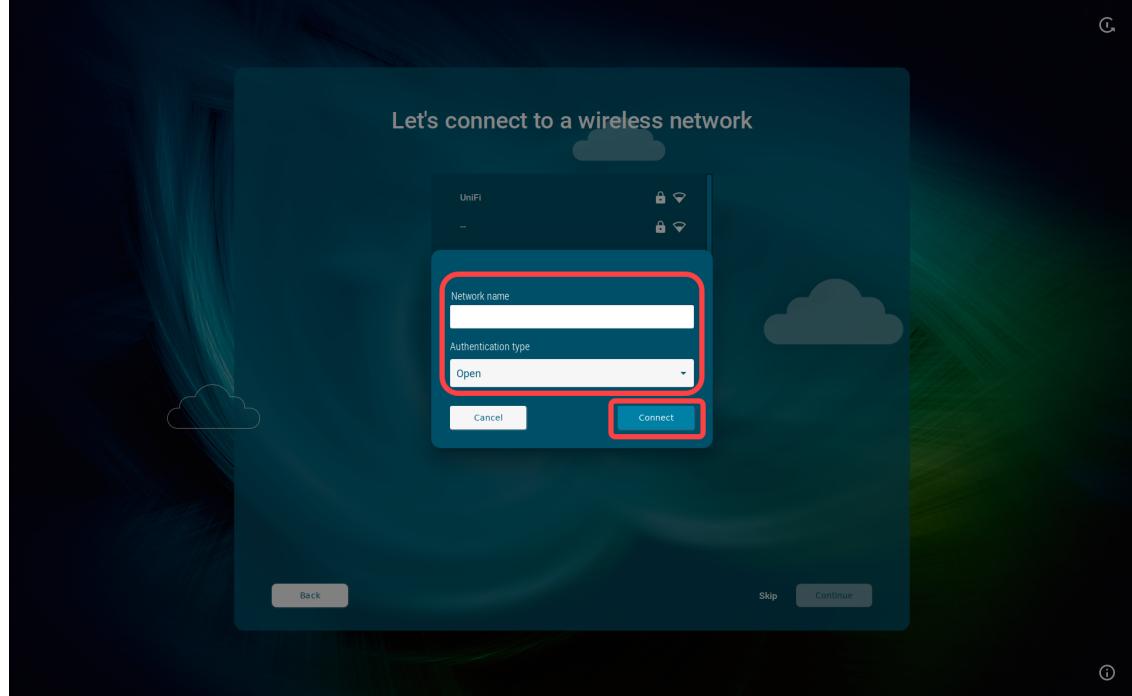
2. Select the **Authentication type** and enter the required authentication data.

Possible options:

- **Open:** Enter the **Network name**.
- **Security key:** Enter the **Network name** and the **Security key**.



- **Username and password:** Enter the **Network name**, **Username**, and the **Security key**.

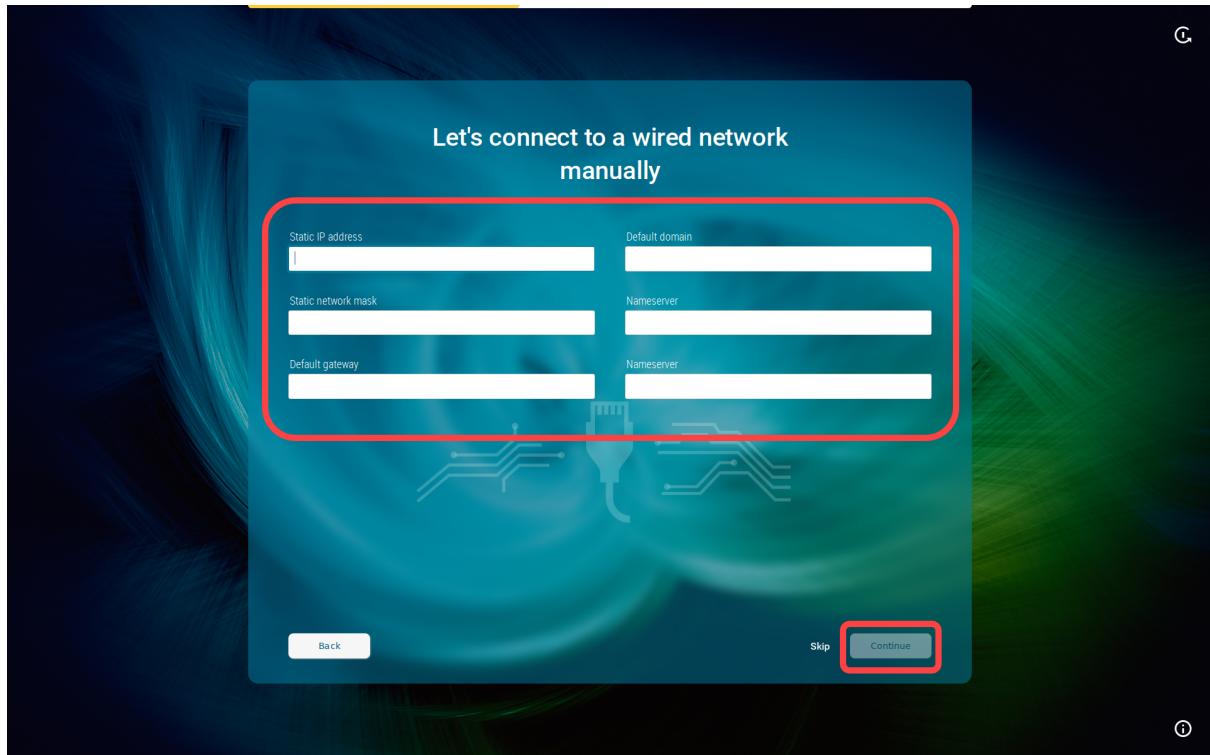


3. Click **Connect**.

Advanced Wired Network Configuration

This configuration step is available if a wired network has been detected, but the connection to the LAN could not be established automatically (e.g. because the IP address could not be automatically received from the DHCP server for some reason).

1. Enter the appropriate settings for your wired network:
Static IP address: Static IP address of the device
Static network mask: Static network mask of the device
Default gateway: IP address of the default gateway
AND/OR
Default domain: Usually the name of the local network
Name server: IP address of the name server to be used
Name server: IP address of an alternative name server



2. Click **Continue**.

Mobile Broadband

This configuration step is available if there is no LAN or wi-fi connection, but a surf stick / modem has been detected. If not detected, reboot your endpoint device.

1. Enter the required data:

Country or region: The country or region of your provider

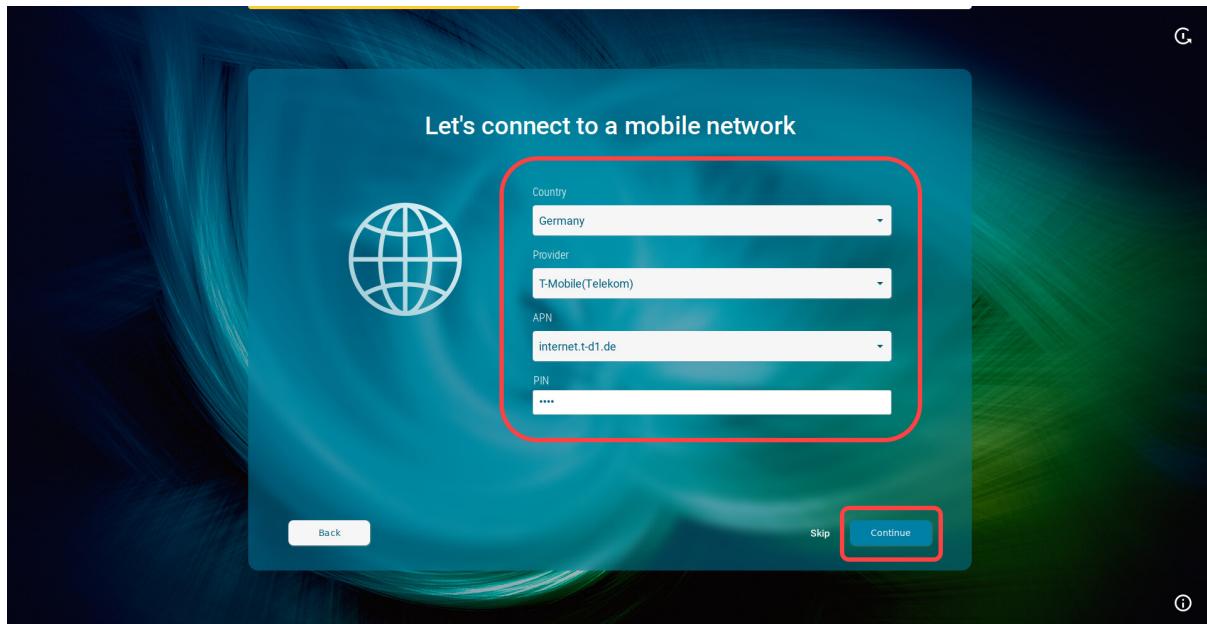
Provider: Provider (the possible options depend on what you choose for **Country or region**)

APN: Access point name (the possible options depend on what you choose for **Provider**)

PIN (displayed if the SIM card is locked): PIN for the SIM card used



2. Click **Continue**.



Troubleshooting: Possible Error Codes During the Onboarding

During the onboarding with the IGEL Onboarding Service or with the one-time password method, the following internal errors may occur.

Error message: "Could not manage your device because of an internal error (<error-code>)"

Error Code	Meaning
30	Onboarding service not reachable anymore
32	Invalid arguments
33	Failed to initialize EST API
34	Failed to load trust chain
35	Failed to load key pair
36	Failed to load private key
37	Failed to get CA certificates from server
38	Failed to enroll a certificate from server For information on the solution, see Troubleshooting: Error 38 during the Onboarding of an IGEL OS 12 Device (see page 183).



Error Code	Meaning
39	Failed to retrieve the enrolled certificate
40	Failed to convert the enrolled certificate to PEM
41	Failed to save the enrolled certificate
42	Failed to create a TLS context
43	Failed to create a TLS handle
44	Failed to establish a TCP connection
45	Failed to establish a TLS connection
46	Failed to verify TLS certificate chain
47	Failed to load system trust store

- i** If you have checked your configuration and everything seems to be correct, collect the log files as described under [Debugging / How to Collect and Send Device Log Files to IGEL Support](#)(see page 200) and contact IGEL Support.



Troubleshooting: Error 38 during the Onboarding of an IGEL OS 12 Device

During the onboarding with the IGEL Onboarding Service or with the one-time password method, you get the following error message: " Could not manage your device because of an internal error (<38>) ". Error 38 indicates that the device was unable to register the certificate from the UMS Server(s).

Problem

Possible causes for error 38 may be:

1. The device already exists on the UMS Server.
Typical use case: the device was once registered in the UMS, but was deleted, but not permanently, and remained in the UMS in the recycle bin.
2. Uncommon FQDN of the UMS Server
3. The Public Address is not resolvable by the endpoint devices, or it is not set, and the devices cannot resolve the internal address.
4. Multiple UMS Servers are behind a single external address / load balancer.

Solution

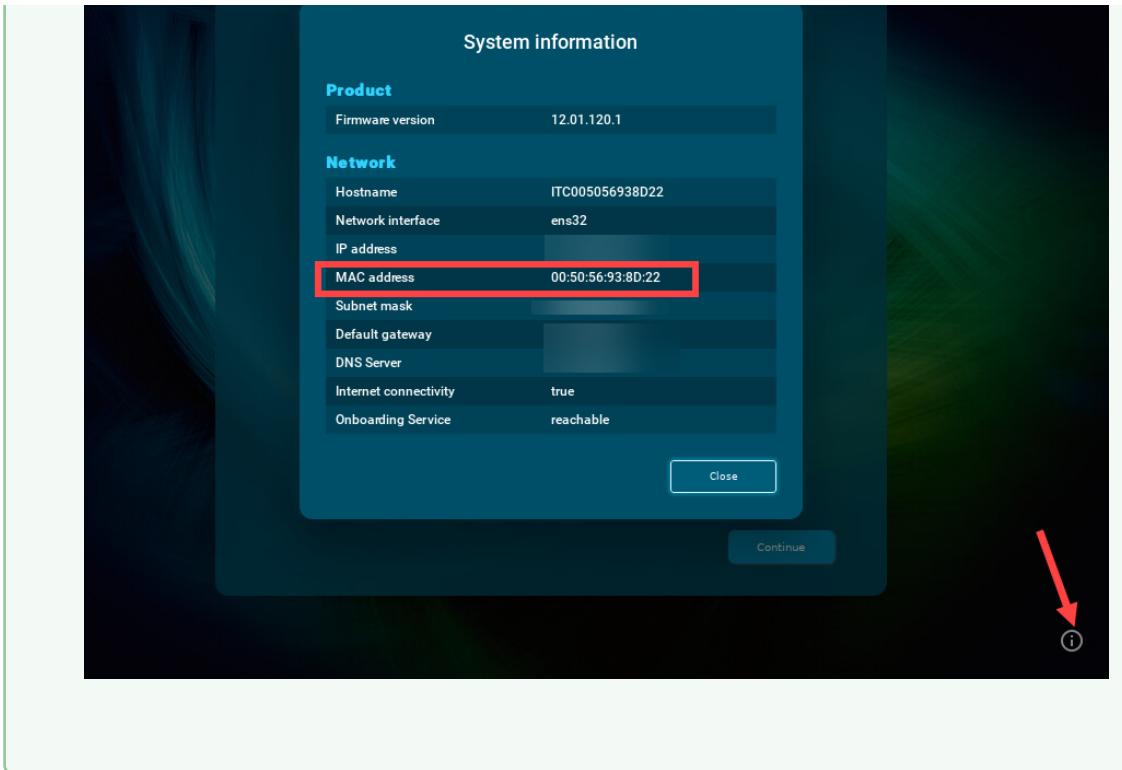
The Device Already Exists on the UMS Server

If you get error 38 during the device onboarding, the first thing to check is if the device has already been registered on the UMS Server. To do this, we will find out the current Unit ID of the device, search for it in the UMS, and will remove the device from the UMS:

1. To find out the Unit ID of the device:
 - If you are still in the IGEL Setup Assistant: Press anytime [CTRL+ALT+F12] or [CTRL+ALT+F11] to enter the command line interface (CLI) and then press [Enter] to log in as root.
 - If you skipped all steps in the IGEL Setup Assistant and started the device with a Starter license: In the **IGEL Setup > Accessories > Terminals**, add a terminal session and log in to the local terminal as root (by default, the password is empty on new devices).

Tip

Alternatively, you can simply open the information dialog in the IGEL Setup Assistant and note the **MAC address** of the device and search for it in the UMS Console as described below:



2. Execute the following command:

```
echo $(get_unit_id)
```

This returns the Unit ID of the device:

```
--- rescue shell tty11 ---
Press <RETURN> to login:
Loading "English(US)" keyboard layout.
root@ITC005056938D22:/# echo $(get_unit_id)
005056938D22 ←
```

3. Enter the Unit ID in the **Search** field, press **[Enter]** and validate that the located device has the correct Unit ID.

Attribute	Value
Unit ID	005056938D22
MAC address	00:50:56:93:8D:22
Last IP	
Product	IGEL OS Base System
Product ID	UIC-LX
Version	12.1.120+1
Firmware Description	

If the device does not show up when running this search, skip the next step and go to the **Recycle Bin**.



4. Right-click the device, select **Delete** and confirm the deletion.

The device will be moved to the recycle bin. See Recycle Bin - Deleting Objects in the IGEL UMS.

5. Verify that you do not need any items in the recycle bin and click **Clear recycle bin**.

Now, when the device was permanently removed from the UMS, you can repeat the onboarding procedure.

Checking Host Names, FQDNs, and Public Address of the UMS Server

Having incorrect host or public names defined in the UMS can cause issues with devices identifying the UMS and installing the UMS certificates properly, thus resulting in error 38 during the device onboarding.



- i** Please pay attention that hostnames should be spelled everywhere the same way (case-sensitive). The UMS hostname specified during [the configuration of the IGEL Onboarding Service](#)(see page 41) must be written exactly as in the UMS.

The hostname of the UMS must match the DNS name or SAN name for your UMS web certificate.

- i** The best practice is to use the common / routable FQDN and not the automatically generated name for the hostname. It is generally recommended to check for hostname oddities. For example, such names as `ums00.dci3rsbtpeunizc5g5ggfhwg.ux.internal.cloudapp.net` are common for cloud-hosted servers and generated automatically when creating a VM, e.g. in Azure – they should be renamed to simpler FQDNs such as `ums00.igel-demo.com`. Note that the maximal length of the FQDN is restricted to 255 characters.

If the hostnames do not meet these requirements, you need to update them:

1. To identify and check your UMS hostname, go to **UMS Console > UMS Administration > UMS Network > Server** and select each server to view their details.

The screenshot shows the UMS Administration interface. On the left, a tree view under 'UMS Network' shows 'Server' expanded, with 'UMS00' and 'UMS01' listed. On the right, a table titled 'Service is running' displays various attributes for a selected server. The 'Host' attribute is highlighted with a red box, showing the value 'UMS00'. Other attributes include Process ID, Cluster ID, Version, Last Known IP, Public Address, Direct Communication Port, Web Port, Public Web Port, and Operating System.

Attribute	Value
Process ID	b05ed1f2-ac6f-4075-9e31-e22ae57e0f49
Cluster ID	UMS-CLUSTER-39415-1637260546688-2
Version	12.01.110
Host	UMS00
Last Known IP	10.1.1.10
Public Address	ums.
Direct Communication Port	50001
Web Port	8443
Public Web Port	8443
Operating System	Ubuntu 22.04.2 LTS

2. Change the hostname:

- via your operating system

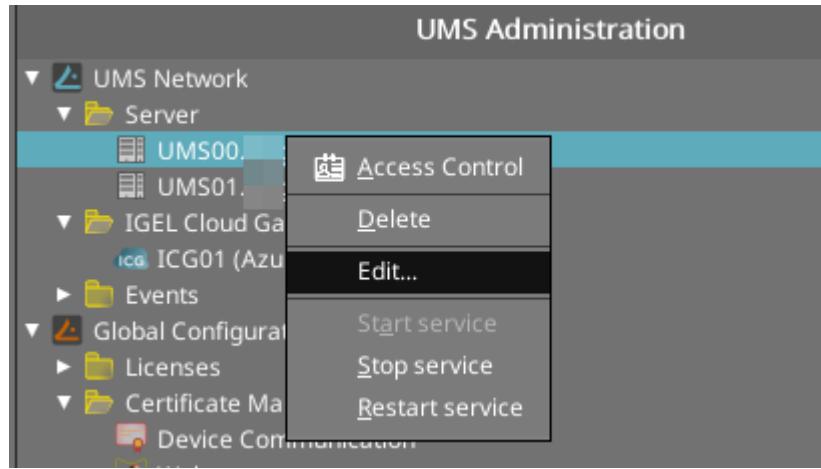
The proper way is to update the hostname of the UMS Server itself. To do this, simply follow your OS vendor's instructions for changing the hostname, and then reboot the server. After that, you should see the changes reflected in the UMS (see step 1).

OR

- via the UMS

If changing the hostname of your server is not allowed, then you can change the **Display Name** and **Public Address** of your UMS Servers:

1. In the UMS Console, right-click the server under **UMS Console > UMS Administration > UMS Network > Server** and select **Edit**.



2. Update the **Display Name** to easily resolvable FQDN of the server.
3. If you have a different external name for the server, enter it under **Public Address**. For more information on the Public Address, see Server - View Your IGEL UMS Server Information.

Process Configuration

Display Name	UMS00.igel-demo.com
Public Address	ums.igel.com
Public Web Port	8443

Save Process Configuration Cancel

4. Restart the UMS Server service. For details on how you can do it, see IGEL UMS HA Services and Processes.
5. Validate that you can resolve the **Display Name** or **Public Address** of the UMS Server(s) from your IGEL OS devices.

Specifying the Cluster Addresses of the UMS Server

If you are using multiple UMS Servers and they share a single external address, then you will need to update the FQDN of the UMS cluster; see "Cluster Address" section under Server Network Settings in the IGEL UMS. To do this, you can follow the steps below:

1. Confirm you can resolve / ping the unified FQDN and that it resolves to the correct IP(s) for your UMS cluster.



2. In the UMS Console, go to **UMS Administration > Global Configuration > Server Network Settings** and activate **Enable common cluster address for all UMS Servers**.

The screenshot shows the UMS Administration interface. The left sidebar has a tree view with 'UMS Network', 'Global Configuration' (selected), 'Licenses', 'Certificate Management' (with 'Device Communication', 'Web', 'Cloud Gateway', 'Device Network Settings'), 'Server Network Settings' (selected), and various other options like 'First-authentication Keys', 'Device Attributes', etc. The right panel shows 'Scheduled Jobs' settings (checkbox for 'Specify online check port (UDP)', 'Expiration time for scheduled jobs' set to 40 minutes). Under 'Scan Parameters', there are fields for 'Timeout (ms)' (6000), 'Broadcast IP' (255.255.255.255), and 'Specify scan reply port (UDP)'. The 'Cluster Address' section is highlighted with a red box. It contains a checked checkbox for 'Enable common cluster address for all UMS servers', a URL field with 'https://ums.igel.com', a 'FQDN of the cluster' field with 'ums.igel.com', and an empty 'Port' field. At the bottom, there's a note about 'Distributed UMS enabled (restart of UMS Servers needed on change)'.

3. Under **FQDN of the cluster**, enter the FQDN that your devices can use to resolve the UMS cluster.
4. If you have configured the custom port, specify it under **Port**.
5. Save the settings.
6. Configure a web certificate for all servers as described under Server Network Settings in the IGEL UMS.
7. Restart the UMS Server service on all servers. For details on how you can do it, see [IGEL UMS HA Services and Processes](#).



Troubleshooting: Error 37 during Onboarding of an IGEL OS12 Device

During the onboarding with the IGEL Onboarding Service or with the one-time password method, you get the following error message: " Could not manage your device because of an internal error (<37>) ". Error 37 indicates that the device was unable to get the CA certificates from the Universal Management Suite (UMS) Server(s).

Problem

Possible causes for error 37 may be:

- NO HTTPS connection to the UMS Server
Getting the CA certificates from the UMS Server is the first step of the onboarding process, so the error 37 can indicate that the device is unable to establish a HTTPS connection to the UMS Server. This can be caused by the network environment configuration, like a firewall or TLS inspection.
- CA certificates cannot be verified due to an incomplete CA chain
The downloaded CA certificates are verified by the device, so the error 37 can occur if the downloaded CA certificates cannot be verified by IGEL OS. This can be caused by an incomplete chain of CA certificates, for example, a missing certificate of the root CA.

Solution

No HTTPS Connection to the UMS Server

To diagnose network issues, use the `curl` command, the standard HTTP(s) tool included in IGEL OS 12/OS 11 and other Linux OS. Execute the following command to download CA certificates from the UMS Server:

```
curl --tlsv1.3 --insecure https://<YOUR_UMS_ADDRESS>:<PORT>/device-connector/device/.well-known/est/cacerts
```

If the command fails to download CA certificates, you potentially have a networking or firewall problem. Try to adjust firewall settings or TLS inspection to allow the necessary HTTPS connections.

CA Certificates Cannot Be Verified Due to an Incomplete CA Chain

To solve this, import the complete CA chain as it described in [Installing an Existing Certificate Chain](#).

If the missing certificate belongs to a public CA, try to update to IGEL OS 12.3.0. or above. These IGEL OS versions can automatically complete the CA chain with the required issuer certificates from the repository of public CA certificates contained in IGEL OS 12.



Installing IGEL OS Apps Locally on the Device

You can install / uninstall apps on your devices not only via the IGEL Universal Management Suite (UMS), but also via the App Portal application on your devices. This is possible if **Permit local app installation** is enabled under **Security > Update**:

A screenshot of the IGEL UMS web interface. The top navigation bar includes tabs for Accessories, User Interface, Network, Devices, Security (which is highlighted in blue), and System. On the left, there's a sidebar with sections like Device Encryption, Password, Logon, Active Directory/Kerberos, Smartcard, Change password, and Update. The main content area shows a configuration page for 'Permit local app installation'. A red box highlights the checkbox labeled 'Permit local app installation' which is checked. There are also other settings and a 'Related pages' link.

ⓘ Starting methods for the App Portal can be defined under **Accessories > App Portal**.

ⓘ Access to the local App Portal and the download of apps is possible for UMS-managed devices if the UMS is registered in the IGEL Customer Portal. For the instructions, see [Registering the UMS](#)(see page 36). If the device is not managed with the UMS, access to the local App Portal is possible but NOT for the devices with a Starter license. For more information on licenses, see [Licensing](#)(see page 151).

How to Locally Install Apps

To install apps, proceed as follows:

1. Open the App Portal locally on the device.





- Select the required app and its version and click **Install**.

APP PORTAL OS12

All Apps

Discover Our Apps

ALL AVAILABLE INSTALLED

Categories All Sort by Name

CUPSCore Binary 1.1.0 BUILD 2 CPCore binary for IGEL AVD Client allows the user to access their Microsoft Azure Virtual Desktop environment. Last update 08. December 2022 Size 23.5 MB Cloud	CUPS printing app 1.0.0 BUILD 2 CUPS printing application provides printing functionality for IGEL OS Last update 08. December 2022 Size 11.75 MB Peripheral	Chromium Browser 108.0.5359.124 BUILD 1 RC 3 Chromium is an open source browser project that aims to build a safer, faster and more stable way for everyone to experience the web. Last update 08. February 2023 Size 130.25 MB Browser
Citrix Multimedia Codec 87.0.4280.141 BUILD 3 Multimedia codec (H.264) support for Citrix (Chromium Embedded Framework) Last update 28. December 2022 Size 1.5 MB	Citrix Workspace app 22.9.0.21-1 BUILD 2 Citrix Workspace App is client software that allows access to all user's files and apps from one interface. This includes files and desktops, in addition to SaaS and virtual apps. Last update 08. December 2022 Size 140 MB VDI Cloud	Cryptovision - SCinterface 8.0.0 BUILD 2 SCinterface by Cryptovision integrates smartcards and other tokens into IT environments. It supports over 90 smartcards, security tokens, and profiles. Last update 08. December 2022 Size 18 MB Security Smartcard +1

APP PORTAL OS12

All Apps > CUPS printing app

CUPS printing app

Versions 1.0.0 BUILD 2

DESCRIPTION HISTORY

INSTALL

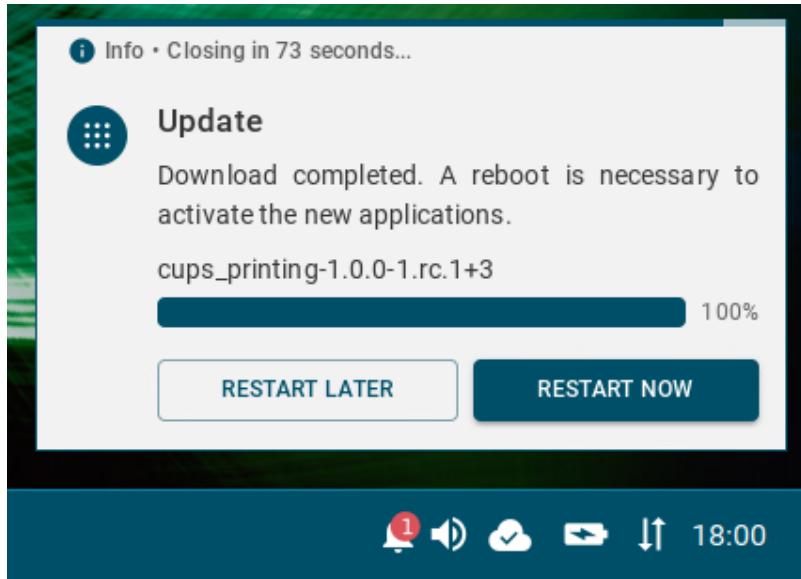
Info If the selected app / app version has already been installed, the **Uninstall** icon is shown.

- Accept the End User License Agreement (EULA).

The selected app version will be downloaded to the device. The corresponding notification will be



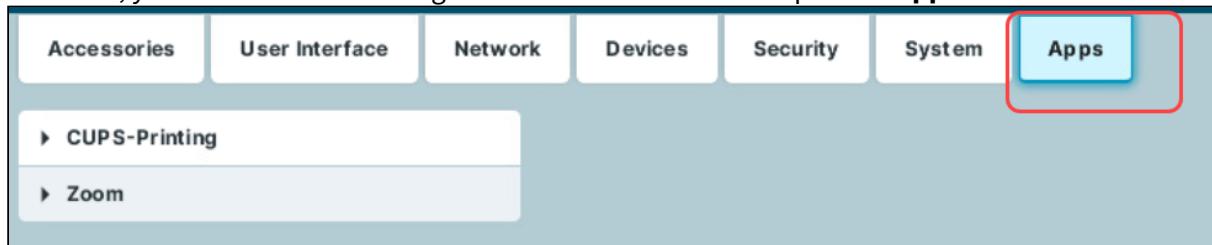
shown:



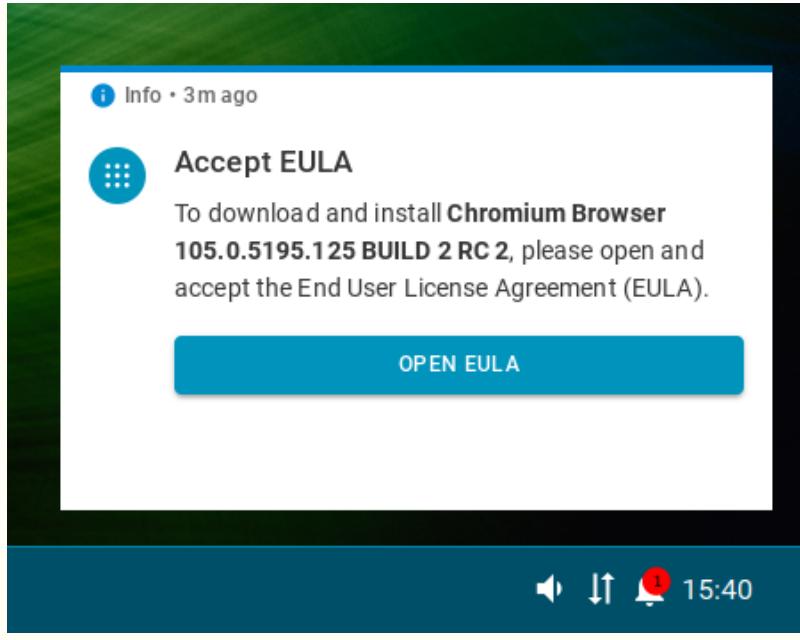
- ⓘ Dependant apps and codecs (e.g. Chromium Multimedia Codec, Fluendo libva for Chromium, Citrix Multimedia Codec) are automatically installed on the device during the installation of the main app (e.g. Chromium Browser app, Citrix Workspace app).

4. Restart the device to complete the app installation.

After that, you can create and configure sessions in the IGEL Setup under **Apps**.



- ⚠ IGEL OS Base System as well as all locally installed apps are automatically recognized by the UMS and listed in the **UMS Web App > Apps**. If no such app has been imported to the UMS from the IGEL App Portal before and you assign an "automatically registered" app to other devices, the user will have to accept the End User Licence Agreement (EULA):



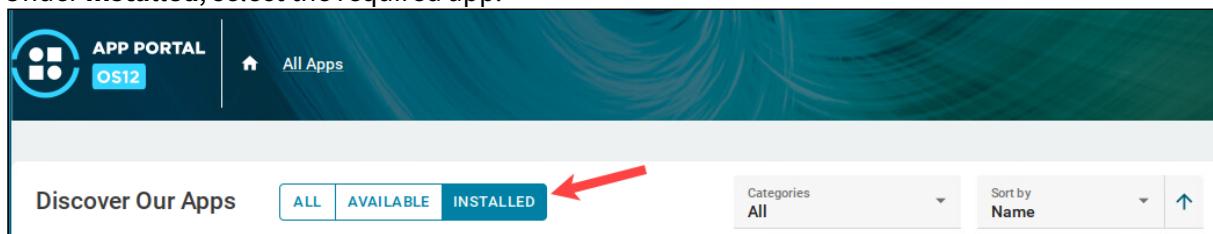
How to Locally Uninstall Apps

To uninstall apps on the device, proceed as follows:

1. Open the App Portal locally on the device.

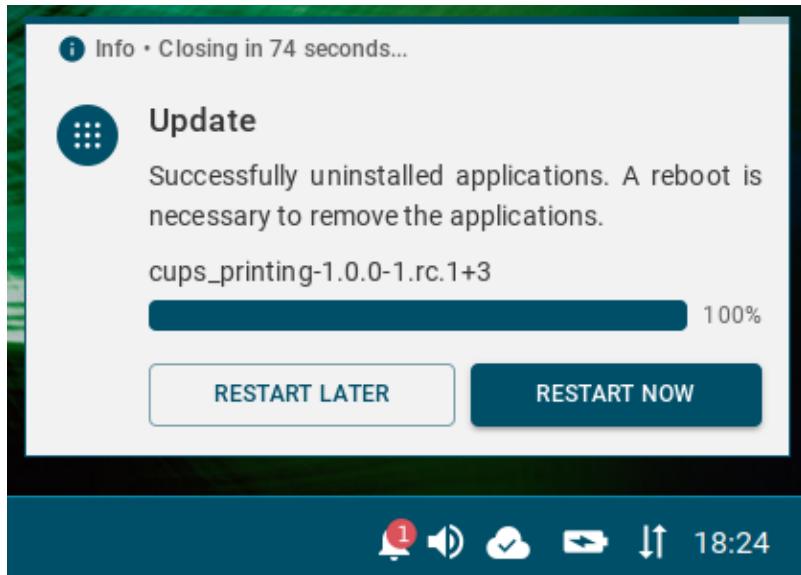


2. Under **Installed**, select the required app.



3. Click **Uninstall**.

The user will receive a corresponding notification:



4. Restart the device to complete the app uninstallation.



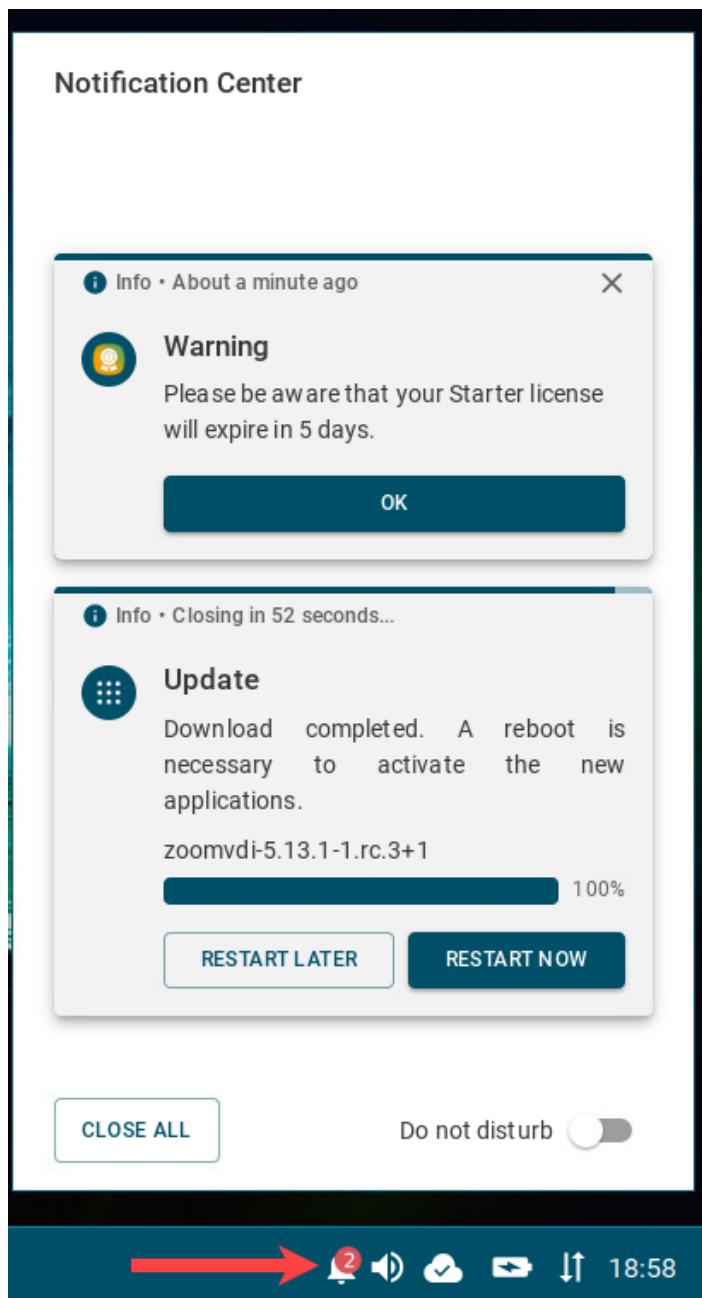
Configuring Single Sign-On (SSO)

For detailed information, see How to Configure Single Sign-On (SSO) on IGEL OS 12.



IGEL OS Notification Center

On an IGEL OS device, you can view all non-closed notifications in the Notification Center.



Notification Center icon  is displayed if the taskbar and taskbar system tray are activated (**User Interface > Desktop > Taskbar** and **Taskbar Items**; both are enabled by default).



- ⓘ If you do not want to see floating notifications, you can activate the **Do not disturb** function.

In the Notification Center, you can see

- Update notifications prompting the user to reboot the device to complete the app installation. The device will be restarted automatically if the user will not react within 60 seconds; this timeout can be changed under **System > Update > Timeout for automatical reboot in seconds**.

- ⓘ If you do not want the user to see the dialog offering to restart the device immediately or postpone the restart, you can enable **Automatical reboot of system once app is installed** under **System > Update**.

Note: The update notification is different if **Activate app after the installation** is disabled under **System > Update**, see How to Configure the Background App Update in the IGEL UMS Web App.

- EULA notifications if the End User Licence Agreement has to be accepted. When this may be necessary is described under [Accepting EULA in the UMS](#)(see page 114).
- Messages sent by the UMS administrator
- Warnings, e.g. about license expiration, and errors
- Other notifications, e.g. about a new configuration the system has received



IGEL Insight Service

At the first start of the IGEL UMS Console or the UMS Web App after the UMS installation, you are presented with a dialog offering to activate IGEL Insight Service. If you are not sure, you can skip this step to decide later; in this case, the dialog will be presented on each start of the UMS Console / the UMS Web App until the feature is accepted or declined.

- ⓘ IGEL Insight Service can be anytime activated or deactivated under **UMS Console > UMS Administration > Global Configuration > UMS Features** or under **UMS Web App > Network > Settings > UMS Features**.

IGEL Insight Service collects analytical and usage data from all users to

- improve IGEL products and services and the user experience
- inform you about available software and security updates
- provide recommendations for system optimization (software and hardware)
- identify potential performance issues regarding apps in your setup
- improve customer support and consulting

The identity of the individual IGEL OS device will only be stored pseudonymously. All data will be anonymized after two years.

The consent can be withdrawn by disabling the Insight Service functionality as described above. By withdrawing the consent, you will not receive further recommendations based on your setup.

For more information, please refer to IGEL's [privacy policy](#)²².

- ⓘ **Where Are the IGEL COSMOS Cloud Services Data Stored?**

Currently, the IGEL COSMOS Cloud Services and apps available in the IGEL App Portal are stored in Azure Region West-Europe, location Amsterdam. The associated app metadata are stored in Frankfurt (Germany west central).

The Insight Service data are currently also stored in Frankfurt (Germany west central).

All data centers and their operators are fully ISO/IEC 27001 certified.

Data Collected by the IGEL Insight Service

- Company identifier
- UMS identifier
- Pseudonymized device identifier
- Name of the application
- Version of the application
- Manufacturer of the device
- Model of the device
- CPU of the device
- RAM of the device
- Mainboard of the device
- GPU of the device

²² <https://www.igel.com/privacy-policy/>



- Storage hardware of the device
- Network / Wi-Fi hardware information of the device
- Peripheral hardware information of the device
- Timestamp
- Client type (Insight Service Data Collector)
- Client version (Insight Service Data Collector)

IGEL does not share your data with third parties outside the IGEL group.



Debugging / How to Collect and Send Device Log Files to IGEL Support

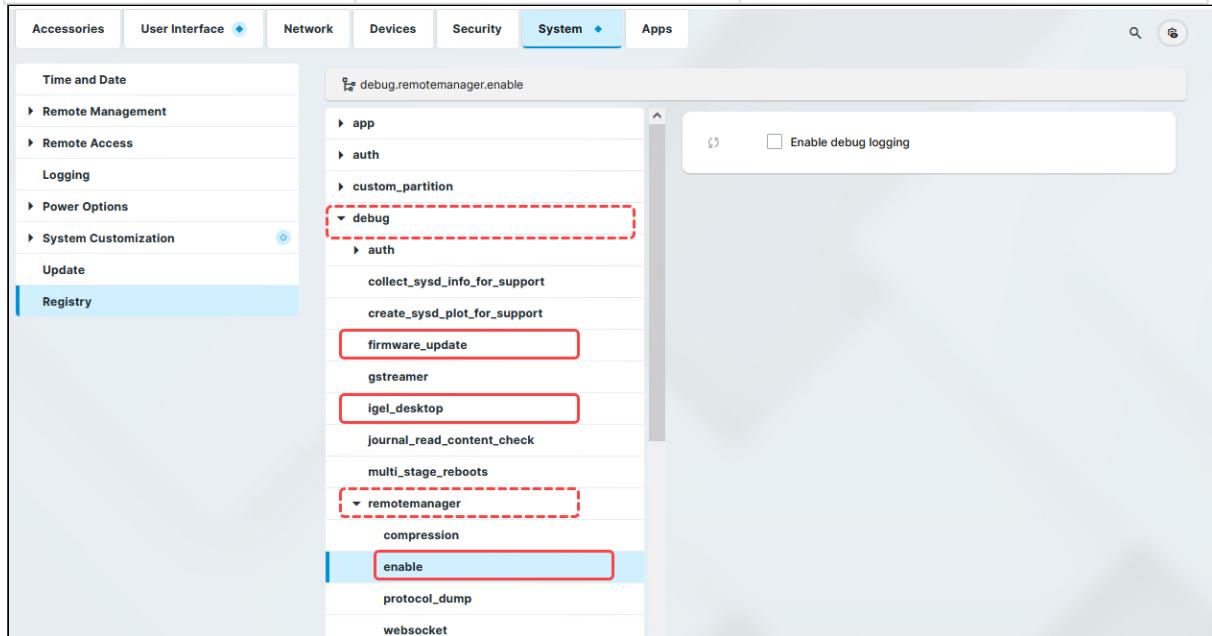
To collect the log files from the IGEL UMS Server, UMS Console, etc., you can use the Support Wizard: **UMS Console** > **Menu bar > Help > Save support information**. See Support Wizard in the IGEL UMS.

To collect the device log files, see the instructions below.

With IGEL OS 12, additional logging functionalities have been introduced to facilitate debugging. To enable debug mode, proceed as follows:

1. In the IGEL Setup, go to **System > Registry** and activate the following registry keys:

Registry	Parameter	Function
debug.igel_desktop	Enable debug logging for IGEL desktop	Debug logging for user interface applications like the Setup Assistant and the Setup
debug.firmware_update	Enable debug logging for firmware update	Debug logging for updates and installations of IGEL OS Apps
debug.remotemanager.e nable	Enable debug logging	Debug logging for RMagent communication



2. Save the setting.



- i** Optionally, you can also enable protocol dump output via `debug.remotemanager.protocol_dump`. This activates debug logging for all commands sent from the UMS to the device or vice versa:
`/var/log/rmagent-ws-in.log`
`/var/log/rmagent-ws-out.log`
Activate this registry key only if required.

Collecting Device Logs via the UMS

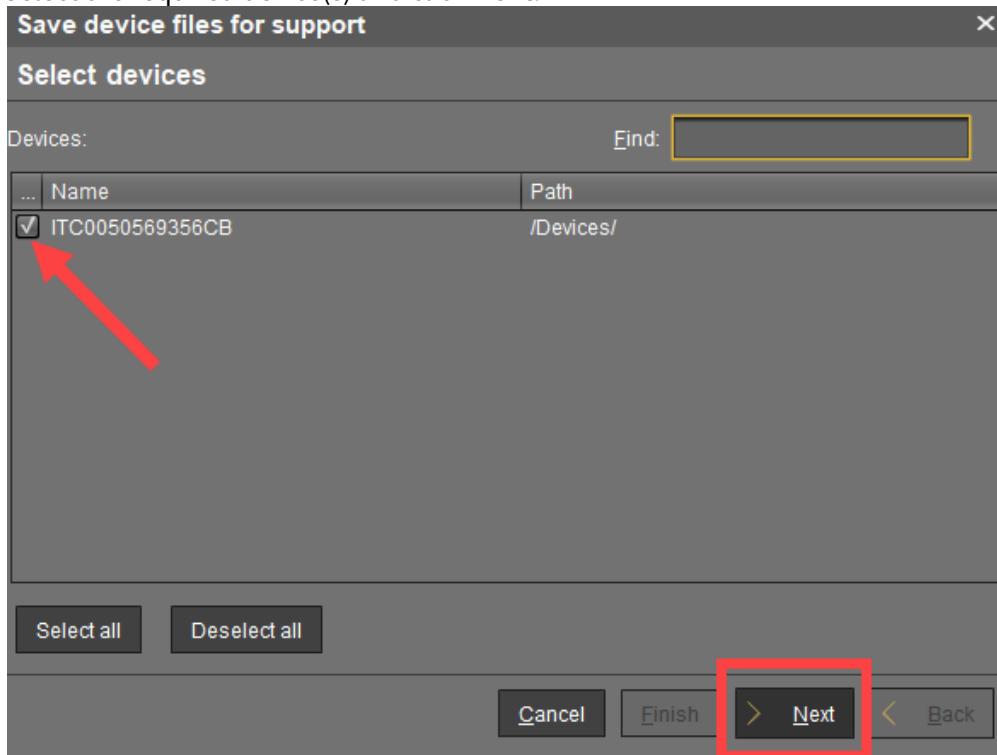
After you have activated the above registry keys, you can use the UMS Console to collect the device log files:

1. In the UMS Console, go to **Help > Save device files for support**.



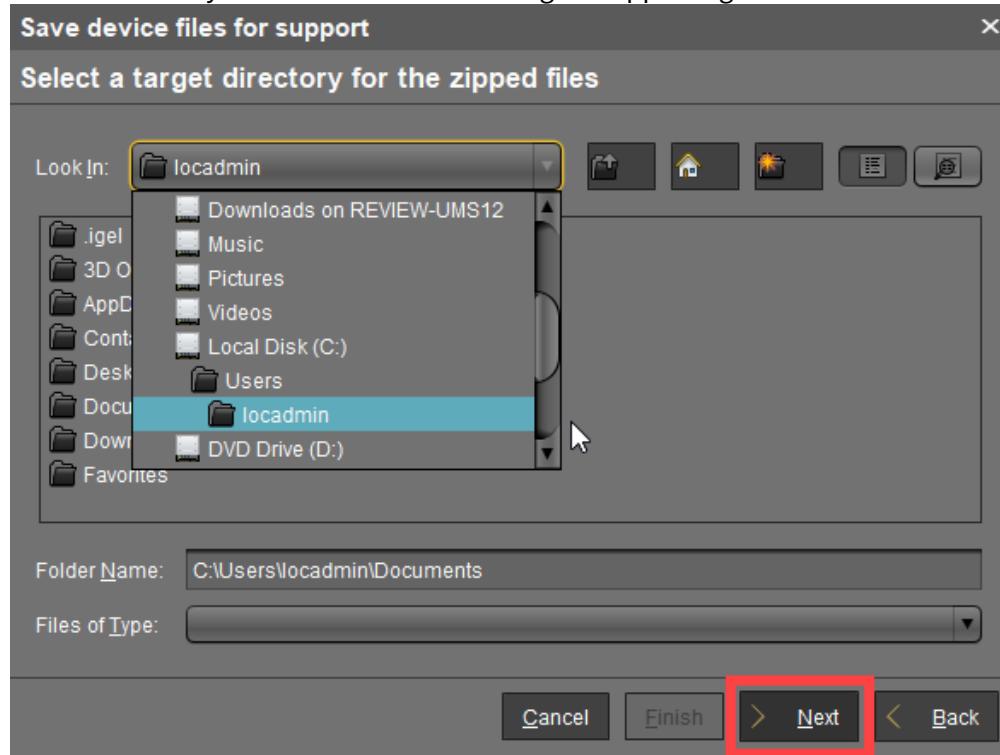
The dialog **Save device files for support** opens.

2. Select the required device(s) and click **Next**.



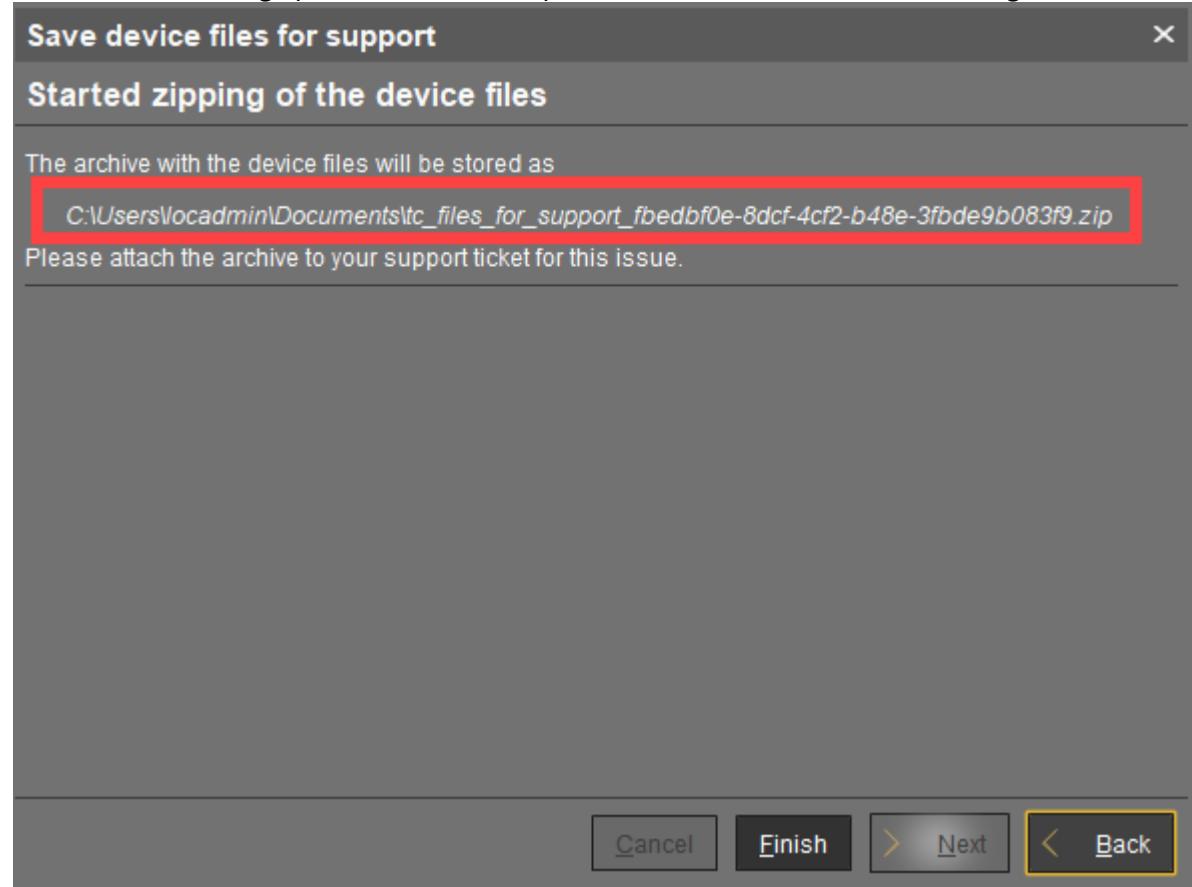


3. Select a directory which is suitable for saving the zipped log files and click **Next**.





A confirmation dialog opens and shows the path and file name under which the log files are stored.



4. When the log collecting procedure is complete, close the confirmation dialog by clicking **Finish**.
5. Find the ZIP file "tc_files_for_support_..." in the directory you selected and send it to ²³GEL Support via the [IGEL Customer Portal](#)²⁴.

Collecting Device Logs without the UMS

When the UMS is not accessible or there is an issue with network connectivity, you can still extract logs from a device.

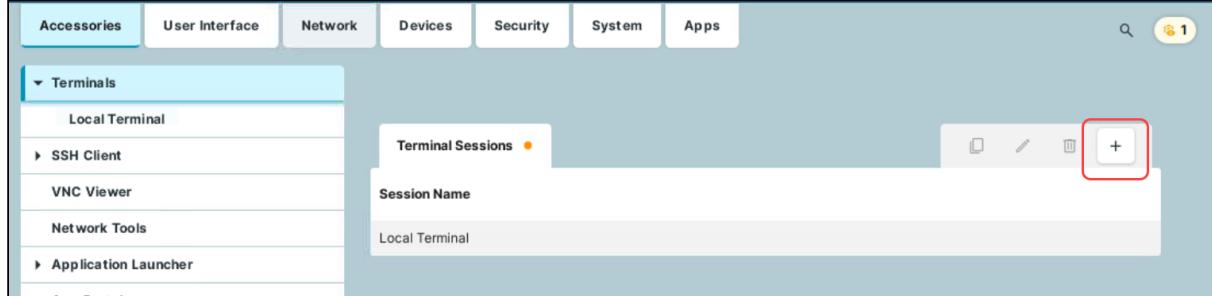
²³mailto:eap@igel.com

²⁴<https://cosmos.igel.com/>

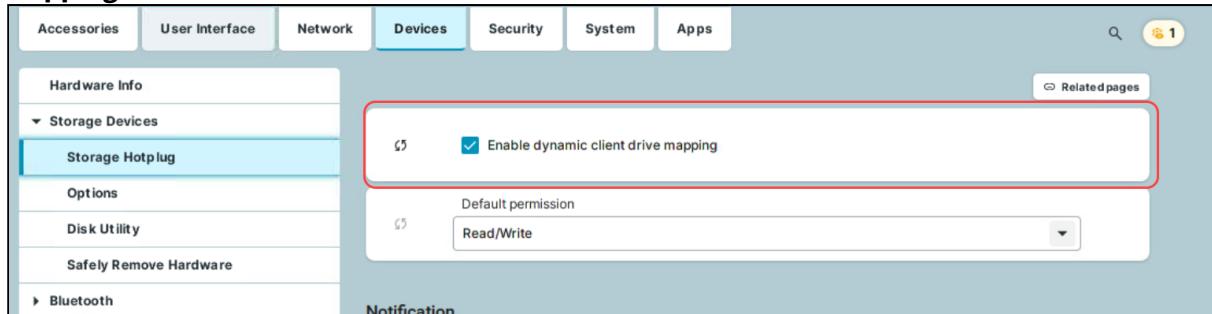


Option 1: Via Local Terminal

1. In the IGEL Setup, go to **Accessories > Terminals** and create a terminal session.



2. Go to **Devices > Storage Devices > Storage Hotplug** and activate **Enable dynamic client drive mapping**.



3. Verify that **System > Registry > debug > igel_desktop > Enable debug logging for IGEL desktop** is enabled.

4. Save the settings.

5. Plug the USB stick into the endpoint device and start the terminal session.

6. Log in as `root` (by default, no password).

7. To create the log files, execute the command `/config/bin/create_support_information`. This will generate `/tmp/tclogs.zip` (you can go there as follows: `cd /tmp`)

```
Local Terminal
login as "user" or "root": root
root@ITC00E0C561FAF7:~# /config/bin/create_support_information
root@ITC00E0C561FAF7:~# ls -l
total 0
```

- To find out the name of the USB stick, you can use the following commands:
`cd /userhome/media`
`ls -l`



Local Terminal

```
login as "user" or "root": root
root@ITC00E0C561FAF7:~# cd /userhome/media
root@ITC00E0C561FAF7:/userhome/media# ls -l
total 16
drwxr-xr-x 6 user users 16384 Jan  1 1970 'NEW VOLUME'
root@ITC00E0C561FAF7:/userhome/media#
```

If there are spaces in the device name, you'll have to include it later in quotation marks. Example:
 "NEW VOLUME".

If there are no spaces in the device name, quotation marks will not be required.

- To copy the log files from your endpoint device to the USB stick, run the command `cp /tmp/tclogs.zip /media/[name of your USB stick]/` and press [Return].

Tip

After `/media/`, you can press the tab key for autocompletion.

- Type `sync` and press [Return].

Local Terminal

```
updating: /tmp/tclogs.zip/base_system/audio/alsa_info.txt (duplicated 0%) 
root@ITC00E0C561FAF7:~# cp /tmp/tclogs.zip /media/"NEW VOLUME"/
root@ITC00E0C561FAF7:~# sync
root@ITC00E0C561FAF7:~#
```

- Wait a few seconds before safely ejecting the USB stick from the endpoint device.

- Send the log files to ²⁵GEL Support via the [IGEL Customer Portal](#)²⁶.

Option 2: Via CLI

You can collect log files also via command line interface (CLI). This method can be useful, for example, if you experience problems on the stage of device onboarding.

- Press anytime [CTRL+ALT+F12] to enter CLI and then press [Return].
- Plug in your USB stick.

²⁵mailto:eap@igel.com

²⁶<https://cosmos.igel.com/>



i Use a FAT32-formatted USB stick.

3. Execute the following command: `dmesg`

This command is used to find out if the USB stick was correctly detected and which device name was assigned (`sda` , `sdb` , `sdc` , etc.)

4. Type `cat /proc/partitions`

Search for `sda` , `sdb` , `sdc` , etc. and search for the next line showing the partitions (Example: `sda1` , `sdb1` , etc.)

5. Create the mountpoint directory: `mkdir /mnt`

6. The device name for mounting the USB stick for the following command in step 7 needs an additional partition number. Example: `sda1` , `sdb1` , `sdc1` , etc.

7. Mount your USB stick: `mount /dev/sda1 /mnt`

```
251.6161431 usb 4-2: SerialNumber: 2080520160140023
251.6236471 usb-storage 4-2:1.0: USB Mass Storage device detected
251.6239151 scsi host2: usb-storage 4-2:1.0
253.1971291 scsi 2:0:0:0: Direct-Access ADATA USB Flash Drive 1100 PQ: 0 ANSI: 6
253.1976341 sd 2:0:0:0: Attached scsi generic sg1 type 0
253.1983271 sd 2:0:0:0: [sdb] 60620000 512-byte logical blocks: (31.0 GB/28.9 GiB)
253.1986191 sd 2:0:0:0: [sdb] Write Protect is off
253.1986251 sd 2:0:0:0: [sdb] Mode Sense: 43 00 00 00
253.1987631 sd 2:0:0:0: [sdb] Write cache: enabled, read cache: enabled, doesn't support DPO or FUA
253.2032381 sdb: sdb1
253.2040151 sd 2:0:0:0: [sdb] Attached SCSI removable disk
root@ITC00E00C51A75F4:/# cat /proc/partitions
major minor #blocks name
8      0    3917592 sda
8      1    3852056 sda1
8      2     30720 sda2
8      3     30720 sda3
61     0    3852056 igf0
61     1    697588 igf1
61     23     3364 igf23
61     26    22088 igf26
61     39     7744 igf39
61     55     3688 igf55
61     60    325080 igf60
61     66    12668 igf66
61     68     876 igf68
61    239    524288 igf239
61    254     5120 igf254
61    255    24576 igf255
253     0    24576 dm-0
253     1    524288 dm-1
252     0    555956 zram0
252     1    555956 zram1
252     2    555956 zram2
252     3    555956 zram3
8      16   30310400 sdb
8      17   30310160 sdb1
root@ITC00E00C51A75F4:/# mkdir /mnt
root@ITC00E00C51A75F4:/# mount /dev/sdb1 /mnt
root@ITC00E00C51A75F4:/#
```

8. Check your data on your mounted USB stick:

```
cd /mnt
ls -l
```



Now you should see your data on the USB stick.

9. Generate log files: `/config/bin/create_support_information`
It can take some time till the log file generation is complete.

10. Type:

```
cd /tmp
ls -l
```

Now you should see the log file `tclogs.zip` listed.

```
root@ITC00E0C51A75F4:/mnt# cd /tmp
root@ITC00E0C51A75F4:/tmp# ls -l
total 984
prw-rw--- 1 user users      0 Jul  7 12:46 fifomgr2tray
prw-rw--- 1 user users      0 Jul  7 12:46 fifotray2mgr
drwxr-xr-x  3 root root    60 Jul  7 12:58 logfiles
-rw-r--r--  1 user users      0 Jul  7 12:46 mblog
drwxr--r--  2 root root    40 Jul  7 12:45 pulse-PKdhtXMmr1Bn
-rw-r--r--  1 root root      0 Jul  7 12:45 setupd.files
drwxr--r--  3 root root    60 Jul  7 12:45 systemd-private-d202adbe74b348ddb616b0147e375b73-chrony.service-B7Nbfg
drwxr--r--  3 root root    60 Jul  7 12:45 systemd-private-d202adbe74b348ddb616b0147e375b73-earlyoom.service-xifpch
drwxr--r--  3 root root    60 Jul  7 12:45 systemd-private-d202adbe74b348ddb616b0147e375b73-ModemManager.service-CHYnMf
drwxr--r--  3 root root    60 Jul  7 12:45 systemd-private-d202adbe74b348ddb616b0147e375b73-systemd-logind.service-mUF8Kh
drwxr--r--  3 root root    60 Jul  7 12:45 systemd-private-d202adbe74b348ddb616b0147e375b73-upower.service-mCaLhh
-rw-r--r--  1 root root  958247 Jul  7 13:00 tclogs.zip
drwxrwxrwt  2 root root    40 Jul  7 12:45 VMwareDnD
-rw-r--r--  1 root root     74 Jul  7 12:46 wfs_stats
-rw-r--r--  1 root root   50351 Jul  7 12:58 xorg-debug.log
root@ITC00E0C51A75F4:/tmp# cp /tmp/tclogs.zip /mnt
root@ITC00E0C51A75F4:/tmp# umount /mnt
```

11. To copy `tclogs.zip` from your endpoint device to the USB stick, type `cp /tmp/tclogs.zip /mnt` and press [Return].
12. To unmount your USB stick, use the command `umount /mnt`
13. Now you can safely remove your USB stick.
14. To close CLI, press [CTRL+ALT+F1].
15. Send `tclogs.zip` to IGEL Support via the [IGEL Customer Portal](https://cosmos.igel.com/)²⁷.

²⁷ <https://cosmos.igel.com/>