

NOTIFICATION OF INTEREST RATE RESET

29 April 2024

Capital Harvest Finance (RF) Limited

Incorporated in the Republic of South Africa

(Registration number 2018/563485/06)

("CHF")

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|--------------------------|-------------------------|
| Instrument Code: 4ACHFA1 | ISIN Code: ZAG400000023 |
| Instrument Code: 4ACHFA2 | ISIN Code: ZAG400000031 |
| Instrument Code: 4ACHFA4 | ISIN Code: ZAG400000239 |
| Instrument Code: 4CHFA5 | ISIN Code: ZAG400000379 |
| Instrument Code: 4CHFA6 | ISIN Code: ZAG400000387 |
| Instrument Code: 4ACHFB1 | ISIN Code: ZAG400000049 |
| Instrument Code: 4ACHFD1 | ISIN Code: ZAG400000056 |

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|------------------------|------------------------------|
| Instrument Code: | 4ACHFA1 |
| Reference Rate: | 8.350% (3m Jibar) |
| Margin: | 1.610% |
| Interest Rate: | 9.960% |
| Interest Period: | 29 April 2024 - 28 July 2024 |
| Number of days: | 91 |
| Interest Payment Date: | 29 July 2024 |
| Date Convention: | Following Business Day |

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|------------------------|------------------------------|
| Instrument Code: | 4ACHFA2 |
| Reference Rate: | 8.350% (3m Jibar) |
| Margin: | 1.770% |
| Interest Rate: | 10.120% |
| Interest Period: | 29 April 2024 - 28 July 2024 |
| Number of days: | 91 |
| Interest Payment Date: | 29 July 2024 |
| Date Convention: | Following Business Day |

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|------------------------|------------------------------|
| Instrument Code: | 4ACHFA4 |
| Reference Rate: | 8.350% (3m Jibar) |
| Margin: | 1.610% |
| Interest Rate: | 9.960% |
| Interest Period: | 29 April 2024 - 28 July 2024 |
| Number of days: | 91 |
| Interest Payment Date: | 29 July 2024 |
| Date Convention: | Following Business Day |

Instrument Code: 4CHFA5
Reference Rate: 8.350% (3m Jibar)
Margin: 1.610%
Interest Rate: 9.960%
Interest Period: 29 April 2024 - 28 July 2024
Number of days: 91
Interest Payment Date: 29 July 2024
Date Convention: Following Business Day

Instrument Code: 4CHFA6
Reference Rate: 8.350% (3m Jibar)
Margin: 1.610%
Interest Rate: 9.960%
Interest Period: 29 April 2024 - 28 July 2024
Number of days: 91
Interest Payment Date: 29 July 2024
Date Convention: Following Business Day

Instrument Code: 4ACHFB1
Reference Rate: 8.350% (3m Jibar)
Margin: 2.150%
Interest Rate: 10.500%
Interest Period: 29 April 2024 - 28 July 2024
Number of days: 91
Interest Payment Date: 29 July 2024
Date Convention: Following Business Day

Instrument Code: 4ACHFD1
Reference Rate: 8.350% (3m Jibar)
Margin: 3.700%
Interest Rate: 12.050%
Interest Period: 29 April 2024 - 28 July 2024
Number of days: 91
Interest Payment Date: 29 July 2024
Date Convention: Following Business Day

JIBAR rates as at 29 April 2024
1 Month 8.242%
3 Month 8.350%
6 Month 8.683%

Johannesburg
29 April 2024

Issuer Agent
Africa Frontier Capital

