BPA Platform

Stripe Integration

Integrating Stripe with Access Dimensions

codeless PLATFORMS

Stripe Access Dimensions Integration

Stripe makes collecting credit card payments online easy for everyone. Integrating it with Access Dimensions will enable you to fully manage the taking, tracking and reconciliation of all your online payments.

⚠ The Problem

Stripe handles all payment data, from storing cards, to subscriptions and payouts, which is great for PCI compliance. However, you may want to use some of this data in Access Dimensions to fully manage payments and your customer accounts.
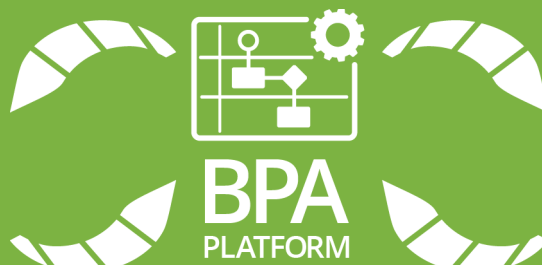
☑ The Solution & Commercial Benefits

Codeless Platforms' solution can fully integrate Stripe with Access Dimensions, enabling you to automatically monitor payments, cross-reference data and better understand your cash flow. This provides:

- Better visibility into online payments and ability to cross-reference data
- Improved efficiencies by automating workflow processes
- Better management of customer accounts
- Enhancement of customer service

Manage customer accounts across all systems

Stripe manages and stores all the customer information, including contact and credit card details, on its own server. This information needs to be shared with your own systems to enable you to fully manage your customer database and cross -reference payments.

Utilising the Stripe APIs and Codeless Platforms' Data Integration & Synchronisation capability, it is possible to automatically create a new customer, update a customer's details as well as retrieve the details of existing customers from your system.

Updating systems with Stripe payments

Stripe will pay money collected from credit cards directly into a house bank account. Although this payment data can be viewed in the dedicated dashboard, it needs to be extracted into Access Dimensions to help you manage your accounts and cash flow. Usually, this is a manual task, whereby you export the CSV files and then upload them to your system.

Codeless Platforms' solution can automate this process by updating incoming payments as well as providing an indicator as to whether or not the payment was collected.

Getting notifications about interesting events

When something interesting happens in your account Stripe can create an event object. For example, when a charge succeeds, when an invoice can't be paid, or a new subscription has been created.

Codeless Platforms' solution can automate the retrieval of individual events or lists of events via the API. It can then use this feature to automatically trigger a notification or alert about these events.

BPA Platform Capabilities

Discover how our **Business Process Automation Platform** can help your business

☑ BPA Platform capability used	☐ BPA Platform Capability used	☑ BPA Platform capability used	☐ BPA Platform capability used
Notifications & Alerts	Reports & Document Automation	Data Integration & Synchronisation	Workflow & Human Interaction

Click the button to learn more about the BPA Platform

View BPA Platform

Want to learn more?

Discover how Codeless Platforms can help your business by improving performance, boosting efficiency and cutting costs

📱 **+44 (0) 330 99 88 700**

✉ **enquiries@codelessplatforms.com**

🧭 **www.codelessplatforms.com**

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