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# System Requirements Specification Index

For

## Tax Management Application

Version 1.0

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# **Tax Management Application**

## **System Requirements Specification**

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### PROJECT ABSTRACT

In the world of financial management, there's a pressing need to modernize tax handling. The CFO of a leading financial institution, challenges a team of developers to create a Fullstack Tax Management Application.

Your task is to develop a digital solution that seamlessly manages tax calculations and related specifications, providing users with an intuitive platform for effective tax management.

# BACKEND-JAVA

## 1. PROBLEM STATEMENT

The **Tax Management Application** is a Java-based RESTful Web API utilizing Spring Boot, with MySQL as the database. The application aims to provide a comprehensive platform for managing and organizing all tax related data for a company.

To build a robust backend system that effortlessly handles tax calculations. Here's what the developers need to accomplish:

**FOLLOWING IS THE REQUIREMENT SPECIFICATION:**

	Tax Management Application
1	Tax
Tax Module Functionalities	
1	Get all taxes
2	Get tax by id
3	Create a new tax
4	Update a tax by id
5	Delete a tax by id

## 2. ASSUMPTIONS, DEPENDENCIES, RISKS / CONSTRAINTS

### 2.1 Tax Constraints

- When fetching tax by id, if tax ID does not exist, the service method should throw a "Tax not found" message in the ResourceNotFoundException class.
- When updating a tax, if tax ID does not exist, the service method should throw a "Tax not found" message in the ResourceNotFoundException class.
- When removing a tax , if the tax ID does not exist, the service method should throw a "Tax not found" message in the ResourceNotFoundException class.

## 2.2 Common Constraints

- For all rest endpoints receiving @RequestBody, validation check must be done and must throw custom exceptions if data is invalid.
- All the business validations must be implemented in dto classes only.
- All the database operations must be implemented on entity object only
- Do not change, add, remove any existing methods in service layer
- In Repository interfaces, custom methods can be added as per requirements.
- All RestEndpoint methods and Exception Handlers must return data wrapped in **ResponseEntity**

## 3. BUSINESS VALIDATIONS

- FormType should not be blank.
- FillingDate should not be null and must be current or past date.
- TotalTaxAmount should not be null and the value must be a positive number.
- UserID should not be null.

## 4. REST ENDPOINTS

Rest End-points to be exposed in the controller along with method details for the same to be created

### 4.1 TaxController

URL Exposed		Purpose
1. /api/taxes		Fetches all the taxes
Http Method	GET	
Parameter	-	
Return	List<TaxDTO>	
2. /api/taxes/{id}		Fetches a tax by id
Http Method	GET	
Parameter 1	Long (id)	
Return	TaxDTO	
3. /api/taxes		Creates a new tax
Http Method	POST	
	<b>The tax data to be created should be received in @RequestBody</b>	
Parameter	-	
Return	TaxDTO	
4. /api/taxes/{id}		Updates a tax by id
Http Method	PUT	
	<b>The tax data to be updated should be received in @RequestBody</b>	
Parameter 1	Long (id)	
Return	TaxDTO	
5. /api/taxes/{id}		Deletes a tax by id
Http Method	DELETE	
Parameter 1	Long (id)	
Return	-	

## 5. TEMPLATE CODE STRUCTURE

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### 5.1 PACKAGE: COM.TAXMANAGEMENT

#### Resources

Class/Interface	Description	Status
TaxManagementApplication (Class)	This is the Spring Boot starter class of the application.	Already implemented.

### 5.2 PACKAGE: COM.TAXMANAGEMENT.REPOSITORY

#### Resources

Class/Interface	Description	Status
TaxRepository (interface)	<ul style="list-style-type: none"><li>Repository interface exposing CRUD functionality for tax Entity.</li><li>You can go ahead and add any custom methods as per requirements.</li></ul>	Already implemented.

### 5.3 PACKAGE: COM.TAXMANAGEMENT.SERVICE

#### Resources

Class/Interface	Description	Status
TaxService (interface)	<ul style="list-style-type: none"><li>Interface to expose method signatures for tax related functionality.</li><li>Do not modify, add or delete any method.</li></ul>	Already implemented.

### 5.4 PACKAGE: COM.TAXMANAGEMENT.SERVICE.IMPL

#### Resources

Class/Interface	Description	Status
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<b>TaxServiceImpl (class)</b>	<ul style="list-style-type: none"> <li>• Implements TaxService.</li> <li>• Contains template method implementation.</li> <li>• Need to provide implementation for tax related functionalities.</li> <li>• Do not modify, add or delete any method signature</li> </ul>	To be implemented.
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## 5.5 PACKAGE: COM.TAXMANAGEMENT.CONTROLLER

### Resources

Class/Interface	Description	Status
<b>TaxController (Class)</b>	<ul style="list-style-type: none"> <li>• Controller class to expose all rest-endpoints for tax related activities.</li> <li>• Should also contain local exception handler methods</li> </ul>	To be implemented

## 5.6 PACKAGE: COM.TAXMANAGEMENT.DTO

### Resources

Class/Interface	Description	Status
<b>TaxDTO (Class)</b>	<ul style="list-style-type: none"> <li>• Use appropriate annotations for validating attributes of this class.</li> </ul>	Partially implemented.
<b>Response (Class)</b>	<ul style="list-style-type: none"> <li>• DTO created for response object.</li> </ul>	Already implemented.

## 5.7 PACKAGE: COM.TAXMANAGEMENT.ENTITY



## Resources

Class/Interface	Description	Status
Tax (Class)	<ul style="list-style-type: none"><li>• This class is partially implemented.</li><li>• Annotate this class with proper annotation to declare it as an entity class with <b>taxId</b> as primary key.</li><li>• Map this class with a <b>taxes</b> table.</li><li>• Generate the <b>taxId</b> using the IDENTITY strategy</li></ul>	Partially implemented.

## 5.8 PACKAGE: COM.TAXMANAGEMENT.EXCEPTION

### Resources

Class/Interface	Description	Status
ResourceNotFoundException (Class)	<ul style="list-style-type: none"><li>• Custom Exception to be thrown when trying to fetch, update or delete the tax info which does not exist.</li><li>• Need to create Exception Handler for same wherever needed (local or global)</li></ul>	Already implemented.

# FRONTEND-ANGULAR SPA

## 1 PROBLEM STATEMENT

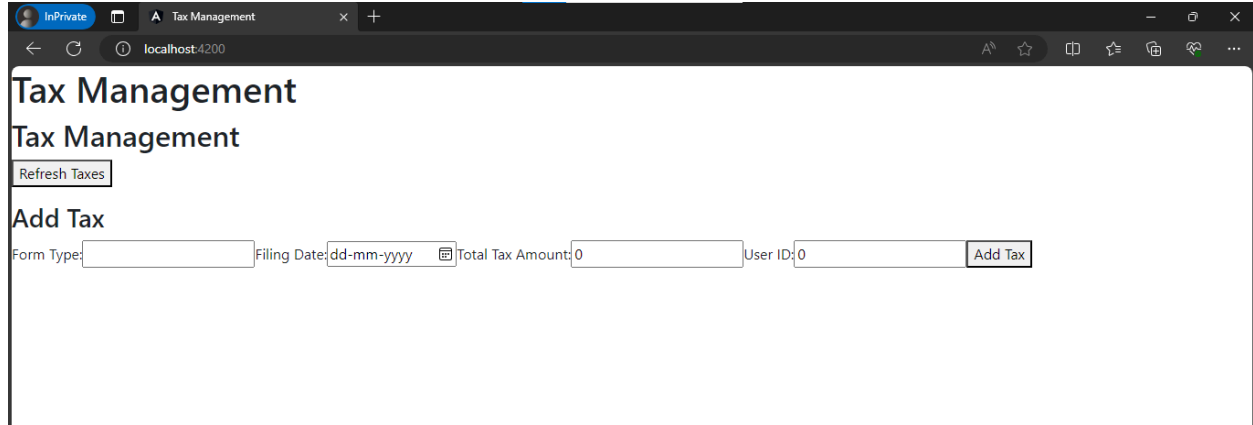
The **Tax Management Application** frontend is a Single Page Application (SPA) built using Angular. Here's what the frontend developers need to achieve:

The frontend should provide a user-friendly interface for users to manage tax-related tasks like: add tax details, update tax details, delete tax and get all taxes.

## 2 PROPOSED TAX MANAGEMENT APPLICATION WIREFRAME

UI needs improvisation and modification as per given use case and to make test cases passed.

### 2.1 HOME PAGE



The screenshot shows a web browser window with the title 'Tax Management'. The address bar shows 'localhost:4200'. The page content includes a header 'Tax Management' and a sub-header 'Tax Management'. Below the sub-header is a button labeled 'Refresh Taxes'. Underneath is a section titled 'Add Tax' which contains a form with four input fields: 'Form Type', 'Filing Date' (with a date picker icon and placeholder 'dd-mm-yyyy'), 'Total Tax Amount' (with a numeric keypad icon and value '0'), and 'User ID' (with value '0'). An 'Add Tax' button is located to the right of the 'User ID' field.

The screenshot shows a web browser window with the address bar displaying 'localhost:4200'. The page title is 'Tax Management'. Below the title, there is a 'Refresh Taxes' button. The main content area is titled 'Add Tax' and contains four input fields: 'Form Type' with the value 'ITR-1', 'Filing Date' with the value '13-02-2024', 'Total Tax Amount' with the value '15000', and 'User ID' with the value '1'. An 'Add Tax' button is located to the right of the 'User ID' field.

### 3 BUSINESS-REQUIREMENT:

As an application developer, develop the Tax Management Application (Single Page App) with below guidelines:

User Story #	User Story Name	User Story
US_01	Home Page	As a user I should be able to visit the Home page as the default page.

US_01	Home Page	<p>As a user I should be able to see the homepage and perform all operations:</p> <p>Acceptance criteria:</p> <ol style="list-style-type: none"> <li>1. Add "Tax Management" as heading in h2.</li> <li>2. Should have a "Refresh Taxes" button.</li> <li>3. Should show a list of all policies with "Update" &amp; "Delete" button in each of the taxes.</li> <li>4. As a user I should be able to furnish the following details at the time of creating a policy. <ol style="list-style-type: none"> <li>1.1 Form Type</li> <li>1.2 Filing Date</li> <li>1.3 Total Tax Amount</li> <li>1.4 User ID</li> </ol> </li> <li>5. All fields should be required fields to add a tax.</li> </ol>
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## EXECUTION STEPS TO FOLLOW FOR BACKEND

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1. All actions like build, compile, running application, running test cases will be through Command Terminal.
2. To open the command terminal the test takers need to go to the Application menu (Three horizontal lines at left top) -> Terminal -> New Terminal.
3. cd into your backend project folder
4. To build your project use command:  
**mvn clean package -Dmaven.test.skip**
5. To launch your application, move into the target folder (**cd target**). Run the following command to run the application:  
**java -jar <your application jar file name>**
6. This editor Auto Saves the code.
7. If you want to exit(logout) and continue the coding later anytime (using Save & Exit option on Assessment Landing Page) then you need to use  
**CTRL+Shift+B**-command compulsorily on code IDE. This will push or save the

updated contents in the internal git/repository. Else the code will not be available in the next login.

8. These are time bound assessments the timer would stop if you logout and while logging in back using the same credentials the timer would resume from the same time it was stopped from the previous logout.
9. To test any Restful application, the last option on the left panel of IDE, you can find ThunderClient, which is the lightweight equivalent of POSTMAN.
10. To test any UI based application the second last option on the left panel of IDE, you can find Browser Preview, where you can launch the application.
11. Default credentials for MySQL:
  - a. Username: **root**
  - b. Password: **pass@word1**
11. To login to mysql instance: Open new terminal and use following command:
  - a. **sudo systemctl enable mysql**
  - b. **sudo systemctl start mysql**
  - c. **mysql -u root -p**  
**The last command will ask for password which is 'pass@word1'**
12. Mandatory: Before final submission run the following command:  
**mvn test**
13. You need to use **CTRL+Shift+B** - command compulsorily on code IDE, before final submission as well. This will push or save the updated contents in the internal git/repository, and will be used to evaluate the code quality.

## EXECUTION STEPS TO FOLLOW FOR FRONTEND

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1. All actions like build, compile, running application, running test cases will be through Command Terminal.
2. To open the command terminal the test takers, need to go to

Application menu (Three horizontal lines at left top) -> Terminal ->New Terminal.

3. This is a web-based application, to run the application on a browser, use the internal browser in the environment.
4. You can follow series of command to setup Angular environment once you are in your project-name folder:
  - a. npm install -> Will install all dependencies -> takes 10 to 15 min
  - b. npm run start -> To compile and deploy the project in browser. You can press <Ctrl> key while clicking on localhost:4200 to open project in browser -> takes 2 to 3 min
  - c. npm run test -> to run all test cases. **It is mandatory to run this command before submission of workspace -> takes 5 to 6 min**
5. You need to use **CTRL+Shift+B** - command compulsorily on code IDE, before final submission as well. This will push or save the updated contents in the internal git/repository, and will be used to evaluate the code quality.