

# Covenant Summary & Compliance Certificate

**Borrower:** Acme Corporation

**Lender:** Big Bank, N.A.

**Facility Name:** Term Loan B

**Facility ID:** TLB-2023-ACME

**As of Date:** September 30, 2024

## 1. Loan Overview

Field	Value
Original Principal	\$50,000,000
Outstanding Balance	\$42,500,000
Interest Rate	SOFR + 3.25%
Maturity Date	March 15, 2028

## 2. Financial Covenants

**Covenant Name:** Leverage Ratio

**Definition:** Total Debt / EBITDA

**Maximum Allowed:** 3.50x

**Actual Value:** 3.20x

**Test Frequency:** Quarterly

**Status:** Compliant

## 3. Reporting Covenants

Requirement	Frequency	Due Date	Status
Quarterly Financial Statements	Quarterly	Nov 14, 2024	Submitted
Annual Audited Statements	Annual	Mar 30, 2025	Pending

## 4. Certification

The undersigned hereby certifies that, as of the date above, the Borrower is in compliance with all applicable covenants under the Credit Agreement.

**Authorized Signatory:** \_\_\_\_\_

**Title:** Chief Financial Officer

**Date:** October 15, 2024