## Schematics for libraries

When you create an Angular library, you can provide and package it with schematics that integrate it with the Angular CLI. With your schematics, your users can use <code>ng add</code> to install an initial version of your library, <code>ng generate</code> to create artifacts defined in your library, and <code>ng update</code> to adjust their project for a new version of your library that introduces breaking changes.

All three types of schematics can be part of a collection that you package with your library.

Download the library schematics project for a completed example of the following steps.

# **Creating a schematics collection**

To start a collection, you need to create the schematic files. The following steps show you how to add initial support without modifying any project files.

- 1. In your library's root folder, create a schematics/ folder.
- 2. In the schematics/ folder, create an ng-add/ folder for your first schematic.
- 3. At the root level of the schematics/ folder, create a collection.json file.
- 4. Edit the collection.json file to define the initial schema for your collection.
  - The \$schema path is relative to the Angular Devkit collection schema.
  - The schematics object describes the named schematics that are part of this collection.
  - The first entry is for a schematic named <code>ng-add</code> . It contains the description, and points to the factory function that is called when your schematic is executed.
- 5. In your library project's package.json file, add a "schematics" entry with the path to your schema file.

  The Angular CLI uses this entry to find named schematics in your collection when it runs commands.

The initial schema that you have created tells the CLI where to find the schematic that supports the ng add command. Now you are ready to create that schematic.

# **Providing installation support**

A schematic for the ng add command can enhance the initial installation process for your users. The following steps define this type of schematic.

- 1. Go to the lib-root>/schematics/ng-add/ folder.
- 2. Create the main file, index.ts.
- 3. Open index.ts and add the source code for your schematic factory function.

The only step needed to provide initial ng add support is to trigger an installation task using the SchematicContext. The task uses the user's preferred package manager to add the library to the project's package.json configuration file, and install it in the project's node\_modules directory.

In this example, the function receives the current Tree and returns it without any modifications. If you need to, do additional setup when your package is installed, such as generating files, updating configuration, or any other initial setup your library requires.

#### **Define dependency type**

Use the save option of ng-add to configure if the library should be added to the dependencies, the devDepedencies, or not saved at all in the project's package.json configuration file.

#### Possible values are:

- false Don't add the package to package.json
- true Add the package to the dependencies
- "dependencies" Add the package to the dependencies
- "devDependencies" Add the package to the devDependencies

## **Building your schematics**

To bundle your schematics together with your library, you must configure the library to build the schematics separately, then add them to the bundle. You must build your schematics *after* you build your library, so they are placed in the correct directory.

- Your library needs a custom Typescript configuration file with instructions on how to compile your schematics into your distributed library.
- To add the schematics to the library bundle, add scripts to the library's package.json file.

Assume you have a library project <code>my-lib</code> in your Angular workspace. To tell the library how to build the schematics, add a <code>tsconfig.schematics.json</code> file next to the generated <code>tsconfig.lib.json</code> file that configures the library build.

- 1. Edit the tsconfig.schematics.json file to add the following content.
  - The rootDir specifies that your schematics/ folder contains the input files to be compiled.
  - The outDir maps to the library's output folder. By default, this is the dist/my-lib folder at the root of your workspace.
- 2. To make sure your schematics source files get compiled into the library bundle, add the following scripts to the package.json file in your library project's root folder (projects/my-lib).
  - The build script compiles your schematic using the custom tsconfig.schematics.json file.
  - The postbuild script copies the schematic files after the build script completes.
  - Both the build and the postbuild scripts require the copyfiles and typescript dependencies. To install them, navigate to their path defined in devDependencies and run npm install before running the scripts.

# **Providing generation support**

You can add a named schematic to your collection that lets your users use the ng generate command to create
an artifact that is defined in your library.

We'll assume that your library defines a service, <code>my-service</code>, that requires some setup. You want your users to be able to generate it using the following CLI command.

ng generate my-lib:my-service

To begin, create a new subfolder, my-service, in the schematics folder.

### Configure the new schematic

When you add a schematic to the collection, you have to point to it in the collection's schema, and provide configuration files to define options that a user can pass to the command.

- 1. Edit the schematics/collection.json file to point to the new schematic subfolder, and include a pointer to a schema file that specifies inputs for the new schematic.
- 2. Go to the chematics/my-service/ folder.
- 3. Create a schema.json file and define the available options for the schematic.
  - id: A unique ID for the schema in the collection.
  - o title: A human-readable description of the schema.
  - type: A descriptor for the type provided by the properties.
  - o properties: An object that defines the available options for the schematic.

Each option associates key with a type, description, and optional alias. The type defines the shape of the value you expect, and the description is displayed when the user requests usage help for your schematic.

See the workspace schema for additional customizations for schematic options.

- 1. Create a schema.ts file and define an interface that stores the values of the options defined in the schema.json file.
  - name: The name you want to provide for the created service.
  - *path*: Overrides the path provided to the schematic. The default path value is based on the current working directory.
  - *project*: Provides a specific project to run the schematic on. In the schematic, you can provide a default if the option is not provided by the user.

### Add template files

To add artifacts to a project, your schematic needs its own template files. Schematic templates support special syntax to execute code and variable substitution.

- 1. Create a files/ folder inside the schematics/my-service/ folder.
- 2. Create a file named \_\_name@dasherize\_\_.service.ts.template that defines a template to use for generating files. This template will generate a service that already has Angular's HttpClient injected into its constructor.

import { Injectable } from '@angular/core'; import { HttpClient } from '@angular/common/http';

@Injectable({ providedIn: 'root' }) export class <%= classify(name) %>Service { constructor(private http: HttpClient) { } }

- The classify and dasherize methods are utility functions that your schematic uses to transform your source template and filename.
- The name is provided as a property from your factory function. It is the same name you defined in the schema.

#### Add the factory function

Now that you have the infrastructure in place, you can define the main function that performs the modifications you need in the user's project.

The Schematics framework provides a file templating system, which supports both path and content templates. The system operates on placeholders defined inside files or paths that loaded in the input Tree . It fills these in using values passed into the Rule .

For details of these data structures and syntax, see the **Schematics README**.

- 1. Create the main file index.ts and add the source code for your schematic factory function.
- 2. First, import the schematics definitions you will need. The Schematics framework offers many utility functions to create and use rules when running a schematic.
- 3. Import the defined schema interface that provides the type information for your schematic's options.
- 4. To build up the generation schematic, start with an empty rule factory.

This rule factory returns the tree without modification. The options are the option values passed through from the ng generate command.

## Define a generation rule

You now have the framework in place for creating the code that actually modifies the user's application to set it up for the service defined in your library.

The Angular workspace where the user installed your library contains multiple projects (applications and libraries). The user can specify the project on the command line, or let it default. In either case, your code needs to identify the specific project to which this schematic is being applied, so that you can retrieve information from the project configuration.

Do this using the Tree object that is passed in to the factory function. The Tree methods give you access to the complete file tree in your workspace, letting you read and write files during the execution of the schematic.

#### Get the project configuration

1. To determine the destination project, use the workspaces.readWorkspace method to read the contents of the workspace configuration file, angular.json. To use workspaces.readWorkspace you need to create a workspaces.WorkspaceHost from the Tree. Add the following code to your factory function.

Be sure to check that the context exists and throw the appropriate error.

2. Now that you have the project name, use it to retrieve the project-specific configuration information.

The workspace.projects object contains all the project-specific configuration information.

3. The options.path determines where the schematic template files are moved to once the schematic is applied.

The path option in the schematic's schema is substituted by default with the current working directory. If the path is not defined, use the sourceRoot from the project configuration along with the projectType.

#### Define the rule

A Rule can use external template files, transform them, and return another Rule object with the transformed template. Use the templating to generate any custom files required for your schematic.

- 1. Add the following code to your factory function.
  - The apply() method applies multiple rules to a source and returns the transformed source. It takes 2 arguments, a source and an array of rules.
  - The url() method reads source files from your filesystem, relative to the schematic.
  - The applyTemplates() method receives an argument of methods and properties you want make available to the schematic template and the schematic filenames. It returns a Rule. This is where you define the classify() and dasherize() methods, and the name property.
  - The classify() method takes a value and returns the value in title case. For example, if the provided name is my service, it is returned as MyService
  - The dasherize() method takes a value and returns the value in dashed and lowercase. For example, if the provided name is MyService, it is returned as my-service.
  - The move method moves the provided source files to their destination when the schematic is applied.
- 2. Finally, the rule factory must return a rule.

The chain() method lets you combine multiple rules into a single rule, so that you can perform multiple operations in a single schematic. Here you are only merging the template rules with any code executed by the schematic.

See a complete example of the following schematic rule function.

For more information about rules and utility methods, see **Provided Rules**.

## **Running your library schematic**

After you build your library and schematics, you can install the schematics collection to run against your project. The following steps show you how to generate a service using the schematic you created earlier.

### **Build your library and schematics**

From the root of your workspace, run the <code>ng build</code> command for your library.

ng build my-lib

Then, you change into your library directory to build the schematic

cd projects/my-lib npm run build

### Link the library

Your library and schematics are packaged and placed in the <code>dist/my-lib</code> folder at the root of your workspace. For running the schematic, you need to link the library into your <code>node\_modules</code> folder. From the root of your workspace, run the <code>npm link</code> command with the path to your distributable library.

npm link dist/my-lib

### Run the schematic

Now that your library is installed, run the schematic using the <code>ng generate</code> command.

ng generate my-lib:my-service --name my-data

In the console, you see that the schematic was run and the my-data.service.ts file was created in your application folder.

CREATE src/app/my-data.service.ts (208 bytes)