## **Memory Allocation Guide**

Linux provides a variety of APIs for memory allocation. You can allocate small chunks using *kmalloc* or *kmem\_cache\_alloc* families, large virtually contiguous areas using *vmalloc* and its derivatives, or you can directly request pages from the page allocator with *alloc pages*. It is also possible to use more specialized allocators, for instance *cma\_alloc* or *zs\_malloc*.

Most of the memory allocation APIs use GFP flags to express how that memory should be allocated. The GFP acronym stands for "get free pages", the underlying memory allocation function.

Diversity of the allocation APIs combined with the numerous GFP flags makes the question "How should I allocate memory?" not that easy to answer, although very likely you should use

```
kzalloc(<size>, GFP KERNEL);
```

Of course there are cases when other allocation APIs and different GFP flags must be used.

## Get Free Page flags

The GFP flags control the allocators behavior. They tell what memory zones can be used, how hard the allocator should try to find free memory, whether the memory can be accessed by the userspace etc. The <a href="ref">ref</a> Documentation/core-api/mm-api.rst <a href="mm-api-gfp-flags">mm-api.rst<a href="m

System Message: ERROR/3 (D:\onboarding-resources\sample-onboarding-resources\linux-master\Documentation\core-api\[linux-master][Documentation][core-api]memory-allocation.rst, line 32); backlink

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- Most of the time GFP\_KERNEL is what you need. Memory for the kernel data structures, DMAable memory, inode cache, all these and many other allocations types can use GFP\_KERNEL. Note, that using GFP\_KERNEL implies GFP\_RECLAIM, which means that direct reclaim may be triggered under memory pressure; the calling context must be allowed to sleep.
- If the allocation is performed from an atomic context, e.g interrupt handler, use GFP\_NOWAIT. This flag prevents direct reclaim and IO or filesystem operations. Consequently, under memory pressure GFP\_NOWAIT allocation is likely to fail. Allocations which have a reasonable fallback should be using GFP\_NOWARN.
- If you think that accessing memory reserves is justified and the kernel will be stressed unless allocation succeeds, you may use GFP\_ATOMIC.
- Untrusted allocations triggered from userspace should be a subject of kmem accounting and must have \_\_GFP\_ACCOUNT bit set. There is the handy GFP\_KERNEL\_ACCOUNT shortcut for GFP\_KERNEL allocations that should be accounted.
- Userspace allocations should use either of the GFP\_USER, GFP\_HIGHUSER or GFP\_HIGHUSER\_MOVABLE flags. The longer the flag name the less restrictive it is.

 ${\tt GFP\_HIGHUSER\_MOVABLE}\ does\ not\ require\ that\ allocated\ memory\ will\ be\ directly\ accessible\ by\ the\ kernel\ and\ implies\ that\ the\ data\ is\ movable.$ 

GFP\_HIGHUSER means that the allocated memory is not movable, but it is not required to be directly accessible by the kernel. An example may be a hardware allocation that maps data directly into userspace but has no addressing limitations.

GFP USER means that the allocated memory is not movable and it must be directly accessible by the kernel.

You may notice that quite a few allocations in the existing code specify <code>GFP\_NOIO</code> or <code>GFP\_NOFS</code>. Historically, they were used to prevent recursion deadlocks caused by direct memory reclaim calling back into the FS or IO paths and blocking on already held resources. Since 4.12 the preferred way to address this issue is to use new scope APIs described in <code>ref</code>: Documentation/coreapi/gfp mask-from-fs-io.rst <gfp mask from fs io>'.

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Other legacy GFP flags are GFP\_DMA and GFP\_DMA32. They are used to ensure that the allocated memory is accessible by hardware with limited addressing capabilities. So unless you are writing a driver for a device with such restrictions, avoid using these flags. And

even with hardware with restrictions it is preferable to use dma alloc\* APIs.

## GFP flags and reclaim behavior

Memory allocations may trigger direct or background reclaim and it is useful to understand how hard the page allocator will try to satisfy that or another request.

- GFP\_KERNEL & ~\_\_GFP\_RECLAIM optimistic allocation without \_any\_ attempt to free memory at all. The most
  light weight mode which even doesn't kick the background reclaim. Should be used carefully because it might
  deplete the memory and the next user might hit the more aggressive reclaim.
- GFP\_KERNEL & ~\_\_GFP\_DIRECT\_RECLAIM (or GFP\_NOWAIT)- optimistic allocation without any attempt to free
  memory from the current context but can wake kswapd to reclaim memory if the zone is below the low watermark.
  Can be used from either atomic contexts or when the request is a performance optimization and there is another
  fallback for a slow path.
- (GFP\_KERNEL|\_\_GFP\_HIGH) & ~\_\_GFP\_DIRECT\_RECLAIM (aka GFP\_ATOMIC) non sleeping allocation with an expensive fallback so it can access some portion of memory reserves. Usually used from interrupt/bottom-half context with an expensive slow path fallback.
- GFP\_KERNEL both background and direct reclaim are allowed and the **default** page allocator behavior is used. That means that not costly allocation requests are basically no-fail but there is no guarantee of that behavior so failures have to be checked properly by callers (e.g. OOM killer victim is allowed to fail currently).
- GFP\_KERNEL | \_\_GFP\_NORETRY overrides the default allocator behavior and all allocation requests fail early rather than cause disruptive reclaim (one round of reclaim in this implementation). The OOM killer is not invoked.
- GFP\_KERNEL | \_\_GFP\_RETRY\_MAYFAIL overrides the default allocator behavior and all allocation requests try really hard. The request will fail if the reclaim cannot make any progress. The OOM killer won't be triggered.
- GFP\_KERNEL | \_\_GFP\_NOFAIL overrides the default allocator behavior and all allocation requests will loop endlessly until they succeed. This might be really dangerous especially for larger orders.

## Selecting memory allocator

The most straightforward way to allocate memory is to use a function from the kmalloc() family. And, to be on the safe side it's best to use routines that set memory to zero, like kzalloc(). If you need to allocate memory for an array, there are kmalloc\_array() and kcalloc() helpers. The helpers struct\_size(), array\_size() and array3\_size() can be used to safely calculate object sizes without overflowing.

The maximal size of a chunk that can be allocated with *kmalloc* is limited. The actual limit depends on the hardware and the kernel configuration, but it is a good practice to use *kmalloc* for objects smaller than page size.

The address of a chunk allocated with *kmalloc* is aligned to at least ARCH\_KMALLOC\_MINALIGN bytes. For sizes which are a power of two, the alignment is also guaranteed to be at least the respective size.

Chunks allocated with kmalloc() can be resized with krealloc(). Similarly to kmalloc\_array(): a helper for resizing arrays is provided in the form of krealloc\_array().

For large allocations you can use vmalloc() and vzalloc(), or directly request pages from the page allocator. The memory allocated by *vmalloc* and related functions is not physically contiguous.

If you are not sure whether the allocation size is too large for *kmalloc*, it is possible to use kvmalloc() and its derivatives. It will try to allocate memory with *kmalloc* and if the allocation fails it will be retried with *vmalloc*. There are restrictions on which GFP flags can be used with *kvmalloc*; please see kvmalloc\_node() reference documentation. Note that *kvmalloc* may return memory that is not physically contiguous.

If you need to allocate many identical objects you can use the slab cache allocator. The cache should be set up with kmem\_cache\_create() or kmem\_cache\_create\_usercopy() before it can be used. The second function should be used if a part of the cache might be copied to the userspace. After the cache is created kmem\_cache\_alloc() and its convenience wrappers can allocate memory from that cache.

When the allocated memory is no longer needed it must be freed. You can use kvfree() for the memory allocated with *kmalloc*, *vmalloc* and *kvmalloc*. The slab caches should be freed with kmem\_cache\_free(). And don't forget to destroy the cache with kmem cache destroy().