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# **Provisioning**

You can create, change or remove [Custom roles]({{< relref "./roles.md#custom-roles" >}}) and create or remove [built-in role assignments]({{< relref "./roles.md#built-in-role-assignments" >}}), by adding one or more YAML configuration files in the [ provisioning/access-control/ ]({{< relref

- "../../administration/configuration/#provisioning" >}}) directory. Refer to [Grafana provisioning]({{< relref
- "../../administration/configuration/#provisioning" >}}) to learn more about provisioning.

If you want to manage roles and built-in role assignments by API, refer to the [Fine-grained access control HTTP API] ({{< relref "../../http\_api/access\_control/" >}}).

# **Configuration**

The configuration files must be placed in [ provisioning/access-control/ ]({{< relref

"../../administration/configuration/#provisioning" >}}). Grafana performs provisioning during the startup. Refer to the [Reload provisioning configurations]({{< relref "../../http\_api/admin/#reload-provisioning-configurations" >}}) to understand how you can reload configuration at runtime.

## Manage custom roles

You can create, update, and delete custom roles, as well as create and remove built-in role assignments.

## **Create or update roles**

To create or update custom roles, you can add a list of roles in the configuration.

Every role has a [version]({{< relref "./roles.md#custom-roles" >}}) number. For each role you update, you must remember to increment it, otherwise changes won't be applied.

When you update a role, the existing role inside Grafana is altered to be exactly what is specified in the YAML file, including permissions.

Here is an example YAML file to create a local role with a set of permissions:

```
# config file version
apiVersion: 1

# Roles to insert into the database, or roles to update in the database
roles:
    - name: custom:users:editor
    description: 'This role allows users to list, create, or update other users
within the organization.'
    version: 1
    orgId: 1
    permissions:
        - action: 'users:read'
        scope: 'users:*'
        - action: 'users:write'
```

```
scope: 'users:*'
- action: 'users:create'
scope: 'users:*'
```

Here is an example YAML file to create a hidden global role with a set of permissions. global:true option makes a role global, and hidden:true option hides the role from the role picker:

```
# config file version
apiVersion: 1
# Roles to insert into the database, or roles to update in the database
  - name: custom:users:editor
   description: 'This role allows users to list, create, or update other users
within the organization.'
   version: 1
   global: true
   hidden: true
   permissions:
     - action: 'users:read'
       scope: 'users:*'
      - action: 'users:write'
       scope: 'users:*'
      - action: 'users:create'
       scope: 'users:*'
```

The orgId is lost when the role is set to global.

#### **Delete roles**

To delete a role, add a list of roles under the deleteRoles section in the configuration file.

**Note:** Any role in the deleteRoles section is deleted before any role in the roles section is saved.

Here is an example YAML file to delete a role:

```
# config file version
apiVersion: 1

# list of roles that should be deleted
deleteRoles:
   - name: custom:reports:editor
    orgId: 1
    force: true
```

## Assign your custom role to specific built-in roles

To assign roles to built-in roles, add said built-in roles to the builtInRoles section of your roles. To remove a specific assignment, remove it from the list.

**Note:** Assignments are updated if the version of the role is greater or equal to the one stored internally. You don't need to increment the version number of the role to update its assignments.

For example, the following role is assigned to an organization editor or an organization administrator:

```
# config file version
apiVersion: 1
# Roles to insert/update in the database
  - name: custom:users:editor
   description: 'This role allows users to list/create/update other users in the
organization'
   version: 1
   orgId: 1
   permissions:
     - action: 'users:read'
       scope: 'users:*'
      - action: 'users:write'
       scope: 'users:*'
      - action: 'users:create'
       scope: 'users:*'
   built.InRoles:
      - name: 'Editor'
      - name: 'Admin'
```

#### Assign your custom role to specific teams

To assign roles to teams, add said teams to the teams section of your roles. To remove a specific assignment, remove it from the list.

**Note:** Assignments are updated if the version of the role is greater or equal to the one stored internally. You don't need to increment the version number of the role to update its assignments.

Assignments to built-in roles will be ignored. Use addDefaultAssignments and removeDefaultAssignments instead.

In order for provisioning to succeed, specified teams must already exist. Additionally, since teams are local to an organization, the organization has to be specified in the assignment.

For example, the following role is assigned to the user editors team and user admins team:

```
# config file version
apiVersion: 1

# Roles to insert/update in the database
roles:
    - name: custom:users:writer
    description: 'List/update other users in the organization'
    version: 1
    global: true
    permissions:
        - action: 'org.users:read'
```

```
scope: 'users:*'
- action: 'org.users:write'
    scope: 'users:*'

teams:
    name: 'user editors'
    orgId: 1
- name: 'user admins'
    orgId: 1
```

#### Assign fixed roles to specific teams

To assign a fixed role to teams, add said teams to the teams section of the associated entry. To remove a specific assignment, remove it from the list.

**Note:** Since fixed roles are global, the Global attribute has to be specified. A fixed role will never be updated through provisioning.

In order for provisioning to succeed, specified teams must already exist. Additionally, since teams are local to an organization, the organization has to be specified in the assignment.

For example, the following fixed role is assigned to the user editors team and user admins team:

```
# config file version
apiVersion: 1

# Roles to insert/update in the database
roles:
    - name: fixed:users:writer
    global: true
    teams:
        - name: 'user editors'
        orgId: 1
        - name: 'user admins'
        orgId: 1
```

# Manage default built-in role assignments

During startup, Grafana creates [default built-in role assignments]({{< relref "./roles#default-built-in-role-assignments" >}}) with [fixed roles]({{< relref "./roles#fixed-roles" >}}). You can remove and later restore those assignments with provisioning.

## Remove default assignment

To remove default built-in role assignments, use the removeDefaultAssignments element in the configuration file. You need to provide the built-in role name and fixed role name.

Here is an example:

```
# config file version
apiVersion: 1
# list of default built-in role assignments that should be removed
```

```
removeDefaultAssignments:
    - builtInRole: 'Grafana Admin'
    fixedRole: 'fixed:permissions:admin'
```

#### Restore default assignment

To restore the default built-in role assignment, use the addDefaultAssignments element in the configuration file. You need to provide the built-in role name and the fixed-role name.

Here is an example:

```
# config file version
apiVersion: 1

# list of default built-in role assignments that should be added back
addDefaultAssignments:
   - builtInRole: 'Admin'
   fixedRole: 'fixed:reporting:admin:read'
```

## Full example of a role configuration file

```
# config file version
apiVersion: 1
# list of default built-in role assignments that should be removed
removeDefaultAssignments:
  # <string>, must be one of the Organization roles (`Viewer`, `Editor`, `Admin`) or
`Grafana Admin`
 - builtInRole: 'Grafana Admin'
    # <string>, must be one of the existing fixed roles
   fixedRole: 'fixed:permissions:admin'
# list of default built-in role assignments that should be added back
addDefaultAssignments:
  # <string>, must be one of the Organization roles (`Viewer`, `Editor`, `Admin`) or
`Grafana Admin`
  - builtInRole: 'Admin'
    # <string>, must be one of the existing fixed roles
   fixedRole: 'fixed:reporting:admin:read'
# list of roles that should be deleted
  # <string> name of the role you want to create. Required if no uid is set
  - name: 'custom:reports:editor'
    # <string> uid of the role. Required if no name
   uid: 'customreportseditor1'
    # <int> org id. will default to Grafana's default if not specified
   orgId: 1
    # <bool> force deletion revoking all grants of the role
   force: true
```

```
- name: 'custom:global:reports:reader'
   uid: 'customglobalreportsreader1'
    # <bool> overwrite org id and removes a global role
    global: true
   force: true
# list of roles to insert/update depending on what is available in the database
roles:
  # <string, required> name of the role you want to create. Required
  - name: 'custom:users:editor'
    # <string> uid of the role. Has to be unique for all orgs.
   uid: customuserseditor1
   # <string> description of the role, informative purpose only.
   description: 'Role for our custom user editors'
    # <int> version of the role, Grafana will update the role when increased
    # <int> org id. will default to Grafana's default if not specified
    orgId: 1
    # <list> list of the permissions granted by this role
   permissions:
      # <string, required> action allowed
      - action: 'users:read'
       #<string> scope it applies to
       scope: 'users:*'
      - action: 'users:write'
       scope: 'users:*'
      - action: 'users:create'
       scope: 'users:*'
    # <list> list of builtIn roles the role should be assigned to
      \# <string, required> name of the builtin role you want to assign the role to
      - name: 'Editor'
       # <int> org id. will default to the role org id
       orgId: 1
  - name: 'custom:global:users:reader'
   uid: 'customglobalusersreader1'
   description: 'Global Role for custom user readers'
    version: 1
    # <bool> overwrite org id and creates a global role
   global: true
   permissions:
      - action: 'users:read'
       scope: 'users:*'
   builtInRoles:
     - name: 'Viewer'
       orgId: 1
      - name: 'Editor'
        # <bool> overwrite org id and assign role globally
       global: true
  - name: fixed:users:writer
   global: true
    # <list> list of teams the role should be assigned to
```

```
teams:
    - name: 'user editors'
    orgId: 1
```

# **Supported settings**

The following sections detail the supported settings for roles and built-in role assignments.

- Refer to [Permissions]({{< relref "./permissions.md#action-definitions" >}}) for full list of valid permissions.
- Check [Custom roles]({{< relref "./roles.md#custom-roles" >}}) to understand attributes for roles.
- The [default org ID](({< relref "../../administration/configuration#auto\_assign\_org\_id" >}}) is used if orgId is not specified in any of the configuration blocks.

#### **Validation rules**

A basic set of validation rules are applied to the input yaml files.

#### **Roles**

- name must not be empty
- name must not have fixed: prefix.

#### **Permissions**

• name must not be empty

#### **Built-in role assignments**

- name must be one of the Organization roles ( Viewer , Editor , Admin ) or Grafana Admin .
- When orgId is not specified, it inherits the orgId from role . For global roles the default orgId is used.
- orgId in the role and in the assignment must be the same for none global roles.

## **Role deletion**

• Either the role name or uid must be provided