Index of Documentation for People Interested in Writing and/or Understanding the Linux Kernel

Juan-Mariano de Goyeneche < jmseyas@dit.upm.es>

The need for a document like this one became apparent in the linux-kernel mailing list as the same questions, asking for pointers to information, appeared again and again.

Fortunately, as more and more people get to GNU/Linux, more and more get interested in the Kernel. But reading the sources is not always enough. It is easy to understand the code, but miss the concepts, the philosophy and design decisions behind this code.

Unfortunately, not many documents are available for beginners to start. And, even if they exist, there was no "well-known" place which kept track of them. These lines try to cover this lack. All documents available on line known by the author are listed, while some reference books are also mentioned.

PLEASE, if you know any paper not listed here or write a new document, send me an e-mail, and I'll include a reference to it here. Any corrections, ideas or comments are also welcomed.

The papers that follow are listed in no particular order. All are cataloged with the following fields: the document's "Title", the "Author"/s, the "URL" where they can be found, some "Keywords" helpful when searching for specific topics, and a brief "Description" of the Document.

Enjoy!

Note

The documents on each section of this document are ordered by its published date, from the newest to the oldest.

Docs at the Linux Kernel tree

The Sphinx books should be built with make {htmldocs | pdfdocs | epubdocs}.

• Name: linux/Documentation

Author: Many.

Location: Documentation/ **Keywords:** text files, Sphinx.

Description: Documentation that comes with the kernel sources, inside the Documentation directory.

Some pages from this document (including this document itself) have been moved there,

and might be more up to date than the web version.

On-line docs

• Title: Linux Kernel Mailing List Glossary

Author: various

URL: https://kernelnewbies.org/KernelGlossary

Date: rolling version

Keywords: glossary, terms, linux-kernel.

Description: From the introduction: "This glossary is intended as a brief description of some of the

acronyms and terms you may hear during discussion of the Linux kernel".

• Title: Tracing the Way of Data in a TCP Connection through the Linux Kernel

Author: Richard Sailer

URL: https://archive.org/details/linux_kernel_data_flow_short_paper

Date: 2016

Keywords: Linux Kernel Networking, TCP, tracing, flrace

Description: A seminar paper explaining flrace and how to use it for understanding linux kernel

internals, illustrated at tracing the way of a TCP packet through the kernel.

Abstract: This short paper outlines the usage of ftrace a tracing framework as a tool to

understand a running Linux system. Having obtained a trace-log a kernel hacker can read and understand source code more determined and with context. In a detailed example this approach is demonstrated in tracing and the way of data in a TCP Connection through the kernel. Finally this trace-log is used as base for more

a exact conceptual exploration and description of the Linux TCP/IP

implementation.

• Title: On submitting kernel Patches

Author: Andi Kleen

URL: http://halobates.de/on-submitting-kernel-patches.pdf

Date: 2008

Keywords: patches, review process, types of submissions, basic rules, case studies

Description: This paper gives several experience values on what types of patches there are and how

likely they get merged.

Abstract: [...]. This paper examines some common problems for submitting larger changes and

some strategies to avoid problems.

• Title: Linux Device Drivers, Third Edition

Author: Jonathan Corbet, Alessandro Rubini, Greg Kroah-Hartman

URL: https://lwn.net/Kernel/LDD3/

Date: 2005

Description: A 600-page book covering the (2.6.10) driver programming API and kernel hacking in

general. Available under the Creative Commons Attribution-ShareAlike 2.0 license.

note: You can also ref `purchase a copy from O'Reilly or elsewhere <ldd3 published>`.

System Message: ERROR/3 (D:\onboarding-resources\sample-onboarding-resources\linux-master\Documentation\process\((linux-master)\)
(Documentation) (process) kernel-docs.rst, line 106);

backlink

Unknown interpreted text role 'ref'.

• Title: Writing an ALSA Driver

Author: Takashi Iwai < tiwai@suse.de>

URL: http://www.alsa-project.org/~iwai/writing-an-alsa-driver/index.html

Date: 2005

Keywords: ALSA, sound, soundcard, driver, lowlevel, hardware.

Description: Advanced Linux Sound Architecture for developers, both at kernel and user-level sides.

ALSA is the Linux kernel sound architecture in the 2.6 kernel version.

• Title: Linux PCMCIA Programmer's Guide

Author: David Hinds.

URL: http://pcmcia-cs.sourceforge.net/ftp/doc/PCMCIA-PROG.html

Date: 2003 Keywords: PCMCIA.

Description: 'This document describes how to write kernel device drivers for the Linux PCMCIA

Card Services interface. It also describes how to write user-mode utilities for

communicating with Card Services.

• Title: The Linux Kernel Module Programming Guide

Author: Peter Jay Salzman, Michael Burian, Ori Pomerantz, Bob Mottram, Jim Huang.

URL: https://sysprog21.github.io/lkmpg/

Date: 2021

Keywords: modules, GPL book, /proc, ioctls, system calls, interrupt handlers.

Description: A very nice GPL book on the topic of modules programming. Lots of examples.

Currently the new version is being actively maintained at

https://github.com/sysprog21/lkmpg.

• Title: Global spinlock list and usage

Author: Rick Lindsley.

URL: http://lse.sourceforge.net/lockhier/global-spin-lock

Date: 2001 Keywords: spinlock.

Description: This is an attempt to document both the existence and usage of the spinlocks in the Linux

2.4.5 kernel. Comprehensive list of spinlocks showing when they are used, which functions access them, how each lock is acquired, under what conditions it is held,

whether interrupts can occur or not while it is held...

• Title: A Linux vm README

Author: Kanoj Sarcar.

URL: http://kos.enix.org/pub/linux-vmm.html

Date: 200

Keywords: virtual memory, mm, pgd, vma, page, page flags, page cache, swap cache, kswapd. **Description:** Telegraphic, short descriptions and definitions relating the Linux virtual memory

implementation.

• Title: Video4linux Drivers, Part 1: Video-Capture Device

Author: Alan Cox.

URL: http://www.linux-mag.com/id/406

Date: 2000

Keywords: video4linux, driver, video capture, capture devices, camera driver.

Description: The title says it all.

• Title: Video4linux Drivers, Part 2: Video-capture Devices

Author: Alan Cox.

URL: http://www.linux-mag.com/id/429

Date: 2000

Keywords: video4linux, driver, video capture, capture devices, camera driver, control, query

capabilities, capability, facility.

Description: The title says it all.

• Title: Linux IP Networking. A Guide to the Implementation and Modification of the Linux Protocol Stack.

Author: Glenn Herrin.

URL: http://www.cs.unh.edu/cnrg/gherrin

Date: 2000

Keywords: network, networking, protocol, IP, UDP, TCP, connection, socket, receiving,

transmitting, forwarding, routing, packets, modules, /proc, sk buff, FIB, tags.

Description: Excellent paper devoted to the Linux IP Networking, explaining anything from the

kernel's to the user space configuration tools' code. Very good to get a general overview of the kernel networking implementation and understand all steps packets follow from the time they are received at the network device till they are delivered to applications. The studied kernel code is from 2.2.14 version. Provides code for a working packet dropper

example.

• Title: How To Make Sure Your Driver Will Work On The Power Macintosh

Author: Paul Mackerras.

URL: http://www.linux-mag.com/id/261

Date: 1999

Keywords: Mac, Power Macintosh, porting, drivers, compatibility.

Description: The title says it all.

• Title: An Introduction to SCSI Drivers

Author: Alan Cox.

URL: http://www.linux-mag.com/id/284

Date: 1999

Keywords: SCSI, device, driver. **Description:** The title says it all.

Title: Advanced SCSI Drivers And Other Tales

Author: Alan Cox.

URL: http://www.linux-mag.com/id/307

Date: 1999

Keywords: SCSI, device, driver, advanced.

Description: The title says it all.

• Title: Writing Linux Mouse Drivers

Author: Alan Cox.

URL: http://www.linux-mag.com/id/330

Date: 1999

Keywords: mouse, driver, gpm **Description:** The title says it all.

• Title: More on Mouse Drivers

Author: Alan Cox.

URL: http://www.linux-mag.com/id/356

Date: 1999

Keywords: mouse, driver, gpm, races, asynchronous I/O.

Description: The title still says it all.

• Title: Writing Video4linux Radio Driver

Author: Alan Cox.

URL: http://www.linux-mag.com/id/381

Date: 1999

Keywords: video4linux, driver, radio, radio devices.

Description: The title says it all.

• Title: I/O Event Handling Under Linux

Author: Richard Gooch.

URL: https://web.mit.edu/~yandros/doc/io-events.html

Date: 1999

Keywords: IO, I/O, select(2), poll(2), FDs, aio_read(2), readiness event queues.

Description: From the Introduction: "I/O Event handling is about how your Operating System allows

you to manage a large number of open files (file descriptors in UNIX/POSIX, or FDs) in your application. You want the OS to notify you when FDs become active (have data ready to be read or are ready for writing). Ideally you want a mechanism that is scalable. This means a large number of inactive FDs cost very little in memory and CPU time to

manage".

 Title: (nearly) Complete Linux Loadable Kernel Modules. The definitive guide for hackers, virus coders and system administrators.

Author: pragmatic/THC.

URL: http://packetstormsecurity.org/docs/hack/LKM_HACKING.html

Date: 1999

Keywords: syscalls, intercept, hide, abuse, symbol table.

Description: Interesting paper on how to abuse the Linux kernel in order to intercept and modify

syscalls, make files/directories/processes invisible, become root, hijack ttys, write kernel

modules based virus... and solutions for admins to avoid all those abuses.

Notes: For 2.0.x kernels. Gives guidances to port it to 2.2.x kernels.

Name: Linux Virtual File System

Author: Peter J. Braam

URL: http://www.coda.cs.cmu.edu/doc/talks/linuxvfs/

Date: 1998

Keywords: slides, VFS, inode, superblock, dentry, dcache.

Description: Set of slides, presumably from a presentation on the Linux VFS layer. Covers version

2.1.x, with dentries and the deache.

• Title: The Venus kernel interface

Author: Peter J. Braam.

URL: http://www.coda.cs.cmu.edu/doc/html/kernel-venus-protocol.html

Date: 1998

Keywords: coda, filesystem, venus, cache manager.

Description: 'This document describes the communication between Venus and kernel level file system

code needed for the operation of the Coda filesystem. This version document is meant to describe the current interface (version 1.0) as well as improvements we envisage".

• Title: Design and Implementation of the Second Extended Filesystem

Author: Rémy Card, Theodore Ts'o, Stephen Tweedie. URL: https://web.mit.edu/tytso/www/linux/ext2intro.html

Date: 1998

Keywords: ext2, linux fs history, inode, directory, link, devices, VFS, physical structure,

performance, benchmarks, ext2fs library, ext2fs tools, e2fsck.

Description: Paper written by three of the top ext2 hackers. Covers Linux filesystems history, ext2

motivation, ext2 features, design, physical structure on disk, performance, benchmarks,

e2fsck's passes description... A must read!

Notes: This paper was first published in the Proceedings of the First Dutch International

Symposium on Linux, ISBN 90-367-0385-9.

• Title: The Linux RAID-1, 4, 5 Code

Author: Ingo Molnar, Gadi Oxman and Miguel de Icaza.

URL: http://www.linuxjournal.com/article.php?sid=2391

Date: 1997

Keywords: RAID, MD driver.

Description: Linux Journal Kernel Korner article.

Abstract: A description of the implementation of the RAID-1, RAID-4 and RAID-5

personalities of the MD device driver in the Linux kernel, providing users with high

performance and reliable, secondary-storage capability using software.

Title: Linux Kernel Hackers' Guide

Author: Michael K. Johnson.

URL: https://www.tldp.org/LDP/khg/HyperNews/get/khg.html

Date: 1997

Keywords: device drivers, files, VFS, kernel interface, character vs block devices, hardware

interrupts, scsi, DMA, access to user memory, memory allocation, timers.

Description: A guide designed to help you get up to speed on the concepts that are not intuitively

obvious, and to document the internal structures of Linux.

• Title: Dynamic Kernels: Modularized Device Drivers

Author: Alessandro Rubini.

URL: http://www.linuxjournal.com/article.php?sid=1219

Date: 1996

Keywords: device driver, module, loading/unloading modules, allocating resources.

Description: Linux Journal Kernel Korner article.

Abstract: This is the first of a series of four articles co-authored by Alessandro Rubini and

Georg Zezchwitz which present a practical approach to writing Linux device drivers as kernel loadable modules. This installment presents an introduction to the

topic, preparing the reader to understand next month's installment.

• Title: Dynamic Kernels: Discovery

Author: Alessandro Rubini.

URL: http://www.linuxjournal.com/article.php?sid=1220

Date: 1996

Keywords: character driver, init module, clean up module, autodetection, mayor number, minor

number, file operations, open(), close().

Description: Linux Journal Kernel Korner article.

Abstract: This article, the second of four, introduces part of the actual code to create custom

module implementing a character device driver. It describes the code for module

initialization and cleanup, as well as the open() and close() system calls.

• Title: The Devil's in the Details

Author: Georg v. Zezschwitz and Alessandro Rubini.
URL: http://www.linuxjournal.com/article.php?sid=1221

Date: 1996

Keywords: read(), write(), select(), ioctl(), blocking/non blocking mode, interrupt handler.

Description: Linux Journal Kernel Korner article.

Abstract: This article, the third of four on writing character device drivers, introduces

concepts of reading, writing, and using ioctl-calls.

• Title: Dissecting Interrupts and Browsing DMA

Author: Alessandro Rubini and Georg v. Zezschwitz.

URL: https://www.linuxjournal.com/article.php?sid=1222

Date: 1996

Keywords: interrupts, irqs, DMA, bottom halves, task queues.

Description: Linux Journal Kernel Korner article.

Abstract: This is the fourth in a series of articles about writing character device drivers as

loadable kernel modules. This month, we further investigate the field of interrupt handling. Though it is conceptually simple, practical limitations and constraints make this an "interesting" part of device driver writing, and several different facilities have been provided for different situations. We also investigate the

complex topic of DMA.

• Title: Device Drivers Concluded

Author: Georg v. Zezschwitz.

URL: https://www.linuxjournal.com/article.php?sid=1287

Date: 1996

Keywords: address spaces, pages, pagination, page management, demand loading, swapping,

memory protection, memory mapping, mmap, virtual memory areas (VMAs), vremap,

PCI.

Description:

Finally, the above turned out into a five articles series. This latest one's introduction reads: "This is the last of five articles about character device drivers. In this final section, Georg deals with memory mapping devices, beginning with an overall description of the Linux

memory management concepts".

• Title: Network Buffers And Memory Management

Author: Alan Cox.

URL: https://www.linuxjournal.com/article.php?sid=1312

Date:

sk buffs, network devices, protocol/link layer variables, network devices flags, transmit, **Keywords:**

receive, configuration, multicast.

Linux Journal Kernel Korner. **Description:**

Abstract: Writing a network device driver for Linux is fundamentally simple---most of the

complexity (other than talking to the hardware) involves managing network

packets in memory.

• Title: Analysis of the Ext2fs structure

Author: Louis-Dominique Dubeau.

URL: https://teaching.csse.uwa.edu.au/units/CITS2002/fs-ext2/

1994 Date:

Keywords: ext2, filesystem, ext2fs.

Description of ext2's blocks, directories, inodes, bitmaps, invariants... **Description:**

Published books

• Title: Linux Treiber entwickeln

JÃ1/4rgen Quade, Eva-Katharina Kunst **Author:**

Publisher: dpunkt.verlag Date: Oct 2015 (4th edition)

Pages: 688

ISBN: 978-3-86490-288-8

Note: German. The third edition from 2011 is much cheaper and still quite up-to-date.

• Title: Linux Kernel Networking: Implementation and Theory

Author: Rami Rosen Publisher: Apress

Date: December 22, 2013

Pages: 648

978-1430261964 **ISBN:**

• Title: Embedded Linux Primer: A practical Real-World Approach, 2nd Edition

Author: Christopher Hallinan

Publisher: Pearson

November, 2010 Date:

Pages: 656

ISBN: 978-0137017836

• Title: Linux Kernel Development, 3rd Edition

Author: Robert Love Publisher: Addison-Wesley Date: July, 2010

Pages: 440

ISBN: 978-0672329463

• Title: Essential Linux Device Drivers

Author: Sreekrishnan Venkateswaran

Published: Prentice Hall Date: April, 2008

Pages: 744

978-0132396554 **ISBN**:

• Title: Linux Device Drivers, 3rd Edition

Jonathan Corbet, Alessandro Rubini, and Greg Kroah-Hartman **Authors:**

Publisher: O'Reilly & Associates

Date: 2005 **Pages:** 636

ISBN: 0-596-00590-3

Notes: Further information in http://www.oreilly.com/catalog/linuxdrive3/ PDF format, URL:

https://lwn.net/Kernel/LDD3/

• Title: Linux Kernel Internals

Author: Michael Beck **Publisher:** Addison-Wesley

Date: 1997

ISBN: 0-201-33143-8 (second edition)

• Title: Programmation Linux 2.0 API systeme et fonctionnement du noyau

Author: Remy Card, Eric Dumas, Franck Mevel

Publisher:EyrollesDate:1997Pages:520

ISBN: 2-212-08932-5

Notes: French

• Title: The Design and Implementation of the 4.4 BSD UNIX Operating System

Author: Marshall Kirk McKusick, Keith Bostic, Michael J. Karels, John S. Quarterman

Publisher: Addison-Wesley

Date: 1996

ISBN: 0-201-54979-4

• Title: Unix internals — the new frontiers

Author:Uresh VahaliaPublisher:Prentice HallDate:1996Pages:600

ISBN: 0-13-101908-2

• Title: Programming for the real world - POSIX.4

Author: Bill O. Gallmeister

Publisher: O'Reilly & Associates, Inc

Date: 1995 **Pages:** 552

ISBN: I-56592-074-0

Notes: Though not being directly about Linux, Linux aims to be POSIX. Good reference.

 Title: UNIX Systems for Modern Architectures: Symmetric Multiprocessing and Caching for Kernel Programmers

Author: Curt Schimmel
Publisher: Addison Wesley
Date: June, 1994

Pages: 432

ISBN: 0-201-63338-8

• Title: The Design and Implementation of the 4.3 BSD UNIX Operating System

Author: Samuel J. Leffler, Marshall Kirk McKusick, Michael J Karels, John S. Quarterman

Publisher: Addison-Wesley

Date: 1989 (reprinted with corrections on October, 1990)

ISBN: 0-201-06196-1

• Title: The Design of the UNIX Operating System

Author: Maurice J. Bach
Publisher: Prentice Hall
Date: 1986
Pages: 471

ISBN: 0-13-201757-1

Miscellaneous

• Name: Cross-Referencing Linux

URL: https://elixir.bootlin.com/
Keywords: Browsing source code.

Description: Another web-based Linux kernel source code browser. Lots of cross references to

variables and functions. You can see where they are defined and where they are used.

• Name: Linux Weekly News

URL: https://lwn.net
Keywords: latest kernel news.

Description: The title says it all. There's a fixed kernel section summarizing developers' work, bug

fixes, new features and versions produced during the week. Published every Thursday.

• Name: The home page of Linux-MM

Author: The Linux-MM team URL: https://linux-mm.org/

Keywords: memory management, Linux-MM, mm patches, TODO, docs, mailing list.

Description: Site devoted to Linux Memory Management development. Memory related patches,

HOWTOs, links, mm developers... Don't miss it if you are interested in memory

management development!

• Name: Kernel Newbies IRC Channel and Website

URL: https://www.kernelnewbies.orgKeywords: IRC, newbies, channel, asking doubts.

Description: #kernelnewbies on irc.oftc.net. #kernelnewbies is an IRC network dedicated to the

'newbie' kernel hacker. The audience mostly consists of people who are learning about the kernel, working on kernel projects or professional kernel hackers that want to help less seasoned kernel people. #kernelnewbies is on the OFTC IRC Network. Try irc.oftc.net as your server and then /join #kernelnewbies. The kernelnewbies website also

hosts articles, documents, FAQs...

• Name: linux-kernel mailing list archives and search engines

URL: http://vger.kernel.org/vger-lists.html

URL: http://www.uwsg.indiana.edu/hypermail/linux/kernel/index.html

URL: http://groups.google.com/group/mlist.linux.kernel

Keywords: linux-kernel, archives, search.

Description: Some of the linux-kernel mailing list archivers. If you have a better/another one, please let

me know.

Document last updated on Tue 2016-Sep-20

This document is based on:

https://www.dit.upm.es/~jmseyas/linux/kernel/hackers-docs.html