# **Action Mailbox Basics**

This guide provides you with all you need to get started in receiving emails to your application.

After reading this guide, you will know:

- How to receive email within a Rails application.
- How to configure Action Mailbox.
- How to generate and route emails to a mailbox.
- How to test incoming emails.

### What is Action Mailbox?

Action Mailbox routes incoming emails to controller-like mailboxes for processing in Rails. It ships with ingresses for Mailgun, Mandrill, Postmark, and SendGrid. You can also handle inbound mails directly via the built-in Exim, Postfix, and Qmail ingresses.

The inbound emails are turned into InboundEmail records using Active Record and feature lifecycle tracking, storage of the original email on cloud storage via Active Storage, and responsible data handling with on-by-default incineration.

These inbound emails are routed asynchronously using Active Job to one or several dedicated mailboxes, which are capable of interacting directly with the rest of your domain model.

## Setup

Install migrations needed for InboundEmail and ensure Active Storage is set up:

```
$ bin/rails action_mailbox:install
$ bin/rails db:migrate
```

# **Configuration**

#### Exim

Tell Action Mailbox to accept emails from an SMTP relay:

```
# config/environments/production.rb
config.action_mailbox.ingress = :relay
```

Generate a strong password that Action Mailbox can use to authenticate requests to the relay ingress.

Use bin/rails credentials:edit to add the password to your application's encrypted credentials under action\_mailbox.ingress\_password , where Action Mailbox will automatically find it:

```
action_mailbox:
  ingress_password: ...
```

Alternatively, provide the password in the RAILS INBOUND EMAIL PASSWORD environment variable.

Configure Exim to pipe inbound emails to bin/rails action\_mailbox:ingress:exim , providing the URL of the relay ingress and the INGRESS\_PASSWORD you previously generated. If your application lived at https://example.com , the full command would look like this:

```
$ bin/rails action_mailbox:ingress:exim
URL=https://example.com/rails/action_mailbox/relay/inbound_emails
INGRESS_PASSWORD=...
```

### Mailgun

Give Action Mailbox your Mailgun Signing key (which you can find under Settings -> Security & Users -> API security in Mailgun), so it can authenticate requests to the Mailgun ingress.

Use bin/rails credentials:edit to add your Signing key to your application's encrypted credentials under action\_mailbox.mailgun\_signing\_key , where Action Mailbox will automatically find it:

```
action_mailbox:
  mailgun_signing_key: ...
```

Alternatively, provide your Signing key in the MAILGUN INGRESS SIGNING KEY environment variable.

Tell Action Mailbox to accept emails from Mailgun:

```
# config/environments/production.rb
config.action_mailbox.ingress = :mailgun
```

#### Mandrill

Give Action Mailbox your Mandrill API key, so it can authenticate requests to the Mandrill ingress.

Use bin/rails credentials:edit to add your API key to your application's encrypted credentials under action\_mailbox.mandrill\_api\_key , where Action Mailbox will automatically find it:

```
action_mailbox:
  mandrill_api_key: ...
```

Alternatively, provide your API key in the MANDRILL\_INGRESS\_API\_KEY environment variable.

Tell Action Mailbox to accept emails from Mandrill:

```
# config/environments/production.rb
config.action_mailbox.ingress = :mandrill
```

<u>Configure Mandrill</u> to route inbound emails to /rails/action\_mailbox/mandrill/inbound\_emails . If your application lived at https://example.com, you would specify the fully-qualified URL https://example.com/rails/action\_mailbox/mandrill/inbound\_emails .

#### **Postfix**

Tell Action Mailbox to accept emails from an SMTP relay:

```
# config/environments/production.rb
config.action_mailbox.ingress = :relay
```

Generate a strong password that Action Mailbox can use to authenticate requests to the relay ingress.

Use bin/rails credentials:edit to add the password to your application's encrypted credentials under action mailbox.ingress password, where Action Mailbox will automatically find it:

```
action_mailbox:
  ingress_password: ...
```

Alternatively, provide the password in the RAILS INBOUND EMAIL PASSWORD environment variable.

Configure Postfix to pipe inbound emails to bin/rails action\_mailbox:ingress:postfix , providing the URL of the Postfix ingress and the INGRESS\_PASSWORD you previously generated. If your application lived at https://example.com , the full command would look like this:

```
$ bin/rails action_mailbox:ingress:postfix
URL=https://example.com/rails/action_mailbox/relay/inbound_emails
INGRESS_PASSWORD=...
```

#### **Postmark**

Tell Action Mailbox to accept emails from Postmark:

```
# config/environments/production.rb
config.action_mailbox.ingress = :postmark
```

Generate a strong password that Action Mailbox can use to authenticate requests to the Postmark ingress.

Use bin/rails credentials:edit to add the password to your application's encrypted credentials under action\_mailbox.ingress\_password , where Action Mailbox will automatically find it:

```
action_mailbox:
  ingress_password: ...
```

Alternatively, provide the password in the RAILS INBOUND EMAIL PASSWORD environment variable.

Configure Postmark inbound webhook to forward inbound emails to

 $/ {\tt rails/action\_mailbox/postmark/inbound\_emails} \ \ {\tt with\ the\ username} \ \ {\tt actionmailbox\ and\ the}$ 

password you previously generated. If your application lived at <a href="https://example.com">https://example.com</a>, you would configure Postmark with the following fully-qualified URL:

NOTE: When configuring your Postmark inbound webhook, be sure to check the box labeled "Include raw email content in JSON payload". Action Mailbox needs the raw email content to work.

#### **Qmail**

Tell Action Mailbox to accept emails from an SMTP relay:

```
# config/environments/production.rb
config.action_mailbox.ingress = :relay
```

Generate a strong password that Action Mailbox can use to authenticate requests to the relay ingress.

Use bin/rails credentials:edit to add the password to your application's encrypted credentials under action mailbox.ingress password, where Action Mailbox will automatically find it:

```
action_mailbox:
  ingress_password: ...
```

Alternatively, provide the password in the RAILS INBOUND EMAIL PASSWORD environment variable.

Configure Qmail to pipe inbound emails to bin/rails action\_mailbox:ingress:qmail , providing the URL of the relay ingress and the INGRESS\_PASSWORD you previously generated. If your application lived at https://example.com , the full command would look like this:

```
$ bin/rails action_mailbox:ingress:qmail
URL=https://example.com/rails/action_mailbox/relay/inbound_emails
INGRESS_PASSWORD=...
```

#### SendGrid

Tell Action Mailbox to accept emails from SendGrid:

```
# config/environments/production.rb
config.action_mailbox.ingress = :sendgrid
```

Generate a strong password that Action Mailbox can use to authenticate requests to the SendGrid ingress.

Use bin/rails credentials:edit to add the password to your application's encrypted credentials under action mailbox.ingress password, where Action Mailbox will automatically find it:

```
action_mailbox:
  ingress_password: ...
```

Alternatively, provide the password in the RAILS INBOUND EMAIL PASSWORD environment variable.

### Configure SendGrid Inbound Parse to forward inbound emails to

/rails/action\_mailbox/sendgrid/inbound\_emails with the username actionmailbox and the password you previously generated. If your application lived at https://example.com, you would configure SendGrid with the following URL:

```
https://actionmailbox:PASSWORD@example.com/rails/action_mailbox/sendgrid/inbound_emails
```

NOTE: When configuring your SendGrid Inbound Parse webhook, be sure to check the box labeled "Post the raw, full MIME message." Action Mailbox needs the raw MIME message to work.

## **Examples**

Configure basic routing:

```
# app/mailboxes/application_mailbox.rb
class ApplicationMailbox < ActionMailbox::Base
  routing /^save@/i => :forwards
  routing /@replies\./i => :replies
end
```

#### Then set up a mailbox:

```
# Generate new mailbox
$ bin/rails generate mailbox forwards
```

```
# app/mailboxes/forwards mailbox.rb
class ForwardsMailbox < ApplicationMailbox</pre>
  # Callbacks specify prerequisites to processing
 before processing :require projects
 def process
    \ensuremath{\text{\#}} Record the forward on the one project, or...
    if forwarder.projects.one?
      record forward
    else
      # ...involve a second Action Mailer to ask which project to forward into.
      request_forwarding_project
    end
  end
  private
   def require_projects
      if forwarder.projects.none?
        # Use Action Mailers to bounce incoming emails back to sender - this halts
processing
       bounce with Forwards::BounceMailer.no projects(inbound email, forwarder:
forwarder)
```

```
end
end

def record_forward
    forwarder.forwards.create subject: mail.subject, content: mail.content
end

def request_forwarding_project
    Forwards::RoutingMailer.choose_project(inbound_email, forwarder:
forwarder).deliver_now
    end

def forwarder
    @forwarder
    @forwarder ||= User.find_by(email_address: mail.from)
end
end
```

### Incineration of InboundEmails

By default, an InboundEmail that has been successfully processed will be incinerated after 30 days. This ensures you're not holding on to people's data willy-nilly after they may have canceled their accounts or deleted their content. The intention is that after you've processed an email, you should have extracted all the data you needed and turned it into domain models and content on your side of the application. The InboundEmail simply stays in the system for the extra time to provide debugging and forensics options.

The actual incineration is done via the IncinerationJob that's scheduled to run after config.action\_mailbox.incinerate\_after time. This value is by default set to 30.days, but you can change it in your production.rb configuration. (Note that this far-future incineration scheduling relies on your job queue being able to hold jobs for that long.)

## **Working with Action Mailbox in development**

It's helpful to be able to test incoming emails in development without actually sending and receiving real emails. To accomplish this, there's a conductor controller mounted at

/rails/conductor/action\_mailbox/inbound\_emails , which gives you an index of all the InboundEmails in the system, their state of processing, and a form to create a new InboundEmail as well.

## **Testing mailboxes**

Example:

```
class ForwardsMailboxTest < ActionMailbox::TestCase
  test "directly recording a client forward for a forwarder and forwardee
corresponding to one project" do
  assert_difference -> { people(:david).buckets.first.recordings.count } do
  receive_inbound_email_from_mail \
    to: 'save@example.com',
    from: people(:david).email_address,
    subject: "Fwd: Status update?",
    body: <<~BODY</pre>
```

```
--- Begin forwarded message ---
From: Frank Holland <frank@microsoft.com>

What's the status?
BODY
end

recording = people(:david).buckets.first.recordings.last
assert_equal people(:david), recording.creator
assert_equal "Status update?", recording.forward.subject
assert_match "What's the status?", recording.forward.content.to_s
end
end
```

Please refer to the <u>ActionMailbox::TestHelper API</u> for further test helper methods.