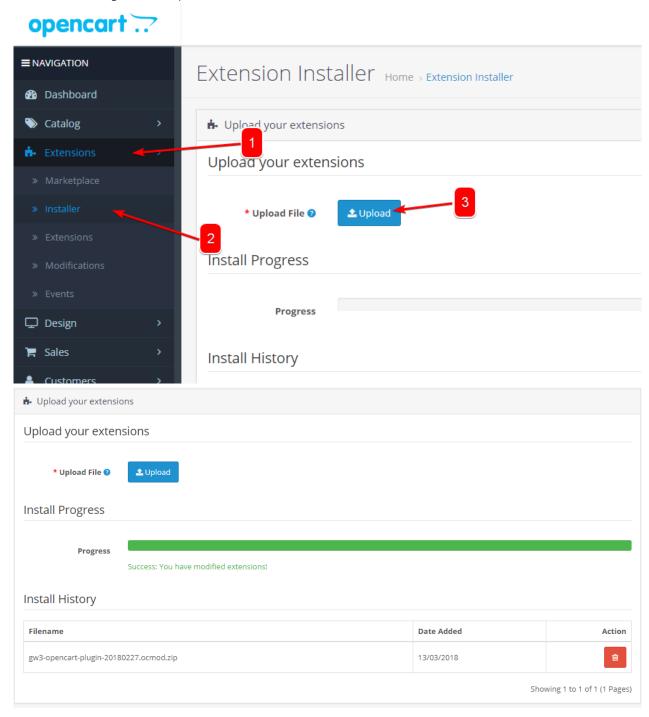
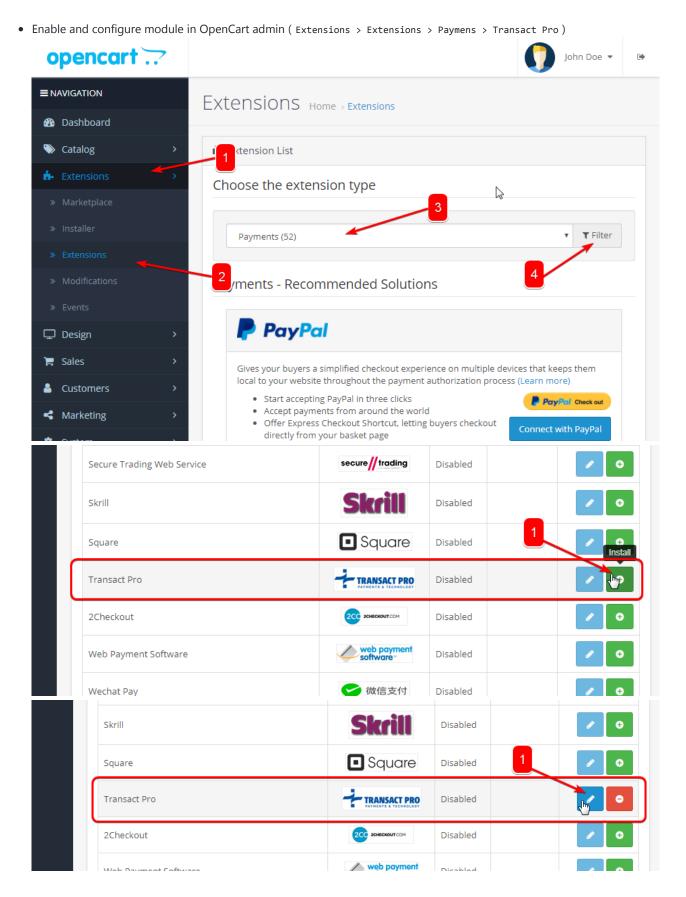
User Documentation

Installation

- Download latest module version from distributions
- Install module using standard OpenCart module installer (Extensions > Installer > Upload File)



Initial configuration



Setting tab

Settings

- Extension status: Enabled Enables or disables Transact Pro module
- Payment method name: Credit / Debit Card This will be shown in payment options list on Checkout page
- Callback URL: You can not change that, this information is needed for Transact Pro support team to properly configure your account

- Redirecr URL: You can not change that, this information is needed for Transact Pro support team to properly configure
 your account
- Gateway URL: Leave empty for sandbox mode (https://api.sandbox.transactpro.io/v3.0) or enter the information received from Transact Pro support team (usually it's https://api.transactpro.lv/v3.0)
- Account ID: Specify your numeric Account ID received from the Transact Pro support team, the specific Account ID is related the whay payments being processed
- Secret Key: Specify your Secret Key received from the Transact Pro support team
- Payment Method: Choose payment method you want to use (SMS is most common used) Supported methods are:
 - o SMS: Customer will charded imidiatelly, transaction can be reverted manually
 - o DMS: Funds will be reserved, merchant can charge them or cancel manually
 - o Credit: Funds will be transferred to merchant's credit card
 - o P2P: Funds will be transferred to merchant's credit card using P2P method
- Payment Infomation Capture: Choose Merchant Side (credit card details will be entered on Checkout page) or Payment
 gateway side (client will be redirected to payment gateway page to enter credit card details). Note: Payment Infomation
 Capture depends from Account ID, you need to set corresponded Account ID value for correct work. For example, you
 have following Account ID values:
 - o 100: CARD DETAILS COLLECTED ON GW SIDE_3D_V That means Security 3D transactions, customer will be redirected to payment gateway to enter credit card information, you need to set Payment Infomation Capture as Payment gateway side
 - o 101: CARD DETAILS COLLECTED ON GW SIDE_NON 3D_V That means non-3D transactions, customer will be redirected to payment gateway to enter credit card information, you need to set Payment Infomation Capture as Payment gateway side
 - 200: CARD DETAILS COLLECTED ON API_3D_V That means Security 3D transactions, customer will enter credit card information directly on Checkout page, you need to set Payment Infomation Capture as Payment gateway side
 - 201: CARD DETAILS COLLECTED ON API_NON3D_V That means non-3D transactions, customer will enter credit card information directly on Checkout page, you need to set Payment Infomation Capture as Payment gateway side
- Total, Geo Zone: Conditions when that payment method can be used
- Sort Order: The position of that payment method in the payments options list on Checkout page

Transaction Statuses

On this section you need to set relations between transaction statuses (left) and order statuses (right) for example:

• INIT: Pending

• SENT_TO_BANK: Pending

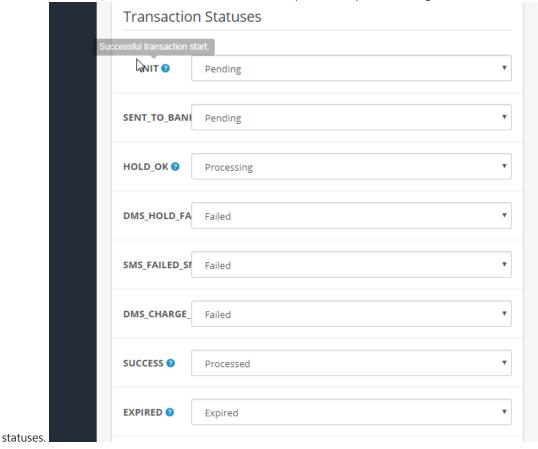
• HOLD_OK: Processing Or Complete

• DMS_HOLD_FAILED: Failed

• SMS_FAILED: Failed

• DMS_CHARGE_FAILED: Failed

SUCCESS: Processig or Complete and so on... Note: the particular OpenCart configuration can have diferrent order



Transactions tab

See Transaction handling section

CRON tab

CRON execution methods

- Method #1 CRON Task and Method #2 Remote CRON fields are using to provide the way how cron will run
- Setup confirmation: You need to check this before save module configuration

Admin notifications

• Send e-mail summary: Enabled - System will send the email to the given email (see Send task summary to this e-mail) after each cron task execution Send task summary to this e-mail: Admin email - The email address to receive cron task status emails

Recurring Payments tab

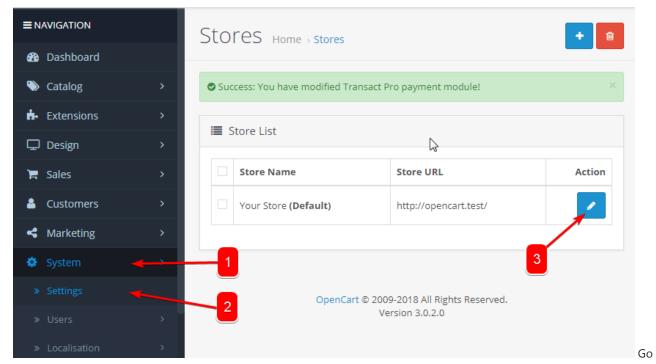
• Status of recurring payments: Enabled - Allow use this payment method for recurring products

Customer notifications

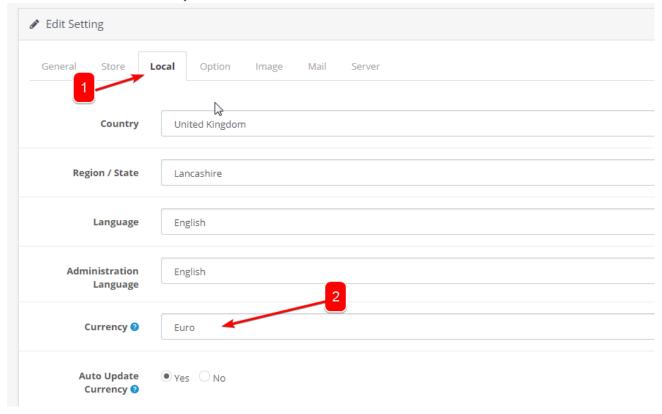
- Recurring Transaction Successful: Enabled Notify the customer when recurring transaction successfully executed
- Recurring Transaction Failed: Enabled Notify the customer when recurring transaction failed

Global settings

The Transact Pro gateway currently operates with Euro only! Please, configure your OpenCart instance to operate Euro by default (System > Settings > Your Store):



to Local tab and choose Currency: Euro

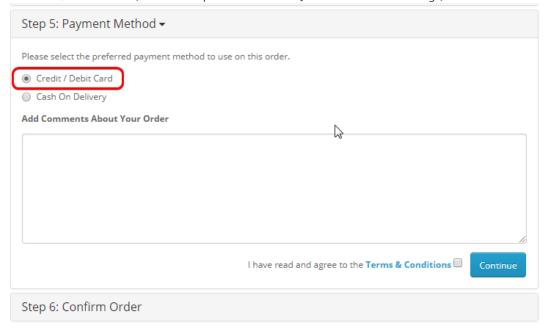


Transaction handling

Customer

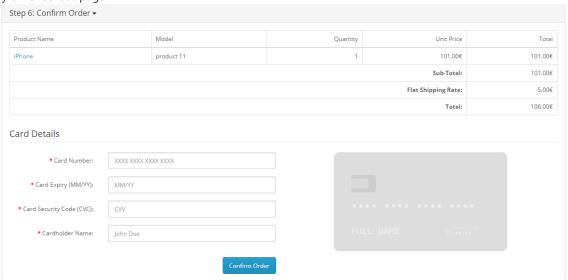
Executing transaction

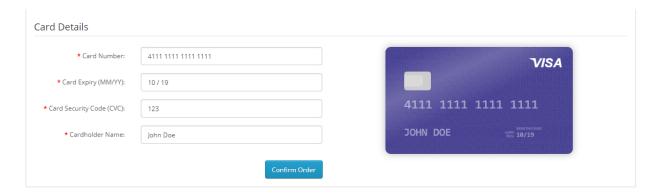
Select Credit / Debit Card (the name depends from the Payment method name settings)



Fill card details (depends from the Payment Infomation Capture settings)

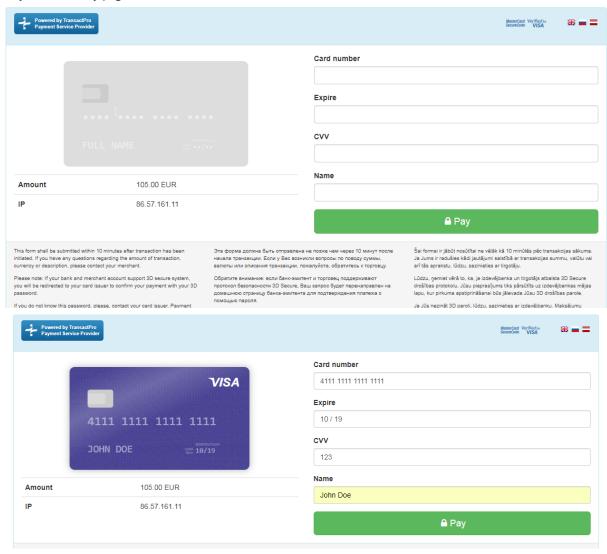
• directly on Checkout page:







• or Payment Gateway page:

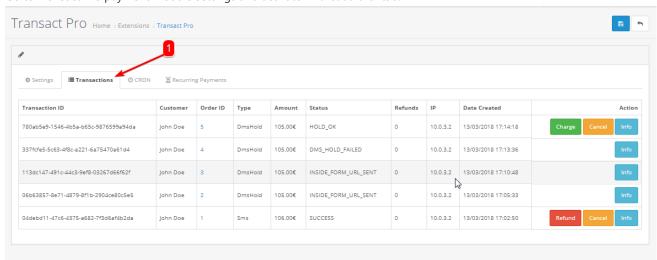


Check transaction status

Merchant

Transaction list

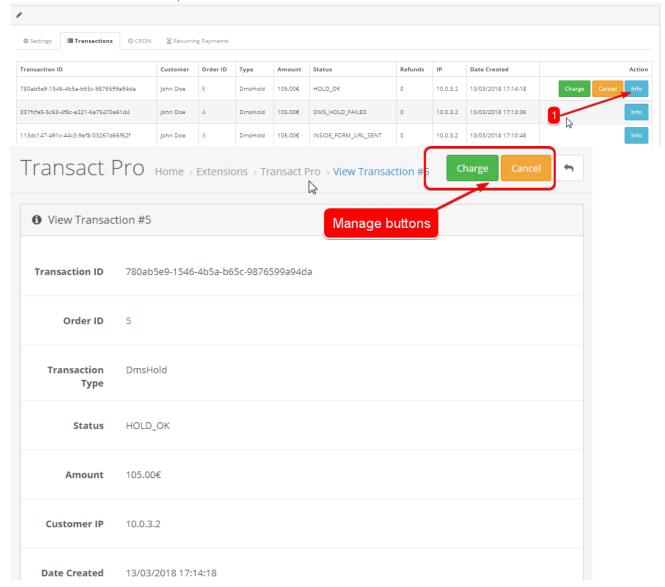
Go to Transact Pro payment module settings and activate Transactions tab:



Depends on transaction status and type, ypu can perform different operations

Transaction details

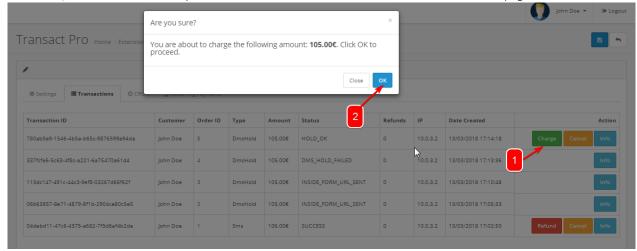
Click Info button for the corresponded transaction



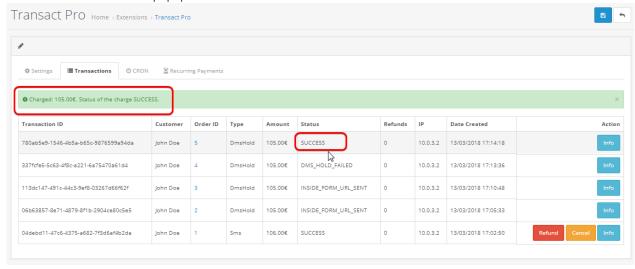
Charge transaction

Only DMS transaction with the status DMS_HOLD_OK can be charged

• Click charge button for the corresponded transaction (on transactions list or transaction details page)



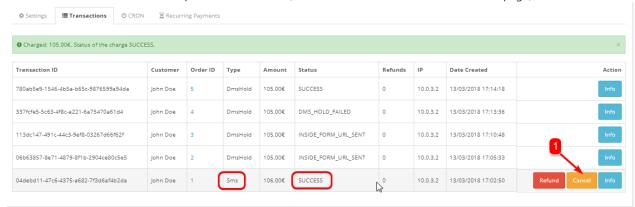
• Then click ox button in the popup

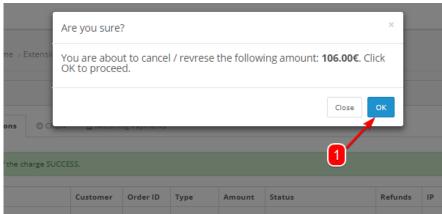


Cancel transaction

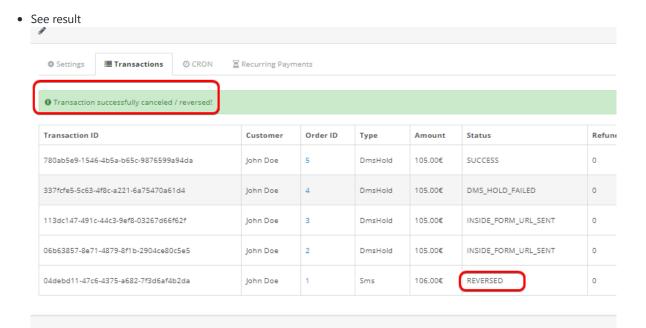
You can cancel SMS transaction with the status SUCCESS or DMS transaction with the status DMS_HOLD_OK

• Click cancel button for the corresponded transaction (on transactions list or transaction details page)





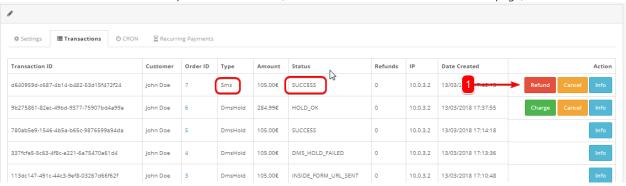
• Then click ок button in the popup



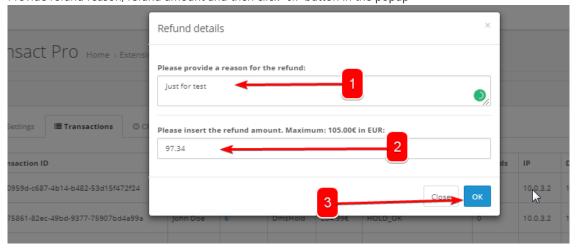
Refund transaction

Only SMS transaction with the status SUCCESS

• Click Refund button for the corresponded transaction (on transactions list or transaction details page)



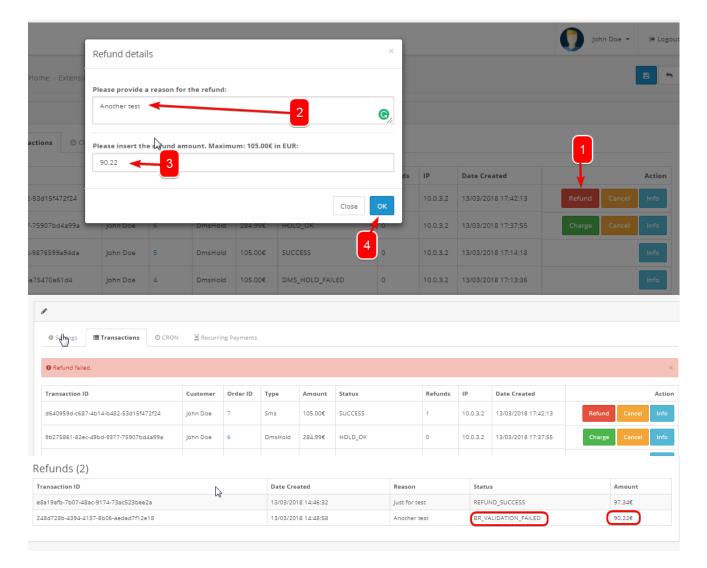
• Provide refund reason, refund amount and then click οκ button in the popup



• Refunds list shown on transaction details page

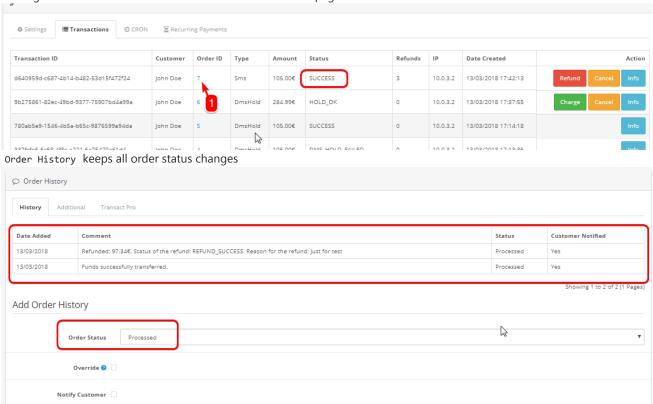


Note: Summary refunds amount can't be more than original transaction amount, otherwise payment gateway will reject the refund

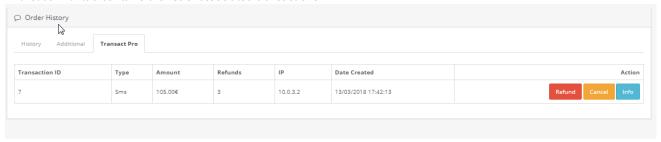


Orders

Order statuses are automatically adjusted corresponded to the transaction statuses You can see corresponded order by clicking on Order ID in transactions list or transaction details page:



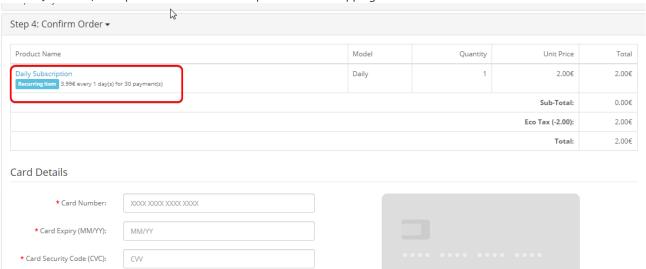
Transact Pro tab contains the list of associated transactions



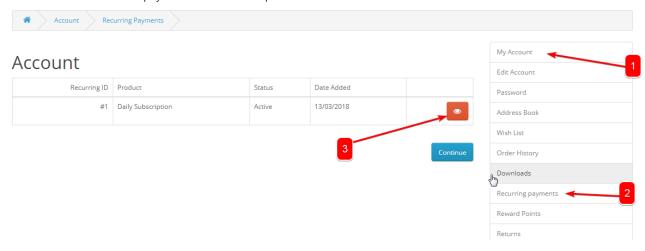
Recurrings

To use Recurrent payments you need make some configurations for OpenCart. Follow official guide

The Daily Subscription product was created and placed to the shopping cart:

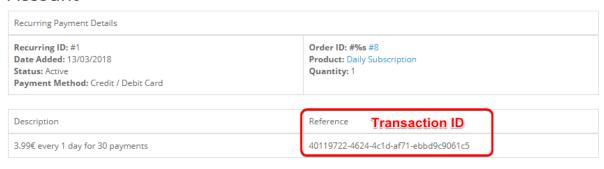


Customer can see recurrrent payments on the corresponded Profile area:

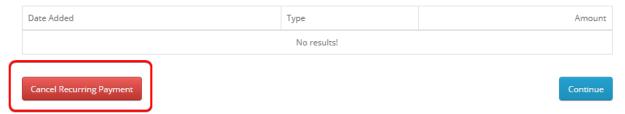


Recurring details:

Account



Transactions



Merchant can see recurring transactions in Transact Pro module configuration on Transactions tab:

