



ISDM (INDEPENDENT SKILL DEVELOPMENT MISSION)

AWS COMPUTE SERVICES

EC2 DEEP DIVE: AMIS, KEY PAIRS, AND SECURITY GROUPS

AMAZON EC2 (ELASTIC COMPUTE CLOUD) IS ONE OF THE MOST POWERFUL COMPUTING SERVICES OFFERED BY AWS, ENABLING BUSINESSES TO LAUNCH, CONFIGURE, AND MANAGE VIRTUAL SERVERS (INSTANCES) IN THE CLOUD. A DEEP UNDERSTANDING OF AMIS, KEY PAIRS, AND SECURITY GROUPS IS CRUCIAL FOR EFFECTIVELY DEPLOYING AND SECURING EC2 INSTANCES.

THIS STUDY MATERIAL PROVIDES AN IN-DEPTH EXPLANATION, EXAMPLES, EXERCISES, AND BEST PRACTICES FOR AMAZON MACHINE IMAGES (AMIS), KEY PAIRS, AND SECURITY GROUPS.

CHAPTER 1: AMAZON MACHINE IMAGES (AMIS) – THE FOUNDATION OF EC2 INSTANCES

WHAT IS AN AMI (AMAZON MACHINE IMAGE)?

AN AMAZON MACHINE IMAGE (AMI) IS A PRE-CONFIGURED TEMPLATE THAT CONTAINS EVERYTHING REQUIRED TO LAUNCH AN EC2 INSTANCE,

INCLUDING:

✓ **OPERATING SYSTEM (OS)** – LINUX, WINDOWS, OR CUSTOM OS VERSIONS.

✓ SOFTWARE PACKAGES - PRE-INSTALLED APPLICATIONS LIKE WEB SERVERS, DATABASES, AND SECURITY TOOLS.

✓ **CONFIGURATIONS & PERMISSIONS** — CUSTOMIZED SETTINGS AND PREDEFINED IAM ROLES.

Types of AMIs in AWS

AWS PROVIDES SEVERAL TYPES OF AMIS BASED ON CUSTOMIZATION AND OWNERSHIP:

1. AWS-PROVIDED AMIS

- Includes Amazon Linux, Ubuntu, Windows Server, and More.
- REGULARLY UPDATED BY AWS FOR SECURITY AND PERFORMANCE.

2. MARKETPLACE AMIS

- PRE-CONFIGURED AMIS FROM THIRD-PARTY VENDORS (E.G., RED HAT, SUSE, SQL SERVER).
- AVAILABLE FOR PAY-AS-YOU-GO LICENSING.

3. Custom AMIs

- USERS CAN CREATE THEIR OWN AMIS BY CUSTOMIZING AN EC2 INSTANCE AND SAVING IT AS AN AMI.
- USEFUL FOR STANDARDIZING DEPLOYMENTS ACROSS MULTIPLE INSTANCES.

EXAMPLE:

A COMPANY WANTS TO LAUNCH MULTIPLE EC2 INSTANCES WITH PREINSTALLED WEB SERVERS (APACHE, PHP, AND MYSQL). INSTEAD OF
CONFIGURING EACH INSTANCE MANUALLY, THEY CREATE A CUSTOM AMI
AND USE IT FOR FUTURE DEPLOYMENTS.

EXERCISE:

- 1. LAUNCH AN EC2 INSTANCE USING AN AWS-PROVIDED AMI (AMAZON LINUX 2023).
- 2. Create a **Custom AMI** from an existing EC₂ instance.

CHAPTER 2: EC2 KEY PAIRS – SECURE SSH ACCESS

WHAT IS AN EC2 KEY PAIR?

AWS USES KEY PAIRS (PUBLIC & PRIVATE KEYS) FOR SECURE AUTHENTICATION TO EC2 INSTANCES. INSTEAD OF USING PASSWORDS, EC2 INSTANCES USE SSH KEYS FOR ACCESS.

✓ PUBLIC KEY – STORED IN THE EC2 INSTANCE.
✓ PRIVATE KEY – DOWNLOADED AND STORED SECURELY ON THE USER'S SYSTEM.

CREATING AND USING KEY PAIRS

- 1. CREATE AN EC2 KEY PAIR
 - OPEN AWS MANAGEMENT CONSOLE → NAVIGATE TO EC2.
 - 2. CLICK "KEY PAIRS" → "CREATE KEY PAIR".
 - 3. ENTER A KEY PAIR NAME (MY-KEY-PAIR).
 - 4. CHOOSE **RSA** (DEFAULT) OR **ED25519** (MORE SECURE).
 - 5. CLICK "CREATE KEY PAIR" AND DOWNLOAD THE .PEM FILE.

2. USE KEY PAIR TO CONNECT TO EC2 INSTANCE

FOR LINUX/MACOS: OPEN TERMINAL AND USE SSH:

SSH -I MY-KEY-PAIR.PEM EC2-USER@YOUR-EC2-PUBLIC-IP

FOR **WINDOWS**: USE **PUTTY** (CONVERT .PEM TO .PPK FORMAT USING PUTTYGEN).

BEST PRACTICES FOR KEY PAIRS

- ✓ STORE THE **PRIVATE KEY** SECURELY; DO NOT SHARE IT.
- ✓ Use **different key pairs for different environments** (DeV, staging, PRODUCTION).
- ✓ ROTATE KEY PAIRS PERIODICALLY FOR ENHANCED SECURITY.

EXAMPLE:

A DEVELOPER CREATES AN EC2 INSTANCE AND DOWNLOADS A KEY PAIR.

THEY USE THE PRIVATE KEY TO SSH INTO THE INSTANCE SECURELY, WITHOUT USING A PASSWORD.

EXERCISE:

- 1. CREATE AN EC2 KEY PAIR AND LAUNCH AN EC2 INSTANCE USING IT.
- 2. CONNECT TO THE EC2 INSTANCE VIA SSH USING THE KEY PAIR.

CHAPTER 3: EC2 SECURITY GROUPS – FIREWALL RULES FOR INSTANCES
WHAT IS A SECURITY GROUP?

A SECURITY GROUP IS AN AWS FIREWALL THAT CONTROLS INBOUND AND OUTBOUND TRAFFIC TO EC₂ INSTANCES. IT ACTS AS A VIRTUAL FIREWALL AND DETERMINES:

✓ WHO CAN CONNECT TO THE INSTANCE.

✓ WHICH PORTS AND PROTOCOLS ARE ALLOWED.

SECURITY GROUP RULES

SECURITY GROUPS CONSIST OF INBOUND AND OUTBOUND RULES:

- INBOUND RULES DEFINE WHAT TYPE OF TRAFFIC IS ALLOWED INTO THE INSTANCE (E.G., SSH, HTTP).
- OUTBOUND RULES DEFINE WHAT TYPE OF TRAFFIC THE INSTANCE CAN SEND OUT (BY DEFAULT, ALL TRAFFIC IS ALLOWED).

CONFIGURING SECURITY GROUP RULES

- 1. **DEFAULT SECURITY GROUP** (RESTRICTIVE BY DEFAULT)
 - BLOCKS ALL INBOUND TRAFFIC.
 - ALLOWS ALL OUTBOUND TRAFFIC.
- 2. COMMON SECURITY GROUP CONFIGURATIONS:

RULE NAME PROTOCOL PORT RANGE SOURCE

SSH	TCP	22	MYIP
HTTP	ТСР	80	o.o.o.o/o (ALL)
HTTPS	TCP	443	o.o.o.o/o (ALL)
RDP	TCP	3389	MYIP

EXAMPLE:

A BUSINESS HOSTS A PUBLIC WEBSITE ON EC2. THEIR SECURITY GROUP:

- ✓ ALLOWS HTTP (80) AND HTTPS (443) FROM ANYWHERE.
- ✓ ALLOWS **SSH** (22) ONLY FROM THE ADMINISTRATOR'S IP.
- ✓ BLOCKS ALL OTHER TRAFFIC.

EXERCISE:

1. **CREATE A SECURITY GROUP** THAT ALLOWS SSH (22) ONLY FROM YOUR IP.

2. **Modify an existing Security Group** to allow HTTP and HTTPS traffic.

CHAPTER 4: BEST PRACTICES FOR AMIS, KEY PAIRS, AND SECURITY GROUPS

1. AMI BEST PRACTICES

- ✓ USE AWS-PROVIDED AMIS FOR UP-TO-DATE, SECURE OS IMAGES.
- ✓ CREATE CUSTOM AMIS FOR FREQUENTLY USED APPLICATION SETUPS.
- ✓ **ENABLE AMI ENCRYPTION** FOR SENSITIVE DATA STORAGE.

2. KEY PAIR BEST PRACTICES

- ✓ **NEVER SHARE PRIVATE KEYS** OR STORE THEM IN PUBLICLY ACCESSIBLE LOCATIONS.
- ✓ USE DIFFERENT KEY PAIRS FOR DIFFERENT ENVIRONMENTS.
- ✓ ROTATE KEYS PERIODICALLY AND CREATE NEW ONES IF COMPROMISED.

3. SECURITY GROUP BEST PRACTICES

- ✓ LIMIT SSH/RDP ACCESS TO SPECIFIC IPS (MY IP INSTEAD OF 0.0.0.0/0).
- ✓ USE SEPARATE SECURITY GROUPS FOR DIFFERENT APPLICATION TIERS.
- ✓ **RESTRICT OUTBOUND TRAFFIC** WHERE POSSIBLE FOR BETTER SECURITY.

EXAMPLE:

- A COMPANY DEPLOYING A **MULTI-TIER WEB APPLICATION** CONFIGURES:
- ✓ WEB SERVER SECURITY GROUP → ALLOWS HTTP & HTTPS BUT BLOCKS
- \checkmark Database Server Security Group \rightarrow Allows connections only from the web server.
- ✓ **ADMIN SECURITY GROUP** → ALLOWS SSH FROM ADMIN'S IP ONLY.

CONCLUSION: MASTERING EC2 AMIS, KEY PAIRS, AND SECURITY GROUPS

BY UNDERSTANDING AMIS, KEY PAIRS, AND SECURITY GROUPS, YOU CAN:

- EFFICIENTLY DEPLOY AND CONFIGURE EC2 INSTANCES.
- Ensure secure authentication with Key Pairs.
- **✓** Manage instance access using Security Groups.

FINAL EXERCISE:

- 1. LAUNCH AN EC2 INSTANCE WITH A CUSTOM AMI AND A NEW KEY
 PAIR.
- 2. **CONFIGURE A SECURITY GROUP** THAT ONLY ALLOWS SSH AND HTTP ACCESS.
- 3. **TEST YOUR SETUP** BY CONNECTING TO THE INSTANCE AND ACCESSING A WEB SERVER.

ELASTIC LOAD BALANCER (ELB) & AUTO SCALING IN AWS

IN CLOUD COMPUTING, ENSURING HIGH AVAILABILITY, FAULT TOLERANCE, AND SCALABILITY IS ESSENTIAL FOR APPLICATIONS. AWS PROVIDES ELASTIC LOAD BALANCER (ELB) AND AUTO SCALING TO HELP APPLICATIONS HANDLE TRAFFIC EFFICIENTLY, PREVENT DOWNTIME, AND OPTIMIZE COSTS.

THIS STUDY MATERIAL PROVIDES AN IN-DEPTH UNDERSTANDING OF **ELB AND AUTO SCALING**, COVERING **TYPES**, **BENEFITS**, **BEST PRACTICES**, **AND REAL-WORLD USE CASES**.

CHAPTER 1: ELASTIC LOAD BALANCER (ELB) – DISTRIBUTING TRAFFIC EFFICIENTLY

WHAT IS AN ELASTIC LOAD BALANCER (ELB)?

AN ELASTIC LOAD BALANCER (ELB) IS A MANAGED AWS SERVICE THAT AUTOMATICALLY DISTRIBUTES INCOMING TRAFFIC ACROSS MULTIPLE EC2 INSTANCES, ENSURING THAT NO SINGLE SERVER IS OVERWHELMED.

KEY FEATURES OF ELB:

✓ HIGH AVAILABILITY — ENSURES APPLICATION UPTIME BY ROUTING TRAFFIC TO HEALTHY INSTANCES.

✓ SCALABILITY – WORKS WITH AUTO SCALING TO ADJUST RESOURCES DYNAMICALLY.

✓ SECURITY – SUPPORTS SSL/TLS ENCRYPTION, DDOS PROTECTION, AND AWS SHIELD.

✓ **HEALTH CHECKS** — MONITORS INSTANCES AND REMOVES UNHEALTHY ONES FROM ROTATION.

Types of AWS Elastic Load Balancers

AWS PROVIDES **FOUR TYPES OF ELBS**, EACH DESIGNED FOR DIFFERENT USE CASES:

LOAD BALANCER TYPE USE CASE

APPLICATION LOAD ROUTES TRAFFIC BASED ON HTTP/HTTPS

BALANCER (ALB) (LAYER 7)

NETWORK LOAD HANDLES HIGH-PERFORMANCE, TCP/UDP

BALANCER (NLB) TRAFFIC (LAYER 4)

GATEWAY LOAD USED FOR THIRD-PARTY SECURITY

BALANCER (GWLB) APPLIANCES (FIREWALLS, PROXIES)

CLASSIC LOAD BALANCER LEGACY LOAD BALANCER, NOT

(CLB) RECOMMENDED FOR NEW DEPLOYMENTS

- 1. APPLICATION LOAD BALANCER (ALB) LAYER 7 ROUTING
 - BEST FOR WEB APPLICATIONS THAT NEED INTELLIGENT ROUTING.
 - SUPPORTS HOST-BASED AND PATH-BASED ROUTING (E.G., ROUTE /IMAGES TO ONE SERVER AND /VIDEOS TO ANOTHER).
- 2. NETWORK LOAD BALANCER (NLB) LAYER 4 PERFORMANCE
 - BEST FOR HIGH-PERFORMANCE, LOW-LATENCY APPLICATIONS.
 - SUPPORTS MILLIONS OF REQUESTS PER SECOND.
- 3. CLASSIC LOAD BALANCER (CLB) LEGACY SOLUTION
 - SUPPORTS BASIC LAYER 4 AND LAYER 7 ROUTING.
 - Recommended only for older applications.

EXAMPLE:

A GLOBAL E-COMMERCE WEBSITE USES APPLICATION LOAD BALANCER (ALB) TO DISTRIBUTE TRAFFIC AMONG BACKEND WEB SERVERS, ENSURING SEAMLESS USER EXPERIENCE.

EXERCISE:

- 1. CREATE AN APPLICATION LOAD BALANCER IN AWS.
- 2. ATTACH IT TO AN **EC2 AUTO SCALING GROUP** TO DISTRIBUTE TRAFFIC DYNAMICALLY.

CHAPTER 2: AUTO SCALING – DYNAMIC RESOURCE MANAGEMENT
WHAT IS AUTO SCALING?

AWS AUTO SCALING IS A FEATURE THAT AUTOMATICALLY ADJUSTS THE NUMBER OF EC2 INSTANCES BASED ON DEMAND. IT ENSURES OPTIMAL PERFORMANCE AND COST-EFFICIENCY BY ADDING OR REMOVING INSTANCES AS NEEDED.

KEY FEATURES OF AUTO SCALING:

- ✓ IMPROVES PERFORMANCE AUTOMATICALLY INCREASES CAPACITY

 DURING PEAK LOADS.
- ✓ OPTIMIZES COST REDUCES INSTANCES WHEN DEMAND IS LOW, SAVING MONEY.
- ✓ FAULT TOLERANCE REPLACES FAILED INSTANCES TO MAINTAIN UPTIME.
- ✓ FULLY MANAGED INTEGRATES WITH ELB FOR SEAMLESS TRAFFIC DISTRIBUTION.

AUTO SCALING COMPONENTS

COMPONENT	DESCRIPTION
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DEFINES INSTANCE TYPE, AMI, KEY PAIR, AND

USER DATA

AUTO SCALING GROUP

(ASG)

GROUP OF INSTANCES MANAGED TOGETHER

SCALING POLICIES RULES FOR ADDING OR REMOVING INSTANCES

HEALTH CHECKS

DETERMINES IF INSTANCES SHOULD BE

REPLACED

Types of Scaling Policies in Auto Scaling

- 1. DYNAMIC SCALING ADJUSTS CAPACITY AUTOMATICALLY BASED ON DEMAND.
- 2. SCHEDULED SCALING ADDS/REMOVES INSTANCES AT FIXED TIMES.
- 3. **Predictive Scaling Uses Machine Learning** to forecast demand.

EXAMPLE:

A NEWS WEBSITE EXPERIENCES HIGH TRAFFIC DURING BREAKING NEWS EVENTS. AUTO SCALING AUTOMATICALLY ADDS EC2 INSTANCES TO HANDLE TRAFFIC SPIKES AND REMOVES THEM WHEN TRAFFIC DECREASES.

EXERCISE:

- 1. CREATE AN AUTO SCALING GROUP WITH A MINIMUM OF 2 INSTANCES.
- 2. SET A **SCALING POLICY** TO ADD AN INSTANCE IF CPU USAGE EXCEEDS **70%**.

CHAPTER 3: SETTING UP ELB AND AUTO SCALING

STEP 1: CREATE AN APPLICATION LOAD BALANCER (ALB)

- 1. Go to AWS Console \rightarrow EC2 \rightarrow Load Balancers.
- 2. CLICK "CREATE LOAD BALANCER" → SELECT APPLICATION LOAD BALANCER.
- 3. NAME THE ALB (E.G., MY-APP-LOAD-BALANCER).
- 4. CHOOSE "INTERNET-FACING" FOR PUBLIC ACCESS.
- 5. SELECT SUBNETS ACROSS MULTIPLE AVAILABILITY ZONES.
- 6. Configure **Listener Settings** (e.g., HTTP/HTTPS).
- 7. CREATE A TARGET GROUP AND REGISTER EC2 INSTANCES.
- 8. CLICK "CREATE LOAD BALANCER".

STEP 2: CREATE AN AUTO SCALING GROUP

- 1. GO TO AUTO SCALING GROUPS IN AWS EC2.
- 2. CLICK "CREATE AUTO SCALING GROUP".
- 3. SELECT AN EXISTING LAUNCH TEMPLATE OR CREATE A NEW ONE.
- 4. CHOOSE MINIMUM, MAXIMUM, AND DESIRED CAPACITY (E.G., MIN: 2, MAX: 5).
- 5. ATTACH THE ALB TARGET GROUP FOR TRAFFIC DISTRIBUTION.
- 6. SET A SCALING POLICY (E.G., ADD INSTANCE WHEN CPU > 70%).
- 7. CLICK "CREATE AUTO SCALING GROUP".

CHAPTER 4: ELB & AUTO SCALING BEST PRACTICES

1. BEST PRACTICES FOR ELASTIC LOAD BALANCING

- ✓ USE MULTIPLE AVAILABILITY ZONES (AZS) FOR HIGH AVAILABILITY.
- ✓ **ENABLE HTTPS FOR SECURITY** AND TERMINATE SSL/TLS AT THE ELB.
- ✓ USE PATH-BASED ROUTING IN ALB FOR MICROSERVICES ARCHITECTURES.

2. BEST PRACTICES FOR AUTO SCALING

- ✓ MONITOR CPU & MEMORY USAGE TO ADJUST SCALING POLICIES.
- ✓ USE PREDICTIVE SCALING FOR SEASONAL WORKLOADS.
- ✓ **ENABLE HEALTH CHECKS** TO REPLACE FAILING INSTANCES.

EXAMPLE:

A SOCIAL MEDIA PLATFORM EXPERIENCES HIGH USAGE SPIKES. BY USING ALB + AUTO SCALING, THE APP CAN HANDLE MILLIONS OF USERS DYNAMICALLY WITHOUT DOWNTIME.

EXERCISE:

- 1. CONFIGURE AN **AUTO SCALING GROUP** WITH A **SCALING POLICY** TO ADJUST INSTANCE **COUNT DYNAMICALLY**.
- 2. SET UP **HEALTH CHECKS** TO REPLACE FAILED INSTANCES.

CHAPTER 5: CASE STUDY – NETFLIX'S USE OF ELB & AUTO SCALING PROBLEM:

NETFLIX REQUIRED HIGH AVAILABILITY AND SCALABILITY TO HANDLE MILLIONS OF CONCURRENT USERS WORLDWIDE.

SOLUTION:

- APPLICATION LOAD BALANCERS (ALB) DISTRIBUTE VIDEO STREAMING TRAFFIC.
- AUTO SCALING DYNAMICALLY ADDS EC2 INSTANCES WHEN TRAFFIC SPIKES.

 CLOUDWATCH MONITORS SERVER LOAD AND ADJUSTS SCALING POLICIES.

OUTCOME:

- √ 99.99% UPTIME FOR VIDEO STREAMING SERVICES.
- ✓ **AUTOMATIC SCALING SAVED INFRASTRUCTURE COSTS** BY SHUTTING DOWN UNUSED INSTANCES.
- ✓ **SEAMLESS USER EXPERIENCE** EVEN DURING PEAK STREAMING HOURS.

CONCLUSION: MASTERING ELB & AUTO SCALING

BY IMPLEMENTING **ELASTIC LOAD BALANCER AND AUTO SCALING,**BUSINESSES

CAN:

- ENSURE HIGH AVAILABILITY AND FAULT TOLERANCE.
- HANDLE TRAFFIC SPIKES EFFICIENTLY.
- REDUCE CLOUD COSTS WITH OPTIMIZED SCALING.

FINAL EXERCISE:

- 1. DEPLOY A HIGHLY AVAILABLE WEB APPLICATION USING ALB AND AUTO SCALING.
- 2. SET UP AN AUTO SCALING POLICY TO ADD AN INSTANCE WHEN CPU USAGE EXCEEDS 75%.
- 3. WRITE A REPORT ON HOW NETFLIX BENEFITS FROM AUTO SCALING.

AWS LAMBDA & SERVERLESS COMPUTING

AWS LAMBDA IS A SERVERLESS COMPUTING SERVICE THAT ALLOWS DEVELOPERS TO RUN CODE WITHOUT PROVISIONING OR MANAGING SERVERS. IT IS AN INTEGRAL PART OF SERVERLESS COMPUTING, ENABLING EVENT-DRIVEN APPLICATIONS, COST SAVINGS, AND SCALABILITY.

THIS STUDY MATERIAL PROVIDES AN IN-DEPTH UNDERSTANDING OF AWS

LAMBDA AND SERVERLESS COMPUTING, COVERING CONCEPTS,

ARCHITECTURE, BENEFITS, USE CASES, BEST PRACTICES, EXAMPLES, AND

EXERCISES.

CHAPTER 1: INTRODUCTION TO AWS LAMBDA

WHAT IS AWS LAMBDA?

AWS LAMBDA IS A SERVERLESS COMPUTING SERVICE THAT EXECUTES CODE IN RESPONSE TO EVENTS. INSTEAD OF MANAGING SERVERS, USERS UPLOAD THEIR FUNCTION CODE, AND AWS LAMBDA HANDLES EXECUTION, SCALING, AND AVAILABILITY AUTOMATICALLY.

KEY FEATURES OF AWS LAMBDA

✓ SERVERLESS EXECUTION - NO NEED TO MANAGE SERVERS OR INFRASTRUCTURE.

✓ EVENT-DRIVEN — FUNCTIONS ARE TRIGGERED BY AWS EVENTS, API

CALLS, OR SCHEDULED TASKS.

✓ SCALABILITY – AUTOMATICALLY SCALES FROM ZERO TO THOUSANDS OF CONCURRENT EXECUTIONS.

✓ PAY-AS-YOU-GO PRICING — CHARGES APPLY ONLY FOR THE EXECUTION TIME (IN MILLISECONDS).

✓ SUPPORTS MULTIPLE PROGRAMMING LANGUAGES — PYTHON, NODE.JS, JAVA, GO, C#, AND RUBY.

HOW AWS LAMBDA WORKS

- 1. **TRIGGER:** AN EVENT (S₃ UPLOAD, API GATEWAY REQUEST, DYNAMODB CHANGE, ETC.) INVOKES THE FUNCTION.
- 2. **EXECUTION:** AWS LAMBDA AUTOMATICALLY PROVISIONS COMPUTE RESOURCES.
- 3. **RESPONSE:** THE FUNCTION EXECUTES THE LOGIC AND RETURNS THE RESULT.
- 4. AUTO-SCALING: AWS MANAGES SCALING BASED ON REQUEST LOAD.

EXAMPLE:

A WEB APPLICATION TRIGGERS AWS LAMBDA WHEN A USER UPLOADS AN IMAGE TO S3, AND LAMBDA AUTOMATICALLY RESIZES THE IMAGE FOR DISPLAY.

EXERCISE:

- 1. CREATE AN AWS LAMBDA FUNCTION THAT PRINTS "HELLO, AWS LAMBDA!".
- 2. TEST THE FUNCTION USING AWS CONSOLE OR CLI.

CHAPTER 2: SERVERLESS COMPUTING – THE FUTURE OF CLOUD APPLICATIONS

WHAT IS SERVERLESS COMPUTING?

SERVERLESS COMPUTING IS A **CLOUD-NATIVE EXECUTION MODEL** WHERE **CLOUD PROVIDERS MANAGE THE INFRASTRUCTURE,** ALLOWING DEVELOPERS TO FOCUS ON **WRITING AND DEPLOYING CODE**.

BENEFITS OF SERVERIESS COMPUTING

✓ NO SERVER MANAGEMENT — AWS HANDLES INFRASTRUCTURE PROVISIONING.

✓ Scales Automatically – Resources adjust dynamically based on demand.

✓ **REDUCED COSTS** – PAY ONLY FOR EXECUTION TIME, REDUCING IDLE RESOURCE COSTS.

✓ IMPROVED PERFORMANCE — FAST EXECUTION WITH LOW-LATENCY REQUEST HANDLING.

AWS SERVICES USED IN SERVERLESS ARCHITECTURES

- AWS LAMBDA FUNCTION EXECUTION.
- AMAZON API GATEWAY EXPOSES APIS TO TRIGGER LAMBDA FUNCTIONS.
- AMAZON S₃ STORES STATIC FILES (IMAGES, VIDEOS, BACKUPS).
- AMAZON DYNAMODB SERVERLESS NOSQL DATABASE.
- AWS STEP FUNCTIONS ORCHESTRATES WORKFLOWS FOR COMPLEX TASKS.

EXAMPLE:

A SERVERLESS CHATBOT USES AWS LAMBDA, DYNAMODB, AND API
GATEWAY TO RESPOND TO USER MESSAGES WITHOUT MANAGING ANY
SERVERS.

EXERCISE:

- 1. RESEARCH HOW **NETFLIX AND AIRBNB** USE SERVERLESS COMPUTING.
- 2. IDENTIFY THREE **REAL-WORLD APPLICATIONS** FOR SERVERLESS COMPUTING.

CHAPTER 3: DEPLOYING AN AWS LAMBDA FUNCTION

STEP 1: CREATE A LAMBDA FUNCTION IN AWS CONSOLE

- OPEN AWS MANAGEMENT CONSOLE → NAVIGATE TO AWS LAMBDA.
- 2. CLICK "CREATE FUNCTION".
- 3. CHOOSE "AUTHOR FROM SCRATCH".
- 4. Enter Function Name: MyFirstLambdaFunction.
- 5. SELECT **RUNTIME:** PYTHON 3.9 (OR ANY PREFERRED LANGUAGE).
- 6. CLICK "CREATE FUNCTION".

STEP 2: WRITE AND DEPLOY CODE

- 1. In the **Function Code** editor, replace the default code with:
- DEF LAMBDA_HANDLER(EVENT, CONTEXT):
- 3. RETURN "HELLO FROM AWS LAMBDA!"
- 4. CLICK "DEPLOY" TO SAVE CHANGES.

STEP 3: TEST THE LAMBDA FUNCTION

- 1. CLICK "TEST" → CREATE NEW TEST EVENT.
- 2. SET EVENT NAME AS TESTEVENT1.
- 3. CLICK "INVOKE", AND VERIFY THE RESPONSE.

CHAPTER 4: INTEGRATING AWS LAMBDA WITH OTHER AWS SERVICES

- 1. AWS LAMBDA WITH API GATEWAY (CREATING REST APIS)
 - API GATEWAY TRIGGERS LAMBDA FUNCTIONS WHEN AN HTTP REQUEST IS RECEIVED.
 - Used for RESTful API Development and microservices.

2. AWS LAMBDA WITH AMAZON S3 (EVENT-DRIVEN PROCESSING)

- LAMBDA EXECUTES AUTOMATICALLY WHEN AN **OBJECT IS UPLOADED** TO **S**3.
- USED FOR IMAGE PROCESSING, VIDEO ENCODING, AND BACKUP AUTOMATION.

3. AWS LAMBDA WITH DYNAMODB (SERVERLESS DATABASES)

- LAMBDA TRIGGERS ON DYNAMODB TABLE UPDATES.
- USED FOR REAL-TIME ANALYTICS, FRAUD DETECTION, AND LOG MONITORING.

EXAMPLE:

AN E-COMMERCE PLATFORM USES LAMBDA + API GATEWAY TO PROCESS CUSTOMER ORDERS IN A SERVERLESS ENVIRONMENT.

EXERCISE:

- 1. CREATE AN AWS LAMBDA FUNCTION THAT RUNS WHENEVER AN S3 FILE IS UPLOADED.
- 2. CONFIGURE AN API GATEWAY TO INVOKE A LAMBDA FUNCTION USING AN HTTP REQUEST.

CHAPTER 5: BEST PRACTICES FOR AWS LAMBDA

- ✓ OPTIMIZE FUNCTION EXECUTION TIME REDUCE PROCESSING LOGIC TO MINIMIZE

 LATENCY.
- ✓ USE ENVIRONMENT VARIABLES STORE CONFIGURATION SETTINGS SECURELY.
- ✓ LIMIT MEMORY USAGE ADJUST MEMORY SETTINGS FOR COST OPTIMIZATION.
- ✓ MONITOR & DEBUG USING AWS X-RAY TRACE FUNCTION

EXECUTION FOR PERFORMANCE ISSUES.

✓ Secure Functions with IAM Roles — RESTRICT ACCESS TO ONLY NECESSARY AWS RESOURCES.

EXAMPLE:

A PAYMENT PROCESSING SYSTEM USES LAMBDA WITH IAM ROLES TO ENSURE ONLY AUTHORIZED SERVICES CAN ACCESS CUSTOMER TRANSACTIONS.

EXERCISE:

- 1. ENABLE AWS X-RAY FOR DEBUGGING LAMBDA FUNCTION PERFORMANCE.
- 2. MODIFY IAM ROLES TO RESTRICT LAMBDA ACCESS TO SPECIFIC AWS SERVICES.

CHAPTER 6: AWS LAMBDA USE CASES & CASE STUDY

REAL-WORLD USE CASES OF AWS LAMBDA

✓ REAL-TIME DATA PROCESSING — IOT DEVICE LOGS, FINANCIAL TRANSACTIONS, STOCK MARKET DATA.

✓ CHATBOTS & AI INTEGRATION — POWERING SERVERLESS CHATBOTS

AND MACHINE LEARNING APPLICATIONS.

✓ AUTOMATED BACKUPS & CLEANUP TASKS — RUNNING SCHEDULED DATABASE

BACKUPS.

✓ CI/CD PIPELINE AUTOMATION — AUTOMATING DEPLOYMENTS WITH CODEPIPELINE + LAMBDA.

CASE STUDY: AWS LAMBDA AT COCA-COLA

PROBLEM: COCA-COLA WANTED A COST-EFFICIENT SOLUTION TO PROCESS VENDING MACHINE TRANSACTIONS.

SOLUTION: THEY REPLACED TRADITIONAL SERVERS WITH AWS LAMBDA

AND API GATEWAY.

OUTCOME: 80% COST SAVINGS, HIGH AVAILABILITY, AND FASTER

TRANSACTION PROCESSING.

CONCLUSION: MASTERING AWS LAMBDA & SERVERLESS COMPUTING

BY USING **AWS LAMBDA AND SERVERLESS COMPUTING, DEVELOPERS**CAN:

- RUN APPLICATIONS WITHOUT MANAGING SERVERS.
- **REDUCE COSTS** BY PAYING ONLY FOR EXECUTION TIME.
- SCALE AUTOMATICALLY BASED ON DEMAND.

FINAL EXERCISE:

- 1. Create a Lambda function that integrates with Dynamodb.
- 2. RESEARCH HOW AWS LAMBDA IMPROVES DEVOPS AUTOMATION.

BY MASTERING AWS LAMBDA, YOU CAN BUILD SCALABLE, COST-EFFICIENT, AND HIGHLY AVAILABLE APPLICATIONS IN THE CLOUD.

AWS STORAGE SERVICES

AMAZON S₃ ADVANCED FEATURES : VERSIONING & LIFECYCLE POLICIES

Amazon S₃ (Simple Storage Service) is a **scalable**, **durable**, **and secure** cloud storage service. While basic S₃ features provide efficient data storage, **advanced features like Versioning and Lifecycle Policies** enhance **data protection**, **cost optimization**, **and automated data management**.

This study material provides an in-depth look at Amazon S3 Versioning and Lifecycle Policies, covering concepts, benefits, configurations, examples, exercises, and best practices.

CHAPTER 1: AMAZON S3 VERSIONING – PROTECTING DATA INTEGRITY

What is Amazon S3 Versioning?

S₃ Versioning is a feature that allows S₃ buckets to retain multiple versions of an object. It protects against accidental deletions, overwrites, and unintended changes by storing each modification as a separate version.

Key Features of S₃ Versioning:

- ✓ Automatic Object Versioning Keeps multiple versions of the same object.
- ✓ Rollback & Recovery Restore previous versions of an object if a file is deleted or corrupted.
- ✓ **Protection from Accidental Deletion** Deleted objects remain accessible as older versions.

✓ Works with MFA (Multi-Factor Authentication) Delete – Prevents unauthorized deletions.

How S3 Versioning Works

- When **Versioning is enabled**, every new upload of an object creates a **new version** with a **unique version ID**.
- If a user deletes an object, S₃ does not remove the data but instead creates a delete marker, allowing recovery.

Example Scenario:

A company manages important contracts in S₃. If an employee accidentally deletes or modifies a file, S₃ Versioning allows recovery of the previous version.

Step 1: Enable Versioning in an S3 Bucket

- Go to AWS S₃ Console → Select a bucket.
- Click Properties → Locate Bucket Versioning.
- 3. Click Edit \rightarrow Enable Versioning \rightarrow Click Save Changes.

Step 2: Upload and Modify a File in a Versioned Bucket

- Upload a file (e.g., report.pdf).
- 2. Upload the same file again (modified version).
- 3. AWS assigns unique version IDs to each upload.

Step 3: Retrieve an Older Version

- 1. Open the S₃ bucket \rightarrow Locate the file.
- 2. Click "Show Versions" to view all object versions.
- 3. Select and download the required version.

Managing Versioning with AWS CLI

1. Enable Versioning on a Bucket

aws s3api put-bucket-versioning --bucket my-versioned-bucket --versioning-configuration Status=Enabled

2. List Object Versions

aws s3api list-object-versions --bucket my-versioned-bucket

3. Retrieve a Specific Version

aws s3 cp s3://my-versioned-bucket/report.pdf --version-id <version_id>.

Exercise: Test Versioning

- Enable Versioning on an S₃ bucket.
- 2. Upload a file, modify it, and upload again.
- 3. Retrieve and restore a previous version of the file.

CHAPTER 2: AMAZON S₃ LIFECYCLE POLICIES – AUTOMATED DATA MANAGEMENT

What are S₃ Lifecycle Policies?

S₃ Lifecycle Policies allow users to automatically transition or delete objects based on predefined rules. This helps in cost optimization and data retention management.

Key Features of Lifecycle Policies:

- ✓ Move data to cheaper storage tiers (e.g., S₃ Standard → S₃ Glacier).
- ✓ Automatically delete old or unused objects.
- ✓ Reduce storage costs without manual intervention.
- ✓ Works with Versioning to delete old versions while keeping recent ones.

Example Scenario:

A media company stores videos in S3 Standard but moves older videos to S3 Glacier after 90 days to save costs.

STEP 1: CREATE AN S3 LIFECYCLE RULE

- Go to AWS S₃ Console → Select a bucket.
- 2. Click Management → Create lifecycle rule.
- Enter Rule Name (e.g., MoveToGlacier).
- 4. **Define Filter** (apply to all objects or specific prefixes).
- 5. Set Transition Actions:
 - Move to S3 Standard-IA after 30 days.
 - Move to S3 Glacier after 90 days.
- 6. Set Expiration Actions:
 - 😽 Delete objects **older than 1 year**.
- 7. Click **Create Rule**.

Managing Lifecycle Policies with AWS CLI

Create a JSON policy file (lifecycle-policy.json):

```
{
 "Rules": [
  {
   "ID": "MoveToGlacier",
   "Prefix": "",
   "Status": "Enabled",
   "Transitions": [
    {
     "Days": 30,
    "StorageClass": "STANDARD_IA"
   },
    {
     "Days": 90,
     "StorageClass": "GLACIER"
   }
   ],
   "Expiration": {
    "Days": 365
  }
  }
 ]
```

}

Apply the policy to an S3 bucket:

aws s3api put-bucket-lifecycle-configuration --bucket my-lifecycle-bucket --lifecycle-configuration file://lifecycle-policy.json

Exercise: Configure Lifecycle Policies

- Set up a Lifecycle Policy to move objects to S3 Glacier after 90 days.
- 2. Set a rule to delete old versions of files after 180 days.

CHAPTER 3: USING VERSIONING & LIFECYCLE TOGETHER Combining Versioning & Lifecycle Policies

- Use Case: Retain only the latest 3 versions of files while deleting older versions.
- Solution: Apply a Lifecycle Policy for non-current versions.

Lifecycle Policy for Versioned Buckets:

- Go to S₃ Management Console → Lifecycle Rules.
- 2. Create a new Lifecycle Rule for previous versions.
- 3. Configure:
 - Move non-current versions to S3 Glacier after 30 days.
 - Delete non-current versions after 180 days.
- 4. Click Save.

Example:

A financial company keeps the latest 3 document versions while deleting older versions automatically.

CHAPTER 4: BEST PRACTICES FOR S3 VERSIONING & LIFECYCLE

1. Best Practices for Versioning

- ✓ Enable versioning only for critical data (as it increases storage costs).
- ✓ Use MFA Delete to prevent accidental deletions.
- ✓ Regularly review object versions to avoid unnecessary storage usage.
- 2. Best Practices for Lifecycle Policies
- ✓ **Use transition policies** to move objects to cost-effective storage tiers.
- ✓ **Define clear retention periods** to avoid unnecessary data storage.
- ✓ Regularly audit and update lifecycle rules based on data access needs.

Example:

A healthcare company stores patient records in S₃ and applies Versioning with Lifecycle Rules to comply with data retention policies.

CONCLUSION: MASTERING S₃ ADVANCED FEATURES

By implementing **Amazon S3 Versioning and Lifecycle Policies**, businesses

- Protect data from accidental deletion.
- Reduce storage costs by transitioning data automatically.
- Ensure compliance with long-term retention policies.

FINAL EXERCISE:

- 1. **Enable versioning** on an S₃ bucket and upload multiple versions of a file.
- 2. **Create a lifecycle rule** to move old versions to Glacier and delete them after 180 days.
- 3. Research **how financial institutions use S3 Lifecycle Policies** for compliance.

AMAZON EBS (ELASTIC BLOCK STORE) – STUDY MATERIAL

Amazon EBS (Elastic Block Store) is a high-performance, durable, and scalable block storage service for Amazon EC2 instances. It provides persistent storage, meaning data remains intact even after an EC2 instance is stopped or terminated.

This study material covers **EBS concepts, types, use cases, features, configuration steps, best practices, and real-world applications**.

CHAPTER 1: INTRODUCTION TO AMAZON EBS

What is Amazon EBS?

Amazon EBS (Elastic Block Store) is a block storage service designed for high availability, durability, and performance. Unlike Amazon S3, which is object storage, EBS provides low-latency block storage similar to traditional hard drives.

Key Features of EBS:

- ✓ Persistent Storage Data remains intact even after EC₂ instance stops
 or restarts.
- ✓ Scalability Volumes can be resized without downtime.
- ✓ **High Performance** Supports **SSD & HDD** storage for different workloads.
- ✓ Snapshot & Backup Support Enables automated backups and disaster recovery.
- ✓ Encryption & Security Supports AWS-managed encryption keys (KMS).

How Amazon EBS Works?

Create an EBS Volume and attach it to an EC2 instance.

- 2. The EC2 instance uses the volume like a traditional hard drive.
- 3. **Store & retrieve data** from the attached volume.
- 4. **Take snapshots** to back up data and restore it when needed.

Example Use Case:

A database server uses Amazon EBS SSD volumes to store and process transactional data with high-speed performance.

Exercise: Create an EBS Volume & Attach to EC2

- 1. Create an EC2 instance (Amazon Linux or Ubuntu).
- 2. **Create an EBS volume** (10GB, gp3).
- 3. Attach the volume to the EC2 instance.
- 4. Format & mount the EBS volume inside the instance.

CHAPTER 2: TYPES OF AMAZON EBS VOLUMES

Amazon EBS provides different volume types optimized for various workloads.

SSD-Based Volumes (Best for High Performance & Databases)

Volume T	ype	Best For	IOPS		Throug	hput
3, 5	•	Balanced workloads	3,000	-16,000	Up to MB/s	1,000
gp2 Purpose 9	(General SSD)	General workloads	3 (max	IOPS/GB 16,000)	Up to MB/s	250

Volume Type	Best For	IOPS	Throughput
	l High-performance databases	Up to 64,000	1,000 MB/s
io1 (Legacy PIOPS SSD)	Older high-speed apps	Up to 64,000	1,000 MB/s

HDD-Based Volumes (Best for Large Sequential Workloads & Logs)

Volume Type	Best For	IOPS	Throughput
st1 (Throughpu Optimized HDD)	t Big data, lo	ogs, 500 IOPS	500 MB/s
sc1 (Cold HDD)	Archival data	250 IOPS	250 MB/s

Choosing the Right EBS Volume

- Use gp3 for cost-effective general workloads (e.g., web apps, dev/test environments).
- Use io2 for high-performance databases and low-latency applications.
- Use st1/sc1 for big data workloads (e.g., Hadoop clusters, logs).

Example Use Case:

An e-commerce website uses gp3 volumes for web servers and io2 volumes for its high-speed relational database.

Exercise: Change EBS Volume Type

1. Create a **gp2 volume** and attach it to an EC2 instance.

Convert it to gp3 using the Modify Volume option in AWS Console.

CHAPTER 3: MANAGING EBS VOLUMES (ATTACH, RESIZE, SNAPSHOT, ENCRYPTION)

1. Attaching and Mounting an EBS Volume

Once an **EBS volume is created,** it must be **attached and mounted** to an EC2 instance.

Steps to Attach & Mount an EBS Volume (Linux EC2)

- 1. **Create an EBS volume** in the **same availability zone** as the EC2 instance.
- 2. **Attach the volume** to the instance (/dev/xvdf).
- Connect to EC2 via SSH and run:
- 4. sudo mkfs -t ext4 /dev/xvdf
- 5. sudo mkdir /data
- 6. sudo mount /dev/xvdf /data
- 7. Verify the volume is mounted:
- 8. df -h

2. Resizing an EBS Volume Without Downtime

Amazon EBS allows **dynamic resizing** without stopping the instance.

Steps to Resize EBS Volume

1. Open **EC2 Console** \rightarrow Select **Volumes**.

- 2. Click **Modify Volume**, enter new size (e.g., 2oGB), and save changes.
- 3. Connect to EC2 and expand the file system:
- 4. sudo resize2fs /dev/xvdf

3. Creating and Restoring EBS Snapshots (Backup & Recovery)

What is an EBS Snapshot?

An **EBS** snapshot is an incremental backup of an **EBS** volume. AWS only stores changed blocks, making snapshots efficient and cost-effective.

Steps to Create an EBS Snapshot

- Open EC2 Console → Select Volumes.
- 2. Click Actions → Create Snapshot.
- 3. Enter a **description** and save the snapshot.

Restoring from a Snapshot

- 1. Open EC2 Console → Select Snapshots.
- 2. Click Create Volume from Snapshot.
- 3. Attach the new volume to an EC2 instance.

4. Enabling EBS Encryption for Security

EBS volumes can be encrypted for data security and compliance using AWS Key Management Service (KMS).

How to Encrypt an EBS Volume

1. Create an encrypted volume by selecting Enable Encryption.

- 2. **Use AWS KMS keys** for encryption management.
- 3. **Enable default encryption** to apply encryption automatically to new volumes.

Exercise: Manage EBS Volumes

- 1. Attach and format an **EBS volume** in an EC₂ instance.
- 2. **Resize the volume** without downtime.
- 3. Take an **EBS snapshot** and restore it to a new volume.

CHAPTER 4: BEST PRACTICES FOR AMAZON EBS

- ✓ Use gp3 over gp2 to reduce costs while maintaining performance.
- ✓ **Regularly take EBS snapshots** for backup and disaster recovery.
- ✓ Monitor performance using CloudWatch to detect slow or overloaded volumes.
- ✓ **Use RAID configurations** (RAID o for performance, RAID 1 for redundancy).
- ✓ Detach unused EBS volumes to avoid unnecessary costs.

Example:

A financial application stores transaction logs on io2 volumes and uses automated snapshots to back up data every 6 hours.

CONCLUSION: MASTERING AMAZON EBS

By using Amazon EBS, businesses can:

Ensure persistent, high-performance storage for EC2 instances.

Dynamically scale storage without downtime.

Secure and back up critical data with snapshots and encryption.

FINAL EXERCISE:

- 1. **Create an EBS volume,** attach it to an **EC2 instance,** and mount it.
- 2. Take an EBS snapshot and restore it as a new volume.
- 3. Research how Netflix and Amazon use EBS for high-performance storage.

AWS EFS (Elastic File System) - Study Material

Introduction to AWS EFS

What is AWS EFS?

Amazon EFS (Elastic File System) is a fully managed, scalable, and elastic file storage service for use with AWS cloud services and on-premises resources. It is designed to provide high availability, scalability, and shared access to multiple EC2 instances.

Unlike Amazon EBS (block storage), which is tied to a single EC2 instance, EFS allows multiple instances to access the same file system concurrently.

Chapter 1: Key Features of AWS EFS

- ✓ Fully Managed & Serverless No need to provision or manage infrastructure.
- ✓ Elastic Scaling Automatically grows and shrinks as files are added or removed.
- ✓ **Multiple EC2 Instance** Access Supports concurrent access across multiple AZs.
- ✓ Multi-AZ Availability Ensures fault tolerance and durability.
- ✓ NFS Protocol Support Compatible with Linux-based workloads.
- ✓ Encryption & IAM Access Control Ensures data security and compliance.
- ✓ Backup and Lifecycle Management Supports automatic backups and cost optimization.

AWS EFS vs. Amazon EBS vs. Amazon S3

Feature	Amazon EFS	Amazon EBS	Amazon S ₃
Storage Type	File Storage	Block Storage	Object Storage
Access by Multiple Instances	y Yes	No (attached to one instance)	Yes
Scalability	Automatic	Requires manua	l Automatic
Use Case	Shared file storage	High- performance dis storage	Long-term data archiving
Performance	High throughput, low latency	High-speed block storage	k Moderate speed

Example Use Case:

A web hosting company uses AWS EFS to store website assets (HTML, CSS, JavaScript files) that need to be accessed by multiple EC2 instances.

Exercise: Compare EFS, EBS, and S3

- 1. Research the **best use cases** for EFS, EBS, and S₃.
- 2. Identify two scenarios where EFS is better than EBS.

Chapter 2: How AWS EFS Works

EFS Architecture Overview

- 1. **EFS File System** Stores files in a managed service.
- Mount Targets EC2 instances use NFS protocol to access EFS.
- Storage Classes Files can be stored in Standard or Infrequent Access (IA) to optimize costs.
- 4. **Automatic Scaling** Expands or shrinks as needed without manual intervention.

EFS Performance Modes

Performance Mode Use Case

General Purpose Best for web servers, DevOps, and general Mode workloads

Max I/O Mode

Best for big data, analytics, and high-throughput applications

EFS Storage Classes

Storage Class Best For Cost Savings

EFS Standard Frequently accessed files -

Access (IA) occasional access than Standard

Example Use Case:

A video streaming platform stores frequently watched videos in EFS Standard, while archived videos move to EFS Infrequent Access (IA) to save costs.

Chapter 3: Setting Up AWS EFS

Step 1: Create an EFS File System

- Go to AWS Console → Open EFS Dashboard.
- 2. Click "Create File System".
- 3. Select **VPC and Availability Zones** for deployment.
- 4. Enable automatic backups (recommended for production).
- 5. Click "Create".

Step 2: Attach EFS to EC2 Instances

- Select your EC2 instances.
- 2. Click "Attach File System" and copy the mount command.
- 3. SSH into your EC2 instance and run:
- 4. sudo mkdir /mnt/efs
- 5. sudo mount -t nfs4 file-system-id.efs.aws-region.amazonaws.com://mnt/efs

Step 3: Verify Mount & Permissions

- 1. Check mounted file system:
- 2. df -h
- 3. Create a test file in EFS:
- 4. touch /mnt/efs/testfile.txt

Exercise: Deploy AWS EFS

1. Create an AWS EFS file system and mount it to an EC2 instance.

2. Create a **test file** and verify access from multiple instances.

Chapter 4: Managing AWS EFS (Performance & Security)

- 1. Optimizing AWS EFS Performance
- ✓ Choose **General Purpose Mode** for web applications.
- ✓ Use **Max I/O Mode** for high-throughput workloads.
- ✓ Enable EFS Lifecycle Policies to move old files to Infrequent Access (IA) storage.
- ✓ Use **EFS Burst Credits** for improved read/write performance.
- 2. Security Best Practices for AWS EFS
- ✓ Use IAM Policies & Security Groups to restrict access.
- ✓ Enable Encryption at Rest using AWS KMS.
- ✓ **Apply Network ACLs** to allow access only from trusted instances.

Example Use Case:

A finance company uses EFS encryption & IAM policies to ensure secure storage of sensitive customer documents.

Chapter 5: AWS EFS Backup & Lifecycle Policies

1. Enabling AWS EFS Backups

AWS Backup provides automatic backup schedules for EFS.

Enable Backups in AWS Console

- 1. Go to AWS Backup Dashboard.
- 2. Click "Create Backup Plan".

- 3. Select **AWS EFS** as the backup source.
- 4. Choose backup frequency (daily, weekly, monthly).

2. Using Lifecycle Policies for Cost Savings

Lifecycle policies move old or infrequently accessed files to EFS Infrequent Access (IA).

Enable Lifecycle Policies

- Go to EFS Dashboard → Select File System.
- 2. Click "Lifecycle Management".
- 3. Choose when to move files to Infrequent Access (e.g., after 30 days of inactivity).

Exercise: Backup & Lifecycle Policies

- Configure AWS Backup for EFS and take a snapshot.
- 2. Enable a **Lifecycle Policy to** move files to **IA storage**.

Chapter 6: Real-World Use Cases of AWS EFS

1. Web Applications

- Multiple web servers share CSS, JS, images in an EFS file system.
- Ensures consistent access across all instances.

2. Big Data & Machine Learning

- Large datasets are stored in **EFS for real-time processing**.
- Auto-scaling adjusts file storage dynamically.

3. DevOps & CI/CD Pipelines

- Dev teams store build artifacts, logs, and scripts in EFS.
- Multi-user access allows teams to collaborate.

Case Study: AWS EFS at Lyft

Problem: Lyft needed a **high-performance file system** for Al training models.

Solution: They deployed AWS EFS with Max I/O Mode. Outcome: Improved training speeds by 50% while reducing storage costs.

Conclusion: Mastering AWS EFS

By implementing AWS EFS, businesses can:

- Provide scalable, shared storage for multiple EC2 instances.
- Optimize storage costs with Infrequent Access (IA) class.
- Ensure high availability and performance for critical applications.

Final Exercise:

- 1. Create an EFS file system and mount it to multiple EC2 instances.
- 2. Enable **Lifecycle Management** to move files to **IA storage**.
- 3. Research how **Netflix uses EFS for video processing**.

By mastering **AWS EFS**, you can build **scalable**, **resilient**, **and costefficient file storage solutions** for modern cloud applications!

CLOUD MONITORING & MANAGEMENT

AMAZON CLOUDWATCH FOR MONITORING - STUDY MATERIAL

Introduction to Amazon CloudWatch

What is Amazon CloudWatch?

Amazon CloudWatch is a monitoring and observability service that provides insights into AWS resources, applications, and services. It helps businesses track performance, detect anomalies, set up alerts, and automate responses to ensure operational efficiency.

Key Features of CloudWatch:

- ✓ **Real-Time Monitoring** Collects metrics, logs, and events from AWS resources.
- ✓ Custom Dashboards Visualize key performance indicators (KPIs).
- ✓ Alarms & Notifications Triggers alerts based on thresholds.
- ✓ **Automated Actions** Integrates with AWS Lambda, Auto Scaling, and SNS for automated responses.
- ✓ Application Performance Monitoring (APM) Tracks API requests, latency, and errors.

CHAPTER 1: UNDERSTANDING CLOUDWATCH COMPONENTS

1. CloudWatch Metrics

CloudWatch **automatically collects** key performance metrics from AWS services.

Common CloudWatch Metrics

AWS Service Monitored Metrics

CPU Utilization, Disk Read/Write, Network

Traffic

RDS Databases Database Connections, Read/Write Latency

S3 Buckets Number of Requests, Data Transfer

Lambda

Invocation Count, Execution Duration, Error Rate

Auto Scaling Number of Instances, Scaling Events

★ Example:

A DevOps team uses **CloudWatch Metrics** to track **EC2 CPU utilization** and trigger **Auto Scaling** when CPU usage exceeds **70%**.

2. CloudWatch Alarms

CloudWatch **Alarms** monitor metrics and **trigger actions** when thresholds are met.

How CloudWatch Alarms Work:

- 1. Select a metric (e.g., CPUUtilization for EC2).
- 2. Set a threshold (e.g., > 75% CPU usage).
- 3. Choose an **action** (e.g., send an alert via SNS or trigger Auto Scaling).
- 4. CloudWatch continuously evaluates data and **sends notifications** when conditions are met.

* Example:

A company **creates an alarm** for an EC₂ instance that **sends an email notification** when CPU usage exceeds **80% for 5 minutes**.

3. CloudWatch Logs

CloudWatch **Logs** capture, store, and analyze logs from AWS resources, applications, and services.

Key Features of CloudWatch Logs:

- ✓ Log Retention & Analysis Store logs for troubleshooting and compliance.
- ✓ **Log Filtering** Search for specific events (e.g., failed login attempts).
- ✓ Log Insights Analyze logs using SQL-like queries. ✓ Integration with AWS Lambda & S₃ Automate log processing and archival.



A web application logs user login attempts in CloudWatch Logs and triggers an alert if multiple failed login attempts are detected.

4. CloudWatch Events (Amazon EventBridge)

CloudWatch Events (now part of EventBridge) allow real-time monitoring of AWS resources and event-driven automation.

Use Cases of CloudWatch Events:

- √ Trigger Lambda functions based on system events (e.g., new file uploaded to S3).
- √ Start/Stop EC₂ instances on a schedule.
- ✓ Automate security responses (e.g., lock user accounts after repeated failed login attempts).



Example:

A startup uses **CloudWatch Events** to **automatically stop non-production EC2 instances at midnight** to reduce costs.

5. CloudWatch Dashboards

CloudWatch **Dashboards** provide a **centralized view** of AWS resources and application performance.

- ✓ Customizable graphs & charts Display key metrics. ✓ Multi-service integration Monitor EC2, RDS, Lambda, S3 in one view.
- ✓ Interactive UI Drill down into specific resources.



Example:

A DevOps engineer creates a dashboard showing CPU, memory, and disk usage for all EC2 instances to track performance at a glance.

CHAPTER 2: SETTING UP CLOUDWATCH FOR EC2 MONITORING

Step 1: Enable CloudWatch Metrics for an EC2 Instance

- Open AWS Console → Navigate to EC2 Dashboard.
- 2. Select an **EC2 instance** → Click **Monitoring**.
- 3. View pre-configured CloudWatch Metrics (e.g., CPU Utilization, Disk IO).

Step 2: Create a CloudWatch Alarm for EC2 CPU Usage

- 1. Open CloudWatch Console \rightarrow Click Alarms \rightarrow Create Alarm.
- 2. Select Metric: EC2 → CPU Utilization.

- 3. Set Threshold: Greater than 75% for 5 minutes.
- 4. Configure Actions:
 - Notify via SNS (email/SMS).
 - Trigger Auto Scaling (optional).
- 5. Click Create Alarm.
- * Expected Outcome: If CPU usage exceeds 75%, AWS sends an alert via email or SMS.

Step 3: Enable CloudWatch Logs for EC2

- 1. Install the CloudWatch Agent:
- 2. sudo yum install amazon-cloudwatch-agent -y
- 3. sudo systemctl enable amazon-cloudwatch-agent
- 4. sudo systemctl start amazon-cloudwatch-agent
- 5. Configure the **CloudWatch Agent** to send logs to CloudWatch Logs.
- **Expected Outcome:** Application logs are **streamed to** CloudWatch for analysis.

Step 4: Create a CloudWatch Dashboard

- Open CloudWatch Console → Click Dashboards → Create Dashboard.
- 2. Add widgets for EC2 CPU, RDS Queries, and Lambda Errors.
- 3. Customize time range & layout.
- 4. Click Save Dashboard.

Expected Outcome: A real-time **visual dashboard** of AWS resources.

CHAPTER 3: BEST PRACTICES FOR AMAZON CLOUDWATCH

- ✓ Enable Detailed Monitoring for EC2 instances for 1-minute metrics (default: 5 minutes).
- ✓ Use CloudWatch Logs Insights to filter logs and detect issues.
- ✓ Set Up Alarms for Key Metrics like CPU, memory, and request latency.
- ✓ Optimize Costs by setting log retention policies to delete old logs.
- ✓ **Use Anomaly Detection** to automatically detect unusual patterns in metrics.



A security team uses anomaly detection to detect abnormal traffic spikes and trigger an AWS Lambda function to block malicious requests.

CHAPTER 4: REAL-WORLD USE CASES OF CLOUDWATCH

1. Infrastructure Monitoring

- Track EC2 instance health, RDS connections, and EBS disk activity.
- Set alarms for CPU usage spikes or low available memory.

2. Security & Compliance

- Monitor failed login attempts in IAM logs.
- Trigger alerts for unauthorized API calls.

3. Cost Optimization

- Auto-stop **unused EC2 instances** based on CloudWatch Events.
- Set alarms to notify when AWS costs exceed budget.

4. Application Performance Monitoring

- Detect slow API responses using CloudWatch Metrics + X-Ray.
- Monitor database query performance and optimize SQL queries.
- ★ CaseStudy:NetflixUsesCloudWatchProblem:Netflix needed a real-time monitoring solution for millionsofstreamingusers.

Solution: They implemented CloudWatch Dashboards, Logs, and Alarms.

Outcome: Reduced service downtime and improved content delivery performance.

CONCLUSION: MASTERING AMAZON CLOUDWATCH

By using **Amazon CloudWatch**, businesses can:

- Monitor AWS infrastructure in real-time.
- Detect performance issues before they impact users.
- Automate responses to system anomalies.
- Optimize cloud costs & ensure security compliance.

FINAL EXERCISE:

- 1. Create a CloudWatch Alarm for an EC2 instance with a CPU threshold of 70%.
- 2. **Analyze logs using CloudWatch Insights** to detect errors in an application.

3. **Set up a CloudWatch Dashboard** to monitor an entire AWS environment.



AWS CLOUDTRAIL FOR AUDITING – STUDY MATERIAL

INTRODUCTION TO AWS CLOUDTRAIL

What is AWS CloudTrail?

AWS CloudTrail is a logging and monitoring service that records all API calls and actions performed in an AWS account. It helps organizations with security auditing, compliance tracking, and troubleshooting by maintaining a detailed history of AWS API activity.

Key Features of AWS CloudTrail

- ✓ Continuous Monitoring Tracks all AWS API activity across the account.
- ✓ Event History Stores recent activity logs for 90 days by default.
- ✓ CloudTrail Insights Detects unusual API activity and potential security threats.
- ✓ Integration with CloudWatch Enables real-time alerts for suspicious activities.
- ✓ Compliance & Security Auditing Helps meet regulatory requirements (HIPAA, GDPR, SOC 2).

Example Use Case: A security team uses CloudTrail logs to investigate unauthorized access attempts on AWS resources.

CHAPTER 1: UNDERSTANDING CLOUDTRAIL COMPONENTS

1. CloudTrail Events

CloudTrail captures two types of events:

Event Type	Description	Example
Management Events	Track changes to AWS resources	SIAM policy updates, S ₃ bucket creation
Data Events	Track read/write operations on AWS services	S ₃ file access, Lambda function execution
Insights Events	Detect unusual activity patterns	Multiple failed login attempts in a short period



Example:

An administrator **deletes an EC2 instance**, and CloudTrail logs the action with details like **who performed it and when**.

2. CloudTrail Event Structure

```
CloudTrail logs events in JSON format, including:
```

```
"eventTime": "2025-02-20T12:34:56Z",
"eventSource": "ec2.amazonaws.com",
"eventName": "TerminateInstances",
"userIdentity": {
   "type": "IAMUser",
   "userName": "admin-user"
},
"sourceIPAddress": "203.0.113.42",
```

```
"requestParameters": {
   "instanceId": "i-1234567890abcdef"
}
```

Example Use Case:

A security analyst checks CloudTrail logs to identify which IAM user terminated an EC2 instance.

Chapter 2: Setting Up AWS CloudTrail

Step 1: Enable CloudTrail

- Open AWS Console → CloudTrail Dashboard.
- 2. Click "Create Trail".
- 3. Enter a **trail name** (e.g., MySecurityTrail).
- 4. Choose **Apply trail to all regions** (recommended for global tracking).
- 5. Select "Create a new S3 bucket" to store logs.
- 6. Click "Create" to start logging AWS events.

Expected Outcome: All AWS API activity is now logged and stored in an S3 bucket for auditing.

Step 2: View CloudTrail Event History

- 1. Open AWS Console \rightarrow CloudTrail \rightarrow Event History.
- 2. Filter by:

- Event Name (e.g., DeleteBucket)
- Username (e.g., admin-user)
- Source IP (e.g., 192.168.1.1)
- 3. Click on an event to view **detailed JSON logs**.

Example Use Case: An admin filters CloudTrail logs to find who accessed an Sa bucket

An admin filters CloudTrail logs to find who accessed an S₃ bucket on a specific date.

Step 3: Enable CloudTrail Insights for Anomaly Detection

- Open CloudTrail Dashboard → Trails.
- 2. Select an existing trail.
- Click "Edit Trail" → Enable CloudTrail Insights.
- 4. Insights will now **detect and report anomalies** (e.g., multiple failed API calls).

* Example:

A security team detects unauthorized login attempts using CloudTrail Insights and takes action.

CHAPTER 3: AWS CLOUDTRAIL & SECURITY MONITORING

1. Integrating CloudTrail with CloudWatch for Alerts

To receive **real-time security alerts**, integrate **CloudTrail with CloudWatch**.

Steps to Set Up CloudTrail Alerts in CloudWatch:

Open CloudWatch Console → Create Metric Filter.

- 2. Select the **CloudTrail log group**.
- Define a filter pattern (e.g., eventName = "DeleteBucket").
- 4. Create a **CloudWatch Alarm** to send **email/SNS alerts** when this event occurs.



Example:

A DevOps team receives an alert when an IAM policy is modified unexpectedly.

2. Protecting CloudTrail Logs with IAM Policies

Ensure CloudTrail logs are **secure and cannot be tampered with**.

Best Practices:

- ✓ Enable S₃ Bucket Encryption for logs.
- ✓ Use IAM Policies to restrict CloudTrail log access.
- ✓ Enable **MFA Delete** to prevent unauthorized deletions.



Example:

A security administrator configures IAM policies so only the CISO (Chief Information Security Officer) can access CloudTrail logs.

CHAPTER 4: AWS CLOUDTRAIL USE CASES & COMPLIANCE

- 1. Security Auditing & Forensics
 - Investigate who modified IAM policies or deleted critical resources.
 - Detect unauthorized API calls from unknown IP addresses.

2. Compliance & Regulatory Reporting

Helps meet compliance standards:

✓ GDPR (General Data Protection Regulation)

✓ HIPAA (Healthcare Security Standards)

✓ **SOC 2** (Security & Trust Controls)



Example:

A financial institution uses **CloudTrail logs** to track **access to sensitive customer data** for **GDPR compliance**.

3. Incident Response & Threat Detection

- CloudTrail logs provide detailed event history for postincident investigations.
- CloudTrail Insights detect unusual login activity, helping prevent security breaches.



Example:

A company uses CloudTrail to identify a compromised IAM user and immediately revoke access.

CHAPTER 5: BEST PRACTICES FOR AWS CLOUDTRAIL

- ✓ Enable Multi-Region Trails Ensures complete tracking across regions.
- ✓ Encrypt CloudTrail Logs Use AWS KMS for security.
- ✓ Integrate with AWS Security Hub Gain a centralized security overview.
- ✓ Monitor Logs with Amazon GuardDuty Detect malicious activities.
- ✓ Set Up Retention Policies Archive old logs in Amazon S₃ Glacier.



Example:

A government agency stores CloudTrail logs in Amazon S₃ Glacier for 5 years to meet compliance requirements.

CHAPTER 6: REAL-WORLD CASE STUDY: CLOUDTRAIL AT NETFLIX **Problem:**

Netflix needed **detailed security auditing** to track changes in **AWS IAM policies** and **S3 bucket permissions**.

Solution:

- Enabled AWS CloudTrail for real-time monitoring.
- Integrated CloudTrail with CloudWatch to trigger alerts.
- Used AWS Lambda to automatically revert unauthorized IAM changes.

Outcome:

✓ Increased security transparency.
 ✓ Reduced response time to security threats.
 ✓ Improved compliance tracking for audits.

CONCLUSION: MASTERING AWS CLOUDTRAIL

By implementing AWS CloudTrail, organizations can:

- Monitor AWS API calls & detect security threats.
- Improve compliance with regulatory requirements.
- Integrate with CloudWatch for real-time alerts.
- Use CloudTrail Insights to detect anomalies.

FINAL EXERCISE:

- 1. Enable AWS CloudTrail and view event logs.
- 2. Create an alert to detect when an IAM user logs in from an unknown IP.
- 3. Research how AWS CloudTrail improves cloud security monitoring.



AWS TRUSTED ADVISOR – STUDY MATERIAL

INTRODUCTION TO AWS TRUSTED ADVISOR

What is AWS Trusted Advisor?

AWS Trusted Advisor is an AWS management tool that provides real-time guidance and recommendations to help businesses optimize AWS infrastructure, improve security, enhance performance, and reduce costs.

Trusted Advisor evaluates AWS accounts and services against best practices in five key areas:

- 1. **Cost Optimization** Identifies opportunities to reduce costs.
- 2. **Performance** Improves application and system efficiency.
- Security Detects security vulnerabilities and misconfigurations.
- 4. **Fault Tolerance** Enhances system reliability and disaster recovery.
- 5. **Service Limits** Ensures AWS resource usage stays within safe limits.

CHAPTER 1: AWS TRUSTED ADVISOR FEATURES & BENEFITS

- 1. Key Features of AWS Trusted Advisor
- ✓ Personalized Recommendations Custom suggestions for AWS account improvements.
- ✓ Cost Optimization Insights Identifies unused or underutilized resources.

- ✓ Security Checks Finds vulnerabilities, open ports, and IAM issues.
- ✓ Performance Enhancements Monitors EC2 instances, RDS databases, and storage.
- ✓ Service Limits Monitoring Prevents hitting AWS quota limits before they impact workloads.
- ✓ Automated Alerts & Reports Sends notifications when issues arise.

2. Benefits of Using AWS Trusted Advisor

Benefit	Description	
Cost Savings	Identifies unused instances, underutilized	
	resources, and Reserved Instance	
	opportunities.	
Enhanced	Detects publicly accessible S3 buckets, open	
Security	security groups, and IAM policy issues.	
Improved	Recommends load balancing, database	
Performance	optimizations, and caching strategies.	
Higher	Suggests disaster recovery strategies, backup	
Availability	recommendations, and multi-AZ	
	deployments.	
Avoid Resource	Warns about approaching AWS service quotas	
Limits	(e.g., EC2 instance limits).	



Example:

A startup uses **AWS Trusted Advisor** to identify an **unused EC2 instance** running for months, saving **\$500/month** by terminating it.

Exercise: Explore AWS Trusted Advisor Dashboard

- 1. Open the **AWS Console** → Navigate to **AWS Trusted Advisor**.
- 2. Review the **Security and Cost Optimization** checks.
- 3. Identify one cost-saving recommendation and implement it.

CHAPTER 2: AWS TRUSTED ADVISOR CHECK CATEGORIES

AWS Trusted Advisor provides checks across five categories:

1. Cost Optimization Checks

Helps reduce unnecessary AWS expenses.

- ✓ Idle EC2 Instances Detects low-utilization EC2 instances.
- ✓ Unassociated Elastic IPs Identifies unused IP addresses incurring costs.
- ✓ Underutilized Amazon RDS Instances Finds low-use databases.
- ✓ S3 Lifecycle Rules Suggests moving old data to cheaper storage tiers.
- ✓ Reserved Instance (RI) Recommendations Recommends converting On-Demand instances to RIs for cost savings.

* Example:

A company reduces costs by switching EC2 On-Demand instances to Reserved Instances, saving 30% annually.

2. Performance Checks

Ensures **AWS services run efficiently**.

- ✓ High Utilization EC2 Instances Identifies overloaded instances.
- ✓ Overutilized Amazon RDS Databases Suggests scaling up

databases.

✓ CloudFront Content Delivery Optimization — Recommends enabling Amazon CloudFront caching.



Example:

An **e-commerce website** improves **page load speed** by enabling **CloudFront caching**.

3. Security Checks

Identifies potential security risks and misconfigurations.

- ✓ Open Security Groups Detects unrestricted access (o.o.o.o/o).
- ✓ IAM Access Keys Rotation Warns about stale IAM keys.
- ✓ Public S₃ Buckets Detects exposed data in Amazon S₃.
- ✓ Multi-Factor Authentication (MFA) Ensures MFA is enabled for IAM users.



Example:

A financial company enables IAM MFA after Trusted Advisor flags security vulnerabilities.

4. Fault Tolerance Checks

Improves AWS service reliability and disaster recovery.

- ✓ Multi-AZ Deployments Recommends using multiple Availability Zones.
- ✓ EBS Snapshot Best Practices Ensures regular backups of EBS volumes.
- ✓ Load Balancer Configuration Suggests using Elastic Load Balancing (ELB) for high availability.



Example:

A healthcare application configures multi-AZ RDS databases to prevent downtime during failures.

5. Service Limits Checks

Warns when AWS service usage nears quota limits.

✓ EC2 Instance Limits – Alerts when EC2 instances exceed the region

✓ VPC & Elastic IP Limits – Detects approaching quota restrictions.

✓ IAM Policies & Role Limits – Ensures IAM roles stay within policy limits.



Example:

A company prevents **EC2** instance failures by requesting a limit increase before hitting **AWS** quotas.

Exercise: Review AWS Trusted Advisor Checks

- Open AWS Trusted Advisor and check security vulnerabilities.
- 2. Identify one cost optimization check and implement the recommendation.

CHAPTER 3: USING AWS TRUSTED ADVISOR EFFECTIVELY

1. Accessing AWS Trusted Advisor

- Open the AWS Console → Navigate to Trusted Advisor.
- Review the dashboard recommendations.

2. Setting Up Trusted Advisor Notifications

Enable weekly email reports to track AWS account health.

- √ Go to Trusted Advisor Console → Click "Notification Settings".
- ✓ Enable weekly email alerts for your AWS team.

3. Automating Trusted Advisor Recommendations

- Use AWS Lambda to automatically stop unused EC2 instances.
- Configure AWS CloudWatch Alarms for Trusted Advisor alerts.



Example:

A DevOps team automates S3 Bucket Public Access checks using AWS Lambda.

CHAPTER 4: AWS TRUSTED ADVISOR BEST PRACTICES

- ✓ Check Trusted Advisor Weekly Regularly review security, cost, and performance suggestions.
- ✓ Enable MFA for IAM Users Secure AWS accounts from unauthorized access.
- ✓ Optimize EC2 & RDS Resources Stop or downsize underutilized instances.
- ✓ Monitor AWS Service Limits Avoid hitting quota limits.
- ✓ Automate Trusted Advisor Fixes Use AWS Lambda & CloudWatch.



Example:

A **SaaS company** automates **EBS snapshot backups** after Trusted Advisor recommends **fault tolerance improvements**.

CONCLUSION: MASTERING AWS TRUSTED ADVISOR

- By using AWS Trusted Advisor, businesses can:
- Optimize AWS infrastructure for cost savings.
- Enhance security and detect vulnerabilities.
- Improve AWS performance and availability.
- Prevent service disruptions due to AWS limits.

FINAL EXERCISE:

- 1. Open AWS Trusted Advisor and identify one security issue.
- 2. **Implement a cost-saving recommendation** from Trusted Advisor.
- 3. Research how AWS Trusted Advisor helps enterprises reduce cloud costs.

ASSIGNMENT

CREATE AN AUTO SCALING GROUP WITH LOAD BALANCER



SOLUTION: CREATE AN AUTO SCALING GROUP WITH A LOAD BALANCER

AWS **Auto Scaling Groups (ASG)** ensure that your application can handle varying levels of traffic by **automatically adding or removing EC2 instances** based on demand. When combined with an **Elastic Load Balancer (ELB)**, traffic is evenly distributed among instances, improving availability and fault tolerance.

This step-by-step guide walks you through creating an Auto Scaling Group (ASG) with a Load Balancer (ALB - Application Load Balancer).

Step 1: Log in to AWS Management Console

- Open the AWS Management Console.
- 2. In the search bar, type and select "EC2".

Step 2: Create a Launch Template for EC2 Instances

Before creating an Auto Scaling Group, we need a **Launch Template**, which defines the instance configurations.

1. Navigate to Launch Templates

- 1. In the EC2 Dashboard, click "Launch Templates" (under "Instances").
- 2. Click "Create Launch Template".

2. Configure Launch Template

1. **Launch Template Name:** MyAutoScalingTemplate.

- 2. AMI (Amazon Machine Image): Select an AMI (e.g., Amazon Linux 2023 or Ubuntu).
- 3. **Instance Type:** Choose t2.micro (or any other instance type as per requirement).
- 4. **Key Pair:** Choose an existing key pair or create a new one.
- Network Settings: Select "Don't include in launch template"
 (VPC will be configured in the Auto Scaling Group).
- 6. Storage: Keep the default 8GB qp3 SSD (or modify as needed).
- 7. Security Group:
 - Click "Create New Security Group".
 - Allow HTTP (8o) for public web access.
 - $_{\circ}$ Allow **SSH (22)** from your IP.
- 8. User Data (Optional to install a web server automatically):
 - Paste the following script (for Amazon Linux) to install Apache:
 - #!/bin/bash
 - yum update -y
 - yum install -y httpd
 - systemctl start httpd
 - systemctl enable httpd
 - echo "Welcome to My Auto Scaling Website" > /var/www/html/index.html
- Click "Create Launch Template".

Step 3: Create an Application Load Balancer (ALB)

1. Navigate to Load Balancers

- In the EC2 Dashboard, click "Load Balancers" (under "Load Balancing").
- 2. Click "Create Load Balancer".

2. Configure Load Balancer

- 1. Choose Load Balancer Type: Select Application Load Balancer (ALB).
- 2. Name: MyAppLoadBalancer.
- 3. **Scheme:** Choose "Internet-facing".
- 4. **VPC:** Select the default VPC (or a custom VPC if available).
- Availability Zones: Select at least two Availability Zones.

3. Configure Security Group

- 1. Create a new security group or select an existing one.
- 2. Allow HTTP (80) traffic from anywhere (o.o.o.o/o).

4. Create a Target Group

- Under Listeners and Routing, click "Create a Target Group".
- 2. Target Type: Select "Instances".
- 3. **Name:** MyAppTargetGroup.
- 4. Protocol & Port: HTTP (80).
- 5. **VPC:** Choose the same VPC as the Load Balancer.
- 6. Click "Create Target Group".

5. Finalize and Create ALB

- 1. Go back to the **Load Balancer page** and refresh the Target Groups.
- 2. Select MyAppTargetGroup and click "Create Load Balancer".

Step 4: Create an Auto Scaling Group (ASG)

- 1. Navigate to Auto Scaling Groups
 - In the EC2 Dashboard, click "Auto Scaling Groups".
 - 2. Click "Create Auto Scaling Group".
- 2. Configure Auto Scaling Group
 - Name: MyAutoScalingGroup.
 - 2. Launch Template: Select MyAutoScalingTemplate.
 - 3. **VPC and Subnets:** Choose the same VPC as the Load Balancer. Select **at least two subnets** (for high availability).
- 3. Attach the Auto Scaling Group to ALB
 - 1. Click "Attach to an existing load balancer".
 - Select "Application Load Balancer (ALB)".
 - 3. Choose "MyAppLoadBalancer".
 - 4. Under Target Groups, select MyAppTargetGroup.
- 4. Define Scaling Policies
 - 1. **Desired Capacity:** 2 (Number of instances to maintain).
 - 2. Minimum Capacity: 2 (Never scale below this).
 - 3. Maximum Capacity: 5 (Set based on expected load).
 - 4. Click "Add Scaling Policy" → Choose Target Tracking Scaling.

5. Select CPU Utilization and set the threshold to 50%.

5. Create Auto Scaling Group

Click "Create Auto Scaling Group" and AWS will start launching instances.

Step 5: Verify and Test the Setup

1. Check Auto Scaling Group Status

- Go to EC2 Dashboard → Auto Scaling Groups.
- 2. Click on MyAutoScalingGroup and verify that instances are running.

2. Test Load Balancer

- 1. Go to EC2 Dashboard → Load Balancers.
- 2. Copy the Load Balancer's DNS Name.
- 3. Paste it into a web browser.
- 4. If configured correctly, it should display "Welcome to My Auto Scaling Website".

3. Test Auto Scaling by Increasing Load

- 1. SSH into one of the EC2 instances:
- 2. ssh -i my-key.pem ec2-user@your-instance-public-ip
- 3. Install a CPU stress tool (for Amazon Linux):
- 4. sudo yum install -y stress
- 5. stress --cpu 2 --timeout 300
- 6. If CPU usage exceeds **50%**, the Auto Scaling Group should launch **new instances** automatically.

7. Monitor scaling activity in **Auto Scaling** → **Activity History**.

Step 6: Modify or Delete Auto Scaling Group

Modify ASG Settings

- 1. Go to EC2 \rightarrow Auto Scaling Groups.
- 2. Select MyAutoScalingGroup.
- 3. Click "Edit" to change scaling policies, instance count, or attached ALB.

Delete ASG and ALB

- Delete Auto Scaling Group Go to Auto Scaling Groups, select MyAutoScalingGroup, and delete it.
- Delete Load Balancer Go to Load Balancers, select MyAppLoadBalancer, and delete it.
- 3. **Delete Target Group** Go to **Target Groups**, select MyAppTargetGroup, and delete it.

CONCLUSION: SUCCESSFULLY CREATED AN AUTO SCALING GROUP WITH A LOAD BALANCER

By following this guide, you have:

- Created a Launch Template for EC2 instances.
- Configured an Application Load Balancer (ALB) to distribute traffic.
- Created an Auto Scaling Group (ASG) to dynamically scale instances.
- Set up scaling policies to add/remove instances automatically.

Verified that the ALB is routing traffic correctly to EC2 instances.

This setup **ensures high availability, load balancing, and cost optimization** for your AWS infrastructure.

FINAL EXERCISE:

- 1. Modify the **scaling policy** to trigger at **60% CPU utilization** instead of 50%.
- 2. Create another Auto Scaling Group for a different EC2 instance type.
- 3. Research how AWS Auto Scaling integrates with AWS Lambda for serverless scaling.

By mastering **Auto Scaling & Load Balancing**, you can **deploy highly** available and cost-effective cloud architectures!

IMPLEMENT CLOUDWATCH ALARMS FOR AN EC2 INSTANCE



SOLUTION: IMPLEMENT CLOUDWATCH ALARMS FOR AN EC2 INSTANCE

Amazon CloudWatch Alarms allow you to monitor EC2 instances in real-time and trigger notifications or automated actions based on predefined conditions. This guide will walk you through creating a CloudWatch Alarm to monitor EC2 CPU utilization and sending alerts via Amazon SNS (Simple Notification Service).

Step 1: Log in to AWS Management Console

- Open your web browser and go to the <u>AWS Management</u> Console.
- 2. Sign in to your AWS account.

Step 2: Navigate to CloudWatch

- 1. In the AWS search bar, type "CloudWatch" and select CloudWatch from the results.
- 2. Click on "Alarms" in the left-hand menu.
- 3. Click "Create Alarm".

Step 3: Choose a Metric for Monitoring

- Click "Select metric".
- 2. In the Browse tab, click "EC2" → "Per-Instance Metrics".
- 3. Find and select the EC2 instance you want to monitor.
- 4. Choose the metric **CPUUtilization** (to monitor CPU usage).

5. Click "Select metric".

Step 4: Define the Alarm Conditions

- Under Statistic, select "Average".
- 2. Under **Period**, choose **"5 minutes"** (or your preferred interval).
- Under Threshold type, select "Static".
- 4. Set "Whenever CPU Utilization is greater than 70%" (Adjust as needed).
- Click "Next".

Step 5: Configure Notifications (Optional but Recommended)

- Under Notification, choose "Create new SNS topic".
- 2. Enter a **Topic Name** (e.g., EC2-CPU-Alerts).
- 3. Enter an email address to receive alerts.
- 4. Click "Create topic".
- 5. AWS sends a confirmation email to your inbox—confirm it before proceeding.
- 6. Click "Next".

Step 6: Define Alarm Actions (Optional: Automate Response)

You can configure actions when the alarm triggers, such as stopping, restarting, or scaling the EC2 instance.

Click "Add EC2 action" (Optional).

- 2. Choose an **Action Type** (e.g., "Stop the instance" when CPU exceeds 90%).
- 3. Select the **EC2 instance** for the action.
- 4. Click "Next".

Step 7: Set Alarm Name and Description

- 1. Enter an Alarm Name (e.g., High-CPU-Usage-Alarm).
- 2. Add a **description** (e.g., "Triggers when EC2 CPU usage exceeds 70% for 5 minutes").
- 3. Click "Next".

Step 8: Review and Create Alarm

- 1. Review all configurations.
- Click "Create Alarm".
- 3. The alarm status will initially be "OK" until the threshold is met.

Step 9: Test the CloudWatch Alarm (Optional)

To manually test the alarm, create high CPU usage on the EC2 instance:

- 1. SSH into your EC2 instance:
- ssh -i my-key.pem ec2-user@your-ec2-public-ip
- 3. Run a CPU stress test:
- 4. sudo yum install stress -y # For Amazon Linux

- 5. stress --cpu 4 --timeout 300
- 6. Monitor the alarm in **CloudWatch** \rightarrow **Alarms**.
- 7. After 5 minutes, you should receive an **email alert** (if SNS is configured).

Step 10: Modify or Delete CloudWatch Alarm

- 1. Go to CloudWatch → Alarms.
- 2. Click on the alarm you want to modify.
- 3. Click **"Edit"** to change settings.
- 4. To delete, click "Actions" → "Delete".

CONCLUSION: SUCCESSFULLY IMPLEMENTED CLOUDWATCH ALARM FOR EC2

By following this guide, you have:

- Created a CloudWatch Alarm to monitor EC2 CPU usage.
- Configured an SNS Notification to receive email alerts.
- Set an automated action (optional) to stop or restart the instance.
- **Tested the alarm** by generating CPU load.

This setup helps prevent performance issues and ensures real-time monitoring of EC2 instances.

FINAL EXERCISE:

1. **Modify the alarm** to trigger at 80% CPU utilization.

- Create another CloudWatch Alarm to monitor disk usage (DiskReadOps).
- 3. Research how to integrate CloudWatch Alarms with AWS Lambda for auto-scaling.



DEVELOP A SERVERLESS FUNCTION USING AWS LAMBDA



SOLUTION: DEVELOP A SERVERLESS FUNCTION USING AWS LAMBDA (STEP-BY-STEP GUIDE)

AWS Lambda is a serverless computing service that lets you run code without provisioning or managing servers. This guide walks you through creating, deploying, and testing an AWS Lambda function using the AWS Console and AWS CLI.

Step 1: Log in to AWS Management Console

- 1. Open the <u>AWS Management Console</u>.
- 2. Search for **Lambda** in the AWS services search bar and select **AWS Lambda**.

Step 2: Create a New AWS Lambda Function

- Click "Create Function".
- Choose "Author from Scratch".
- Enter a Function Name (e.g., HelloWorldLambda).
- 4. Select Runtime (e.g., Python 3.9 or Node.js 18.x).
- Select Execution Role:
 - Choose "Create a new role with basic Lambda permissions" (allows logging to CloudWatch).
- 6. Click "Create Function".

Step 3: Write the Lambda Function Code

1. Using AWS Console

- 1. In the **Function Code Editor**, delete the default code.
- 2. Enter the following Python code:
- 3. import json
- 4.
- 5. def lambda_handler(event, context):
- 6. return {
- 7. 'statusCode': 200,
- 8. 'body': json.dumps('Hello from AWS Lambda!')
- 9. }
- 10. Click "Deploy" to save changes.

2. Using AWS CLI (Optional)

- 1. Create a local Python file:
- 2. mkdir lambda_project && cd lambda_project
- 3. echo 'def lambda_handler(event, context): return {"statusCode": 200, "body": "Hello from AWS Lambda!"}' > lambda_function.py
- 4. Zip the function:
- 5. zip lambda_function.zip lambda_function.py
- 6. Create the Lambda function via AWS CLI:
- 7. aws lambda create-function --function-name HelloWorldLambda \

- 8. --runtime python3.9 --role arn:aws:iam::your-account-id:role/lambda-role\
- 9. --handler lambda_function.lambda_handler --zip-file fileb://lambda_function.zip

Step 4: Create a Test Event

- In the AWS Lambda console, click "Test".
- 2. Click "Create New Test Event".
- 3. Enter an **Event Name** (e.g., TestEvent1).
- 4. Replace the event JSON with:
- 5. {
- 6. "message": "Hello Lambda!"
- 7. }
- 8. Click "Create".

Step 5: Run and Validate the Lambda Function

- Click "Test" to invoke the function.
- 2. The output should be:
- 3. {
- 4. "statusCode": 200,
- 5. "body": "\"Hello from AWS Lambda!\""
- 6. }
- 7. If successful, the Lambda function is working!

Step 6: Deploy AWS Lambda with API Gateway (Optional - Making it a Web API)

- Go to AWS API Gateway → Click "Create API".
- 2. Choose "HTTP API" → Click "Build".
- Click "Add Integration" → Select AWS Lambda.
- 4. Choose the HelloWorldLambda function.
- Click "Next", set Route as /hello, and click "Next".
- 6. Click "Create".
- 7. Copy the **Invoke URL** and test in a browser:
- 8. curl -X GET https://your-api-id.execute-api.region.amazonaws.com/hello
- 9. You should see:
- 10. {"statusCode":200,"body":"Hello from AWS Lambda!"}

Step 7: Monitor Lambda Logs in CloudWatch

- Go to CloudWatch → Log Groups.
- 2. Click /aws/lambda/HelloWorldLambda.
- 3. Review logs for function executions.

Step 8: Modify or Delete Lambda Function

1. To update, modify the function code and click "Deploy".

2. To delete, go to Lambda Console → Actions → Delete Function.

CONCLUSION: SUCCESSFULLY DEVELOPED A SERVERLESS FUNCTION WITH AWS LAMBDA

- Created an AWS Lambda function.
- Tested the function using the AWS console.
- ✓ Integrated Lambda with API Gateway to create a serverless REST
- Monitored logs in CloudWatch.

This setup enables **cost-efficient**, **auto-scalable**, **and event-driven applications**.

FINAL EXERCISE:

- 1. Modify the Lambda function to return the current timestamp.
- 2. Deploy a Lambda function using Node.js or Go.
- 3. Research how AWS Step Functions automate multi-step Lambda workflows.