Kaltura Video Extension for Oracle Eloqua 10 Information Guide

Version: 1.0



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Preface

This preface contains the following topics:

- About this Guide
- Audience
- Document Conventions

About this Guide

This guide describes how to



NOTE: Please refer to the official and latest product release notes for last-minute updates. Technical support may be obtained directly from: Kaltura Customer Care.

Contact Us:

Please send your documentation-related comments and feedback or report mistakes to knowledge@kaltura.com. We are committed to improving our documentation and your feedback is important to us.

Audience

This guide is intended for Eloqua administrators and users as well as Kaltura users, who use Kaltura for marketing and would like to utilize some of the players plugins described in the guide.

Document Conventions

Kaltura uses the following admonitions:

- Note
- Workflow



NOTE: Identifies important information that contains helpful suggestions.



Workflow: Provides workflow information.

- 1. Step 1
- 2. Step 2

Overview of the Kaltura Video Extension for Oracle Eloqua

The Kaltura Video Extension for Oracle Eloqua is built to allow modern marketers to enhance their marketing campaigns with video as a strong marketing tool.

The extension empowers the marketers with the following abilities:

- Easily add videos to Eloqua landing pages
- Track user video interaction and use it for lead nurturing, scoring, qualification and reports
- Collect leads and additional data in video player
- Have call to action buttons in video player to increase user engagement

Deployment

■ To add the Kaltura video embed as Cloud Content

- 1. Add the Kaltura video embed application.
- 2. Enable the Kaltura video embed as a cloud content.

To add the Kaltura Video Embed App to your Eloqua instance

- **1.** Ask your Kaltura representative for the Catalog URL of the application.
- 2. Paste the URL in your browser.
- 3. Login to your Eloqua instance.

You will automatically go to a page with the following question



Are you sure you want to add this app?



- 4. Click Accept.
- Click Catalog on the toolbar.
- Find the row of the Kaltura App in the table and click Re-Configure

Kaltura Video Embed MyTestApp Description. Ready Up Re-Configure Status Uninstall

7. Click Configure.



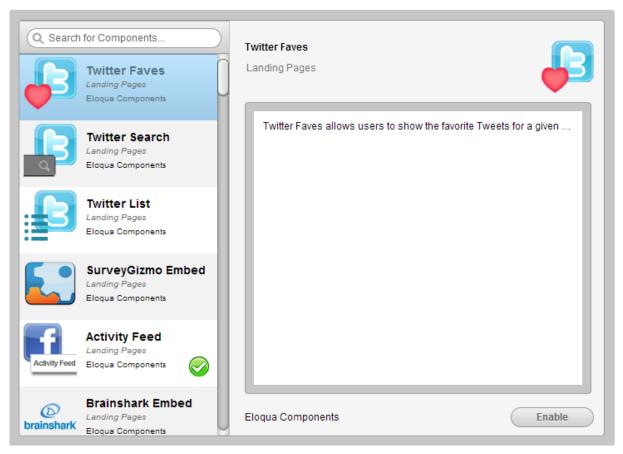
Be certain to get an 'OK' message.

To enable Kaltura video embed as cloud content

- 1. Click Settings and then Setup
- 2. Click Cloud Components.



Find and select the Kaltura App by scrolling or searching in the left side of the UI.



3. Click Enable.

Tracking User Video Engagement

User video engagement data is tracked in the dedicated Eloqua's Custom Object (also known as 'Data Card'). The Custom Object records are created and updated via an Eloqua form that is submitted by the video player.

All video engagement data is correctly tracked and associated with the relevant contacts, however, there is a one time manual setup required.

To track user engagement data

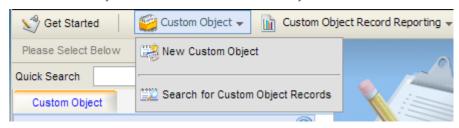
- 1. Set up a custom object for the video engagement data in Eloqua.
- 2. Setup a form for the custom object in Eloqua.
- 3. Creating a Data Lookup Key for the Eloqua email Field
- 4. Add the player plugin to all the relevant Kaltura players.

Setting up a Custom Object for Video Engagement Data

- To setup a custom object for the video engagement data in Eloqua
- 1. On the upper control bar of Eloqua click 'Contacts' and then click 'Custom Objects'.

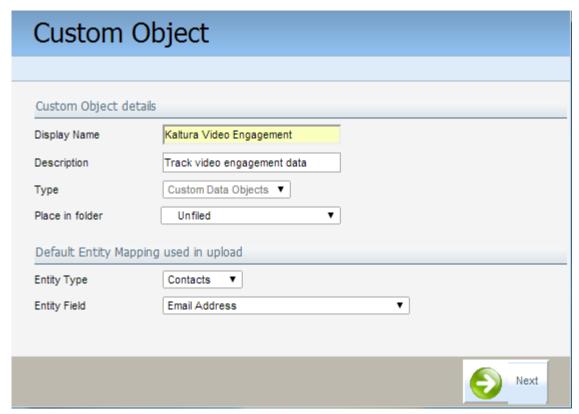


2. Click 'Custom Object' and select 'New Custom Object'.



- **3.** In the Custom Object definition, give the custom object Display Name an intuitive name, for example, "Kaltura Video Engagement".
- 4. Set the default entity mapping to:
 - a. Entity Type: Contacts
 - b. Entity Field: Email Address

5. Click Next.



6. Click Custom Object Record Fields and select Add New Field.

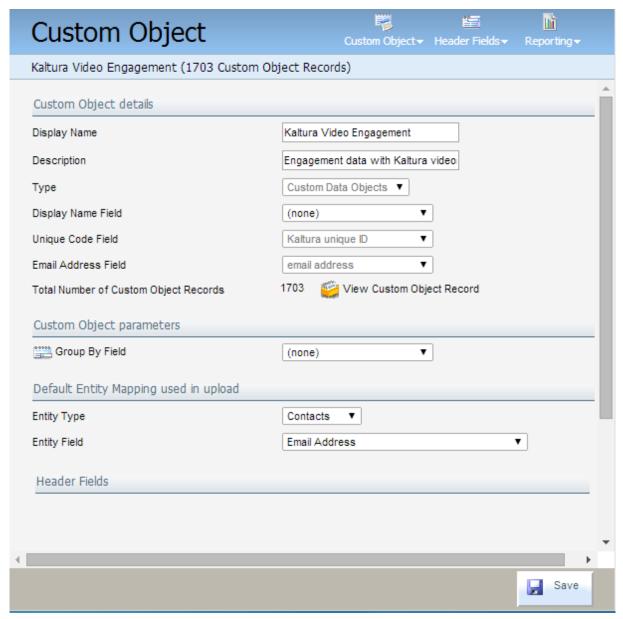


7. Add the following fields:

Field name	Field type
Entry ID	Text
Entry name	Text
Entry tags	Text
Entry Reference ID	Text
Player ID	Number
Playback date and time	Date / Time
Playback Session ID	Text
View time duration	Text

Field name	Field type
View time percentage	Number
Clicked CTAs	Text
Data collected	Text
Continued to related video	Text
Referring video	Text
Page URL	Text
External ID	Text
Kaltura unique ID	Text
Email address	Text

- **8.** In the Custom Object definition screen set the following mapping:
 - a. Unique Code Field to Kaltura Unique ID
 - b. Email Address Field to Email Address



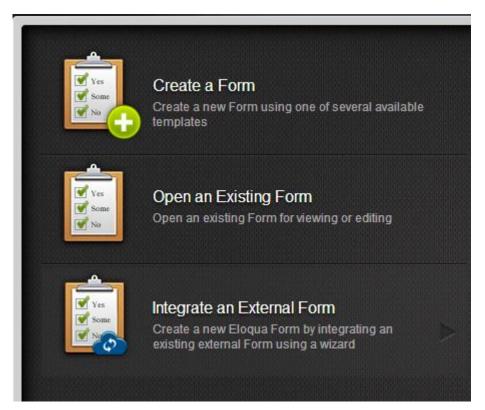
9. Click Save.

Setting Up a Form for the Custom Object in Eloqua

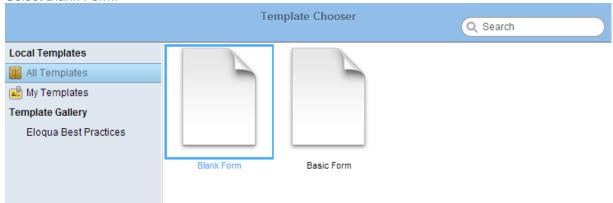
- To setup a form for the custom object in Eloqua
- 1. On the upper control bar of Eloqua click Assets and then Forms.



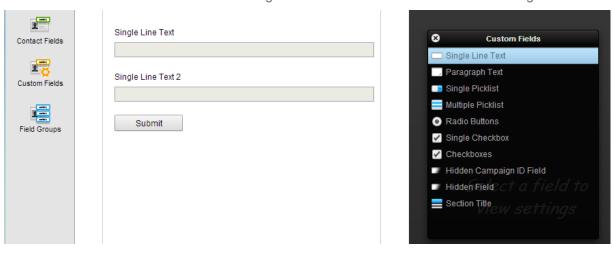
Select Create a Form.



3. Select Blank Form.

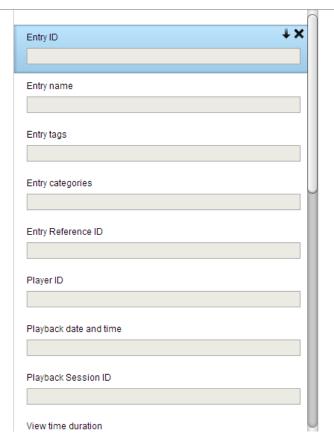


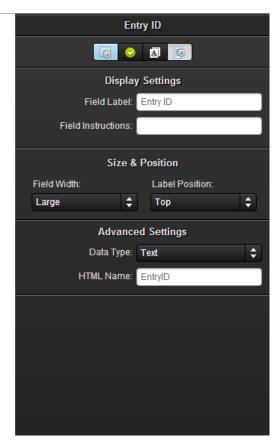
4. Click Custom Field and then double click Single Line Text to add each one of the following field



Define field by field with the following parameters: Field Label	Data Type	HTML Name
Entry ID	Text	EntryID
Entry name	Text	EntryName
Entry tags	Text	EntryTags
Entry Reference ID	Text	EntryReferenceID
Player ID	Text	PlayerID
Playback date and time	Date	PlaybackDateAndTime
Playback Session ID	Text	PlaybackSessionID
View time duration	Text	ViewTimeDuration
View time percentage	Numeric	Viewtimepercentage
Clicked CTAs	Text	ClickedCTAs
Data collected	Text	DataCollected
Continued to related video	Text	ContinuedToRelatedVideo
Referring video	Text	ReferringVideo
Page URL	Text	PageURL
External ID	Text	ExternalID
Kaltura unique ID	Text	KalturaUniqueID
Email address	Text	emailAddress

^{5.} Click on the field and change the relevant parameters on the right sidebar.

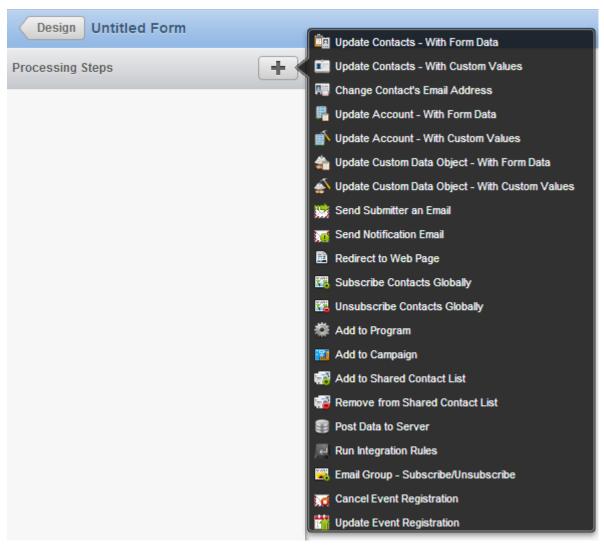




6. Click Processing.



7. Click the plus sign next to Processing Steps.



- 8. Double click Update Custom Data Object With Form Data.
- 9. Click the new Processing Step on the left sidebar.



- 10. Choose the Custom Object created for Kaltura Video Engagement data.
- 11. Define the key field as Kaltura Unique ID.
- **12.** Make sure all the fields are mapped correctly in the Field Mapping section.
- 13. Set the update type to 'Update if new value is not blank'.
- 14. Set the processing step to execute Always.
- 15. Click Save.

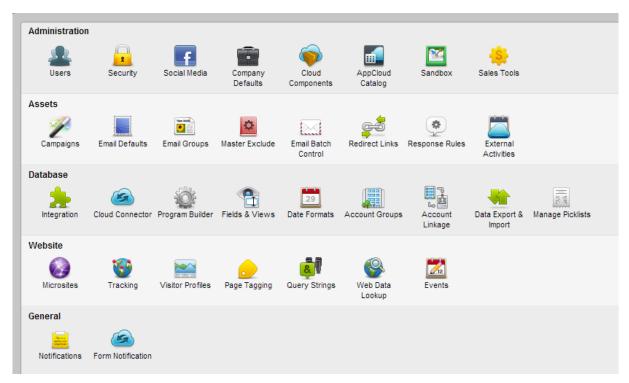
Creating a Data Lookup key for the Eloqua email Field

You will need to create a data lookup key for the Eloqua email field so that the data engagement is connected to known contacts when applicable.

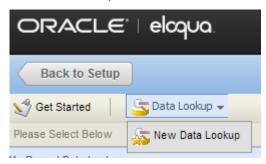
If you are using the data collection form to add data to existing contacts, you would also need to provide the Eloqua email field data lookup ID. If you have already created a data lookup key for tracking video engagement, you can use the same one.

■ To find the Eloqua email field data lookup ID

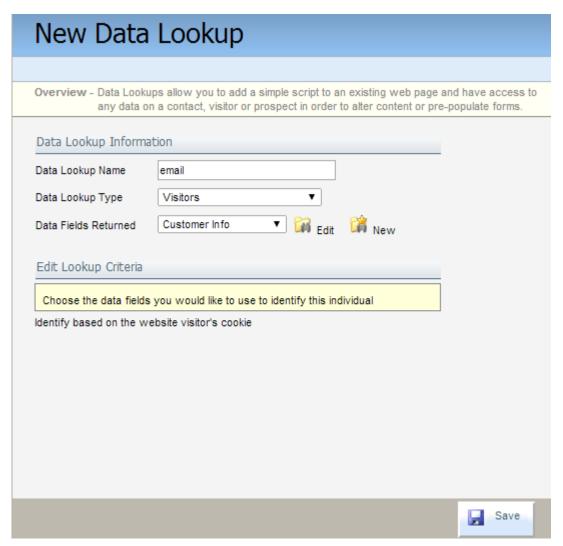
1. On the Eloqua top toolbar, go to Settings and click Setup.



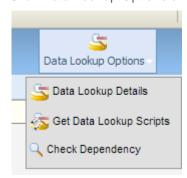
- 2. Click Web Data Lookup.
- 3. Click Data Lookup and Select New Data Lookup.



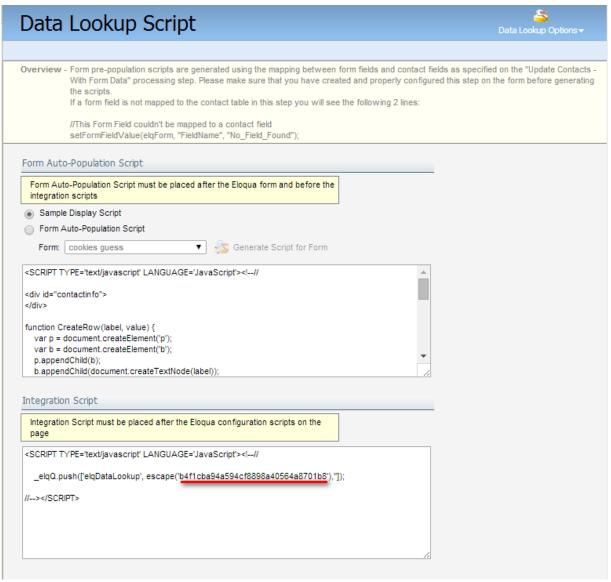
- 4. Enter a name for the data lookup.
- 5. Select 'Visitors' as the data lookup type.



- 6. Click Save.
- 7. Click Data Lookup Options and choose Get Data Lookup Scripts.



8. Find the key in the Integration Script after the string 'escape'.



9. Send this key to your Kaltura representative.

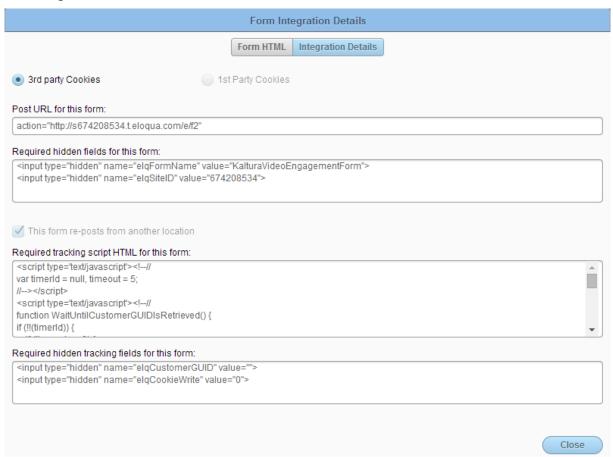


Adding the Player Plugin to Kaltura Players

- To add the player plugin to all relevant Kaltura players
- 1. In the defined form, click the gear icon on the top right corner.



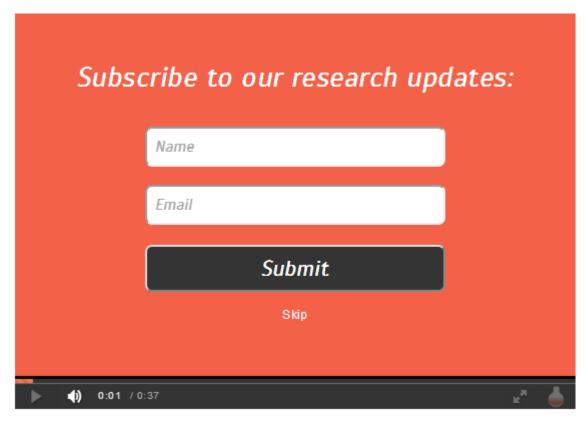
- 2. Click View Form HTML.
- 3. Click Integration Details.



- **4.** Copy the first 3 items (under the titles 'Post URL for this form' and 'Required hidden fields for this form' to a side note to be used later.
- **5.** In the Kaltura Management Console (under Studio) find the player IDs of all the players you are using for marketing and copy them.
- **6.** Send the data to your Kaltura representative (Customer Success Manager, Support or Project Manager) for implementation.

Adding a Data Collection Form to a Video Player

You can add a mandatory or optional data collection form to a video player any time during playback. The data collection form is used to generate leads or collect additional data for existing leads.



Example: custom skin data collection form

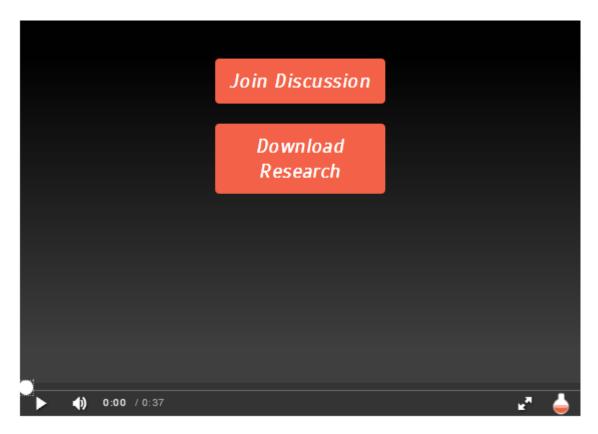
To add a data collection form to a video player

- Create a form in Eloqua with the relevant fields you want the in-player form to update.
 Even if you are collecting data on known leads, make sure to include a field for an email address to connect the collected data to contacts.
 If necessary, define the form processing to update the relevant fields.
- 2. Decide the following:
 - a. If you want 1, 2 or 3 fields.
 - b. For each field:
 - Name of the field of the form.
 - Placeholder: the text to appear in the field before filling it out.

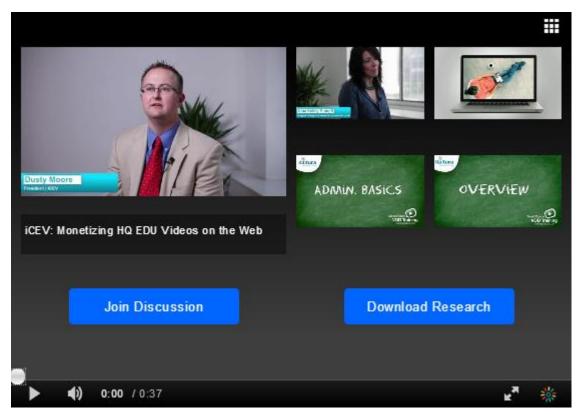
- o If it is a required field.
- c. If the form is mandatory or not.
- d. When in the video do you want the form to display,
- e. Optional style rules like font and colors.
- 3. Send this information to your Kaltura representative along with the player ID/s.

Adding Call-To-Action Buttons to a Video Player

A call to action button appears at the end of playback and is used to increase engagement by reccommending actions that can be taken after viewing the video.



Example 1: custom skin Call-To-Action buttons without related videos



Example 2: Default skin Call-To-Action buttons with related videos

☐ To add Call-To-Action buttons to a player

- **1.** For each player you want to add Call-To-Actions buttons, decide the following:
 - a. If you want 1 or 2 buttons
 - b. If you want the Call-To-Actions with related videos or without
 - c. For each button:
 - The ID of the button (for reporting)
 - o The label
 - o The URL
 - d. If you want to allow overriding the buttons for specific videos via metadata.
 - e. Optional style rules like font and colors.
- **2.** Send this information to your Kaltura representative for implementation.

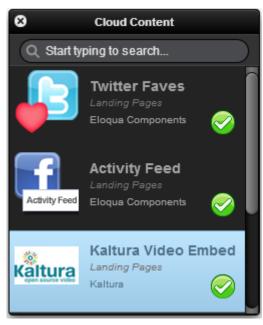
Working with the Kaltura Video Extension

Adding Video to Eloqua Landing Pages

With the Kaltura Video Extension extension you can easily add a Kaltura video to a landing page.

To add a video to Eloqua landing page

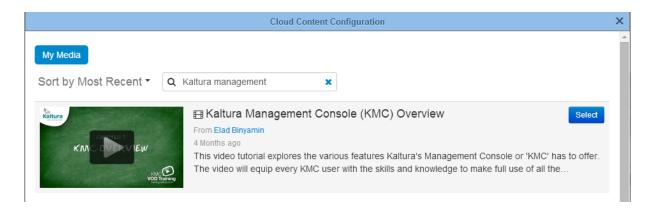
- 1. On a landing page click on Cloud Content on the left side
- 2. In the Cloud Content widget find the Kaltura App by scrolling or searching.



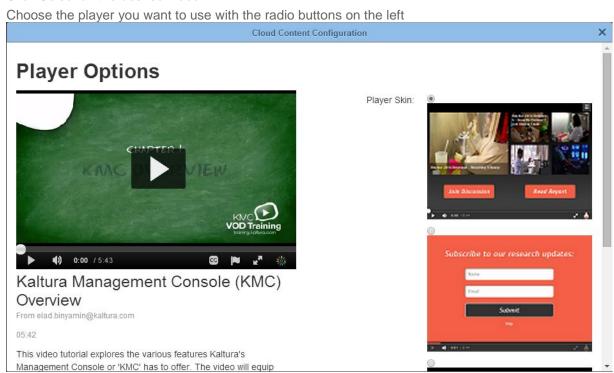
Drag the icon to the landing page, wait for it to expand to a placeholder of full size and locate the video player where you want it to be on the landing page.



- 3. Double click the placeholder or right click and choose Edit Content.
- 4. Sign in using your Kaltura credentials (if necessary).
- **5.** Find the video you want to use by scrolling or searching.



6. Click Select on the desired video.



- 8. Click Select.
- 9. Wait for the confirmation message and close box.

Video Engagement Data

Vdeo engagement data is stored in the custom object records. A contact can have multiple custom object records based on the how many video playback session she had. You can view reports on video engagement on the custom object interface or in Eloqua Insight. If you can't run reports on Custom Object records in Eloqua Insight, please contact your Eloqua representative to enable this.