

Mortgage Application Form (Sample)

1. Personal Information

First Name: Jyothi swaroop

Last Name: Muralasetti

Date of Birth: 31 / 05 / 1998

SIN (Social Insurance Number): 123SIN456

Marital Status: Married

Phone Number: 4164198713

Email Address: mjsp1997@gmail.com

Current Address: 1070 Midland Avenue, Toronto, M1K4G9, ON, CA

Time at Current Address: >3 years

Residency Status: Permanent Resident

2. Employment Information

Employment Status: Full-time

Employer Name: Elite Residential Concierge services

Employer Address: 15 Grevais drive

Job Title/Position: Concierge

Years at Current Job: 3 years

Annual Income (CAD): 90,000

Other Income Sources: Nill

3. Loan Information

Purchase Price: 10,00,000 CAD

Down Payment: 10,000 CAD

Source: Savings

Loan Amount Requested (auto = Purchase Price – Down Payment): 90,000 CAD

Amortization Period: 25 years

Preferred Mortgage Term: 3 years

Interest Type: Fixed

Payment Frequency: Monthly

Preferred Payment Start Date: 01 Oct 2025

Loan Purpose: New Purchase

4. Property Information

Property Address: _____

Type of Property: ☐ Detached ☐ Semi-detached ☐ Condo ☐ Townhouse ☐ Multi-unit

Occupancy: ☐ Owner-occupied ☐ Rental ☐ Vacation/Second Home

Purchase Price: _____ CAD

Property Tax (annual): _____ CAD

Condo Fees (if applicable): _____ CAD

Heating Cost (annual): _____ CAD

Home Insurance Premium (annual): _____ CAD

Appraisal / MLS Value: _____ CAD

Closing Date: ____ / ____ / ____

5. Assets

Bank Accounts: Institution: CIBC

Bank Balance: 850 CAD

Investments: RRSP/TFSA | Balance : 450 CAD

Other Investments (Stocks, Bonds, etc.): 200 CAD

Property Owned: Address: 1070 Midland Avenue | Market Value: 150000 CAD

Vehicles: Year/Make/Model: Hyundai Elantra 2024 | Value: 30000 CAD

6. Liabilities

Credit Cards: Institution: Amex | Balance: 900 CAD | Limit: 2500 CAD

Loans: Type (Car, Personal, Student): Student | Balance: 45000 CAD | Monthly Payment: 1000 CAD

Lines of Credit: Secured/Unsecured: Nill | Balance: 0 CAD | Limit: N/A

Other Mortgages: Lender: _____ | Balance: _____ CAD | Monthly Payment: _____ CAD

7. Co-Applicant Information (if applicable)

First Name: Anushka

Last Name: shetty

Date of Birth: 31 / Aug / 1998

SIN: 11SIN4567

Relationship to Primary Applicant: Friend

Marital Status : Married

Phone Number:1234567890

Email Address:abc123@gmail.com

Current Address: 1070 Midland Avenue

Residency Status: Permanent Resident

8.CO Applicant's Employment Information

Employment Status: Full-time

Employer Name: Regal Residential Concierge services

Employer Address: 15 Bay drive

Job Title/Position: Concierge

Years at Current Job: 3 years

Annual Income (CAD): 80000

Other Income Sources: Nill