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Query Form

Variable Descriptions

Manuals and
Overviews

FAQs

Dataset List

Compustat Monthly Updates - Pension Annual

You have 1 saved query for this dataset.

Show

Click here to preview this dataset! (https://wrds-web.wharton.upenn.edu/wrds//research/variable.cfm?

library_id=130&file_id=66190) (Beta)

Step 1: What date range do you want to use?

Date Variable: Data Date

I would like data from start date: 1980-01, to end date: 2015-12 (yyyy-mm).

Step 2: How would you like to search this dataset?

What format are your company codes?

- ☐ TIC
- ☒ GVKEY
- ☐ CUSIP
- ☐ SIC
- ☐ NAICS
- ☐ CIK

Manually enter company codes

Upload a file containing company codes

Choose a file to upload

 gvkeys_for_...ybacks.csv

Upload a text file from your local computer, having one code per line.

(See help on the file format.)

Example:

IBM
MSFT
DELL

Search the entire database

Retrieve saved codes from MyWRDS

Screening Variables

The screening variables are pre-selected to produce one record per GVKEY-DATADATE pair, while keeping the vast majority of records. Examples of excluded rows include those with restated data, different views of the same data (pro forma, pre-FASB). Click on each variable for a more detailed explanation.

Consolidation Level ☒ C ☐ N ☐ R ☐ P ☐ D ☒ Output

Industry Format ☒ INDL ☐ FS ☒ Output

Data Format ☒ STD ☐ SUMM_STD ☐ PRE_AMENDS ☐ PRE_AMENDSS ☒ Output

Population Source ☒ D ☐ I ☒ Output

Conditional Statements (Optional)

How does this work?

--- Select a Variable ---

⌵

>

⌴

☒ AND ☐ OR

--- Select a Variable ---

⌵

>

⌴

Step 3: What variables do you want in your query?

How does this work?

Identifying Information (0 of 3 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ Company Name [Help](#)
- ☐ Ticker Symbol [Help](#)
- ☐ CUSIP [Help](#)

Selected Items

[Check All](#) | [Uncheck All](#)

Identifying Information, cont. (0 of 36 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ CIK Number [Help](#)
- ☐ Foreign Incorporation Code [Help](#)

- ☐ ADD1 -- Address Line 1 [Help](#)
- ☐ ADD2 -- Address Line 2 [Help](#)
- ☐ ADD3 -- Address Line 3 [Help](#)
- ☐ ADD4 -- Address Line 4 [Help](#)
- ☐ ADDZIP -- Postal Code [Help](#)
- ☐ BUSDESC -- S&P Business Description [Help](#)
- ☐ CITY -- City [Help](#)
- ☐ CONML -- Company Legal Name [Help](#)
- ☐ COUNTY -- County Code [Help](#)
- ☐ DLDTE -- Research Company Deletion Date [Help](#)
- ☐ DLRSN -- Research Co Reason for Deletion [Help](#)
- ☐ EIN -- Employer Identification Number [Help](#)
- ☐ FAX -- Fax Number [Help](#)
- ☐ FYRC -- Current Fiscal Year End Month [Help](#)
- ☐ GGROU -- GIC Groups [Help](#)
- ☐ GIND -- GIC Industries [Help](#)
- ☐ GSECTOR -- GIC Sectors [Help](#)
- ☐ GSUBIND -- GIC Sub-Industries [Help](#)
- ☐ IDBFLAG -- International, Domestic, Both Indicator [Help](#)
- ☐ INCORP -- Current State/Province of Incorporation Code [Help](#)
- ☐ IPODATE -- Company Initial Public Offering Date [Help](#)
- ☐ LOC -- Current ISO Country Code - Headquarters [Help](#)
- ☐ NAICS -- North American Industry Classification Code [Help](#)
- ☐ PHONE -- Phone Number [Help](#)
- ☐ PRICAN -- Current Primary Issue Tag - Canada [Help](#)
- ☐ PRIROW -- Primary Issue Tag - Rest of World [Help](#)
- ☐ PRIUSA -- Current Primary Issue Tag - US [Help](#)
- ☐ SIC -- Standard Industry Classification Code [Help](#)
- ☐ SPCINDCD -- S&P Industry Sector Code [Help](#)
- ☐ SPCSECCD -- S&P Economic Sector Code [Help](#)
- ☐ SPCSRC -- S&P Quality Ranking - Current
- ☐ STATE -- State/Province [Help](#)
- ☐ STKO -- Stock Ownership Code [Help](#)
- ☐ WEBURL -- Web URL [Help](#)

Selected Items

[Check All](#) | [Uncheck All](#)

Data Items (1 of 158 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ PADDML -- Pension - Additional Minimum Liability (Underfunded) [Help](#)
- ☐ PADDML_DC -- Pension - Additional Minimum Liability (Underfunded) Data Code
- ☐ PBACO -- Pension - Accumulated Benefit Obligation
- ☐ PBACO_DC -- Pension - Accumulated Benefit Obligation Data Code
- ☐ PBACOMIN -- Pension - Accumulated Other Comprehensive Income [Help](#)
- ☐ PBACOMIN_DC -- Pension - Accumulated Other Comprehensive Income Data Code
- ☐ PBACU -- Pension - Accumulated Benefit Obligation (Underfunded) [Help](#)
- ☐ PBACU_DC -- Pension - Accumulated Benefit Obligation (Underfunded) Data Code

- ☐ PBALO -- Pension - Other asset/liability **Help**
- ☐ PBALO_DC -- Pension - Other asset/liability Data Code
- ☐ PBALT -- Pension - Long-Term Asset **Help**
- ☐ PBALT_DC -- Pension - Long-Term Asset Data Code
- ☐ PBARAT -- Pension Actual Return on Plan Assets **Help**
- ☐ PBARAT_DC -- Pension Actual Return on Plan Assets Data Code
- ☐ PBARR -- Pension Benefits Discount Rate - Assumed Rate of Return **Help**
- ☐ PBARR_DC -- Pension Benefits Discount Rate - Assumed Rate of Return Data Code
- ☐ PBARRMAX -- Pension Benefits - Assumed Rate of Return (Maximum Rate) **Help**
- ☐ PBARRMAX_DC -- Pension Benefits - Assumed Rate of Return (Maximum Rate) Data Code
- ☐ PBARRMIN -- Pension Benefits - Assumed Rate of Return (Minimum Rate) **Help**
- ☐ PBARRMIN_DC -- Pension Benefits - Assumed Rate of Return (Minimum Rate) Data Code
- ☐ PBBAT -- Pension Beginning Plan Assets
- ☐ PBBAT_DC -- Pension Beginning Plan Assets Data Code
- ☐ PBEC -- Pension Employer Contribution **Help**
- ☐ PBEC_DC -- Pension Employer Contribution Data Code
- ☐ PBECE -- Employer Contributions - Expected Next Year **Help**
- ☐ PBECE_DC -- Employer Contributions - Expected Next Year Data Code
- ☐ PBID -- Pension Benefit - Information Date
- ☐ PBID_DC -- Pension Benefit - Information Date Data Code
- ☐ PBINTAN -- Pension - Intangible Asset
- ☐ PBINTAN_DC -- Pension - Intangible Asset Data Code
- ☐ PBLC -- Pension - Current Liability **Help**
- ☐ PBLC_DC -- Pension - Current Liability Data Code
- ☐ PBLLT -- Pension - Long-Term Liability
- ☐ PBLLT_DC -- Pension - Long-Term Liability Data Code
- ☐ PBNAA -- Pension Benefits - Net Assets **Help**
- ☐ PBNAA_DC -- Pension Benefits - Net Assets Data Code
- ☐ PBNVV -- Pension Benefits - Present Value of Vested **Help**
- ☐ PBNVV_DC -- Pension Benefits - Present Value of Vested Data Code
- ☐ PBOA -- Pension Other Adjustments **Help**
- ☐ PBOA_DC -- Pension Other Adjustments Data Code
- ☐ PBP -- Pension Benefits Paid **Help**
- ☐ PBP_DC -- Pension Benefits Paid Data Code
- ☐ PBPC -- Pension Participant Contributions **Help**
- ☐ PBPC_DC -- Pension Participant Contributions Data Code
- ☐ PBPRO -- Pension - Projected Benefit Obligation **Help**
- ☐ PBPRO_DC -- Pension - Projected Benefit Obligation Data Code
- ☐ PBPRU -- Pension - Projected Benefit Obligation (Underfunded) **Help**
- ☐ PBPRU_DC -- Pension - Projected Benefit Obligation (Underfunded) Data Code
- ☐ PBPVN -- Pension Benefits - Present Value of Nonvested **Help**
- ☐ PBPVN_DC -- Pension Benefits - Present Value of Nonvested Data Code
- ☐ PBVNO -- Pension - Vested Benefit Obligation **Help**
- ☐ PBVNO_DC -- Pension - Vested Benefit Obligation Data Code
- ☐ PBVNU -- Pension - Vested Benefit Obligation (Underfunded) **Help**
- ☐ PBVNU_DC -- Pension - Vested Benefit Obligation (Underfunded) Data Code
- ☐ PBXACC -- Pension - Accrued Benefit Liability **Help**
- ☐ PBXACC_DC -- Pension - Accrued Benefit Liability Data Code
- ☐ PBXAT -- Pension - Prepaid Benefit Cost - Asset **Help**

- ☐ PBXAT_DC -- Pension - Prepaid Benefit Cost - Asset Data Code
- ☐ PCPPAO -- Pension - Prepaid/Accrued Cost **Help**
- ☐ PCPPAO_DC -- Pension - Prepaid/Accrued Cost - Data Code
- ☐ PCPPAU -- Pension - Prepaid/Accrued Cost (Underfunded) **Help**
- ☐ PCPPAU_DC -- Pension - Prepaid/Accrued Cost (Underfunded) Data Code
- ☐ PCUP -- Pension Costs - Unfunded Past or Prior Service **Help**
- ☐ PCUP_DC -- Pension Costs - Unfunded Past or Prior Service Data Code
- ☐ PCUPSO -- Pension - Unrecognized Prior Service Cost **Help**
- ☐ PCUPSO_DC -- Pension - Unrecognized Prior Service Cost Data Code
- ☐ PCUPSU -- Pension - Unrecognized Prior Service Cost (Underfunded)
- ☐ PCUPSU_DC -- Pension - Unrecognized Prior Service Cost (Underfunded) Data Code
- ☐ PCUV -- Pension Costs - Unfunded Vested Benefits **Help**
- ☐ PCUV_DC -- Pension Costs - Unfunded Vested Benefits Data Code
- ☐ PNATD -- Pension Asset Allocation - Debt **Help**
- ☐ PNATD_DC -- Pension Asset Allocation - Debt Data Code
- ☐ PNATE -- Pension Asset Allocation - Equity **Help**
- ☐ PNATE_DC -- Pension Asset Allocation - Equity Data Code
- ☐ PNATO -- Pension Asset Allocation - Other **Help**
- ☐ PNATO_DC -- Pension Asset Allocation - Other Data Code
- ☐ PNATR -- Pension Asset Allocation - Real Estate **Help**
- ☐ PNATR_DC -- Pension Asset Allocation - Real Estate Data Code
- ☐ POAJO -- Pension - Other Adjustments **Help**
- ☐ POAJO_DC -- Pension - Other Adjustments Data Code
- ☐ POAJU -- Pension - Other Adjustments (Underfunded)
- ☐ POAJU_DC -- Pension - Other Adjustments (Underfunded) Data Code
- ☐ PPC -- Periodic Pension Cost (Net) **Help**
- ☐ PPC_DC -- Periodic Pension Cost (Net) Data Code
- ☐ PPCR -- Periodic Cost Discount Rate **Help**
- ☐ PPCR_DC -- Periodic Cost Discount Rate Data Code
- ☐ PPCRMAX -- Periodic Cost Discount Rate - Maximum **Help**
- ☐ PPCRMAX_DC -- Periodic Cost Discount Rate - Maximum Data Code
- ☐ PPCRMIN -- Periodic Cost Discount Rate - Minimum
- ☐ PPCRMIN_DC -- Periodic Cost Discount Rate - Minimum Data Code
- ☐ PPIC -- Pension Plans - Interest Cost **Help**
- ☐ PPIC_DC -- Pension Plans - Interest Cost Data Code
- ☐ PPLAO -- Pension Plan Assets
- ☐ PPLAO_DC -- Pension Plan Assets Data Code
- ☐ PPLAU -- Pension Plan Assets (Underfunded) **Help**
- ☐ PPLAU_DC -- Pension Plan Assets (Underfunded) Data Code
- ☐ PPOPCC -- Pension Plans - Other Periodic Cost Components (Net) **Help**
- ☐ PPOPCC_DC -- Pension Plans - Other Periodic Cost Components (Net) Data Code
- ☐ PPRBC -- Periodic Postretirement Benefit Cost (Net)
- ☐ PPRBC_DC -- Periodic Postretirement Benefit Cost (Net) Data Code
- ☐ PPRCI -- Pension Plans - Rate of Compensation Increase **Help**
- ☐ PPRCI_DC -- Pension Plans - Rate of Compensation Increase Data Code
- ☐ PPRCIMAX -- Pension Plans - Rate of Compensation Increase Max Rate **Help**
- ☐ PPRCIMAX_DC -- Pension Plans - Rate of Compensation Increase Max Rate Data Code
- ☐ PPRCIMIN -- Pension Plans - Rate of Compensation Increase Min Rate **Help**
- ☐ PPRCIMIN_DC -- Pension Plans - Rate of Compensation Increase Min Rate Data Code

- ☐ PPROR -- Pension Plans - Anticipated Long-Term Rate of Return on Plan Assets [Help](#)
- ☐ PPROR_DC -- Pension Plans - Anticipated Long-Term Rate of Return on Plan Assets Data Co
- ☐ PPRORMAX -- Pension Plans - Anticipated Long-Term Rate of Return on Plan Assets Max Rat [Help](#)
- ☐ PPRORMAX_DC -- Pension Plans - Anticipated Long-Term Rate of Return on Plan Assets Max Rat
- ☐ PPRORMIN -- Pension Plans - Anticipated Long-Term Rate of Return on Plan Assets Min Rat
- ☐ PPRORMIN_DC -- Pension Plans - Anticipated Long-Term Rate of Return on Plan Assets Min Rat
- ☐ PPRPA -- Pension Plans - Return on Plan Assets (Expected) [Help](#)
- ☐ PPRPA_DC -- Pension Plans - Return on Plan Assets (Expected) Data Code
- ☐ PPSC -- Pension Plans - Service Cost [Help](#)
- ☐ PPSC_DC -- Pension Plans - Service Cost Data Code
- ☐ PRAA -- Postretirement Ending Plan Assets [Help](#)
- ☐ PRAA_DC -- Postretirement Ending Plan Assets Data Code
- ☐ PRAC -- Postretirement Accumulated Benefit Obligation [Help](#)
- ☐ PRAC_DC -- Postretirement Accumulated Benefit Obligation Data Code
- ☐ PRALT -- Postretirement - Long-Term Asset [Help](#)
- ☐ PRALT_DC -- Postretirement - Long-Term Asset Data Code
- ☐ PRAMUTO -- Postretirement - Amortization of Unrecognized Transition Obligation [Help](#)
- ☐ PRAMUTO_DC -- Postretirement - Amortization of Unrecognized Transition Obligation Data Co
- ☐ PRARAT -- Post Retirement Actual Return on Plan Assets [Help](#)
- ☐ PRARAT_DC -- Post Retirement Actual Return on Plan Assets Data Code
- ☒ PRBA -- Postretirement Benefit Asset [Help](#)
- ☐ PRBA_DC -- Postretirement Benefit Asset Data Code
- ☐ PRBAT -- Postretirement Beginning Plan Assets [Help](#)
- ☐ PRBAT_DC -- Postretirement Beginning Plan Assets Data Code
- ☐ PRBO -- Postretirement Benefit Obligation [Help](#)
- ☐ PRBO_DC -- Postretirement Benefit Obligation - Data Code
- ☐ PREC -- Postretirement Employer Contributions [Help](#)
- ☐ PREC_DC -- Postretirement Employer Contributions Data Code
- ☐ PRIC -- Postretirement Interest Cost [Help](#)
- ☐ PRIC_DC -- Postretirement Interest Cost Data Code
- ☐ PRLC -- Postretirement - Current Liability [Help](#)
- ☐ PRLC_DC -- Postretirement - Current Liability Data Code
- ☐ PRLLT -- Postretirement - Long-Term Liability [Help](#)
- ☐ PRLLT_DC -- Postretirement - Long-Term Liability Data Code
- ☐ PROAD -- Postretirement Other Adjustments (Plan Assets) [Help](#)
- ☐ PROAD_DC -- Postretirement Other Adjustments (Plan Assets) Data Code
- ☐ PROADJ -- Postretirement Other Adjustments (Net Benefit Asset/Liability) [Help](#)
- ☐ PROADJ_DC -- Postretirement Other Adjustments (Net Benefit Asset/Liability) - Data Code
- ☐ PROAJ -- Postretirement Net Total Other Costs [Help](#)
- ☐ PROAJ_DC -- Postretirement Net Total Other Costs Data Code
- ☐ PRP -- Postretirement Benefits Paid [Help](#)
- ☐ PRP_DC -- Postretirement Benefits Paid Data Code
- ☐ PRPC -- Postretirement Participant Contributions [Help](#)
- ☐ PRPC_DC -- Postretirement Participant Contributions Data Code
- ☐ PRPSC -- Postretirement Prior Service [Help](#)
- ☐ PRPSC_DC -- Postretirement Prior Service - Data Code
- ☐ PRRPE -- Postretirement Expected Return [Help](#)
- ☐ PRRPE_DC -- Postretirement Expected Return Data Code
- ☐ PRSC -- Postretirement Service Cost [Help](#)

- ☐ PRSC_DC -- Postretirement Service Cost Data Code
- ☐ PRUTO -- Postretirement Unrecognized Transition Obligations [Help](#)
- ☐ PRUTO_DC -- Postretirement Unrecognized Transition Obligations Data Code

Selected Items

- ☒ PRBA -- Postretirement Benefit Asset

Check All | Uncheck All

Step 4: How would you like the query output?

Select the desired format of the output file. For large data requests, select a compression type to expedite downloads. If you enter your email address, you will receive an email that contains a [URL \(Uniform Resource Locator\)](#) to the output file when the data request is finished processing.

Output format

☐ fixed-width text (*.txt)

☒ comma-delimited text (*.csv)

☐ Excel spreadsheet (*.xlsx)

☐ tab-delimited text (*.txt)

☐ HTML table (*.htm)

☐ SAS Windows_32 dataset (*.sas7bdat)

☐ SAS Windows_64 dataset (*.sas7bdat)

☐ SAS Solaris_64 dataset (*.sas7bdat)

☐ dBase file (*.dbf)

☐ STATA file (*.dta)

☐ SPSS file (*.sav)

Compression Type

☐ None

☒ zip (*.zip)

☐ gzip (*.gz)

Date Format

☒ YYMMDDn8. (e.g. 19840725)

☐ DATE9. (e.g. 25JUL1984)

☐ DDMMYY6. (e.g. 250784)

☐ MMDDYY10. (e.g. 07/25/1984)

☐ DDMMYY10. (e.g. 25/07/1984)

☐ YYMMDDs10. (e.g. 1984/07/25)

E-Mail Address (Optional)


Edit Preferences

Custom Field (Optional)

- ☐ Save this query to myWRDS

Query Name

SUBMIT QUERY



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