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CRSP (/wrds/query\_forms/navigation.cfm?navId=118)

CRSP/Compustat Merged

Fundamentals Annual

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Query Form	Variable Descriptions	Manuals and Overviews	FAQs	Dataset List
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## CRSP/Compustat Merged - Fundamentals Annual

### Changes to CCM

As of the February 2014 release, USEDFLAG is no longer used in the WRDS CCM web queries. Please select LINKTYPES LC, LU, and LS for the same results. These represent the vast majority of the links between CRSP securities and Compustat companies, without introducing duplicate data.

The WRDS-created linking dataset (ccmxpf\_linktable) has been deprecated. It will continue to be created for a transition period of 1 year. SAS programmers should use the Link History dataset (ccmxpf\_lnhhist) from CRSP.

Please refer to the WRDS [knowledgebase \(https://wrds-web.wharton.upenn.edu/wrds/support/Additional%20Support/WRDS%20Knowledge%20Base%20with%20FAQs.cfm?article\\_id=6469&folder\\_id=671\)](https://wrds-web.wharton.upenn.edu/wrds/support/Additional%20Support/WRDS%20Knowledge%20Base%20with%20FAQs.cfm?article_id=6469&folder_id=671) and our new [overview of CCM \(https://wrds-web.wharton.upenn.edu/wrds/support/Data/\\_001Manuals%20and%20Overviews/\\_002CRSP/ccm-overview.cfm\)](https://wrds-web.wharton.upenn.edu/wrds/support/Data/_001Manuals%20and%20Overviews/_002CRSP/ccm-overview.cfm) for more information.

You have 2 saved queries for this dataset.

Show

### Step 1: What date range do you want to use?

Date Variable:

I would like data from start date: , to end date:  (yyyy-mm).

### Step 2: How would you like to search this dataset?

What format are your company codes?

☒ GVKEY

☐ LPERMNO

- ☐ LPERMCO  
☐ TIC  
☐ CUSIP  
☐ SIC  
☐ NAICS  
☐ CIK

Manually enter company codes

Upload a file containing company codes

Search the entire database

This method allows you to search the entire database of records.

You do not have to do anything, as you are searching for all company codes available in the entire database.

Please be aware that this method can take a very long time to run, because it is dependent upon the size of the database.

Retrieve saved codes from MyWRDS

## Screening Variables (Select at least one per line)

The first 4 screening variables are pre-selected to produce one record per GVKEY-DATADATE pair, while keeping the vast majority of records. Screening on these variables will exclude records containing restated data, as well as pro forma and pre-FASB records, among others. Click on each variable for a more detailed explanation.

**Consolidation Level** ☒ C ☐ N ☐ R ☐ P ☐ D ☒ Output

**Industry Format** ☒ INDL ☐ FS ☒ Output

**Data Format** ☒ STD ☐ SUMM\_STD ☐ PRE\_AMENDS ☐ PRE\_AMENDSS ☒ Output

**Population Source** ☒ D ☐ I ☒ Output

**Currency** ☒ USD ☐ CAD ☒ Output

**Company Status** ☒ Active ☒ Inactive ☒ Output

## Step 3: Linking Options

### Link Types (4 of 8 selected)

[Click here for an explanation of the various Link Types.](#)

- ☒ LC  
☒ LU  
☒ LS  
☐ LX  
☒ LD  
☐ LN  
☐ NR  
☐ NU

### Selected Items

- ☒ LC  
☒ LU  
☒ LS

☒ LD[Check All](#) | [Uncheck All](#)

### Fiscal Period and Link Date Requirements

- ☒ Fiscal period end date must be within link date range
- ☐ Entire fiscal period must be within link date range
- ☐ Any part of fiscal period is within link date range

## Conditional Statements (Optional)

*How does this work?*

--- Select a Variable ---



>



☒ AND ☐ OR

--- Select a Variable ---



>



## Step 4: What variables do you want in your query?

### Select Variable Types (1 of 3 selected)

Select the items you would like to include in your search.

- ☒ Data Items
- ☐ Footnotes
- ☐ Data Codes

## Selected Items

☒ Data Items

[Check All](#) | [Uncheck All](#)

*How does this work?*

### Link Information (4 of 8 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ Standard and Poor's Identifier
- ☐ Security-level Identifier
- ☐ First Effective Date of Link [Help](#)
- ☐ Last Effective Date of Link [Help](#)
- ☒ Primary Link Marker
- ☒ Link Type Code [Help](#)
- ☒ Historical CRSP PERMCO Link to COMPUSTAT Record
- ☒ Historical CRSP PERMNO Link to COMPUSTAT Record

## Selected Items

- ☒ Primary Link Marker
- ☒ Link Type Code
- ☒ Historical CRSP PERMCO Link to COMPUSTAT Record
- ☒ Historical CRSP PERMNO Link to COMPUSTAT Record

[Check All](#) | [Uncheck All](#)

### Identifying Information (0 of 7 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ Company Name [Help](#)
- ☐ Ticker Symbol [Help](#)
- ☐ CUSIP [Help](#)
- ☐ CIK Number [Help](#)
- ☐ Stock Exchange Code [Help](#)
- ☐ Fiscal Year-End [Help](#)
- ☐ Foreign Incorporation Code [Help](#)

## Selected Items

[Check All](#) | [Uncheck All](#)

### Identifying Information, cont. (0 of 34 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ ADD1 -- Address Line 1 [Help](#)
- ☐ ADD2 -- Address Line 2 [Help](#)
- ☐ ADD3 -- Address Line 3 [Help](#)
- ☐ ADD4 -- Address Line 4 [Help](#)
- ☐ ADDZIP -- Postal Code [Help](#)
- ☐ BUSDESC -- S&P Business Description [Help](#)
- ☐ CITY -- City [Help](#)
- ☐ CONML -- Company Legal Name [Help](#)
- ☐ COUNTY -- County Code [Help](#)
- ☐ DLRSN -- Research Co Reason for Deletion [Help](#)
- ☐ EIN -- Employer Identification Number [Help](#)
- ☐ FAX -- Fax Number [Help](#)
- ☐ FYRC -- Current Fiscal Year End Month [Help](#)
- ☐ GGROU -- GIC Groups [Help](#)
- ☐ GIND -- GIC Industries [Help](#)
- ☐ GSECTOR -- GIC Sectors [Help](#)
- ☐ GSUBIND -- GIC Sub-Industries [Help](#)
- ☐ IDBFLAG -- International, Domestic, Both Indicator [Help](#)
- ☐ INCORP -- Current State/Province of Incorporation Code [Help](#)
- ☐ LOC -- Current ISO Country Code - Headquarters [Help](#)
- ☐ NAICS -- North American Industry Classification Code [Help](#)
- ☐ PHONE -- Phone Number [Help](#)
- ☐ PRICAN -- Current Primary Issue Tag - Canada [Help](#)
- ☐ PRIROW -- Primary Issue Tag - Rest of World [Help](#)
- ☐ PRIUSA -- Current Primary Issue Tag - US [Help](#)
- ☐ SIC -- Standard Industry Classification Code [Help](#)
- ☐ SPCINDCD -- S&P Industry Sector Code [Help](#)
- ☐ SPCSECCD -- S&P Economic Sector Code [Help](#)
- ☐ SPCSRC -- S&P Quality Ranking - Current [Help](#)
- ☐ STATE -- State/Province [Help](#)
- ☐ STKO -- Stock Ownership Code [Help](#)
- ☐ WEBURL -- Web URL [Help](#)

- ☐ DLDTE -- Research Company Deletion Date [Help](#)
- ☐ IPODATE -- Company Initial Public Offering Date [Help](#)

## Selected Items

[Check All](#) | [Uncheck All](#)

### Company Descriptor (0 of 25 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ ACCTCHG -- Adoption of Accounting Changes [Help](#)
- ☐ ACCTSTD -- Accounting Standard [Help](#)
- ☐ ACQMETH -- Acquisition Method [Help](#)
- ☐ ADRR -- ADR Ratio [Help](#)
- ☐ AJEX -- Adjustment Factor (Company) - Cumulative by Ex-Date [Help](#)
- ☐ AJP -- Adjustment Factor (Company) - Cumulative by Pay-Date [Help](#)
- ☐ BSPR -- Balance Sheet Presentation [Help](#)
- ☐ COMPST -- Comparability Status [Help](#)
- ☐ CURNCD -- Native Currency Code [Help](#)
- ☐ CURRTR -- Currency Translation Rate [Help](#)
- ☐ CURUSCN -- US Canadian Translation Rate [Help](#)
- ☐ FINAL -- Final Indicator Flag [Help](#)
- ☐ FYEAR -- Data Year - Fiscal [Help](#)
- ☐ ISMOD -- Income Statement Model Number [Help](#)
- ☐ LTCM -- Long Term Contract Method
- ☐ OGM -- OIL & GAS METHOD [Help](#)
- ☐ PDDUR -- Period Duration [Help](#)
- ☐ SCF -- Cash Flow Format [Help](#)
- ☐ SRC -- Source Document [Help](#)
- ☐ STALT -- Status Alert [Help](#)
- ☐ UDPL -- Utility - Liberalized Depreciation Code [Help](#)
- ☐ UPD -- Update Code [Help](#)
- ☐ APDEDATE -- Actual Period End date [Help](#)
- ☐ FDATE -- Final Date [Help](#)
- ☐ PDATE -- Preliminary Date [Help](#)

## Selected Items

[Check All](#) | [Uncheck All](#)

### Balance Sheet Items (2 of 382 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ ACCO -- Acceptances Outstanding [Help](#)
- ☐ ACDO -- Current Assets of Discontinued Operations [Help](#)
- ☐ ACO -- Current Assets Other Total [Help](#)
- ☐ ACODO -- Other Current Assets Excl Discontinued Operations [Help](#)
- ☐ ACOMINC -- Accumulated Other Comprehensive Income (Loss) [Help](#)
- ☐ ACOX -- Current Assets Other Sundry [Help](#)
- ☐ ACOXAR -- Current Assets - Other - Total As Reported [Help](#)
- ☐ ACT -- Current Assets - Total [Help](#)

- ☐ AEDI -- Accrued Expenses and Deferred Income [Help](#)
- ☐ ALDO -- Long-term Assets of Discontinued Operations [Help](#)
- ☐ AO -- Assets - Other [Help](#)
- ☐ AOCIDERGL -- Accum Other Comp Inc - Derivatives Unrealized Gain/Loss [Help](#)
- ☐ AOCIOTHER -- Accum Other Comp Inc - Other Adjustments [Help](#)
- ☐ AOCIPEN -- Accum Other Comp Inc - Min Pension Liab Adj [Help](#)
- ☐ AOCISECGL -- Accum Other Comp Inc - Unreal G/L Ret Int in Sec Assets [Help](#)
- ☐ AODO -- Other Assets excluding Discontinued Operations [Help](#)
- ☐ AOX -- Assets - Other - Sundry [Help](#)
- ☐ AP -- Accounts Payable - Trade [Help](#)
- ☐ APB -- Accounts Payable/Creditors - Brokers, Dealers, and Clearing Organizations [Help](#)
- ☐ APC -- Accounts Payable/Creditors - Customer [Help](#)
- ☐ APOFS -- Accounts Payable/Creditors - Other - FS [Help](#)
- ☐ ARB -- Accounts Receivable/Debtors - Brokers, Dealers, and Clearing Organizations [Help](#)
- ☐ ARC -- Accounts Receivable/Debtors - Customer [Help](#)
- ☐ ARTFS -- Accounts Receivable/Debtors - Total [Help](#)
- ☒ AT -- Assets - Total [Help](#)
- ☐ BAST -- Average Short-Term Borrowings [Help](#)
- ☐ BKVLP -- Book Value Per Share [Help](#)
- ☐ CA -- Customers' Acceptance [Help](#)
- ☐ CAPS -- Capital Surplus/Share Premium Reserve [Help](#)
- ☐ CB -- Compensating Balance [Help](#)
- ☐ CEQ -- Common/Ordinary Equity - Total [Help](#)
- ☐ CEQL -- Common Equity Liquidation Value [Help](#)
- ☐ CEQT -- Common Equity Tangible [Help](#)
- ☐ CH -- Cash [Help](#)
- ☐ CHE -- Cash and Short-Term Investments [Help](#)
- ☐ CHS -- Cash and Deposits - Segregated [Help](#)
- ☐ CLD2 -- Capitalized Leases - Due in 2nd Year [Help](#)
- ☐ CLD3 -- Capitalized Leases - Due in 3rd Year [Help](#)
- ☐ CLD4 -- Capitalized Leases - Due in 4th Year [Help](#)
- ☐ CLD5 -- Capitalized Leases - Due in 5th Year [Help](#)
- ☐ CLFC -- Contingent Liabilities - Forward and Future Contracts [Help](#)
- ☐ CLFX -- Contingent Liabilities - Foreign Exchange Commitments [Help](#)
- ☐ CLG -- Contingent Liabilities - Guarantees [Help](#)
- ☐ CLIS -- Contingent Liabilities - Interest Rate Swaps [Help](#)
- ☐ CLL -- Contingent Liabilities - Letters of Credit [Help](#)
- ☐ CLLC -- Contingent Liabilities - Loan Commitments [Help](#)
- ☐ CLO -- Contingent Liabilities - Other [Help](#)
- ☐ CLRLL -- Credit Loss Reserve Allocated for LDC Loans [Help](#)
- ☐ CLT -- Contingent Liabilities - Total [Help](#)
- ☐ CMP -- Commercial Paper [Help](#)
- ☐ CRV -- Consolidation Reserves [Help](#)
- ☐ CRVNL -- Reserves for Claims (Losses) - Nonlife (Insurance) [Help](#)
- ☐ CSTK -- Common/Ordinary Stock (Capital) [Help](#)
- ☐ CSTKCV -- Common Stock-Carrying Value [Help](#)
- ☐ DC -- Deferred Charges [Help](#)
- ☐ DCLO -- Debt Capitalized Lease Obligations [Help](#)

- ☐ DCOM -- Deferred Compensation [Help](#)
- ☐ DCPSTK -- Convertible Debt and Preferred Stock [Help](#)
- ☐ DCS -- Debt Consolidated Subsidiary [Help](#)
- ☐ DCVSR -- Debt Senior Convertible [Help](#)
- ☐ DCVSUB -- Debt Subordinated Convertible [Help](#)
- ☐ DCVT -- Debt - Convertible [Help](#)
- ☐ DD -- Debt Debentures [Help](#)
- ☐ DD1 -- Long-Term Debt Due in One Year [Help](#)
- ☐ DD2 -- Debt Due in 2nd Year [Help](#)
- ☐ DD3 -- Debt Due in 3rd Year
- ☐ DD4 -- Debt Due in 4th Year
- ☐ DD5 -- Debt Due in 5th Year
- ☐ DFPAC -- Deferred Policy Acquisition Costs [Help](#)
- ☐ DFS -- Debt Finance Subsidiary [Help](#)
- ☐ DLC -- Debt in Current Liabilities - Total [Help](#)
- ☐ DLTO -- Other Long-term Debt [Help](#)
- ☐ DLTP -- Long-Term Debt Tied to Prime [Help](#)
- ☐ DLTSUB -- Long-Term Debt - Subordinated [Help](#)
- ☐ DLTT -- Long-Term Debt - Total [Help](#)
- ☐ DM -- Debt Mortgages & Other Secured [Help](#)
- ☐ DN -- Debt Notes [Help](#)
- ☐ DPACB -- Depreciation (Accumulated) Buildings [Help](#)
- ☐ DPACC -- Depreciation (Accumulated) Construction in Progress [Help](#)
- ☐ DPACLI -- Depreciation (Accumulated) Land and Improvements [Help](#)
- ☐ DPACLS -- Depreciation (Accumulated) Leases [Help](#)
- ☐ DPACME -- Depreciation (Accumulated) Machinery and Equipment [Help](#)
- ☐ DPACNR -- Depreciation (Accumulated) Natural Resources [Help](#)
- ☐ DPACO -- Depreciation (Accumulated) Other [Help](#)
- ☐ DPACRE -- Accumulated Depreciation of RE Property [Help](#)
- ☐ DPACT -- Depreciation, Depletion and Amortization (Accumulated) [Help](#)
- ☐ DPDC -- Deposits - Demand - Customer [Help](#)
- ☐ DPLTB -- Deposits - Long-Term Time - Bank [Help](#)
- ☐ DPSC -- Deposits vings - Customer [Help](#)
- ☐ DPSTB -- Deposits - Short-Term Demand - Bank [Help](#)
- ☐ DPTB -- Deposits - Total - Banks [Help](#)
- ☐ DPTC -- Deposits - Total - Customer [Help](#)
- ☐ DPTIC -- Deposits - Time - Customer [Help](#)
- ☐ DPVIEB -- Depreciation (Accumulated) Ending Balance (Schedule VI) [Help](#)
- ☐ DPVIO -- Depreciation (Accumulated) Other Changes (Schedule VI) [Help](#)
- ☐ DPVIR -- Depreciation (Accumulated) Retirements (Schedule VI) [Help](#)
- ☐ DRC -- Deferred Revenue Current [Help](#)
- ☐ DRCI -- Deduction From Policy and Claims Reserves for Reinsurance Ceded [Help](#)
- ☐ DRLT -- Deferred Revenue Long-term [Help](#)
- ☐ DS -- Debt-Subordinated [Help](#)
- ☐ DUDD -- Debt Unamortized Debt Discount and Other [Help](#)
- ☐ DVPA -- Preferred Dividends in Arrears [Help](#)
- ☐ DVPIBB -- Depreciation (Accumulated) Beginning Balance (Schedule VI) [Help](#)
- ☐ DXD2 -- Debt (excl Capitalized Leases) - Due in 2nd Year [Help](#)
- ☐ DXD3 -- Debt (excl Capitalized Leases) - Due in 3rd Year [Help](#)

- ☐ DXD4 -- Debt (excl Capitalized Leases) - Due in 4th Year [Help](#)
- ☐ DXD5 -- Debt (excl Capitalized Leases) - Due in 5th Year [Help](#)
- ☐ EA -- Exchange Adjustments (Assets) [Help](#)
- ☐ ESOPCT -- ESOP Obligation (Common) - Total [Help](#)
- ☐ ESOPDLT -- ESOP Debt - Long Term [Help](#)
- ☐ ESOPNR -- Preferred ESOP Obligation - Non-Redeemable [Help](#)
- ☐ ESOPR -- Preferred ESOP Obligation - Redeemable [Help](#)
- ☐ ESOPT -- Preferred ESOP Obligation - Total [Help](#)
- ☐ EXCADJ -- Exchange Adjustments (Liabilities) [Help](#)
- ☐ FATB -- Property, Plant, and Equipment Buildings at Cost [Help](#)
- ☐ FATC -- Property, Plant, and Equipment Construction in Progress at Cost [Help](#)
- ☐ FATE -- Property, Plant, and Equipment Machinery and Equipment at Cost [Help](#)
- ☐ FATL -- Property, Plant, and Equipment Leases at Cost [Help](#)
- ☐ FATN -- Property, Plant, and Equipment Natural Resources at Cost [Help](#)
- ☐ FATO -- Property, Plant, and Equipment Other at Cost [Help](#)
- ☐ FATP -- Property, Plant, and Equipment Land and Improvements at Cost [Help](#)
- ☐ FDFR -- Federal Funds Purchased [Help](#)
- ☐ FEA -- Foreign Exchange Assets [Help](#)
- ☐ FEL -- Foreign Exchange Liabilities [Help](#)
- ☐ FFS -- Federal Funds Sold [Help](#)
- ☐ GDWL -- Goodwill [Help](#)
- ☐ GEQRV -- Grants - Equity Reserves [Help](#)
- ☐ GOVGR -- Government Grants [Help](#)
- ☐ IAEQ -- Investment Assets - Equity Securities (Insurance) [Help](#)
- ☐ IAEQCI -- Investment Assets (Insurance) - Equity Securities (Cost) [Help](#)
- ☐ IAEQMI -- Investment Assets (Insurance) - Equity Securities (Market) [Help](#)
- ☐ IAFICI -- Investment Assets (Insurance) - Fixed Income Securities (Cost) [Help](#)
- ☐ IAFXI -- Investment Assets - Fixed Income Securities (Insurance) [Help](#)
- ☐ IAFXMI -- Investment Assets (Insurance) - Fixed Income Securities (Market) [Help](#)
- ☐ IALI -- Investment Assets (Insurance) - Listed Securities-Total [Help](#)
- ☐ IALOI -- Investment Assets - Loans - Other (Insurance) [Help](#)
- ☐ IALTI -- Investment Assets - Loans - Total (Insurance) [Help](#)
- ☐ IAMLI -- Investment Assets - Mortgage Loans (Insurance) [Help](#)
- ☐ IAOI -- Investment Assets - Other (Insurance) [Help](#)
- ☐ IAPLI -- Investment Assets - Policy Loans (Insurance) [Help](#)
- ☐ IAREI -- Investment Assets - Real Estate (Insurance) [Help](#)
- ☐ IASCI -- Investment Assets (Insurance) - Securities - Sundry (Cost) [Help](#)
- ☐ IASMI -- Investment Assets (Insurance) - Securities - Sundry (Market) [Help](#)
- ☐ IASSI -- Investment Assets - Securities - Sundry (Insurance) [Help](#)
- ☐ IASTI -- Investment Assets - Securities - Total (Insurance) [Help](#)
- ☐ IATCI -- Investment Assets (Insurance) - Securities - Total (Cost) [Help](#)
- ☐ IATI -- Investment Assets - Total (Insurance) [Help](#)
- ☐ IATMI -- Investment Assets (Insurance) - Securities - Total (Market) [Help](#)
- ☐ IAUI -- Investment Assets (Insurance) - Unlisted Securities - Total [Help](#)
- ☐ ICAPT -- Invested Capital - Total [Help](#)
- ☐ INTAN -- Intangible Assets - Total [Help](#)
- ☐ INTANO -- Other Intangibles [Help](#)
- ☐ INVFG -- Inventories Finished Goods [Help](#)



- ☐ INVO -- Inventories Other [Help](#)
- ☐ INVOFS -- Inventory/Stock - Other
- ☐ INVREH -- Inventory/Stock - Real Estate Held for Development [Help](#)
- ☐ INVREI -- Inventory/Stock - Real Estate Under Development [Help](#)
- ☐ INVRES -- Inventory/Stock - Real Estate Held for Sale [Help](#)
- ☐ INVRM -- Inventories Raw Materials [Help](#)
- ☐ INVT -- Inventories - Total [Help](#)
- ☐ INWWIP -- Inventories Work In Process [Help](#)
- ☐ IP -- Investment Property [Help](#)
- ☐ IPC -- Investment Property (Cost) [Help](#)
- ☐ IPV -- Investment Property (Valuation) [Help](#)
- ☐ ISEQ -- Investment Securities - Equity [Help](#)
- ☐ ISEQC -- Investment Securities - Equity (Cost) [Help](#)
- ☐ ISEQM -- Investment Securities - Equity (Market) [Help](#)
- ☐ ISFI -- Investment Securities - Fixed Income [Help](#)
- ☐ ISFXC -- Investment Securities - Fixed Income (Cost) [Help](#)
- ☐ ISFXM -- Investment Securities - Fixed Income (Market) [Help](#)
- ☐ ISLG -- Investment Securities - Local Governments [Help](#)
- ☐ ISLGC -- Investment Securities - Local Governments (Cost) [Help](#)
- ☐ ISLGM -- Investment Securities - Local Governments (Market) [Help](#)
- ☐ ISLT -- Investment Securities - Listed - Total [Help](#)
- ☐ ISNG -- Investment Securities - National Governments [Help](#)
- ☐ ISNGC -- Investment Securities - National Governments (Cost) [Help](#)
- ☐ ISNGM -- Investment Securities - National Governments (Market) [Help](#)
- ☐ ISOTC -- Investments Securities - Other (Cost) [Help](#)
- ☐ ISOTH -- Investment Securities - Other [Help](#)
- ☐ ISOTM -- Investments Securities - Other (Market) [Help](#)
- ☐ ISSC -- Investment Securities - Sundry (Cost) [Help](#)
- ☐ ISSM -- Investment Securities - Sundry (Market) [Help](#)
- ☐ ISSU -- Investment Securities - Sundry [Help](#)
- ☐ IST -- Investment Securities - Total [Help](#)
- ☐ ISTC -- Investment Securities - Total (Cost) [Help](#)
- ☐ ISTM -- Investment Securities - Total (Market) [Help](#)
- ☐ ISUT -- Investment Securities - Unlisted - Total [Help](#)
- ☐ ITCB -- Investment Tax Credit (Balance Sheet) [Help](#)
- ☐ IVAEQ -- Investment and Advances - Equity [Help](#)
- ☐ IVAO -- Investment and Advances Other [Help](#)
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- ☐ IVPT -- Investments - Permanent - Total [Help](#)
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- ☐ LCAL -- Loans/Claims/Advances - Lease [Help](#)
- ☐ LCALT -- Loans/Claims/Advances - Long-Term (Banks) [Help](#)
- ☐ LCAM -- Loans/Claims/Advances - Mortgage [Help](#)
- ☐ LCAO -- Loans/Claims/Advances - Other [Help](#)

- ☐ LCAST -- Loans/Claims/Advances - Short-Term - Banks [Help](#)
- ☐ LCAT -- Loans/Claims/Advances - Total [Help](#)
- ☐ LCO -- Current Liabilities Other Total [Help](#)
- ☐ LCOX -- Current Liabilities Other Sundry [Help](#)
- ☐ LCOXAR -- Current Liabilities - Other - Total As Reported [Help](#)
- ☐ LCOXDR -- Current Liabilities - Other - Excluding Deferred Revenue [Help](#)
- ☐ LCT -- Current Liabilities - Total [Help](#)
- ☐ LCUACU -- Loans/Claims/Advances - Customer - Total [Help](#)
- ☐ LIF -- Life Insurance in Force [Help](#)
- ☐ LIFR -- LIFO Reserve [Help](#)
- ☐ LLOML -- LDC Loans Outstanding - Medium and Long-Term [Help](#)
- ☐ LLOO -- LDC Loans Outstanding - Other [Help](#)
- ☐ LLOT -- LDC Loans Outstanding - Total [Help](#)
- ☐ LO -- Liabilities - Other - Total [Help](#)
- ☐ LOXDR -- Liabilities - Other - Excluding Deferred Revenue [Help](#)
- ☐ LRV -- Legal Reserves [Help](#)
- ☒ LS -- Liabilities - Other - Sundry [Help](#)
- ☐ LSE -- Liabilities and Stockholders Equity - Total [Help](#)
- ☐ LT -- Liabilities - Total [Help](#)
- ☐ MIB -- Minority Interest (Balance Sheet) [Help](#)
- ☐ MRC1 -- Rental Commitments Minimum 1st Year [Help](#)
- ☐ MRC2 -- Rental Commitments Minimum 2nd Year
- ☐ MRC3 -- Rental Commitments Minimum 3rd Year
- ☐ MRC4 -- Rental Commitments Minimum 4th Year
- ☐ MRC5 -- Rental Commitments Minimum 5th Year
- ☐ MRCT -- Rental Commitments Minimum 5 Year Total [Help](#)
- ☐ MRCTA -- Thereafter Portion of Leases [Help](#)
- ☐ MSA -- Marketable Securities Adjustment [Help](#)
- ☐ MSVRV -- Mandatory Securities Valuation Reserve (Statutory) [Help](#)
- ☐ MTL -- Loans From Securities Finance Companies for Margin Transactions [Help](#)
- ☐ NAT -- Nonadmitted Assets - Total (Statutory) [Help](#)
- ☐ NP -- Notes Payable Short-Term Borrowings [Help](#)
- ☐ NPANL -- Nonperforming Assets - Nonaccrual Loans [Help](#)
- ☐ NPAORE -- Nonperforming Assets - Other Real Estate Owned [Help](#)
- ☐ NPARL -- Nonperforming Assets - Restructured Loans [Help](#)
- ☐ NPAT -- Nonperforming Assets - Total [Help](#)
- ☐ OB -- Order Backlog [Help](#)
- ☐ OPTPRCCA -- Options Cancelled - Price [Help](#)
- ☐ OPTPRCEX -- Options Exercised - Price [Help](#)
- ☐ OPTPRCEY -- Options Outstanding End of Year - Price [Help](#)
- ☐ OPTPRCGR -- Options Granted - Price [Help](#)
- ☐ OPTPRCWA -- Options Exercisable - Weighted Avg Price [Help](#)
- ☐ PPEGT -- Property, Plant and Equipment - Total (Gross) [Help](#)
- ☐ PPENB -- Property, Plant, and Equipment Buildings (Net) [Help](#)
- ☐ PPENC -- Property, Plant, and Equipment Construction in Progress (Net) [Help](#)
- ☐ PPENLI -- Property, Plant, and Equipment Land and Improvements (Net) [Help](#)
- ☐ PPENLS -- Property, Plant, and Equipment Leases (Net) [Help](#)
- ☐ PPENME -- Property, Plant, and Equipment Machinery and Equipment (Net) [Help](#)
- ☐ PPENNR -- Property, Plant, and Equipment Natural Resources (Net) [Help](#)

- ☐ PPENO -- Property, Plant, and Equipment Other (Net) [Help](#)
- ☐ PPENT -- Property, Plant and Equipment - Total (Net) [Help](#)
- ☐ PPEVBB -- Property, Plant and Equipment Beginning Balance (Schedule V) [Help](#)
- ☐ PPEVEB -- Property, Plant, and Equipment Ending Balance (Schedule V) [Help](#)
- ☐ PPEVO -- Property, Plant, and Equipment Other Changes (Schedule V) [Help](#)
- ☐ PPEVR -- Property, Plant and Equipment Retirements (Schedule V) [Help](#)
- ☐ PRC -- Participation Rights Certificates [Help](#)
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- ☐ PRVT -- Policy Reserves - Total (Statutory) [Help](#)
- ☐ PSTK -- Preferred/Preference Stock (Capital) - Total [Help](#)
- ☐ PSTKC -- Preferred Stock Convertible [Help](#)
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- ☐ PSTKN -- Preferred/Preference Stock - Nonredeemable [Help](#)
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- ☐ PSTKRV -- Preferred Stock Redemption Value [Help](#)
- ☐ PVCL -- Provision - Credit Losses (Balance Sheet) [Help](#)
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- ☐ PVT -- Provisions - Total [Help](#)
- ☐ RADP -- Reinsurance Assets - Deposits and Other (Insurance) [Help](#)
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- ☐ RARI -- Reinsurance Assets - Receivable/Debtors (Insurance) [Help](#)
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- ☐ RCL -- Reserves for Credit Losses (Assets) [Help](#)
- ☐ RDP -- Regulatory Deposits [Help](#)
- ☐ RE -- Retained Earnings [Help](#)
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- ☐ RECCO -- Receivables - Current - Other [Help](#)
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- ☐ RECTA -- Retained Earnings Cumulative Translation Adjustment [Help](#)
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- ☐ REUNA -- Retained Earnings Unadjusted [Help](#)
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- ☐ RLL -- Reserve for Loan/Asset Losses [Help](#)
- ☐ RLO -- Reinsurance Liabilities - Other [Help](#)
- ☐ RLP -- Reinsurance Liabilities - Payables/Creditors [Help](#)
- ☐ RLRI -- Reinsurers' Liability for Reserves (Insurance) [Help](#)
- ☐ RLT -- Reinsurance Liabilities - Total [Help](#)
- ☐ RPAG -- Repurchase Agreements [Help](#)
- ☐ RREPS -- Reversal Restructuring/Acq Basic EPS Effect [Help](#)
- ☐ RVBCI -- Reserves for Benefits - Life - Claims (Insurance) [Help](#)
- ☐ RVBPI -- Reserves for Benefits - Life - Policy (Insurance) [Help](#)
- ☐ RVBTI -- Reserves for Benefits - Life - Total (Insurance) [Help](#)
- ☐ RVDO -- Reserves - Distributable - Other [Help](#)
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- ☐ RVEQT -- Equity Reserves - Total [Help](#)
- ☐ RVLRV -- Revaluation Reserve [Help](#)
- ☐ RVNO -- Reserves - Nondistributable - Other [Help](#)
- ☐ RVNT -- Reserves - Nondistributable - Total [Help](#)
- ☐ RVRI -- Reserves - Reinsurance (Insurance) [Help](#)
- ☐ RVSI -- Reserves - Sundry (Insurance) [Help](#)
- ☐ RVTI -- Reserves - Total [Help](#)
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- ☐ RVUPI -- Reserves for Unearned Premiums (Insurance) [Help](#)
- ☐ RVUTX -- Reserves - Untaxed [Help](#)
- ☐ SAA -- Separate Account Assets [Help](#)
- ☐ SAL -- Separate Account Liabilities [Help](#)
- ☐ SBDC -- Securities Borrowed and Deposited by Customers [Help](#)
- ☐ SC -- Securities In Custody [Help](#)
- ☐ SCO -- Share Capital - Other [Help](#)
- ☐ SECU -- Securities Gains (Losses) - Unrealized [Help](#)
- ☐ SEQ -- Stockholders' Equity - Total [Help](#)
- ☐ SEQO -- Other Stockholders Equity Adjustments [Help](#)
- ☐ SRT -- Surplus - Total (Statutory) [Help](#)
- ☐ SSNP -- Securities Sold Not Yet Purchased [Help](#)
- ☐ STBO -- Short-Term Borrowings - Other [Help](#)
- ☐ STIO -- Short-Term Investments - Other [Help](#)
- ☐ TDSCD -- Trading/Dealing Account Securities - Corporate Debt [Help](#)
- ☐ TDSCS -- Trading/Dealing Account Securities - Corporate Equity [Help](#)
- ☐ TDSLGL -- Trading/Dealing Account Securities - Local Governments [Help](#)
- ☐ TDSMM -- Trading/Dealing Account Securities - Money Market [Help](#)
- ☐ TDSNG -- Trading/Dealing Account Securities - National Governments [Help](#)
- ☐ TDSO -- Trading/Dealing Account Securities - Other [Help](#)
- ☐ TDSS -- Trading/Dealing Account Securities - Sundry [Help](#)
- ☐ TDST -- Trading/Dealing Account Securities - Total [Help](#)
- ☐ TLCF -- Tax Loss Carry Forward [Help](#)
- ☐ TRANSA -- Cumulative Translation Adjustment [Help](#)
- ☐ TSA -- Treasury Stock (Assets) [Help](#)
- ☐ TSO -- Treasury Stock - Other Share Capital [Help](#)
- ☐ TSTK -- Treasury Stock - Total (All Capital) [Help](#)
- ☐ TSTKC -- Treasury Stock - Common [Help](#)
- ☐ TSTKME -- Treasury Stock Book Value Memo Entry [Help](#)
- ☐ TSTKP -- Treasury Stock - Preferred [Help](#)
- ☐ TXDB -- Deferred Taxes (Balance Sheet) [Help](#)
- ☐ TXDBA -- Deferred Tax Asset - Long Term [Help](#)
- ☐ TXDBCA -- Deferred Tax Asset - Current [Help](#)
- ☐ TXDBCL -- Deferred Tax Liability - Current [Help](#)
- ☐ TXDITC -- Deferred Taxes and Investment Tax Credit [Help](#)
- ☐ TXNDB -- Net Deferred Tax Asset (Liab) - Total [Help](#)
- ☐ TXNDBA -- Net Deferred Tax Asset [Help](#)
- ☐ TXNDBL -- Net Deferred Tax Liability [Help](#)
- ☐ TXNDBR -- Deferred Tax Residual [Help](#)
- ☐ TXP -- Income Taxes Payable [Help](#)

- ☐ TXR -- Income Tax Refund **Help**
- ☐ UAOX -- Other Assets - Utility **Help**
- ☐ UAPT -- Accounts Payable - Utility **Help**
- ☐ UCAPS -- Paid in Capital - Other **Help**
- ☐ UCCONS -- Contributions in Aid of Construction **Help**
- ☐ UCEQ -- Common Equity Total - Utility **Help**
- ☐ UCUSTAD -- Customer Advances for Construction **Help**
- ☐ UDCOPRES -- Deferred Credits and Operating Reserves - Other **Help**
- ☐ UDD -- Debt (Debentures) **Help**
- ☐ UDMB -- Debt (Mortgage Bonds) - Utility **Help**
- ☐ UDOLT -- Debt (Other Long-Term) - Utility **Help**
- ☐ UDPCO -- Debt (Pollution Control Obligations) - Utility **Help**
- ☐ UI -- Unearned Income **Help**
- ☐ UINVT -- Inventories - Utility **Help**
- ☐ ULCM -- Current Liabilities - Miscellaneous **Help**
- ☐ ULCO -- Current Liabilities - Other - Utility **Help**
- ☐ UNL -- Unappropriated Net Loss **Help**
- ☐ UNNP -- Unappropriated Net Profit (Stockholders' Equity) **Help**
- ☐ UNNPL -- Unappropriated Net Profit **Help**
- ☐ UOPRES -- Operating Reserves **Help**
- ☐ UPMCSTK -- Premium on Common Stock\* **Help**
- ☐ UPMPF -- Premium on Preferred Stock\* **Help**
- ☐ UPMPFS -- Premium on Preference Stock\* **Help**
- ☐ UPMSUBP -- Premium on Subsidiary Preferred Stock\* **Help**
- ☐ UPSTK -- Preferred Stock at Carrying Value **Help**
- ☐ UPSTKC -- Preference Stock at Carrying Value\* **Help**
- ☐ UPSTKSF -- Preferred/Preference Stock Sinking Fund Requirement **Help**
- ☐ URECT -- Receivables (Net) **Help**
- ☐ URECTR -- Accounts Receivable - Trade - Utility **Help**
- ☐ UREVUB -- Accrued Unbilled Revenues (Balance Sheet) **Help**
- ☐ USUBPSTK -- Subsidiary Preferred Stock at Carrying Value **Help**
- ☐ VPAC -- Investments - Permanent - Associated Companies **Help**
- ☐ VPO -- Investments - Permanent - Other **Help**
- ☐ WCAP -- Working Capital (Balance Sheet) **Help**
- ☐ XACC -- Accrued Expenses **Help**
- ☐ XPP -- Prepaid Expenses **Help**

## Selected Items

- ☒ AT -- Assets - Total
- ☒ LS -- Liabilities - Other - Sundry

Check All | Uncheck All

### Income Statement Items (1 of 328 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ ACCHG -- Accounting Changes Cumulative Effect **Help**
- ☐ ADPAC -- Amortization of Deferred Policy Acquisition Costs **Help**
- ☐ AM -- Amortization of Intangibles **Help**

- ☐ AMDC -- Amortization of Deferred Charges [Help](#)
- ☐ AMGW -- Amortization of Goodwill [Help](#)
- ☐ AQA -- Acquisition/Merger After-tax [Help](#)
- ☐ AQD -- Acquisition/Merger Diluted EPS Effect [Help](#)
- ☐ AQEPS -- Acquisition/Merger Basic EPS Effect [Help](#)
- ☐ AQI -- Acquisitions Income Contribution [Help](#)
- ☐ AQP -- Acquisition/Merger Pretax [Help](#)
- ☐ AQS -- Acquisitions Sales Contribution [Help](#)
- ☐ ARCE -- As Reported Core After-tax [Help](#)
- ☐ ARCED -- As Reported Core Diluted EPS Effect [Help](#)
- ☐ ARCEEPS -- As Reported Core Basic EPS Effect [Help](#)
- ☐ AUTXR -- Appropriations to Untaxed Reserves [Help](#)
- ☐ BALR -- Benefits Assumed - Life [Help](#)
- ☐ BANLR -- Benefits Assumed - Nonlife [Help](#)
- ☐ BATR -- Benefits Assumed - Total [Help](#)
- ☐ BCEF -- Brokerage, Clearing and Exchange Fees [Help](#)
- ☐ BCLR -- Benefits Ceded - Life [Help](#)
- ☐ BCLTBL -- Benefits and Claims - Total (Business Line) [Help](#)
- ☐ BCNLR -- Benefits Ceded - Nonlife [Help](#)
- ☐ BCRBL -- Benefits and Claims - Reinsurance (Business Line) [Help](#)
- ☐ BCT -- Benefits and Claims - Total (Insurance) [Help](#)
- ☐ BCTBL -- Benefits and Claims - Other (Business Line) [Help](#)
- ☐ BCTR -- Benefits Ceded - Total [Help](#)
- ☐ BLTBL -- Benefits - Life - Total (Business Line) [Help](#)
- ☐ CBI -- Claims Incurred - Insurance [Help](#)
- ☐ CDPAC -- Capitalized Deferred Policy Acquisition Costs [Help](#)
- ☐ CFBD -- Commissions and Fees - (Broker/Dealer) [Help](#)
- ☐ CFERE -- Commissions and Fees - (Real Estate) [Help](#)
- ☐ CFO -- Commissions and Fees - Other [Help](#)
- ☐ CFPDO -- Commissions and Fees Paid - Other [Help](#)
- ☐ CGA -- Capital Gains - After-Tax [Help](#)
- ☐ CGRI -- Capital Gains - Realized (Insurance) [Help](#)
- ☐ CGTI -- Capital Gains - Total (Insurance) [Help](#)
- ☐ CGUI -- Capital Gains - Unrealized (Insurance) [Help](#)
- ☐ CIBEGNI -- Comp Inc - Beginning Net Income [Help](#)
- ☐ CICURR -- Comp Inc - Currency Trans Adj [Help](#)
- ☐ CIDERGL -- Comp Inc - Derivative Gains/Losses [Help](#)
- ☐ CIOTHER -- Comp Inc - Other Adj [Help](#)
- ☐ CIPEN -- Comp Inc - Minimum Pension Adj [Help](#)
- ☐ CISECGL -- Comp Inc - Securities Gains/Losses [Help](#)
- ☐ CITOTAL -- Comprehensive Income - Total [Help](#)
- ☐ CNLTBL -- Claims - Non-Life - Total (Business Line) [Help](#)
- ☐ COGS -- Cost of Goods Sold [Help](#)
- ☐ CPCBL -- Commercial Property and Casualty Claims (Business Line) [Help](#)
- ☐ CPDOI -- Claims Paid - Other [Help](#)
- ☐ CPNLI -- Claims Paid - Non-Life [Help](#)
- ☐ CPPBL -- Commercial Property and Casualty Premiums (Business Line) [Help](#)
- ☐ CPREI -- Claims Paid - Reinsurance [Help](#)

- ☐ CSTKE -- Common Stock Equivalents - Dollar Savings [Help](#)
- ☐ DBI -- Death Benefits - Insurance [Help](#)
- ☐ DFXA -- Depreciation of Tangible Fixed Assets [Help](#)
- ☐ DILADJ -- Dilution Adjustment [Help](#)
- ☐ DILAVX -- Dilution Available Excluding Extraordinary Items [Help](#)
- ☐ DO -- Discontinued Operations [Help](#)
- ☐ DONR -- Nonrecurring Disc Operations [Help](#)
- ☐ DP -- Depreciation and Amortization [Help](#)
- ☐ DPRET -- Depr/Amort of Property [Help](#)
- ☐ DTEA -- Extinguishment of Debt After-tax [Help](#)
- ☐ DTED -- Extinguishment of Debt Diluted EPS Effect [Help](#)
- ☐ DTEEPS -- Extinguishment of Debt Basic EPS Effect [Help](#)
- ☐ DTEP -- Extinguishment of Debt Pretax [Help](#)
- ☐ DVC -- Dividends Common/Ordinary [Help](#)
- ☐ DVDNP -- Dividends Declared and Not Provided [Help](#)
- ☐ DVP -- Dividends - Preferred/Preference [Help](#)
- ☐ DVPD -- Cash Dividends Paid [Help](#)
- ☐ DVPDP -- Dividends and Bonuses Paid Policyholders [Help](#)
- ☐ DVRPIV -- Dividends Received from Permanent Investments [Help](#)
- ☐ DVRRE -- Development Revenue (Real Estate) [Help](#)
- ☐ DVSCO -- Dividends - Share Capital - Other [Help](#)
- ☐ DVT -- Dividends - Total [Help](#)
- ☐ EBIT -- Earnings Before Interest and Taxes [Help](#)
- ☐ EBITDA -- Earnings Before Interest [Help](#)
- ☐ EIEA -- Equity in Earnings - After-Tax [Help](#)
- ☐ EMOL -- Directors' Emoluments [Help](#)
- ☐ EPSFI -- Earnings Per Share (Diluted) Including Extraordinary Items [Help](#)
- ☐ EPSFX -- Earnings Per Share (Diluted) Excluding Extraordinary Items [Help](#)
- ☐ EPSPi -- Earnings Per Share (Basic) Including Extraordinary Items [Help](#)
- ☐ EPSPX -- Earnings Per Share (Basic) Excluding Extraordinary Items [Help](#)
- ☐ ESUB -- Equity in Earnings - Unconsolidated Subsidiaries [Help](#)
- ☐ FATD -- Fixed Assets and Investments - Disposals - Gain (Loss) [Help](#)
- ☐ FCA -- Foreign Exchange Income (Loss) [Help](#)
- ☐ FFO -- Funds From Operations (REIT) [Help](#)
- ☐ GGBL -- Group Benefits (Business Line) [Help](#)
- ☐ GDWLAM -- Goodwill Amortization [Help](#)
- ☐ GDWLIA -- Impairments of Goodwill After-tax [Help](#)
- ☐ GDWLID -- Impairments of Goodwill Diluted EPS Effect [Help](#)
- ☐ GDWLI EPS -- Impairments of Goodwill Basic EPS Effect [Help](#)
- ☐ GDWLIP -- Impairments of Goodwill Pretax [Help](#)
- ☐ GLA -- Gain/Loss After-tax [Help](#)
- ☐ GLCEA -- Gain/Loss on Sale (Core Earnings Adjusted) After-tax [Help](#)
- ☐ GLCED -- Gain/Loss on Sale (Core Earnings Adjusted) Diluted EPS [Help](#)
- ☐ GLCEEPS -- Gain/Loss on Sale (Core Earnings Adjusted) Basic EPS Effect [Help](#)
- ☐ GLCEP -- Gain/Loss on Sale (Core Earnings Adjusted) Pretax [Help](#)
- ☐ GLD -- Gain/Loss Diluted EPS Effect [Help](#)
- ☐ GLEPS -- Gain/Loss Basic EPS Effect [Help](#)
- ☐ GLP -- Gain/Loss Pretax [Help](#)

- ☐ GP -- Gross Profit (Loss) [Help](#)
- ☐ GPHBL -- Group Premiums - Health (Business Line) [Help](#)
- ☐ GPLBL -- Group Premiums - Life (Business Line) [Help](#)
- ☐ GPOBL -- Group Premiums - Other (Business Line) [Help](#)
- ☐ GPRBL -- Group Premiums - Retirement Benefits (Business Line) [Help](#)
- ☐ GPTBL -- Group Premiums - Total (Business Line) [Help](#)
- ☐ GWO -- Goodwill Written Off [Help](#)
- ☐ HEDGEGL -- Gain/Loss on Ineffective Hedges [Help](#)
- ☐ IB -- Income Before Extraordinary Items [Help](#)
- ☐ IBADJ -- Income Before Extraordinary Items Adjusted for Common Stock Equivalents [Help](#)
- ☐ IBBL -- Individual Benefits (Business Line) [Help](#)
- ☐ IBCOM -- Income Before Extraordinary Items Available for Common [Help](#)
- ☐ IBKI -- Investment Banking Income [Help](#)
- ☐ IDIIS -- Interest and Dividend Income - Investment Securities [Help](#)
- ☐ IDILB -- Interest and Dividend Income - Loans/Claims/Advances - Banks [Help](#)
- ☐ IDILC -- Interest and Dividend Income - Loans/Claims/Advances - Customers [Help](#)
- ☐ IDIS -- Interest and Dividend Income - Sundry [Help](#)
- ☐ IDIST -- Interest and Dividend Income - Short-Term Investments [Help](#)
- ☐ IDIT -- Interest and Related Income - Total [Help](#)
- ☐ IDITS -- Interest and Dividend Income - Trading Securities [Help](#)
- ☐ IIRE -- Investment Income (Real Estate) [Help](#)
- ☐ INITB -- Income - Non-interest - Total (Bank) [Help](#)
- ☐ INTC -- Interest Capitalized [Help](#)
- ☐ IOBD -- Income - Other (Broker Dealer) [Help](#)
- ☐ IOI -- Income - Other (Insurance) [Help](#)
- ☐ IORE -- Income - Other (Real Estate) [Help](#)
- ☐ IPABL -- Individual Premiums - Annuity (Business Line) [Help](#)
- ☐ IPHBL -- Individual Premiums - Health (Business Line) [Help](#)
- ☐ IPLBL -- Individual Premiums - Life (Business Line) [Help](#)
- ☐ IPOBL -- Individual Premiums - Other (Business Line) [Help](#)
- ☐ IPTBL -- Individual Premiums - Total (Business Line) [Help](#)
- ☐ IPTI -- Insurance Premiums - Total (Insurance) [Help](#)
- ☐ IREI -- Interest and Related Income - Reinsurance (Insurance) [Help](#)
- ☐ IRENT -- Rental Income [Help](#)
- ☐ IRII -- Interest and Related Income (Insurance) [Help](#)
- ☐ IRLI -- Interest and Related Income - Life (Insurance) [Help](#)
- ☐ IRNLI -- Interest and Related Income - Non-Life (Insurance) [Help](#)
- ☐ IRSI -- Interest and Related Income - Sundry (Insurance) [Help](#)
- ☐ ISGR -- Investment Securities - Gain (Loss) - Realized [Help](#)
- ☐ ISGT -- Investment Securities - Gain (Loss) - Total [Help](#)
- ☐ ISGU -- Investment Securities - Gain (Loss) - Unrealized [Help](#)
- ☐ ITCI -- Investment Tax Credit (Income Account) [Help](#)
- ☐ IVI -- Investment Income - Total (Insurance) [Help](#)
- ☐ LI -- Leasing Income [Help](#)
- ☐ LLRCI -- Loan Loss Recoveries - Credited to Income [Help](#)
- ☐ LLRCR -- Loan Loss Recoveries - Credited to Reserves [Help](#)
- ☐ LLWOCI -- Loan Loss Written Off - Charged to Income [Help](#)
- ☐ LLWO CR -- Loan Loss Written Off - Charged to Reserves [Help](#)



- ☐ LST -- Life Insurance Surrenders and Terminations [Help](#)
- ☐ MII -- Minority Interest (Income Account) [Help](#)
- ☐ NCO -- Net Charge-Offs [Help](#)
- ☐ NFSR -- Non-Financial Services Revenue [Help](#)
- ☐ NI -- Net Income (Loss) [Help](#)
- ☐ NIADJ -- Net Income Adjusted for Common/Ordinary Stock (Capital) Equivalents [Help](#)
- ☐ NIECI -- Net Income Effect Capitalized Interest [Help](#)
- ☐ NIINT -- Net Interest Income [Help](#)
- ☐ NIIT -- Net Interest Income (Tax Equivalent) [Help](#)
- ☐ NIM -- Net Interest Margin [Help](#)
- ☐ NIO -- Net Items - Other [Help](#)
- ☐ NIT -- Net Item - Total [Help](#)
- ☐ NITS -- Net Income - Total (Statutory) [Help](#)
- ☐ NOPI -- Nonoperating Income (Expense) [Help](#)
- ☐ NOPIO -- Nonoperating Income (Expense) Other [Help](#)
- ☐ NRTXT -- Nonrecurring Income Taxes After-tax [Help](#)
- ☐ NRTXTD -- Nonrecurring Income Tax Diluted EPS Effect [Help](#)
- ☐ NRTXTEPS -- Nonrecurring Income Tax Basic EPS Effect [Help](#)
- ☐ OIADP -- Operating Income After Depreciation [Help](#)
- ☐ OIBDP -- Operating Income Before Depreciation [Help](#)
- ☐ OPEPS -- Earnings Per Share from Operations [Help](#)
- ☐ OPILI -- Operating Income - Life [Help](#)
- ☐ OPINCAR -- Operating Income - As Reported [Help](#)
- ☐ OPINI -- Operating Income - Non-Life [Help](#)
- ☐ OPIOI -- Operating Income - Other [Help](#)
- ☐ OPIRI -- Operating Income - Reinsurance [Help](#)
- ☐ OPITI -- Operating Income - Total [Help](#)
- ☐ OPREPSX -- Earnings Per Share Diluted from Operations [Help](#)
- ☐ PALR -- Premiums Assumed - Life [Help](#)
- ☐ PANLR -- Premiums Assumed - Nonlife [Help](#)
- ☐ PATR -- Premiums Assumed - Total [Help](#)
- ☐ PCL -- Provision - Credit Losses (Income Account) [Help](#)
- ☐ PCLR -- Premiums Ceded - Life [Help](#)
- ☐ PCNLR -- Premiums Ceded - Nonlife [Help](#)
- ☐ PCTR -- Premiums Ceded - Total [Help](#)
- ☐ PI -- Pretax Income [Help](#)
- ☐ PIDOM -- Pretax Income Domestic [Help](#)
- ☐ PIFO -- Pretax Income Foreign [Help](#)
- ☐ PLL -- Provision for Loan/Asset Losses [Help](#)
- ☐ PLTBL -- Premiums - Life - Total (Business Line) [Help](#)
- ☐ PNCA -- Core Pension Adjustment [Help](#)
- ☐ PNCAD -- Core Pension Adjustment Diluted EPS Effect [Help](#)
- ☐ PNCAEPS -- Core Pension Adjustment Basic EPS Effect [Help](#)
- ☐ PNCIA -- Core Pension Interest Adjustment After-tax [Help](#)
- ☐ PNCID -- Core Pension Interest Adjustment Diluted EPS Effect [Help](#)
- ☐ PNCIEPS -- Core Pension Interest Adjustment Basic EPS Effect [Help](#)
- ☐ PNCIP -- Core Pension Interest Adjustment Pretax [Help](#)
- ☐ PNCWIA -- Core Pension w/o Interest Adjustment After-tax [Help](#)

- ☐ PNCWID -- Core Pension w/o Interest Adjustment Diluted EPS Effect [Help](#)
- ☐ PNCWIEPS -- Core Pension w/o Interest Adjustment Basic EPS Effect [Help](#)
- ☐ PNCWIP -- Core Pension w/o Interest Adjustment Pretax [Help](#)
- ☐ PNLBL -- Premiums - Nonlife - Total (Business Line) [Help](#)
- ☐ PNLI -- Premiums Written - Non-Life [Help](#)
- ☐ POBL -- Premiums - Other (Business Line) [Help](#)
- ☐ PPCBL -- Personal Property and Casualty Claims (Business Line) [Help](#)
- ☐ PPPABL -- Personal Property and Casualty Premiums - Automobile (Business Line) [Help](#)
- ☐ PPPHBL -- Personal Property and Casualty Premiums - Homeowners (Business Line) [Help](#)
- ☐ PPPOBL -- Personal Property and Casualty Premiums - Other (Business Line) [Help](#)
- ☐ PPPTBL -- Personal Property & Casualty Premiums - Total (Business Line) [Help](#)
- ☐ PRCA -- Core Post Retirement Adjustment [Help](#)
- ☐ PRCAD -- Core Post Retirement Adjustment Diluted EPS Effect [Help](#)
- ☐ PRCAEPS -- Core Post Retirement Adjustment Basic EPS Effect [Help](#)
- ☐ PREBL -- Premiums - Reinsurance (Business Line) [Help](#)
- ☐ PRI -- Premiums Written - Reinsurance [Help](#)
- ☐ PTBL -- Premiums - Total (Business Line) [Help](#)
- ☐ PTRAN -- Principal Transactions [Help](#)
- ☐ PVO -- Provision - Other [Help](#)
- ☐ PVON -- Provisions - Other (Net) [Help](#)
- ☐ PWOI -- Premiums Written - Other [Help](#)
- ☐ RCA -- Restructuring Costs After-tax [Help](#)
- ☐ RCD -- Restructuring Costs Diluted EPS Effect [Help](#)
- ☐ RCEPS -- Restructuring Costs Basic EPS Effect [Help](#)
- ☐ RCP -- Restructuring Costs Pretax [Help](#)
- ☐ RDIP -- In Process R&D Expense [Help](#)
- ☐ RDIPA -- In Process R&D Expense After-tax [Help](#)
- ☐ RDIPD -- In Process R&D Expense Diluted EPS Effect [Help](#)
- ☐ RDIPEPS -- In Process R&D Expense Basic EPS Effect [Help](#)
- ☒ REVT -- Revenue - Total [Help](#)
- ☐ RIS -- Revenue/Income - Sundry [Help](#)
- ☐ RMUM -- Auditors' Remuneraton [Help](#)
- ☐ RRA -- Reversal Restructuring/Acquisition Aftertax [Help](#)
- ☐ RRD -- Reversal Restructuring/Acq Diluted EPS Effect [Help](#)
- ☐ RRP -- Reversal Restructuring/Acquisition Pretax [Help](#)
- ☐ SALE -- Sales/Turnover (Net) [Help](#)
- ☐ SETA -- Settlement (Litigation/Insurance) After-tax [Help](#)
- ☐ SETD -- Settlement (Litigation/Insurance) Diluted EPS Effect [Help](#)
- ☐ SETEPS -- Settlement (Litigation/Insurance) Basic EPS Effect [Help](#)
- ☐ SETP -- Settlement (Litigation/Insurance) Pretax [Help](#)
- ☐ SPCE -- S&P Core Earnings [Help](#)
- ☐ SPCED -- S&P Core Earnings EPS Diluted [Help](#)
- ☐ SPCEEPS -- S&P Core Earnings EPS Basic [Help](#)
- ☐ SPI -- Special Items [Help](#)
- ☐ SPID -- Other Special Items Diluted EPS Effect [Help](#)
- ☐ SPIEPS -- Other Special Items Basic EPS Effect [Help](#)
- ☐ SPIOA -- Other Special Items After-tax [Help](#)
- ☐ SPIOP -- Other Special Items Pretax [Help](#)

- ☐ SRET -- Gain/Loss on Sale of Property [Help](#)
- ☐ STKCO -- Stock Compensation Expense [Help](#)
- ☐ STKCPA -- After-tax stock compensation [Help](#)
- ☐ TDSG -- Trading/Dealing Securities - Gain (Loss) [Help](#)
- ☐ TF -- Trust Fees [Help](#)
- ☐ TIE -- Interest Expense Total (Financial Services) [Help](#)
- ☐ TII -- Interest Income Total (Financial Services) [Help](#)
- ☐ TXC -- Income Taxes - Current [Help](#)
- ☐ TXDFED -- Deferred Taxes-Federal [Help](#)
- ☐ TXDFO -- Deferred Taxes-Foreign [Help](#)
- ☐ TXDI -- Income Taxes - Deferred [Help](#)
- ☐ TXDS -- Deferred Taxes-State [Help](#)
- ☐ TXEQA -- Tax - Equivalent Adjustment [Help](#)
- ☐ TXEQII -- Tax - Equivalent Interest Income (Gross) [Help](#)
- ☐ TXFED -- Income Taxes Federal [Help](#)
- ☐ TXFO -- Income Taxes - Foreign [Help](#)
- ☐ TXO -- Income Taxes - Other [Help](#)
- ☐ TXS -- Income Taxes State [Help](#)
- ☐ TXT -- Income Taxes - Total [Help](#)
- ☐ TXVA -- Value Added Taxes [Help](#)
- ☐ TXW -- Excise Taxes [Help](#)
- ☐ UDPFA -- Depreciation of Fixed Assets [Help](#)
- ☐ UDVP -- Preferred Dividend Requirements [Help](#)
- ☐ UGI -- Gross Income (Income Before Interest Charges) [Help](#)
- ☐ UNIAM1 -- Net Income before Extraordinary Items and after Minority Interest [Help](#)
- ☐ UNOPINC -- Nonoperating Income (Net) - Other [Help](#)
- ☐ UOPI -- Operating Income - Total - Utility [Help](#)
- ☐ UPDVP -- Preference Dividend Requirements\* [Help](#)
- ☐ USPI -- Special Items [Help](#)
- ☐ USUBDVP -- Subsidiary Preferred Dividends [Help](#)
- ☐ UTME -- Maintenance Expense - Total [Help](#)
- ☐ UTXFED -- Current Taxes - Federal (Operating) [Help](#)
- ☐ UXINST -- Interest On Short-Term Debt - Utility [Help](#)
- ☐ UXINTD -- Interest on Long-Term Debt\* [Help](#)
- ☐ WDA -- Writedowns After-tax [Help](#)
- ☐ WDD -- Writedowns Diluted EPS Effect [Help](#)
- ☐ WDEPS -- Writedowns Basic EPS Effect [Help](#)
- ☐ WDP -- Writedowns Pretax [Help](#)
- ☐ XAD -- Advertising Expense [Help](#)
- ☐ XAGO -- Administrative and General Expense - Other [Help](#)
- ☐ XAGT -- Administrative and General Expense - Total [Help](#)
- ☐ XCOM -- Communications Expense [Help](#)
- ☐ XCOMI -- Commissions Expense (Insurance) [Help](#)
- ☐ XDEPL -- Depletion Expense (Schedule VI) [Help](#)
- ☐ XDP -- Depreciation Expense (Schedule VI) [Help](#)
- ☐ XDVRE -- Expense - Development (Real Estate) [Help](#)
- ☐ XEQO -- Equipment and Occupancy Expense [Help](#)
- ☐ XI -- Extraordinary Items [Help](#)

- ☐ XIDO -- Extraordinary Items and Discontinued Operations [Help](#)
- ☐ XINDB -- Interest Expense - Deposits - Banks [Help](#)
- ☐ XINDC -- Interest Expense - Deposits - Customer [Help](#)
- ☐ XINS -- Interest Expense - Sundry [Help](#)
- ☐ XINST -- Interest Expense - Short-Term Borrowings [Help](#)
- ☐ XINT -- Interest and Related Expense - Total [Help](#)
- ☐ XINTD -- Interest Expense - Long-Term Debt [Help](#)
- ☐ XINTOPT -- Implied Option Expense [Help](#)
- ☐ XIVI -- Investment Expense (Insurance) [Help](#)
- ☐ XIVRE -- Expense - Investment (Real Estate) [Help](#)
- ☐ XLR -- Staff Expense - Total [Help](#)
- ☐ XNBI -- Other Insurance Expense [Help](#)
- ☐ XNF -- Non-Financial Services Expense [Help](#)
- ☐ XNINS -- Other Expense - Noninsurance [Help](#)
- ☐ XNITB -- Expense - Noninterest - Total (Bank) [Help](#)
- ☐ XOBD -- Expense - Other (Broker/Dealer) [Help](#)
- ☐ XOI -- Expenses - Other (Insurance) [Help](#)
- ☐ XOPR -- Operating Expenses Total [Help](#)
- ☐ XOPRAR -- Operatings Expenses - As Reported [Help](#)
- ☐ XOPTD -- Implied Option EPS Diluted [Help](#)
- ☐ XOPTEPS -- Implied Option EPS Basic [Help](#)
- ☐ XORE -- Expense - Other (Real Estate) [Help](#)
- ☐ XPR -- Pension and Retirement Expense [Help](#)
- ☐ XRD -- Research and Development Expense [Help](#)
- ☐ XRENT -- Rental Expense [Help](#)
- ☐ XS -- Expense - Sundry [Help](#)
- ☐ XSGA -- Selling, General and Administrative Expense [Help](#)
- ☐ XSTF -- Staff Expense (Income Account) [Help](#)
- ☐ XSTFO -- Staff Expense - Other [Help](#)
- ☐ XSTFWS -- Staff Expense - Wages and Salaries [Help](#)
- ☐ XT -- Expense - Total [Help](#)
- ☐ XUW -- Other Underwriting Expenses - Insurance [Help](#)
- ☐ XUWLI -- Underwriting Expense - Life [Help](#)
- ☐ XUWNLI -- Underwriting Expense - Non-Life [Help](#)
- ☐ XUWOI -- Underwriting Expense - Other [Help](#)
- ☐ XUWREI -- Underwriting Expense - Reinsurance [Help](#)
- ☐ XUWTI -- Underwriting Expense - Total [Help](#)

## Selected Items

- ☒ REVT -- Revenue - Total

[Check All](#) | [Uncheck All](#)

### Cash Flow Items (0 of 66 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ AFUDCC -- Allowance for Funds Used During Construction (Cash Flow) [Help](#)
- ☐ AFUDCI -- Allowance for Funds Used During Construction (Investing) (Cash Flow) [Help](#)
- ☐ AMC -- Amortization (Cash Flow) - Utility [Help](#)

- ☐ AOLOCH -- Assets and Liabilities Other Net Change [Help](#)
- ☐ APALCH -- Accounts Payable and Accrued Liabilities Increase/(Decrease) [Help](#)
- ☐ AQC -- Acquisitions [Help](#)
- ☐ CAPX -- Capital Expenditures [Help](#)
- ☐ CAPXV -- Capital Expend Property, Plant and Equipment Sched V [Help](#)
- ☐ CDVC -- Cash Dividends on Common Stock (Cash Flow) [Help](#)
- ☐ CHECH -- Cash and Cash Equivalents Increase/(Decrease) [Help](#)
- ☐ DEPC -- Depreciation and Depletion (Cash Flow) [Help](#)
- ☐ DLCCH -- Current Debt Changes [Help](#)
- ☐ DLTIS -- Long-Term Debt Issuance [Help](#)
- ☐ DLTR -- Long-Term Debt Reduction [Help](#)
- ☐ DPC -- Depreciation and Amortization (Cash Flow) [Help](#)
- ☐ DV -- Cash Dividends (Cash Flow) [Help](#)
- ☐ ESUBC -- Equity in Net Loss Earnings [Help](#)
- ☐ EXRE -- Exchange Rate Effect
- ☐ FIAO -- Financing Activities Other [Help](#)
- ☐ FINCF -- Financing Activities Net Cash Flow [Help](#)
- ☐ FOPO -- Funds from Operations Other [Help](#)
- ☐ FOPOX -- Funds from Operations - Other excluding Option Tax Benefit [Help](#)
- ☐ FOPT -- Funds From Operations Total [Help](#)
- ☐ FSRCO -- Sources of Funds Other [Help](#)
- ☐ FSRCT -- Sources of Funds Total [Help](#)
- ☐ FUSEO -- Uses of Funds Other [Help](#)
- ☐ FUSET -- Uses of Funds Total [Help](#)
- ☐ IBC -- Income Before Extraordinary Items (Cash Flow) [Help](#)
- ☐ INTPN -- Interest Paid Net [Help](#)
- ☐ INVCH -- Inventory Decrease (Increase) [Help](#)
- ☐ ITCC -- Investment Tax Credit - Net (Cash Flow) - Utility [Help](#)
- ☐ IVACO -- Investing Activities Other [Help](#)
- ☐ IVCH -- Increase in Investments [Help](#)
- ☐ IVNCF -- Investing Activities Net Cash Flow [Help](#)
- ☐ IVSTCH -- Short-Term Investments Change [Help](#)
- ☐ OANCF -- Operating Activities Net Cash Flow [Help](#)
- ☐ PDVC -- Cash Dividends on Preferred/Preference Stock (Cash Flow) [Help](#)
- ☐ PRSTKC -- Purchase of Common and Preferred Stock [Help](#)
- ☐ PRSTKCC -- Purchase of Common Stock (Cash Flow) [Help](#)
- ☐ PRSTKPC -- Purchase of Preferred/Preference Stock (Cash Flow) [Help](#)
- ☐ RECCH -- Accounts Receivable Decrease (Increase) [Help](#)
- ☐ SCSTKC -- Sale of Common Stock (Cash Flow) [Help](#)
- ☐ SIV -- Sale of Investments [Help](#)
- ☐ SPPE -- Sale of Property [Help](#)
- ☐ SPPIV -- Sale of Property, Plant and Equipment and Investments Gain (Loss) [Help](#)
- ☐ SPSTKC -- Sale of Preferred/Preference Stock (Cash Flow) [Help](#)
- ☐ SSTK -- Sale of Common and Preferred Stock [Help](#)
- ☐ TDC -- Deferred Income Taxes - Net (Cash Flow) [Help](#)
- ☐ TSAFC -- Total Sources/Applications of Funds (Cash Flow) [Help](#)
- ☐ TXACH -- Income Taxes Accrued Increase/(Decrease) [Help](#)
- ☐ TXBCO -- Excess Tax Benefit Stock Options - Cash Flow Operating [Help](#)

- ☐ TXBCOF -- Excess Tax Benefit of Stock Options - Cash Flow Financing **Help**
- ☐ TXDC -- Deferred Taxes (Cash Flow) **Help**
- ☐ TXPD -- Income Taxes Paid **Help**
- ☐ UAOLCH -- Other Assets and Liabilities - Net Change (Statement of Cash Flows) **Help**
- ☐ UDFCC -- Deferred Fuel - Increase (Decrease) (Statement of Cash Flows) **Help**
- ☐ UFRETSD -- Funds for Retirement of Securities and Short-Term Debt (Cash Flow) **Help**
- ☐ UNWCC -- Working Capital (Use) - Increase (Decrease) (Cash Flow) **Help**
- ☐ UOIS -- Other Internal Sources - Net (Cash Flow) **Help**
- ☐ USTDNC -- Short-Term Debt - Decrease (Increase) (Cash Flow) **Help**
- ☐ UTFDOC -- Total Funds From Operations (Cash Flow) **Help**
- ☐ UTFOSC -- Total Funds from Outside Sources (Cash Flow) **Help**
- ☐ UWKCAPC -- Working Capital (Source) - Decrease (Increase) (Cash Flow) **Help**
- ☐ WCAPC -- Working Capital Change Other Increase/(Decrease) **Help**
- ☐ WCAPCH -- Working Capital Change Total **Help**
- ☐ XIDOC -- Extraordinary Items and Discontinued Operations (Cash Flow) **Help**

## Selected Items

Check All | Uncheck All

### Miscellaneous Items (0 of 84 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ ACQAO -- Acquired Assets > Other Long-Term Assets
- ☐ ACQCSHI -- Shares Issued for Acquisition
- ☐ ACQGDWL -- Acquired Assets - Goodwill
- ☐ ACQIC -- Acquisitions - Current Income Contribution
- ☐ ACQINTAN -- Acquired Assets - Intangibles
- ☐ ACQINVT -- Acquired Assets - Inventory
- ☐ ACQLNTAL -- Acquired Loans
- ☐ ACQNIINTC -- Net Interest Income Contribution
- ☐ ACQPPE -- Acquired Assets > Property, Plant & Equipment
- ☐ ACQSC -- Acquisitions - Current Sales Contribution
- ☐ ANO -- Assets Netting & Other Adjustments **Help**
- ☐ AOL2 -- Assets Level2 (Observable) **Help**
- ☐ AQPL1 -- Assets Level1 (Quoted Prices) **Help**
- ☐ AU -- Auditor **Help**
- ☐ AUL3 -- Assets Level3 (Unobservable) **Help**
- ☐ AUOP -- Auditor Opinion **Help**
- ☐ AUOPIC -- Auditor Opinion - Internal Control **Help**
- ☐ BASTR -- Average Short-Term Borrowings Rate **Help**
- ☐ CAPR1 -- Risk-Adjusted Capital Ratio - Tier 1 **Help**
- ☐ CAPR2 -- Risk-Adjusted Capital Ratio - Tier 2 **Help**
- ☐ CAPR3 -- Risk-Adjusted Capital Ratio - Combined **Help**
- ☐ CEOSO -- Chief Executive Officer SOX Certification **Help**
- ☐ CFOSO -- Chief Financial Officer SOX Certification **Help**
- ☐ CI -- Comprehensive Income - Total **Help**
- ☐ CIMII -- Comprehensive Income - Noncontrolling Interest **Help**
- ☐ CSHFD -- Common Shares Used to Calc Earnings Per Share Fully Diluted **Help**
- ☐ CSHI -- Common Shares Issued **Help**

- ☐ CSHO -- Common Shares Outstanding [Help](#)
- ☐ CSHPRI -- Common Shares Used to Calculate Earnings Per Share Basic [Help](#)
- ☐ CSHR -- Common/Ordinary Shareholders [Help](#)
- ☐ CSHRC -- Common Shares Reserved for Conversion Convertible Debt [Help](#)
- ☐ CSHRP -- Common Shares Reserved for Conversion Preferred Stock [Help](#)
- ☐ CSHRSO -- Common Shares Reserved for Conversion Stock Options [Help](#)
- ☐ CSHRT -- Common Shares Reserved for Conversion Total [Help](#)
- ☐ CSHRW -- Common Shares Reserved for Conversion Warrants and Other [Help](#)
- ☐ EMP -- Employees [Help](#)
- ☐ GOVTOWN -- Percent of Gov't Owned [Help](#)
- ☐ IBMII -- Income before Extraordinary Items and Noncontrolling Interests [Help](#)
- ☐ LNO -- Liabilities Netting & Other Adjustments [Help](#)
- ☐ LOL2 -- Liabilities Level2 (Observable) [Help](#)
- ☐ LQPL1 -- Liabilities Level1 (Quoted Prices) [Help](#)
- ☐ LUL3 -- Liabilities Level3 (Unobservable) [Help](#)
- ☐ MIBN -- Noncontrolling Interests - Nonredeemable - Balance Sheet [Help](#)
- ☐ MIBT -- Noncontrolling Interests - Total - Balance Sheet [Help](#)
- ☐ NIINTPFC -- Pro Forma Net Interest Income - Current
- ☐ NIINTPFP -- Pro Forma Net Interest Income - Prior
- ☐ NIPFC -- Pro Forma Net Income - Current
- ☐ NIPFP -- Pro Forma Net Income - Prior
- ☐ OPTCA -- Options - Cancelled (-) [Help](#)
- ☐ OPTDR -- Dividend Rate - Assumption (%) [Help](#)
- ☐ OPTEX -- Options Exercisable (000) [Help](#)
- ☐ OPTEXD -- Options - Exercised (-) [Help](#)
- ☐ OPTFVGR -- Options - Fair Value of Options Granted [Help](#)
- ☐ OPTGR -- Options - Granted [Help](#)
- ☐ OPTLIFE -- Life of Options - Assumption (## yrs) [Help](#)
- ☐ OPTOSBY -- Options Outstanding - Beg of Year [Help](#)
- ☐ OPTOSEY -- Options Outstanding - End of Year [Help](#)
- ☐ OPTPRCBY -- Options Outstanding Beg of Year - Price [Help](#)
- ☐ OPTRFR -- Risk Free Rate - Assumption (%) [Help](#)
- ☐ OPTVOL -- Volatility - Assumption (%) [Help](#)
- ☐ PNRSHO -- Nonred Pfd Shares Outs (000) [Help](#)
- ☐ PRSHO -- Redeem Pfd Shares Outs (000) [Help](#)
- ☐ RANK -- Rank - Auditor [Help](#)
- ☐ SALEPFC -- Pro Forma Net Sales - Current Year
- ☐ SALEPFP -- Pro Forma Net Sales - Prior Year
- ☐ TEQ -- Stockholders Equity - Total [Help](#)
- ☐ TFVA -- Total Fair Value Assets [Help](#)
- ☐ TFVCE -- Total Fair Value Changes including Earnings [Help](#)
- ☐ TFVL -- Total Fair Value Liabilities [Help](#)
- ☐ TSTKN -- Treasury Stock Number of Common Shares [Help](#)
- ☐ TXTUBADJUST -- Other Unrecog Tax Benefit Adj. [Help](#)
- ☐ TXTUBBEGIN -- Unrecog. Tax Benefits - Beg of Year [Help](#)
- ☐ TXTUBEND -- Unrecog. Tax Benefits - End of Year [Help](#)
- ☐ TXTUBMAX -- Chg. In Unrecog. Tax Benefits - Max [Help](#)
- ☐ TXTUBMIN -- Chg. In Unrecog. Tax Benefits - Min [Help](#)
- ☐ TXTUBPOSDEC -- Decrease- Current Tax Positions [Help](#)

- ☐ TXTUBPOSINC -- Increase- Current Tax Positions [Help](#)
- ☐ TXTUBPOSDEC -- Decrease- Prior Tax Positions [Help](#)
- ☐ TXTUBPOSPINC -- Increase- Prior Tax Positions [Help](#)
- ☐ TXTUBSETTLE -- Settlements with Tax Authorities [Help](#)
- ☐ TXTUBSOFLIMIT -- Lapse of Statute of Limitations [Help](#)
- ☐ TXTUBTXTR -- Impact on Effective Tax Rate [Help](#)
- ☐ TXTUBXINTBS -- Interest & Penalties Accrued - B/S [Help](#)
- ☐ TXTUBXINTIS -- Interest & Penalties Reconized - I/S [Help](#)

Selected Items

Check All | Uncheck All

Supplemental Data Items (0 of 17 selected)

Select the items you would like to include in your search. Corresponding help links are available for more information on selected codes.

- ☐ NAICSH -- North America Industrial Classification System - Historical [Help](#)
- ☐ SICHH -- Standard Industrial Classification - Historical [Help](#)
- ☐ ADJEX\_C -- Cumulative Adjustment Factor by Ex-Date - Calendar
- ☐ ADJEX\_F -- Cumulative Adjustment Factor by Ex-Date - Fiscal
- ☐ CSHTR\_C -- Common Shares Traded - Annual - Calendar
- ☐ CSHTR\_F -- Common Shares Traded - Annual - Fiscal
- ☐ DVPSP\_C -- Dividends per Share - Pay Date - Calendar
- ☐ DVPSP\_F -- Dividends per Share - Pay Date - Fiscal
- ☐ DVPSX\_C -- Dividends per Share - Ex-Date - Calendar
- ☐ DVPSX\_F -- Dividends per Share - Ex-Date - Fiscal
- ☐ MKVALT -- Market Value - Total - Fiscal [Help](#)
- ☐ PRCC\_C -- Price Close - Annual - Calendar
- ☐ PRCC\_F -- Price Close - Annual - Fiscal
- ☐ PRCH\_C -- Price High - Annual - Calendar
- ☐ PRCH\_F -- Price High - Annual - Fiscal
- ☐ PRCL\_C -- Price Low - Annual - Calendar
- ☐ PRCL\_F -- Price Low - Annual - Fiscal

Selected Items

Check All | Uncheck All

Step 5: How would you like the query output?

Select the desired format of the output file. For large data requests, select a compression type to expedite downloads. If you enter your email address, you will receive an email that contains a [URL \(Uniform Resource Locator\)](#) to the output file when the data request is finished processing.

Output format

- ☐ fixed-width text (\*.txt)
- ☒ comma-delimited text (\*.csv)
- ☐ Excel spreadsheet (\*.xlsx)
- ☐ tab-delimited text (\*.txt)
- ☐ HTML table (\*.htm)
- ☐ SAS Windows\_32 dataset (\*.sas7bdat)
- ☐ SAS Windows\_64 dataset (\*.sas7bdat)
- ☐ SAS Solaris\_64 dataset (\*.sas7bdat)
- ☐ dBase file (\*.dbf)
- ☐ STATA file (\*.dta)
- ☐ SPSS file (\*.sav)

Compression Type

- ☐ None
- ☒ zip (\*.zip)
- ☐ gzip (\*.gz)

Date Format

- ☒ YYMMDDn8. (e.g. 19840725, Default Format)
- ☐ DATE9. (e.g. 25JUL1984)
- ☐ DDMMY6. (e.g. 250784)
- ☐ MMDYY10. (e.g. 07/25/1984)
- ☐ DDMYY10. (e.g. 25/07/1984)
- ☐ YYMMDDs10. (e.g. 1984/07/25)



E-Mail Address (Optional)

Edit Preferences

Custom Field (Optional)

☐ Save this query to myWRDS

Query Name

SUBMIT QUERY



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Wharton Research Data Services

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