

Chart types and core charts





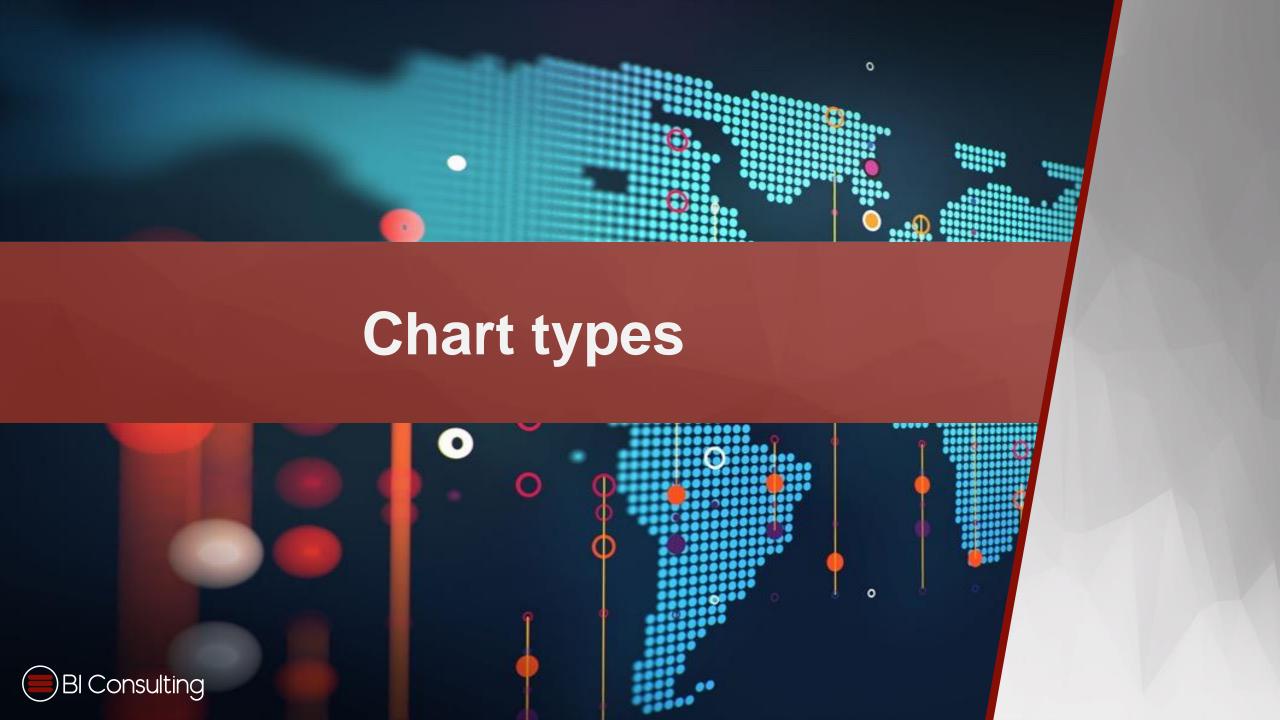
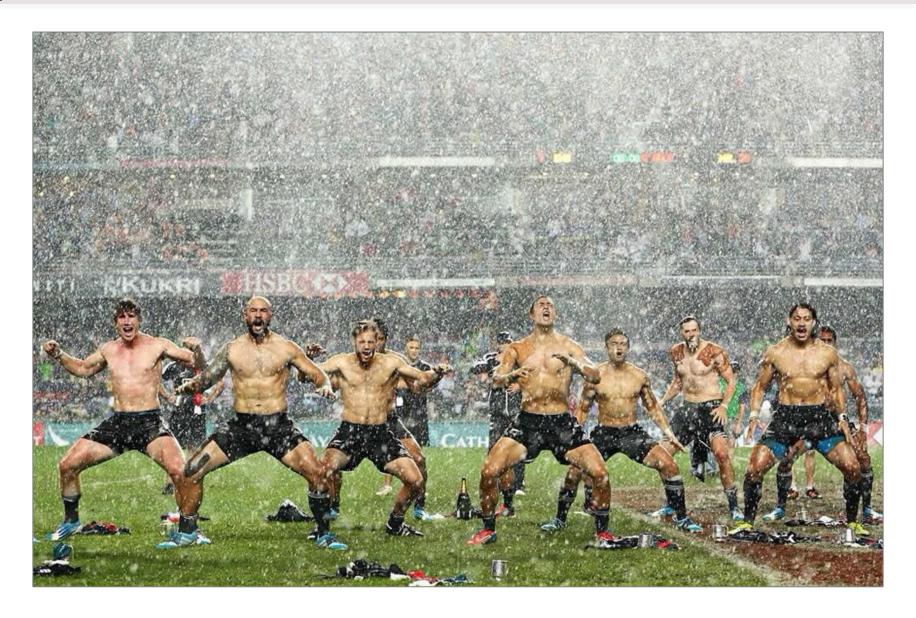
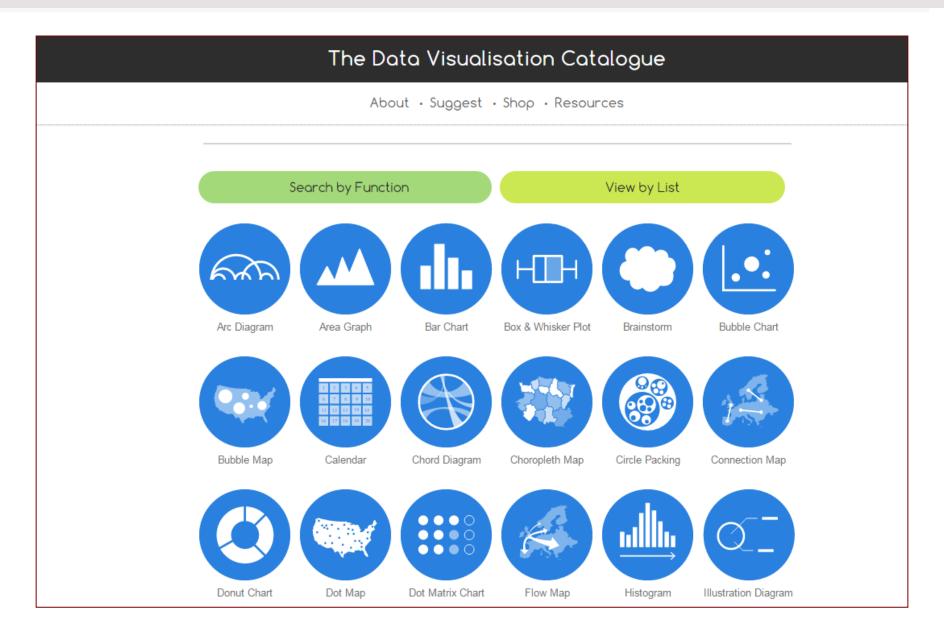


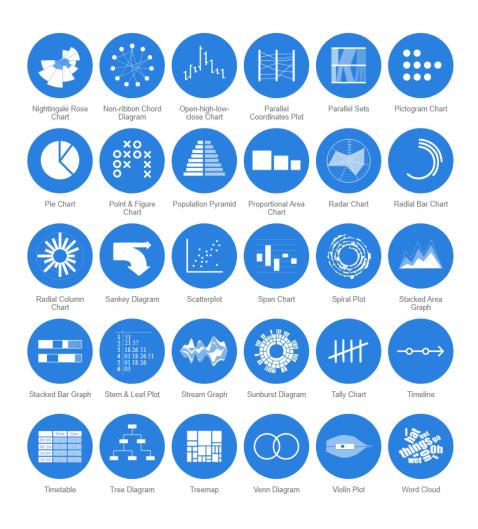
Chart types



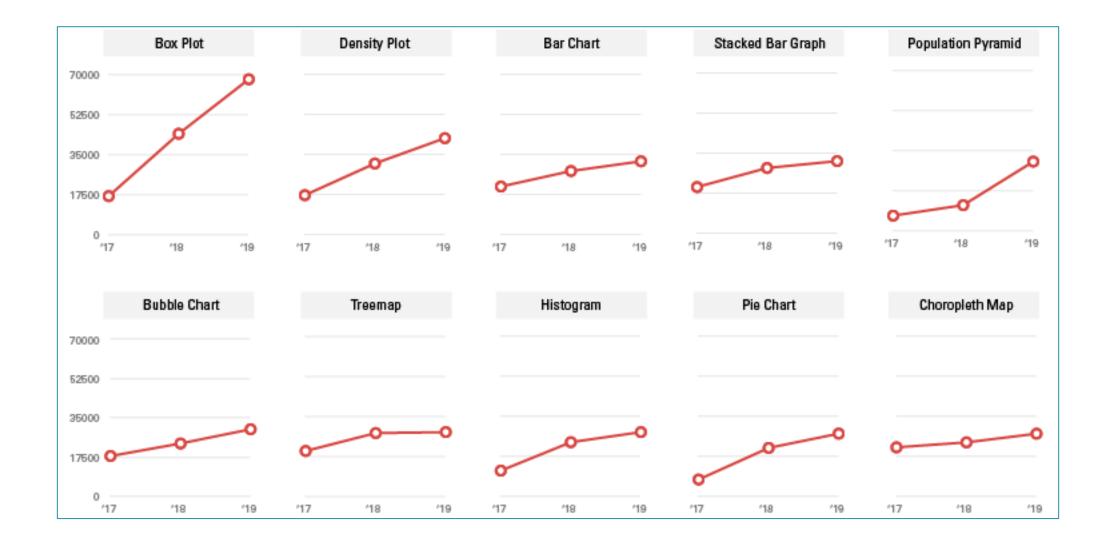
How many chart types do we know?







Top 10 Charts in 2019



The 4 chart segments

Core Charts

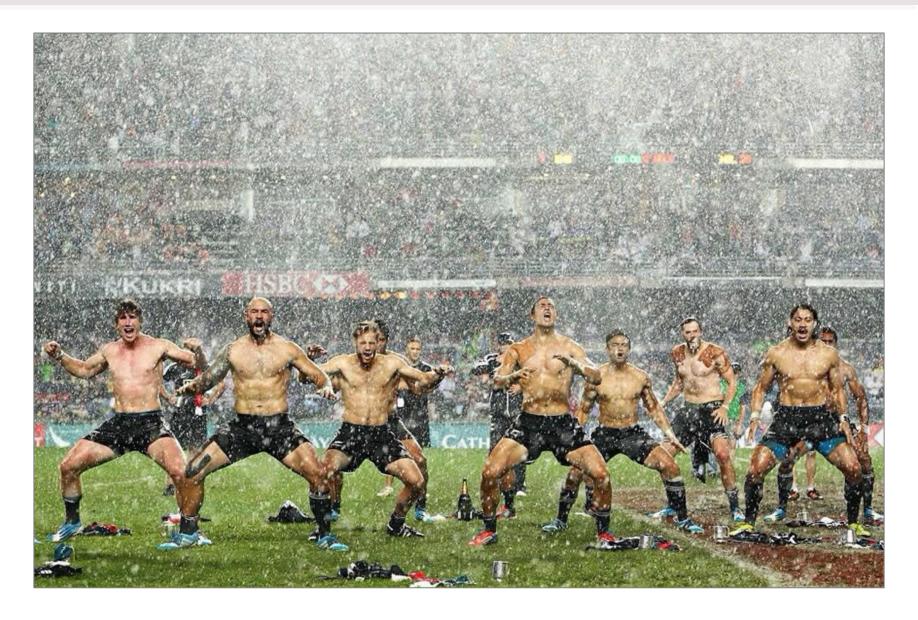
Common Charts

Rare Charts

Risky charts

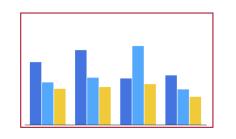


Core charts



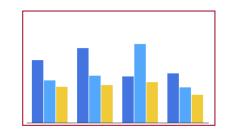
What are the core charts?

• Bar charts use a categorical (discrete) main variable and one or more numerical variables

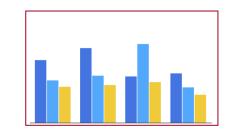


- Show the total Sales by Product category
- Show the Plan vs Budget by Department
- Each categorical value shown as a separate bar and the length of bar encodes the numerical variable
- Bar charts have many use cases and variations

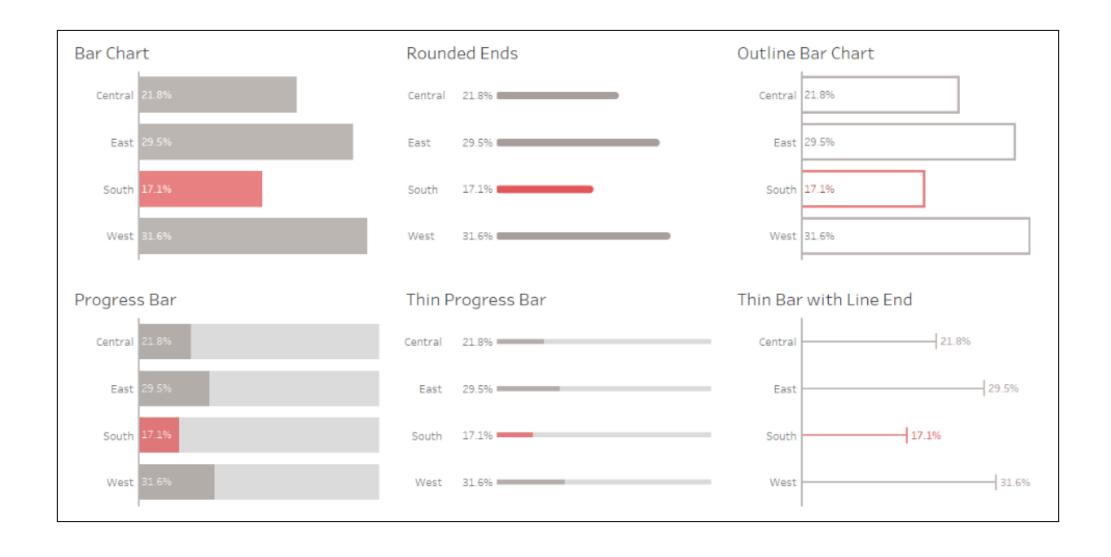
- Bar chart use cases
 - Time series
 - Ranking
 - Comparison
 - Proportion of parts (Whole-to-part)
 - Dispersion

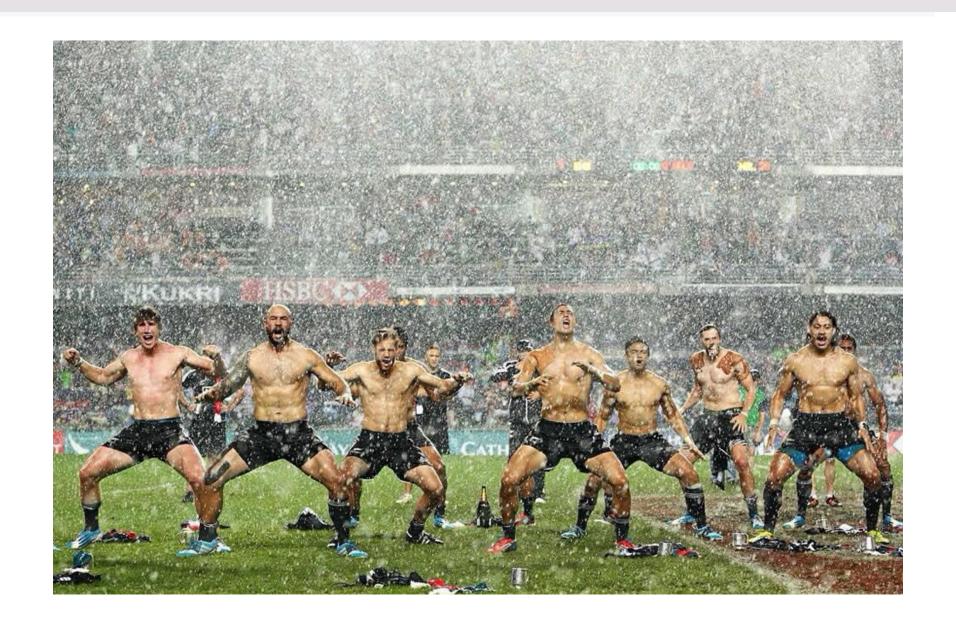


- Bar chart variations
 - Standard bar chart (single category and measure)
 - Grouped bar chart (multiple category/measure side by side)
 - Cumulative (stacked) bar chart
 - 100% cumulative (stacked)

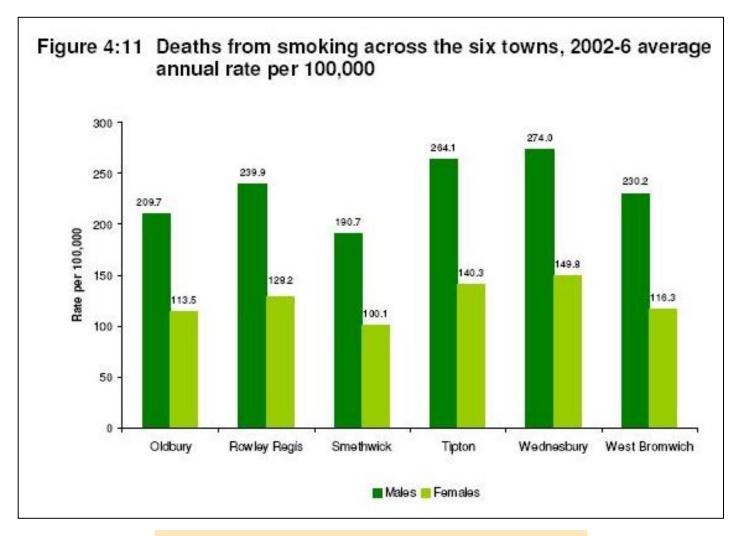


Bar chart visual variations





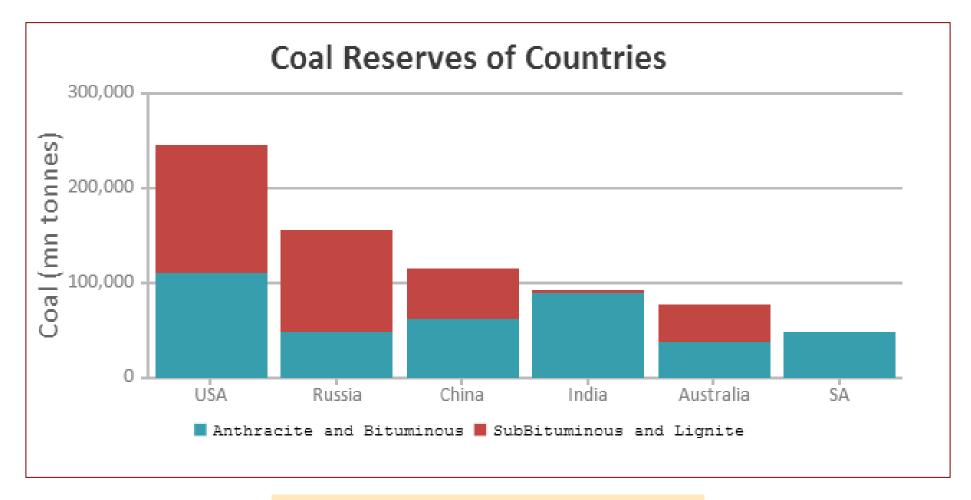
What chart is it?



Grouped bar chart – Towns and Gender Comparison within groups / categories

Illustration: www.improving-visualisation.org

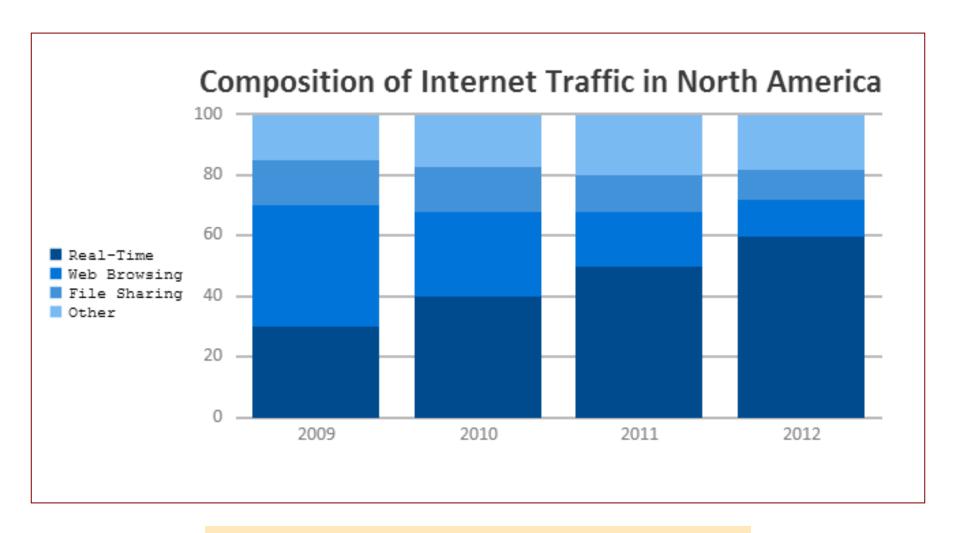
What chart is it?



Stacked bar with ordered categorial axis

Illustration: canvasjs.com

What chart is it?

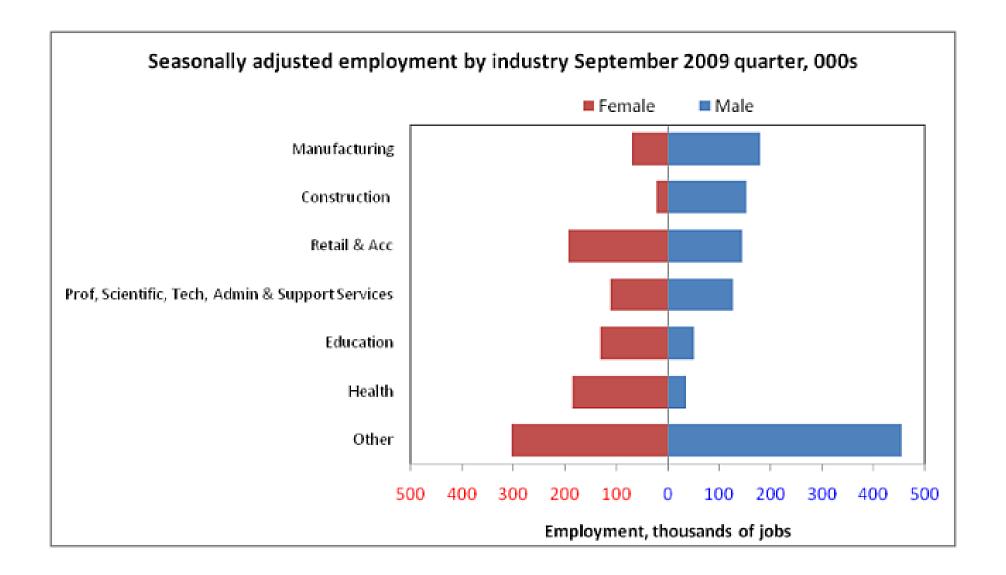


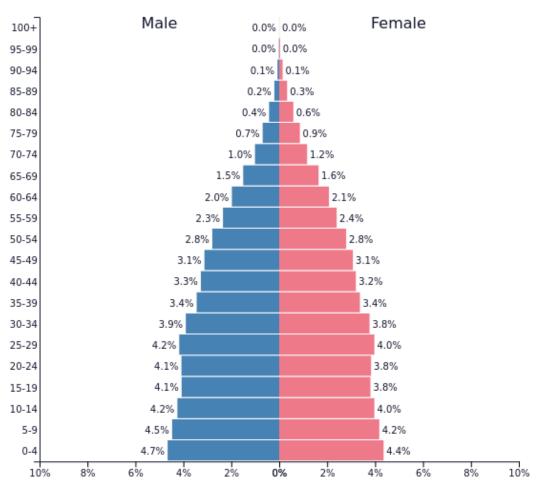
100% stacked bar chart showing whole-to-part ratios

Illustration: canvasjs.com

- Use cases are similar to vertical, except:
 - Ranking
 - Proportion of parts
 - Comparison
 - Dispersion
 - Time series
- Text labeling is easier
 - Text labels are naturally horizontal
 - Displays often are wider than tall



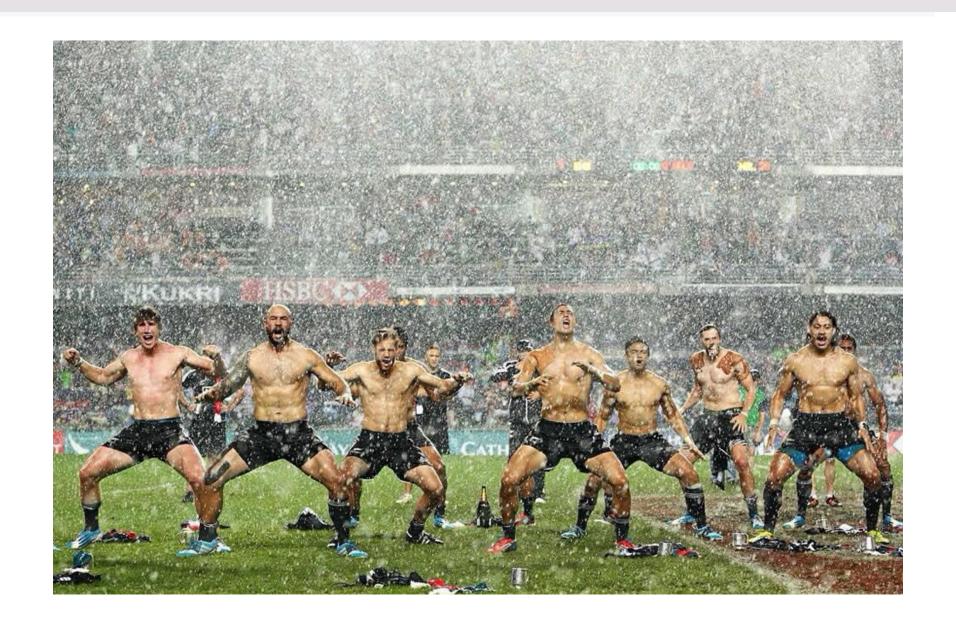


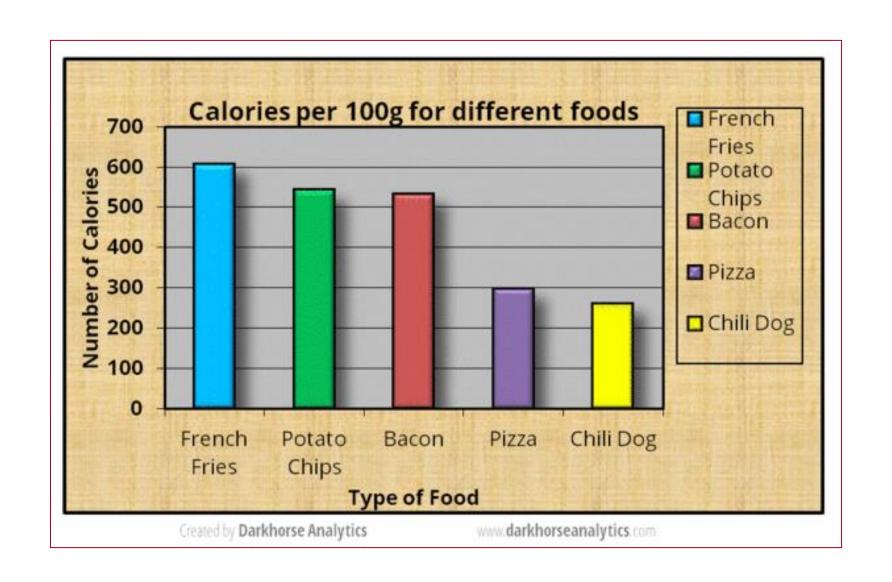


PopulationPyramid.net

WORLD - 2017 Population: **7,515,284,153**

Bar chart best practices

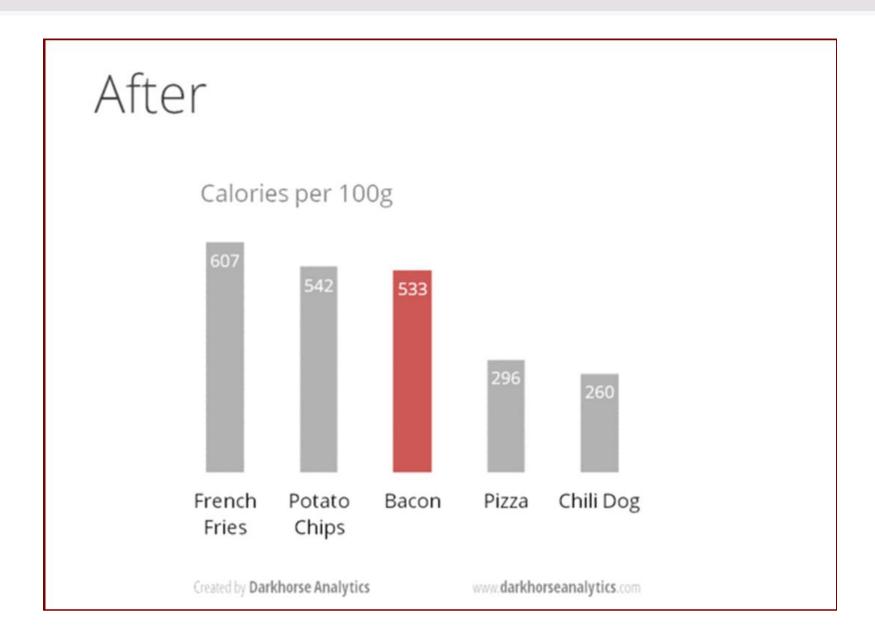




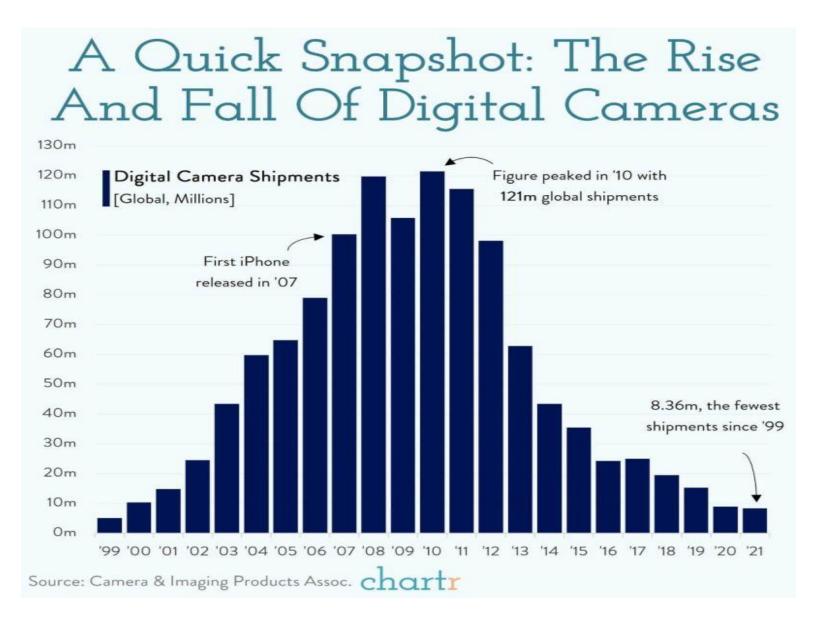


Created by Darkhorse Analytics

www.darkhorseanalytics.com



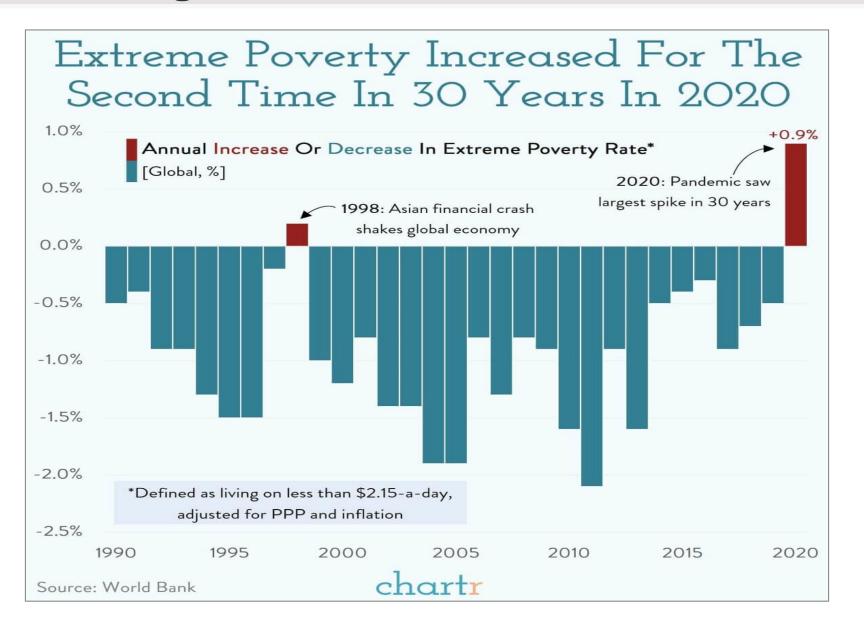
Provide context



Never truncate the Y axis



Visualize the change



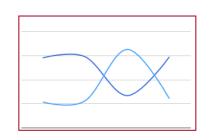
Best practices for bar charts

- Sensible formatting
 - Reduce clutter
 - Direct labelling of data points
- Provide context
 - Title and subtitle
 - Axis and data labels
 - Annotations
- Never truncate the Y axis
 - Visualize the change
- Order the X axis by Y values
 - Except when natural order exists, e.g monthly data series

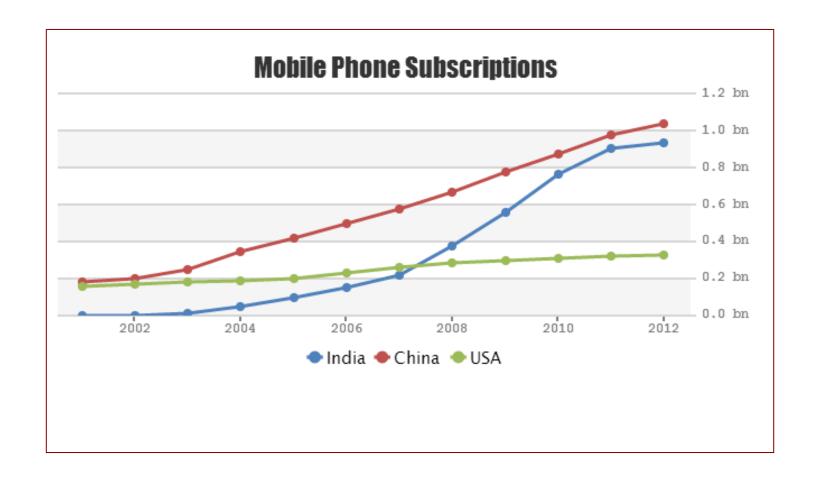
Line charts

Line chart

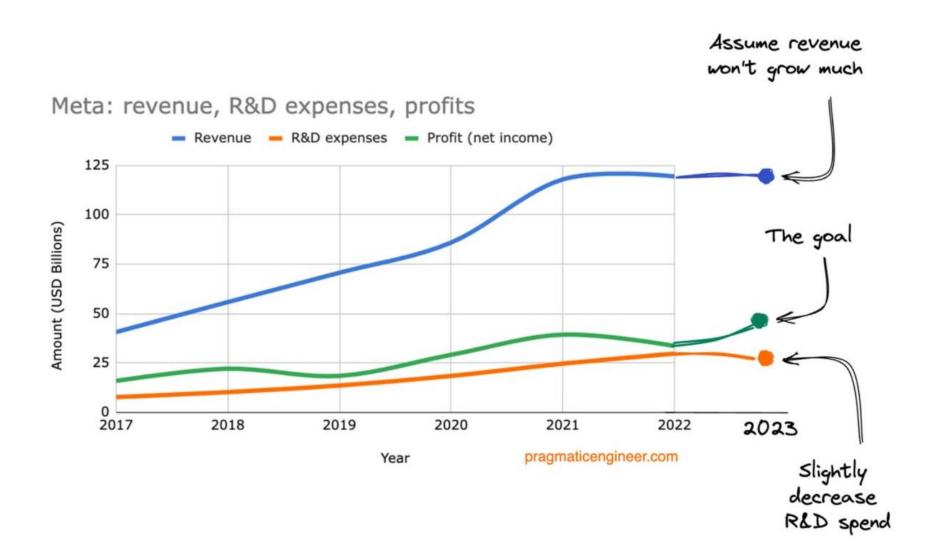
- Line chart use cases
 - Time series
 - Trends evolution
 - Interaction of several variables over time
- Variations
 - Classic line chart
 - Step Chart
 - Jump Chart



Classic line chart



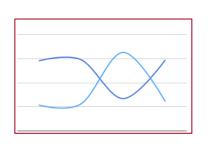
Classic line chart



Line chart variations

Line chart variations

 The standard line chart imply continuous change between the data points



- This is true and valid in many cases
 - Temperature charts or stock exchange price charts do represent continuous changes
- But there are exceptions, when change events are infrequent and irregular
 - Petrol prices are a good example

Step Chart & Jump Chart

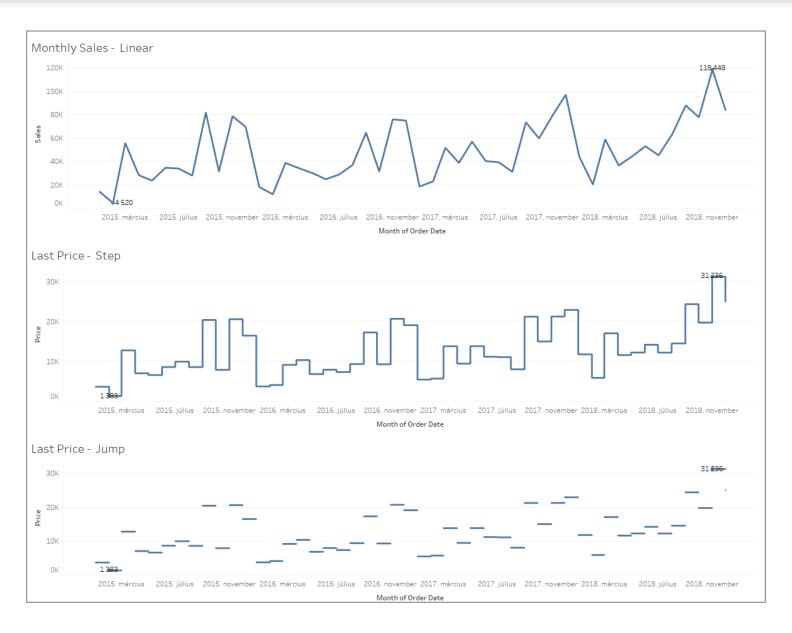
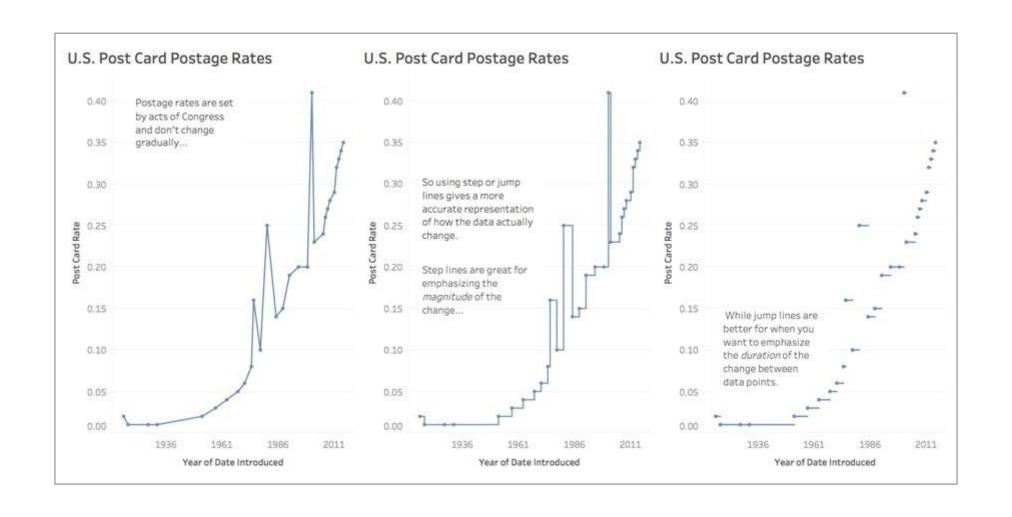


Illustration: Tableau

Step Chart & Jump Chart



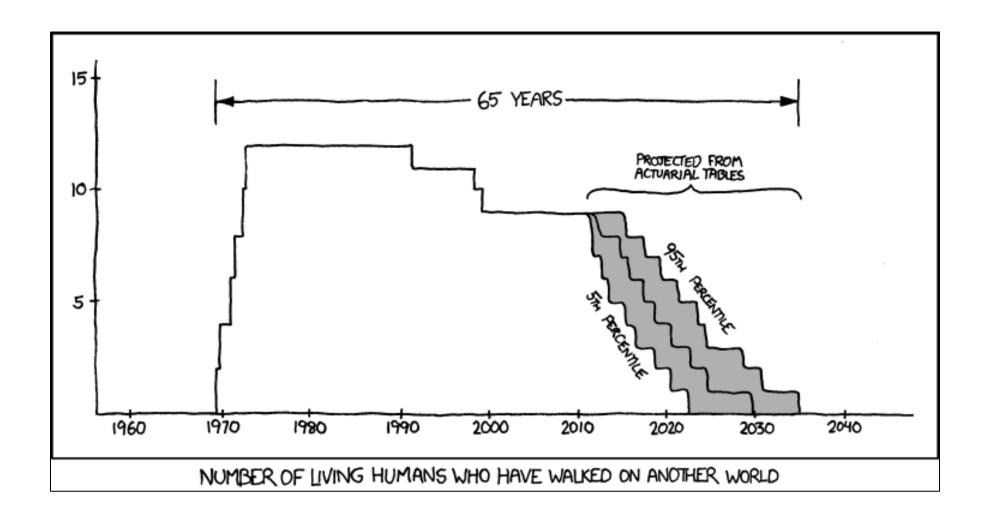
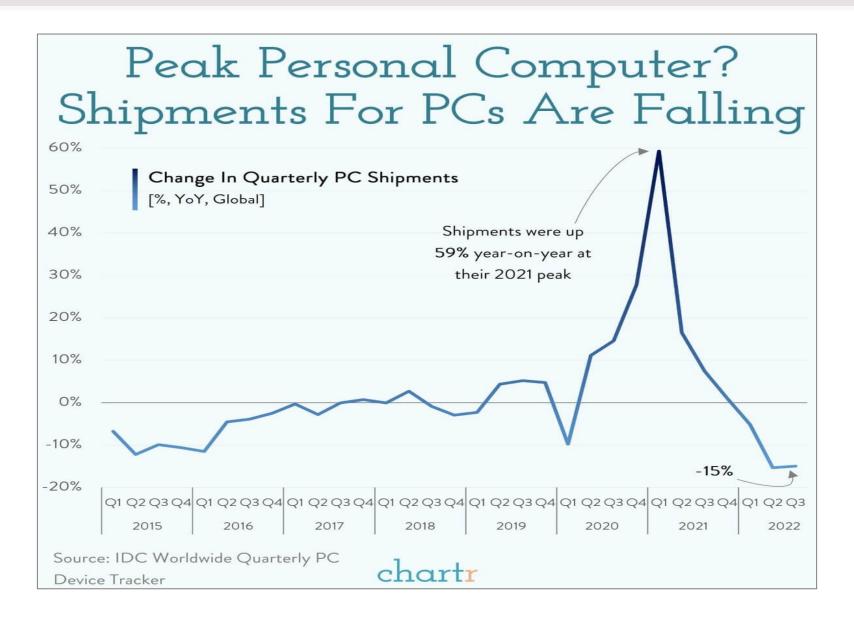


Illustration: xkcd.com/893/

Line chart best practices

Provide context



https://www.chartr.co/stories/2022-10-12-2-peak-personal-computer

Add comparison

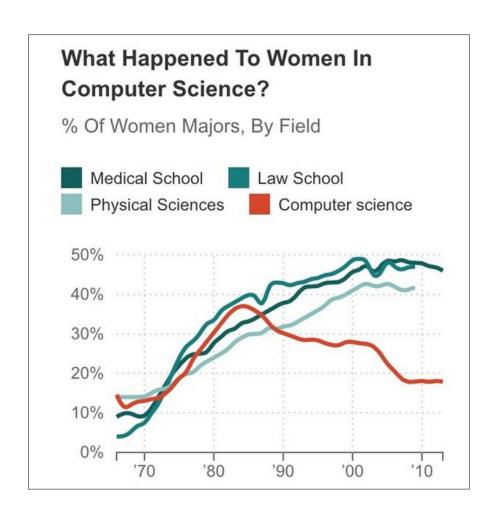


Focus on the important

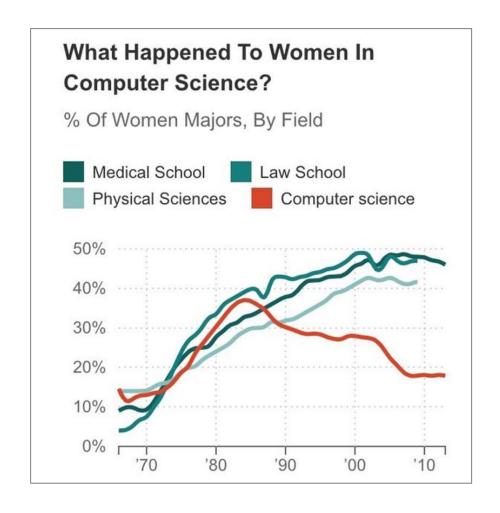
Cognitive Load: Remove unnecessary noise

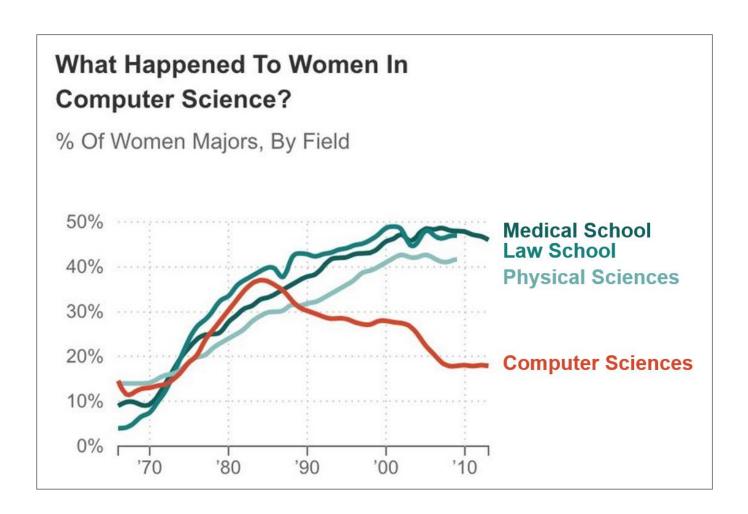


Direct Labeling



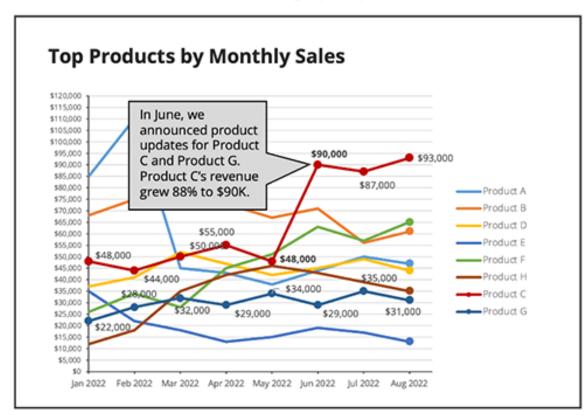
Direct Labeling



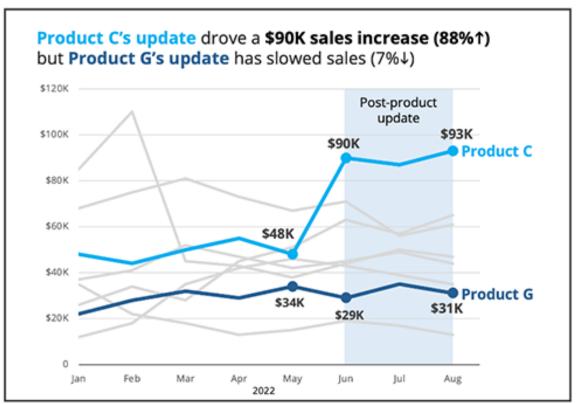


Declutter

With Clutter



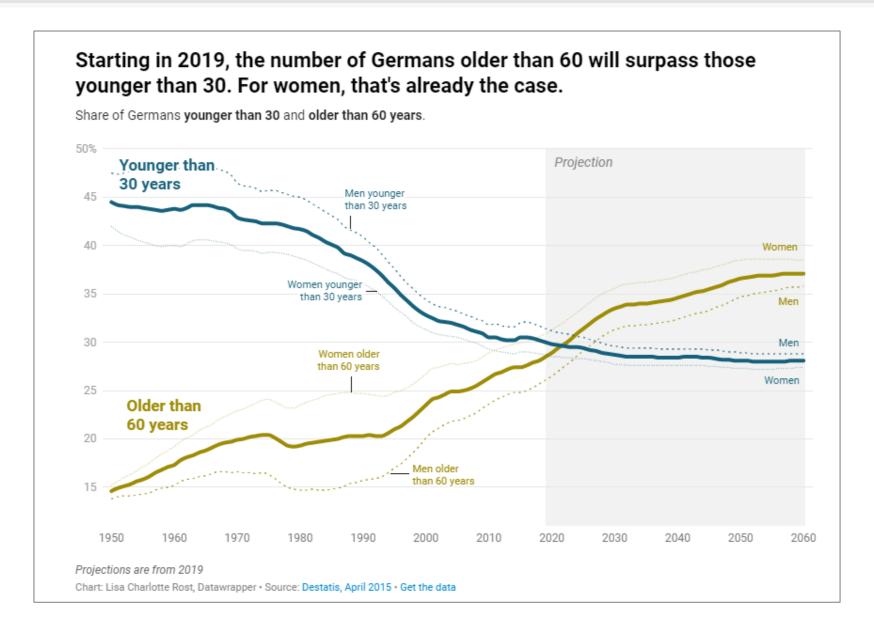
Without Clutter

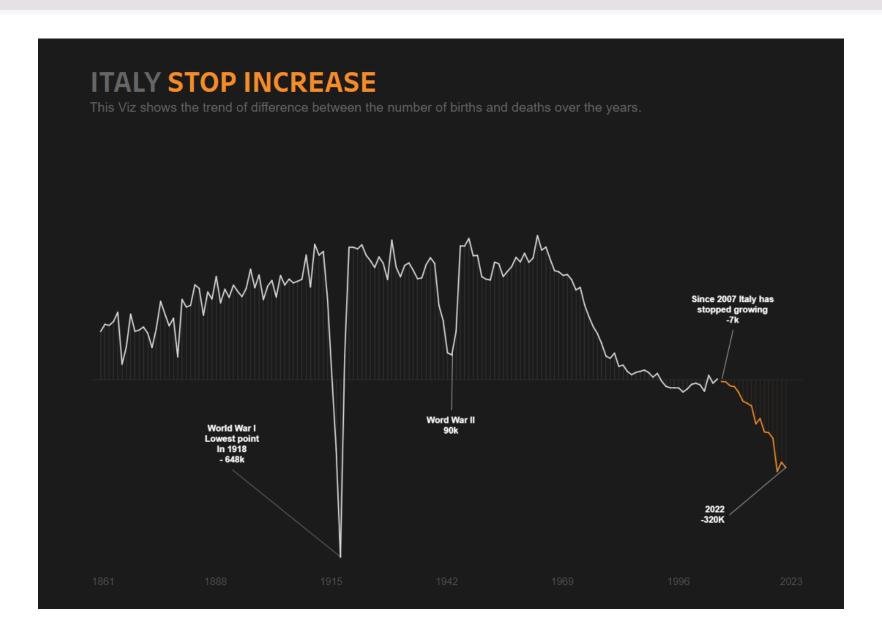


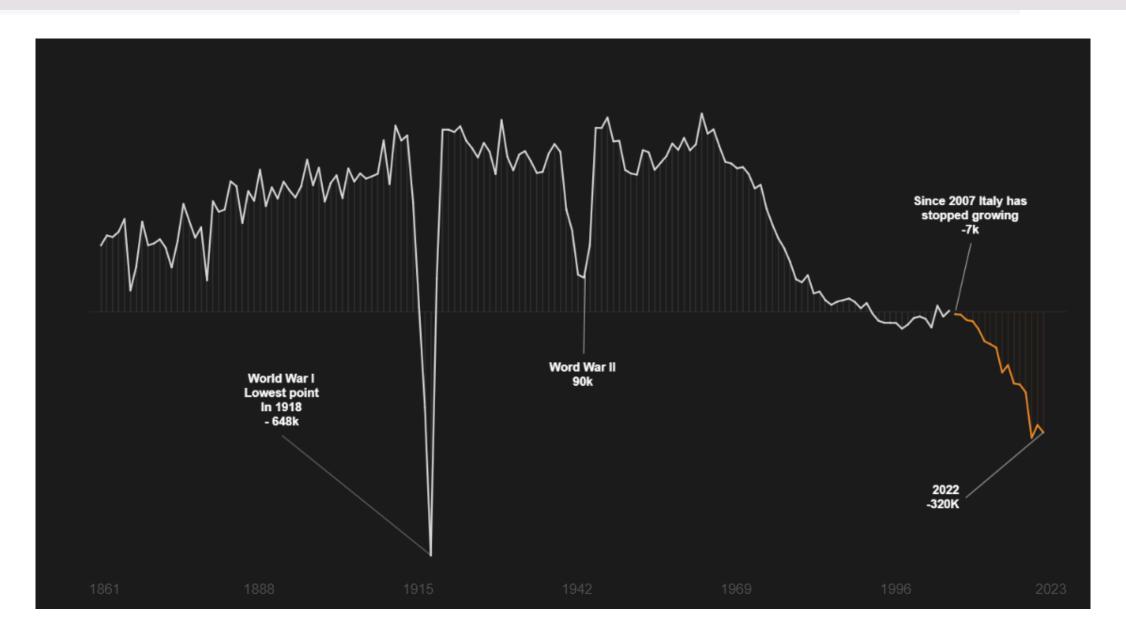
Effectivedatastorytelling.com

Best practices for line charts

- Sensible formatting
 - Reduce clutter
 - Direct labelling of series
- Provide context
 - Title and subtitle
 - Axis and data labels
 - Annotations
- Add comparison
 - Visualize the change
- Focus on the important





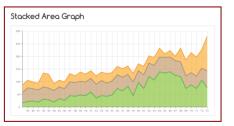


Area chart

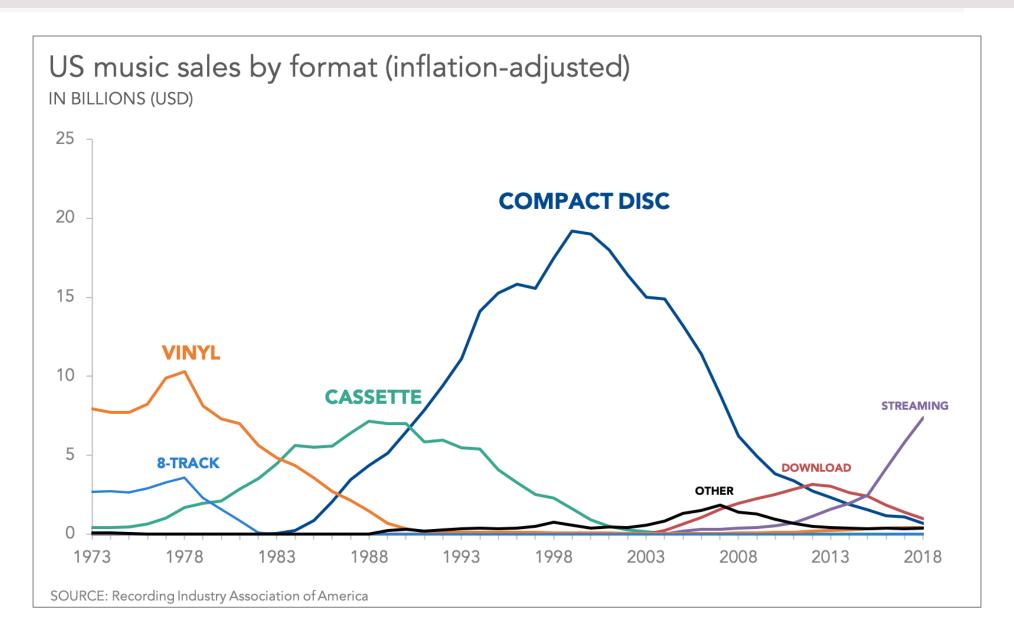
Area Charts

- Special variation of the line chart, focusing on the "volume" of the data instead of the relative change
- Share several properties with line charts
 - Single or multiple data series
 - Standard or stacked representation
- Opacity and ordering can be used to enhance readibility for multiple series

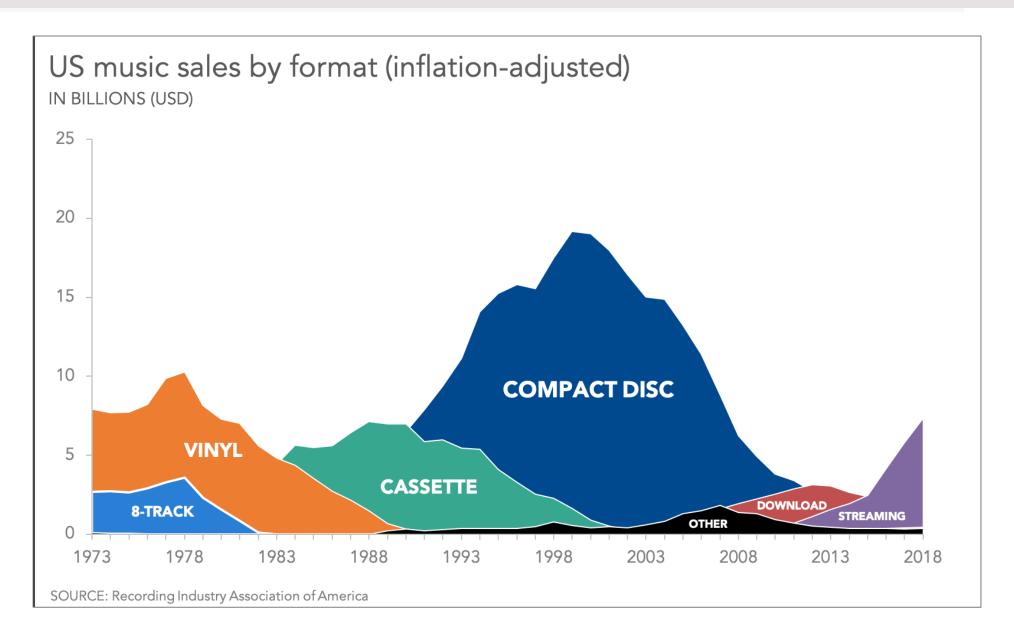




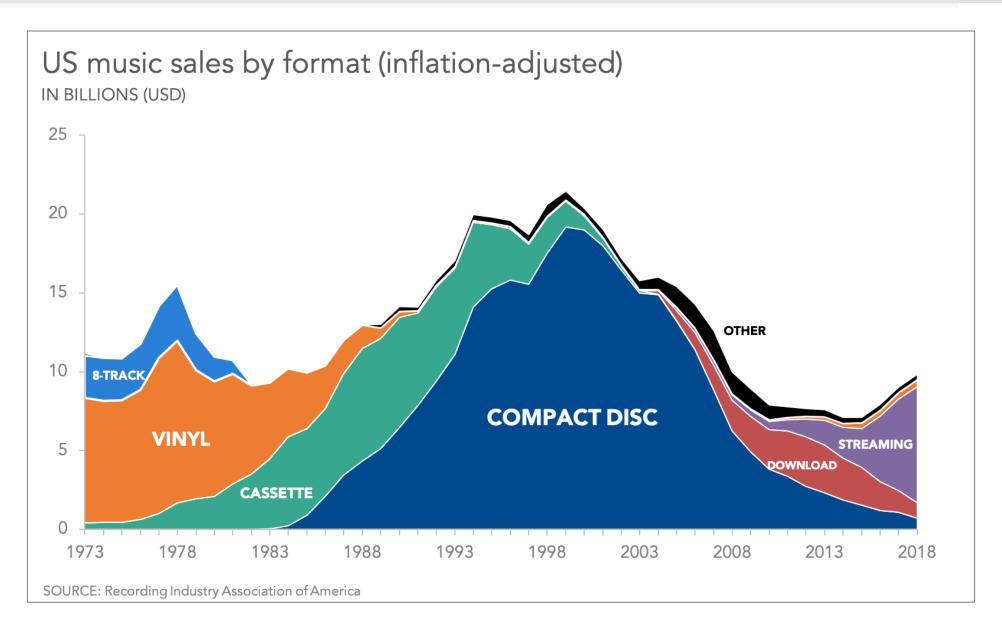
Area Charts



Area Charts



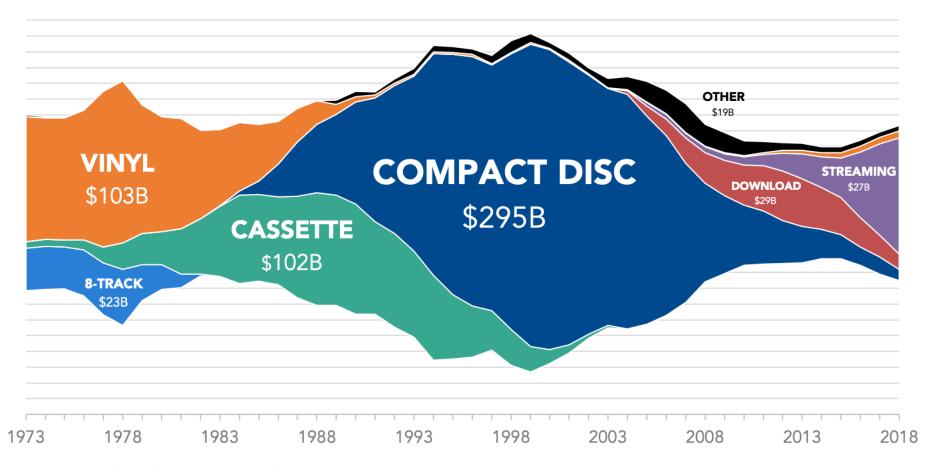
Area Charts - Stacked



Area Charts - Stacked

US music sales by format (inflation-adjusted)

EACH INTERVAL = \$1 BILLION (USD)



SOURCE: Recording Industry Association of America

Stacked Area Chart - Absolute

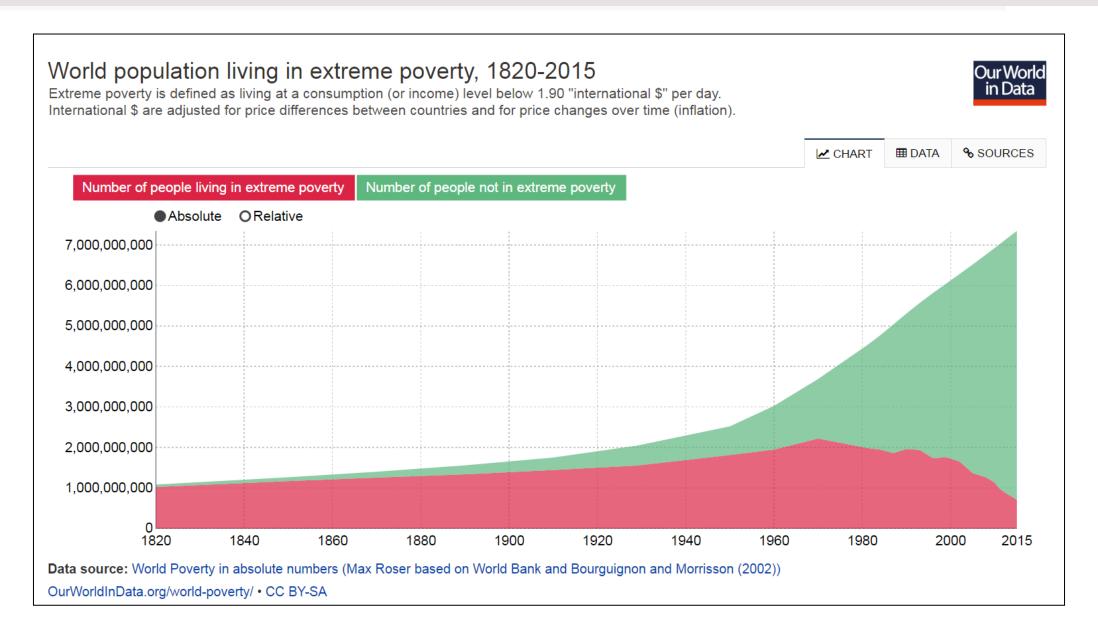


Illustration: ourworldindata.org

100% Stacked Area Chart - Relative

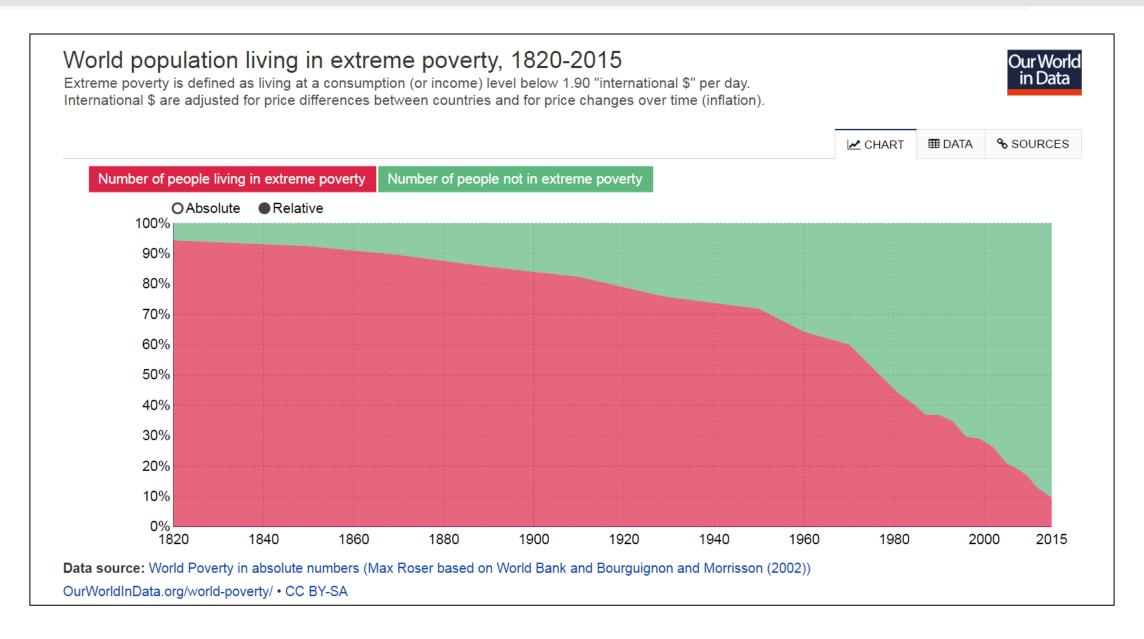
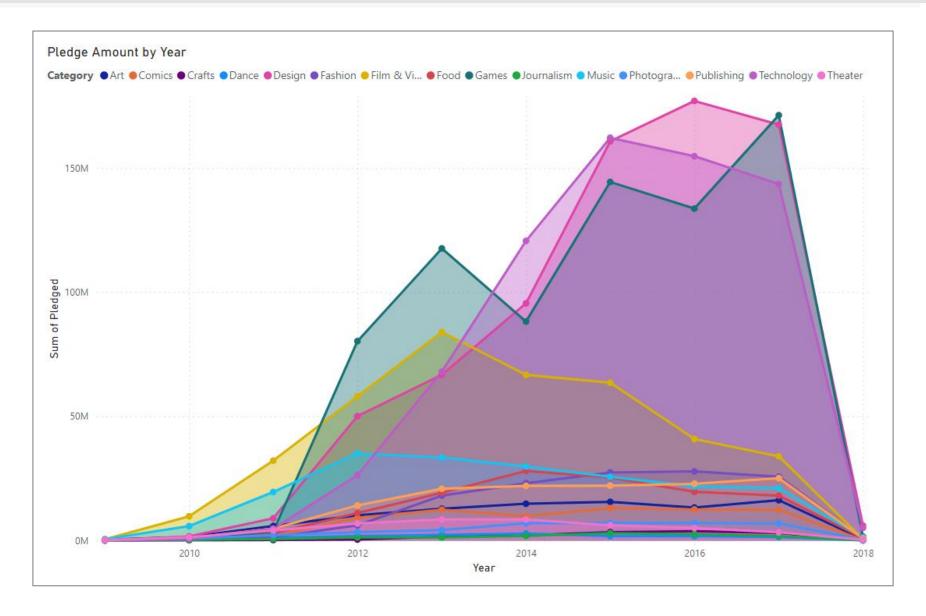


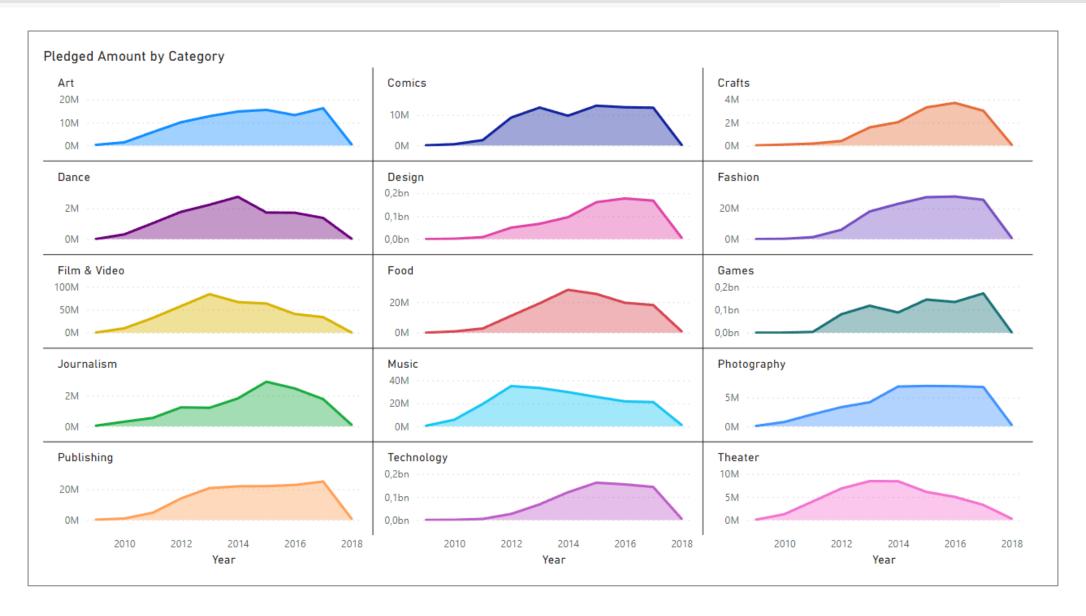
Illustration: ourworldindata.org

Area chart with multiple series



Power BI chart based on the Kickstarter projects dataset

Area chart with multiple series



Power BI chart using small multiples based on the Kickstarter projects dataset

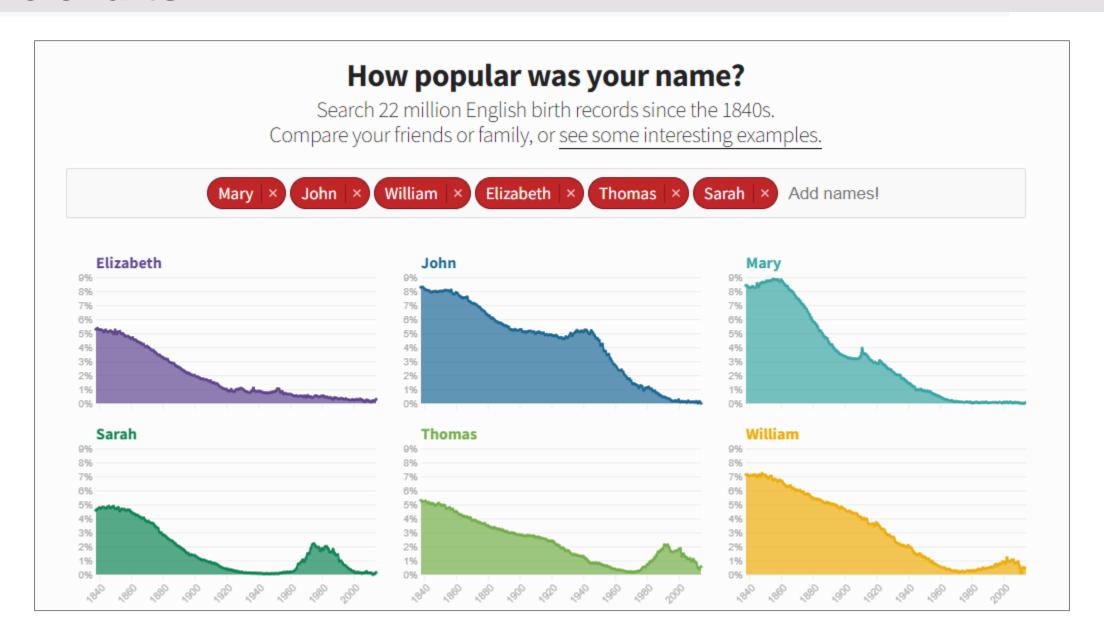
Best practices for area charts

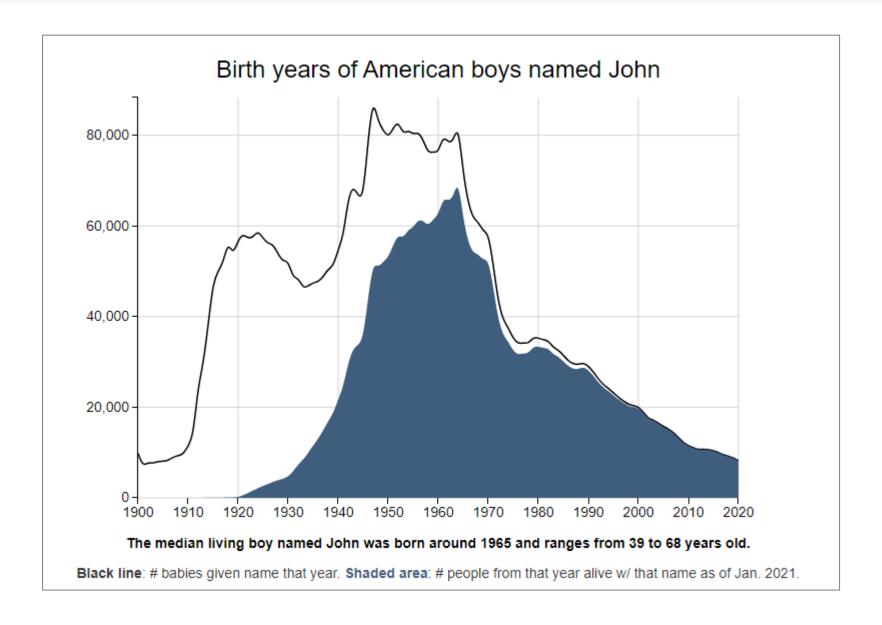
Best practices for area charts

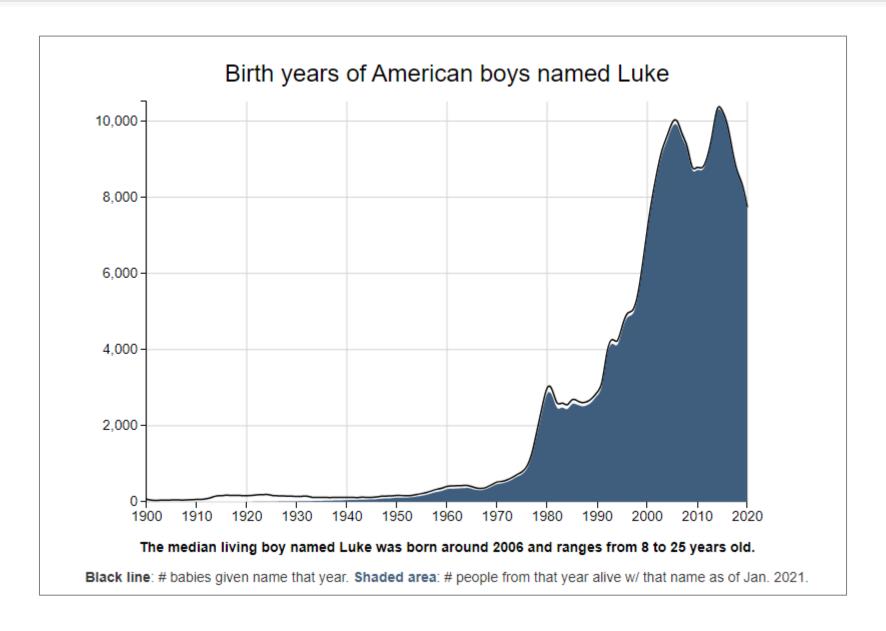
- Effective usages
 - Long time series with many changes
 - Part-to-whole during time, especially when one part is large
 - Multiple series in small multiple format
- Visual best practices
 - Use zero-based y-axis
 - Limit the number of series displayed in the same chart
 - Consider the order series, bring the "main" forward

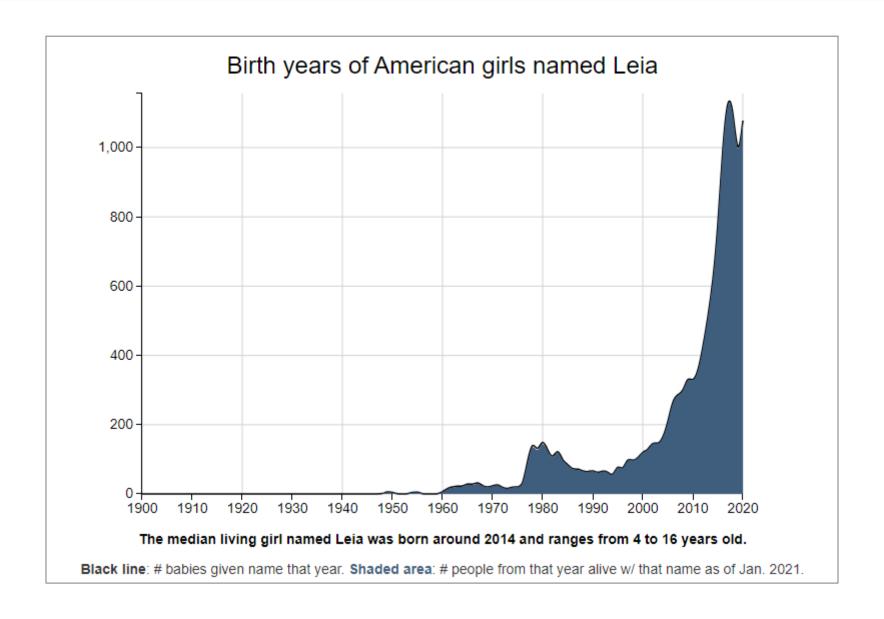
Best practices for area charts

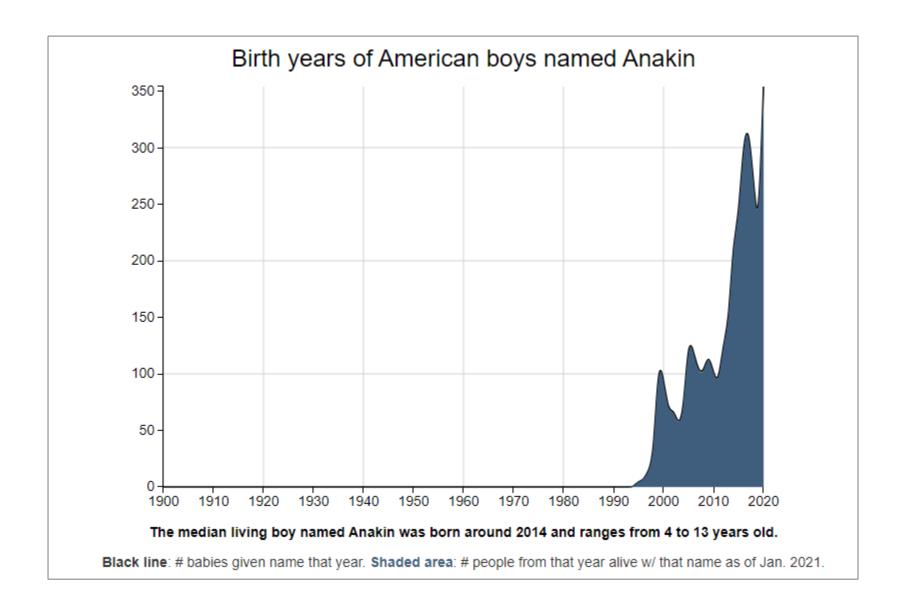
- But use with caution
 - Uses lot more "ink" thank line chart
 - Multiple series can be quite confusing
 - Comparison can be hard as areas are hard to judge
 - Does not fit well in dashboards

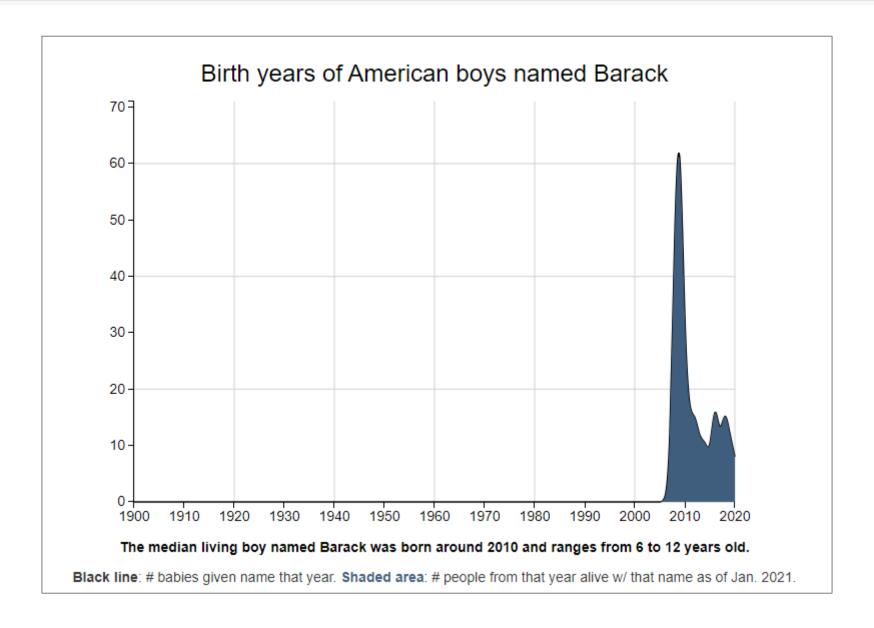












Thank You

