

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Proposed Co-Counsel to the Official  
Committee of Unsecured Creditors*

In re:

RTW RETAILWINDS, INC., et al.,<sup>1</sup>

Debtors.

Case No.: 20-18445 (JKS)

Chapter: 11

Judge: Hon. John K. Sherwood  
Jointly Administered

**CERTIFICATE OF SERVICE**

<sup>1</sup> The Debtors in these cases and the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: RTW Retailwinds, Inc. (1445); Lerner New York Holding, Inc. (2460); Lernco, Inc. (4787); Lerner New York, Inc. (2137); New York & Company, Inc. (4569); Lerner New York GC, LLC (6095); Lerner New York Outlet, LLC (6617); New York & Company Stores, Inc. (6483); FTF GC, LLC (7341); Lerner New York FTF, LLC (6279); Fashion to Figure, LLC (6997); FTF IP Company, Inc. (6936). The Debtors' principal place of business is 330 W. 34th St., 9th Floor, New York, New York 10001.

I, Dana P. Kane:

1.

- ☐ represent \_\_\_\_\_ in this matter.  
☒ am special counsel with Kelley Drye & Warren LLP, who represents The Official Committee of Unsecured Creditors for RTW Retailwinds, Inc., et. al in this matter.  
☐ am the \_\_\_\_\_ in this matter am representing myself.

2.

On August 28, 2020, I caused copies of the following pleadings and/or documents to the parties listed in the chart attached hereto as Exhibit "A" to be served via first class United States mail.

A. Application for Order Pursuant To 11 U.S.C. §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving The Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditor Effective as of July 27, 2020 [D.I. 269];

B. Application of the Official Committee Of Unsecured Creditors for Entry of an Order Authorizing the Employment of Kelley Drye & Warren LLP as Co-Counsel *Nunc Pro Tunc* to July 27, 2020 [D.I. 270]; and

C. Application Pursuant To Fed. R. Bankr. P. 2014(a) for Order Under Sections 328(a) and 1103 Of The Bankruptcy Code Authorizing the Employment and Retention Of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to July 28, 2020 [D.I. 272].

In addition, on September 3, 2020, a copy of the following pleadings and/or documents was served upon those parties listed in the chart attached hereto as Exhibit "A" via first class United States mail:

Supplemental Declaration of Conor P. Tully in Support of the Application Pursuant to Fed. R. Bankr. P. for an Order Under Sections 328(a) and 1103 of the Bankruptcy Code Authorizing Employment And Retention Of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors [D.I. 306]

3. I certify under penalty of perjury that the above documents were sent using the mode of service indicated.

Date: September 8, 2020

/s/ Dana P. Kane

Dana P. Kane

In re: RTW Retailwinds, Inc. et al.,  
Core/2002 Service List  
Case No. 20-18445 (JKS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
Counsel for HCL AMERICA, INC	Archer & Greiner, P.C.	Attn: Jerrold S. Kulback, Douglas G. Leney	Three Logan Square	1717 Arch Street, Suite 3500	Philadelphia	PA	19103		215-246-3162	215-963-9999	jkulback@archerlaw.com dleney@archerlaw.com
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Counsel to Inland Commercial Real Estate Services, LLC, Pyramid Management Group, LLC, Horizon Group Properties, LP, Westfield, LLC, and Benenson Capital Partners / Marx Realty, and certain affiliates	Barclay Damon LLP	Attn: Kevin M. Newman, Esq.	Barclay Damon Tower	125 East Jefferson Street	Syracuse	NY	13202		315-413-7115	315-703-7349	knewman@barclaydamon.com
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United States Bankruptcy Judge	Chambers of the Honorable John K. Sherwood	Attn: United States Bankruptcy Court NJ (Newark)	Martin Luther King, Jr. Federal Building	50 Walnut Street, 3rd Floor, Courtroom 3D	Newark	NJ	07102				
Counsel to RTW Retailwinds, Inc, et al	Cole Schotz P.C.	Attn: Matteo Percontino, Esq.	Court Plaza North	25 Main Street	Hackensack	NJ	07601		201-489-3000	201-489-1536	mpercontino@coleschotz.com msirota@coleschotz.com skomrower@coleschotz.com rjareck@coleschotz.com mpercontino@coleschotz.com
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The Internal Revenue Service	Internal Revenue Service	Attn: Centralized Insolvency Operation	P.O. Box 7346		Philadelphia	PA	19101-7346				
Proposed Counsel to the Committee of Unsecured Creditors	Kelley Drye & Warren LLP	Attn: James S. Carr, Dana P. Kane, Cassandra Postighone	One Jefferson Road, 2nd Floor		Parsippany	NJ	07054		973-503-5900	973-503-5950	jcarr@kelleydrye.com dkane@kelleydrye.com cpostighone@kelleydrye.com
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In re: RTW Retailwinds, Inc. et al.,  
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DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
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Counsel for Palm Beach Outlets I, LLC, Successor-in-interest to Palm Beach Mall Holdings LLC, Asheville Retail Associates LLC, Cambridgeside Galleria Associates Trust f/k/a Riverside Galleria Associates Trust	Mirick, O'Connell, DeMallie & Lougee, LLP	Attn: Paul W. Carey	100 Front Street		Worcester	MA	01608		508-791-8500	508-791-8502	pcarey@mirickoconnell.com
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DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
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