

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.

Stuart Komrower, Esq.

Ryan T. Jareck, Esq.

Matteo W. Percontino, Esq.

Court Plaza North

25 Main Street

Hackensack, New Jersey 07601

Telephone: (201) 489-3000

Facsimile: (201) 489-1536

*Attorneys for Debtors
and Debtors in Possession*

In re:

RTW RETAILWINDS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-18445 (JKS)

(Jointly Administered)

FILED
JEANNE A. NAUGHTON, CLERK
SEPT. 4, 2020
U.S. BANKRUPTCY COURT
NEWARK, N.J.
BY: Zelda Haywood
DEPUTY

**ORDER (A) APPROVING THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS'
ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND
INTERESTS, (B) AUTHORIZING THE DEBTOR TO ENTER INTO AND PERFORM
THEIR OBLIGATIONS UNDER THE PURCHASE AGREEMENT, (C) APPROVING
ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND
UNEXPIRED LEASES, AND (D) GRANTING RELATED RELIEF**

HONORABLE JOHN K. SHERWOOD
UNITED STATES BANKRUPTCY JUDGE

Dated: September 4, 2020

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: RTW Retailwinds, Inc. (1445); Lerner New York Holding, Inc. (2460); Lernco, Inc. (4787); Lerner New York, Inc. (2137); New York & Company, Inc. (4569); Lerner New York GC, LLC (6095); Lerner New York Outlet, LLC (6617); New York & Company Stores, Inc. (6483); FTF GC, LLC (7341); Lerner New York FTF, LLC (6279); Fashion to Figure, LLC (6997); FTF IP Company, Inc. (6936). The Debtors' principal place of business is 330 W. 34th St., 9th Floor, New York, New York 10001.

Upon the motion (the “**Motion**”),² of the above-captioned debtor and debtor in possession (collectively, the “**Debtors**”), for entry of an order (this “**Sale Order**”) (a) authorizing and approving the entry into and performance under the terms and conditions of that certain Asset Purchase Agreement, substantially in the form attached hereto as **Exhibit 1** (as may be amended, supplemented or restated, the “**Purchase Agreement**”), and all other ancillary agreements (collectively, the “**Transaction Documents**”), by and among the Debtors and Saadia Group LLC (the “**Purchaser**”), (b) authorizing and approving the sale of those assets set forth in the Purchase Agreement (the “**E-Commerce Business Assets**”) free and clear of all liens, claims, encumbrances, and other interests, except to the extent set forth in the Purchase Agreement, and the assumption of certain assumed liabilities set forth in the Purchase Agreement (the “**Assumed Liabilities**”) pursuant to the Purchase Agreement upon the closing of the Sale (the “**Closing**”), (c) authorizing the assumption and assignment of executory contracts and unexpired leases set forth on **Exhibit 2** attached hereto, as the same may be subsequently modified pursuant to the terms of the Purchase Agreement (each, an “**Assigned Contract**,” and, collectively, the “**Assigned Contracts**”), upon the Closing, subject to the payment by the Purchaser of any payments to cure any defaults arising under any Assigned Contract (the “**Cure Payments**”), the provision of adequate assurance by the Debtors or the Purchaser, as applicable, that it will promptly cure any non-monetary defaults existing prior to the Closing under the Assigned Contracts, and the provision of adequate assurance of future performance by the Purchaser under the Assigned Contracts, and (d) granting related relief, all as more fully set forth in the Motion; and the United States Bankruptcy Court for the District of New Jersey (the “**Court**”) having entered the Order

² Capitalized terms used but not otherwise defined herein have the meaning given to such terms in the Motion, Purchase Agreement, or the Bidding Procedures Order (as defined herein), as applicable.

(A) Approving the Bidding Procedures in Connection with the Sale of Substantially All of the Debtor's Assets, (B) Approving Procedures for the Assignment and Assumption of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 192] (the "**Bidding Procedures Order**");³ and the Debtors having conducted an auction (the "**Auction**") for the E-Commerce Business Assets; and the Debtors having determined that the Purchaser has submitted the highest or otherwise best bid for the E-Commerce Business Assets and determined that the Purchaser is the Successful Bidder and that Sunrise Brands LLC is the Back-Up Bidder (as defined in the Bidding Procedures), in accordance with the Bidding Procedures; and the Court having conducted a hearing on the Motion (the "**Sale Hearing**"), at which time all interested parties were offered an opportunity to be heard with respect to the Motion; and the Court having reviewed and considered the Motion, the Purchase Agreement, and any and all objections to the Sale and the Transaction Documents filed in accordance with the Bidding Procedures Order; and the Court having heard statements of counsel and the evidence presented in support of the relief requested in the Motion at the Sale Hearing and in the Declarations of Perry Mandarino submitted in support of the Sale [Docket Nos. 81 and 169] (the "**Mandarino Declarations**"); and it appearing that due notice of the Motion, the Sale Hearing, the Purchase Agreement, and the Sale has been provided; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, stakeholders, and all other parties in interest; and it appearing that the Court has jurisdiction over this matter; and it appearing that the legal and factual bases set forth in the Motion and at the Sale Hearing establish just cause for the relief granted herein; and after due deliberation, it is hereby

³ All references herein to the Bidding Procedures Order shall also be deemed to be references to the bidding procedures approved thereby (the "**Bidding Procedures**").

FOUND, CONCLUDED, AND DETERMINED THAT:

Jurisdiction, Venue, and Final Order

A. This Court has jurisdiction to hear and determine the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District and in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

B. This Sale Order constitutes a final and appealable order within the meaning of 28 U.S.C. § 158(a). Notwithstanding Bankruptcy Rules 6004(h) and 6006(d), and to any extent necessary under Bankruptcy Rule 9014 and Federal Rule of Civil Procedure 54(b), as made applicable by Bankruptcy Rule 7054, the Court expressly finds that there is no just reason for delay in the implementation of this Sale Order, and expressly directs entry of judgment as set forth herein.

C. The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052 made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

Notice of the Motion, Auction, Sale Hearing, Purchase Agreement and Sale and the Cure Payments

D. As evidenced by the affidavits of service and publication previously filed with this Court, proper, timely, adequate, and sufficient notice of the Motion, the Auction, the Sale Hearing, the Purchase Agreement, and the Sale has been provided in accordance with sections 102(1), 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006, 9007 and 9014. The Debtors have complied with all obligations to provide notice of the Motion, the Auction, the Sale Hearing, the Purchase Agreement, and the Sale as required by the Bidding Procedures Order. The

foregoing notice was good, sufficient, and appropriate under the circumstances, and no other or further notice of the Motion, the Auction, the Sale Hearing, the Purchase Agreement, or the Sale is required. With respect to entities whose identities are not reasonably ascertained by the Debtors, publication of the Sale Notice (as defined in the Motion) in the *New York Times* on August 12, 2020 [Docket No. 228] was sufficient and reasonably calculated under the circumstances to reach such entities.

E. A reasonable opportunity to object or to be heard regarding the relief requested in the Motion was afforded to all interested persons and entities.

F. In accordance with the Bidding Procedures Order, the Debtors have served a notice or supplemental notice of their intent to assume and assign the Assigned Contracts listed on Exhibit 2 and of the Cure Payments upon each counterparty to such Assigned Contracts. The service and provision of such notice was good, sufficient, and appropriate under the circumstances and no further notice need be given in respect of the assumption and assignment of the Assigned Contracts or establishing a Cure Payment for the respective Assigned Contracts. Counterparties to the Assigned Contracts have had and will have an adequate opportunity to object to the assumption and assignment of the applicable Assigned Contracts and the Cure Payments set forth in the notices (including objections related to the adequate assurance of future performance and objections based on whether applicable law excuses the counterparty from accepting performance by, or rendering performance to, the Purchaser (or its designee) for purposes of section 365(c)(1) of the Bankruptcy Code). All objections, responses, or requests for adequate assurance with respect to contracts that constitute Assigned Contracts as of the Sale Hearing, if any, have been resolved, overruled, or denied, as applicable; *provided however*, that with respect to supplemental notices served on

counterparties to the Assigned Contracts on August 25, 2020 (the “**August 25 Supplemental Notice**”), the deadline to respond to the August 25 Supplemental Notice is September 8, 2020.

Highest and Best Offer

G. As demonstrated by the Mandarino Declarations, the evidence proffered or adduced at the Sale Hearing, and the representations of counsel made on the record at the Sale Hearing, the Debtors conducted a sale process in accordance with, and have, along with the Purchaser, complied in all respects with, the Bidding Procedures Order and afforded a full, fair, and reasonable opportunity for any interested party to make a higher or otherwise better offer to purchase the E-Commerce Business Assets and assume the Assumed Liabilities.

H. The Debtors and their advisors engaged in a robust and extensive marketing and sale process in accordance with the Bidding Procedures Order and the sound exercise of the Debtors’ business judgment

I. The Debtors and the Purchaser have negotiated and undertaken their roles leading to the entry into the Purchase Agreement in a diligent, non-collusive, fair, reasonable, and good faith manner.

J. The Debtors, in combination with the Consultation Parties, conducted a fair and open sale process and the sale process, the Bidding Procedures, and the Auction was non-collusive, duly noticed, and provided a full, fair, reasonable, and adequate opportunity for any entity that either expressed an interest in acquiring the E-Commerce Business Assets, or who the Debtors believed may have had an interest in acquiring the E-Commerce Business Assets, to make an offer to purchase the Debtors’ assets, including, without limitation, the E-Commerce Business Assets.

K. The sale process conducted by the Debtors pursuant to the Bidding Procedures Order and the Bidding Procedures resulted in the highest or otherwise best value for the E-Commerce Business Assets for the Debtors and their estates, was in the best interest of the Debtors,

their creditors, and all parties in interest, and any other transaction would not have yielded as favorable a result.

L. The Debtors have demonstrated good, sufficient, and sound business reasons and justifications for entering into the Sale and the performance of its obligations under the Purchase Agreement.

M. The Debtors have also determined, in a valid and sound exercise of their business judgment and in consultation with their advisors and the Consultation Parties, that the next highest or otherwise best Qualified Bid (as defined in the Bidding Procedures) (the “**Back-Up Bid**”) for all or substantially all of the assets was Sunrise Brands LLC, as the Back-Up Bidder.

N. The consummation of the Sale outside a plan of reorganization pursuant to the Purchase Agreement neither impermissibly restructures the rights of the Debtors’ creditors nor impermissibly dictates the terms of a plan of reorganization or liquidation for the Debtors. The Sale does not constitute a sub rosa plan for which approval has been sought without the protections that a disclosure statement would afford.

O. Entry of an order approving the Purchase Agreement and all the provisions thereof is a necessary condition precedent to Purchaser’s consummation of the Sale, as set forth in and pursuant to the Purchase Agreement.

Personal Identifiable Information

P. The Debtors’ privacy policy does not prohibit the transfer of personal identifiable information, and therefore, the appointment of a consumer privacy ombudsman is not required.

Pension Plan Information

Q. To the extent any assets sold by the Debtors contain records of the Local 1102 Pension Fund Lerner Employees Plan (“**Pension Plan**”) or employment records of Pension Plan participants, the Purchaser shall store and preserve any such records until the Pension Benefit

Guaranty Corporation (“**PBGC**”) has completed its investigation regarding the Pension Plan and shall make such documents available to the PBGC (at reasonable times and upon reasonable advance notice to the Purchaser) for inspection and copying. Such records include, but are not limited to, any Pension Plan governing documents, actuarial documents, and employment records (collectively, the “**Pension Plan Documents**”). The Debtors shall retain and not abandon any Pension Plan Documents until the PBGC has completed its investigation regarding the Pension Plan.

Good Faith of Purchaser

R. The consideration to be paid by the Purchaser under the Purchase Agreement was negotiated at arm’s-length, in good faith and without collusion pursuant to section 363(m) of the Bankruptcy Code and constitutes reasonably equivalent value and fair and adequate consideration for the E-Commerce Business Assets. Specifically: (i) the Purchaser recognized that the Debtors were free to deal with any other party interested in purchasing the E-Commerce Business Assets; (ii) the Purchaser complied in all respects with the provisions in the Bidding Procedures Order in negotiating and entering into the Transaction Documents, and the transactions described therein comply with the Bidding Procedures Order; (iii) the Purchaser agreed to subject any bid to the competitive bid procedures set forth in the Bidding Procedures Order; (iv) all payments made by the Purchaser in connection with the Sale have been disclosed in the Purchase Agreement; (v) no common identity of directors, officers or controlling stockholders exists among the Purchaser and the Debtors; (vi) the negotiation and execution of the Purchase Agreement and the other Transaction Documents were at arm’s-length and in good faith, and at all times each of the Purchaser and the Debtors were represented by competent counsel of their choosing; (vii) the Purchaser did not in any way induce or cause the chapter 11 filing of the Debtors; and (viii) the Purchaser has not acted in a collusive manner with any person. The Purchaser will be acting in

good faith within the meaning of section 363(m) of the Bankruptcy Code in closing the transactions contemplated by the Purchase Agreement and the other Transaction Documents. The terms and conditions set forth in the Purchase Agreement are fair and reasonable under the circumstances and were not entered into for the purpose of, nor do they have the effect of, hindering, delaying, or defrauding the Debtors or their creditors under any applicable laws.

S. The Debtors and the Purchaser, and each of their respective management, boards of directors, members, officers, directors, managers, employees, agents, and representatives, have acted in good faith. The Purchase Agreement and the other Transaction Documents, and each of the transactions contemplated therein, were negotiated, proposed, and entered into by the Debtors and the Purchaser in good faith, without collusion or fraud, and from arm's-length bargaining positions. The Purchaser is a "good faith purchaser" within the meaning of section 363(m) of the Bankruptcy Code, and, as such, is entitled to all the protections afforded thereby.

No Fraudulent Transfer

T. The consideration provided by the Purchaser pursuant to the Purchase Agreement for its purchase of the E-Commerce Business Assets and the assumption of the Assumed Liabilities constitutes reasonably equivalent value and fair consideration under the Bankruptcy Code, the Uniform Fraudulent Conveyance Act, the Uniform Fraudulent Transfer Act, and under the laws of the United States, any state, territory, possession, or the District of Columbia.

U. Neither the Purchaser nor its past, present and future subsidiaries, parents, divisions, affiliates, agents, representatives, insurers, attorneys, successors and assigns, nor any of its nor their respective directors, managers, officers, employees, shareholders, members, agents, representatives, attorneys, contractors, subcontractors, independent contractors, owners, insurance companies or partners (each, a "**Purchaser Party**" and collectively, the "**Purchaser Parties**") is a continuation of the Debtors or their respective estates and no Purchaser Party is holding itself

out to the public as a continuation of the Debtors or their estates and the Sale does not amount to a consolidation, merger, or de facto merger of the Purchaser (or any other Purchaser Party) and the Debtors.

Validity of Transfer

V. The Debtors' board of directors has authorized the execution and delivery of the Purchase Agreement and the Sale of the E-Commerce Business Assets to the Purchaser (or its designee). The Debtors (i) have full corporate power and authority to execute and deliver the Purchase Agreement and all other documents contemplated thereby, as applicable, (ii) have all of the power and authority necessary to consummate the Sale, and (iii) have taken all action necessary to authorize and approve the Purchase Agreement and to consummate the Sale, and no further consents or approvals, other than those expressly provided for in the Purchase Agreement, are required for the Debtors to consummate the transactions contemplated by the Purchase Agreement, except as otherwise set forth in the Purchase Agreement. The E-Commerce Business Assets constitute property of the Debtors' estates within the meaning of section 541(a) of the Bankruptcy Code and title thereto is presently vested in the Debtors' estates.

Section 363(f) of the Bankruptcy Code is Satisfied

W. The Sale of the E-Commerce Business Assets to the Purchaser (or its designee) and the assumption and assignment to the Purchaser (or its designee) of the Assigned Contracts under the terms of the Purchase Agreement meets the applicable provisions of section 363(f) of the Bankruptcy Code such that the Sale of the E-Commerce Business Assets will be free and clear of any and all liens, claims, encumbrances, and interests, and will not subject any Purchaser Party to any liability for any liens, claims, encumbrances, and interests whatsoever (including, without limitation, under any theory of equitable law, antitrust, or successor or transferee liability), except as expressly provided in the Purchase Agreement with respect to the Assumed Liabilities (as

defined in the Purchase Agreement) and this Sale Order. All holders of liens, claims, encumbrances, and interests who did not object, or withdrew their objections to the Sale, are deemed to have consented to the Sale pursuant to section 363(f)(2) of the Bankruptcy Code, and all holders of liens, claims, encumbrances, and interests are adequately protected thereby satisfying section 363(e) of the Bankruptcy Code by having their liens, claims, encumbrances, and interests, if any, attach to the proceeds of the Sale ultimately attributable to the property against or in which they assert liens, claims, encumbrances, and interests, or other specifically dedicated funds, in the same order of priority and with the same validity, force, and effect that such holder had prior to the Sale, subject to any rights, claims, and defenses of the Debtors or their estates, as applicable. Those holders of claims who did object and that have an interest in the E-Commerce Business Assets fall within one or more of the other subsections of section 363(f) of the Bankruptcy Code.

X. The transfer of the E-Commerce Business Assets to the Purchaser (or its designee) under the Purchase Agreement will be a legal, valid, and effective transfer of all of the legal, equitable, and beneficial right, title, and interest in and to the E-Commerce Business Assets free and clear of all liens, claims, encumbrances, and interests, except as expressly provided in the Purchase Agreement with respect to the Assumed Liabilities. The Debtors may sell their interests in the E-Commerce Business Assets free and clear of all liens, claims, encumbrances, and interests (except as otherwise provided in this Sale Order) because, in each case, one or more of the standards set forth in section 363(f) have been satisfied. The Purchaser would not have entered into the Transaction Documents and would not consummate the transactions contemplated thereby, including, without limitation, the Sale and the assumption and assignment of the Assigned Contracts (i) if the transfer of the E-Commerce Business Assets were not free and clear of all interest of any kind or nature whatsoever, including, without limitation, rights or claims based on

any successor, transferee, derivative or vicarious liability or any similar theory and/or applicable state or federal law or otherwise or (ii) if the Purchaser or any of its affiliates or designees would, or in the future could, be liable for any interests, including, without limitation, rights or claims based on any successor, transferee, derivative or vicarious liability or any similar theory and/or applicable state or federal law or otherwise, in each case subject only to the Assumed Liabilities. Not transferring the E-Commerce Business Assets free and clear of all interests of any kind or nature whatsoever, including, without limitation, rights or claims based on any successor, transferee, derivative or vicarious liability or any similar theory and/or applicable state or federal law or otherwise (subject only to the Assumed Liabilities), would adversely impact the Debtors' efforts to maximize the value of their estates.

Assumption and Assignment of the Assigned Contracts

Y. The assumption and assignment of the Assigned Contracts pursuant to the terms of this Sale Order are integral to the Purchase Agreement, are in the best interests of the Debtors and their estates, creditors, and other parties in interest, and represent the reasonable exercise of sound business judgment by the Debtors.

Z. The Debtors have met all the requirements of section 365(b) of the Bankruptcy Code for each of the Assigned Contracts. The Purchaser (or its designee) and/or the Debtors have (i) cured and/or provided adequate assurance of prompt cure of any default existing prior to the Closing under all of the Assigned Contracts, within the meaning of section 365(b)(1)(A) of the Bankruptcy Code, (ii) provided compensation or adequate assurance of compensation to any counterparty for actual pecuniary loss to such party resulting from a default prior to the Closing under any of the Assigned Contracts, and (iii) provided adequate assurance of future performance, all within the meaning of sections 365(b)(1)(B) and (C) of the Bankruptcy Code. The Purchaser has provided adequate assurance of future performance within the meaning of sections

365(b)(1)(C) and 365(f)(2)(B) and in accordance with the Bidding Procedures to the extent that any such assurance is required and not waived by the counterparties to such Assigned Contracts.

AA. At any time prior to one (1) business day prior to Closing, the Debtors shall have the right, in accordance with the Bidding Procedures Order, to serve a Supplemental Assumption Notice upon any non-Debtor counterparty thereto indicating the Debtors' intent to assume and assign such executory contract or unexpired lease (except for those counterparties to an unexpired lease of nonresidential real property). The Purchaser relinquishes any Designation Rights under the Purchase Agreement and shall provide the Debtors with notice ("Landlord Notice") of its intent direct the Debtors to assume, assume and assign, or reject any unexpired leases of nonresidential real property (the "Landlord Leases") on or before September 25, 2020 at 5:00 p.m. (prevailing Eastern Time), TIME BEING OF THE ESSENCE (the "Lease Assumption or Rejection Notice Deadline"), pursuant to the procedures set forth in paragraph 25. The objection deadline for all Assigned Contracts, other than those subject to a Supplemental Assumption Notice and the August 25 Supplemental Notice, lapsed on September 1, 2020. Objections, if any, to the proposed assumption and assignment or the Cure Payment proposed in any Supplemental Assumption Notice or the August 25 Supplemental Notice with respect thereto, must (i) be in writing, (ii) comply with the applicable provisions of the Bankruptcy Rules and the Local Rules, (iii) state with specificity the nature of the objection and, if the objection pertains to the proposed Cure Payment, the correct Cure Payment alleged by the objecting counterparty, together with any applicable and appropriate documentation in support thereof, and (iv) be filed with the Court and served upon, so as to be actually received by, counsel to the Debtors in accordance with the terms of the Bidding Procedures Order. If the parties cannot agree on a resolution, the Debtors will seek an expedited hearing before the Court to determine the Cure Payment and approve the assumption

and assignment to Purchaser. If there is no objection prior to the applicable objection deadline, then the counterparties to a Supplemental Notice or the August 25, 2020 Notice will be deemed to have consented to the assumption and assignment to Purchaser and the Cure Payment, and such assumption and assignment to Purchaser and the Cure Payment shall be deemed approved by this Sale Order without further order of this Court. Executory contracts, Landlord Leases, and unexpired leases not listed on **Exhibit 2** shall only be considered Assigned Contracts in accordance with the terms of this Sale Order and Section 365 of the Bankruptcy Code, including without limitation payment of the applicable Cure Payments.

BB. The (i) transfer of the E-Commerce Business Assets to the Purchaser and (ii) assignment to the Purchaser of the Assigned Contracts, will not subject the Purchaser or any of its affiliates or designees to any liability whatsoever that arises prior to the Closing or by reason of such transfer under the laws of the United States, any state, territory, or possession thereof, or the District of Columbia, based, in whole or in part, directly or indirectly, on any theory of law or equity, including, without limitation, any theory of equitable law, any theory of antitrust, successor, transferee, derivative, or vicarious liability or any similar theory and/or applicable state or federal law or otherwise, except for the Assumed Liabilities.

Consummation of the Sale

CC. Based on the record of the Sale Hearing, and for the reasons stated on the record at the Sale Hearing, the sale of the E-Commerce Business Assets must be approved and consummated promptly to preserve the value of the E-Commerce Business Assets. Time, therefore, is of the essence in effectuating the Purchase Agreement. As such, the Debtors and the Purchaser intend to, and shall use their best efforts to, close the sale of the E-Commerce Business Assets as soon as reasonably practicable. The Debtors have demonstrated compelling circumstances and a good, sufficient, and sound business purpose and justification for the immediate approval and

consummation of the Purchase Agreement. Accordingly, there is sufficient cause to waive the stay provided in the Bankruptcy Rules 6004(h) and 6006(d).

NOW, THEREFORE, IT IS ORDERED, ADJUDGED, AND DECREED THAT:

General Provisions

1. The Motion is GRANTED to the extent set forth herein.
2. All objections to or reservation of rights with respect to the Motion or the relief requested therein that have not been withdrawn or resolved are overruled. All persons and entities who did not object or withdraw their objections to the Motion are deemed to have consented pursuant to section 363(f)(2) of the Bankruptcy Code.
3. The Purchase Agreement, the First Amendment to Asset Purchase Agreement attached hereto as **Exhibit 3**, and the other Transaction Documents, and all terms and conditions thereof, are hereby approved, except as modified herein.
4. The Back-Up Bidder is hereby approved as the Back-Up Bidder (as defined in the Bidding Procedures), and the Back-Up Bid is hereby approved and authorized as the Back-Up Bid (as defined in the Bidding Procedures). To the extent necessary, and notwithstanding anything herein to the contrary, and subject in all circumstances to the Bidding Procedures (i) the terms and conditions of the Back-Up Bid will be fully determined and approved at a later date pursuant to a separate sale order consistent with the terms of the Back-Up Bid and the Bidding Procedures and (ii) all rights of Sunrise Brands LLC under the Asset Purchase Agreement, by and among RTW Retailwinds, Inc., the Other Sellers Party Hereto and Sunrise Brands, LLC, dated as of August 28, 2020, or with respect to the Landlord Leases relating to the Back-Up Bidder are reserved.

Transfer of the E-Commerce Business Assets as set forth in the Purchase Agreement

5. The Debtors are authorized and directed to (a) take any and all actions necessary or appropriate to perform, consummate, implement, and close the Sale in accordance with the terms

and conditions set forth in the Transaction Documents and this Sale Order, (b) assume and assign any and all Assigned Contracts, and (c) take all further actions and execute and deliver the Transaction Documents and any and all additional instruments and documents that may be necessary or appropriate to implement the Purchase Agreement and the other Transaction Documents and consummate the Sale in accordance with the terms thereof, all without further order of the Court.

6. The Purchaser is not acquiring any of the Excluded Assets or assuming any of the Excluded Liabilities (as defined in the Purchase Agreement).

7. All persons and entities are prohibited and enjoined from taking any action to adversely affect or interfere with, or which would be inconsistent with, the ability of the Debtors to transfer the E-Commerce Business Assets to the Purchaser (or its designee) in accordance with the Purchase Agreement, the other Transaction Documents and this Sale Order.

8. At Closing, all of the Debtors' right, title, and interest in and to, and possession of, the E-Commerce Business Assets shall be immediately vested in the Purchaser (or its designee) pursuant to sections 105(a), 363(b), 363(f), and 365 of the Bankruptcy Code. Such transfer shall constitute a legal, valid, enforceable, and effective transfer of the E-Commerce Business Assets. All persons or entities, presently or at or after the Closing, in possession of some or all of the E-Commerce Business Assets, are directed to surrender possession of any and all portions of the E-Commerce Business Assets to the Purchaser (or its designee) or its respective designees on the Closing or at such time thereafter as the Purchaser (or its designee) may request.

9. This Sale Order (a) shall be effective as a determination that, as of the Closing, (i) no claims other than the Assumed Liabilities or as otherwise set forth herein will be assertable against any Purchaser Party or any of its respective assets, (ii) the E-Commerce Business Assets

shall have been transferred to the Purchaser (or its designee) free and clear of all liens, claims, encumbrances and interests, subject only to the Assumed Liabilities, and (iii) the conveyances described herein have been effected, and (b) is and shall be binding upon and govern the acts of all entities, including, without limitation, all filing agents, filing officers, title agents, title companies, recorders of mortgages, recorders of deeds, registrars of deeds, registrars of patents, trademarks, or other intellectual property, administrative agencies, governmental departments, secretaries of state, federal and local officials, and all other persons and entities who may be required by operation of law, the duties of their office, or contract, to accept, file, register, or otherwise record or release any documents or instruments, or who may be required to report or insure any title or state of title in or to any lease; and each of the foregoing persons and entities is hereby directed to accept for filing any and all of the documents and instruments necessary and appropriate to consummate the transactions contemplated by the Purchase Agreement and the other Transaction Documents. The E-Commerce Business Assets are sold free and clear of any reclamation rights. All liens, claims, encumbrances and interests on the E-Commerce Business Assets shall attach to the proceeds of the Sale ultimately attributable to the property against which such liens, claims, encumbrances and interests applied or other specifically dedicated funds, in the same order of priority and with the same validity, force, and effect that such liens, claims, encumbrances and interests applied prior to the Sale, subject to any rights, claims, and defenses of the Debtors or their estates, as applicable, or as otherwise provided herein.

10. Except as otherwise provided in the Purchase Agreement (including with respect to the Assumed Liabilities) or as otherwise set forth herein, all persons and entities (and their respective successors and assigns), including, but not limited to, all debt security holders, equity security holders, affiliates, governmental, tax, and regulatory authorities, lenders, customers,

vendors, employees, trade creditors, litigation claimants, and other creditors holding claims arising under or out of, in connection with, or in any way relating to, the Debtors, the E-Commerce Business Assets, and the ownership, sale, or operation of the E-Commerce Business Assets prior to Closing or the transfer of the E-Commerce Business Assets to the Purchaser (or its designee), are hereby forever barred, estopped, and permanently enjoined from asserting such claims against any Purchaser Party and its property. Following the Closing, no holder of any claim or interest shall interfere with the Purchaser's (or its designee's) title to or use and enjoyment of the E-Commerce Business Assets based on or related to any such claim or interest, or based on any action the Debtors may take in their Chapter 11 cases.

11. If any person or entity that has filed financing statements, mortgages, mechanic's claims, lis pendens, or other documents or agreements evidencing claims against the Debtors or in the E-Commerce Business Assets shall not have delivered to the Debtors prior to the Closing of the Sale, in proper form for filing and executed by the appropriate parties, termination statements, instruments of satisfaction, and/or releases of all liens, claims, encumbrances and interests that the person or entity has with respect to the Debtors or the E-Commerce Business Assets or otherwise, then only with regard to the E-Commerce Business Assets that are purchased by the Purchaser (or its designee) pursuant to the Purchase Agreement and this Sale Order, (a) the Debtors are hereby authorized and directed to execute and file such statements, instruments, releases, and other documents on behalf of the person or entity with respect to the E-Commerce Business Assets, (b) the Purchaser (or its designee) is hereby authorized to file, register, or otherwise record a certified copy of this Sale Order, which, once filed, registered, or otherwise recorded, shall constitute conclusive evidence of the release of all liens, claims, interests, and encumbrances against the Purchaser and the E-Commerce Business Assets, and (c) upon consummation of the Sale, the

Purchaser (or its designee) may seek in this Court or any other court to compel appropriate parties to execute termination statements, instruments of satisfaction, and releases of all liens, claims, encumbrances and interests that are extinguished or otherwise released pursuant to this Sale Order under section 363 of the Bankruptcy Code, and any other provisions of the Bankruptcy Code, with respect to the E-Commerce Business Assets. This Sale Order is deemed to be in a recordable form sufficient to be placed in the filing or recording system of each and every federal, state, or local government agency, department, or office. Notwithstanding the foregoing, the provisions of this Sale Order authorizing the Sale and assignment of the E-Commerce Business Assets free and clear of liens, claims, encumbrances and interests shall be self-executing and neither the Debtors nor the Purchaser (or its designee) shall be required to execute or file releases, termination statements, assignments, consents, or other instruments to effectuate, consummate, and implement the provisions of this Sale Order.

No Successor or Transferee Liability

12. No Purchaser Party shall be deemed, as a result of any action taken in connection with the Purchase Agreement, the consummation of the Sale contemplated by the Purchase Agreement, or the transfer, operation, or use of the E-Commerce Business Assets to (a) be a legal successor, or otherwise be deemed a successor to the Debtors (other than, for the Purchaser, with respect to any Assumed Liabilities or as set forth herein), (b) have, de facto or otherwise, merged with or into the Debtors, or (c) be an alter ego or a mere continuation or substantial continuation of the Debtors including, without limitation, within the meaning of any foreign, federal, state, or local revenue law, pension law, the Employee Retirement Income Security Act of 1974 (“ERISA”), tax law, labor law, products liability law, employment law, environmental law, or other law, rule, or regulation (including, without limitation, filing requirements under any such

laws, rules or regulations), or under any products liability law or doctrine with respect to the Debtors' liability under such law, rule, or regulation.

13. Other than as expressly set forth in the Purchase Agreement (including with respect to the Assumed Liabilities) or as set forth herein, no Purchaser Party shall have any responsibility for (a) any liability or other obligation of the Debtors or related to the E-Commerce Business Assets or (b) any claims against the Debtors or any of its predecessors or affiliates. Except as expressly provided in the Purchase Agreement (including with respect to the Assumed Liabilities) or as set forth herein with respect to the Purchaser, no Purchaser Party shall have any liability whatsoever with respect to the Debtors' (or their predecessors' or affiliates') respective businesses or operations or any of the Debtors' (or their predecessors' or affiliates') obligations (as defined herein, "**Successor Liability**") based, in whole or part, directly or indirectly, on any theory of successor or vicarious liability of any kind or character, or based upon any theory of antitrust, environmental, successor, or transferee liability, de facto merger or substantial continuity, labor and employment or products liability, whether known or unknown as of the Closing, now existing or hereafter arising, asserted or unasserted, fixed or contingent, liquidated or unliquidated, including, without limitation, liabilities on account of (a) any taxes arising, accruing, or payable under, out of, in connection with, or in any way relating to the E-Commerce Business Assets or the Assumed Liabilities prior to the Closing or in respect of pre-Closing periods or (b) any plan, agreement, practice, policy, or program, whether written or unwritten, providing for pension, retirement, health, welfare, compensation or other employee benefits which is or has been sponsored, maintained or contributed to by the Debtors or with respect to which the Debtors have any liability, whether or not contingent, including, without limitation, any "multiemployer plan" (as defined in Section 3(37) of ERISA) or "pension plan" (as defined in Section 3(2) of ERISA)

to which the Debtors have at any time contributed, or had any obligation to contribute. Except to the extent expressly included in the Assumed Liabilities with respect to the Purchaser or as otherwise expressly set forth in the Purchase Agreement, no Purchaser Party shall have any liability or obligation under any applicable law, including, without limitation, (a) the WARN Act (29 U.S.C. §§ 2101 et seq.), (b) the Comprehensive Environmental Response Compensation and Liability Act, (c) the Age Discrimination and Employment Act of 1967 (as amended), (d) the Federal Rehabilitation Act of 1973 (as amended), (e) the National Labor Relations Act, 29 U.S.C. § 151 et seq. (the “NLRA”), or (f) any foreign, federal, state, or local labor, employment or environmental law, by virtue of the Purchaser’s purchase of the E-Commerce Business Assets, assumption of the Assumed Liabilities, or hiring of certain employees of the Debtors pursuant to the terms of the Purchase Agreement. Without limiting the foregoing, no Purchaser Party shall have any liability or obligation with respect to any environmental liabilities of the Debtors or any environmental liabilities associated with the E-Commerce Business Assets except to the extent they are Assumed Liabilities set forth in the Purchase Agreement.

14. Immediately prior to the Closing, the Purchaser was not an “insider” or “affiliate” of the Debtors, as those terms are defined in the Bankruptcy Code, and no common identity of incorporators, directors or controlling stockholders existed between the Purchaser and the Debtors.

15. Effective upon the Closing, all persons and entities are forever prohibited and enjoined from commencing or continuing in any manner any action or other proceeding, whether in law or equity, in any judicial, administrative, arbitral, or other proceeding against any Purchaser Party or their respective assets (including, without limitation, the E-Commerce Business Assets), with respect to any (a) claim in these Chapter 11 cases or in connection with or related to the Sale or the Debtors or (b) Successor Liability including, without limitation, the following actions with

respect to clauses (a) and (b): (i) commencing or continuing any action or other proceeding pending or threatened; (ii) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree, or order; (iii) creating, perfecting, or enforcing any lien, claim, interest, or encumbrance; (iv) asserting any setoff, right of subrogation, or recoupment of any kind; (v) commencing or continuing any action, in any manner or place, that does not comply with, or is inconsistent with, the provisions of this Sale Order or other orders of this Court, or the agreements or actions contemplated or taken in respect hereof; or (vi) revoking, terminating, failing, or refusing to renew any license, permit, or authorization to operate any business in connection with the E-Commerce Business Assets or conduct any of the businesses operated with respect to such assets. For the avoidance of doubt, nothing in this paragraph shall affect the post-Closing rights and remedies of counterparties to Assigned Contracts or the Landlord Leases.

Good Faith of Purchaser

16. The Sale contemplated by the Purchase Agreement is undertaken by the Purchaser without collusion and in good faith, as that term is defined in section 363(m) of the Bankruptcy Code, and accordingly, the reversal or modification on appeal of the authorization provided herein to consummate the Sale shall not affect the validity of the Sale (including, without limitation, the assumption and assignment of the Assigned Contracts), unless such authorization and consummation of such Sale are duly and properly stayed pending such appeal.

17. Neither the Debtors nor the Purchaser have engaged in any action or inaction that would cause or permit the Sale to be avoided or costs or damages to be imposed under section 363(n) of the Bankruptcy Code.

Assumption and Assignment of Assigned Contracts

18. Subject to the terms of this Sale Order, the Debtors are authorized and directed at the Closing to assume and assign each of the Assigned Contracts to the Purchaser (or its designee)

pursuant to sections 105(a) and 365 of the Bankruptcy Code and to execute and deliver to the Purchaser (or its designee) such documents or other instruments as may be necessary to assign and transfer the Assigned Contracts to the Purchaser (or its designee). The payment of the applicable Cure Payments (if any), the provision of adequate assurance by the Debtors or the Purchaser, as applicable, that it will promptly cure any non-monetary defaults existing prior to Closing under the Assigned Contracts, and the provision of adequate assurance of future performance by the Purchaser under the Assigned Contracts shall (a) effect a cure of all defaults existing thereunder as of the Closing or all defaults required to be cured pursuant to section 365(b)(1) of the Bankruptcy Code and (b) compensate for any actual pecuniary loss to such counterparty resulting from such default.

19. Notwithstanding any other provision of this Sale Order or the Purchase Agreement, no agreement between the Debtors on the one hand, and Oracle America, Inc. (“**Oracle**”) on the other hand (the “**Oracle Agreements**”), will be assumed, assigned, or transferred, and no shared or concurrent use of Oracle’s products and services by the Purchaser or its affiliates or designees on account of the Oracle Agreements will be authorized, absent further Court order or Oracle’s prior written consent.

20. In the event that the Second Amended and Restated Private Label Credit Card Program Agreement by and among Comenity Bank (“**Comenity**”) and New York & Company, Inc., Lerner New York, Inc., and Nevada Receivable Factoring, Inc. dated as of July 14, 2016 (the “**Program Agreement**”) is not assumed prior to or simultaneous with the Closing (recognizing that it cannot be assumed after the Closing pursuant to this Order and the Purchase Agreement) and unless otherwise agreed to by Comenity in a separate written agreement, the private label credit cards offered by Comenity to qualifying RTW Retailwinds, Inc. customers

pursuant to the Program Agreement shall immediately cease being accepted for the purchase or return of any merchandise or inventory upon the closing of the sale to the Purchaser except as to the store closing sales being conducted pursuant to the *Final Order (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-Insiders Thereunder* (the “**GOB Sales Order**”). In the event the Purchaser does not assume the Purchase Agreement at or prior to the Closing, the Debtors may continue use of private label credit cards under the terms of the Program Agreement through the conclusions of sales under the GOB Order, and thereafter shall reject the Program Agreement and the private label cards shall cease being accepted for purchase or return of any merchandise or inventory upon the effective rejection date of the Program Agreement. Additionally, Comenity shall be permitted to continue the use of RTW Retailwinds, Inc.’s trademarks and service marks as provided under the existing Program Agreement and as necessary to administer the private label credit card accounts (including, but not limited to collections) until such time as all the accounts are fully processed, collected and closed.

21. Pursuant to section 365(f) of the Bankruptcy Code, subject to the payment of the applicable Cure Payments, the provision of adequate assurance by the Debtors or the Purchaser, as applicable, that it will promptly cure any non-monetary defaults existing prior to the Closing under the Assigned Contracts, and the provision of adequate assurance of future performance by the Purchaser under the Assigned Contracts, the Assigned Contracts to be assumed and assigned under the Purchase Agreement shall be assigned and transferred to and remain in full force and effect for the benefit of, the Purchaser (or its designee) notwithstanding any provision in the contracts or other restrictions prohibiting their assignment or transfer. Any provisions in any Assigned Contract that prohibit or condition the assignment of such Assigned Contract to the

Purchaser (or its designee) or allow the counterparty to such Assigned Contract to terminate, recapture, impose any penalty, condition on renewal or extension, or modify any term or condition upon the assignment of such Assigned Contract to the Purchaser (or its designee), constitute unenforceable anti-assignment provisions that are void and of no force and effect solely in connection with the Sale. All other requirements and conditions under sections 363 and 365 of the Bankruptcy Code for the assumption by the Debtors and assignment to the Purchaser (or its designee) of the Assigned Contracts have been satisfied. Upon the Closing, in accordance with sections 363 and 365 of the Bankruptcy Code, the Purchaser (or its designee) shall be fully and irrevocably vested with all right, title, and interest of the Debtors under the Assigned Contracts, and such Assigned Contracts shall remain in full force and effect for the benefit of the Purchaser (or its designee). Each counterparty to the Assigned Contracts shall be forever barred, estopped, and permanently enjoined from (a) asserting against the Debtors or any Purchaser Party or their respective property any assignment fee, acceleration, default, breach or claim or pecuniary loss, or condition to assignment existing, arising or accruing as of the Closing or arising by reason of the Closing, including, without limitation, any breach related to or arising out of change-in-control provisions in such Assigned Contracts, or any purported written or oral modification to the Assigned Contracts and (b) asserting against any Purchaser Party (or its respective property, including, without limitation, the E-Commerce Business Assets) any claim, counterclaim, defense, breach, condition, or setoff asserted, or assertable against the Debtors existing as of the Closing or arising by reason of the Closing except for the Assumed Liabilities. For the avoidance of doubt and notwithstanding anything to the contrary contained herein or in the Purchase Agreement, the Purchaser shall be liable for all obligations and liabilities under the Assigned Contracts or the Landlord Leases which are assumed to the extent such obligations or liabilities arise or are (as

required by the applicable executory contract or unexpired lease) billed after the Closing (with respect to Assigned Contracts) or after October 1, 2020 (with respect to the Landlord Leases), including, but not limited to any and all liabilities or obligations arising under the Assigned Contracts or the Landlord Leases with respect to any accruing and not yet due adjustments or reconciliations (including, without limitation, for royalties, percentage rent, utilities, taxes, common area or other maintenance charges, promotional funds, insurance, fees, or other charges) when billed in the ordinary course regardless of whether such obligations or liabilities are attributable to the period prior to the Closing or October 1, 2020, as applicable, in each case subject to the terms and conditions of the Assigned Contract or Landlord Lease.

22. Upon the Closing and the payment of the relevant Cure Payments, if any, the provision of adequate assurance by the Debtors or the Purchaser, as applicable, that it will promptly cure any non-monetary defaults existing prior to the Closing under the Assigned Contracts, and the provision of adequate assurance of future performance by the Purchaser under the Assigned Contracts, the Purchaser (or its designee) shall be deemed to be substituted for the Debtors as a party to the applicable Assigned Contracts and the Debtors shall be released, to the extent provided in section 365(k) of the Bankruptcy Code, from any liability under the Assigned Contracts; *provided however*, that any counterparty to an Assigned Contract may seek to recover from the Debtors indemnification obligations, if any, arising from third-party claims asserted with respect to or arising from the Debtors' use and occupancy of the leased premises prior to the Closing for which the Debtors have a duty to indemnify such counterparty to an Assigned Contract pursuant to the applicable Assigned Contract, solely with respect to available insurance coverage. There shall be no rent accelerations, assignment fees, increases, or any other fees charged to the Purchaser (or its designee) or the Debtors as a result of the assumption and assignment of the Assigned

Contracts. The failure of the Debtors or the Purchaser (or its designee) to enforce at any time one or more terms or conditions of any Assigned Contract shall not be a waiver of such terms or conditions or of the right of the Debtors or the Purchaser (or its designee), as the case may be, to enforce every term and condition of such Assigned Contract. Any party that may have had the right to consent to the assignment of any Assigned Contract is deemed to have consented for the purposes of section 365(e)(2)(A) of the Bankruptcy Code.

23. All defaults or other obligations of the Debtors under the Assigned Contracts arising or accruing after the Sale Objection Deadline and prior to the Closing (without giving effect to any acceleration clauses or any default provisions of the kind specified in section 365(b)(2) of the Bankruptcy Code) shall be cured on the Closing, or as soon thereafter as reasonably practicable.

24. The assignments of each of the Assigned Contracts are made in good faith under sections 363(b) and 363(m) of the Bankruptcy Code.

25. With respect to any contract or unexpired lease (other than a Landlord Lease), all of the terms under the Assumption Procedures approved by the Bidding Procedures Order shall govern any Supplemental Assumption Notice. With respect to any Landlord Lease, all of the terms of the Assumption Procedures approved by Bidding Procedures Order shall govern any Supplemental Assumption Notice except that (i) the Purchaser shall provide the Landlord Notice on or before the Lease Assumption or Rejection Notice Deadline, TIME BEING OF THE ESSENCE, and (ii) within one (1) business day of the Debtors' receipt of the Landlord Notice, the Debtors shall file to the docket and serve by email to the contract counterparty and its counsel (if known) a Supplemental Assumption Notice. Such Supplemental Assumption Notice shall (i) include the Debtors' proposed cure amounts for each Landlord Lease, (ii) provide information establishing adequate assurance of future performance by the proposed assignee, and (iii) set forth

the applicable objection deadline, which shall be no less than fourteen (14) days from service of the applicable Supplemental Assumption Notice. In the event the Purchaser provides the Debtors with a Landlord Notice as to any Landlord Leases, the Purchaser shall be liable for any and all obligations or liabilities under the Landlord Leases to the extent such obligations or liabilities arise or are (as required by the applicable executory contract or unexpired lease) billed on or after October 1, 2020, including, but not limited to any and all liabilities or obligations arising under the Landlord Leases with respect to any accruing and not yet due adjustments or reconciliations (including, without limitation, for royalties, percentage rent, utilities, taxes, common area or other maintenance charges, promotional funds, insurance, fees, or other charges) when billed in the ordinary course regardless of whether such obligations or liabilities are attributable to the period prior to October 1, 2020, in each case subject to the terms and conditions of the Landlord Leases.

26. Any party failing to timely file an objection to the cure amount, the proposed assumption and assignment of an Assigned Contract or Supplemental Assumption Notice, as applicable, or the Sale, is deemed to have consented to (a) such Cure Payment, (b) the assumption and assignment of such Assigned Contract or contracts, Landlord Lease, or unexpired lease set forth in any Supplemental Assumption Notice (including the adequate assurance of future performance), (c) the related relief set forth in this Sale Order, and (d) the Sale. Such party shall be forever barred and estopped from objecting to the Cure Payment, the assumption and assignment of the Assigned Contract or contracts, Landlord Lease, or unexpired lease set forth in a Supplemental Assumption Notice, adequate assurance of future performance, the relief set forth in this Sale Order, whether applicable law excuses such counterparty from accepting performance by, or rendering performance to, the Purchaser, as applicable, for purposes of section 365(c)(1) of the Bankruptcy Code and from asserting any additional cure or other amounts against the Debtors

and the Purchaser, as applicable, with respect to such party's Assigned Contract, contract, Landlord Lease, or unexpired lease set forth in a Supplemental Assumption Notice. The assumption and assignment of any contract, unexpired lease, or Landlord Lease shall be effective without further Order of the Bankruptcy Court upon expiration of the applicable objection deadline unless (A) the contract counterparty timely serves an objection upon the Purchaser and the Debtors that relates to adequate assurance of future performance and/or a cure issue that was not required to be raised in an objection to any Contract Assumption Notice prior to the Sale Hearing or that pertains to matters arising after the Sale Hearing, or (B) the contract counterparty otherwise consents to the assumption and assignment on terms mutually agreed by the Purchaser and such contract counterparty; *provided however*, that prior to the applicable objection deadline, a contract counterparty to a Landlord Lease may request of the Debtors, and if requested, the Debtors shall submit to the Bankruptcy Court an Order effectuating the assumption and assignment of the Landlord Lease under Section 365 of the Bankruptcy Code pursuant to the terms of this Sale Order. If Purchaser, the Debtors and the applicable contract counterparty are unable to resolve such objection timely served pursuant to the above, the Debtors shall schedule the matter for hearing before the Bankruptcy Court on no less than five (5) business days' notice. Any contract or unexpired lease, other than a Landlord Lease, shall be deemed rejected if not assumed at the Closing and such rejection shall be effective without further Order of the Bankruptcy Court. For the avoidance of doubt, the rights of a counterparty to a Landlord Lease to object to the proposed assumption and assignment of such Landlord Lease at such time in the future are fully reserved.

27. With respect to the rejection of Landlord Leases, the process for the Debtors' implementation of such rejections shall be subject to and comply in all respects with the procedures

previously approved by this Court on July 15, 2020 in the *Order Authorizing and Approving Procedures for Rejection of Executory Contracts and Unexpired Leases* [Docket No. 54].

Other Miscellaneous Provisions

28. Purchaser shall not be required to seek or obtain relief from the automatic stay under section 362 of the Bankruptcy Code to enforce any of its remedies under the Purchase Agreement or any other Sale-related document. The automatic stay imposed by section 362 of the Bankruptcy Code is modified solely to the extent necessary to implement the preceding sentence, provided, however, that this Court shall retain exclusive jurisdiction over any and all disputes with respect thereto.

29. The terms and provisions of the Purchase Agreement, the other Transaction Documents and this Sale Order shall be binding in all respects upon the Debtors, their affiliates, their estates, all creditors of (whether known or unknown) and holders of equity interests in any of the Debtors, any holders of claims against or on all or any portion of the E-Commerce Business Assets, all counterparties to the Assigned Contracts, and the Purchaser, and all of their respective successors and assigns including, but not limited to, any subsequent trustee(s), examiner(s), or receiver(s) appointed in any of the Debtors' Chapter 11 cases or upon conversion to Chapter 7 under the Bankruptcy Code, as to which trustee(s), examiner(s), or receiver(s) such terms and provisions likewise shall be binding. The Purchase Agreement shall not be subject to rejection or avoidance by the Debtors, their estates, creditors, shareholders, or any trustee(s), examiner(s), or receiver(s).

30. The terms and provisions of this Sale Order and any actions taken pursuant hereto shall survive entry of an order which may be entered: (a) confirming any chapter 11 plan in any of this Chapter 11 case; (b) converting the Chapter 11 case to a case under chapter 7 of the Bankruptcy Code; (c) dismissing the Chapter 11 case; or (d) pursuant to which this Court abstains from hearing

the Chapter 11 case. The terms and provisions of this Sale Order, notwithstanding the entry of any such orders described in (a)-(d) above, shall continue in this Chapter 11 case, or following dismissal of this Chapter 11 case.

31. Each and every federal, state, and local governmental agency, department, or official is hereby directed to accept any and all documents and instruments necessary and appropriate to consummate the transactions contemplated by the Purchase Agreement.

32. The Purchase Agreement may be modified, amended, or supplemented by the parties thereto in accordance with the terms thereof, without further order of the Court, provided that any such modification, amendment, or supplement does not, based on the Debtors' business judgment, and in consultation with the Consultation Parties, have a material adverse effect on the Debtors' estates or its creditors or impact the rights reserved, if any, under this Sale Order. The Debtors shall provide the Consultation Parties with prior notice of any such modification, amendment, or supplement of the Purchase Agreement. For the avoidance of doubt, all other modifications, amendments, or supplements that have a material adverse effect on the Debtors' estates or their creditors shall require Court approval.

33. The Purchase Agreement and the Sale contemplated hereunder shall not be subject to any bulk sales laws or any similar law of any state or jurisdiction.

34. All time periods set forth in this Sale Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

35. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 6006(d), 7062, and 9014 or otherwise, the terms and conditions of this Sale Order shall be effective immediately upon entry and the Debtors and the Purchaser are authorized to close the Sale immediately upon entry of this Sale Order.

36. To the extent there is any conflict between the terms of this Sale Order and the Purchase Agreement, the terms of this Sale Order shall control. Nothing contained in any chapter 11 plan hereinafter confirmed in this Chapter 11 case or any order confirming such chapter 11 plan, or any other order of the Court, shall conflict with or derogate from the provisions of the Purchase Agreement or any other Transaction Document or the terms of this Sale Order.

37. The Court shall retain exclusive jurisdiction with respect to the terms and provisions of this Sale Order and the Purchase Agreement.

38. Notwithstanding anything herein or in the Bidding Procedures Order to the contrary:

- (a) All notices to non-Debtor counterparties to Landlord Leases, including without limitation, Supplemental Assumption Notices, shall be served by email on such counterparties and their counsel (if known); and
- (b) The filing of objections and responses, if any, by counterparties to Landlord Leases, on the Docket, maintained in the above captioned jointly administered cases by way of this Court's CM/ECF electronic filing system and protocols, shall constitute good and sufficient service, with any otherwise applicable service requirements being hereby waived and dispensed with.

39. The Purchaser shall increase its Deposit (as defined in section 2.3(b) of the Purchase Agreement) to \$8,000,000 by 11:00 a.m. (prevailing Eastern Time) on September 4, 2020, TIME BEING OF THE ESSENCE.

40. The Purchaser relinquishes Designation Rights and commits to providing the Debtors with the Landlord Notice on or before the Lease Assumption or Rejection Notice Deadline, TIME BEING OF THE ESSENCE.

41. The Purchaser shall provide by no later than September 10, 2020 at 5:00 p.m. (prevailing Eastern Time), proof, reasonably acceptable to the Debtors and the Committee, that it has available funds to consummate the Sale no later than the Outside Date, TIME BEING OF THE ESSENCE.

42. The Outside Date as set forth in the Purchase Agreement is October 1, 2020, TIME BEING OF THE ESSENCE.

EXHIBIT 1

**ASSET PURCHASE AGREEMENT
BY AND AMONG
RTW RETAILWINDS, INC.,
THE OTHER SELLERS PARTY HERETO,
AND
SAADIA GROUP LLC
DATED AS OF AUGUST 28, 2020**

ASSET PURCHASE AGREEMENT

This Asset Purchase Agreement (this “Agreement”) is entered into as of August 28, 2020 (the “Effective Date”) by and among RTW Retailwinds, Inc., a Delaware corporation (the “Company”), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the “Sellers”), and Saadia Group, LLC, or its wholly owned Subsidiary or Affiliates (“Buyer”). Sellers and Buyer are referred to collectively herein as the “Parties”.

WITNESSETH

WHEREAS, the Company and certain of its affiliates filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”) on July 13, 2020;

WHEREAS, Sellers are engaged in (a) the business of marketing, distributing and selling apparel and related accessories, and (b) the operation of stores (the “Stores”) and the retail sale of apparel and accessories at such Stores (the “Retail Business”), and (c) through e-commerce platforms, including the E-Commerce Platform (the “E-Commerce Business,” and collectively with the Retail Business, the “Business”);

WHEREAS, Sellers desire to sell, transfer and assign to Buyer all of the Acquired Assets (as defined below), and Buyer desires to purchase, acquire and assume from Sellers, all of the Acquired Assets and Assumed Liabilities (as defined below);

WHEREAS, Buyer intends to use the Acquired Assets to continue the E-Commerce Business as a going concern, and to offer employment to current employees of Sellers, many of whom Buyer considers essential to that objective;

WHEREAS, Buyer desires to acquire the Designation Rights (as defined below) to the Assumed Leases (as defined below);

WHEREAS, Buyer intends to use Assumed Leases to continue the Retail Business as a going concern, and to offer employment to current employees of Sellers, many of whom Buyer considers essential to that objective;

NOW, THEREFORE, in consideration of the mutual promises herein made, and in consideration of the representations, warranties and covenants herein contained, the Parties hereby agree as follows:

ARTICLE I DEFINITIONS

Section 1.1 Definitions. For purposes of this Agreement:

“Acquired Assets” means all of Sellers’ right, title and interest, free and clear of all Liens (other than Permitted Liens and Permitted Post-Closing Liens), in and to the following properties,

rights, interests and tangible and intangible assets of Sellers used in, held for use in, or relating to the E-Commerce Business and as specifically set forth with respect to the Retail Business:

- (a) all Merchandise owned by Sellers that was (i) purchased (or ordered in the case of inventory purchased after the Effective Date) specifically for resale on the E-Commerce Platform, (ii) designated for sale on the E-Commerce Platform in the ordinary course of business prior to the Effective Date to support projected levels of sale, or (iii) subject to Section 2.3(c), designated for resale on the E-Commerce Platform, including the Merchandise at, and en route to, the Distribution Center, and all orders for such Merchandise placed but not yet received by Sellers;
- (b) all Credit Card Receivables, in each case as of the Closing;
- (c) the Assumed Leases , together with (to the extent of the Sellers' interest therein) the buildings, fixtures and improvements located on or attached to the underlying real property, and all rights arising thereunder, and all tenements, hereditaments, appurtenances and other real property rights appertaining thereto, subject to the rights of the applicable landlord (including rights to ownership or use of such property) under such Assumed Leases;
- (d) the Transferred Contracts and all rights and benefits thereunder;
- (e) other than the Excluded Deposits, all prepaid expenses of any Seller, including deposits, security deposits, merchant deposits, prepaid rent and prepaid expenses (other than pursuant to any Contract which is not an Transferred Contract or any Lease which is not an Assumed Lease and excluding all Cash Equivalents of Sellers);
- (f) to the extent requested in writing by Buyer and assignable to Buyer under applicable Law, all Permits issued to, or for the benefit of, any Seller relating to the operation of the E-Commerce Business and Retail Business, and all pending applications or filings therefor and renewals thereof;
- (g) all internet domain names owned or purported to be owned by Sellers, including the internet domain name registrations and social media accounts set forth in Schedule 1.1(a) (the “Transferred Domain Names”);
- (h) all Trademarks owned or purported to be owned by Sellers (the “Transferred Trademarks”), including the historical trademark files, and further including any and all of Sellers’ right, title and interest to the name “New York & Company” or any derivation thereof;
- (i) all Intellectual Property Licenses, to the extent included in the Transferred Contracts;
- (j) all other Intellectual Property owned by Sellers, or in which Sellers have any interest or right, which is used in, held for use in, or relating to the Business (the Intellectual Property in clauses (g) – (j) of this definition of the Acquired Assets, collectively, the “Transferred Intellectual Property”);

(k) to the extent their transfer is permitted by applicable Law, all third-party warranties, refunds, rights of recovery, rights of set-off or counter-claim and rights of recoupment of every kind and nature for the benefit of, or enforceable by, any Seller in each case to the extent arising from or relating the Acquired Assets;

(l) all marketing, advertising and promotional materials and product samples and designs used in, held for use in, or relating to the Acquired Assets;

(m) financial, marketing and business data, pricing and cost information, business and marketing plans and other information, servers, offsite and backup storage, files, correspondence, records, data, plans, reports and recorded knowledge, historical trademark files, prosecution files of any Seller in whatever media retained or stored, including computer programs and disks, in each case used in, held for use in, or relating to the E-Commerce Business, the Retail Business and the Acquired Assets or the Assumed Liabilities, including files in the possession of or under the control of Sellers (collectively, the "Business Records");

(n) goodwill associated with the Business and the Acquired Assets;

(o) all of Sellers' rights of publicity and all similar rights, including all commercial merchandising rights;

(p) all product designs, design rights, tech packs, artwork, archival materials and advertising materials, copy, commercials, images and artwork owned by any Seller, or in which any Seller has any interest or right;

(q) all customer data, customer lists, and information related to customer purchases through the E-Commerce Platform or any similar e-commerce platform owned, operated, or controlled by any Seller and the Retail Business (the "Customer Information") (excluding from the foregoing any credit card numbers or related customer payment source, social security numbers, or other personally identifiable information the transfer of which would contravene applicable privacy Law);

(r) all of Sellers' telephone and fax numbers related to the E-Commerce Business and Retail Business, including without limitation telephone and fax numbers associated with the Distribution Center and Sellers' corporate headquarters;

(s) all claims, causes of action (including claims arising under the Bankruptcy Code), lawsuits, judgments, privileges, counterclaims, defenses, demands, right of recovery, rights of set-off, rights of subrogation and all other rights of any kind, in each case solely to the extent arising from the Intellectual Property owned by the Sellers or the Acquired Assets;

(t) all Furnishings and Equipment listed located in any of the Stores with respect to any Assumed Leases or included on Exhibit I; and

(u) all tangible and intangible assets included in the E-Commerce Business, E-Commerce Platform or any similar e-commerce platform and to the Retail Business to the extent

required with respect to the operation of the Retail Business with any Assumed Leases owned, operated, or controlled by any Seller (provided that to the extent any such assets include rights to which Sellers are entitled pursuant to any Contract, such rights shall only be included in the Acquired Assets if such Contract is a Transferred Contract);

(v) all computer hardware, software and infrastructure, solely to the extent exclusively used in connection with the Stores under any Assumed Leases and the general hardware, software and infrastructure, including any POS system used to operate the Retail Business, provided, however, notwithstanding anything to the contrary set forth in this definition, the Acquired Assets shall not include any Excluded Assets.

“Administrative Expense Claims” means a Liability relating to an administrative expense of a kind specified in section 503(b), 507(b) or 1114(e) of the Bankruptcy Code and entitled to priority pursuant to section 507(a)(2) of the Bankruptcy Code.

“Affiliate” means, with respect to any specified Person, any other Person that directly, or indirectly through one or more intermediaries, controls, is controlled by, or is under common control with, such specified Person, where “control” means the power, directly or indirectly, to direct or cause the direction of the management and policies of another Person, whether through the ownership of voting securities, by contract, or otherwise, provided, however, that notwithstanding the foregoing, except where expressly indicated otherwise, the term “Affiliate” shall not include, and is intended to specifically exclude, any non-Debtor Affiliate of the Sellers.

“Affiliate Agreement” has the meaning set forth in Section 3.15.

“Agreement” has the meaning set forth in the preamble.

“Aircraft Shipping Charges” has the meaning set forth in Section 5.2(a)(vi).

“Allegedly Infringing Merchandise” means any Merchandise that is the subject of any Litigation which is pending, or threatened in writing against any Seller or its Affiliates or with respect to which any Seller or its Affiliates has received written notice, in each case that alleges that such Merchandise infringes any other Person’s Intellectual Property rights, including Merchandise intended to be withdrawn from advertisement or availability for sale due to such an allegation or claim.

“Allocation Principles” has the meaning set forth in Section 2.7.

“Anti-Bribery Laws” has the meaning set forth in Section 3.14(d).

“Assumed Leases” has the meaning set forth in Section 2.6(b).

“Assumed Liabilities” means only the following Liabilities:

(a) all Liabilities under the Assumed Leases or Transferred Contracts solely to the extent such Liabilities arise from and after the Closing Date.

(b) all Liabilities arising solely out of the ownership or operation of any Acquired Asset after the Closing;

(c) all Liabilities arising under E-Commerce Returns;

(d) the Assumed Taxes;

(e) to undertake the obligations of Buyer set forth in Section 5.9;

(f) all amounts, whether paid by Sellers or unpaid as of the date of Closing, owed to vendors for Merchandise transferred to Buyer and subject to E-Commerce Orders, provided that Buyer has approved any payment terms or freight charges outside the scope of Sellers' normal sourcing and procurement policies;

(g) trade payables of Sellers in respect of Merchandise included in the Acquired Assets and first received and accepted (i.e., logged into inventory) from a third party on or after the date hereof.

(h) Liabilities for validly accrued loyalty rewards pursuant to the Runway Rewards Program that accrued prior to July 13, 2020, plus Liabilities for validly accrued non-promotion and ordinary course loyalty rewards pursuant to the Runway Rewards Program that accrued after July 13, 2020, plus Liabilities for gift cards, merchandise credit and gift certificates validly issued by the Sellers and outstanding as of July 13, 2020; and

(i) wages, salaries and other compensation and employee benefits for Transferred Employees arising after the Closing Date

provided, however, that notwithstanding anything to the contrary set forth in this definition, (x) the Assumed Liabilities shall not include any rejection damages claims or Administrative Expense Claims, and (y) nothing in this definition shall be construed to limit Buyer's obligations under any Related Agreement.

“Assumed Taxes” means any Liability for Taxes arising from the ownership or operation of the Acquired Assets attributable to a Post-Closing Tax Period.

“Auction” shall mean an auction for the sale of all or a portion of the Acquired Assets in accordance with the Bidding Procedures Order.

“Bankruptcy Cases” means the jointly administered cases under chapter 11 of the Bankruptcy Code commenced by the Company and certain of its Affiliates, and continuing immediately thereafter, in the Bankruptcy Court.

“Bankruptcy Code” has the meaning set forth in the recitals.

“Bankruptcy Rules” means the Federal Rules of Bankruptcy Procedure as promulgated by the United States Supreme Court under section 2075 of title 28 of the United States Code, 28

U.S.C. § 2075, as applicable to the Chapter 11 Cases, and the general, local and chambers rules of the Bankruptcy Court.

“Bankruptcy Court” has the meaning set forth in the recitals.

“Bidding Procedures” means the bidding procedures for the solicitation and submission of bids for a sale, reorganization, or other disposition of Sellers or all or substantially all of their assets approved by the Bankruptcy Court pursuant to the Bidding Procedures Order.

“Bidding Procedures Motion” means the motion seeking entry of the Bidding Procedures Order, filed in the Bankruptcy Court on July 17, 2020, as may be amended with the written consent of Buyer.

“Bidding Procedures Order” means an order of the Bankruptcy Court approving the Bidding Procedures, which shall include approval of the allowance of Aircraft Shipping Charge refunds due to Buyer.

“Bill of Sale and Assignment and Assumption Agreement” has the meaning set forth in Section 2.5(b).

“Business” has the meaning set forth in the recitals.

“Business Day” means any day, other than a Saturday, Sunday and any day which is a legal holiday under the Laws of the State of New York or is a day on which banking institutions located in the State of New York are authorized or required by Law or other governmental action to close.

“Buyer” has the meaning set forth in the preamble.

“Buyer Party Members” has the meaning set forth in Section 4.7(b).

“Buying Plan” means that certain buying plan of Sellers attached hereto as Exhibit G (please provide).

“Cash Equivalents” means cash, checks, money orders, funds in time and demand deposits or similar accounts, marketable securities, short-term investments, and other cash equivalents and liquid investments.

“Claim” means any claim within the meaning of section 101(5) of the Bankruptcy Code.

“Closing” has the meaning set forth in Section 2.4.

“Closing Cash Payment” has the meaning set forth in Section 2.3(a).

“Closing Date” has the meaning set forth in Section 2.4.

“Customer Information” has the meaning set forth in Section 1.1(r).

“Company” has the meaning set forth in the preamble.

“Company Benefit Plans” has the meaning set forth in Section 3.12.

“Computer Systems” has the meaning set forth in Section 3.13(j).

“Confidential Information” has the meaning set forth in Section 5.8(b).

“Confidentiality Agreement” means with respect to Buyer or any if its Affiliates, and each holder of ownership interests therein, the confidentiality agreement entered into by and between the Company and such holder or an Affiliate of such holder.

“Contract” means any agreement, contract, license, arrangement, commitment, promise, obligation, right, instrument, document, purchase order, sales order, or other similar commitment or instrument, whether written or oral, that is intending to be binding on the parties thereto (other than any Leases).

“Contracting Parties” has the meaning set forth in Section 9.14.

“Copyright Assignment Agreement” has the meaning set forth in Section 2.5(b).

“Covered Employee” means an employee of any Seller as of the date hereof that is a corporate employee or employed in connection with the E-Commerce Business.

“Credit Card Receivables” means the accounts receivable and other amounts owed to any of the Sellers in connection with any customer purchases, returns or exchanges from the E-Commerce Business and E-Commerce Platform that are made with credit cards.

“Cure Costs” means all monetary Liabilities of the Sellers that must be paid or otherwise satisfied to cure all of Sellers’ monetary defaults required to be cured under section 365(b)(1) of the Bankruptcy Code or otherwise to effectuate, pursuant to the Bankruptcy Code, the assumption by any Seller of executory Contracts and unexpired Leases.

“Cure Notice” means those certain statements filed with the Bankruptcy Court regarding the Sellers’ potential assumption and assignment of Contracts and Leases and the related proposed Cure Costs.

“Decree” means any judgment, decree, ruling, injunction, assessment, attachment, undertaking, award, charge, writ, executive order, administrative order, or any other order of any Governmental Authority.

“Deposit” has the meaning set forth in Section 2.3(a).

“Deposit Escrow Agreement” means that certain Escrow Agreement, dated as of the date hereof, by and among the Escrow Agent, Sellers and Buyer, a copy of which is attached as Exhibit A.

“Designated Contract”) shall have the meaning set forth in Section 2.6(c).

“Designated Lease” shall have the meaning set forth in Section 2.6(c).

“Designation Counterparty” has the meaning set forth in Section 2.6(c).

“Designation Notice” has the meaning set forth in Section 2.6(c).

“Designation Rights Period” means, with respect to any Leases to be assumed and assigned or rejected pursuant to Section 2.6(c), the period from the Closing Date through the earlier of (i) the date on which the Bankruptcy Court enters an order confirming a reorganization or liquidation plan concerning the Sellers in the Bankruptcy Cases, and (ii) September 30, 2020; provided that such date may be extended with respect to any Designated Lease for up to an additional 60 days beyond September 30, 2020 with the consent of the Buyer and the applicable Designation Counterparty; provided further, however, that notwithstanding the foregoing proviso, Buyer and Seller shall work in good faith to ensure that the Designation Rights Period is extended in a manner that does not delay the Sellers’ intended conclusion of the Bankruptcy Cases.

“Disclosure Schedule” has the meaning set forth in Article III.

“Distribution Center” means Radial’s warehouse facility located in Martinsville, Virginia, which location receives, processes, warehouses and/or distributes Merchandise on behalf of Sellers.

“Domain Name Assignment Agreement” has the meaning set forth in Section 2.5(b).

“E-Commerce Orders” means all orders placed after the date of this Agreement for anticipated Merchandise to be sold on the E-Commerce Platform from and after October 1, 2020 that Sellers’ business plan provided for and presented to Buyer.

“E-Commerce Platform” means the series of software and hardware applications (and related services) integrated into and used in the operation of, and through which Sellers sell inventory to consumers who place orders for such inventory through and any websites used by Sellers and related internet or “app” based sales, marketing, advertising, and social media channels, including the Contracts pursuant to which such software and hardware applications (and related services) are owned or licensed by Sellers.

“E-Commerce Returns” means ordinary course returns of Merchandise sold by any Seller on the E-Commerce Platform, in compliance with the return policy in effect as of such sale.

“Encumbrances” means any claim, community or other marital property interest, condition, equitable interest, right of way, encroachment, servitude, right of first refusal or similar restriction, including any restriction on use, voting right (in the case of any security or equity interest), transfer right, right to receipt of income or exercise of any other attribute of ownership.

“Environmental Law” means all applicable Laws including any common law cause of action concerning (i) pollution or protection of the environment, or worker health and safety (relating to exposure to Hazardous Substances), or (ii) the manufacture, processing, distribution, use, treatment, storage, disposal, transport, handling, Release or threatened Release of Hazardous Substances.

“ERISA” means the Employee Retirement Income Security Act of 1974, as amended.

“Escrow Agent” means Wilmington Trust.

“Excluded Assets” means all assets of Sellers other than the Acquired Assets, including, without limitation, the following assets:

- (a) (i) organizational documents, qualifications to conduct business as a foreign corporation, arrangements with registered agents relating to foreign qualifications, taxpayer and other identification numbers, seals, minute books, stock transfer books, stock certificates, and other documents relating to any Seller’s organization, maintenance, existence, and operation; (ii) books and records related to (A) Taxes paid or payable by the Sellers or (B) any claims, obligations or liabilities not included in Assumed Liabilities; and (iii) any Tax refund, deposit, prepayment, credit, attribute, or other Tax asset or Tax receivable of or with respect to any of the Sellers, in each case to the extent attributable to any Pre-Closing Tax Period;
- (b) capital stock or other equity interests of any of the Company’s direct or indirect Subsidiaries;
- (c) all Cash Equivalents (including all cash located at the Stores, all cash in Store depository accounts or en route to Store depository accounts, and all petty cash located at the Stores, Distribution Center, L Brands Distribution Center, and corporate offices, in each case as of the Closing) other than Credit Card Receivables;
- (d) all royalty payments and licensing receivables generated by the Business and attributable to the period prior to the Closing;
- (e) all insurance policies and binders and all claims, refunds and credits from insurance policies or binders due or to become due with respect to such policies or binders;
- (f) all of Sellers’ rights under this Agreement or any Related Agreement;
- (g) all of Sellers’ rights under any Excluded Asset;
- (h) all Contracts other than the Transferred Contracts;
- (i) all Leases other than the Assumed Leases;
- (j) all Company Benefit Plans;

(k) payment processor or credit card receivables for sales that do not relate to the E-Commerce Business or any Acquired Asset;

(l) all avoidance claims or causes of action arising under sections 544, 547, 548, 549 and 550 of the Bankruptcy Code and any similar state Law, and all other claims, causes of action, lawsuits, judgments, privileges, counterclaims, defenses, rights of recovery, rights of set-off, rights of subrogation and all other rights of any kind under any other provision of the Bankruptcy Code or applicable Laws, excluding such claims or causes of action that are included in clause (s) of Acquired Assets;

(m) any Customer Information or any Personal Information the transfer of which hereunder would result in the violation of Law;

(n) the Excluded Deposits;

(o) all assets of Sellers located at the Stores which are not under any Assumed Leases and do not also constitute assets used in connection with the E-Commerce Platform or the Retail Business with respect to Stores under the Assumed Leases;

(p) all real estate owned by Sellers;

(q) all computer hardware, software and infrastructure, solely to the extent exclusively used in connection with the Stores; and

(r) any credit card numbers or related customer payment source, or social security numbers.

“Excluded Deposits” means all prepaid expenses and deposits of Sellers for Stores as set forth on Exhibit H.

“Excluded Liabilities” means any and all Liabilities of Sellers, whether existing at the Closing or arising thereafter, other than the Assumed Liabilities. Without limiting the foregoing, the Buyer shall not be obligated to assume, and does not assume, and hereby disclaims all the Excluded Liabilities, including the following Liabilities of any of the Sellers or of any predecessor of any of the Sellers, whether incurred or accrued before or after the Closing:

(a) any Liability of Sellers or of any of their predecessors associated with any and all indebtedness, including any guarantees of third-party obligations and reimbursement obligations to guarantors of Sellers’ or any of their respective Subsidiaries’ obligations, and including any guarantee obligations or imputed Liability through veil piercing incurred in connection with Sellers’ Subsidiaries;

(b) all Taxes, including Retained Taxes, other than Assumed Taxes and Transfer Taxes (which shall, for the avoidance of doubt, be allocated consistently with Section 6.5(a));

(c) all Liabilities of Sellers or of any of their predecessors under this Agreement or any Related Agreement and the transactions contemplated hereby or thereby;

(d) all Liabilities of any Subsidiaries of a Seller or of any of their predecessors;

(e) any Liabilities in respect of any Contracts or Leases that are not Transferred Contracts or Assumed Leases, including any Liabilities arising out of the rejection of any such Contracts or Leases pursuant to section 365 of the Bankruptcy Code;

(f) all Liabilities for fees, costs and expenses that have been incurred or that are incurred or owed by Sellers or of any of their predecessors in connection with this Agreement or the administration of the Bankruptcy Cases (including all fees and expenses of professionals engaged by Sellers) and Administrative Expense and Priority Claims accrued through the Closing Date and specified post-closing administrative wind-down expenses of the bankrupt estates pursuant to the Bankruptcy Code (which such amounts shall be paid by Sellers from the proceeds collected in connection with the Excluded Assets) and all costs and expenses incurred in connection with (i) the negotiation, execution and consummation of the transactions contemplated under this Agreement and each of the other documents delivered in connection herewith, (ii) the negotiation, execution and consummation of any debtor in possession financing arrangement, and (iii) the consummation of the transactions contemplated by this Agreement, including any retention bonuses, "success" fees, change of control payments and any other payment obligations of Sellers or of any of their predecessors payable as a result of the consummation of the transactions contemplated by this Agreement and the documents delivered in connection herewith;

(g) all employment-related Liabilities of Sellers or of any of their predecessors, including Liabilities for any action resulting from Sellers' employees' separation of employment, Liabilities arising from Buyer's employment of Transferred Employees;

(h) all Liabilities of Sellers or of any of their predecessors with respect to the termination of employment of the Sellers' "insiders" (as such term is defined under the Bankruptcy Code);

(i) all Liabilities arising under or relating to Company Benefit Plans (including all assets, trusts, insurance policies and administration service contracts related thereto);

(j) all Liabilities of Sellers or of any of their predecessors to their respective equity holders respecting dividends, distributions in liquidation, redemptions of interests, option payments or otherwise, and any Liability of Sellers or of any of their predecessors pursuant to any Affiliate Agreement that is not a Transferred Contract;

(k) all Liabilities arising out of or relating to any business or property formerly owned or operated by any of the Sellers, any Affiliate or predecessor thereof, but not presently owned and operated by any of the Sellers;

(l) all Liabilities relating to Claims, causes of action, actions, suits, arbitrations, litigation matters, proceedings or investigations (in each case whether involving private parties,

Governmental Authorities, or otherwise) involving, against, or affecting any Acquired Asset, the Business, Sellers, any of their Affiliates or predecessors, or any assets or properties of Sellers or of any of their predecessors, in each case arising out of the ownership or operation of the Stores, Distribution Center, L Brands Distribution Center, the E-Commerce Platform, E-Commerce Business or any Acquired Asset prior to the Closing;

(m) all Liabilities arising under Environmental Laws, other than to the extent arising out of the ownership or operation of the E-Commerce Business or any Acquired Asset from and after the Closing;

(n) all accounts payable of the Sellers or of any of their predecessors; all Liabilities of Sellers or of any of their predecessors in respect of their employees;

(o) all Liabilities of Sellers or of any of their predecessors arising out of any Contract, Permit, or claim that is not transferred to Buyer hereunder;

(p) all Liabilities for all Professional Fees Amounts;

(q) all Liabilities for promotion or non-ordinary course loyalty rewards pursuant to the Runway Rewards Program that accrue on or after July 13, 2020, plus all Liabilities for gift cards, merchandise credit and gift certificates validly issued by the Sellers on or after July 13, 2020;

(r) Sellers' payroll Liabilities for the payroll period that includes the Closing Date; and

(s) all claims and Liabilities arising under any Agreement for benefits payable pursuant to any healthcare plans of the Sellers.

"Express Representations" has the meaning set forth in Section 4.7(b).

"Final Order" means an order, judgment or other decree of the Bankruptcy Court or any other Governmental Authority of competent jurisdiction that has not been reversed, vacated, modified or amended, is not stayed and remains in full force and effect and is no longer subject to appeal.

"Final Purchase Price Allocation" has the meaning set forth in Section 2.7.

"Furnishings and Equipment" means all tangible assets (other than Merchandise) owned by Sellers or leased or licensed by Sellers pursuant to any Transferred Contract and in each case located at the Distribution Center, or Sellers' corporate offices, including fixtures, trade fixtures, store models, shelving, machinery, equipment, computers, telephones, vehicles, appliances, supplies, furniture, furnishings, janitorial and cleaning equipment, partitions, desks, chairs, tables, telephone lines, cubicles, point-of-sale systems, graphics, branding, signs and signage (including any signs and signage on any buildings, pylons or monuments and any directional or other ground or off-premises signs and signage).

“GAAP” means United States generally accepted accounting principles consistently applied.

“GOB Sales” has the meaning set forth in Section 5.2(c).

“Governmental Authority” means any federal, state, local, or foreign government or governmental, taxing or regulatory authority, agency, board, bureau, commission, court, department, or other governmental entity.

“Hazardous Substances” means any toxic or hazardous material, substance or waste as to which liability or standards or conduct may be imposed, or that is the subject of regulatory action or could otherwise give rise to liabilities or obligations under, any Environmental Laws, including petroleum product or by-product, asbestos-containing material, lead-containing paint or plumbing, polychlorinated biphenyls, per- and polyfluoroalkyl substances, radioactive material, toxic molds, and radon.

“Intellectual Property” means any and all worldwide rights in and to all intellectual property rights or assets (whether arising under statutory or common law, contract or otherwise), which include all of the following items: (i) inventions, discoveries, processes, designs, tools, molds, techniques, developments and related improvements whether or not patentable; (ii) patents, patent applications, industrial design registrations and applications therefor, divisions, divisionals, continuations, continuations-in-part, reissues, substitutes, renewals, registrations, confirmations, reexaminations, extensions and any provisional applications, or any such patents or patent applications, and any foreign or international equivalent of any of the foregoing (collectively, “Patents”); (iii) trademarks (whether registered, unregistered or pending), historical trademark files, trade dress, service marks, service names, trade names, brand names, product names, logos, domain names, internet rights (including IP addresses and AS numbers), corporate names, fictitious names, other names, symbols (including business symbols), slogans, translations of any of the foregoing and any foreign or international equivalent of any of the foregoing and all goodwill associated therewith and (to the extent transferable by Law) any applications and/or registrations in connection with the foregoing; (collectively, “Trademarks”); (iv) work specifications, tech specifications, software, databases and artwork; (v) technical scientific and other know-how and information (including promotional material), trade secrets, confidential information, methods, processes, practices, formulas, designs, design rights, patterns, assembly procedures, software and specifications; (vi) drawings, prototypes, molds, models, tech packs, artwork, photographs, videos, website content, social media posts, product packaging, archival materials and advertising materials, copy, commercials, images, artwork and samples; (vii) archival collections, if any, of articles of clothing, accessories, or any products or services; (viii) rights associated with works of authorship including copyrights, moral rights, rights of publicity, design rights, rights in databases, copyright applications, copyright registrations, rights existing under any copyright Laws and rights to prepare derivative works (collectively, “Copyrights”); (ix) works for hire; (x) Transferred Domain Names; (xi) all tangible embodiments of, and all intangible rights in, the foregoing, (xii) all goodwill related to the foregoing; (xiii) the right to sue for infringement and other remedies against infringement of any of the foregoing; and (xiv) rights to protection of interests in the foregoing under the Laws of all jurisdictions.

“Intellectual Property Licenses” means (i) any grant to a third Person of any right to use any Intellectual Property owned by or licensed to the Sellers, other than Contracts (e.g., information technology, e-commerce, marketing) entered into in the Ordinary Course of Business pursuant to which Transferred Intellectual Property is licensed to any counterparty to such Contracts in the performance of such counterparty’s services to Sellers and/or their Subsidiaries thereunder, and (ii) any grant to the Sellers of a right to use a third Person’s Intellectual Property rights, and in each case, including any amendments thereto.

“Interest” means any interest within the meaning of section 363(f) of the Bankruptcy Code, including any interest of a Governmental Authority, and all other interests, pledges, security interests, rights of setoff, restrictions or limitations on use, successor liabilities, conditions, rights of first refusal, options to purchase, obligations to allow participation, agreements or rights, rights asserted in litigation matters, competing rights of possession, obligations to lend, matters filed of record that relate to, evidence or secure an obligation of the Sellers (and all created expenses and charges) of any type under, among other things, any document, instrument, agreement, affidavit, matter filed of record, cause, or state or federal Law, whether known or unknown, legal or equitable, and all liens, rights of offset, replacement liens, adequate protection liens, charges, obligations, or claims granted, allowed or directed in any Decree.

“IRC” means the Internal Revenue Code of 1986, as amended.

“IRS” means the Internal Revenue Service.

“Knowledge” of Sellers or the Company (and other words of similar import) means the actual knowledge of Sheamus Toal.

“L Brands Distribution Center” means L Brands, Inc.’s distribution center located in Columbus, Ohio.

“Law” means any applicable federal, state, municipal or local or foreign law, Decree (judicial or administrative), statute, code, constitutions, regulation, ordinance, decree, common law principle, rule, treaty, collective agreements, judgment or other requirement issued, enacted, adopted, promulgated, implemented or otherwise with similar effect of any Governmental Authority.

“Leases” means all leases, subleases, licenses, concessions, options, contracts, extension letters, easements, reciprocal easements, assignments, termination agreements, subordination agreements, nondisturbance agreements, estoppel certificates and other agreements (written or oral), and any amendments or supplements to the foregoing, and recorded memoranda of any of the foregoing, pursuant to which any Seller holds any leasehold or subleasehold estates and other rights in respect of any Distribution Center or corporate office.

“Liability” means any liability or obligation of whatever kind or nature (whether known or unknown, whether asserted or unasserted, whether absolute or contingent, whether accrued or unaccrued, whether liquidated or unliquidated and whether due or to become due) regardless of when arising.

“Lien” means any lien (statutory or otherwise), Claim, Encumbrance, Interest, Liability, deed of trust, right of first offer, easement, servitude, transfer restriction under any shareholder or similar agreement, mortgage, pledge, lien, charge, security interest, option, right of first refusal, easement, security agreement or other encumbrance or restriction on the use or transfer of any property, hypothecation, license, preference, priority, covenant, right of recovery, order of any Governmental Authority, of any kind or nature (including (i) any conditional sale or other title retention agreement and any lease having substantially the same effect as any of the foregoing, (ii) any assignment or deposit arrangement in the nature of a security device, and (iii) any leasehold interest, license, or other right, in favor of a third party or Sellers, to use any portion of the Acquired Assets), whether secured or unsecured, choate or inchoate, filed or unfiled, scheduled or unscheduled, noticed or unnoticed, recorded or unrecorded, contingent or non-contingent, material or non-material, known or unknown; provided, however, that “Lien” shall not be deemed to include any license of Intellectual Property.

“Litigation” means any action, cause of action, suit, claim, investigation, audit, demand, hearing or proceeding, whether civil, criminal, administrative, or arbitral, whether at law or in equity, before any Governmental Authority.

“Licensed Intellectual Property” means any Intellectual Property that is licensed to any Seller pursuant to an Intellectual Property License.

“Material Adverse Effect” means any event, change, occurrence or effect that, individually or in the aggregate, (i) has had, or would reasonably be expected to have, a material adverse effect on the scope or condition (financial or otherwise) of the Acquired Assets, Assumed Liabilities or the Business, taken as a whole, or (ii) prevents, materially impedes or materially delays or would reasonably be expected to prevent, materially impede or materially delay, the consummation by the Sellers of the transactions contemplated by this Agreement; provided, however, that with respect to clause (i); no effect, change, event or occurrence arising out of or resulting from the following, shall constitute or be taken into account, individually or in the aggregate, in determining whether there has been or will be a Material Adverse Effect: (a) general business or economic conditions in any of the geographical areas in which the Stores operate or affecting retail sporting goods stores generally; (b) national or international political or social conditions, including the engagement by any country in hostilities, or the occurrence of any military or terrorist attack; (c) any event, change, occurrence or effect affecting United States financial, banking, or securities markets (including any disruption thereof or any decline in the price of securities generally or any market or index); (d) the occurrence of any act of God or other calamity or force majeure events; (e) changes in Law or GAAP; (f) the taking of any action expressly required by this Agreement or at the prior written request of Buyer or its Affiliates; (g) the negotiation, announcement or pendency of this Agreement or the consummation of the sale and assumption contemplated hereby or the identity, nature or ownership of Buyer; (h) any seasonal fluctuations in the Business; (i) any failure, in and of itself, to achieve any budgets, projections, forecasts, estimates, plans, predictions, performance metrics or operating statistics or the inputs into such items (whether or not shared with Buyer or its Affiliates or Representatives) (but, for the avoidance of doubt, not the underlying causes of any such failure to the extent such underlying cause is not otherwise excluded from the definition of Material Adverse Effect); (j) any failure of the Sellers to maintain any level of

Merchandise inventory in any of the Stores, (k) any breach by Buyer of this Agreement; (l) any filing or motion made under sections 1113 or 1114 of the Bankruptcy Code; (m) SARS-CoV-2 or COVID-19, and any evolutions thereof or related or associated epidemics, pandemics or disease outbreaks (“COVID-19”) or any quarantine, “shelter in place”, “stay at home”, workforce reduction, social distancing, shut down, closure, sequester or any other Law, order, directive, guidelines or recommendations by any Governmental Authority in connection with or in response to COVID-19, or (n) any effect resulting from the filing or pendency of the Bankruptcy Cases, any order of the Bankruptcy Court or any actions or omissions of Sellers taken or not taken in order avoid a violation of such order; except, in the case of each of clauses (a), (b), (c), (d), or (e), to the extent that the Acquired Assets, the Assumed Liabilities or the Business, taken as a whole, are disproportionately affected thereby as compared with other participants in the industries in which Sellers operate. For avoidance of doubt, and notwithstanding the proviso in this definition, any claim or cause of action that enjoins operation of the E-Commerce Platform or sale(s) of more than \$1,000,000 of Merchandise in the aggregate shall constitute a Material Adverse Effect in the event that same is not dismissed in favor of Sellers by the Bankruptcy Court.

“Merchandise” shall mean all finished goods inventory, piece goods and work in progress owned by any Seller. For the avoidance of doubt, and notwithstanding anything in this Agreement to the contrary, “Merchandise” shall not include: (i) goods which belong to sublessees, licensees, department lessees, or concessionaires of any Seller; (ii) goods held by any Seller on memo, on consignment, or as bailee; or (iii) Furnishings and Equipment or improvements to real property.

“Merchandise List” means, to the Knowledge of Sellers, a true and correct list of all Allegedly Infringing Merchandise and Violative Merchandise (including whether any such Merchandise is physically located at any Store, Distribution Center or office) as of the Closing sufficient to reasonably identify and locate such Merchandise.

“Non-Party Affiliates” has the meaning set forth in Section 9.14.

“OFAC” has the meaning set forth in Section 3.14(c).

“Ordinary Course of Business” means the ordinary and usual course of normal day to day operations of the Business as conducted by the Sellers through the date hereof consistent with past practice and taking into account the commencement and pendency of the Bankruptcy Cases.

“Outside Date” has the meaning set forth in Section 8.1(b)(ii).

“Owned Intellectual Property” means all Intellectual Property owned by the Sellers.

“Parties” has the meaning set forth in the preamble.

“Patent Assignment Agreement” has the meaning set forth in Section 2.5(b).

“Permit” means any franchise, approval, permit, license, order, registration, certificate, variance or similar right obtained from any Governmental Authority.

“Permitted Lien” means (a) Liens for Taxes (i) not yet delinquent, or (ii) which are being contested in good faith by appropriate proceedings and for which proper reserves have been established on the Financial Statements in accordance with GAAP applied on a consistent basis; (b) mechanic’s, workmen’s, repairmen’s, warehousemen’s, carrier’s or other similar Liens, including all statutory liens, arising or incurred in the Ordinary Course of Business; (c) with respect to leased or licensed real or personal property, the terms and conditions of the lease, license, sublease or other occupancy agreement applicable thereto which are customary; (d) with respect to real property, zoning, building codes and other land use Laws regulating the use or occupancy of such real property or the activities conducted thereon which are imposed by any Governmental Authority having jurisdiction over such real property; (e) Liens to be released pursuant to the Sale Order; (f) non-exclusive licenses of Intellectual Property in the Ordinary Course of Business that have been previously disclosed to Buyer; or (g) easements, covenants, conditions, restrictions and other similar matters affecting title to real property and other encroachments and title and survey defects.

“Permitted Post-Closing Lien” shall mean (i) with respect to real property leased or owned by Sellers, zoning restrictions, building codes and other land use Laws regulating the use or occupancy of real property, (ii) non-monetary encumbrances to the extent that the Sale Order does not in fact release any such Lien upon Closing, and (iii) any encumbrances on the interest of any landlord or sublandlord or underlying fee interest of any Assumed Lease.

“Person” means an individual, a partnership, a corporation, a limited liability company, an association, a joint stock company, a trust, a joint venture, an unincorporated organization, or any other entity, including any Governmental Authority or any group of any of the foregoing.

“Personal Information” has the meaning set forth in Section 3.10.

“Post-Closing Tax Period” means any taxable period beginning after the Closing Date.

“Pre-Closing Tax Period” means any taxable period ending on or prior to the Closing Date.

“Prepaid Merchandise Payments” means any payments made by Sellers on account of Merchandise that has been ordered but not received by Sellers as of the Closing Date.

“Professional Fees Amount” means an amount equal to all fees and expenses incurred and estimated to be incurred on or prior to the Closing Date (regardless of whether such fees and expenses have been approved by the Bankruptcy Court as of the Closing Date) by any professional retained pursuant to sections 327 and 1103 of the Bankruptcy Code in the Bankruptcy Cases.

“Proposed Cure Costs” has the meaning set forth in Section 2.6(a).

“Purchase Price” has the meaning set forth in Section 2.3(a).

“Purchase Price Allocation” has the meaning set forth in Section 2.7.

“Related Agreements” means the Bill of Sale and Assignment and Assumption Agreement, the Trademark Assignment Agreement, the Domain Name Assignment Agreement, the TSA, the Deposit Escrow Agreement, and any certificates delivered pursuant to this Agreement.

“Representative” means, when used with respect to a Person, the Person’s controlled and controlling Affiliates (including Subsidiaries) and such Person’s and any of the foregoing Persons’ respective officers, directors, managers, members, shareholders, partners, employees, agents, representatives, advisors (including financial advisors, bankers, consultants, legal counsel, and accountants), and financing sources.

“Requesting Party” has the meaning set forth in Section 6.2.

“Release” means any release, spill, emission, leaking, pumping, pouring, emitting, emptying, discharging, injecting, escaping, disposal, dumping, dispersing, leaching or migrating in, into or through the indoor or outdoor environment.

“Responsible Person Taxes” means all Retained Taxes with respect to which “responsible person” claims are brought by an applicable Governmental Authority against any employee, manager, officer, or director of Sellers.

“Retained Taxes” means any Liability for Taxes (i) arising from or related to the Sellers’ ownership or operation of the Business or the Acquired Assets except to the extent of any Assumed Taxes, (ii) of any and all Sellers (or for which any Seller or any of their Affiliates are otherwise liable, including as a transferee, successor, by contract or otherwise, or arising as a result of being or having been a member of any consolidated, combined, unitary or other group or being or having included or required to be included in any Tax Return related thereto), except to the extent of any Assumed Taxes or (iii) in respect of any Excluded Assets. For the avoidance of doubt, Transfer Taxes shall be governed by Section 6.5(a).

“Runway Rewards Program” means the Sellers’ points-based private label credit card customer loyalty program in which customers earn points based on purchases through a private label credit card.

“Sale Hearing” means the hearing for (i) approval of, among other things, this Agreement and the transactions contemplated herein and (ii) entry of the Sale Order.

“Sale Order” means the sale order or orders (i) approving this Agreement and the terms and conditions hereof, (ii) approving and authorizing Sellers to consummate the transactions contemplated hereby; (iii) providing that the Bankruptcy Court has jurisdiction to resolve any dispute regarding right to use or ownership of the E-Commerce Platform or any Intellectual Property, and (iv) in form and substance reasonably satisfactory to Buyer and Sellers.

“Seller Fundamental Representations” has the meaning set forth in Section 7.1(a).

“Seller Related Parties” has the meaning set forth in Section 5.8(b).

“Sellers” has the meaning set forth in the preamble.

“Standby Letters of Credit” means the letters of credit set forth on Schedule 5.9.

“Store Closings” has the meaning set forth in Section 5.2(c).

“Stores” has the meaning set forth in the recitals.

“Subsidiary” means, with respect to any Person, means, on any date, any Person (a) the accounts of which would be consolidated with and into those of the applicable Person in such Person’s consolidated financial statements if such financial statements were prepared in accordance with GAAP as of such date or (b) of which securities or other ownership interests representing more than fifty percent of the equity or more than fifty percent (50%) of the ordinary voting power or, in the case of a partnership, more than fifty percent (50%) of the general partnership interests or more than fifty percent of the profits or losses of which are, as of such date, owned, controlled or held by the applicable Person or one or more subsidiaries of such Person.

“Tax” or “Taxes” means any United States federal, state, local or foreign income, gross receipts, license, payroll, employment, excise, severance, stamp, occupation, premium, windfall profits, environmental (including taxes under section 59A of the IRC), customs duties, capital stock, franchise, profits, withholding, social security (or similar), unemployment, disability, real property, personal property, sales, use, transfer, registration, escheat or unclaimed property, value added, alternative or add-on minimum, estimated or other tax of any kind whatsoever (including withholding on amounts paid to or by any Person), whether computed on a separate or consolidated, unitary or combined basis or in any other manner, including any interest, penalty or addition thereto and any obligations to indemnify or otherwise assume or succeed to the Tax liability of any other Person.

“Tax Return” means any return, declaration, report, claim for refund or information return or statement relating to Taxes, including any schedule or attachment thereto, and including any amendment thereof.

“Trade Controls” has the meaning set forth in Section 3.14(c).

“Trademark Assignment Agreement” has the meaning set forth in Section 2.5(b).

“Transfer Tax” has the meaning set forth in Section 6.5(a).

“Transferred Contracts” has the meaning set forth in Section 2.6(b).

“Transferred Employee” has the meaning set forth in Section 6.3(a).

“TSA” has the meaning set forth in Section 6.9.

“Violative Merchandise” means any item of Merchandise the sale of which by Sellers would be in violation of an applicable Law.

“WARN Act” means, collectively, the Worker Adjustment and Retraining Notification Act of 1989 and any similar state or local Law.

Section 1.2 Interpretations. Unless otherwise indicated herein to the contrary:

When a reference is made in this Agreement to an Article, Section, Exhibit, Schedule, clause or subclause, such reference shall be to an Article, Section, Exhibit, Schedule, clause or subclause of this Agreement. The words “include,” “includes” or “including” and other words or phrases of similar import, when used in this Agreement, shall be deemed to be followed by the words “without limitation.” The words “hereof,” “herein” and “hereunder” and words of similar import, when used in this Agreement, refer to this Agreement as a whole and not to any particular provision of this Agreement. The word “if” and other words of similar import shall be deemed, in each case, to be followed by the phrase “and only if.” The use of “or” herein is not intended to be exclusive. The definitions contained in this Agreement are applicable to the singular as well as the plural forms of such terms. Whenever the context may require, any pronouns used herein shall include the corresponding masculine, feminine or neuter forms, and the singular form of names and pronouns shall include the plural and vice versa. All terms defined in this Agreement have their defined meanings when used in any certificate or other document made or delivered pursuant hereto, unless otherwise defined therein. References herein to a Person are also to its successors and permitted assigns. Any reference herein to a Governmental Authority shall be deemed to include reference to any successor thereto. Any reference herein to “Dollars” or “\$” shall mean United States dollars. Buyer acknowledges and agrees that the specification of any dollar amount in the representations, warranties, or covenants contained in this Agreement is not intended to imply that such amounts or higher or lower amounts are or are not material, and Buyer shall not use the fact of the setting of such amounts in any dispute or controversy between the Parties as to whether any obligation, item, or matter is or is not material. References in this Agreement to materials or information “furnished to Buyer” and other phrases of similar import include all materials or information made available to Buyer or its Representatives in the data room prepared by Sellers or provided to Buyer or its Representatives in response to requests for materials or information. If any period expires on a day which is not a Business Day or any event or condition is required by the terms of this Agreement to occur or be fulfilled on a day which is not a Business Day, such period shall expire or such event or condition shall occur or be fulfilled, as the case may be, on the next succeeding Business Day. When calculating the period of time before which, within which or following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period shall be excluded. If the last day of such period is a non-Business Day, the period in question shall end on the next succeeding Business Day. The words “to the extent” shall mean “the degree by which” and not “if.”

ARTICLE II PURCHASE AND SALE

Section 2.1 Purchase and Sale of Assets. On the terms and subject to the conditions set forth in this Agreement, effective as of the Closing, Buyer will purchase from Sellers on an “as is, where is” basis, and Sellers will sell, transfer, assign, convey and deliver to Buyer, at the Closing all of Sellers’ right, title and interest in, to and under the Acquired Assets.

Section 2.2 Assumed Liabilities. On the terms and subject to the conditions set forth in this Agreement, effective as of the Closing, Buyer will assume and become responsible for the Assumed Liabilities. Buyer agrees to pay, perform, honor, and discharge, or cause to be paid, performed, honored and discharged, all Assumed Liabilities in a timely manner in accordance with the terms thereof.

Section 2.3 Consideration; Deposit; Closing Cash Payment Adjustment.

(a) The consideration for the Acquired Assets (the “Purchase Price”) shall be (i) an aggregate Dollar amount equal to \$40,000,000 (the “Closing Cash Payment”), *plus* (ii) Buyer’s assumption of the Assumed Liabilities (including Liabilities for validly accrued loyalty rewards pursuant to the Runway Rewards Program that accrued prior to July 13, 2020, plus Liabilities for gift cards, merchandise credit and gift certificates validly issued by the Sellers and outstanding as of July 13, 2020), *plus* (iii) the Cure Costs for the Transferred Contracts and Assumed Leases, *plus* (iv) an amount equal to the Prepaid Merchandise Payments, *plus* (v) the amount of the Break-up Fee (as such term is defined in that certain Asset Purchase Agreement dated August 3, 2020 by and between Seller and Sunrise Brands, LLC).

(b) Substantially concurrent with the execution hereof, Buyer has made a deposit with the Escrow Agent in the amount of \$4,000,000.00 by wire transfer of immediately available funds (the “Deposit”). The Deposit shall not be subject to any lien, attachment, trustee process, or any other judicial process of any creditor of any of the Sellers or the Buyer and shall be released (together with all accrued investment income thereon, if any) (and Buyer and Sellers shall deliver any joint written instructions required to effect the distribution of the Deposit that is held pursuant to the Deposit Escrow Agreement) solely as follows:

(i) if the Closing occurs, the Deposit and all accrued investment income thereon, if any, shall be delivered to the Sellers and applied toward the Closing Cash Payment payable by Buyer to Sellers under Section 2.5(a) at the Closing;

(ii) if this Agreement is terminated by Sellers pursuant to Section 8.1(d) or Section 8.1(i), the Deposit, together with all accrued investment income thereon, if any, shall be delivered to Sellers within three (3) Business Days of such termination; or

(iii) if this Agreement is terminated for any reason other than by Sellers pursuant to Section 8.1(d) or Section 8.1(i), the Deposit, together with all accrued investment income thereon, if any, shall be delivered to Buyer within three (3) Business Days of such termination.

(c) Buyer and Sellers hereby agree to cooperate in good faith in identifying future allocation of Merchandise (i) to be shipped out of the L Brand Distribution Center to the Distribution Center, and/or (ii) to be shipped out of a Store to the Distribution Center, which Merchandise shall be designated for resale on the E-Commerce Platform. On the Closing Date, Sellers shall provide to Buyer the cost value of the finished goods inventory (including, for the avoidance of doubt, inventory that is en route to the Distribution Center from the L Brand Distribution Center and inventory which is purchased by Sellers on an FOB basis and that is in

transit to the L Brands Distribution Center for ultimate delivery to the Distribution Center) included in the Acquired Assets, excluding inventory subject to E-Commerce Orders (the “Inventory Value”). In the event that the Inventory Value is greater than \$15,000,000, then the Closing Cash Payment shall be increased by the amount that the Inventory Value exceeds \$15,000,000. In the event that the Inventory Value is less than \$15,000,000, then the Closing Cash Payment shall be reduced by the amount that the Inventory Value is less than \$15,000,000.

Section 2.4 Closing. The closing of the transactions contemplated by this Agreement (the “Closing”) shall take place by telephone conference and electronic exchange of documents or escrow of said documents (or, if the Parties agree to hold a physical closing, at the offices of Cole Schotz P.C., located at 1325 Avenue of the Americas, New York, New York or such other location as shall be mutually agreed upon by Sellers and Buyer) commencing at 8:00 AM local time on a date (the “Closing Date”) that is the first (1st) Business Day following the date upon which all of the conditions to the obligations of Sellers and Buyer to consummate the transactions contemplated hereby set forth in Article VII (other than conditions that by their nature are to be satisfied at the Closing itself, but subject to the satisfaction or waiver of those conditions) have been satisfied or waived, or on such other date as shall be mutually agreed upon by Sellers and Buyer prior thereto. The Closing shall be effective as of 12:01 a.m. New York Time on the Closing Date for all purposes of this Agreement (including for Tax and accounting purposes).

Section 2.5 Closing Payments and Deliveries.

(a) At the Closing, Buyer shall pay the Closing Cash Payment (as may be adjusted pursuant to Section 2.3(c)) minus the Deposit to Sellers by wire transfer of immediately available funds to an account designated by Sellers no later than one (1) Business Day prior to the Closing Date.

(b) At the Closing, Sellers will deliver to Buyer: (i) a duly executed Bill of Sale and Assignment and Assumption Agreement substantially in the form of Exhibit B; (ii) a duly executed Trademark Assignment Agreement, substantially in the form of Exhibit C (the “Trademark Assignment Agreement”); (iii) a duly executed Domain Name Assignment Agreement, substantially in the form of Exhibit D (the “Domain Name Assignment Agreement”); (iv) a duly executed Copyright Assignment Agreement, substantially in the form of Exhibit E (the “Copyright Assignment Agreement”); (v) a duly executed Patent Assignment Agreement, substantially in the form of Exhibit F (the “Patent Assignment Agreement”); (vi) the TSA duly executed by Sellers; (vii) the Merchandise List and (viii) such other agreements, certificates, instruments and documents as Buyer shall reasonably request.

(c) At the Closing, Buyer will deliver to Sellers: (i) the Bill of Sale and Assignment and Assumption Agreement duly executed by Buyer; (ii) the Trademark Assignment Agreement duly executed by Buyer; (iii) the Domain Name Assignment Agreement duly executed by Buyer; (iv) the TSA duly executed by Buyer; and (v) such other agreements, certificates, instruments and documents as Sellers shall reasonably request.

Section 2.6 Assumption/Rejection of Certain Contracts and Leases and Designation Rights; Non-Assignment.

(a) Schedule 2.6(a) sets forth, to the Knowledge of Sellers, a true and complete list, as of the date hereof, of all executory Contracts and unexpired Leases to which any Seller is a party, including the Sellers' proposed Cure Costs associated with each such Contract and unexpired Lease set forth therein (the "Proposed Cure Costs").

(b) From and after the date hereof until three (3) Business Days prior to Closing, Buyer may, in its sole discretion, (i) designate the Contracts listed on Schedule 2.6(b) for assumption and assignment to Buyer or its designee-Affiliate, effective on and as of the Closing (such Contracts, together with any other Contracts assumed by Seller and assigned to Buyer or its designee-Affiliate pursuant to this Agreement, the "Transferred Contracts"), (ii) designate all of Leases listed on Schedule 2.6(b) for possible assumption and assignment to its designee-Affiliates, effective on and as of the Closing (such Leases, together with any other Leases assumed by Seller and assigned to Buyer or its designee pursuant to this Agreement, the "Assumed Leases"), or (iii) designate all other Contracts and/or Leases not designated any Contract or Lease listed on Schedule 2.6(b) for rejection effective on and as of the Closing. The Transferred Contracts and Assumed Leases (subject to the conditions and required consents herein) as of the date hereof that are to be assumed and assigned effective on and as of the Closing are set forth on Schedule 2.6(b) hereto, which Schedule shall be (and shall be deemed) modified or supplemented to reflect additions or removals, as applicable, of Leases and Contracts that are (i) designated for assumption and assignment as set forth in this Section 2.6(b) and (ii) designated for rejection.

(c) During the Designation Rights Period, Buyer may, in its sole discretion, designate any Contract (a "Designated Contract") or Lease (a "Designated Lease") listed on Schedule 2.6(a) that has not previously been designated for assignment and assumption or rejection pursuant to Section 2.6(b) for either (x) assumption and assignment to Buyer or its designee, or (y) rejection (the "Designation Rights"), in each case by providing written notice to Sellers (the "Designation Notice"); provided, however, that Buyer shall determine whether any Designated Contract or Designated Lease will be assumed and assigned or rejected and shall provide Sellers with a Designation Notice in respect thereof at least ten (10) days prior to expiration of the applicable Designation Rights Period. Within three (3) Business Days of Sellers' receipt of a Designation Notice, Sellers shall provide written notice to the counterparty to such Designated Contract or Designated Lease (such counterparty, the "Designation Counterparty") of Sellers' intent to assume and assign or reject such Designated Contract or Designated Lease, which notice shall, with respect to any Designated Contract or Designated Lease to be assumed and assigned, include (i) the Proposed Cure Costs associated with such Designated Contract or Designated Lease, (ii) information supplied by Buyer or its designee intended to provide such Designation Counterparty with adequate assurance of future performance, and (iii) the deadline to object to the assumption and assignment of such Designated Contract or Designated Lease (the "Objection Deadline"), which deadline shall be no less than seven (7) calendar days from service of such notice. The assumption and assignment of a Designated Contract or Designated Lease shall be effective without further Order of the Bankruptcy Court upon expiration of the applicable Objection Deadline unless (A) the Designation Counterparty timely serves an objection upon Buyer and Sellers that relates to adequate assurance of future performance or a cure issue that could not have been raised in an objection to any Cure Notice prior to the Sale Hearing and pertains to matters arising after the Closing, or (B) the Designation Counterparty otherwise consents to the

assumption and assignment on terms mutually agreed by Buyer and the Designation Counterparty. If Buyer, Sellers and the Designation Counterparty are unable to resolve such objection timely served pursuant to clause (A) above, Sellers shall schedule the matter for hearing before the Bankruptcy Court on no less than five (5) Business Days' notice. The rejection of any Designated Contract or Designated Lease shall be effective without further Order of the Bankruptcy Court. Any Contract or Lease that is not assumed and assigned before the expiration of the Designation Rights Period shall be deemed designated for rejection effective as of the date on which the Designation Rights Period expires. For the avoidance of doubt, (i) all Contracts and Leases not set forth on Schedule 2.6(b) immediately prior to the Closing shall be a Designated Contract or Designated Lease, as applicable, and (ii) all Designated Contracts assumed and assigned to Buyer or its designee pursuant to this Section 2.6(c) shall be Transferred Contracts, and all Designated Leases assumed and assigned to Buyer pursuant to this Section 2.6(c) shall be Assumed Leases.

(d) Notwithstanding Section 2.6(c), during the Designation Rights Period, Buyer may deliver a written notice to Sellers of Buyer's entry into an agreement with a Designation Counterparty to any Designated Contract or Designated Lease pursuant to which such Designation Counterparty consents to the assumption and assignment to Buyer or its designee of such Designated Contract or Designated Lease on the terms set forth in such agreement. The assumption and assignment of any Designated Contract or Designated Lease pursuant to this Section 2.6(d) shall be effective on the date set forth in the written notice provided to Sellers without further Order of the Bankruptcy Court. For the avoidance of doubt, all Designated Contracts assumed and assigned to Buyer pursuant to this Section 2.6(d) shall be Transferred Contracts, and all Designated Leases assumed and assigned to Buyer pursuant to this Section 2.6(d) shall be Assumed Leases

(e) Buyer shall be responsible for payment of any and all costs, expenses, fees, rents, maintenance charges and other Liabilities of Buyer, Sellers or any of their respective Affiliates (i) under the Designated Contracts and Designated Leases and/or (ii) as a result of, arising out of or in connection with the operation of any Store or Distribution Center governed by any such Designated Contracts or Designated Leases, in each case that are incurred and come due and payable during the period from and after Closing through the effective date of such Designated Contract's or Designated Lease's assumption and assignment to Buyer or rejection by any Seller in accordance with this Agreement (collectively, the "Designated Contracts and Leases Liabilities"). For the avoidance of doubt, Buyer shall pay all such Designated Contracts and Leases Liabilities on a current basis as and when they come due and payable; provided, however, that at the request of Seller, Buyer shall pre-pay to the applicable third-party any such Designated Contracts and Leases Liabilities.

(f) Sellers shall take all actions reasonably required to assume and assign the Transferred Contracts and Assumed Leases to Buyer or its designee, including taking all actions reasonably necessary to facilitate any negotiations with the counterparties to such Contracts or Leases and, if necessary, to obtain an order of the Bankruptcy Court containing a finding that the proposed assumption and assignment of the Contracts or Leases to Buyer or its designee satisfies all applicable requirements of section 365 of the Bankruptcy Code.

(g) Buyer shall take all actions reasonably required for Sellers to assume and assign the Transferred Contracts and Assumed Leases to Buyer, including taking all actions reasonably necessary to facilitate any negotiations with the counterparties to such Contracts or Leases and, if necessary, to obtain an order of the Bankruptcy Court containing a finding that the proposed assumption and assignment of the Contracts or Leases to Buyer satisfies all applicable requirements of section 365 of the Bankruptcy Code.

(h) Buyer shall as promptly as reasonably practicable, but in any event upon assumption of any Transferred Contract or Assumed Lease hereunder, pay all Cure Costs (if any) in connection with any such assumption.

(i) During the Designation Rights Period, Sellers shall not reject, terminate, amend, supplement, modify, waive any rights under, or create any adverse interest with respect to any Designated Contract or Designated Lease, or take any affirmative action not required thereby, without the prior written consent of Buyer, which consent shall not be unreasonably withheld, conditioned or delayed, unless Buyer has provided written notice to Sellers designating such Contract or Lease for rejection pursuant to Section 2.6(c).

(j) Notwithstanding the foregoing and anything herein to the contrary, and subject to Section 5.4, a Contract or Lease shall not be assigned to, or assumed by, Buyer or its designee hereunder to the extent that such Contract or Lease (i) is terminated by a Seller (subject to Section 5.2(b)(vi)) or the counterparty thereto, or terminates or expires by and in accordance with its terms, on or prior to the end of the Designation Rights Period and is not continued or otherwise extended upon assumption, or (ii) requires a consent or authorization from a Governmental Authority (other than, and in addition to, that of the Bankruptcy Court) in order to permit the sale or transfer to Buyer or its designee of the applicable Seller's rights under such Contract or Lease, and such consent or authorization has not been obtained prior to the Closing or the end of the Designation Rights Period. In the event that any Transferred Contract or Assumed Lease is deemed not to be assigned pursuant to clause (ii) of this Section 2.6(j), the Closing shall nonetheless occur and the Designation Rights Period shall nonetheless end subject to the terms and conditions set forth herein and, thereafter, through the earlier of such time as such consent or authorization is obtained and six (6) months following the Closing (or the remaining term of such Contract or Lease or the closing of the Bankruptcy Cases, if shorter), Sellers and Buyer shall (A) use reasonable best efforts to secure such consent or authorization as promptly as practicable after the Closing, and (B) cooperate in good faith to allow Buyer or its designee to perform the services thereunder on Sellers' behalf, in all cases, without infringing upon the legal rights of any third party, including by good faith cooperation with any lawful and commercially reasonable arrangement reasonably proposed by Buyer, including subcontracting, licensing or sublicensing to Buyer any or all of any Sellers' rights and obligations with respect to any such Contract or Lease, under which (1) Buyer shall obtain (without infringing upon the legal rights of such third party or violating any Law) the economic rights and benefits (net of the amount of any related Tax costs imposed on Sellers or their respective Affiliates) under such Contract or Lease with respect to which the consent and/or authorization has not been obtained, and (2) Buyer shall assume any related burden (net of the amount of any related Tax benefit obtained by Sellers or their respective Affiliates) and obligation (including performance) with respect to such Contract or Lease. Upon

satisfying all such requisite consent or authorization requirements applicable to such Contract or Lease after the Closing, such Contract or Lease shall promptly be transferred and assigned to Buyer in accordance with the terms of this Agreement.

(k) During the Designation Rights Period, subject to the terms of such Designated Leases and providing adequate insurance naming Sellers as an additional insured, Sellers shall provide access during normal business hours to all properties governed by any Designated Leases to allow the Buyer and its Representatives to operate the Business during the period from and after Closing through, as applicable, (i) the effective date of the applicable Designated Lease's assumption and assignment to Buyer or rejection by any Seller in accordance with this Agreement, or (ii) the end of the Designation Rights Period.

Section 2.7 Allocation. Buyer and Sellers agree to allocate the Purchase Price and all other relevant items among the Acquired Assets in accordance with section 1060 of the IRC and the Treasury Regulations (the "Allocation Principles"). No later than thirty (30) days after the Closing Date, Buyer shall in good faith prepare and deliver to Sellers an allocation of the Purchase Price (and all other relevant items) as of the Closing Date among the Acquired Assets determined in a manner consistent with the Allocation Principles (the "Purchase Price Allocation") for Sellers' review and approval (such approval not to be unreasonably withheld, conditioned or delayed). Any reasonable comments provided by Sellers to the Buyer under this Section 2.7 shall be considered by the Buyer in good faith. The Purchase Price Allocation shall be conclusive and binding on the parties unless Sellers notify Buyer in writing that Sellers object to one or more items reflected in the Purchase Price Allocation, and specify the reasonable basis for such objection, within thirty (30) days after delivery to Sellers of the Purchase Price Allocation. In the case of such an objection, Sellers and Buyer shall negotiate in good faith to resolve any disputed items. Any resolution by Sellers and Buyer shall be conclusive and binding on the parties once set forth in writing (any such conclusive and binding Purchase Price Allocation, the "Final Purchase Price Allocation"). If Sellers and Buyer are unable to resolve all disputed items within twenty (20) days after the delivery of Sellers' written objection to Buyer, each of Buyer and Sellers may separately determine the allocation of the Purchase Price, and there shall be no Final Purchase Price Allocation. Buyer and Sellers agree (and agree to cause their respective Subsidiaries and Affiliate) to prepare, execute, and file IRS Form 8594 and all Tax Returns on a basis consistent with the Allocation Principles, and if any, the Final Purchase Price Allocation. None of the Parties will take any position inconsistent with the Final Purchase Price Allocation, if any, on any Tax Return or in any audit or Tax proceeding, unless otherwise required by a final "determination" within the meaning of section 1313 of the IRC (or comparable provision of state, local or foreign Tax Law). Notwithstanding the foregoing, the Parties recognize that certain allocations may be necessary prior to the above time schedule, such as in the case of any Transfer Tax filings, and agree to reasonably cooperate in determining the appropriate allocation in a timely manner. Notwithstanding any other provision of this Agreement, the terms and provisions of this Section 2.7 shall survive the Closing without limitation.

Section 2.8 [Reserved].

Section 2.9 Withholding. Buyer and any other applicable withholding agent shall be entitled to deduct and withhold from any amounts otherwise payable pursuant to this Agreement any amount that Buyer or such other withholding applicable agent, as the case may be, is required to deduct and withhold under any provision of Law; provided, however, that the Buyer shall use reasonable efforts to provide the applicable payee with (a) written notice upon the Buyer becoming aware that any deduction or withholding is required and (b) the opportunity to reduce or eliminate any such withholding obligation. All such withheld amounts shall be treated as delivered to the Sellers hereunder.

ARTICLE III SELLERS' REPRESENTATIONS AND WARRANTIES

Except as set forth in the disclosure schedule accompanying this Agreement (the “Disclosure Schedule”), Sellers represent and warrant to Buyer, as of the date hereof and as of the Closing Date, as follows:

Section 3.1 Organization of Sellers; Good Standing. Each Seller is duly organized, validly existing and in good standing under the Laws of the state of its formation and has all requisite corporate power and authority to own, lease and operate its assets and to carry on its business as currently and historically conducted, except where the failure to be so qualified would not have or would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect.

Section 3.2 Authorization of Transaction. Subject to the Bankruptcy Court’s entry of the Sale Order, each Seller has full power and authority (including full corporate power and authority) to execute, deliver and perform this Agreement, the Related Agreements, and all other agreements contemplated hereby to which it is or will be a party and to perform its obligations hereunder and thereunder. The execution, delivery, and performance of this Agreement, the Related Agreements, and all other agreements contemplated hereby to which each Seller is or will be a party have been duly authorized by such Sellers. Upon due execution hereof by each Seller, this Agreement, the Related Agreements, and all other agreements contemplated hereby (assuming due authorization and delivery by Buyer) shall constitute, subject to the Bankruptcy Court’s entry of the Sale Order, the valid and legally binding obligation of such Sellers, enforceable against such Sellers in accordance with its terms and conditions, subject to applicable bankruptcy, insolvency, moratorium, or other similar Laws relating to creditors’ rights and general principles of equity.

Section 3.3 Noncontravention; Government Filings. Neither the execution, delivery, or performance of this Agreement, the Related Agreements, and all other agreements contemplated hereby, nor the consummation of the transactions contemplated hereby and thereby (including the assignments and assumptions referred to in Article II), will (a) conflict with or result in a breach of the organizational documents of any Seller, (b) subject to the entry of the Sale Order, violate any Law or Decree to which any Seller is subject, or (c) subject to the entry of the Sale Order, result in a breach of, constitute a default under, result in the acceleration of, create in any party the right to accelerate, terminate, modify or cancel, or require any notice

under any material Contract or Lease to which any Seller is a party or to which any of the Acquired Assets is subject, except, in the case of clause (c), for such conflicts, violations, breaches, defaults, accelerations, rights or failures to give notice as would not, individually or in the aggregate, have or reasonably be expected to have a Material Adverse Effect, or (d) result in the creation of, or require the creation of, any Lien (other than Permitted Liens and Permitted Post-Closing Liens) upon any Acquired Assets. Other than as required by the Bankruptcy Code, the Bidding Procedures Order, or the Sale Order, no Sellers is required to give any notice to, make any filing with, or obtain any authorization, consent or approval of any Governmental Authority in order for the Parties to consummate the transactions contemplated by this Agreement or any Related Agreement, or any other agreements contemplated hereby, except where the failure to give notice, file or obtain such authorization, consent or approval would not, individually or in the aggregate, reasonably be expected to result in a material Liability to such Seller or prevent or materially impair or delay the Sellers' ability to consummate the transactions contemplated hereby or perform their respective obligations hereunder on a timely basis.

Section 3.4 Title to Assets. The Sellers have good and valid title to, or, in the case of leased or subleased Acquired Assets, valid and subsisting leasehold interests in, all Acquired Assets, free and clear of all Liens (other than Permitted Liens). Pursuant to the Sale Order, Sellers will convey such title to or rights to use, all of the tangible Acquired Assets, free and clear of all Liens (other than Permitted Liens and Permitted Post-Closing Liens).

Section 3.5 Transferred Contracts and Assumed Leases.

(a) Schedule 2.6(a) sets forth, to the Knowledge of Seller, a complete list, as of the date hereof, of (i) all executory Contracts, and (ii) unexpired Leases to which any Seller is a party.

(b) Other than as a result of (i) rejection by the Sellers in the Bankruptcy Cases, (ii) the automatic stay under the Bankruptcy Code or (iii) any consequence of any of the foregoing, and except as set forth in Section 3.5 of the Disclosure Schedule, (A) there does not exist under any Contract or Lease required to be set forth on Schedule 2.6(a) any material breach, material violation or material default on the part of a Seller or, to the Knowledge of Sellers, any other party to such Contract or Lease, (B) there does not exist any event, including the consummation of the transactions contemplated in this Agreement or any Related Agreement, that would (with or without notice, passage of time, or both) constitute a breach, violation or default thereunder on the part of a Seller, which breach, violation or default has, or would reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, (C) to the Knowledge of Sellers, the Sellers have not received any notice of any default, notice of termination or intent to terminate, or notice regarding payment delinquency, and (D) to the Knowledge of Sellers, there has not been an event that with notice or lapse of time or both would constitute a default by Sellers under any Contract or Lease required to be set forth on Schedule 2.6(a), except for defaults that would not be reasonably likely to be material to the E-Commerce Business.

Section 3.6 Real Property. Section 3.6 of the Disclosure Schedule sets forth the location of each Distribution Center and corporate office, each of which is leased to Sellers by a third party.

With respect to each Lease, (a) assuming due authorization and delivery by the other party thereto, such Lease constitutes the valid and legally binding obligation of the Sellers party thereto and, to Sellers' Knowledge, the counterparty thereto, enforceable against such Sellers and, to Sellers' Knowledge, the counterparty thereto in accordance with its terms and conditions, subject to applicable bankruptcy, insolvency, moratorium or other similar Laws relating to creditors' rights and general principles of equity, and (b) neither such Sellers nor, to Sellers' Knowledge, the counterparty thereto is in breach or default under such Lease, except (i) for those defaults that will be cured in accordance with the Sale Order or waived in accordance with section 365 of the Bankruptcy Code (or that need not be cured under the Bankruptcy Code to permit the assumption and assignment of the Leases) or (ii) to the extent such breach or default would not reasonably be expected to have a Material Adverse Effect. To Sellers' Knowledge, no Person that is not a Seller has any right to possess, use or occupy the Lease premises. The leasehold interests of Sellers in the Assumed Leases is subject to no Liens other than Permitted Liens. To Sellers' Knowledge, no Person that is not a Seller has any right to possess, use or occupy the Lease premises.

Section 3.7 Litigation; Decrees. Except as set forth in Section 3.7 of the Disclosure Schedule, and other than the Bankruptcy Cases, as of the date hereof there is no Litigation pending that (a) would reasonably be expected to be material to the Acquired Assets taken as a whole or (b) challenges the validity or enforceability of this Agreement or the Related Agreements or that seeks to enjoin or prohibit consummation of the transactions contemplated hereby and thereby. Other than the Bankruptcy Case, no Seller is subject to any outstanding Decree that would (i) reasonably be expected to be material to the E-Commerce Business or the Acquired Assets or (ii) prevent or materially delay such Seller's ability to consummate the transactions contemplated hereby or by the Related Agreements or perform in any material respect its obligations hereunder.

Section 3.8 Labor Relations.

(a) Except as set forth in Section 3.8 of the Disclosure Schedule, no Seller is a party to or bound by any collective bargaining agreement.

(b) Except as set forth in Section 3.8 of the Disclosure Schedule, there has been no "mass layoff" or "plant closing" as defined by WARN and similar state and local Law, or "mass termination" or similar event with respect to the Sellers within the last one-year period prior to Closing.

(c) Each Seller (x) is in compliance in all material respects with all applicable Laws regarding labor, employment and employment practices, including all Laws relating to terms and conditions of employment, wages and hours, discrimination, immigration, workplace safety and health, "mass layoffs" and "plant closings" (as those terms are defined in the WARN Act and similar state and local Laws), classification of independent contractors, and workers' compensation; (y) has no material grievance, arbitration proceeding, unfair labor practice charge or complaint, pending or, to the Knowledge of the Sellers, threatened against it that arises out of or under any Seller's collective bargaining agreements or relates to any employee of the Sellers; and (z) is not currently experiencing, and has received no current threat of, any strike, slowdown,

work stoppage, picketing or lockout related to any employee of Sellers, and no such event has occurring within the past two (2) years.

(d) Section 3.8(d) of the Disclosure Schedule sets forth a true, correct and complete list, as of three (3) Business Days prior to the date of this Agreement, of all employees of the Sellers and identifies the job title, work location, date of hire, exempt or non-exempt status, employment status (whether active or on leave of absence), part-time or full-time, annual base salary or regular hourly wage rate, and bonus or commission entitlement for each such employee, as well as whether such employee is on leave and the date of such leave.

Section 3.9 Brokers' Fees. Other than the fees and expenses payable to Sellers' advisors in connection with the transactions contemplated hereby, which shall be borne by Sellers, no Seller has entered into any Contract to pay any fees or commissions to any broker, finder, or agent with respect to the transactions contemplated hereby for which Buyer could become liable or be obligated to pay.

Section 3.10 Data Privacy. In connection with its collection, storage, transfer (including transfer across national borders) and/or use of any personally identifiable information from any individuals, including any customers, prospective customers, employees and/or other third parties (collectively "Personal Information"), to the Knowledge of Sellers, each Seller is and, during the last year, has been in compliance in all material respects with applicable Laws in relevant jurisdictions. Each Seller has commercially reasonable physical, technical, organizational and administrative security measures in place to protect all Personal Information collected by it or on its behalf from and against unauthorized access, use and/or disclosure in accordance with applicable Law. To the Knowledge of Sellers, each Seller is and, during the last year, has been in compliance in all material respects with all Laws relating to data loss, theft and breach of security notification obligations.

Section 3.11 Taxes.

(a) Sellers have timely filed all material Tax Returns required to be filed by Sellers with respect to the Acquired Assets or the Business with the appropriate Governmental Authorities (taking into account any extension of time to file granted or to be obtained on behalf of Sellers);

(b) All Taxes imposed on the Sellers or with respect to the Acquired Assets or the Business that are due and owing have been paid (other than any Taxes not due as of the date of the filing of the Bankruptcy Cases as to which subsequent payment was not required by reason of the Bankruptcy Cases or any such Taxes that are being contested in good faith and for which appropriate reserves have been made in accordance with GAAP);

(c) There are no material pending (or threatened in writing) audits, examinations, investigations or other proceedings relating to a material amount of Taxes imposed on the Sellers or with respect to the Acquired Assets or the Business;

(d) There are no Liens relating to Taxes (other than Permitted Liens) on any Acquired Assets;

(e) Sellers have withheld all material Taxes with respect to the Acquired Assets or the Business required to be withheld and timely paid or remitted such Taxes to the appropriate Governmental Authority;

(f) In the last three (3) years, no claim has been made in writing by an authority in a jurisdiction where a Seller does not currently file Tax Returns that such Seller may be subject to Tax by that jurisdiction with respect to the Acquired Assets or the Business; and

(g) Sellers are not “foreign persons” within the meaning of section 1445(f)(3) of the IRC.

Section 3.12 Employee Benefits. Section 3.12 of the Disclosure Schedule lists all material “employee benefit plans,” as defined in section 3(3) of ERISA, including any multiemployer plans as defined in section 3(37) of ERISA, and all other material employee benefit plans or arrangements (other than governmental plans and statutorily required benefit arrangements), including bonus or incentive plans, deferred compensation arrangements, fringe benefits, retention arrangements, severance pay, sick leave, vacation pay, disability, medical insurance and life insurance maintained or contributed to by Sellers and their Subsidiaries with respect to Covered Employees (the “Company Benefit Plans”).

Section 3.13 Intellectual Property.

(a) Except as set forth on Section 3.13(a)(i) of the Disclosure Schedule and except with respect to the Licensed Intellectual Property, Sellers own all right, title and interest in and to the Owned Intellectual Property, free and clear of all Liens (other than Permitted Liens). Except as set forth in Section 3.13(a)(ii) of the Disclosure Schedules or as otherwise contemplated by this Agreement, the Transferred Intellectual Property (and the other Acquired Assets) constitutes all product-related Intellectual Property (i.e., that is used for the branding of articles of clothing or accessories products or with respect to the design, features, functionality or material of such products).

(b) Trademarks:

(i) To the Knowledge of the Sellers, Section 3.13(b)(i) of the Disclosure Schedule contains a complete and accurate list of all registered and applied for Trademarks included in the Owned Intellectual Property, including for each the applicable trademark or service mark, trademark registration numbers and registration dates, as applicable.

(ii) Except as set forth on Section 3.13(b)(ii) of the Disclosure Schedule and except with respect to any Trademark that is Licensed Intellectual Property, to the Knowledge of the Sellers, all of the registered Trademarks included in the Transferred Intellectual Property are subsisting and in full force and effect. To the Knowledge of the Sellers, each of the United States registered Trademarks owned by any Seller included in the Transferred Intellectual Property

for which filings based on continuous use have been made by Sellers have been in continuous use in the United States or had been in continuous use in the United States at the time such filings were made. To the Knowledge of the Sellers, none of the material trademark registrations owned by any Seller included in the Transferred Intellectual Property is subject to any outstanding maintenance fees or renewal actions.

(iii) Except as set forth on Section 3.13(b)(iii) of the Disclosure Schedule, to the Knowledge of Sellers, no registered Trademark owned by any Seller included in the Transferred Intellectual Property is the subject of any opposition, invalidation or cancellation proceeding, in each case which is pending and unresolved, and, to the Knowledge of Sellers, no such action is threatened in writing.

(c) Copyrights:

(i) Section 3.13(c)(i) of the Disclosure Schedule contains a complete and accurate list of all registered and applied for Copyrights included in the Owned Intellectual Property, including for each the applicable copyright, copyright registration numbers and registration dates, as applicable.

(ii) Except as set forth on Section 3.13(c)(ii) of the Disclosure Schedule and except with respect to any Copyright that is Licensed Intellectual Property, to the Knowledge of the Sellers, all of the registered Copyrights included in the Transferred Intellectual Property are subsisting and in full force and effect. To the Knowledge of the Sellers, each of the United States registered Copyrights owned by any Seller included in the Transferred Intellectual Property for which filings based on continuous use have been made by Sellers have been in continuous use in the United States or had been in continuous use in the United States at the time such filings were made. To the Knowledge of the Sellers, none of the material copyright registrations owned by any Seller included in the Transferred Intellectual Property is subject to any outstanding maintenance fees or renewal actions.

(iii) Except as set forth on Section 3.13(c)(iii) of the Disclosure Schedule, to the Knowledge of Sellers, no registered Copyright owned by any Seller included in the Transferred Intellectual Property is the subject of any opposition, invalidation or cancellation proceeding, in each case which is pending and unresolved, and, to the Knowledge of Sellers, no such action is threatened in writing.

(d) Transferred Domain Names. To the Knowledge of the Sellers, Schedule 1.1(a) of the Disclosure Schedule contains a complete and accurate list of all Transferred Domain Names. No Transferred Domain Names have been, during the past twelve (12) months, or are now involved in any dispute, opposition, invalidation or cancellation proceeding and, to the Knowledge of Sellers, no such action is threatened with respect to any Transferred Domain Names.

(e) Patents.

(i) To the Knowledge of the Sellers, Section 3.13(e)(i) of the Disclosure Schedule contains a complete and accurate list of all registered and applied for Patents included in

the Owned Intellectual Property, including for each the applicable patent, patent registration numbers and grant dates, as applicable.

(ii) Except as set forth on Section 3.13(e)(ii) of the Disclosure Schedule and except with respect to any Patent that is Licensed Intellectual Property, to the Knowledge of the Sellers, all of the registered Patents included in the Transferred Intellectual Property are subsisting and in full force and effect. To the Knowledge of the Sellers, none of the material patent registrations owned by any Seller included in the Transferred Intellectual Property is subject to any outstanding maintenance fees or renewal actions.

(iii) Except as set forth on Section 3.13(e)(iii) of the Disclosure Schedule, to the Knowledge of Sellers, no registered Patent owned by any Seller included in the Transferred Intellectual Property is the subject of any opposition, invalidation, cancellation, or inter-parties proceeding, in each case which is pending and unresolved, and, to the Knowledge of Sellers, no such action is threatened in writing.

(f) Except as set forth on Section 3.13(f) of the Disclosure Schedule and except with respect to any Licensed Intellectual Property, to the Knowledge of Sellers, during the past twelve (12) months, there has not been and there is not now any unauthorized use, infringement or misappropriation by any third party of any of the Owned Intellectual Property.

(g) During the past twelve (12) months, no Seller has brought any actions or lawsuits alleging: (i) infringement, misappropriation or other violation of any of the Transferred Intellectual Property; or (ii) breach of any agreement authorizing a Seller to use the Transferred Intellectual Property. Sellers have not entered into any Contract granting any third party the right to bring infringement actions with respect to any of the Transferred Intellectual Property that will survive the Closing.

(h) To the Knowledge of Sellers, there is no pending claim or claim threatened in writing with respect to the Owned Intellectual Property: (i) contesting the right of any Seller to use, exercise, sell, license, transfer or dispose of any of the Transferred Intellectual Property or any Acquired Assets; or (ii) challenging the ownership, validity or enforceability of any of the Owned Intellectual Property. To the Knowledge of the Sellers, no Transferred Intellectual Property is subject to any outstanding order, judgment, decree, stipulation or agreement related to or restricting in any manner the licensing, assignment, transfer or conveyance thereof by Sellers.

(i) Section 3.13(i) of the Disclosure Schedule contains a listing of all Intellectual Property Licenses. Schedule 3.13(i) also contains a listing of all Contracts to which Sellers are a party that relates to the settlement of any claims related to the Transferred Intellectual Property (including co-existence agreements). To the Knowledge of Sellers, except in connection with the Bankruptcy Cases, there is no pending dispute, including any claim or threatened claim or the existence of any facts, indicating that Sellers or any other party thereto is in breach of any terms or conditions of such Contracts. The Sellers have not received any written notices within the last twelve (12) months claiming that the use by the Sellers of any Licensed Intellectual Property infringes, misappropriates or otherwise violates any Intellectual Property of any third party

(j) All material software owned, licensed, used, or otherwise held for use in the E-Commerce Business is in good working order and condition and is sufficient in all material respects for the purposes for which it is currently used in the E-Commerce Business, except in each case as would not reasonably be expected to be material to Sellers and their respective Subsidiaries taken as a whole. To the Knowledge of Sellers, Sellers have not experienced any material defects in design, workmanship or material in connection with the use of such software that have not been corrected. The computer software, computer hardware, firmware, networks, interfaces and related systems used in the E-Commerce Business (collectively, “Computer Systems”) are sufficient in all material respects for Sellers’ current needs in the operation of the E-Commerce Business as presently conducted, and, to the Knowledge of Sellers, in the past twelve (12) months, there have been no material failures, crashes, security breaches or other adverse events affecting the Computer Systems which have caused material disruption to the E-Commerce Business.

Section 3.14 Compliance with Laws; Permits.

(a) Sellers are in compliance, in all material respects, with all Laws applicable to the E-Commerce Business. Except as related to or as a result of the filing or pendency of the Bankruptcy Cases, to the Knowledge of Sellers, since January 1, 2019, (i) none of the Sellers has received any written notice of, or been charged with, the material violation of any Laws, and (ii) no event has occurred or circumstance exists that (with or without notice, passage of time, or both) would constitute or result in a failure by any Seller or its Subsidiaries to comply, in any material respect, with any applicable Law that would have a Material Adverse Effect. Except as related to or as a result of the filing or pendency of the Bankruptcy Cases, no investigation, review or Litigation by any Governmental Authority in relation to any actual or alleged material violation of Law by any Seller or its Subsidiaries is pending or, to the Knowledge of the Sellers, threatened, nor has any Seller or any of its Subsidiaries received any written notice from any Governmental Authority indicating an intention to conduct the same.

(b) To the Knowledge of Sellers, all Permits required for any Seller and its Subsidiaries to conduct the E-Commerce Business as currently conducted by Sellers have been obtained by any Seller and its Subsidiaries and are valid and in full force and effect. No event has occurred that, with or without notice, passage of time, or both, would reasonably be expected to result in the revocation, cancellation, modification, suspension, lapse, limitation, or non-renewal of any Permit that would have a Material Adverse Effect.

(c) Each Seller, its Subsidiaries, their respective directors, officers, and employees, and to the Knowledge of Sellers, each Seller’s and its Subsidiaries’ agents and representatives are and have, since January 1, 2017 been in compliance with (i) U.S. and any applicable foreign economic sanctions Laws and regulations, including economic sanctions administered by the U.S. Department of the Treasury’s Office of Foreign Assets Control (“OFAC”), and (ii) all U.S. and applicable foreign Laws and regulations relating to import and export controls (collectively, “Trade Controls”). None of the Sellers, their Subsidiaries, their respective officers, directors, agents, employees, or any third party acting on their behalf (A) is or has been designated on any sanctions-related list of restricted or blocked persons, including

OFAC's list of "Specially Designated Nationals and Blocked Persons", (B) is located in, organized under the Laws of, or resident in any country or territory that is itself the subject of any economic or financial sanctions by any Governmental Authority, or (C) owned or controlled by any Person or Persons described in clause (A) or (B). There have been no claims, complaints, charges, investigations, voluntary disclosures, or Litigations under Trade Controls involving any Seller or its Subsidiaries, and to the Knowledge of the Sellers, there are no pending or threatened claims or investigations involving suspect or confirmed violations thereof.

(d) No Seller nor any of their respective Subsidiaries, nor any of their respective directors, officers, employees, or agents, nor any third parties acting on their behalf, is and since January 1, 2017 has been engaged, directly or indirectly, in any activity in violation of (i) the Foreign Corrupt Practices Act of 1977, as amended, (ii) any other applicable Law of a Governmental Authority of similar effect or that relates to bribery or corruption (collectively "Anti-Bribery Laws"), or (iii) any applicable money laundering Laws. Since January 1, 2017, each Seller and its Subsidiaries have conducted the Business in compliance with all applicable Anti-Bribery Laws and money laundering Laws and has instituted and maintains policies, controls and procedures and an internal accounting system reasonably designed to ensure, and which are reasonably expected by each Seller and its Subsidiaries to continue to ensure continued compliance therewith and that violations of applicable Anti-Bribery Laws and money laundering Laws will be prevented, detected and deterred. Since January 1, 2017, each Seller and its Subsidiaries have not been the subject of or involved in any Litigations or, to the Knowledge of the Sellers, threatened Litigations, relating to compliance with Anti-Bribery Laws or money laundering Laws, and there have been no allegations (internal or external) against any Seller or its Subsidiaries, including its directors, officers, employees, agents or third parties acting on any Seller's or its Subsidiaries' behalf regarding non-compliance with the foregoing.

Section 3.15 Related Party Transactions. Except as set forth on Schedule 3.15 of the Disclosure Schedule and other than the Company Benefit Plans, no officer, director or executive committee member of any Seller or any member of their immediate family or any Affiliate of the Sellers (a) is a party to any Contract or Lease required to be set forth on Schedule 2.6(a), or has any material business arrangement with, or has any material financial obligations to or is owed any financial obligations from, any Seller or, to the Knowledge of the Sellers, any actual competitor, vendor or licensor of any Seller (each such Contract, Lease or business arrangement, an "Affiliate Agreement"), (b) to the Knowledge of the Sellers, none of the foregoing Persons have any cause of action or other claim whatsoever against or related to the E-Commerce Business or the Acquired Assets, and (c) to the Knowledge of Sellers, no Seller has any direct or indirect business arrangement with or financial obligation to the foregoing Persons.

ARTICLE IV BUYER'S REPRESENTATIONS AND WARRANTIES

Buyer represents and warrants to Sellers, as of the date hereof and as of the Closing Date, as follows:

Section 4.1 Organization of Buyer; Good Standing. Buyer is a limited liability company duly organized, validly existing, and in good standing under the Laws of the state of its formation or incorporation.

Section 4.2 Authorization of Transaction. Buyer has full power and authority (including full corporate or other entity power and authority) to execute and deliver this Agreement, the Related Agreements, and all other agreements contemplated hereby to which it is or will be a party and to perform its obligations hereunder and thereunder. The execution, delivery, and performance of this Agreement, the Related Agreements, and all other agreements contemplated hereby to which Buyer is or will be a party have been duly authorized by Buyer. Upon due execution hereof by Buyer, this Agreement, the Related Agreements, and all other agreements contemplated hereby (assuming due authorization and delivery by Sellers) shall constitute, subject to the Bankruptcy Court's entry of the Sale Order, the valid and legally binding obligation of Buyer, enforceable against Buyer in accordance with its terms and conditions, subject to applicable bankruptcy, insolvency, moratorium, or other similar Laws relating to creditors' rights and general principles of equity.

Section 4.3 Noncontravention. Neither the execution, delivery, or performance of this Agreement, the Related Agreements, and all other agreements contemplated hereby, nor the consummation of the transactions contemplated hereby and thereby (including the assignments and assumptions referred to in Article II), will (a) conflict with or result in a breach of the organizational documents of Buyer, (b) violate any Law or Decree to which Buyer is subject, or (c) result in a breach of, constitute a default under, result in the acceleration of, create in any party the right to accelerate, terminate, modify or cancel, or require any notice under any material Contract to which Buyer is a party, except, in the case of clauses (b) and (c), for such conflicts, violations, breaches, defaults, accelerations, rights or failures to give notice as would not, individually or in the aggregate, reasonably be expected to prevent or materially delay Buyer's ability to consummate the transactions contemplated hereby.

Section 4.4 Litigation; Decrees. There is no Litigation pending or, to the Buyer's knowledge, threatened in writing that challenges the validity or enforceability of this Agreement or seeks to enjoin or prohibit consummation of the transactions contemplated hereby. Neither Buyer nor any of its Subsidiaries is subject to any outstanding Decree that would prevent or materially impair or delay Buyer's ability to consummate the transactions contemplated hereby or perform its obligations hereunder on a timely basis.

Section 4.5 Brokers' Fees. Buyer has not entered into any Contract to pay any fees or commissions to any broker, finder or agent with respect to the transactions contemplated by this Agreement for which Sellers or any of their Affiliates could become liable or obligated to pay.

Section 4.6 Sufficient Funds; Adequate Assurances. Upon the Closing, Buyer will have, immediately available funds sufficient for the satisfaction of all of Buyer's obligations under this Agreement, including the payment of the Purchase Price and all fees, expenses of, and other amounts required to be paid by, Buyer in connection with the transactions contemplated hereby. As of the Closing, Buyer shall be capable of satisfying the conditions contained in sections

365(b)(1)(C) and 365(f) of the Bankruptcy Code with respect to the Transferred Contracts and Assumed Leases and the related Assumed Liabilities.

Section 4.7 Acknowledgements; “As Is” “Where Is” Transaction.

(a) BUYER ACKNOWLEDGES THAT IT HAS RECEIVED FROM SELLERS CERTAIN PROJECTIONS, FORECASTS, AND PROSPECTIVE OR THIRD-PARTY INFORMATION RELATING TO SELLERS, THE BUSINESS, THE E-COMMERCE PLATFORM, THE ACQUIRED ASSETS, THE ASSUMED LIABILITIES, AND OTHER RELATED TOPICS. BUYER ACKNOWLEDGES THAT (I) THERE ARE UNCERTAINTIES INHERENT IN ATTEMPTING TO MAKE SUCH PROJECTIONS AND FORECASTS AND IN SUCH INFORMATION; (II) BUYER IS FAMILIAR WITH SUCH UNCERTAINTIES AND IS TAKING RESPONSIBILITY FOR MAKING ITS OWN EVALUATION OF THE ADEQUACY AND ACCURACY OF ALL PROJECTIONS, FORECASTS, AND INFORMATION SO FURNISHED; (III) NONE OF THE SELLERS NOR ANY OTHER PERSON MAKES ANY REPRESENTATIONS OR WARRANTIES WITH RESPECT TO SUCH PROJECTIONS AND FORECASTS, AND (IV) NEITHER BUYER NOR ANY OTHER PERSON SHALL HAVE ANY CLAIM AGAINST ANY SELLER OR ANY OF THEIR RESPECTIVE AFFILIATES OR ANY OF THEIR RESPECTIVE DIRECTORS, OFFICERS, EMPLOYEES, STOCKHOLDERS, MEMBERS, MANAGERS, PARTNERS, AFFILIATES, AGENTS, OR OTHER REPRESENTATIVES WITH RESPECT THERETO.

(b) BUYER FURTHER ACKNOWLEDGES AND AGREES ON ITS OWN BEHALF AND ON BEHALF OF ITS AFFILIATES, AND EACH OF THEIR RESPECTIVE REPRESENTATIVES, EQUITY HOLDERS, EMPLOYEES, PERMITTED SUCCESSORS AND ASSIGNS (COLLECTIVELY, “BUYER PARTY MEMBERS”), THAT THE REPRESENTATIONS AND WARRANTIES MADE BY THE SELLERS TO BUYER IN ARTICLE III (AS QUALIFIED BY THE DISCLOSURE SCHEDULE (THE “EXPRESS REPRESENTATIONS”)) ARE THE SOLE AND EXCLUSIVE REPRESENTATIONS, WARRANTIES AND STATEMENTS OF ANY KIND MADE TO BUYER OR ANY BUYER PARTY MEMBER ON WHICH BUYER OR ANY BUYER PARTY MAY RELY IN CONNECTION WITH THE TRANSACTIONS CONTEMPLATED BY THIS AGREEMENT AND THAT ALL OTHER REPRESENTATIONS OR WARRANTIES OF ANY KIND OR NATURE EXPRESSED OR IMPLIED, WHETHER IN WRITTEN, ELECTRONIC OR ORAL FORM, ARE EXPRESSLY DISCLAIMED, INCLUDING WITH RESPECT TO (I) THE COMPLETENESS OR ACCURACY OF, OR ANY OMISSION TO STATE OR TO DISCLOSE, ANY INFORMATION, INCLUDING IN ANY MEETINGS, CALLS OR CORRESPONDENCE WITH MANAGEMENT OF THE SELLERS OR ANY OTHER PERSON ON BEHALF OF THE SELLERS OR ANY OF THEIR RESPECTIVE AFFILIATES OR REPRESENTATIVES (II), ANY WARRANTY, EXPRESS OR IMPLIED, OF MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE AS TO ANY PORTION OF THE ACQUIRED ASSETS, AND (III) WITH RESPECT TO THE HISTORICAL, CURRENT OR FUTURE BUSINESS, FINANCIAL CONDITION, RESULTS OF OPERATIONS, ASSETS, LIABILITIES, PROPERTIES, CONTRACTS, AND PROSPECTS OF THE SELLERS, THEIR SUBSIDIARIES, THE E-COMMERCE PLATFORM OR THE BUSINESS, OR THE QUALITY,

QUANTITY OR CONDITION OF THE ACQUIRED ASSETS, THE PHYSICAL CONDITION OF ANY PERSONAL OR REAL PROPERTY COMPRISING A PART OF THE ACQUIRED ASSETS OR WHICH IS THE SUBJECT OF ANY LEASE OR CONTRACT TO BE ASSIGNED TO BUYER AT THE CLOSING, THE ENVIRONMENTAL CONDITION OR ANY OTHER MATTER RELATING TO THE PHYSICAL CONDITION OF ANY REAL PROPERTY OR IMPROVEMENTS, THE ZONING OF ANY SUCH REAL PROPERTY OR IMPROVEMENTS, THE VALUE OF THE ACQUIRED ASSETS (OR ANY PORTION THEREOF), THE TRANSFERABILITY OF THE ACQUIRED ASSETS, THE TERMS, AMOUNT, VALIDITY OR ENFORCEABILITY OF ANY ASSUMED LIABILITIES, THE TITLE OF THE ACQUIRED ASSETS (OR ANY PORTION THEREOF), THE MERCHANTABILITY OR FITNESS OF THE PERSONAL PROPERTY OR ANY OTHER PORTION OF THE ACQUIRED ASSETS FOR ANY PARTICULAR PURPOSE, OR ANY OTHER MATTER OR THING RELATING TO THE ACQUIRED ASSETS OR ANY PORTION THEREOF.

(c) BUYER FURTHER ACKNOWLEDGES ON BEHALF OF THE BUYER PARTY MEMBERS AND NOTWITHSTANDING THE EXPRESS REPRESENTATIONS, THE BUYER HAS CONDUCTED AN INDEPENDENT INSPECTION AND INVESTIGATION OF THE PHYSICAL CONDITION OF THE ACQUIRED ASSETS AND ALL SUCH OTHER MATTERS RELATING TO OR AFFECTING THE ACQUIRED ASSETS AS BUYER DEEMED NECESSARY OR APPROPRIATE AND THAT IN PROCEEDING WITH ITS ACQUISITION, BUYER IS DOING SO BASED SOLELY UPON SUCH INDEPENDENT INSPECTIONS AND INVESTIGATIONS. ACCORDINGLY, UPON THE CLOSING DATE, BUYER WILL ACCEPT THE ACQUIRED ASSETS AT THE CLOSING "AS IS," "WHERE IS," AND "WITH ALL FAULTS."

ARTICLE V PRE-CLOSING COVENANTS

The Parties agree as follows with respect to the period between the execution of this Agreement and the Closing (except as otherwise expressly stated to apply to a different period):

Section 5.1 Efforts; Cooperation. From and after the date hereof until the Closing or the earlier termination of this Agreement in accordance with its terms, upon the terms and subject to the conditions set forth in this Agreement, each of the Parties shall use its commercially reasonable efforts to take, or cause to be taken, all actions, and to do, or cause to be done, and to assist and cooperate with the other Parties in doing, all things necessary, proper, or advisable to consummate and make effective, in the most expeditious manner practicable, the transactions contemplated hereby, except as otherwise specifically provided in Section 5.5. Without limiting the generality of the foregoing, (a) each Seller shall use its commercially reasonable efforts to cause the conditions set forth in Section 7.1 that are within its control or influence to be satisfied or fulfilled, and (b) Buyer shall use its commercially reasonable efforts to cause the conditions set forth in Section 7.2 that are within its control or influence to be satisfied or fulfilled.

Section 5.2 Conduct of the Business Pending the Closing.

(a) From and after the date hereof until the Closing or the earlier termination of this Agreement in accordance with its terms, but subject to Section 5.2(c), Sellers shall, except with the consent of Buyer or as otherwise required or restricted by Law, pursuant to the Bankruptcy Code or an order of the Bankruptcy Court, (x) operate the Business in the Ordinary Course of Business and (y) without limiting the generality of the foregoing:

(i) use commercially reasonable efforts to keep available the services of its officers and Covered Employees;

(ii) except as related to or the result of the filing or pendency of the Bankruptcy Cases, use commercially reasonable efforts to maintain reasonably satisfactory relationships with licensors, licensees, suppliers, contractors, distributors, consultants, vendors and other Persons having business relationships with the Business (other than payment of pre-petition claims);

(iii) operate the Business and Acquired Assets, in all material respects, in compliance with all Laws applicable to the Business and Sellers. For avoidance of doubt, except as otherwise set forth in Section 2.3(c), all inventory and Merchandise designated for sale on the E-Commerce Platform shall not be offered for sale in any Store, and any inventory and Merchandise designated for sale in a Store shall not be offered for sale on the E-Commerce Platform;

(iv) place orders for Merchandise in a commercially reasonable manner that is consistent with the Buying Plan;

(v) without any obligation to purchase in any quantity of Merchandise for the E-Commerce Business that is not consistent with the Buying Plan, use commercially reasonable efforts to receive Merchandise ordered in accordance with purchase orders;

(vi) upon the written request and at the sole cost and expense of Buyer, arrange for aircraft shipment of any Merchandise agreed to by Sellers in its reasonable discretion that is subject to an E-Commerce Order (“Aircraft Shipping Charges”); *provided, however,*, that Buyer shall reimburse (or at the request of Sellers directly pay) all costs and expenses associated with such aircraft shipment, including without limitation, all airplane, fuel and freight costs and associated permits, tariffs and taxes. Buyer acknowledges and agrees that any amounts paid in connection with this Section 5.2(a)(vi) shall be in addition to the Purchase Price; and

(vii) use commercially reasonable efforts to identify and remove all Allegedly Infringing Merchandise and Violative Merchandise from the Stores, the Distribution Center and E-Commerce Business.

(b) Except (i) in the Ordinary Course of Business, (ii) as required by applicable Law or by order of the Bankruptcy Court, (iii) as otherwise expressly required by this Agreement, (iv) in accordance with the Buying Plan, or (v) with the prior written consent of Buyer, Sellers shall not:

- (i) subject any of the Acquired Assets to any Lien, except for permitted post-petition liens and any Lien secured and granted pursuant to any debtor in possession financing order;
- (ii) terminate, permit to expire, amend or fail to renew, obtain or preserve any Permit material to the operation of the E-Commerce Business and the Acquired Assets as a whole;
- (iii) make any loans or advances outside of the Ordinary Course of Business;
- (iv) enter into any Contract or Lease, including purchase orders, other than Contracts (but not Leases) with a value that do not exceed \$250,000 individually or \$500,000 in the aggregate;
- (v) incur, create, assume, guarantee or become liable for any indebtedness for borrowed money;
- (vi) modify, amend, supplement, transfer, or terminate any Contract or Lease, other than Contracts (but not Leases) which are not material to the E-Commerce Business or the Acquired Assets;
- (vii) fail to maintain in full force and effect any filings necessary to maintain the material Owned Intellectual Property;
- (viii) write up, write down or write off the book value of any assets other than in the Ordinary Course of Business;
- (ix) reject any Contracts or Leases other than as set forth on Section 5.2(b)(ix) of the Disclosure Schedule;
- (x) make any new commitment with respect to material capital expenditures;
- (xi) (a) increase the rate or terms of compensation payable or to become payable to any of the officers or employees of the Sellers or (b) increase the rate or terms of any (including entering or adopting any new) bonus, pension or other employee benefit plan covering any of the officers or employees of Sellers;
- (xii) waive any of the rights of the Sellers under any confidentiality or non-compete provisions of any Contract;
- (xiii) seek to accelerate the receipt of any royalty payments or licensing or other receivables generated by the Sellers, by way of discount or otherwise;

(xiv) other than acquisitions and dispositions of Merchandise in the Ordinary Course of Business, acquire, dispose of or transfer any material asset, property or intellectual property right;

(xv) pay, settle or compromise any material Litigation or threatened Litigation involving the Sellers, or commence any Litigation;

(xvi) change accounting policies or procedures, except as required by a change in GAAP;

(xvii) invalidate or cause the cancellation of any current insurance coverage (without replacement thereof) or fail to maintain current insurance coverage or suitable renewals thereof providing coverage substantially the same as any expiring policy;

(xviii) fail to file any Tax Return when due with respect to the Acquired Assets or the Business; or

(xix) agree, whether in writing or otherwise, to do anything prohibited by this Section 5.2.

(c) Store Closings. Notwithstanding anything contained herein, the Company, in its sole discretion, may determine to close and wind down one or more of the Stores (each a “Closed Store”), and conduct “store closing sales” or other similarly themed sales (the “GOB Sales”) for any such Closed Store through September 30, 2020; provided, however, that if a Store is unable to conduct a GOB Sale as a result of an involuntary closure due to COVID-19 (each an “Impacted Store”), such date shall be extended for such Impacted Store (or any other Store(s) that Sellers designate to conduct such sales on behalf of such Impacted Store) by one day for each day that the Impacted Store is unable to conduct a GOB Sale as a result of COVID-19; *provided, further,* that (i) the aggregate number of days that such other Store(s) may be extended shall not exceed the number of days that the Impacted Store has been closed, and (ii) any such extensions shall terminate by no later than November 30, 2020. In connection with the wind-down, including, but not limited to the GOB Sales, Buyer hereby grants to Sellers and its Affiliates, effective upon the Closing, a royalty free license for the continued use of the Intellectual Property of Sellers acquired by Buyer under this Agreement.

Section 5.3 Bankruptcy Court Matters.

(a) Sellers shall seek entry of the Sale Order, the Bidding Procedures Order, and any other necessary orders by the Bankruptcy Court to consummate the Closing as soon as reasonably practicable following the execution of this Agreement. Buyer and Sellers understand and agree that the transaction is subject to approval by the Bankruptcy Court. Buyer agrees that it will promptly take such actions as are reasonably requested by Sellers to assist in obtaining entry of the Sale Order and Bidding Procedures Order, including a finding of adequate assurance of future performance by Buyer, including by furnishing affidavits or other documents or information for filing with the Bankruptcy Court for the purposes, among others, of providing necessary assurances of performance by Buyer under this Agreement and demonstrating that Buyer is a

“good faith” purchaser under section 363(m) of the Bankruptcy Code. In the event the entry of the Sale Order or the Bidding Procedures Order shall be appealed, Sellers shall use commercially reasonable efforts to defend such appeal.

(b) Sellers shall file such motions or pleadings as may be appropriate or necessary to: (A) assume and assign the Transferred Contracts and Assumed Leases and (B) subject to the consent of the Buyer, determine the amount of the Cure Costs; provided that nothing herein shall preclude Sellers from filing such motions to reject any Contracts or Leases that are not listed on Schedule 2.6(b) or that have been designated for rejection by Buyer.

(c) Sellers shall promptly serve true and correct copies of all applicable pleadings and notices in accordance with the Bidding Procedures Order, the Bankruptcy Code, the Bankruptcy Rules and any other applicable order of the Bankruptcy Court.

Section 5.4 Notices and Consents.

(a) Sellers will give, or will cause to be given, any notices to third parties, and each of the Parties will use its commercially reasonable efforts to obtain any third party consents or sublicenses, in connection with the matters referred to in Section 5.4(a) of the Disclosure Schedule or as are otherwise necessary and appropriate to consummate the transactions contemplated hereby, including the assignment to, and assumption by, Buyer or its designee of the Transferred Contracts and the Assumed Leases; provided, however, that (i) neither Sellers nor any Subsidiary of Sellers shall be required to pay any consideration therefor or incur any expenses in connection therewith, (ii) Sellers shall not be obligated to initiate any Litigation or legal proceedings to obtain such consent or approval, and (iii) Buyer shall pay any reasonable out-of-pocket costs as a result of amendments or modifications to any Transferred Contract or Assumed Lease, in either case as is necessary to obtain such consent or sublicense, and if Buyer refuses to pay such costs, such Contract or Lease shall be excluded from the transactions hereunder and there shall be no adjustment to the Purchase Price on account of such exclusion.

(b) Without limiting the applicability of Section 5.4(a), each of the Parties will give any notices to, make any filings with, and use its commercially reasonable efforts to obtain any authorizations, consents, and approvals of Governmental Authorities necessary and appropriate to consummate the transactions contemplated hereby.

Section 5.5 Notice of Developments. Sellers and Buyer will give prompt written notice to the other Parties of (a) the existence of any fact or circumstance, or the occurrence of any event, of which it has knowledge that would reasonably be likely to cause a condition to a Party’s obligations to consummate the transactions contemplated hereby set forth in Article VII not to be satisfied as of any date, or (b) the receipt of any notice or other communication from any Governmental Authority in connection with the transactions contemplated by this Agreement; provided, however, that the delivery of any such notice pursuant to this Section 5.5 shall not be deemed to amend or supplement this Agreement and the failure to deliver any such notice shall not constitute a waiver of any right or condition to the consummation of the transactions contemplated hereby by any Party.

Section 5.6 Access. Upon the reasonable written request of Buyer, Sellers will permit Buyer and its Representatives to have reasonable access in a manner so as not to interfere unreasonably with the normal business operations of Sellers to all premises, properties, information, books and records, Contracts and Leases of the Sellers to the extent reasonably necessary in connection with the consummation of the transactions contemplated hereby; provided, however, that, for avoidance of doubt, the foregoing shall not require any Person to waive, or take any action with the effect of waiving, its attorney-client privilege with respect thereto or that could reasonably be expected to result in violation of applicable Law. Buyer shall upon reasonable notice to Sellers be permitted to contact vendors, landlords, suppliers, licensors and licensees. Sellers shall be entitled to be present at any such meetings or during any such communications.

Section 5.7 Bulk Transfer Laws. Buyer acknowledges that Sellers will not comply with the provisions of any bulk transfer Laws or similar Laws of any jurisdiction in connection with the transactions contemplated by this Agreement, and hereby waives all claims related to the non-compliance therewith.

Section 5.8 Confidentiality.

(a) The Confidentiality Agreement shall automatically terminate in connection with the Closing without further action by either Party thereto.

(b) Following the Closing, each Seller shall, and shall cause his, her or its respective Representatives and Affiliates (each of the foregoing, collectively, "Seller Related Parties") to, (i) maintain the confidentiality of, (ii) not use, and (iii) not divulge to any Person, any confidential, non-public or proprietary information included in the Acquired Assets ("Confidential Information"), except with the prior written consent of Buyer, or as may be required by applicable Law; provided that such Seller and its Seller Related Parties shall not be subject to such obligation of confidentiality for Confidential Information that is or becomes generally available to the public without breach of this Agreement by such Seller or its Seller Related Parties. If Seller or any Seller Related Party shall be required by applicable Law to divulge any Confidential Information, such Seller or its Seller Related Party shall provide Buyer with prompt written notice of each such request so that Buyer may, at Buyer's sole expense, seek an appropriate protective order or other appropriate remedy, and such Seller or Seller Related Party shall reasonably cooperate with Buyer to obtain a protective order or other remedy; provided that, in the event that a protective order or other remedy is not obtained, such Seller or Seller Related Party shall furnish only that portion of such Confidential Information which, in the opinion of its counsel, such Seller or Seller Related Party is legally compelled to disclose and shall exercise its commercially reasonable efforts to obtain reliable assurance that confidential treatment will be accorded any such Confidential Information so disclosed.

Section 5.9 Standby Letters of Credit. At or prior to Closing, Buyer shall replace each Standby Letter of Credit set forth on Schedule 5.9 by either (i) causing the termination, expiration or cancellation and return of all outstanding Standby Letters of Credit, and/or (ii) with respect to each such Standby Letter of Credit, the furnishing to such issuing bank a cash deposit, or at the

discretion of such issuing bank, a backup standby letter of credit satisfactory to the issuing bank, in an amount equal to 105% of the principal amount of the applicable Standby Letter(s) of Credit. Buyer acknowledges and agrees that it shall be solely responsible for ensuring that any credit support provided pursuant to this Section 5.9 satisfies all of the credit support provisions of the applicable Transferred Contract or Assumed Lease to which it relates. Sellers will cooperate with Buyer in connection with the performance of Buyer's obligations under this Section 5.9.

Section 5.10 Store Acquisitions. Buyer has designated the Assumed Leases which it desires be assigned to its designated affiliates pursuant to the Designation Rights. Except as may be otherwise waived by Buyer, the assignment and assumption of the Designated Leases shall be contingent on (i) no objection from the landlord to said Designated Lease, (ii) amendment of any Designated Lease as reasonably required by Buyer, and (iii) payment by Buyer of all Cure Amounts associated with such Designated Lease (or such amount agreed to between the applicable landlord and Buyer).

Section 5.11 Return Policy. On or before August 8, 2020, Sellers shall amend the return policy for its E-Commerce Business such that any Merchandise purchased on or after August 8, 2020 shall be subject to a fifteen (15) day return policy. Buyer may direct Sellers to designate any or all sales on the E-Commerce Platform at promotional discounts outside the ordinary course as "Final Sale" with no right of return.

ARTICLE VI OTHER COVENANTS

The Parties agree as follows with respect to the period from and after the Closing:

Section 6.1 Further Assurances.

(a) If, following the Closing, Buyer or any Seller becomes aware that Buyer or any of its Affiliates is in possession of any asset or right that is an Excluded Asset, such Party shall promptly inform the other Party of that fact. Thereafter, at the request of any Seller, Buyer shall execute, or cause the relevant Affiliate(s) of Buyer to execute, such documents as may be reasonably necessary to cause the transfer of, and Buyer shall thereafter transfer, any such asset or right to Sellers or such other entities nominated by such Sellers for no consideration and such Sellers shall do all such things as are reasonably necessary to facilitate such transfer. If, following the Closing, Buyer receives any payments in respect of an Excluded Asset, Buyer shall promptly remit such payments to the applicable Sellers or other entity nominated by such Sellers.

(b) If, following Closing, Buyer or any Seller becomes aware that a Seller or any of its Affiliates is in possession of any asset or right that is an Acquired Asset, such Party shall promptly inform the other Party of that fact. Thereafter, at the request of Buyer, the applicable Sellers shall execute or cause the relevant Affiliate(s) of such Sellers to execute such documents as may be reasonably necessary to cause the transfer of and such Sellers shall thereafter transfer any such asset or right to Buyer or any other entities nominated by Buyer for no consideration and Buyer shall do all such things as are reasonably necessary to facilitate such transfer. If, following

the Closing, a Sellers or its Affiliates receive any payments in respect of the Acquired Assets, such Sellers shall promptly remit such payments to Buyer or other entity nominated by Buyer.

(c) From and after the Closing, Sellers hereby authorize and empower Buyer and its Affiliates to receive and open all mail and other communications (including electronic communications) received by Buyer or its Affiliates relating to the E-Commerce Business or the Acquired Assets and to deal with the contents of such communications. From and after the Closing, Sellers shall promptly deliver or cause to be delivered to Buyer any mail or other communication (including electronic communications) received by Sellers or any of their respective Affiliates after the Closing Date pertaining to the E-Commerce Business or the Acquired Assets, and if Sellers or any of their respective Affiliates receive from any Person after the Closing Date any telephone calls with respect to the E-Commerce Business or the Acquired Assets at any telephone number not transferred to Buyer, Sellers shall inform such Person that the telephone number for the E-Commerce Business has changed and provide such Person with, and forward such call to, such telephone number for the E-Commerce Business as is supplied by Buyer.

Section 6.2 Access; Enforcement; Record Retention. From and after the Closing, upon request by any Party (the “Requesting Party”), the other Parties will, and will cause its employees to, permit such Requesting Party and its Representatives to have reasonable access during normal business hours, and in a manner so as not to interfere unreasonably with the normal business operations of such Party, to all premises, properties, personnel, books and records, and Contracts or Leases of such Party for the purposes of (a) monitoring or enforcing rights or obligations under this Agreement or any of the Related Agreements, (b) complying with the requirements of any Governmental Authority, and (c) otherwise providing such reasonable assistance and cooperation as may be requested by Buyer from time to time prior to the Closing Date to reasonably facilitate the transition of the E-Commerce Business; provided, however, that, for avoidance of doubt, the foregoing shall not require a Party to take any such action if (i) such action would reasonably be expected to result in a waiver or breach of any attorney/client privilege, (ii) such action would reasonably be expected to result in violation of applicable Law, or (iii) providing such access or information would be reasonably expected to be materially disruptive to its normal business operations. Without limiting the generality of the foregoing, from and after the Closing, Buyer will provide Sellers (at no added cost or expense to Buyer) with reasonable assistance, support and cooperation with Sellers’ wind-down and related activities (e.g., helping to locate documents or information related to prosecution or processing of insurance/benefit claims); provided that such assistance, support and cooperation does not interfere unreasonably with the normal business operations of Buyer. Buyer agrees to maintain the files or records which are contemplated by the first sentence of this Section 6.2 in a manner consistent in all material respects with its document retention and destruction policies, as in effect from time to time, for six (6) years following the Closing.

Section 6.3 Covered Employees. Buyer may negotiate and extend offers of employment to some or all of Covered Employees whom it desires to hire in its sole discretion, which offers shall be on terms and conditions which Buyer shall determine in its sole discretion. Buyer shall notify Sellers, in writing, as to which Covered Employees it desires to hire by no later than September 15, 2020. Without limiting the generality of this 6.3 or Section 6.4 below, no

provision of this Agreement shall create any third party beneficiary rights in any current or former employee or service provider of any Sellers, including any Covered Employee or employee who accepts an offer of employment by Buyer (each a “Transferred Employee”) (including any beneficiary or dependent thereof) in respect of continued employment by the Sellers or its Affiliates or Buyer or its Affiliates or otherwise. Nothing herein shall (i) guarantee employment for any period of time or preclude the ability of Buyer or any of its Affiliates to terminate any Transferred Employee for any reason, (ii) require Buyer or any of its Affiliates to continue any Company Benefit Plans, employee benefit plans or arrangements or prevent the amendment, modification or termination thereof after the Closing, or (iii) constitute an amendment to any Company Benefit Plan, employee benefit plans or arrangements.

Section 6.4 Cooperation; Pre-Closing Obligations.

(a) After the Closing Date, Buyer shall, and shall cause its Affiliates to, cooperate with Sellers to provide such current information regarding the Transferred Employees on an ongoing basis as may be necessary to facilitate determinations of eligibility for, and payments of benefits to, the Transferred Employees under any applicable employee benefit that continues to be maintained by Sellers or its Affiliates. Without limiting the terms of Section 6.2, Buyer shall, and shall cause its Affiliates to, permit Transferred Employees to provide such assistance to Sellers as may be required in respect of claims against Sellers or its Affiliates, whether asserted or threatened, to the extent that, in Sellers’ opinion, (i) a Transferred Employee has knowledge of relevant facts or issues or (ii) a Transferred Employee’s assistance is reasonably necessary in respect of any such claim.

(b) Except for any Assumed Liabilities, Sellers will have the sole and absolute responsibility for any financial or other commitments to their employees for the period prior to Closing, including any and all claims or obligations for severance pay and any and all claims and obligations arising under any collective bargaining agreement, employee benefit plan (including, any withdrawal Liability) or any local, state or federal law, rule or regulation (including, the WARN Act). Nothing contained herein shall be deemed an admission that Sellers have any financial obligation to employees or that obligations, if any, are entitled to a particular treatment or priority under the Bankruptcy Code. Sellers’ failure to pay an obligation, if any, under this Section 6.4 shall not be a default or breach under this Agreement unless such failure causes a Material Adverse Effect.

Section 6.5 Certain Tax Matters.

(a) Transfer Taxes. Buyer shall be responsible for and shall pay all stamp, documentary, filing, recording, registration, sales, use, transfer, added-value or other non-income Tax, fee or governmental charge (a “Transfer Tax”) imposed under applicable Law in connection with the transactions contemplated hereby. The Party that is required by applicable Law to file any Tax Returns in connection with Transfer Taxes described in the immediately preceding sentence shall prepare and timely file such Tax Returns. Accordingly, if Seller is required by Law to pay any such Transfer Taxes, Buyer shall promptly reimburse Seller for the amount of such Transfer Taxes required to be borne by Sellers (including the cost associated with preparing and

filing any such Tax Returns). The Parties hereto shall cooperate to permit the filing Party to prepare and timely file any such Tax Returns.

(b) Tax Returns. Except as provided with respect to Transfer Taxes in Section 6.5(a), from and after the Closing, the applicable Seller, at its sole cost and expense, shall file (or cause to be filed) all Tax Returns with respect to any Retained Tax, and Buyer, at its sole cost and expense, shall file (or caused to be filed) all Tax Returns with respect to any Assumed Tax.

(c) Tax Refunds. All refunds for Taxes for any Retained Tax shall be for the sole benefit of Sellers and to the extent that Buyer (or any Affiliate thereof) receives a refund of any Retained Tax, Buyer shall promptly pay such refund (without interest, other than interest received from the applicable Governmental Authority, and net of any Taxes or other reasonable third-party out-of-pocket expenses incurred by Buyer in connection with the receipt of such refund) to Sellers. All refunds for Taxes relating to the Assumed Taxes shall be for the sole benefit of Buyer and to the extent that any Seller or any of their Affiliates receives a refund for a Tax that is for the benefit of Buyer, Sellers shall promptly pay such refund (without interest, other than interest received from the applicable Governmental Authority, and net of any Taxes or other reasonable third party out-of-pocket expenses incurred by Seller in connection with the receipt of such refund) to Buyer.

(d) Cooperation. Buyer and Sellers shall reasonably cooperate (i) in the preparation and timely filing of any Tax Return relating to the Business, the Acquired Assets, or the Assumed Liabilities; (ii) in any audit or other proceeding with respect to Taxes or Tax Returns relating to the Business, the Acquired Assets, or the Assumed Liabilities; (iii) make available any information, records, or other documents relating to any Taxes or Tax Returns relating to the Business, the Acquired Assets, or the Assumed Liabilities; and (iv) provide certificates or forms, and timely execute any Tax Return, that are necessary or appropriate to establish an exemption for (or reduction in) any Transfer Tax.

(e) Tax Proceedings. Sellers, at their sole cost and expense, shall control any audits or other proceedings relating to Retained Taxes. Buyer, at its sole cost and expense, shall control any audits or other proceedings relating to Assumed Taxes.

Section 6.6 Press Releases and Public Announcements. No Party shall issue any press release or make any public announcement relating to the existence or subject matter of this Agreement without the prior written approval of the other Parties, unless a press release or public announcement is required by applicable Law or a Decree of the Bankruptcy Court. If any such announcement or other disclosure is required by applicable Law or a Decree of the Bankruptcy Court, the disclosing Party shall give the nondisclosing Parties prior notice of, and an opportunity to comment on, the proposed disclosure. The Parties acknowledge that Sellers shall file this Agreement with the Bankruptcy Court in connection with obtaining the Sale Order.

Section 6.7 Personally Identifiable Information.

(a) Buyer acknowledges that the Acquired Assets include “personally identifiable information” within the meaning of section 363(b) of the Bankruptcy Code, along with associated information about Sellers’ customers.

(b) Buyer shall: (i) employ appropriate security controls and procedures (technical, operational, and managerial) to protect the Customer Information; (ii) abide by all applicable laws and regulations with respect to the Customer Information; and (iii) take any such actions as may be agreed between Sellers and Buyer.

(c) Buyer shall honor all prior requests by any individual who has opted out of receiving marketing messages from Sellers.

(d) Buyer may use the Customer Information solely for the purpose of continuing Sellers’ E-Commerce Business operations and continuing to provide similar goods and services to individuals.

Section 6.8 No Successor Liability. The Parties intend, and the Sale Order shall provide, that upon the Closing the Buyer and their respective Affiliates shall not and shall not be deemed to: (a) be a successor (or other such similarly situated party), or otherwise be deemed a successor, to Sellers, including, a “successor employer” for the purposes of the IRC, the Employee Retirement Income Security Act of 1974, or other applicable Laws; (b) have any responsibility or Liability for any obligations of Sellers, or any affiliate of Sellers based on any theory of successor or similar theories of Liability; (c) have, de facto or otherwise, merged with or into any of Sellers; (d) be an alter ego or a mere continuation or substantial continuation of any of Sellers (and there is no continuity of enterprise between the Buyer and any Sellers), including, within the meaning of any foreign, federal, state or local revenue, pension, ERISA, tax, labor, employment, environmental, or other Law, rule or regulation (including filing requirements under any such Laws, rules or regulations), or under any products liability Law or doctrine with respect to Sellers’ Liability under such Law, rule or regulation or doctrine; or (e) be holding itself out to the public as a continuation of any of Sellers or their respective estates.

Section 6.9 Transition Services. Promptly following the date hereof, but with the final terms to be agreed on in any event no later than September 15, 2020, the Parties agree to negotiate in good faith the terms of, and enter into effective as of the Closing, a transition services agreement (the “TSA”).

Section 6.10 Confirmation Order. Sellers shall not propose, file, support, pursue or seek entry of, or aid in another party proposing, filing, supporting, pursuing or seeking entry of, an order confirming a chapter 11 plan that adversely impacts Buyer’s rights hereunder without Buyer’s prior written consent. For the avoidance of doubt, notwithstanding any other provision of this Agreement, this Section 6.10 shall survive the Closing.

Section 6.11 Limited License Agreement. For no additional consideration, Buyer hereby irrevocably grants to Sellers access to, and an irrevocable, royalty free license to use the computer hardware, software and infrastructure associated with the E-Commerce Business and necessary Business Records to complete the GOB Sales (which GOB Sales are subject to Section 5.2(c)) and

the Sellers' plan of reorganization, provided that Sellers shall be liable for any incremental costs to Buyer as a result of Sellers' use of such hardware, software or infrastructure, as determined by Buyer and Sellers in good faith.

ARTICLE VII CONDITIONS TO OBLIGATION TO CLOSE

Section 7.1 Conditions to Buyer's Obligations. Buyer's obligation to consummate the purchase of the Acquired Assets and the assumption of the Assumed Liabilities is subject to satisfaction or waiver by Buyer of the following conditions:

(a) (i) The representations and warranties of Sellers set forth in Section 3.1, Section 3.2, Section 3.4, Section 3.9, (the "Seller Fundamental Representations") shall be true and correct in all respects as of the date hereof and as of the Closing Date, as though made at and as of the Closing Date, except to the extent any such Seller Fundamental Representations expressly relate to an earlier time (in which case such Seller Fundamental Representations shall be true and correct in all respects at and as of such earlier time), and (ii) all representations and warranties of the Sellers in this Agreement (other than the Seller Fundamental Representations) shall be true and correct, without regard to any qualifications as to "material", "materiality", or "Material Adverse Effect" (or any correlative terms), as of the date hereof and as of the Closing Date, as though made at and as of the Closing Date, except to the extent such representations and warranties expressly relate to an earlier time (in which case such representations and warranties shall be true and correct at and as of such earlier time), except where the failure of such representations and warranties to be true and correct has not had, and would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect;

(b) Sellers shall have performed and complied in all material respects with the obligations and covenants required by this Agreement to be performed or complied with by Sellers at or prior to the Closing;

(c) Buyer shall have received a certificate, dated as of the Closing Date and executed by an executive officer authorized to sign on behalf of the Sellers, stating that the conditions specified in Section 7.1(a), and Section 7.1(b) have been satisfied;

(d) The Bankruptcy Court shall have entered the Sale Order and no order staying, reversing, modifying or amending the Sale Order shall be in effect on the Closing Date;

(e) No material Decree shall be in effect that prohibits consummation of the transactions contemplated by this Agreement;

(f) Each delivery contemplated by Section 2.5(b) to be delivered to Buyer shall have been delivered; and

(g) The Bankruptcy Court shall have entered the Bidding Procedures Order, and no order staying, reversing, modifying or amending the Bidding Procedures Order shall be in effect on the Closing Date.

Section 7.2 Conditions to Sellers' Obligations. Sellers' obligations to consummate the sale of the Acquired Assets and the transfer of the Assumed Liabilities are subject to satisfaction or waiver by the Sellers of the following conditions:

- (a) The representations and warranties of Buyer made in this Agreement shall be true and correct in all respects as of the date hereof and as of the Closing Date as though made at and as of the Closing Date, except to the extent such representations and warranties expressly relate to an earlier time (in which case such representations and warranties shall be true and correct at and as of such earlier time), in each case except for such failure to be so true and correct that, individually or in the aggregate, have not had, and would not reasonably be expected to have, a material adverse effect on the ability of Buyer to consummate the transactions contemplated by this Agreement;
- (b) Buyer shall have performed and complied in all material respects with the obligations and covenants required by this Agreement to be performed or complied with by Buyer at or prior to the Closing;
- (c) Sellers shall have received a certificate, dated as of the Closing Date and executed by an executive officer authorized to sign on behalf of Buyer, stating that the conditions specified in Section 7.2(a) and Section 7.2(b) have been satisfied;
- (d) The Bankruptcy Court shall have entered the Sale Order, and no Order staying, reversing, modifying, or amending the Sale Order shall be in effect on the Closing Date;
- (e) No material Decree shall be in effect that prohibits consummation of any of the transactions contemplated by this Agreement;
- (f) Each delivery contemplated by Section 2.5(c) to be delivered to Sellers shall have been delivered; and
- (g) The Bankruptcy Court shall have entered the Bidding Procedures Order, and no order staying, reversing, modifying or amending the Bidding Procedures Order shall be in effect on the Closing Date.

Section 7.3 No Frustration of Closing Conditions. Neither Buyer nor Sellers may rely on the failure of any condition to their respective obligations to consummate the transactions contemplated hereby set forth in this Article VII to be satisfied if such failure was primarily caused by such Party's or its Affiliates' failure to comply with the terms of this Agreement in all material respects.

ARTICLE VIII TERMINATION

Section 8.1 Termination of Agreement. The Parties may terminate this Agreement at any time prior to the Closing as provided below:

(a) by the mutual written consent of the Parties;

(b) by any Party by giving written notice to the other Parties if:

(i) any court of competent jurisdiction or other competent Governmental Authority shall have enacted or issued a Law or Decree or taken any other action permanently restraining, enjoining or otherwise prohibiting the consummation of the transactions contemplated by this Agreement and such Law or Decree or other action shall have become final and non-appealable; provided, however, that the right to terminate this Agreement under this Section 8.1(b)(i) shall not be available to a Party if the failure to consummate the Closing because of such action by a Governmental Authority shall be due to the failure of such Party to have fulfilled, in any material respect, any of its obligations under this Agreement; or

(ii) the Closing shall not have occurred on or prior to October 1, 2020, (the “Outside Date”); provided, that Buyer and Sellers shall use commercially reasonable efforts to consummate the Closing by September 15, 2020; provided further that Buyer and Sellers shall cause the Closing to occur as soon as reasonably practicable following the satisfaction of all conditions to Closing.

(c) by Buyer by giving written notice to Sellers if there has been a breach by any Seller of any representation, warranty, covenant, or agreement contained in this Agreement that has prevented the satisfaction of the conditions to the obligations of Buyer at Closing set forth in Section 7.1(a) or Section 7.1(b) and such breach has not been waived by Buyer, or, if such breach is curable, cured by such Seller prior to the earlier to occur of (A) five (5) days after receipt of Buyer’s notice of intent to terminate, and (B) one (1) Business Day prior to the Outside Date; provided that Buyer shall not have a right of termination pursuant to this Section 8.1(c) if Sellers could, at such time, terminate this Agreement pursuant to Section 8.1(d);

(d) by Sellers by giving written notice to Buyer if there has been a breach by Buyer of any representation, warranty, covenant, or agreement contained in this Agreement that has prevented the satisfaction of the conditions to the obligations of Sellers at Closing set forth in Section 7.2(a) or Section 7.2(b), and such breach has not been waived by Sellers, or, if such breach is curable, cured by Buyer prior to the earlier to occur of (A) five (5) days after receipt of Sellers’ notice of intent to terminate, and (B) one (1) Business Day prior to the Outside Date; provided that Sellers shall not have a right of termination pursuant to this Section 8.1(d) if Buyer could, at such time, terminate this Agreement pursuant to Section 8.1(c);

(e) by Sellers or Buyer, if the Bankruptcy Court enters a final, non-appealable order that precludes the consummation of the transactions contemplated hereby on the terms and conditions set forth in this Agreement;

(f) by Sellers or Buyer, if, prior to the Closing, the Bankruptcy Cases are dismissed or converted to a case or cases under Chapter 7 of the Bankruptcy Code;

(g) by Buyer if Sellers withdraw or seek authority to withdraw the Bidding Procedures Motion;

(h) by Buyer if (i) following entry by the Bankruptcy Court of the Bidding Procedures Order, such order is (x) amended, modified or supplemented in an adverse way without Buyer's prior written consent or (y) voided, reversed or vacated or is subject to a stay, or (B) following entry by the Bankruptcy Court of the Sale Order, the Sale Order is (x) amended, modified or supplemented in an adverse way without Buyer's prior written consent or (y) voided, reversed or vacated or is subject to a stay;

(i) by Sellers if (i) all of the conditions set forth in Section 7.2 have been satisfied (other than conditions that by their nature are to be satisfied at the Closing, but subject to the satisfaction or waiver of such conditions at the Closing) or waived in an irrevocable writing by Sellers, (ii) at or following the time at which the Closing was required to occur pursuant to Section 2.4, Sellers have irrevocably confirmed in writing to Buyer that Sellers are ready, willing, and able to consummate the Closing, and (iii) Buyer fails to consummate the Closing within three (3) Business Days of receipt of the writing described in clause (ii); or

(j) by Sellers, if any Seller or the board of directors (or similar governing body) of any Seller, based on the advice of outside counsel, determines that proceeding with the transactions contemplated by this Agreement or failing to terminate this Agreement would be inconsistent with its or such Person's or body's fiduciary duties.

Section 8.2 Effect of Termination.

(a) If any Party terminates this Agreement pursuant to Section 8.1, all rights and obligations of the Parties hereunder shall terminate upon such termination and shall become null and void (except that Article I, Section 2.3(b), Article IX, and this Section 8.2 shall survive any such termination) and no Party shall have any Liability to the other Parties hereunder; provided, however, that nothing in this Section 8.2 shall relieve any Party from Liability for any willful breach occurring prior to any such termination set forth in this Agreement.

(b) Notwithstanding anything contained herein to the contrary, in the event that the Sellers terminate this Agreement pursuant to Section 8.1(d) or Section 8.1(i), the Deposit, together with all accrued investment income thereon, if any, shall be delivered to Sellers in accordance with Section 2.3(b)(ii) (within three (3) Business Day following the date of any such termination). The Sellers' receipt of the Deposit, together with all accrued investment income thereon, if any, shall constitute liquidated damages (and not a penalty) in a reasonable amount that will compensate Sellers in the circumstances in which this Agreement is terminated pursuant to Section 8.1(d) or Section 8.1(i).

ARTICLE IX MISCELLANEOUS

Section 9.1 Survival. Except for any covenant that by its terms is to be performed (in whole or in part) by any Party following the Closing, none of the representations, warranties, or covenants of any Party set forth in this Agreement or in any certificate delivered pursuant to Section 7.1(c) or Section 7.2(c) shall survive, and each of the same shall terminate and be of no

further force or effect as of, the Closing. Any covenants or obligations hereunder to be performed from and after the Closing shall survive until completion in accordance with the terms thereof.

Section 9.2 Expenses. Each Party will bear its own costs and expenses incurred in connection with this Agreement and the transactions contemplated hereby, including all fees of law firms, commercial banks, investment banks, accountants, public relations firms, experts and consultants. For the avoidance of doubt, Buyer shall pay all recording fees arising from the transfer of the Acquired Assets.

Section 9.3 Entire Agreement. This Agreement, the Related Agreements and the Confidentiality Agreement constitute the entire agreement between the Parties and supersede any prior understandings, agreements or representations (whether written or oral) by or between the Parties to the extent they relate in any way to the subject matter hereof.

Section 9.4 Incorporation of Exhibits and Disclosure Schedule. The Exhibits to this Agreement and the Disclosure Schedule are incorporated herein by reference and made a part hereof.

Section 9.5 Amendments and Waivers. No amendment of any provision of this Agreement shall be valid unless the same shall be in writing and signed by the Company and the Buyer. No waiver of any breach of this Agreement shall be construed as an implied amendment or agreement to amend or modify any provision of this Agreement. No waiver by any Party of any default, misrepresentation or breach of warranty or covenant hereunder, whether intentional or not, shall be valid unless the same shall be in writing and signed by the Party making such waiver, nor shall such waiver be deemed to extend to any prior or subsequent default, misrepresentation or breach of warranty or covenant hereunder or affect in any way any rights arising by virtue of any prior or subsequent default, misrepresentation or breach of warranty or covenant. No conditions, course of dealing or performance, understanding or agreement purporting to modify, vary, explain, or supplement the terms or conditions of this Agreement shall be binding unless this Agreement is amended or modified in writing pursuant to the first sentence of this Section 9.5 except as expressly provided herein. Except where a specific period for action or inaction is provided herein, no delay on the part of any Party in exercising any right, power or privilege hereunder shall operate as a waiver thereof.

Section 9.6 Succession and Assignment.

(a) This Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors and permitted assigns. No Party may assign either this Agreement or any of its rights, interests, or obligations hereunder without the prior written consent of the other Parties.

(b) Notwithstanding the foregoing, Buyer may, without the consent of Sellers, designate, in accordance with the terms of this paragraph and effective as of the Closing, one or more Affiliates to acquire all, or any portion of, the Acquired Assets and assume all or any portion of the Assumed Liabilities or pay all or any portion of the Purchase Price; provided that, such assignment shall not relieve the Buyer of its obligations under this Agreement. The above

designation may be made by Buyer by written notice to Sellers at any time prior to the Closing Date. The Parties agree to modify any Closing deliverables in accordance with the foregoing designation.

Section 9.7 Notices. All notices, requests, demands, claims and other communications hereunder shall be in writing except as expressly provided herein. Any notice, request, demand, claim, or other communication hereunder shall be deemed duly given (a) when delivered personally to the recipient; (b) one (1) Business Day after being sent to the recipient by reputable overnight courier service (charges prepaid); (c) on the day such communication was received by e-mail; or (d) three (3) Business Days after being mailed to the recipient by certified or registered mail, return receipt requested and postage prepaid, and addressed to the intended recipient as set forth below:

If to any Seller: 330 W. 34th Street
 9th Floor
 New York, New York 10001
 Attention: Sheamus Toal
 E-mail: stoal@retailwinds.com

With a copy (which shall not constitute notice to Sellers) to:

Cole Schotz P.C.
1325 Avenue of the Americas, 19th Floor
New York, New York 10019
Attention: Michael D. Sirota and
Roger M. Iorio, Esq.
E-mail: msirota@coleschotz.com
riorio@coleschotz.com

If to Buyer: Saadia Group, LLC
 1 West 34th Street, 10th Floor
 New York, New York 10001
 Attention: Arvee Claravali

With a copy (which shall not constitute notice to Buyer) to:

Armstrong Teasdale LLP
919 Third Avenue, 37th Floor
New York, N.Y. 10022
Attention: Jeffery D. Dayon
E-mail: Jdayon @Atllp.com

and

Robinson & Cole LLP
1201 North Market Street
Suite 1406
Wilmington, DE 19801
Attention: Jamie L. Edmonson
E-mail: jedmonson@rc.com

Any Party may change the address to which notices, requests, demands, claims and other communications hereunder are to be delivered by giving the other Parties notice in the manner set forth in this Section 9.7.

Section 9.8 Governing Law. This Agreement shall be governed by and construed in accordance with the internal Laws of the State of New York (without giving effect to the principles of conflict of Laws of any jurisdiction that would cause the application of the Law of a jurisdiction other than New York), except to the extent that the Laws of such state are superseded by the Bankruptcy Code.

Section 9.9 Submission to Jurisdiction; Service of Process. Each of the Parties irrevocably and unconditionally submits to the exclusive jurisdiction of the Bankruptcy Court in any Litigation arising out of or relating to this Agreement or any Related Agreement or the transactions contemplated hereby or thereby and agrees that all claims in respect of such Litigation may be heard and determined in any such court. Each Party also agrees not to (a) attempt to deny or defeat such exclusive jurisdiction by motion or other request for leave from the Bankruptcy Court or (b) bring any action or proceeding arising out of or relating to this Agreement or any Related Agreement or the transactions contemplated hereby or thereby in any other court. Each of the Parties irrevocably and unconditionally waives any objection to the laying of venue in, and any defense of inconvenient forum to the maintenance of, any Litigation so brought and waives any bond, surety or other security that might be required of any other Party with respect thereto. Any Party may make service on any other Party by sending or delivering a copy of the process to the Party to be served at the address and in the manner provided for the giving of notices in Section 9.7; provided, however, that nothing in this Section 9.9 shall affect the right of any Party to serve legal process in any other manner permitted by law or in equity. Each Party agrees that a final judgment in any Litigation so brought shall be conclusive and may be enforced by Litigation or in any other manner provided by law or in equity. The Parties intend that all foreign jurisdictions will enforce any Decree of the Bankruptcy Court in any Litigation arising out of or relating to this Agreement or any Related Agreement or the transactions contemplated hereby or thereby.

Section 9.10 Waiver of Jury Trial. EACH PARTY IRREVOCABLY AND UNCONDITIONALLY WAIVES ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY RELATED AGREEMENTS OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY.

Section 9.11 Specific Performance. The Parties shall be entitled to an injunction or injunctions to enforce specifically the Parties' respective covenants and agreements under this Agreement, without the requirement of posting a bond or other security or making a showing of irreparable harm.

Section 9.12 Severability. The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provisions of this Agreement. In the event that any of the provisions of this Agreement shall be held by any Governmental Authority to be illegal, invalid or unenforceable, such provisions shall be limited or eliminated only to the minimum extent necessary so that this Agreement shall otherwise remain in full force and effect.

Section 9.13 No Third-Party Beneficiaries. This Agreement shall not confer any rights or remedies upon any Person other than Buyer, each Seller, and their respective successors and permitted assigns.

Section 9.14 Non-Recourse. All claims or causes of action (whether in contract or in tort, in law or in equity, or granted by statute) that may be based upon, in respect of, arise under, out or by reason of, be connected with, or related in any manner to this Agreement or the Related Agreements may be made only against (and are expressly limited to) the Persons that are expressly identified as parties hereto or thereto (the "Contracting Parties"). In no event shall any Contracting Party have any shared or vicarious Liability for the actions or omissions of any other Person. No Person who is not a Contracting Party, including any director, officer, employee, incorporator, member, partner, manager, stockholder, Affiliate, agent, attorney or representative of, and any financial advisor or lender to, any of the foregoing ("Non-Party Affiliates"), shall have any Liability (whether in contract or in tort, in law or in equity, or granted by statute or based upon any theory that seeks to impose Liability of an entity party against its owners or affiliates) for any claims, causes of action, obligations or Liabilities arising under, out of, in connection with or related in any manner to this Agreement or the Related Agreements or based on, in respect of, or by reason of this Agreement or the Related Agreements or their negotiation, execution, performance or breach; and, to the maximum extent permitted by Law, each Contracting Party waives and releases all such Liabilities, claims and obligations against any such Non-Party Affiliates. Without limiting the foregoing, to the maximum extent permitted by Law, (a) each Contracting Party hereby waives and releases any and all rights, claims, demands, or causes of action that may otherwise be available at law or in equity, or granted by statute, to avoid or disregard the entity form of a Contracting Party or otherwise impose Liability of a Contracting Party on any Non-Party Affiliate, whether granted by statute or based on theories of equity, agency, control, instrumentality, alter ego, domination, sham, single business enterprise, piercing the veil, unfairness, undercapitalization, or otherwise; and (b) each Contracting Party disclaims any reliance upon any Non-Party Affiliates with respect to the performance of this Agreement or the Related Agreements or any representation or warranty made in, in connection with, or as an inducement to this Agreement or the Related Agreements.

Section 9.15 Mutual Drafting. The Parties have participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation

arises, this Agreement shall be construed as if drafted jointly by the Parties and no presumption or burden of proof shall arise favoring or disfavoring any Party by virtue of the authorship of any of the provisions of this Agreement.

Section 9.16 Disclosure Schedule. All capitalized terms not defined in the Disclosure Schedule shall have the meanings ascribed to them in this Agreement. The representations and warranties of Sellers in this Agreement are made and given, and the covenants are agreed to, subject to the disclosures and exceptions set forth in the Disclosure Schedule. The listing of any matter shall expressly not be deemed to constitute an admission by Sellers, or to otherwise imply, that any such matter is material, is required to be disclosed under this Agreement or falls within relevant minimum thresholds or materiality standards set forth in this Agreement. No disclosure in the Disclosure Schedule relating to any possible breach or violation of any Contract or Law shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. In no event shall the listing of any matter in the Disclosure Schedule be deemed or interpreted to expand the scope of Sellers' representations, warranties, or covenants set forth in this Agreement. All attachments to the Disclosure Schedule are incorporated by reference into the applicable section of the Disclosure Schedule in which they are directly or indirectly referenced. The information contained in the Disclosure Schedule is in all respects provided subject to the Confidentiality Agreement.

Section 9.17 Counterparts; Facsimile and Electronic Signatures. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which together will constitute one and the same instrument. This Agreement or any counterpart may be executed and delivered by facsimile copies or delivered by electronic communications by portable document format (.pdf), each of which shall be deemed an original.

Section 9.18 No Right of Set-Off. Buyer, on its own behalf and on behalf of the Buyer Party Members and its and their respective successors and permitted assigns, hereby waives any rights of set-off, netting, offset, recoupment, or similar rights that Buyer, any Buyer Party Member or any of its or their respective successors and permitted assigns has or may have with respect to the payment of the Purchase Price or any other payments to be made by Buyer pursuant to this Agreement, any Related Agreement or any other document or instrument delivered by Buyer in connection herewith.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the date first above written.

SELLERS:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: 
Name: Sheamus Toal
Title: Authorized Signatory

BUYER:

SAADIA GROUP LLC

By: 
Name: Arvee Claravall
Title: Chief Financial Officer

Schedule 1.1(a)

Domain Names and Social Media Accounts

Domain Name	Creation Date	Registrar	Status / Renewal Due
cocoandlolly.com	2009-04-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-07
fashiontofigure.com	2003-08-19	CSC CORPORATE DOMAINS, INC.	Active – 2020-08-19
ftf.com	1994-11-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-15
ftfcards.com	2019-03-07	CSC CORPORATE DOMAINS, INC.	Active – 2024-03-07
imagenyandc.com	2009-04-20	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-20
learnersny.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-27
lernco.com	1995-03-01	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-02
lerner-catalog.com	2002-06-24	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-24
lerner.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
lernerandco.com	2007-06-29	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-29
lernercatalog.com	2005-09-22	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-22
lernercatalog.biz	2002-03-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-07
lernercatalog.com	1999-04-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-06
lernercatalog.net	2002-01-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-08
lernercatalog.org	2002-01-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-08
lernercatalogue.com	2003-05-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-28
lernercatalogue.com	2001-02-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-02
lernercatalog.com	2006-03-04	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-04
lernercatalog.com	2003-05-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-28
lernercatalogs.com	2005-03-09	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-09
lernercatalogue.com	2007-04-28	CSC CORPORATE	Active – 2021-04-

Domain Name	Creation Date	Registrar	Status / Renewal Due
		DOMAINS, INC.	28
lernercreditcard.com	2007-01-22	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-22
lernerdepartmentstore.com	2007-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
lernerdirect.biz	2002-03-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-07
lernerdirect.com	1999-04-06	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-06
lernerdirect.net	2002-01-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-08
lernerdirect.us	2004-12-10	CSC CORPORATE DOMAINS, INC.	Active – ?
lernerfashion.com	2005-11-27	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-27
lernerfashions.com	2005-11-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-27
lernerkatalog.com	2006-02-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-02
lernermagazine.com	2006-03-15	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-15
lernermetrostyle.com	2007-05-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-27
lernernewyork.biz	2001-11-15	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-18
lernernewyork.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
lernernewyork.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC.	Active – ?
lernernewyork.com	1995-03-06	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-07
lernernewyork.info	2001-08-10	CSC CORPORATE DOMAINS, INC.	Active – 2021-08-10
lernernewyork.us	2002-04-19	CSC CORPORATE DOMAINS, INC.	Active – ?
lernernewyorkandcompany.com	2005-09-22	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-22
lernernewyorkcompany.com	2007-05-03	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-03
lernerneyork.com	2006-08-17	CSC CORPORATE DOMAINS, INC.	Active – 2022-08-17
lerneny.biz	2001-11-15	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-18

Domain Name	Creation Date	Registrar	Status / Renewal Due
lernerny.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
lernerny.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC.	Active – ?
lernerny.com	1996-12-17	CSC CORPORATE DOMAINS, INC.	Active – 2021-12-16
lernerny.info	2003-12-05	CSC CORPORATE DOMAINS, INC.	Active – 2020-12-05
lernerny.us	2002-04-24	CSC CORPORATE DOMAINS, INC.	Active – ?
lerner.com	2006-08-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-08-16
lernerofny.com	2007-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
lerneroutlet.com	2007-08-14	CSC CORPORATE DOMAINS, INC.	Active – 2021-08-14
learners-catalog.com	2003-10-21	CSC CORPORATE DOMAINS, INC.	Active – 2021-10-21
learners.net	2000-10-16	CSC CORPORATE DOMAINS, INC.	Active – 2020-10-16
learnerscatalog.com	2001-11-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-28
learnerscatalogue.com	2007-05-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-06
learnersclothing.com	2007-05-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-06
learnersfashions.com	2007-05-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-24
learnershoes.com	2007-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
learnersshops.com	2005-11-26	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-26
learnersjewelry.com	2000-06-21	CSC CORPORATE DOMAINS, INC.	Active – 2021-06-21
learnersnewyork.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-27
learnersny.com	2000-03-30	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-30
learnersofny.com	2006-11-01	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-01
learnersstore.com	2004-06-09	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-09
learnerstores.com	1995-03-06	CSC CORPORATE	Active – 2021-03-

Domain Name	Creation Date	Registrar	Status / Renewal Due
		DOMAINS, INC.	07
lernerswoman.com	2007-03-30	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-30
lernerwoman.com	2005-11-27	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-27
lernerwomen.com	2007-05-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-07
lernner.com	2007-10-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-10-06
Iny.com	1995-03-02	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-03
Irener.com	2006-05-03	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-03
metrolerners.com	2006-08-09	CSC CORPORATE DOMAINS, INC.	Active – 2022-08-09
metrostylelerner.com	2006-08-17	CSC CORPORATE DOMAINS, INC.	Active – 2022-08-17
mewyorkandcompany.com	2008-07-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-07-24
neworkandcompany.com	2009-11-25	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-25
newtorkandcompany.com	2008-07-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-16
newyoekandcompany.com	2008-11-03	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-03
newyokandcompany.com	2008-07-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-16
newyorandcompany.com	2007-05-02	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-02
newyorkaccessories.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
newyorkaccessories.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
newyorkaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkamdcompany.com	2010-06-14	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-14
newyorkancompany.com	2005-09-26	CSC CORPORATE DOMAINS, INC.	Active – 2021-09-26
newyorkandcmpany.com	2007-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-27

Domain Name	Creation Date	Registrar	Status / Renewal Due
newyorkandco.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
newyorkandco.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
newyorkandco.net	2000-02-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-28
newyorkandcoaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcoaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcoextras.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcoextras.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcomapny.com	2007-05-03	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-03
newyorkandcommpany.com	2005-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
newyorkandcompamy.com	2009-11-10	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-10
newyorkandcompan.com	2008-01-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-02
newyorkandcompanny.com	2013-03-10	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-10
newyorkandcompany.biz	2001-11-15	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-18
newyorkandcompany.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
newyorkandcompany.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
newyorkandcompany.com	1998-06-12	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-11
newyorkandcompany.net	2005-11-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-07
newyorkandcompany.us	2002-04-24	CSC CORPORATE DOMAINS, INC.	Active – ?
newyorkandcompanyaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcompanyaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcompanycard.com	2011-01-01	CSC CORPORATE	Active – 2021-01-

Domain Name	Creation Date	Registrar	Status / Renewal Due
		DOMAINS, INC.	01
newyorkandcompanycatalog.com	2007-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
newyorkandcompanyclothes.com	2005-12-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-12-24
newyorkandcompanyclothing.com	2006-10-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-10-16
newyorkandcompanycoupon.com	2011-06-05	CSC CORPORATE DOMAINS, INC.	Active – 2021-06-05
newyorkandcompanycoupon.org	2011-09-09	CSC CORPORATE DOMAINS, INC.	Active – 2021-09-09
newyorkandcompanycouponcodes.com	2011-06-05	CSC CORPORATE DOMAINS, INC.	Active – 2021-06-05
newyorkandcompanycoupons.com	2007-05-19	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-19
newyorkandcompanycoupons.net	2012-05-26	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-26
newyorkandcompanycreditcard.com	2008-02-29	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-28
newyorkandcompanystore.com	2012-02-23	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-23
newyorkandcompay.com	2007-11-23	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-23
newyorkandcompnay.com	2007-05-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-06
newyorkandcompany.com	2008-07-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-02
newyorkandompany.com	2008-11-03	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-03
newyorkanscompany.com	2009-10-12	CSC CORPORATE DOMAINS, INC.	Active – 2020-10-12
newyorkcompani.com	2007-04-29	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-29
newyorkcompanycoupons.com	2010-10-26	CSC CORPORATE DOMAINS, INC.	Active – 2020-10-26
newyorkextras.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkextras.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkincompany.com	2009-11-04	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-04
newyorklerner.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-27
newyorkycompany.com	2007-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28

Domain Name	Creation Date	Registrar	Status / Renewal Due
neyorkandcompany.com	2007-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-27
nweyorkandcompany.com	2007-01-29	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-29
ny-and-company.com	1999-02-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-16
ny-company.com	2006-08-29	CSC CORPORATE DOMAINS, INC.	Active – 2020-08-29
nyanccompany.com	2007-03-30	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-30
nyandccustomerservice.com	2011-10-05	CSC CORPORATE DOMAINS, INC.	Active – 2021-10-05
nyandcfulfillment.com	2006-05-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-16
nyandco.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
nyandco.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
nyandco.com	1998-05-31	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-31
nyandco.fr		CSC CORPORATE DOMAINS INC.	Active – ?
nyandcoextras.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-24
nyandcoextras.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nyandcomapany.com	2013-04-14	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-14
nyandcompamy.com	2013-04-29	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-29
nyandcompan.com	2007-09-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-09-16
nyandcompany.biz	2004-03-11	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-10
nyandcompany.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA)	Active – ?
nyandcompany.co	2010-11-17	CSC CORPORATE DOMAINS, INC.	Active – ?
nyandcompany.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
nyandcompany.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-28

Domain Name	Creation Date	Registrar	Status / Renewal Due
nyandcompany.mobi	2012-09-08	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-08
nyandcompany.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompany.tv	2001-02-01	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-01
nyandcompany.us	2002-04-24	CSC CORPORATE DOMAINS, INC.	Active – ?
nyandcompanyaccessories.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
nyandcompanyaccessories.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
nyandcompanyaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nyandcompanyaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nyandcompanycareers.com	2007-11-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-06
nyandcompanycoupons.com	2007-04-21	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-21
nyandcompanycoupons.net	2011-08-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-08-28
nyandcompanyextras.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanyextras.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanyhome.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanyhome.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanykids.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanykids.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanymen.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-28
nyandcompanymen.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-28
nyandcompay.com	2007-05-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-06
nyandcompnay.com	2008-05-04	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-04
nyandcompony.com	2008-01-12	CSC CORPORATE	Active – 2022-01-

Domain Name	Creation Date	Registrar	Status / Renewal Due
		DOMAINS, INC.	12
nyandcomppany.com	2008-03-14	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-14
nyandcquality1st.com	2004-03-22	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-22
nyclerner.com	2004-08-23	CSC CORPORATE DOMAINS, INC.	Active – 2020-08-23
nycoaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nycoaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nycfashionlookbook.com	2008-04-14	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-14
nycredlabel.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
nyjeans.com	1999-01-12	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-12
nylearner.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-27
nyredlabel.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
nyredlabelcollection.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
nystyl.com	2009-07-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-07-24
nystyletour.com	2008-09-12	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-12
redlabelny.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
redlabelnyc.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
shoplerner.com	2008-11-03	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-03
tellusnyandcompany.com	2010-10-07	CSC CORPORATE DOMAINS, INC.	Active – 2020-10-07
thelernercatalog.com	2006-05-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-08
thenewyorkandcompany.com	2009-09-01	CSC CORPORATE DOMAINS, INC.	Active – 2021-09-01
thenystyletour.com	2008-09-12	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-12
uncommonsense.com	1997-01-23	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-23
fashiontofigure.com	2013-03-09	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-09

Domain Name	Creation Date	Registrar	Status / Renewal Due
ftfstores.com	2003-08-19	CSC CORPORATE DOMAINS, INC.	Active – 2020-08-19
nyandcfulfillment.com	2006-05-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-16
nystl.com	2005-09-30	CSC CORPORATE DOMAINS, INC.	Active – 2022-10-01
retailwinds.com	2017-03-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-07
rtw-retailwinds.com	2018-09-07	DOMAINS BY PROXY, LLC	Active – 2020-09-07

Social Media Accounts

Instagram

@nyandcompany- <https://www.instagram.com/nyandcompany/>

@fashiontofigure- <https://www.instagram.com/fashiontofigure>

Facebook

<https://www.facebook.com/NewYorkandCompany/>

<https://www.facebook.com/fashiontofigure>

Twitter

@nyandcompany- <https://twitter.com/nyandcompany>

@FTFSnaps- <https://twitter.com/ftfsnaps>

YouTube

New York & Company Channel- <https://www.youtube.com/channel/UCDQQQeVNWPHjV3U4GjOpxHA>

Fashion to Figure Channel- <https://www.youtube.com/user/FTFSnaps>

Pinterest

<https://www.pinterest.com/nyandcompany/>

<https://www.pinterest.com/ftfpins/>

Schedule 2.6(a)

Executory Contracts and Unexpired Leases

See attached.

Fill in this information to identify the case:

Debtor name Lerner New York, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18448

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

125th St Harlem 2016-04-20
5 W 125th St
New York, NY 10027

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

125th St Harlem 2016-04-20
5 W 125th St
New York, NY 10027

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

125th St Harlem 2016-04-20
5 W 125th St
New York, NY 10027

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

125th St Harlem 2016-04-20
5 W 125th St
New York, NY 10027

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

125th St Harlem 2016-04-20
5 W 125th St
New York, NY 10027

List the contract number of any government contract

- 2.6. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111

List the contract number of any government contract

- 2.7. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111

List the contract number of any government contract

- 2.8. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111

List the contract number of any government contract

- 2.9. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111

List the contract number of any government contract

- 2.10. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.11. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111**

- 2.12. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111**

- 2.13. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111**

- 2.14. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111**

- 2.15. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111**

- 2.16. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

**5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.17. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**5TH AVE (BKLYN)
5308 FIFTH AVENUE
Brooklyn, NY 11220-3111**

2.18. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**86TH STREET 1978-05-19
515-521 86TH STREET
Brooklyn, NY 11209**

2.19. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**86TH STREET 1978-05-19
515-521 86TH STREET
Brooklyn, NY 11209**

2.20. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**86TH STREET 1978-05-19
515-521 86TH STREET
Brooklyn, NY 11209**

2.21. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**86TH STREET 1978-05-19
515-521 86TH STREET
Brooklyn, NY 11209**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.22. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**86TH STREET 1978-05-19
515-521 86TH STREET
Brooklyn, NY 11209**

List the contract number of any government contract

- 2.23. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**86TH STREET 1978-05-19
515-521 86TH STREET
Brooklyn, NY 11209**

List the contract number of any government contract

- 2.24. State what the contract or lease is for and the nature of the debtor's interest

3rd Party Agency Partners Services

State the term remaining

**A Team Partnership Agency
232 Madison Avenue
New York, NY 10016**

List the contract number of any government contract

- 2.25. State what the contract or lease is for and the nature of the debtor's interest

Trademark management services

State the term remaining

**AdGooRoo
1140 W Fulton Market
Suite 200
Chicago, IL 60607**

List the contract number of any government contract

- 2.26. State what the contract or lease is for and the nature of the debtor's interest

Burglar alarm services

State the term remaining

**Advanced Project Solutions
4501 Femrite Dr.
Madison, WI 53716**

List the contract number of any government contract

- 2.27. State what the contract or lease is for and the nature of the debtor's interest

Insurance

State the term remaining

**Aflac
PO Box 427
Columbia, SC 29202**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.28. State what the contract or lease is for and the nature of the debtor's interest

Personal Identity Coverage

State the term remaining

List the contract number of any government contract

AIG

Sitzmann Morris & Lavis Insurance Agency
Attn: Matthew Sitzman
3697 Mt. Diablo Blvd.
Lafayette, CA 32114

- 2.29. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215

- 2.30. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215

- 2.31. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215

- 2.32. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215

- 2.33. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.34. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215**

List the contract number of any government contract _____

2.35. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215**

List the contract number of any government contract _____

2.36. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215**

List the contract number of any government contract _____

2.37. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215**

List the contract number of any government contract _____

2.38. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.39. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

ALAMANCE CROSSING 2007-01-24
3189 WALTHAM BLVD
Burlington, NC 27215

List the contract number of any government contract

- 2.40. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ALBERTVILLE OUTLET 2010-05-10
6415 LABEAUX AVE SP # F030
Albertville, MN 55301

List the contract number of any government contract

- 2.41. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ALBERTVILLE OUTLET 2010-05-10
6415 LABEAUX AVE SP # F030
Albertville, MN 55301

List the contract number of any government contract

- 2.42. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ALBERTVILLE OUTLET 2010-05-10
6415 LABEAUX AVE SP # F030
Albertville, MN 55301

List the contract number of any government contract

- 2.43. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ALBERTVILLE OUTLET 2010-05-10
6415 LABEAUX AVE SP # F030
Albertville, MN 55301

List the contract number of any government contract

- 2.44. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ALBERTVILLE OUTLET 2010-05-10
6415 LABEAUX AVE SP # F030
Albertville, MN 55301

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.45. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ALBERTVILLE OUTLET 2010-05-10
6415 LABEAUX AVE SP # F030
Albertville, MN 55301**

- 2.46. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ALGONQUIN COMMONS 2005-05-03
1944 S RANDALL RD SP # 4090
Algonquin, IL 60102**

- 2.47. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ALGONQUIN COMMONS 2005-05-03
1944 S RANDALL RD SP # 4090
Algonquin, IL 60102**

- 2.48. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ALGONQUIN COMMONS 2005-05-03
1944 S RANDALL RD SP # 4090
Algonquin, IL 60102**

- 2.49. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ALGONQUIN COMMONS 2005-05-03
1944 S RANDALL RD SP # 4090
Algonquin, IL 60102**

- 2.50. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**ALGONQUIN COMMONS 2005-05-03
1944 S RANDALL RD SP # 4090
Algonquin, IL 60102**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.51. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ALGONQUIN COMMONS 2005-05-03
1944 S RANDALL RD SP # 4090
Algonquin, IL 60102**

2.52. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ALGONQUIN COMMONS 2005-05-03
1944 S RANDALL RD SP # 4090
Algonquin, IL 60102**

2.53. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ALLEN PREMIUM 2017-05-03
820 WEST STACY RD SP # 346
Allen, TX 75013**

2.54. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

2.55. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.56. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract

- 2.57. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract

- 2.58. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract

- 2.59. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract

- 2.60. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract

- 2.61. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.62. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract _____

2.63. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract _____

2.64. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract _____

2.65. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract _____

2.66. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**ALMEDA MALL 1992-06-04
242 ALMEDA MALL
Houston, TX 77075**

List the contract number of any government contract _____

2.67. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**ANNAPOLIS MALL 2011-02-16
2002 Annapolis Mall Sp # 17
Annapolis, MD 21401**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.68. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ANNEAPOLIS MALL 2011-02-16
2002 Annapolis Mall Sp # 17
Annapolis, MD 21401**

2.69. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ANTELOPE VALLEY MALL 2001-02-19
1233 W. AVE PLACE
Palmdale, CA 93551**

2.70. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ANTELOPE VALLEY MALL 2001-02-19
1233 W. AVE PLACE
Palmdale, CA 93551**

2.71. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ANTELOPE VALLEY MALL 2001-02-19
1233 W. AVE PLACE
Palmdale, CA 93551**

2.72. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ANTELOPE VALLEY MALL 2001-02-19
1233 W. AVE PLACE
Palmdale, CA 93551**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.73. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

ANTELOPE VALLEY MALL 2001-02-19
1233 W. AVE PLACE
Palmdale, CA 93551

List the contract number of any government contract

- 2.74. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

ANTELOPE VALLEY MALL 2001-02-19
1233 W. AVE PLACE
Palmdale, CA 93551

List the contract number of any government contract

- 2.75. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any government contract

- 2.76. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any government contract

- 2.77. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any government contract

- 2.78. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.79. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any government contract _____

2.80. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any government contract _____

2.81. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any government contract _____

2.82. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any government contract _____

2.83. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

ARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

List the contract number of any government contract _____

2.84. State what the contract or lease is for and the nature of the debtor's interest

Amended LeaseARBOR PLACE 1999-07-20
6700 DOUGLAS BLVD SP
11
Douglasville, GA 30135

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.85. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ARDEN FAIR 2005-12-31
1689 ARDEN WAY SP # 1198
Sacramento, CA 95815**

List the contract number of any government contract _____

2.86. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ARDEN FAIR 2005-12-31
1689 ARDEN WAY SP # 1198
Sacramento, CA 95815**

List the contract number of any government contract _____

2.87. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ARDEN FAIR 2005-12-31
1689 ARDEN WAY SP # 1198
Sacramento, CA 95815**

List the contract number of any government contract _____

2.88. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ARDEN FAIR 2005-12-31
1689 ARDEN WAY SP # 1198
Sacramento, CA 95815**

List the contract number of any government contract _____

2.89. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ARUNDEL MILLS 2013-08-30
7000 Arundel Mills Cir
Hanover, MD 21076-1282**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.90. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

ARUNDEL MILLS 2013-08-30
7000 Arundel Mills Cir
Hanover, MD 21076-1282

List the contract number of any government contract

- 2.91. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

ARUNDEL MILLS 2013-08-30
7000 Arundel Mills Cir
Hanover, MD 21076-1282

List the contract number of any government contract

- 2.92. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

ARUNDEL MILLS 2013-08-30
7000 Arundel Mills Cir
Hanover, MD 21076-1282

List the contract number of any government contract

- 2.93. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

ARUNDEL MILLS 2013-08-30
7000 Arundel Mills Cir
Hanover, MD 21076-1282

List the contract number of any government contract

- 2.94. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

ARUNDEL MILLS 2013-08-30
7000 Arundel Mills Cir
Hanover, MD 21076-1282

List the contract number of any government contract

- 2.95. State what the contract or lease is for and the nature of the debtor's interest

SARP auditing

State the term remaining

Ary Roepcke Mulchaey, P.C.
P.C. Two Miranova Place Suite 600
Columbus, OH 43215

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.96. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ASHEVILLE OUTLETS 2015-03-06
800 BREVARD RD SUITE 250
Asheville, NC 28806**

2.97. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ASHEVILLE OUTLETS 2015-03-06
800 BREVARD RD SUITE 250
Asheville, NC 28806**

2.98. State what the contract or lease is for and the nature of the debtor's interest

Equipment Leasing Reporting Svcs

State the term remaining _____

List the contract number of any government contract _____

**Asset Strategies Group
LLC 501 W. Schrock Rd
Attn: Steve M
Westerville, OH 43081**

2.99. State what the contract or lease is for and the nature of the debtor's interest

Leasing management support

State the term remaining _____

List the contract number of any government contract _____

**Asset Strategies Group
LLC 501 W. Schrock Rd
Attn: Steve M
Westerville, OH 43081**

2.100. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**AUBURN MALL 2010-12-29
385 SOUTH BRIDGE STREET
Auburn, MA 01501**

2.101. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**AUBURN MALL 2010-12-29
385 SOUTH BRIDGE STREET
Auburn, MA 01501**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.102. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**AUBURN MALL 2010-12-29
385 SOUTH BRIDGE STREET
Auburn, MA 01501**

2.103. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**AUBURN MALL 2010-12-29
385 SOUTH BRIDGE STREET
Auburn, MA 01501**

2.104. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**AUBURN MALL 2010-12-29
385 SOUTH BRIDGE STREET
Auburn, MA 01501**

2.105. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**AUBURN MALL 2010-12-29
385 SOUTH BRIDGE STREET
Auburn, MA 01501**

2.106. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**AUBURN MALL 2010-12-29
385 SOUTH BRIDGE STREET
Auburn, MA 01501**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.107. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**AUGUSTA MALL 2007-03-27
3450 WRIGHTBORO ROAD
Augusta, GA 30909**

List the contract number of any government contract

- 2.108. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**AUGUSTA MALL 2007-03-27
3450 WRIGHTBORO ROAD
Augusta, GA 30909**

List the contract number of any government contract

- 2.109. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**AUGUSTA MALL 2007-03-27
3450 WRIGHTBORO ROAD
Augusta, GA 30909**

List the contract number of any government contract

- 2.110. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**AUGUSTA MALL 2007-03-27
3450 WRIGHTBORO ROAD
Augusta, GA 30909**

List the contract number of any government contract

- 2.111. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**AUGUSTA MALL 2007-03-27
3450 WRIGHTBORO ROAD
Augusta, GA 30909**

List the contract number of any government contract

- 2.112. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**AUGUSTA MALL 2007-03-27
3450 WRIGHTBORO ROAD
Augusta, GA 30909**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.113. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

AVENUE AT MURFREESBORO 2006-08-28
2615 MEDICAL CENTER PKWY
Murfreesboro, TN 37129

- 2.114. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

AVENUE AT MURFREESBORO 2006-08-28
2615 MEDICAL CENTER PKWY
Murfreesboro, TN 37129

- 2.115. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

AVENUE AT MURFREESBORO 2006-08-28
2615 MEDICAL CENTER PKWY
Murfreesboro, TN 37129

- 2.116. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

AVENUE AT MURFREESBORO 2006-08-28
2615 MEDICAL CENTER PKWY
Murfreesboro, TN 37129

- 2.117. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

AVENUE AT WEBB GIN 2006-04-28
1350 SCENIC HWY 124 SP#332
Snellville, GA 30078

- 2.118. State what the contract or lease is for and the nature of the debtor's interest

Store Lease AgreementAVENUE AT WEBB GIN 2006-04-28
1350 SCENIC HWY 124 SP#332
Snellville, GA 30078

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.119. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**AVENUE AT WEBB GIN 2006-04-28
1350 SCENIC HWY 124 SP#332
Snellville, GA 30078**

2.120. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**AVENUE AT WEBB GIN 2006-04-28
1350 SCENIC HWY 124 SP#332
Snellville, GA 30078**

2.121. State what the contract or lease is for and the nature of the debtor's interest

Global Bin file w/all credit card types to POS Systems.

State the term remaining

List the contract number of any government contract _____

**Bank of America Merch Svc
150 North College Street
15th Floor
Charlotte, NC 28202**

2.122. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

2.123. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.124. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

List the contract number of any government contract

- 2.125. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

List the contract number of any government contract

- 2.126. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

List the contract number of any government contract

- 2.127. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

List the contract number of any government contract

- 2.128. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

List the contract number of any government contract

- 2.129. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.130. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**BASSETT PLACE 1995-06-09
6101 GATEWAY WEST SP # B-7
El Paso, TX 79925**

2.131. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BAY TERRACE AT BAYSIDE 2006-05-16
23-92 BELL BLVD SP # 23-92
Bayside, NY 11360**

2.132. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**BAY TERRACE AT BAYSIDE 2006-05-16
23-92 BELL BLVD SP # 23-92
Bayside, NY 11360**

2.133. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BAY TERRACE AT BAYSIDE 2006-05-16
23-92 BELL BLVD SP # 23-92
Bayside, NY 11360**

2.134. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BAY TERRACE AT BAYSIDE 2006-05-16
23-92 BELL BLVD SP # 23-92
Bayside, NY 11360**

2.135. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**BAYBROOK 2015-07-31
500 BAYBROOK MALL DR
Friendswood, TX 77546**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.136. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**Beachwood Place
26300 Cedar Rd
Beachwood, OH 44122**

2.137. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**Beachwood Place
26300 Cedar Rd
Beachwood, OH 44122**

2.138. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**BELDEN VILLAGE 2004-05-26
4164 BELDEN VILLAGE SP C13
Canton, OH 44718**

2.139. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**BELDEN VILLAGE 2004-05-26
4164 BELDEN VILLAGE SP C13
Canton, OH 44718**

2.140. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**BELDEN VILLAGE 2004-05-26
4164 BELDEN VILLAGE SP C13
Canton, OH 44718**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.141. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BELDEN VILLAGE 2004-05-26
4164 BELDEN VILLAGE SP C13
Canton, OH 44718

List the contract number of any government contract

- 2.142. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BELDEN VILLAGE 2004-05-26
4164 BELDEN VILLAGE SP C13
Canton, OH 44718

List the contract number of any government contract

- 2.143. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BELDEN VILLAGE 2004-05-26
4164 BELDEN VILLAGE SP C13
Canton, OH 44718

List the contract number of any government contract

- 2.144. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BELDEN VILLAGE 2004-05-26
4164 BELDEN VILLAGE SP C13
Canton, OH 44718

List the contract number of any government contract

- 2.145. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BERGEN MALL 2008-08-05
328 BERGEN MALL SP # 318
Paramus, NJ 07652

List the contract number of any government contract

- 2.146. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BERGEN MALL 2008-08-05
328 BERGEN MALL SP # 318
Paramus, NJ 07652

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.147. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

**BERGEN MALL 2008-08-05
328 BERGEN MALL SP # 318
Paramus, NJ 07652**

List the contract number of any government contract _____

2.148. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

**BERGEN MALL 2008-08-05
328 BERGEN MALL SP # 318
Paramus, NJ 07652**

List the contract number of any government contract _____

2.149. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

**BERGEN MALL 2008-08-05
328 BERGEN MALL SP # 318
Paramus, NJ 07652**

List the contract number of any government contract _____

2.150. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

**BERGEN MALL 2008-08-05
328 BERGEN MALL SP # 318
Paramus, NJ 07652**

List the contract number of any government contract _____

2.151. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

**BERGEN MALL 2008-08-05
328 BERGEN MALL SP # 318
Paramus, NJ 07652**

List the contract number of any government contract _____

2.152. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**BERGEN MALL 2008-08-05
328 BERGEN MALL SP # 318
Paramus, NJ 07652**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.153. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BERGENLINE AVE. 2006-05-31
3701 BERGENLINE AVENUE
Union City, NJ 07087**

2.154. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BERGENLINE AVE. 2006-05-31
3701 BERGENLINE AVENUE
Union City, NJ 07087**

2.155. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BIRCH RUN PREMIUM OUTLETS 2010-03-12
12240 SOUTH BEYER RD SP # V
Birch Run, MI 48415**

2.156. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BIRCH RUN PREMIUM OUTLETS 2010-03-12
12240 SOUTH BEYER RD SP # V
Birch Run, MI 48415**

2.157. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BIRCH RUN PREMIUM OUTLETS 2010-03-12
12240 SOUTH BEYER RD SP # V
Birch Run, MI 48415**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.158. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**BIRCH RUN PREMIUM OUTLETS 2010-03-12
12240 SOUTH BEYER RD SP # V
Birch Run, MI 48415**

List the contract number of any government contract

- 2.159. State what the contract or lease is for and the nature of the debtor's interest

Kate Hudson licensing agreement

State the term remaining

**Birdie Licensing
c/o Peter Hess, Creative Artists Agency
405 Lexington Floor 19
New York, NY 10174**

List the contract number of any government contract

- 2.160. State what the contract or lease is for and the nature of the debtor's interest

Extend to intl rights w/Selfridges

State the term remaining

**Birdie Licensing
c/o Peter Hess, Creative Artists Agency
405 Lexington Floor 19
New York, NY 10174**

List the contract number of any government contract

- 2.161. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**BLAKENEY SHOPPING CENTER 2007-09-13
9876 REA ROAD
Charlotte, NC 28277**

List the contract number of any government contract

- 2.162. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**BLAKENEY SHOPPING CENTER 2007-09-13
9876 REA ROAD
Charlotte, NC 28277**

List the contract number of any government contract

- 2.163. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**BLAKENEY SHOPPING CENTER 2007-09-13
9876 REA ROAD
Charlotte, NC 28277**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.164. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BOWIE TOWN CENTER
15606 Emerald Way
Bowie, MD 20716**

- 2.165. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**BOWIE TOWN CENTER
15606 Emerald Way
Bowie, MD 20716**

- 2.166. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**BOWIE TOWN CENTER
15606 Emerald Way
Bowie, MD 20716**

- 2.167. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BOWIE TOWN CENTER 2008-03-17
15443 EMERALD WAY
Bowie, MD 20716**

- 2.168. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**BOWIE TOWN CENTER 2008-03-17
15443 EMERALD WAY
Bowie, MD 20716**

- 2.169. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**BOYNTON BEACH MALL 2008-04-21
801 NORTH CONGRESS AVE
Boynton Beach, FL 33426**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.170. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BOYNTON BEACH MALL 2008-04-21
801 NORTH CONGRESS AVE
Boynton Beach, FL 33426**

2.171. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BOYNTON BEACH MALL 2008-04-21
801 NORTH CONGRESS AVE
Boynton Beach, FL 33426**

2.172. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BOYNTON BEACH MALL 2008-04-21
801 NORTH CONGRESS AVE
Boynton Beach, FL 33426**

2.173. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BOYNTON BEACH MALL 2008-04-21
801 NORTH CONGRESS AVE
Boynton Beach, FL 33426**

2.174. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BRANDON TOWN CENTER 2007-04-04
459 BRANDON TOWN CTR
40
Brandon, FL 33511**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.175. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BRANDON TOWN CENTER 2007-04-04**459 BRANDON TOWN CTR****# 40****Brandon, FL 33511**

List the contract number of any government contract

- 2.176. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BRANDON TOWN CENTER 2007-04-04**459 BRANDON TOWN CTR****# 40****Brandon, FL 33511**

List the contract number of any government contract

- 2.177. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BRANDON TOWN CENTER 2007-04-04**459 BRANDON TOWN CTR****# 40****Brandon, FL 33511**

List the contract number of any government contract

- 2.178. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BRANDON TOWN CENTER 2007-04-04**459 BRANDON TOWN CTR****# 40****Brandon, FL 33511**

List the contract number of any government contract

- 2.179. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BRANDON TOWN CENTER 2007-04-04**459 BRANDON TOWN CTR****# 40****Brandon, FL 33511**

List the contract number of any government contract

- 2.180. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BRANSON TANGER OUTLET 2013-09-17**300 Tanger Boulevard****Branson, MO 65616**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.181. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

BRANSON TANGER OUTLET 2013-09-17
300 Tanger Boulevard
Branson, MO 65616

- 2.182. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

BRANSON TANGER OUTLET 2013-09-17
300 Tanger Boulevard
Branson, MO 65616

- 2.183. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

BRANSON TANGER OUTLET 2013-09-17
300 Tanger Boulevard
Branson, MO 65616

- 2.184. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

BRASS MILL CENTER 1998-11-24
495 UNION STREET SP 1052
Waterbury, CT 06721

- 2.185. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

BRASS MILL CENTER 1998-11-24
495 UNION STREET SP 1052
Waterbury, CT 06721

- 2.186. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**BRASS MILL CENTER 1998-11-24**
495 UNION STREET SP 1052
Waterbury, CT 06721

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.187. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BRASS MILL CENTER 1998-11-24
495 UNION STREET SP 1052
Waterbury, CT 06721**

2.188. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BRASS MILL CENTER 1998-11-24
495 UNION STREET SP 1052
Waterbury, CT 06721**

2.189. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BRASS MILL CENTER 1998-11-24
495 UNION STREET SP 1052
Waterbury, CT 06721**

2.190. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BRASS MILL CENTER 1998-11-24
495 UNION STREET SP 1052
Waterbury, CT 06721**

2.191. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BRASS MILL CENTER 1998-11-24
495 UNION STREET SP 1052
Waterbury, CT 06721**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.192. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BRASS MILL CENTER 1998-11-24
495 UNION STREET SP 1052
Waterbury, CT 06721

List the contract number of any government contract

- 2.193. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BRIDGE STREET 2007-08-28
340 BRIDGE STREET #124
Huntsville, AL 35806

List the contract number of any government contract

- 2.194. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BRIDGE STREET 2007-08-28
340 BRIDGE STREET #124
Huntsville, AL 35806

List the contract number of any government contract

- 2.195. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BRIDGE STREET 2007-08-28
340 BRIDGE STREET #124
Huntsville, AL 35806

List the contract number of any government contract

- 2.196. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BRIDGE STREET 2007-08-28
340 BRIDGE STREET #124
Huntsville, AL 35806

List the contract number of any government contract

- 2.197. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BROADWAY MALL 2016-06-27
202 BROADWAY MALL
Hicksville, NY 11801

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.198. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**BROADWAY MALL 2016-06-27
202 BROADWAY MALL
Hicksville, NY 11801**

List the contract number of any government contract _____

- 2.199. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

**BROADWAY MALL 2016-06-27
202 BROADWAY MALL
Hicksville, NY 11801**

List the contract number of any government contract _____

- 2.200. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**BROWARD MALL 2017-03-29
8000 BROWARD MALL SP # 1723
Plantation, FL 33388**

List the contract number of any government contract _____

- 2.201. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**BRUNSWICK SQUARE 2015-02-03
755 NJ STATE HWY 18
East Brunswick, NJ 08816**

List the contract number of any government contract _____

- 2.202. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**BRUNSWICK SQUARE 2015-02-03
755 NJ STATE HWY 18
East Brunswick, NJ 08816**

List the contract number of any government contract _____

- 2.203. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

**BRUNSWICK SQUARE 2015-02-03
755 NJ STATE HWY 18
East Brunswick, NJ 08816**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.204. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BRUNSWICK SQUARE 2015-02-03
755 NJ STATE HWY 18
East Brunswick, NJ 08816**

2.205. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BRUNSWICK SQUARE 2015-02-03
755 NJ STATE HWY 18
East Brunswick, NJ 08816**

2.206. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BUCKLAND HILLS, THE SHOPPES AT
2015-03-31
194 BUCKLAND HILLS DRIVE
Manchester, CT 06040**

2.207. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BUCKLAND HILLS, THE SHOPPES AT
2015-03-31
194 BUCKLAND HILLS DRIVE
Manchester, CT 06040**

2.208. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**BURBANK TOWN CENTER 1991-11-25
201 E MAGNOLIA AVE
Burbank, CA 91502**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.209. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BURBANK TOWN CENTER 1991-11-25
201 E MAGNOLIA AVE
Burbank, CA 91502

List the contract number of any government contract

- 2.210. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BURBANK TOWN CENTER 1991-11-25
201 E MAGNOLIA AVE
Burbank, CA 91502

List the contract number of any government contract

- 2.211. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BURBANK TOWN CENTER 1991-11-25
201 E MAGNOLIA AVE
Burbank, CA 91502

List the contract number of any government contract

- 2.212. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BURBANK TOWN CENTER 1991-11-25
201 E MAGNOLIA AVE
Burbank, CA 91502

List the contract number of any government contract

- 2.213. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BURBANK TOWN CENTER 1991-11-25
201 E MAGNOLIA AVE
Burbank, CA 91502

List the contract number of any government contract

- 2.214. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BURBANK TOWN CENTER 1991-11-25
201 E MAGNOLIA AVE
Burbank, CA 91502

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.215. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**BURBANK TOWN CENTER 1991-11-25
201 E MAGNOLIA AVE
Burbank, CA 91502**

2.216. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

2.217. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

2.218. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

2.219. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

2.220. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.221. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

2.222. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

2.223. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

2.224. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

2.225. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.226. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527

List the contract number of any government contract

- 2.227. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527

List the contract number of any government contract

- 2.228. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527

List the contract number of any government contract

- 2.229. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527

List the contract number of any government contract

- 2.230. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527

List the contract number of any government contract

- 2.231. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.232. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

List the contract number of any government contract _____

2.233. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**BURR RIDGE VILLAGE CENTER 2007-08-10
565 VILLAGE CENTER DRIVE
Burr Ridge, IL 60527**

List the contract number of any government contract _____

2.234. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CAMBRIDGESIDE GALLERIA 2015-07-31
100 CAMBRIDGESIDE PL
Cambridge, MA 02141**

List the contract number of any government contract _____

2.235. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CAMBRIDGESIDE GALLERIA 2015-07-31
100 CAMBRIDGESIDE PL
Cambridge, MA 02141**

List the contract number of any government contract _____

2.236. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CAMBRIDGESIDE GALLERIA 2015-07-31
100 CAMBRIDGESIDE PL
Cambridge, MA 02141**

List the contract number of any government contract _____

2.237. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.238. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011**

2.239. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011**

2.240. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011**

2.241. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011**

2.242. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.243. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011

- 2.244. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011

- 2.245. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

CAPITAL CITY MALL
3506 CAPITAL CITY MALL DR
Camp Hill, PA 17011

- 2.246. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

CAROLINA PLACE 2013-09-12
11025 CAROLINA PLACE PWY
Pineville, NC 28134

- 2.247. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

CAROLINA PLACE 2013-09-12
11025 CAROLINA PLACE PWY
Pineville, NC 28134

- 2.248. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any

CAROLINA PLACE 2013-09-12
11025 CAROLINA PLACE PWY
Pineville, NC 28134

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.249. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

List the contract number of any government contract _____

**CAROLINA PLACE 2013-09-12
11025 CAROLINA PLACE PWY
Pineville, NC 28134**

2.250. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CAROLINA PREMIUM OUTLETS 2010-05-21
1025 INDUSTRIAL PARK DRIVE
Smithfield, NC 27577**

2.251. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CAROLINA PREMIUM OUTLETS 2010-05-21
1025 INDUSTRIAL PARK DRIVE
Smithfield, NC 27577**

2.252. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CAROLINA PREMIUM OUTLETS 2010-05-21
1025 INDUSTRIAL PARK DRIVE
Smithfield, NC 27577**

2.253. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CARRIAGE CROSSING 2005-07-28
4670 MERCHANT'S PARK SP65
Collierville, TN 38017**

2.254. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**CARRIAGE CROSSING 2005-07-28
4670 MERCHANT'S PARK SP65
Collierville, TN 38017**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.255. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CARRIAGE CROSSING 2005-07-28
4670 MERCHANT'S PARK SP65
Collierville, TN 38017**

2.256. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CARRIAGE CROSSING 2005-07-28
4670 MERCHANT'S PARK SP65
Collierville, TN 38017**

2.257. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CARRIAGE CROSSING 2005-07-28
4670 MERCHANT'S PARK SP65
Collierville, TN 38017**

2.258. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CARRIAGE CROSSING 2005-07-28
4670 MERCHANT'S PARK SP65
Collierville, TN 38017**

2.259. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CARRIAGE CROSSING 2005-07-28
4670 MERCHANT'S PARK SP65
Collierville, TN 38017**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.260. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CARY TOWNE CENTER 2004-04-06
1105 WALNUT STREET SP #G1120
Cary, NC 27511

List the contract number of any government contract

- 2.261. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CARY TOWNE CENTER 2004-04-06
1105 WALNUT STREET SP #G1120
Cary, NC 27511

List the contract number of any government contract

- 2.262. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CARY TOWNE CENTER 2004-04-06
1105 WALNUT STREET SP #G1120
Cary, NC 27511

List the contract number of any government contract

- 2.263. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CARY TOWNE CENTER 2004-04-06
1105 WALNUT STREET SP #G1120
Cary, NC 27511

List the contract number of any government contract

- 2.264. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CARY TOWNE CENTER 2004-04-06
1105 WALNUT STREET SP #G1120
Cary, NC 27511

List the contract number of any government contract

- 2.265. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CARY TOWNE CENTER 2004-04-06
1105 WALNUT STREET SP #G1120
Cary, NC 27511

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.266. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**CASTLETON SQUARE 2011-01-04
6020 E 82ND ST
Indianapolis, IN 46250**

List the contract number of any government contract _____

2.267. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

**CASTLETON SQUARE 2011-01-04
6020 E 82ND ST
Indianapolis, IN 46250**

List the contract number of any government contract _____

2.268. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CASTLETON SQUARE 2011-01-04
6020 E 82ND ST
Indianapolis, IN 46250**

List the contract number of any government contract _____

2.269. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CASTLETON SQUARE 2011-01-04
6020 E 82ND ST
Indianapolis, IN 46250**

List the contract number of any government contract _____

2.270. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CASTLETON SQUARE 2011-01-04
6020 E 82ND ST
Indianapolis, IN 46250**

List the contract number of any government contract _____

2.271. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**CENTRE AT SALISBURY 2006-02-20
2300 N SALISBURY BLD SPD
Salisbury, MD 21801**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.272. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CENTRE AT SALISBURY 2006-02-20
2300 N SALISBURY BLD SPD
Salisbury, MD 21801**

2.273. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CENTRE AT SALISBURY 2006-02-20
2300 N SALISBURY BLD SPD
Salisbury, MD 21801**

2.274. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CENTRE AT SALISBURY 2006-02-20
2300 N SALISBURY BLD SPD
Salisbury, MD 21801**

2.275. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CENTRE AT SALISBURY 2006-02-20
2300 N SALISBURY BLD SPD
Salisbury, MD 21801**

2.276. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CHANDLER FASHION CENTER 2015-04-16
3111 W. CHANDLER BLVD SP # 1136
Chandler, AZ 85224**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.277. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CHARLESTON TANGER OUTLET 2013-07-12
4840 Tanger Outlet Blvd.
N Charleston, SC 29418

List the contract number of any government contract

- 2.278. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CHARLOTTE PREMIUM OUTLETS 2014-06-09
Shopton and Steele Creek Rds, Space 125
Charlotte, NC 28278

List the contract number of any government contract

- 2.279. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CHARLOTTE PREMIUM OUTLETS 2014-06-09
Shopton and Steele Creek Rds, Space 125
Charlotte, NC 28278

List the contract number of any government contract

- 2.280. State what the contract or lease is for and the nature of the debtor's interest

Bankcard services

State the term remaining

Chase Paymentech
265 Broad Hollow Rd
Attn: EVP Operations
Melville, FL 33065

List the contract number of any government contract

- 2.281. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

Cherry Hill FTF
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002

- 2.282. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

Cherry Hill FTF
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.283. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

List the contract number of any government contract

- 2.284. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

List the contract number of any government contract

- 2.285. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

List the contract number of any government contract

- 2.286. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

List the contract number of any government contract

- 2.287. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

List the contract number of any government contract

- 2.288. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.289. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

2.290. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract _____

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

2.291. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

2.292. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract _____

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

2.293. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract _____

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.294. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

List the contract number of any government contract

- 2.295. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

List the contract number of any government contract

- 2.296. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**CHERRY HILL MALL 2005-06-02
2000 RT 38 SPACE # 1865
Cherry Hill, NJ 08002**

List the contract number of any government contract

- 2.297. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**CHESAPEAKE SQUARE 2007-08-06
4200 PORTSMOUTH BLVD
Chesapeake, VA 23321**

List the contract number of any government contract

- 2.298. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**CHESAPEAKE SQUARE 2007-08-06
4200 PORTSMOUTH BLVD
Chesapeake, VA 23321**

List the contract number of any government contract

- 2.299. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**CHESAPEAKE SQUARE 2007-08-06
4200 PORTSMOUTH BLVD
Chesapeake, VA 23321**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.300. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CHESAPEAKE SQUARE 2007-08-06
4200 PORTSMOUTH BLVD
Chesapeake, VA 23321**

List the contract number of any government contract _____

2.301. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CHESAPEAKE SQUARE 2007-08-06
4200 PORTSMOUTH BLVD
Chesapeake, VA 23321**

List the contract number of any government contract _____

2.302. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**CHESTERFIELD TOWNE CENTER (VA)
11500 MIDLOTHIAN TPKE
Richmond, VA 23235**

List the contract number of any government contract _____

2.303. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**CHESTERFIELD TOWNE CENTER (VA)
11500 MIDLOTHIAN TPKE
Richmond, VA 23235**

List the contract number of any government contract _____

2.304. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CHESTERFIELD TOWNE CENTER (VA)
11500 MIDLOTHIAN TPKE
Richmond, VA 23235**

List the contract number of any government contract _____

2.305. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**CHESTERFIELD TOWNE CENTER (VA)
11500 MIDLOTHIAN TPKE
Richmond, VA 23235**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.306. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

CHESTERFIELD TOWNE CENTER (VA)
11500 MIDLOTHIAN TPKE
Richmond, VA 23235

2.307. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

CHESTERFIELD TOWNE CENTER (VA)
11500 MIDLOTHIAN TPKE
Richmond, VA 23235

2.308. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

CHICAGO OUTLET 2010-06-25
1650 PREMIUM OUTLETS SP5
Aurora, IL 60502

2.309. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

CHICAGO RIDGE MALL 2013-08-30
170 CHICAGO RIDGE SP204
Chicago Ridge, IL 60415

2.310. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

CHICAGO RIDGE MALL 2013-08-30
170 CHICAGO RIDGE SP204
Chicago Ridge, IL 60415

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.311. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

CHICAGO RIDGE MALL 2013-08-30
170 CHICAGO RIDGE SP204
Chicago Ridge, IL 60415

List the contract number of any government contract

- 2.312. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

CHICAGO RIDGE MALL 2013-08-30
170 CHICAGO RIDGE SP204
Chicago Ridge, IL 60415

List the contract number of any government contract

- 2.313. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CHINO HILLS 2007-10-31
13855 CITY CENTER DRIVE
Chino Hills, CA 91709

List the contract number of any government contract

- 2.314. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CHINO HILLS 2007-10-31
13855 CITY CENTER DRIVE
Chino Hills, CA 91709

List the contract number of any government contract

- 2.315. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CHINO HILLS 2007-10-31
13855 CITY CENTER DRIVE
Chino Hills, CA 91709

List the contract number of any government contract

- 2.316. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CHINO HILLS 2007-10-31
13855 CITY CENTER DRIVE
Chino Hills, CA 91709

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.317. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CHINO HILLS 2007-10-31
13855 CITY CENTER DRIVE
Chino Hills, CA 91709**

2.318. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CHINO HILLS 2007-10-31
13855 CITY CENTER DRIVE
Chino Hills, CA 91709**

2.319. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**CHINO HILLS 2007-10-31
13855 CITY CENTER DRIVE
Chino Hills, CA 91709**

2.320. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CHULA VISTA CENTER 2015-10-29
555 BROADWAY SP # 1050
Chula Vista, CA 91910**

2.321. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CIELO VISTA MALL 2008-05-19
8401 GATEWAY WEST SP# R08A
El Paso, TX 79925**

2.322. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**CIELO VISTA MALL 2008-05-19
8401 GATEWAY WEST SP# R08A
El Paso, TX 79925**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.323. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CIELO VISTA MALL 2008-05-19
8401 GATEWAY WEST SP# R08A
El Paso, TX 79925**

2.324. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CIELO VISTA MALL 2008-05-19
8401 GATEWAY WEST SP# R08A
El Paso, TX 79925**

2.325. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CIELO VISTA MALL 2008-05-19
8401 GATEWAY WEST SP# R08A
El Paso, TX 79925**

2.326. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CINCINNATI OUTLET 2010-05-10
122 PREMIUM OUTLETS DRIVE
Monroe, OH 45050**

2.327. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CINCINNATI OUTLET 2010-05-10
122 PREMIUM OUTLETS DRIVE
Monroe, OH 45050**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.328. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CIRCLE CENTRE 2011-01-04

Circle Centre Mall LLC

225 W Washington St

Indianapolis, IN 46204

List the contract number of any government contract

- 2.329. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

CIRCLE CENTRE 2011-01-04

List the contract number of any government contract

Circle Centre Mall LLC

225 W Washington St

Indianapolis, IN 46204

- 2.330. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CIRCLE CENTRE 2011-01-04

List the contract number of any government contract

Circle Centre Mall LLC

225 W Washington St

Indianapolis, IN 46204

- 2.331. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CIRCLE CENTRE 2011-01-04

List the contract number of any government contract

Circle Centre Mall LLC

225 W Washington St

Indianapolis, IN 46204

- 2.332. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CIRCLE CENTRE 2011-01-04

List the contract number of any government contract

Circle Centre Mall LLC

225 W Washington St

Indianapolis, IN 46204

- 2.333. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CIRCLE CENTRE 2011-01-04

List the contract number of any

Circle Centre Mall LLC

225 W Washington St

Indianapolis, IN 46204

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.334. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CITADEL MALL 2006-02-10
2070 SAM RITTENBERG SP #C-
Charleston, SC 29407**

2.335. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**CITADEL MALL 2006-02-10
2070 SAM RITTENBERG SP #C-
Charleston, SC 29407**

2.336. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**CITADEL MALL 2006-02-10
2070 SAM RITTENBERG SP #C-
Charleston, SC 29407**

2.337. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**CITADEL MALL 2006-02-10
2070 SAM RITTENBERG SP #C-
Charleston, SC 29407**

2.338. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**CITADEL MALL 2006-02-10
2070 SAM RITTENBERG SP #C-
Charleston, SC 29407**

2.339. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**COLONIE CENTER 1991-10-04
131 COLONIE CENTER SP 337
Albany, NY 12205**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.340. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**COLONIE CENTER 1991-10-04
131 COLONIE CENTER SP 337
Albany, NY 12205**

2.341. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**COLONIE CENTER 1991-10-04
131 COLONIE CENTER SP 337
Albany, NY 12205**

2.342. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**COLONIE CENTER 1991-10-04
131 COLONIE CENTER SP 337
Albany, NY 12205**

2.343. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**COLONIE CENTER 1991-10-04
131 COLONIE CENTER SP 337
Albany, NY 12205**

2.344. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**COLONIE CENTER 1991-10-04
131 COLONIE CENTER SP 337
Albany, NY 12205**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.345. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

COLONIE CENTER 1991-10-04
131 COLONIE CENTER SP 337
Albany, NY 12205

List the contract number of any government contract

- 2.346. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

COLONIE CENTER 1991-10-04
131 COLONIE CENTER SP 337
Albany, NY 12205

List the contract number of any government contract

- 2.347. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

COLUMBIANA CTR 2012-02-03
100 COLUMBIANA CIR SP # 122
Columbia, SC 29212

List the contract number of any government contract

- 2.348. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CONCORD MALL 2004-09-03
4737 CONCORD PIKE SP#700
Wilmington, DE 19803

List the contract number of any government contract

- 2.349. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CONCORD MALL 2004-09-03
4737 CONCORD PIKE SP#700
Wilmington, DE 19803

List the contract number of any government contract

- 2.350. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CONCORD MALL 2004-09-03
4737 CONCORD PIKE SP#700
Wilmington, DE 19803

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.351. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CONCORD MALL 2004-09-03
4737 CONCORD PIKE SP#700
Wilmington, DE 19803**

List the contract number of any government contract _____

2.352. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CONCORD MALL 2004-09-03
4737 CONCORD PIKE SP#700
Wilmington, DE 19803**

List the contract number of any government contract _____

2.353. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**CONCORD MILLS 2012-01-10
8111 CONCORD MILLS SP # 625
Charlotte, NC 28027**

List the contract number of any government contract _____

2.354. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**CONCORD MILLS 2012-01-10
8111 CONCORD MILLS SP # 625
Charlotte, NC 28027**

List the contract number of any government contract _____

2.355. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

**CONCORD MILLS 2012-01-10
8111 CONCORD MILLS SP # 625
Charlotte, NC 28027**

List the contract number of any government contract _____

2.356. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**CONCORD MILLS 2012-01-10
8111 CONCORD MILLS SP # 625
Charlotte, NC 28027**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.357. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**CONNECTICUT POST 2006-02-07
1201 BOSTON POST RD SP#12
Milford, CT 06460**

List the contract number of any government contract _____

2.358. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**CONNECTICUT POST 2006-02-07
1201 BOSTON POST RD SP#12
Milford, CT 06460**

List the contract number of any government contract _____

2.359. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**CONNECTICUT POST 2006-02-07
1201 BOSTON POST RD SP#12
Milford, CT 06460**

List the contract number of any government contract _____

2.360. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**CONNECTICUT POST 2006-02-07
1201 BOSTON POST RD SP#12
Milford, CT 06460**

List the contract number of any government contract _____

2.361. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**CONNECTICUT POST 2006-02-07
1201 BOSTON POST RD SP#12
Milford, CT 06460**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.362. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CORAL SQUARE 2007-01-22
9175 W ATLANTIC BLVD
Coral Springs, FL 33071

List the contract number of any government contract

- 2.363. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CORAL SQUARE 2007-01-22
9175 W ATLANTIC BLVD
Coral Springs, FL 33071

List the contract number of any government contract

- 2.364. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CORAL SQUARE 2007-01-22
9175 W ATLANTIC BLVD
Coral Springs, FL 33071

List the contract number of any government contract

- 2.365. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CORAL SQUARE 2007-01-22
9175 W ATLANTIC BLVD
Coral Springs, FL 33071

List the contract number of any government contract

- 2.366. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

CORAL SQUARE 2007-01-22
9175 W ATLANTIC BLVD
Coral Springs, FL 33071

List the contract number of any government contract

- 2.367. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

CORAL SQUARE 2007-01-22
9175 W ATLANTIC BLVD
Coral Springs, FL 33071

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.368. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**CORAL SQUARE 2007-01-22
9175 W ATLANTIC BLVD
Coral Springs, FL 33071**

2.369. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CORONADO CENTER 2015-06-26
6600 MENAUL BLVD NE SP # B12
Albuquerque, NM 87110**

2.370. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CORONADO CENTER 2015-06-26
6600 MENAUL BLVD NE SP # B12
Albuquerque, NM 87110**

2.371. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CRABTREE VALLEY MALL 1995-04-12
4325 GLENWOOD AVE SP # U-23
Raleigh, NC 27612**

2.372. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**CRABTREE VALLEY MALL 1995-04-12
4325 GLENWOOD AVE SP # U-23
Raleigh, NC 27612**

2.373. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**CRABTREE VALLEY MALL 1995-04-12
4325 GLENWOOD AVE SP # U-23
Raleigh, NC 27612**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.374. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CRABTREE VALLEY MALL 1995-04-12
4325 GLENWOOD AVE SP # U-23
Raleigh, NC 27612**

2.375. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CRABTREE VALLEY MALL 1995-04-12
4325 GLENWOOD AVE SP # U-23
Raleigh, NC 27612**

2.376. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CRESTVIEW HILLS TOWN CT 2005-03-08
2901 DIXIE HWY SP#3040
Crestview Hills, KY 41017**

2.377. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**CRESTVIEW HILLS TOWN CT 2005-03-08
2901 DIXIE HWY SP#3040
Crestview Hills, KY 41017**

2.378. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**CRESTVIEW HILLS TOWN CT 2005-03-08
2901 DIXIE HWY SP#3040
Crestview Hills, KY 41017**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.379. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

CROSS COUNTY
15-17 Mall Walk
Yonkers, NY 10704

- 2.380. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

CROSS CREEK MALL 2006-06-07
Atlanta, GA 30339
Fayetteville, NC 28303

- 2.381. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

CROSS CREEK MALL 2006-06-07
211 CROSS CREEK MALL
Fayetteville, NC 28303

- 2.382. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

CROSS CREEK MALL 2006-06-07
211 CROSS CREEK MALL
Fayetteville, NC 28303

- 2.383. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

CROSS CREEK MALL 2006-06-07
211 CROSS CREEK MALL
Fayetteville, NC 28303

- 2.384. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any

CROSSING OUTLET 2010-06-08
1000 ROUTE 611 SP # A-21
Tannersville, PA 18372

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.385. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

**CROSSING OUTLET 2010-06-08
1000 ROUTE 611 SP # A-21
Tannersville, PA 18372**

List the contract number of any government contract _____

2.386. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

**CROSSING OUTLET 2010-06-08
1000 ROUTE 611 SP # A-21
Tannersville, PA 18372**

List the contract number of any government contract _____

2.387. State what the contract or lease is for and the nature of the debtor's interest

Corporate gym membership**Crunch LLC
Old Chelsea Station
PO Box 1918
New York, NY 10013**

State the term remaining _____

List the contract number of any government contract _____

2.388. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**CULVER CITY 2011-04-01
167 FOX HILLS MALL
Culver City, CA 90230**

State the term remaining _____

List the contract number of any government contract _____

2.389. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**CULVER CITY 2011-04-01
167 FOX HILLS MALL
Culver City, CA 90230**

State the term remaining _____

List the contract number of any government contract _____

2.390. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**CUMBERLAND MALL 2015-06-22
1000 CUMBERLAND MALL SP# 249
Atlanta, GA 30339**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.391. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**Danbury Fair
7 BACKUS AVENUE
C220
Danbury, CT 06810**

2.392. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**DAYTON MALL 2005-01-11
2700 MIAMIBURG CENTERVILLE RD
Dayton, OH 45459**

2.393. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**DAYTON MALL 2005-01-11
2700 MIAMIBURG CENTERVILLE RD
Dayton, OH 45459**

2.394. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**DAYTON MALL 2005-01-11
2700 MIAMIBURG CENTERVILLE RD
Dayton, OH 45459**

2.395. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**DAYTON MALL 2005-01-11
2700 MIAMIBURG CENTERVILLE RD
Dayton, OH 45459**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.396. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DAYTON MALL 2005-01-11
2700 MIAMIBURG CENTERVILLE RD
Dayton, OH 45459**

List the contract number of any government contract

- 2.397. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DAYTON MALL 2005-01-11
2700 MIAMIBURG CENTERVILLE RD
Dayton, OH 45459**

List the contract number of any government contract

- 2.398. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DAYTON MALL 2005-01-11
2700 MIAMIBURG CENTERVILLE RD
Dayton, OH 45459**

List the contract number of any government contract

- 2.399. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**DEERBROOK MALL 2005-03-18
20131 HIGHWAY 59 N SP#10
Humble, TX 77338**

List the contract number of any government contract

- 2.400. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**DEERBROOK MALL 2005-03-18
20131 HIGHWAY 59 N SP#10
Humble, TX 77338**

List the contract number of any government contract

- 2.401. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DEERBROOK MALL 2005-03-18
20131 HIGHWAY 59 N SP#10
Humble, TX 77338**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.402. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

DEERBROOK MALL 2005-03-18
20131 HIGHWAY 59 N SP#10
Humble, TX 77338

List the contract number of any government contract _____

2.403. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

DEERBROOK MALL 2005-03-18
20131 HIGHWAY 59 N SP#10
Humble, TX 77338

List the contract number of any government contract _____

2.404. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

DEL AMO FASHION CENTER 2017-08-30
3525 CARSON ST SP # 151
Torrance, CA 90503

List the contract number of any government contract _____

2.405. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

DEL AMO FASHION CENTER 2017-08-30
3525 CARSON ST SP # 151
Torrance, CA 90503

List the contract number of any government contract _____

2.406. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

DEL AMO FASHION CENTER 2017-08-30
3525 CARSON ST SP # 151
Torrance, CA 90503

List the contract number of any government contract _____

2.407. State what the contract or lease is for and the nature of the debtor's interest

Store Lease AgreementDEL NORTE 1993-08-31
5300 SAN DARIO SP 206
Laredo, TX 78041

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.408. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

DEL NORTE 1993-08-31
5300 SAN DARIO SP 206
Laredo, TX 78041

List the contract number of any government contract

2.409. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

DEL NORTE 1993-08-31
5300 SAN DARIO SP 206
Laredo, TX 78041

List the contract number of any government contract

2.410. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

DEL NORTE 1993-08-31
5300 SAN DARIO SP 206
Laredo, TX 78041

List the contract number of any government contract

2.411. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

DEL NORTE 1993-08-31
5300 SAN DARIO SP 206
Laredo, TX 78041

List the contract number of any government contract

2.412. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

DEL NORTE 1993-08-31
5300 SAN DARIO SP 206
Laredo, TX 78041

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.413. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DEL NORTE 1993-08-31
5300 SAN DARIO SP 206
Laredo, TX 78041**

List the contract number of any government contract

- 2.414. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DEL NORTE 1993-08-31
5300 SAN DARIO SP 206
Laredo, TX 78041**

List the contract number of any government contract

- 2.415. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**DEPTFORD MALL 2015-07-13
1750 DEPTFORD CENTER SP# 207A
Deptford, NJ 08096**

List the contract number of any government contract

- 2.416. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**DEPTFORD MALL 2015-07-13
1750 DEPTFORD CENTER SP# 207A
Deptford, NJ 08096**

List the contract number of any government contract

- 2.417. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**DEPTFORD MALL 2015-07-13
1750 DEPTFORD CENTER SP# 207A
Deptford, NJ 08096**

List the contract number of any government contract

- 2.418. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**DEPTFORD MALL 2015-07-13
1750 DEPTFORD CENTER SP# 207A
Deptford, NJ 08096**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.419. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**DEPTFORD MALL 2015-07-13
1750 DEPTFORD CENTER SP# 207A
Deptford, NJ 08096**

2.420. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

List the contract number of any government contract _____

**DEPTFORD MALL 2015-07-13
1750 DEPTFORD CENTER SP# 207A
Deptford, NJ 08096**

2.421. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**DESTINY USA 2006-12-15
1 DESTINY USA DRIVE
Syracuse, NY 13290**

2.422. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

List the contract number of any government contract _____

**DESTINY USA 2006-12-15
1 DESTINY USA DRIVE
Syracuse, NY 13290**

2.423. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**DESTINY USA 2006-12-15
1 DESTINY USA DRIVE
Syracuse, NY 13290**

2.424. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**DESTINY USA 2006-12-15
1 DESTINY USA DRIVE
Syracuse, NY 13290**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.425. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**DESTINY USA 2006-12-15
1 DESTINY USA DRIVE
Syracuse, NY 13290**

2.426. State what the contract or lease is for and the nature of the debtor's interest

Credit card payment services

State the term remaining

List the contract number of any government contract _____

**DFS Services LLC (Discover)
2500 Lake Cook Rd
Bldg 2-3AA
Riverwoods, IL 60015**

2.427. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**DOGWOOD FESTIVAL MARKET 2006-11-29
110 DOGWOOD BLVD. # 2251
Flowood, MS 39232**

2.428. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**DOGWOOD FESTIVAL MARKET 2006-11-29
110 DOGWOOD BLVD. # 2251
Flowood, MS 39232**

2.429. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**DOGWOOD FESTIVAL MARKET 2006-11-29
110 DOGWOOD BLVD. # 2251
Flowood, MS 39232**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.430. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

DOGWOOD FESTIVAL MARKET 2006-11-29
110 DOGWOOD BLVD. # 2251
Flowood, MS 39232

List the contract number of any government contract

- 2.431. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

DOGWOOD FESTIVAL MARKET 2006-11-29
110 DOGWOOD BLVD. # 2251
Flowood, MS 39232

List the contract number of any government contract

- 2.432. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

DOGWOOD FESTIVAL MARKET 2006-11-29
110 DOGWOOD BLVD. # 2251
Flowood, MS 39232

List the contract number of any government contract

- 2.433. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

DOGWOOD FESTIVAL MARKET 2006-11-29
110 DOGWOOD BLVD. # 2251
Flowood, MS 39232

List the contract number of any government contract

- 2.434. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

DOLPHIN MALL OUTLET 2006-08-
11404 NW 12 STREET
Miami, FL 33172

List the contract number of any government contract

- 2.435. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

DOLPHIN MALL OUTLET 2006-08-04
11404 NW 12 STREET
Miami, FL 33172

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.436. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**DOLPHIN MALL OUTLET 2006-08-04
11404 NW 12 STREET
Miami, FL 33172**

2.437. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**DOLPHIN MALL OUTLET 2006-08-04
11404 NW 12 STREET
Miami, FL 33172**

2.438. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**DOLPHIN MALL OUTLET 2006-08-04
11404 NW 12 STREET
Miami, FL 33172**

2.439. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**DOLPHIN MALL OUTLET 2006-08-04
11404 NW 12 STREET
Miami, FL 33172**

2.440. State what the contract or lease is for and the nature of the debtor's interest

w/h & fulfill material orders to stores

State the term remaining _____

List the contract number of any government contract _____

**Donald Blyler Offset, Inc.
1621 Willow Street
Lebanon, PA 17042**

2.441. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.442. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract _____

2.443. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract _____

2.444. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract _____

2.445. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract _____

2.446. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.447. State what the contract or lease is for and the nature of the debtor's interest **Remove**

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract

2.448. State what the contract or lease is for and the nature of the debtor's interest **Remove**

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract

2.449. State what the contract or lease is for and the nature of the debtor's interest **Amended Lease**

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract

2.450. State what the contract or lease is for and the nature of the debtor's interest **Amended Lease**

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract

2.451. State what the contract or lease is for and the nature of the debtor's interest **Amended Lease**

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any government contract

2.452. State what the contract or lease is for and the nature of the debtor's interest **Amended Lease**

State the term remaining

**DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.453. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

DOS LAGOS 2005-09-06
2790 CABOT ROAD
Corona, CA 92883

List the contract number of any government contract

2.454. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

DOWNTOWN SILVER SPRINGS 2008-02-04
937 ELLSWORTH DRIVE # C2B
Silver Springs, MD 20910

List the contract number of any government contract

2.455. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

DOWNTOWN SILVER SPRINGS 2008-02-04
937 ELLSWORTH DRIVE # C2B
Silver Springs, MD 20910

List the contract number of any government contract

2.456. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

DOWNTOWN SILVER SPRINGS 2008-02-04
937 ELLSWORTH DRIVE # C2B
Silver Springs, MD 20910

List the contract number of any government contract

2.457. State what the contract or lease is for and the nature of the debtor's interest

Credit research

State the term remaining

Dun & Bradstreet
P.O. Box 75434, Chicago, IL 60675
Chicago, IL 60675

List the contract number of any government contract

2.458. State what the contract or lease is for and the nature of the debtor's interest

Wireless network servicesEarthlink, LLC
4263 Trappe Rock Court
Ashburn, VA 20148

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.459. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**EASTERN HILLS 1992-10-08
4545 TRANSIT RD
Williamsville, NY 14221**

List the contract number of any government contract _____

2.460. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**EASTERN HILLS 1992-10-08
4545 TRANSIT RD
Williamsville, NY 14221**

List the contract number of any government contract _____

2.461. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**EASTERN HILLS 1992-10-08
4545 TRANSIT RD
Williamsville, NY 14221**

List the contract number of any government contract _____

2.462. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**EASTERN HILLS 1992-10-08
4545 TRANSIT RD
Williamsville, NY 14221**

List the contract number of any government contract _____

2.463. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**EASTERN HILLS 1992-10-08
4545 TRANSIT RD
Williamsville, NY 14221**

List the contract number of any government contract _____

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.464. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

EASTERN HILLS 1992-10-08
4545 TRANSIT RD
Williamsville, NY 14221

List the contract number of any government contract

- 2.465. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

EASTERN HILLS 1992-10-08
4545 TRANSIT RD
Williamsville, NY 14221

List the contract number of any government contract

- 2.466. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

EASTERN HILLS 1992-10-08
4545 TRANSIT RD
Williamsville, NY 14221

List the contract number of any government contract

- 2.467. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527

List the contract number of any government contract

- 2.468. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527

List the contract number of any government contract

- 2.469. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.470. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.471. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.472. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.473. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.474. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.475. State what the contract or lease is for and the nature of the debtor's interest

Remove**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.476. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.477. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.478. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.479. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

2.480. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.481. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527

List the contract number of any government contract

- 2.482. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

EASTERN SHORE CENTRE 2006-05-31
30500 State Highway 181, Suite 451
Spanish Fort, AL 36527

List the contract number of any government contract

- 2.483. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

EASTON TOWN CENTER 2011-12-19
4074 NEW BOND STREET SP33
Columbus, OH 43219

List the contract number of any government contract

- 2.484. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

EASTRIDGE MALL 2005-05-25
2200 EASTRIDGE LOOP SP#1036
San Jose, CA 95122

List the contract number of any government contract

- 2.485. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

EASTRIDGE MALL 2005-05-25
2200 EASTRIDGE LOOP SP#1036
San Jose, CA 95122

List the contract number of any government contract

- 2.486. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

EASTRIDGE MALL 2005-05-25
2200 EASTRIDGE LOOP SP#1036
San Jose, CA 95122

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.487. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**EASTRIDGE MALL 2005-05-25
2200 EASTRIDGE LOOP SP#1036
San Jose, CA 95122**

List the contract number of any government contract _____

2.488. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**EASTRIDGE MALL 2005-05-25
2200 EASTRIDGE LOOP SP#1036
San Jose, CA 95122**

List the contract number of any government contract _____

2.489. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**EASTRIDGE MALL 2005-05-25
2200 EASTRIDGE LOOP SP#1036
San Jose, CA 95122**

List the contract number of any government contract _____

2.490. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**EASTRIDGE NC 2007-04-12
246 NORTH NEW HOPE RD #13
Gastonia, NC 28053**

List the contract number of any government contract _____

2.491. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**EASTRIDGE NC 2007-04-12
246 NORTH NEW HOPE RD #13
Gastonia, NC 28053**

List the contract number of any government contract _____

2.492. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**EASTRIDGE NC 2007-04-12
246 NORTH NEW HOPE RD #13
Gastonia, NC 28053**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.493. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**EASTRIDGE NC 2007-04-12
246 NORTH NEW HOPE RD #13
Gastonia, NC 28053**

2.494. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**EASTRIDGE NC 2007-04-12
246 NORTH NEW HOPE RD #13
Gastonia, NC 28053**

2.495. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**EASTRIDGE NC 2007-04-12
246 NORTH NEW HOPE RD #13
Gastonia, NC 28053**

2.496. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**EASTRIDGE NC 2007-04-12
246 NORTH NEW HOPE RD #13
Gastonia, NC 28053**

2.497. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**EASTVIEW MALL 2001-12-20
P.O.BOX 8000 DEPT 976
BUFFALO, NY 14267**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.498. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**EASTVIEW MALL 2001-12-20
P.O.BOX 8000 DEPT 976
BUFFALO, NY 14267**

List the contract number of any government contract

- 2.499. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**EASTVIEW MALL 2001-12-20
P.O.BOX 8000 DEPT 976
BUFFALO, NY 14267**

List the contract number of any government contract

- 2.500. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**EASTVIEW MALL 2001-12-20
P.O.BOX 8000 DEPT 976
BUFFALO, NY 14267**

List the contract number of any government contract

- 2.501. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**EASTVIEW MALL 2001-12-20
P.O.BOX 8000 DEPT 976
BUFFALO, NY 14267**

List the contract number of any government contract

- 2.502. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**EASTVIEW MALL 2001-12-20
P.O.BOX 8000 DEPT 976
BUFFALO, NY 14267**

List the contract number of any government contract

- 2.503. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**EDISON MALL 2007-03-23
4125 CLEVELAND AVE SP#14
Fort Myers, FL 33901**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.504. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**EDISON MALL 2007-03-23
4125 CLEVELAND AVE SP#14
Fort Myers, FL 33901**

2.505. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**EDISON MALL 2007-03-23
4125 CLEVELAND AVE SP#14
Fort Myers, FL 33901**

2.506. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**EDISON MALL 2007-03-23
4125 CLEVELAND AVE SP#14
Fort Myers, FL 33901**

2.507. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**EDISON MALL 2007-03-23
4125 CLEVELAND AVE SP#14
Fort Myers, FL 33901**

2.508. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**EDISON MALL 2007-03-23
4125 CLEVELAND AVE SP#14
Fort Myers, FL 33901**

2.509. State what the contract or lease is for and the nature of the debtor's interest

Sales & Use tax consulting**Eisner Amper LLP
111 Wood Avenue
South Iselin, NJ 08830**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.510. State what the contract or lease is for and the nature of the debtor's interest

Sales & Use tax consulting

State the term remaining

List the contract number of any government contract _____

**Eisner Amper LLP
111 Wood Avenue
South Iselin, NJ 08830**

2.511. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ELLENTON PREMIUM OUTLETS 2010-03-12
5431 FACTORY SHOP BLVD SP
Ellenton, FL 34222**

2.512. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ELLENTON PREMIUM OUTLETS 2010-03-12
5431 FACTORY SHOP BLVD SP
Ellenton, FL 34222**

2.513. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ELLENTON PREMIUM OUTLETS 2010-03-12
5431 FACTORY SHOP BLVD SP
Ellenton, FL 34222**

2.514. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ELLENTON PREMIUM OUTLETS 2010-03-12
5431 FACTORY SHOP BLVD SP
Ellenton, FL 34222**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.515. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

EMPIRE MALL 2012-12-18
P.O. BOX 83388
CHICAGO, IL 60691-3388

List the contract number of any government contract

- 2.516. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

EMPIRE MALL 2012-12-18
P.O. BOX 83388
CHICAGO, IL 60691-3388

List the contract number of any government contract

- 2.517. State what the contract or lease is for and the nature of the debtor's interest

Utilities aggregator services

State the term remaining

Engie Insight Services Inc.
1313 N. Atlantic St
Suite 500
Spokane, WA 99201

List the contract number of any government contract

- 2.518. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ENGLEWOOD TOWN CENTRE 2005-07-18
22 W. PALISADE AVENUE
Englewood, NJ 07631

List the contract number of any government contract

- 2.519. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

ENGLEWOOD TOWN CENTRE 2005-07-18
22 W. PALISADE AVENUE
Englewood, NJ 07631

List the contract number of any government contract

- 2.520. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

ENGLEWOOD TOWN CENTRE 2005-07-18
22 W. PALISADE AVENUE
Englewood, NJ 07631

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.521. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ENGLEWOOD TOWN CENTRE 2005-07-18
22 W. PALISADE AVENUE
Englewood, NJ 07631**

2.522. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ESPLANADE 2006-07-25
1401 ESPLANADE AVENUE # 16
Kenner, LA 70065**

2.523. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ESPLANADE 2006-07-25
1401 ESPLANADE AVENUE # 16
Kenner, LA 70065**

2.524. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ESPLANADE 2006-07-25
1401 ESPLANADE AVENUE # 16
Kenner, LA 70065**

2.525. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ESPLANADE 2006-07-25
1401 ESPLANADE AVENUE # 16
Kenner, LA 70065**

2.526. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

**ESPLANADE 2006-07-25
1401 ESPLANADE AVENUE # 16
Kenner, LA 70065**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.527. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ESPLANADE 2006-07-25
1401 ESPLANADE AVENUE # 16
Kenner, LA 70065**

2.528. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ESPLANADE 2006-07-25
1401 ESPLANADE AVENUE # 16
Kenner, LA 70065**

2.529. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**FAIR OAKS 2006-02-03
11750 FAIR OAKS SP#G-110
Fairfax, VA 22033**

2.530. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**FAIR OAKS 2006-02-03
11750 FAIR OAKS SP#G-110
Fairfax, VA 22033**

2.531. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**FAIR OAKS 2006-02-03
11750 FAIR OAKS SP#G-110
Fairfax, VA 22033**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.532. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FAIR OAKS 2006-02-03

11750 FAIR OAKS SP#G-110

Fairfax, VA 22033

List the contract number of any government contract

- 2.533. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FAIR OAKS 2006-02-03

11750 FAIR OAKS SP#G-110

List the contract number of any government contract

Fairfax, VA 22033

- 2.534. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FASHION CENTRE AT PENTAGON CITY

2017-03-02

1100 S Hayes St

List the contract number of any government contract

Arlington, VA 22202

- 2.535. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FASHION CENTRE AT PENTAGON CITY

2017-03-02

1100 S Hayes St

List the contract number of any government contract

Arlington, VA 22202

- 2.536. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FASHION CENTRE AT PENTAGON CITY

2017-03-02

1100 S Hayes St

List the contract number of any government contract

Arlington, VA 22202

- 2.537. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FASHION CENTRE AT PENTAGON CITY

2017-03-02

1100 S Hayes St

List the contract number of any government contract

Arlington, VA 22202

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.538. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

FASHION OUTLETS OF CHICAGO 2017-03-14
5220 Fashion Outlets Way,
Rosemont, IL 60018

2.539. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

List the contract number of any government contract _____

FASHION OUTLETS OF CHICAGO 2017-03-14
5220 Fashion Outlets Way,
Rosemont, IL 60018

2.540. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

FASHION OUTLETS OF CHICAGO 2017-03-14
5220 Fashion Outlets Way,
Rosemont, IL 60018

2.541. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

FASHION OUTLETS OF CHICAGO 2017-03-14
5220 Fashion Outlets Way,
Rosemont, IL 60018

2.542. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

FASHION OUTLETS OF NIAGARA 2014-04-08
1900 Military Road, Space #276
Niagara Falls, NY 14304

2.543. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**FASHION OUTLETS OF NIAGARA 2014-04-08**
1900 Military Road, Space #276
Niagara Falls, NY 14304

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.544. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

FASHION OUTLETS OF NIAGARA 2014-04-08
1900 Military Road, Space #276
Niagara Falls, NY 14304

2.545. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

FASHION OUTLETS OF NIAGARA 2014-04-08
1900 Military Road, Space #276
Niagara Falls, NY 14304

2.546. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

FASHION OUTLETS OF NIAGARA 2014-04-08
1900 Military Road, Space #276
Niagara Falls, NY 14304

2.547. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

FASHION SQUARE
SHERMAN OAKS FASHION ASSOCIATES, LP
2049 CENTURY PARK EAST
41ST FLOOR
Los Angeles, CA 90067

2.548. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

FASHION SQUARE
SHERMAN OAKS FASHION ASSOCIATES, LP
2049 CENTURY PARK EAST
41ST FLOOR
Los Angeles, CA 90067

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.549. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

FASHION SQUARE
SHERMAN OAKS FASHION ASSOCIATES, LP
2049 CENTURY PARK EAST
41ST FLOOR
Los Angeles, CA 90067

2.550. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

FAYETTE MALL 2013-12-27
3401 NICHOLASVILLE ROAD
Lexington, KY 40503

2.551. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

FAYETTE MALL 2013-12-27
3401 NICHOLASVILLE ROAD
Lexington, KY 40503

2.552. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

FAYETTE MALL 2013-12-27
3401 NICHOLASVILLE ROAD
Lexington, KY 40503

2.553. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

FAYETTE MALL 2013-12-27
3401 NICHOLASVILLE ROAD
Lexington, KY 40503

2.554. State what the contract or lease is for and the nature of the debtor's interest

Lerner New York, Inc.
Savings and
Retirement Plan

Fidelity
Strategic Advisers, Inc.
c/o B2B Risk Management
245 Summer Street
Boston, MA 02210

State the term remaining

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.555. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**FIREWHEEL TOWN CENTER 2005-06-14
205 CEDAR SAGE DRIVE SP#E
Garland, TX 75040**

2.556. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**FIREWHEEL TOWN CENTER 2005-06-14
205 CEDAR SAGE DRIVE SP#E
Garland, TX 75040**

2.557. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**FIREWHEEL TOWN CENTER 2005-06-14
205 CEDAR SAGE DRIVE SP#E
Garland, TX 75040**

2.558. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**First Colony
16535 SOUTHWEST PARKWAY
Sugarland, TX 77479**

2.559. State what the contract or lease is for and the nature of the debtor's interest

Smart routing services

State the term remaining _____

List the contract number of any government contract _____

**First Data Services (BofA Merch Svcs)
150 North College Street
15th Floor
Charlotte, NC 28202**

2.560. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**FLATIRON CROSSING 2015-08-13
Flatiron Property Holding, LLC
P.O. Box 2172, 401 Wilshire Blvd
Suite 700**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.561. State what the contract or lease is for and the nature of the debtor's interest

Gabrielle Union brand licensing (extended via option letter)

State the term remaining

List the contract number of any government contract

**Flawless Style LLC
c/o Peter Hess, Creative Artists Agency
405 Lexington Floor 19
New York, NY 10174**

2.562. State what the contract or lease is for and the nature of the debtor's interest

GU for FTF (extended via option letter)

State the term remaining

List the contract number of any government contract

**Flawless Style LLC
c/o Peter Hess, Creative Artists Agency
405 Lexington Floor 19
New York, NY 10174**

2.563. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**FLORIDA MALL 2015-03-13
8001 S ORANGE TRAIL SP # 11
Orlando, FL 32809**

2.564. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**FLORIDA MALL 2015-03-13
8001 S ORANGE TRAIL SP # 11
Orlando, FL 32809**

2.565. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**FOLEY TANGER OUTLET 2013-07-12
2601 S McKenzie Street
Foley, AL 36535**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.566. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FOLEY TANGER OUTLET 2013-07-12
2601 S McKenzie Street
Foley, AL 36535

List the contract number of any government contract

2.567. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FOLEY TANGER OUTLET 2013-07-12
2601 S McKenzie Street
Foley, AL 36535

List the contract number of any government contract

2.568. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

FOUR SEASONS TOWN CENTRE 2004-12-23
400 FOUR SEASONS TOWN CEN
Greensboro, NC 27407

List the contract number of any government contract

2.569. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

FOUR SEASONS TOWN CENTRE 2004-12-23
400 FOUR SEASONS TOWN CEN
Greensboro, NC 27407

List the contract number of any government contract

2.570. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

FOUR SEASONS TOWN CENTRE 2004-12-23
400 FOUR SEASONS TOWN CEN
Greensboro, NC 27407

List the contract number of any government contract

2.571. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FOUR SEASONS TOWN CENTRE 2004-12-23
400 FOUR SEASONS TOWN CEN
Greensboro, NC 27407

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.572. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**FOUR SEASONS TOWN CENTRE 2004-12-23
400 FOUR SEASONS TOWN CEN
Greensboro, NC 27407**

- 2.573. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**FOX VALLEY MALL 2013-03-19
2038 FOX VALLEY CTR
Aurora, IL 60504**

- 2.574. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**FOX VALLEY MALL 2013-03-19
2038 FOX VALLEY CTR
Aurora, IL 60504**

- 2.575. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**FOX VALLEY MALL 2013-03-19
2038 FOX VALLEY CTR
Aurora, IL 60504**

- 2.576. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**FOX VALLEY MALL 2013-03-19
2038 FOX VALLEY CTR
Aurora, IL 60504**

- 2.577. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement
**FOX VALLEY MALL 2013-03-19
2038 FOX VALLEY CTR
Aurora, IL 60504**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.578. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**FOX VALLEY MALL 2013-03-19
2038 FOX VALLEY CTR
Aurora, IL 60504**

List the contract number of any government contract _____

2.579. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**FOX VALLEY MALL 2013-03-19
2038 FOX VALLEY CTR
Aurora, IL 60504**

List the contract number of any government contract _____

2.580. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**FREEHOLD RACEWAY 2015-04-23
3710 ROUTE 9 # E120
Freehold, NJ 07728**

List the contract number of any government contract _____

2.581. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**FREEHOLD RACEWAY 2015-04-23
3710 ROUTE 9 # E120
Freehold, NJ 07728**

List the contract number of any government contract _____

2.582. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**FREEHOLD RACEWAY 2015-04-23
3710 ROUTE 9 # E120
Freehold, NJ 07728**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.583. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FREEHOLD RACEWAY 2015-04-23
3710 ROUTE 9 # E120
Freehold, NJ 07728

List the contract number of any government contract

- 2.584. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

FREEHOLD RACEWAY 2015-04-23
3710 ROUTE 9 # E120
Freehold, NJ 07728

List the contract number of any government contract

- 2.585. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

FREEHOLD RACEWAY 2015-04-23
3710 ROUTE 9 # E120
Freehold, NJ 07728

List the contract number of any government contract

- 2.586. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

FREEHOLD RACEWAY 2015-04-23
3710 ROUTE 9 # E120
Freehold, NJ 07728

List the contract number of any government contract

- 2.587. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

FRESNO FASHION FAIR 2005-10-26
701 EAST SHAW AVE SP # 101
Fresno, CA 93710

List the contract number of any government contract

- 2.588. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

FRESNO FASHION FAIR 2005-10-26
701 EAST SHAW AVE SP # 101
Fresno, CA 93710

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.589. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**FRESNO FASHION FAIR 2005-10-26
701 EAST SHAW AVE SP # 101
Fresno, CA 93710**

List the contract number of any government contract _____

2.590. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**FRESNO FASHION FAIR 2005-10-26
701 EAST SHAW AVE SP # 101
Fresno, CA 93710**

List the contract number of any government contract _____

2.591. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**FRESNO FASHION FAIR 2005-10-26
701 EAST SHAW AVE SP # 101
Fresno, CA 93710**

List the contract number of any government contract _____

2.592. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**FRIENDLY CENTER 1991-02-28
3100 KATHLEEN AVE
Greensboro, NC 27408**

List the contract number of any government contract _____

2.593. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**FRIENDLY CENTER 1991-02-28
3100 KATHLEEN AVE
Greensboro, NC 27408**

List the contract number of any government contract _____

2.594. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**FRIENDLY CENTER 1991-02-28
3100 KATHLEEN AVE
Greensboro, NC 27408**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.595. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**FRIENDLY CENTER 1991-02-28
3100 KATHLEEN AVE
Greensboro, NC 27408**

2.596. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**FRIENDLY CENTER 1991-02-28
3100 KATHLEEN AVE
Greensboro, NC 27408**

2.597. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**FRIENDLY CENTER 1991-02-28
3100 KATHLEEN AVE
Greensboro, NC 27408**

2.598. State what the contract or lease is for and the nature of the debtor's interest

Gabi Fresh brand services

State the term remaining

List the contract number of any government contract _____

**Gabrielle Gregg (Gabi Fresh)
c/o Digital Brand Products
750 N. San Vicente Blvd.
Suite 950
West Hollywood, CA 90069**

2.599. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GAFFNEY OUTLET 2010-03-12
1 FACTORY SHOPS BLVD SP # 6
Gaffney, SC 29341**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.600. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GAFFNEY OUTLET 2010-03-12
1 FACTORY SHOPS BLVD SP # 6
Gaffney, SC 29341

List the contract number of any government contract

- 2.601. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GAFFNEY OUTLET 2010-03-12
1 FACTORY SHOPS BLVD SP # 6
Gaffney, SC 29341

List the contract number of any government contract

- 2.602. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GAFFNEY OUTLET 2010-03-12
1 FACTORY SHOPS BLVD SP # 6
Gaffney, SC 29341

List the contract number of any government contract

- 2.603. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GAFFNEY OUTLET 2010-03-12
1 FACTORY SHOPS BLVD SP # 6
Gaffney, SC 29341

List the contract number of any government contract

- 2.604. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

GALLERIA AT CRYSTAL RUN 2005-07-01
1 GALLERIA DR
A-105
Middletown, NY 10940

List the contract number of any government contract

- 2.605. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

GALLERIA AT CRYSTAL RUN 2005-07-01
1 GALLERIA DR
A-105
Middletown, NY 10940

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.606. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

GALLERIA AT CRYSTAL RUN 2005-07-01**1 GALLERIA DR****A-105****Middletown, NY 10940**

List the contract number of any government contract _____

2.607. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

GALLERIA AT CRYSTAL RUN 2005-07-01**1 GALLERIA DR****A-105****Middletown, NY 10940**

List the contract number of any government contract _____

2.608. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

GALLERIA AT CRYSTAL RUN 2005-07-01**1 GALLERIA DR****A-105****Middletown, NY 10940**

List the contract number of any government contract _____

2.609. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

GALLERIA AT CRYSTAL RUN 2005-07-01**1 GALLERIA DR****A-105****Middletown, NY 10940**

List the contract number of any government contract _____

2.610. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

GALLERIA AT ROSEVILLE 2006-04-20**1151 HARDING AVE SP # 109****Roseville, CA 95678**

List the contract number of any government contract _____

2.611. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**GALLERIA AT ROSEVILLE 2006-04-20****1151 HARDING AVE SP # 109****Roseville, CA 95678**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.612. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678**

List the contract number of any government contract _____

2.613. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678**

List the contract number of any government contract _____

2.614. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678**

List the contract number of any government contract _____

2.615. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678**

List the contract number of any government contract _____

2.616. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.617. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678

List the contract number of any government contract

- 2.618. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678

List the contract number of any government contract

- 2.619. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678

List the contract number of any government contract

- 2.620. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678

List the contract number of any government contract

- 2.621. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678

List the contract number of any government contract

- 2.622. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.623. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GALLERIA AT ROSEVILLE 2006-04-20
1151 HARDING AVE SP # 109
Roseville, CA 95678**

2.624. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GALLERIA AT SUNSET
1300 SUNSET BLVD #137
Henderson, NV 89014**

2.625. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GALLERIA AT TYLER 2009-12-31
1235 GALLERIA AT TYLER
Riverside, CA 92503**

2.626. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GALLERIA AT TYLER 2009-12-31
1235 GALLERIA AT TYLER
Riverside, CA 92503**

2.627. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GATEWAY CENTER 2014-10-23
409 Gateway Drive
Brooklyn, NY 11239**

2.628. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**GATEWAY CENTER 2014-10-23
409 Gateway Drive
Brooklyn, NY 11239**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.629. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GATEWAY CENTER 2014-10-23
409 Gateway Drive
Brooklyn, NY 11239**

List the contract number of any government contract _____

2.630. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract _____

2.631. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract _____

2.632. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract _____

2.633. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.634. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract

- 2.635. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract

- 2.636. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract

- 2.637. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract

- 2.638. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any government contract

- 2.639. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.640. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

2.641. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GEORGIA SQUARE 1991-03-11
3700 ATLANTA HIGHWAY SP 1
Athens, GA 30606**

2.642. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GILROY PREMIUM 2012-02-01
681 LEAVESLEY ROAD
Gilroy, CA 95020**

2.643. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GILROY PREMIUM 2012-02-01
681 LEAVESLEY ROAD
Gilroy, CA 95020**

2.644. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GILROY PREMIUM 2012-02-01
681 LEAVESLEY ROAD
Gilroy, CA 95020**

2.645. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**GILROY PREMIUM 2012-02-01
681 LEAVESLEY ROAD
Gilroy, CA 95020**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.646. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GILROY PREMIUM 2012-02-01
681 LEAVESLEY ROAD
Gilroy, CA 95020**

2.647. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GILROY PREMIUM 2012-02-01
681 LEAVESLEY ROAD
Gilroy, CA 95020**

2.648. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

2.649. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

2.650. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.651. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

List the contract number of any government contract

- 2.652. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

List the contract number of any government contract

- 2.653. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

List the contract number of any government contract

- 2.654. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

List the contract number of any government contract

- 2.655. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

List the contract number of any government contract

- 2.656. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.657. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GLENBROOK 2004-12-23
4201 COLDWATER RD SP # G02
Fort Wayne, IN 46805**

2.658. State what the contract or lease is for and the nature of the debtor's interest

Paycard solutions provider

State the term remaining _____

List the contract number of any government contract _____

**Global Cash Card
7 Corporate Park
Suite 130
Attn: Business Services
Irvine, CA 09260**

2.659. State what the contract or lease is for and the nature of the debtor's interest

Exclusive right to buy excess merchandise

State the term remaining _____

List the contract number of any government contract _____

**Global Traders Network and NEJ, Inc.
875 Mamaroneck Ave
Suite 300
Mamaroneck, NY 10543-1976**

2.660. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GLOUCESTER OUTLET 2015-06-03
100 Premium Outlets Drive
Blackwood, NJ 08012**

2.661. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GLOUCESTER OUTLET 2015-06-03
100 Premium Outlets Drive
Blackwood, NJ 08012**

2.662. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement**GLOUCESTER OUTLET 2015-06-03
100 Premium Outlets Drive
Blackwood, NJ 08012**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.663. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**GLOUCESTER OUTLET 2015-06-03
100 Premium Outlets Drive
Blackwood, NJ 08012**

List the contract number of any government contract _____

2.664. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**GLOUCESTER OUTLET 2015-06-03
100 Premium Outlets Drive
Blackwood, NJ 08012**

List the contract number of any government contract _____

2.665. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GONZALES 2011-12-31
2400 TANGLER BLVD SP # 153
Gonzales, LA 70707**

List the contract number of any government contract _____

2.666. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GOVERNOR'S SQUARE 2004-09-21
1500 APALACHEE PKWY # 2102
Tallahassee, FL 32301**

List the contract number of any government contract _____

2.667. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GOVERNOR'S SQUARE 2004-09-21
1500 APALACHEE PKWY # 2102
Tallahassee, FL 32301**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.668. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GOVERNOR'S SQUARE 2004-09-21
1500 APALACHEE PKWY # 2102
Tallahassee, FL 32301

List the contract number of any government contract

- 2.669. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GOVERNOR'S SQUARE 2004-09-21
1500 APALACHEE PKWY # 2102
Tallahassee, FL 32301

List the contract number of any government contract

- 2.670. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GOVERNOR'S SQUARE 2004-09-21
1500 APALACHEE PKWY # 2102
Tallahassee, FL 32301

List the contract number of any government contract

- 2.671. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

GRAPEVINE MILLS OUTLET 2007-02-28
3000 GRAPEVINE MILL PKWY
Grapevine, TX 76051

List the contract number of any government contract

- 2.672. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GRAPEVINE MILLS OUTLET 2007-02-28
3000 GRAPEVINE MILL PKWY
Grapevine, TX 76051

List the contract number of any government contract

- 2.673. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GRAPEVINE MILLS OUTLET 2007-02-28
3000 GRAPEVINE MILL PKWY
Grapevine, TX 76051

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.674. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREAT LAKES 2008-03-11
7850 MENTOR AVE
Mentor, OH 44060**

- 2.675. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREAT LAKES 2008-03-11
7850 MENTOR AVE
Mentor, OH 44060**

- 2.676. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GREAT LAKES 2008-03-11
7850 MENTOR AVE
Mentor, OH 44060**

- 2.677. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GREAT LAKES 2008-03-11
7850 MENTOR AVE
Mentor, OH 44060**

- 2.678. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREAT LAKES CROSSING 2005-04-11
4032 BALDWIN RD SP # 303
Auburn Hills, MI 48326**

- 2.679. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**GREAT LAKES CROSSING 2005-04-11
4032 BALDWIN RD SP # 303
Auburn Hills, MI 48326**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.680. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GREAT LAKES CROSSING 2005-04-11
4032 BALDWIN RD SP # 303
Auburn Hills, MI 48326**

List the contract number of any government contract _____

2.681. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREAT LAKES CROSSING 2005-04-11
4032 BALDWIN RD SP # 303
Auburn Hills, MI 48326**

List the contract number of any government contract _____

2.682. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREAT LAKES CROSSING 2005-04-11
4032 BALDWIN RD SP # 303
Auburn Hills, MI 48326**

List the contract number of any government contract _____

2.683. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREAT LAKES CROSSING 2005-04-11
4032 BALDWIN RD SP # 303
Auburn Hills, MI 48326**

List the contract number of any government contract _____

2.684. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREAT LAKES CROSSING 2005-04-11
4032 BALDWIN RD SP # 303
Auburn Hills, MI 48326**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.685. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

GREAT MALL OF THE BAY AREA 2012-01-03
406 GREAT MALL DR SP # 406
Milpitas, CA 95035

List the contract number of any government contract

- 2.686. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

GREAT NORTHERN, OH 2004-09-24
4954 GREAT NORTHERN SP # 35
North Olmsted, OH 44070

List the contract number of any government contract

- 2.687. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GREAT NORTHERN, OH 2004-09-24
4954 GREAT NORTHERN SP # 35
North Olmsted, OH 44070

List the contract number of any government contract

- 2.688. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GREAT NORTHERN, OH 2004-09-24
4954 GREAT NORTHERN SP # 35
North Olmsted, OH 44070

List the contract number of any government contract

- 2.689. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GREAT NORTHERN, OH 2004-09-24
4954 GREAT NORTHERN SP # 35
North Olmsted, OH 44070

List the contract number of any government contract

- 2.690. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GREAT NORTHERN, OH 2004-09-24
4954 GREAT NORTHERN SP # 35
North Olmsted, OH 44070

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.691. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

Great South Bay
835 WEST MONTAUK HIGHWAY
Babylon, NY 11704

- 2.692. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

Great South Bay
835 WEST MONTAUK HIGHWAY
Babylon, NY 11704

- 2.693. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

Great South Bay
835 WEST MONTAUK HIGHWAY
Babylon, NY 11704

- 2.694. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

Great South Bay
835 WEST MONTAUK HIGHWAY
Babylon, NY 11704

- 2.695. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

Great South Bay
835 WEST MONTAUK HIGHWAY
Babylon, NY 11704

- 2.696. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

Great South Bay
835 WEST MONTAUK HIGHWAY
Babylon, NY 11704

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.697. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**Great South Bay
835 WEST MONTAUK HIGHWAY
Babylon, NY 11704**

2.698. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GREEN ACRES
1072 GREEN ACRES MALL
Valley Stream, NY 11581**

2.699. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GREEN ACRES
1072 GREEN ACRES MALL
Valley Stream, NY 11581**

2.700. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GREEN ACRES
1072 GREEN ACRES MALL
Valley Stream, NY 11581**

2.701. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**GREEN ACRES
1072 GREEN ACRES MALL
Valley Stream, NY 11581**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.702. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

GREEN ACRES (FTF)
1072 GREEN ACRES MALL
Valley Stream, NY 11581

List the contract number of any government contract

- 2.703. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GREEN ACRES (FTF)
1072 GREEN ACRES MALL
Valley Stream, NY 11581

List the contract number of any government contract

- 2.704. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

GREEN ACRES (FTF)
1072 GREEN ACRES MALL
Valley Stream, NY 11581

List the contract number of any government contract

- 2.705. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GREEN ACRES (FTF)
1072 GREEN ACRES MALL
Valley Stream, NY 11581

List the contract number of any government contract

- 2.706. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GREEN ACRES (FTF)
1072 GREEN ACRES MALL
Valley Stream, NY 11581

List the contract number of any government contract

- 2.707. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

GREEN ACRES (FTF)
1072 GREEN ACRES MALL
Valley Stream, NY 11581

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.708. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREENBRIER 2004-09-14
1401 GREENBRIER PKWY
Chesapeake, VA 23320**

2.709. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREENBRIER 2004-09-14
1401 GREENBRIER PKWY
Chesapeake, VA 23320**

2.710. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREENBRIER 2004-09-14
1401 GREENBRIER PKWY
Chesapeake, VA 23320**

2.711. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREENBRIER 2004-09-14
1401 GREENBRIER PKWY
Chesapeake, VA 23320**

2.712. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GREENBRIER 2004-09-14
1401 GREENBRIER PKWY
Chesapeake, VA 23320**

2.713. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**GREENBRIER 2004-09-14
1401 GREENBRIER PKWY
Chesapeake, VA 23320**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.714. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GREENBRIER 2004-09-14
1401 GREENBRIER PKWY
Chesapeake, VA 23320**

2.715. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GREENVILLE MALL 1990-07-25
1651 HWY 1 SOUTH SP 29
Greenville, NC 27858**

2.716. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

2.717. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

2.718. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.719. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

List the contract number of any government contract

- 2.720. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

List the contract number of any government contract

- 2.721. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

List the contract number of any government contract

- 2.722. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

List the contract number of any government contract

- 2.723. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

List the contract number of any government contract

- 2.724. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GREENVILLE MALL 1990-07-25
1 DESTINY USA DRIVE
Syracuse, NY 13290**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.725. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

2.726. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

2.727. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

2.728. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

2.729. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

2.730. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.731. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

2.732. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

2.733. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GREENWOOD MALL 2005-02-23
2625 SCOTTSVILLE RD SP # 129
Bowling Green, KY 42104**

2.734. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GREENWOOD PARK MALL 2008-05-13
1251 US HIGHWAY 31N
Greenwood, IN 46142**

2.735. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**GREENWOOD PARK MALL 2008-05-13
1251 US HIGHWAY 31N
Greenwood, IN 46142**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.736. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GROVE CITY PREMIUM OUTLET 2010-03-12
1911 LEESBURG RD SP # 1015
Grove City, PA 16127**

List the contract number of any government contract

2.737. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**GROVE CITY PREMIUM OUTLET 2010-03-12
1911 LEESBURG RD SP # 1015
Grove City, PA 16127**

List the contract number of any government contract

2.738. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**GROVE CITY PREMIUM OUTLET 2010-03-12
1911 LEESBURG RD SP # 1015
Grove City, PA 16127**

List the contract number of any government contract

2.739. State what the contract or lease is for and the nature of the debtor's interest

ECM product photography vendor

State the term remaining

**GSI Commerce South, Inc.
1075 First Avenue
King of Prussia, PA 19406**

List the contract number of any government contract

2.740. State what the contract or lease is for and the nature of the debtor's interest

ECM product photography vendor - Amended & Restated MSA

State the term remaining

**GSI Commerce South, Inc.(MSA)
1075 First Avenue
King of Prussia, PA 19406**

List the contract number of any government contract

2.741. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce IT Support Amended & Restated MSA

State the term remaining

**GSI IT Support
1075 First Avenue
King of Prussia, PA 19406**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.742. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce IT Support

State the term remaining

List the contract number of any government contract

GSI IT Support
1076 First Avenue
King of Prussia, PA 19406

- 2.743. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

GURNEE MILLS 2014-06-11
6170 Grand Ave, Space 513
Gurnee, IL 60031

- 2.744. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

GURNEE MILLS 2014-06-11
6170 Grand Ave, Space 513
Gurnee, IL 60031

- 2.745. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

GURNEE MILLS 2014-06-11
6170 Grand Ave, Space 513
Gurnee, IL 60031

- 2.746. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract

GURNEE MILLS 2014-06-11
6170 Grand Ave, Space 513
Gurnee, IL 60031

- 2.747. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

GURNEE MILLS 2014-06-11
6170 Grand Ave, Space 513
Gurnee, IL 60031

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.748. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**GWB Marketplace
George Washington Bridge
New York, NY 10001**

2.749. State what the contract or lease is for and the nature of the debtor's interest

Rental subscription services

State the term remaining

List the contract number of any government contract _____

**Gwynnie Bee, Inc. dba CaaStle
5 Pennsylvania Plaza
4th Floor
New York, NY 10001**

2.750. State what the contract or lease is for and the nature of the debtor's interest

Platform agreement for rentals

State the term remaining

List the contract number of any government contract _____

**Gwynnie Bee, Inc. dba CaaStle
5 Pennsylvania Plaza
4th Floor
New York, NY 10001**

2.751. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**HAGERSTOWN OUTLET 2010-03-12
495 PREMIUM OUTLET BLVD
Hagerstown, MD 21740**

2.752. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**HAGERSTOWN OUTLET 2010-03-12
495 PREMIUM OUTLET BLVD
Hagerstown, MD 21740**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.753. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

List the contract number of any government contract

- 2.754. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

List the contract number of any government contract

- 2.755. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

List the contract number of any government contract

- 2.756. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

List the contract number of any government contract

- 2.757. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

List the contract number of any government contract

- 2.758. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.759. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

2.760. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

2.761. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

2.762. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**HAMILTON MALL 1999-01-06
100 W BLACKHORSE PIKE SP#
Mays Landing, NJ 08330**

2.763. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103**

2.764. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.765. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103

2.766. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103

2.767. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103

2.768. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103

2.769. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.770. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103

List the contract number of any government contract

- 2.771. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103

List the contract number of any government contract

- 2.772. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HANES MALL
3320 SILAS CREEK PKW ST 5
Winston Salem, NC 27103

List the contract number of any government contract

- 2.773. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HARFORD MALL 2004-12-03
696A BEL AIR RD SP # W12
Bel Air, MD 21014

List the contract number of any government contract

- 2.774. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HARFORD MALL 2004-12-03
696A BEL AIR RD SP # W12
Bel Air, MD 21014

List the contract number of any government contract

- 2.775. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HARFORD MALL 2004-12-03
696A BEL AIR RD SP # W12
Bel Air, MD 21014

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.776. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**HARFORD MALL 2004-12-03
696A BEL AIR RD SP # W12
Bel Air, MD 21014**

List the contract number of any government contract _____

2.777. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**HARFORD MALL 2004-12-03
696A BEL AIR RD SP # W12
Bel Air, MD 21014**

List the contract number of any government contract _____

2.778. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**HARFORD MALL 2004-12-03
696A BEL AIR RD SP # W12
Bel Air, MD 21014**

List the contract number of any government contract _____

2.779. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**HARLEM IRVING 2007-02-28
4190 NORTH HARLEM AVENUE
Norridge, IL 60706**

List the contract number of any government contract _____

2.780. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**HARLEM IRVING 2007-02-28
4190 NORTH HARLEM AVENUE
Norridge, IL 60706**

List the contract number of any government contract _____

2.781. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**HARLEM IRVING 2007-02-28
4190 NORTH HARLEM AVENUE
Norridge, IL 60706**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.782. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111**

List the contract number of any government contract _____

2.783. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111**

List the contract number of any government contract _____

2.784. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111**

List the contract number of any government contract _____

2.785. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111**

List the contract number of any government contract _____

2.786. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.787. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111

List the contract number of any government contract

- 2.788. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111

List the contract number of any government contract

- 2.789. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111

List the contract number of any government contract

- 2.790. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111

List the contract number of any government contract

- 2.791. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111

List the contract number of any government contract

- 2.792. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.793. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111**

List the contract number of any government contract _____

2.794. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111**

List the contract number of any government contract _____

2.795. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**HARRISBURG MALL 1991-10-01
3201 PAXTON STREET
Harrisburg, PA 17111**

List the contract number of any government contract _____

2.796. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**HAYWOOD MALL 2014-04-01
700 HAYWOOD MALL -SP # 1028
Greenville, SC 29606**

List the contract number of any government contract _____

2.797. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

**HAYWOOD MALL 2014-04-01
700 HAYWOOD MALL -SP # 1028
Greenville, SC 29606**

List the contract number of any government contract _____

2.798. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement**HAYWOOD MALL 2014-04-01
700 HAYWOOD MALL -SP # 1028
Greenville, SC 29606**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.799. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**HAYWOOD MALL 2014-04-01
700 HAYWOOD MALL -SP # 1028
Greenville, SC 29606**

2.800. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**HAYWOOD MALL 2014-04-01
700 HAYWOOD MALL -SP # 1028
Greenville, SC 29606**

2.801. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**HILTON HEAD 2011-12-29
1414 FORDING ISLAND RD, #C
Bluffton, SC 29910**

2.802. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**HILTON HEAD 2011-12-29
1414 FORDING ISLAND RD, #C
Bluffton, SC 29910**

2.803. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**HILTON HEAD 2011-12-29
1414 FORDING ISLAND RD, #C
Bluffton, SC 29910**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.804. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

HILTON HEAD 2011-12-29
1414 FORDING ISLAND RD, #C
Bluffton, SC 29910

List the contract number of any government contract

- 2.805. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HOLYOKE MALL 2011-03-17
50 HOLYOKE ST. SP # B225
Holyoke, MA 01040

List the contract number of any government contract

- 2.806. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HOUSTON OUTLET 2010-09-21
29300 HEMPSTEAD RD SP # 121
Cypress, TX 77433

List the contract number of any government contract

- 2.807. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HOUSTON OUTLET 2010-09-21
29300 HEMPSTEAD RD SP # 121
Cypress, TX 77433

List the contract number of any government contract

- 2.808. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132

List the contract number of any government contract

- 2.809. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.810. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132**

- 2.811. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132**

- 2.812. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132**

- 2.813. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132**

- 2.814. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132**

- 2.815. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.816. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**HULEN MALL 2004-12-13
4800 SOUTH HULEN STREET
Ft. Worth, TX 76132**

2.817. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**HYLAN COMMONS
430 NEW DORP LANE
Staten Island, NY 10306**

2.818. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**HYLAN COMMONS
430 NEW DORP LANE
Staten Island, NY 10306**

2.819. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**HYLAN COMMONS
430 NEW DORP LANE
Staten Island, NY 10306**

2.820. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**IMPERIAL VALLEY 2004-12-06
3451 SOUTH DOGWOOD SP
#11
EI Centro, CA 92243**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.821. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**IMPERIAL VALLEY 2004-12-06
3451 SOUTH DOGWOOD SP
#11
EI Centro, CA 92243**

List the contract number of any government contract

- 2.822. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**IMPERIAL VALLEY 2004-12-06
3451 SOUTH DOGWOOD SP
#11
EI Centro, CA 92243**

List the contract number of any government contract

- 2.823. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**IMPERIAL VALLEY 2004-12-06
3451 SOUTH DOGWOOD SP
#11
EI Centro, CA 92243**

List the contract number of any government contract

- 2.824. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**IMPERIAL VALLEY 2004-12-06
3451 SOUTH DOGWOOD SP
#11
EI Centro, CA 92243**

List the contract number of any government contract

- 2.825. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**IMPERIAL VALLEY 2004-12-06
3451 SOUTH DOGWOOD SP
#11
EI Centro, CA 92243**

List the contract number of any government contract

- 2.826. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**IMPERIAL VALLEY 2004-12-06
3451 SOUTH DOGWOOD SP
#11
EI Centro, CA 92243**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.827. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**IMPERIAL VALLEY 2004-12-06
3451 SOUTH DOGWOOD SP
#11
EI Centro, CA 92243**

List the contract number of any government contract _____

2.828. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**INDEPENDENCE MALL 1989-06-16
100 INDEPENDENCE MALL SPB
Kingston, MA 02364**

List the contract number of any government contract _____

2.829. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**INDEPENDENCE MALL 1989-06-16
100 INDEPENDENCE MALL SPB
Kingston, MA 02364**

List the contract number of any government contract _____

2.830. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**INDEPENDENCE MALL 1989-06-16
100 INDEPENDENCE MALL SPB
Kingston, MA 02364**

List the contract number of any government contract _____

2.831. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**INDEPENDENCE MALL 1989-06-16
100 INDEPENDENCE MALL SPB
Kingston, MA 02364**

List the contract number of any government contract _____

2.832. State what the contract or lease is for and the nature of the debtor's interest

Personal internet & identity coverage master policy**InfoArmor Inc.
Allstate Identity Protection
7350 N. Dobson Rd.
Suite 101**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.833. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**INGRAM PARK
6301 NW LOOP 410
San Antonio, TX 78238**

2.834. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**INGRAM PARK
6301 NW LOOP 410
San Antonio, TX 78238**

2.835. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**INGRAM PARK 2006-01-06
P.O. BOX 402936
ATLANTA, GA 30384-2936**

2.836. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**INGRAM PARK 2006-01-06
P.O. BOX 402936
ATLANTA, GA 30384-2936**

2.837. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**INGRAM PARK 2006-01-06
P.O. BOX 402936
ATLANTA, GA 30384-2936**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.838. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

JACKSON PREMIUM 2012-02-01
537 MONMOUTH ROAD
Jackson, NJ 08527

List the contract number of any government contract

- 2.839. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

Jamaica Center
159-10 Jamaica Ave
Jamaica, NY 11432

List the contract number of any government contract

- 2.840. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

JEFFERSON VALLEY 2007-10-04
650 LEE BOULEVARD
Yorktown Heights, NY 10598

List the contract number of any government contract

- 2.841. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

JEFFERSON VALLEY 2007-10-04
650 LEE BOULEVARD
Yorktown Heights, NY 10598

List the contract number of any government contract

- 2.842. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

JEFFERSON VALLEY 2007-10-04
650 LEE BOULEVARD
Yorktown Heights, NY 10598

List the contract number of any government contract

- 2.843. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

JEFFERSON VALLEY 2007-10-04
650 LEE BOULEVARD
Yorktown Heights, NY 10598

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.844. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**JEFFERSON VALLEY 2007-10-04
650 LEE BOULEVARD
Yorktown Heights, NY 10598**

List the contract number of any government contract _____

2.845. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**JEFFERSON VALLEY 2007-10-04
650 LEE BOULEVARD
Yorktown Heights, NY 10598**

List the contract number of any government contract _____

2.846. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**JERSEY GARDENS OUTLET 2017-09-12
651 KAPKOWSKI RD SP #1081
ELIZABETH, NJ 07201**

List the contract number of any government contract _____

2.847. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**JERSEY GARDENS OUTLET 2017-09-12
KAPKOWSKI RD SP # 1018
ELIZABETH, NJ 07201**

List the contract number of any government contract _____

2.848. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**JERSEY SHORE 2012-02-01
ONE PREMIUM OUTLET BLVD
Tinton Falls, NJ 07753**

List the contract number of any government contract _____

2.849. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**JERSEY SHORE 2012-02-01
ONE PREMIUM OUTLET BLVD
Tinton Falls, NJ 07753**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.850. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**KATY MILLS 2007-02-28
5000 KATY MILLS DR
226
Katy, TX 77494**

List the contract number of any government contract

2.851. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**KATY MILLS 2007-02-28
5000 KATY MILLS DR
226
Katy, TX 77494**

List the contract number of any government contract

2.852. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**KATY MILLS 2007-02-28
5000 KATY MILLS DR
226
Katy, TX 77494**

List the contract number of any government contract

2.853. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**KATY MILLS 2007-02-28
5000 KATY MILLS DR
226
Katy, TX 77494**

List the contract number of any government contract

2.854. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**KENDALL TOWN & COUNTRY 2006-02-26
8500 MILLS DRIVE SP
C-12, Palms at Town & Country
Miami, FL 33183**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.855. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

KENDALL TOWN & COUNTRY 2006-02-26**8500 MILLS DRIVE SP****C-12, Palms at Town & Country****Miami, FL 33183**

List the contract number of any government contract

- 2.856. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

KENDALL TOWN & COUNTRY 2006-02-26**8500 MILLS DRIVE SP****C-12, Palms at Town & Country****Miami, FL 33183**

List the contract number of any government contract

- 2.857. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

KINGS PLAZA (FTF)**5100 KINGS PLAZA BLVD #21****Brooklyn, NY 11234**

List the contract number of any government contract

- 2.858. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

KINGS PLAZA (FTF)**5100 KINGS PLAZA BLVD #21****Brooklyn, NY 11234**

List the contract number of any government contract

- 2.859. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

KINGS PLAZA (FTF)**5100 KINGS PLAZA BLVD #21****Brooklyn, NY 11234**

List the contract number of any government contract

- 2.860. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

KINGS PLAZA (FTF)**5100 KINGS PLAZA BLVD #21****Brooklyn, NY 11234**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.861. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

KINGS PLAZA 2014-11-25
5100 KINGS PLAZA BLVD
21
Brooklyn, NY 11234

List the contract number of any government contract _____

2.862. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

KINGS PLAZA 2014-11-25
5100 KINGS PLAZA BLVD
21
Brooklyn, NY 11234

List the contract number of any government contract _____

2.863. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

KINGS PLAZA 2014-11-25
5100 KINGS PLAZA BLVD
21
Brooklyn, NY 11234

List the contract number of any government contract _____

2.864. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

KINGS PLAZA 2014-11-25
5100 KINGS PLAZA BLVD
21
Brooklyn, NY 11234

List the contract number of any government contract _____

2.865. State what the contract or lease is for and the nature of the debtor's interest

Transitions Services Agreement- Distribution Center (and all corresponding amendments)

State the term remaining _____

L Brands (Limited Logistics Services)
Three Limited Parkway
Attn: General Counsel
Columbus, OH 48230

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.866. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LA PLAZA MALL 2008-05-07
2200 S. 10TH STREET SP # H-5
Mcallen, TX 78503**

List the contract number of any government contract

- 2.867. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LA PLAZA MALL 2008-05-07
2200 S. 10TH STREET SP # H-5
Mcallen, TX 78503**

List the contract number of any government contract

- 2.868. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LA PLAZA MALL 2008-05-07
2200 S. 10TH STREET SP # H-5
Mcallen, TX 78503**

List the contract number of any government contract

- 2.869. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAKE SUCCESS 2007-07-26
1436 UNION TURNPIKE
New Hyde Park, NY 11040**

List the contract number of any government contract

- 2.870. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LAKE SUCCESS 2007-07-26
1436 UNION TURNPIKE
New Hyde Park, NY 11040**

List the contract number of any government contract

- 2.871. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAKESIDE MALL 2002-04-17
14600 LAKE CIRCLE
Sterling Heights, MI 48313**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.872. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**LAKESIDE MALL 2002-04-17
14600 LAKE CIRCLE
Sterling Heights, MI 48313**

List the contract number of any government contract _____

2.873. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**LAKESIDE MALL 2002-04-17
14600 LAKE CIRCLE
Sterling Heights, MI 48313**

List the contract number of any government contract _____

2.874. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**LAKESIDE MALL 2002-04-17
14600 LAKE CIRCLE
Sterling Heights, MI 48313**

List the contract number of any government contract _____

2.875. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**LAKESIDE MALL 2002-04-17
14600 LAKE CIRCLE
Sterling Heights, MI 48313**

List the contract number of any government contract _____

2.876. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**LAKESIDE MALL 2002-04-17
14600 LAKE CIRCLE
Sterling Heights, MI 48313**

List the contract number of any government contract _____

2.877. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**LAKESIDE MALL 2002-04-17
14600 LAKE CIRCLE
Sterling Heights, MI 48313**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.878. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LAKESIDE MALL 2002-04-17
14600 LAKE CIRCLE
Sterling Heights, MI 48313**

List the contract number of any government contract _____

2.879. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAKESIDE VILLAGE 2006-09-01
1473 TOWN CENTER DRIVE
Lakeland, FL 33803**

List the contract number of any government contract _____

2.880. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAKESIDE VILLAGE 2006-09-01
1473 TOWN CENTER DRIVE
Lakeland, FL 33803**

List the contract number of any government contract _____

2.881. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAKESIDE VILLAGE 2006-09-01
1473 TOWN CENTER DRIVE
Lakeland, FL 33803**

List the contract number of any government contract _____

2.882. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LAKESIDE VILLAGE 2006-09-01
1473 TOWN CENTER DRIVE
Lakeland, FL 33803**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.883. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LAKESIDE VILLAGE 2006-09-01
1473 TOWN CENTER DRIVE
Lakeland, FL 33803**

List the contract number of any government contract

- 2.884. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

List the contract number of any government contract

- 2.885. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

List the contract number of any government contract

- 2.886. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

List the contract number of any government contract

- 2.887. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

List the contract number of any government contract

- 2.888. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.889. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

2.890. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

2.891. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

2.892. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

2.893. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

2.894. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.895. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

List the contract number of any government contract _____

2.896. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

List the contract number of any government contract _____

2.897. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LAS AGUILAS MALL 1982-03-08
455 SOUTH BIBB ST.
Eagle Pass, TX 78852**

List the contract number of any government contract _____

2.898. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAS AMERICAS 2011-12-21
4211 CAMINO DE LAPLAZA
San Diego, CA 92173**

List the contract number of any government contract _____

2.899. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LAS AMERICAS 2011-12-21
4211 CAMINO DE LAPLAZA
San Diego, CA 92173**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.900. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

LAS VEGAS PREMIUM SOUTH 2012-02-01
7400 LAS VEGAS BLVD SO.
Las Vegas, NV 89123

List the contract number of any government contract

- 2.901. State what the contract or lease is for and the nature of the debtor's interest

Real estate tax consulting services

State the term remaining

Lawrence J. Berger
200 Madison Ave
#1902
New York, NY 10016

List the contract number of any government contract

- 2.902. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

LEESBURG CORNER 2015-05-14
240 Fort Evans Road NE
Leesburg, VA 20176

List the contract number of any government contract

- 2.903. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

LEESBURG CORNER 2015-05-14
240 Fort Evans Road NE
Leesburg, VA 20176

List the contract number of any government contract

- 2.904. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

LEHIGH VALLEY 2017-09-11
153 LEHIGH VALLEY MALL
Whitehall, PA 18052

List the contract number of any government contract

- 2.905. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

LEHIGH VALLEY 2017-09-11
153 LEHIGH VALLEY MALL
Whitehall, PA 18052

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.906. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

LEHIGH VALLEY 2017-09-11
153 LEHIGH VALLEY MALL
Whitehall, PA 18052

2.907. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

LEHIGH VALLEY 2017-09-11
153 LEHIGH VALLEY MALL
Whitehall, PA 18052

2.908. State what the contract or lease is for and the nature of the debtor's interest

Insurance

State the term remaining

List the contract number of any government contract

Lincoln Financial Group
9901 Indian Hills Dr.
Attn: Vice President of Claims
Omaha, NE 68114

2.909. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

LINCOLNWOOD 2011-01-04
3401 TOUHY SP # D-11
Lincolnwood, IL 60712

2.910. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

LINCOLNWOOD 2011-01-04
3401 TOUHY SP # D-11
Lincolnwood, IL 60712

2.911. State what the contract or lease is for and the nature of the debtor's interest

Amended LeaseLINCOLNWOOD 2011-01-04
3401 TOUHY SP # D-11
Lincolnwood, IL 60712

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.912. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LINCOLNWOOD 2011-01-04
3401 TOUHY SP # D-11
Lincolnwood, IL 60712**

List the contract number of any government contract _____

2.913. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LINCOLNWOOD 2011-01-04
3401 TOUHY SP # D-11
Lincolnwood, IL 60712**

List the contract number of any government contract _____

2.914. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LINCOLNWOOD 2011-01-04
3401 TOUHY SP # D-11
Lincolnwood, IL 60712**

List the contract number of any government contract _____

2.915. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**LINCOLNWOOD 2011-01-04
3401 TOUHY SP # D-11
Lincolnwood, IL 60712**

List the contract number of any government contract _____

2.916. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LIVINGSTON MALL 2011-01-03
38 LIVINGSTON MALL
Livingston, NJ 07039**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.917. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

LIVINGSTON MALL 2011-01-03
38 LIVINGSTON MALL
Livingston, NJ 07039

List the contract number of any government contract

- 2.918. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

LIVINGSTON MALL 2011-01-03
38 LIVINGSTON MALL
Livingston, NJ 07039

List the contract number of any government contract

- 2.919. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

LIVINGSTON MALL 2011-01-03
38 LIVINGSTON MALL
Livingston, NJ 07039

List the contract number of any government contract

- 2.920. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

LOCUST GROVE TANGER 2013-08-
1000 Tanger Drive
Locust Grove, GA 30248

List the contract number of any government contract

- 2.921. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

LOS CERRITOS CENTER 2016-01-13
434 LOS CERRITOS CTR SP # E05
Cerritos, CA 90703

List the contract number of any government contract

- 2.922. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

LOS CERRITOS CENTER 2016-01-13
434 LOS CERRITOS CTR SP # E05
Cerritos, CA 90703

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.923. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**LOS CERRITOS CENTER 2016-01-13
434 LOS CERRITOS CTR SP # E05
Cerritos, CA 90703**

List the contract number of any government contract _____

2.924. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**LOS CERRITOS CENTER 2016-01-13
434 LOS CERRITOS CTR SP # E05
Cerritos, CA 90703**

List the contract number of any government contract _____

2.925. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**LOS CERRITOS CENTER 2016-01-13
434 LOS CERRITOS CTR SP # E05
Cerritos, CA 90703**

List the contract number of any government contract _____

2.926. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

**LOS CERRITOS CENTER 2016-01-13
434 LOS CERRITOS CTR SP # E05
Cerritos, CA 90703**

List the contract number of any government contract _____

2.927. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

**LOS CERRITOS CENTER 2016-01-13
434 LOS CERRITOS CTR SP # E05
Cerritos, CA 90703**

List the contract number of any government contract _____

2.928. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**LOUIS JOLIET 1990-09-13
1132 LOUIS JOLIET MALL
Joliet, IL 60435-1099**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.929. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**LOUIS JOLIET 1990-09-13
1132 LOUIS JOLIET MALL
Joliet, IL 60435-1099**

2.930. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**LOUIS JOLIET 1990-09-13
1132 LOUIS JOLIET MALL
Joliet, IL 60435-1099**

2.931. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**LOUIS JOLIET 1990-09-13
1132 LOUIS JOLIET MALL
Joliet, IL 60435-1099**

2.932. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**LOUIS JOLIET 1990-09-13
1132 LOUIS JOLIET MALL
Joliet, IL 60435-1099**

2.933. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**LOUIS JOLIET 1990-09-13
1132 LOUIS JOLIET MALL
Joliet, IL 60435-1099**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.934. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LOUISIANA, MALL OF 2011-06-28
6401 BLUEBONNET BLVD SP# 2180
Baton Rouge, LA 70809**

List the contract number of any government contract

- 2.935. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LOUISIANA, MALL OF 2011-06-28
6401 BLUEBONNET BLVD SP# 2180
Baton Rouge, LA 70809**

List the contract number of any government contract

- 2.936. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**LOUISIANA, MALL OF 2011-06-28
6401 BLUEBONNET BLVD SP# 2180
Baton Rouge, LA 70809**

List the contract number of any government contract

- 2.937. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**LYNNHAVEN MALL 2016-04-01
LYNNHAVEN MALL SP # E058
Virginia Beach, VA 23452**

List the contract number of any government contract

- 2.938. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MACARTHUR CENTER 2006-05-09
300 MONTICELLO AVE SP#174
Norfolk, VA 23510**

List the contract number of any government contract

- 2.939. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MACARTHUR CENTER 2006-05-09
300 MONTICELLO AVE SP#174
Norfolk, VA 23510**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.940. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MACARTHUR CENTER 2006-05-09
300 MONTICELLO AVE SP#174
Norfolk, VA 23510**

2.941. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MACARTHUR CENTER 2006-05-09
300 MONTICELLO AVE SP#174
Norfolk, VA 23510**

2.942. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MAINPLACE 2015-09-18
2800 N. MAIN ST SP# 603
Santa Ana, CA 92705**

2.943. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MALL @ STONE CREST 2000-06-28
8000 MALL PARKWAY SP1560
Lithonia, GA 30038**

2.944. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MALL @ STONE CREST 2000-06-28
8000 MALL PARKWAY SP1560
Lithonia, GA 30038**

2.945. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**MALL @ STONE CREST 2000-06-28
8000 MALL PARKWAY SP1560
Lithonia, GA 30038**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.946. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MALL @ STONE CREST 2000-06-28
8000 MALL PARKWAY SP1560
Lithonia, GA 30038**

List the contract number of any government contract _____

2.947. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MALL @ STONE CREST 2000-06-28
8000 MALL PARKWAY SP1560
Lithonia, GA 30038**

List the contract number of any government contract _____

2.948. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MALL @ STONECREST (FTF)
8000 MALL PARKWAY SP1560
Lithonia, GA 30038**

List the contract number of any government contract _____

2.949. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MALL @ STONECREST (FTF)
8000 MALL PARKWAY SP1560
Lithonia, GA 30038**

List the contract number of any government contract _____

2.950. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MALL @ STONECREST (FTF)
8000 MALL PARKWAY SP1560
Lithonia, GA 30038**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.951. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MALL @ WELLINGTON 2006-06-08
10300 W FOREST HILL BLVD
Wellington, FL 33414

List the contract number of any government contract

- 2.952. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

MALL @ WELLINGTON 2006-06-08
10300 W FOREST HILL BLVD
Wellington, FL 33414

List the contract number of any government contract

- 2.953. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

MALL @ WELLINGTON 2006-06-08
10300 W FOREST HILL BLVD
Wellington, FL 33414

List the contract number of any government contract

- 2.954. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

MALL @ WELLINGTON 2006-06-08
10300 W FOREST HILL BLVD
Wellington, FL 33414

List the contract number of any government contract

- 2.955. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MALL In COLUMBIA, THE (MD) 2011-12-27
10300 LITTLE PATUXENT PKWY
Columbia, MD 21044

List the contract number of any government contract

- 2.956. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

MALL In COLUMBIA, THE (MD) 2011-12-27
10300 LITTLE PATUXENT PKWY
Columbia, MD 21044

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.957. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MALL In COLUMBIA, THE (MD) 2011-12-27
10300 LITTLE PATUXENT PKWY
Columbia, MD 21044**

2.958. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MALL In COLUMBIA, THE (MD) 2011-12-27
10300 LITTLE PATUXENT PKWY
Columbia, MD 21044**

2.959. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

List the contract number of any government contract _____

**MALL In COLUMBIA, THE (MD) 2011-12-27
10300 LITTLE PATUXENT PKWY
Columbia, MD 21044**

2.960. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MALL In COLUMBIA, THE (MD) 2011-12-27
10300 LITTLE PATUXENT PKWY
Columbia, MD 21044**

2.961. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MALL OF AMERICA 2011-02-25
276 SOUTH AVE SP # S276
Bloomington, MN 55425**

2.962. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**MALL OF AMERICA 2011-02-25
276 SOUTH AVE SP # S276
Bloomington, MN 55425**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.963. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MALL OF GEORGIA 2011-12-27
3333 BUFORD MALL SP
2010
Buford, GA 30519**

List the contract number of any government contract _____

2.964. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MALL OF GEORGIA 2011-12-27
3333 BUFORD MALL SP
2010
Buford, GA 30519**

List the contract number of any government contract _____

2.965. State what the contract or lease is for and the nature of the debtor's interest

Lease Agreement

State the term remaining

**MALL OF GEORGIA 2011-12-27
3333 BUFORD MALL SP
2010
Buford, GA 30519**

List the contract number of any government contract _____

2.966. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

List the contract number of any government contract _____

2.967. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.968. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

List the contract number of any government contract

- 2.969. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

List the contract number of any government contract

- 2.970. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

List the contract number of any government contract

- 2.971. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

List the contract number of any government contract

- 2.972. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

List the contract number of any government contract

- 2.973. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.974. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MALL ST VINCENT 2004-10-22
1133 ST VINCENT AVE SP # 18
Shreveport, LA 71104**

2.975. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

2.976. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

2.977. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

2.978. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

List the contract number of any government contract _____

**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

2.979. State what the contract or lease is for and the nature of the debtor's interest

Remove**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.980. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

List the contract number of any government contract _____

2.981. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

List the contract number of any government contract _____

2.982. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

List the contract number of any government contract _____

2.983. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MANASSAS MALL 2007-06-20
8300 SUDLEY ROAD E-16
Manassas, VA 20109**

List the contract number of any government contract _____

2.984. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**MANHATTAN MALL 2017-09-30
1275 Broadway
New York, NY 10001**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.985. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

MANHATTAN MALL 2017-09-30
1275 Broadway
New York, NY 10001

List the contract number of any government contract

- 2.986. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

MANHATTAN MALL 2017-09-30
1275 Broadway
New York, NY 10001

List the contract number of any government contract

- 2.987. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

MARKETPLACE 2008-06-05
1 MIRACLE MILE DRIVE
Rochester, NY 14624

List the contract number of any government contract

- 2.988. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MARKETPLACE 2008-06-05
1 MIRACLE MILE DRIVE
Rochester, NY 14624

List the contract number of any government contract

- 2.989. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MARKETPLACE 2008-06-05
1 MIRACLE MILE DRIVE
Rochester, NY 14624

List the contract number of any government contract

- 2.990. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MARKETPLACE AT SMYRNA SHOPPING CENTER
2007-12-19
815 INDUSTRIAL BLVD
Smyrna, TN 37167

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.991. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

MARKETPLACE AT SMYRNA SHOPPING CENTER**2007-12-19****815 INDUSTRIAL BLVD****Smyrna, TN 37167**

List the contract number of any government contract _____

2.992. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

MARKETPLACE AT SMYRNA SHOPPING CENTER**2007-12-19****815 INDUSTRIAL BLVD****Smyrna, TN 37167**

List the contract number of any government contract _____

2.993. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

MARKETPLACE AT SMYRNA SHOPPING CENTER**2007-12-19****815 INDUSTRIAL BLVD****Smyrna, TN 37167**

List the contract number of any government contract _____

2.994. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

MARKETPLACE AT SMYRNA SHOPPING CENTER**2007-12-19****815 INDUSTRIAL BLVD****Smyrna, TN 37167**

List the contract number of any government contract _____

2.995. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

MARKETPLACE AT SMYRNA SHOPPING CENTER**2007-12-19****815 INDUSTRIAL BLVD****Smyrna, TN 37167**

List the contract number of any government contract _____

2.996. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**MARKETPLACE AT SMYRNA SHOPPING CENTER****2007-12-19****815 INDUSTRIAL BLVD****Smyrna, TN 37167**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.997. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MARKETPLACE AT SMYRNA SHOPPING CENTER
2007-12-19
815 INDUSTRIAL BLVD
Smyrna, TN 37167**

List the contract number of any government contract

2.998. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MARKETPLACE AT SMYRNA SHOPPING CENTER
2007-12-19
815 INDUSTRIAL BLVD
Smyrna, TN 37167**

List the contract number of any government contract

2.999. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MARKETPLACE AT SMYRNA SHOPPING CENTER
2007-12-19
815 INDUSTRIAL BLVD
Smyrna, TN 37167**

List the contract number of any government contract

2.1000. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MARKETPLACE AT SMYRNA SHOPPING CENTER
2007-12-19
815 INDUSTRIAL BLVD
Smyrna, TN 37167**

List the contract number of any government contract

2.1001. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MARKETPLACE AT SMYRNA SHOPPING CENTER
2007-12-19
815 INDUSTRIAL BLVD
Smyrna, TN 37167**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1002. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MARLEY STATION MALL 2005-01-19
7900 GOV RITCHIE HWY
E20
Glen Burnie, MD 21061**

List the contract number of any government contract

- 2.1003. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MARLEY STATION MALL 2005-01-19
7900 GOV RITCHIE HWY
E20
Glen Burnie, MD 21061**

List the contract number of any government contract

- 2.1004. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MARLEY STATION MALL 2005-01-19
7900 GOV RITCHIE HWY
E20
Glen Burnie, MD 21061**

List the contract number of any government contract

- 2.1005. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MARLEY STATION MALL 2005-01-19
7900 GOV RITCHIE HWY
E20
Glen Burnie, MD 21061**

List the contract number of any government contract

- 2.1006. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MARLEY STATION MALL 2005-01-19
7900 GOV RITCHIE HWY
E20
Glen Burnie, MD 21061**

List the contract number of any government contract

- 2.1007. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MARLEY STATION MALL 2005-01-19
7900 GOV RITCHIE HWY
E20
Glen Burnie, MD 21061**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1008. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MAYFAIR 2006-10-23
132-138 JERICHO TNPKE
Commack, NY 11725**

2.1009. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**MAYFAIR 2006-10-23
132-138 JERICHO TNPKE
Commack, NY 11725**

2.1010. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**MAYFAIR 2006-10-23
132-138 JERICHO TNPKE
Commack, NY 11725**

2.1011. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MAYFAIRE TOWN CENTER 2007-03-28
6869 MAIN STREET
Wilmington, NC 28405**

2.1012. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**MAYFAIRE TOWN CENTER 2007-03-28
6869 MAIN STREET
Wilmington, NC 28405**

2.1013. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**MAYFAIRE TOWN CENTER 2007-03-28
6869 MAIN STREET
Wilmington, NC 28405**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1014. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**MAYFAIRE TOWN CENTER 2007-03-28
6869 MAIN STREET
Wilmington, NC 28405**

2.1015. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

2.1016. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

2.1017. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

2.1018. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1019. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

List the contract number of any government contract

2.1020. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

List the contract number of any government contract

2.1021. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

List the contract number of any government contract

2.1022. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

List the contract number of any government contract

2.1023. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

List the contract number of any government contract

2.1024. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1025. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

2.1026. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

2.1027. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

2.1028. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

2.1029. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

2.1030. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**MCKINLEY MALL 1986-07-17
BOX 730 OR 732
Blasdell, NY 14219**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1031. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MEADOWS, THE 2007-09-25
4300 MEADOWS LANE
Las Vegas, NV 89107**

List the contract number of any government contract _____

2.1032. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**MEADOWS, THE 2007-09-25
4300 MEADOWS LANE
Las Vegas, NV 89107**

List the contract number of any government contract _____

2.1033. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MEADOWS, THE 2007-09-25
4300 MEADOWS LANE
Las Vegas, NV 89107**

List the contract number of any government contract _____

2.1034. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MEADOWS, THE 2007-09-25
4300 MEADOWS LANE
Las Vegas, NV 89107**

List the contract number of any government contract _____

2.1035. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MEADOWS, THE 2007-09-25
4300 MEADOWS LANE
Las Vegas, NV 89107**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1036. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MEADOWS, THE 2007-09-25
4300 MEADOWS LANE
Las Vegas, NV 89107**

List the contract number of any government contract

2.1037. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MEMORIAL CITY 2001-06-29
257 MEMORIAL CITY
Houston, TX 77024**

List the contract number of any government contract

2.1038. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MEMORIAL CITY 2001-06-29
257 MEMORIAL CITY
Houston, TX 77024**

List the contract number of any government contract

2.1039. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MEMORIAL CITY 2001-06-29
257 MEMORIAL CITY
Houston, TX 77024**

List the contract number of any government contract

2.1040. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MEMORIAL CITY 2001-06-29
257 MEMORIAL CITY
Houston, TX 77024**

List the contract number of any government contract

2.1041. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**MEMORIAL CITY 2001-06-29
257 MEMORIAL CITY
Houston, TX 77024**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1042. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MEMORIAL CITY 2001-06-29
257 MEMORIAL CITY
Houston, TX 77024**

2.1043. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MENLO PARK 2017-09-14
100 MENLO PARK SP
2030A
Edison, NJ 08837**

2.1044. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

2.1045. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

2.1046. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

2.1047. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1048. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract _____

2.1049. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract _____

2.1050. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract _____

2.1051. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract _____

2.1052. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1053. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract

2.1054. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract

2.1055. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract

2.1056. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract

2.1057. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any government contract

2.1058. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MERCED MALL 1991-03-07
264 MERCED MALL
Merced, CA 95348**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1059. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MERIDIAN MALL 2004-03-29
1982 GRAND RIVER AVE SP #5
Okemos, MI 48864**

2.1060. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MERIDIAN MALL 2004-03-29
1982 GRAND RIVER AVE SP #5
Okemos, MI 48864**

2.1061. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MERIDIAN MALL 2004-03-29
1982 GRAND RIVER AVE SP #5
Okemos, MI 48864**

2.1062. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MERIDIAN MALL 2004-03-29
1982 GRAND RIVER AVE SP #5
Okemos, MI 48864**

2.1063. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MERIDIAN MALL 2004-03-29
1982 GRAND RIVER AVE SP #5
Okemos, MI 48864**

2.1064. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**MERIDIAN MALL 2004-03-29
1982 GRAND RIVER AVE SP #5
Okemos, MI 48864**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1065. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MERIDIAN MALL 2004-03-29
1982 GRAND RIVER AVE SP #5
Okemos, MI 48864**

List the contract number of any government contract _____

2.1066. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MERIDIAN MALL 2004-03-29
1982 GRAND RIVER AVE SP #5
Okemos, MI 48864**

List the contract number of any government contract _____

2.1067. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MIAMI INTERNATIONAL 2017-03-02
Mall at Miami International, LLC
225 W Washington St
Indianapolis, IN 46204**

List the contract number of any government contract _____

2.1068. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MIAMI INTERNATIONAL 2017-03-02
Mall at Miami International, LLC
225 W Washington St
Indianapolis, IN 46204**

List the contract number of any government contract _____

2.1069. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MIAMI INTERNATIONAL 2017-03-02
Mall at Miami International, LLC
225 W Washington St
Indianapolis, IN 46204**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1070. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

MIAMI INTERNATIONAL 2017-03-02**Mall at Miami International, LLC
225 W Washington St
Indianapolis, IN 46204**

List the contract number of any government contract

- 2.1071. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MID RIVERS MALL 2007-09-12

List the contract number of any government contract

**1600 MID RIVERS MALL
St Peters, MO 63376**

- 2.1072. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MID RIVERS MALL 2007-09-12

List the contract number of any government contract

**1600 MID RIVERS MALL
St Peters, MO 63376**

- 2.1073. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MID RIVERS MALL 2007-09-12

List the contract number of any government contract

**1600 MID RIVERS MALL
St Peters, MO 63376**

- 2.1074. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MID RIVERS MALL 2007-09-12

List the contract number of any government contract

**1600 MID RIVERS MALL
St Peters, MO 63376**

- 2.1075. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

MID RIVERS MALL 2007-09-12

List the contract number of any

**1600 MID RIVERS MALL
St Peters, MO 63376**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1076. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MID RIVERS MALL 2007-09-12
1600 MID RIVERS MALL
St Peters, MO 63376**

2.1077. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MID RIVERS MALL 2007-09-12
1600 MID RIVERS MALL
St Peters, MO 63376**

2.1078. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MID RIVERS MALL 2007-09-12
1600 MID RIVERS MALL
St Peters, MO 63376**

2.1079. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MID RIVERS MALL 2007-09-12
1600 MID RIVERS MALL
St Peters, MO 63376**

2.1080. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MID RIVERS MALL 2007-09-12
1600 MID RIVERS MALL
St Peters, MO 63376**

2.1081. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**MID RIVERS MALL 2007-09-12
1600 MID RIVERS MALL
St Peters, MO 63376**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1082. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MILLCREEK 2006-10-06
480 MILLCREEK MALL
Erie, PA 16509**

List the contract number of any government contract _____

2.1083. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MILLCREEK 2006-10-06
480 MILLCREEK MALL
Erie, PA 16509**

List the contract number of any government contract _____

2.1084. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MILLCREEK 2006-10-06
480 MILLCREEK MALL
Erie, PA 16509**

List the contract number of any government contract _____

2.1085. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MILLCREEK 2006-10-06
480 MILLCREEK MALL
Erie, PA 16509**

List the contract number of any government contract _____

2.1086. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MILLCREEK 2006-10-06
480 MILLCREEK MALL
Erie, PA 16509**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1087. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MILLCREEK 2006-10-06
480 MILLCREEK MALL
Erie, PA 16509**

List the contract number of any government contract

2.1088. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MIROMAR OUTLETS 2013-08-21
10801 Corkscrew Road
Estero, FL 33928**

List the contract number of any government contract

2.1089. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MIROMAR OUTLETS 2013-08-21
10801 Corkscrew Road
Estero, FL 33928**

List the contract number of any government contract

2.1090. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MIROMAR OUTLETS 2013-08-21
10801 Corkscrew Road
Estero, FL 33928**

List the contract number of any government contract

2.1091. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MIROMAR OUTLETS 2013-08-21
10801 Corkscrew Road
Estero, FL 33928**

List the contract number of any government contract

2.1092. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MISSION VALLEY 2015-09-18
1640 CAMINO DEL RIO N SP# 230
San Diego, CA 92108**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1093. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

MONDAWMIN MALL (FTF)
Mondawmin Business Trust
350 N. Orleans St.
Suite 300
Chicago, IL 60654

2.1094. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

MONROEVILLE 2004-07-01
290 MONROEVILLE MALL SP#59
Monroeville, PA 15146

2.1095. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

MONROEVILLE 2004-07-01
290 MONROEVILLE MALL SP#59
Monroeville, PA 15146

2.1096. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

MONROEVILLE 2004-07-01
290 MONROEVILLE MALL SP#59
Monroeville, PA 15146

2.1097. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

MONROEVILLE 2004-07-01
290 MONROEVILLE MALL SP#59
Monroeville, PA 15146

2.1098. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**MONROEVILLE 2004-07-01**
290 MONROEVILLE MALL SP#59
Monroeville, PA 15146

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1099. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MONROEVILLE 2004-07-01
290 MONROEVILLE MALL SP#59
Monroeville, PA 15146**

List the contract number of any government contract _____

2.1100. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MONROEVILLE 2004-07-01
290 MONROEVILLE MALL SP#59
Monroeville, PA 15146**

List the contract number of any government contract _____

2.1101. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MONROEVILLE 2004-07-01
290 MONROEVILLE MALL SP#59
Monroeville, PA 15146**

List the contract number of any government contract _____

2.1102. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

List the contract number of any government contract _____

2.1103. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1104. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

List the contract number of any government contract

2.1105. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

List the contract number of any government contract

2.1106. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

List the contract number of any government contract

2.1107. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

List the contract number of any government contract

2.1108. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

List the contract number of any government contract

2.1109. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1110. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

2.1111. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

2.1112. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

2.1113. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

2.1114. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

2.1115. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**MONTCLAIR PLAZA 1993-10-28
2138 MONTCLAIR PLAZA SP# 2138
Montclair, CA 91763**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1116. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MONTEBELLO TOWN CENTER 2017-07-24
2147 MONTEBELLO TOWN CENTER
Montebello, CA 90640**

List the contract number of any government contract _____

2.1117. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MONTEBELLO TOWN CENTER 2017-07-24
2147 MONTEBELLO TOWN CENTER
Montebello, CA 90640**

List the contract number of any government contract _____

2.1118. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MONTEBELLO TOWN CENTER 2017-07-24
2147 MONTEBELLO TOWN CENTER
Montebello, CA 90640**

List the contract number of any government contract _____

2.1119. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MONTEBELLO TOWN CENTER 2017-07-24
2147 MONTEBELLO TOWN CENTER
Montebello, CA 90640**

List the contract number of any government contract _____

2.1120. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1121. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

List the contract number of any government contract

2.1122. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

List the contract number of any government contract

2.1123. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

List the contract number of any government contract

2.1124. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

List the contract number of any government contract

2.1125. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

List the contract number of any government contract

2.1126. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1127. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

2.1128. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

2.1129. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**MORENO VALLEY 2008-02-25
22500 TOWN CIRCLE
Moreno Valley, CA 92553**

2.1130. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MUSIC CITY HALL AT VISTA RIDGE
2002-12-11
VISTA RIDGE MALL SPACE 14
Lewisville, TX 75067**

2.1131. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MUSIC CITY HALL AT VISTA RIDGE
2002-12-11
VISTA RIDGE MALL SPACE 14
Lewisville, TX 75067**

2.1132. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**MUSIC CITY HALL AT VISTA RIDGE
2002-12-11
VISTA RIDGE MALL SPACE 14
Lewisville, TX 75067**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1133. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MUSIC CITY HALL AT VISTA RIDGE
2002-12-11
VISTA RIDGE MALL SPACE 14
Lewisville, TX 75067**

List the contract number of any government contract _____

2.1134. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MUSIC CITY HALL AT VISTA RIDGE
2002-12-11
VISTA RIDGE MALL SPACE 14
Lewisville, TX 75067**

List the contract number of any government contract _____

2.1135. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MUSIC CITY HALL AT VISTA RIDGE
2002-12-11
VISTA RIDGE MALL SPACE 14
Lewisville, TX 75067**

List the contract number of any government contract _____

2.1136. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**MUSIC CITY HALL AT VISTA RIDGE
2002-12-11
VISTA RIDGE MALL SPACE 14
Lewisville, TX 75067**

List the contract number of any government contract _____

2.1137. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**MUSIC CITY HALL AT VISTA RIDGE
2002-12-11
VISTA RIDGE MALL SPACE 14
Lewisville, TX 75067**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1138. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MUSIC CITY HALL AT VISTA RIDGE

2002-12-11

VISTA RIDGE MALL SPACE 14

Lewisville, TX 75067

List the contract number of any government contract

2.1139. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

MUSIC CITY HALL AT VISTA RIDGE

2002-12-11

VISTA RIDGE MALL SPACE 14

Lewisville, TX 75067

List the contract number of any government contract

2.1140. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MYRTLE AVE
c/o Cedot Realty Corp.
21 West 38Th Street
8th Floor
New York, NY 10018

List the contract number of any government contract

2.1141. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MYRTLE AVE
c/o Cedot Realty Corp.
21 West 38Th Street
8th Floor
New York, NY 10018

List the contract number of any government contract

2.1142. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MYRTLE AVE
c/o Cedot Realty Corp.
21 West 38Th Street
8th Floor
New York, NY 10018

List the contract number of any government contract

2.1143. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

MYRTLE AVE
c/o Cedot Realty Corp.
21 West 38Th Street
8th Floor
New York, NY 10018

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1144. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

MYRTLE AVE
c/o Cedot Realty Corp.
21 West 38Th Street
8th Floor
New York, NY 10018

2.1145. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

MYRTLE BEACH OUTLET 2010-07-09
10835 KINGS RD SP # 830
Myrtle Beach, SC 29572

2.1146. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

MYRTLE BEACH OUTLET 2010-07-09
10835 KINGS RD SP # 830
Myrtle Beach, SC 29572

2.1147. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

MYRTLE BEACH OUTLET 2010-07-09
10835 KINGS RD SP # 830
Myrtle Beach, SC 29572

2.1148. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

NATIONAL HARBOR 2013-05-14
Oxon Hill Road and Harborview Ave
National Harbor, MD 20745

2.1149. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

NATIONAL HARBOR 2013-05-14
Oxon Hill Road and Harborview Ave
National Harbor, MD 20745

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1150. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**NESHAMINY 2007-01-23
320 NESHAMINY MALL
Bensalem, PA 19020**

2.1151. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**NESHAMINY 2007-01-23
320 NESHAMINY MALL
Bensalem, PA 19020**

2.1152. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**NESHAMINY 2007-01-23
320 NESHAMINY MALL
Bensalem, PA 19020**

2.1153. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**NESHAMINY 2007-01-23
320 NESHAMINY MALL
Bensalem, PA 19020**

2.1154. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**NESHAMINY 2007-01-23
320 NESHAMINY MALL
Bensalem, PA 19020**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1155. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NESHAMINY 2007-01-23
320 NESHAMINY MALL
Bensalem, PA 19020**

List the contract number of any government contract

2.1156. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NESHAMINY 2007-01-23
320 NESHAMINY MALL
Bensalem, PA 19020**

List the contract number of any government contract

2.1157. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

List the contract number of any government contract

2.1158. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

List the contract number of any government contract

2.1159. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

List the contract number of any government contract

2.1160. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1161. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

2.1162. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

2.1163. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

2.1164. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

2.1165. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

2.1166. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1167. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

2.1168. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**NEWBURGH MALL 1979-07-10
1401 ROUTE 300 SUITE 111
Newburgh, NY 12550**

2.1169. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**NEWPORT CENTRE 2008-05-16
30-148 MALL DRIVE WEST
Jersey City, NJ 07302**

2.1170. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**NEWPORT CENTRE 2008-05-16
30-148 MALL DRIVE WEST
Jersey City, NJ 07302**

2.1171. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**NEWPORT CENTRE 2008-05-16
30-148 MALL DRIVE WEST
Jersey City, NJ 07302**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1172. State what the contract or lease is for and the nature of the debtor's interest

Utilities services

State the term remaining

Next Era - CT Stores
626 Lafayette Rd
Seabrook, NH 03874

List the contract number of any government contract

2.1173. State what the contract or lease is for and the nature of the debtor's interest

Influencer for GU collection

State the term remaining

Nia Sioux
838 N Doheny Dr.
#1107
West Hollywood, CA 90069

List the contract number of any government contract

2.1174. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORFOLK PREMIUM OUTLET 2015-09-11
1600 Premium Outlets Blvd.
Norfolk, VA 23502

List the contract number of any government contract

2.1175. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORFOLK PREMIUM OUTLET 2015-09-11
1600 Premium Outlets Blvd.
Norfolk, VA 23502

List the contract number of any government contract

2.1176. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORFOLK PREMIUM OUTLET 2015-09-11
1600 Premium Outlets Blvd.
Norfolk, VA 23502

List the contract number of any government contract

2.1177. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORTH EAST MALL 2005-08-25
1101 MELBOURNE ST
D05-A
Hurst, TX 76053

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1178. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**NORTH EAST MALL 2005-08-25
1101 MELBOURNE ST
D05-A
Hurst, TX 76053**

List the contract number of any government contract _____

2.1179. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**NORTH EAST MALL 2005-08-25
1101 MELBOURNE ST
D05-A
Hurst, TX 76053**

List the contract number of any government contract _____

2.1180. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**NORTH EAST MALL 2005-08-25
1101 MELBOURNE ST
D05-A
Hurst, TX 76053**

List the contract number of any government contract _____

2.1181. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**NORTH EAST MALL 2005-08-25
1101 MELBOURNE ST
D05-A
Hurst, TX 76053**

List the contract number of any government contract _____

2.1182. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract _____

2.1183. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1184. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract _____

2.1185. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract _____

2.1186. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract _____

2.1187. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract _____

2.1188. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1189. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract

2.1190. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract

2.1191. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTH STAR 2004-09-02
7400 SAN PEDRO
860
San Antonio, TX 78216**

List the contract number of any government contract

2.1192. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NORTH. RIVERSIDE PARK
7501 W CERMAK RD SP # G-10
N Riverside, IL 60546**

List the contract number of any government contract

2.1193. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NORTH. RIVERSIDE PARK
7501 W CERMAK RD SP # G-10
N Riverside, IL 60546**

List the contract number of any government contract

2.1194. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTH. RIVERSIDE PARK
7501 W CERMAK RD SP # G-10
N Riverside, IL 60546**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1195. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

2.1196. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

2.1197. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

2.1198. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

2.1199. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

2.1200. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1201. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

List the contract number of any government contract _____

2.1202. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

List the contract number of any government contract _____

2.1203. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

List the contract number of any government contract _____

2.1204. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHFIELD AT STAPLETON 2006-01-27
8340 Northfield Boulevard
Denver, CO 80238**

List the contract number of any government contract _____

2.1205. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NORTHGATE MALL 1993-06-24
9501 COLERAIN AVE SP # 166
Cincinnati, OH 45251**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1206. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NORTHGATE MALL 1993-06-24
9501 COLERAIN AVE SP # 166
Cincinnati, OH 45251**

List the contract number of any government contract

- 2.1207. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NORTHGATE MALL 1993-06-24
9501 COLERAIN AVE SP # 166
Cincinnati, OH 45251**

List the contract number of any government contract

- 2.1208. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHGATE MALL 1993-06-24
9501 COLERAIN AVE SP # 166
Cincinnati, OH 45251**

List the contract number of any government contract

- 2.1209. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHGATE MALL 1993-06-24
9501 COLERAIN AVE SP # 166
Cincinnati, OH 45251**

List the contract number of any government contract

- 2.1210. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHGATE MALL 1993-06-24
9501 COLERAIN AVE SP # 166
Cincinnati, OH 45251**

List the contract number of any government contract

- 2.1211. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHGATE MALL 1993-06-24
9501 COLERAIN AVE SP # 166
Cincinnati, OH 45251**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1212. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHGATE MALL 1993-06-24
9501 COLERAIN AVE SP # 166
Cincinnati, OH 45251**

2.1213. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**NORTHLAKE MALL (GA) 2010-12-29
1401 NORTHLAKE MALL
Atlanta, GA 30345-2715**

2.1214. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHLAKE MALL (GA) 2010-12-29
1401 NORTHLAKE MALL
Atlanta, GA 30345-2715**

2.1215. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHLAKE MALL (GA) 2010-12-29
1401 NORTHLAKE MALL
Atlanta, GA 30345-2715**

2.1216. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHLAKE MALL (GA) 2010-12-29
1401 NORTHLAKE MALL
Atlanta, GA 30345-2715**

2.1217. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**NORTHLAKE MALL (GA) 2010-12-29
1401 NORTHLAKE MALL
Atlanta, GA 30345-2715**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1218. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHLAKE MALL (GA) 2010-12-29
1401 NORTHLAKE MALL
Atlanta, GA 30345-2715**

List the contract number of any government contract _____

2.1219. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NORTHLAKE MALL 2004-12-24
6801 NORTHLAKE MALL SP # 140
Charlotte, NC 28216**

List the contract number of any government contract _____

2.1220. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHLAKE MALL 2004-12-24
6801 NORTHLAKE MALL SP # 140
Charlotte, NC 28216**

List the contract number of any government contract _____

2.1221. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**NORTHridge MALL 2014-10-10
566 NORTHridge MALL SP #E11A
Salinas, CA 93906**

List the contract number of any government contract _____

2.1222. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**NORTHridge MALL 2014-10-10
566 NORTHridge MALL SP #E11A
Salinas, CA 93906**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1223. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORTHSHORE SHOPPING CTR 2015-03-10
RTS 114 & 128 SP#W115
Peabody, MA 01960

List the contract number of any government contract

2.1224. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORTHWOODS MALL 1998-01-28
2150 NORTHWOODS BLVD UNIT E10
North Charleston, SC 29406

List the contract number of any government contract

2.1225. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORTHWOODS MALL 1998-01-28
2150 NORTHWOODS BLVD UNIT E10
North Charleston, SC 29406

List the contract number of any government contract

2.1226. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORTHWOODS MALL 1998-01-28
2150 NORTHWOODS BLVD UNIT E10
North Charleston, SC 29406

List the contract number of any government contract

2.1227. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

NORTHWOODS MALL 1998-01-28
2150 NORTHWOODS BLVD UNIT E10
North Charleston, SC 29406

List the contract number of any government contract

2.1228. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

NORTHWOODS MALL 1998-01-28
2150 NORTHWOODS BLVD UNIT E10
North Charleston, SC 29406

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1229. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHWOODS MALL 1998-01-28
2150 NORTHWOODS BLVD UNIT E10
North Charleston, SC 29406**

2.1230. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**NORTHWOODS MALL 1998-01-28
2150 NORTHWOODS BLVD UNIT E10
North Charleston, SC 29406**

2.1231. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**NORTHWOODS MALL 1998-01-28
2150 NORTHWOODS BLVD UNIT E10
North Charleston, SC 29406**

2.1232. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**NYC Apt - Paula Lentini
330 WEST 34TH STREET
New York, NY 10001**

2.1233. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**OAK COURT MALL 2015-01-12
4465 POPLAR AVE SP #2315B
Memphis, TN 38117**

2.1234. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**OAK COURT MALL 2015-01-12
4465 POPLAR AVE SP #2315B
Memphis, TN 38117**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1235. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**OAK COURT MALL 2015-01-12
4465 POPLAR AVE SP #2315B
Memphis, TN 38117**

2.1236. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**OAK COURT MALL 2015-01-12
4465 POPLAR AVE SP #2315B
Memphis, TN 38117**

2.1237. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**OAK COURT MALL 2015-01-12
4465 POPLAR AVE SP #2315B
Memphis, TN 38117**

2.1238. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083**

2.1239. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1240. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083

List the contract number of any government contract

- 2.1241. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083

List the contract number of any government contract

- 2.1242. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083

List the contract number of any government contract

- 2.1243. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083

List the contract number of any government contract

- 2.1244. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083

List the contract number of any government contract

- 2.1245. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1246. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083**

List the contract number of any government contract _____

2.1247. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083**

List the contract number of any government contract _____

2.1248. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083**

List the contract number of any government contract _____

2.1249. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**OAKLAND MALL 1990-05-18
630 W 14 MILE RD
Troy, MI 48083**

List the contract number of any government contract _____

2.1250. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**OAKRIDGE 2014-04-14
925 BLOSSOM HILL RD SU 14
San Jose, CA 95123**

List the contract number of any government contract _____

2.1251. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**OAKRIDGE 2014-04-14
925 BLOSSOM HILL RD SU 14
San Jose, CA 95123**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1252. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OAKWOOD CENTER 2007-12-17
197 W. BANK EXPRESSWAY
Gretna, LA 70056**

List the contract number of any government contract _____

2.1253. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OAKWOOD CENTER 2007-12-17
197 W. BANK EXPRESSWAY
Gretna, LA 70056**

List the contract number of any government contract _____

2.1254. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OAKWOOD CENTER 2007-12-17
197 W. BANK EXPRESSWAY
Gretna, LA 70056**

List the contract number of any government contract _____

2.1255. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**OAKWOOD CENTER 2007-12-17
197 W. BANK EXPRESSWAY
Gretna, LA 70056**

List the contract number of any government contract _____

2.1256. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**OAKWOOD CENTER 2007-12-17
197 W. BANK EXPRESSWAY
Gretna, LA 70056**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1257. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

**OAKWOOD CENTER 2007-12-17
197 W. BANK EXPRESSWAY
Gretna, LA 70056**

2.1258. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**OAKWOOD CENTER 2007-12-17
197 W. BANK EXPRESSWAY
Gretna, LA 70056**

2.1259. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**OAKWOOD CENTER 2007-12-17
197 W. BANK EXPRESSWAY
Gretna, LA 70056**

2.1260. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**OCEAN COUNTY MALL 2004-12-15
1201 HOOPER AVE SP # 1008A
Toms River, NJ 08753**

2.1261. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**OCEAN COUNTY MALL 2004-12-15
1201 HOOPER AVE SP # 1008A
Toms River, NJ 08753**

2.1262. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any

**OCEAN COUNTY MALL 2004-12-15
1201 HOOPER AVE SP # 1008A
Toms River, NJ 08753**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1263. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**OCEAN COUNTY MALL 2004-12-15
1201 HOOPER AVE SP # 1008A
Toms River, NJ 08753**

2.1264. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**OCEAN COUNTY MALL 2004-12-15
1201 HOOPER AVE SP # 1008A
Toms River, NJ 08753**

2.1265. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**OCEAN COUNTY MALL 2004-12-15
1201 HOOPER AVE SP # 1008A
Toms River, NJ 08753**

2.1266. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ONTARIO MILLS 2014-04-01
1 Mills Circle, # 633B
Ontario, CA 91764-5207**

2.1267. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ONTARIO MILLS 2014-04-01
1 Mills Circle, # 633B
Ontario, CA 91764-5207**

2.1268. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**ONTARIO MILLS 2014-04-01
1 Mills Circle, # 633B
Ontario, CA 91764-5207**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1269. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OPRY MILLS 2012-01-03
172 OPRY MILLS DR SP # 526A
Nashville, TN 37214**

List the contract number of any government contract _____

2.1270. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**OPRY MILLS 2012-01-03
172 OPRY MILLS DR SP # 526A
Nashville, TN 37214**

List the contract number of any government contract _____

2.1271. State what the contract or lease is for and the nature of the debtor's interest

Oracle Hosting Services**Oracle (ATG) Web Hosting
Oracle America, Inc. 500 Oracle Parkway
Attention: General Counsel, Legal Dept
Redwood Shores, CA 94065**

State the term remaining

List the contract number of any government contract _____

2.1272. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

List the contract number of any government contract _____

2.1273. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1274. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

List the contract number of any government contract

2.1275. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

List the contract number of any government contract

2.1276. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

List the contract number of any government contract

2.1277. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

List the contract number of any government contract

2.1278. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

List the contract number of any government contract

2.1279. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1280. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ORANGE PARK MALL 2008-03-13
1910 WELLS ROAD
Orange Park, FL 32073**

2.1281. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ORLAND SQUARE 2011-12-29
636 ORLAND SQUARE MALL
Orland Park, IL 60462**

2.1282. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ORLAND SQUARE 2011-12-29
636 ORLAND SQUARE MALL
Orland Park, IL 60462**

2.1283. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

List the contract number of any government contract _____

**ORLAND SQUARE 2011-12-29
636 ORLAND SQUARE MALL
Orland Park, IL 60462**

2.1284. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ORLANDO OUTLET 2010-03-12
4967 INTERNATIONAL DR SP3
Orlando, FL 32819**

2.1285. State what the contract or lease is for and the nature of the debtor's interest

Remove**ORLANDO OUTLET 2010-03-12
4967 INTERNATIONAL DR SP3
Orlando, FL 32819**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1286. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ORLANDO OUTLET 2010-03-12
4967 INTERNATIONAL DR SP3
Orlando, FL 32819**

List the contract number of any government contract _____

2.1287. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**ORLANDO OUTLET 2010-03-12
4967 INTERNATIONAL DR SP3
Orlando, FL 32819**

List the contract number of any government contract _____

2.1288. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**ORLANDO OUTLET 2010-03-12
4967 INTERNATIONAL DR SP3
Orlando, FL 32819**

List the contract number of any government contract _____

2.1289. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OUTLET SHOPPES AT ATLANTA 2018-06-04
915 Ridgewalk Pkwy
Woodstock, GA 30188**

List the contract number of any government contract _____

2.1290. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**OUTLET SHOPPES AT ATLANTA 2018-06-04
915 Ridgewalk Pkwy
Woodstock, GA 30188**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1291. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OUTLET SHOPPES AT EL PASO 2013-12-02
7051 S Desert Blvd
Canutillo, TX 79835-8557**

List the contract number of any government contract

2.1292. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**OUTLET SHOPPES AT EL PASO 2013-12-02
7051 S Desert Blvd
Canutillo, TX 79835-8557**

List the contract number of any government contract

2.1293. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OUTLET SHOPPES AT EL PASO 2013-12-02
7051 S Desert Blvd
Canutillo, TX 79835-8557**

List the contract number of any government contract

2.1294. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OUTLET SHOPPES AT LAREDO 2015-04-01
1600 Water Street
Laredo, TX 78040**

List the contract number of any government contract

2.1295. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**OUTLET SHOPPES AT LAREDO 2015-04-01
1600 Water Street
Laredo, TX 78040**

List the contract number of any government contract

2.1296. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**OUTLET SHOPPES AT LAREDO 2015-04-01
1600 Water Street
Laredo, TX 78040**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1297. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**OUTLET SHOPPES AT LAREDO 2015-04-01
1600 Water Street
Laredo, TX 78040**

2.1298. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**OUTLET SHOPPES OF THE BLUEGRASS
2013-12-02
OUTLETS SHOPPES AT LOUISVILLE
Simpsonville, KY 40067**

2.1299. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**OUTLET SHOPPES OF THE BLUEGRASS
2013-12-02
OUTLETS SHOPPES AT LOUISVILLE
Simpsonville, KY 40067**

2.1300. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**OUTLET SHOPPES OF THE BLUEGRASS
2013-12-02
OUTLETS SHOPPES AT LOUISVILLE
Simpsonville, KY 40067**

2.1301. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

List the contract number of any government contract _____

**OUTLET SHOPPES OF THE BLUEGRASS
2013-12-02
OUTLETS SHOPPES AT LOUISVILLE
Simpsonville, KY 40067**

2.1302. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**OUTLET SHOPPES OF THE BLUEGRASS
2013-12-02
OUTLETS SHOPPES AT LOUISVILLE
Simpsonville, KY 40067**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.1303. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**OUTLETS AT TEJON RANCH 2014-06-12
5701 Outlets at Tejon Parkway, Space 865
Arvin, CA 93203**

2.1304. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**OUTLETS AT TEJON RANCH 2014-06-12
5701 Outlets at Tejon Parkway, Space 865
Arvin, CA 93203**

2.1305. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**OUTLETS AT TEJON RANCH 2014-06-12
5701 Outlets at Tejon Parkway, Space 865
Arvin, CA 93203**

2.1306. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**PALISADES 2005-03-23
1000 PALISADES CTR SP #C2
West Nyack, NY 10994**

2.1307. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**PALISADES 2005-03-23
1000 PALISADES CTR SP #C2
West Nyack, NY 10994**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1308. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

PALISADES 2005-03-23**1000 PALISADES CTR SP #C2****West Nyack, NY 10994**

List the contract number of any government contract

- 2.1309. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

PALISADES 2005-03-23**1000 PALISADES CTR SP #C2****West Nyack, NY 10994**

List the contract number of any government contract

- 2.1310. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

PALISADES 2005-03-23**1000 PALISADES CTR SP #C2****West Nyack, NY 10994**

List the contract number of any government contract

- 2.1311. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

PALISADES 2005-03-23**1000 PALISADES CTR SP #C2****West Nyack, NY 10994**

List the contract number of any government contract

- 2.1312. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PALISADES 2005-03-23**1000 PALISADES CTR SP #C2****West Nyack, NY 10994**

List the contract number of any government contract

- 2.1313. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

PALISADES 2005-03-23**1000 PALISADES CTR SP #C2****West Nyack, NY 10994**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1314. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**PALM BEACH OUTLET 2013-11-27
1801 Palm Beach Lakes Boulevard
West Palm Beach, FL 33401**

2.1315. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**PALM BEACH OUTLET 2013-11-27
1801 Palm Beach Lakes Boulevard
West Palm Beach, FL 33401**

2.1316. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PALM BEACH OUTLET 2013-11-27
1801 Palm Beach Lakes Boulevard
West Palm Beach, FL 33401**

2.1317. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260**

2.1318. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260**

2.1319. State what the contract or lease is for and the nature of the debtor's interest

Remove**PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1320. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260

List the contract number of any government contract _____

2.1321. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260

List the contract number of any government contract _____

2.1322. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260

List the contract number of any government contract _____

2.1323. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260

List the contract number of any government contract _____

2.1324. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1325. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260

List the contract number of any government contract

2.1326. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260

List the contract number of any government contract

2.1327. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PALM DESERT TOWN CENTER 2006-04-25
72-840 HIGHWAY 11 SP # 109
Palm Desert, CA 92260

List the contract number of any government contract

2.1328. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

PARADISE VALLEY 2004-09-16
4568 E. CACTUS RD SP # 246
Phoenix, AZ 85032

List the contract number of any government contract

2.1329. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PARADISE VALLEY 2004-09-16
4568 E. CACTUS RD SP # 246
Phoenix, AZ 85032

List the contract number of any government contract

2.1330. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PARADISE VALLEY 2004-09-16
4568 E. CACTUS RD SP # 246
Phoenix, AZ 85032

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1331. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARADISE VALLEY 2004-09-16
4568 E. CACTUS RD SP # 246
Phoenix, AZ 85032**

2.1332. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARADISE VALLEY 2004-09-16
4568 E. CACTUS RD SP # 246
Phoenix, AZ 85032**

2.1333. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARADISE VALLEY 2004-09-16
4568 E. CACTUS RD SP # 246
Phoenix, AZ 85032**

2.1334. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARADISE VALLEY 2004-09-16
4568 E. CACTUS RD SP # 246
Phoenix, AZ 85032**

2.1335. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARAGON AT TWIN CITIES OUTLET 2014-06-03
3965 Eagan Outlets Parkway, Space 820
Eagan, MN 55122**

2.1336. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**PARAGON AT TWIN CITIES OUTLET 2014-06-03
3965 Eagan Outlets Parkway, Space 820
Eagan, MN 55122**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.1337. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**PARAMUS PARK 2014-11-25
700 PARAMUS PARK SP#1580
Paramus, NJ 07652**

2.1338. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**PARK CITY CENTER 2006-04-10
775 PARK CITY CENTER
Lancaster, PA 17601**

2.1339. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**PARK CITY CENTER 2006-04-10
775 PARK CITY CENTER
Lancaster, PA 17601**

2.1340. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**PARK CITY CENTER 2006-04-10
775 PARK CITY CENTER
Lancaster, PA 17601**

2.1341. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**PARK CITY CENTER 2006-04-10
775 PARK CITY CENTER
Lancaster, PA 17601**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1342. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PARK CITY CENTER 2006-04-10
775 PARK CITY CENTER
Lancaster, PA 17601**

List the contract number of any government contract

- 2.1343. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

List the contract number of any government contract

- 2.1344. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

List the contract number of any government contract

- 2.1345. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

List the contract number of any government contract

- 2.1346. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

List the contract number of any government contract

- 2.1347. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1348. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

2.1349. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

2.1350. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

2.1351. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARK PLACE 2005-01-24
5870 E. BROADWAY BLVD SP# 409
Tucson, AZ 85711**

2.1352. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**PARKCHESTER 2003-07-08
1453 METROPOLITAN AVE SP-
Bronx, NY 10462**

2.1353. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**PARKCHESTER 2003-07-08
1453 METROPOLITAN AVE SP-
Bronx, NY 10462**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1354. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**PARKCHESTER 2003-07-08
1453 METROPOLITAN AVE SP-
Bronx, NY 10462**

2.1355. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**PARKS @ ARLINGTON 2014-09-04
3811 SOUTH COOPER SP # 1118
Arlington, TX 76015**

2.1356. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**PARKS @ ARLINGTON 2014-09-04
3811 SOUTH COOPER SP # 1118
Arlington, TX 76015**

2.1357. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**PARKS @ ARLINGTON 2014-09-04
3811 SOUTH COOPER SP # 1118
Arlington, TX 76015**

2.1358. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1359. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

List the contract number of any government contract

2.1360. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

List the contract number of any government contract

2.1361. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

List the contract number of any government contract

2.1362. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

List the contract number of any government contract

2.1363. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

List the contract number of any government contract

2.1364. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1365. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

2.1366. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

2.1367. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PARKWAY PLAZA 2001-02-23
415 PARKWAY PLAZA SP # 651
El Cajon, CA 92020**

2.1368. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**Patrick Henry
12300 JEFFERSON AVE SP#10
Newport News, VA 23602**

2.1369. State what the contract or lease is for and the nature of the debtor's interest

Digital brand products vendor

State the term remaining _____

List the contract number of any government contract _____

**Patrick Starr Inc.
c/o Digital Brand Products, LLC
750 N. San Vicente Blvd.
Suite 950
West Hollywood, CA 90069**

2.1370. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**PEACHTREE MALL 2014-10-20
3131 MANCHESTER EXPRESSWA
Columbus, GA 31909**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1371. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PEACHTREE MALL 2014-10-20
3131 MANCHESTER EXPRESSWA
Columbus, GA 31909**

List the contract number of any government contract _____

2.1372. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**PEACHTREE MALL 2014-10-20
3131 MANCHESTER EXPRESSWA
Columbus, GA 31909**

List the contract number of any government contract _____

2.1373. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PEARLAND TOWN CENTER 2007-12-28
11200 BROADWAY STREET
Pearland, TX 77584**

List the contract number of any government contract _____

2.1374. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PEARLAND TOWN CENTER 2007-12-28
11200 BROADWAY STREET
Pearland, TX 77584**

List the contract number of any government contract _____

2.1375. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PEMBROKE LAKES MALL 2013-10-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1376. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PEMBROKE LAKES MALL 2013-10-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any government contract

2.1377. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PEMBROKE LAKES MALL 2013-10-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any government contract

2.1378. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**PEMBROKE LAKES MALL 2013-10-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any government contract

2.1379. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PEMBROKE LAKES MALL 2013-10-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any government contract

2.1380. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PEMBROKE LAKES MALL 2013-10-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any government contract

2.1381. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PEMBROKE LAKES MALL 2013-10-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1382. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**PEMBROKE LAKES MALL 2017-06-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any government contract _____

2.1383. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**PEMBROKE LAKES MALL 2017-06-01
11401 PINES BLVD
Pembroke Pines, FL 33026**

List the contract number of any government contract _____

2.1384. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**PENINSULA TOWN CENTER 2009-12-09
1450 MERCHANT LANE SP #B-1
Hampton, VA 23666**

List the contract number of any government contract _____

2.1385. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

**PENINSULA TOWN CENTER 2009-12-09
1450 MERCHANT LANE SP #B-1
Hampton, VA 23666**

List the contract number of any government contract _____

2.1386. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**PENINSULA TOWN CENTER 2009-12-09
1450 MERCHANT LANE SP #B-1
Hampton, VA 23666**

List the contract number of any government contract _____

2.1387. State what the contract or lease is for and the nature of the debtor's interest

Remove**PENINSULA TOWN CENTER 2009-12-09
1450 MERCHANT LANE SP #B-1
Hampton, VA 23666**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1388. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**PENINSULA TOWN CENTER 2009-12-09
1450 MERCHANT LANE SP #B-1
Hampton, VA 23666**

2.1389. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**PENINSULA TOWN CENTER 2009-12-09
1450 MERCHANT LANE SP #B-1
Hampton, VA 23666**

2.1390. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**PENN SQUARE 2013-08-21
1901 NW EXPRESSWAY SP # 201
Oklahoma City, OK 73118**

2.1391. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract _____

**PENN SQUARE 2013-08-21
1901 NW EXPRESSWAY SP # 201
Oklahoma City, OK 73118**

2.1392. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**PENN SQUARE 2013-08-21
1901 NW EXPRESSWAY SP # 201
Oklahoma City, OK 73118**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1393. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PERIMETER MALL 2015-09-28
4400 ASHFORD DUNOODY SP#2020
Atlanta, GA 30346**

List the contract number of any government contract

2.1394. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PHEASANT LANE MALL 2014-05-14
310 DANIEL WEBSTER HWY SP
Nashua, NH 03060**

List the contract number of any government contract

2.1395. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PHEASANT LANE MALL 2014-05-14
310 DANIEL WEBSTER HWY SP
Nashua, NH 03060**

List the contract number of any government contract

2.1396. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PHEASANT LANE MALL 2014-05-14
310 DANIEL WEBSTER HWY SP
Nashua, NH 03060**

List the contract number of any government contract

2.1397. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PHILADELPHIA MILLS 2012-01-09
1455 FRANKLIN MILLS SP # 22
Philadelphia, PA 19154**

List the contract number of any government contract

2.1398. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PHILADELPHIA MILLS 2012-01-09
1455 FRANKLIN MILLS SP # 22
Philadelphia, PA 19154**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1399. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**PHILADELPHIA MILLS 2012-01-09
1455 FRANKLIN MILLS SP # 22
Philadelphia, PA 19154**

2.1400. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**PHILADELPHIA MILLS 2012-01-09
1455 FRANKLIN MILLS SP # 22
Philadelphia, PA 19154**

2.1401. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**PHILADELPHIA MILLS 2012-01-09
1455 FRANKLIN MILLS SP # 22
Philadelphia, PA 19154**

2.1402. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**PHILADELPHIA PREMIUM OUTLETS 2010-07-22
18 WEST LIGHTCAP RD SP # 11
Limerick, PA 19464**

2.1403. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

2.1404. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1405. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract _____

2.1406. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract _____

2.1407. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract _____

2.1408. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract _____

2.1409. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1410. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract

2.1411. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract

2.1412. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract

2.1413. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PINNACLE AT TUTWILER FARM 2006-05-18
5012 PINNACLE SQ #320
Birmingham, AL 35235**

List the contract number of any government contract

2.1414. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PLAZA AT KING OF PRUSSIA 2012-12-20
160 N GULPH RD SP
3108
King Of Prussia, PA 19406**

List the contract number of any government contract

2.1415. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**PLAZA AT KING OF PRUSSIA 2012-12-20
160 N GULPH RD SP
3108
King Of Prussia, PA 19406**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1416. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**PLAZA BONITA 2015-04-24
3030 PLAZA BONITA SP # 1144
National City, CA 91950**

2.1417. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**PLEASANT PRAIRIE PREMIUM OUTLETS
2010-03-12
11211 120TH AVE I-94 SPA0
Pleasant Praire, WI 53158**

2.1418. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PLEASANT PRAIRIE PREMIUM OUTLETS
2010-03-12
11211 120TH AVE I-94 SPA0
Pleasant Praire, WI 53158**

2.1419. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**PLYMOUTH MALL 2016-01-27
500 GERMANTOWN PIKE SP 1
Plymouth Meeting, PA 19462**

2.1420. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**PLYMOUTH MALL 2016-01-27
500 GERMANTOWN PIKE SP 1
Plymouth Meeting, PA 19462**

2.1421. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**PLYMOUTH MALL 2016-01-27
500 GERMANTOWN PIKE SP 1
Plymouth Meeting, PA 19462**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1422. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**PLYMOUTH MALL 2016-01-27
500 GERMANTOWN PIKE SP 1
Plymouth Meeting, PA 19462**

2.1423. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**Polaris Fashion Place
1500 Polaris Pkwy
Columbus, OH 43240**

2.1424. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**POTOMAC MILLS 2012-01-10
2700 POTOMAC MILLS CIR SP
Woodbridge, VA 22192**

2.1425. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**POTOMAC MILLS 2012-01-10
2700 POTOMAC MILLS CIR SP
Woodbridge, VA 22192**

2.1426. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**POTOMAC YARD 2005-02-28
3631 JEFFERSON DAVIS SP3
Alexandria, VA 22305**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1427. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**POTOMAC YARD 2005-02-28
3631 JEFFERSON DAVIS SP3
Alexandria, VA 22305**

List the contract number of any government contract

2.1428. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**POTOMAC YARD 2005-02-28
3631 JEFFERSON DAVIS SP3
Alexandria, VA 22305**

List the contract number of any government contract

2.1429. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**POTOMAC YARD 2005-02-28
3631 JEFFERSON DAVIS SP3
Alexandria, VA 22305**

List the contract number of any government contract

2.1430. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**PROMENADE IN TEMECULA, THE 2004-01-29
40820 WINCHESTER RD
Unit # 1910
Temecula, CA 92591**

List the contract number of any government contract

2.1431. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PROMENADE IN TEMECULA, THE 2004-01-29
40820 WINCHESTER RD
Unit # 1910
Temecula, CA 92591**

List the contract number of any government contract

2.1432. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**PROMENADE IN TEMECULA, THE 2004-01-29
40820 WINCHESTER RD
Unit # 1910
Temecula, CA 92591**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1433. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

PROMENADE IN TEMECULA, THE 2004-01-29
40820 WINCHESTER RD
Unit # 1910
Temecula, CA 92591

List the contract number of any government contract _____

2.1434. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

PROMENADE SHOPPES AT SAUCON VALLEY
2006-05-26
2960 CENTER VALLEY PKWY #740
Center Valley, PA 18034

List the contract number of any government contract _____

2.1435. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

PROMENADE SHOPPES AT SAUCON VALLEY
2006-05-26
2960 CENTER VALLEY PKWY #740
Center Valley, PA 18034

List the contract number of any government contract _____

2.1436. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

PROMENADE SHOPPES AT SAUCON VALLEY
2006-05-26
2960 CENTER VALLEY PKWY #740
Center Valley, PA 18034

List the contract number of any government contract _____

2.1437. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

PROMENADE SHOPPES AT SAUCON VALLEY
2006-05-26
2960 CENTER VALLEY PKWY #740
Center Valley, PA 18034

List the contract number of any government contract _____

2.1438. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**PROVIDENCE PLACE** 2016-01-25
1 PROVIDENCE PLACE SP# 3210
Providence, RI 02903

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1439. State what the contract or lease is for and the nature of the debtor's interest

Temp staffing agency

State the term remaining

**Pyramid Consulting Group
1001 Avenue of the Americas
24th Floor
New York, NY 00010-0018**

List the contract number of any government contract _____

2.1440. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**QUEENS CENTER 2014-11-25
90-15 QUEENS BLVD SP # 2060
Elmhurst, NY 11373**

List the contract number of any government contract _____

2.1441. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**QUEENS CENTER 2014-11-25
90-15 QUEENS BLVD SP # 2060
Elmhurst, NY 11373**

List the contract number of any government contract _____

2.1442. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**QUEENS CENTER 2014-11-25
90-15 QUEENS BLVD SP # 2060
Elmhurst, NY 11373**

List the contract number of any government contract _____

2.1443. State what the contract or lease is for and the nature of the debtor's interest

**Ecommerce fulfillment,
customer service, &
shipping service**

State the term remaining

**Radial
Radial Inc. 935 First Avenue
Attention: Kim Smith Glisson
King of Prussia, PA 19406**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1444. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

REHOBOTH BEACH 2011-12-29
36470 SEASIDE OUTLET DR 1
Rehoboth Beach, DE 19971

List the contract number of any government contract

2.1445. State what the contract or lease is for and the nature of the debtor's interest

Leasing consultant

State the term remaining

Ricki S. Friedman
Law Firm of Ricki S. Friedman PLLC
1 Huckleberry Lane
Hewlett Harbor, NY 11557

List the contract number of any government contract

2.1446. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

RIO GRANDE VALLEY OUTLE 2010-05-27
5001 E EXPRESSWAY 83 SP # 6
Mercedes, TX 78570

List the contract number of any government contract

2.1447. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

RIO GRANDE VALLEY OUTLE 2010-05-27
5001 E EXPRESSWAY 83 SP # 6
Mercedes, TX 78570

List the contract number of any government contract

2.1448. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

RIVER CROSSING, THE SHOPPES AT
2007-12-17
5080 RIVERSIDE DRIVE # 224
Macon, GA 31210

List the contract number of any government contract

2.1449. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

RIVER CROSSING, THE SHOPPES AT
2007-12-17
5080 RIVERSIDE DRIVE # 224
Macon, GA 31210

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1450. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**RIVER CROSSING, THE SHOPPES AT
2007-12-17
5080 RIVERSIDE DRIVE # 224
Macon, GA 31210**

List the contract number of any government contract _____

2.1451. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**RIVER CROSSING, THE SHOPPES AT
2007-12-17
5080 RIVERSIDE DRIVE # 224
Macon, GA 31210**

List the contract number of any government contract _____

2.1452. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

**RIVER OAKS 2011-01-04
RIVER OAKS CENTER RD. SP
Calumet City, IL 60409**

List the contract number of any government contract _____

2.1453. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**RIVER OAKS 2011-01-04
RIVER OAKS CENTER RD. SP
Calumet City, IL 60409**

List the contract number of any government contract _____

2.1454. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

**RIVER OAKS 2011-01-04
RIVER OAKS CENTER RD. SP
Calumet City, IL 60409**

List the contract number of any government contract _____

2.1455. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**RIVER OAKS 2011-01-04
RIVER OAKS CENTER RD. SP
Calumet City, IL 60409**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1456. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

RIVER OAKS 2011-01-04
RIVER OAKS CENTER RD. SP
Calumet City, IL 60409

List the contract number of any government contract _____

2.1457. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

RIVER OAKS 2011-01-04
RIVER OAKS CENTER RD. SP
Calumet City, IL 60409

List the contract number of any government contract _____

2.1458. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

RIVER OAKS 2011-01-04
RIVER OAKS CENTER RD. SP
Calumet City, IL 60409

List the contract number of any government contract _____

2.1459. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

RIVER RIDGE MALL 1994-09-12
3405 CANDLERS MOUNTAIN RD
Lynchburg, VA 24502

List the contract number of any government contract _____

2.1460. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

RIVER RIDGE MALL 1994-09-12
3405 CANDLERS MOUNTAIN RD
Lynchburg, VA 24502

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1461. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVER RIDGE MALL 1994-09-12
3405 CANDLERS MOUNTAIN RD
Lynchburg, VA 24502**

List the contract number of any government contract

- 2.1462. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVER RIDGE MALL 1994-09-12
3405 CANDLERS MOUNTAIN RD
Lynchburg, VA 24502**

List the contract number of any government contract

- 2.1463. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVER RIDGE MALL 1994-09-12
3405 CANDLERS MOUNTAIN RD
Lynchburg, VA 24502**

List the contract number of any government contract

- 2.1464. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVER RIDGE MALL 1994-09-12
3405 CANDLERS MOUNTAIN RD
Lynchburg, VA 24502**

List the contract number of any government contract

- 2.1465. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**RIVERCHASE GALLERIA 2007-03-05
2000-182 RIVERCHASE GALLE
Birmingham, AL 35244**

List the contract number of any government contract

- 2.1466. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**RIVERCHASE GALLERIA 2007-03-05
2000-182 RIVERCHASE GALLE
Birmingham, AL 35244**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1467. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**RIVERCHASE GALLERIA 2007-03-05
2000-182 RIVERCHASE GALLE
Birmingham, AL 35244**

2.1468. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

List the contract number of any government contract _____

**RIVERCHASE GALLERIA 2007-03-05
2000-182 RIVERCHASE GALLE
Birmingham, AL 35244**

2.1469. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**RIVERCHASE GALLERIA 2007-03-05
2000-182 RIVERCHASE GALLE
Birmingham, AL 35244**

2.1470. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**RIVERCHASE GALLERIA 2007-03-05
2000-182 RIVERCHASE GALLE
Birmingham, AL 35244**

2.1471. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**RIVERHEAD 2011-12-29
200 TANGER MALL DR SP # 101
Riverhead, NY 11901**

2.1472. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**RIVERHEAD 2011-12-29
200 TANGER MALL DR SP # 101
Riverhead, NY 11901**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1473. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**RIVERHEAD 2011-12-29
200 TANGER MALL DR SP # 101
Riverhead, NY 11901**

2.1474. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**RIVERHEAD 2011-12-29
200 TANGER MALL DR SP # 101
Riverhead, NY 11901**

2.1475. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

2.1476. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

2.1477. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1478. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

List the contract number of any government contract

2.1479. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

List the contract number of any government contract

2.1480. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

List the contract number of any government contract

2.1481. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

List the contract number of any government contract

2.1482. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

List the contract number of any government contract

2.1483. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**RIVERTOWN CROSSINGS 1999-08-13
4700 WILSON SPACE # 2208
Grandville, MI 49418**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1484. State what the contract or lease is for and the nature of the debtor's interest

Local legal counsel

State the term remaining

List the contract number of any government contract

Robert J. Bard, Esq
114 Old Country Road
Mineola, NY 11501

2.1485. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

ROCKAWAY TOWN SQUARE 2015-01-26
301 MOUNT HOPE AVE SP # 108
Rockaway, NJ 07866

2.1486. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

ROCKAWAY TOWN SQUARE 2015-01-26
301 MOUNT HOPE AVE SP # 108
Rockaway, NJ 07866

2.1487. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

ROCKAWAY TOWN SQUARE 2015-01-26
301 MOUNT HOPE AVE SP # 108
Rockaway, NJ 07866

2.1488. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

ROCKAWAY TOWN SQUARE 2015-01-26
301 MOUNT HOPE AVE SP # 108
Rockaway, NJ 07866

2.1489. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

ROCKVALE OUTLETS LANCASTER 2012-05-07
33 SOUTH WILLOWDALE DR #1
Lancaster, PA 17602

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1490. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ROCKVALE OUTLETS LANCASTER 2012-05-07
33 SOUTH WILLOWDALE DR #1
Lancaster, PA 17602**

2.1491. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ROCKVALE OUTLETS LANCASTER 2012-05-07
33 SOUTH WILLOWDALE DR #1
Lancaster, PA 17602**

2.1492. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**ROLLING OAKS 2012-01-17
6909 NORTH LOOP 1604 E.
San Antonio, TX 78247**

2.1493. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ROLLING OAKS 2012-01-17
6909 NORTH LOOP 1604 E.
San Antonio, TX 78247**

2.1494. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ROLLING OAKS 2012-01-17
6909 NORTH LOOP 1604 E.
San Antonio, TX 78247**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1495. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ROLLING OAKS 2012-01-17
6909 NORTH LOOP 1604 E.
San Antonio, TX 78247**

List the contract number of any government contract

2.1496. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ROLLING OAKS 2012-01-17
6909 NORTH LOOP 1604 E.
San Antonio, TX 78247**

List the contract number of any government contract

2.1497. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ROLLING OAKS 2012-01-17
6909 NORTH LOOP 1604 E.
San Antonio, TX 78247**

List the contract number of any government contract

2.1498. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ROOKWOOD COMMONS 2005-01-04
2675 EDMONDSON RD SP# B4
Cincinnati, OH 45209**

List the contract number of any government contract

2.1499. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ROOKWOOD COMMONS 2005-01-04
2675 EDMONDSON RD SP# B4
Cincinnati, OH 45209**

List the contract number of any government contract

2.1500. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**ROOKWOOD COMMONS 2005-01-04
2675 EDMONDSON RD SP# B4
Cincinnati, OH 45209**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1501. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ROOKWOOD COMMONS 2005-01-04
2675 EDMONDSON RD SP# B4
Cincinnati, OH 45209**

2.1502. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ROOKWOOD COMMONS 2005-01-04
2675 EDMONDSON RD SP# B4
Cincinnati, OH 45209**

2.1503. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ROOSEVELT FIELD 2018-03-13
630 OLD COUNTRY RD
SP#103
Garden City, NY 11530**

2.1504. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ROOSEVELT MALL 2004-02-13
2311 COTTMAN AVE SP#22
Philadelphia, PA 19149**

2.1505. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ROOSEVELT MALL 2004-02-13
2311 COTTMAN AVE SP#22
Philadelphia, PA 19149**

2.1506. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**ROOSEVELT MALL 2004-02-13
2311 COTTMAN AVE SP#22
Philadelphia, PA 19149**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1507. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ROOSEVELT MALL 2004-02-13
2311 COTTMAN AVE SP#22
Philadelphia, PA 19149**

List the contract number of any government contract _____

2.1508. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ROSS PARK MALL 2010-12-29
1000 ROSS PARK DR SP # L11
Pittsburgh, PA 15237**

List the contract number of any government contract _____

2.1509. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ROSS PARK MALL 2010-12-29
1000 ROSS PARK DR SP # L11
Pittsburgh, PA 15237**

List the contract number of any government contract _____

2.1510. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ROSS PARK MALL 2010-12-29
1000 ROSS PARK DR SP # L11
Pittsburgh, PA 15237**

List the contract number of any government contract _____

2.1511. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ROSS PARK MALL 2010-12-29
1000 ROSS PARK DR SP # L11
Pittsburgh, PA 15237**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1512. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ROUND ROCK OUTLET 2010-05-10
4401 IH-35 NORTH SP # 149
Roundrock, TX 78664

List the contract number of any government contract

- 2.1513. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ROUND ROCK OUTLET 2010-05-10
4401 IH-35 NORTH SP # 149
Roundrock, TX 78664

List the contract number of any government contract

- 2.1514. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

ROUND ROCK OUTLET 2010-05-10
4401 IH-35 NORTH SP # 149
Roundrock, TX 78664

List the contract number of any government contract

- 2.1515. State what the contract or lease is for and the nature of the debtor's interest

Company car program

State the term remaining

Runzheimer Int'l Ltd.
1 Runzheimer Parkway
Waterford, WI 53185

List the contract number of any government contract

- 2.1516. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SAINT LOUIS GALLERIA 2008-08-07
1155 ST LOUIS GALLERIA
Richmond Heights, MO 63117

List the contract number of any government contract

- 2.1517. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SAINT LOUIS GALLERIA 2008-08-07
1155 ST LOUIS GALLERIA
Richmond Heights, MO 63117

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1518. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**SAINT LOUIS GALLERIA 2008-08-07
1155 ST LOUIS GALLERIA
Richmond Heights, MO 63117**

2.1519. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

List the contract number of any government contract _____

**SAINT LOUIS GALLERIA 2008-08-07
1155 ST LOUIS GALLERIA
Richmond Heights, MO 63117**

2.1520. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**SAINT LOUIS GALLERIA 2008-08-07
1155 ST LOUIS GALLERIA
Richmond Heights, MO 63117**

2.1521. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**SAINT LOUIS GALLERIA 2008-08-07
1155 ST LOUIS GALLERIA
Richmond Heights, MO 63117**

2.1522. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**SAINT LOUIS GALLERIA 2008-08-07
1155 ST LOUIS GALLERIA
Richmond Heights, MO 63117**

2.1523. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**SAINT LOUIS GALLERIA 2008-08-07
1155 ST LOUIS GALLERIA
Richmond Heights, MO 63117**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1524. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SAN MARCOS PREMIUM OUTLETS 2010-03-12
3939 IH-35 SOUTH SP #302
San Marcos, TX 78666**

2.1525. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**SAN MARCOS PREMIUM OUTLETS 2010-03-12
3939 IH-35 SOUTH SP #302
San Marcos, TX 78666**

2.1526. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SANGERTOWN SQUARE 2008-10-09
COMMERCIAL DRIVE SP # A05
New Hartford, NY 13413**

2.1527. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SANGERTOWN SQUARE 2008-10-09
COMMERCIAL DRIVE SP # A05
New Hartford, NY 13413**

2.1528. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SANTA ANITA 2005-08-05
400 S BALDWIN AVE, SUITE 321
Arcadia, CA 91007**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1529. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTA ANITA 2005-08-05
400 S BALDWIN AVE, SUITE 321
Arcadia, CA 91007**

List the contract number of any government contract

2.1530. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTA ANITA 2005-08-05
400 S BALDWIN AVE, SUITE 321
Arcadia, CA 91007**

List the contract number of any government contract

2.1531. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTA ANITA 2005-08-05
400 S BALDWIN AVE, SUITE 321
Arcadia, CA 91007**

List the contract number of any government contract

2.1532. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTA ANITA 2005-08-05
400 S BALDWIN AVE, SUITE 321
Arcadia, CA 91007**

List the contract number of any government contract

2.1533. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTA ANITA 2005-08-05
400 S BALDWIN AVE, SUITE 321
Arcadia, CA 91007**

List the contract number of any government contract

2.1534. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1535. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

2.1536. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

2.1537. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

2.1538. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

2.1539. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

2.1540. State what the contract or lease is for and the nature of the debtor's interest

Remove**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1541. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

List the contract number of any government contract _____

2.1542. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

List the contract number of any government contract _____

2.1543. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

List the contract number of any government contract _____

2.1544. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SANTAN VILLAGE 2007-08-14
2174 E. WILLIAMS FIELD RD
Gilbert, AZ 85295**

List the contract number of any government contract _____

2.1545. State what the contract or lease is for and the nature of the debtor's interest

Brand marketing services

State the term remaining

**Sarah Rae Vargas
2646 Pecos Circle
Montgomery, IL 60538**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1546. State what the contract or lease is for and the nature of the debtor's interest

Security guard services

State the term remaining

Security Resources Inc.
dba Honor Guard Security
1155 Marlkress Road,
Cherry Hill, NJ 08003

List the contract number of any government contract

2.1547. State what the contract or lease is for and the nature of the debtor's interest

Technology service maintenance agreement

State the term remaining

Sensormatic EAS Service
10405 Crosspoint Boulevard
Indianapolis, IN 46256

List the contract number of any government contract

2.1548. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SERRAMONTE 2006-08-25 A
64 SERRAMONTE BLVD
Daly City, CA 94015

List the contract number of any government contract

2.1549. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

SERRAMONTE 2006-08-25 A
64 SERRAMONTE BLVD
Daly City, CA 94015

List the contract number of any government contract

2.1550. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

SERRAMONTE 2006-08-25 A
64 SERRAMONTE BLVD
Daly City, CA 94015

List the contract number of any government contract

2.1551. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SERRAMONTE 2006-08-25 A
64 SERRAMONTE BLVD
Daly City, CA 94015

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1552. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SHOPPES @ WYOMISSING 2007-02-26
770 WOODLAND ROAD
Wyomissing, PA 19610**

2.1553. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SHOPPES @ WYOMISSING 2007-02-26
770 WOODLAND ROAD
Wyomissing, PA 19610**

2.1554. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SHOPPES @ WYOMISSING 2007-02-26
770 WOODLAND ROAD
Wyomissing, PA 19610**

2.1555. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SHOPPES @ WYOMISSING 2007-02-26
770 WOODLAND ROAD
Wyomissing, PA 19610**

2.1556. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**SHOPPES @ WYOMISSING 2007-02-26
770 WOODLAND ROAD
Wyomissing, PA 19610**

2.1557. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**SHOPPES AT CROSS KEYS 2007-08-24
611 BERLIN CROSS KEY RD D
Sicklerville, NJ 08081**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1558. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SHOPPES AT CROSS KEYS 2007-08-24
611 BERLIN CROSS KEY RD D
Sicklerville, NJ 08081**

2.1559. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SHOPPES AT CROSS KEYS 2007-08-24
611 BERLIN CROSS KEY RD D
Sicklerville, NJ 08081**

2.1560. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SHOPPES AT CROSS KEYS 2007-08-24
611 BERLIN CROSS KEY RD D
Sicklerville, NJ 08081**

2.1561. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SHOPPES AT CROSS KEYS 2007-08-24
611 BERLIN CROSS KEY RD D
Sicklerville, NJ 08081**

2.1562. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**SHOPPES AT CROSS KEYS 2007-08-24
611 BERLIN CROSS KEY RD D
Sicklerville, NJ 08081**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1563. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SHOPPES AT CROSS KEYS 2007-08-24
611 BERLIN CROSS KEY RD D
Sicklerville, NJ 08081**

List the contract number of any government contract

2.1564. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SHOPPES AT MONTAGE 2007-01-04
2251 SHOPPES BLVD #2251
Moosic, PA 18507**

List the contract number of any government contract

2.1565. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SHOPPES AT MONTAGE 2007-01-04
2251 SHOPPES BLVD #2251
Moosic, PA 18507**

List the contract number of any government contract

2.1566. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SHOPPES AT MONTAGE 2007-01-04
2251 SHOPPES BLVD #2251
Moosic, PA 18507**

List the contract number of any government contract

2.1567. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SHOPPES AT MONTAGE 2007-01-04
2251 SHOPPES BLVD #2251
Moosic, PA 18507**

List the contract number of any government contract

2.1568. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SHOPPES AT OLD BRIDGE 2005-12-10
3813 US HIGHWAY 9
Old Bridge, NJ 08857**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1569. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

SHOPPES AT OLD BRIDGE 2005-12-10
3813 US HIGHWAY 9
Old Bridge, NJ 08857

2.1570. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

SHOPPES AT OLD BRIDGE 2005-12-10
3813 US HIGHWAY 9
Old Bridge, NJ 08857

2.1571. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

SHOPPES AT OLD BRIDGE 2005-12-10
3813 US HIGHWAY 9
Old Bridge, NJ 08857

2.1572. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

SHOPPES AT SUSQUEHANNA 2005-02-18
2541 BRINDLE RD SP # T
Harrisburg, PA 17110

2.1573. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

SHOPPES AT SUSQUEHANNA 2005-02-18
2541 BRINDLE RD SP # T
Harrisburg, PA 17110

2.1574. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**SHOPPES AT SUSQUEHANNA 2005-02-18**
2541 BRINDLE RD SP # T
Harrisburg, PA 17110

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1575. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**SHOPPES AT SUSQUEHANNA 2005-02-18
2541 BRINDLE RD SP # T
Harrisburg, PA 17110**

2.1576. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SHOPS AT LA CANTERA 2015-07-17
15900 LA CANTERA PKWY SP# 1
San Antonio, TX 78256**

2.1577. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**SHOPS AT LA CANTERA 2015-07-17
15900 LA CANTERA PKWY SP# 1
San Antonio, TX 78256**

2.1578. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SHOPS AT PEMBROKE GARDENS 2007-08-09
417 SW 145TH TERRACE
Pembroke Pines, FL 33027**

2.1579. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**SHOPS AT PEMBROKE GARDENS 2007-08-09
417 SW 145TH TERRACE
Pembroke Pines, FL 33027**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1580. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SHORT PUMP TOWN CENTER 2017-11-30
11800 W BROAD ST # 1028
Richmond, VA 23233**

List the contract number of any government contract

2.1581. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SHORT PUMP TOWN CENTER 2017-11-30
11800 W BROAD ST # 1028
Richmond, VA 23233**

List the contract number of any government contract

2.1582. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SHORT PUMP TOWN CENTER 2017-11-30
11800 W BROAD ST # 1028
Richmond, VA 23233**

List the contract number of any government contract

2.1583. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SHORT PUMP TOWN CENTER 2017-11-30
11800 W BROAD ST # 1028
Richmond, VA 23233**

List the contract number of any government contract

2.1584. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

List the contract number of any government contract

2.1585. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1586. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1587. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1588. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1589. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1590. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1591. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1592. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1593. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1594. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1595. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

2.1596. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1597. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

List the contract number of any government contract

2.1598. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SIERRA VISTA 1988-11-02
1050 SHAW AVE
Clovis, CA 93612**

List the contract number of any government contract

2.1599. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SMITH HAVEN 2007-04-11
468 MIDDLE COUNTY ROAD
Lake Grove, NY 11755**

List the contract number of any government contract

2.1600. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SMITH HAVEN 2007-04-11
468 MIDDLE COUNTY ROAD
Lake Grove, NY 11755**

List the contract number of any government contract

2.1601. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOLANO TOWN CENTER 2006-08-31
1350 TRAVIS BLVD
R-5
Fairfield, CA 94533**

List the contract number of any government contract

2.1602. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOLANO TOWN CENTER 2006-08-31
1350 TRAVIS BLVD
R-5
Fairfield, CA 94533**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1603. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

SOLANO TOWN CENTER 2006-08-31**1350 TRAVIS BLVD****R-5****Fairfield, CA 94533**

List the contract number of any government contract _____

2.1604. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

SOLANO TOWN CENTER 2006-08-31**1350 TRAVIS BLVD****R-5****Fairfield, CA 94533**

List the contract number of any government contract _____

2.1605. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining _____

SOLANO TOWN CENTER 2006-08-31**1350 TRAVIS BLVD****R-5****Fairfield, CA 94533**

List the contract number of any government contract _____

2.1606. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

SOLANO TOWN CENTER 2006-08-31**1350 TRAVIS BLVD****R-5****Fairfield, CA 94533**

List the contract number of any government contract _____

2.1607. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

SOLANO TOWN CENTER 2006-08-31**1350 TRAVIS BLVD****R-5****Fairfield, CA 94533**

List the contract number of any government contract _____

2.1608. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**SOLANO TOWN CENTER 2006-08-31****1350 TRAVIS BLVD****R-5****Fairfield, CA 94533**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1609. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOLANO TOWN CENTER 2006-08-31
1350 TRAVIS BLVD
R-5
Fairfield, CA 94533**

List the contract number of any government contract _____

2.1610. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOLANO TOWN CENTER 2006-08-31
1350 TRAVIS BLVD
R-5
Fairfield, CA 94533**

List the contract number of any government contract _____

2.1611. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOMERSET SHOPPING CENTER 2013-05-06
US HIGHWAY 202-206
Bridgewater, NJ 08807**

List the contract number of any government contract _____

2.1612. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOMERSET SHOPPING CENTER 2013-05-06
US HIGHWAY 202-206
Bridgewater, NJ 08807**

List the contract number of any government contract _____

2.1613. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOMERSET SHOPPING CENTER 2013-05-06
US HIGHWAY 202-206
Bridgewater, NJ 08807**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1614. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SOMERSET SHOPPING CENTER 2013-05-06
US HIGHWAY 202-206
Bridgewater, NJ 08807

List the contract number of any government contract

2.1615. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SOUTH HILLS VILLAGE 2012-03-06
260 SOUTH HILLS VILLAGE
Pittsburgh, PA 15241

List the contract number of any government contract

2.1616. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SOUTH PLAINS 2007-05-30
Macerich Lubbock Limited Partnership
PO Box 68208
Lubbock, TX 79414

List the contract number of any government contract

2.1617. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SOUTHERN PARK 2005-05-02
7401 MARKET ST SP#803A
Youngstown, OH 44512

List the contract number of any government contract

2.1618. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SOUTHERN PARK 2005-05-02
7401 MARKET ST SP#803A
Youngstown, OH 44512

List the contract number of any government contract

2.1619. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

SOUTHERN PARK 2005-05-02
7401 MARKET ST SP#803A
Youngstown, OH 44512

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1620. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**SOUTHERN PARK 2005-05-02
7401 MARKET ST SP#803A
Youngstown, OH 44512**

2.1621. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**SOUTHERN PARK 2005-05-02
7401 MARKET ST SP#803A
Youngstown, OH 44512**

2.1622. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**SOUTHERN PARK 2005-05-02
7401 MARKET ST SP#803A
Youngstown, OH 44512**

2.1623. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**SOUTHLAKE MALL 2011-03-01
1916 SOUTHLAKE MALL
Merrillville, IN 46410**

2.1624. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

2.1625. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1626. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

List the contract number of any government contract _____

2.1627. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

List the contract number of any government contract _____

2.1628. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

List the contract number of any government contract _____

2.1629. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

List the contract number of any government contract _____

2.1630. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1631. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

List the contract number of any government contract

2.1632. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHLAKE, GA 1994-04-15
GA 54 & I-75 SOUTH SP 24
Morrow, GA 30260**

List the contract number of any government contract

2.1633. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract

2.1634. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract

2.1635. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract

2.1636. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1637. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

2.1638. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

2.1639. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

2.1640. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

2.1641. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

2.1642. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1643. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract _____

2.1644. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract _____

2.1645. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract _____

2.1646. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract _____

2.1647. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**Southland Center (MI) 2000-06-12
23000 EUREKA
Taylor, MI 48180**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1648. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

List the contract number of any government contract

- 2.1649. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

List the contract number of any government contract

- 2.1650. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

List the contract number of any government contract

- 2.1651. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

List the contract number of any government contract

- 2.1652. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

List the contract number of any government contract

- 2.1653. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1654. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

2.1655. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

2.1656. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**SOUTHLANDS 2006-07-24
6240 S. MAIN STREET # 110
Aurora, CO 80016**

2.1657. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**SOUTHPARK CENTER 2006-07-05
736 SOUTHPARK CENTER
#AU7
Strongsville, OH 44136**

2.1658. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**SOUTHPARK CENTER 2006-07-05
736 SOUTHPARK CENTER
#AU7
Strongsville, OH 44136**

2.1659. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**SOUTHPARK CENTER 2006-07-05
736 SOUTHPARK CENTER
#AU7
Strongsville, OH 44136**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1660. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHPARK CENTER 2006-07-05
736 SOUTHPARK CENTER
#AU7
Strongsville, OH 44136**

List the contract number of any government contract _____

2.1661. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SOUTHRIDGE MALL 2012-12-19
5300 S 76TH STREET SP # 172
Greendale, WI 53129**

List the contract number of any government contract _____

2.1662. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**SOUTHRIDGE MALL 2012-12-19
5300 S 76TH STREET SP # 172
Greendale, WI 53129**

List the contract number of any government contract _____

2.1663. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SOUTHRIDGE MALL 2012-12-19
5300 S 76TH STREET SP # 172
Greendale, WI 53129**

List the contract number of any government contract _____

2.1664. State what the contract or lease is for and the nature of the debtor's interest

Eva Mendes brand licensing services

State the term remaining

**Spooky, Inc.
c/o Peter Hess, Creative Artists Agency
162 Fifth Avenue
6th Floor
New York, NY 10010**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1665. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SPOTSYLVANIA MALL 2006-02-24
190 SPOTSYLVANIA MALL SP # 190
Fredericksburg, VA 22407**

List the contract number of any government contract

2.1666. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SPOTSYLVANIA MALL 2006-02-24
190 SPOTSYLVANIA MALL SP # 190
Fredericksburg, VA 22407**

List the contract number of any government contract

2.1667. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SPRINGFIELD MALL 2000-02-25
1200 BALTIMORE PIKE
Springfield, PA 19064**

List the contract number of any government contract

2.1668. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SPRINGFIELD MALL 2000-02-25
1200 BALTIMORE PIKE
Springfield, PA 19064**

List the contract number of any government contract

2.1669. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SPRINGFIELD MALL 2000-02-25
1200 BALTIMORE PIKE
Springfield, PA 19064**

List the contract number of any government contract

2.1670. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SPRINGFIELD MALL 2000-02-25
1200 BALTIMORE PIKE
Springfield, PA 19064**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1671. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SPRINGFIELD MALL 2000-02-25
1200 BALTIMORE PIKE
Springfield, PA 19064**

2.1672. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SPRINGFIELD MALL 2000-02-25
1200 BALTIMORE PIKE
Springfield, PA 19064**

2.1673. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**SPRINGFIELD MALL 2000-02-25
1200 BALTIMORE PIKE
Springfield, PA 19064**

2.1674. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SPRINGFIELD TOWN CENTER 2014-08-19
6500 SPRINGFIELD MALL
Springfield, VA 22150**

2.1675. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**SPRINGFIELD TOWN CENTER 2014-08-19
6500 SPRINGFIELD MALL
Springfield, VA 22150**

2.1676. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**SPRINGFIELD TOWN CENTER 2014-08-19
6500 SPRINGFIELD MALL
Springfield, VA 22150**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1677. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SPRINGFIELD TOWN CENTER 2014-08-19
6500 SPRINGFIELD MALL
Springfield, VA 22150**

List the contract number of any government contract _____

2.1678. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SQUARE ONE MALL 2005-01-28
12777 BROADWAY
SP # 208
Saugus, MA 01906**

List the contract number of any government contract _____

2.1679. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SQUARE ONE MALL 2005-01-28
12777 BROADWAY
SP # 208
Saugus, MA 01906**

List the contract number of any government contract _____

2.1680. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ST. AUGUSTINE OUTLET 2010-03-12
500 PRIME OUTLET BLVD SP
St Augustine, FL 32084**

List the contract number of any government contract _____

2.1681. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ST. AUGUSTINE OUTLET 2010-03-12
500 PRIME OUTLET BLVD SP
St Augustine, FL 32084**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1682. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ST. AUGUSTINE OUTLET 2010-03-12
500 PRIME OUTLET BLVD SP
St Augustine, FL 32084**

List the contract number of any government contract

2.1683. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ST. AUGUSTINE OUTLET 2010-03-12
500 PRIME OUTLET BLVD SP
St Augustine, FL 32084**

List the contract number of any government contract

2.1684. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**ST. AUGUSTINE OUTLET 2010-03-12
500 PRIME OUTLET BLVD SP
St Augustine, FL 32084**

List the contract number of any government contract

2.1685. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ST. CHARLES TOWN CENTER 2017-08-29
11110 MALL CIRCLE SP # F02A
Waldorf, MD 20603**

List the contract number of any government contract

2.1686. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ST. MATTHEWS, MALL AT 2008-07-16
5000 SHELBYVILLE ROAD
Louisville, KY 40207**

List the contract number of any government contract

2.1687. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**ST. MATTHEWS, MALL AT 2008-07-16
5000 SHELBYVILLE ROAD
Louisville, KY 40207**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1688. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ST. MATTHEWS, MALL AT 2008-07-16
5000 SHELBYVILLE ROAD
Louisville, KY 40207**

2.1689. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ST. MATTHEWS, MALL AT 2008-07-16
5000 SHELBYVILLE ROAD
Louisville, KY 40207**

2.1690. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**STATE STREET (THE PALMER HOUSE)
2018-05-31
17 East Monroe Street
Chicago, IL 60603**

2.1691. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**STATEN ISLAND MALL 2011-01-27
2655 RICHMOND AVE SP 1
Staten Island, NY 10314**

2.1692. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

List the contract number of any government contract _____

**STATEN ISLAND MALL 2011-01-27
2655 RICHMOND AVE SP 1
Staten Island, NY 10314**

2.1693. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement**STATEN ISLAND MALL 2011-01-27
2655 RICHMOND AVE SP 1
Staten Island, NY 10314**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.1694. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract

**STATEN ISLAND MALL 2011-01-27
2655 RICHMOND AVE SP 1
Staten Island, NY 10314**

2.1695. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract

**STATEN ISLAND MALL 2011-01-27
2655 RICHMOND AVE SP 1
Staten Island, NY 10314**

2.1696. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract

**STATEN ISLAND MALL 2011-01-27
2655 RICHMOND AVE SP 1
Staten Island, NY 10314**

2.1697. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract

**STATEN ISLAND MALL 2011-01-27
2655 RICHMOND AVE SP 1
Staten Island, NY 10314**

2.1698. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract

**STATEN ISLAND MALL 2011-01-27
2655 RICHMOND AVE SP 1
Staten Island, NY 10314**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1699. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STEINWAY STREET 1997-03-04
30-37 STEINWAY ST. SPACE
Astoria, NY 11103**

List the contract number of any government contract

2.1700. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STEINWAY STREET 1997-03-04
30-37 STEINWAY ST. SPACE
Astoria, NY 11103**

List the contract number of any government contract

2.1701. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STEINWAY STREET 1997-03-04
30-37 STEINWAY ST. SPACE
Astoria, NY 11103**

List the contract number of any government contract

2.1702. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**STEINWAY STREET 1997-03-04
30-37 STEINWAY ST. SPACE
Astoria, NY 11103**

List the contract number of any government contract

2.1703. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**STEINWAY STREET 1997-03-04
30-37 STEINWAY ST. SPACE
Astoria, NY 11103**

List the contract number of any government contract

2.1704. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1705. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1706. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1707. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1708. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1709. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1710. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1711. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1712. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1713. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1714. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

2.1715. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1716. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

List the contract number of any government contract

2.1717. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

List the contract number of any government contract

2.1718. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**STONERIDGE 2011-01-04
2329 STONERIDGE MALL SP#-
Pleasanton, CA 94588**

List the contract number of any government contract

2.1719. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STONEWOOD CENTER 2005-03-31
251 STONEWOOD SP# C17, 19, 21
Downey, CA 90241**

List the contract number of any government contract

2.1720. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**STONEWOOD CENTER 2005-03-31
251 STONEWOOD SP# C17, 19, 21
Downey, CA 90241**

List the contract number of any government contract

2.1721. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**STREETS AT SOUTHPOINT, THE 2014-05-29
6910 FAYETTEVILLE RD SP#1
Durham, NC 27713**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1722. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STREETS AT SOUTHPOINT, THE 2014-05-29
6910 FAYETTEVILLE RD SP#1
Durham, NC 27713**

List the contract number of any government contract

2.1723. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

**STREETS AT SOUTHPOINT, THE 2014-05-29
6910 FAYETTEVILLE RD SP#1
Durham, NC 27713**

List the contract number of any government contract

2.1724. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STREETS OF INDIAN LAKE 2007-05-17
300 INDIAN LAKE BLVD
Hendersonville, TN 37075**

List the contract number of any government contract

2.1725. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STREETS OF INDIAN LAKE 2007-05-17
300 INDIAN LAKE BLVD
Hendersonville, TN 37075**

List the contract number of any government contract

2.1726. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**STREETS OF INDIAN LAKE 2007-05-17
300 INDIAN LAKE BLVD
Hendersonville, TN 37075**

List the contract number of any government contract

2.1727. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**STREETS OF INDIAN LAKE 2007-05-17
300 INDIAN LAKE BLVD
Hendersonville, TN 37075**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1728. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**STREETS OF INDIAN LAKE 2007-05-17
300 INDIAN LAKE BLVD
Hendersonville, TN 37075**

List the contract number of any government contract _____

2.1729. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**STREETS OF INDIAN LAKE 2007-05-17
300 INDIAN LAKE BLVD
Hendersonville, TN 37075**

List the contract number of any government contract _____

2.1730. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**STREETS OF INDIAN LAKE 2007-05-17
300 INDIAN LAKE BLVD
Hendersonville, TN 37075**

List the contract number of any government contract _____

2.1731. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SUMMIT MALL 2007-01-22
3265 W. MARKET ST.
#580A
Akron, OH 44333**

List the contract number of any government contract _____

2.1732. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SUMMIT MALL 2007-01-22
3265 W. MARKET ST.
#580A
Akron, OH 44333**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1733. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SUMMIT MALL 2007-01-22
3265 W. MARKET ST.
#580A
Akron, OH 44333**

List the contract number of any government contract

2.1734. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SUMMIT MALL 2007-01-22
3265 W. MARKET ST.
#580A
Akron, OH 44333**

List the contract number of any government contract

2.1735. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

List the contract number of any government contract

2.1736. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

List the contract number of any government contract

2.1737. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

List the contract number of any government contract

2.1738. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1739. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

2.1740. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

2.1741. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

2.1742. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

2.1743. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

2.1744. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1745. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

List the contract number of any government contract _____

2.1746. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

List the contract number of any government contract _____

2.1747. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

List the contract number of any government contract _____

2.1748. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**SUMTER MALL 1979-08-30
1057-10 BROAD STREET
Sumter, SC 29150**

List the contract number of any government contract _____

2.1749. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**SUNLAND 2014-03-28
750 SUNLAND PARK DRIVE
OD08A
El Paso, TX 79912**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1750. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

SUNLAND 2014-03-28
750 SUNLAND PARK DRIVE
OD08A
EI Paso, TX 79912

List the contract number of any government contract

2.1751. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

SUNLAND 2014-03-28
750 SUNLAND PARK DRIVE
OD08A
EI Paso, TX 79912

List the contract number of any government contract

2.1752. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

SUNLAND 2014-03-28
750 SUNLAND PARK DRIVE
OD08A
EI Paso, TX 79912

List the contract number of any government contract

2.1753. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

SUNLAND 2014-03-28
750 SUNLAND PARK DRIVE
OD08A
EI Paso, TX 79912

List the contract number of any government contract

2.1754. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SUNRISE MALL 2011-06-07
320 SUNRISE HIGHWAY
Massapequa, NY 11758

List the contract number of any government contract

2.1755. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

SUNRISE MALL 2011-06-07
320 SUNRISE HIGHWAY
Massapequa, NY 11758

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1756. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUNRISE MALL 2011-06-07
320 SUNRISE HIGHWAY
Massapequa, NY 11758**

2.1757. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUNRISE MALL 2011-06-07
320 SUNRISE HIGHWAY
Massapequa, NY 11758**

2.1758. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUNRISE MALL 2011-06-07
320 SUNRISE HIGHWAY
Massapequa, NY 11758**

2.1759. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**SUNRISE MALL 2011-06-07
320 SUNRISE HIGHWAY
Massapequa, NY 11758**

2.1760. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**SUNRISE MALL 2011-06-07
320 SUNRISE HIGHWAY
Massapequa, NY 11758**

2.1761. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**SUNRISE MALL 2011-06-07
320 SUNRISE HIGHWAY
Massapequa, NY 11758**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.1762. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**SUNRISE MALL TX 2005-02-23
2370 N. EXPRESSWAY
Brownsville, TX 78526**

2.1763. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**SUNRISE MALL TX 2005-02-23
2370 N. EXPRESSWAY
Brownsville, TX 78526**

2.1764. State what the contract or lease is for and the nature of the debtor's interest

Insurance

State the term remaining

List the contract number of any government contract

**Symetra Life Ins. Co.
c/o Brown & Brown, 3697 Mt. Diablo Blvd.
Suite 100
Lafayette, CA 94549**

2.1765. State what the contract or lease is for and the nature of the debtor's interest

Brand marketing services

State the term remaining

List the contract number of any government contract

**Tabria Majors
c/o Natural Models LLC
1120 N. El Centro Ave., Suite 9
Attn: Nikki Mann
Los Angeles, CA 90038**

2.1766. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**TAMPA PREMIUM OUTLETS 2015-08-27
2398 GRAND CYPRESS DRIVE
Lutz, FL 33559**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1767. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

TAMPA PREMIUM OUTLETS 2015-08-27
2398 GRAND CYPRESS DRIVE
Lutz, FL 33559

List the contract number of any government contract

2.1768. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

TANGER ATLANTIC CITY OUTLET 2012-12-03
2121 Atlantic Ave
Atlantic City, NJ 08401

List the contract number of any government contract

2.1769. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

TANGER ATLANTIC CITY OUTLET 2012-12-03
2121 Atlantic Ave
Atlantic City, NJ 08401

List the contract number of any government contract

2.1770. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

TANGER FOXWOODS 2014-10-02
350 Trolley Line Boulevard
Ledyard, CT 06338-3777

List the contract number of any government contract

2.1771. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

TANGER FOXWOODS 2014-10-02
350 Trolley Line Boulevard
Ledyard, CT 06338-3777

List the contract number of any government contract

2.1772. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

TANGER OUTLET AT HOUSTON 2012-07-03
5885 GULF FREEWAY
Texas City, TX 77591

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1773. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**TANGER OUTLET AT HOUSTON 2012-07-03
5885 GULF FREEWAY
Texas City, TX 77591**

2.1774. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**TANGER OUTLET AT HOUSTON 2012-07-03
5885 GULF FREEWAY
Texas City, TX 77591**

2.1775. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**TANGER OUTLET AT HOUSTON 2012-07-03
5885 GULF FREEWAY
Texas City, TX 77591**

2.1776. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**TANGER OUTLET AT HOUSTON 2012-07-03
5885 GULF FREEWAY
Texas City, TX 77591**

2.1777. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**TANGER OUTLETS OF SAVANNAH 2014-01-09
I-95 and Pooler Parkway
Pooler, GA 31322**

2.1778. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**TANGER OUTLETS OF SAVANNAH 2014-01-09
I-95 and Pooler Parkway
Pooler, GA 31322**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1779. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**TANGER OUTLETS OF SAVANNAH 2014-01-09
I-95 and Pooler Parkway
Pooler, GA 31322**

2.1780. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**TANGER OUTLETS OF SAVANNAH 2014-01-09
I-95 and Pooler Parkway
Pooler, GA 31322**

2.1781. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**TANGER OUTLETS SEVIERVILLE 2014-09-08
1645 Pkwy Ste 1195
Sevierville, TN 37863**

2.1782. State what the contract or lease is for and the nature of the debtor's interest

Check verification services

State the term remaining

List the contract number of any government contract _____

**Telecheck Services, Inc.
5565 Glenridge Connector, N.E.
Atlanta, GA 30342**

2.1783. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**THE ARCHES OUTLET 2010-07-13
152 THE ARCHES CIRCLE SP
Deer Park, NY 11729**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1784. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**THE ARCHES OUTLET 2010-07-13
152 THE ARCHES CIRCLE SP
Deer Park, NY 11729**

List the contract number of any government contract

2.1785. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**THE AVENUES 2014-12-17
10300 SOUTHSIDE BLVD SP#1
Jacksonville, FL 32256**

List the contract number of any government contract

2.1786. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**THE AVENUES 2014-12-17
10300 SOUTHSIDE BLVD SP#1
Jacksonville, FL 32256**

List the contract number of any government contract

2.1787. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**THE AVENUES 2014-12-17
10300 SOUTHSIDE BLVD SP#1
Jacksonville, FL 32256**

List the contract number of any government contract

2.1788. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**THE MALL AT BAY PLAZA (FTF)
The Mall at Bay Plaza
Bronx, NY 10475**

List the contract number of any government contract

2.1789. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**THE MALL AT BAY PLAZA (FTF)
The Mall at Bay Plaza
Bronx, NY 10475**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1790. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

THE MALL AT BAY PLAZA (FTF)
The Mall at Bay Plaza
Bronx, NY 10475

2.1791. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

THE MALL AT BAY PLAZA (FTF)
The Mall at Bay Plaza
Bronx, NY 10475

2.1792. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

THE MALL AT BAY PLAZA (FTF)
The Mall at Bay Plaza
Bronx, NY 10475

2.1793. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

THE MALL AT BAY PLAZA 2013-11-04
The Mall at Bay Plaza
Bronx, NY 10475

2.1794. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

THE MALL AT BAY PLAZA 2013-11-04
The Mall at Bay Plaza
Bronx, NY 10475

2.1795. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**THE MALL AT BAY PLAZA 2013-11-04**
The Mall at Bay Plaza
Bronx, NY 10475

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1796. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

THE MALL AT BAY PLAZA 2013-11-04
The Mall at Bay Plaza
Bronx, NY 10475

List the contract number of any government contract _____

2.1797. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

THE MALL AT BAY PLAZA 2013-11-04
The Mall at Bay Plaza
Bronx, NY 10475

List the contract number of any government contract _____

2.1798. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE MALL AT BAY PLAZA 2013-11-04
The Mall at Bay Plaza
Bronx, NY 10475

List the contract number of any government contract _____

2.1799. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

THE PROMENADE AT BOLINGBROOK 2007-01-05
639 E. BOUGHTON RD # 650
Bolingbrook, IL 60440

List the contract number of any government contract _____

2.1800. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE PROMENADE AT BOLINGBROOK 2007-01-05
639 E. BOUGHTON RD # 650
Bolingbrook, IL 60440

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1801. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE PROMENADE AT BOLINGBROOK 2007-01-05
639 E. BOUGHTON RD # 650
Bolingbrook, IL 60440

List the contract number of any government contract

- 2.1802. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

THE PROMENADE AT COCONUT CREEK
2007-02-28
4451 LYONS ROAD
Coconut Creek, FL 33063

List the contract number of any government contract

- 2.1803. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

THE PROMENADE AT COCONUT CREEK
2007-02-28
4451 LYONS ROAD
Coconut Creek, FL 33063

List the contract number of any government contract

- 2.1804. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE PROMENADE AT COCONUT CREEK
2007-02-28
4451 LYONS ROAD
Coconut Creek, FL 33063

List the contract number of any government contract

- 2.1805. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE PROMENADE AT COCONUT CREEK
2007-02-28
4451 LYONS ROAD
Coconut Creek, FL 33063

List the contract number of any government contract

- 2.1806. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE PROMENADE AT COCONUT CREEK
2007-02-28
4451 LYONS ROAD
Coconut Creek, FL 33063

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1807. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

THE PROMENADE AT COCONUT CREEK**2007-02-28****4451 LYONS ROAD****Coconut Creek, FL 33063**

List the contract number of any government contract

2.1808. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE PROMENADE AT COCONUT CREEK**2007-02-28****4451 LYONS ROAD****Coconut Creek, FL 33063**

List the contract number of any government contract

2.1809. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE PROMENADE AT COCONUT CREEK**2007-02-28****4451 LYONS ROAD****Coconut Creek, FL 33063**

List the contract number of any government contract

2.1810. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

The Promenade Temecula RELO**40820 WINCHESTER RD****Unit # 1910****Temecula, CA 92591**

List the contract number of any government contract

2.1811. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

The Promenade Temecula RELO**40820 WINCHESTER RD****Unit # 1910****Temecula, CA 92591**

List the contract number of any government contract

2.1812. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**The Promenade Temecula RELO****40820 WINCHESTER RD****Unit # 1910****Temecula, CA 92591**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1813. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**The Promenade Temecula RELO
40820 WINCHESTER RD
Unit # 1910
Temecula, CA 92591**

List the contract number of any government contract _____

2.1814. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**The Promenade Temecula RELO
40820 WINCHESTER RD
Unit # 1910
Temecula, CA 92591**

List the contract number of any government contract _____

2.1815. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**THE SHOPPES AT EASTCHASE 2005-10-15
7274 EASTCHASE PKY SP # C18
Montgomery, AL 36117**

List the contract number of any government contract _____

2.1816. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**THE SHOPPES AT EASTCHASE 2005-10-15
7274 EASTCHASE PKY SP # C18
Montgomery, AL 36117**

List the contract number of any government contract _____

2.1817. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**THE SHOPPES AT EASTCHASE 2005-10-15
7274 EASTCHASE PKY SP # C18
Montgomery, AL 36117**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1818. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

THE SHOPPES AT NORTH BRUNSWICK**2006-09-27****757 SHOPPES BOULEVARD****North Brunswick, NJ 08902**

List the contract number of any government contract

2.1819. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

THE SHOPPES AT NORTH BRUNSWICK**2006-09-27****757 SHOPPES BOULEVARD****North Brunswick, NJ 08902**

List the contract number of any government contract

2.1820. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

THE SHOPPES AT NORTH BRUNSWICK**2006-09-27****757 SHOPPES BOULEVARD****North Brunswick, NJ 08902**

List the contract number of any government contract

2.1821. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

THE SHOPPES AT NORTH BRUNSWICK**2006-09-27****757 SHOPPES BOULEVARD****North Brunswick, NJ 08902**

List the contract number of any government contract

2.1822. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

TOPANGA PLAZA 2006-05-25**Westfield Topanga Owner LLC****2049 Century Park East****41st Floor****Los Angeles, CA 90067**

List the contract number of any government contract

2.1823. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

TOPANGA PLAZA 2006-05-25**Westfield Topanga Owner LLC****2049 Century Park East****41st Floor****Los Angeles, CA 90067**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1824. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

TOPANGA PLAZA 2006-05-25
Westfield Topanga Owner LLC
2049 Century Park East
41st Floor
Los Angeles, CA 90067

2.1825. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

TOWN CENTER @ LEVIS COM 2004-07-07
3150 LEVIS COMM BLVD SP #8
Perrysburg, OH 43551

2.1826. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining _____

List the contract number of any government contract _____

TOWN CENTER @ LEVIS COM 2004-07-07
3150 LEVIS COMM BLVD SP #8
Perrysburg, OH 43551

2.1827. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

TOWN CENTER @ LEVIS COM 2004-07-07
3150 LEVIS COMM BLVD SP #8
Perrysburg, OH 43551

2.1828. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

TOWN CENTER @ LEVIS COM 2004-07-07
3150 LEVIS COMM BLVD SP #8
Perrysburg, OH 43551

2.1829. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**TOWN CENTER @ LEVIS COM 2004-07-07**
3150 LEVIS COMM BLVD SP #8
Perrysburg, OH 43551

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1830. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**TOWN CENTER @ LEVIS COM 2004-07-07
3150 LEVIS COMM BLVD SP #8
Perrysburg, OH 43551**

2.1831. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**TOWN CENTER @ LEVIS COM 2004-07-07
3150 LEVIS COMM BLVD SP #8
Perrysburg, OH 43551**

2.1832. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**TOWN CENTER @ LEVIS COM 2004-07-07
3150 LEVIS COMM BLVD SP #8
Perrysburg, OH 43551**

2.1833. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**TOWN CENTER AT COBB 2005-04-18
400 ERNEST W BARRETT SU
Kennesaw, GA 30144**

2.1834. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**TOWN CENTER AT COBB 2005-04-18
400 ERNEST W BARRETT SU
Kennesaw, GA 30144**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1835. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

TOWN CENTER AT COBB 2005-04-18
400 ERNEST W BARRETT SU
Kennesaw, GA 30144

List the contract number of any government contract

2.1836. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

TOWN EAST MALL 2005-05-25
2063 TOWN EAST MALL SP # 2010
Mesquite, TX 75150

List the contract number of any government contract

2.1837. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

TOWN EAST MALL 2005-05-25
2063 TOWN EAST MALL SP # 2010
Mesquite, TX 75150

List the contract number of any government contract

2.1838. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

TOWN EAST MALL 2005-05-25
2063 TOWN EAST MALL SP # 2010
Mesquite, TX 75150

List the contract number of any government contract

2.1839. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

TOWN EAST MALL 2005-05-25
2063 TOWN EAST MALL SP # 2010
Mesquite, TX 75150

List the contract number of any government contract

2.1840. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

TOWN EAST MALL 2005-05-25
2063 TOWN EAST MALL SP # 2010
Mesquite, TX 75150

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1841. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**TOWN EAST MALL 2005-05-25
2063 TOWN EAST MALL SP # 2010
Mesquite, TX 75150**

2.1842. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**TOWN MALL OF WESTMINSTER 2004-01-31
400 NORTH CENTER ST SP # 1453
Westminster, MD 21157**

2.1843. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**TOWN MALL OF WESTMINSTER 2004-01-31
400 NORTH CENTER ST SP # 1453
Westminster, MD 21157**

2.1844. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**TOWN MALL OF WESTMINSTER 2004-01-31
400 NORTH CENTER ST SP # 1453
Westminster, MD 21157**

2.1845. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**TOWN MALL OF WESTMINSTER 2004-01-31
400 NORTH CENTER ST SP # 1453
Westminster, MD 21157**

2.1846. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**TOWN MALL OF WESTMINSTER 2004-01-31
400 NORTH CENTER ST SP # 1453
Westminster, MD 21157**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1847. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**TOWN MALL OF WESTMINSTER 2004-01-31
400 NORTH CENTER ST SP # 1453
Westminster, MD 21157**

2.1848. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**TOWN MALL OF WESTMINSTER 2004-01-31
400 NORTH CENTER ST SP # 1453
Westminster, MD 21157**

2.1849. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**TOWN MALL OF WESTMINSTER 2004-01-31
400 NORTH CENTER ST SP # 1453
Westminster, MD 21157**

2.1850. State what the contract or lease is for and the nature of the debtor's interest

Corporate health and wellness membership program

State the term remaining

List the contract number of any government contract _____

**Town Sports International
d/b/a NY Sports Club
10001 US North Highway 1, Suite 201
Jupiter, FL 33477**

2.1851. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**TOWSON TOWN CENTER 2007-11-27
825 DULANEY VALLEY RD SP# 4310
Towson, MD 21204**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1852. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**TOWSON TOWN CENTER 2007-11-27
825 DULANEY VALLEY RD SP# 4310
Towson, MD 21204**

List the contract number of any government contract

- 2.1853. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**TOWSON TOWN CENTER 2007-11-27
825 DULANEY VALLEY RD SP# 4310
Towson, MD 21204**

List the contract number of any government contract

- 2.1854. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**TOWSON TOWN CENTER 2007-11-27
825 DULANEY VALLEY RD SP# 4310
Towson, MD 21204**

List the contract number of any government contract

- 2.1855. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**TRIANGLE TOWN CENTER 2002-01-11
5959 TRIANGLE TOWN SP #10
Raleigh, NC 27616**

List the contract number of any government contract

- 2.1856. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**TRIANGLE TOWN CENTER 2002-01-11
5959 TRIANGLE TOWN SP #10
Raleigh, NC 27616**

List the contract number of any government contract

- 2.1857. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**TRIANGLE TOWN CENTER 2002-01-11
5959 TRIANGLE TOWN SP #10
Raleigh, NC 27616**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1858. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**TRIANGLE TOWN CENTER 2002-01-11
5959 TRIANGLE TOWN SP #10
Raleigh, NC 27616**

2.1859. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**TRIANGLE TOWN CENTER 2002-01-11
5959 TRIANGLE TOWN SP #10
Raleigh, NC 27616**

2.1860. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**TRIANGLE TOWN CENTER 2002-01-11
5959 TRIANGLE TOWN SP #10
Raleigh, NC 27616**

2.1861. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**TRUMBULL PARK 2005-02-14
5065 MAIN STREET SP
216
Trumbull, CT 06611**

2.1862. State what the contract or lease is for and the nature of the debtor's interest

Storage Agreement

State the term remaining

List the contract number of any government contract

**TRUMBULL PARK 2005-02-14
5065 MAIN STREET SP
216
Trumbull, CT 06611**

2.1863. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**TRUMBULL PARK 2005-02-14
5065 MAIN STREET SP
216
Trumbull, CT 06611**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1864. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**TRUMBULL PARK 2005-02-14
5065 MAIN STREET SP
216
Trumbull, CT 06611**

List the contract number of any government contract _____

2.1865. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**TRUMBULL PARK 2005-02-14
5065 MAIN STREET SP
216
Trumbull, CT 06611**

List the contract number of any government contract _____

2.1866. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**TUCSON PREMIUM 2015-07-24
6401 W MARANA CENTER BLVD
Marana, AZ 85742**

List the contract number of any government contract _____

2.1867. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**TUCSON PREMIUM 2015-07-24
6401 W MARANA CENTER BLVD
Marana, AZ 85742**

List the contract number of any government contract _____

2.1868. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**TUTTLE CROSSING 1996-02-27
5043 TUTTLE CROSSING BLVD
Dublin, OH 43016**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1869. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**TUTTLE CROSSING 1996-02-27
5043 TUTTLE CROSSING BLVD
Dublin, OH 43016**

List the contract number of any government contract

2.1870. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**TUTTLE CROSSING 1996-02-27
5043 TUTTLE CROSSING BLVD
Dublin, OH 43016**

List the contract number of any government contract

2.1871. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**TUTTLE CROSSING 1996-02-27
5043 TUTTLE CROSSING BLVD
Dublin, OH 43016**

List the contract number of any government contract

2.1872. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**TUTTLE CROSSING 1996-02-27
5043 TUTTLE CROSSING BLVD
Dublin, OH 43016**

List the contract number of any government contract

2.1873. State what the contract or lease is for and the nature of the debtor's interest

Freight services

State the term remaining

**United Parcel Service (UPS)
1261 Aviation Blvd.
Hebrom, KY 41048**

List the contract number of any government contract

2.1874. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**VALENCIA TOWN CENTER 2015-09-18
24201 VALENCIA BLVD SP # 11
Valencia, CA 91355**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1875. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**VALLEY PLAZA 2016-04-06
2701 Ming Avenue
Bakersfield, CA 93304**

2.1876. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

2.1877. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

2.1878. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

2.1879. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

2.1880. State what the contract or lease is for and the nature of the debtor's interest

Remove**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1881. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

2.1882. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

2.1883. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

2.1884. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract _____

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

2.1885. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1886. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

List the contract number of any government contract

2.1887. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

List the contract number of any government contract

2.1888. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**VALLEY SQUARE 2007-07-09
1580 MAIN STREET
Warrington, PA 18976**

List the contract number of any government contract

2.1889. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**VICTORIA GARDENS MALL 2014-09-05
12561 SOUTH MAIN ST
SP1620
Rancho Cucamonga, CA 91730**

List the contract number of any government contract

2.1890. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**VICTORIA GARDENS MALL 2014-09-05
12561 SOUTH MAIN ST
SP1620
Rancho Cucamonga, CA 91730**

List the contract number of any government contract

2.1891. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**VILLAGE AT SANDHILL 2005-05-31
470-11 TOWN CENTER SPB11
Columbia, SC 29229**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1892. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**VILLAGE AT SANDHILL 2005-05-31
470-11 TOWN CENTER SPB11
Columbia, SC 29229**

2.1893. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**VILLAGE AT SANDHILL 2005-05-31
470-11 TOWN CENTER SPB11
Columbia, SC 29229**

2.1894. State what the contract or lease is for and the nature of the debtor's interest

Loyalty marketing merchant programs

State the term remaining

List the contract number of any government contract

**Visa Merchant Partnership
PO Box 8999
San Francisco, CA 94128**

2.1895. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**VOLUSIA MALL 2007-04-05
1700 INTERNATIONAL SPEEDWAY
Daytona Beach, FL 32114**

2.1896. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**VOLUSIA MALL 2007-04-05
1700 INTERNATIONAL SPEEDWAY
Daytona Beach, FL 32114**

2.1897. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**VOLUSIA MALL 2007-04-05
1700 INTERNATIONAL SPEEDWAY
Daytona Beach, FL 32114**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1898. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**VOLUSIA MALL 2007-04-05
1700 INTERNATIONAL SPEEDWAY
Daytona Beach, FL 32114**

2.1899. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**VOLUSIA MALL 2007-04-05
1700 INTERNATIONAL SPEEDWAY
Daytona Beach, FL 32114**

2.1900. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**WALDEN GALLERIA 2008-10-09
1 WALDEN GALLERIA SP # A103
Buffalo, NY 14225**

2.1901. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**WALDEN GALLERIA 2008-10-09
1 WALDEN GALLERIA SP # A103
Buffalo, NY 14225**

2.1902. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**WARWICK MALL 2005-11-01
c/o Warwick Mall LLC
P.O. Box 2513
Providence, RI 02906**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1903. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WARWICK MALL 2005-11-01
P.O. BOX 2513
PROVIDENCE, RI 02906**

List the contract number of any government contract _____

2.1904. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WARWICK MALL 2005-11-01
P.O. BOX 2513
PROVIDENCE, RI 02906**

List the contract number of any government contract _____

2.1905. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WARWICK MALL 2005-11-01
P.O. BOX 2513
PROVIDENCE, RI 02906**

List the contract number of any government contract _____

2.1906. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

**WARWICK MALL 2005-11-01
P.O. BOX 2513
PROVIDENCE, RI 02906**

List the contract number of any government contract _____

2.1907. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WARWICK MALL 2005-11-01
P.O. BOX 2513
PROVIDENCE, RI 02906**

List the contract number of any government contract _____

2.1908. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WARWICK MALL 2005-11-01
P.O. BOX 2513
PROVIDENCE, RI 02906**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1909. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WARWICK MALL 2005-11-01
P.O. BOX 2513
PROVIDENCE, RI 02906**

2.1910. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**WASHINGTON 2011-12-29
2200 TANGER BLVD SP # 728
Washington, PA 15301**

2.1911. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WASHINGTON 2011-12-29
2200 TANGER BLVD SP # 728
Washington, PA 15301**

2.1912. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WASHINGTON 2011-12-29
2200 TANGER BLVD SP # 728
Washington, PA 15301**

2.1913. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WASHINGTON 2011-12-29
2200 TANGER BLVD SP # 728
Washington, PA 15301**

2.1914. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**WASHINGTON 2011-12-29
2200 TANGER BLVD SP # 728
Washington, PA 15301**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1915. State what the contract or lease is for and the nature of the debtor's interest

Trash management services

State the term remaining

**Waste Mgmt fka Oakleaf Waste Mgmt
Oakleaf Waste Management, LLC
415 Day Hill Road
Windsor, CT 06095**

List the contract number of any government contract _____

2.1916. State what the contract or lease is for and the nature of the debtor's interest

Trash management services

State the term remaining

**Waste Mgmt fka Oakleaf Waste Mgmt
Oakleaf Waste Management, LLC
415 Day Hill Road
Windsor, CT 06095**

List the contract number of any government contract _____

2.1917. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WAYSIDE COMMONS 2007-08-28
Eckert Seamans Cherin & Mellott LLC
Two International Place
Boston, MA 02110**

List the contract number of any government contract _____

2.1918. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WAYSIDE COMMONS 2007-08-28
Eckert Seamans Cherin & Mellott LLC
Two International Place
Boston, MA 02110**

List the contract number of any government contract _____

2.1919. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WAYSIDE COMMONS 2007-08-28
Eckert Seamans Cherin & Mellott LLC
Two International Place
Boston, MA 02110**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1920. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

WAYSIDE COMMONS 2007-08-28**Eckert Seamans Cherin & Mellott LLC
Two International Place
Boston, MA 02110**

List the contract number of any government contract

2.1921. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

WEST TOWN, TN 2005-04-08

List the contract number of any government contract

**9805 West Town Mall
P.O. Box 5460
Indianapolis, IN 46255**

2.1922. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

WEST TOWN, TN 2005-04-08

List the contract number of any government contract

**9805 West Town Mall
P.O. Box 5460
Indianapolis, IN 46255**

2.1923. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

WEST TOWN, TN 2005-04-08

List the contract number of any government contract

**9805 West Town Mall
P.O. Box 5460
Indianapolis, IN 46255**

2.1924. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

WEST TOWN, TN 2005-04-08

List the contract number of any government contract

**9805 West Town Mall
P.O. Box 5460
Indianapolis, IN 46255**

2.1925. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

WEST TOWN, TN 2005-04-08

List the contract number of any

**9805 West Town Mall
P.O. Box 5460
Indianapolis, IN 46255**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1926. State what the contract or lease is for and the nature of the debtor's interest

Remove

State the term remaining

List the contract number of any government contract

**WEST TOWN, TN 2005-04-08
9805 West Town Mall
P.O. Box 5460
Indianapolis, IN 46255**

2.1927. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

2.1928. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

2.1929. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

2.1930. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

2.1931. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.1932. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

2.1933. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

2.1934. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

2.1935. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

2.1936. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1937. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

List the contract number of any government contract

2.1938. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

List the contract number of any government contract

2.1939. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

List the contract number of any government contract

2.1940. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

List the contract number of any government contract

2.1941. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WEST VALLEY MALL 1995-06-26
3200 NAGLEE RD. SUITE 510
Tracy, CA 95304**

List the contract number of any government contract

2.1942. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WESTLAND CENTER 2000-12-26
35000 WEST WARREN ROAD
Westland, MI 48185**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1943. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**WESTLAND CENTER 2000-12-26
35000 WEST WARREN ROAD
Westland, MI 48185**

2.1944. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WESTLAND CENTER 2000-12-26
35000 WEST WARREN ROAD
Westland, MI 48185**

2.1945. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WESTLAND CENTER 2000-12-26
35000 WEST WARREN ROAD
Westland, MI 48185**

2.1946. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WESTLAND CENTER 2000-12-26
35000 WEST WARREN ROAD
Westland, MI 48185**

2.1947. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WESTLAND CENTER 2000-12-26
35000 WEST WARREN ROAD
Westland, MI 48185**

2.1948. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**WESTLAND CENTER 2000-12-26
35000 WEST WARREN ROAD
Westland, MI 48185**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1949. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTLAND CENTER 2000-12-26
35000 WEST WARREN ROAD
Westland, MI 48185**

List the contract number of any government contract _____

2.1950. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WESTLAND MALL 2011-02-16
1685 W. 49TH ST SP# 1112
Hialeah, FL 33012**

List the contract number of any government contract _____

2.1951. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WESTLAND MALL 2011-02-16
1685 W. 49TH ST SP# 1112
Hialeah, FL 33012**

List the contract number of any government contract _____

2.1952. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTLAND MALL 2011-02-16
1685 W. 49TH ST SP# 1112
Hialeah, FL 33012**

List the contract number of any government contract _____

2.1953. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTLAND MALL 2011-02-16
1685 W. 49TH ST SP# 1112
Hialeah, FL 33012**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1954. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTLAND MALL 2011-02-16
1685 W. 49TH ST SP# 1112
Hialeah, FL 33012**

List the contract number of any government contract

2.1955. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTLAND MALL 2011-02-16
1685 W. 49TH ST SP# 1112
Hialeah, FL 33012**

List the contract number of any government contract

2.1956. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTLAND MALL 2011-02-16
1685 W. 49TH ST SP# 1112
Hialeah, FL 33012**

List the contract number of any government contract

2.1957. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTMINSTER MALL 2012-12-31
1025 WESTMINSTER SP # 2016
Westminster, CA 92683**

List the contract number of any government contract

2.1958. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTMINSTER MALL 2012-12-31
1025 WESTMINSTER SP # 2016
Westminster, CA 92683**

List the contract number of any government contract

2.1959. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTMINSTER MALL 2012-12-31
1025 WESTMINSTER SP # 2016
Westminster, CA 92683**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1960. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WESTMINSTER MALL 2012-12-31
1025 WESTMINSTER SP # 2016
Westminster, CA 92683**

2.1961. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WESTMINSTER MALL 2012-12-31
1025 WESTMINSTER SP # 2016
Westminster, CA 92683**

2.1962. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WESTMINSTER MALL 2012-12-31
1025 WESTMINSTER SP # 2016
Westminster, CA 92683**

2.1963. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**WESTMORELAND 2003-10-31
CBL #0825
P.O. BOX 955607
ST. LOUIS, MO 63195-5607**

2.1964. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**WESTMORELAND 2003-10-31
CBL #0825
P.O. BOX 955607
ST. LOUIS, MO 63195-5607**

2.1965. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**WESTMORELAND 2003-10-31
CBL #0825
P.O. BOX 955607
ST. LOUIS, MO 63195-5607**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1966. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTMORELAND 2003-10-31
CBL #0825
P.O. BOX 955607
ST. LOUIS, MO 63195-5607**

List the contract number of any government contract _____

2.1967. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTMORELAND 2003-10-31
CBL #0825
P.O. BOX 955607
ST. LOUIS, MO 63195-5607**

List the contract number of any government contract _____

2.1968. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WESTSHORE PLAZA 2007-08-24
253 WEST SHORE PLAZA
Tampa, FL 33609**

List the contract number of any government contract _____

2.1969. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTSHORE PLAZA 2007-08-24
253 WEST SHORE PLAZA
Tampa, FL 33609**

List the contract number of any government contract _____

2.1970. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WESTSHORE PLAZA 2007-08-24
253 WEST SHORE PLAZA
Tampa, FL 33609**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1971. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**Westview Center FTF
5748 Baltimore National Pike
Catonsville, MD 21228**

List the contract number of any government contract

2.1972. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WHEATON PLAZA 2004-12-28
11160 VIERS MILL ROAD SP1
Wheaton, MD 20902**

List the contract number of any government contract

2.1973. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WHEATON PLAZA 2004-12-28
11160 VIERS MILL ROAD SP1
Wheaton, MD 20902**

List the contract number of any government contract

2.1974. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WHEATON PLAZA 2004-12-28
11160 VIERS MILL ROAD SP1
Wheaton, MD 20902**

List the contract number of any government contract

2.1975. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WHEATON PLAZA 2004-12-28
11160 VIERS MILL ROAD SP1
Wheaton, MD 20902**

List the contract number of any government contract

2.1976. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WHEATON PLAZA 2004-12-28
11160 VIERS MILL ROAD SP1
Wheaton, MD 20902**

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.1977. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WHEATON PLAZA 2004-12-28
11160 VIERS MILL ROAD SP1
Wheaton, MD 20902**

2.1978. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WHEATON PLAZA 2004-12-28
11160 VIERS MILL ROAD SP1
Wheaton, MD 20902**

2.1979. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**WHITE MARSH 2013-02-06
8200 PERRY HALL BLVD
Baltimore, MD 21236**

2.1980. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**WILLOW BEND MALL 2006-02-03
6121 W PARK BLVD SP#B-214
Plano, TX 75093**

2.1981. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**WILLOW BEND MALL 2006-02-03
6121 W PARK BLVD SP#B-214
Plano, TX 75093**

2.1982. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**WILLOW BEND MALL 2006-02-03
6121 W PARK BLVD SP#B-214
Plano, TX 75093**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.1983. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**WILLOW BEND MALL 2006-02-03
6121 W PARK BLVD SP#B-214
Plano, TX 75093**

2.1984. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**Willow Grove RELO
2500 Moreland Road
Unit 1045
Willow Grove, PA 19090**

2.1985. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract _____

**WILLOWBROOK 2015-05-06
1400 Willowbrook Mall
Wayne, NJ 07470**

2.1986. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**WILLOWBROOK 2015-05-06
1400 Willowbrook Mall
Wayne, NJ 07470**

2.1987. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**WILLOWBROOK MALL-TX 2016-03-31
1644 WILLOWBROOK MALL 16
Houston, TX 77070**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1988. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WILLOWBROOK MALL-TX 2016-03-31
1644 WILLOWBROOK MALL 16
Houston, TX 77070**

List the contract number of any government contract

2.1989. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WINTER GARDEN VILLAGE 2007-04-30
3251 DANIELS ROAD
Winter Garden, FL 34787**

List the contract number of any government contract

2.1990. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WINTER GARDEN VILLAGE 2007-04-30
3251 DANIELS ROAD
Winter Garden, FL 34787**

List the contract number of any government contract

2.1991. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WINTER GARDEN VILLAGE 2007-04-30
3251 DANIELS ROAD
Winter Garden, FL 34787**

List the contract number of any government contract

2.1992. State what the contract or lease is for and the nature of the debtor's interest

Inventory Services Agreement

State the term remaining

**WIS International
2560 Boulevard of the Generals
Building 200, Suite 224
Attn: Tom Deane
Norristown, PA 19403**

List the contract number of any government contract

2.1993. State what the contract or lease is for and the nature of the debtor's interest

Inventory Services Agreement

State the term remaining

**WIS International
2560 Boulevard of the Generals
Building 200, Suite 224
Attn: Tom Deane
Norristown, PA 19403**

List the contract number of any government contract

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.1994. State what the contract or lease is for and the nature of the debtor's interest

Store construction services

State the term remaining

List the contract number of any government contract

WJCA, Inc.
763 Susquehanna Ave
Franklin, NJ 07417

2.1995. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

WOLFCHASE GALLERIA 2014-12-11
2760 GERMANTOWN PKWY SP# 179
Memphis, TN 38133

2.1996. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

WOLFCHASE GALLERIA 2014-12-11
2760 GERMANTOWN PKWY SP# 179
Memphis, TN 38133

2.1997. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

WOLFCHASE GALLERIA 2014-12-11
2760 GERMANTOWN PKWY SP# 179
Memphis, TN 38133

2.1998. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

WOODBRIDGE 2017-04-13
250 WOODBRIDGE CENTER DR SPACE 1680
Woodbridge, NJ 07095

2.1999. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**WOODBRIDGE 2017-04-13**
250 WOODBRIDGE CENTER DR SPACE 1680
Woodbridge, NJ 07095

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.2000. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WOODFIELD 2015-01-26
WOODFIELD MALL SP# F-112
Schaumburg, IL 60173**

List the contract number of any government contract _____

2.2001. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WOODFIELD 2015-01-26
WOODFIELD MALL SP# F-112
Schaumburg, IL 60173**

List the contract number of any government contract _____

2.2002. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WOODFIELD 2015-01-26
WOODFIELD MALL SP# F-112
Schaumburg, IL 60173**

List the contract number of any government contract _____

2.2003. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

**WOODFIELD 2015-01-26
WOODFIELD MALL SP# F-112
Schaumburg, IL 60173**

List the contract number of any government contract _____

2.2004. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

**WOODLANDS, THE 2014-03-03
1201 LAKE WOODLANDS SP#1023
The Woodlands, TX 77380**

List the contract number of any government contract _____

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.2005. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

WOODLANDS, THE 2014-03-03
1201 LAKE WOODLANDS SP#1023
The Woodlands, TX 77380

List the contract number of any government contract

2.2006. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

WOODLANDS, THE 2014-03-03
1201 LAKE WOODLANDS SP#1023
The Woodlands, TX 77380

List the contract number of any government contract

2.2007. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

YONKERS GATEWAY 2005-08-18
2500 CENTRAL PARK AVENUE
Yonkers, NY 10710

List the contract number of any government contract

2.2008. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

YONKERS GATEWAY 2005-08-18
2500 CENTRAL PARK AVENUE
Yonkers, NY 10710

List the contract number of any government contract

2.2009. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

YONKERS GATEWAY 2005-08-18
2500 CENTRAL PARK AVENUE
Yonkers, NY 10710

List the contract number of any government contract

2.2010. State what the contract or lease is for and the nature of the debtor's interest

Insurance provider for store associates

State the term remaining

YouDecide.com
4450 River Green Pkwy
STE. 100-A
Duluth, GA 30096

List the contract number of any

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18448****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.2011. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ZONA ROSA 2004-08-17
7240 NW 86TH PLACE SP # 181
Kansas City, MO 64153**

2.2012. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ZONA ROSA 2004-08-17
7240 NW 86TH PLACE SP # 181
Kansas City, MO 64153**

2.2013. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining _____

List the contract number of any government contract _____

**ZONA ROSA 2004-08-17
7240 NW 86TH PLACE SP # 181
Kansas City, MO 64153**

2.2014. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ZONA ROSA 2004-08-17
7240 NW 86TH PLACE SP # 181
Kansas City, MO 64153**

2.2015. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining _____

List the contract number of any government contract _____

**ZONA ROSA 2004-08-17
7240 NW 86TH PLACE SP # 181
Kansas City, MO 64153**

2.2016. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease**ZONA ROSA 2004-08-17
7240 NW 86TH PLACE SP # 181
Kansas City, MO 64153**

Debtor 1 **Lerner New York, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18448**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

State the term remaining

List the contract number of any government contract _____

2.2017. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract _____

**ZONA ROSA 2004-08-17
7240 NW 86TH PLACE SP # 181
Kansas City, MO 64153**

Fill in this information to identify the case:

Debtor name Lerner New York GC, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18450

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Prepaid gift cards services

State the term remaining

List the contract number of any government contract

**CPP North America, LLC
5100 Gamble Dr
Minneapolis, MN 55416**

Fill in this information to identify the case:

Debtor name RTW Retailwinds, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18445

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

330 WEST 34TH STREET - SLR ONLY
Vornado Realty Trust
210 Route 4 East
Paramus, NJ 07652

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

330 WEST 34TH STREET 2014-02-25
330 WEST 34TH STREET
New York, NY 10001

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

330 WEST 34TH STREET 2014-02-25
330 WEST 34TH STREET
New York, NY 10001

2.4. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

ABM Systems, Inc.
147 West 35th Street
Suite 605
New York, NY 10001

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Installment payment option

AfterPay
222 Kearny Street
Suite 600
Attn: Legal
San Fransico, CA 94108

State the term remaining

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest

Extended repayment plan online

Afterpay US
222 Kearny Street
Suite 600
Attn: Legal
San Fransico, CA 94108

State the term remaining

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest

Extended repayment plan online

Afterpay US
222 Kearny Street
Suite 600
Attn: Legal
San Fransico, CA 94108

State the term remaining

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest

LP exception reporting

Agilence
1020 Briggs Rd.
Suite 110
Mount Laurel, NJ 08054

State the term remaining

List the contract number of any government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest

Integrate to receipt entry type

Agilence
1020 Briggs Rd.
Suite 110
Mount Laurel, NJ 08054

State the term remaining

List the contract number of any government contract

2.10. State what the contract or lease is for and the nature of the debtor's interest

SSL certificates purch for KH/LB websites-serve as secure comm on websites

Akamai Technologies, Inc.
150 Broadway Cambridge
Cambridge, MA 02142

State the term remaining

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest

Recruitment of a non-executive director for the audit committee

State the term remaining

**Allegis Partners
1 South Wacker Drive
Suite 1750
Chicago, IL 60606**

List the contract number of any government contract _____

2.12. State what the contract or lease is for and the nature of the debtor's interest

Set up of infrastructure/operations for SME's

State the term remaining

**ANSR
ANSR Consulting India Private Ltd.
1st Floor Sunriver B Block
Bangalore 560071 India**

List the contract number of any government contract _____

2.13. State what the contract or lease is for and the nature of the debtor's interest

Set up of infrastructure/operations for SME's

State the term remaining

**ANSR Consulting India Private Ltd.
Embassy Golf Links Business Park
1st Floor
Bangalore 560071 India**

List the contract number of any government contract _____

2.14. State what the contract or lease is for and the nature of the debtor's interest

Automate monitoring & alerting tasks

State the term remaining

**AppDynamics
AppDynamics, 303 Second Street
North Tower, 8th Floor
Attn: Legal Department.
San Francisco, CA 94107**

List the contract number of any government contract _____

2.15. State what the contract or lease is for and the nature of the debtor's interest

Automate monitoring & alerting tasks

State the term remaining

**AppDynamics LLC
303 Second Street
Attn: Legal Department
San Francisco, CA 94107**

List the contract number of any government contract _____

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.16. State what the contract or lease is for and the nature of the debtor's interest

Recruiting tool for stores

State the term remaining

List the contract number of any government contract

**Applo Inc.
26 Broadway
New York, NY 10004**

- 2.17. State what the contract or lease is for and the nature of the debtor's interest

Web design enhancement services

State the term remaining

List the contract number of any government contract

**Army X Co LLC
Army x Co LLC 5903 Tobias Ave.
Sherman Oaks, CA 91411**

- 2.18. State what the contract or lease is for and the nature of the debtor's interest

SMS/MMS Services

State the term remaining

List the contract number of any government contract

**Attentive
Attentive Mobile Inc. 156 5th Ave
Suite 303
New York, NY 10010**

- 2.19. State what the contract or lease is for and the nature of the debtor's interest

Influencer collaboration

State the term remaining

List the contract number of any government contract

**Attentive Mobile Inc.
Attentive Mobile Inc. 156 5th Ave
Suite 303
New York, NY 10010**

- 2.20. State what the contract or lease is for and the nature of the debtor's interest

SMS/MMS Services

State the term remaining

List the contract number of any government contract

**Attentive Mobile, Inc.
Attentive Mobile Inc. 156 5th Ave
Suite 303
New York, NY 10010**

- 2.21. State what the contract or lease is for and the nature of the debtor's interest

Extension of MSA

State the term remaining

List the contract number of any

**Axsiun Group Ltd
77 Mowat Avenue Suite 400
Attn: Legal Dept.
Toronto, ON M6K 3E3 Canada**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.22. State what the contract or lease is for and the nature of the debtor's interest

Subj matter expertise on Ceridian Auto scheduling

**Axium Group Ltd
77 Mowat Avenue Suite 400
Attn: Legal Dept.
Toronto, ON M6K 3E3 Canada**

State the term remaining _____

List the contract number of any government contract _____

- 2.23. State what the contract or lease is for and the nature of the debtor's interest

MSA

**Axium Group Ltd
77 Mowat Avenue Suite 400
Attn: Legal Dept.
Toronto, ON M6K 3E3 Canada**

State the term remaining _____

List the contract number of any government contract _____

- 2.24. State what the contract or lease is for and the nature of the debtor's interest

Financial advisor

**B. Riley FBR
11100 Santa Monica Blvd.
Ste. 800
Los Angeles, CA 90025**

State the term remaining _____

List the contract number of any government contract _____

- 2.25. State what the contract or lease is for and the nature of the debtor's interest

Financial auditing

**BDO USA, LLC
622 Third Ave
Suite 3100
New York, NY 10017**

State the term remaining _____

List the contract number of any government contract _____

- 2.26. State what the contract or lease is for and the nature of the debtor's interest

Financial advisor

**Berkeley Research Group
70 West Madison Street
Suite 5000
Chicago, IL 60602**

State the term remaining _____

List the contract number of any government contract _____

- 2.27. State what the contract or lease is for and the nature of the debtor's interest

CRO

**Berkeley Research Group
70 West Madison Street
Suite 5000
Chicago, IL 60602**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.28. State what the contract or lease is for and the nature of the debtor's interest

Execute media buys

**Bliss Point Media
Attn: Matt Cohen
233 Wilshire Blvd
Suite 720
Santa Monica, CA 90401**

State the term remaining

List the contract number of any government contract _____

2.29. State what the contract or lease is for and the nature of the debtor's interest

**Execute media buys
obo company**

**Bliss Point Media Inc.
233 Wilshire Blvd
Suite 720
Santa Monica, CA 90401**

State the term remaining

List the contract number of any government contract _____

2.30. State what the contract or lease is for and the nature of the debtor's interest

Email program

**BlueCore
116 Nassau St.
7th Floor
New York, NY 10038**

State the term remaining

List the contract number of any government contract _____

2.31. State what the contract or lease is for and the nature of the debtor's interest

Email program

**Bluecore, Inc.
116 Nassau St.
7th Floor
New York, NY 10038**

State the term remaining

List the contract number of any government contract _____

2.32. State what the contract or lease is for and the nature of the debtor's interest

Renewal of emails and addition of FTF

**Bluecore, Inc.
116 Nassau St.
7th Floor
New York, NY 10038**

State the term remaining

List the contract number of any government contract _____

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.33. State what the contract or lease is for and the nature of the debtor's interest

Expand trigger emails

State the term remaining

Bluecore, Inc.**116 Nassau St.****7th Floor****New York, NY 10038**

List the contract number of any government contract

- 2.34. State what the contract or lease is for and the nature of the debtor's interest

MSA

State the term remaining

Bluecore, Inc.**116 Nassau St.****7th Floor****New York, NY 10038**

List the contract number of any government contract

- 2.35. State what the contract or lease is for and the nature of the debtor's interest

Renew software maint & tech support svc for BMC / work flow automation & scheduling

State the term remaining

BMC Software, Inc.**2103 CityWest Blvd.****Houston, TX 77042**

List the contract number of any government contract

- 2.36. State what the contract or lease is for and the nature of the debtor's interest

MSA

State the term remaining

BORN Group**Born Group, Inc. 114 West 26th Street****2nd Floor****New York, NY 10011**

List the contract number of any government contract

- 2.37. State what the contract or lease is for and the nature of the debtor's interest

Order Form - systems integrator for discovery phase

State the term remaining

BORN Group**Born Group, Inc. 114 West 26th Street****2nd Floor****New York, NY 10011**

List the contract number of any government contract

- 2.38. State what the contract or lease is for and the nature of the debtor's interest

Card sorting & tree testing exercisee

State the term remaining

BORN Group**Born Group, Inc. 114 West 26th Street****2nd Floor****New York, NY 10011**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.39. State what the contract or lease is for and the nature of the debtor's interest

Prelim work for design and build of site replatform

State the term remaining _____

BORN Group
Born Group, Inc. 114 West 26th Street
2nd Floor
New York, NY 10011

List the contract number of any government contract _____

2.40. State what the contract or lease is for and the nature of the debtor's interest

MSA - Digital transformation agency

State the term remaining _____

Born Group Inc.
114 West 26th Street
New York, NY 10011

List the contract number of any government contract _____

2.41. State what the contract or lease is for and the nature of the debtor's interest

Order Form - systems integrator for discovery phase

State the term remaining _____

Born Group Inc.
114 West 26th Street
New York, NY 10011

List the contract number of any government contract _____

2.42. State what the contract or lease is for and the nature of the debtor's interest

Card sorting & tree testing exercise

State the term remaining _____

Born Group Inc.
114 West 26th Street
New York, NY 10011

List the contract number of any government contract _____

2.43. State what the contract or lease is for and the nature of the debtor's interest

Prelim work for design and build of site replatform

State the term remaining _____

Born Group Inc.
114 West 26th Street
New York, NY 10011

List the contract number of any government contract _____

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.44. State what the contract or lease is for and the nature of the debtor's interest

Mobile app smart banner

State the term remaining

List the contract number of any government contract

Branch
1400B Seaport Blvd
Redwood City, CA 94063

- 2.45. State what the contract or lease is for and the nature of the debtor's interest

Facilitate mobile app downloads

State the term remaining

List the contract number of any government contract

Branch Metrics, Inc.
1400B Seaport Blvd
Redwood City, CA 94063

- 2.46. State what the contract or lease is for and the nature of the debtor's interest

Provide value-added products in ECM orders

State the term remaining

List the contract number of any government contract

Brandshare
1125 Lancaster Ave
Berwyn, PA 19312

- 2.47. State what the contract or lease is for and the nature of the debtor's interest

Insurance broker

State the term remaining

List the contract number of any government contract

Brown & Brown Ins Svcs
3697 Mt. Diablo Blvd.
Lafayette, CA 94579

- 2.48. State what the contract or lease is for and the nature of the debtor's interest

Manpower labor for copy center/mailroom

State the term remaining

List the contract number of any government contract

Canon Solutions America Inc
One Canon Park
Mentor, OH 44060

- 2.49. State what the contract or lease is for and the nature of the debtor's interest

Development/configurations of needed reports for modules and entitlements

State the term remaining

List the contract number of any

Ceridian HCM
3311 East Old Shakopee Road
Minneapolis, MN 55425

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.50. State what the contract or lease is for and the nature of the debtor's interest

Amendment

State the term remaining _____

List the contract number of any government contract _____

Ceridian HCM
3311 East Old Shakopee Road
Minneapolis, MN 55425

2.51. State what the contract or lease is for and the nature of the debtor's interest

MSA for ELM

State the term remaining _____

List the contract number of any government contract _____

Ceridian HCM
3311 East Old Shakopee Road
Minneapolis, MN 55425

2.52. State what the contract or lease is for and the nature of the debtor's interest

eMarketing services

State the term remaining _____

List the contract number of any government contract _____

Cheetah Digital
222 Broadway
17th Floor
New York, NY 60173

2.53. State what the contract or lease is for and the nature of the debtor's interest

eMarketing services

State the term remaining _____

List the contract number of any government contract _____

Cheetah Digital
222 Broadway
17th Floor
New York, NY 10038

2.54. State what the contract or lease is for and the nature of the debtor's interest

Maint on HVAC & heating equipment - various NY locations

State the term remaining _____

List the contract number of any government contract _____

Coil Techs HVAC Svcs
76 Midland Avenue.
Staten Island, NY 10306

2.55. State what the contract or lease is for and the nature of the debtor's interest

Maint on HVAC & heating equipment - various NY locations**Coil Techs HVAC Svcs**
76 Midland Avenue.
Staten Island, NY 10306

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.56. State what the contract or lease is for and the nature of the debtor's interest

General water treatment services for cooling tower

State the term remaining

List the contract number of any government contract _____

**Coil Techs/Clarity Water tech
76 Midland Avenue.
Staten Island, NY 10306**

2.57. State what the contract or lease is for and the nature of the debtor's interest

Legal counsel

State the term remaining

List the contract number of any government contract _____

**Cole Schotz
1325 Ave. of the Americas
19th FL
New York, NY 10019**

2.58. State what the contract or lease is for and the nature of the debtor's interest

vPayment account

State the term remaining

List the contract number of any government contract _____

**Comdata Inc.
5301 Maryland Way
Attn: President
Brentwood, TN 37027**

2.59. State what the contract or lease is for and the nature of the debtor's interest

Bonus Pymts Commission

State the term remaining

List the contract number of any government contract _____

**Comenity Bank
Comenity Bank One Righter Parkway
Suite 100
Wilmington, OH 43219-3673**

2.60. State what the contract or lease is for and the nature of the debtor's interest

CJ Affiliate Service Order & Svcs Agreement

State the term remaining

List the contract number of any government contract _____

**Commission Junction, LLC
Attn: Legal Affairs
30699 Russell Ranch Road
Suite 250
Westlake Village, CA 91362**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.61. State what the contract or lease is for and the nature of the debtor's interest

Advertiser's program

State the term remaining

Commission Junction, LLC
530 E Montecito St
Suite 250
Santa Barbra, CA 93103

List the contract number of any government contract

- 2.62. State what the contract or lease is for and the nature of the debtor's interest

Extended payment terms

State the term remaining

Commission Junction, LLC
530 E Montecito St
Suite 250
Santa Barbra, CA 93103

List the contract number of any government contract

- 2.63. State what the contract or lease is for and the nature of the debtor's interest

CJ Affiliate Service Order & Svcs Agreement

State the term remaining

Commission Junction, LLC
530 E Montecito St
Suite 250
Santa Barbra, CA 93103

List the contract number of any government contract

- 2.64. State what the contract or lease is for and the nature of the debtor's interest

Required local, state & fed posters to all store locations

State the term remaining

ComplyRight, Inc.
3300 Gateway Drive Pompano Beach
Pompano Beach, FL 33069

List the contract number of any government contract

- 2.65. State what the contract or lease is for and the nature of the debtor's interest

File design for ESPP

State the term remaining

Computershare
118 Fernwood Avenue
Attn: John C. Lusk
Edison, NJ 08837

List the contract number of any government contract

- 2.66. State what the contract or lease is for and the nature of the debtor's interest

Marketing project mgmt tool

State the term remaining

Concrete Media Limited
Concrete Media Ltd. 9 Northburgh Street
London EC1V 0AH United Kingdom

List the contract number of any

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.67. State what the contract or lease is for and the nature of the debtor's interest

software used for invoice/exp report processing

State the term remaining _____

List the contract number of any government contract _____

**Concur Technologies, Inc.
3999 West Chester Pike
Newtown Square, PA 19073**

- 2.68. State what the contract or lease is for and the nature of the debtor's interest

MSA - software used for invoice/exp report processing

State the term remaining _____

List the contract number of any government contract _____

**Concur Technologies, Inc.
3999 West Chester Pike
Newtown Square, PA 19073**

- 2.69. State what the contract or lease is for and the nature of the debtor's interest

Execute new card member acq thru display mktg campaigns

State the term remaining _____

List the contract number of any government contract _____

**Conversant LLC
101 N. Wacker Dr.
Ste. 2300
Chicago, IL 60606**

- 2.70. State what the contract or lease is for and the nature of the debtor's interest

Enterprise as primary rental car provider

State the term remaining _____

List the contract number of any government contract _____

**CoreTrust
1100 Dr. Martin Luther King Jr. Blvd.
10th Floor
Nashville, TN 37203**

- 2.71. State what the contract or lease is for and the nature of the debtor's interest

Apparel products / services

State the term remaining _____

List the contract number of any government contract _____

**Corey Lynn Calter
719 South Los Angeles Street #807
Los Angeles, CA 90014**

- 2.72. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce paid search channel**Crealytics
433 Broadway
Attn: Andreas Reiffen
New York, NY 10001**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.73. State what the contract or lease is for and the nature of the debtor's interest

Support the paid search channel

State the term remaining

List the contract number of any government contract _____

Crealytics, Inc.
433 Broadway
Attn: Andreas Reiffen
New York, NY 10001

2.74. State what the contract or lease is for and the nature of the debtor's interest

Amendment non-solicitation of hiring of Anurag Doma

State the term remaining

List the contract number of any government contract _____

DataFactZ
22260 Haggerty Road
Ste. 285
Northville, MI 48167

2.75. State what the contract or lease is for and the nature of the debtor's interest

Direct to store courier services

State the term remaining

List the contract number of any government contract _____

DHL Express USA
15-31 Papetti Plaza
Elizabeth, NJ 07206

2.76. State what the contract or lease is for and the nature of the debtor's interest

Zip code locator

State the term remaining

List the contract number of any government contract _____

Digital Envoy
155 Technology Parkway
Suite 800
Norcross, GA 30092

2.77. State what the contract or lease is for and the nature of the debtor's interest

Online services - buy online ISPU - customers' closest location to store

State the term remaining

List the contract number of any government contract _____

Digital Envoy, Inc.
155 Technology Parkway
Suite 800
Norcross, GA 30092

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.78. State what the contract or lease is for and the nature of the debtor's interest

**Customer decision
journey work**

State the term remaining

List the contract number of any government contract

**Digital Prophets Network
56 Squaw Road
East Hampton, NY 11937**

- 2.79. State what the contract or lease is for and the nature of the debtor's interest

**Customer decision
journey work**

State the term remaining

List the contract number of any government contract

**Digital Prophets Network LLC
56 Squaw Road
East Hampton, NY 11937**

- 2.80. State what the contract or lease is for and the nature of the debtor's interest

**In-store music svc for
all store locations**

State the term remaining

List the contract number of any government contract

**DMX, LLC (dba Mood Media)
2100 S IH 35 Frontage Rd.
Suite 200
Austin, TX 78704**

- 2.81. State what the contract or lease is for and the nature of the debtor's interest

**Picks up swatches &
recycles**

State the term remaining

List the contract number of any government contract

**Fabscrap
PO Box 7559
New York, NY 10150**

- 2.82. State what the contract or lease is for and the nature of the debtor's interest

**Executive development
- T. Inglis**

State the term remaining

List the contract number of any government contract

**G.H. Smart & Company, Inc.
Attn: Contracting Department
203 North LaSalle Street
Suite 2100
Chicago, IL 60601**

- 2.83. State what the contract or lease is for and the nature of the debtor's interest

**Renewal of legal
database**

State the term remaining

List the contract number of any

**Gartner, Inc.
56 Top Gallant Road
Stamford, CT 06904**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.84. State what the contract or lease is for and the nature of the debtor's interest

SOW - migration of VPN

State the term remaining _____

List the contract number of any government contract _____

Gotham Technology Group
Attn: Kenneth W. Phelan
1 Paragon Drive
Suite 200
Montvale, NJ 07645

- 2.85. State what the contract or lease is for and the nature of the debtor's interest

Provides app whitelisting & CB response

State the term remaining _____

List the contract number of any government contract _____

Gotham Technology Group
Attn: Kenneth W. Phelan
1 Paragon Drive
Suite 200
Montvale, NJ 07645

- 2.86. State what the contract or lease is for and the nature of the debtor's interest

Support contract renewal for Vmware virtual infrastructure

State the term remaining _____

List the contract number of any government contract _____

Gotham Technology Group
Attn: Kenneth W. Phelan
1 Paragon Drive
Suite 200
Montvale, NJ 07645

- 2.87. State what the contract or lease is for and the nature of the debtor's interest

MSA

State the term remaining _____

List the contract number of any government contract _____

Gotham Technology Group
Attn: Kenneth W. Phelan
1 Paragon Drive
Suite 200
Montvale, NJ 07645

- 2.88. State what the contract or lease is for and the nature of the debtor's interest

Manage personal property tax compliance

State the term remaining _____

List the contract number of any government contract _____

Grant Thornton LLP
171 North Clark
Suite 200
Chicago, IL 60601

- 2.89. State what the contract or lease is for and the nature of the debtor's interest

Exclusive agent for liquidating store merchandise & FFE

Great American Group
Attention: Scott K. Carpenter and
Marina Fineman
21255 Burbank Blvd., Suite 400
Woodland Hills, CA 91367

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.90. State what the contract or lease is for and the nature of the debtor's interest

Handyman services for BHQ

State the term remaining

List the contract number of any government contract _____

**Guardian Building Services
280 Madison Avenue
Suite 710
New York, NY 10016**

2.91. State what the contract or lease is for and the nature of the debtor's interest

**Devlop/support of IBM
Sterling OMS**

State the term remaining

List the contract number of any government contract _____

**HCL America, Inc.
330 Potrero Avenue
Sunnyvale, CA 94085**

2.92. State what the contract or lease is for and the nature of the debtor's interest

MSA

State the term remaining

List the contract number of any government contract _____

**HCL America, Inc.
330 Potrero Avenue
Sunnyvale, CA 94085**

2.93. State what the contract or lease is for and the nature of the debtor's interest

Compliance contract advisor

State the term remaining

List the contract number of any government contract _____

**Henries, PLLC
60 West 23rd Street
No. 438
New York, NY 10010**

2.94. State what the contract or lease is for and the nature of the debtor's interest

Amended lease

State the term remaining

List the contract number of any government contract _____

**HP Inc.
200 Connell Drive
Suite 5000
Berkeley Heights, NJ 07922**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.95. State what the contract or lease is for and the nature of the debtor's interest

Mail & production services

State the term remaining

Innovative Service Technology Management Services, Inc.
934 Glenwood Ave., Suite 250
Atlanta, GA 30316

List the contract number of any government contract

- 2.96. State what the contract or lease is for and the nature of the debtor's interest

Insurance

State the term remaining

Insurance Office of America
15A Melanie Lane
Suite 1
East Hanover, NJ 07936

List the contract number of any government contract

- 2.97. State what the contract or lease is for and the nature of the debtor's interest

Class action settlement

State the term remaining

KCC Class Action Svcs
c/o Meegan Brooks, Steptoe & Johnson LLP
1 Market Street
Suite 1800
San Fransico, CA 94105

List the contract number of any government contract

- 2.98. State what the contract or lease is for and the nature of the debtor's interest

Conflicts counsel

State the term remaining

Kenneth L. Baum LLC
167 Main Street
Hackensack, NJ 07601

List the contract number of any government contract

- 2.99. State what the contract or lease is for and the nature of the debtor's interest

Software upgrade consulting

State the term remaining

Kentico Software, LLC
15 Constitution Drive,
Attn: Legal Counsel
Suite 2G
Bedford, NH 03110

List the contract number of any government contract

- 2.100. State what the contract or lease is for and the nature of the debtor's interest

Annual inspection/maint of elevator at Jamaica store

State the term remaining

Kone Inc.
47-36th Street
Long Island, NY 11101

List the contract number of any

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.101. State what the contract or lease is for and the nature of the debtor's interest

Annual income tax returns consultant

State the term remaining _____

KPMG LLP**345 Park Ave.****Attn: Jeffrey Stagg****New York, NY 10154**

List the contract number of any government contract _____

- 2.102. State what the contract or lease is for and the nature of the debtor's interest

Vehicle Lease Agreement

State the term remaining _____

Lease Plan USA**1165 Sanctuary Pkwy****Attn: General Counsel****Alpharetta, GA 30004**

List the contract number of any government contract _____

- 2.103. State what the contract or lease is for and the nature of the debtor's interest

1st amend- leasing & mgmt of field assoc vehicle fleet

State the term remaining _____

Lease Plan USA**1165 Sanctuary Pkwy****Attn: General Counsel****Alpharetta, GA 30004**

List the contract number of any government contract _____

- 2.104. State what the contract or lease is for and the nature of the debtor's interest

2nd amend- leasing & mgmt of field assoc vehicle fleet

State the term remaining _____

Lease Plan USA**1165 Sanctuary Pkwy****Attn: General Counsel****Alpharetta, GA 30004**

List the contract number of any government contract _____

- 2.105. State what the contract or lease is for and the nature of the debtor's interest

3rd Amend- leasing & mgmt of Field assoc vehicle fleet

State the term remaining _____

Lease Plan USA**1165 Sanctuary Pkwy****Attn: General Counsel****Alpharetta, GA 30004**

List the contract number of any government contract _____

- 2.106. State what the contract or lease is for and the nature of the debtor's interest

extends payment date**Lease Plan USA, Inc.****1165 Sanctuary Pkwy****Attn: General Counsel****Alpharetta, GA 30004**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.107. State what the contract or lease is for and the nature of the debtor's interest

Corporate Subscription Agreement (primary talent acquisition tool)

State the term remaining

List the contract number of any government contract _____

LinkedIn
1000 West Maude Avenue
Attn: Johanna Treffy
Sunnyvale, CA 94085

2.108. State what the contract or lease is for and the nature of the debtor's interest

Renewal

State the term remaining

List the contract number of any government contract _____

LinkedIn
1000 West Maude Avenue
Attn: Johanna Treffy
Sunnyvale, CA 94085

2.109. State what the contract or lease is for and the nature of the debtor's interest

IT Contingency based recruiting

State the term remaining

List the contract number of any government contract _____

MEA Strategic Solutions
5847 San Felipe St.
#1700
Houston, TX 77057

2.110. State what the contract or lease is for and the nature of the debtor's interest

Direct mail advertising services

State the term remaining

List the contract number of any government contract _____

Media Horizons LLC
800 Connecticut Avenue
Norwalk, CT 06854

2.111. State what the contract or lease is for and the nature of the debtor's interest

Media deployment to Hearst audience

State the term remaining

List the contract number of any government contract _____

Media Horizons LLC
800 Connecticut Avenue
Norwalk, CT 06854

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.112. State what the contract or lease is for and the nature of the debtor's interest

Order Confirmation and MSA

State the term remaining

Meltwater News US Inc.**225 Bush St.****Suite 1000****San Fransico, CA 94104**

List the contract number of any government contract

- 2.113. State what the contract or lease is for and the nature of the debtor's interest

Extension

State the term remaining

Meltwater News US Inc.

List the contract number of any government contract

225 Bush St.**Suite 1000****San Fransico, CA 94104**

- 2.114. State what the contract or lease is for and the nature of the debtor's interest

Order Confirmation-social media scheduling

State the term remaining

Meltwater News US Inc.

List the contract number of any government contract

225 Bush St.**Suite 1000****San Fransico, CA 94104**

- 2.115. State what the contract or lease is for and the nature of the debtor's interest

PR monitoring tool/social influencer contact mgr tool

State the term remaining

Meltwater News US Inc.

List the contract number of any government contract

225 Bush St.**Suite 1000****San Fransico, CA 94104**

- 2.116. State what the contract or lease is for and the nature of the debtor's interest

Direct mail database platform

State the term remaining

Merkle Inc.

List the contract number of any government contract

7001 Columbia Gateway Drive**Attn: Chief Financial Officer****Columbia, MD 21046**

- 2.117. State what the contract or lease is for and the nature of the debtor's interest

Verification integration w/our 3rd party service provider, OneTrust

State the term remaining

Merkle Inc.

List the contract number of any

7001 Columbia Gateway Drive**Attn: Chief Financial Officer****Columbia, MD 21046**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.118. State what the contract or lease is for and the nature of the debtor's interest

Extended payment terms

State the term remaining _____

List the contract number of any government contract _____

Merkle Inc.
7001 Columbia Gateway Drive
Attn: Chief Financial Officer
Columbia, MD 21046

2.119. State what the contract or lease is for and the nature of the debtor's interest

reduce commission for sale/purchase of RTWI stock

State the term remaining _____

List the contract number of any government contract _____

Merrill Lynch
65 East State Street
Suite 2600
Attn: Cindy Elmore
Columbus, OH 43215

2.120. State what the contract or lease is for and the nature of the debtor's interest

Software license keys for all purchased licenses

State the term remaining _____

List the contract number of any government contract _____

MicroStrategy Services Corp
1861 International Drive
McLean, VA 22102

2.121. State what the contract or lease is for and the nature of the debtor's interest

Add Hyperintelligence licenses

State the term remaining _____

List the contract number of any government contract _____

MicroStrategy Services Corp
1861 International Drive
McLean, VA 22102

2.122. State what the contract or lease is for and the nature of the debtor's interest

Add transactional svcs to to suite of tools

State the term remaining _____

List the contract number of any government contract _____

MicroStrategy Services Corp
1861 International Drive
McLean, VA 22102

2.123. State what the contract or lease is for and the nature of the debtor's interest

Dev/support svcs for mulesoft ESB/omni systems**Miracle Software Systems**
45625 Grand River Avenue
Novi, MI 48374

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.124. State what the contract or lease is for and the nature of the debtor's interest

Dev/support svcs for mulesoft ESB/omni systems

State the term remaining

List the contract number of any government contract _____

**Miracle Software Systems, Inc.
45625 Grand River Avenue
Novi, MI 48374**

2.125. State what the contract or lease is for and the nature of the debtor's interest

MA

State the term remaining

List the contract number of any government contract _____

**Miracle Software Systems, Inc.
45625 Grand River Avenue
Novi, MI 48374**

2.126. State what the contract or lease is for and the nature of the debtor's interest

Renewal of licenses

State the term remaining

List the contract number of any government contract _____

**Mulesoft - Licenses
Mulesoft LLC, 50 Freemont Street
Suite 300
San Francisco, CA 94105**

2.127. State what the contract or lease is for and the nature of the debtor's interest

Original agreement-training platform for field team

State the term remaining

List the contract number of any government contract _____

**Multimedia Plus, Inc.
853 Broadway
Suite 1605
New York, NY 10003**

2.128. State what the contract or lease is for and the nature of the debtor's interest

Renewal- training platform for the field team

State the term remaining

List the contract number of any government contract _____

**Multimedia Plus, Inc.
853 Broadway
Suite 1605
New York, NY 10003**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.129. State what the contract or lease is for and the nature of the debtor's interest

MSA- implementation and configuration of new ediscovery and compliance software suite and provide training

State the term remaining

List the contract number of any government contract

NetX Information Systems, Inc.
13 North Union Street
Attn: Keith Saltstein
Lamertville, NJ 08530

- 2.130. State what the contract or lease is for and the nature of the debtor's interest

Load testing svc for Ecom site

State the term remaining

List the contract number of any government contract

Neustar (Security Services LLC)
Security Services, LLC
21575 Ridgetop Circle
Attention: General Counsel
Sterling, VA 20166

- 2.131. State what the contract or lease is for and the nature of the debtor's interest

MSA-overnight site operations and support

State the term remaining

List the contract number of any government contract

nvizion solutions, inc.
100 Illinois Street
Suite 200
Attn: Manoj Bubna
Charles, IL 60174

- 2.132. State what the contract or lease is for and the nature of the debtor's interest

SOW- perform overnight processing of ECM content updates

State the term remaining

List the contract number of any government contract

nvizion solutions, inc.
100 Illinois Street
Suite 200
Attn: Manoj Bubna
Charles, IL 60174

- 2.133. State what the contract or lease is for and the nature of the debtor's interest

Cloud Deployment Order Form and Implementation and Vendor Chasing SOW

State the term remaining

List the contract number of any government contract

OneTrust LLC
1200 Abernathy RD NE
Atlanta, GA 30328

- 2.134. State what the contract or lease is for and the nature of the debtor's interest

Extension of license for vendor risk management services

State the term remaining

OneTrust LLC
1200 Abernathy RD NE
Atlanta, GA 30328

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.135. State what the contract or lease is for and the nature of the debtor's interest

perform POC on an alternative cloud-based data w/h solution

State the term remaining _____

List the contract number of any government contract _____

**Onica Group, LLC
1618 Stanford Street
Attn: Legal Department
Santa Monica, CA 90404**

2.136. State what the contract or lease is for and the nature of the debtor's interest

A/B testing and personalization platform

State the term remaining _____

List the contract number of any government contract _____

**Optimizely, Inc.
Optimizely, Inc. 631 Howard Street
Suite 100
Attn: Legal Department
San Francisco, CA 94105**

2.137. State what the contract or lease is for and the nature of the debtor's interest

DXO Services

State the term remaining _____

List the contract number of any government contract _____

**Optimizely, Inc.
Attn: Legal Department
631 Howard Street
Suite 100
San Fransico, CA 94065**

2.138. State what the contract or lease is for and the nature of the debtor's interest

License and services agreement

State the term remaining _____

List the contract number of any government contract _____

**Oracle America, Inc.
500 Oracle Parkway
Attn: General Counsel, Legal Department
Redwood Shores, CA 94065**

2.139. State what the contract or lease is for and the nature of the debtor's interest

Implement a new cloud-based fin rptg tool

State the term remaining _____

List the contract number of any government contract _____

**Oracle America, Inc.
500 Oracle Parkway
Attn: General Counsel, Legal Department
Redwood Shores, CA 94065**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.140. State what the contract or lease is for and the nature of the debtor's interest

Ongoing features/support of the POS sys

State the term remaining

Oracle America, Inc.**500 Oracle Parkway****Attn: General Counsel, Legal Department****Redwood Shores, CA 94065**

List the contract number of any government contract

2.141. State what the contract or lease is for and the nature of the debtor's interest

Renewal of Oracle Hosting Services

State the term remaining

Oracle America, Inc.**500 Oracle Parkway****Attn: General Counsel, Legal Department****Redwood Shores, CA 94065**

List the contract number of any government contract

2.142. State what the contract or lease is for and the nature of the debtor's interest

Amend w/Mobile App SAAS platform provider

State the term remaining

PredictSpring**Attn: Nitin Mangtani****5050 El Camino Real****Suite 116****Los Altos, CA 94022**

List the contract number of any government contract

2.143. State what the contract or lease is for and the nature of the debtor's interest

Customer Agreement

State the term remaining

PredictSpring**Attn: Nitin Mangtani****5050 El Camino Real****Suite 116****Los Altos, CA 94022**

List the contract number of any government contract

2.144. State what the contract or lease is for and the nature of the debtor's interest

Amend w/Mobile App SAAS platform provider

State the term remaining

PredictSpring**Attn: Nitin Mangtani****5050 El Camino Real****Suite 116****Los Altos, CA 94022**

List the contract number of any government contract

2.145. State what the contract or lease is for and the nature of the debtor's interest

Claims agent

State the term remaining

Prime Clerk LLC**60 East 42nd Street****Suite 1440****Attn: Shai Waisman****New York, NY 10165**

List the contract number of any government contract

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.146. State what the contract or lease is for and the nature of the debtor's interest

MSA- ECM website enhancements and support svcs

Professional Access Ltd
55 Broad Street
30th Floor
Attn: Ashu Chalal
New York, NY 10004

State the term remaining

List the contract number of any government contract

2.147. State what the contract or lease is for and the nature of the debtor's interest

SOW- ECM website enhancements & support svcs

Professional Access Ltd
55 Broad Street
30th Floor
Attn: Ashu Chalal
New York, NY 10004

State the term remaining

List the contract number of any government contract

2.148. State what the contract or lease is for and the nature of the debtor's interest

Maint. For data room equipment

Quality Uptime Svcs
50 Pocono Road
Brookfield, CT 06804

State the term remaining

List the contract number of any government contract

2.149. State what the contract or lease is for and the nature of the debtor's interest

live chat

Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406

State the term remaining

List the contract number of any government contract

2.150. State what the contract or lease is for and the nature of the debtor's interest

SOW for Shipping Services

Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406

State the term remaining

List the contract number of any government contract

2.151. State what the contract or lease is for and the nature of the debtor's interest

SOW- ecommerce fulfillment, customer/shipping service

Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.152. State what the contract or lease is for and the nature of the debtor's interest

MSA- ecommerce fulfillment, customer/shipping service

State the term remaining

List the contract number of any government contract _____

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

2.153. State what the contract or lease is for and the nature of the debtor's interest

Renewal of all agreements- ecommerce fulfillment, customer/shipping service

State the term remaining

List the contract number of any government contract _____

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

2.154. State what the contract or lease is for and the nature of the debtor's interest

Switch from UPS to FedEx

State the term remaining

List the contract number of any government contract _____

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

2.155. State what the contract or lease is for and the nature of the debtor's interest

HxN campaign-donate portion of sales to the wildfires in the Amazon

State the term remaining

List the contract number of any government contract _____

**Rainforest Trust, Inc.
PO Box 841
Warrenton, VA 20188**

2.156. State what the contract or lease is for and the nature of the debtor's interest

Subject matter experts to assist with system moves

State the term remaining

List the contract number of any government contract _____

**Retail Processing Engineering, LLC
20537 Amberfield Dr.
Attn: Robert A. Henneke
Land O' Lakes, FL 34638**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.157. State what the contract or lease is for and the nature of the debtor's interest

Support of JDA app, enterprise plng, & IP

State the term remaining

**Retail Processing Engineering, LLC
20537 Amberfield Dr.**

List the contract number of any government contract

**Attn: Robert A. Henneke
Land O' Lakes, FL 34638**

- 2.158. State what the contract or lease is for and the nature of the debtor's interest

Support of JDA app, enterprise plng, & IP

State the term remaining

**Retail Processing Engineering, LLC
20537 Amberfield Dr.**

List the contract number of any government contract

**Attn: Robert A. Henneke
Land O' Lakes, FL 34638**

- 2.159. State what the contract or lease is for and the nature of the debtor's interest

MSA- provide 3rd party ind inv acct'g svcs

State the term remaining

**RGIS, LLC
2000 East Taylor Road
Attn: Office of General Counsel
Auburn Hills, MI 48326**

List the contract number of any government contract

- 2.160. State what the contract or lease is for and the nature of the debtor's interest

Provide 3rd party ind inv acct'g svcs

State the term remaining

**RGIS, LLC
2000 East Taylor Road
Attn: Office of General Counsel
Auburn Hills, MI 48326**

List the contract number of any government contract

- 2.161. State what the contract or lease is for and the nature of the debtor's interest

tech support of lotus notes enterprise

State the term remaining

**RockTeam
PO Box 57
Attn: Doug Morrison
Exton, PA 19341**

List the contract number of any government contract

- 2.162. State what the contract or lease is for and the nature of the debtor's interest

Email service provider

State the term remaining

**Sailthru
Sailthru, Inc., One World Trade Center
Suite 48A
New York, NY 10007**

List the contract number of any government contract

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.163. State what the contract or lease is for and the nature of the debtor's interest

Order Form-email service provider

Sailthru, Inc.
One World Trade Center
Suite 48A
Attn: General Counsel
New York, NY 10007

State the term remaining _____

List the contract number of any government contract _____

2.164. State what the contract or lease is for and the nature of the debtor's interest

SOW-email service provider to replace Cheetah mail

Sailthru, Inc.
One World Trade Center
Suite 48A
Attn: General Counsel
New York, NY 10007

State the term remaining _____

List the contract number of any government contract _____

2.165. State what the contract or lease is for and the nature of the debtor's interest

MSA- email service provider to replace Cheetah mail

Sailthru, Inc.
One World Trade Center
Suite 48A
Attn: General Counsel
New York, NY 10007

State the term remaining _____

List the contract number of any government contract _____

2.166. State what the contract or lease is for and the nature of the debtor's interest

Commerce cloud platform training

salesforce.com
Attn: Sales Operations
415 Mission Street
3rd Floor
San Francisco, CA 94105

State the term remaining _____

List the contract number of any government contract _____

2.167. State what the contract or lease is for and the nature of the debtor's interest

commerce cloud platform training

salesforce.com
415 Mission Street
3rd Floor
Attn: Sales Operations
San Fransico, CA 94105

State the term remaining _____

List the contract number of any government contract _____

2.168. State what the contract or lease is for and the nature of the debtor's interest

Shift from data center to cloud-based solution

salesforce.com, inc.
Attn: Sales Operations
415 Mission Street
3rd Floor
San Francisco, CA 94105

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.169. State what the contract or lease is for and the nature of the debtor's interest

Shifting to a cloud-based solution

salesforce.com, Inc.
Attn: Sales Operations
415 Mission Street
3rd Floor
San Francisco, CA 94105

State the term remaining

List the contract number of any government contract _____

2.170. State what the contract or lease is for and the nature of the debtor's interest

MSA - shift from data center to cloud-based solution

salesforce.com, Inc.
Attn: Sales Operations
415 Mission Street
3rd Floor
San Francisco, CA 94105

State the term remaining

List the contract number of any government contract _____

2.171. State what the contract or lease is for and the nature of the debtor's interest

Shift from data center to cloud-based solution

salesforce.com, inc.
415 Mission Street
3rd Floor
Attn: Sales Operations
San Fransico, CA 94105

State the term remaining

List the contract number of any government contract _____

2.172. State what the contract or lease is for and the nature of the debtor's interest

Shifting to a cloud-based solution

salesforce.com, Inc.
415 Mission Street
3rd Floor
Attn: Sales Operations
San Fransico, CA 94105

State the term remaining

List the contract number of any government contract _____

2.173. State what the contract or lease is for and the nature of the debtor's interest

MSA - shift from data center to cloud-based solution

salesforce.com, Inc.
415 Mission Street
3rd Floor
Attn: Sales Operations
San Fransico, CA 94105

State the term remaining

List the contract number of any government contract _____

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.174. State what the contract or lease is for and the nature of the debtor's interest

Security/compliance evaluation of our systems, policies

State the term remaining _____

Secureworks, Inc.
One Concourse Parkway
Suite 500
Atlanta, GA 30328

List the contract number of any government contract _____

- 2.175. State what the contract or lease is for and the nature of the debtor's interest

MSA- load testing svc for Ecom site

State the term remaining _____

Security Services, LLC (Neustar)
21575 Ridgetop Circle
Attn: General Counsel
Sterling, VA 20166

List the contract number of any government contract _____

- 2.176. State what the contract or lease is for and the nature of the debtor's interest

Load testing svc for Ecom site

State the term remaining _____

Security Services, LLC (Neustar)
21575 Ridgetop Circle
Attn: General Counsel
Sterling, VA 20166

List the contract number of any government contract _____

- 2.177. State what the contract or lease is for and the nature of the debtor's interest

Optimized solution implementation

State the term remaining _____

Selechnick Computer Consulting
746 Chestnut Str.
Twp of Washington, NJ 07676

List the contract number of any government contract _____

- 2.178. State what the contract or lease is for and the nature of the debtor's interest

Original MSA- emergency comm when email/phone not working

State the term remaining _____

Send Word Now (SWN) Comm
780 West Grenada Boulevard
Ormond Beach, FL 32174

List the contract number of any government contract _____

- 2.179. State what the contract or lease is for and the nature of the debtor's interest

emergency comm when email/phone not working

State the term remaining _____

Send Word Now (SWN) Comm
780 West Grenada Boulevard
Ormond Beach, FL 32174

List the contract number of any government contract _____

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.180. State what the contract or lease is for and the nature of the debtor's interest

MSA-web portal for store repairs

State the term remaining _____

Service Channel.com Inc.
18 E 16th St.
New York, NY 10003

List the contract number of any government contract _____

- 2.181. State what the contract or lease is for and the nature of the debtor's interest

MSA-web portal for store repairs

State the term remaining _____

Service Channel.com Inc.
18 E 16th St.
New York, NY 10003

List the contract number of any government contract _____

- 2.182. State what the contract or lease is for and the nature of the debtor's interest

Allow use of FB's msg app to advertise & converse with perspective customers

State the term remaining _____

Shop Message
Fanrock LLC dba ShopMessage
845 Market St.
STE 450
San Francisco, CA 94103

List the contract number of any government contract _____

- 2.183. State what the contract or lease is for and the nature of the debtor's interest

Facebook msg app to advertise & converse with perspective customers

State the term remaining _____

Shop Message
845 Market St.
Ste. 450
San Francisco, CA 94103

List the contract number of any government contract _____

- 2.184. State what the contract or lease is for and the nature of the debtor's interest

Lend tv host clothing in turn for social/media exposure

State the term remaining _____

SJ Entertainment
2135 Bent Creek Mnr
Alpharetta, GA 30005

List the contract number of any government contract _____

- 2.185. State what the contract or lease is for and the nature of the debtor's interest

Social media campaign services

Social Code
1133 15th Street, NW
9th Floor
Attn: General Counsel

Washington, DC 20005

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.186. State what the contract or lease is for and the nature of the debtor's interest

Social media campaign services

SocialCode
SocialCode, LLC, 1133 15th Street, NW
9th Floor
Attn: General Counsel
Washington, DC 20005

State the term remaining

List the contract number of any government contract _____

2.187. State what the contract or lease is for and the nature of the debtor's interest

Social media monitoring tool

Stackla
33 New Montgomery Street
Suite 360
San Francisco, CA 94105

State the term remaining

List the contract number of any government contract _____

2.188. State what the contract or lease is for and the nature of the debtor's interest

Social media monitoring tool

Stackla Inc.
33 New Montgomery Street
Suit 360
Attn: General Counsel
San Francisco, CA 94105

State the term remaining

List the contract number of any government contract _____

2.189. State what the contract or lease is for and the nature of the debtor's interest

Criminal Background screening provider

Sterling Talent Solutions
1 State Street Plaza
24th Floor
New York, NY 10004

State the term remaining

List the contract number of any government contract _____

2.190. State what the contract or lease is for and the nature of the debtor's interest

Renewal of GC and loyalty reward provider

Store Value Solutions
101 Bullitt Lane
Suite 305
Attn: General Manager
Louisville, KY 40222

State the term remaining

List the contract number of any government contract _____

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.191. State what the contract or lease is for and the nature of the debtor's interest

GC and loyalty reward provider

State the term remaining

List the contract number of any government contract

Store Value Solutions
101 Bullitt Lane
Suite 305
Attn: General Manager
Louisville, KY 40222

- 2.192. State what the contract or lease is for and the nature of the debtor's interest

Programmatic video ads on paid social

State the term remaining

List the contract number of any government contract

SundaySky
SundaySky Inc. 229 West 36th Street
2nd Floor
Attn: Chief Operating Officer
New York, NY 10018

- 2.193. State what the contract or lease is for and the nature of the debtor's interest

programmatic video ads on paid social

State the term remaining

List the contract number of any government contract

SundaySky Ltd.
229 West 36th Street
2nd Floor
Attn: Chief Operating Officer
New York, NY 10018

- 2.194. State what the contract or lease is for and the nature of the debtor's interest

MSA-disaster recovery services

State the term remaining

List the contract number of any government contract

Sungard, AS
680 East Swedesford Road
Wayne, PA 19087

- 2.195. State what the contract or lease is for and the nature of the debtor's interest

Disaster recovery services

State the term remaining

List the contract number of any government contract

Sungard, AS
680 East Swedesford Road
Wayne, PA 19087

- 2.196. State what the contract or lease is for and the nature of the debtor's interest

Universal Service Agreement-employment verification services

State the term remaining

List the contract number of any

TALX Corp (Equifax)
11432 Lackland Road
Attn: William Canfield
St. Louis, MO 63146

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.197. State what the contract or lease is for and the nature of the debtor's interest

Amendment/renewal-employment verification services

State the term remaining

**TALX Corp (Equifax)
11432 Lackland Road
Attn: William Canfield
St. Louis, MO 63146**

List the contract number of any government contract

2.198. State what the contract or lease is for and the nature of the debtor's interest

Discovery of system capability

State the term remaining

**Tata Consultancy Svcs Ltd
Tata Consultancy Services Limited
101 Park Avenue
26th Floor
New York, NY 10017**

List the contract number of any government contract

2.199. State what the contract or lease is for and the nature of the debtor's interest

3rd party to assist w/data processing & data feed development

State the term remaining

**Teradata Operations, Inc.
10000 Innovation Dr.
Miamisburg, OH 45342**

List the contract number of any government contract

2.200. State what the contract or lease is for and the nature of the debtor's interest

Support Services-renewal form

State the term remaining

**Teradata Operations, Inc.
10000 Innovation Dr.
Miamisburg, OH 45342**

List the contract number of any government contract

2.201. State what the contract or lease is for and the nature of the debtor's interest

Master Agreement-data warehouse support & mgmt

State the term remaining

**Teradata Operations, Inc.
10000 Innovation Dr.
Miamisburg, OH 45342**

List the contract number of any government contract

2.202. State what the contract or lease is for and the nature of the debtor's interest

Extermination for stores**The Terminix International Company
150 Peabody Place
Attn: Legal Department
Memphis, TN 38103**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.203. State what the contract or lease is for and the nature of the debtor's interest

IT network for stores

State the term remaining

List the contract number of any government contract _____

Think Time
11 East Illinois Street
Suite 200
Chicago, IL 60611

2.204. State what the contract or lease is for and the nature of the debtor's interest

Provider of bank deposit bags & tickets

State the term remaining

List the contract number of any government contract _____

TransSource (Harland Clarke)
Harland Clarke Corp.
15955 La Cantera Parkway
San Antonio, TX 78256

2.205. State what the contract or lease is for and the nature of the debtor's interest

Provide Managed security testing to pymt card industry data security

State the term remaining

List the contract number of any government contract _____

TrustWave Holdings, Inc.
70 W. Madison
Suite 600
Chicago, IL 60602

2.206. State what the contract or lease is for and the nature of the debtor's interest

Insurance underwriting

State the term remaining

List the contract number of any government contract _____

United Healthcare Services Inc. (UHC)
450 Columbus Blvd.
Hartford, CT 06115

2.207. State what the contract or lease is for and the nature of the debtor's interest

Insurance - adjusted terms

State the term remaining

List the contract number of any government contract _____

United HealthCare Services, Inc. (UHC)
450 Columbus Blvd.
Hartford, CT 06115

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18445**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.208. State what the contract or lease is for and the nature of the debtor's interest

Credit card payment terminals in stores

State the term remaining

Verifone, Inc.
88 West Plumeria Drive
Attn: General Counsel
San Jose, CA 95134

List the contract number of any government contract

- 2.209. State what the contract or lease is for and the nature of the debtor's interest

Tax research software via CCH internet platform

State the term remaining

Wolters Kluwer
CCH 2700 Lake Cook Road
Riverwoods, IL 60015

List the contract number of any government contract

- 2.210. State what the contract or lease is for and the nature of the debtor's interest

Civil recovery for LP internal theft cases

State the term remaining

Zellman
The Zellman Group, LLC
2200 Northern Boulevard
Suite 103
Glenvale, NY 11548

List the contract number of any government contract

- 2.211. State what the contract or lease is for and the nature of the debtor's interest

Digital content creation

State the term remaining

Zmags
332 Congress Street
Boston, MA 02210

List the contract number of any government contract

- 2.212. State what the contract or lease is for and the nature of the debtor's interest

Master Subscription Agreement

State the term remaining

Zmags Corporation
332 Congress Street
Boston, MA 02210

List the contract number of any government contract

- 2.213. State what the contract or lease is for and the nature of the debtor's interest

Services Order Form-create engaging digital content with no coding

State the term remaining

Zmags Corporation
332 Congress Street
Boston, MA 02210

List the contract number of any

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.214. State what the contract or lease is for and the nature of the debtor's interest

Audio/video conferencing

State the term remaining

**Zoom Video Communications
55 Almaden Blvd
San Jose, CA 95113**

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name New York & Company, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18449

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Staffing agency

State the term remaining

24 Seven

41 Madison Avenue

37th Floor

New York, NY 10010

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Licenses the rights to use the LYCRA trademark

State the term remaining

A&AT LLC (Invista)
Three Little Falls Centre
2801 Centerville Road
Wilmington, DE 19808

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

SEO management services - MSA

State the term remaining

Acronym
Empire State Building 350 5th Ave.
Suite 6520
New York, NY 10118

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

SEO Management services

State the term remaining

Acronym - Omniture (Consulting)
Empire State Building 350 5th Ave.
Suite 6520
New York, NY 10118

List the contract number of any government contract

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce analytic services

State the term remaining

**Adobe - Omniture
345 Park Avenue
San Jose, CA 95110**

List the contract number of any government contract

- 2.6. State what the contract or lease is for and the nature of the debtor's interest

Renewal of ecommerce software

State the term remaining

**Adobe Systems / Scene 7
345 Park Avenue
San Jose, CA 95110**

List the contract number of any government contract

- 2.7. State what the contract or lease is for and the nature of the debtor's interest

Primary server calls

State the term remaining

**Adobe Systems Inc.
345 Park Avenue
San Jose, CA 95110**

List the contract number of any government contract

- 2.8. State what the contract or lease is for and the nature of the debtor's interest

Primary server calls

State the term remaining

**Adobe Systems Inc.
345 Park Avenue
San Jose, CA 95110**

List the contract number of any government contract

- 2.9. State what the contract or lease is for and the nature of the debtor's interest

Renewal of Scene7

State the term remaining

**Adobe Systems Inc.
345 Park Avenue
San Jose, CA 95110**

List the contract number of any government contract

- 2.10. State what the contract or lease is for and the nature of the debtor's interest

Software License Agreement

State the term remaining

**AirWatch
1155 Perimeter Center West
Suite 100
Atlanta, GA 30338**

List the contract number of any

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.11. State what the contract or lease is for and the nature of the debtor's interest

Security Store Guards and Detectives

State the term remaining _____

**AJ Squared Security Inc
110-20 Jamaica Ave Suite G2
Richmond Hill, NY 11418**

List the contract number of any government contract _____

- 2.12. State what the contract or lease is for and the nature of the debtor's interest

Content delivery network servies

State the term remaining _____

**Akamai Ion
352 Park Ave South
New York, NY 10010**

List the contract number of any government contract _____

- 2.13. State what the contract or lease is for and the nature of the debtor's interest

Free trial extension

State the term remaining _____

**Akamai Technologies Inc.
352 Park Ave South
New York, NY 10010**

List the contract number of any government contract _____

- 2.14. State what the contract or lease is for and the nature of the debtor's interest

**SSL certificates purch for KH/LB
websites-serve as secure comm on websites**

State the term remaining _____

**Akamai Technologies Inc.
150 Broadway
Cambridge, MA 02142**

List the contract number of any government contract _____

- 2.15. State what the contract or lease is for and the nature of the debtor's interest

Image manager provides enhanced dynamic acceleration for mobile devices

State the term remaining _____

**Akamai Technologies Inc.
352 Park Ave South
New York, NY 10010**

List the contract number of any government contract _____

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.16. State what the contract or lease is for and the nature of the debtor's interest

Co-branded MasterCard agreement

State the term remaining _____

List the contract number of any government contract _____

Alliance Data
Comenity Bank One Righter Parkway
Suite 100
ATTN: Law Department
Wilmington, OH 43219-3673

- 2.17. State what the contract or lease is for and the nature of the debtor's interest

Legal counsel - USEI patent litigation

State the term remaining _____

List the contract number of any government contract _____

Alston & Bird LLC
90 Park Avenue
New York, NY 10016

- 2.18. State what the contract or lease is for and the nature of the debtor's interest

Legal docket/manage trademark registrations

State the term remaining _____

List the contract number of any government contract _____

Alt Legal, Inc.
415 Madison Avenue 4th Floor
New York, NY 10017

- 2.19. State what the contract or lease is for and the nature of the debtor's interest

Travel management company

State the term remaining _____

List the contract number of any government contract _____

Altour Int'l Inc.
1270 Avenue of the Americas
New York, NY 10020

- 2.20. State what the contract or lease is for and the nature of the debtor's interest

Online selling platform

State the term remaining _____

List the contract number of any government contract _____

Amazon Services LLC
FAM LLC 5553 Bandini Blvd Bell
Los Angeles, CA 90201

- 2.21. State what the contract or lease is for and the nature of the debtor's interest

vPayment account

State the term remaining _____

List the contract number of any government contract _____

AMEX
Corporate Services Operations AESC-P
2002 North 31st Street
New York, NY 10285

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.22. State what the contract or lease is for and the nature of the debtor's interest

Affinity co-branded card program

State the term remaining _____

**AmSouth Bank
201 Milan Parkway
Attn: General Counsel's Office
Birmingham, AL 35211**

List the contract number of any government contract _____

2.23. State what the contract or lease is for and the nature of the debtor's interest

Upgraded Lawson software

State the term remaining _____

**Analysts Int'l Corp.
7700 France Avene South
Suite 200
Minneapolis, MN 55435**

List the contract number of any government contract _____

2.24. State what the contract or lease is for and the nature of the debtor's interest

Workers compensation consultants

State the term remaining _____

**AON Global Risk Consulting, Inc.
200 E Randolph Street Chicago
Chicago, IL 60601**

List the contract number of any government contract _____

2.25. State what the contract or lease is for and the nature of the debtor's interest

**contingent recruitment
for denim design
position**

State the term remaining _____

**Apparel Resource Professional
Recruitment
E6597 N. Dewey Avenue
Reedsburg, WI 53959**

List the contract number of any government contract _____

2.26. State what the contract or lease is for and the nature of the debtor's interest

**Color development /
Sampling / Production
services**

State the term remaining _____

**Archroma Global Color Svcs
4000 Monroe Road
Charlotte, NC 28205**

List the contract number of any government contract _____

2.27. State what the contract or lease is for and the nature of the debtor's interest

**Color development /
Sampling / Production
services****Archroma Global Color Svcs
4000 Monroe Road
Charlotte, NC 28205**

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.28. State what the contract or lease is for and the nature of the debtor's interest

Automatic transfer switch maintenance

State the term remaining

List the contract number of any government contract _____

**Asco Services
50 Hanover Road
Florham Park, NJ 07932**

2.29. State what the contract or lease is for and the nature of the debtor's interest

Background investigations services

State the term remaining

List the contract number of any government contract _____

**Asurint
1111 Superior Ave
Cleveland, OH 44114**

2.30. State what the contract or lease is for and the nature of the debtor's interest

Temp staffing agency

State the term remaining

List the contract number of any government contract _____

**Atrium Staffing
71 Fifth Avenue
Third Floor
New York, NY 10003**

2.31. State what the contract or lease is for and the nature of the debtor's interest

Unclaimed property tax returns consultants

State the term remaining

List the contract number of any government contract _____

**Bailey Cavalieri LLC
One Columbus 10 West Broad Street
Suite 2100
Columbus, OH 03422**

2.32. State what the contract or lease is for and the nature of the debtor's interest

Corporate organization consulting

State the term remaining

List the contract number of any government contract _____

**BAK Advisors
626 South State St.
Newtown, PA 18940**

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.33. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce product review services

State the term remaining

Bazaarvoice - Product Reviews
10901 Stonelake Blvd.
Austin, TX 78759

List the contract number of any government contract

- 2.34. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce product review services

State the term remaining

BazaarVoice, Inc.
10901 Stonelake Blvd. Austin
Austin, TX 78759

List the contract number of any government contract

- 2.35. State what the contract or lease is for and the nature of the debtor's interest

MSA Ecom services

State the term remaining

BazaarVoice, Inc.
10901 Stonelake Blvd. Austin
Austin, TX 78759

List the contract number of any government contract

- 2.36. State what the contract or lease is for and the nature of the debtor's interest

Executive staffing agency

State the term remaining

Berglass & Associates
399 Park Avenue
39th Floor
New York, NY 10022

List the contract number of any government contract

- 2.37. State what the contract or lease is for and the nature of the debtor's interest

Meeting logistics services

State the term remaining

Broadridge Investor Comm Solutions Inc.
51 Mercedes Way
Edgewood, NY 11717

List the contract number of any government contract

- 2.38. State what the contract or lease is for and the nature of the debtor's interest

Marketing database development services

State the term remaining

Bullseye Analytics Group
P.O. Box 565
Attn: Ellen M. Casey
Croton Falls, NY 10519

List the contract number of any government contract

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.39. State what the contract or lease is for and the nature of the debtor's interest

Corporate emergency network services

State the term remaining _____

Business Network of Emergency Resources, Inc.
117 Cayuga St
Fulton, NY 13069

List the contract number of any government contract _____

2.40. State what the contract or lease is for and the nature of the debtor's interest

Software license agreement

State the term remaining _____

Cardinal Commerce Corporation
6119 Heisley Road Mentor
Attn: Michael A. Keresman
Mentor, OH 44060

List the contract number of any government contract _____

2.41. State what the contract or lease is for and the nature of the debtor's interest

Internet circuits to RTW apps/systems in NJ & VA Data Centers & RTW Stores

State the term remaining _____

Century Link Communications, LLC
546 Fifth Avenue
New York, NY 10036

List the contract number of any government contract _____

2.42. State what the contract or lease is for and the nature of the debtor's interest

Alliance Data provides rewards certificate data to SVS

State the term remaining _____

Ceridian Store Valued Solutions (SVS)
101 Bullitt Lane
Suite 305
Louisville, KY 40222

List the contract number of any government contract _____

2.43. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce recommendations services

State the term remaining _____

Certona
10431 Wateridge Cir
Suite 200
San Diego, CA 92121

List the contract number of any government contract _____

2.44. State what the contract or lease is for and the nature of the debtor's interest

MSA Ecom services**Certona**
10432 Wateridge Cir
Suite 201
San Diego, CA 92121

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.45. State what the contract or lease is for and the nature of the debtor's interest

Automated recommendations for the FTF site

State the term remaining

List the contract number of any government contract _____

**Certona Corporation
10431 Wateridge Cir
Suite 200
San Diego, CA 92121**

2.46. State what the contract or lease is for and the nature of the debtor's interest

Automated recommendations for the FTF site

State the term remaining

List the contract number of any government contract _____

**Certona Corporation
10431 Wateridge Cir
Suite 200
San Diego, CA 92121**

2.47. State what the contract or lease is for and the nature of the debtor's interest

MSA - Ecommerce search enhancement

State the term remaining

List the contract number of any government contract _____

**Cirrus10
Cirrus 10 LLC 901 Fifth Avenue
Suite 2320
Seattle, WA 98164**

2.48. State what the contract or lease is for and the nature of the debtor's interest

IBM OMS development services

State the term remaining

List the contract number of any government contract _____

**Cognizant Worldwide Limited
1 Kingdom Street, Paddington Central
Attn: General Counsel
London W3 6B0 United Kingdom**

2.49. State what the contract or lease is for and the nature of the debtor's interest

Insurance underwriting

State the term remaining

List the contract number of any government contract _____

**Cohn-UIC
1301 Avenue of the Americas
New York, NY 10036**

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.50. State what the contract or lease is for and the nature of the debtor's interest

BoardWorks portal services

State the term remaining _____

List the contract number of any government contract _____

**Computershare Governance Svcs Inc
100 Beard Sawmill Road
Shelton, CT 06484**

- 2.51. State what the contract or lease is for and the nature of the debtor's interest

Legal counsel Watters Creek Litigation

State the term remaining _____

List the contract number of any government contract _____

**Condon, Tobin, Sladek
8080 Park Lane
Suite 700
Dallas, TX 75231**

- 2.52. State what the contract or lease is for and the nature of the debtor's interest

Visa/MC payment card interchange fees

State the term remaining _____

List the contract number of any government contract _____

**Constantine Cannon, LLP
335 Madison Avenue
New York, NY 10017**

- 2.53. State what the contract or lease is for and the nature of the debtor's interest

Anonymous & confidential hotline svcs

State the term remaining _____

List the contract number of any government contract _____

**Convergent
929 Broadway
Denver, CO 80203**

- 2.54. State what the contract or lease is for and the nature of the debtor's interest

Security card access to BHQ

State the term remaining _____

List the contract number of any government contract _____

**Corporate Emergency Access System (CEAS)
117 Cayuga Street
Fulton, NY 13069**

- 2.55. State what the contract or lease is for and the nature of the debtor's interest

Temp staffing agency

State the term remaining _____

List the contract number of any government contract _____

**Creative Mgmt Agency(CMA)
149 West 27th St
2nd Floor
New York, NY 10001**

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.56. State what the contract or lease is for and the nature of the debtor's interest

Predictive search services

State the term remaining _____

Criteo
60 State Street
14th Floor
Boston, MA 02109

List the contract number of any government contract _____

2.57. State what the contract or lease is for and the nature of the debtor's interest

IT support services

State the term remaining _____

Crowdstrike Services Inc.
Drew Bagley
150 Mathilda Place
Sunnyvale, CA 94068

List the contract number of any government contract _____

2.58. State what the contract or lease is for and the nature of the debtor's interest

Consulting on Prop 65 matters

State the term remaining _____

Crowell & Moring LLP
515 South Flower St
40th Floor
Los Angeles, CA 02258

List the contract number of any government contract _____

2.59. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce credit card processing, fraud detection, and sales tax calculation services

State the term remaining _____

Cybersource
900 Metro Center Blvd
Foster City, CA 94404

List the contract number of any government contract _____

2.60. State what the contract or lease is for and the nature of the debtor's interest

Data security services

State the term remaining _____

Datavantage (aka Micros)
305500 Bruce Industrial Parkway
Cleveland, OH 44139

List the contract number of any government contract _____

2.61. State what the contract or lease is for and the nature of the debtor's interest

Supplemental trademark/advertising counsel

Davis & Gilbert LLP
1740 Broadway
New York, NY 10019

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.62. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce staffing agency

DeBellis, Catherine & Morreale
Centerpointe Corporate Park
400 Essjay Road
Suite 220
Williamsville, NY 14221

State the term remaining

List the contract number of any government contract _____

2.63. State what the contract or lease is for and the nature of the debtor's interest

Legal counsel

Debevoise & Plimpton LLP
919 Third Avenue
New York, NY 00010-0222

State the term remaining

List the contract number of any government contract _____

2.64. State what the contract or lease is for and the nature of the debtor's interest

Supplies distribution

Diversified Distribution Svcs
7351 Boone Avenue
Attn: Jim Murphy
North Brooklyn Park, MN 55428

State the term remaining

List the contract number of any government contract _____

2.65. State what the contract or lease is for and the nature of the debtor's interest

Network support, configuration & optimization

DNB Services, LLC
17 Winthrop Rd
Attention: Dennis Bailey
Bethel, CT 06801

State the term remaining

List the contract number of any government contract _____

2.66. State what the contract or lease is for and the nature of the debtor's interest

Network outage servicing

Dynamic Network Services
150 Dow Street
Tower 2
Manchester, NH 03101

State the term remaining

List the contract number of any government contract _____

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.67. State what the contract or lease is for and the nature of the debtor's interest

Construction management

State the term remaining _____

List the contract number of any government contract _____

**Eagles Point Solutions
PO Box 476
Belcamp, MD 21017**

- 2.68. State what the contract or lease is for and the nature of the debtor's interest

Recruiting agency for creative talent placement

State the term remaining _____

List the contract number of any government contract _____

**Emerging Blue
1 Market Street
San Francisco, CA 94105**

- 2.69. State what the contract or lease is for and the nature of the debtor's interest

Front end website devleopment

State the term remaining _____

List the contract number of any government contract _____

**EmpathyLab
100 Four Falls Corporation
Suite 602
Consocken, PA 19428**

- 2.70. State what the contract or lease is for and the nature of the debtor's interest

Corporate phone and vm services

State the term remaining _____

List the contract number of any government contract _____

**Empire Technologies
3 Industrial Ct
Freehold, NJ 07728**

- 2.71. State what the contract or lease is for and the nature of the debtor's interest

Tax services - MSA

State the term remaining _____

List the contract number of any government contract _____

**Ernst & Young
5 Times Square
New York, NY 10036**

- 2.72. State what the contract or lease is for and the nature of the debtor's interest

Contingent agency to assist w/IT searches

State the term remaining _____

List the contract number of any government contract _____

**Execu-Sys,Ltd.
1411 Broadway
Suite 1220
New York, NY 10018**

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.73. State what the contract or lease is for and the nature of the debtor's interest

Marketing referrals

State the term remaining _____

List the contract number of any government contract _____

Experian Marketing Solutions, Inc.
955 American Ln
Schaumburg, IL 60173

2.74. State what the contract or lease is for and the nature of the debtor's interest

Marketing referrals

State the term remaining _____

List the contract number of any government contract _____

Experian Marketing Solutions, Inc.
955 American Ln
Schaumburg, IL 60173

2.75. State what the contract or lease is for and the nature of the debtor's interest

Store repair & maintenance management

State the term remaining _____

List the contract number of any government contract _____

FacilitySource, LLC
200 East Campus View Blvd
Suite 301
Columbus, OH 43235

2.76. State what the contract or lease is for and the nature of the debtor's interest

Refund of TX sales tax

State the term remaining _____

List the contract number of any government contract _____

Farias, Inc.
5832 Star Ln
Houston, TX 77057

2.77. State what the contract or lease is for and the nature of the debtor's interest

Content creation - MSA

State the term remaining _____

List the contract number of any government contract _____

Flashstock Technology Inc.
82 Peter Street
2nd Floor
Toronto, ON M5V 2G5 CA

2.78. State what the contract or lease is for and the nature of the debtor's interest

Mobile website enhancements - MSA**Fluid, Inc.**
222 Sutter Street
San Francisco, CA 94108

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.79. State what the contract or lease is for and the nature of the debtor's interest

Licensed services

State the term remaining

List the contract number of any government contract _____

Forrester Research, Inc.
60 Acorn Park Drive
Cambridge, MA 02140

2.80. State what the contract or lease is for and the nature of the debtor's interest

FT & PT placement services

State the term remaining

List the contract number of any government contract _____

Fourth Floor
1212 Avenue of the Americas
17th Floor
New York, NY 10036

2.81. State what the contract or lease is for and the nature of the debtor's interest

Email services

State the term remaining

List the contract number of any government contract _____

FreshAddress, Inc.
36 Crafts Street
Newtown, MA 02458

2.82. State what the contract or lease is for and the nature of the debtor's interest

Candidate screening services

State the term remaining

List the contract number of any government contract _____

G.I.S. Screening Services
12770 Colt Rd.
Suite 1200
Attn: General Counsel
Dallas, TX 77271

2.83. State what the contract or lease is for and the nature of the debtor's interest

Candidate screening services

State the term remaining

List the contract number of any government contract _____

G.I.S. Screening Services
12770 Colt Rd.
Suite 1200
Attn: General Counsel
Dallas, TX 77271

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.84. State what the contract or lease is for and the nature of the debtor's interest

Marketing analyticic services

State the term remaining

List the contract number of any government contract

**Gasner Analytics
108 4th Ave
Safety Harbor, FL 34695**

- 2.85. State what the contract or lease is for and the nature of the debtor's interest

Licenses for WebPDM system

State the term remaining

List the contract number of any government contract

**Gerber Terchnology, Inc.
1359 Broadway #1200 New York, NY 10018
#1200
New York, NY 10018**

- 2.86. State what the contract or lease is for and the nature of the debtor's interest

Affiliate marketing services

State the term remaining

List the contract number of any government contract

**Google, Inc.
Google Affiliate Network Inc.
Department CH 10858
Palatine, IL 60055-0858**

- 2.87. State what the contract or lease is for and the nature of the debtor's interest

Kidnap & ransom coverage insurance

State the term remaining

List the contract number of any government contract

**HCC Specialty
37 Radio Circle Drive
Mount Kisco, NY 10549**

- 2.88. State what the contract or lease is for and the nature of the debtor's interest

Development, support of IBM Sterling OMS

State the term remaining

List the contract number of any government contract

**HCL
330 Potrero Avenue
Sunnyvale, CA 94085**

- 2.89. State what the contract or lease is for and the nature of the debtor's interest

MSA - IBM Sterling OMS support

State the term remaining

List the contract number of any

**HCL
330 Potrero Avenue
Sunnyvale, CA 94085**

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.90. State what the contract or lease is for and the nature of the debtor's interest

Subrogation and recovery services

State the term remaining _____

List the contract number of any government contract _____

HH Subrogation & Recovery Inc.
860 State Highway 10 West
Randolph, NJ 07869

- 2.91. State what the contract or lease is for and the nature of the debtor's interest

Lease acceptance of handheld scanner h/w, staging, shipping & maint.

State the term remaining _____

List the contract number of any government contract _____

HP Financial Svcs Company
200 Connell Drive
Suite 5000
Berkeley Heights, NJ 07922

- 2.92. State what the contract or lease is for and the nature of the debtor's interest

Lease acceptance of handheld scanner h/w, staging, shipping & maint.

State the term remaining _____

List the contract number of any government contract _____

HP Financial Svcs Company
200 Connell Drive
Suite 5000
Berkeley Heights, NJ 07922

- 2.93. State what the contract or lease is for and the nature of the debtor's interest

Investor relations services

State the term remaining _____

List the contract number of any government contract _____

ICR, LLC
7612 Main Avenue
Building H
Norwalk, CT 06851

- 2.94. State what the contract or lease is for and the nature of the debtor's interest

Paid search and search engine optimization

State the term remaining _____

List the contract number of any government contract _____

iCrossing, Inc.
iCrossing, Inc. 300 West 57th St
29th Floor
Attn: General Counsel
New York, NY 10019

- 2.95. State what the contract or lease is for and the nature of the debtor's interest

Data integration tool

Informatica LLC
2100 Seaport Boulevard
Attn: Legal Department
Redwood City, CA 94063

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.96. State what the contract or lease is for and the nature of the debtor's interest

Audio conferencing service

InterCall
8420 W. Bryn Mawr Ave.
Suite 400
Attn: Legal Department
Chicago, IL 60631

State the term remaining

List the contract number of any government contract _____

2.97. State what the contract or lease is for and the nature of the debtor's interest

**AS400 (IP) Data backup
Tape pickup and storage**

Iron Mountain
One Federal Street
Boston, MA 02110

State the term remaining

List the contract number of any government contract _____

2.98. State what the contract or lease is for and the nature of the debtor's interest

Software support agreement

Island Pacific
19800 MacArthur Blvd., 12th Floor
12th Floor
Attn: General Counsel
Irvine, Ca 92612

State the term remaining

List the contract number of any government contract _____

2.99. State what the contract or lease is for and the nature of the debtor's interest

Escrow agreement

Island Pacific
19800 MacArthur Blvd., 12th Floor
12th Floor
Attn: General Counsel
Irvine, Ca 92612

State the term remaining

List the contract number of any government contract _____

2.100. State what the contract or lease is for and the nature of the debtor's interest

Software licensing agreement

Island Pacific (SVI Solutions)
19800 MacArthur Blvd., 12th Floor
12th Floor
Attn: General Counsel
Irvine, Ca 92612

State the term remaining

List the contract number of any government contract _____

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.101. State what the contract or lease is for and the nature of the debtor's interest

Contingent agency to assist with searches

State the term remaining _____

Janou Pakter LLC.**108 W. 39th street****7th Floor****New York, NY 10018**

List the contract number of any government contract _____

- 2.102. State what the contract or lease is for and the nature of the debtor's interest

Planning & allocation software

State the term remaining _____

JDA Software, Inc.**14400 N. 87th Street****Scottsdale, AZ 85260**

List the contract number of any government contract _____

- 2.103. State what the contract or lease is for and the nature of the debtor's interest

Artwork license for photoshoot

State the term remaining _____

Jennifer Rae Ochs**5419 Hollywood Blvd****Suite C345****Los Angeles, CA 90027**

List the contract number of any government contract _____

- 2.104. State what the contract or lease is for and the nature of the debtor's interest

Contingency search

State the term remaining _____

Julie Stern's Retail Roster**28 Partridge Run****Montvale, NJ 07645**

List the contract number of any government contract _____

- 2.105. State what the contract or lease is for and the nature of the debtor's interest

Music license for behind the scenes video

State the term remaining _____

Kanis Music, LLC**1800 NE 114th St. 11001****Miami, FL 33181**

List the contract number of any government contract _____

- 2.106. State what the contract or lease is for and the nature of the debtor's interest

Temp staffing agency

State the term remaining _____

Kforce, Inc.**101 East Palm Avenue****Attn: Contracts Management****Tampa, FL 33605**

List the contract number of any government contract _____

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.107. State what the contract or lease is for and the nature of the debtor's interest

Compensation consultants

State the term remaining _____

**Korn Ferry/Hay Group
233 South Wacker
Suite 700
Chicago, IL 60606**

List the contract number of any government contract _____

2.108. State what the contract or lease is for and the nature of the debtor's interest

Transitions Services Agreement - Distribution Center (and all corresponding amendments)

State the term remaining _____

**L Brands (Limited Logistics Services)
Three Limited Parkway
Attn: General Counsel
Columbus, OH 48230**

List the contract number of any government contract _____

2.109. State what the contract or lease is for and the nature of the debtor's interest

license of patents for use of EDI technology

State the term remaining _____

**Landmark Technology, LLC
Jeffer Mangels Butler & Mitchell LLP
1900 Avenue of the Stars
7th Floor
Los Angeles, CA 90067**

List the contract number of any government contract _____

2.110. State what the contract or lease is for and the nature of the debtor's interest

Software license

State the term remaining _____

**Lawson Software Americas, Inc.
380 St. Peter Street
Attn: Chief Operating Officer
St. Paul, MN 55102**

List the contract number of any government contract _____

2.111. State what the contract or lease is for and the nature of the debtor's interest

New s/w licenses to streamline the workflow

State the term remaining _____

**Lectra USA Inc.
5000 Highlands PKWY SE
Suite 250
Smyrna, GA 30082**

List the contract number of any government contract _____

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.112. State what the contract or lease is for and the nature of the debtor's interest

HVAC R&M for stores

State the term remaining

**Lennox Nat'l Account Svcs
2140 Lake Park Blvd.
Richardson, TX 75080**

List the contract number of any government contract

- 2.113. State what the contract or lease is for and the nature of the debtor's interest

Employee health plan services

State the term remaining

**Matrix Integ Psych Svcs
2 Easton Oval
Suite 450
Columbus, OH 43219**

List the contract number of any government contract

- 2.114. State what the contract or lease is for and the nature of the debtor's interest

Refund of TX sales tax

State the term remaining

**Melek Corp
2931 Central Ave
El Paso, TX 79905**

List the contract number of any government contract

- 2.115. State what the contract or lease is for and the nature of the debtor's interest

Cloud-based platform for drafting SEC filings

State the term remaining

**Merrill Communications
One Merrill Circle
St. Paul, MN 55108**

List the contract number of any government contract

- 2.116. State what the contract or lease is for and the nature of the debtor's interest

Renew MS license for all s/w used by company

State the term remaining

**Microsoft Licensing GP
Dept 551, Volume Licensing,
6100 Neil Road, Suite 210
Reno, NV 89511**

List the contract number of any government contract

- 2.117. State what the contract or lease is for and the nature of the debtor's interest

Software license keys for all purchased licenses

State the term remaining

**MicroStrategy Services Corp.
1861 International Drive
McLean, VA 22102**

List the contract number of any

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

- 2.118. State what the contract or lease is for and the nature of the debtor's interest

Cloud based email management

State the term remaining _____

List the contract number of any government contract _____

**Mimecast North America
191 Spring Street
Lexington, MA 02421**

- 2.119. State what the contract or lease is for and the nature of the debtor's interest

Mule Soft Connectivity API platform support

State the term remaining _____

List the contract number of any government contract _____

**Mountain State Software, LLC
1884 Kabletown Rd.
Attn: Legal
Charles Town, WV 25414**

- 2.120. State what the contract or lease is for and the nature of the debtor's interest

ESB Platform

State the term remaining _____

List the contract number of any government contract _____

**Mulesoft
50 Fremont Street
Suite 300
San Fransico, CA 94105**

- 2.121. State what the contract or lease is for and the nature of the debtor's interest

ESB Platform

State the term remaining _____

List the contract number of any government contract _____

**Mulesoft
50 Fremont Street
Suite 300
San Fransico, CA 94105**

- 2.122. State what the contract or lease is for and the nature of the debtor's interest

IT Support for ESB Platform

State the term remaining _____

List the contract number of any government contract _____

**Mulesoft ESB Maintenance and Support
Mulesoft LLC, 50 Freemont Street
Suite 300
San Francisco, CA 94105**

- 2.123. State what the contract or lease is for and the nature of the debtor's interest

IT roadmap & implementation services**Nisum Technologies
500 S. Kramer Blvd.
Suite 301
Attn: Contracts Department
Brea, CA 92821**

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.124. State what the contract or lease is for and the nature of the debtor's interest

Customer payment solutions

State the term remaining

List the contract number of any government contract _____

PayPal, Inc.
eBay Park North, 2211 North First Street
2211 North First Street
San Jose, CA 95131

2.125. State what the contract or lease is for and the nature of the debtor's interest

IT platform for phishing, testing & education

State the term remaining

List the contract number of any government contract _____

PhishMe, Inc.
1608 Village Market Boulevard SE, #200
Leesburg, VA 20175

2.126. State what the contract or lease is for and the nature of the debtor's interest

Temp staffing agency

State the term remaining

List the contract number of any government contract _____

Pivotal Search Group
Haley Stuart, LLC
dba Pivotal Search Group
75 Chestnut Ridge Road
Montvale, NJ 07645

2.127. State what the contract or lease is for and the nature of the debtor's interest

Social shopping lead generation

State the term remaining

List the contract number of any government contract _____

Pronto.com
555 West 18th Street
New York, NY 10011

2.128. State what the contract or lease is for and the nature of the debtor's interest

Retailer-based Cyber threat community membership

State the term remaining

List the contract number of any government contract _____

R-CISC
Attn: Member Services
2101 L Street NW
Ste 800
Washington, DC 20037

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.129. State what the contract or lease is for and the nature of the debtor's interest

Sweepstakes vendor

State the term remaining _____

Real Time Media**1060 First Ave.****Suite 901****King of Prussia, PA 19406**

List the contract number of any government contract _____

- 2.130. State what the contract or lease is for and the nature of the debtor's interest

Agency agreement for stock transfers

State the term remaining _____

Registrar & Transfer Co.**10-12 Commerce Dr****Cranford, NJ 07016**

List the contract number of any government contract _____

- 2.131. State what the contract or lease is for and the nature of the debtor's interest

Corporate telecommunications support at BHQ

State the term remaining _____

SATTech Antenna Systems**PO Box 90693****Brooklyn, NY 11209**

List the contract number of any government contract _____

- 2.132. State what the contract or lease is for and the nature of the debtor's interest

PCI compliance & payment processing safety

State the term remaining _____

ScanAlert, Inc.**16 Maiden Ln****San Francisco, CA 94108**

List the contract number of any government contract _____

- 2.133. State what the contract or lease is for and the nature of the debtor's interest

Monitoring & service maintenance

State the term remaining _____

Scarsdale Security Systems**132 Montgomery Avenue****Scarsdale, NY 10583**

List the contract number of any government contract _____

- 2.134. State what the contract or lease is for and the nature of the debtor's interest

Elevator maintenance for Green Acres

State the term remaining _____

Schindler Elevator Corporation**620 12th Avenue****4th Floor****New York, NY 10583**

List the contract number of any government contract _____

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.135. State what the contract or lease is for and the nature of the debtor's interest

Elevator maintenance

State the term remaining

Schindler Elevator Corporation
620 12th Avenue
4th Floor
New York, NY 10583

List the contract number of any government contract

2.136. State what the contract or lease is for and the nature of the debtor's interest

Workers comp administrator for state of OH

State the term remaining

Sheakley Uniservice, Inc.
One Sheakley Way
Cincinnati, OH 45246

List the contract number of any government contract

2.137. State what the contract or lease is for and the nature of the debtor's interest

VPN traffic data services

State the term remaining

ShopperTrak RCT Corp
233 S. Wacker Dr.
41st Floor
Chicago, IL 60606

List the contract number of any government contract

2.138. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce analytic services

State the term remaining

Smarter (Mezi Media)
103 E. Lemon Ave.
Suite 200
Attn: Contracts Admin
Monrovia, CA 91001

List the contract number of any government contract

2.139. State what the contract or lease is for and the nature of the debtor's interest

Enhanced product listing w/logo

State the term remaining

SortPrice
44 Wall Street
12th Floor
New York, NY 10005

List the contract number of any government contract

2.140. State what the contract or lease is for and the nature of the debtor's interest

SEC legal counsel

Squire Sanders LLP
1200 19th Street, NW
Suite 300
Washington, DC 20036

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.141. State what the contract or lease is for and the nature of the debtor's interest

Non profit fundraising partnership

**St. Judes (ALSAC)
American Lebanon Syrian Associated Charities Inc.
501 St. Jude Place
Memphis, TN 38105**

State the term remaining

List the contract number of any government contract _____

2.142. State what the contract or lease is for and the nature of the debtor's interest

Financial advisor

**Stifel, Nicolaus & Co., Inc.
One Financial Plaza, 501 North Broadway
St. Louis, MO 63102**

State the term remaining

List the contract number of any government contract _____

2.143. State what the contract or lease is for and the nature of the debtor's interest

Advertising agreement - student database

**Student Rate, LLC
500 W Cummings Park
Suite 2500
Woburn, MA 01801**

State the term remaining

List the contract number of any government contract _____

2.144. State what the contract or lease is for and the nature of the debtor's interest

Rebate services

State the term remaining

List the contract number of any government contract _____

**Talon Int'l. inc.
21900 Burbank Blvd. Suite 270
Woodland Hills, CA 91367**

2.145. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce workshops & UAT usage

**Tellus, LLC
394 Wards Corner Road
Loveland, OH 45140**

State the term remaining

List the contract number of any government contract _____

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.146. State what the contract or lease is for and the nature of the debtor's interest

Staffing agency

State the term remaining

The Agency Worx**129 West 29th Street****Third Floor****New York, NY 10001**

List the contract number of any government contract

2.147. State what the contract or lease is for and the nature of the debtor's interest

Case & Aduit Mgmt software**Think LP****Anderson Oxford Inc. dba ThinkLP****180 Northfield Drive West Unit 4****Waterloo, ON N2L0C7 Canada**

List the contract number of any government contract

2.148. State what the contract or lease is for and the nature of the debtor's interest

Telecom services**Thinking Phone Networks, Inc.****10 Wilson Road****Attn: CFO****Combridge, MA 02138**

List the contract number of any government contract

2.149. State what the contract or lease is for and the nature of the debtor's interest

Fashion stylist for Gabrielle Union**Thomas Kikis (The Wall Grp)****Thomas Christos Kikis****c/o The Wall Group LA, LLC****700 North San Vincente Blvd., Suite G600****Los Angeles, CA 90069**

List the contract number of any government contract

2.150. State what the contract or lease is for and the nature of the debtor's interest

Subscription to database**Thomson Reuters****610 Opperman Drive****P.O. Box 64833****Eagan, MN 55123**

List the contract number of any government contract

2.151. State what the contract or lease is for and the nature of the debtor's interest

MSA- Software license**Tradestone Software****17 Rogers Street****Attn: Chief Financial Officer****Gloucester, MA 01930**

List the contract number of any government contract

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.152. State what the contract or lease is for and the nature of the debtor's interest

Financial software

State the term remaining _____

List the contract number of any government contract _____

Trintech, Inc.
Attn: Contract Administrator
15851 Dallas Parkway, Suite 855
Addison, TX 75001

2.153. State what the contract or lease is for and the nature of the debtor's interest

Staffing agency

State the term remaining _____

List the contract number of any government contract _____

TTS Staffing, LLC
60 East 42nd Street
Suite 858
New York, NY 10165

2.154. State what the contract or lease is for and the nature of the debtor's interest

Tuition support

State the term remaining _____

List the contract number of any government contract _____

Univ of Phoenix, Inc.
4025 South Riverpoint Parkway
Phoenix, AZ 85040

2.155. State what the contract or lease is for and the nature of the debtor's interest

Ecommerce development services

State the term remaining _____

List the contract number of any government contract _____

Upromise, Inc.
117 Kendrick Street
Suite 200
Needham, MA 02494

2.156. State what the contract or lease is for and the nature of the debtor's interest

Bankruptcy supplemental SOW

State the term remaining _____

List the contract number of any government contract _____

Vatic Outsourcing, LLC
1827 Powers Ferry Road
SE Building 3
Attn: Doug Sammak
Atlanta, GA 30339

2.157. State what the contract or lease is for and the nature of the debtor's interest

TEM Stores Broadband, Store Telecom, BHQ Fuze, Cellphones

Vatic Outsourcing, LLC
1827 Powers Ferry Road
SE Building 3
Attn: Doug Sammak
Atlanta, GA 30339

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

20-18449**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.158. State what the contract or lease is for and the nature of the debtor's interest

Temp staffing agency

State the term remaining

**Veradus Corp., dba Hays
4300 West Cypress Street
Suite 900
Tampa, FL 33607**

List the contract number of any government contract _____

2.159. State what the contract or lease is for and the nature of the debtor's interest

Licensed patents

State the term remaining

**Webvention (IPMG AG)
Graebenstrasse 25
Baar 6340 Switzerland**

List the contract number of any government contract _____

2.160. State what the contract or lease is for and the nature of the debtor's interest

Revolving loan credit facility

State the term remaining

**Wells Fargo N.A.
One Boston Place
19th Floor
Boston, MA 02108**

List the contract number of any government contract _____

2.161. State what the contract or lease is for and the nature of the debtor's interest

Renewal-fashion and color trend program

State the term remaining

**WGSN
WGSN, Inc., 229 West 43rd Street
7th Floor
New York, NY 10036**

List the contract number of any government contract _____

2.162. State what the contract or lease is for and the nature of the debtor's interest

HR training

State the term remaining

**Workplace Answers, Inc.
4030 W. Braker Lane
Suite 205
Austin, TX 78759**

List the contract number of any government contract _____

Debtor 1 **New York & Company, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18449****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.163. State what the contract or lease is for and the nature of the debtor's interest

Renewal- copier rental

State the term remaining

Xerox Corporation
Attn: Office of General Counsel
45 Glover Avenue
Norwalk, CT 06856

List the contract number of any government contract

- 2.164. State what the contract or lease is for and the nature of the debtor's interest

Renewal- copier rental

State the term remaining

Xerox Corporation
Attn: Office of General Counsel
45 Glover Avenue
Norwalk, CT 06856

List the contract number of any government contract

Schedule 2.6(b)

Transferred Contracts and Assumed Leases

RTW - Cure Noticing List

Vendor	Existing Contract	Estimated Cure	Address1	Address2	Address3	City	State/Zip
CYBERSOURCE	Yes	\$ 229,085.01	600 Morris Center Blvd			Foster City	CA 94404
ORACLE AMERICA, INC.	Yes	\$ 196,579.68	600 Oracle Parkway	Attn: General Counsel, Legal Department		Redwood Shores	CA 94065
MICROSOFT LICENSING, GP	Yes	\$ 36,571.23	Dept 951, Volumes Licensing	8100 Neil Road, Suite 210		Reno	NV 89511
ISLAND PACIFIC INC	Yes	\$ 1,480.00	18660 MacArthur Blvd., 12th Floor	12th Floor		Irvine	CA 92612
TRUSTWAVE HOLDINGS, INC	Yes	\$ 11,337.26	70 W. Madison	Suite 600		Chicago	IL 60602
MERIKLS, INC.	Yes	\$ 174,084.00	7001 Columbia Gateway Drive	Attn: Chief Financial Officer		Columbia	MD 21046
MICROSOFT ONLINE, INC.	Yes	\$ 21,066.97	One Microsoft Way			Diamond	WA 98052
COMMISSION JUNCTION, LLC	Yes	\$ 438,014.05	Attn: Legal Affairs	30699 Russell Ranch Road	Suite 200	Westlake Village	CA 91362
TERADATA OPERATIONS, INC	Yes	\$ 91,039.12	10000 Innovation Dr.			Marietta	OH 45142
HCL TECHNOLOGIES CORP, SE	Yes	\$ 321,842.00	330 Polkero Avenue			Sunnyvale	CA 94089
BMC SOFTWARE, INC.	Yes	\$ 66,300.00	2103 CityWest Blvd.			Houston	TX 77042
MIRACLE SOFTWARE SYST INC	Yes	\$ 83,007.93	46625 Grand River Avenue			Novi	MI 48374
CYXTERA COMMUNICATIONS	Yes	\$ 17,533.94	2335 Ponce de Leon Blvd., Coral Gables			Coral Gables	FL 33134
AKAMAI TECHNOLOGIES INC	Yes	\$ 20,684.18	382 Park Ave South			New York	NY 10010
CENTURYLINK COMMUNICATION	Yes	\$ 36,573.44	546 Fifth Avenue			New York	NY 10036
BAZAARVOICE INC	Yes	\$ -	10961 Stonelake Blvd.			Austin	TX 78759
GOTHAM TECHNOLOGY GROUP	Yes	\$ 13,248.89	Attn: Kenneth W. Phelan	1 Paragon Drive	Suite 200	Montvale	NJ 07645
RETAIL PROCESS ENG.	Yes	\$ 6,124.93	36537 Amberleaf Dr.	Attn: Robert A. Henneke		Land O'Lakes	FL 34638
DIGITAL ENVOY, INC.	Yes	\$ 7,950.00	185 Technology Parkway	Suite 900		Norcross	GA 30092
ORACLE	Yes	\$ 375.00	Oracle America, Inc. 500 Oracle Parkway	Attention: General Counsel, Legal Dept.		Redwood Shores	CA 94085
STORED VALUE SOLUTIONS	Yes	\$ 6,706.64	101 Building Lane	Suite 305		Louisville	KY 40222
NEUSTAR, INC.	Yes	\$ 609.00	Security Services, LLC	21175 Ridgeway Circle	Attention: General Counsel	Sterling	VA 20166
GOOGLE INC.	Yes	\$ 141,941.66	-Google Affiliate Network Inc.	Department CH 10650		Palatine	IL 60069-0898
ANSR CONSULTING INDIA PVT	Yes	\$ 14,741.03	ANSR Consulting India Private Ltd.	440 Harvest Hill Road	Suite 234	Dallas	TX 75239
ATTENTIVE MOBILE INC.	Yes	\$ 28,106.53	Attentive Mobile Inc. 166 5th Ave	Suite 303		New York	NY 10010
MIRACLE SOFTWARE SYST INC	Yes	\$ 63,007.00	45625 Grand River Avenue			Novi	MI 48374
Total Estimate		\$ 1,658,782.16					

RTW - Cure Noticing List

Vendor	Title of Contract/Description	Estimated Cure	Address1	Additional Notice Address	Additional Notice Address
BANK OF AMERICA MERCHANT SERVICES	Merchant Services Bankcard Agreement including addenda and amendments	\$ -	150 North College Street, 15th Floor Charlotte, NC 28202	Banc of America Services, LLC 7000 Goodlett Farms Parkway Suite 2 Cordova, TN 38016 Attn: Contract Management	
COMENITY BANK	Second Amended and Restated Private Label Credit Card Program Agreement including amendments	\$ -	One Righter Parkway, Suite 100 Wilmington, DE 19803	3100 Easton Square Place Columbus, OH 43219 Attn: Law Department	Burr & Forman LLP 420 North 20th Street, Suite 3400 Birmingham, AL 35203
Radial, Inc.	Amended and Restated Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$ -	935 First Avenue King of Prussia, PA 19406 Attn: General Counsel	307 Hollie Drive Martinsville, VA 24112 Attn: Kim Glisson, Director of Operations	BlankRome 1201 N. Market Street, Suite 800 Wilmington, DE 19801 Attn: Victoria A. Guilfoyle
AFTERPAY U.S.	Afterpay Merchant Agreement and Letter Agreement	\$ -	222 Kearny Street, Suite 600 San Francisco, CA 94108 Attn: Legal		
BlueCore	Master Services Agreement; Statement of Work dated October 17, 2018; Statement of Work dated May 15, 2019; Bluecore Statement of Work dated May 14, 2020; Master Amendment dated May 12, 2020	\$ -	116 Nassau St., 7th Floor New York, NY 10038		
Zmags, Inc.	Master Subscription Agreement; Services Order Form	\$ -	332 Congress Street Boston, MA 02210		
Airwatch	End User License Agreement	\$ -	1155 Perimeter Center West, Suite 100		
AppDynamics LLC	End User License Agreement; Order Form	\$ -	303 Second Street San Francisco, CA 94104 Attn: Legal Department		
Archroma Global Color Service	Color Services Agreement; First Amendment to Archroma Color Services Agreement	\$ -	4000 Monroe Road Charlotte, NC 28205		
Atlassian	Online Subscription	\$ -	350 Bush St., 13th Floor San Francisco, CA 94104 Attn: Legal Department		
Experian Marketing Solutions,	Experian Standard Terms and Conditions; Statement of Work dated May 9, 2013; Experian Data Quality Software and Services Schedule; Order Form	\$ -	955 American Ln Schaumburg, IL 06173		
Gerber Technology, Inc.	Agreement Regarding Standard Terms and Conditions of Sale License of Computer Programs; Purchase Agreement	\$ -	1359 Broadway, #1200 New York, NY 10018		
JDA Software, Inc.	Customer Agreement and subsequent Schedules	\$ -	14400 N. 87th Street Scottsdale, AZ 85260		

Lectra USA Inc.	Equipment Purchase, Software License, and Services Agreement	\$ -	5000 Highlands PKWY SE, Suite 250		
Manhattan Associates	Software License, Services Support and Enhancements Agreement; Addendum to Software License, Services Support and Enhancements	\$ -	2300 Windy Ridge Parkway Atlanta, GA 30339		
Mulesoft LLC	Master Subscription Agreement; Order Form	\$ -	50 Fremont Street, Suite 300 San Francisco, CA 94105		
NetX Information Systems, Inc.	Master Services Agreement; Statement of Work	\$ -	310 SW 4th Avenue, Suite 1120 Portland, OR 97204		
PCM Sales, Inc.	Statement of Work for HP Server Storage and Virtualization Assessment	\$ -	PCM Sales, Inc. 8337A Green Meadows Drive N. Lewis Center, OH 43035		
Predict Spring, Inc.	Customer Agreement; Amendment to Customer Agreement; Second Amendment to Customer Agreement; Third Amendment to Customer Agreement; Fourth Amendment to Customer	\$ -	5050 El Camino Real, Suite 116 Los Altos, CA 94022 Attn: Nitin Mangtani		
Secureworks, Inc.	Security Services Customer Master Services Agreement; Statement of	\$ -	One Concourse Parkway, Suite 500		
SHI	Mimecast General Terms and Conditions; Customer Confirmation	\$ -	290 Davidson Avenue Somerset, NJ 08873		
Sungard, AS	MSA - Disaster Recovery Services	\$ -	680 East Swedesford Road Wayne, PA 19087		

Total Estimate \$ -

Schedule 3.5

Defaults under Transferred Contracts and Assumed Leases

None, other than related to non-payment of amounts due as a result of the COVID-19 pandemic and/or the Sellers' bankruptcy filing.

Schedule 3.6

Location of Distribution Center and corporate office.

Corporate Office

330 W. 34th St., 9th Floor
New York, NY 10001

Distribution Center

Radial
307 Hollie Drive
Martinsville, VA 24112

Schedule 3.7

Litigation

See attached.

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
4 Pillar Dynasty LLC and Reflex Performance Resources Inc. v. New York & Company, Inc. and New York & Company Stores, Inc., Case No. 16-cv-2823	Trademark infringement lawsuit alleging that the Company's use of the NY&C Velocity name in connection with the promotion and sale of active wear infringed on plaintiffs' "Velocity" trademark.	United States District Court For The Southern District Of New York	Settled
Amber Thomas v. New York & Company, Inc., et al., Complaint No. M-E-R-19-69812-E	Amber Thomas, a former Sales Associate with the Company, filed a verified complaint with the New York City Commission on Human Rights, in which she alleged that the Company and several individually-named Company representatives unlawfully discriminated against her on the basis of race by creating a hostile work environment and constructively terminating her employment.	New York City Commission on Human Rights, Law Enforcement Bureau	Concluded
Asia A. Smith v. RTW Retailwinds, LLC d/b/a/ New York & Co., EEOC Charge No.: 460-2020-02205	Ms. Smith, a former store associate, filed a charge claiming that she had been discriminated and retaliated against because of her disability as defined by the Americans with Disabilities Act of 1990 ("ADA").	U.S. Equal Employment Opportunity Commission Houston District Office	Pending
Hedrick v. RTW Retailwinds, Inc. f/k/a New York & Company, Inc. and New York & Company Stores, Inc., Case No. 3:17-cv-01153-BAS-JMA	The complaint was a purported class action lawsuit alleging that since June 13, 2013, the Company has engaged in deceptive price advertising in violation of California law by advertising merchandise in its outlet stores using false and misleading "Our Price" prices.	United States District Court, Southern District of California	Settled
Michelle Childers v. New York & Company, Inc. n/k/a RTW Retailwinds, Inc., CASE NO. 19-001573-CI-20	Putative nationwide class action lawsuit alleging that the Company violated Florida law by failing to honor the "EVERYTHING 50%-78% OFF" and "All jewelry \$7.99" discounts advertised as part of a sale on May 13-14, 2018.	In the Circuit Court of the Sixth Judicial Circuit in and for Pinellas County, Florida	Pending

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Nelson Fernandez v. Lerner New York, Inc. d/b/a New York & Company and RTW Retailwinds, Inc., Case 9:20-cv-80907-RKA	Plaintiff alleges he is visually impaired and physically disabled and that the Company's website contains access barriers that prevent free and full use by visually disabled individuals using keyboards and available screen reader software in violation of Title III of the Americans with Disabilities Act.	United States District Court, Southern District of Florida	Concluded
Pastora v. New York Company, Inc. d/b/a New York & Company, HRC #2018078E/EEOC #10D201800082C	Administrative charge of discrimination filed by former associate Alicia Pastora against New York & Company with the Office of Human Rights and Equity Programs in Fairfax County, VA. Ms. Pastora alleges that she was discriminated against on the basis of her race (Hispanic) in violation of Chapter 11 of the Code of the County of Fairfax, VA.	Office of Human Rights and Equity Programs in Fairfax County, Virginia	Concluded
Rael v. RTW Retailwinds, Inc. f/k/a New York & Company, Inc. and New York & Company Stores, Inc., Case No. 3:16-cv-00369-BAS-JMA	Putative class action alleging that, since February 2012, the Company has engaged in deceptive price advertising in violation of California law by selling merchandise in New York & Company retail stores using sales tickets which referenced allegedly false prices.	United States District Court, Southern District of California	Settled
Sahida Sainato v. RTW Retailwinds, Inc.	This charge alleged that the Company engaged in age discrimination against Ms. Sainato in violation of the New York State Human Rights Law.	Equal Employment Opportunity Commission, New York District Office	Pending

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Ana Cisneros, et al. v. Lerner New York, Inc. Case No.: BC614197	On March 18, 2016, plaintiffs Ana Cisneros and Faranak Safa, former associates of the Company, filed this purported wage and hour class action lawsuit against the Company in Los Angeles Superior Court alleging a number of wage-related claims under California law, including (1) failure to provide accurate wage statements to its California associates; (2) failure to pay overtime; (3) failure to timely pay wages; and (4) failure to reimburse employees for required business expenses. Plaintiffs claim that the purported class consists of current and former California associates of the Company who since March 18, 2012 were required to make "off-the-clock" bank deposits on the Company's behalf.		Pending
Gary Scherer vs. Lerner New York, Inc. CASE NO. 2:19-cv-07367-TJH-JC	Plaintiff alleges he is physically handicapped and that while visiting the Company's store in Conga Park, California in August 2019, he was unable to fully access the store because the aisles were not wide enough in violation of in violation of the American with Disability Act as Amended on March 15, 2012 ("ADA") and California's Unruh Civil Rights Act ("UCRA").	United State District Court, Central District Of California	Pending
LERNER NEW YORK, INC. v. NEWELL D. NORMAND, SHERIFF AND EX-OFFICIO TAX COLLECTOR FOR JEFFERSON PARISH; JEFFERSON PARISH SHERIFF'S OFFICE, BUREAU OF REVENUE AND TAXATION, SALES AND USE TAX DIVISION, NO. 19-CA-350	Jefferson Parish claimed that the Company is liable for local sales taxes collected and previously remitted in full to Louisiana DOR since 2010 on Direct Marketers' Tax returns	Fifth Circuit Court of Appeal	Concluded

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Nelson Fernandez v. Lerner New York, Inc. d/b/a New York & Company and RTW Retailwinds, Inc., Case 9:20-cv-80907-RKA	Plaintiff alleges he is visually impaired and physically disabled and that the Company's website contains access barriers that prevent free and full use by visually disabled individuals using keyboards and available screen reader software in violation of Title III of the Americans with Disabilities Act.	United States District Court, Southern District of Florida	Concluded
Safa v. Lerner New York, Inc. CASE NO. BC614196	Plaintiff Faranak Safa, a former Store Manager at the Company's Topanga store in the Los Angeles-area, filed the lawsuit against the Company in Los Angeles Superior Court, alleging claims for (1) age discrimination, (2) national origin discrimination, (3) race discrimination, (4) sexual orientation discrimination, (5) wrongful termination in violation of public policy, (6) unfair business practices, and (7) retaliation in violation of California law.	Superior Court of the State of California for the County of Los Angeles	Settled
Susie Sanchez v. New York & Company Stores, Inc. et al. CASE NO. 2:20-CV-02380-RGK-GJS	The complaint alleges various violations of the California Labor and Government Codes against the Company, including the Company's failure to: (i) reimburse expenses incurred as a result of alleged requirements to use personal cell phones for work related purposes, including in connection with the download and use of the Dayforce mobile applicable, and when to text managers and supervisors; (ii) provide required meal and rest breaks; (iii) pay overtime wages at the proper amount; and (iv) issue wage statements under California law. Ms. Sanchez purports to bring these claims on behalf of herself and other similarly situated current and former employees in California from approximately September 2015 to the present.	United States District Court, Central District of California	Pending

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Watters Creek Owner LLC v. Lerner New York, Inc. Case No.:18-cv-769-ALKM-KPJ	Landlord filed a lawsuit against the Company alleging that the Company breached its lease with landlord by improperly exercising its right to cancel the lease.	401ST District Court, Collin County, Texas	Settled

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Gabriela Cabrera v. New York & Company Stores, Inc., Case No. CIVDS 1918299	The complaint alleged the lack of an accessible path of travel through [a] store operated by the Company constitutes a violation of the Americans with Disabilities Act ("ADA") and, in turn, California's Unruh Civil Rights Act and Disabled Persons Act	Superior Court of California, County of San Bernardino	Concluded
Hedrick v. RTW Retailwinds, Inc. f/k/a New York & Company, Inc. and New York & Company Stores, Inc., Case No. 3:17-cv-01153-BAS-JMA	The complaint was a purported class action lawsuit alleging that since June 13, 2013, the Company has engaged in deceptive price advertising in violation of California law by advertising merchandise in its outlet stores using false and misleading "Our Price" prices.	United States District Court, Southern District of California	Settled
Rael v. RTW Retailwinds, Inc. f/k/a New York & Company, Inc. and New York & Company Stores, Inc., Case No. 3:16-cv-00369-BAS-JMA	Putative class action alleging that, since February 2012, the Company has engaged in deceptive price advertising in violation of California law by selling merchandise in New York & Company retail stores using sales tickets which referenced allegedly false prices.	United States District Court, Southern District of California	Settled
Susie Sanchez v. New York & Company Stores, Inc. et al. CASE NO. 2:20-CV-02380-RGK-GJS	The complaint alleges various violations of the California Labor and Government Codes against the Company, including the Company's failure to: (i) reimburse expenses incurred as a result of alleged requirements to use personal cell phones for work related purposes, including in connection with the download and use of the Dayforce mobile applicable, and when to text managers and supervisors; (ii) provide required meal and rest breaks; (iii) pay overtime wages at the proper amount; and (iv) issue wage statements under California law. Ms. Sanchez purports to bring these claims on behalf of herself and other similarly situated current and former employees in California from approximately September 2015 to the present.	United States District Court, Central District of California	Pending

Schedule 3.8

Collective Bargaining Agreements / Mass Layoffs or Plant Closing

1. Collective Bargaining Agreements (as may have been amended from time to time, the “CBAs”) with Local 1102 RWDSU UFCW (the “Union”). There are three separate CBAs for in-store associates with the Union depending upon the following geographic locations: (i) Maryland and Pennsylvania; (ii) upstate New York, north of Westchester County in the State of New York; and (iii) the City of New York, and in the counties of Westchester, Nassau and Suffolk in the State of New York.
2. Effective as of May 2, 2020, the Sellers executed a reduction in force at its corporate office impacting 191 employees which was considered a “mass Layoff” or “plant closing” as defined by WARN and applicable state law.

Schedule 3.8(d)

Employees

[To be provided]

Schedule 3.12

Employee Benefit Plans

<u>Title/Category</u>	<u>Part-Time Employee</u>	<u>Full-Time Employee</u>	<u>Union – Local 1102</u>
Eligibility	<p>Variable hour associates are subject to a 12-month measurement period that begins the 1st of the month following date of hire. If the associate is deemed eligible after the initial measurement period (measures 30 hours per week on average during the 12-month measurement period) they become benefit eligible.</p> <p>Following the measurement period is the 12-month stability period. The variable hour associate will be eligible for benefits during this stability period, but if they average less than 30 hours calculated for the total stability period, they will lose their benefit eligibility at the end of the stability period and they will begin a new one-year measurement period.</p>	<p>All full-time associates are eligible for the below benefits on the first of the month following one full calendar month of service or the first of the month following promotion to full time status, unless otherwise stated.</p>	<p>Associates are eligible for benefits following a trial period, unless otherwise noted: (i) Regular FT employees (work 32+ hours/wk) - 60 calendar day trial period; (ii) Regular PT employees (work 15-32 hours/wk) - 60 working day trial period, not to exceed 4 months; and (iii) Extras (work less than 15 hours/wk) - 60 working day trial period, not to exceed 4 months.</p>
Health & Welfare Benefits Coverage	<p>None, unless the variable hour associate is ACA eligible. If so, they would be eligible for the Debtors' medical plan, prescription drug plan, vision plan and group term life insurance, under the same rules as Full-time Associates. In addition, they would be eligible to enroll for voluntary benefits through Aflac, Nationwide VPI Pet</p>	<p>The Debtors offer Full-Time Associates a medical plan, prescription drug plan, dental plan, vision plan, group term life insurance, Employee Assistance Program and business travel life insurance. For the medical program, the Debtors offer four health programs through United Healthcare - the Choice Plus Network, Choice "Network Only", HDHP Health Savings</p>	<p>Employees who satisfy ACA requirements are eligible to join the RTW Retailwinds, Inc. self-insured medical plan. 2 employees hired prior to 1992 are grandfathered at 15 hours - 4 employees hired from 1992-2013 are grandfathered at 20 hours. Dental benefits and vision benefits are provided through a multi-employer plan</p>

Title/Category	Part-Time Employee	Full-Time Employee	Union – Local 1102
	Insurance and InfoArmor ID Theft Plan.	Plan, and Indemnity Plan. The dental program offered is through MetLife and pays benefits in an amount equal to the covered percentages for charges incurred subject to a maximum benefit amount. The vision program is offered through EyeMed Vision Care. The Employee Assistance Program is offered through Matrix Psychological Services. In addition, they would be eligible to enroll for voluntary benefits through Aflac, Nationwide VPI Pet Insurance and InfoArmor ID Theft Plan.	with Local 1102. In addition, they would be eligible to enroll for voluntary benefits through Aflac, Nationwide VPI Pet Insurance and InfoArmor ID Theft Plan.
Flexible Spending Accounts and Health Savings Account	None, unless the variable hour associate is ACA eligible. The ACA eligible associate would be eligible to participate in the Company's Health Care Flexible Spending Account, the Dependent Care Flexible Spending Account and the Health Savings Account (if they are enrolled in the HDHP Health Savings Medical Plan), under the same rules as Full Time Associates.	The Debtors offer Full-time Associates the participation in two different options for flexible spending accounts and one Health Savings Account option. The Health Care Flexible Spending Account allows you to pay for eligible medical, pharmacy, dental and vision expenses that are typically not paid for by these plans on a pre-tax basis. The Full-time Associate may elect to withhold up to \$2,750 in 2020 into a Health Care Flexible Spending Account. The Health Care FSA offers a \$500 rollover provision, which permits a remaining balance of up to \$500 in the account at year end to be rolled over into the following year's Health Care FSA account for use throughout the following year. The	None, unless the associate is enrolled in the HDHP Health Savings Plan. Then they would be eligible to enroll in the Health Savings Account option under the same rules as Full Time Associates.

<u>Title/Category</u>	<u>Part-Time Employee</u>	<u>Full-Time Employee</u>	<u>Union – Local 1102</u>
		<p>Dependent Care Flexible Spending Account allows an associate to pay for eligible daycare/eldercare expenses on a pre-tax basis. The Full-time Associate may elect to withhold up to \$5,000 per year. This maximum may be reduced to \$2,500 each if the Associate is married and they and their spouse file separate federal income tax returns. The Health Savings Account allows the Associate to pay for eligible medical, pharmacy, dental and vision expenses on a pretax basis, once the plan deductible has been met. In 2020, the associate may elect to withhold up to \$3,550 for an individual and \$7,100 for a family. Associates and their spouses who are between the ages of 55 and 64 may each make a catch-up contribution of \$1,000.</p>	
PTO	<p>Part-time Assistant Managers with one continuous year of management service who work a minimum of 20 hours per week are eligible for paid-time off (“PTO”). Rather than providing traditional vacation, sick and personal days, PTO provides the employee with a “bank” of paid time off that the employee can use however he/she wishes, including personal or family needs. PTO hours available is based on a sliding scale</p>	<p>Full-time Associates are eligible for PTO. PTO hours available is based on a sliding scale based on calendar years of service. One day of PTO may be carried over from one calendar year to the next; any additional remaining days are forfeited. Full-Time Associates will be paid 8 hours for each PTO day.</p>	None.

<u>Title/Category</u>	<u>Part-Time Employee</u>	<u>Full-Time Employee</u>	<u>Union – Local 1102</u>
	based on calendar years of service. One day of PTO may be carried over from one calendar year to the next; any additional remaining days are forfeited. Part Time Assistant Managers who are ACA eligible will receive PTO under the same rules as Full Time Associates, except that hours paid for one day of PTO will be calculated based on a rolling 13-week average.		
Savings & Retirement Plan	If an employee is 21 years of age with one full year of full-time or part-time employment with the Debtors and at least 1,000 hours worked over a 12 month period, the employee is entitled to participate in the savings and retirement plan, which includes: (i) 401(k) pre-tax savings; (ii) 401(k) Roth post-tax savings; (iii) a 100% company match of the first 4% of the employee's pay; (iv) access to Brokerage Link; and (v) portfolio advisory services. The 401(k) Company Match was suspended against all compensation beginning May 10, 2020.	If an employee is 21 years of age with one full year of full-time or part-time employment with the Debtors and at least 1,000 hours worked over a 12 month period, the employee is entitled to participate in the savings and retirement plan, which includes: (i) 401(k) pre-tax savings; (ii) 401(k) Roth post-tax savings; (iii) a 100% company match of the first 4% of the employee's pay; (iv) access to Brokerage Link; and (v) portfolio advisory services. The 401(k) Company Match was suspended against all compensation beginning May 10, 2020.	Covered under a single employer defined benefit plan through Local 1102.
Leaves of Absence	Part-Time Associates working less than 30 hours per week are eligible for leave time (with or without pay) for the following circumstances, all of which are based on a 12-	A Full-Time Associate is eligible for leave time (with or without pay) for the following circumstances, all of which are based on a 12-month rolling period: (i) bereavement; (ii)	After the trial period, union associates are eligible for funeral leave. In addition, they are eligible for state mandated disability and paid family leave, if applicable, based on

Title/Category	Part-Time Employee	Full-Time Employee	Union – Local 1102
	month rolling period: (i) jury and witness duty; (ii) family and medical leave act; (iii) workers compensation leave; (iv) military training; (v) military leave; (vi) paid family leave; and (vii) disability. In addition, they are eligible for state mandated sick leave, disability and paid family leave, if applicable, based on the state's guidelines.	emergency absence; (iii) jury and witness duty; (iv) family and medical leave act; (v) personal leave; (vi) workers compensation leave; (vii) medical leave; (viii) military training; (ix) military leave; and (x) paid family leave. In addition, they are eligible for state mandated sick leave, disability and paid family leave, if applicable, based on the state's guidelines.	the state's guidelines.
Sick Leave	None, except in certain States where sick pay is mandated.	None – included in PTO and in certain states where sick pay is mandated, e.g., Covid-19 sick pay.	Six days of sick pay per year. Unused sick leave from prior year to be take as vacation in January and February. Also, in certain states where sick pay is mandated, e.g., Covid-19 sick pay.
Disability	None, except for state mandated disability, if applicable, based on the state's guidelines. ACA eligible Part Time associates will receive disability under the same rules as Full Time Associates.	All full-time associates are covered by both short-term and long-term disability, entirely paid by the Debtors. Coverage begins on the first of the month following one full calendar month of service.	None, except for state mandated disability, if applicable, based on the state's guidelines.
Holidays	None for associates who are not ACA eligible. If the variable hour associate is ACA eligible, they would be provided with the same holiday schedule as Full-time field and/or Brand Headquarters associates. They would receive pay for the benefit day equaling the average daily hours they worked over a rolling 13-week period.	Full-time field associates are provided six holidays per year. Full-time associates in Brand Headquarters receive eight holidays per year. Full-time associates receive one full day's pay equal to 8 hours for each holiday after the 1st of the month following one full calendar month of service or 1st of the month following a change to Full-Time benefit eligible status.	Union members are provided between 6-7 holidays per year depending upon location as well as 2-3 additional days per year. They would receive pay for the benefit day equaling the average daily hours they worked over a rolling 13-week period.

Title/Category	Part-Time Employee	Full-Time Employee	Union – Local 1102
Vacation	None.	None.	During first year of employment, vacation is determined based on month of hire. In an employee's second through fifth year of employment, the employee is eligible for 2 weeks, and is scaled up based on length of service from there. They would receive pay for the benefit day equaling the average daily hours they worked over a rolling 13-week period.
Other Benefits	The Debtors also offer other benefits such as an associate stock purchase plan, group discounts and merchandise discounts. All eligible Employee discounts under an Employee discount program will be reduced to fifteen percent (15%) after the Petition Date.	The Debtors also offer other benefits such as an associate stock purchase plan, merchandise discounts, group discounts, commuter expense reimbursement assistance, tuition assistance and adoption assistance. All eligible Employee discounts under an Employee discount program will be reduced to fifteen percent (15%) after the Petition Date.	The Debtors also offer other benefits such as an associate stock purchase plan, group discounts and merchandise discounts. All eligible Employee discounts under an Employee discount program will be reduced to fifteen percent (15%) after the Petition Date.
Loss Prevention Reward Program	The Debtors offer a loss prevention reward program, which rewards associates in the Field with up to a \$2,000 reward for information that leads to identification and resolution of dishonest activity by associates within the company. The reward is based on 25% of the loss identified by the investigation with a \$100 minimum payment and a maximum payout of	Same as Part-Time.	Same as Part-Time.

<u>Title/Category</u>	<u>Part-Time Employee</u>	<u>Full-Time Employee</u>	<u>Union – Local 1102</u>
	\$2,000. Associates with information regarding dishonest activity or security violations against the Debtors are asked to call the toll-free hotline and speak to the loss prevention department.		
Silent Witness Program	The Debtors offer a silent witness program whereby employees can call a hotline and report knowledge or suspicion of dishonest employee activity. A reward can be offered up to \$1,000 for information that leads to the successful closure of an investigation that lead to the admission of theft of Retailwinds merchandise, cash or credits.	Same as Part-Time.	Same as Part-Time.
Executive Medical Plan	None.	The Debtors offer and fully pay for the Executive Medical Plan, which is provided through United Healthcare to Executive Committee Members (Executive Vice President and above). The plan is fully insured and reimburses 100% of eligible expenses normally not covered under the RTW Retailwinds, Inc. Medical, Dental and Prescription Drug Plans, such as deductibles and copayments, as well as dental expenses in excess of annual or lifetime maximums. The maximum benefit is unlimited per year, per family.	None.

Schedule 3.13(a)(i)

Ownership of Licensed Intellectual Property

None.

Schedule 3.13(a)(ii)

Intellectual Property that is not part of the Acquired Assets

1. Name and likeness of Eva Mendes
2. Name and likeness of Gabrielle Union
3. Name and likeness of Tess Holliday
4. Trademarks “EFF YOUR BEAUTY STANDARDS”,
“EFFYOURBEAUTYSTANDARDS”, and “#EFFYOURBEAUTYSTANDARDS”
5. Name and likeness of Tabria Majors
6. Name and likeness of Sarah Rae Vargas
7. Name and likeness of Gabrielle Gregg (aka Gabi Fresh) and all trademarks, service marks, design marks, logos, trade names, copyrights, moral rights and trade secrets associated with the “Gabi Fresh” brand
8. Name and likeness of Patrick Simondac (aka Patrick Starr) and all trademarks, service marks, design marks, logos, trade names, copyrights, moral rights and trade secrets associated with the “Patrick Starr” brand

Schedule 3.13(b)(i)

Trademarks

Trademarks registered with the USPTO and owned by Lernco, Inc.

1. NY&C (logo) – Registration Number 4534159
2. New York Romance – Registration Number 4553400
3. NYC (logo) – Registration Number 4655094
4. Dream New York – Registration Number 4730364
5. NY&C Rewards – Registration Number 4007146
6. Soho New York & Company Jeans (logo) – Registration Number 4801321
7. New York & Company – Registration Number 2507567
8. NY Style – Registration Number 4089208
9. NY Style – Registration Number 4108956
10. New York & Company Outlet – Registration Number 4160559
11. New York & Company – Registration Number 2629986
12. NY&C Beauty – Registration Number 4492234
13. NY@Work – Registration Number 5530422
14. New York & Company – Registration Number 3026644
15. Lerner – Registration Number 1431895
16. NY&C Style System – Serial Number 88703464 (Application) / Registration Number 6094489
17. S Uncommon Sense (logo) – Registration Number 5963045
18. US (logo) – Serial Number 88253448 (Application)
19. Magic Crepe – Registration Number 5856636
20. Shape & Chic – Registration Number 5839620
21. Sleek & Chic – Registration Number 5839619
22. RTW Retailwinds – Serial Number 88187096 (Application)
23. RTW Retailwinds – Serial Number 88187073 (Application)
24. NY (pocket stitch) – Registration Number 3317524
25. New York & Company – Registration Number 3446405
26. NY&C (logo) – Registration Number 3382726
27. NY&C (logo) – Registration Number 3755542

Trademarks registered with the USPTO and owned by Lerner New York, Inc.

1. Some Gifts Count More Than Others – Registration Number 3805887
2. City Slim – Registration Number 4653838

Trademarks registered with the USPTO and owned by FTF IP Company, Inc.

1. Fashion to Figure Fashion for Figures 12-26 – Registration Number 3940340
2. Fashion is a State of Mind, Not a Size Range – Registration Number 4753367
3. FTF Fashion to Figure (logo) – Registration Number 4753335
4. FTF (logo) – Registration Number 4753336

5. FTF Fashion to Figure (logo) – Registration Number 4753334
6. Fashion to Figure – Registration Number 3252188
7. FTF (logo) – Registration Number 3261711
8. FTF – Registration Number 3268915

Trademarks registered with state offices and owned by Lerner New York, Inc.

1. Alabama
 - a. New York & Company – Registration Number 112146
2. Arizona
 - a. New York & Company – Registration Number 548613
3. Louisiana
 - a. New York & Company – Registration Number 567693
4. Nebraska
 - a. New York & Company – Registration Number 10058514
5. North Dakota
 - a. New York & Company – Registration Number 16014200
6. Ohio
 - a. New York & Company – Registration Number 1259326
7. Wisconsin
 - a. New York & Company – Registration Number 20105200052
8. Wyoming
 - a. New York & Company – Registration Number 2000-000407518

Trademarks registered with state offices and owned by Lerner New York Outlet, LLC

1. Alabama
 - a. New York & Company Outlet – Registration Number 112147
2. Wisconsin
 - a. New York & Company – Registration Number 20200079938
 - b. New York & Company Outlet – Registration Number 20105100051

Trademarks registered internationally and owned by Lernco, Inc.

Andorra

1. LERNER NEW YORK – Registration Number 6876
2. NY & CO AND DESIGN – Registration Number 14355

Argentina

3. LERNER NEW YORK – Registration Number 2531622
4. NY & CO AND DESIGN – Registration Number 2537639
5. NY & CO NEW YORK & COMPANY AND DESIGN 02 – Registration Number 2605334
6. NY & CO AND DESIGN – Registration Number 2031616

Australia

7. NEW YORK & COMPANY – Registration Number 926844
8. NY & CO AND DESIGN – Registration Number A826672

Austria

9. NY & CO AND DESIGN – Registration Number 189173
10. NEW YORK & COMPANY – Registration Number 926844

Bahamas

11. LERNER NEW YORK – Registration Number 16594

Bahrain

12. NY & CO. AND RECTANGULAR DESIGN – Registration Number 27599
13. NY & CO AND DESIGN – Registration Number SM3627
14. NEW YORK & COMPANY – Registration Number TM61030
15. NEW YORK & COMPANY – Registration Number TM61031
16. NEW YORK & COMPANY – Registration Number 61029
17. NEW YORK & COMPANY – Registration Number 61028

Bangladesh

18. NY & CO AND DESIGN – Application Number 64231
19. NY & CO AND DESIGN – Registration Number 64232
20. NY & CO AND DESIGN – Application Number 64227

Barbados

21. NY & CO AND DESIGN – Registration Number 81/15099
22. NY & CO AND DESIGN – Registration Number 81/015100
23. NY & CO AND DESIGN – Registration Number 81/015098

Benelux

24. LERNER – Registration Number 418590
25. NEW YORK & COMPANY – Registration Number 926844
26. LERNER – Registration Number 424555
27. NY & CO AND DESIGN – Registration Number 682310

Bolivia

28. NY & CO AND DESIGN – Registration Number 78519
29. NY & CO AND DESIGN – Registration Number 78518
30. NY & CO AND DESIGN – Registration Number 78520
31. LERNER – Registration Number 81959-A

Brazil

32. LERNER – Registration Number 812694384

33. NY & CO – Registration Number 822421747
34. NY & CO – Registration Number 822421763
35. LERNER – Registration Number 812694376
36. NEW YORK & COMPANY02 – Registration Number 831247070
37. NEW YORK & COMPANY02 – Registration Number 831247053

Bulgaria

38. LERNER NEW YORK – Registration Number 4341Y
39. LERNER NEW YORK – Registration Number 26627
40. NEW YORK & COMPANY – Registration Number 926844
41. NY & CO AND DESIGN – Registration Number 40296

Cambodia

42. NEW YORK & COMPANY – Registration Number KH/20237/04
43. NEW YORK & COMPANY – Registration Number KH/20238/04

Canada

44. NEW YORK & COMPANY – Registration Number 880324
45. CITY STRETCH – Registration Number 882661
46. S UNCOMMON SENSE – Application Number 1945036

Chile

47. NY & CO AND DESIGN – Registration Number 1046869
48. NY & CO AND DESIGN – Registration Number 1079159
49. LERNER – Registration Number 777132
50. LERNER – Registration Number 778705
51. LERNER – Registration Number 798392

China

52. NY & CO AND DESIGN – Registration Number 1589200
53. NY & CO AND DESIGN – Registration Number 1595953
54. NY & C AND DESIGN02 – Application Number 12965761

Colombia

55. NY & CO AND DESIGN – Registration Number 233702
56. NY & CO AND DESIGN – Registration Number 233703
57. NY & CO AND DESIGN – Registration Number 233704
58. LERNER NEW YORK – Registration Number 173073
59. NY & CO AND DESIGN – Registration Number 383092

Costa Rica

60. NY & CO AND DESIGN – Registration Number 170195

Czech Republic

61. NEW YORK & COMPANY – Registration Number 926844
62. NY & CO AND DESIGN – Registration Number 234336

Denmark

63. NY & CO AND DESIGN – Registration Number VR 200002381
64. NEW YORK & COMPANY – Registration Number 926844

Dominican Republic

65. NY & CO AND DESIGN – Registration Number 114278
66. NY & CO AND DESIGN – Registration Number 114250
67. NY & CO AND DESIGN – Registration Number 114334
68. LERNER NEW YORK – Registration Number 74353
69. NEW YORK & COMPANY – Registration Number 161627

Ecuador

70. NY & CO AND DESIGN – Registration Number 3021-IEPI
71. NY & CO AND DESIGN – Registration Number 3022-IEPI
72. NY & CO AND DESIGN – Registration Number 3023-IEPI
73. LERNER NEW YORK – Registration Number 699-IEPI
74. LERNER NEW YORK – Registration Number 705-IEPI

Egypt

75. NY & CO AND DESIGN – Registration Number 132739
76. NY & CO AND DESIGN – Registration Number 132740
77. NEW YORK & COMPANY – Registration Number 195561
78. NEW YORK & COMPANY – Registration Number 195562
79. NEW YORK & COMPANY – Registration Number 203434
80. NEW YORK & COMPANY – Registration Number 203433

El Salvador

81. LERNER NEW YORK – Registration Number 105 Book104
82. LERNER NEW YORK – Registration Number 237 Book 104 P
83. LERNER NEW YORK – Registration Number 69 Book 107
84. NY & CO AND DESIGN – Registration Number 109 Book 187
85. NY & CO AND DESIGN – Registration Number 108 Book 187
86. LERNER NEW YORK – Registration Number 3 Book 49 Pages

European Union

87. LERNER NEW YORK – Registration Number 325431
88. NEW YORK & COMPANY – Registration Number 926844

Finland

89. NY & CO AND DESIGN – Registration Number 219910
90. NEW YORK & COMPANY – Registration Number 926844

France

91. LERNER – Registration Number 1355689
92. LERNER – Registration Number 1386464
93. NEW YORK & COMPANY – Registration Number 926844
94. NY & CO AND DESIGN – Registration Number 00 3015839

Germany

95. NEW YORK & COMPANY – Registration Number 926844
96. NY & CO AND DESIGN – Registration Number 300 19 077

Greece

97. LERNER – Registration Number 83091
98. NEW YORK & COMPANY – Registration Number 926844

Guatemala

99. NY & CO AND DESIGN – Registration Number 108877
100. NY & CO AND DESIGN – Registration Number 108908
101. NY & CO AND DESIGN – Registration Number 108906
102. LERNER – Registration Number 115671
103. CITY STRETCH – Registration Number 134501
104. NEW YORK & COMPANY – Registration Number 153288
105. NEW YORK & COMPANY – Registration Number 153277

Haiti

106. LERNER NEW YORK – Registration Number 39/152
107. LERNER NEW YORK – Registration Number 40/152

Hong Kong

108. NY & CO AND DESIGN – Registration Number 300126116AA
109. LEARNER – Registration Number 1989B0781

Hungary

110. NEW YORK & COMPANY – Registration Number 926844
111. NY & CO AND DESIGN – Registration Number 172142

India

112. LERNER NEW YORK – Registration Number 625620

- 113. NY & CO AND DESIGN – Registration Number 1250055
- 114. NY & CO AND DESIGN – Registration Number 912079
- 115. NY & CO AND DESIGN – Registration Number 912077
- 116. NY & CO AND DESIGN – Registration Number 912078

Indonesia

- 117. NY & CO AND DESIGN – Registration Number IDM000243515
- 118. NY & CO AND DESIGN – Registration Number IDM000308812
- 119. NY & CO and Design – Registration Number IDM000243517
- 120. LERNER NEW YORK – Registration Number IDM000050333
- 121. LERNER – Registration Number IDM000113209
- 122. NEW YORK & COMPANY – Registration Number IDM000172992
- 123. NEW YORK & COMPANY – Registration Number IDM000172991

Ireland

- 124. LERNER NEW YORK – Registration Number 161697
- 125. NEW YORK & COMPANY – Registration Number 926844
- 126. NY & CO AND DESIGN – Registration Number 222496

Israel

- 127. NY & CO AND DESIGN – Registration Number 136076
- 128. NY & CO AND DESIGN – Registration Number 136077
- 129. NY & CO AND DESIGN – Registration Number 136075

Italy

- 130. LERNER – Registration Number 1215532
- 131. NEW YORK & COMPANY – Registration Number 926844
- 132. NY & CO AND DESIGN – Registration Number 1291543

Jordan

- 133. NY & CO AND DESIGN – Registration Number 57893
- 134. NY & CO AND DESIGN – Registration Number 57894
- 135. LERNER NEW YORK – Registration Number 61905
- 136. NY & CO AND DESIGN – Registration Number 61448
- 137. LERNER NEW YORK – Registration Number 35872
- 138. NEW YORK & COMPANY – Registration Number 94188
- 139. NEW YORK & COMPANY – Registration Number 93878
- 140. NEW YORK & COMPANY – Registration Number 94189
- 141. NEW YORK & COMPANY – Registration Number 94230

Kenya

- 142. NEW YORK & COMPANY – Registration Number 926844

Kosovo

- 143. LERNER – Registration Number 1811
- 144. NEW YORK & COMPANY – Registration Number 5914
- 145. NY & CO AND DESIGN – Registration Number 3353

Kuwait

- 146. NY & CO AND DESIGN – Registration Number 44249
- 147. NY & CO. AND RECTANGULAR DESIGN – Registration Number 44247
- 148. NY & CO AND DESIGN – Registration Number 44248

Lebanon

- 149. NEW YORK & COMPANY IN LATIN CHARACTERS – Registration Number 111931

Lesotho

- 150. NEW YORK & COMPANY – Registration Number LS/M/04/00156

Macao

- 151. NEW YORK & COMPANY – Registration Number N/28945
- 152. NEW YORK & COMPANY – Registration Number N/28944

Malaysia

- 153. LERNER NEW YORK – Registration Number 94/07748
- 154. LERNER NEW YORK – Registration Number 97018386

Mexico

- 155. NEW YORK & COMPANY – Registration Number 1288383
- 156. NY & CO NEW YORK & COMPANY AND DESIGN02 – Registration Number 1346867
- 157. NY & CO NEW YORK & COMPANY AND DESIGN – Registration Number 1430148
- 158. NEW YORK & COMPANY AND DESIGN – Registration Number 1369770
- 159. NY & CO – Registration Number 1774999
- 160. NY & CO – Registration Number 1128806
- 161. NEW YORK & COMPANY – Registration Number 1175364
- 162. NEW YORK & COMPANY – Registration Number 1205548
- 163. S UNCOMMON SENSE – Registration Number 1987541
- 164. S UNCOMMON SENSE – Registration Number 1996252
- 165. S UNCOMMON SENSE – Application

Monaco

- 166. NY & CO AND DESIGN – Registration Number R00.21473

Montenegro

- 167. LERNER – Registration Number 04145PP
- 168. NY & CO AND DESIGN – Registration Number 06006PP

Morocco

- 169. NEW YORK & COMPANY – Registration Number 926844
- 170. NY & CO AND DESIGN – Registration Number 72818

Nepal

- 171. LERNER NEW YORK – Registration Number 11377/052
- 172. LERNER NEW YORK – Registration Number 11519/052
- 173. LERNER NEW YORK – Registration Number 11518/052

New Zealand

- 174. NY & CO AND DESIGN – Registration Number 610338
- 175. NY & CO AND DESIGN – Registration Number 610337
- 176. NY & CO AND DESIGN – Registration Number 610336

Nicaragua

- 177. NY & CO AND DESIGN – Registration Number 51053
- 178. NY & CO AND DESIGN – Registration Number 51052
- 179. NY & CO AND DESIGN – Registration Number 51054

Norway

- 180. LERNER – Registration Number 129602
- 181. NEW YORK & COMPANY – Registration Number 926844
- 182. NY & CO AND DESIGN – Registration Number 206761

Oman

- 183. NY & CO AND DESIGN – Registration Number 22476
- 184. NY & CO AND DESIGN – Registration Number 22479
- 185. NY & CO AND DESIGN – Registration Number 22477
- 186. NY & CO AND DESIGN – Registration Number 22478

Pakistan

- 187. NY & CO AND DESIGN – Application Number 161735
- 188. NY & CO AND DESIGN – Application Number 161736

Panama

- 189. NY & CO AND DESIGN – Registration Number 109369
- 190. NY & CO AND DESIGN – Registration Number 109371
- 191. NY & CO AND DESIGN – Registration Number 109370
- 192. LERNER – Registration Number 43689-02

- 193. LERNER – Registration Number 43691
- 194. LERNER – Registration Number 43690
- 195. LERNER – Registration Number 43695

Paraguay

- 196. NY & CO and Design – Registration Number 355641
- 197. NY & CO and Design – Registration Number 355642
- 198. NY & CO and Design – Registration Number 355640
- 199. LERNER – Registration Number 292154
- 200. LERNER – Registration Number 292153

Peru

- 201. NY & CO AND DESIGN – Registration Number 66068
- 202. LERNER NEW YORK – Registration Number 28269
- 203. NY & CO AND DESIGN – Registration Number 78796
- 204. NEW YORK & COMPANY – Registration Number 47353
- 205. NEW YORK & COMPANY – Registration Number 135225

Philippines

- 206. NEW YORK & COMPANY – Registration Number 4-2006-005756
- 207. NEW YORK & COMPANY – Registration Number 4-2007-00037
- 208. LERNER – Registration Number 4-2008-008883

Poland

- 209. NEW YORK & COMPANY – Registration Number 926844
- 210. NY & CO AND DESIGN – Registration Number 149292

Portugal

- 211. NY & CO AND DESIGN – Registration Number 344857
- 212. LERNER – Registration Number 234715
- 213. LERNER – Registration Number 234716
- 214. NEW YORK & COMPANY – Registration Number 926844

Puerto Rico

- 215. LERNER – Registration Number 202118
- 216. LERNER – Registration Number 201937
- 217. NEW YORK & COMPANY – Registration Number 200353
- 218. NEW YORK & COMPANY – Registration Number 200354
- 219. NEW YORK & COMPANY – Registration Number 200352
- 220. NEW YORK & COMPANY – Registration Number 203840
- 221. NEW YORK & COMPANY – Registration Number 208371
- 222. NEW YORK & COMPANY – Registration Number 203839

- 223. NEW YORK & COMPANY – Registration Number 203838
- 224. NEW YORK & COMPANY – Registration Number 203837
- 225. LERNER – Registration Number 27285
- 226. LERNER – Registration Number 27286

Qatar

- 227. NEW YORK & COMPANY – Registration Number 43198
- 228. NEW YORK & COMPANY – Registration Number 43197
- 229. NEW YORK & COMPANY – Registration Number 45644
- 230. NEW YORK & COMPANY – Registration Number 45645
- 231. NY & CO AND DESIGN – Registration Number 22570
- 232. NY & CO AND DESIGN – Registration Number 22572
- 233. NY & CO AND DESIGN – Registration Number 22571

Romania

- 234. NEW YORK & COMPANY – Registration Number 926844
- 235. NY & CO AND DESIGN – Registration Number R042317

Russia

- 236. LERNER NEW YORK – Registration Number 134936

Saudi Arabia

- 237. NEW YORK & COMPANY – Registration Number 1322/20
- 238. NEW YORK & COMPANY – Registration Number 1322/21
- 239. NEW YORK & COMPANY – Registration Number 1322/22
- 240. NEW YORK & COMPANY – Registration Number 1322/19

Serbia

- 241. LERNER – Registration Number 32063
- 242. NEW YORK & COMPANY – Registration Number 926844
- 243. NY & CO AND DESIGN – Registration Number 46538

Singapore

- 244. NY & CO AND DESIGN – Registration Number T00/04987Z
- 245. NY & CO AND DESIGN – Registration Number T00/04988H
- 246. LERNER NEW YORK – Registration Number T96/10330G
- 247. LERNER NEW YORK AND LADY DESIGN – Registration Number T97/00448E
- 248. NEW YORK & COMPANY – Registration Number 926844
- 249. NY & CO AND DESIGN – Registration Number T00/04986A

Slovakia

- 250. NEW YORK & COMPANY – Registration Number 926844

251. NY & CO AND DESIGN – Registration Number 196141

South Africa

252. NY & CO AND DESIGN – Registration Number 2000/04510

253. NY & CO AND DESIGN – Registration Number 2000/04509

254. NY & CO AND DESIGN – Registration Number 2000/04511

South Korea

255. NEW YORK & COMPANY – Registration Number 926844

Spain

256. LERNER NEW YORK – Registration Number 1910655

257. NEW YORK & COMPANY – Registration Number 926844

258. LERNER – Registration Number 1188761

259. NY & CO AND DESIGN – Registration Number 2302983

260. NY & CO AND DESIGN – Registration Number 2302984

261. NY & CO AND DESIGN – Registration Number 2302982

Sri Lanka

262. LERNER – Registration Number 51353

263. LERNER – Registration Number 51351

264. NEW YORK & COMPANY – Registration Number 137091

265. NEW YORK & COMPANY – Registration Number 137090

266. NY & CO AND DESIGN – Registration Number 96999

267. NY & CO AND DESIGN – Registration Number 96996

268. NY & CO AND DESIGN – Registration Number 96998

Sweden

269. NY & CO AND DESIGN – Registration Number 348299

270. LERNER NEW YORK – Registration Number 302523

271. NEW YORK & COMPANY – Registration Number 926844

Switzerland

272. NY & CO AND DESIGN – Registration Number 477497

273. NEW YORK & COMPANY – Registration Number 926844

Taiwan

274. LERNER – Registration Number 492681

275. LERNER – Registration Number 942268

276. NY & CO AND DESIGN – Registration Number 150290

277. NY & CO AND DESIGN – Registration Number 991763

278. LERNER NEW YORK – Registration Number 91398

- 279. LERNER – Registration Number 774403
- 280. LERNER – Registration Number 783341
- 281. NEW YORK & COMPANY – Registration Number 1388626
- 282. NEW YORK & COMPANY – Registration Number 1388625
- 283. NEW YORK & COMPANY – Registration Number 1388624

Turkey

- 284. NEW YORK & COMPANY – Registration Number 2004/01330
- 285. LERNER – Registration Number 100004

Ukraine

- 286. NEW YORK & COMPANY – Registration Number 926844

United Arab Emirates

- 287. LERNER NEW YORK – Registration Number 8166
- 288. LERNER NEW YORK – Registration Number 7442
- 289. NEW YORK & COMPANY – Registration Number 95256
- 290. NEW YORK & COMPANY – Registration Number 95259
- 291. NEW YORK & COMPANY – Registration Number 95258
- 292. NEW YORK & COMPANY – Registration Number 95257

United Kingdom

- 293. NEW YORK & COMPANY – Registration Number 926844
- 294. NY & CO AND DESIGN – Registration Number 2225601

Uruguay

- 295. NY & CO AND DESIGN – Registration Number 321188

Venezuela

- 296. NY & CO AND DESIGN – Application Number 2000-001739
- 297. NY & CO AND DESIGN – Application Number 2000-001738
- 298. NY & CO AND DESIGN – Application Number 2000-001737

Vietnam

- 299. NEW YORK & COMPANY – Registration Number 926844
- 300. NY & CO AND DESIGN – Registration Number 37733

West Bank

- 301. NY & CO AND DESIGN – Registration Number 8056
- 302. NY & CO AND DESIGN – Registration Number 8057
- 303. NY & CO AND DESIGN – Registration Number 8058

WIPO

304. NEW YORK & COMPANY – Registration Number 926844

Trademarks registered internationally and owned by Lerner New York, Inc.

China

1. CITY STRETCH – Registration Number 844335

Germany

2. CITY STRETCH – Registration Number 844335

Hong Kong

3. CITY STRETCH – Registration Number 300135044

Indonesia

4. CITY SPA – Registration Number IDM000229840

5. CITY CREPE – Registration Number IDM000199862

6. CITY STRETCH – Registration Number IDM000154282

Italy

7. CITY STRETCH – Registration Number 844335

Japan

8. CITY STRETCH – Registration Number 844335

Mexico

9. CITY STRETCH – Registration Number 1283147

Nicaragua

10. CITY STRETCH – Registration Number 83716

Puerto Rico

11. CITY STRETCH – Registration Number 203984-25-0

South Africa

12. CITY STRETCH – Registration Number 844335

Spain

13. CITY STRETCH – Registration Number 844335

Taiwan

14. CITY SPA – Registration Number 1175834
15. CITY STRETCH – Registration Number 1175832
16. CITY CREPE – Registration Number 1175833

United Kingdom

17. CITY STRETCH – Registration Number 844335

Vietnam

18. CITY STRETCH – Registration Number 62940
19. CITY CREPE – Registration Number 75950
20. CITY SPA – Registration Number 75951

WIPO

21. CITY STRETCH – Registration Number 844335

Trademarks registered internationally, owner not known

Aruba

1. NY & CO AND DESIGN – Registration Number 20455

Bahamas

2. NY & CO AND DESIGN – Registration Number 22703
3. NY & CO AND DESIGN – Registration Number 22702
4. NY & CO AND DESIGN – Registration Number 22701

Bahrain

5. NY & CO AND DESIGN – Registration Number 27598

Bermuda

6. NY & CO AND DESIGN – Registration Number 31617
7. NY & CO AND DESIGN – Registration Number 31619
8. NY & CO AND DESIGN – Registration Number 31618

China

9. LERNER – Registration Number 288874
10. NY & CO AND DESIGN – Registration Number 1596375
11. NY & CO AND DESIGN02 – Application Number 12965762

Costa Rica

12. LERNER – Registration Number 90099
13. LERNER NEW YORK AND DESIGN – Registration Number 90104

Egypt

14. NY & CO AND DESIGN – Registration Number 132741
15. LERNER NEW YORK – Registration Number 144516

Gaza

16. NY & CO AND DESIGN – Registration Number 6992
17. NY & CO AND DESIGN – Registration Number 6991
18. NY & CO AND DESIGN – Registration Number 6993

Haiti

19. NY & CO AND DESIGN – Registration Number 101/171
20. NY & CO AND DESIGN – Registration Number 102/171
21. NY & CO AND DESIGN – Registration Number 103/171

Honduras

22. NY & CO. AND DESIGN – Registration Number 80064
23. NY & CO. AND DESIGN – Registration Number 7341
24. NY & CO AND DESIGN – Registration Number 80240

Jamaica

25. NY & CO AND DESIGN – Registration Number 41390
26. NY & CO and Design – Registration Number 38769
27. NY & CO and Design – Registration Number 38732
28. NY & CO and Design – Registration Number 38708

Japan

29. NY & CO AND DESIGN – Registration Number 4446389
30. NY & CO AND DESIGN – Registration Number 4477894
31. NEW YORK & COMPANY – Registration Number 926844
32. LERNER NEW YORK – Registration Number 3352532
33. LERNER NEW YORK – Registration Number 3357873

Madagascar

34. NEW YORK & COMPANY – Registration Number 0292/13

Mauritius

35. LERNER – Registration Number A/27 No. 112
36. NY & CO AND DESIGN – Registration Number A/47 No. 235

Mongolia

37. NEW YORK & COMPANY – Registration Number 4870

Nepal

38. NY & CO. – Registration Number 15414/057

Pakistan

39. NY & CO AND DESIGN – Registration Number 162207

40. NY & CO AND DESIGN – Registration Number 201229

Russia

41. NY & CO AND DESIGN – Registration Number 217209

Saudi Arabia

42. NY & CO AND DESIGN – Registration Number 742/33

43. NY & CO AND DESIGN – Registration Number 742/34

44. NY & CO AND DESIGN – Registration Number 572/64

South Africa

45. NEW YORK & COMPANY – Registration Number 2007/00438

46. NEW YORK & COMPANY – Registration Number 2007/00437

South Korea

47. NY & CO AND DESIGN – Registration Number 5471

48. LERNER – Registration Number 7100

49. LERNER – Registration Number 143701

Thailand

50. NY & CO AND DESIGN – Registration Number 148214

51. LERNER – Registration Number 46404

Ukraine

52. NY & CO AND DESIGN – Registration Number 26696

United Arab Emirates

53. NY & CO AND DESIGN – Registration Number 28861

54. NY & CO AND DESIGN – Registration Number 28862

55. NY & CO AND DESIGN – Registration Number 28860

Uruguay

56. LERNER – Registration Number 381580

Zimbabwe

57. NY & CO AND DESIGN – Registration Number 376/2000

58. NY & CO AND DESIGN – Registration Number 375/2000

59. NY & CO AND DESIGN – Registration Number 377/2000

Schedule 3.13(b)(ii)

Trademark Ownership Exceptions

None.

Schedule 3.13(b)(iii)

Trademark Oppositions

None.

Schedule 3.13(c)(i)

Copyrights

Copyrights owned by Lernco, Inc.

1. New York & Company
 - a. Registration Number: VAu000506749
 - b. Registration Date: 10/03/2000
 - c. Description: Photoprint on credit card
2. NY&C and Skyline all within a Heart Design.
 - a. Registration Number: VA0001901240
 - b. Registration Date: 01/09/2014
 - c. Description: Electronic File
3. Skyline Design, Heart Design, and Poodle
 - a. Document Number: V9922D112
 - b. Date of Recordation: 11/10/2014
 - c. Notes: Copyright collateral assignment and security agreement. Parties are Lernco, Inc. New York & Company, Inc., and Wells Fargo Bank, NA

Copyrights owned by RTW Retailwinds, Inc.

1. Poodle
 - a. Registration Number: VA0001671205
 - b. Registration Date: 06/12/2009
 - c. Description: Electronic file
 - d. NOTE: Registration is still listed under New York & Company, Inc.

Schedule 3.13(c)(ii)

Copyright Ownership Exceptions

None.

Schedule 3.13(c)(iii)

Copyright Oppositions

None.

Schedule 3.13(e)(i)

Patents

Patents owned by Lerner New York, Inc.

1. Spray Container
 - a. Patent Number: US D569,735
 - b. Date of Patent: 05/27/2008
2. Pump Container
 - a. Patent Number: US D583,254
 - b. Date of Patent: 12/23/2008
3. Jar
 - a. Patent Number D582,283
 - b. Date of Patent: 12/09/2008
4. Bottle
 - a. Patent Number: D588,920
 - b. Date of Patent: 03/24/2009

Schedule 3.13(e)(ii)

Patent Ownership Exceptions

None.

Schedule 3.13(e)(iii)

Patent Oppositions

None.

Schedule 3.13(f)

Unauthorized use, infringement or misappropriation of any Owned Intellectual Property.

1. Use of “Fashion to Figure” by Stitch Fix in connection with Class 25 product in Google Ad copy. Company filed a Google Ads Trademark Complaint with Google on 6/24/20 and ad was taken down by Google on 7/1/20.

Schedule 3.13(h)

Intellectual Property Licenses

None.

Schedule 3.13(i)

Transferred Intellectual Property Contracts

1. Trademark Co-Existence/Consent Agreement between New York Styles Jewelry, Inc. and Lernco, Inc. dated September 3, 2013.

2. Settlement Agreement and Release between 4 Pillar Dynasty LLC and Reflex Performance Resources Inc. on one hand, and RTW Retailwinds, Inc. and New York and Company Stores, Inc. on the other hand, dated September 16, 2019.

Schedule 3.15

Affiliated Transactions

None.

Schedule 5.2(b)(ix)

Rejected Contracts

None.

Schedule 5.9

Standby Letters of Credit

Hartford Fire Insurance Co.	\$1,600,000
The Travellers Indemnity Co.	\$25,000
American Alternative Insurance Corporation	\$4,500,000

EXHIBIT A

ESCROW AGREEMENT

This Escrow Agreement dated this ____ day of August, 2020 (the “**Escrow Agreement**”), is entered into by and among RTW Retailwinds, Inc., a Delaware corporation (the “**Seller**”), Saadia Group LLC, a New York limited liability company (the “**Purchaser**”) and together with the Purchaser, each a “**Party**” and collectively, the “**Parties**”), and Wilmington Trust, National Association, as escrow agent (“**Escrow Agent**”). All capitalized terms not defined herein shall have the meanings prescribed to them in the Purchase Agreement.

RECITALS

WHEREAS, Seller is a debtor in possession in a chapter 11 proceeding before the United States Bankruptcy Court for the District of New Jersey (the “**Bankruptcy Court**”) which is being jointly administered under the case name, RTW Retailwinds, Inc., et al., Case No. 20-18445 (JKS);

WHEREAS, Seller and Purchaser are parties to that certain Asset Purchase Agreement dated August 28, 2020 (the “**Purchase Agreement**”) pursuant to which, among other things, Purchaser is required to deposit into escrow Four Million Dollars (\$4,000,000) (the “**Deposit**”); and

WHEREAS, pursuant to the Purchase Agreement, the Parties desire that the Escrow Agent hold the Deposit in escrow, and Escrow Agent is willing to do so, on the terms and conditions hereinafter set forth.

ARTICLE I. ESCROW DEPOSIT

1.1 Receipt of Escrow Property.

(a) Upon execution of this Escrow Agreement by each of the parties hereto, Purchaser shall deposit the Deposit into a United States Dollar denominated account (the “**Escrow Account**”) established by the Escrow Agent. The Escrow Account is set forth below:

Wilmington Trust
Wilmington, DE
ABA No. 031100092
Account No.
Re: RTW Retailwinds Escrow Account
Attn: Corporate Capital Markets/Joseph Clark

(b) The Escrow Agent will hold the deposit in the Escrow Account, together with all investments thereof and all interest accumulated thereon and proceeds therefrom (the “**Escrow Property**”), in escrow upon the terms and conditions set forth in this Escrow Agreement and shall not disburse funds from the Escrow Account except as provided herein.

1.2 Investments.

(a) The Escrow Agent shall invest the Escrow Property in accordance with the written instructions provided to the Escrow Agent and signed by the Parties in such investments (i) as shall from time to time be selected by the Parties and (ii) be investments the Escrow Agent is able to hold. In the absence of written investment instructions from the Parties, the Escrow Agent shall hold the Escrow Property un-invested, without interest thereon. For the avoidance of doubt, any investment earnings and income on the Escrow Property shall become part of the Escrow Property and shall be disbursed in accordance with Section 1.3 below. The Escrow Agent shall make no disbursement, investment or other use of funds until and unless it has collected funds. The Escrow Agent shall not be liable for collection items until such proceeds have been received or the Federal Reserve has given the Escrow Agent credit for the funds.

(b) The Escrow Agent is hereby authorized and directed to sell or redeem any such investments as it deems necessary to make any payments or distributions required under this Escrow Agreement. The Escrow Agent shall have no responsibility or liability for any loss which may result from any investment or sale of investment made pursuant to this Escrow Agreement. The Escrow Agent is hereby authorized, in making or disposing of any investment permitted by this Escrow Agreement, to deal with itself (in its individual capacity) or with any one or more of its affiliates, whether it or any such affiliate is acting as agent of the Escrow Agent or for any third person or dealing as principal for its own account. The Parties acknowledge that the Escrow Agent is not providing investment supervision, recommendations, or advice.

1.3 Disbursements.

(a) The Escrow Agent shall deliver the Escrow Property to (i) such person(s) or entity(ies) pursuant to and within 1 Business Day of receipt of the joint written direction signed by an Authorized Representative of each of the Parties in substantially the form attached hereto as Exhibit A (the “**Written Directions**”); or (ii) to the person(s) or entity(ies) directed pursuant to a non-appealable order or judgment of the Bankruptcy Court (“**Court Order**”) delivered to the Escrow Agent by either Party, within 1 Business Day of delivery of such order or judgment. The Party delivering a Court Order pursuant to (ii) above shall certify to the Escrow Agent that such order or judgement of the Bankruptcy Court is non-appealable and the Escrow Agent shall be able to conclusively rely on such certification without liability.

(b) In the event that Escrow Agent makes any payment to any other party pursuant to this Escrow Agreement and for any reason such payment (or any portion thereof) is required to be returned to the Escrow Account or another party or is subsequently invalidated, declared to be fraudulent or preferential, set aside and/or required to be repaid to a receiver, trustee or other party under any bankruptcy or insolvency law, other federal or state law, common law or equitable doctrine, then the recipient shall repay to the Escrow Agent upon written request the amount so paid to it.

(c) The Escrow Agent shall, in its sole discretion, comply with judgments or orders issued or process entered by any court with respect to the Escrow Property, including without limitation any attachment, levy or garnishment, without any obligation to determine such court's jurisdiction in the matter and in accordance with its normal business practices. If the Escrow Agent

complies with any such judgment, order or process, then Escrow Agent shall not be liable to either Party or any other person by reason of such compliance, regardless of the final disposition of any such judgment, order or process.

(d) Each Party understands and agrees that the Escrow Agent shall have no obligation or duty to act upon a Written Direction delivered to the Escrow Agent for the disbursement of Escrow Property under this Escrow Agreement if such Written Direction is not (i) in writing, (ii) signed by, any individual designated by such Party (each such individual an "**Authorized Representative**" of such Party) on a certificate substantially in the form of Exhibit B hereto (each, a "**Certificate of Authorized Signers**"), and (iii) delivered to, and able to be authenticated by, the Escrow Agent in accordance with Section 1.5.

(e) Upon request, the Escrow Agent will furnish monthly statements to each Party setting forth the activity in the Escrow Account.

(f) A party may specify in a Written Direction whether the Escrow Property shall be disbursed by way of wire transfer or check. If the written notice for the disbursement of funds does not so specify the disbursement means, the Escrow Agent may disburse the Escrow Property by any means chosen by the Escrow Agent.

1.4 Written Direction and Other Instruction.

(a) With respect to any Written Direction or any other notice, direction or other instruction required to be delivered by a Party to the Escrow Agent under this Escrow Agreement, the Escrow Agent is authorized to follow and rely upon any and all such instructions given to it from time to time if the Escrow Agent believes, in good faith, that such instruction is genuine and to have been signed by an Authorized Representative of such Party. The Escrow Agent shall have no duty or obligation to verify that the person who sent such instruction is, in fact, a person duly authorized to give instructions on behalf of a Party, other than to verify that the signature of the Authorized Representative on any such instruction appears to be the signature of such person. Each Party acknowledges and agrees that it is fully informed of the protections and risks associated with the various methods of transmitting instructions to the Escrow Agent, and that there may be more secure methods of transmitting instructions other than the method selected by such Party. The Escrow Agent shall have no responsibility or liability for any loss which may result from:

(i) any action taken or not taken by the Escrow Agent in good faith reliance on any such signatures or instructions;

(ii) as a result of a Party's reliance upon or use of any particular method of delivering instructions to the Escrow Agent, including the risk of interception of such instruction and misuse by third parties; or

(iii) any officer or Authorized Representative of a Party named in a Certificate of Authorized Signers delivered hereunder prior to actual receipt by the Escrow Agent of a more current or updated Certificate of Authorized Signers and a reasonable time for the Escrow Agent to act upon such updated or more current Certificate of Authorized Signers.

(b) Purchaser or Seller may, at any time, update its respective Certificate of Authorized Signers by signing and submitting to the Escrow Agent an updated Certificate substantially in the form of Exhibit B. Any updated Certificate of Authorized Signers shall not be effective unless the Escrow Agent countersigns a copy thereof. The Escrow Agent shall be entitled to a reasonable time to act to implement any changes on an updated Certificate of Authorized Signers.

1.5 Delivery and Authentication of Written Direction.

(a) A Written Direction must be delivered to the Escrow Agent by one of the delivery methods set forth in Section 4.3.

(b) Each Party and the Escrow Agent hereby agree that the following security procedures will be used to verify the authenticity of a Written Direction delivered by any Party to the Escrow Agent under this Escrow Agreement:

(i) The Written Direction must include the name and signature of the person delivering the disbursement request to the Escrow Agent. The Escrow Agent will check that the name and signature of the person identified on the Written Direction appears to be the same as the name and signature of an Authorized Representative of such Party;

(ii) The Escrow Agent will make a telephone call to an Authorized Representative of the Party purporting to deliver the Written Direction (which Authorized Representative may be the same as the Authorized Representative who delivered the Written Direction) at any telephone number for such Authorized Representative as set forth on a Certificate of Authorized Signers, to obtain oral confirmation of delivery of the Written Direction. If the Written Direction is a joint written notice of the Parties, the Escrow Agent shall call back an Authorized Representative of both of those Parties; and

(iii) If the Written Direction is sent by email to the Escrow Agent, the Escrow Agent also shall review such email address to verify that it appears to have been sent from an email address for an Authorized Representative of such Party as set forth on a Certificate of Authorized Signers or from an email address for a person authorized under a Certificate of Authorized Signers to email a Written Direction to the Escrow Agent on behalf of the Authorized Representative).

(c) Each Party acknowledges and agrees that given its particular circumstances, including the nature of its business, the size, type and frequency of its instructions, transactions and files, internal procedures and systems, the alternative security procedures offered by the Escrow Agent and the security procedures in general use by other customers and banks similarly situated, the security procedures set forth in this Section 1.5 are a commercially reasonable method of verifying the authenticity of a payment order in a Written Direction.

(d) The Escrow Agent is authorized to execute, and each Party expressly agrees to be bound by any payment order in a Written Direction issued in its name (and associated funds transfer) (i) that is accepted by the Escrow Agent in accordance with the security procedures set forth in this Section 1.5, whether or not authorized by such Party and/or (ii) that is authorized by or on behalf of such Party or for which such Party is otherwise bound under the law of agency, whether or not the security procedures set forth in this Section 1.5 were followed, and to debit the Escrow Account for the amount of the payment order. Notwithstanding anything else, the Escrow

Agent shall be deemed to have acted in good faith and without negligence, gross negligence or misconduct if the Escrow Agent is authorized to execute the payment order under this Section 1.5. Any action taken by the Escrow Agent pursuant to this Section 1.5 prior to the Escrow Agent's actual receipt and acknowledgement of a notice of revocation, cancellation or amendment of a Written Direction shall not be affected by such notice of revocation, cancellation or amendment of a Written Direction.

(e) The security procedures set forth in this Section 1.5 are intended to verify the authenticity of payment orders provided to the Escrow Agent and are not designed to, and do not, detect errors in the transmission or content of any payment order. The Escrow Agent is not responsible for detecting an error in the payment order, regardless of whether either Party believes the error was apparent, and the Escrow Agent is not liable for any losses arising from any failure to detect an error.

(f) When instructed to credit or pay a party by both name and a unique numeric or alpha-numeric identifier (e.g. ABA number or account number), the Escrow Agent, and any other banks participating in the funds transfer, may rely solely on the unique identifier, even if it identifies a party different than the party named. Each Party agrees to be bound by the rules of any funds transfer network used in connection with any payment order accepted by the Escrow Agent hereunder.

(g) The Escrow Agent shall not be obliged to make any payment requested under this Escrow Agreement if it is unable to validate the authenticity of the request by the security procedures set forth in this Section 1.5. The Escrow Agent's inability to confirm a payment order may result in a delay or failure to act on that payment order. Notwithstanding anything else in this Escrow Agreement, the Escrow Agent shall not be required to treat a payment order as having been received until the Escrow Agent has authenticated it pursuant to the security procedures in this Section 1.5 and shall not be liable or responsible for any losses arising in relation to such delay or failure to act.

1.6 Income Tax Allocation and Reporting.

(a) Each Party agrees that, for tax reporting purposes, the Escrow Property shall be deemed to be the property of Purchaser, unless either Party provides the Escrow Agent with an order from the Bankruptcy Court directing otherwise, and all interest and other income from investment of the Escrow Property shall, as of the end of each calendar year and to the extent required by the Internal Revenue Service, be reported as having been earned by such Party, whether or not such income was disbursed during such calendar year. Notwithstanding anything to the contrary herein, the Escrow Agent shall have no duty to prepare or file any Federal or state tax report or return with respect to the Escrow Property, except for the delivery and filing of tax information reporting forms required to be delivered and filed with the Internal Revenue Service. With respect to the preparation, delivery and filing of such required tax information reporting forms and all matters pertaining to the reporting of earnings on the Escrow Property, the Escrow Agent shall be entitled to request and receive written instructions from Purchaser, and the Escrow Agent shall be entitled to rely conclusively and without further inquiry on such written instructions. With respect to any other payments made under this Escrow Agreement, the Escrow Agent shall not be deemed the payer and shall have no responsibility for performing tax reporting. The Escrow

Agent's function of making such payments is solely ministerial and upon express direction of the Parties.

(b) Prior to the execution of this Escrow Agreement, or within two days thereafter, each Party shall provide the Escrow Agent with certified tax identification numbers by furnishing appropriate forms W-9 or W-8 and such other forms and documents that the Escrow Agent may request. Each Party understands that if such tax reporting documentation is not provided and certified to the Escrow Agent, the Escrow Agent may be required by the Internal Revenue Code of 1986, as amended, and the regulations promulgated thereunder, to withhold a portion of any interest or other income earned on the investment of the Escrow Property.

(c) To the extent that the Escrow Agent becomes liable for the payment of any taxes in respect of income derived from the investment of the Escrow Property, the Escrow Agent shall satisfy such liability to the extent possible from the Escrow Property. The Parties, jointly and severally, hereby indemnify, defend and hold the Escrow Agent harmless from and against any tax, late payment, interest, penalty or other cost or expense that may be assessed against the Escrow Agent on or with respect to the Escrow Property and the investment thereof unless such tax, late payment, interest, penalty or other expense was finally adjudicated to have been directly caused by the gross negligence or willful misconduct of the Escrow Agent. The indemnification provided by this Section 1.6(c) is in addition to the indemnification provided in Section 3.1 and shall survive the resignation or removal of the Escrow Agent and the termination of this Escrow Agreement.

1.7 Termination.

This Escrow Agreement shall terminate upon the date on which all of the Escrow Property is disbursed in accordance with Section 1.3(a), at which time this Escrow Agreement shall be of no further force and effect, except that the provisions of Sections 1.6 (Tax Allocation and Reporting), 3.1(Indemnification) and 3.2 (Limitation of Liability) hereof shall survive termination.

ARTICLE II. DUTIES OF THE ESCROW AGENT

2.1 Scope of Responsibility.

Notwithstanding any provision to the contrary, the Escrow Agent is obligated only to perform the duties expressly and specifically set forth in this Escrow Agreement, which shall be deemed purely ministerial in nature. Under no circumstances will the Escrow Agent be deemed to be a fiduciary to either Party or any other person under this Escrow Agreement or otherwise. The Escrow Agent will not be responsible or liable for the failure of either Party to perform in accordance with this Escrow Agreement. The Escrow Agent shall neither be responsible for, nor chargeable with, knowledge of the terms and conditions of any other agreement, instrument, or document other than this Escrow Agreement, whether or not an original or a copy of such agreement has been provided to the Escrow Agent; and the Escrow Agent shall have no duty to know or inquire as to the performance or nonperformance of any provision of any such agreement, instrument, or document. References in this Escrow Agreement to any other agreement, instrument, or document are for the convenience of the parties and the Escrow Agent has no duties or obligations with respect thereto. The Escrow Agent acts hereunder as escrow agent only, and is not responsible or liable in any manner whatsoever for the sufficiency, correctness, applicability or validity of the subject matter

of this Escrow Agreement or any part thereof. The Escrow Agent shall have no responsibilities (except as expressly set forth herein) as to the validity, sufficiency, value, genuineness, ownership or transferability of the Escrow Property, written instructions, or any other documents in connection therewith, and will not be regarded as making nor be required to make, any representations thereto. This Escrow Agreement sets forth all matters pertinent to the escrow contemplated hereunder, and no additional obligations of the Escrow Agent shall be inferred or implied from the terms of this Escrow Agreement, any other agreement or otherwise.

2.2 Rights of the Escrow Agent.

No provision of this Escrow Agreement shall require the Escrow Agent to expend or risk its own funds or otherwise incur any financial liability or potential financial liability in the performance of its duties or the exercise of its rights under this Escrow Agreement. The Escrow Agent shall not be required to take any action which, in the Escrow Agent's sole and absolute judgment, could involve it in expense or liability unless furnished with security and indemnity which it deems, in its sole and absolute discretion, to be satisfactory. The Escrow Agent shall not be obligated to take any legal action or to commence any proceedings in connection with this Escrow Agreement or any property held hereunder or to appear in, prosecute or defend in any such legal action or proceedings. The Escrow Agent shall be protected in acting upon any written instruction, notice, request, waiver, consent, certificate, receipt, authorization, power of attorney or other paper or document which the Escrow Agent in good faith believes to be genuine and what it purports, to be, including, but not limited to, items directing investment or non-investment of funds, items requesting or authorizing release, disbursement or retainage of the subject matter of this Escrow Agreement and items amending the terms of this Escrow Agreement.

2.3 Attorneys and Agents.

The Escrow Agent shall be entitled to consult with legal counsel in the event that a question or dispute arises with regard to the construction of any of the provisions hereof. The Escrow Agent shall be entitled to rely on and shall not be liable for any action taken or omitted to be taken by the Escrow Agent in accordance with the advice of counsel or other professionals retained or consulted by the Escrow Agent. The Escrow Agent shall be reimbursed as set forth in Section 3.1 for any and all compensation (fees, expenses and other costs) paid and/or reimbursed to such counsel and/or professionals. The Escrow Agent may perform any and all of its duties through its agents, representatives, attorneys, custodians, and/or nominees and shall not be responsible for the acts or omissions of such agents, representatives, attorneys, custodians and/or nominees appointed with due care.

2.4 Right Not Duty Undertaken.

The permissive rights of the Escrow Agent to do things enumerated in this Escrow Agreement shall not be construed as duties.

ARTICLE III. PROVISIONS CONCERNING THE ESCROW AGENT

3.1 Indemnification.

The Parties, jointly and severally, hereby indemnify and defend the Escrow Agent and its directors, officers, employees and agents (collectively, the "**Indemnified Parties**"), and hold the Indemnified Parties harmless from any and against all liabilities, losses, actions, suits or proceedings at law or in equity, and any other expenses, fees or charges of any character or nature, (including, without limitation, documented out-of-pocket attorney's fees and expenses and the costs of enforcement of this Escrow Agreement or any provision thereof), which an Indemnified Party may incur or with which it may be threatened by reason of acting as or on behalf of the Escrow Agent under this Escrow Agreement or arising out of the existence of the Escrow Account, except to the extent the same shall be have been finally adjudicated to have been directly caused by the Escrow Agent's gross negligence or willful misconduct. The Escrow Agent shall have a first lien against the Escrow Account to secure the obligations of the parties hereunder. The terms of this paragraph shall survive termination of this Escrow Agreement.

3.2 Limitation of Liability.

THE ESCROW AGENT SHALL NOT BE LIABLE, DIRECTLY OR INDIRECTLY, FOR ANY (I) DAMAGES, LOSSES OR EXPENSES ARISING OUT OF OR IN CONNECTION WITH THIS ESCROW AGREEMENT, THE ESCROW ACCOUNT, THE ESCROW PROPERTY, OR THE SERVICES PROVIDED HEREUNDER, OTHER THAN DAMAGES, LOSSES OR EXPENSES WHICH HAVE BEEN FINALLY ADJUDICATED TO HAVE DIRECTLY RESULTED FROM THE ESCROW AGENT'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT, (II) SPECIAL, INDIRECT OR CONSEQUENTIAL DAMAGES OR LOSSES OF ANY KIND WHATSOEVER (INCLUDING WITHOUT LIMITATION LOST PROFITS), EVEN IF THE ESCROW AGENT HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH LOSSES OR DAMAGES AND REGARDLESS OF THE FORM OF ACTION, OR (III) ANY AMOUNT IN EXCESS OF THE VALUE OF THE ESCROW PROPERTY.

3.3 Resignation or Removal.

The Escrow Agent may, at any time, resign as escrow agent hereunder by furnishing written notice of its resignation to each Party. At such time, all fees and expenses to which the Escrow Agent is entitled shall be immediately due and payable to Escrow Agent. The Parties may remove the Escrow Agent by furnishing to the Escrow Agent a joint written notice of its removal along with payment of all fees and expenses to which it is entitled through the date of termination. Such resignation or removal, as the case may be, shall be effective thirty (30) days after the delivery of such notice or upon the earlier appointment of a successor, and the Escrow Agent's sole responsibility thereafter shall be to safely keep the Escrow Property and to deliver the same to a successor escrow agent as shall be appointed by the Parties, as evidenced by a joint written notice delivered to the Escrow Agent or in accordance with a court order. If the Parties have failed to appoint a successor escrow agent prior to the expiration of thirty (30) days following the delivery of such notice of resignation or removal, the Escrow Agent may petition any court of competent jurisdiction for the appointment of a successor escrow agent or for other appropriate relief, and any such resulting appointment shall be binding upon the Parties.

3.4 Compensation.

(a) The Escrow Agent shall be entitled to compensation for its services as stated in the fee schedule attached hereto as Exhibit C, which compensation shall be paid by Purchaser. Such compensation is intended for the Escrow Agent's services as contemplated by this Escrow Agreement. In addition to such compensation, in the event that the conditions for the disbursement of funds under this Escrow Agreement are not fulfilled, or the Escrow Agent renders any service not contemplated in this Escrow Agreement, or there is any assignment of interest in the subject matter of this Escrow Agreement, or any material modification hereof, or if any material controversy arises hereunder, or the Escrow Agent is made a party to any litigation pertaining to this Escrow Agreement or the subject matter hereof, then the Escrow Agent shall be compensated for such extraordinary services and any services or work performed by Escrow Agent in connection with any delay, controversy, litigation or event, and reimbursed for all costs and expenses, including reasonable attorneys' fees and expenses, occasioned by any such delay, controversy, litigation or event. If any amount due to the Escrow Agent hereunder is not paid within thirty (30) days of the date due, the Escrow Agent in its sole discretion may charge interest on such amount up to the highest rate permitted by applicable law.

(b) As security for the due and punctual performance of any and all of the Parties' obligations to the Escrow Agent hereunder, now or hereafter arising, the Parties, individually and collectively, hereby pledge, assign and grant to the Escrow Agent a continuing security interest in, and a lien on and right of setoff against, the Escrow Property and all distributions thereon, investments thereof or additions thereto (whether such additions are the result of deposits by the Parties or the investment of Escrow Property or otherwise). If any fees, expenses or costs incurred by, or any obligations owed to, the Escrow Agent hereunder are not promptly paid when due, the Escrow Agent may reimburse itself therefor from the Escrow Property, and may sell, convey or otherwise dispose of any Escrow Property for such purpose. The security interest and setoff rights of the Escrow Agent shall at all times be valid, perfected and enforceable by the Escrow Agent against the Parties and all third parties in accordance with the terms of this Escrow Agreement.

The terms of this Section 3.4 shall survive termination of this Escrow Agreement.

3.5 Disagreements.

If any conflict, disagreement or dispute arises between, among, or involving any of the parties hereto concerning the meaning or validity of any provision hereunder or concerning any other matter relating to this Escrow Agreement, or the Escrow Agent is in doubt as to the action to be taken hereunder, the Escrow Agent may, at its option, refuse to act until the Escrow Agent (a) receives a final non-appealable order of a court of competent jurisdiction directing delivery of the Escrow Property or (b) receives a written instruction, executed by each of the parties involved in such disagreement or dispute, in a form reasonably acceptable to the Escrow Agent, directing delivery of the Escrow Property. The Escrow Agent will be entitled to act on any such written instruction or final, non-appealable order of a court of competent jurisdiction without further question, inquiry or consent. The Escrow Agent may file an interpleader action in a state or federal court, and upon the filing thereof, the Escrow Agent will be relieved of all liability as to the Escrow Property and will be entitled to recover reasonable and documented out-of-pocket attorneys' fees, expenses and other costs incurred in commencing and maintaining any such interpleader action. In the event the Escrow Agent receives conflicting instructions hereunder, the Escrow Agent shall

be fully protected in refraining from acting until such conflict is resolved to the satisfaction of the Escrow Agent.

3.6 Merger or Consolidation.

Any corporation or association into which the Escrow Agent may be converted or merged, or with which it may be consolidated, or to which it may sell or transfer all or substantially all of its corporate trust business and assets as a whole or substantially as a whole, or any corporation or association resulting from any such conversion, sale, merger, consolidation or transfer to which the Escrow Agent is a party, shall be and become the successor escrow agent under this Escrow Agreement and shall have and succeed to the rights, powers, duties, immunities and privileges as its predecessor, without the execution or filing of any instrument or paper or the performance of any further act.

3.7 Attachment of Escrow Property; Compliance with Legal Orders.

In the event that any Escrow Property shall be attached, garnished or levied upon by any court order, or the delivery thereof shall be stayed or enjoined by an order of a court, or any order, judgment or decree shall be made or entered by any court order affecting the Escrow Property, the Escrow Agent is hereby expressly authorized, in its sole discretion, to respond as it deems appropriate or to comply with all writs, orders or decrees so entered or issued, or which it is advised by legal counsel of its own choosing is binding upon it, whether with or without jurisdiction. In the event that the Escrow Agent obeys or complies with any such writ, order or decree it shall not be liable to any Party or to any other person, firm or corporation, should, by reason of such compliance notwithstanding, such writ, order or decree be subsequently reversed, modified, annulled, set aside or vacated.

3.8 Force Majeure.

The Escrow Agent shall not be responsible or liable for any failure or delay in the performance of its obligation under this Escrow Agreement arising out of or caused, directly or indirectly, by circumstances beyond its reasonable control, including, without limitation, acts of God; earthquakes; fire; flood; wars; acts of terrorism; civil or military disturbances; sabotage; epidemic; riots; interruptions; loss or malfunctions of utilities including but not limited to, computer (hardware or software), payment systems, or communications services; accidents; labor disputes; acts of civil or military authority or governmental action; it being understood that the Escrow Agent shall use commercially reasonable efforts which are consistent with accepted practices in the banking industry to resume performance as soon as reasonably practicable under the circumstances.

ARTICLE IV. MISCELLANEOUS

4.1 Successors and Assigns.

This Escrow Agreement shall be binding on and inure to the benefit of each Party and the Escrow Agent and their respective successors and permitted assigns. No other persons shall have any rights under this Escrow Agreement. No assignment of the interest of any of the Parties and the Escrow Agent shall be binding unless and until written notice of such assignment shall be delivered to the

other Party and the Escrow Agent and shall require the prior written consent of the other Party and the Escrow Agent (such consent not to be unreasonably withheld).

4.2 Escheat.

Each Party is aware that under applicable state law, property which is presumed abandoned may under certain circumstances escheat to the applicable state. The Escrow Agent shall have no liability to either Party or any other party, should any or all of the Escrow Property escheat by operation of law.

4.3 Notices.

All notices, requests, demands, and other communications required under this Escrow Agreement shall be in writing, in English, and shall be deemed to have been duly given if delivered (i) personally, (ii) by facsimile transmission with written confirmation of receipt, (iii) by overnight delivery with a reputable national overnight delivery service, (iv) by mail or by certified mail, return receipt requested, and postage prepaid, or (v) by electronic transmission; including by way of e-mail (as long as such email is accompanied by a PDF or similar version of the relevant document bearing the signature of an Authorized Representative for the Party sending the notice) with email confirmation of receipt. If any notice is mailed, it shall be deemed given five business days after the date such notice is deposited in the United States mail. If notice is given to a party, it shall be given at the address for such party set forth below. It shall be the responsibility of each Party to notify the Escrow Agent in writing of any name or address changes. In the case of communications delivered to the Escrow Agent, such communications shall be deemed to have been given on the date received by the Escrow Agent.

If to Purchaser:

Saadia Group LLC
1 W. 34th Street, 10th Floor
New York, New York 10001
Attn: Arvee Claravali
Email: arvee@tfxny.com

With a copy (which shall not constitute notice to Buyer) to:

Armstrong Teasdale LLP
919 Third Avenue, 37th Flloor
New York, New York 10022
Attn: Jeffery D. Dayon
Email: jdayon@atllp.com

And

Robinson & Cole LLP
1201 North Market Street, Suite 1406
Wilmington, Delaware 19801

Attn: Jamie L. Edmonson
Email: jedmonson@rc.com

If to Seller:

330 W. 34th Street
9th Floor
New York, New York 10001
Attention: Sheamus Toal
E-mail: stoal@retailwinds.com

With a copy (which shall not constitute notice to Sellers) to:

Cole Schotz P.C.
1325 Avenue of the Americas, 19th Floor
New York, New York 10019
Attention: Roger M. Iorio, Esq.
E-mail: riorio@coleschotz.com

If to the Escrow Agent:

Wilmington Trust, National Association
Corporate Client Services
1100 N. Market Street
Wilmington, DE 19890
Attn: [_____]
Facsimile: (____) ____-____
Email address: [_____]

4.4 Governing Law.

This Escrow Agreement shall be governed by and construed in accordance with the laws of the State of Delaware without regard to any laws relating to choice of laws (whether of the State of Delaware or any other jurisdiction) that would cause the application of the laws of any jurisdiction other than the State of Delaware.

4.5 Venue.

Each Party and the Escrow Agent hereby consent to the exclusive personal jurisdiction of the federal or state courts of the State of Delaware which each Party and the Escrow Agent agree will have sole jurisdiction over any and all disputes between or among the Parties and the Escrow Agent, whether in law or equity. Each Party and the Escrow Agent hereby irrevocably waives any objection to the laying of the venue of any suit, action or proceeding and irrevocably submits to the exclusive jurisdiction of such court in such suit, action or proceeding. With respect to any dispute arising under this Escrow Agreement solely as between the Parties, not affecting the rights and obligations of the Escrow Agent, the Parties consent to the exclusive personal jurisdiction of the Bankruptcy Court.

4.6 Entire Agreement.

This Escrow Agreement and the exhibits hereto set forth the entire agreement and understanding of the parties related to the Escrow Property and supersedes all prior agreements and understandings, oral or written. If a court of competent jurisdiction declares a provision invalid, it will be ineffective only to the extent of the invalidity, so that the remainder of the provision and Escrow Agreement will continue in full force and effect. In the event of any direct conflict of the terms of this Escrow Agreement with the terms of the Purchase Agreement, with respect to the rights of the Purchaser and Seller, the terms of the Purchase Agreement shall control and prevail provided, in no event shall the Escrow Agent be bound by the terms of the Purchase Agreement. This Escrow Agreement is not intended to confer upon any person other than the parties hereto any rights or remedies.

4.7 Amendment.

This Escrow Agreement may be amended, modified, supplemented, superseded, rescinded, or canceled only by a written instrument executed by the Parties and the Escrow Agent; provided that any Certificate of Authorized Signers may be amended at any time in accordance with Section 1.4.

4.8 Waivers.

The failure of any party to this Escrow Agreement at any time or times to require performance of any provision under this Escrow Agreement shall in no manner affect the right at a later time to enforce the same performance. A waiver by any party to this Escrow Agreement of any such condition or breach of any term, covenant, representation, or warranty contained in this Escrow Agreement, in any one or more instances, shall neither be construed as a further or continuing waiver of any such condition or breach nor a waiver of any other condition or breach of any other term, covenant, representation, or warranty contained in this Escrow Agreement.

4.9 Interpretation.

Section headings of this Escrow Agreement have been inserted for convenience of reference only and shall in no way restrict or otherwise modify any of the terms or provisions of this Escrow Agreement. Unless otherwise indicated by the context, the singular shall include the plural and the plural shall include the singular. Any references to an Exhibit is a reference to an Exhibit of this Escrow Agreement.

4.10 Electronic Signatures; Facsimile Signatures; Counterparts.

This Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original, but such counterparts together shall constitute one and the same Agreement. This Agreement may be executed in one or more counterparts. Such execution of counterparts may occur by manual signature, electronic signature, facsimile signature, manual signature transmitted by means of facsimile transmission or manual signature contained in an imaged document attached to an email transmission, and any such execution that is not by manual signature shall have the same legal effect, validity and enforceability as a manual signature. Each such counterpart executed in accordance with the foregoing shall be deemed an original, with

all such counterparts together constituting one and the same instrument. The exchange of executed copies of this Agreement or of executed signature pages to this Agreement by electronic transmission, facsimile transmission or as an imaged document attached to an email transmission shall constitute effective execution and delivery hereof. Any copy of this Agreement which is fully executed and transmitted in accordance with the terms hereof may be used for all purposes in lieu of a manually executed copy of this Agreement and shall have the same legal effect, validity and enforceability as if executed by manual signature

4.11 Waiver of Jury Trial.

EACH OF THE PARTIES HERETO EXPRESSLY WAIVES THE RIGHT TO TRIAL BY JURY IN RESOLVING ANY CLAIM OR COUNTERCLAIM RELATING TO OR ARISING OUT OF THIS ESCROW AGREEMENT.

[The remainder of this page left intentionally blank.]

IN WITNESS WHEREOF, this Escrow Agreement has been duly executed as of the date first written above.

Purchaser
SAADIA GROUP LLC

By: _____
Name:
Title:
Date:

Seller
RTW RETAILWINDS, INC.

By: _____
Name Sheamus Toal
Title: Authorized Signatory

Dated:

**WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Escrow Agent**

By: _____
Name:
Title:
Date:

EXHIBIT A

Form of Written Direction

[date]

Wilmington Trust, National Association
Corporate Client Services
1100 N. Market Street
Wilmington, DE 19890
Attention: [name]

Re: Escrow Account No.: , RTW Retailwinds, Inc.

Ladies and Gentlemen:

Reference is made to the Escrow Agreement, dated as of August ___, 2020 entered into by and among Saadia Group LLC (“**Purchaser**”), RTW Retailwinds, Inc., a Delaware corporation (“**Seller**”) and Wilmington Trust, National Association, a national banking association, as escrow agent (the “**Escrow Agent**”). Capitalized terms defined in the Escrow Agreement shall have the same meanings when used herein. This letter is a Joint Written Direction referred to in Section 1.3 of the Escrow Agreement.

Each of the undersigned hereby jointly instruct the Escrow Agent to release the funds in the Escrow Account in the amounts, and to the account(s), as follows:

Amount:	
Beneficiary Bank Name:	
Beneficiary Bank Address Line 1:	
Beneficiary Bank Address Line 2:	
Beneficiary Bank Address Line 3:	
ABA#:	
SWIFT#:	
Beneficiary Account Title:	
Beneficiary Account No./IBAN:	
Beneficiary Address Line 1:	
Beneficiary Address Line 2:	
Beneficiary Address Line 3:	
Additional Information:	

PURCHASER

SAADIA GROUP LLC

By: _____
Name:
Title:
Date:

SELLER

RTW RETAILWINDS, INC.

By: _____
Name: Sheamus Toal
Title: Authorized Signatory

Date:

EXHIBIT B

CERTIFICATE AS TO AUTHORIZED SIGNATURES OF []

The undersigned hereby certifies that he/she is the duly elected and acting [Title] of [Full name of Party] (the "[_____]"), and further certifies that the following officers or employees (each, an "Authorized Representative") of the [_____] have been duly authorized to deliver Written Instructions to Wilmington Trust, National Association ("WTNA") pursuant to the Escrow Agreement between the _____ and WTNA dated _____, and confirms that the title, contact information and specimen signature of each such person as set forth below is true and correct.

Name (print):	
Specimen Signature:	
Title:	
Telephone Number (required): If more than one, list all	Office: Cell: Home: Other:
E-mail (required): If more than one, list all	Email 1: Email 2:
Facsimile:	

Name (print):	
Specimen Signature:	
Title:	
Telephone Number (required): If more than one, list all	Office: Cell: Home: Other:
E-mail (required): If more than one, list all	Email 1: Email 2:
Facsimile:	

Name (print):	
Specimen Signature:	
Title:	
Telephone Number (required): If more than one, list all	Office: Cell: Home: Other:
E-mail (required): If more than one, list all	Email 1: Email 2:
Facsimile:	

COMPLETE BELOW TO UPDATE CERTIFICATE OF AUTHORIZED SIGNERS

In order to change the names or details of any of its Authorized Representatives, [_____] must complete, sign and send to Escrow Agent an updated copy of this Certificate with such changes. Any updated Certificate shall be effective once signed by the Party submitting it and countersigned by the Escrow Agent and shall entirely supersede and replace any prior Certificate delivered pursuant to this Escrow Agreement or submitted to Escrow Agent.

[Full Name of Party]

By: _____

Name:

Title:

Date:

WILMINGTON TRUST, NATIONAL ASSOCIATION

By: _____

Name:

Title:

Date:

INTERNAL USE ONLY:

- UPDATED DETAILS OF AUTHORIZED REPRESENTATIVES COMPLETED IN FULL
- SIGNED BY A REPRESENTATIVE OF PARTY PER RELEVANT BOARD RESOLUTIONS/CERTIFICATE OF INCUMBENCY ON FILE (IF RELEVANT).
- CALL-BACK PERFORMED TO PARTY TO CONFIRM AUTHENTICITY OF UPDATED CERTIFICATE:

PERSON CALLED: _____ DATE OF CALL: _____ TIME OF CALL:
_____ AM/PM

REVIEWED BY (NAME): _____ SIGNATURE: _____ DATE: _____

EXHIBIT C

Fees of Escrow Agent

Acceptance Fee: **Waived**

Initial Fees as they relate to Wilmington Trust, N.A. acting in the capacity of Escrow Agent – includes review of the Escrow Agreement; acceptance of the Escrow appointment; setting up of Escrow Account(s) and accounting records; and coordination of receipt of funds for deposit to the Escrow Account(s). **Acceptance Fee payable prior to, or within one business day after, the Escrow Agreement is executed by all parties.**

Escrow Agent Administration Fee: **\$4,500**

For ordinary administrative services by Escrow Agent – includes daily routine account management; investment transactions; cash transaction processing (including wire and check processing); monitoring claim notices pursuant to the agreement; disbursement of funds in accordance with the agreement; and mailing of trust account statements to all applicable parties. This fee shall be payable annually.

Wilmington Trust, N.A.'s fees are based on the following assumptions:

- Number of Escrow Accounts to be established: One (1)
- Estimated Term of Escrow Agreement: TBD
- Investment of Escrow Property in: TBD

Out-of-Pocket Expenses: **Billed At Cost**

EXHIBIT B

BILL OF SALE

RTW Retailwinds, Inc., a Delaware corporation (the “Company”), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the “Seller”) for and in consideration of the amount set forth in that certain Asset Purchase Agreement dated August 25, 2020 by and between Saadia Group LLC, a New York limited liability company (“Purchaser”) and Seller (as amended, the “Asset Purchase Agreement”) and other good and valuable consideration receipt and sufficiency of which is hereby acknowledged, hereby absolutely SELLS, TRANSFERS, ASSIGNS, CONVEYS and DELIVERS to Purchaser, all of Seller’s rights, title and interest in, to and under the Acquired Assets on _____, 2020. Unless otherwise defined herein, all capitalized terms used in this Bill of Sale shall have the meanings set forth in the Asset Purchase Agreement.

This Bill of Sale is subject in all respects to the terms and conditions of the Asset Purchase Agreement all of which shall survive the execution and delivery of this Bill of Sale in accordance with the terms of the Asset Purchase Agreement. The Acquired Assets are being delivered pursuant to the terms and conditions contained in the Asset Purchase Agreement. Nothing contained herein shall supersede, amend, alter or modify (nor shall it be deemed or construed to supersede, amend, alter or modify) any of the terms or conditions of the Asset Purchase Agreement in any manner whatsoever. In the event of any conflict between the provisions of this Bill of Sale and the provisions of the Asset Purchase Agreement, the provisions of the Asset Purchase Agreement shall control and prevail.

OTHER THAN AS SET FORTH IN THE ASSET PURCHASE AGREEMENT, THE SALE OF THE ACQUIRED ASSETS IS MADE WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND OR NATURE WHATSOEVER. Purchaser shall unconditionally accept the Acquired Assets “AS-IS, WHERE-IS” and, except as set forth in the Asset Purchase Agreement, neither Seller nor any affiliate of Seller shall be deemed to have made, and Seller hereby expressly disclaims, any representation or warranty, express or implied, as to the value, condition, design, operation, merchantability, quality of materials or workmanship, fitness for use or a particular purpose, manufacture or marketability, of the Acquired Assets, against infringement of any patent or copyright or the like, or freedom from any latent or patent defect (whether or not discoverable), or compliance with law, including, without limitation, any representation or warranty that arises or may be deemed to arise out of any course of performance, course of dealing, or usage of trade, all of which representations and warranties are hereby expressly disclaimed and waived by the parties hereto. This Bill of Sale may be executed (by facsimile or PDF signature) in any number of counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

This Bill of Sale shall be binding upon Purchaser and Seller, and inure to the benefit of each party and its respective successors and permitted assigns.

This Bill of Sale is to be governed by and construed in accordance with federal bankruptcy law, to the extent applicable and where state law is implicated, the laws of the State of New Jersey shall govern, without giving effect to the choice of law principles thereof, including all matters of construction, validity and performance. The Bankruptcy Court will have jurisdiction over the parties hereto and any and all disputes between or among the parties, whether in law or equity, arising out of or relating to this bill of sale or any agreement contemplated hereby; provided, however, that if the Bankruptcy Court is unwilling or unable to hear any such dispute, the federal or state courts of the State of New Jersey will have sole jurisdiction over any and all disputes between or among the parties, whether in law or equity, arising out of or relating to this Bill of Sale or any agreement contemplated hereby. Each of the parties hereto hereby irrevocably waives any and all right to trial by jury in any legal proceeding arising out of or related to this Bill of Sale or the transactions contemplated hereby.

[remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have caused this Bill of Sale to be executed by their respective duly authorized officers as of the date first above written.

PURCHASER:

SAADIA GROUP LLC

By: _____
Name:
Title:

SELLER:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: _____
Name: Sheamus Toal
Title: Authorized Signatory

ASSIGNMENT AND ASSUMPTION AGREEMENT

THIS ASSIGNMENT AND ASSUMPTION AGREEMENT (this “Assignment”) is entered into as of the ____ day of _____, 2020, by and between RTW Retailwinds, Inc., a Delaware corporation (the “Company”), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the “Assignor”) and Saadia Group LLC, a New York limited liability company (“Assignee”).

W I T N E S S E T H

WHEREAS, Assignor desires to sell, transfer and assign to Assignee, and Assignee desires to purchase and acquire from Assignor various of its assets pursuant to an Asset Purchase Agreement dated August 3, 2020, by and between Assignor and Assignee (the “Purchase Agreement”); and

WHEREAS, the Purchase Agreement provides that Assignor will assign, and Assignee will assume, the Assumed Liabilities.

NOW, THEREFORE, in consideration of the mutual covenants contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. Definitions. Unless otherwise defined herein, all capitalized terms used in this Assignment shall have the meanings set forth in the Purchase Agreement.

2. Assignment. Assignor hereby grants, sells, conveys, assigns, transfers and delivers to the Assignee all of Assignor's right, obligation, liability, and interest in and to the Assumed Liabilities.

3. Acceptance and Assumption of Obligations. Assignee hereby accepts and assumes the foregoing assignment; covenants and agrees to faithfully perform the covenants, stipulations, agreements, and obligations related to the Assumed Liabilities as set forth in the Purchase Agreement.

4. Binding Effect; Assignment. This Assignment shall be binding upon Assignee and Assignor, and inure to the benefit of each party and its respective successors and permitted assigns.

5. Notices. All notices, requests and other communications hereunder must be in writing and shall be deemed to have been duly given only if delivered in accordance with the terms of the Purchase Agreement.

6. Subject to the Purchase Agreement. This Assignment is subject in all respects to the terms and conditions of the Purchase Agreement, and all of the representations, warranties, covenants and agreements of Assignor and Assignee contained therein, all of which shall survive the execution and delivery of this Assignment in accordance with the terms of the Purchase Agreement. Nothing in this Assignment shall supersede, amend, alter or modify (nor shall it be

deemed or construed to supersede, amend, alter or modify) any of the terms or conditions of the Purchase Agreement in any manner whatsoever. In the event of any conflict between the provisions of this Assignment and the provisions of the Purchase Agreement, the provisions of the Purchase Agreement shall control and prevail.

7. Amendment. This Assignment may be amended, supplemented or modified only by a written instrument duly executed by or on behalf of each party hereto.

8. No Third Party Beneficiary. The terms and provisions of this Assignment are intended solely for the benefit of the parties hereto and their respective successors or permitted assigns, and it is not the intention of the parties hereto to confer third party beneficiary rights upon any other person.

9. Headings. The headings used in this Assignment have been inserted for convenience of reference only and do not define or limit the provisions hereof.

10. Counterparts. This Assignment may be executed (by facsimile or PDF signature) in any number of counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

11. Governing Law; Jurisdiction.

This Assignment is to be governed by and construed in accordance with federal bankruptcy law, to the extent applicable and where state law is implicated, the laws of the State of New Jersey shall govern, without giving effect to the choice of law principles thereof, including all matters of construction, validity and performance.

The Bankruptcy Court will have jurisdiction over the parties hereto and any and all disputes between or among the parties, whether in law or equity, arising out of or relating to this Assignment or any agreement contemplated hereby; provided, however, that if the Bankruptcy Court is unwilling or unable to hear any such dispute, the federal or state courts of the State of New Jersey will have sole jurisdiction over any and all disputes between or among the parties, whether in law or equity, arising out of or relating to this Assignment or any agreement contemplated hereby.

Each of the parties hereto hereby irrevocably waives any and all right to trial by jury in any legal proceeding arising out of or related to this Assignment or the transactions contemplated hereby.

[remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have caused this Assignment and Assumption Agreement to be executed by their respective duly authorized officers as of the date first above written.

ASSIGNEE:

SAADIA GROUP LLC

By: _____
Name:
Title:

ASSIGNOR:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: _____
Name: Sheamus Toal
Title: Authorized Signatory

EXHIBIT C

TRADEMARK ASSIGNMENT

This Trademark Assignment (this “Trademark Assignment”) is effective as of _____, 2020.

WHEREAS, RTW Retailwinds, Inc., a Delaware corporation (the “Company”), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the “Assignor”) and Saadia Group LLC, a New York limited liability company (“Assignee”), are parties to an Asset Purchase Agreement, dated as of August 25, 2020, as amended (the “Purchase Agreement”), governing the purchase and sale of the Acquired Assets. All capitalized terms used but not defined herein shall have the meaning attributed to them in the Purchase Agreement;

WHEREAS, pursuant to the Purchase Agreement, Assignor has agreed to transfer all right, title and interest in and to the trademarks set forth on Schedule A hereto, together with the goodwill of the business associated therewith (collectively referred to as the “Marks”) to Assignee;

WHEREAS, the parties wish herein to memorialize said assignment, transfer and sale of the Assignor’s right, title and interest in and to the Marks to Assignee.

NOW, THEREFORE, for good and valuable consideration set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, the Assignor and Assignee hereby agree as follows:

1. Subject to the terms of the Purchase Agreement, Assignor hereby sells, assigns, transfers, and conveys to Assignee, its successors and assigns, all right, title and interest, in and to the Marks, together with the goodwill of the business symbolized by them throughout the world, and all registrations and pending applications therefor, any renewals of the registrations, for Assignee’s own use and enjoyment, and for the use and enjoyment of Assignee’s successors, assigns or other legal representatives, together with all causes of action for any and all previously occurring infringement of the rights being assigned and the right to receive and retain the proceeds relating to those infringements.

2. This Trademark Assignment shall be binding upon and shall inure to the benefit of the respective successors and permitted assigns of the Assignor and Assignee.

3. This Trademark Assignment is in all respects subject to the provisions of the Purchase Agreement and is not intended in any way to supersede, limit, qualify or expand any provision of the Purchase Agreement.

4. This Trademark Assignment may be executed in one or more counterparts, each of which shall be considered an original instrument, but all of which shall be considered one and the same agreement, and shall become binding when one or more counterparts have been signed by each of the parties hereto and delivered to the Assignor and Assignee. Delivery of an executed

counterpart of a signature page to this Trademark Assignment by electronic transmission (including email or facsimile) shall be as effective as delivery of a manually executed counterpart of this Trademark Assignment.

5. This Trademark Assignment shall be governed by and construed in accordance with the internal laws (without regard to the conflicts of law provisions) of the State of New Jersey.

6. No waiver, modification or change of any of the provisions of this Trademark Assignment shall be valid unless in writing and signed by the party against whom such claimed waiver, modification or change is sought to be enforced.

* * *

IN WITNESS WHEREOF, the Assignor and Assignee have caused this Trademark Assignment to be executed as of the date first set forth above.

ASSIGNEE:

SAADIA GROUP LLC

By: _____

Name:

Title:

ASSIGNOR:

RTW RETAILWINDS, INC.

LERNER NEW YORK HOLDING, INC.

LERNCO, INC.

LERNER NEW YORK, INC.

NEW YORK & COMPANY, INC.

LERNER NEW YORK GC, LLC

LERNER NEW YORK OUTLET, LLC

NEW YORK & COMPANY STORES, INC.

FTF GC, LLC

LERNER NEW YORK FTF, LLC

FASHION TO FIGURE, LLC

FTF IP COMPANY, INC.

By: _____

Name: Sheamus Toal

Title: Authorized Signatory

Schedule A

Trademarks registered with the USPTO and owned by Lernco, Inc.

1. NY&C (logo) – Registration Number 4534159
2. New York Romance – Registration Number 4553400
3. NYC (logo) – Registration Number 4655094
4. Dream New York – Registration Number 4730364
5. NY&C Rewards – Registration Number 4007146
6. Soho New York & Company Jeans (logo) – Registration Number 4801321
7. New York & Company – Registration Number 2507567
8. NY Style – Registration Number 4089208
9. NY Style – Registration Number 4108956
10. New York & Company Outlet – Registration Number 4160559
11. New York & Company – Registration Number 2629986
12. NY&C Beauty – Registration Number 4492234
13. NY@Work – Registration Number 5530422
14. New York & Company – Registration Number 3026644
15. Lerner – Registration Number 1431895
16. NY&C Style System – Serial Number 88703464 (Application) / Registration Number 6094489
17. S Uncommon Sense (logo) – Registration Number 5963045
18. US (logo) – Serial Number 88253448 (Application)
19. Magic Crepe – Registration Number 5856636
20. Shape & Chic – Registration Number 5839620
21. Sleek & Chic – Registration Number 5839619
22. RTW Retailwinds – Serial Number 88187096 (Application)
23. RTW Retailwinds – Serial Number 88187073 (Application)
24. NY (pocket stitch) – Registration Number 3317524
25. New York & Company – Registration Number 3446405
26. NY&C (logo) – Registration Number 3382726
27. NY&C (logo) – Registration Number 3755542

Trademarks registered with the USPTO and owned by Lerner New York, Inc.

1. Some Gifts Count More Than Others – Registration Number 3805887
2. City Slim – Registration Number 4653838

Trademarks registered with the USPTO and owned by FTF IP Company, Inc.

1. Fashion to Figure Fashion for Figures 12-26 – Registration Number 3940340
2. Fashion is a State of Mind, Not a Size Range – Registration Number 4753367
3. FTF Fashion to Figure (logo) – Registration Number 4753335
4. FTF (logo) – Registration Number 4753336
5. FTF Fashion to Figure (logo) – Registration Number 4753334
6. Fashion to Figure – Registration Number 3252188
7. FTF (logo) – Registration Number 3261711
8. FTF – Registration Number 3268915

Trademarks registered with state offices and owned by Lerner New York, Inc.

1. Alabama
 - a. New York & Company – Registration Number 112146
2. Arizona
 - a. New York & Company – Registration Number 548613
3. Louisiana
 - a. New York & Company – Registration Number 567693
4. Nebraska
 - a. New York & Company – Registration Number 10058514
5. North Dakota
 - a. New York & Company – Registration Number 16014200
6. Ohio
 - a. New York & Company – Registration Number 1259326
7. Wisconsin
 - a. New York & Company – Registration Number 20105200052
8. Wyoming
 - a. New York & Company – Registration Number 2000-000407518

Trademarks registered with state offices and owned by Lerner New York Outlet, LLC

1. Alabama
 - a. New York & Company Outlet – Registration Number 112147
2. Wisconsin
 - a. New York & Company – Registration Number 20200079938
 - b. New York & Company Outlet – Registration Number 20105100051

Trademarks registered internationally and owned by Lernco, Inc.

Andorra

1. LERNER NEW YORK – Registration Number 6876
2. NY & CO AND DESIGN – Registration Number 14355

Argentina

3. LERNER NEW YORK – Registration Number 2531622
4. NY & CO AND DESIGN – Registration Number 2537639
5. NY & CO NEW YORK & COMPANY AND DESIGN 02 – Registration Number 2605334
6. NY & CO AND DESIGN – Registration Number 2031616

Australia

7. NEW YORK & COMPANY – Registration Number 926844
8. NY & CO AND DESIGN – Registration Number A826672

Austria

9. NY & CO AND DESIGN – Registration Number 189173
10. NEW YORK & COMPANY – Registration Number 926844

Bahamas

11. LERNER NEW YORK – Registration Number 16594

Bahrain

12. NY & CO. AND RECTANGULAR DESIGN – Registration Number 27599
13. NY & CO AND DESIGN – Registration Number SM3627
14. NEW YORK & COMPANY – Registration Number TM61030
15. NEW YORK & COMPANY – Registration Number TM61031
16. NEW YORK & COMPANY – Registration Number 61029
17. NEW YORK & COMPANY – Registration Number 61028

Bangladesh

18. NY & CO AND DESIGN – Application Number 64231
19. NY & CO AND DESIGN – Registration Number 64232
20. NY & CO AND DESIGN – Application Number 64227

Barbados

21. NY & CO AND DESIGN – Registration Number 81/15099
22. NY & CO AND DESIGN – Registration Number 81/015100
23. NY & CO AND DESIGN – Registration Number 81/015098

Benelux

24. LERNER – Registration Number 418590
25. NEW YORK & COMPANY – Registration Number 926844
26. LERNER – Registration Number 424555
27. NY & CO AND DESIGN – Registration Number 682310

Bolivia

28. NY & CO AND DESIGN – Registration Number 78519
29. NY & CO AND DESIGN – Registration Number 78518
30. NY & CO AND DESIGN – Registration Number 78520
31. LERNER – Registration Number 81959-A

Brazil

32. LERNER – Registration Number 812694384
33. NY & CO – Registration Number 822421747
34. NY & CO – Registration Number 822421763
35. LERNER – Registration Number 812694376
36. NEW YORK & COMPANY02 – Registration Number 831247070
37. NEW YORK & COMPANY02 – Registration Number 831247053

Bulgaria

38. LERNER NEW YORK – Registration Number 4341Y
39. LERNER NEW YORK – Registration Number 26627
40. NEW YORK & COMPANY – Registration Number 926844
41. NY & CO AND DESIGN – Registration Number 40296

Cambodia

42. NEW YORK & COMPANY – Registration Number KH/20237/04
43. NEW YORK & COMPANY – Registration Number KH/20238/04

Canada

- 44. NEW YORK & COMPANY – Registration Number 880324
- 45. CITY STRETCH – Registration Number 882661
- 46. S UNCOMMON SENSE – Application Number 1945036

Chile

- 47. NY & CO AND DESIGN – Registration Number 1046869
- 48. NY & CO AND DESIGN – Registration Number 1079159
- 49. LERNER – Registration Number 777132
- 50. LERNER – Registration Number 778705
- 51. LERNER – Registration Number 798392

China

- 52. NY & CO AND DESIGN – Registration Number 1589200
- 53. NY & CO AND DESIGN – Registration Number 1595953
- 54. NY & C AND DESIGN02 – Application Number 12965761

Colombia

- 55. NY & CO AND DESIGN – Registration Number 233702
- 56. NY & CO AND DESIGN – Registration Number 233703
- 57. NY & CO AND DESIGN – Registration Number 233704
- 58. LERNER NEW YORK – Registration Number 173073
- 59. NY & CO AND DESIGN – Registration Number 383092

Costa Rica

- 60. NY & CO AND DESIGN – Registration Number 170195

Czech Republic

- 61. NEW YORK & COMPANY – Registration Number 926844
- 62. NY & CO AND DESIGN – Registration Number 234336

Denmark

- 63. NY & CO AND DESIGN – Registration Number VR 200002381
- 64. NEW YORK & COMPANY – Registration Number 926844

Dominican Republic

- 65. NY & CO AND DESIGN – Registration Number 114278
- 66. NY & CO AND DESIGN – Registration Number 114250
- 67. NY & CO AND DESIGN – Registration Number 114334
- 68. LERNER NEW YORK – Registration Number 74353
- 69. NEW YORK & COMPANY – Registration Number 161627

Ecuador

- 70. NY & CO AND DESIGN – Registration Number 3021-IEPI
- 71. NY & CO AND DESIGN – Registration Number 3022-IEPI
- 72. NY & CO AND DESIGN – Registration Number 3023-IEPI
- 73. LERNER NEW YORK – Registration Number 699-IEPI

74. LERNER NEW YORK – Registration Number 705-IEPI

Egypt

75. NY & CO AND DESIGN – Registration Number 132739
76. NY & CO AND DESIGN – Registration Number 132740
77. NEW YORK & COMPANY – Registration Number 195561
78. NEW YORK & COMPANY – Registration Number 195562
79. NEW YORK & COMPANY – Registration Number 203434
80. NEW YORK & COMPANY – Registration Number 203433

El Salvador

81. LERNER NEW YORK – Registration Number 105 Book104
82. LERNER NEW YORK – Registration Number 237 Book 104 P
83. LERNER NEW YORK – Registration Number 69 Book 107
84. NY & CO AND DESIGN – Registration Number 109 Book 187
85. NY & CO AND DESIGN – Registration Number 108 Book 187
86. LERNER NEW YORK – Registration Number 3 Book 49 Pages

European Union

87. LERNER NEW YORK – Registration Number 325431
88. NEW YORK & COMPANY – Registration Number 926844

Finland

89. NY & CO AND DESIGN – Registration Number 219910
90. NEW YORK & COMPANY – Registration Number 926844

France

91. LERNER – Registration Number 1355689
92. LERNER – Registration Number 1386464
93. NEW YORK & COMPANY – Registration Number 926844
94. NY & CO AND DESIGN – Registration Number 00 3015839

Germany

95. NEW YORK & COMPANY – Registration Number 926844
96. NY & CO AND DESIGN – Registration Number 300 19 077

Greece

97. LERNER – Registration Number 83091
98. NEW YORK & COMPANY – Registration Number 926844

Guatemala

99. NY & CO AND DESIGN – Registration Number 108877
100. NY & CO AND DESIGN – Registration Number 108908
101. NY & CO AND DESIGN – Registration Number 108906
102. LERNER – Registration Number 115671
103. CITY STRETCH – Registration Number 134501
104. NEW YORK & COMPANY – Registration Number 153288

- 105. NEW YORK & COMPANY – Registration Number 153277
- Haiti
 - 106. LERNER NEW YORK – Registration Number 39/152
 - 107. LERNER NEW YORK – Registration Number 40/152
- Hong Kong
 - 108. NY & CO AND DESIGN – Registration Number 300126116AA
 - 109. LEARNER – Registration Number 1989B0781
- Hungary
 - 110. NEW YORK & COMPANY – Registration Number 926844
 - 111. NY & CO AND DESIGN – Registration Number 172142
- India
 - 112. LERNER NEW YORK – Registration Number 625620
 - 113. NY & CO AND DESIGN – Registration Number 1250055
 - 114. NY & CO AND DESIGN – Registration Number 912079
 - 115. NY & CO AND DESIGN – Registration Number 912077
 - 116. NY & CO AND DESIGN – Registration Number 912078
- Indonesia
 - 117. NY & CO AND DESIGN – Registration Number IDM000243515
 - 118. NY & CO AND DESIGN – Registration Number IDM000308812
 - 119. NY & CO and Design – Registration Number IDM000243517
 - 120. LERNER NEW YORK – Registration Number IDM000050333
 - 121. LERNER – Registration Number IDM000113209
 - 122. NEW YORK & COMPANY – Registration Number IDM000172992
 - 123. NEW YORK & COMPANY – Registration Number IDM000172991
- Ireland
 - 124. LERNER NEW YORK – Registration Number 161697
 - 125. NEW YORK & COMPANY – Registration Number 926844
 - 126. NY & CO AND DESIGN – Registration Number 222496
- Israel
 - 127. NY & CO AND DESIGN – Registration Number 136076
 - 128. NY & CO AND DESIGN – Registration Number 136077
 - 129. NY & CO AND DESIGN – Registration Number 136075
- Italy
 - 130. LERNER – Registration Number 1215532
 - 131. NEW YORK & COMPANY – Registration Number 926844
 - 132. NY & CO AND DESIGN – Registration Number 1291543
- Jordan
 - 133. NY & CO AND DESIGN – Registration Number 57893
 - 134. NY & CO AND DESIGN – Registration Number 57894

135. LERNER NEW YORK – Registration Number 61905
136. NY & CO AND DESIGN – Registration Number 61448
137. LERNER NEW YORK – Registration Number 35872
138. NEW YORK & COMPANY – Registration Number 94188
139. NEW YORK & COMPANY – Registration Number 93878
140. NEW YORK & COMPANY – Registration Number 94189
141. NEW YORK & COMPANY – Registration Number 94230

Kenya

142. NEW YORK & COMPANY – Registration Number 926844

Kosovo

143. LERNER – Registration Number 1811
144. NEW YORK & COMPANY – Registration Number 5914
145. NY & CO AND DESIGN – Registration Number 3353

Kuwait

146. NY & CO AND DESIGN – Registration Number 44249
147. NY & CO. AND RECTANGULAR DESIGN – Registration Number 44247
148. NY & CO AND DESIGN – Registration Number 44248

Lebanon

149. NEW YORK & COMPANY IN LATIN CHARACTERS – Registration Number 111931

Lesotho

150. NEW YORK & COMPANY – Registration Number LS/M/04/00156

Macao

151. NEW YORK & COMPANY – Registration Number N/28945
152. NEW YORK & COMPANY – Registration Number N/28944

Malaysia

153. LERNER NEW YORK – Registration Number 94/07748
154. LERNER NEW YORK – Registration Number 97018386

Mexico

155. NEW YORK & COMPANY – Registration Number 1288383
156. NY & CO NEW YORK & COMPANY AND DESIGN02 – Registration Number 1346867
157. NY & CO NEW YORK & COMPANY AND DESIGN – Registration Number 1430148
158. NEW YORK & COMPANY AND DESIGN – Registration Number 1369770
159. NY & CO – Registration Number 1774999
160. NY & CO – Registration Number 1128806
161. NEW YORK & COMPANY – Registration Number 1175364
162. NEW YORK & COMPANY – Registration Number 1205548

- 163. S UNCOMMON SENSE – Registration Number 1987541
- 164. S UNCOMMON SENSE – Registration Number 1996252
- 165. S UNCOMMON SENSE – Application
- Monaco
166. NY & CO AND DESIGN – Registration Number R00.21473
- Montenegro
167. LERNER – Registration Number 04145PP
168. NY & CO AND DESIGN – Registration Number 06006PP
- Morocco
169. NEW YORK & COMPANY – Registration Number 926844
170. NY & CO AND DESIGN – Registration Number 72818
- Nepal
171. LERNER NEW YORK – Registration Number 11377/052
172. LERNER NEW YORK – Registration Number 11519/052
173. LERNER NEW YORK – Registration Number 11518/052
- New Zealand
174. NY & CO AND DESIGN – Registration Number 610338
175. NY & CO AND DESIGN – Registration Number 610337
176. NY & CO AND DESIGN – Registration Number 610336
- Nicaragua
177. NY & CO AND DESIGN – Registration Number 51053
178. NY & CO AND DESIGN – Registration Number 51052
179. NY & CO AND DESIGN – Registration Number 51054
- Norway
180. LERNER – Registration Number 129602
181. NEW YORK & COMPANY – Registration Number 926844
182. NY & CO AND DESIGN – Registration Number 206761
- Oman
183. NY & CO AND DESIGN – Registration Number 22476
184. NY & CO AND DESIGN – Registration Number 22479
185. NY & CO AND DESIGN – Registration Number 22477
186. NY & CO AND DESIGN – Registration Number 22478
- Pakistan
187. NY & CO AND DESIGN – Application Number 161735
188. NY & CO AND DESIGN – Application Number 161736
- Panama
189. NY & CO AND DESIGN – Registration Number 109369
190. NY & CO AND DESIGN – Registration Number 109371

191. NY & CO AND DESIGN – Registration Number 109370
192. LERNER – Registration Number 43689-02
193. LERNER – Registration Number 43691
194. LERNER – Registration Number 43690
195. LERNER – Registration Number 43695

Paraguay

196. NY & CO and Design – Registration Number 355641
197. NY & CO and Design – Registration Number 355642
198. NY & CO and Design – Registration Number 355640
199. LERNER – Registration Number 292154
200. LERNER – Registration Number 292153

Peru

201. NY & CO AND DESIGN – Registration Number 66068
202. LERNER NEW YORK – Registration Number 28269
203. NY & CO AND DESIGN – Registration Number 78796
204. NEW YORK & COMPANY – Registration Number 47353
205. NEW YORK & COMPANY – Registration Number 135225

Philippines

206. NEW YORK & COMPANY – Registration Number 4-2006-005756
207. NEW YORK & COMPANY – Registration Number 4-2007-00037
208. LERNER – Registration Number 4-2008-008883

Poland

209. NEW YORK & COMPANY – Registration Number 926844
210. NY & CO AND DESIGN – Registration Number 149292

Portugal

211. NY & CO AND DESIGN – Registration Number 344857
212. LERNER – Registration Number 234715
213. LERNER – Registration Number 234716
214. NEW YORK & COMPANY – Registration Number 926844

Puerto Rico

215. LERNER – Registration Number 202118
216. LERNER – Registration Number 201937
217. NEW YORK & COMPANY – Registration Number 200353
218. NEW YORK & COMPANY – Registration Number 200354
219. NEW YORK & COMPANY – Registration Number 200352
220. NEW YORK & COMPANY – Registration Number 203840
221. NEW YORK & COMPANY – Registration Number 208371
222. NEW YORK & COMPANY – Registration Number 203839
223. NEW YORK & COMPANY – Registration Number 203838
224. NEW YORK & COMPANY – Registration Number 203837

- 225. LERNER – Registration Number 27285
- 226. LERNER – Registration Number 27286

Qatar

- 227. NEW YORK & COMPANY – Registration Number 43198
- 228. NEW YORK & COMPANY – Registration Number 43197
- 229. NEW YORK & COMPANY – Registration Number 45644
- 230. NEW YORK & COMPANY – Registration Number 45645
- 231. NY & CO AND DESIGN – Registration Number 22570
- 232. NY & CO AND DESIGN – Registration Number 22572
- 233. NY & CO AND DESIGN – Registration Number 22571

Romania

- 234. NEW YORK & COMPANY – Registration Number 926844
- 235. NY & CO AND DESIGN – Registration Number R042317

Russia

- 236. LERNER NEW YORK – Registration Number 134936

Saudi Arabia

- 237. NEW YORK & COMPANY – Registration Number 1322/20
- 238. NEW YORK & COMPANY – Registration Number 1322/21
- 239. NEW YORK & COMPANY – Registration Number 1322/22
- 240. NEW YORK & COMPANY – Registration Number 1322/19

Serbia

- 241. LERNER – Registration Number 32063
- 242. NEW YORK & COMPANY – Registration Number 926844
- 243. NY & CO AND DESIGN – Registration Number 46538

Singapore

- 244. NY & CO AND DESIGN – Registration Number T00/04987Z
- 245. NY & CO AND DESIGN – Registration Number T00/04988H
- 246. LERNER NEW YORK – Registration Number T96/10330G
- 247. LERNER NEW YORK AND LADY DESIGN – Registration Number T97/00448E
- 248. NEW YORK & COMPANY – Registration Number 926844
- 249. NY & CO AND DESIGN – Registration Number T00/04986A

Slovakia

- 250. NEW YORK & COMPANY – Registration Number 926844
- 251. NY & CO AND DESIGN – Registration Number 196141

South Africa

- 252. NY & CO AND DESIGN – Registration Number 2000/04510
- 253. NY & CO AND DESIGN – Registration Number 2000/04509
- 254. NY & CO AND DESIGN – Registration Number 2000/04511

South Korea

255. NEW YORK & COMPANY – Registration Number 926844

Spain

256. LERNER NEW YORK – Registration Number 1910655
257. NEW YORK & COMPANY – Registration Number 926844
258. LERNER – Registration Number 1188761
259. NY & CO AND DESIGN – Registration Number 2302983
260. NY & CO AND DESIGN – Registration Number 2302984
261. NY & CO AND DESIGN – Registration Number 2302982

Sri Lanka

262. LERNER – Registration Number 51353
263. LERNER – Registration Number 51351
264. NEW YORK & COMPANY – Registration Number 137091
265. NEW YORK & COMPANY – Registration Number 137090
266. NY & CO AND DESIGN – Registration Number 96999
267. NY & CO AND DESIGN – Registration Number 96996
268. NY & CO AND DESIGN – Registration Number 96998

Sweden

269. NY & CO AND DESIGN – Registration Number 348299
270. LERNER NEW YORK – Registration Number 302523
271. NEW YORK & COMPANY – Registration Number 926844

Switzerland

272. NY & CO AND DESIGN – Registration Number 477497
273. NEW YORK & COMPANY – Registration Number 926844

Taiwan

274. LERNER – Registration Number 492681
275. LERNER – Registration Number 942268
276. NY & CO AND DESIGN – Registration Number 150290
277. NY & CO AND DESIGN – Registration Number 991763
278. LERNER NEW YORK – Registration Number 91398
279. LERNER – Registration Number 774403
280. LERNER – Registration Number 783341
281. NEW YORK & COMPANY – Registration Number 1388626
282. NEW YORK & COMPANY – Registration Number 1388625
283. NEW YORK & COMPANY – Registration Number 1388624

Turkey

284. NEW YORK & COMPANY – Registration Number 2004/01330
285. LERNER – Registration Number 100004

Ukraine

286. NEW YORK & COMPANY – Registration Number 926844

United Arab Emirates

- 287. LERNER NEW YORK – Registration Number 8166
- 288. LERNER NEW YORK – Registration Number 7442
- 289. NEW YORK & COMPANY – Registration Number 95256
- 290. NEW YORK & COMPANY – Registration Number 95259
- 291. NEW YORK & COMPANY – Registration Number 95258
- 292. NEW YORK & COMPANY – Registration Number 95257

United Kingdom

- 293. NEW YORK & COMPANY – Registration Number 926844
- 294. NY & CO AND DESIGN – Registration Number 2225601

Uruguay

- 295. NY & CO AND DESIGN – Registration Number 321188

Venezuela

- 296. NY & CO AND DESIGN – Application Number 2000-001739
- 297. NY & CO AND DESIGN – Application Number 2000-001738
- 298. NY & CO AND DESIGN – Application Number 2000-001737

Vietnam

- 299. NEW YORK & COMPANY – Registration Number 926844
- 300. NY & CO AND DESIGN – Registration Number 37733

West Bank

- 301. NY & CO AND DESIGN – Registration Number 8056
- 302. NY & CO AND DESIGN – Registration Number 8057
- 303. NY & CO AND DESIGN – Registration Number 8058

WIPO

- 304. NEW YORK & COMPANY – Registration Number 926844

Trademarks registered internationally and owned by Lerner New York, Inc.

China

- 1. CITY STRETCH – Registration Number 844335

Germany

- 2. CITY STRETCH – Registration Number 844335

Hong Kong

- 3. CITY STRETCH – Registration Number 300135044

Indonesia

- 4. CITY SPA – Registration Number IDM000229840
- 5. CITY CREPE – Registration Number IDM000199862
- 6. CITY STRETCH – Registration Number IDM000154282

Italy

7. CITY STRETCH – Registration Number 844335

Japan

8. CITY STRETCH – Registration Number 844335

Mexico

9. CITY STRETCH – Registration Number 1283147

Nicaragua

10. CITY STRETCH – Registration Number 83716

Puerto Rico

11. CITY STRETCH – Registration Number 203984-25-0

South Africa

12. CITY STRETCH – Registration Number 844335

Spain

13. CITY STRETCH – Registration Number 844335

Taiwan

14. CITY SPA – Registration Number 1175834

15. CITY STRETCH – Registration Number 1175832

16. CITY CREPE – Registration Number 1175833

United Kingdom

17. CITY STRETCH – Registration Number 844335

Vietnam

18. CITY STRETCH – Registration Number 62940

19. CITY CREPE – Registration Number 75950

20. CITY SPA – Registration Number 75951

WIPO

21. CITY STRETCH – Registration Number 844335

Trademarks registered internationally, owner not known

Aruba

1. NY & CO AND DESIGN – Registration Number 20455

Bahamas

2. NY & CO AND DESIGN – Registration Number 22703

3. NY & CO AND DESIGN – Registration Number 22702

4. NY & CO AND DESIGN – Registration Number 22701

Bahrain

5. NY & CO AND DESIGN – Registration Number 27598

Bermuda

6. NY & CO AND DESIGN – Registration Number 31617

7. NY & CO AND DESIGN – Registration Number 31619
8. NY & CO AND DESIGN – Registration Number 31618

China

9. LERNER – Registration Number 288874
10. NY & CO AND DESIGN – Registration Number 1596375
11. NY & CO AND DESIGN02 – Application Number 12965762

Costa Rica

12. LERNER – Registration Number 90099
13. LERNER NEW YORK AND DESIGN – Registration Number 90104

Egypt

14. NY & CO AND DESIGN – Registration Number 132741
15. LERNER NEW YORK – Registration Number 144516

Gaza

16. NY & CO AND DESIGN – Registration Number 6992
17. NY & CO AND DESIGN – Registration Number 6991
18. NY & CO AND DESIGN – Registration Number 6993

Haiti

19. NY & CO AND DESIGN – Registration Number 101/171
20. NY & CO AND DESIGN – Registration Number 102/171
21. NY & CO AND DESIGN – Registration Number 103/171

Honduras

22. NY & CO. AND DESIGN – Registration Number 80064
23. NY & CO. AND DESIGN – Registration Number 7341
24. NY & CO AND DESIGN – Registration Number 80240

Jamaica

25. NY & CO AND DESIGN – Registration Number 41390
26. NY & CO and Design – Registration Number 38769
27. NY & CO and Design – Registration Number 38732
28. NY & CO and Design – Registration Number 38708

Japan

29. NY & CO AND DESIGN – Registration Number 4446389
30. NY & CO AND DESIGN – Registration Number 4477894
31. NEW YORK & COMPANY – Registration Number 926844
32. LERNER NEW YORK – Registration Number 3352532
33. LERNER NEW YORK – Registration Number 3357873

Madagascar

34. NEW YORK & COMPANY – Registration Number 0292/13

Mauritius

35. LERNER – Registration Number A/27 No. 112

36. NY & CO AND DESIGN – Registration Number A/47 No. 235

Mongolia

37. NEW YORK & COMPANY – Registration Number 4870

Nepal

38. NY & CO. – Registration Number 15414/057

Pakistan

39. NY & CO AND DESIGN – Registration Number 162207

40. NY & CO AND DESIGN – Registration Number 201229

Russia

41. NY & CO AND DESIGN – Registration Number 217209

Saudi Arabia

42. NY & CO AND DESIGN – Registration Number 742/33

43. NY & CO AND DESIGN – Registration Number 742/34

44. NY & CO AND DESIGN – Registration Number 572/64

South Africa

45. NEW YORK & COMPANY – Registration Number 2007/00438

46. NEW YORK & COMPANY – Registration Number 2007/00437

South Korea

47. NY & CO AND DESIGN – Registration Number 5471

48. LERNER – Registration Number 7100

49. LERNER – Registration Number 143701

Thailand

50. NY & CO AND DESIGN – Registration Number 148214

51. LERNER – Registration Number 46404

Ukraine

52. NY & CO AND DESIGN – Registration Number 26696

United Arab Emirates

53. NY & CO AND DESIGN – Registration Number 28861

54. NY & CO AND DESIGN – Registration Number 28862

55. NY & CO AND DESIGN – Registration Number 28860

Uruguay

56. LERNER – Registration Number 381580

Zimbabwe

57. NY & CO AND DESIGN – Registration Number 376/2000

58. NY & CO AND DESIGN – Registration Number 375/2000

59. NY & CO AND DESIGN – Registration Number 377/2000

EXHIBIT D

DOMAIN NAME ASSIGNMENT AGREEMENT

This Domain Name Assignment Agreement (the “Assignment”), dated as of _____, 2020 (the “Effective Date”), is made by and among RTW Retailwinds, Inc., a Delaware corporation (the “Company”), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the “Assignor”), and Saadia Group LLC, a New York limited liability company (“Assignee”).

W I T N E S S E T H:

WHEREAS, Assignor and Assignee entered into a certain Asset Purchase Agreement, dated as of August 3, 2020 (the “Asset Purchase Agreement”); and

WHEREAS, pursuant to the Asset Purchase Agreement, Assignee shall purchase and accept and Assignor shall transfer and assign to Assignee all of Assignor’s right, title and interest in, to and under certain domain name registrations, as listed on Schedule A hereto (the “Domain Names”).

NOW, THEREFORE, in consideration of the premises and covenants set forth herein and in the Asset Purchase Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. Assignment. Assignor hereby sells, transfers, conveys, assigns and delivers to Assignee, and Assignee hereby purchases and accepts from Assignor, all of Assignor’s right, title and interest in and to the Domain Names, including, but not limited to, the exclusive rights to (a) bring actions, defend against or otherwise recover for infringements, and the right to the profits or damages due or accrued, arising out of or in connection with any and all past, present or future infringements of the Domain Names, (b) apply for, make filings with respect to and maintain all registrations, renewals and extensions thereof, and (c) all other rights of any kind whatsoever of Assignor accruing thereunder.

2. General Provisions. This Assignment and the Asset Purchase Agreement constitute the entire understanding and agreement of the parties hereto with respect to the subject matter hereof and supersede all prior and contemporaneous agreements or understandings, inducements or conditions, express or implied, written or oral, between and among the parties with respect hereto. Nothing contained in this Assignment supersedes, alters or modifies any of the obligations, agreements, covenants or warranties of Assignor or Assignee under the Asset Purchase Agreement (all of which survive the execution and delivery of this Assignment as provided and subject to the limitations set forth in the Asset Purchase Agreement). In the event of any conflict between the terms of this Assignment and the terms of the Asset Purchase Agreement, the terms of the Asset Purchase Agreement shall control. This Assignment shall not be interpreted to broaden the scope of Assignee’s rights with respect to the Domain Names beyond those rights provided in the Asset Purchase Agreement. This Assignment may not be supplemented, altered, or modified in any manner except by a writing signed by all parties hereto. The failure of any party to enforce any terms or provisions of this Assignment shall not waive any of its rights under such terms or

provisions. This Assignment shall bind and inure to the benefit of the respective parties and their assigns, transferees and successors. Assignee acknowledges that Assignor makes no representation or warranty with respect to the Domain Names being conveyed hereby except as specifically set forth in the Asset Purchase Agreement.

3. Governing Law. This Assignment shall be governed by, and construed in accordance with, the laws of the State of New Jersey, without regard to any conflict of laws provisions thereof that would result in the application of the laws of another jurisdiction.

4. Counterparts. This Assignment may be executed in counterparts, each of which will be an original as regards any party whose signature appears thereon and both of which together will constitute one and the same instrument.

[Signature Page Follows.]

IN WITNESS WHEREOF, the undersigned have caused this Assignment to be executed as of the date first above written.

ASSIGNEE:

SAADIA GROUP LLC

By: _____

Name:

Title:

ASSIGNOR:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: _____

Name: Sheamus Toal
Title: Authorized Signatory

Schedule A

Domain Name Registrations

Domain Name	Creation Date	Registrar	Status / Renewal Due
cocoandlolly.com	2009-04-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-07
fashiontongoose.com	2003-08-19	CSC CORPORATE DOMAINS, INC.	Active – 2020-08-19
ftf.com	1994-11-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-15
ftfcard.com	2019-03-07	CSC CORPORATE DOMAINS, INC.	Active – 2024-03-07
imagenyandc.com	2009-04-20	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-20
learnersny.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-27
lernco.com	1995-03-01	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-02
lerner-catalog.com	2002-06-24	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-24
lerner.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC.	Active – ?
lernerandco.com	2007-06-29	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-29
lernercatalog.com	2005-09-22	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-22
lernercatalog.biz	2002-03-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-07
lernercatalog.com	1999-04-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-06
lernercatalog.net	2002-01-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-08
lernercatalog.org	2002-01-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-08
lernercataloge.com	2003-05-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-28
lernercatalogue.com	2001-02-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-02
lernercatalog.com	2006-03-04	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-04
lernercatalog.com	2003-05-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-28
lernercatelog.com	2005-03-09	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-09

Domain Name	Creation Date	Registrar	Status / Renewal Due
lernercatalogue.com	2007-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-28
lernercreditcard.com	2007-01-22	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-22
lernerdepartmentstore.com	2007-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
lernerdirect.biz	2002-03-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-07
lernerdirect.com	1999-04-06	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-06
lernerdirect.net	2002-01-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-08
lernerdirect.us	2004-12-10	CSC CORPORATE DOMAINS, INC.	Active – ?
lernerfashion.com	2005-11-27	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-27
lernerfashions.com	2005-11-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-27
lernerkatalog.com	2006-02-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-02
lernermagazine.com	2006-03-15	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-15
lernermetrostyle.com	2007-05-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-27
lernernewyork.biz	2001-11-15	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-18
lernernewyork.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
lernernewyork.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC.	Active – ?
lernernewyork.com	1995-03-06	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-07
lernernewyork.info	2001-08-10	CSC CORPORATE DOMAINS, INC.	Active – 2021-08-10
lernernewyork.us	2002-04-19	CSC CORPORATE DOMAINS, INC.	Active – ?
lernernewyorkandcompany.com	2005-09-22	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-22
lernernewyorkcompany.com	2007-05-03	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-03
lernerneyork.com	2006-08-17	CSC CORPORATE DOMAINS, INC.	Active – 2022-08-17

Domain Name	Creation Date	Registrar	Status / Renewal Due
lernerny.biz	2001-11-15	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-18
lernerny.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
lernerny.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC.	Active – ?
lernerny.com	1996-12-17	CSC CORPORATE DOMAINS, INC.	Active – 2021-12-16
lernerny.info	2003-12-05	CSC CORPORATE DOMAINS, INC.	Active – 2020-12-05
lernerny.us	2002-04-24	CSC CORPORATE DOMAINS, INC.	Active – ?
lerner.com	2006-08-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-08-16
lernerofny.com	2007-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
lerneroutlet.com	2007-08-14	CSC CORPORATE DOMAINS, INC.	Active – 2021-08-14
lerners-catalog.com	2003-10-21	CSC CORPORATE DOMAINS, INC.	Active – 2021-10-21
lerners.net	2000-10-16	CSC CORPORATE DOMAINS, INC.	Active – 2020-10-16
lernerscatalog.com	2001-11-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-28
lernerscatalogue.com	2007-05-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-06
lernersclothing.com	2007-05-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-06
lernersfashions.com	2007-05-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-24
lernershoes.com	2007-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
lernersshops.com	2005-11-26	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-26
lernersjewelry.com	2000-06-21	CSC CORPORATE DOMAINS, INC.	Active – 2021-06-21
lernersnewyork.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-27
lernersny.com	2000-03-30	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-30
lernersofny.com	2006-11-01	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-01

Domain Name	Creation Date	Registrar	Status / Renewal Due
lernersstore.com	2004-06-09	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-09
lernerstores.com	1995-03-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-07
lernerswoman.com	2007-03-30	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-30
lernerwoman.com	2005-11-27	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-27
lernerwomen.com	2007-05-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-07
lernner.com	2007-10-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-10-06
Iny.com	1995-03-02	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-03
Irener.com	2006-05-03	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-03
metrolerners.com	2006-08-09	CSC CORPORATE DOMAINS, INC.	Active – 2022-08-09
metrostylelerner.com	2006-08-17	CSC CORPORATE DOMAINS, INC.	Active – 2022-08-17
mewyorkandcompany.com	2008-07-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-07-24
neworkandcompany.com	2009-11-25	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-25
newtorkandcompany.com	2008-07-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-16
newyoekandcompany.com	2008-11-03	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-03
newyokandcompany.com	2008-07-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-16
newyorandcompany.com	2007-05-02	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-02
newyorkaccessories.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
newyorkaccessories.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
newyorkaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkamdccompany.com	2010-06-14	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-14

Domain Name	Creation Date	Registrar	Status / Renewal Due
newyorkancompany.com	2005-09-26	CSC CORPORATE DOMAINS, INC.	Active – 2021-09-26
newyorkandcmpnay.com	2007-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-27
newyorkandco.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
newyorkandco.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
newyorkandco.net	2000-02-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-28
newyorkandcoaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcoaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcoextras.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcoextras.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcomapny.com	2007-05-03	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-03
newyorkandcommpany.com	2005-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
newyorkandcompamy.com	2009-11-10	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-10
newyorkandcompan.com	2008-01-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-02
newyorkandcompanyy.com	2013-03-10	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-10
newyorkandcompany.biz	2001-11-15	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-18
newyorkandcompany.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
newyorkandcompany.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
newyorkandcompany.com	1998-06-12	CSC CORPORATE DOMAINS, INC.	Active – 2022-06-11
newyorkandcompany.net	2005-11-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-07
newyorkandcompany.us	2002-04-24	CSC CORPORATE DOMAINS, INC.	Active – ?

Domain Name	Creation Date	Registrar	Status / Renewal Due
newyorkandcompanyaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcompanyaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkandcompanycard.com	2011-01-01	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-01
newyorkandcompanycatalog.com	2007-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
newyorkandcompanyclothes.com	2005-12-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-12-24
newyorkandcompanyclothing.com	2006-10-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-10-16
newyorkandcompanycoupon.com	2011-06-05	CSC CORPORATE DOMAINS, INC.	Active – 2021-06-05
newyorkandcompanycoupon.org	2011-09-09	CSC CORPORATE DOMAINS, INC.	Active – 2021-09-09
newyorkandcompanycouponcodes.com	2011-06-05	CSC CORPORATE DOMAINS, INC.	Active – 2021-06-05
newyorkandcompanycoupons.com	2007-05-19	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-19
newyorkandcompanycoupons.net	2012-05-26	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-26
newyorkandcompanycreditcard.com	2008-02-29	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-28
newyorkandcompanystore.com	2012-02-23	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-23
newyorkandcompay.com	2007-11-23	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-23
newyorkandcompnay.com	2007-05-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-06
newyorkandcompany.com	2008-07-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-02
newyorkandompany.com	2008-11-03	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-03
newyorkanscompany.com	2009-10-12	CSC CORPORATE DOMAINS, INC.	Active – 2020-10-12
newyorkcompani.com	2007-04-29	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-29
newyorkcompanycoupons.com	2010-10-26	CSC CORPORATE DOMAINS, INC.	Active – 2020-10-26
newyorkextras.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
newyorkextras.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24

Domain Name	Creation Date	Registrar	Status / Renewal Due
newyorkincompany.com	2009-11-04	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-04
newyorklerner.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-27
newyorkycompany.com	2007-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-28
neyorkandcompany.com	2007-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-27
nweyorkandcompany.com	2007-01-29	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-29
ny-and-company.com	1999-02-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-16
ny-company.com	2006-08-29	CSC CORPORATE DOMAINS, INC.	Active – 2020-08-29
nyanccompany.com	2007-03-30	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-30
nyandccustomerservice.com	2011-10-05	CSC CORPORATE DOMAINS, INC.	Active – 2021-10-05
nyandcfulfillment.com	2006-05-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-16
nyandco.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
nyandco.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
nyandco.com	1998-05-31	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-31
nyandco.fr		CSC CORPORATE DOMAINS INC.	Active – ?
nyandcoextras.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2022-02-24
nyandcoextras.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nyandcomapany.com	2013-04-14	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-14
nyandcompamy.com	2013-04-29	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-29
nyandcompant.com	2007-09-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-09-16
nyandcompany.biz	2004-03-11	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-10
nyandcompany.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA)	Active – ?

Domain Name	Creation Date	Registrar	Status / Renewal Due
nyandcompany.co	2010-11-17	CSC CORPORATE DOMAINS, INC.	Active – ?
nyandcompany.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
nyandcompany.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-28
nyandcompany.mobi	2012-09-08	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-08
nyandcompany.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompany.tv	2001-02-01	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-01
nyandcompany.us	2002-04-24	CSC CORPORATE DOMAINS, INC.	Active – ?
nyandcompanyaccessories.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
nyandcompanyaccessories.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
nyandcompanyaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nyandcompanyaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nyandcompanycareers.com	2007-11-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-11-06
nyandcompanycoupons.com	2007-04-21	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-21
nyandcompanycoupons.net	2011-08-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-08-28
nyandcompanyextras.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanyextras.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanyhome.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanyhome.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanykids.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanykids.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-28
nyandcompanymen.com	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-28

Domain Name	Creation Date	Registrar	Status / Renewal Due
nyandcompanymen.net	2000-04-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-28
nyandcompay.com	2007-05-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-06
nyandcompnay.com	2008-05-04	CSC CORPORATE DOMAINS, INC.	Active – 2021-05-04
nyandcompony.com	2008-01-12	CSC CORPORATE DOMAINS, INC.	Active – 2022-01-12
nyandcomppany.com	2008-03-14	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-14
nyandcquality1st.com	2004-03-22	CSC CORPORATE DOMAINS, INC.	Active – 2022-03-22
nyclerner.com	2004-08-23	CSC CORPORATE DOMAINS, INC.	Active – 2020-08-23
nycoaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nycoaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02-24
nycfashionlookbook.com	2008-04-14	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-14
nycredlabel.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
nyjeans.com	1999-01-12	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-12
nylearner.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04-27
nyredlabel.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
nyredlabelcollection.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
nystyl.com	2009-07-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-07-24
nystyletour.com	2008-09-12	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-12
redlabelny.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
redlabelnyc.com	2008-07-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-07-28
shoplerner.com	2008-11-03	CSC CORPORATE DOMAINS, INC.	Active – 2020-11-03
tellusnyandcompany.com	2010-10-07	CSC CORPORATE DOMAINS, INC.	Active – 2020-10-07
thelernercatalog.com	2006-05-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-08

Domain Name	Creation Date	Registrar	Status / Renewal Due
thenewyorkandcompany.com	2009-09-01	CSC CORPORATE DOMAINS, INC.	Active – 2021-09-01
thenystyletour.com	2008-09-12	CSC CORPORATE DOMAINS, INC.	Active – 2020-09-12
uncommonsense.com	1997-01-23	CSC CORPORATE DOMAINS, INC.	Active – 2021-01-23
fashiontofigure.com	2013-03-09	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-09
ftfstores.com	2003-08-19	CSC CORPORATE DOMAINS, INC.	Active – 2020-08-19
nyandcfulfillment.com	2006-05-16	CSC CORPORATE DOMAINS, INC.	Active – 2022-05-16
nystl.com	2005-09-30	CSC CORPORATE DOMAINS, INC.	Active – 2022-10-01
retailwinds.com	2017-03-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-03-07
rtw-retailwinds.com	2018-09-07	DOMAINS BY PROXY, LLC	Active – 2020-09-07

Social Media Accounts

Instagram

@nyandcompany- <https://www.instagram.com/nyandcompany/>
@fashiontofigure- <https://www.instagram.com/fashiontofigure>

Facebook

<https://www.facebook.com/NewYorkandCompany/>
<https://www.facebook.com/fashiontofigure>

Twitter

@nyandcompany- <https://twitter.com/nyandcompany>
@FTFSnaps- <https://twitter.com/ftfsnaps>

YouTube

New York & Company Channel-
<https://www.youtube.com/channel/UCDQQQeVNWPHjV3U4GjOpxHA>
Fashion to Figure Channel- <https://www.youtube.com/user/FTFsnap>

Pinterest

<https://www.pinterest.com/nyandcompany/>
<https://www.pinterest.com/ftfpins/>

EXHIBIT E

COPYRIGHT ASSIGNMENT AGREEMENT

This COPYRIGHT ASSIGNMENT AGREEMENT, is effective as of [] (this “Assignment”), is made and entered into by and among RTW Retailwinds, Inc., a Delaware corporation (the “Company”), and the other direct or indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the “Assignor”), and Saadia Group LLC, a New York limited liability company (the “Assignee”). Assignor and Assignee are sometimes herein referred to collectively as the “Parties” and individually as a “Party.” Capitalized terms used but not defined herein shall have the meanings given to such terms in the Purchase Agreement (as defined herein).

WHEREAS, Assignor and Assignee are parties to an Asset Purchase Agreement dated as of August 25, 2020 (the “Purchase Agreement”), governing the purchase and sale of the Acquired Assets;

WHEREAS, pursuant to the Purchase Agreement, Assignor has agreed to transfer all right, title, and interest in and to the copyrights set forth on Schedule A hereto, together with the goodwill of the business associated therewith (collectively referred to as the “Copyrights”) to Assignee; and

WHEREAS, the Parties wish herein to memorialize said assignment, transfer, and sale of the Assignor’s right, title, and interest in and to the Copyrights to Assignee.

NOW, THEREFORE, for good and valuable consideration set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. Subject to the terms of the Purchase Agreement, Assignor hereby sells, assigns, transfers, and conveys to Assignee, its successors and assigns, all right, title, and interest of every kind and nature whatsoever of Assignor, if any, in and to the Copyrights, including without limitation: (a) all rights of Assignor, if any, to obtain registrations, renewals, and extensions of the Copyrights, individually or collectively, that may be secured under the laws now or hereafter in force and effect in the United States, or in any other country or countries; and (b) all rights of Assignor, if any, to sue for all past infringements of the Copyrights, both at common law and under the statutes of the United States or any other country. Assignor does further consent to the recordation of this Assignment with any governmental agency.

2. Assignor shall promptly, upon the request and at the expense of Assignee, execute and deliver to Assignee, its successors and assigns, such other instruments of conveyance as Assignee may reasonably request to permit Assignee to record the assignment made by this instrument and for the purpose of effecting the transfer of Assignor’s rights, title, and interest, if any, in and to the Copyrights in accordance with this Assignment.

3. Assignor hereby authorizes and requests the United States Copyright Office, or with respect to any foreign Copyrights, if any, the foreign equivalent as the case may be, to record Assignee as owner of the Copyrights and to issue any and all registrations, including renewals thereof, to Assignee, its successors, assigns, nominees or other legal representatives.

4. All rights and any income, royalties or payments otherwise due or payable to Assignor with respect to any Copyrights as of the date hereof or thereafter, will be held and enjoyed by Assignee, its successors, executors and permitted assigns.

5. This Assignment shall be binding upon and inure to the benefit of Assignor, Assignee and their respective successors and permitted assigns.

6. This Assignment is in all respect subject to the provisions of the Purchase Agreement and is not intended in any way to supersede, limit, qualify, or expand any provision of the Purchase Agreement.

7. The Assignment may be executed in one or more counterparts, each of which shall be considered an original instrument, but all of which shall be considered one and the same agreement, and shall become binding when one or more counterparts have been signed by each of the Parties hereto and delivered to the Assignor and Assignee. Delivery of an executed counterpart of a signature page to this Assignment by electronic transmission (include email or facsimile) shall be as effective as delivery of a manually executed counterpart of this Assignment.

8. This Assignment shall be governed by and construed in accordance with the internal laws (without regard to the conflict of laws provisions) of the State of New Jersey.

9. No waiver, modification, or change of any of the provisions of this Assignment shall be valid unless in writing and signed by the Party against whom such claimed waiver, modification, or change is sought to be enforced.

* * *

IN WITNESS WHEREOF, the Assignor and Assignee have caused this Assignment to be executed as of the date first set forth above.

ASSIGNEE:

SAADIA GROUP LLC

By: _____
Name: _____
Title: _____

ASSIGNOR:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: _____
Name: _____
Title: _____

SCHEDULE A

Copyrights owned by Lernco, Inc.

1. New York & Company
 - a. Registration Number: VAu000506749
 - b. Registration Date: 10/03/2000
 - c. Description: Photoprint on credit card
2. NY&C and Skyline all within a Heart Design.
 - a. Registration Number: VA0001901240
 - b. Registration Date: 01/09/2014
 - c. Description: Electronic File
3. Skyline Design, Heart Design, and Poodle
 - a. Document Number: V9922D112
 - b. Date of Recordation: 11/10/2014
 - c. Notes: Copyright collateral assignment and security agreement. Parties are Lernco, Inc. New York & Company, Inc., and Wells Fargo Bank, NA

Copyrights owned by RTW Retailwinds, Inc.

1. Poodle
 - a. Registration Number: VA0001671205
 - b. Registration Date: 06/12/2009
 - c. Description: Electronic file
 - d. NOTE: Registration is still listed under New York & Company, Inc.

EXHIBIT F

PATENT ASSIGNMENT AGREEMENT

This PATENT ASSIGNMENT AGREEMENT, is effective as of [] (this “Assignment”), is made and entered into by and among RTW Retailwinds, Inc., a Delaware corporation (the “Company”), and the other direct or indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the “Assignor”), and Saadia Group LLC, a New York limited liability company (the “Assignee”). Assignor and Assignee are sometimes herein referred to collectively as the “Parties” and individually as a “Party.” Capitalized terms used but not defined herein shall have the meanings given to such terms in the Purchase Agreement (as defined herein).

WHEREAS, Assignor and Assignee are parties to an Asset Purchase Agreement dated as of [] (the “Purchase Agreement”), governing the purchase and sale of the Acquired Assets;

WHEREAS, pursuant to the Purchase Agreement, Assignor has agreed to transfer all right, title, and interest in and to the patents set forth on Schedule A hereto, together with the goodwill of the business associated therewith (collectively referred to as the “Patents”) to Assignee; and

WHEREAS, the Parties wish herein to memorialize said assignment, transfer, and sale of the Assignor’s right, title, and interest in and to the Patents to Assignee.

NOW, THEREFORE, for good and valuable consideration set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. Subject to the terms of the Purchase Agreement, Assignor hereby sells, assigns, transfers, and conveys to Assignee, its successors and assigns, all right, title, and interest of every kind and nature whatsoever of Assignor, if any, in and to the Patents, including without limitation: (a) all continuations, divisions, reissues, reexaminations, and extensions thereof; (b) all applications for patents, utility models, copyright, and designs which may hereafter be filed under the laws now or hereafter in force and effect in the United States, or in any other country or countries, together with the right to claim for the same the priority rights derived from the Patents under the patent laws of the United States, the International Convention for the Protection of Industrial Property, or any other international agreement or the domestic laws of the country in which any such application is filed, as may be applicable; (c) all forms of industrial property protection, including, without limitation, patents, utility models, inventors’ certificates, copyrights, and designs which may be granted for said Patent in any country or countries and all extensions, renewals, and reissues thereof; and (d) all rights of Assignor, if any, to sue for all past infringements of the Patents, both at common law and under the statutes of the United States or any other country. Assignor does further consent to the recordation of this Assignment with any governmental agency.

2. Assignor shall promptly, upon the request and at the expense of Assignee, execute and deliver to Assignee, its successors and assigns, such other instruments of conveyance as Assignee may reasonably request to permit Assignee to record the assignment made by this

instrument and for the purpose of effecting the transfer of Assignor's rights, title, and interest, if any, in and to the Patents in accordance with this Assignment.

3. Assignor hereby authorizes and requests the United States Patent and Trademark Office, or with respect to any foreign Patents, if any, the foreign equivalent as the case may be, to record Assignee as owner of the Patents and to issue any and all registrations, including renewals thereof, to Assignee, its successors, assigns, nominees or other legal representatives.

4. All rights and any income, royalties or payments otherwise due or payable to Assignor with respect to any Patents as of the date hereof or thereafter, will be held and enjoyed by Assignee, its successors, executors and permitted assigns.

5. This Assignment shall be binding upon and inure to the benefit of Assignor, Assignee and their respective successors and permitted assigns.

6. This Assignment is in all respect subject to the provisions of the Purchase Agreement and is not intended in any way to supersede, limit, qualify, or expand any provision of the Purchase Agreement.

7. The Assignment may be executed in one or more counterparts, each of which shall be considered an original instrument, but all of which shall be considered one and the same agreement, and shall become binding when one or more counterparts have been signed by each of the Parties hereto and delivered to the Assignor and Assignee. Delivery of an executed counterpart of a signature page to this Assignment by electronic transmission (include email or facsimile) shall be as effective as delivery of a manually executed counterpart of this Assignment.

8. This Assignment shall be governed by and construed in accordance with the internal laws (without regard to the conflict of laws provisions) of the State of New Jersey.

9. No waiver, modification, or change of any of the provisions of this Assignment shall be valid unless in writing and signed by the Party against whom such claimed waiver, modification, or change is sought to be enforced.

* * *

IN WITNESS WHEREOF, the Assignor and Assignee have caused this Assignment to be executed as of the date first set forth above.

ASSIGNEE:

SAADIA GROUP LLC

By: _____
Name: _____
Title: _____

ASSIGNOR:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: _____
Name: _____
Title: _____

SCHEDULE A

Patents owned by Lerner New York, Inc.

1. Spray Container
 - a. Patent Number: US D569,735
 - b. Date of Patent: 05/27/2008
2. Pump Container
 - a. Patent Number: US D583,254
 - b. Date of Patent: 12/23/2008
3. Jar
 - a. Patent Number D582,283
 - b. Date of Patent: 12/09/2008
4. Bottle
 - a. Patent Number: D588,920
 - b. Date of Patent: 03/24/2009

EXHIBIT G

See attached.

AUGUST												SEPTEMBER												OCTOBER												
SALES				RECEIPTS				BOP				SALES				RECEIPTS				BOP				SALES				RECEIPTS				BOP				
TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY					
\$ 12,395	\$ 15,696	-21.0%	\$ 5,499	\$ 63,281	-91.3%	\$ 68,503	\$ 107,846	-36.5%	\$ 13,099	\$ 25,721	-49.1%	\$ 36,226	\$ 75,844	-52.2%	\$ 73,470	\$ 123,774	-40.6%	\$ 12,256	\$ 23,521	-47.9%	\$ 48,881	\$ 71,417	-31.6%	\$ 95,180	\$ 147,409											
\$ -	\$ 849	-100.0%	\$ -	\$ 3,779	-100.0%	\$ -	\$ 5,235	-100.0%	\$ -	\$ 2,135	-100.0%	\$ -	\$ 8,739	-100.0%	\$ -	\$ 9,603	-100.0%	\$ -	\$ 2,583	-100.0%	\$ -	\$ 9,416	-100.0%	\$ -	\$ 13,354											
\$ 950	\$ 1,208	-21.4%	\$ -	\$ 3,582	-100.0%	\$ 6,613	\$ 5,793	14.1%	\$ 1,350	\$ 1,653	-18.4%	\$ -	\$ 1,944	-100.0%	\$ -	\$ 3,440	\$ 3,988	-13.7%	\$ 650	\$ 814	-20.1%	\$ 1,700	\$ 2,860	-40.6%	\$ 3,515	\$ 4,949										
\$ 250	\$ 431	-42.0%	\$ -	\$ 1,214	-100.0%	\$ 987	\$ 1,894	-47.9%	\$ 100	\$ 564	-82.3%	\$ -	\$ 725	-100.0%	\$ -	\$ 722	\$ 1,547	-53.3%	\$ 100	\$ 358	-72.1%	\$ 1,500	\$ 1,288	-16.4%	\$ 2,001	\$ 2,102										
\$ 800	\$ 572	39.9%	\$ -	\$ 2,356	-100.0%	\$ 5,966	\$ 3,675	62.3%	\$ 950	\$ 922	3.1%	\$ -	\$ 1,403	-100.0%	\$ -	\$ 3,734	\$ 3,400	9.8%	\$ 750	\$ 669	12.1%	\$ 1,200	\$ 1,372	-12.6%	\$ 3,059	\$ 3,267										
\$ 1,350	\$ 200	576.0%	\$ 1,390	\$ 908	53.0%	\$ 5,392	\$ 1,191	352.8%	\$ 1,000	\$ 331	202.0%	\$ 282	\$ 675	-58.2%	\$ -	\$ 3,074	\$ 1,165	163.9%	\$ 650	\$ 243	167.3%	\$ 300	\$ 437	-31.4%	\$ 1,749	\$ 1,036										
\$ 500	\$ 117	328.1%	\$ 937	\$ 234	300.2%	\$ 3,023	\$ 756	299.7%	\$ 500	\$ 212	136.2%	\$ 398	\$ 469	-15.0%	\$ -	\$ 2,297	\$ 1,000	129.8%	\$ 380	\$ 181	110.2%	\$ 900	\$ 810	11.2%	\$ 2,351	\$ 1,426										
\$ 400	\$ 397	0.7%	\$ -	\$ 102	-100.0%	\$ 1,663	\$ 1,682	-1.2%	\$ 400	\$ 260	2.6%	\$ 1,507	\$ 1,139	32.4%	\$ -	\$ 2,256	\$ 1,937	16.5%	\$ 450	\$ 445	1.0%	\$ -	\$ 519	-100.0%	\$ 1,243	\$ 1,292										
\$ 4,250	\$ 3,774	12.6%	\$ 2,326	\$ 12,176	-80.9%	\$ 2,644	\$ 20,227	16.9%	\$ 4,300	\$ 6,207	-30.7%	\$ 2,187	\$ 15,094	-85.5%	\$ -	\$ 15,522	\$ 22,639	-31.4%	\$ 2,980	\$ 5,293	-43.7%	\$ 5,600	\$ 16,703	-66.5%	\$ 13,918	\$ 27,426										
\$ -	\$ 129	-100.0%	\$ -	\$ 3,763	-100.0%	\$ 138	\$ 3,964	-96.5%	\$ -	\$ 1,165	-100.0%	\$ 14,987	\$ 10,148	47.7%	\$ -	\$ 15,124	\$ 11,409	32.6%	\$ 1,750	\$ 2,301	-23.9%	\$ 5,000	\$ 6,958	-28.1%	\$ 16,616	\$ 13,894										
\$ 50	\$ 313	-84.0%	\$ 25	\$ 3,232	99.2%	\$ 728	\$ 6,967	-89.5%	\$ 25	\$ 2,089	-98.8%	\$ 14,987	\$ 14,358	4.4%	\$ -	\$ 15,652	\$ 16,327	-4.1%	\$ 2,400	\$ 3,023	-20.6%	\$ 9,200	\$ 10,426	-11.8%	\$ 19,979	\$ 20,951										
\$ 50	\$ 442	-88.7%	\$ 25	\$ 6,996	99.6%	\$ 4,300	\$ 4,216	2.0%	\$ 2,351	\$ 19,172	-87.7%	\$ 24,372	\$ 27,194	-10.4%	\$ 4,325	\$ 8,297	-47.9%	\$ 17,174	\$ 29,452	-41.7%	\$ 31,174	\$ 38,966	-20.0%	\$ 5,380	\$ 8,316	-35.3%	\$ 14,800	\$ 27,129	-45.4%	\$ 33,897	\$ 48,377					
\$ -	\$ 1,311	-100.0%	\$ -	\$ 3,432	-100.0%	\$ -	\$ 5,464	-100.0%	\$ -	\$ 2,097	-100.0%	\$ -	\$ 4,310	-100.0%	\$ -	\$ 1,405	\$ 2,870	-100.0%	\$ -	\$ 1,767	-100.0%	\$ -	\$ 1,382													
\$ -	\$ 384	-100.0%	\$ -	\$ 2,538	-100.0%	\$ 1	\$ 2,870	-100.0%	\$ -	\$ 923	-100.0%	\$ -	\$ 903	-100.0%	\$ -	\$ 1	\$ 1,792	-100.0%	\$ 250	\$ 635	-60.6%	\$ 9,329	\$ 2,683	247.7%	\$ 8,806	\$ 3,351										
\$ 250	\$ 228	9.7%	\$ -	\$ 410	-100.0%	\$ 2,227	\$ 946	135.5%	\$ 375	\$ 358	4.9%	\$ 210	\$ 738	-71.5%	\$ 1,594	\$ 1,249	27.6%	\$ 280	\$ 303	-7.6%	\$ 750	\$ 1,131	-33.7%	\$ 8,607	\$ 10,293											
\$ 1,550	\$ 2,047	-24.3%	\$ 923	\$ 5,477	83.2%	\$ 9,886	\$ 10,901	-9.3%	\$ 1,650	\$ 2,843	-42.0%	\$ 2,466	\$ 4,638	-46.8%	\$ -	\$ 159	\$ 1,251	-87.3%	\$ 15	\$ 167	-91.0%	\$ -	\$ 284	-100.0%	\$ 127	\$ 1,211										
\$ 25	\$ 64	-60.7%	\$ -	\$ 430	-100.0%	\$ 2,775	\$ 8,023	-65.4%	\$ 750	\$ 1,485	-49.5%	\$ 3,028	\$ 1,114	171.8%	\$ -	\$ 1,643	\$ 96	1619.3%	\$ 400	\$ 20	187.4%	\$ -	\$ 50	#DIV/0!	\$ 243	\$ 8	307.8%	\$ 50	\$ 0	0	1719.8%	\$ -	\$ -	#DIV/0!		
\$ 600	\$ 98	513.6%	\$ 247	\$ 44	-#DIV/0!	\$ 16,786	\$ 28,937	-42.0%	\$ 3,221	\$ 7,879	-59.1%	\$ 5,704	\$ 12,521	-54.4%	\$ 14,905	\$ 26,121	-42.9%	\$ 2,845	\$ 5,778	-50.8%	\$ 14,079	\$ 12,872	9.4%	\$ 22,691	\$ 27,548											
\$ 200	\$ 195	2.7%	\$ 0	\$ 553	-100.0%	\$ 1,250	\$ 883	41.5%	\$ 180	\$ 209	-13.9%	\$ -	\$ 335	-100.0%	\$ 815	\$ 678	20.2%	\$ 100	\$ 165	-39.5%	\$ -	\$ 424	-100.0%	\$ 594	\$ 771											
\$ 260	\$ 232	12.0%	\$ 0	\$ 660	-100.0%	\$ 1,591	\$ 1,087	46.4%	\$ 230	\$ 248	-7.4%	\$ -	\$ 385	-100.0%	\$ 1,044	\$ 887	17.7%	\$ 130	\$ 190	-31.7%	\$ -	\$ 450	-100.0%	\$ 755	\$ 958											
\$ 3,135	\$ 5,401	-42.0%	\$ 1,345	\$ 16,602	-91.9%	\$ 18,377	\$ 30,024	-38.8%	\$ 3,451	\$ 8,128	-57.5%	\$ 5,704	\$ 12,905	-55.8%	\$ 15,949	\$ 27,008	-40.5%	\$ 2,975	\$ 5,968	-50.2%	\$ 14,079	\$ 13,322	5.7%	\$ 23,446	\$ 28,506											
\$ 500	\$ 396	26.4%	\$ 115	\$ 1,056	-89.1%	\$ 3,377	\$ 1,605	110.4%	\$ 850	\$ 608	39.7%	\$ -	\$ 4,310	-100.0%	\$ 1,651	\$ 5,037	-67.2%	\$ 250	\$ 603	-58.6%	\$ 7,000	\$ 5,008	39.8%	\$ 8,108	\$ 8,867											
\$ 250	\$ 438	-42.9%	\$ 115	\$ 1,566	-92.7%	\$ 1,793	\$ 2,173	-17.5%	\$ 325	\$ 821	-60.4%	\$ 84	\$ 4,193	-98.0%	\$ 2,824	\$ 9,952	-71.6%	\$ 700	\$ 1,422	-50.8%	\$ 14,500	\$ 9,883	46.7%	\$ 15,805	\$ 17,224											
\$ 750	\$ 833	-10.0%	\$ 230	\$ 2,622	-91.2%	\$ 5,170	\$ 3,779	36.8%	\$ 1,175	\$ 1,429	-17.8%	\$ 84	\$ 8,502	-99.0%	\$ 10,893	\$ 18,174	-40.1%	\$ 1,400	\$ 2,184	-35.9%	\$ 3,001	\$ 3,249	-7.6%	\$ 11,005	\$ 17,632											
\$ -	\$ 171	-100.0%	\$ -	\$ 895	-100.0%	\$ -	\$ 902	-100.0%	\$ -	\$ 283	-100.0%	\$ -	\$ 104	-100.0%	\$ -	\$ 456	-100.0%	\$ -	\$ 122	-100.0%	\$ -	\$ 116	-100.0%	\$ -	\$ 312											
\$ -	\$ 25	-100.0%	\$ -	\$ 222	-100.0%	\$ -	\$ 1,230	-100.0%	\$ -	\$ 245	-100.0%	\$ -	\$ 1,963	-100.0%	\$ -	\$ 2,051	-100.0%	\$ -	\$ 308	-100.0%	\$ -	\$ 758	-100.0%	\$ -	\$ 2,695											
\$ -	\$ 103	-100.0%	\$ -	\$ 7,378	-100.0%	\$ -	\$ 78	\$ 11,590	-99.3%	\$ 500	\$ 745	-32.9%	\$ 10,012	\$ 2,984	235.6%	\$ 9,012	\$ 13,091	-31.2%	\$ 950	\$ 1,277	-25.6%	\$ 2,851	\$ 2,175	31.1%	\$ 9,887	\$ 12,686										
\$ 350	\$ 707	-50.5%	\$ 58	\$ 10,108	-99.4%	\$ 2,668	\$ 15,870	-83.2%	\$ 1,070	\$ 1,946	-45.0%	\$ 10,527	\$ 6,407	64.3%	\$ 10,893	\$ 18,174	-40.1%	\$ 1,400	\$ 2,184	-35.9%	\$ 3,001	\$ 3,249	-7.6%	\$ 11,005	\$ 17,632											
\$ -	\$ 911	-100.0%	\$ -	\$ 3,170	-100.0%	\$ -	\$ 4,947	-100.0%	\$ -	\$ 1,352	-100.0%	\$ -	\$ 2,908	-100.0%	\$ -	\$ 4,545	\$ 5,658	-19.7%	\$ 850	\$ 1,078	-21.1%	\$ 2,500	\$ 1,562	60.0%	\$ 4,930	\$ 4,706										
\$ 1,550	\$ 1,204	28.8%	\$ 888	\$ 3,378	-73.7%	\$ 8,388	\$ 5,891	42.4%	\$ 1,700	\$ 1,440	18.1%	\$ 237	\$ 2,491	-90.5%	\$ 4,545	\$ 10,480	-56.6%	\$ 850	\$ 2,183	-61.1%	\$ 2,500	\$ 5,125	-51.2%	\$ 4,930	\$ 10,296											
\$ 450	\$ 781	-42.4%	\$ 626	\$ 923	-32.1%	\$ 1,318	\$ 2,011	-34.5%	\$ 400	\$ 629	-36.4%	\$ 2,500	\$ 2,639	-5.3%	\$ 3,034	\$ 3,673	-17.4%	\$ 650	\$ 1,001	-35.1%	\$ -	\$ 2,783	-100.0%	\$ -	\$ 1,617	\$ 5,206										
\$ -	\$ 5	-100.0%	\$ -	\$ DIV/0!		\$ -	\$ 29	-	\$ 5	-	-100.0%	\$ -	\$ 5	-	\$ 94	\$ 186	-49.6%	\$ 5	\$ 13	-60.5%	\$ -	\$ 45	-100.0%	\$ -	\$ 3											
\$ -	\$ 165	-	\$ 0	\$ 632,176		\$ 14	\$ 1	188.1%	\$ 5	0	6824.2%	\$ -	\$ -	\$ -	\$ 2,424	\$ 2,424	-	\$ 4,244	\$ 2,424	-	\$ 148	\$ 1,211	-96.2%	\$ -	\$ 1,105	-	\$ 3,563	-100.0%	\$ -	\$ 4,242	-					
\$ -	\$ 165	123	33.6%	\$ -	\$ 113	-100.0%	\$ 247	\$ 863	-71.5%	\$ 50	\$ 249	-79.9%	\$ -	\$ 859	-100.0%	\$ 47	\$ 1,211	-96.2%	\$ -	\$ 148	-	\$ 100.0%	\$ -	\$ 551	-100.0%	\$ 47	\$ 1,382									
\$ -	\$ 0	-	\$ 0	-	\$ DIV/0!		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ 0	-100.0%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -						
\$ -	\$ 0	-100.0%	\$ -	\$ -	\$ DIV/0!		\$ 10	1	170.7%	\$ 0	-100.0%	\$ -	\$ 1,683	-100.0%	\$ 10	\$ 1,683	-99.4%	\$ -	\$ 6	-100.0%	\$ -	\$ 797	-100.0%	\$ -	\$ 10	\$ 2,485										
\$ 300	\$ 119	151.3%	\$ -	\$ 595	-100.0%	\$ 962	\$ 934	3.0																												

NOVEMBER												DECEMBER												JANUARY																						
SALES				RECEIPTS				BOP				SALES				RECEIPTS				BOP				SALES				RECEIPTS																		
COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP																
-35.4%	\$ 20,980	\$ 29,567	-29.0%	\$ 37,400	\$ 40,499	-7.7%	\$ 86,128	\$ 124,620	-30.9%	\$ 21,186	\$ 31,941	-33.7%	\$ 16,120	\$ 25,367	-36.5%	\$ 51,814	\$ 75,145	-31.0%	\$ 9,982	\$ 15,583	-35.9%	\$ 29,170	\$ 30,372	-4.0%																						
-100.0%	\$ -	\$ 2,803	-100.0%	\$ -	\$ 2,807	-100.0%	\$ -	\$ 9,650	-100.0%	\$ -	\$ 2,667	-100.0%	\$ -	\$ 2,058	-100.0%	\$ -	\$ 3,784	-100.0%	\$ -	\$ 946	-100.0%	\$ -	\$ 2,840	-100.0%																						
-29.0%	\$ 700	\$ 981	-28.7%	\$ 2,000	\$ 2,630	-24.0%	\$ 4,010	\$ 5,550	-27.7%	\$ 950	\$ 1,352	-29.8%	\$ 1,800	\$ 1,939	-7.2%	\$ 3,673	\$ 4,284	-14.3%	\$ 800	\$ 947	-15.5%	\$ 1,900	\$ 1,870	1.6%																						
-4.8%	\$ 350	\$ 384	-8.8%	\$ 850	\$ 967	-12.1%	\$ 2,099	\$ 2,279	-7.9%	\$ 500	\$ 532	-5.9%	\$ 750	\$ 745	0.6%	\$ 1,721	\$ 1,799	-4.3%	\$ 425	\$ 458	-7.3%	\$ 750	\$ 714	5.0%																						
-6.4%	\$ 350	\$ 417	-16.0%	\$ 500	\$ 603	-17.1%	\$ 2,806	\$ 3,140	-10.6%	\$ 500	\$ 588	-15.0%	\$ 500	\$ 579	-13.6%	\$ 2,181	\$ 2,500	-12.8%	\$ 400	\$ 445	-10.0%	\$ 750	\$ 733	2.3%																						
68.8%	\$ 300	\$ 249	20.5%	\$ 450	\$ 654	31.2%	\$ 1,449	\$ 1,180	22.8%	\$ 350	\$ 357	2.0%	\$ 300	\$ 431	30.3%	\$ 874	\$ 825	6.0%	\$ 165	\$ 162	1.6%	\$ 200	\$ 218	-8.2%																						
64.9%	\$ 400	\$ 288	38.8%	\$ 900	\$ 1,132	-20.5%	\$ 2,351	\$ 1,820	29.2%	\$ 400	\$ 313	27.8%	\$ 250	\$ 223	11.9%	\$ 1,661	\$ 1,483	12.0%	\$ 220	\$ 155	41.6%	\$ 750	\$ 472	58.9%																						
-3.7%	\$ 150	\$ 129	16.1%	\$ 800	\$ 959	-16.6%	\$ 1,750	\$ 2,054	-14.8%	\$ 200	\$ 220	-9.2%	\$ -	\$ -	#DIV/0!	\$ 1,313	\$ 1,582	-17.0%	\$ 200	\$ 208	-3.7%	\$ 750	\$ 503	49.2%																						
-49.3%	\$ 2,250	\$ 5,251	-57.2%	\$ 5,500	\$ 9,753	-43.6%	\$ 14,465	\$ 25,673	-43.7%	\$ 2,900	\$ 6,029	-51.9%	\$ 3,600	\$ 5,975	-39.8%	\$ 11,423	\$ 16,257	-29.7%	\$ 2,210	\$ 3,321	-33.5%	\$ 5,100	\$ 7,350	-30.6%																						
19.6%	\$ 4,400	\$ 3,442	27.8%	\$ 4,000	\$ 2,654	50.7%	\$ 10,496	\$ 7,836	33.9%	\$ 3,100	\$ 2,383	30.1%	\$ 500	\$ 494	1.2%	\$ 2,936	\$ 3,083	-4.8%	\$ 950	\$ 820	15.9%	\$ 320	\$ 279	14.6%																						
-52.3%	\$ 900	\$ 1,147	-21.5%	\$ 1,600	\$ 1,555	2.9%	\$ 3,028	\$ 5,519	-45.1%	\$ 950	\$ 1,196	-20.5%	\$ 950	\$ 889	6.8%	\$ 1,746	\$ 2,589	-32.6%	\$ 350	\$ 463	-24.5%	\$ 600	\$ 465	29.0%																						
-4.6%	\$ 5,300	\$ 4,589	15.5%	\$ 5,600	\$ 4,210	33.0%	\$ 13,524	\$ 13,356	1.3%	\$ 4,050	\$ 3,579	13.2%	\$ 1,450	\$ 1,383	4.8%	\$ 4,681	\$ 5,672	-17.5%	\$ 1,300	\$ 1,283	1.3%	\$ 920	\$ 745	23.6%																						
-29.9%	\$ 7,550	\$ 9,840	-23.3%	\$ 11,100	\$ 13,963	-20.5%	\$ 27,989	\$ 39,029	-28.3%	\$ 6,950	\$ 9,608	-27.7%	\$ 5,050	\$ 7,359	-31.4%	\$ 16,104	\$ 21,929	-26.6%	\$ 3,510	\$ 4,605	-23.8%	\$ 6,020	\$ 8,095	-25.6%																						
-100.0%	\$ -	\$ 1,158	-100.0%	\$ -	\$ 2,511	-100.0%	\$ -	\$ 3,768	-100.0%	\$ -	\$ 1,020	-100.0%	\$ -	\$ 1,995	-100.0%	\$ -	\$ -	\$ 3,289	-100.0%	\$ -	\$ 808	-100.0%	\$ -	\$ 1,834	-100.0%																					
162.8%	\$ 1,500	\$ 797	88.2%	\$ -	\$ 1,729	-100.0%	\$ 5,431	\$ 3,090	75.8%	\$ 1,450	\$ 1,017	42.5%	\$ -	\$ 1,222	-100.0%	\$ -	\$ 1,589	\$ 1,219	30.3%	\$ 550	\$ 350	57.0%	\$ -	\$ -	#DIV/0!																					
0.2%	\$ 285	\$ 330	-13.6%	\$ 700	\$ 1,020	-31.3%	\$ 1,856	\$ 2,036	-8.8%	\$ 350	\$ 368	-4.9%	\$ 500	\$ 429	16.5%	\$ 10,856	\$ 11,512	-5.7%	\$ 2,150	\$ 2,319	-7.3%	\$ 2,800	\$ 2,627	6.6%	\$ -	\$ -	#DIV/0!																			
-10.6%	\$ 1,800	\$ 2,001	-10.1%	\$ 5,500	\$ 5,487	0.2%	\$ 10,856	\$ 11,512	-5.7%	\$ 2,150	\$ 2,319	-7.3%	\$ 2,800	\$ 2,627	6.6%	\$ 127	\$ 1,172	-89.2%	\$ -	\$ 194	-100.0%	\$ -	\$ 46	-100.0%	\$ -	\$ -	\$ 127	\$ 780	-83.7%	\$ -	\$ 113	-100.0%	\$ -	\$ 49	-100.0%											
-89.5%	\$ -	\$ 177	-100.0%	\$ -	\$ 274	-100.0%	\$ 9,024	\$ 6,835	32.0%	\$ 2,500	\$ 1,551	61.2%	\$ 2,500	\$ 940	166.0%	\$ 6,274	\$ 39,029	-15.7%	\$ -	\$ 0	-100.0%	\$ -	\$ -	#DIV/0!	\$ 68	\$ 4	152.7%	\$ -	\$ 0	-100.0%	\$ -	\$ 0	-100.0%	\$ -	#DIV/0!											
1469.3%	\$ -	\$ 0	-100.0%	\$ -	\$ -	-	\$ -	\$ -	#DIV/0!	\$ 27,361	\$ 28,417	-3.7%	\$ 6,450	\$ 6,469	-0.3%	\$ 5,800	\$ 7,259	-20.1%	\$ -	\$ -	#DIV/0!	\$ 18,597	\$ 20,691	-10.1%	\$ 3,500	\$ 3,905	-10.4%	\$ 9,100	\$ 8,529	6.7%																
-17.6%	\$ 5,585	\$ 5,719	-2.3%	\$ 16,700	\$ 13,293	25.6%	\$ 131	\$ 163	-20.0%	\$ 15	\$ 19	-20.4%	\$ -	\$ -	#DIV/0!	\$ 2,861	\$ 3,237	-11.6%	\$ 700	\$ 686	2.0%	\$ 1,900	\$ 1,159	63.9%																						
-13.6%	\$ 15	\$ 17	-10.9%	\$ -	\$ -	#DIV/0!	\$ 578	\$ 801	-27.9%	\$ 200	\$ 240	-16.7%	\$ 100	\$ 44	128.3%	\$ -	\$ 248	\$ 354	-29.9%	\$ 120	\$ 156	-23.2%	\$ 550	\$ 640	-14.0%																					
-23.0%	\$ 200	\$ 227	-12.0%	\$ 400	\$ 462	-13.4%	\$ 708	\$ 964	-26.5%	\$ 215	\$ 259	-17.0%	\$ 100	\$ 44	128.3%	\$ 28,070	\$ 29,382	-4.5%	\$ 6,665	\$ 6,728	-0.5%	\$ 5,900	\$ 7,303	-19.2%	\$ 18,941	\$ 21,174	-10.5%	\$ 3,635	\$ 4,078	-10.9%	\$ 9,650	\$ 9,225	4.6%													
-21.1%	\$ 215	\$ 244	-11.9%	\$ 400	\$ 462	-13.4%	\$ 10,476	\$ 11,971	-12.5%	\$ 3,200	\$ 3,391	-5.6%	\$ 3,350	\$ 2,679	25.1%	\$ 2,861	\$ 3,090	-18.5%	\$ 1,650	\$ 1,938	-14.9%	\$ 1,450	\$ 1,098	32.0%	\$ 2,861	\$ 3,237	-11.6%	\$ 700	\$ 686	2.0%	\$ 1,900	\$ 1,159	63.9%													
-17.8%	\$ 5,800	\$ 5,963	-2.7%	\$ 17,100	\$ 13,755	24.3%	\$ 10,856	\$ 11,512	-12.5%	\$ 3,200	\$ 3,391	-5.6%	\$ 3,350	\$ 2,679	25.1%	\$ 2,861	\$ 3,090	-18.5%	\$ 1,650	\$ 1,938	-14.9%	\$ 1,450	\$ 1,098	32.0%	\$ 2,861	\$ 3,237	-11.6%	\$ 700	\$ 686	2.0%	\$ 1,900	\$ 1,159	63.9%													
-8.6%	\$ 1,750	\$ 1,768	-1.0%	\$ 1,200	\$ 1,351	-11.2%	\$ 5,105	\$ 5,382	-5.1%	\$ 1,550	\$ 1,453	6.7%	\$ 1,900	\$ 1,580	20.2%	\$ 6,146	\$ 6,821	-9.9%	\$ 1,400	\$ 1,373	5.3%	\$ 4,400	\$ 2,770	58.8%																						
-7.9%	\$ 1,685	\$ 1,664	1.3%	\$ 1,200	\$ 845	42.0%	\$ 10,476	\$ 11,971	-12.5%	\$ 3,200	\$ 3,391	-5.6%	\$ 3,350	\$ 2,679	25.1%	\$ 2,861	\$ 3,090	-18.5%	\$ 1,650	\$ 1,938	-14.9%	\$ 1,450	\$ 1,098	32.0%	\$ 2,861	\$ 3,237	-11.6%	\$ 700	\$ 686	2.0%	\$ 1,900	\$ 1,159	63.9%													
-8.2%	\$ 3,435	\$ 3,432	0.1%	\$ 2,400	\$ 2,197	9.3%	\$ 28,070	\$ 29,382	-4.5%	\$ 6,665	\$ 6,728	-0.5%	\$ 5,800	\$ 7,259	-20.1%	\$ 18,597	\$ 20,691	-10.1%	\$ 3,500	\$ 3,905	-10.4%	\$ 9,100	\$ 8,529	6.7%																						
-100.0%	\$ -	\$ 86	-100.0%	\$ -	\$ 146	-100.0%	\$ -	\$ 266	-100.0%	\$ -	\$ 81	-100.0%	\$ -	\$ 232	-100.0%	\$ -	\$ -	\$ 311	-100.0%	\$ -	\$ 153	-100.0%	\$ -	\$ 563	-100.0%																					
-30.4%	\$ 200	\$ 257	-22.2%	\$ 200	\$ 150	33.4%	\$ 732	\$ 1,239	-40.9%	\$ 200	\$ 297	-32.7%	\$ 320	\$ 414	-22.7%	\$ 6,274	\$ 39,029	-15.7%	\$ 2,500	\$ 21,929	-26.6%	\$ 3,510	\$ 4,605	-23.8%	\$ 6,020	\$ 8,095	-25.6%																			
-70.5%	\$ 25	\$ 57	-56.1%	\$ -	\$ -	#DIV/0!	\$ 117	\$ 460	-74.5%	\$ 20	\$ 75	-73.3%	\$ -	\$ 108	-100.0%	\$ -	\$ -	\$ 254	-100.0%	\$ -	\$ 47	-100.0%	\$ -	\$ -	\$ 338	-100.0%																				
-100.0%	\$ -	\$ 371	-100.0%	\$ -	\$ -	#DIV/0!	\$ -	\$ 1,806	-100.0%	\$ -	\$ 457	-100.0%	\$ -	\$ -	#DIV/0!	\$ -	\$ 0	-100.0%	\$ -	\$ 0	-100.0%	\$ -	\$ 0	-100.0%	\$ -	\$ 0	-100.0%																			
-22.1%	\$ 1,950	\$ 1,962	-0.6%	\$ 3,100	\$ 722	329.6%	\$ 8,210	\$ 7,757	5.8%	\$ 1,950	\$ 1,982	-1.6%	\$ -	\$ 266	-100.0%	\$ -	\$ -	\$ 2,652	\$ 1,912	-38.7%	\$ 420	\$ 417	0.8%	\$ -	\$ 338	-100.0%																				
-37.6%	\$ 2,175	\$ 2,733	-20.4%	\$ 3,300	\$ 1,018	224.3%	\$ 9,059	\$ 11,528	-21																																					

FALL 2020 FORECAST

2020

TOTAL ECOM										
	S/\$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	26.1	\$80,508,088	6.9%	\$12,395,000	-21.0%	149.4%	\$5,499,258	-91.3%	\$13,062,220	
SEPTEMBER	26.1	\$68,503,272	-36.5%	\$13,098,588	-49.1%	138.7%	\$36,226,395	-52.2%	\$0	
OCTOBER	24.0	\$73,469,590	-40.6%	\$12,256,000	-47.9%	121.7%	\$48,880,540	-31.6%	\$0	
Q3										
NOVEMBER	18.1	\$95,180,239	-35.5%	\$20,980,000	-29.0%	121.4%	\$37,400,132	-7.7%	\$0	
DECEMBER	20.3	\$86,127,860	-30.9%	\$21,186,000	-33.7%	138.1%	\$16,120,000	-36.5%	\$0	
JANUARY	20.8	\$51,814,293	-31.1%	\$9,982,000	-35.9%	140.7%	\$29,170,000	-4.0%	\$0	
Q4										
SEASON		\$98,972,888	-36.7%	133.9%		\$172,296,316	-43.5%	\$13,062,220		
TARGET		\$53,374,688				\$122,189,818				
FEBRUARY		\$56,957,308								
D41 Collection Wvn Jkts										
	S/\$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	26.8	\$1,675,896	71.4%	\$250,000	-24.4%	129.0%	-100.0%	\$947,829		
SEPTEMBER	22.8	\$2,051,225	29.5%	\$450,000	-16.4%	115.0%	\$151,542	-54.7%		
OCTOBER	16.0	\$1,599,267	-14.6%	\$400,000	-0.1%	100.6%	\$150,000	-4.4%		
Q3										
NOVEMBER	18.9	\$946,867	-30.4%	\$200,000	-22.2%	107.5%	\$200,000	33.4%		
DECEMBER	18.3	\$731,867	-40.9%	\$200,000	-32.7%	116.5%	\$320,000	-22.7%		
JANUARY	15.5	\$618,867	-45.1%	\$160,000	-38.7%	125.2%	\$800,000	-3.6%		
Q4										
SEASON		\$1,660,000	-20.4%	113.9%		\$1,985,542	-48.5%	\$947,829		
FEBRUARY		\$1,058,547								
D42 Collection Wvn Tops										
	S/\$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	33.1	\$7,850,425	68.5%	\$950,000	-21.4%	140.0%	-100.0%	\$1,042,162		
SEPTEMBER	24.5	\$6,612,587	14.7%	\$1,000,000	-10.1%	131.0%	-100.0%			
OCTOBER	21.2	\$3,440,087	-13.7%	\$550,000	-20.1%	150.0%	\$1,700,000	-40.6%		
Q3										
NOVEMBER	20.1	\$3,515,087	-29.0%	\$700,000	-28.7%	115.0%	\$2,000,000	-24.0%		
DECEMBER	21.1	\$4,010,087	-27.7%	\$950,000	-29.8%	125.0%	\$1,800,000	-7.2%		
JANUARY	18.4	\$3,672,587	-14.3%	\$800,000	-15.5%	140.0%	\$1,900,000	1.6%		
Q4										
SEASON		\$5,400,000	-22.4%	134.1%		\$7,400,000	-50.1%	\$1,042,162		
FEBRUARY		\$3,652,587								
D43 Casual Wvn Tops										
	S/\$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	46.5	\$5,305,453	146.2%	\$800,000	59.9%	135.0%	-100.0%	\$2,541,887		
SEPTEMBER	31.4	\$5,964,350	52.3%	\$950,000	3.1%	135.0%	\$0	-100.0%		
OCTOBER	19.9	\$3,733,850	9.8%	\$750,000	12.1%	150.0%	\$1,200,000	-12.6%		
Q3										
NOVEMBER	35.0	\$3,058,850	-6.4%	\$350,000	-16.0%	115.0%	\$500,000	-17.1%		
DECEMBER	28.1	\$2,806,350	-10.6%	\$500,000	-15.0%	125.0%	\$500,000	-13.6%		
JANUARY	21.8	\$2,181,350	-12.8%	\$400,000	-10.0%	135.0%	\$750,000	2.3%		
Q4										
SEASON		\$3,750,000	3.8%	134.8%		\$2,950,000	-58.1%	\$2,541,887		
FEBRUARY		\$1,991,350								
D44 Collection Knit Tops										
	S/\$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	25.3	\$1,584,207	2.6%	\$250,000	-42.0%	165.0%	-100.0%	\$65,203		
SEPTEMBER	49.3	\$886,970	-47.9%	\$100,000	-82.3%	165.0%	-100.0%			
OCTOBER	28.9	\$721,970	-53.3%	\$100,000	-72.1%	120.5%	\$1,500,000	16.4%		
Q3										
NOVEMBER	22.9	\$2,001,470	-4.8%	\$350,000	-8.8%	115.0%	\$850,000	-12.1%		
DECEMBER	21.0	\$2,096,970	-7.9%	\$500,000	-5.9%	125.5%	\$750,000	0.6%		
JANUARY	16.2	\$1,721,470	-4.3%	\$420,000	-7.3%	135.5%	\$750,000	5.6%		
Q4										
SEASON		\$1,725,000	-36.7%	133.6%		\$3,850,000	-31.9%	\$65,203		
FEBRUARY		\$1,470,595								
D45 Comfort Tops										
	S/\$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	24.7	\$3,092,452	179.3%	\$500,000	31.7%	85.1%	\$115,048	-89.1%	\$1,095,323	
SEPTEMBER	19.9	\$3,377,323	117.5%	\$850,000	42.4%	103.1%	\$0	-100.0%		
OCTOBER	26.4	\$1,650,973	-64.2%	\$250,000	-57.5%	117.0%	\$7,000,000	91.9%		
Q3										
NOVEMBER	18.5	\$8,108,473	14.2%	\$1,000,000	11.2%	120.0%	\$1,200,000	-1.1%		
DECEMBER	16.3	\$5,376,973	18.6%	\$1,650,000	18.5%	140.0%	\$1,450,000	41.6%		
JANUARY	16.3	\$2,860,973	22.2%	\$700,000	20.7%	145.0%	\$1,900,000	63.9%		
Q4										
SEASON		\$5,700,000	11.7%	124.7%		\$11,665,048	1.9%	\$1,095,323		
FEBRUARY		\$3,045,973								
D58 Comfort Bottoms										
	S/\$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	29.3	\$1,831,924	30.5%	\$250,000	-42.9%	105.1%	\$115,048	-92.7%	\$358,623	
SEPTEMBER	27.6	\$1,792,845	-17.5%	\$325,000	-60.4%	116.7%	\$84,165	-98.0%		
OCTOBER	10.4	\$1,172								

TOTAL ACTIVE										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	26.3	\$4,924,375	96.1%	\$790,000	-8.2%	91.8%	\$230,098	-91.2%	\$1,453,947	
SEPTEMBER	22.0	\$5,170,168	38.7%	\$1,175,000	-17.1%	106.9%	\$84,165	-99.0%	\$0	
OCTOBER	16.1	\$2,823,708	-70.5%	\$700,000	-50.3%	117.0%	\$14,500,000	70.1%	\$0	
Q3				\$2,625,000	-27.9%	105.3%	\$14,814,261	-23.0%	\$1,453,947	
NOVEMBER	18.4	\$15,804,708	2.2%	\$3,435,000	6.4%	125.0%	\$2,400,000	61.1%	\$0	
DECEMBER	16.4	\$10,475,958	5.7%	\$3,200,000	14.5%	140.0%	\$3,350,000	28.4%	\$0	
JANUARY	17.6	\$6,145,958	3.7%	\$1,400,000	14.4%	142.5%	\$4,400,000	58.8%	\$0	
Q4				\$6,035,000	10.1%	134.0%	\$10,150,000	47.8%	\$0	
SEASON										
FEBRUARY				\$10,660,000	-2.5%	126.9%	\$24,964,261	-4.4%	\$1,453,947	
										\$7,150,958
D46 Casual Sweaters										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$97,814	77.4%	\$0	-100.0%	100.5%	\$0	-100.0%	\$40,734	
SEPTEMBER	#DIV/0!	\$137,748	-96.5%	\$0	-100.0%	106.5%	\$19,986,536	-47.7%	\$0	
OCTOBER	34.6	\$15,124,284	32.6%	\$1,750,000	-23.9%	100.5%	\$5,000,000	-28.1%	\$0	
Q3				\$1,750,000	-51.3%	100.5%	\$19,986,536	-4.2%	\$0	\$40,734
NOVEMBER	15.1	\$16,615,534	19.6%	\$4,400,000	27.8%	100.0%	\$4,000,000	50.7%	\$0	
DECEMBER	16.9	\$16,495,534	33.9%	\$3,100,000	30.1%	160.0%	\$500,000	1.2%	\$0	
JANUARY	12.4	\$2,935,534	-4.8%	\$950,000	15.9%	160.0%	\$2,300,000	14.6%	\$0	
Q4				\$2,450,000	27.2%	144.4%	\$4,820,000	40.6%	\$0	
SEASON										
FEBRUARY				\$10,200,000	-0.4%	136.9%	\$24,806,536	2.1%	\$40,734	
										\$785,534
D48 Collection Sweaters										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	37.5	\$468,180	-15.4%	\$50,000	-84.0%	150.0%	\$25,182	-99.2%	\$22,202	
SEPTEMBER	118.1	\$590,285	-80.3%	\$25,000	-97.3%	150.0%	\$0	-100.0%	\$0	
OCTOBER	3.2	\$528,073	-89.3%	\$650,000	-10.0%	110.0%	\$4,200,000	21.1%	\$0	
Q3				\$725,000	-63.0%	114.1%	\$4,225,182	-61.3%	\$22,202	
NOVEMBER	14.9	\$5,385,073	-52.3%	\$900,000	-21.5%	115.0%	\$1,600,000	2.9%	\$0	
DECEMBER	15.9	\$3,028,073	-45.1%	\$950,000	-20.5%	115.0%	\$950,000	5.4%	\$0	
JANUARY	15.9	\$1,745,573	-32.6%	\$350,000	-24.5%	160.0%	\$600,000	29.0%	\$0	
Q4				\$2,200,000	-21.6%	130.8%	\$3,150,000	8.3%	\$0	
SEASON										
FEBRUARY				\$2,925,000	-38.6%	126.7%	\$7,375,182	-46.6%	\$222,202	
										\$1,435,573
TOTAL SWEATERS										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	45.2	\$565,203	-42.5%	\$50,000	-88.7%	150.0%	\$25,182	-99.2%	\$22,202	
SEPTEMBER	145.7	\$728,320	-89.5%	\$25,000	-98.8%	150.0%	\$19,986,536	4.4%	\$0	
OCTOBER	26.1	\$15,652,356	-4.1%	\$2,400,000	-20.6%	103.1%	\$9,200,000	-11.8%	\$0	
Q3				\$2,475,000	-55.4%	104.5%	\$24,211,718	-23.8%	\$26,296	
NOVEMBER	15.1	\$15,978,606	-4.6%	\$5,300,000	15.5%	127.5%	\$5,600,000	33.0%	\$0	
DECEMBER	16.7	\$13,523,606	1.3%	\$4,050,000	13.2%	154.1%	\$1,450,000	4.8%	\$0	
JANUARY	14.4	\$4,681,106	-17.5%	\$1,300,000	1.3%	160.0%	\$920,000	23.6%	\$0	
Q4				\$10,650,000	12.7%	141.6%	\$7,970,000	25.8%	\$0	
SEASON										
FEBRUARY				\$13,125,000	-12.5%	134.6%	\$32,181,718	-15.6%	\$262,936	
										\$2,223,106
D47 Casual Knit Tops										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	16.8	\$5,666,637	694.9%	\$1,350,000	576.0%	180.0%	\$1,389,577	53.0%	\$2,115,817	
SEPTEMBER	27.0	\$5,392,030	352.8%	\$1,000,000	202.0%	160.0%	\$281,792	-58.2%	\$0	
OCTOBER	18.9	\$3,073,822	163.9%	\$650,000	167.3%	150.0%	\$300,000	-31.4%	\$0	
Q3				\$3,073,822	-28.6%	166.8%	\$1,971,369	-2.4%	\$2,115,817	
NOVEMBER	23.3	\$1,748,822	68.8%	\$300,000	20.5%	150.0%	\$450,000	-31.2%	\$0	
DECEMBER	20.7	\$1,448,822	22.8%	\$350,000	-2.0%	150.0%	\$300,000	-30.3%	\$0	
JANUARY	21.2	\$873,822	6.0%	\$165,000	1.6%	150.0%	\$200,000	-8.2%	\$0	
Q4				\$815,000	6.1%	150.0%	\$950,000	-27.1%	\$0	
SEASON										
FEBRUARY				\$3,815,000	147.4%	163.2%	\$2,921,369	-12.1%	\$2,115,817	
										\$661,322
D49 Casual Jackets										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	19.2	\$479,461	108.4%	\$100,000	29.3%	115.0%	\$58,203	-86.9%	\$216,621	
SEPTEMBER	22.5	\$539,285	-4.2%	\$120,000	-10.2%	115.0%	\$0	-100.0%	\$0	
OCTOBER	22.5	\$281,285	-59.9%	\$50,000	-35.7%	120.6%	\$0	-100.0%	\$0	
Q3				\$270,000	-6.5%	116.0%	\$58,203	-91.8%	\$216,621	
NOVEMBER	27.4	\$170,985	-70.5%	\$25,000	-56.1%	114.5%	\$0	#DIV/0!	\$0	
DECEMBER	29.3	\$117,360	-74.5%	\$20,000	-73.3%	120.0%	\$0	-100.0%	\$0	
JANUARY	41.9	\$73,360	-81.3%	\$7,000	-84.9%	130.0%	\$0	#DIV/0!	\$0	
Q4				\$52,000	-70.8%	118.7%	\$0	-100.0%	\$0	
SEASON										

Q1 Denim										
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
AUGUST	33.1	\$3,499,653	-46.3%	\$450,000	-56.6%	100.0%	\$175,424	-95.2%	\$0	
SEPTEMBER	18.5	\$2,775,077	-65.4%	\$750,000	-49.5%	100.0%	\$3,027,568	171.8%	\$0	
OCTOBER	22.9	\$4,302,645	-33.2%	\$750,000	-30.6%	110.5%	\$0	-100.0%	\$0	
33				\$1,950,000	-45.9%	104.0%	\$3,202,992	-54.0%	\$0	
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
NOVEMBER	5.4	\$2,723,895	-61.6%	\$2,000,000	59.3%	110.0%	\$10,500,000	362.2%	\$0	
DECEMBER	18.0	\$9,023,895	32.0%	\$1,500,000	61.2%	110.0%	\$2,500,000	166.0%	\$0	
JANUARY	20.1	\$6,273,895	45.9%	\$1,250,000	57.6%	115.5%	\$3,000,000	137.3%	\$0	
34				\$5,750,000	59.8%	111.2%	\$16,000,000	257.5%	\$0	
SEASON		\$7,700,000		6.9%	109.4%	\$19,202,992	68.0%	\$0		
FEVEREARY			\$5,580,145							
Q2 Knit Collection Bottoms										
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
AUGUST	#DIV/0!	\$745	-99.9%	\$0	-100.0%	81.0%	\$0	-100.0%	\$0	
SEPTEMBER	#DIV/0!	\$745	-100.0%	\$0	-100.0%	112.2%	\$0	-100.0%	\$0	
OCTOBER	0.0	\$745	-100.0%	\$250,000	-60.6%	109.6%	\$9,329,356	247.7%	\$0	
33				\$250,000	-87.1%	109.6%	\$9,329,356	52.3%	\$0	
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
NOVEMBER	23.5	\$8,806,101	162.8%	\$1,500,000	88.2%	125.0%	\$0	-100.0%	\$0	
DECEMBER	18.7	\$5,431,101	75.8%	\$1,450,000	42.5%	165.0%	\$0	-100.0%	\$0	
JANUARY	11.6	\$1,588,601	30.3%	\$550,000	57.0%	135.0%	\$0	#DIV/0!	\$0	
34				\$3,500,000	61.7%	143.1%	\$0	-100.0%	\$0	
SEASON		\$3,750,000		-8.7%	140.9%	\$9,329,356	2.8%	\$0		
FEVEREARY			\$296,101							
Q3 Audrey Pant										
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
AUGUST	38.9	\$2,428,915	184.3%	\$250,000	9.7%	125.0%	\$0	-100.0%	\$360,945	
SEPTEMBER	29.7	\$2,227,360	135.5%	\$375,000	4.9%	125.0%	\$210,244	-71.5%	\$0	
OCTOBER	22.8	\$1,593,854	27.6%	\$280,000	-7.6%	115.5%	\$750,000	-33.7%	\$0	
33				\$905,000	1.9%	122.1%	\$960,244	-57.9%	\$360,945	
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
NOVEMBER	24.4	\$1,740,454	0.3%	\$375,000	-13.6%	105.0%	\$700,000	-31.3%	\$0	
DECEMBER	26.5	\$1,856,204	-8.8%	\$350,000	-4.9%	112.0%	\$500,000	16.5%	\$0	
JANUARY	21.5	\$1,614,204	-10.1%	\$300,000	0.8%	120.0%	\$600,000	36.3%	\$0	
34				\$935,000	-6.1%	112.4%	\$1,800,000	-4.7%	\$0	
SEASON		\$1,840,000		-2.3%	117.2%	\$2,760,244	-33.8%	\$360,945		
FEVEREARY			\$1,554,204							
Q5 Woven Collection Bottoms										
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
AUGUST	29.8	\$11,530,405	29.9%	\$1,550,000	-24.3%	147.0%	\$9,226,910	-83.2%	\$1,261,500	
SEPTEMBER	30.0	\$9,886,014	-9.3%	\$1,650,000	-42.0%	127.0%	\$2,466,026	-46.8%	\$0	
OCTOBER	23.0	\$8,606,542	-16.4%	\$1,500,000	-33.9%	125.4%	\$4,000,000	-17.0%	\$1,261,500	
33				\$4,700,000	-34.3%	131.1%	\$7,388,638	-50.5%	\$1,261,500	
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
NOVEMBER	20.5	\$9,225,452	-11.4%	\$1,800,000	-10.1%	115.0%	\$5,500,000	0.2%	\$0	
DECEMBER	25.2	\$10,855,542	-5.9%	\$2,150,000	-7.3%	120.0%	\$2,800,000	6.6%	\$0	
JANUARY	25.5	\$8,925,542	-4.3%	\$1,400,000	-9.3%	125.0%	\$5,500,000	11.3%	\$0	
34				\$5,350,000	-8.8%	119.6%	\$13,800,000	5.7%	\$0	
SEASON		\$10,050,000		-22.8%	125.9%	\$21,188,638	-24.3%	\$1,261,500		
FEVEREARY			\$11,275,542							
TOTAL WTW PANTS										
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
AUGUST	31.0	\$13,960,653	33.9%	\$1,800,000	-32.3%	143.0%	\$9,226,910	-89.1%	\$1,622,445	
SEPTEMBER	29.9	\$12,114,119	-17.7%	\$2,025,000	-50.9%	126.6%	\$2,676,272	-57.4%	\$0	
OCTOBER	20.1	\$10,201,141	-23.5%	\$2,030,000	-36.7%	122.1%	\$14,079,356	63.1%	\$0	
33				\$5,855,000	-41.4%	130.4%	\$17,678,238	-24.2%	\$1,622,445	
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
NOVEMBER	22.1	\$19,772,097	27.6%	\$3,585,000	14.6%	118.4%	\$6,200,000	-24.7%	\$0	
DECEMBER	23.0	\$18,142,847	8.9%	\$3,950,000	6.6%	135.8%	\$3,300,000	-22.9%	\$0	
JANUARY	21.6	\$12,128,347	-1.7%	\$2,250,000	2.7%	126.8%	\$6,100,000	13.3%	\$0	
34				\$7,985,000	8.4%	127.4%	\$15,600,000	-12.8%	\$0	
SEASON		\$15,640,000		-17.7%	128.5%	\$33,278,238	-19.3%	\$1,622,445		
FEVEREARY			\$13,125,847							
TOTAL CASUAL PANTS										
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
AUGUST	32.1	\$3,808,917	-44.2%	\$475,000	-56.9%	101.1%	\$175,424	-95.7%	\$0	
SEPTEMBER	19.0	\$3,029,341	-65.0%	\$795,588	-51.4%	100.6%	\$3,027,568	56.8%	\$0	
OCTOBER	23.3	\$4,461,174	-42.0%	\$765,000	-38.7%	110.5%	\$0	-100.0%	\$0	
33				\$2,035,588	-48.9%	104.4%	\$3,202,992	-62.3%	\$0	
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
NOVEMBER	5.7	\$2,850,774	-65.7%	\$2,000,000	-49.6%	110.0%	\$10,500,000	312.4%	\$0	
DECEMBER	18.3	\$9,150,774	14.3%	\$2,500,000	43.3%	110.0%	\$3,600,000	153.7%	\$0	
JANUARY	20.5	\$6,400,774	26.0%	\$1,250,000	37.9%	115.5%	\$3,000,000	128.4%	\$0	
34				\$5,750,000	40.8%	111.2%	\$16,000,000	230.3%	\$0	
SEASON		\$7,785,588		-3.5%	109.4%	\$19,202,992	44.0%	\$0		
FEVEREARY			\$6,707,024							
Q5 Casual Skirts										
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
AUGUST	19.3	\$290,054	96.3%	\$60,000	60.2%	125.0%	\$0	-100.0%	\$186,407	
SEPTEMBER	34.1	\$341,461	67.4%	\$50,000	26.9%	125.0%	\$0	-100.0%	\$0	
OCTOBER	30.5	\$28,961	9.6%	\$30,000	20.8%	125.5%	\$0	-100.0%	\$0	
33				\$140,000	37.7%	125.1%	\$0	-100.0%	\$0	
	S/S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
NOVEMBER	43.0	\$161,311	-13.6%	\$15,000	-10.9%	105.4%	\$0	#DIV/0!	\$0	
DECEMBER	43.5	\$130,501	-20.0%	\$15,000	-20.4%	125.5%	\$0	#DIV/0!	\$0	
JANUARY	25.8	\$96,676	-25.5%	\$15,000	-10.6%	160.5%	\$0	-100.0%	\$0	
34				\$45,000	-14.2%	130.5%	\$0	-100.0%	\$0	
SEASON		\$185,000		20.0%	126.4%	\$0	-100.0%	\$0	\$186,407	
FEVEREARY			\$55,601							

D51 Denim									
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
AUGUST	25.1	\$6,512,607	-17.0%	\$1,037,315	-40.9%	127.7%	57.7%	\$3,653,471	
SEPTEMBER	27.0	\$8,022,627	4.8%	\$1,484,775	-32.0%	133.1%	56.7%	\$1,113,295	
OCTOBER	23.8	\$6,441,321	-22.3%	\$1,081,211	-13.9%	110.8%	58.9%	\$2,190,671	
Q3				\$3,603,300	-30.6%	124.9%	57.6%	\$6,957,900	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
NOVEMBER	22.6	\$7,090,494	-34.6%	\$1,255,362	-39.6%	123.4%	56.5%	\$2,271,639	
DECEMBER	22.0	\$6,834,516	-22.1%	\$1,550,849	-25.3%	148.5%	51.4%	\$939,561	
JANUARY	21.7	\$4,300,640	-30.7%	\$793,152	-21.8%	190.1%	41.8%	\$1,264,245	
Q4				\$3,599,363	-30.4%	148.9%	51.1%	\$4,475,846	
SEASON									
				\$7,202,663	-30.5%	136.9%	54.4%	\$11,433,745	
FEBRUARY	\$3,807,835								
D52 Knit Collection Bottoms									
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
AUGUST	7.3	\$695,592	9.0%	\$383,626	20.1%	81.0%	64.9%	\$2,538,303	
SEPTEMBER	15.5	\$2,870,295	37.5%	\$923,379	-7.9%	122.3%	57.0%	\$903,995	
OCTOBER	11.3	\$1,791,600	32.6%	\$634,944	11.7%	109.5%	60.2%	\$2,682,929	
Q3				\$1,941,949	2.7%	110.0%	59.6%	\$6,224,327	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
NOVEMBER	16.8	\$3,351,129	25.2%	\$796,874	-33.8%	148.6%	53.0%	\$1,729,389	
DECEMBER	15.2	\$3,090,221	62.1%	\$1,017,492	-4.3%	225.7%	40.4%	\$1,221,741	
JANUARY	13.9	\$1,219,283	74.8%	\$530,421	-32.5%	187.6%	47.8%	\$1,000,50	
Q4				\$2,164,606	-22.3%	191.3%	46.2%	\$2,951,130	
SEASON									
				\$4,106,555	-12.2%	152.8%	52.5%	\$9,075,456	
FEBRUARY	\$359,842								
D53 Audrey Pant									
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
AUGUST	15.0	\$854,390	-17.8%	\$227,791	-5.4%	86.7%	64.4%	\$4,103,567	
SEPTEMBER	13.2	\$945,790	-9.5%	\$357,542	-4.1%	86.8%	64.2%	\$738,492	
OCTOBER	16.5	\$1,249,206	18.6%	\$303,095	18.7%	117.6%	57.9%	\$1,130,757	
Q3				\$888,428	2.2%	97.3%	62.1%	\$2,779,617	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
NOVEMBER	21.1	\$1,784,671	7.7%	\$329,987	-8.0%	102.4%	60.2%	\$1,019,638	
DECEMBER	27.7	\$2,036,380	54.8%	\$367,849	-4.4%	110.5%	58.6%	\$4,249,374	
JANUARY	24.1	\$1,794,559	75.9%	\$257,643	7.0%	130.0%	55.5%	\$4,402,21	
Q4				\$995,479	-2.6%	113.6%	58.2%	\$1,889,123	
SEASON									
				\$1,883,908	-0.4%	105.9%	60.0%	\$4,168,739	
FEBRUARY	\$1,651,578								
D55 Woven Collection Bottoms									
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
AUGUST	17.3	\$9,878,405	-10.2%	\$2,047,216	-5.2%	108.4%	61.1%	\$5,477,476	
SEPTEMBER	19.2	\$10,900,822	3.5%	\$2,642,768	-8.9%	113.9%	60.6%	\$4,637,964	
OCTOBER	18.2	\$10,293,476	9.2%	\$2,768,216	10.7%	126.4%	57.1%	\$4,816,838	
Q3				\$7,158,200	2.3%	116.3%	59.6%	\$14,392,278	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
NOVEMBER	20.8	\$10,400,294	-7.5%	\$2,001,316	-9.1%	109.1%	61.0%	\$5,487,138	
DECEMBER	24.9	\$11,538,713	38.8%	\$2,319,055	25.2%	129.6%	58.1%	\$2,627,315	
JANUARY	24.2	\$9,323,005	25.5%	\$1,543,129	34.1%	147.6%	52.9%	\$4,941,478	
Q4				\$5,863,499	12.6%	127.3%	57.7%	\$13,055,931	
SEASON									
				\$13,021,699	3.9%	121.3%	58.8%	\$27,988,209	
FEBRUARY	\$10,653,753								
TOTAL WTW PANTS									
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
AUGUST	15.7	\$10,426,389	-9.8%	\$2,658,633	-2.4%	102.6%	61.9%	\$8,246,147	
SEPTEMBER	17.8	\$14,715,906	7.7%	\$4,123,689	-8.3%	113.4%	60.1%	\$6,279,551	
OCTOBER	16.6	\$13,334,281	12.7%	\$3,206,256	11.6%	122.2%	57.8%	\$8,630,523	
Q3				\$9,988,578	-1.0%	113.4%	59.8%	\$23,336,221	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
NOVEMBER	19.8	\$15,497,093	-0.3%	\$3,128,177	-16.9%	118.5%	58.9%	\$8,236,054	
DECEMBER	22.5	\$16,665,314	44.5%	\$3,704,395	12.3%	154.1%	53.3%	\$4,278,330	
JANUARY	22.5	\$12,336,847	34.9%	\$2,191,013	12.5%	151.6%	52.5%	\$5,381,800	
Q4				\$9,023,585	0.1%	141.2%	55.0%	\$17,896,183	
SEASON									
				\$19,012,163	-0.5%	126.6%	57.5%	\$41,232,404	
FEBRUARY	\$12,665,173								
TOTAL CASUAL PANTS									
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
AUGUST	24.8	\$6,824,485	-18.3%	\$1,100,972	-43.1%	126.3%	57.9%	\$4,083,697	
SEPTEMBER	26.4	\$8,661,002	-5.9%	\$1,638,162	-38.9%	129.9%	57.2%	\$1,931,148	
OCTOBER	24.7	\$7,692,773	-16.1%	\$1,248,198	-17.2%	110.9%	59.1%	\$2,474,123	
Q3				\$3,987,331	-34.9%	123.0%	58.0%	\$8,489,168	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
NOVEMBER	23.2	\$9,301,875	-32.3%	\$1,432,737	-9.0%	122.5%	56.8%	\$2,545,868	
DECEMBER	22.9	\$8,006,651	-17.1%	\$1,746,107	-26.0%	150.3%	51.4%	\$905,521	
JANUARY	22.4	\$5,080,874	-22.6%	\$506,468	-18.9%	201.2%	40.2%	\$1,213,210	
Q4				\$4,084,312	-30.4%	151.5%	50.8%	\$4,844,599	
SEASON									
				\$8,071,643	-32.7%	137.6%	54.4%	\$13,333,767	
FEBRUARY	\$4,326,484								
D56 Casual Skirts									
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
AUGUST	15.8	\$147,731	380.9%	\$37,443	22.4%	87.0%	64.3%	\$107,413	
SEPTEMBER	25.9	\$203,969	26.4%	\$39,402	6.4%	112.1%	59.8%	\$49,258	
OCTOBER	33.6	\$208,895	138.1%	\$24,843	39.2%	130.3%	59.0%	\$25,779	
Q3				\$101,687	53.1%	107.3%	61.3%	\$182,450	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp (\$)	TotMD %	MMU %	Rec_Rtl	
NOVEMBER	44.4	\$186,740	286.9%	\$16,839	-50.7%	107.1%	63.7%	\$0	
DECEMBER	43.3	\$163,108	254.2%	\$18,849	-30.1%	131.4%	59.1%	\$0	
JANUARY	31.0	\$129,853	1311.6%	\$16,774	28.0%	163.5%	52.1%	\$56,333	
Q4				\$52,461	-29.3%	133.9%	58.4%	\$56,333	
SEASON									
				\$154,148	9.6%	116.3%	60.3%	\$238,803	
FEBRUARY	\$151,563								

Q57 Woven Collection Skirts								
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
AUGUST	18.1	\$878,788	-21.7%	\$194,719	-27.0%	175.9%	43.9%	\$552,819
SEPTEMBER	21.1	\$883,009	-26.2%	\$209,052	-31.0%	161.3%	48.4%	\$335,309
OCTOBER	16.4	\$677,967	-37.1%	\$165,356	-36.3%	121.4%	58.6%	\$424,196
Q3				\$569,127	-20.5%	154.6%	49.8%	\$1,312,324
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
NOVEMBER	13.6	\$770,966	-34.7%	\$227,266	-21.8%	110.5%	61.0%	\$462,079
DECEMBER	16.7	\$801,213	-15.5%	\$240,084	-9.7%	133.7%	56.5%	\$43,806
JANUARY	9.1	\$353,780	-38.7%	\$156,291	11.6%	238.3%	35.0%	\$639,661
Q4				\$623,641	-10.5%	151.5%	52.8%	\$1,145,546
SEASON		\$1,192,769		-15.6%		153.0%		\$2,457,870
FEBRUARY	\$662,270							
Q59 Shorts								
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
AUGUST	15.1	\$368,177	-29.3%	\$97,779	-21.2%	193.1%	42.8%	\$0
SEPTEMBER	23.6	\$95,538	-48.5%	\$20,256	-51.5%	356.9%	12.6%	\$0
OCTOBER	72.2	\$7,634	-94.1%	\$423	-94.8%	891.5%	-99.2%	\$0
Q3				\$118,458	-31.9%	223.6%	37.1%	\$0
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
NOVEMBER	7.1	\$4,510	-90.6%	\$22	-90.1%	10.4%	5.4%	\$0
DECEMBER	11,677.1	\$4,157	-87.9%	\$2	-100.0%	3267.4%	-614.0%	\$0
JANUARY	641.4	\$4,145	-71.8%	\$26	-99.5%	4629.2%	-652.0%	\$0
Q4				\$270	-98.7%	496.0%	-20.3%	\$0
SEASON		\$118,728		-38.8%		224.2%		\$0
FEBRUARY	\$2,985							
Q62 Dresses								
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
AUGUST	17.6	\$5,281,508	0.0%	\$1,203,753	18.1%	139.8%	51.5%	\$3,378,321
SEPTEMBER	20.5	\$5,891,071	15.3%	\$1,439,505	22.4%	122.7%	55.0%	\$2,490,771
OCTOBER	21.0	\$5,657,762	24.2%	\$1,077,826	42.6%	151.9%	51.2%	\$1,562,265
Q3				\$3,721,084	26.1%	136.7%	52.8%	\$7,431,357
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
NOVEMBER	21.1	\$4,705,807	8.4%	\$890,146	-3.7%	125.3%	57.5%	\$1,191,185
DECEMBER	20.0	\$4,402,493	2.3%	\$1,098,136	4.9%	145.9%	51.4%	\$1,579,007
JANUARY	20.7	\$3,614,242	-2.4%	\$699,695	-12.7%	191.7%	41.9%	\$1,904,567
Q4				\$2,687,976	-3.0%	151.0%	50.9%	\$4,674,759
SEASON		\$6,409,060		12.0%		142.7%		\$12,106,116
FEBRUARY	\$5,722,983							
Q63 Outerwear								
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
AUGUST	171.0	\$4,412,041	15.8%	\$103,180	-45.2%	98.4%	58.6%	\$7,378,036
SEPTEMBER	77.8	\$11,590,017	130.8%	\$745,331	-12.5%	116.0%	57.0%	\$2,983,549
OCTOBER	41.0	\$15,091,347	48.6%	\$1,766,695	-0.4%	117.0%	56.9%	\$2,175,063
Q3				\$2,125,207	-8.4%	115.7%	57.0%	\$12,536,628
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
NOVEMBER	25.9	\$12,685,540	11.7%	\$1,961,873	-30.3%	171.3%	49.6%	\$721,596
DECEMBER	19.6	\$7,756,942	96.0%	\$1,981,956	112.6%	217.9%	39.2%	\$265,608
JANUARY	18.4	\$1,912,058	4.5%	\$416,756	23.6%	229.8%	33.7%	\$337,520
Q4				\$4,360,585	6.7%	198.1%	43.4%	\$1,324,724
SEASON		\$6,485,792		1.2%		171.1%		\$13,861,352
FEBRUARY	\$1,381,714							
Q67 Body Shapers								
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
AUGUST	26.5	\$773,753	14.7%	\$116,808	-19.5%	91.6%	65.4%	\$234,077
SEPTEMBER	17.9	\$756,309	14.8%	\$111,655	0.4%	106.6%	63.7%	\$468,671
OCTOBER	22.1	\$999,325	10.3%	\$180,776	-2.4%	124.5%	60.9%	\$809,652
Q3				\$509,239	-5.9%	109.5%	63.1%	\$1,512,360
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
NOVEMBER	19.8	\$1,427,404	28.5%	\$288,104	-1.0%	130.4%	60.6%	\$1,132,238
DECEMBER	29.1	\$1,820,460	25.4%	\$312,967	-10.5%	151.4%	57.0%	\$223,352
JANUARY	38.2	\$1,483,368	47.7%	\$155,352	4.5%	186.3%	54.3%	\$472,044
Q4				\$756,423	-3.8%	146.5%	57.9%	\$1,827,634
SEASON		\$1,265,662		-4.7%		131.6%		\$3,339,994
FEBRUARY	\$1,503,269							
Q68 Sweet Pea								
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
AUGUST	23.8	\$2,367,573	16.6%	\$397,307	25.3%	110.9%	56.0%	\$102,185
SEPTEMBER	21.6	\$1,682,030	18.2%	\$389,885	-6.8%	148.2%	48.7%	\$1,138,518
OCTOBER	17.4	\$1,936,559	21.0%	\$445,457	22.8%	182.8%	40.9%	\$518,683
Q3				\$1,232,649	12.2%	148.7%	48.2%	\$1,759,385
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
NOVEMBER	40.0	\$1,291,156	52.7%	\$129,212	6.5%	93.2%	60.1%	\$959,143
DECEMBER	46.6	\$2,053,988	39.5%	\$220,213	-5.8%	144.3%	50.0%	\$0
JANUARY	30.5	\$1,582,305	40.7%	\$207,769	32.3%	246.3%	29.4%	\$502,546
Q4				\$557,195	8.8%	170.5%	44.7%	\$1,461,689
SEASON		\$1,789,844		11.1%		155.5%		\$3,221,074
FEBRUARY	\$1,560,806							
ECM Jewelry Total								
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
AUGUST	44.1	\$1,383,398	-32.7%	\$125,338	-40.5%	93.5%	65.2%	\$443,842
SEPTEMBER	40.5	\$1,577,228	-20.9%	\$194,750	-45.0%	79.2%	67.6%	\$499,239
OCTOBER	35.6	\$1,725,180	-23.4%	\$193,839	-35.1%	74.7%	67.8%	\$1,024,081
Q3				\$153,927	-40.5%	80.7%	67.1%	\$1,967,162
	S/ S	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp_(S)	TotMD %	MMU %	Rec_Rtl
NOVEMBER	26.1	\$2,411,840	-31.3%	\$370,222	-43.9%	87.0%	65.6%	\$547,675
DECEMBER	22.0	\$2,268,768	-17.6%	\$151,359	-22.9%	124.3%	59.1%	\$447,943
JANUARY	27.9	\$1,536,932	-3.5%	\$20,218	20.5%	194.5%	46.3%	\$318,461
Q4				\$1,105,767	-26.8%	125.8%	58.7%	\$1,314,079
SEASON		\$1,619,694		-31.8%		111.5%		\$3,281,241
FEBRUARY	\$1,183,830							

D72 Earrings										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	61.5	\$461,795	-4.2%	\$30,000	-49.1%	100.0%	\$0	-100.0%		
SEPTEMBER	50.2	\$401,785	-27.8%	\$40,000	-55.1%	58.0%	\$0	-100.0%		
OCTOBER	33.5	\$334,585	-44.5%	\$40,000	-49.2%	59.0%	\$0	-100.0%		
Q3				\$110,000	-51.5%	73.5%	\$0	-100.0%		
NOVEMBER	27.1	\$270,985	-71.7%	\$40,000	-73.3%	61.0%	\$0	-100.0%		
DECEMBER	25.8	\$206,585	-76.1%	\$40,000	-83.8%	99.2%	\$0	-100.0%		
JANUARY	25.4	\$126,905	-78.5%	\$20,000	-80.4%	145.6%	\$0	-100.0%		
Q4				\$100,000	-81.0%	93.2%	\$0	-100.0%		
		SEASON			\$210,000	-72.1%	82.9%	\$0	-100.0%	\$0
FEBRUARY		\$77,785								
D73 Necklaces										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	59.8	\$399,046	-36.5%	\$20,000	-51.8%	84.2%	\$0	-100.0%		
SEPTEMBER	43.7	\$262,206	-53.7%	\$30,000	-54.3%	90.5%	\$0	-100.0%		
OCTOBER	27.3	\$205,056	-68.2%	\$30,000	-58.7%	94.5%	\$0	-100.0%		
Q3				\$80,000	-56.2%	90.4%	\$0	-100.0%		
NOVEMBER	29.3	\$146,706	-83.5%	\$20,000	-83.1%	65.0%	\$0	-100.0%		
DECEMBER	28.4	\$113,706	-85.1%	\$20,000	-87.6%	99.0%	\$0	-100.0%		
JANUARY	29.6	\$73,906	-82.0%	\$10,000	-83.8%	145.0%	\$0	-100.0%		
Q4					100.0%	#DIV/0!	\$0	-100.0%		
		SEASON			\$80,000	-84.7%	149.6%	\$0	-100.0%	\$0
FEBRUARY		\$49,406								
D74 Watches, Rings & Bracelets										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	83.5	\$113,294	-21.5%	\$15,000	-25.3%	103.2%	\$0	-100.0%		
SEPTEMBER	70.7	\$282,814	-30.4%	\$20,000	-29.3%	100.0%	\$0	-100.0%		
OCTOBER	48.6	\$242,814	-40.5%	\$20,000	-33.3%	87.0%	\$0	-100.0%		
Q3				\$55,000	-29.9%	96.1%	\$0	-100.0%		
NOVEMBER	32.9	\$205,014	-57.0%	\$20,000	-60.1%	90.5%	\$0	-100.0%		
DECEMBER	31.6	\$157,789	-71.4%	\$20,000	-72.1%	100.0%	\$0	-100.0%		
JANUARY	28.2	\$105,789	-75.6%	\$15,000	-65.8%	165.9%	\$0	-100.0%		
Q4				\$65,000	-67.0%	114.6%	\$0	-100.0%		
		SEASON			\$120,000	-56.4%	106.2%	\$0	-100.0%	\$0
FEBRUARY		\$65,904								
D75 Misc										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$25,117	-19.7%	\$0	-100.0%	25.0%	\$0	-100.0%		
SEPTEMBER	#DIV/0!	\$25,117	-47.6%	\$0	-100.0%	18.0%	\$0	-100.0%		
OCTOBER	#DIV/0!	\$25,117	-63.1%	\$0	-100.0%	23.0%	\$0	-100.0%		
Q3				\$0	-100.0%	#DIV/0!	\$0	-100.0%		
NOVEMBER	#DIV/0!	\$25,117	-71.6%	\$0	-100.0%	28.6%	\$0	-100.0%		
DECEMBER	#DIV/0!	\$25,117	-70.0%	\$0	-100.0%	32.0%	\$0	-100.0%		
JANUARY	#DIV/0!	\$25,117	-75.3%	\$0	-100.0%	74.2%	\$0	-100.0%		
Q4				\$0	-100.0%	#DIV/0!	\$0	-100.0%		
		SEASON			\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0
FEBRUARY		\$25,117								
ECM Accessories Total										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	EOP_Rtl	Adj	
AUGUST	21.9	\$2,540,452	78.1%	\$465,000	76.4%	51.6%	\$0	#DIV/0!	\$361,776	
SEPTEMBER	28.5	\$1,997,754	-27.2%	\$351,000	-48.0%	45.7%	\$0	#DIV/0!	\$0	
OCTOBER	28.4	\$1,311,597	-77.3%	\$185,000	-76.7%	66.3%	\$0	#DIV/0!	\$0	
Q3				\$1,001,000	-42.2%	93.4%	\$0		\$361,776	
NOVEMBER	28.1	\$1,066,106	-87.1%	\$260,000	-56.0%	51.6%	\$2,400,000	#DIV/0!	\$0	
DECEMBER	14.8	\$2,273,555	-65.8%	\$770,000	-63.5%	45.7%	\$0	#DIV/0!	\$0	
JANUARY	24.2	\$756,792	-72.5%	\$125,000	-71.1%	66.3%	\$1,000,000	#DIV/0!	\$0	
Q4				\$1,515,000	-61.7%	97.1%	\$3,400,000	\$0		
		SEASON			\$2,516,000	-55.7%	95.7%	\$3,400,000	\$0	\$361,776
FEBRUARY		#DIV/0!								
D81 Beauty										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	85.1	\$106,396	-37.5%	\$5,000	-36.0%	15.4%	\$0	#DIV/0!		
SEPTEMBER	83.9	\$160,625	-36.9%	\$6,000	-48.8%	16.0%	\$0	-100.0%		
OCTOBER	74.9	\$93,668	-49.5%	\$5,000	-60.5%	23.8%	\$0	-100.0%		
Q3				\$16,000	-50.3%	18.2%	\$0	-100.0%		
NOVEMBER	87.4	\$87,477	-59.4%	\$10,000	-58.9%	30.0%	\$0	-100.0%		
DECEMBER	37.2	\$124,476	-72.6%	\$10,000	-80.9%	33.1%	\$0	-100.0%		
JANUARY	48.9	\$61,164	-70.6%	\$5,000	-58.9%	20.7%	\$0	#DIV/0!		
Q4				\$25,000	-71.8%	29.4%	\$0	-100.0%		
		SEASON			\$41,000	-66.1%	25.0%	\$0	-100.0%	\$0
FEBRUARY		\$55,129								
D82 Sunglasses										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	33.1	\$206,675	52.5%	\$25,000	26.7%	105.0%	\$0	-100.0%		
SEPTEMBER	51.8	\$155,425	42.2%	\$15,000	22.0%	79.0%	\$0	#DIV/0!		
OCTOBER	51.4	\$128,575	47.3%	\$10,000	44.0%	65.0%	\$0	#DIV/0!		
Q3				\$50,000	28.3%	89.2%	\$0	-100.0%		
NOVEMBER	44.8	\$112,075								

D83 Belts										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	26.5	\$62,375	245.8%	\$89,000	348.5%	4.0%	\$0	-100.0%	\$141,244	
SEPTEMBER	34.2	\$615,218	200.3%	\$90,000	220.8%	51.0%	\$0	-100.0%	\$0	
OCTOBER	27.4	\$479,318	183.0%	\$70,000	220.4%	54.0%	\$0	#DIV/0!	\$0	
Q3				\$245,000	254.9%	35.6%	\$0	-100.0%	\$141,244	
NOVEMBER	29.7	\$371,518	174.0%	\$50,000	224.1%	52.0%	\$0	#DIV/0!	\$0	
DECEMBER	29.6	\$295,518	172.1%	\$50,000	202.0%	56.0%	\$0	#DIV/0!	\$0	
JANUARY	17.4	\$217,518	164.5%	\$50,000	215.9%	200.0%	\$150,000	73.7%	\$0	
Q4				\$150,000	213.7%	102.7%	\$150,000	73.7%	\$0	
SEASON			\$395,000	238.0%	61.0%	\$150,000	-8.1%	\$141,244		
FEBRUARY			\$217,518							
D84 Handbags										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$6,111	95.3%	\$0	-100.0%	52.0%	\$0	-100.0%	\$0	
SEPTEMBER	#DIV/0!	\$6,111	95.0%	\$0	-100.0%	73.8%	\$0	#DIV/0!	\$0	
OCTOBER	#DIV/0!	\$6,111	-91.0%	\$0	-100.0%	107.4%	\$0	#DIV/0!	\$0	
Q3				\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0	
NOVEMBER			\$6,111	-82.1%	\$0	-100.0%	38.7%	\$0	#DIV/0!	
DECEMBER			\$6,111	-75.8%	\$0	-100.0%	73.5%	\$0	#DIV/0!	
JANUARY			\$6,111	-86.5%	\$0	-100.0%	107.0%	\$0	#DIV/0!	
Q4			\$6,111	-100.0%	#DIV/0!	\$0	#DIV/0!	\$0		
SEASON			\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0		
FEBRUARY			\$6,111							
D85 Winterwear										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$10,345	1707.9%	\$0	-100.0%	16.0%	\$0	#DIV/0!	\$0	
SEPTEMBER	#DIV/0!	\$10,345	1707.9%	\$0	-100.0%	52.3%	\$0	-100.0%	\$0	
OCTOBER	#DIV/0!	\$10,345	-99.4%	\$0	-100.0%	37.3%	\$0	-100.0%	\$0	
Q3				\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0	
NOVEMBER			\$10,345	-89.5%	\$50,000	76.0%	\$2,400,000	2187.9%	\$0	
DECEMBER			\$10,345	-17.7%	\$50,000	34.5%	\$0	#DIV/0!	\$0	
JANUARY			\$10,345	4.0%	\$40,000	-2.1%	\$0	300.0%	#DIV/0!	
Q4			\$10,345	-18.1%	\$119,000	96.6%	\$2,400,000	2187.9%	\$0	
SEASON			\$1,190,000	-14.4%	96.6%	\$2,400,000	-7.1%	\$0		
FEBRUARY			\$70,345							
D86 Shoes										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	18.8	\$1,410,487	145.0%	\$300,000	151.3%	115.0%	\$0	-100.0%	\$196,083	
SEPTEMBER	21.4	\$961,570	3.0%	\$225,000	-26.5%	115.0%	\$0	-100.0%	\$0	
OCTOBER	19.1	\$477,820	-62.6%	\$100,000	-70.2%	115.0%	\$0	-100.0%	\$0	
Q3				\$625,000	-17.9%	115.0%	\$0	-100.0%	\$196,083	
NOVEMBER	21.0	\$162,820	-75.1%	\$50,000	-89.6%	115.0%	\$0	-100.0%	\$0	
DECEMBER	15.5	\$155,320	-86.7%	\$50,000	-85.5%	115.0%	\$0	-100.0%	\$0	
JANUARY	9.6	\$47,820	-93.3%	\$20,000	-82.6%	115.0%	\$500,000	29.2%	\$0	
Q4			\$120,000	-83.3%	\$0	115.0%	\$500,000	-41.2%	\$0	
SEASON			\$745,000	-49.6%	115.0%	\$500,000	-79.6%	\$196,083		
FEBRUARY			\$504,820							
D87 Soft Accessories										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	17.6	\$219,644	-10.2%	\$50,000	-26.5%	128.1%	\$0	-100.0%	\$24,449	
SEPTEMBER	43.3	\$130,040	-88.5%	\$15,000	-94.4%	118.0%	\$0	-100.0%	\$0	
OCTOBER	#DIV/0!	\$97,340	-95.5%	\$0	-100.0%	129.0%	\$0	-100.0%	\$0	
Q3				\$65,000	-90.6%	125.8%	\$0	-100.0%	\$24,449	
NOVEMBER	#DIV/0!	\$97,340	-96.7%	\$0	-100.0%	85.0%	\$0	-100.0%	\$0	
DECEMBER	#DIV/0!	\$97,340	-95.6%	\$0	-100.0%	103.0%	\$0	-100.0%	\$0	
JANUARY	#DIV/0!	\$97,340	-92.6%	\$0	-100.0%	210.0%	\$250,000	29.0%	\$0	
Q4			\$0	-100.0%	#DIV/0!	\$250,000	-76.7%	\$0		
SEASON			\$65,000	-96.9%	125.8%	\$250,000	-94.8%	\$24,449		
FEBRUARY			\$347,340							
D88 Socks & Tights										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	17.6	\$219,644	-10.2%	\$50,000	-26.5%	128.1%	\$0	-100.0%	\$24,449	
SEPTEMBER	43.3	\$130,040	-88.5%	\$15,000	-94.4%	118.0%	\$0	-100.0%	\$0	
OCTOBER	#DIV/0!	\$97,340	-95.5%	\$0	-100.0%	129.0%	\$0	-100.0%	\$0	
Q3				\$65,000	-90.6%	125.8%	\$0	-100.0%	\$24,449	
NOVEMBER	#DIV/0!	\$97,340	-96.7%	\$0	-100.0%	85.0%	\$0	-100.0%	\$0	
DECEMBER	#DIV/0!	\$97,340	-95.6%	\$0	-100.0%	103.0%	\$0	-100.0%	\$0	
JANUARY	#DIV/0!	\$97,340	-79.5%	\$0	-100.0%	41.0%	\$0	#DIV/0!	\$0	
Q4			\$0	-100.0%	#DIV/0!	\$0	#DIV/0!	\$0		
SEASON			\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0		
FEBRUARY			\$18,420							
EVA Total										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	21.7	\$7,205,207	84.3%	\$1,330,000	39.1%	243.9%	\$0	-100.0%	\$0	
SEPTEMBER	24.5	\$2,631,457	-34.5%	\$537,000	-54.3%	329.8%	\$0	-100.0%	\$0	
OCTOBER	49.7	\$323,207	-92.4%	\$26,000	-97.6%	150.0%	\$0	-100.0%	\$0	
Q3				\$1,893,000	-40.9%	267.0%	\$0	-100.0%	\$0	
NOVEMBER	68.9	\$258,207	-95.7%	\$15,000	-99.1%	165.0%	\$0	-100.0%	\$0	
DECEMBER	68.3	\$218,457	-96.4%	\$16,000	-99.3%	165.0%	\$0	-100.0%	\$0	
JANUARY	140.8	\$176,057	-95.5%	\$5,000	-99.5%	200.0%	\$2,000,000	73.1%	\$0</td	

D76 Eva Apparel										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	ADJ	
AUGUST	21.5	\$5,358,741	111.3%	\$1,100,000	35.7%	150.0%	\$0	-100.0%		
SEPTEMBER	23.2	\$2,088,741	-32.1%	\$450,000	-49.6%	350.0%	\$0	-100.0%		
OCTOBER	#DIV/0!	\$63,741	-97.6%	\$0	-100.0%	150.0%	\$0	-100.0%		
Q3				\$1,550,000	-40.4%	279.0%	\$0	-100.0%	\$0	
NOVEMBER	#DIV/0!	\$63,741	-98.6%	\$0	-100.0%	165.0%	\$0	-100.0%		
DECEMBER	#DIV/0!	\$63,741	-98.6%	\$0	-100.0%	165.0%	\$0	-100.0%		
JANUARY	#DIV/0!	\$63,741	-97.7%	\$0	-100.0%	200.0%	\$1,500,000	29.8%		
Q4				\$0	-100.0%	#DIV/0!	\$1,500,000	-64.4%	\$0	
SEASON										
				\$1,550,000	-76.6%	279.0%	\$1,500,000	-85.9%	\$0	
FEBRUARY				\$1,563,741						
D76 Eva Apparel										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	MMU %	Rec_Rtl
AUGUST	13.9	\$2,810,038	-25.0%	\$810,579	-37.2%	101.1%	\$0	-58.6%	\$1,715,502	
SEPTEMBER	17.2	\$3,075,958	-39.5%	\$893,038	-37.8%	88.8%	\$1,280,547	-61.3%		
OCTOBER	13.2	\$2,958,187	-40.5%	\$896,274	6.1%	86.9%	\$0	60.7%	\$3,116,404	
Q3					\$2,599,892	2.6%	\$0	90.9%	60.3%	\$6,212,513
NOVEMBER	14.2	\$4,552,394	-32.9%	\$1,281,058	49.6%	65.0%	\$6,55%	\$2,020,383		
DECEMBER	11.8	\$4,608,181	-32.5%	\$1,960,088	39.7%	115.7%	\$3.9%	\$1,281,888		
JANUARY	13.9	\$2,717,253	-33.6%	\$784,465	-10.6%	130.8%	\$0	50.5%	\$1,155,491	
Q4					\$4,025,611	28.3%	\$0	102.5%	56.9%	\$4,457,763
SEASON										
				\$6,625,503	16.8%	98.0%	\$8.2%	\$10,670,275		
FEBRUARY				\$2,503,403						
D77 Eva Shoes										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	MMU %	Rec_Rtl
AUGUST	37.2	\$712,395	470.6%	\$40,000	85.1%	125.0%	\$0	-100.0%		
SEPTEMBER	44.1	\$282,385	265.1%	\$32,000	-5.9%	125.0%	\$0	-100.0%		
OCTOBER	32.4	\$210,385	193.8%	\$26,000	-2.8%	150.0%	\$0	#DIV/0!		
Q3				\$98,000	19.1%	131.6%	\$0	-100.0%	\$0	
NOVEMBER	38.8	\$145,385	289.5%	\$15,000	4.4%	165.0%	\$0	#DIV/0!		
DECEMBER	33.0	\$105,635	139.8%	\$16,000	-6.1%	165.0%	\$0	#DIV/0!		
JANUARY	50.6	\$63,235	74.1%	\$5,000	-56.4%	200.0%	\$0	#DIV/0!		
Q4				\$36,000	-16.1%	169.9%	\$0	#DIV/0!	\$0	
SEASON										
				\$134,000	7.1%	141.9%	\$0	-100.0%	\$0	
FEBRUARY				\$48,235						
D78 Eva Accessories										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	MMU %	Rec_Rtl
AUGUST	11.2	\$70,071	994.7%	\$25,000	\$327.1%	125.0%	\$0	#DIV/0!		
SEPTEMBER	13.8	\$13,821	188.7%	\$5,000	682.4%	125.0%	\$0	#DIV/0!		
OCTOBER	#DIV/0!	\$2,571	268.7%	\$0	#DIV/0!	150.0%	\$0	-100.0%		
Q3				\$30,000	6404.9%	125.0%	\$0	-100.0%	\$0	
NOVEMBER	#DIV/0!	\$2,571	-94.5%	\$0	-100.0%	165.0%	\$0	#DIV/0!		
DECEMBER	#DIV/0!	\$2,571	-93.6%	\$0	-100.0%	165.0%	\$0	#DIV/0!		
JANUARY	#DIV/0!	\$2,571	-91.1%	\$0	-100.0%	200.0%	\$0	#DIV/0!		
Q4				\$0	-100.0%	#DIV/0!	\$0	#DIV/0!	\$0	
SEASON										
				\$30,000	-13.9%	125.0%	\$0	-100.0%	\$0	
FEBRUARY				\$2,571						
D79 Eva Party										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	MMU %	Rec_Rtl
AUGUST	20.0	\$324,011	-20.1%	\$165,000	33.6%	250.0%	\$0	-100.0%		
SEPTEMBER	24.7	\$246,511	-71.5%	\$50,000	-79.9%	300.0%	\$0	-100.0%		
OCTOBER	#DIV/0!	\$46,511	-96.2%	\$0	-100.0%	150.0%	\$0	-100.0%		
Q3				\$215,000	-56.6%	261.6%	\$0	-100.0%		
NOVEMBER	#DIV/0!	\$46,511	-96.6%	\$0	-100.0%	165.0%	\$0	#DIV/0!		
DECEMBER	#DIV/0!	\$46,511	-96.4%	\$0	-100.0%	165.0%	\$0	#DIV/0!		
JANUARY	#DIV/0!	\$46,511	-95.7%	\$0	-100.0%	200.0%	\$500,000	#DIV/0!		
Q4				\$0	-100.0%	#DIV/0!	\$500,000	-56.2%		
SEASON										
				\$215,000	-84.4%	261.6%	\$500,000	-81.2%	\$0	
FEBRUARY				\$546,511						
D89 Eva PLUS										
D92	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	MMU %	Rec_Rtl
AUGUST	#DIV/0!	\$0	-100.0%	\$0	-100.0%	0.0%	#DIV/0!			
SEPTEMBER	#DIV/0!	\$0	-100.0%	\$0	#DIV/0!	0.0%	#DIV/0!			
OCTOBER	#DIV/0!	\$0	-100.0%	\$0	#DIV/0!	0.0%	#DIV/0!			
Q3				\$0	-100.0%	#DIV/0!	\$0	#DIV/0!		
NOVEMBER	#DIV/0!	\$0	-100.0%	\$0	#DIV/0!	0.0%	#DIV/0!			
DECEMBER	#DIV/0!	\$0	-100.0%	\$0	#DIV/0!	0.0%	#DIV/0!			
JANUARY	#DIV/0!	\$0	-100.0%	\$0	#DIV/0!	0.0%	#DIV/0!			
Q4				\$0	-100.0%	#DIV/0!	\$0	#DIV/0!		
SEASON										
				\$0	-100.0%	#DIV/0!	\$0	#DIV/0!	\$0	
FEBRUARY				\$0						
Gabrielle Union Total										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	MMU %	Rec_Rtl
AUGUST	13.6	\$1,525,660	-37.0%	\$450,000	-42.4%	95.0%	\$626,257	-32.1%	\$43,678	
SEPTEMBER	16.5	\$1,318,095	-34.5%	\$400,000	-36.4%	96.0%	\$2,500,000	-5.3%	\$0	
OCTOBER	18.7	\$3,034,095	-17.4%	\$650,						

D71 GU Accessories										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	\$0	#DIV/0!		
SEPTEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
OCTOBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
Q3				\$0	#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
NOVEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
DECEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
JANUARY	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
Q4				\$0	#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0	
SEASON										
FEBRUARY				\$0		#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0
D92 GU PLUS										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
SEPTEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
OCTOBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
Q3				\$0	#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
NOVEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
DECEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
JANUARY	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	#DIV/0!			
Q4				\$0	#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0	
SEASON										
FEBRUARY				\$0		#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0
D27 KATE HUDSON GU PLUS										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$141,946	#DIV/0!	\$0	-100.0%	0.0%	-100.0%			
SEPTEMBER	#DIV/0!	\$141,946	-91.9%	\$0	-100.0%	0.0%	-100.0%			
OCTOBER	#DIV/0!	\$141,946	-92.5%	\$0	-100.0%	0.0%	-100.0%			
Q3				\$0	-100.0%	#DIV/0!	\$0	-100.0%		
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
NOVEMBER	#DIV/0!	\$141,946	-94.2%	\$0	-100.0%	0.0%	-100.0%			
DECEMBER	#DIV/0!	\$141,946	-95.2%	\$0	-100.0%	0.0%	-100.0%			
JANUARY	#DIV/0!	\$141,946	-93.6%	\$0	-100.0%	0.0%	-100.0%			
Q4				\$0	-100.0%	#DIV/0!	\$0	-100.0%		
SEASON										
FEBRUARY				\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0	
				\$141,946						
D131 LINGERIE										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
D93	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$42,023	-99.3%	\$0	-100.0%	62.8%	\$0	-100.0%		
SEPTEMBER	#DIV/0!	\$42,023	-99.4%	\$0	-100.0%	62.8%	\$0	-100.0%		
OCTOBER	#DIV/0!	\$42,023	-97.2%	\$0	-100.0%	70.8%	\$0	-100.0%		
Q3				\$0	-100.0%	#DIV/0!	\$0	-100.0%		
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
NOVEMBER	#DIV/0!	\$42,023	-97.3%	\$0	-100.0%	62.8%	\$0	#DIV/0!		
DECEMBER	#DIV/0!	\$42,023	-96.9%	\$0	-100.0%	62.8%	\$0	#DIV/0!		
JANUARY	#DIV/0!	\$42,023	-95.8%	\$0	-100.0%	70.8%	\$0	-100.0%		
Q4				\$0	-100.0%	#DIV/0!	\$0	-100.0%		
SEASON										
FEBRUARY				\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0	
				\$42,023						
ECM Exclusives Total										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	#DIV/0!	\$2,424,359	-82.3%	\$0	-100.0%		\$0	-100.0%		
SEPTEMBER	#DIV/0!	\$2,424,359	-86.7%	\$0	-100.0%		\$0	-100.0%		
OCTOBER	#DIV/0!	\$2,424,359	-89.4%	\$0	-100.0%		\$0	-100.0%		
Q3				\$0	-100.0%	#DIV/0!	\$0	-100.0%		
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
NOVEMBER	#DIV/0!	\$2,424,359	-91.3%	\$0	-100.0%		\$0	-100.0%		
DECEMBER	#DIV/0!	\$2,424,359	-89.2%	\$0	-100.0%		\$0	-100.0%		
JANUARY	#DIV/0!	\$2,424,359	-80.1%	\$0	-100.0%		\$0	-100.0%		
Q4				\$0	-100.0%	#DIV/0!	\$0	-100.0%		
SEASON										
FEBRUARY				\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0	
				\$2,424,359						
TOTAL W/O CELEBRITY										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
AUGUST	27.2	\$72,124,221	4.0%	\$10,615,000	-23.9%	139.9%	\$4,873,001	-91.9%	\$13,018,541	
SEPTEMBER	26.5	\$64,553,719	-36.6%	\$12,161,589	-49.1%	131.6%	\$3,726,385	-52.5%	\$0	
OCTOBER	24.2	\$70,112,287	-39.5%	\$11,380,000	-40.1%	121.8%	\$4,885,540	-24.7%	\$0	
Q3				\$34,836,588	-42.1%	130.9%	\$87,479,327	-55.4%	\$13,018,541	
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	
NOVEMBER	18.2	\$93,304,936	-31.5%	\$20,515,000	-22.2%	122.1%	\$7,400,132	2.1%	\$0	
DECEMBER	20.4	\$85,138,308	-25.7%	\$20,820,000	-27.0%	138.7%	\$16,120,000	-29.6%	\$0	
JANUARY	25.9	\$51,561,140	-25.0%	\$9,952,000	-28.1%	140.7%	\$24,670,000	-11.7%	\$0	
Q4				\$51,287,000	-25.4%	132.5%	\$78,190,132	-10.6%	\$0	
SEASON										
FEBRUARY				\$85,643,588	-33.1%	131.8%	\$165,670,059	-41.6%	\$13,018,541	
				\$52,273,030						

D71 GU Accessories										
	S/S \$	BOP_Rtl	BOP_Comp	NetSls_Rtl	Sls_Comp	TotMD %	Rec_Rtl	Rcpt_Comp	Adj	

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EXHIBIT H

See attached.

RTW Retailwinds, Inc.					
Document Request					
Data current as of 8/13/20 and will be updated upon closing					
Entity Holding Balance	Deposit with	Description of the Deposit	Value of Deposit	Value as of Date	Store Dependant
RTW Retailwinds, Inc.	The Hartford	Worker's Compensation Insurance Claim Security Deposit	\$45,925.00	8/13/2020	Y
RTW Retailwinds, Inc.	Sedwick	Worker's Compensation Insurance Claim Security Deposit	\$229,667.00	8/13/2020	Y
Lerner New York, Inc	CON EDISON	Store 12 Electric Deposit	\$5,474.06	8/13/2020	Y
Lerner New York, Inc	THE MALL AT BAY PLAZA	Store 45 Storage Unit Deposit	\$5,000.00	8/13/2020	Y
Lerner New York, Inc	CON EDISON	Store 60 Electric Deposit	\$1,000.00	8/13/2020	Y
Lerner New York, Inc	CON EDISON	Store 62 Electric Deposit	\$3,345.00	8/13/2020	Y
Lerner New York, Inc	ENERGYWORKS LANCASTER	Store 65 Electric Deposit	\$4,447.90	8/13/2020	Y
Lerner New York, Inc	CON EDISON	Store 85 Electric Deposit	\$9,375.39	8/13/2020	Y
Lerner New York, Inc	MURFREESBORO ELEC	Store 126 Electric Deposit	\$1,450.00	8/13/2020	Y
Lerner New York, Inc	HL&P	Store 140 Electric Deposit	\$159.78	8/13/2020	Y
Lerner New York, Inc	PENN NATURAL GAS	Store 153 Gas Deposit	\$180.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 163 Electric Deposit	\$2,765.00	8/13/2020	Y
Lerner New York, Inc	PEPCO	Store 177 Electric Deposit	\$1,600.00	8/13/2020	Y
Lerner New York, Inc	DUKE POWER	Store 189 Electric Deposit	\$25.00	8/13/2020	Y
Lerner New York, Inc	FPL	Store 191 Electric Deposit	\$2,770.00	8/13/2020	Y
Lerner New York, Inc	CITY OF TAMPA UTILITIES	Store 193 Water Deposit	\$4,010.00	8/13/2020	Y
Lerner New York, Inc	Middlesex Tennessee	Store 293 Electric Deposit	\$1,170.00	8/13/2020	Y
Lerner New York, Inc	Progress Energy	Store 294 Electric Deposit	\$1,052.00	8/13/2020	Y
Lerner New York, Inc	TXU	Store 315 Electric Deposit	\$1,322.03	8/13/2020	Y
Lerner New York, Inc	CG&E	Store 329 Electric Deposit	\$874.81	8/13/2020	Y
Lerner New York, Inc	CITY OF HIALEAH FLORIDA	Store 346 Water Deposit	\$3,767.00	8/13/2020	Y
Lerner New York, Inc	CUMBERLAND MALL	Store 362 Misc Deposit	\$1,850.00	8/13/2020	Y
Lerner New York, Inc	CITY OF DAYTONA BEACH	Store 369 Water Deposit	\$5,209.00	8/13/2020	Y
Lerner New York, Inc	Tuscon Electric Power	Store 408 Electric Deposit	\$11,788.00	8/13/2020	Y
Lerner New York, Inc	EL PASO WATER UTILITIES	Store 471 Water Deposit	\$30.00	8/13/2020	Y
Lerner New York, Inc	City of Trussville	Store 491 Gas Deposit	\$115.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 519 Electric Deposit	\$2,617.00	8/13/2020	Y
Lerner New York, Inc	PPL UTILITIES	Store 530 Electric Deposit	\$1,083.34	8/13/2020	Y
Lerner New York, Inc	PIEDMONT NATURAL GAS	Store 533 Gas Deposit	\$179.95	8/13/2020	Y
Lerner New York, Inc	Central Georgia EMC	Store 573 Electric Deposit	\$4,005.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 611 Electric Deposit	\$3,421.00	8/13/2020	Y
Lerner New York, Inc	CON EDISON	Store 612 Electric Deposit	\$3,550.16	8/13/2020	Y
Lerner New York, Inc	GEORGICA POWER	Store 662 Electric Deposit	\$2,135.00	8/13/2020	Y
Lerner New York, Inc	ENTERGY LOUISIANA	Store 667 Electric Deposit	\$4,067.70	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 672 Electric Deposit	\$2,199.00	8/13/2020	Y
Lerner New York, Inc	Florida Power & Light	Store 682 Electric Deposit	\$6,101.00	8/13/2020	Y
Lerner New York, Inc	NEVEDA POWER CO	Store 697 Electric Deposit	\$650.00	8/13/2020	Y
Lerner New York, Inc	COLUMBIA GAS OF OHIO	Store 709 Gas Deposit	\$827.00	8/13/2020	Y
Lerner New York, Inc	Excel Energy	Store 728 Electric Deposit	\$336.91	8/13/2020	Y
Lerner New York, Inc	Nashvilee Electric	Store 732 Electric Deposit	\$2,950.00	8/13/2020	Y

Entity Holding Balance	Deposit with	Description of the Deposit	Value of Deposit	Value as of Date	Store Dependant
Lerner New York, Inc	Cross Keys Elec	Store 790 Electric Deposit	\$820.00	8/13/2020	Y
Lerner New York, Inc	Riviera Utilities	Store 812 Electric Deposit	\$2,000.00	8/13/2020	Y
Lerner New York, Inc	Florida Power & Light	Store 853 Electric Deposit	\$1,460.00	8/13/2020	Y
Lerner New York, Inc	ENTERGY	Store 876 Electric Deposit	\$2,094.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 879 Electric Deposit	\$2,428.00	8/13/2020	Y
Lerner New York, Inc	PEACHTREE MALL	Store 882 Misc Deposit	\$5,535.13	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 895 Electric Deposit	\$5,291.00	8/13/2020	Y
Lerner New York, Inc	UGI Utilities	Store 921 Electric Deposit	\$1,390.00	8/13/2020	Y
Lerner New York, Inc	ORLANDO UTILITIES	Store 932 Electric Deposit	\$4,058.46	8/13/2020	Y
Lerner New York, Inc	Dixie electric	Store 946 Electric Deposit	\$2,915.00	8/13/2020	Y
Lerner New York, Inc	ORLANDO UTILITIES	Store 3531 Electric Deposit	\$1,300.00	8/13/2020	Y
Lerner New York, Inc	WE Energies	Store 3532 Electric Deposit	\$1,318.00	8/13/2020	Y
Lerner New York, Inc	San Marcus Elec	Store 3533 Electric Deposit	\$100.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 3534 Electric Deposit	\$1,605.00	8/13/2020	Y
Lerner New York, Inc	Board of public works	Store 3537 Electric Deposit	\$2,050.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 3538 Electric Deposit	\$1,559.00	8/13/2020	Y
Lerner New York, Inc	Board of public works	Store 3539 Electric Deposit	\$337.99	8/13/2020	Y
Lerner New York, Inc	CenterPoint Energy Minnegasco	Store 3540 Electric Deposit	\$800.00	8/13/2020	Y
Lerner New York, Inc	Town of Smithfield	Store 3541 Electric Deposit	\$2,400.00	8/13/2020	Y
Lerner New York, Inc	MYRTLE BEACH OUTLET	Store 3547 Electric Deposit	\$1,500.00	8/13/2020	Y
Lerner New York, Inc	DOLPHIN MALL OUTLETS	Store 3554 Electric Deposit	\$3,893.00	8/13/2020	Y
Lerner New York, Inc	POTOMAC MILLS	Store 3564 Electric Deposit	\$2,300.00	8/13/2020	Y
Lerner New York, Inc	GONZALES OUTLET	Store 3567 Electric Deposit	\$653.00	8/13/2020	Y
Lerner New York, Inc	HILTON HEAD OUTLET	Store 3568 Electric Deposit	\$1,500.00	8/13/2020	Y
Lerner New York, Inc	RIVERHEAD OUTLET	Store 3571 Electric Deposit	\$8,701.80	8/13/2020	Y
Lerner New York, Inc	South Jersey Gas Company Deposit	Store 3578 Gas Deposit	\$258.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 3580 Electric Deposit	\$1,907.00	8/13/2020	Y
Lerner New York, Inc	GEORGIA POWER	Store 3582 Electric Deposit	\$2,000.00	8/13/2020	Y
Lerner New York, Inc	Florida Power & Light Co	Store 3587 Electric Deposit	\$4,755.00	8/13/2020	Y
Lerner New York, Inc	The Empire District Electric	Store 3588 Electric Deposit	\$2,000.00	8/13/2020	Y
Lerner New York, Inc	Shelby Energy Cooperative, Inc	Store 3589 Electric Deposit	\$3,310.00	8/13/2020	Y
Lerner New York, Inc	Sevier County Utility District/Service Count Electric	Store 3601 Ele/Gas Deposit	\$3,850.00	8/13/2020	Y
Lerner New York, Inc	Washington Gas Deposit	Store 3604 Gas Deposit	\$45.00	8/13/2020	Y
Lerner New York, Inc	GEORGIA POWER	Store 3674 Electric Deposit	\$3,510.00	8/13/2020	Y
Lerner New York, Inc	GEORGIA POWER	Store 3681 Electric Deposit	\$485.00	8/13/2020	Y
Fashion to Figure, LLC	GEORGIA POWER	Store 2501 Electric Deposit	\$1,355.00	8/13/2020	Y
Fashion to Figure, LLC	PSEG LI	Store 2507 Electric Deposit	\$3,000.00	8/13/2020	Y
Fashion to Figure, LLC	BGE an Exelon Company	Store 2517 Electric Deposit	\$963.00	8/13/2020	Y
Lerner New York, Inc	MC/VISA	Credit Card Deposits	\$1,150.00	8/13/2020	Partial
Lerner New York, Inc	Discover	Credit Card Deposits	\$50.00	8/13/2020	Partial
Lerner New York, Inc	PayPal	Credit Card Deposits	\$200.00	8/13/2020	Partial
Lerner New York, Inc	ADS	Credit Card Deposits	\$150.00	8/13/2020	Partial
Lerner New York, Inc	Duke Energy Carolinas	Utility Deposit	\$6,851.00	8/13/2020	Y
Lerner New York, Inc	Duke Energy Ohio, Inc.	Utility Deposit	\$630.00	8/13/2020	Y
Lerner New York, Inc	Duke Energy Kentucky, Inc.	Utility Deposit	\$1,910.00	8/13/2020	Y
Lerner New York, Inc	Piedmont Natural Gas Co	Utility Deposit	\$1,498.00	8/13/2020	Y
Lerner New York, Inc	Progress Energy	Utility Deposit	\$6,464.00	8/13/2020	Y

Entity Holding Balance	Deposit with	Description of the Deposit	Value of Deposit	Value as of Date	Store Dependant
Lerner New York, Inc	Progress Energy FL, LLC	Utility Deposit	\$4,865.00	8/13/2020	Y
Lerner New York, Inc	Central Georgia EMC	Utility Deposit	\$4,500.00	8/13/2020	Y
Lerner New York, Inc	On Deposit with Wells Fargo Bank	Utility Escrow	\$168,000.00	8/13/2020	Y
Notes:					
-Data as August 13, 2020 and will be updated as of closing					
-Professional Fees Escrow and any other retainers are not included					

RTW Retailwinds, Inc.						
Document Request						
Data as of Fiscal June dated 7/4/20 and will be updated upon closing						
Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant	
RTW Retailwinds, Inc.	Misc Taxing Authorities	Prepaid Income tax	\$ 190,065.09	7/4/2020	Partial	
Lernco, Inc.	Misc Taxing Authorities	Prepaid Income tax	\$ 125,327.08	7/4/2020	Partial	
Lerner New York, Inc	Misc Taxing Authorities	Prepaid Income tax	\$ 82,376.43	7/4/2020	Partial	
Lerner New York, Inc	MMP Multimedia Plus	Prepaid Subscription	\$137,182.50	7/4/2020	N	
Fashion to Figure, LLC	Landlord of Store 2507 - GREEN ACRES	Store 2507 - GREEN ACRES Misc Real Estate Related Prepaid	\$266.44	7/4/2020	Y	
Fashion to Figure, LLC	Landlord of Store 2509 - KINGS PLAZA	Store 2509 - KINGS PLAZA Misc Real Estate Related Prepaid	\$340.00	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 2 - BROADWAY MALL	Store 2 - BROADWAY MALL Misc Real Estate Related Prepaid	\$712.66	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 5 - PERIMETER MALL	Store 5 - PERIMETER MALL Misc Real Estate Related Prepaid	\$550.22	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 12 - CROSS COUNTY SHOPPING	Store 12 - CROSS COUNTY SHOPPING C Misc Real Estate Related	\$1,771.61	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 15 - OAKRIDGE MALL	Store 15 - OAKRIDGE MALL Misc Real Estate Related Prepaid	\$778.11	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 22 - GREAT SOUTH BAY	Store 22 - GREAT SOUTH BAY Misc Real Estate Related Prepaid	\$1,232.24	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 25 - WHITE MARSH MALL	Store 25 - WHITE MARSH MALL Misc Real Estate Related Prepaid	\$395.14	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 31 - KINGS PLAZA MALL	Store 31 - KINGS PLAZA MALL Misc Real Estate Related Prepaid	\$644.14	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 34 - NORTH STAR MALL	Store 34 - NORTH STAR MALL Misc Real Estate Related Prepaid	\$348.13	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 43 - VALLEY PLAZA	Store 43 - VALLEY PLAZA Misc Real Estate Related Prepaid	\$580.49	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 45 - BAY PLAZA	Store 45 - BAY PLAZA Misc Real Estate Related Prepaid	\$813.95	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 46 - WILLOWBROOK MALL	Store 46 - WILLOWBROOK MALL Misc Real Estate Related Prepaid	\$692.75	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 56 - IMPERIAL VALLEY MALL	Store 56 - IMPERIAL VALLEY MALL Misc Real Estate Related Prepaid	\$187.55	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 60 - PARKCHESTER	Store 60 - PARKCHESTER Misc Real Estate Related Prepaid	\$157.87	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 75 - STATEN ISLAND MALL	Store 75 - STATEN ISLAND MALL Misc Real Estate Related Prepaid	\$1,017.23	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 79 - WOODBRIDGE CENTER	Store 79 - WOODBRIDGE CENTER Misc Real Estate Related Prepaid	\$755.12	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 84 - WESTFIELD TRUMBULL MA	Store 84 - WESTFIELD TRUMBULL MA Misc Real Estate Related	\$1,716.10	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 91 - ARBOR PLACE	Store 91 - ARBOR PLACE Misc Real Estate Related Prepaid	\$199.14	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 95 - GALLERIA	Store 95 - GALLERIA Misc Real Estate Related Prepaid	\$387.36	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 96 - WILLOW GROVE PARK	Store 96 - WILLOW GROVE PARK Misc Real Estate Related Prepaid	\$381.69	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 102 - MIDDLETOWN STATION	Store 102 - MIDDLETOWN STATION Misc Real Estate Related Prepaid	\$638.47	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 103 - VICTORIA GARDENS	Store 103 - VICTORIA GARDENS Misc Real Estate Related Prepaid	\$171.34	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 109 - FIRST COLONY MALL	Store 109 - FIRST COLONY MALL Misc Real Estate Related Prepaid	\$568.24	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 111 - STREETS AT SOUTHPPOINT	Store 111 - STREETS AT SOUTHPPOINT Misc Real Estate Related Prepaid	\$649.31	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 135 - DANBURY FAIR MALL	Store 135 - DANBURY FAIR MALL Misc Real Estate Related Prepaid	\$644.95	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 136 - DEERBROOK MALL	Store 136 - DEERBROOK MALL Misc Real Estate Related Prepaid	\$831.44	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 140 - MEMORIAL CITY MALL	Store 140 - MEMORIAL CITY MALL Misc Real Estate Related Prepaid	\$338.32	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 141 - NESHAMINY MALL	Store 141 - NESHAMINY MALL Misc Real Estate Related Prepaid	\$499.08	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 152 - WESTLAND CENTER	Store 152 - WESTLAND CENTER Misc Real Estate Related Prepaid	\$917.61	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 177 - WHEATON	Store 177 - WHEATON Misc Real Estate Related Prepaid	\$1,052.69	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 182 - PROMENADE AT TEMECULA	Store 182 - PROMENADE AT TEMECULA Misc Real Estate Related	\$174.68	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 184 - PARAMUS PARK MALL	Store 184 - PARAMUS PARK MALL Misc Real Estate Related Prepaid	\$656.57	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 224 - COLONIE MALL	Store 224 - COLONIE MALL Misc Real Estate Related Prepaid	\$584.65	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 225 - MACARTHUR CENTER	Store 225 - MACARTHUR CENTER Misc Real Estate Related Prepaid	\$610.59	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 237 - GALLERIA AT SUNSET	Store 237 - GALLERIA AT SUNSET Misc Real Estate Related Prepaid	\$215.11	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 240 - SOUTHPARK MALL	Store 240 - SOUTHPARK MALL Misc Real Estate Related Prepaid	\$676.96	7/4/2020	Y	
Lerner New York, Inc	Landlord of Store 241 - BRANDON TOWN CTR	Store 241 - BRANDON TOWN CTR Misc Real Estate Related Prepaid	\$585.27	7/4/2020	Y	

Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	Landlord of Store 247 - HARLEM IRVING PLAZA	Store 247 - HARLEM IRVING PLAZA Misc Real Estate Related Prepaid	\$4.68	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 250 - BAYBROOK	Store 250 - BAYBROOK Misc Real Estate Related Prepaid	\$461.68	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 269 - MALL @ WELLINGTON GF	Store 269 - MALL @ WELLINGTON GREEN Misc Real Estate Related Prepaid	\$764.85	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 281 - WESTFIELD CT POST	Store 281 - WESTFIELD CT POST Misc Real Estate Related Prepaid	\$841.41	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 293 - COLONIAL TOWN PARK	Store 293 - COLONIAL TOWN PARK Misc Real Estate Related Prepaid	\$330.69	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 295 - SOLANO TOWN CTR	Store 295 - SOLANO TOWN CTR Misc Real Estate Related Prepaid	\$865.65	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 305 - SHOPS AT LA CANTERA	Store 305 - SHOPS AT LA CANTERA Misc Real Estate Related Prepaid	\$526.20	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 316 - WILLOWBROOK MALL	Store 316 - WILLOWBROOK MALL Misc Real Estate Related Prepaid	\$1,497.44	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 323 - COLUMBIA MALL	Store 323 - COLUMBIA MALL Misc Real Estate Related Prepaid	\$633.09	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 324 - WESTFIELD SUNRISE MALL	Store 324 - WESTFIELD SUNRISE MALL Misc Real Estate Related Prepaid	\$896.96	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 329 - ROOKWOOD COMMONS	Store 329 - ROOKWOOD COMMONS Misc Real Estate Related Prepaid	\$105.67	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 343 - VALLEY SQUARE	Store 343 - VALLEY SQUARE Misc Real Estate Related Prepaid	\$357.19	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 346 - WESTLAND MALL	Store 346 - WESTLAND MALL Misc Real Estate Related Prepaid	\$487.93	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 358 - NORTHWOODS MALL	Store 358 - NORTHWOODS MALL Misc Real Estate Related Prepaid	\$403.34	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 362 - CUMBERLAND MALL	Store 362 - CUMBERLAND MALL Misc Real Estate Related Prepaid	\$731.70	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 364 - CROSS CREEK MALL	Store 364 - CROSS CREEK MALL Misc Real Estate Related Prepaid	\$299.61	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 372 - ANTELOPE VALLEY MALL	Store 372 - ANTELOPE VALLEY MALL Misc Real Estate Related Prepaid	\$180.68	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 383 - GREENVILLE MALL	Store 383 - GREENVILLE MALL Misc Real Estate Related Prepaid	\$287.22	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 393 - MAINPLACE MALL	Store 393 - MAINPLACE MALL Misc Real Estate Related Prepaid	\$657.02	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 394 - SPRINGFIELD MALL	Store 394 - SPRINGFIELD MALL Misc Real Estate Related Prepaid	\$562.28	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 399 - DEPTFORD MALL	Store 399 - DEPTFORD MALL Misc Real Estate Related Prepaid	\$495.73	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 408 - PARK PLACE MALL	Store 408 - PARK PLACE MALL Misc Real Estate Related Prepaid	\$564.45	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 414 - MONTCLAIR PLAZA	Store 414 - MONTCLAIR PLAZA Misc Real Estate Related Prepaid	\$337.48	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 418 - PROVIDENCE PLACE MALL	Store 418 - PROVIDENCE PLACE MALL Misc Real Estate Related Prepaid	\$735.52	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 419 - YONKERS GATEWAY CENTER	Store 419 - YONKERS GATEWAY CENTER Misc Real Estate Related Prepaid	\$554.18	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 427 - FAIR OAKS MALL	Store 427 - FAIR OAKS MALL Misc Real Estate Related Prepaid	\$432.97	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 435 - STONEWOOD CENTER	Store 435 - STONEWOOD CENTER Misc Real Estate Related Prepaid	\$453.76	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 442 - EASTON TOWN CENTER	Store 442 - EASTON TOWN CENTER Misc Real Estate Related Prepaid	\$195.57	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 445 - THE WOODLANDS MALL	Store 445 - THE WOODLANDS MALL Misc Real Estate Related Prepaid	\$420.62	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 453 - SHOPPES AT WEBB GIN	Store 453 - SHOPPES AT WEBB GIN Misc Real Estate Related Prepaid	\$216.42	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 455 - MALL OF LOUISIANA	Store 455 - MALL OF LOUISIANA Misc Real Estate Related Prepaid	\$388.12	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 456 - BELDEN VILLAGE	Store 456 - BELDEN VILLAGE Misc Real Estate Related Prepaid	\$469.02	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 465 - SOUTHLAND CENTER	Store 465 - SOUTHLAND CENTER Misc Real Estate Related Prepaid	\$350.53	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 466 - SERRAMONTE	Store 466 - SERRAMONTE Misc Real Estate Related Prepaid	\$175.23	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 469 - WESTFIELD MISSION VALLEY	Store 469 - WESTFIELD MISSION VALLEY Misc Real Estate Related Prepaid	\$760.10	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 472 - CHULA VISTA CENTER	Store 472 - CHULA VISTA CENTER Misc Real Estate Related Prepaid	\$267.10	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 478 - TOWSON TOWN CENTER	Store 478 - TOWSON TOWN CENTER Misc Real Estate Related Prepaid	\$244.93	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 486 - THE SHOPS AT WILLOWBEND	Store 486 - THE SHOPS AT WILLOWBEND Misc Real Estate Related Prepaid	\$684.45	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 487 - MANASSAS MALL	Store 487 - MANASSAS MALL Misc Real Estate Related Prepaid	\$482.33	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 500 - FASHION FAIR MALL	Store 500 - FASHION FAIR MALL Misc Real Estate Related Prepaid	\$742.81	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 502 - LOS CERRITOS CENTER	Store 502 - LOS CERRITOS CENTER Misc Real Estate Related Prepaid	\$851.90	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 504 - NORTHRIDGE SHOPPING CTR	Store 504 - NORTHRIDGE SHOPPING CTR Misc Real Estate Related Prepaid	\$748.41	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 506 - CHANDLER FASHION CTR	Store 506 - CHANDLER FASHION CTR Misc Real Estate Related Prepaid	\$251.72	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 508 - WESTFIELD CULVER CITY	Store 508 - WESTFIELD CULVER CITY Misc Real Estate Related Prepaid	\$609.45	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 509 - GALLERIA AT TYLER	Store 509 - GALLERIA AT TYLER Misc Real Estate Related Prepaid	\$391.13	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 511 - THE PROM. BOLINGBROOK	Store 511 - THE PROM. BOLINGBROOK Misc Real Estate Related Prepaid	\$447.58	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 513 - LAKE SUCCESS	Store 513 - LAKE SUCCESS Misc Real Estate Related Prepaid	\$372.59	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 522 - CORONADO CENTER	Store 522 - CORONADO CENTER Misc Real Estate Related Prepaid	\$942.52	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 527 - CONCORD MALL	Store 527 - CONCORD MALL Misc Real Estate Related Prepaid	\$697.06	7/4/2020	Y

Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	Landlord of Store 530 - SHOPS AT SAUCON VALLEY	Store 530 - SHOPS AT SAUCON VALLEY Misc Real Estate Related	\$297.40	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 533 - BLAKENEY TOWNE CENTE	Store 533 - BLAKENEY TOWNE CENTER Misc Real Estate Related	\$143.88	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 541 - SOUTHLAKE MALL	Store 541 - SOUTHLAKE MALL Misc Real Estate Related Prepaid	\$565.02	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 543 - NORTHLAKE MALL	Store 543 - NORTHLAKE MALL Misc Real Estate Related Prepaid	\$484.57	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 551 - PALISADES CENTER MALL	Store 551 - PALISADES CENTER MALL Misc Real Estate Related Prepaid	\$616.03	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 564 - SOUTHLAKE MALL	Store 564 - SOUTHLAKE MALL Misc Real Estate Related Prepaid	\$356.45	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 573 - SHOPPES @ RIVER CROSS	Store 573 - SHOPPES @ RIVER CROSSIN Misc Real Estate Related	\$386.05	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 592 - CHERRY HILL MALL	Store 592 - CHERRY HILL MALL Misc Real Estate Related Prepaid	\$570.15	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 600 - BURBANK TOWN CENTER	Store 600 - BURBANK TOWN CENTER Misc Real Estate Related Prepaid	\$434.84	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 601 - CHESTERFIELD TOWNE CT	Store 601 - CHESTERFIELD TOWNE CTR Misc Real Estate Related	\$471.78	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 606 - PARKS AT ARLINGTON	Store 606 - PARKS AT ARLINGTON Misc Real Estate Related Prepaid	\$946.60	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 615 - POTOMAC YARD	Store 615 - POTOMAC YARD Misc Real Estate Related Prepaid	\$190.31	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 630 - AUGUSTA MALL	Store 630 - AUGUSTA MALL Misc Real Estate Related Prepaid	\$642.83	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 638 - GALLERIA AT ROSEVILLE	Store 638 - GALLERIA AT ROSEVILLE Misc Real Estate Related Prepaid	\$631.77	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 656 - LOUIS JOLIET MALL	Store 656 - LOUIS JOLIET MALL Misc Real Estate Related Prepaid	\$619.47	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 657 - SAN TAN VILLAGE	Store 657 - SAN TAN VILLAGE Misc Real Estate Related Prepaid	\$198.88	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 662 - MALL AT STONE CREST	Store 662 - MALL AT STONE CREST Misc Real Estate Related Prepaid	\$165.17	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 667 - OAKWOOD CENTER	Store 667 - OAKWOOD CENTER Misc Real Estate Related Prepaid	\$521.29	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 670 - SPRINGFIELD TOWN CENT	Store 670 - SPRINGFIELD TOWN CENTER Misc Real Estate Related	\$236.87	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 682 - BROWARD MALL	Store 682 - BROWARD MALL Misc Real Estate Related Prepaid	\$906.33	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 683 - SOMERSET SHOPPING CT	Store 683 - SOMERSET SHOPPING CTR Misc Real Estate Related Prepaid	\$309.52	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 697 - MEADOWS MALL	Store 697 - MEADOWS MALL Misc Real Estate Related Prepaid	\$740.38	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 698 - ARDEN FAIR	Store 698 - ARDEN FAIR Misc Real Estate Related Prepaid	\$350.68	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 728 - NORTHFIELD AT STAPLET	Store 728 - NORTHFIELD AT STAPLETON Misc Real Estate Related	\$284.79	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 748 - RIVER RIDGE MALL	Store 748 - RIVER RIDGE MALL Misc Real Estate Related Prepaid	\$575.24	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 749 - MALL ST VINCENT	Store 749 - MALL ST VINCENT Misc Real Estate Related Prepaid	\$446.27	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 766 - QUEENS CENTER MALL	Store 766 - QUEENS CENTER MALL Misc Real Estate Related Prepaid	\$1,140.59	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 769 - ANNAPOLIS MALL	Store 769 - ANNAPOLIS MALL Misc Real Estate Related Prepaid	\$491.58	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 773 - MALL ST MATTHEWS	Store 773 - MALL ST MATTHEWS Misc Real Estate Related Prepaid	\$696.02	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 774 - PEARLAND TOWN CENTER	Store 774 - PEARLAND TOWN CENTER Misc Real Estate Related Prepaid	\$236.91	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 779 - LYNNHAVEN MALL	Store 779 - LYNNHAVEN MALL Misc Real Estate Related Prepaid	\$401.56	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 804 - WESTFIELD SANTA ANITA	Store 804 - WESTFIELD SANTA ANITA Misc Real Estate Related Prepaid	\$996.68	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 809 - VALENCIA TOWN CENTER	Store 809 - VALENCIA TOWN CENTER Misc Real Estate Related Prepaid	\$1,004.16	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 812 - EASTERN SHORE	Store 812 - EASTERN SHORE Misc Real Estate Related Prepaid	\$96.27	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 819 - WEST VALLEY MALL	Store 819 - WEST VALLEY MALL Misc Real Estate Related Prepaid	\$793.80	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 823 - GLENBROOK SQUARE MA	Store 823 - GLENBROOK SQUARE MALL Misc Real Estate Related	\$281.51	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 830 - CHICAGO RIDGE MALL	Store 830 - CHICAGO RIDGE MALL Misc Real Estate Related Prepaid	\$556.62	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 835 - MIDLAND PARK	Store 835 - MIDLAND PARK Misc Real Estate Related Prepaid	\$477.96	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 839 - WESTFIELD PALM DESERT	Store 839 - WESTFIELD PALM DESERT Misc Real Estate Related Prepaid	\$679.39	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 852 - WESTFIELD PLAZA BONIT	Store 852 - WESTFIELD PLAZA BONITA Misc Real Estate Related	\$774.82	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 853 - LAKESIDE VILLAGE	Store 853 - LAKESIDE VILLAGE Misc Real Estate Related Prepaid	\$315.70	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 868 - MORENO VALLEY MALL	Store 868 - MORENO VALLEY MALL Misc Real Estate Related Prepaid	\$429.77	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 871 - CAROLINA PLACE	Store 871 - CAROLINA PLACE Misc Real Estate Related Prepaid	\$602.99	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 879 - PEMBROKE LAKES MALL	Store 879 - PEMBROKE LAKES MALL Misc Real Estate Related Prepaid	\$1,192.46	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 882 - PEACHTREE MALL	Store 882 - PEACHTREE MALL Misc Real Estate Related Prepaid	\$396.18	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 885 - FREEHOLD RACEWAY MA	Store 885 - FREEHOLD RACEWAY MALL Misc Real Estate Related	\$821.44	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 11 - MYRTLE AVE.	Store 11 - MYRTLE AVE. Misc Real Estate Related Prepaid	\$598.81	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 16 - 5TH AVE (BKLYN)	Store 16 - 5TH AVE (BKLYN) Misc Real Estate Related Prepaid	\$382.38	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 23 - GREEN ACRES	Store 23 - GREEN ACRES Misc Real Estate Related Prepaid	\$682.78	7/4/2020	Y

Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	Landlord of Store 62 - HYLAN COMMONS	Store 62 - HYLAN COMMONS Misc Real Estate Related Prepaid	\$412.64	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 65 - PARK CITY CENTER	Store 65 - PARK CITY CENTER Misc Real Estate Related Prepaid	\$325.15	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 70 - DWNTN UNION CITY	Store 70 - DWNTN UNION CITY Misc Real Estate Related Prepaid	\$577.19	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 85 - 86TH STREET	Store 85 - 86TH STREET Misc Real Estate Related Prepaid	\$600.20	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 126 - AVENUE AT MURFREESBC	Store 126 - AVENUE AT MURFREESBORO Misc Real Estate Relate	\$180.87	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 169 - WARWICK MALL	Store 169 - WARWICK MALL Misc Real Estate Related Prepaid	\$423.06	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 189 - FRIENDLY CENTER	Store 189 - FRIENDLY CENTER Misc Real Estate Related Prepaid	\$262.73	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 425 - ENGLEWOOD TOWN CEN	Store 425 - ENGLEWOOD TOWN CENTER Misc Real Estate Relate	\$96.64	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 426 - SHOPS AT DOS LAGOS	Store 426 - SHOPS AT DOS LAGOS Misc Real Estate Related Prep	\$359.89	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 501 - EASTRIDGE MALL	Store 501 - EASTRIDGE MALL Misc Real Estate Related Prepaid	\$475.28	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 515 - LAKESIDE MALL	Store 515 - LAKESIDE MALL Misc Real Estate Related Prepaid	\$581.03	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 542 - WESTFIELD FOX VALLEY	Store 542 - WESTFIELD FOX VALLEY Misc Real Estate Related Pre	\$442.90	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 557 - GREAT NORTHERN MALL	Store 557 - GREAT NORTHERN MALL Misc Real Estate Related Pr	\$657.27	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 576 - ZONA ROSA	Store 576 - ZONA ROSA Misc Real Estate Related Prepaid	\$138.78	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 621 - SOUTHLAND CENTER	Store 621 - SOUTHLAND CENTER Misc Real Estate Related Prepa	\$218.00	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 660 - STEINWAY STREET	Store 660 - STEINWAY STREET Misc Real Estate Related Prepaid	\$465.06	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 806 - OAKLAND MALL	Store 806 - OAKLAND MALL Misc Real Estate Related Prepaid	\$356.50	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 814 - CARRIAGE CROSSING	Store 814 - CARRIAGE CROSSING Misc Real Estate Related Prepa	\$286.52	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 876 - DOGWOOD FESTIVAL MA	Store 876 - DOGWOOD FESTIVAL MARKET Misc Real Estate Relat	\$231.58	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 912 - RIVERTOWN CROSSINGS	Store 912 - RIVERTOWN CROSSINGS Misc Real Estate Related Pre	\$587.12	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 936 - SHOPS AT MONTEBELLO	Store 936 - SHOPS AT MONTEBELLO Misc Real Estate Related Pre	\$524.10	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 886 - THE CENTRE AT SALISBUR	Store 886 - THE CENTRE AT SALISBURY Misc Real Estate Related	\$448.59	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 935 - RIVERCHASE GALLERIA	Store 935 - RIVERCHASE GALLERIA Misc Real Estate Related Prep	\$486.11	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 946 - THE SHOPPES AT EASTCH	Store 946 - THE SHOPPES AT EASTCHAS Misc Real Estate Related	\$360.98	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 950 - SHORT PUMP TOWN CEN	Store 950 - SHORT PUMP TOWN CENTER Misc Real Estate Relate	\$219.76	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 961 - SHOPPES @BUCKLAND HI	Store 961 - SHOPPES @BUCKLAND HILLS Misc Real Estate Relate	\$585.08	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 966 - COLUMBIANA CENTRE	Store 966 - COLUMBIANA CENTRE Misc Real Estate Related Prep	\$451.63	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3529 - GREAT LAKES CROSSING	Store 3529 - GREAT LAKES CROSSING Misc Real Estate Related Pi	\$199.21	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3589 - BLUEGRASS OUTLET	Store 3589 - BLUEGRASS OUTLET Misc Real Estate Related Prepa	\$357.30	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3605 - FASHION OUTLET CHICA	Store 3605 - FASHION OUTLET CHICAGO Misc Real Estate Relate	\$273.51	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3622 - GEORGIA SQUARE	Store 3622 - GEORGIA SQUARE Misc Real Estate Related Prepaid	\$328.59	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3667 - SUMTER OUTLET	Store 3667 - SUMTER OUTLET Misc Real Estate Related Prepaid	\$281.31	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3670 - PENINSULA TOWN CTR	Store 3670 - PENINSULA TOWN CTR OUTL Misc Real Estate Relat	\$200.20	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3681 - OUTLET SHOPPES AT ATL	Store 3681 - OUTLET SHOPPES AT ATLANTIC Misc Real Estate Relat	\$293.28	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3553 - BERGEN TOWN CTR OUT	Store 3553 - BERGEN TOWN CTR OUTLET Misc Real Estate Relate	\$1,005.12	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3554 - DOLPHIN MALL OUTLETS	Store 3554 - DOLPHIN MALL OUTLETS Misc Real Estate Related P	\$551.28	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3556 - JERSEY GARDENS OUTLE	Store 3556 - JERSEY GARDENS OUTLET Misc Real Estate Related I	\$807.65	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3580 - MIROMAR OUTLETS	Store 3580 - MIROMAR OUTLETS Misc Real Estate Related Prepa	\$420.53	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3587 - PALM BEACH OUTLET	Store 3587 - PALM BEACH OUTLET Misc Real Estate Related Pre	\$262.16	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3590 - SHOPPES OF EL PASO	Store 3590 - SHOPPES OF EL PASO Misc Real Estate Related Pre	\$439.36	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3591 - FASHION OUTLETS NIAG	Store 3591 - FASHION OUTLETS NIAGARA Misc Real Estate Relate	\$316.49	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3599 - OUTLET SHOPPES AT LAF	Store 3599 - OUTLET SHOPPES AT LAREDO Misc Real Estate Relat	\$391.06	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3602 - ASHEVILLE OUTLET	Store 3602 - ASHEVILLE OUTLET Misc Real Estate Related Prepaid	\$222.08	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3609 - FOUR SEASONS TWN CT	Store 3609 - FOUR SEASONS TWIN CTR Misc Real Estate Related I	\$208.56	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3610 - PARKWAY PLAZA	Store 3610 - PARKWAY PLAZA Misc Real Estate Related Prepaid	\$572.60	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3614 - HARRISBURG MALL	Store 3614 - HARRISBURG MALL Misc Real Estate Related Prepaid	\$369.05	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3617 - GOVERNORS SQUARE	Store 3617 - GOVERNORS SQUARE Misc Real Estate Related Pre	\$749.00	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3621 - PLYMOUTH MEETING	Store 3621 - PLYMOUTH MEETING Misc Real Estate Related Pre	\$414.37	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3623 - PARADISE VALLEY	Store 3623 - PARADISE VALLEY Misc Real Estate Related Prepaid	\$296.66	7/4/2020	Y

Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	Landlord of Store 3631 - MID RIVERS MALL	Store 3631 - MID RIVERS MALL Misc Real Estate Related Prepaid	\$423.25	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3635 - EASTRIDGE MALL	Store 3635 - EASTRIDGE MALL Misc Real Estate Related Prepaid	\$346.38	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3638 - GREENWOOD MALL	Store 3638 - GREENWOOD MALL Misc Real Estate Related Prepa	\$497.59	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3641 - TOWN MALL OF WESTM	Store 3641 - TOWN MALL OF WESTMINSTE Misc Real Estate Rela	\$663.95	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3643 - BRASS MILLS CENTER	Store 3643 - BRASS MILLS CENTER Misc Real Estate Related Prep	\$646.43	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3647 - HULEN MALL	Store 3647 - HULEN MALL Misc Real Estate Related Prepaid	\$554.58	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3649 - CITADEL MALL	Store 3649 - CITADEL MALL Misc Real Estate Related Prepaid	\$805.49	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3651 - ALAMANCE CROSSINGS	Store 3651 - ALAMANCE CROSSINGS Misc Real Estate Related Pr	\$314.75	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3659 - TOWN EAST MALL	Store 3659 - TOWN EAST MALL Misc Real Estate Related Prepaid	\$590.55	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3660 - ALEMEDA MALL	Store 3660 - ALEMEDA MALL Misc Real Estate Related Prepaid	\$273.22	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3662 - CAPITAL CITY MALL	Store 3662 - CAPITAL CITY MALL Misc Real Estate Related Prepai	\$358.31	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3671 - VISTA RIDGE MALL	Store 3671 - VISTA RIDGE MALL Misc Real Estate Related Prepaid	\$452.49	7/4/2020	Y
RTW Retailwinds, Inc.	David H.Edwab	Prepaid Director Fees	\$60,000.00	7/4/2020	N
RTW Retailwinds, Inc.	Grace Nicholas	Prepaid Director Fees	\$60,000.00	7/4/2020	N
RTW Retailwinds, Inc.	James O. Egan	Prepaid Director Fees	\$50,000.00	7/4/2020	N
RTW Retailwinds, Inc.	Susan J. Riley	Prepaid Director Fees	\$70,000.00	7/4/2020	N
RTW Retailwinds, Inc.	Misc Variance	Prepaid Director Fees	-\$0.02	7/4/2020	N
RTW Retailwinds, Inc.	D&O - AWA -INI-XLSI-BI-HI 2019-2020 (ARC)	Insurance Premium - D&O Coverage Dec2019 - Nov2020	\$151,041.69	7/4/2020	N
RTW Retailwinds, Inc.	D&O Runout Coverage Dec- May 6months	Insurance Premium - E&O Runout Coverages May2020 - Nov202	\$483,333.34	7/4/2020	N
RTW Retailwinds, Inc.	Hugh Woods Travel Accident 2019- 02/2021	Insurance Premium - Travel Accident Dec2019 - Nov2022	\$10,902.72	7/4/2020	N
RTW Retailwinds, Inc.	Blanket Crime -ARC 2019-2020	Insurance Premium - Crime Coverage Dec2019 - Nov2020	\$9,305.81	7/4/2020	N
RTW Retailwinds, Inc.	Marsh - Zurich American Ins Commerical Propert	Insurance Premium - Property Coverage Dec2019 - Nov2020	\$192,406.08	7/4/2020	N
RTW Retailwinds, Inc.	Frenkel & Co. Throughput Starr Marine Cargo18	Insurance Premium - Stock Throughput Coverage - May2019 - No	\$133,833.13	7/4/2020	N
RTW Retailwinds, Inc.	Frenkel & Co. Throughput Lloyds of London Carg	Insurance Premium - Stock Throughput Excess Coverage - May20	\$29,412.28	7/4/2020	N
RTW Retailwinds, Inc.	Frenkel & Co. Throughput Great American Ins 13	Insurance Premium - Stock Throughput Excess Coverage - May20	\$5,746.76	7/4/2020	N
RTW Retailwinds, Inc.	Marsh -Trumbull-Workers Comp exc NY, Inc WIS	Insurance Premium - Worker's Compensation (excl NY/OH/WI) -	\$79,403.61	7/4/2020	N
RTW Retailwinds, Inc.	IOA Northeast Ins AXIS -G/L 2020	Insurance Premium - General Liabilitiy - Dec2019 - Nov2020	\$443,562.06	7/4/2020	N
RTW Retailwinds, Inc.	IOA Northeast -Services Fee G/L 2020	Insurance Consulting - Broker/Service Fee General Liability - Dec	\$18,750.00	7/4/2020	N
RTW Retailwinds, Inc.	Marsh-Hartford Auto 2020	Insurance Premium - Auto Coverage - Dec2019 - Nov2020	\$11,485.50	7/4/2020	N
RTW Retailwinds, Inc.	Marsh-Consulting Fee 2020	Insurance Consulting - Broker/Service Fee Auto/Property/WC - D	\$6,666.69	7/4/2020	N
RTW Retailwinds, Inc.	Essential Umbrella Excess-Prim,2,3,4 Layers 2020	Insurance Premium - Umbrella Excess-Prim,2,3,4 Layers - Dec201	\$39,243.31	7/4/2020	N
RTW Retailwinds, Inc.	Employment Practices Liability -ARC 2020	Insurance Premium - EPLI - Dec2019 - Nov2020	\$39,608.31	7/4/2020	N
RTW Retailwinds, Inc.	Pension Fiduciary Liability -ARC 2020	Insurance Premium - Fiduciary - Dec2019 - Nov2020	\$6,597.06	7/4/2020	N
RTW Retailwinds, Inc.	Retail Council of NYS -Membership Dues 2020	Insurance Consulting - NY State WC Dec2019 - Nov2020	\$1,181.25	7/4/2020	N
RTW Retailwinds, Inc.	AmWins Kidnap and Ramson 3yrs	Insurance Premium - Kidnap & Ransom Dec2019 - Nov2022	\$2,416.49	7/4/2020	N
RTW Retailwinds, Inc.	Willis-Consulting Fee 2020	Insurance Consulting - Broker/Service Fee General Liability - Dec	\$12,500.00	7/4/2020	N
RTW Retailwinds, Inc.	Cyber -Arc	Insurance Premium - Cyber - Feb2020 - Aug2021	\$192,488.28	7/4/2020	N
Lerner New York, Inc	Culvature Proactive Care	Prepaid Contract - Amortization	\$15,600.00	7/4/2020	N
Lerner New York, Inc	Exxextec	Prepaid Contract - Amortization	\$18,802.00	7/4/2020	N
Lerner New York, Inc	Gerber	Prepaid Contract - Amortization	\$12,280.00	7/4/2020	N
Lerner New York, Inc	HP	Prepaid Contract - Amortization	\$602.00	7/4/2020	N
Lerner New York, Inc	Misc	Prepaid Contract - Amortization	-\$43,164.00	7/4/2020	N
Lerner New York, Inc	NWN	Prepaid Contract - Amortization	\$31,440.00	7/4/2020	N
Lerner New York, Inc	PCM	Prepaid Contract - Amortization	\$12,207.00	7/4/2020	N
Lerner New York, Inc	SHI International	Prepaid Contract - Amortization	\$35,685.96	7/4/2020	N
Lerner New York, Inc	Teradata	Prepaid Contract - Amortization	\$78,841.00	7/4/2020	N
Lerner New York, Inc	Vsphere	Prepaid Contract - Amortization	\$858.00	7/4/2020	N
RTW Retailwinds, Inc.	Agilence	Prepaid Contract - Amortization	\$13,500.00	7/4/2020	N
RTW Retailwinds, Inc.	Applied Engineering	Prepaid Contract - Amortization	\$9,688.00	7/4/2020	N

Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
RTW Retailwinds, Inc.	Bamboo Rose	Prepaid Contract - Amortization	\$45,210.00	7/4/2020	N
RTW Retailwinds, Inc.	BMC	Prepaid Contract - Amortization	\$39,669.00	7/4/2020	N
RTW Retailwinds, Inc.	CDW	Prepaid Contract - Amortization	\$49,204.00	7/4/2020	N
RTW Retailwinds, Inc.	CyberArk	Prepaid Contract - Amortization	\$635.00	7/4/2020	N
RTW Retailwinds, Inc.	Extol	Prepaid Contract - Amortization	\$4,070.00	7/4/2020	N
RTW Retailwinds, Inc.	Gerber	Prepaid Contract - Amortization	\$35,658.00	7/4/2020	N
RTW Retailwinds, Inc.	Gotham	Prepaid Contract - Amortization	\$33,058.00	7/4/2020	N
RTW Retailwinds, Inc.	Informatica	Prepaid Contract - Amortization	\$12,774.00	7/4/2020	N
RTW Retailwinds, Inc.	Island Pacific	Prepaid Contract - Amortization	\$22,703.50	7/4/2020	N
RTW Retailwinds, Inc.	JDA	Prepaid Contract - Amortization	\$19,908.00	7/4/2020	N
RTW Retailwinds, Inc.	Lectra	Prepaid Contract - Amortization	\$24,792.00	7/4/2020	N
RTW Retailwinds, Inc.	Manhattan Associates	Prepaid Contract - Amortization	\$45,990.00	7/4/2020	N
RTW Retailwinds, Inc.	Microsoft	Prepaid Contract - Amortization	\$3,047.60	7/4/2020	N
RTW Retailwinds, Inc.	Misc	Prepaid Contract - Amortization	-\$996.00	7/4/2020	N
RTW Retailwinds, Inc.	Onetrust	Prepaid Contract - Amortization	\$7,464.00	7/4/2020	N
RTW Retailwinds, Inc.	Oracle	Prepaid Contract - Amortization	\$148,876.00	7/4/2020	N
RTW Retailwinds, Inc.	PCM	Prepaid Contract - Amortization	\$13,927.00	7/4/2020	N
RTW Retailwinds, Inc.	Rocket	Prepaid Contract - Amortization	\$2,712.00	7/4/2020	N
RTW Retailwinds, Inc.	SHI International	Prepaid Contract - Amortization	\$7,349.00	7/4/2020	N
RTW Retailwinds, Inc.	Teradata	Prepaid Contract - Amortization	\$14,455.00	7/4/2020	N
RTW Retailwinds, Inc.	ThinkLP	Prepaid Contract - Amortization	\$14,490.00	7/4/2020	N
RTW Retailwinds, Inc.	Trintech	Prepaid Contract - Amortization	\$28,903.00	7/4/2020	N
RTW Retailwinds, Inc.	Verifone	Prepaid Contract - Amortization	\$47,774.00	7/4/2020	N
RTW Retailwinds, Inc.	Convergent	Prepaid Contract - Amortization	\$8,642.50	7/4/2020	N
RTW Retailwinds, Inc.	Talx	Prepaid Contract - Amortization	\$17,534.39	7/4/2020	N
RTW Retailwinds, Inc.	Cohn-UIC	Prepaid Contract - Amortization	\$67,451.00	7/4/2020	N
FTF IP Company, Inc.	Misc State Level Tax Prepayments	Prepaid Tax (Net of Open Liabilities due to timing differnece)	\$1,250.00	7/4/2020	N
Lernco, Inc.	Misc State Level Tax Prepayments	Prepaid Tax (Net of Open Liabilitites due to timing differnece)	\$26,327.08	7/4/2020	N
Lerner New York, Inc	Misc State Level Tax Prepayments	Prepaid Tax (Net of Open Liabilitites due to timing differnece)	\$24,050.00	7/4/2020	N
Lerner New York, Inc	ULTIMATE SIGNS AND DESIGNS	Store 2508 Signs	\$11,504.84	7/4/2020	Y
RTW Retailwinds, Inc.	RTW Retailwinds, Inc.	IT Cap Payroll	\$323.35	7/4/2020	N
Lerner New York, Inc	LERNER NEW YORK	IT Cap Payroll	\$187,981.58	7/4/2020	N
Lerner New York, Inc	Knight Watch Security	MISC STORE RELATED ITEMS	\$7,752.84	7/4/2020	N
RTW Retailwinds, Inc.	GREAT AMERICAN	Prepayment of Expenses related to Liquidation Sales	\$969,000.00	7/4/2020	Y
Lerner New York, Inc	BIRDIE LICENSING LLC	Prepayment of Kate Hudson Royalties via Stock Based Comp Tax	\$144,000.00	7/4/2020	N
Lerner New York, Inc	SECUREWORKS, INC.	Prepayment of IT Contract	\$128,412.87	7/4/2020	N
RTW Retailwinds, Inc.	HPL Licensing Agreement	Prepayment of IT Contract	\$91,667.00	7/4/2020	N
Lerner New York, Inc	PREDICTSPRING, INC.	Prepayment of IT Contract	\$71,668.00	7/4/2020	N
Lerner New York, Inc	LINKEDIN CORPORATION	Prepayment of HR Membership	\$65,953.58	7/4/2020	N
Lerner New York, Inc	APPDYNAMICS INC	Prepayment of IT Contract	\$55,284.00	7/4/2020	N
Lerner New York, Inc	NY&C CLOSET	Prepayment of Closet Program Service Fees	\$47,375.40	7/4/2020	N
Lerner New York, Inc	HP Capital Lease	Prepayment of Capital Lease items. (offset in LT Liab)	\$38,019.85	7/4/2020	N
Lerner New York, Inc	SUNGARD AVAILABILITY SRVE	Prepayment of IT Contract	\$18,676.00	7/4/2020	N
Lerner New York, Inc	RUNWAY GLOBAL LIMITED	Merchandise On Order Prepayment	\$12,891.97	7/4/2020	N
Fashion to Figure, LLC	FTF CLOSET	Prepayment of Closet Program Service Fees	\$11,768.04	7/4/2020	N
Lerner New York, Inc	EASY FASHION MACAO	Merchandise On Order Prepayment	\$11,448.00	7/4/2020	N
Lerner New York, Inc	PROFILE INDUSTRIES, INC.	Prepayment of IT Contract	\$10,000.00	7/4/2020	N
Lerner New York, Inc	VNO RENT RECEIPT ACCOUNT	Amortization of HVAC Payment to BHQ Landlord	\$9,624.00	7/4/2020	N
Lerner New York, Inc	RETAIL PROCESS ENG.	Prepayment of IT Contract	\$8,124.10	7/4/2020	N

Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	SWN COMMUNICATIONS, INC.	Prepayment of IT Contract	\$5,570.00	7/4/2020	N
Lerner New York, Inc	NEUSTAR, INC.	Prepayment of IT Contract	\$2,600.00	7/4/2020	N
Lerner New York, Inc	MEDICAL PPD PREMIUMS	Prepayment of Medical Premiums	\$2,346.70	7/4/2020	N
Lerner New York, Inc	BRANCH	Prepayment of IT Contract	\$907.00	7/4/2020	N
Lerner New York, Inc	F.O.B. GARMENTS LIMITED	Merchandise On Order Prepayment	\$686.88	7/4/2020	N
Lerner New York, Inc	CONCUR TECHNOLOGIES, INC.	Monthly Prepayment of Services (Researching why Credit)	-\$9,523.41	7/4/2020	N
Lerner New York, Inc	NYSE MARKET (DE), INC.	NYSE Fees (Based on Calendar Year)	\$38,163.51	7/4/2020	N
Lerner New York, Inc	PCAOB	PCAOB Fees (Based on Calendar Year)	\$800.02	7/4/2020	N
Lerner New York, Inc	FASB	FASB Fees (Based on Calendar Year)	\$99.99	7/4/2020	N
Lerner New York, Inc	NYC DEPARTMENT OF FINANCE	Store 11 - MYRTLE AVE. Prepaid Property Taxes	\$168,144.88	7/4/2020	Y
Lerner New York, Inc	NYC DEPARTMENT OF FINANCE	Store 16 - 5TH AVE (BKLYN) Prepaid Property Taxes	\$82,002.69	7/4/2020	Y
Lerner New York, Inc	Store 70 Landlord	Store 70 - BERGENLINE AVE Prepaid Property Taxes	\$5,242.53	7/4/2020	Y
Lerner New York, Inc	GATEWAY CENTER PROPERTIES	Store 613 - GATEWAY CENTER Prepaid Property Taxes	\$3,080.13	7/4/2020	Y
Lerner New York, Inc	BII STEINWAY LLC	Store 660 - STEINWAY STREET Prepaid Property Taxes	\$14,747.60	7/4/2020	Y
Lerner New York, Inc	Numerous Marketing Photoshoots	Prepaid Markeing - Pending Amortization	\$329,592.90	7/4/2020	N
Lerner New York, Inc	SAILTHRU, INC.	Prepaid Markeing - Pending Amortization	\$295,744.23	7/4/2020	N
Lerner New York, Inc	ALLIED PRINTING	Prepaid Markeing - Pending Amortization	\$187,128.17	7/4/2020	N
Lerner New York, Inc	ADOBE SYSTEMS INC.	Prepaid Markeing - Pending Amortization	\$186,192.94	7/4/2020	N
Lerner New York, Inc	US POSTAL SERVICE	Prepaid Markeing - Pending Amortization	\$99,966.99	7/4/2020	N
Lerner New York, Inc	SPOOKY, INC.	Prepaid Markeing - Pending Amortization	\$83,333.34	7/4/2020	N
Lerner New York, Inc	STORED VALUE SOLUTIONS	Prepaid Markeing - Pending Amortization	\$77,335.05	7/4/2020	N
Lerner New York, Inc	ZMAGS CORP.	Prepaid Markeing - Pending Amortization	\$44,212.50	7/4/2020	N
Lerner New York, Inc	THE WALL GROUP CORP.	Prepaid Markeing - Pending Amortization	\$22,756.82	7/4/2020	N
Lerner New York, Inc	COPIOUS MANAGEMENT, INC	Prepaid Markeing - Pending Amortization	\$15,936.43	7/4/2020	N
Lerner New York, Inc	THE BIG TREE LLC.	Prepaid Markeing - Pending Amortization	\$12,949.21	7/4/2020	N
Lerner New York, Inc	MELTWATER NEWS US INC.	Prepaid Markeing - Pending Amortization	\$12,429.60	7/4/2020	N
Lerner New York, Inc	ATLAS PRODUCTIONS NY INC	Prepaid Markeing - Pending Amortization	\$12,034.27	7/4/2020	N
Lerner New York, Inc	EXTREME REACH TALENT,INC.	Prepaid Markeing - Pending Amortization	\$10,056.19	7/4/2020	N
Lerner New York, Inc	NO-NAME MANAGEMENT/PRODUC	Prepaid Markeing - Pending Amortization	\$9,826.38	7/4/2020	N
Lerner New York, Inc	BAZAARVOICE INC	Prepaid Markeing - Pending Amortization	\$9,166.67	7/4/2020	N
Lerner New York, Inc	STACKLA INC	Prepaid Markeing - Pending Amortization	\$4,580.00	7/4/2020	N
Lerner New York, Inc	STREETERS	Prepaid Markeing - Pending Amortization	\$4,532.19	7/4/2020	N
Lerner New York, Inc	AMERICAN EXPRESS	Prepaid Markeing - Pending Amortization	\$3,439.37	7/4/2020	N
Lerner New York, Inc	FORWARD ARTISTS, LLC	Prepaid Markeing - Pending Amortization	\$3,428.67	7/4/2020	N
Lerner New York, Inc	TRACEY MATTINGLY, LLC	Prepaid Markeing - Pending Amortization	\$3,054.54	7/4/2020	N
Lerner New York, Inc	PAULINE VABRINSKAS	Prepaid Markeing - Pending Amortization	\$2,485.60	7/4/2020	N
Lerner New York, Inc	STARWORKS ARTISTS, LLC	Prepaid Markeing - Pending Amortization	\$2,096.54	7/4/2020	N
Lerner New York, Inc	OWL AND THE ELEPHANT,INC.	Prepaid Markeing - Pending Amortization	\$1,918.18	7/4/2020	N
Lerner New York, Inc	MUSE MANAGEMENT INC.	Prepaid Markeing - Pending Amortization	\$980.45	7/4/2020	N
Lerner New York, Inc	ANGELA DE BONA AGENCY INC	Prepaid Markeing - Pending Amortization	\$909.10	7/4/2020	N
Lerner New York, Inc	LUBA'S TAILORING INC	Prepaid Markeing - Pending Amortization	\$763.71	7/4/2020	N
Lerner New York, Inc	MAKEUPBYMARIO, INC.	Prepaid Markeing - Pending Amortization	\$711.11	7/4/2020	N
Lerner New York, Inc	GEN AND GUS PHOTOGRAPHY	Prepaid Markeing - Pending Amortization	\$444.45	7/4/2020	N
Lerner New York, Inc	ART DEPARTMENT LA	Prepaid Markeing - Pending Amortization	\$404.29	7/4/2020	N
Lerner New York, Inc	ISA TAILORED & MADE LLC	Prepaid Markeing - Pending Amortization	\$240.96	7/4/2020	N
Lerner New York, Inc	RJ BENNETT REPRESENTS INC	Prepaid Markeing - Pending Amortization	\$130.90	7/4/2020	N
Lerner New York, Inc	MAXIMIZE BEAUTY LLC	Prepaid Markeing - Pending Amortization	\$115.11	7/4/2020	N
Lerner New York, Inc	AUGUSTO FERRER	Prepaid Markeing - Pending Amortization	\$88.89	7/4/2020	N
Lerner New York, Inc	BIRDIE LICENSING LLC	Prepaid Markeing - Pending Amortization	\$63.62	7/4/2020	N

Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	MICHELLE LERNER	Prepaid Markeing - Pending Amortization	\$59.88	7/4/2020	N
Lerner New York, Inc	FEDEX	Prepaid Markeing - Pending Amortization	\$6.62	7/4/2020	N
Lerner New York, Inc	THE HOUSE OF MJ	Prepaid Markeing - Pending Amortization	-\$851.87	7/4/2020	N
Lerner New York, Inc	ELITE MODEL MANAGEMENT	Prepaid Markeing - Pending Amortization	-\$1,012.50	7/4/2020	N
Lerner New York, Inc	NEXT MANAGEMENT LLC.	Prepaid Markeing - Pending Amortization	-\$1,513.33	7/4/2020	N
Lerner New York, Inc	MARIAN SELL	Prepaid Markeing - Pending Amortization	-\$9,321.44	7/4/2020	N
Lerner New York, Inc	FLAWLESS STYLE LLC	Prepaid Markeing - Pending Amortization	-\$16,281.02	7/4/2020	N
Fashion to Figure, LLC	Numerous Marketing Photoshoots	Prepaid Markeing - Pending Amortization	\$115,734.99	7/4/2020	N
Fashion to Figure, LLC	DIGITAL BRAND PRODUCTS	Prepaid Markeing - Pending Amortization	\$58,333.34	7/4/2020	N
Fashion to Figure, LLC	NATURAL MODEL MANAGEMENT,	Prepaid Markeing - Pending Amortization	\$32,500.00	7/4/2020	N
Fashion to Figure, LLC	PRODUCTIONX INC.	Prepaid Markeing - Pending Amortization	\$13,053.85	7/4/2020	N
Fashion to Figure, LLC	LERNER N.Y	Prepaid Markeing - Pending Amortization	\$5,253.23	7/4/2020	N
Fashion to Figure, LLC	MARTHA ROSS	Prepaid Markeing - Pending Amortization	\$5,000.00	7/4/2020	N
Fashion to Figure, LLC	WEARETHELOST, LLC	Prepaid Markeing - Pending Amortization	\$4,500.00	7/4/2020	N
Fashion to Figure, LLC	JOSE MARQUEZ	Prepaid Markeing - Pending Amortization	\$4,169.98	7/4/2020	N
Fashion to Figure, LLC	BAZAARVOICE INC	Prepaid Markeing - Pending Amortization	\$2,500.00	7/4/2020	N
Fashion to Figure, LLC	C.B.A.V. INC	Prepaid Markeing - Pending Amortization	\$2,290.00	7/4/2020	N
Fashion to Figure, LLC	NKLD INC.	Prepaid Markeing - Pending Amortization	\$1,777.98	7/4/2020	N
Fashion to Figure, LLC	ANNA LAMB	Prepaid Markeing - Pending Amortization	\$1,575.32	7/4/2020	N
Fashion to Figure, LLC	ANASTASIA GARCIA	Prepaid Markeing - Pending Amortization	\$1,372.80	7/4/2020	N
Fashion to Figure, LLC	TONIA DAY	Prepaid Markeing - Pending Amortization	\$817.14	7/4/2020	N
Fashion to Figure, LLC	D-FACTORY NYC,INC.	Prepaid Markeing - Pending Amortization	\$742.87	7/4/2020	N
Fashion to Figure, LLC	STORED VALUE SOLUTIONS	Prepaid Markeing - Pending Amortization	\$574.65	7/4/2020	N
Fashion to Figure, LLC	JULIA C. CARRIZOSA	Prepaid Markeing - Pending Amortization	\$533.33	7/4/2020	N
Fashion to Figure, LLC	MARIANA MCGRATH	Prepaid Markeing - Pending Amortization	\$371.42	7/4/2020	N
Fashion to Figure, LLC	ANDREA COSTIGAN	Prepaid Markeing - Pending Amortization	\$371.41	7/4/2020	N
Fashion to Figure, LLC	MEGHAN O'CONNOR	Prepaid Markeing - Pending Amortization	\$297.14	7/4/2020	N
Fashion to Figure, LLC	JOSEPH ELGAR	Prepaid Markeing - Pending Amortization	\$297.13	7/4/2020	N
Fashion to Figure, LLC	JORGE MONROY	Prepaid Markeing - Pending Amortization	\$278.59	7/4/2020	N
Fashion to Figure, LLC	ALLIED PRINTING	Prepaid Markeing - Pending Amortization	\$268.94	7/4/2020	N
Fashion to Figure, LLC	ERICA SOMMER	Prepaid Markeing - Pending Amortization	\$250.00	7/4/2020	N
Fashion to Figure, LLC	MARCUS SOTO	Prepaid Markeing - Pending Amortization	\$111.42	7/4/2020	N
Fashion to Figure, LLC	JENNIFER SALDIVAR	Prepaid Markeing - Pending Amortization	\$92.87	7/4/2020	N
Lerner New York, Inc	TRI COUNTY TELEPHONE	Prepaid Maintenance Contract	\$588.60	7/4/2020	N
Lerner New York, Inc	HEWLETT PACKARD	Prepaid Capital Lease	\$8,780.50	7/4/2020	N
Lerner New York, Inc	Misc Variance	MISC STORE RELATED ITEMS	-\$0.01	7/4/2020	N

Notes:

- Data as of Fiscal June, July 4, 2020 and will be updated as of closing
- Professional Fees Escrow and any other retainers are not included

EXHIBIT I

L. Brands Distribution Center

Warehouse Management System and related Hardware.

Corporate Office*

Data center/room and related servers/hardware

All Seller owned computer equipment of Transferred Employees

Leasehold Improvements

Branding/signage/graphics

*Note :Office furniture, including desks, chairs, cubicles and telephones are leased and not owned.

EXHIBIT 2

EXHIBIT 2

(Schedule of Contracts)

DEBTOR	CONTRACT COUNTERPARTY	CONTRACT(S)/CONTRACT DESCRIPTION	PROPOSED CURE AMOUNT	NOTICE DATE/OBJECTION DEADLINE
Lerner New York, Inc.	Bank of America Merchant Services	Merchant Services Bankcard Agreement including addenda and amendments (Start Date December 2016)	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Comenity Bank	Second Amended and Restated Private Label Credit Card Program Agreement including amendments	\$0.00	August 25, 2020 & September 8, 2020
Lerner New York, Inc.	Radial, Inc.	Amended and Restated Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Afterpay U.S.	Afterpay Merchant Agreement and Letter Agreement	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc. and New York & Co., Inc.	BlueCore	Master Services Agreement; Statement of Work dated October 17, 2018; Statement of Work dated May 15, 2019; Bluecore Statement of Work dated May 14, 2020; Master Amendment dated May 12, 2020	\$0.00	August 25, 2020 & September 8, 2020

RTW Retailwinds, Inc.	Zmags, Inc.	Master Subscription Agreement (Start Date November 2014); Services Order Form (Start Date February 2020)	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Airwatch	End User License Agreement (Start Date March 2013)	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	AppDynamics LLC	End User License Agreement (Start Date September 2018); Order Form	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Archroma Global Color Services	Color Services Agreement (Start Date February 2017); First Amendment to Archroma Color Services Agreement	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Atlassian	Online Subscription	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Experian Marketing Solutions Inc.	Experian Standard Terms and Conditions; Statement of Work dated May 9, 2013; Experian Data Quality Software and Services Schedule; Order Form	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Gerber Technology, Inc.	Agreement Regarding Standard Terms and Conditions of Sale License of Computer Programs; Purchase Agreement	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	JDA Software, Inc.	Customer Agreement and subsequent Schedules (Start Date November 2003)	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Lectra USA Inc.	Equipment Purchase, Software License, and Services Agreement (Start Date January 2017)	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Manhattan Associates	Software License, Services Support and Enhancements Agreement; Addendum to	\$0.00	August 25, 2020 & September 8, 2020

		Software License, Services Support and Enhancements Agreement		
RTW Retailwinds, Inc.	Mulesoft LLC	Master Subscription Agreement; Order Form	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	NetX Information Systems, Inc.	Master Services Agreement; Statement of Work (Start Date January 2019)	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	PCM Sales, Inc.	Statement of Work for HP Server Storage and Virtualization Assessmen	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Predict Spring, Inc.	Customer Agreement (Start Date October 2015); Amendment to Customer Agreement; Second Amendment to Customer Agreement; Third Amendment to Customer Agreement; Fourth Amendment to Customer Agreement	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Secureworks, Inc.	Security Services Customer Master Services Agreement; Statement of Work (Start Date February 2020)	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	SHI International Corp./Mimecast North America	Mimecast General Terms and Conditions; Customer Confirmation	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Sungard, AS	MSA - Disaster Recovery Services	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	CyberSource Corp.	ECM CC Processing, Fraud Detection, and Sales Tax Calculation Services (October 2011)	\$229,085.01	August 12, 2020 & August 26, 2020

New York & Co., Inc.; RTW Retailwinds, Inc.	Oracle America, Inc.	Oracle Standard Edition DB OMS Annual Review 2019; ATG Product & Support Order Form (March 2006); ATG Product & Services Order Form and& ATG OnDemand MSP Services Order Form (March 2008); ATG Licenses and Support Amendment (May 22, 2012); ATG OD WebCommerce and OFD Agreement (June 2016); On Demand Services Ordering Document for E-com Web Hosting (April 2013); Oracle ATG Hosting Services (May 2016); Oracle Managed Cloud Services Amendment Eleven – ATG Hosting Services Extension (May 2020); Oracle 12c Enterprise Edition Database Licenses for ATG (May 2016); Oracle DNS Domain Names; Oracle Hyperion/Essbase Licenses (EZORDER #4430530)	\$19,234.99	August 12, 2020 & August 26, 2020
New York & Co., Inc.	Microsoft Licensing, GP	Microsoft License Agreements (June 2017)	\$36,571.20	August 12, 2020 & August 26, 2020
New York & Co., Inc.	Island Pacific Inc.	Software Support Agreement	\$1,480.66	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Trustwave Holdings, Inc.	Provide Managed security testing to payment card industry data security (Start Date October 2019)	\$11,337.26	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Merkle, Inc.	Direct mail database platform (Start Date March 2017) Verification integration services for third party service provider (Start Date December 2020)	\$174,318.00	August 12, 2020 & August 26, 2020

New York & Co., Inc.	Microsoft Online, Inc.		\$21,066.67	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Commission Junction, LLC	Advertiser's Program (Start Date November 2019); CJ Affiliate Service Order and Services Agreement (Start Date February 2018)	\$435,614.05	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Teradata Operations, Inc.	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$91,039.12	August 12, 2020 & August 26, 2020
New York & Co., Inc.; RTW Retailwinds, Inc.	HCL Technologies Corp.	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$101,843.00	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	BMC Software, Inc.	Renew software maintenance & tech support services for BMC Control-M- provides work flow automation & scheduling (Start Date March 2019)	\$68,000.00	August 12, 2020 & August 26, 2020
New York & Co., Inc.; RTW Retailwinds, Inc.	Miracle Software Systems Inc.	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$63,007.00	August 12, 2020 & August 26, 2020
New York & Co., Inc.; RTW Retailwinds, Inc.	Cyxtera Communications	NJ and VA Data Center Colocation hosting Services	\$17,533.04	August 12, 2020 & August 26, 2020
New York & Co., Inc.; RTW Retailwinds, Inc.	Akamai Technologies Inc.	SSL certificates for websites (Start Date February 2019); image manager for mobile devices (Start Date January 2019)	\$20,684.18	August 12, 2020 & August 26, 2020
New York & Co., Inc.	Centurylink Communication	Internet circuits to RTW apps/systems in NJ & VA Data Centers & Stores (Start Date August 2014)	\$36,573.44	August 12, 2020 & August 26, 2020

New York & Co., Inc.; Lerner New York, Inc.	Bazaarvoice Inc.	master application service provider agreement (Start Date January 2011); provide/manage/host product review platform on ECM website (Start Date June 2018)	\$0.00	August 12, 2020 & August 26, 2020
New York & Co., Inc.; RTW Retailwinds, Inc.	Gotham Technology Group	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$13,248.89	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Retail Process Engineering		\$8,124.10	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Digital Envoy, Inc.	Start Date July 2019	\$7,500.00	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Stored Value Solutions	Giftcard and loyalty reward provider	\$6,706.64	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Security Services, LLC/Neustar, Inc.	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$600.00	August 12, 2020 & August 26, 2020
New York & Co., Inc.	Google Inc.	Affiliate marketing services (Start Date July 2010)	\$141,041.66	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	ANSR Consulting India PVT	Start Date September 2019	\$14,741.03	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Attentive Mobile Inc.	SMS/MMS Services and Influence Collaborator	\$26,106.53	August 12, 2020 & August 26, 2020

EXHIBIT 3

**FIRST AMENDMENT TO
ASSET PURCHASE AGREEMENT**

THIS FIRST AMENDMENT TO ASSET PURCHASE AGREEMENT (this “Amendment”) is entered into on September ___, 2020, by and between RTW Retailwinds, Inc., a Delaware corporation (the “Company”), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the “Sellers”) and Saadia Group, LLC or its wholly owned Subsidiary (“Buyer”).

WITNESSETH:

WHEREAS, Buyer and Sellers are parties to that certain Asset Purchase Agreement dated August 28, 2020 (the “Purchase Agreement”);

WHEREAS, pursuant to the terms of the Purchase Agreement, Sellers desire to sell to Buyer, and Buyer desires to purchase from Sellers, certain assets of the Sellers; and

WHEREAS, Buyer and Sellers desire to amend the Purchase Agreement to reflect the modifications set forth in this Amendment.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained in the Purchase Agreement, the parties hereto, intending to be legally bound, agree as follows:

1. Amendment to Whereas Clauses. The fifth Whereas clause to the Purchase Agreement is hereby deleted in its entirety and replaced with the following:

WHEREAS, Buyer desires to acquire the Assumed Leases (as defined below);

2. Deletions to Article I. The definitions of “Designated Contract”, “Designated Lease”, “Designation Counterparty”, “Designation Notice” and “Designation Rights Period” in the Purchase Agreement are hereby deleted in their entirety.

3. Amendment to Section 2.3(b). Section 2.3(b) of the Purchase Agreement is hereby amended by deleting it in its entirety and replacing it with the following:

(b) Buyer has made a deposit with the Escrow Agent in the amount of \$8,000,000.00 by wire transfer of immediately available funds (the “Deposit”). The Deposit shall not be subject to any lien, attachment, trustee process, or any other judicial process of any creditor of any of the Sellers or the Buyer and shall be released (together with all accrued investment income thereon, if any) (and Buyer and Sellers shall deliver any joint written instructions required to effect the distribution of the Deposit that is held pursuant to the Deposit Escrow Agreement) solely as follows:

4. Amendment to Section 2.6. Section 2.6 of the Purchase Agreement is hereby amended by deleting it in its entirety and replacing it with the following:

2.6 Assumption/Rejection of Certain Contracts and Leases; Non-Assignment.

(a) Schedule 2.6(a) sets forth, to the Knowledge of Sellers, a true and complete list, as of the date hereof, of all executory Contracts and unexpired Leases to which any Seller is a party.

(b) From and after the date hereof until 5:00 pm EST on September 25, 2020, Buyer may, in its sole discretion, (i) designate the Contracts listed on Schedule 2.6(b) for assumption and assignment to Buyer or its designee-Affiliate, effective on and as of the Closing (such Contracts, together with any other Contracts assumed by Seller and assigned to Buyer or its designee-Affiliate pursuant to this Agreement, the “Transferred Contracts”), and (ii) designate any Leases listed on Schedule 2.6(b) for possible assumption and assignment to its designee-Affiliates, effective on and as of the Closing (such Leases, together with any other Leases assumed by Seller and assigned to Buyer or its designee pursuant to this Agreement, the “Assumed Leases”) and/or (iii) designate all other Contracts and/or Leases which are not designated as a Contract or Lease on Schedule 2.6(b) for rejection effective on and as of the Closing. The Transferred Contracts and Assumed Leases (subject to the conditions and required consents herein) as of the date hereof that are to be assumed and assigned effective on and as of the Closing are set forth on Schedule 2.6(b) hereto, which Schedule shall be (and shall be deemed) modified or supplemented by no later than 5:00 pm EST on September 25, 2020 to reflect additions or removals, as applicable, of Leases and Contracts that are (i) designated for assumption and assignment as set forth in this Section 2.6(b), and (ii) designated for rejection.

(c) Sellers shall take all actions reasonably required to assume and assign the Transferred Contracts and Assumed Leases to Buyer or its designee, including taking all actions reasonably necessary to facilitate any negotiations with the counterparties to such Contracts or Leases and, if necessary, to obtain an order of the Bankruptcy Court containing a finding that the proposed assumption and assignment of the Contracts or Leases to Buyer or its designee satisfies all applicable requirements of section 365 of the Bankruptcy Code.

(d) Buyer shall take all actions reasonably required for Sellers to assume and assign the Transferred Contracts and Assumed Leases to Buyer, including taking all actions reasonably necessary to facilitate any negotiations with the counterparties to such Contracts or Leases and, if necessary, to obtain an order of the Bankruptcy Court containing a finding that the proposed assumption and assignment of the Contracts or Leases to Buyer

satisfies all applicable requirements of section 365 of the Bankruptcy Code.

(e) Buyer shall as promptly as reasonably practicable, but in any event upon assumption of any Transferred Contract or Assumed Lease hereunder, pay all Cure Costs (if any) in connection with any such assumption.

(f) Notwithstanding the foregoing and anything herein to the contrary, and subject to Section 5.4, a Contract or Lease shall not be assigned to, or assumed by, Buyer or its designee hereunder to the extent that such Contract or Lease (i) is terminated by a Seller (subject to Section 5.2(b)(vi)) or the counterparty thereto, or terminates or expires by and in accordance with its terms, on or prior to the Closing and is not continued or otherwise extended upon assumption, or (ii) requires a consent or authorization from a Governmental Authority (other than, and in addition to, that of the Bankruptcy Court) in order to permit the sale or transfer to Buyer or its designee of the applicable Seller's rights under such Contract or Lease, and such consent or authorization has not been obtained prior to the Closing. In the event that any Transferred Contract or Assumed Lease is deemed not to be assigned pursuant to clause (ii) of this Section 2.6(f), the Closing shall nonetheless occur subject to the terms and conditions set forth herein and, thereafter, through the earlier of such time as such consent or authorization is obtained and six (6) months following the Closing (or the remaining term of such Contract or Lease or the closing of the Bankruptcy Cases, if shorter), Sellers and Buyer shall (A) use reasonable best efforts to secure such consent or authorization as promptly as practicable after the Closing, and (B) cooperate in good faith to allow Buyer or its designee to perform the services thereunder on Sellers' behalf, in all cases, without infringing upon the legal rights of any third party, including by good faith cooperation with any lawful and commercially reasonable arrangement reasonably proposed by Buyer, including subcontracting, licensing or sublicensing to Buyer any or all of any Sellers' rights and obligations with respect to any such Contract or Lease, under which (1) Buyer shall obtain (without infringing upon the legal rights of such third party or violating any Law) the economic rights and benefits (net of the amount of any related Tax costs imposed on Sellers or their respective Affiliates) under such Contract or Lease with respect to which the consent and/or authorization has not been obtained, and (2) Buyer shall assume any related burden (net of the amount of any related Tax benefit obtained by Sellers or their respective Affiliates) and obligation (including performance) with respect to such Contract or Lease. Upon satisfying all such requisite consent or authorization requirements applicable to such Contract or Lease after the Closing, such Contract or Lease shall promptly be

transferred and assigned to Buyer in accordance with the terms of this Agreement.

5. Deletion of Section 5.10. Section 5.10 of the Purchase Agreement is hereby deleted in its entirety.

6. Confirmation of Availability of Closing Cash Payment. Buyer shall provide Sellers, no later than September 10, 2020, 5:00 pm EST, with documentation and/or other proof, reasonably acceptable to Sellers and the Official Committee of Unsecured Creditors, that it has available funds to consummate the transactions contemplated by the Purchase Agreement by no later than the Outside Date.

7. Time of Essence. TIME IS OF THE ESSENCE WITH RESPECT TO THIS AMENDMENT.

8. Integration of Amendment and Purchase Agreement. From and after the effective date of this Amendment, the Purchase Agreement and this Amendment shall be read as one agreement. Except as set forth in this Amendment, all other terms and conditions of the Purchase Agreement are not being modified or amended, and shall remain in full force and effect. To the extent of any inconsistency between the terms and conditions of this Amendment and the terms and conditions of the Purchase Agreement, the terms and conditions of this Amendment shall prevail. Capitalized terms used, but not otherwise defined herein, shall have the meanings ascribed to them in the Purchase Agreement.

9. Counterparts. This Amendment may be executed in any number of counterparts, and each when so executed and delivered shall be an original, but all the counterparts shall together constitute one and the same instrument. Facsimile signatures shall be sufficient for execution of this Amendment.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned have executed this First Amendment to Asset Purchase Agreement as of the day and year first above written.

SELLERS:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: 
Name: Sheamus Toal
Title: Authorized Signatory

BUYER:

SAADIA GROUP LLC

By: _____
Name:
Title:

IN WITNESS WHEREOF, the undersigned have executed this First Amendment to Asset Purchase Agreement as of the day and year first above written.

SELLERS:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: _____

Name: Sheamus Toal
Title: Authorized Signatory

BUYER:

SAADIA GROUP LLC

By: *Sack Saadia by JF*
Name: *Sack Saadia*
Title: *Vice President*