**ADEMOLA, Oluleye Adebowale**

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## **QUALIFICATIONS PROFILE**

Experienced Investment Banker with diverse experience in equity & debt capital raising, financial advisory services, mergers & acquisitions (M &A), portfolio management, securities trading - equity & debt, and investment advisory services. My experience includes execution of over eight transactions from simple to complex structures traversing capital raising via equities and debts in the financial services, logistics and public sectors, project finance in the real estate sector as well as real estate investment trust. I am registered with the Securities & Exchange Commission as a Sponsored Individual, an Authorized Dealing Clerk on the floor of The Nigerian Stock Exchange, a Chartered Stockbroker and Accountant Chartered.

## **CAREER HIGHLIGHTS**

1. **CAPITAL BANCORP PLC** (Member of The Nigerian Stock Exchange)

http://www.capitalbancorpng.com/[about](http://www.capitalbancorpng.com/about_us/track_record)\_us/track\_record

An investment banking firm with primary focus on Capital raising, Financial Advisory, Investment Advisory & Management Services, Stockbroking and Research.

**Head, Capital Markets /Research & Asset Management May 2014 -present**

1. **Capital Market**

I have been part of the company’s team that executed over 8 capital market transactions working as either Lead or Co-Issuing House/ Financial Adviser and Lead or Joint Stockbroker in some to raise long-term financing from the Nigerian capital market via equity and debt. I take part in all the aspects of the transactions from origination to completion. My deal execution track record includes the following:

* Team Lead, Lead Issuing House to the Rights Issue of NASD Plc, 2017
* Team Lead, Financial Adviser to the Share Reconstruction Exercise of Unity Bank Plc, 2015
* Team Lead, Financial Adviser to Femi Johnson & Company Limited in the proposed merger between Insurance Brokers of Nigeria Limited and Femi Johnson & Company Limited (Ongoing)
* Team Lead, Financial Adviser/Issuing House to the Turtle Car Services Limited capital raising exercise (Ongoing)

1. **Portfolio Management**

* I currently manage portfolio of a group of professionals worth N250 million; it started with N27 million and has grown to over N250 million plus regular contribution from the professionals within eight years with over 70% cumulative growth in net asset value.
* I am in charge of the proprietary trading of my company.
* I also advise clients on equities, bonds and other classes of investments.

**Corporate Finance Officer, Capital Markets /Research June 2011 -May 2014**

I joined the corporate finance team to deliver on various capital market transactions handled by the company. I participated in the writing of prospectus, reviewing and filing of Offer documents and liaising with the regulators.

* Sole Issuing House to Crusader (Nigeria) Plc Rights Issue of N2,260,304,300 Zero-Coupon Unsecured Subordinated Irredeemable Convertible Debenture Stock of N100 each, 2012;
* Lead Stockbroker to Crusader (Nigeria) Plc in the Merger between Custodian & Allied Insurance Plc and Crusader (Nigeria) Plc, 2013;
* Joint Issuing House to Ekiti State Government N25 billion Bond Issuance Programme in 2011;
* Financial Adviser to Crusader (Nigeria) Plc on the Rights Issue of 798,884,197 Ordinary Shares of 50 kobo each & N4 billion 12% Convertible Debenture Stock of N100 each in 2008.

**Research Analyst, Capital Markets /Research May 2008- June 2011**

* Monitor trends in some listed companies on The Nigerian Stock Exchange
* Initiate equity research on the companies in above
* Recommend what stocks investors should buy or sell and provide reliable research that backs up those recommendations
* Prepare and disseminate daily financial market update to aid clients investment decisions
* Prepare and broadcast commentaries on some topical issues and events like Monetary Policy Committee Communique of the Central Bank of Nigeria
* Build financial models for small and mid-cap companies
* Assist in the capital market transactions

1. **THE POLYTECHNIC, IBADAN, IBADAN, OYO STATE**

An autonomous public academic institution set up to provide liberal higher education and encourage learning in the Country.

***Assistant Lecturer, Department of Mathematics & Statistics February 2005 - April 2008***

Apart from the primary responsibility of teaching, I was also involved in series of research works which span through Experimental Designs and Time Series Analysis. I also did some consultancy services across departments as well as investment advisory services for individuals.

## **EDUCATION /QUALIFICATION**

**University of Ibadan, Ibadan, Oyo State**  2005 - 2007

M.sc Economics

**University of Ilorin, Ilorin, Kwara State** 1998 - 2002

B.Sc. Statistics Second Class (**Upper**) Division

## **PROFESSIONAL MEMBERSHIP**

* Associate, Chartered Institute of Stockbrokers (CIS) 2012
* Associate, The Institute of Chartered Accountants of Nigeria (ICAN) 2008
* Associate, Nigerian Institute of Management (NIM) 2007

**OTHER SKILLS/TRAININGS**

* Strong financial/spreadsheet modeling, due diligence, financial analysis and business/asset valuation skills for equity investment/M&A/ divestiture/IPO activities.
* Leadership and teamwork skills. I have played key committee roles in both the previous and current organizations.
* Specialised NSE Market Makers Training by J. Streicher (A US based Market Maker with over 100years experience) - 2014
* Power Roundtable 2012: Financing Power Sector Transaction. Organized by Businessday Newspaper December - 2012.
* Intermediate Equity and Bond Valuation: West Africa Capital Market School - 2012;
* Mechanism of Traded ETFs: Euromoney Training EMEA/The Nigerian Stock Exchange - 2011;
* Strategic Business Thinking: Courtney Iglis - 2010;
* Effective Team Performance: Learners & Trainers - 2010
* Mastering the Capital Market Operations, Registration and Renewal Strategy: Nigerian Capital Market Institute - 2008.