

[Linzi FinCo 003 Trust's Infrastructure Asset-Backed Security]

RESULTS OF THE KENYA SHILLINGS FORTY-FOUR BILLION, SEVEN HUNDRED NINETY-ONE MILLION (KSH. 44,791,000,000) SECURED MEDIUM TERM NOTES UNDER THE LINZI 003 INFRASTRUCTURE ASSET-BACKED SECURITIES PROGRAMME.

Following the closing of the offer period on 30 June 2025, Linzi FinCo is pleased to announce that it received applications for Securities amounting to KES. 44,875,600,000 against the target of KES. 44,791,000,000, representing an overall subscription rate of [100.1889%]. Investors will be allotted on a pro rata basis. Linzi FinCo wishes to thank all the Investors and Transaction advisers, as well as other stakeholders, who have helped to make this Infrastructure Asset Backed Security Programme a success.

A summary of the key results statistics of the issuance of the Notes are set out below:

Offer	
Issuer	Linzi FinCo 003 Trust
Description	Infrastructure Asset – Backed Security
Tranche Number	01
Total Amount Offers	KES. 44,791,000,000
Rating	AA ^{(KE)(IR)}
Return (IRR)	15.04% per annum
Tenor	15 Years
Maturity Date	2040
ISIN Number	KE-9800007214
Issue price	100%
Offer Results	
Total Bids Received	KES. 44,875,600,000
Performance/Subscription Rate	100.1889%
Total Amount Accepted	KES. 44,791,000,000
Timetable of Remaining Key Events	
Upload of CDSC Accounts	7 th July 2025
Payment/Settlement Date	7 th July 2025
Listing Date	8 th July 2025
Transaction Advisors	
Securitization Arrangers, and Placement Agents	Liaison Financial Services Ltd, CPF Capital and Advisory Ltd & KCB Investment Bank
Registrar, Fiscal and Paying Agent	Image Registrars Limited
Rating Agent	GCR Moody's
Securitisation Trustee	Ropat Trust Company Limited
Security Trustee	Rokim Note Trustees Limited
Legal Counsel	KN Law LLP
Model Auditors & Tax Advisors	Ernst & Young LLP

Disclaimer:

This announcement has been issued with the approval of the Capital Markets Authority pursuant to the Capital markets (Securities) (Public Offers, Listings and Disclosures) Regulations, 2023 ,Capital Markets Act (Asset-Backed Securities) Regulations, 2007, as modified by the Capital Markets Policy Guidance Note on Asset Backed Securities,2017 or any statutory modification or re-enactment thereof, the Capital Markets Authority assumes no responsibility for the corrections of the statements appearing in this announcement.