

# Helping Transgender Individuals Find Their Voice

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# AlloVoz Team



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## Sara - A Case Study



- 23-year-old transgender female (male-to-female)
- Struggles to align masculine-presenting voice with feminine identity
- Not satisfied with own voice in public settings
- Not interested in surgery to elevate vocal pitch
- Finds voice therapy sessions hard to follow up with practice exercises at home
- Her practice experience is not motivational



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#### **Definition**

 Perceived mismatch between one's outward vocal presentation and gender identity



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- Not yet completely understood
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#### **Impact**

- Anxiety, depression, sadness, frustration
- Feeling self-conscious while speaking in public
- Difficulty articulating thoughts in public
- Isolation and avoidance of others
- Reduced sleep and appetite
- Suicidal ideation



## U.S. Transgender Population

**Total U.S. Transgender Population:** 

1.6M

1.3 M adults (ages 18 and older)

0.3 M youth (ages 13 to 17)

0.4% of U.S. population

35.9%

Transgender men

38.5%

Transgender women

25.6%

Transgender nonconforming



### **Problem**

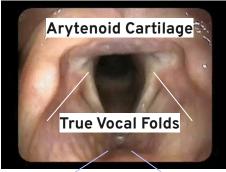
- Voice dysphoria afflicts many transgender individuals, especially transfemales, who are dissatisfied with their voice
- The limited voice modification apps that are available for voice dysphoria in the transgender population are not well-designed, comprehensive, or customizable



### **Voice Synthesis**

#### 1. Vibratory Source





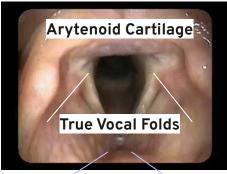




### **Voice Synthesis**

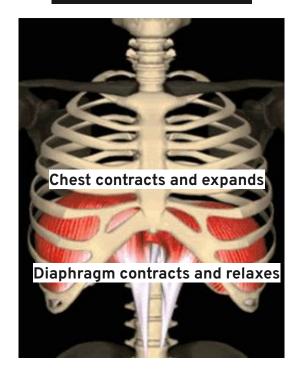
#### 1. Vibratory Source





#### False Vocal Folds

#### 2. Power Source

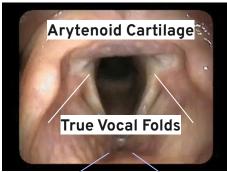




### **Voice Synthesis**

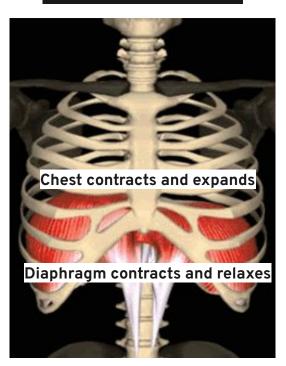
#### 1. Vibratory Source



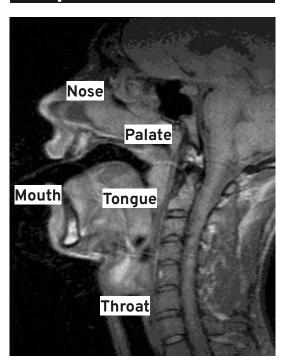


False Vocal Folds

#### 2. Power Source



#### 3. Speech Production





### **Properties of the Voice**

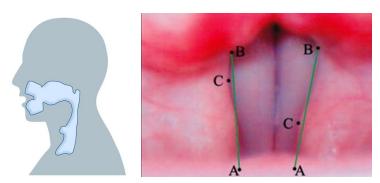


- Voice is a complex interplay of anatomy, identity,
   environment, and sociocultural factors
- Key characteristics
  - Pitch
  - Resonance
  - Intensity
  - Vibrato
  - Timbre
  - Duration

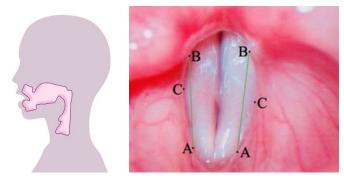
- Prosody
- Tempo
- Breathiness
- Articulation
- Hoarseness



### Masculine and Feminine Voices







Laryngoscopy of FEMALE larynx

Testosterone exposure causes growth to vocal folds and vocal tract

- Average male vocal folds roughly 25% longer and 20% thicker than average female vocal folds
- During pubertal exposure to testosterone, these anatomic changes lead to a lower pitched voice (lower fundamental frequency F0)

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Huff AZ. Modern Responses to Traditional Pitfalls in Gender Affirming Behavioral Voice Modification. Otolaryngol Clin North Am. 2022 Aug.55(4):727-738. doi: 10.1016/j.oic.2022.05.001. Epub 2022 Jun 23. PMID: 35752493.

Schwarz K, Fontanard AMN, Schnied Dis, Mi, as Dista Dr. Spritzer PM, Kazumi Yamaguti Dorfman ME, Kuhi G, Costa AB, Cielo CA, Villas Böas AP, Lobato MIR. Laryngeal surgical treatment in transgender women: A systematic review and meta-analysis. Laryngoscope. 2017 Nov.127(11):2596-2603. doi: 10.1002/lary.26692. Epub 2017 Jul 3. PMID: 28671273.

Oates J, Dacakis G. Voice change in transsexuals. Venereology 1997;10: 178

#### **Current Treatments**



#### Voice Therapy (i.e. Transgender Voice Training)

- Meet with speech-language pathologist or otolaryngologist
- Develop skills in pitch modification, vocal hygiene, articulation, resonance, prosody, word choice, pragmatics, and nonverbal communication

#### **Hormone Therapy**

Testosterone hormone to thicken vocal cords and deepen voice





#### **Current Treatments**



#### **Phonosurgery**

- Surgical techniques: cricothyroid approximation, cold knife shortening glottoplasty, laser shortening glottoplasty, laser reduction glottoplasty, thyroplasty
- Potential complications:
  - Negative effects on swallowing and/or breathing
  - Sore throat
  - Infections
  - Scarring
  - No change in pitch or a less than desired increase in pitch

- Reduced loudness
- Decreased vocal range
- Decreased clarity
- Pitch instability
- Irregularity of voice





### **Clinical Outcomes**

- No randomized clinical trials and prospective cohort studies that study phonosurgery are available
- Evidence is not conclusive regarding which surgical technique is better for vocal treatment in transgender individuals
- Research suggests F0 can be increased after speech therapy in transgender women



Gelfer, Marylou Pausewang, and Ruthanne M. Tice. "Perceptual and acoustic outcomes of voice therapy for male-to-female transgender individuals immediately after therapy and 15 months later." Journal of Visiole 27 3 (2013): 335-347.

https://www.tgvoicetherapy.com/how-transgender-voice-training-can-help-developing-voices.

Song, Tara Elena, and Nancy Jiang. "Transgender phonosurgery: a systematic review and meta-analysis." Otolaryngology—Head and Neck Surgery 156.5 (2017): 803-80 James. Sandv E. et al. "Executive summary of the report of the 2015 US transgender survev." Washindton. Dic National Center for Transgender Equality (2016): 1-13

### Transfemales in the U.S.

341,800 (25.6%)

Transfemales in the identified transgender population in the U.S.



of transfemales want voice therapy



of transfemales have undergone voice therapy

1%

of transfemales have undergone phonosurgery



James, S. E., et al. "The report of the 2015 US Transgender Survey https://transequality.org/sites/default/files/docs/usts/USTS-Full-Report-Dec17, pdf." Accessed June 3 (2016): 2019.



# Introducing AlloVoz

**AlloVoz** is an Al-based platform that guides independent voice modification for transgender patients with voice dysphoria



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**AlloVoz** is an Al-based platform that guides independent voice modification for transgender patients with voice dysphoria

## Value Proposition

Comprehensive

Private/Safe

**Customizable** 

Affordable



### Stakeholder Interviews

	Speech Pathologist	Speech Pathologist	Policy Analyst	Speech Pathologist	Entrepreneur	HCI Researcher	Trans Community
Organization	Massachusetts Eye and Ear	UV	AMERICAN SPECUL-LANGUAGE- HEARING ASSOCIATION	Northwestern SCHOOL OF COMMUNICATION	MODULATE	Carnegie Mellon University	
Stakeholder	Abby Garneau	<b>Nicole Gress</b> CEO/Founder, Undead Voice	Meghan Ryan	<b>Sarah Penzell</b> Assistant Clinical Professor	<i>Mike Pappas</i> CEO/Co-founder	Alex A. Ahmed HCI Researcher and Designer	"Ana" "Sara"



### Stakeholder Insights

"Therapy starts with identifying patient goals - similar to showing a photo to a hairdresser."

Transgender speech pathologist

"Therapy is not a cookie cutter process."

Transgender speech pathologist

"Current voice apps are not good at all - they simply don't cut it."

- Transfemale with voice dysphoria

#### **Key Findings**

Significant distrust of health system

Lack of access to therapists and insurance

Limited scope of mobile speech therapy apps

Apprehension and fear of using voice in public

Frustration from not achieving desired voice

"I think about my voice every minute of every day."

Transfemale with voice dysphoria



Register

Simulate Target Voice

Choose Your Practice

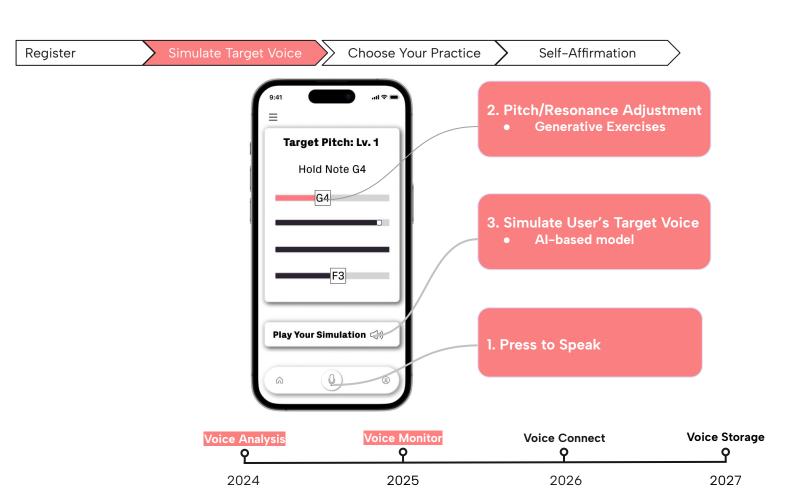
Self-Affirmation





Voice Analysis	Voice Monitor	Voice Connect	Voice Storage
Q	<b>Q</b>	Q	
2024	2025	2026	2027







Register

Simulate Target Voice

Choose Your Practice

Self-Affirmation

#### **Community-based Interactions**

Interact & practice with trans and nonbinary individuals, speech pathologists for guidance



#### Pitch/Resonance Detection

Real-time tracking of speech progress used to generate actionable feedbacks

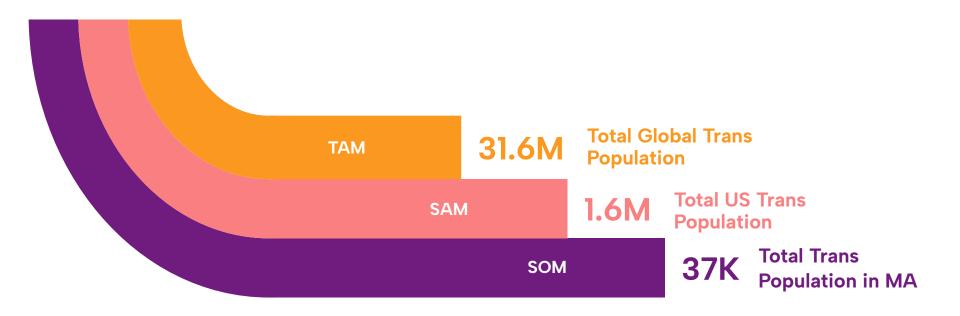
#### **Press to Talk**

Giving users the ability to pause in case of discomforts

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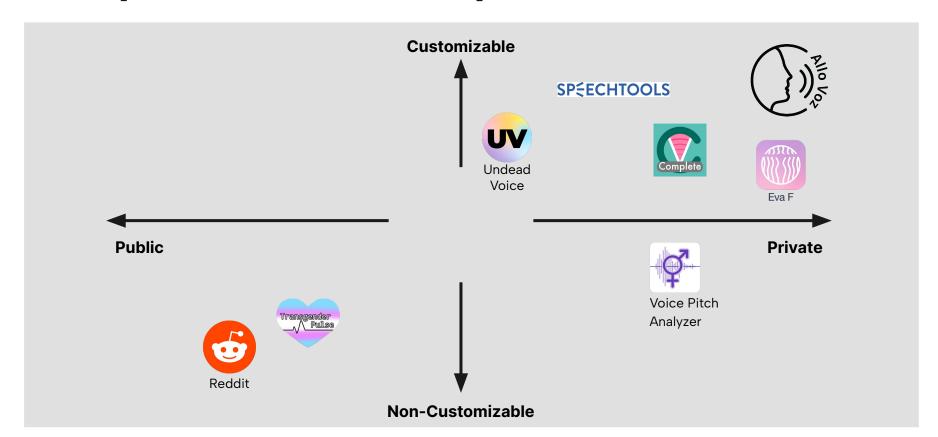


## **Market Analysis**





### **Competitive Landscape**



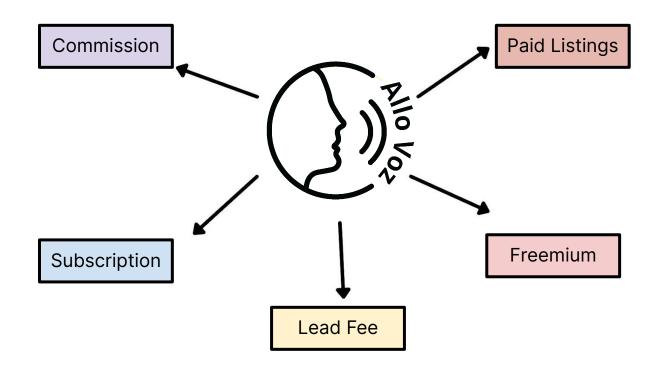


### **Business Plan**

2023 2024 2025 2026 2027 **Development and** AlloVoz V3 Release V1 Launch and V2 Release **Testing** Capitalization Establish collaborations Launch VI on IOS and Second iteration of app Trial of mobile medical HIPAA-compliant with experts on Android platforms available. device and desktop AI/ML-based voice analysis software with HMS New advanced Secure seed financing Paid subscription for features (e.g. Develop app capabilities of \$5M more advanced users. communication with speech pathologists) Beta testing within local Development of V3 as trans community software for a medical device



### **App Revenue Streams**







Helping Transgender Individuals Find Their Voice



### Regulation & Reimbursement

#### Federal and State Regulatory Environment

- FDA regulates sale of medical devices and monitors the safety of all regulated medical products
- Nationally: Medicaid expanded to cover all five gender affirming health services
- States determine or influence components insurance coverage, quality of care and provider infrastructures
- States can design and administer their
   Medicaid programs. Medicaid eligibility
   and benefits vary from state to state

#### Reimbursement

- States: 13 States reported they allow for voice therapy services
   but require prior authorization
- 38 states do not cover voice dysphoria or have not addressed in state policy
- Only 2 States cover all five gender affirming health services:
   Maine and Illinois
- Insurance often does not cover voice therapy if the only goal is to improve or change voice quality without a medical diagnosis
- 97% of patients pay for out-of-pocket medical medical equipment
- Out of 1.4 M trans adults only 152,000 had Medicaid coverage

