According to available information, the final outcome of rice supply scenario for the 2011/12 crop remains unchanged. The prediction for the 2012/13 crop yield, nevertheless, it underwent reduction of 20.9 thousand tons, now estimated in 11,924.2 thousand tons. As consequence of this change, the carryover stock was affected slightly and it is estimated now in 1,406 thousand tons, to be confirmed in the next assessment of private stocks.

Rice prices in the international market are stable or with small falls in majority of markets. This phenomenon derives mainly from the interventionist policy in some countries where large public stocks of rice were set aiming, thus, at price regulation. There are expectations in the international market that these stocks will be released in the market and, consequently, will put down pressure in prices of rice.

Table 10
RICE
COMPARISON OF AREA, AVERAGE AND PRODUCTION
2011/2012 AND 2012/2013 CROPS

	AREA (In thousand ha)			YIELD (In kg/ha)			PRODUCTION (In thousand t)		
REGION / STATE	11/12 Crop	12/13 Crop	VAR. %	11/12 Crop	12/13 Crop	VAR. %	11/12 Crop	12/13 Crop	VAR. %
	(a)	(b)	(b/a)	(c)	(d)	(d/c)	(e)	(f)	(f/e)
NORTH	318,8	298,3	(6,4)	2.972	3.558,0	19,7	947,3	1.061,3	12,0
RR	19,8	20,0	1,0	5.354	5.452,0	1,8	106,0	109,0	2,8
RO	53,0	48,0	(9,4)	2.679	2.800,0	4,5	142,0	134,4	(5,4)
AC	13,8	13,2	(4,3)	1.377	1.420,0	3,1	19,0	18,7	(1,6)
AM	6,5	5,9	(9,0)	2.000	2.050,0	2,5	13,0	12,1	(6,9)
AP	2,4	2,7	12,5	1.089	1.112,0	2,1	2,6	3,0	15,4
PA	103,4	89,4	(13,5)	2.151	2.443,0	13,6	222,4	218,4	(1,8)
TO	119,9	119,1	(0,7)	3.689	4.750,0	28,8	442,3	565,7	27,9
NORTHEAST	596,7	586,9	(1,6)	1.288	1.523,0	18,2	769,0	893,8	16,2
MA	426,0	416,2	(2,3)	1.098	1.520,0	38,4	467,7	632,6	35,3
PI	117,4	125,1	6,6	1.171	795,0	(32,1)	137,5	99,5	(27,6)
CE	24,2	21,3	(11,9)	2.556	2.923,0	14,4	61,9	62,3	0,6
RN	0,8	0,7	(12,5)	2.956	2.520,0	(14,7)	2,4	1,8	(25,0)
РВ	2,1	0,3	(85,7)	82	114,0	39,0	0,2	-	(100,0)
PE	2,5	2,5	-	5.677	5.677,0	-	14,2	14,2	-
AL	3,0	3,0	-	5.650	5.877,0	4,0	17,0	17,6	3,5
SE	6,9	9,9	43,5	6.500	6.051,0	(6,9)	44,9	59,9	33,4
BA	13,8	7,9	(42,8)	1.680	752,0	(55,2)	23,2	5,9	(74,6)
MID-WEST	218,6	216,5	(1,0)	3.406	3.223,0	(5,4)	744,5	697,7	(6,3)
MT	143,4	166,3	16,0	3.217	3.175,0	(1,3)	461,3	528,0	14,5
MS	17,0	15,2	(10,6)	6.420	6.200,0	(3,4)	109,1	94,2	(13,7)
GO	58,2	35,0	(39,9)	2.992	2.157,0	(27,9)	174,1	75,5	(56,6)
SOUTHEAST	53,7	44,6	(16,9)	2.878	3.106,0	7,9	154,6	138,5	(10,4)
MG	32,2	22,8	(29,2)	1.997	1.956,0	(2,1)	64,3	44,6	(30,6)
ES	1,0	1,0	-	2.692	2.700,0	0,3	2,7	2,7	-
RJ	1,6	1,4	(15,0)	3.346	3.100,0	(7,4)	5,4	4,3	(20,4)
SP	18,9	19,4	2,6	4.350	4.480,0	3,0	82,2	86,9	5,7
SOUTH	1.238,9	1.249,7	0,9	7.252	7.308,0	0,8	8.984,1	9.132,9	1,7
PR	35,8	33,0	(7,8)	4.659	5.291,0	13,6	166,8	174,6	4,7
SC	150,1	150,1		7.180	6.828,0	(4,9)	1.077,7	1.024,9	(4,9)
RS	1.053,0	1.066,6	1,3	7.350	7.438,0	1,2	7.739,6	7.933,4	2,5
NORTH/NORTHEAST	915,5	885,2	(3,3)	1.875	2.209,0	17,8	1.716,3	1.955,1	13,9
CENTER-SOUTH	1.511,2	1.510,8	-	6.540	6.599,0	0,9	9.883,2	9.969,1	0,9
BRAZIL	2.426,7	2.396,0	(1,3)	4.780	4.977,0	4,1	11.599,5	11.924,2	2,8

SOURCE: CONAB - Suvey: Jun/2013

EDIBLE BEANS FIRST CROP

Edible beans first crop planted area is estimated in 1.12 million hectares, which sets up a decrease of 9.5% compared to the past crop. All producing states show smaller planting areas than those farmed in previous crop, except for the states of Minas Gerais, Mato Grosso do Sul, Maranhao, and the Federal District. The good perspectives for other crops, such as soybeans and corn that have greater stability and liquidity, the unstable