



**Mandate 1**

January - March 2022

# Performance Report

Idle Leagues

# M1-2022 performances

## Protocol and DAO

Key mandate metrics

IIPs

\$IDLE and stkIDLE

## Ecosystem

Ethereum program

Polygon program

## Product Suite

Best Yield strategy

Perpetual Yield Tranches

The data, statements and information presented in this report are for informational purposes only, and do not constitute financial or investment advice.



M1-2022

# Protocol and DAO

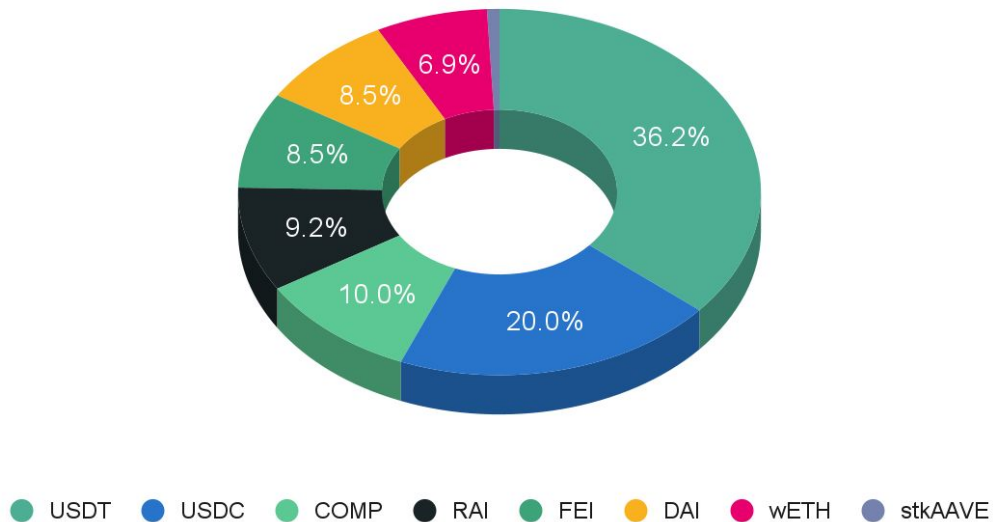
# Key mandate metrics

	Jan 2022	Feb 2022	Mar 2022	M1-2022
TVL	\$78M	\$69M	\$77M	<b>\$77M</b>
Ethereum	\$76M	\$68M	\$76M	
Polygon	\$2M	\$1M	\$300k	
Protocol fees	\$63k	\$29k	\$38k	<b>\$130k</b>
BY	\$63k	\$29k	\$30k	
PYT	-	-	\$8k	

# Protocol Fees

	USDT	\$47k
	USDC	\$26k
	COMP	\$13k
	RAI	\$12k
	FEI	\$11k
	DAI	\$11k
	wETH	\$9k
	stkAAVE	\$1k

% composition



# Mandate IIPs

## Idle Improvement Proposals

- ✓ **[IIP-18] - January 14th, 2022**  
Governor bravo update, M1-2022 Leagues budget transfer, Idle Smart Treasury migration, and Enzyme Bug Bounty
- ✓ **[IIP-19] - March 16th, 2022**  
Bancor Follow-up Liquidity Deployment and \$IDLE Gauges setup
- ✓ **[IIP-20] - March 31st, 2022**  
\$IDLE Gauges Activation



# \$IDLE and stkIDLE

\$IDLE

**\$1.52**

M1 AVG PRICE

**\$2.50**

M1 MAX PRICE

**\$0.98**

M1 MIN PRICE

**1.21**

M1 VOLATILITY

stkIDLE

**686k**

LOCKED IDLE

**134%**

LOCKED/ISSUED IDLE

**3 years**

AVG LOCKING PERIOD

**16.34%**

APR (4 YEARS)

# \$IDLE price

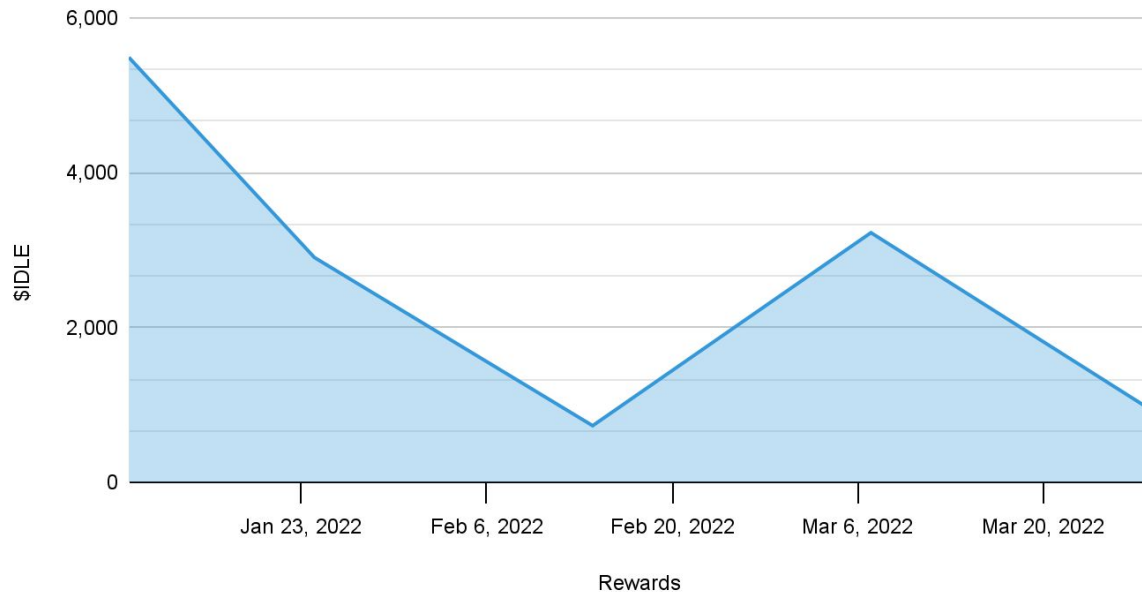




M1-2022

# Ecosystem

# Ethereum program



**3**

M1-2022 PARTNERS

**13k**

\$IDLE REWARDS\*

**2661**

AVG \$IDLE REWARD

**5493**

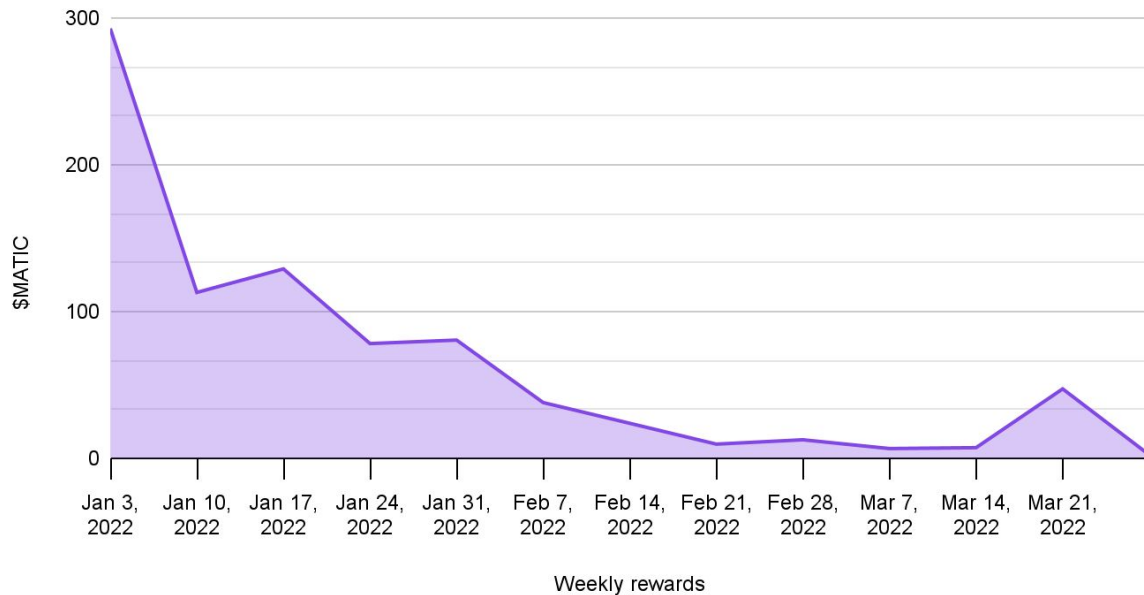
HIGHEST REWARD

**731**

LOWEST REWARD

\*January 2022 rewards count pending December 2021 ones as well

# Polygon program

**3**

M1-2022 PARTNERS

**841**

\$MATIC REWARDS

**65**

AVG \$MATIC REWARD

**293**

HIGHEST REWARD

**2**

LOWEST REWARD

M1-2022

# Product Suite




# Best Yield

## Ethereum

### Top 3 tokens for TVL

Token	TVL
 DAI	\$17M
 USDC	\$14M
 USDT	\$11M

### Top 3 tokens for APY

Token	Avg APY
 FEI	6.84%
 DAI	3.38%
 USDT	3.06%




# Best Yield

## Polygon

### Top 3 tokens for TVL

Token	TVL
 WETH	\$220k
 USDC	\$70k
 DAI	\$18k



### Top 3 tokens for APY

Token	Avg APY
 DAI	2.98%
 USDC	2.93%
 WETH	1.15%




# Perpetual Yield Tranches

## Ethereum

### Top 3 pools for TVL

Token	TVL
 stETH	\$22M
 aUSD	\$1M
 FEI	\$600k

### Top 3 pools for APY

Token	Senior APY	Junior APY
 FEI	15154%	20%
 MIM	5%	41%
 FRAX	2%	27%

## References

- [\[IIP-18\] - Governor bravo update, M1-2022 Leagues budget transfer, Idle Smart Treasury migration, and Enzyme Bug Bounty](#)
- [\[IIP-19\] - Bancor Follow-up Liquidity Deployment and \\$IDLE Gauges setup](#)
- [\[IIP-20\] – \\$IDLE Gauges Activation](#)
- [Treasury Management M1-2021](#)
- [Leagues budget M1-2021 extension](#)
- [Idle Dune Analytics dashboards](#)
- [www.idle.finance/#/dashboard/stats](http://www.idle.finance/#/dashboard/stats)

## Ethereum addresses

- Fee treasury: 0x69a62C24F16d4914a48919613e8eE330641Bcb94
- Multi-sig: 0xFb3bD022D5DAcF95eE28a6B07825D4Ff9C5b3814
- Governance staking: 0xaac13a116ea7016689993193fce4badc8038136f