



Mandate 1

January - March 2022

Performance Report

Idle Leagues

M1-2022 performances

Protocol and DAO

Key mandate metrics

IIPs

\$IDLE and stkIDLE

Ecosystem

Ethereum program

Polygon program

Product Suite

Best Yield strategy

Perpetual Yield Tranches

The data, statements and information presented in this report are for informational purposes only, and do not constitute financial or investment advice.



M1-2022

Protocol and DAO

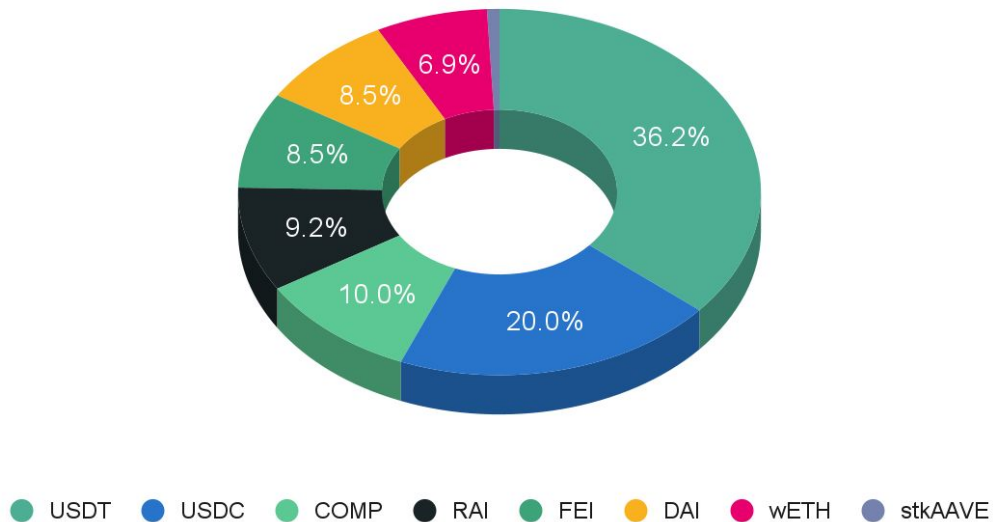
Key mandate metrics

	Jan 2022	Feb 2022	Mar 2022	M1-2022
TVL	\$78M	\$69M	\$77M	\$77M
Ethereum	\$76M	\$68M	\$76M	
Polygon	\$2M	\$1M	\$300k	
Protocol fees	\$63k	\$29k	\$38k	\$130k
BY	\$63k	\$29k	\$30k	
PYT	-	-	\$8k	

Protocol Fees

	USDT	\$47k
	USDC	\$26k
	COMP	\$13k
	RAI	\$12k
	FEI	\$11k
	DAI	\$11k
	wETH	\$9k
	stkAAVE	\$1k

% composition



Mandate IIPs

Idle Improvement Proposals

- ✓ **[IIP-18] - January 14th, 2022**
Governor bravo update, M1-2022 Leagues budget transfer, Idle Smart Treasury migration, and Enzyme Bug Bounty
- ✓ **[IIP-19] - March 16th, 2022**
Bancor Follow-up Liquidity Deployment and \$IDLE Gauges setup
- ✓ **[IIP-20] - March 31st, 2022**
\$IDLE Gauges Activation



\$IDLE and stkIDLE

\$IDLE

\$1.52

M1 AVG PRICE

\$2.50

M1 MAX PRICE

\$0.98

M1 MIN PRICE

1.21

M1 VOLATILITY

stkIDLE

686k

LOCKED IDLE

134%

LOCKED/ISSUED IDLE

3 years

AVG LOCKING PERIOD

16.34%

APR (4 YEARS)

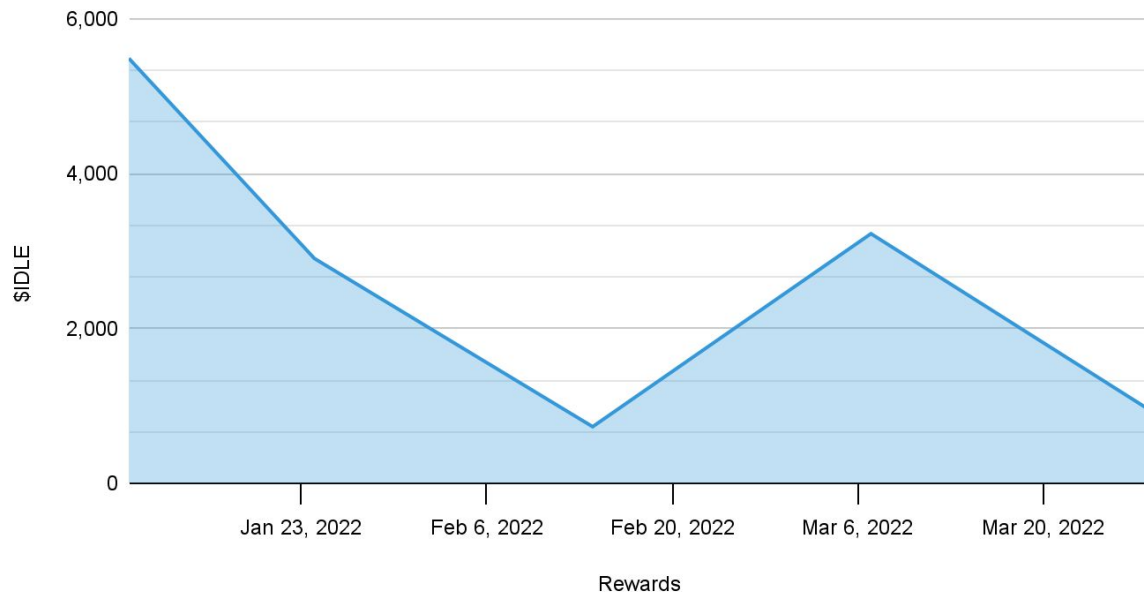
\$IDLE price



M1-2022

Ecosystem

Ethereum program



3

M1-2022 PARTNERS

13k

\$IDLE REWARDS*

2661

AVG \$IDLE REWARD

5493

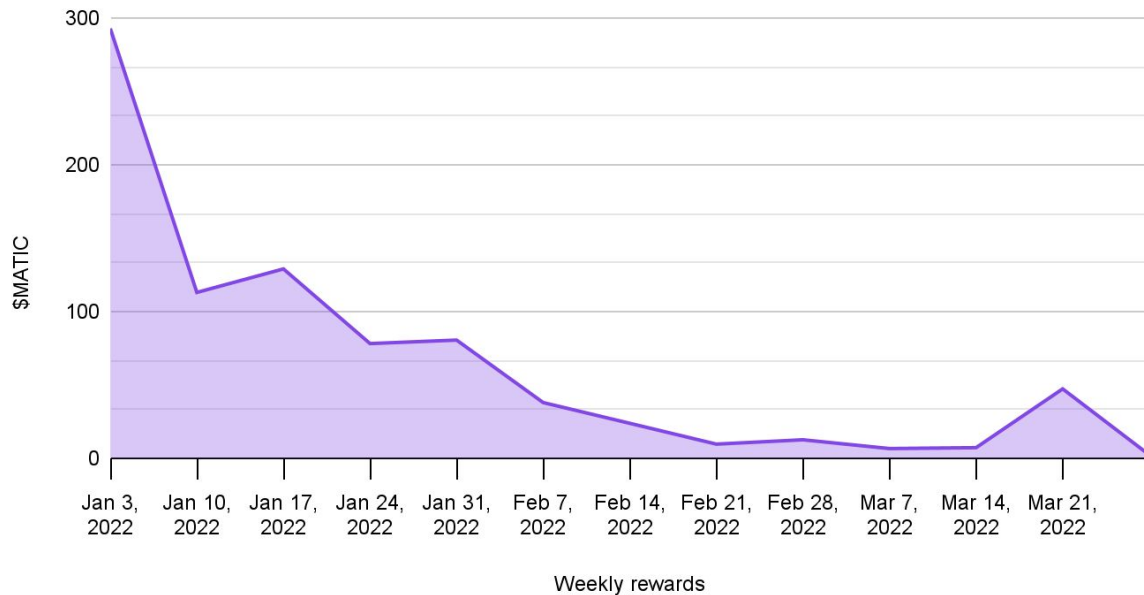
HIGHEST REWARD

731

LOWEST REWARD

*January 2022 rewards count pending December 2021 ones as well

Polygon program

**3**

M1-2022 PARTNERS

841

\$MATIC REWARDS

65

AVG \$MATIC REWARD

293

HIGHEST REWARD

2

LOWEST REWARD




M1-2022

Product Suite




Best Yield

Ethereum

Top 3 tokens for TVL

Token	TVL
 DAI	\$17M
 USDC	\$14M
 USDT	\$11M

Top 3 tokens for APY

Token	Avg APY
 FEI	6.84%
 DAI	3.38%
 USDT	3.06%




Best Yield

Polygon

Top 3 tokens for TVL

Token	TVL
 WETH	\$220k
 USDC	\$70k
 DAI	\$18k




Top 3 tokens for APY

Token	Avg APY
 DAI	2.98%
 USDC	2.93%
 WETH	1.15%




Perpetual Yield Tranches

Ethereum

Top 3 pools for TVL

Token	TVL
 stETH	\$22M
 aUSD	\$1M
 FEI	\$600k

Top 3 pools for APY

Token	Senior APY	Junior APY
 FEI	15154%	20%
 MIM	5%	41%
 FRAX	2%	27%

References

- [\[IIP-18\] - Governor bravo update, M1-2022 Leagues budget transfer, Idle Smart Treasury migration, and Enzyme Bug Bounty](#)
- [\[IIP-19\] - Bancor Follow-up Liquidity Deployment and \\$IDLE Gauges setup](#)
- [\[IIP-20\] – \\$IDLE Gauges Activation](#)
- [Treasury Management M1-2021](#)
- [Leagues budget M1-2021 extension](#)
- [Idle Dune Analytics dashboards](#)
- www.idle.finance/#/dashboard/stats

Ethereum addresses

- Fee treasury: 0x69a62C24F16d4914a48919613e8eE330641Bcb94
- Multi-sig: 0xFb3bD022D5DAcF95eE28a6B07825D4Ff9C5b3814
- Governance staking: 0xaac13a116ea7016689993193fce4badc8038136f

