Business Research and Data Analytics

Lecture 11: Getting Started with pandas.

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Agenda

- 1. Pandas Intro
- 2. DataFrame
- 3. Essential Functionality
- 4. Summarizing and Computing Descriptive Statistics
- 5. In-class Assignment

1. Pandas Intro

Intro

Pandas is a widely used open-source Python library primarily designed for data manipulation and analysis. It provides a powerful and efficient data structure called DataFrame, which is akin to an in-memory 2D table, allowing for easy handling of structured data.

While Pandas adopts many coding idioms from NumPy, the biggest difference is that pandas is designed for working with tabular or heterogeneous data. NumPy, by contrast, is best suited for working with homogeneously typed numerical array data.

Since becoming an open source project in 2010, Pandas has matured into a quite large library that's applicable in a broad set of real-world use cases.

Source: Wes McKinney (2022)

Intro

Key features of Python Pandas:

DataFrame:

- The core data structure in pandas is the DataFrame, which represents tabular data with rows and columns, much like a spreadsheet or SQL table.
- It allows for storing data of different types in columns and provides labeled axes (rows and columns) for easy indexing and alignment.

Data Structures:

• Besides DataFrame, pandas provides other data structures like Series (1D labeled array) and Panel (deprecated in newer versions), though DataFrame is the most widely used.

Data Input and Output:

 Pandas supports various file formats for input and output, including CSV, Excel, SQL databases, JSON, HTML, and more. It enables reading data from these sources into DataFrames and writing DataFrames to these formats.

Data Cleaning:

- Pandas offers functions to handle missing data, duplicate data, and inconsistent data, making data cleaning and preprocessing more efficient.
- Methods like dropna(), fillna(), and duplicated() are used to handle missing values, fill nulls, and detect duplicates, respectively.

Data Manipulation:

- Pandas enables various operations on data, including merging and joining, reshaping and pivoting, slicing and indexing, and grouping and aggregating data.
- Functions like merge(), concat(), pivot_table(), groupby(), and apply() are commonly used for these operations.

Intro

Key features of Python Pandas:

- Data Analysis:
 - It provides functionalities for descriptive statistics, correlation analysis, time series analysis, and more.
 - Functions like describe(), corr(), resample(), and rolling() aid in analyzing and summarizing data.
- Data Visualization Integration:
 - While not a core part of pandas, it integrates well with data visualization libraries like Matplotlib and Seaborn to create insightful plots and visualizations from DataFrames.
- Performance and Efficiency:
 - Pandas is designed to be fast and efficient. It's capable of handling large datasets efficiently.
- Multi-indexing:
 - Pandas supports multi-indexing, allowing for indexing by multiple criteria and levels. This is especially useful for handling complex, hierarchical data.
- Time Series Data:
 - Pandas has specialized support for time series data, making it convenient to work with date and time-related
 operations, including resampling, time shifting, and time zone handling.

Application

For most data analysis applications, the main **Pandas** areas of functionality are:

- Data Preprocessing and Cleaning:
 - Pandas is crucial in preparing data for analysis by handling missing values, transforming variables, encoding categorical data, and dealing with outliers. It plays a key role in ensuring data is in a suitable format for analysis.
- Exploratory Data Analysis (EDA):
 - Before diving into complex modeling, analysts use Pandas for initial exploration of the dataset. This includes generating summary statistics, creating visualizations, and understanding the structure and characteristics of the data.
- Time Series Analysis:
 - Pandas excels in handling time series data, making it a go-to tool for analyzing temporal data, trend analysis, forecasting, and seasonal pattern detection. It provides easy-to-use methods for resampling, shifting, and windowing time series.
- Statistical Analysis and Modeling:
 - Pandas is used for preparing data for statistical analysis, hypothesis testing, and model building. It helps in creating feature matrices, splitting datasets, and supporting various statistical tests and models.
- Business and Financial Analysis:
 - Professionals in finance and business use Pandas to analyze financial data, stock market trends, portfolio management, and risk assessment. It's crucial for calculating financial indicators, returns, and for financial modeling.

2. DataFrame

A *DataFrame* represents a rectangular table of data and contains an ordered, named collection of columns, each of which can be a different value type (numeric, string, Boolean, etc.).

The DataFrame has both a row and column index; it can be thought of as a dictionary of Series all sharing the same index.

There are many ways to construct a DataFrame, though one of the most common is from a dictionary of equal-length lists or NumPy arrays:

```
# Importing libraries
import numpy as np
                                                                                                                   Output
import pandas as pd
from pandas import DataFrame # we use DataFrame a lot, so let's import it directly
                                                                            # Creating a DataFrame
# Creating a DataFrame
                                                                            data = {"state": ["Ohio", "Ohio", "Ohio", "Nevada", "Nevada", "Nevada"],
data = {"state": ["Ohio", "Ohio", "Nevada", "Nevada", "Nevada"],
                                                                                    "year": [2000, 2001, 2002, 2001, 2002, 2003],
        "year": [2000, 2001, 2002, 2001, 2002, 2003],
                                                                                    "pop": [1.5, 1.7, 3.6, 2.4, 2.9, 3.2]}
        "pop": [1.5, 1.7, 3.6, 2.4, 2.9, 3.2]}
frame = pd.DataFrame(data)
                                                                            frame = pd.DataFrame(data)
frame
                                                                                  year
                                                                                        pop
                                                                                   2000 1.5
                 Actual Script
                                                                                   2001 1.7
                                                                                   2002 3.6
```

Source: Wes McKinney (2022)

Let's do some basic dataframe observation.

- For large DataFrames, the *head* method selects only the first five rows
- Similarly, tail returns the last five rows.

```
# Observe the first 5 rows
frame.head()

# Observe the last 5 rows
frame.tail()
```

```
>>> frame.head()
    state year
                pop
    Ohio 2000
    Ohio 2001
    Ohio 2002
  Nevada 2001
  Nevada 2002 2.9
>>> # Observe the last 5 rows
>>>
>>> frame.tail()
   state
          year
                pop
    Ohio
          2001
    Ohio
          2002
  Nevada
          2001
  Nevada 2002
   Nevada 2003
```

Let's do some basic dataframe manipulation.

- If we specify a sequence of columns, the DataFrame's columns will be arranged in that order.
- If we pass a column that isn't contained in the dictionary, it will appear with missing values in the result.
- We check columns' names.

```
# Order the columns
pd.DataFrame(data, columns=["year", "state", "pop"])

# Create a new column
frame2 = pd.DataFrame(data, columns=["year", "state", "pop", "debt"])
frame2
frame2.columns # get the column names
```

Let's do some basic dataframe manipulation.

- A column in a DataFrame can be retrieved as a Series either by dictionary-like notation or by using the dot attribute notation.
- Rows can also be retrieved by position or name with the special *iloc* and *loc* attributes

```
# Get a column
frame2["state"]
frame2.year

# Get a row
frame2.loc[1]
frame2.iloc[2]
```

```
frame2["state"]
       Ohio
       Ohio
       Ohio
     Nevada
     Nevada
     Nevada
Name: state, dtype: object
>>> frame2.year
     2000
0
     2001
     2002
     2001
     2002
     2003
Name: year, dtype: int64
```

```
>>> frame2.loc[1]
         2001
year
         Ohio
state
          1.7
pop
debt
          NaN
Name: 1, dtype: object
>>> frame2.iloc[2]
         2002
year
         Ohio
state
          3.6
pop
debt
          NaN
Name: 2, dtype: object
```

Let's do some basic dataframe manipulation.

- Columns can be modified by assignment. For example, the empty debt column could be assigned
 a scalar value or an array of values.
- When we are assigning lists or arrays to a column, the value's length must match the length of the DataFrame. If we assign a Series, its labels will be realigned exactly to the DataFrame's index, inserting missing values in any index values not present.

```
# Modify a column
frame2["debt"] = 16.5
frame2

frame2["debt"] = np.arange(6.)

val = pd.Series([-1.2, -1.5, -1.7], index=[2, 4, 5])
frame2["debt"] = val
frame2
```

```
>>> frame2["debt"] = 16.5
>>> frame2
  year
       state pop
0 2000
         Ohio 1.5 16.5
  2001
          Ohio 1.7 16.5
  2002
          Ohio 3.6 16.5
  2001 Nevada 2.4 16.5
       Nevada 2.9 16.5
  2003 Nevada 3.2 16.5
>>> frame2["debt"] = np.arange(6.)
>>> val = pd.Series([-1.2, -1.5, -1.7], index=[2, 4, 5])
>>> frame2["debt"] = val
>>> frame2
         state pop
                    debt
   year
          Ohio 1.5
0 2000
                     NaN
  2001
          Ohio 1.7
                     NaN
  2002
          Ohio 3.6 -1.2
  2001
        Nevada 2.4
```

Let's do some basic dataframe manipulation.

- Assigning a column that doesn't exist will create a new column.
- The *del* keyword will delete columns like with a dictionary. As an example, we first add a new column of Boolean values where the *state* column equals "Ohio":

```
# Delete a column
frame2["eastern"] = frame2["state"] == "Ohio"
frame2
                                       >>> frame2["eastern"] = frame2["state"] == "Ohio"
                                       >>> frame2
del frame2["eastern"]
                                                 state pop debt eastern
                                          year
frame2.columns
                                                Ohio 1.5
                                       0 2000
                                                             NaN
                                                                     True
                                          2001 Ohio 1.7 NaN
                                                                    True
                                                 Ohio 3.6 -1.2
                                          2002
                                                                    True
                                                Nevada 2.4 NaN
                                          2001
                                                                    False
                                                Nevada 2.9 -1.5
                                                                    False
                                          2003 Nevada 3.2 -1.7
                                                                    False
                                       >>> del frame2["eastern"]
                                       >>> frame2.columns
                                       Index(['year', 'state', 'pop', 'debt'], dtype='object')
```

Source: Wes McKinney (2022)

Another common form of data is a nested dictionary of dictionaries.

- If the nested dictionary is passed to the DataFrame, pandas will interpret the outer dictionary keys as the columns, and the inner keys as the row indices.
- We can transpose the DataFrame (swap rows and columns) with similar syntax to a NumPy array.

```
>>> populations = {"Nevada": {2001: 2.4, 2002: 2.9},
           "Ohio": {2000: 1.5, 2001: 1.7, 2002: 3.6}}
>>>
>>> frame3 = pd.DataFrame(populations)
>>> frame3
      Nevada Ohio
         2.4 1.7
2001
2002
               3.6
2000
>>> # Transpose the DataFrame
>>>
>>> frame3.T
              2002
                    2000
Nevada
               2.9
                     NaN
Ohio
         1.7
               3.6
                   1.5
```

Index Objects

Pandas's Index objects are responsible for holding the axis labels (including a DataFrame's column names) and other metadata (like the axis name or names). Any array or other sequence of labels we use when constructing DataFrame is internally converted to an Index.

```
# Recall frame3
frame3
frame3.columns
# Indexing
"Ohio" in frame3.columns
2003 in frame3.index
```

```
>>> frame3
      Nevada Ohio
2001
         2.4 1.7
2002
         2.9 3.6
2000
         NaN 1.5
>>> frame3.columns
Index(['Nevada', 'Ohio'], dtype='object')
>>> # Indexing
>>>
>>> "Ohio" in frame3.columns
True
>>> 2003 in frame3.index
False
```

3. Essential Functionality

Reindexing

An important method on pandas objects is *reindex*, which means to create a new object with the values rearranged to align with the new index.

- With DataFrame, reindex can alter the (row) index, columns, or both. When passed only a sequence, it reindexes the rows.
- The columns can be reindexed with the columns keyword (Because "Ohio" was not in states, the data for that column is dropped from the result).

```
# Create a DataFrame from a dict of Series
frame = pd.DataFrame(np.arange(9).reshape((3, 3)),
    index=["a", "c", "d"],
    columns=["Ohio", "Texas", "California"])
frame

# Row reindexing
frame2 = frame.reindex(index=["a", "b", "c", "d"])
frame2

# Columns can be reindexed with the columns keyword
states = ["Texas", "Utah", "California"]
frame.reindex(columns=states)
# Another way to do it
frame.reindex(states, axis="columns")
```

```
>>> frame = pd.DataFrame(np.arange(9).reshape((3, 3)),
       index=["a", "c", "d"],
       columns=["Ohio", "Texas", "California"])
   Ohio Texas California
>>> # Row reindexing
>>> frame2 = frame.reindex(index=["a", "b", "c", "d"])
   Ohio Texas California
           1.0
                       2.0
           NaN
                       NaN
    3.0
           4.0
                       5.0
           7.0
                       8.0
```

Dropping Entries from an Axis

Dropping one or more entries from an axis is simple if you already have an index array or list without those entries, since you can use the reindex method or .loc-based indexing. As that can require a bit of munging and set logic, the drop method will return a new object with the indicated value or values deleted from an axis.

- With DataFrame, index values can be deleted from either axis.
- Calling *drop* with a sequence of labels will drop values from the row labels (axis 0).
- To drop labels from the columns, instead use the columns keyword.
- You can also drop values from the columns by passing axis=1 (which is like NumPy) or axis="columns".

```
# Dropping entries from an axis
data = pd.DataFrame(np.arange(16).reshape((4, 4)),
    index=["Ohio", "Colorado", "Utah", "New York"],
    columns=["one", "two", "three", "four"])
data

# Drop rows
data.drop(index=["Colorado", "Ohio"])
# Drop columns
data.drop(columns=["two"])
#
data.drop("two", axis=1)
data.drop(["two", "four"], axis="columns")
```

```
>>> # Drop rows
>>>
>>> data.drop(index=["Colorado", "Ohio"])
                           four
Utah
                             11
           12 13
                       14
                             15
New York
>>> # Drop columns
>>>
>>> data.drop(columns=["two"])
          one three four
Ohio
Colorado
Utah
                  10
                        11
New York
```

```
>>> #
>>> data.drop("two", axis=1)
              three
Ohio
Colorado
                  10
                        11
Utah
                  14
                        15
New York
>>> data.drop(["two", "four"], axis="columns")
              three
          one
Ohio
Colorado
                   6
                  10
Utah
New York
                  14
```

Source: Wes McKinney (2022)

Indexing, Selection, and Filtering

Indexing into a DataFrame retrieves one or more columns either with a single value or sequence:

```
# Indexing, selection, and filtering
data = pd.DataFrame(np.arange(16).reshape((4, 4)),
    index=["Ohio", "Colorado", "Utah", "New York"],
    columns=["one", "two", "three", "four"])
data

data["two"] # get a column
data[["three", "one"]] # get multiple columns
data[:2] # get the first two rows
data[data["three"] > 5] # get rows where the value in column "three" is greater than 5
data < 5 # get a boolean DataFrame
data[data < 5] = 0 # set values less than 5 to 0
data</pre>
```

```
>>> data[data["three"] > 5] # get rows where the value in column "three" is greater than 5
         one two three four
Colorado
Utah
                          11
New York 12 13
                     14
                          15
>>> data < 5 # get a boolean DataFrame
Ohio
                     True
Colorado True False False False
         False False False
New York False False False
>>> data[data < 5] = 0 # set values less than 5 to 0
>>> data
         one two three four
Ohio
Colorado
Utah
                        11
New York 12 13
                    14 15
```

```
>>> data
          one two three four
Ohio
Colorado
Utah
                           11
                      10
New York 12 13
                           15
>>> data["two"] # get a column
Ohio
Colorado
Utah
            9
New York
           13
Name: two, dtype: int32
>>> data[["three", "one"]] # get multiple columns
          three one
Ohio
Colorado
Utah
            10
            14 12
New York
>>> data[:2] # get the first two rows
          one two three four
Ohio
Colorado
```

Source: Wes McKinney (2022)

Selection on DataFrame with loc and iloc

DataFrame has special attributes *loc* and *iloc* for label-based and integer-based indexing, respectively. Since DataFrame is two-dimensional, we can select a subset of the rows and columns with NumPy-like notation using either axis labels (*loc*) or integers (*iloc*).

```
# Selecting with loc and iloc
data.loc["Colorado"]
data.loc["Colorado", ["two", "three"]]
data.iloc[2, [3, 0, 1]]
data.iloc[2]
data.iloc[[1, 2], [3, 0, 1]]
data.loc[: "Utah", "two"]
data.iloc[:, :3][data.three > 5]
data.loc[data.three >= 2]
```

```
>>> data.loc["Colorado"]
         0
two
         6
three
four
Name: Colorado, dtype: int32
>>> data.loc["Colorado", ["two", "three"]]
         5
Name: Colorado, dtype: int32
>>> data.iloc[2, [3, 0, 1]]
four
        11
         8
one
         9
Name: Utah, dtype: int32
>>> data.iloc[2]
one
          9
two
three
         10
         11
Name: Utah, dtype: int32
```

```
>>> data.iloc[[1, 2], [3, 0, 1]]
Colorado
Utah
            11
>>> data.loc[: "Utah", "two"]
Ohio
Colorado
Utah
Name: two, dtype: int32
>>> data.iloc[:, :3][data.three > 5]
          one two three
Colorado
                      10
Utah
New York
                      14
         12 13
>>> data.loc[data.three >= 2]
          one two three
                          four
Colorado
Utah
                      10
                            11
          12 13
                      14
                            15
New York
>>>
```

Arithmetic and Data Alignment

Alignment is performed on both rows and columns.

- Adding two DataFrames returns a DataFrame with index and columns that are the unions of the ones in each DataFrame.
- Since the "c" and "e" columns are not found in both DataFrame objects, they appear as missing in the result. The same holds for the rows with labels that are not common to both objects.

```
# Arithmetic and data alignment
df1 = pd.DataFrame(np.arange(9.).reshape((3, 3)), columns=list("bcd"),
    index=["Ohio", "Texas", "Colorado"])

df2 = pd.DataFrame(np.arange(12.).reshape((4, 3)), columns=list("bde"),
    index=["Utah", "Ohio", "Texas", "Oregon"])

df1
df2

# Add two DataFrames
df1 + df2
```

```
>>> df1
Ohio
Texas
         6.0 7.0 8.0
Colorado
>>> df2
          b
Utah
Ohio
        6.0
Texas
Oregon 9.0 10.0 11.0
>>> # Add two DataFrames
>>>
>>> df1 + df2
Colorado
          NaN NaN
                   NaN NaN
Ohio
                    6.0 NaN
          3.0 NaN
Oregon
          NaN NaN
                   NaN NaN
                 12.0 NaN
Texas
          9.0 NaN
                   NaN NaN
Utah
          NaN NaN
```

Arithmetic and Data Alignment (fill values)

In arithmetic operations between differently indexed objects, you might want to fill with a special value, like 0, when an axis label is found in one object but not the other.

• Here is an example where we set a particular value to NA (null) by assigning *np.nan* to it.

```
# Arithmetic methods with fill values
df1 = pd.DataFrame(np.arange(12.).reshape((3, 4)), columns=list("abcd"))
df2 = pd.DataFrame(np.arange(20.).reshape((4, 5)), columns=list("abcde"))

df2.loc[1, "b"] = np.nan # add a missing value

df1 + df2

# Fill missing values with 0
df1.add(df2, fill_value=0)
```

```
>>> df1 + df2
                  C
                4.0
                      6.0 NaN
   9.0
          NaN
               13.0
                    15.0 NaN
  18.0
              22.0
        20.0
                    24.0 NaN
   NaN
          NaN
                NaN
                      NaN NaN
>>> # Fill missing values with 0
>>>
>>> df1.add(df2, fill_value=0)
            b
                        d
      а
          2.0
                4.0
                            4.0
   9.0
          5.0
              13.0 15.0
                            9.0
              22.0
        20.0
                     24.0
  15.0
        16.0 17.0 18.0 19.0
```

Function Application and Mapping

NumPy ufuncs (element-wise array methods) also work with pandas objects.

- Another frequent operation is applying a function on one-dimensional arrays to each column or row. DataFrame's apply method does exactly this.
- Here the function f, which computes the difference between the maximum and minimum of a Series, is invoked once on each column in frame. The result is a Series having the columns of frame as its index.

• If we pass axis="columns" to apply, the function will be invoked once per row instead. A helpful way to think

about this is as "apply across the columns".

```
# Function application and mapping
frame = pd.DataFrame(np.random.standard_normal((4, 3)),
    columns=list("bde"),
    index=["Utah", "Ohio", "Texas", "Oregon"])

frame

np.abs(frame) # apply a function to each column

def f1(x):
    return x.max() - x.min() # define a function

frame.apply(f1) # apply the function to each column
frame.apply(f1, axis="columns") # apply the function to each row

def f2(x):
    return pd.Series([x.min(), x.max()], index=["min", "max"]) # define a function
frame.apply(f2)
```

Source: Wes McKinney (2022)

```
>>> np.abs(frame) # apply a function to each column
        0.213351 0.511324 0.191095
       0.861411 1.629442 1.603999
Oregon 2.871411 0.362244 0.480223
>>> def f1(x):
       return x.max() - x.min() # define a function
>>> frame.apply(f1) # apply the function to each column
     3.732822
     3.031919
     2.318908
dtype: float64
>>> frame.apply(f1, axis="columns") # apply the function to each row
          0.702419
Ohio
          2.117386
          3.233441
          3.351634
dtype: float64
>>> def f2(x):
       return pd.Series([x.min(), x.max()], index=["min", "max"]) # define a function
>>> frame.apply(f2)
min -0.861411 -1.402477 -1.603999
max 2.871411 1.629442 0.714909
```

Sorting and Ranking

Sorting a dataset by some criterion is another important built-in operation. To sort lexicographically by row or column label, use the *sort index* method, which returns a new, sorted object.

- With a DataFrame, you can sort by index on either axis.
- The data is sorted in ascending order by default but can be sorted in descending order.

```
# Sorting and ranking
frame = pd.DataFrame(np.arange(8).reshape((2, 4)),
    index=["three", "one"],
    columns=["d", "a", "b", "c"])
frame

frame.sort_index() # sort by row index
frame.sort_index(axis="columns") # sort by columns
frame.sort_index(axis="columns", ascending=False) # sort by columns in descending order
```

Sorting and Ranking

Ranking assigns ranks from one through the number of valid data points in an array, starting from the lowest value. The rank methods for Series and DataFrame are the place to look; by default, rank breaks ties by assigning each group the mean rank.

```
>>> frame
>>> frame.rank() # rank by row
    .0 1.5 2.0
  2.0 3.5 1.0
>>> frame.rank(axis="columns") # rank by column
  3.0 2.0 1.0
  1.0 2.0 3.0
  3.0 2.0 1.0
```

4. Summarizing and Computing Descriptive Statistics

Mathematical and Statistical Methods

Pandas objects are equipped with a set of common mathematical and statistical methods. Most of these fall into the category of reductions or summary statistics, methods that extract a single value (like the sum or mean) from a Series of values from the rows or columns of a DataFrame.

Compared with the similar methods found on NumPy arrays, they have built-in handling for missing

data.

```
0.75 -1.3
>>> df.sum() # sum by column
       9.25
     -5.80
dtype: float64
>>> df.sum(axis="columns") # sum by row
     1.40
                              >>> df.idxmax() # get the index of the maximum value in each column
     2.60
     0.00
    -0.55
                              dtype: object
dtvpe: float64
                              >>> df.cumsum() # cumulative sum by column
                                8.50 -4.5
                                9.25 -5.8
                              >>> df.describe() # get summary statistics
                                     7.100000 -1.300000
```

5. In-class Assignment

Instructions

Please open the DataCamp Group and do the following:

- Complete Chapter 2 of the Introduction to Data Science in Python course.
- For students with Intermediate Python Please do Chapters 1 and 2 of the Introduction to Data Science in Python course.
- Please don't use the DataCamp in-build AI helper.
- Submit the screenshot showing the completion of these chapters and every assignment there.

It's an individual assignment.

Max score: 10 points – for one chapter for beginners and ,10 for two chapters, 7 points for one chapter for a bit proficient.



Thank you!