Yifei Sun

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Highlights

- **Proficiency:** Skilled in financial reporting, data analysis, and accounting in the banking industry.
- **Communication:** Clear and effective communication with teams and clients.
- **Teamwork:** Collaborated with cross-functional teams to achieve goals.
- Multitasking: Managed multiple tasks simultaneously with precision.

Education

University of Delaware, M.S. in Statistics

Zhengzhou University (ZZU), MBA

Chongqing Technology and Business University (CTBU), B.Econ. in Public Finance

Sep 2012 – Jul 2016

Experience

Internal Auditor, Zhongyuan Bank Co., Ltd., Zhengzhou, China

Nov 2018 - Jul 2024

- Ensured accuracy of banking services and compliance with accounting standards.
- Collaborated with finance, and risk management departments to streamline and coordinate projects.
- Conducted compliance audits to verify adherence to internal policies, and regulatory requirements.

Customer Manager, Zhongyuan Bank Co., Ltd., Zhengzhou, China

Jul 2018 - Nov 2018

- Coordinated with relevant departments to provide comprehensive services to corporate clients.
- Built relationships with corporate clients through effective communication and service.

Bank Teller, Zhongyuan Bank Co., Ltd., Zhengzhou, China

Jul 2016 - Jul 2018

- Assisted in staff management, training, and ensuring adherence to business processes.
- Assisted the accounting supervisor in daily tasks, ensuring quality accounting and analysis.
- Coordinated counter cash transfers within Zhengzhou's jurisdiction.

Foreign Exchange Intern, Bank of China Ltd., Nanyang, China

Nov 2015 - Mar 2016

- Organized foreign exchange business documents.
- Communicated with clients regarding business matters.
- Prepared declarations for various international receipts and payments.

Professional Exams

Qualification Certificate of Banking Professional, Personal Wealth Management	2021
Associate Financial Planner (AFP)	2018

Computer Skills

R, SAS, Git, Microsoft Office Suite

Awards

Merit Student, ZZU	2021
Merit Student, CTBU	2015
Third-class Scholarship, CTBU	2013