

# Rational Instance Checking in Defeasible $\mathcal{ELI}_{\perp}$

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**TECHNISCHE  
UNIVERSITÄT  
DRESDEN**



**IME - Instituto de  
Matemática e Estatística**

# Challenge 1

$$\mathcal{A} = \{a : C, b : C, (a, b) : r\}$$

$$\mathcal{T} = \{D \sqcap \exists r. D \sqsubseteq \perp\}$$

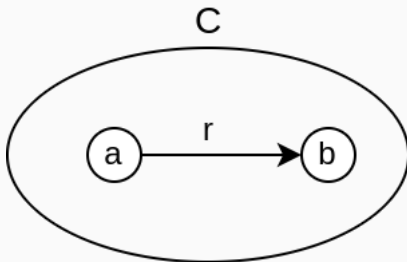
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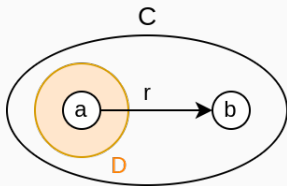
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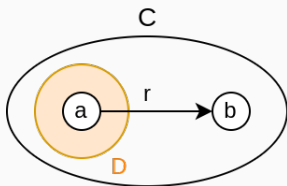
(Solution no. 1 – Apply  $C \sqsubset D$  to  $a$ )



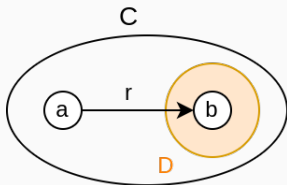
# Challenge 1

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(Solution no. 1 – Apply  $C \sqsubset D$  to  $a$ )



(Solution no. 2 – Apply  $C \sqsubset D$  to  $b$ )



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$s = (a, b)$  characterizes the first solution, i.e.

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$s' = (b, a)$  characterizes the first solution, i.e.

$\mathcal{K} \models_{s'} D(b)$  and  $\mathcal{K} \not\models_{s'} D(a)$



Procedure defined in Pensel & Turhan (2018)

1. Enrich  $\mathcal{A}$  with defeasible information respecting an order  $s$ . The result is denoted by  $\mathcal{A}^*$ .

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4. Define the new minimal typicality model as  $\mathcal{I}_{\mathcal{A}^*, \mathcal{T}} \cup \mathcal{I}_{\min}(\mathcal{T})$ .

# Adapting C&S method to typicality model semantics

Inducing an interpretation from  $\mathcal{A}^*$  and  $\mathcal{T}$

Let  $\mathcal{K} = (\mathcal{A}, \mathcal{T})$ . Then  $\mathcal{I}_{\mathcal{A}, \mathcal{T}} = (\Delta^{\mathcal{I}_{\mathcal{A}, \mathcal{T}}}, \cdot^{\mathcal{I}_{\mathcal{A}, \mathcal{T}}})$  s.t.:

$\Delta^{\mathcal{I}_{\mathcal{A}, \mathcal{T}}} = \text{sig}(\mathcal{A}) \cup Qc(\mathcal{K})$  where  $Qc(\mathcal{K})$  denotes quantified concepts in  $\mathcal{K}$ .

$$a^{\mathcal{I}_{\mathcal{A}, \mathcal{T}}} = a$$

$$A^{\mathcal{I}_{\mathcal{A}, \mathcal{T}}} = \{a \in \text{sig}(\mathcal{A}) : \mathcal{K} \models A(a)\}$$

$$r^{\mathcal{I}_{\mathcal{A}, \mathcal{T}}} = \{r(a, b) \in \mathcal{A}\} \cup \{(a, E_\emptyset) : \mathcal{K} \models (\exists r.E)(a)\}$$

## Adapting C&S method to typicality model semantics – Example

$$\mathcal{A} = \{a : C, b : C, (a, b) : r\}$$

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$$\mathcal{I}_{\mathcal{A}^*, \mathcal{T}}$$

$$\Delta^{\mathcal{I}_{\mathcal{A}^*, \mathcal{T}}} = \{a, b\}$$

$$C^{\mathcal{I}_{\mathcal{A}^*, \mathcal{T}}} = \{a, b\}$$

$$D^{\mathcal{I}_{\mathcal{A}^*, \mathcal{T}}} = \{a\}$$

$$r^{\mathcal{I}_{\mathcal{A}^*, \mathcal{T}}} = \{(a, b)\}$$

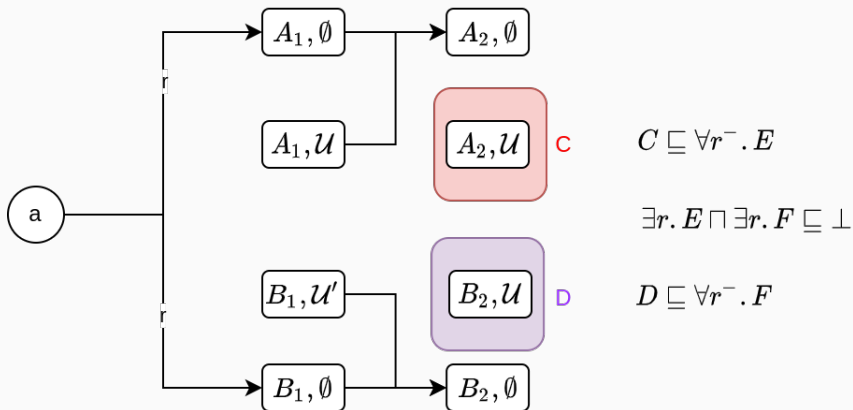


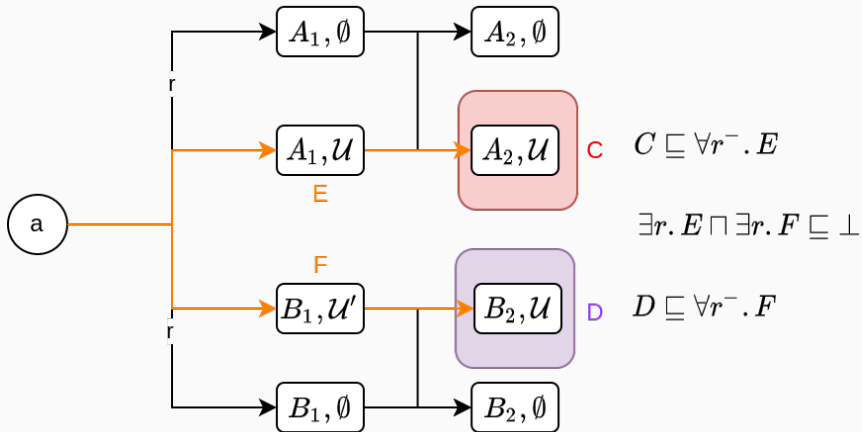
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# Remarks

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2. Individuals affect the upgrade procedure.



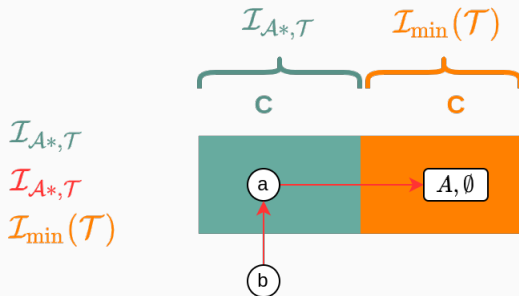


# What happens with defeasible $\mathcal{ELI}_\perp$

Quasi-disjointness in  $\mathcal{EL}_\perp$

(Definition)  $\mathcal{J}$  is quasi-disjoint from  $\mathcal{I}$  iff

- $\forall A \in N_C, A^{\mathcal{J}} \cap \Delta^{\mathcal{I}} = \emptyset$  and
- $\forall r \in N_R, r^{\mathcal{J}} \cap (\Delta^{\mathcal{I}} \times (\Delta^{\mathcal{I}} \cup \Delta^{\mathcal{J}})) = \emptyset$



## What happens with defeasible $\mathcal{ELI}_{\perp}$

The following property holds for  $\mathcal{EL}_{\perp}$

*For  $\mathcal{I}, \mathcal{J}$  s.t.  $\mathcal{J}$  is quasi-disjoint from  $\mathcal{I}$  it holds that  $C^{\mathcal{I} \cup \mathcal{J}} \cap \Delta^{\mathcal{I}} = C^{\mathcal{I}}$  For all  $\mathcal{EL}_{\perp}$  concepts  $C$*

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... but not in  $\mathcal{ELI}_{\perp}$

$\mathcal{J}$  s.t.  $\Delta^{\mathcal{J}} = \{a, C\}$ ,  $r^{\mathcal{J}} = \{(a, C)\}$  and  $(\exists r^{-}.\top)^{\mathcal{J}} = \{C\}$

$\mathcal{I}$  s.t.  $\Delta^{\mathcal{I}} = \{C\}$ ,  $r^{\mathcal{I}} = \emptyset$  and  $(\exists r^{-}.\top)^{\mathcal{I}} = \emptyset$ .

## Definition (New ABox Interpretation)

Let  $\mathcal{K} = (\mathcal{A}, \mathcal{T})$ . Then:

$$\Delta^{\mathcal{I}_{\mathcal{A}, \mathcal{T}}} = \text{sig}(\mathcal{A}) \cup \{M_\emptyset : M \in \mathcal{P}(\text{sig}(\mathcal{T}))\}$$

$$a^{\mathcal{I}_{\mathcal{A}, \mathcal{T}}} = a$$

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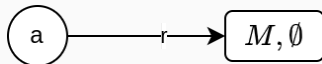
$$\cup \{(a, M_\emptyset) : \mathcal{K} \models (\exists r. \lceil M \rceil)(a) \text{ and } M \text{ is maximal for } \mathcal{K}, r \text{ and } a\}$$

$$\cup \{(M_\emptyset, a) : \mathcal{K} \models (\exists r^-. \lceil M \rceil)(a) \text{ and } M \text{ is maximal for } \mathcal{K}, r^- \text{ and } a\}$$



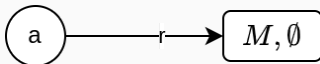
# Why the new construction do NOT break the model property

$$A \sqsubseteq B \mid A \sqsubseteq \exists r.B \mid A \sqsubseteq \forall r.B$$



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With the new definition

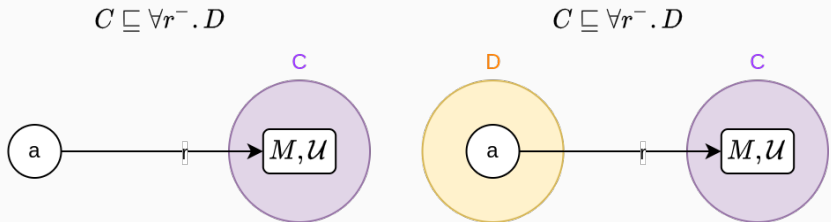
- $\mathcal{I}_{\mathcal{A}^*, \mathcal{T}} \cup \mathcal{I}_{\min}(\mathcal{T}) \models \mathcal{K}$ .
- $\mathcal{I}_{\mathcal{A}^*, \mathcal{T}} \cup \mathcal{I}_{\min}(\mathcal{T})$  is *canonical* w.r.t. rational defeasible subsumption and defeasible instance checking (for named concepts).

1. Upgrades of edges owned by individuals can block upgrades of concept representatives.

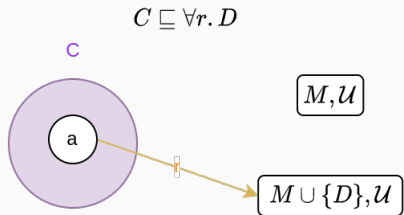
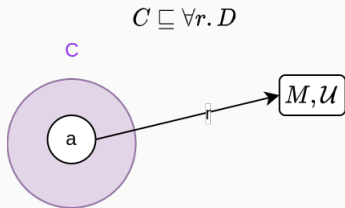
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2. Individuals own every edge to which they belong.

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3. There are three types of violations brought by upgrades on edges with individuals.

# Violation #1

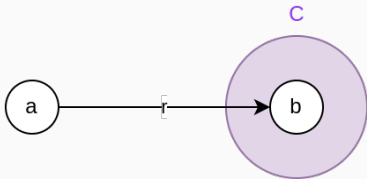


## Violation #2

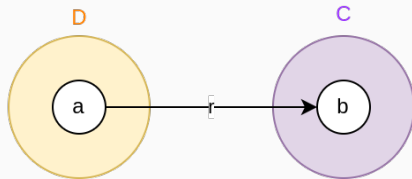


## Violation #3

$$C \sqsubseteq \forall r^-.D$$

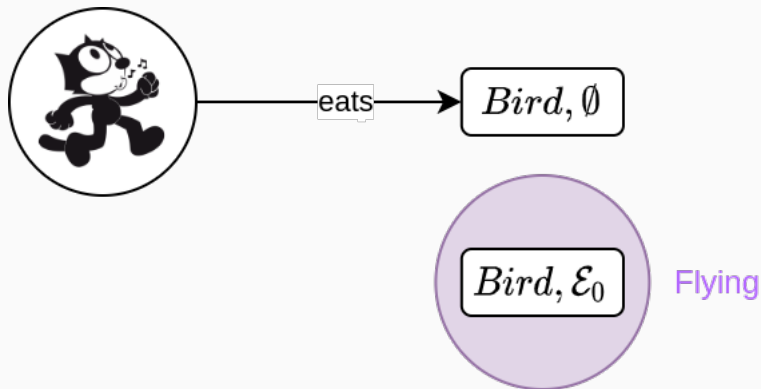


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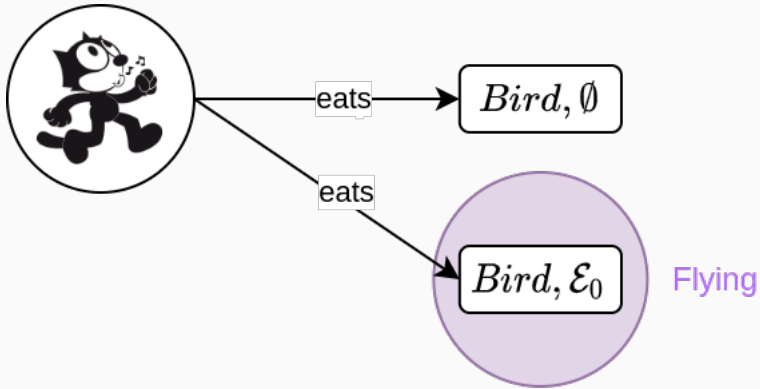




# Quantification Neglect and Defeasible Instance Checking



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$$\mathcal{K} \models_{rat, nest} (\exists eats. Flying)(felix)$$

- Instance checking in relevant and lexicographic defeasible reasoning.
- Skeptical instance checking without order over individuals.
- Defeasible assertions?