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Offer Letter for Li₂O (Kunzite) Off-Take

To: [Buyer's Name and Company Details]

Introduction of SoundCore

SoundCore is a reputable mining and resource company, strategically positioned to supply high-grade lithium ore to global markets. Our operations are rooted in quality assurance, sustainability, and efficient delivery, ensuring we meet the demands of our partners with integrity and precision.

Project Brief

This off-take agreement is for the supply of high-grade lithium ore (Li₂O), specifically kunzite, from our mining site in Kanikon Community, Jema'a Local Government Area, Kaduna State, Nigeria. With a rich geological profile and a history of artisanal mining activity, the site provides a reliable source for premium lithium ore and associated minerals.

Terms of Reference

(A) Trial Shipment

The trial shipment will consist of **300 metric tons (MT)**, which is equivalent to **10 trucks** of lithium ore.

(B) Price

The agreed price for the lithium ore is **\$1,000 per metric ton (MT)**.

- Total cost for the 10 trucks (300 MT): **\$300,000 USD**.

(C) Payment Terms

- The buyer shall make an **upfront payment of 40%** of the total value prior to loading.
 - 40% of \$300,000: **\$120,000 USD**.
- The balance of **\$180,000 USD** will be settled **upon verification of the product quality** before it leaves the site for its delivery point.

(D) Buyer's Comfort

To ensure transparency and quality assurance, the buyer's agent will be stationed on-site throughout the loading process until the entire 300 MT (10 trucks) shipment is loaded.

Conclusion

This offer reflects SoundCore's commitment to delivering premium-quality lithium ore under transparent and mutually beneficial terms. We look forward to establishing a lasting partnership and supporting your operational requirements.

Authorised Signatory:

A handwritten signature in black ink, appearing to read 'Alvin Ikoku', followed by a small dash.

Alvin Ikoku
Special Assistant to the MD
SoundCore Group