James Jin

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Open to NYC · Hybrid / Onsite

Skills
Languages: SQL (analytical & reporting), Python (data analysis), R, Java
Data & Analytics: Pandas, NumPy, Scikit-Learn, Matplotlib, NLP, Power BI, Tableau, Excel
Platforms & Tools: Snowflake, Apptio, Dodeca, Essbase, Jupyter Notebook, Git, VS Code

Experience

Wells Fargo

Finance Rotational Program Analyst | Commercial Banking   *July 2025 - Present*
Transitioned into associate analyst ownership during rotation
- Queried and transformed data from enterprise data warehouses using SQL and Essbase, supporting automated reporting pipelines and producing 100+ market-level analytics reports monthly for 40+ analysts and senior leaders.
- Built and delivered executive dashboards and portfolio analytics using BI tools, analyzing loans, deposits, and regional performance trends.
- Performed ad hoc exploratory data analysis (EDA) to identify drivers of portfolio volatility and translate complex datasets into actionable business insights.

Wells Fargo

Finance Rotational Program Analyst | FP&A   *July 2024 - July 2025*
Assumed full ownership of enterprise FP&A analytics after departure of senior analyst
- Validated and maintained large-scale financial datasets (20,000+ daily records) within Apptio and enterprise data platforms to ensure accuracy of cost models and recovery reporting.
- Executed recurring SQL data quality checks on 7M+ records, validating joins, aggregations, and transformation logic across FP&A reporting tables.
- Investigated and resolved data discrepancies using SQL and automated workflows, implementing durable fixes to preserve the accuracy of cost recovery reporting.
- Supported enterprise data pipelines by monitoring batch jobs, troubleshooting data breaks, and ensuring timely delivery of analytics datasets to downstream dashboards and reports.

Verizon

Data Analytics Intern   *June 2023 - August 2023*
- Analyzed survey data from 1,000+ business leaders using Python (Pandas, NumPy) to assess enterprise risk perception across operational divisions.
- Built unsupervised machine learning models (K-means clustering) and NLP pipelines to extract risk themes from unstructured enterprise survey data.
- Created visualizations and heatmaps to surface short-term vs. long-term risk patterns, directly informing audit leadership's risk-prioritization strategy.
- Presented analytical findings to senior stakeholders, influencing the allocation of audit resources across business units.

Capital One

Data Analytics Apprentice   *June 2022 - August 2022*
- Performed exploratory data analysis (EDA) using SQL, Python (Pandas, NumPy), and R on customer credit, risk, and compliance datasets to identify trends in credit exposure, delinquency behavior, and regulatory risk.
- Built analytical tables in Snowflake using SQL by joining customer, account, and credit risk data to support risk assessment and compliance-focused reporting.
- Analyzed historical customer risk data to surface patterns in credit utilization, delinquency, and response outcomes, translating findings into actionable insights.
- Presented findings through a capstone project to business and risk leaders, supporting data-informed decision-making for compliance and risk stakeholders.

Education | University of Virginia
August 2020 - May 2024
- **Major:** Computer Science, B.A. (in-major GPA: 3.5)
- **Major:** Economics, B.A. (in-major GPA: 3.5)