



World's first ever crypto for gold
and metal mining business.



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Real-world Problems

Currently, high investment opportunity is available to only 2% of people worldwide with the cost of complex procedures and unreasonable fees.

Gold, Metal and Coal is the only asset that has never disappointed people in the thousands of years history.

Although the gold assets showed its reliability, creating gold mining project with the goal to launch mining is very ineffective due to traditional funding methods used from the banks loans nowadays. Such situation failed developers with promising projects and interested investors to get success.

With TORQ, we unlock the gold, metal and coal mining potential and democratize investing in gold mining with higher standards in terms of transparency and voting feature of each investor.



TORQ Solution

TORQ solves the problem with the Ethereum based blockchain project, enhanced with modern platform which consists of developers and investors aiming to realize the gold, metal and coal mining projects together.

TORQ Coin value will reflect a generated profit of the company as time goes. TORQ is an option available to anyone worldwide to invest into mining business of the gold, metal and coal. It eliminates intermediary costs, formal barriers, technical obstacles, and personal disclosure to preserve complete privacy!





Blockchain Selection

TORQ coin is created on very secure blockchain of Ethereum. We are very serious about the security thus we selected Ethereum Blockchain based Smart Contract for safety of all users money.

Indelible receipt on every transaction within client account to ensure complete transparency through the blockchain.

A simple front-end, with a modular smart contract architecture, enabling seamless creation and trade of any ERC20 Token or a basket of ERC20 Tokens. Trade and creation occurs entirely through our smart contracts and APIs.

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Our Objectives

- ✓ Purchase and installation of the gold, metal and coal mining plant and necessary equipment
- ✓ Identifying, developing and exploiting new perspective crypto deposits worldwide and converting them to real assets like gold, metal and coal
- ✓ Mining and sale of the gold produced from the deposit
- ✓ Helping community to grow and eliminate poverty by means of charity
- ✓ Establish basis for creation of fundraising platform for other mining companies and grow mining business community
- ✓ Gold mining plant beneficiation determination
- ✓ Metal mining plant beneficiation determination
- ✓ Coal mining plant beneficiation determination
- ✓ Purchase of heavy duty mining machinery Infrastructure setup



Determining Geographic Location

We have selected Arizona as our primary location for Gold mining. Arizona has produced more than 16 million troy ounces (498 tonnes) of gold.

Gold mining in Arizona reportedly began in 1774 when Spanish priest Manuel Lopez directed Papago Indians to wash gold from gravel on the flanks of the Quijotoa Mountains, Pima County. Gold mining continued there until 1849, when the Mexican miners were lured away by the California Gold Rush. Other gold mining under Spanish and Mexican rule took place in the Oro Blanco district of Santa Cruz County, and the Arivaca district, Pima County.

Mountain man Pauline Weaver discovered placer gold on the east side of the Colorado River in 1862. Weaver's discovery started the Colorado River Gold Rush to the now ghost town of La Paz, Arizona and other locations along the river in the ensuing years.

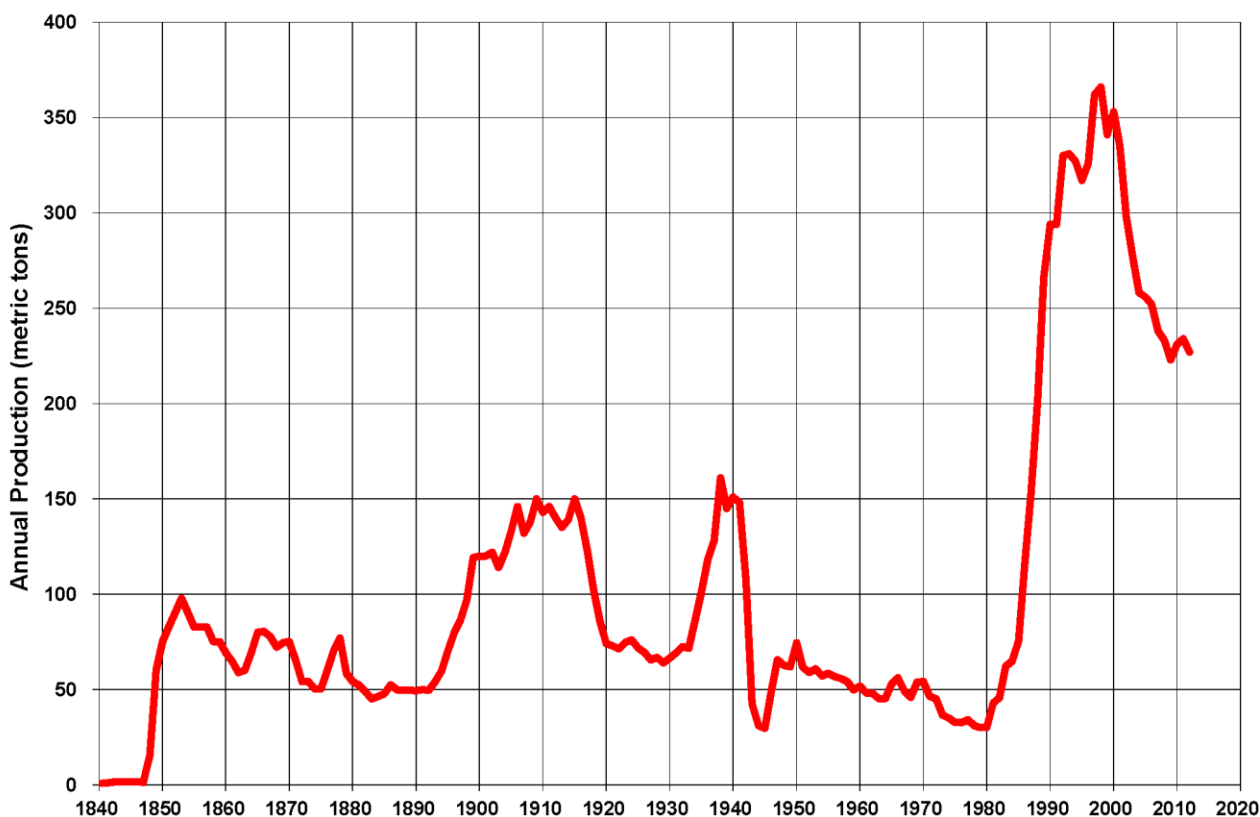
The most prominent of these were those of the San Francisco district, which includes the towns of Oatman, Bullhead City and Katherine in Mohave County was discovered in 1863 or 1864, but saw little activity until a rush to the district occurred in 1902. The district produced 2.0 million ounces of gold through 1959.



The gold-bearing quartz veins of the Vulture Mine, southwest of Wickenburg, in Maricopa County were discovered in 1863. The mine produced 366,000 troy ounces (11,400 kg) of gold through 1959.

The last gold mine to operate in Arizona was the Gold Road mine at Oatman, which shut down in 1998. Patriot Gold is exploration drilling at the Moss mine at Oatman.

In 2006, all of Arizona's gold production came as a byproduct of copper mining.





Our Geographic Strategy

The company holds interest in the 200 km² of an excellent gold deposit property located in the West Arizona. The property is situated 90 km from City Arizona and is in neighborhood distance 35 km from the Hassayampa places near Wickenburg, thus, sharing the same extensions of rich proven gold formations. The Wickenburg mine gold deposit value stands 8,5 million ounces of total gold asset value, what is in nowadays converted economic value approximately \$8,5 Billion.

Exploration conducted gave measures and has already enabled reserves for 10 years of exploitation.

According to the production plan and gold deposit estimate study, the planned yearly production target is 401,500 tons of material at 75 tons per hour feed rate and with a gold presence ranging between 1,2 -2,2 grams per ton of ore. Mining is going to start on a conservative low CAPEX scale and open-pit method with goal to utilize firstly 17 million tons of ore reserves within a depth of approximately down to 40 meters from a surface and proven very effective gold recovery up to 90%.

Calculation justifies that open pit mining method and processing of ores dynamics will give mine sustainable operating life expectancy facilities and independent laboratories in Canada and Austria. We will mine the ore in one open pit, but will process it by three more or less independent mobile gold



beneficiation plants. Mining will be based on ecological processing methods, with a gold being present literally from surface of deposit, as proved by exploration works. The ore will pass the gravitational treatment in which oversize, and fines are screened 0" and the selected size range is than crushed and milled. This beneficiation process liberates the gold from the minerals in which they are respectively encased or surrounded.



(source: www.northernminer.com)



TORQ Project Execution

Ethereum blockchain provides more possibilities for start-ups and investors to obtain funding and invest without intermediaries, anonymous and absolutely transparent. The main mission of TORQ is creating everyone, everywhere anytime access to invest in mining business, and for that reason we launched TORQ Coin on Ethereum blockchain.

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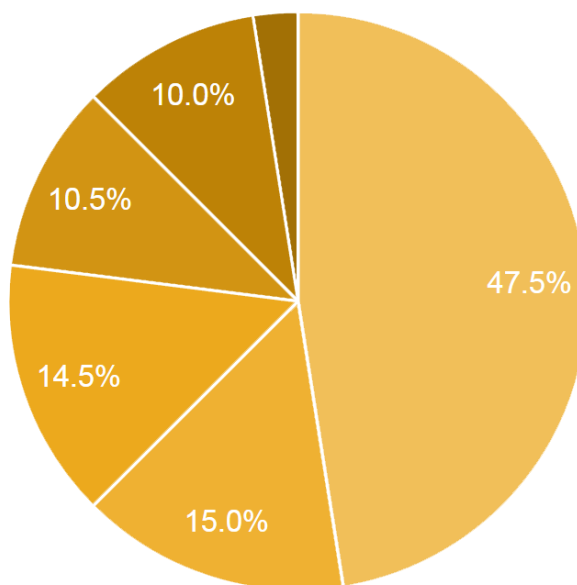
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TORQ Coin Distribution

TORQ Coin is distributed among TORQ founders, team members, developer teams, legal advisors, marketing & referral programs, pre-sale and main sale. Below is graphical representation for TORQ Coin distribution.



■ Referral Program - 2.5% ■ M&A Reserve, Buyback & Options - 10% ■ Legal & Advisory - 10.5%
■ Team Tokens - 14.5% ■ Pre-Sale - 15% ■ Main Sale - 47.5%

- ❖ TORQ Referral Program - 2.5 %
- ❖ M & A Reserve, Buyback Options - 10%
- ❖ Legal & Advisory Team - 10.5%
- ❖ Team Tokens - 14.5%
- ❖ Pre-sale - 15%
- ❖ Main Sale - 47.5%



TORQ Specifications

Blockchain:	Ethereum
Symbol:	TORQ
Standard:	ERC20
Purchase:	1 TORQ Coin sold at \$1.00
TORQ Sale Target:	7,500,000 TORQ
Max. Supply Of Coins:	30,000,000 TORQ
Coin Price:	Starts at \$1.00
Recommended Purchase:	100 TORQ
Pre-Sale:	7,500,000 TORQ
Main Sale:	13,500,000 TORQ
Sale Discount:	44.44% During Pre-Sale (500,000 TORQ available)
Accepted Cryptocurrencies:	BTC, BCH, ETH, LTC



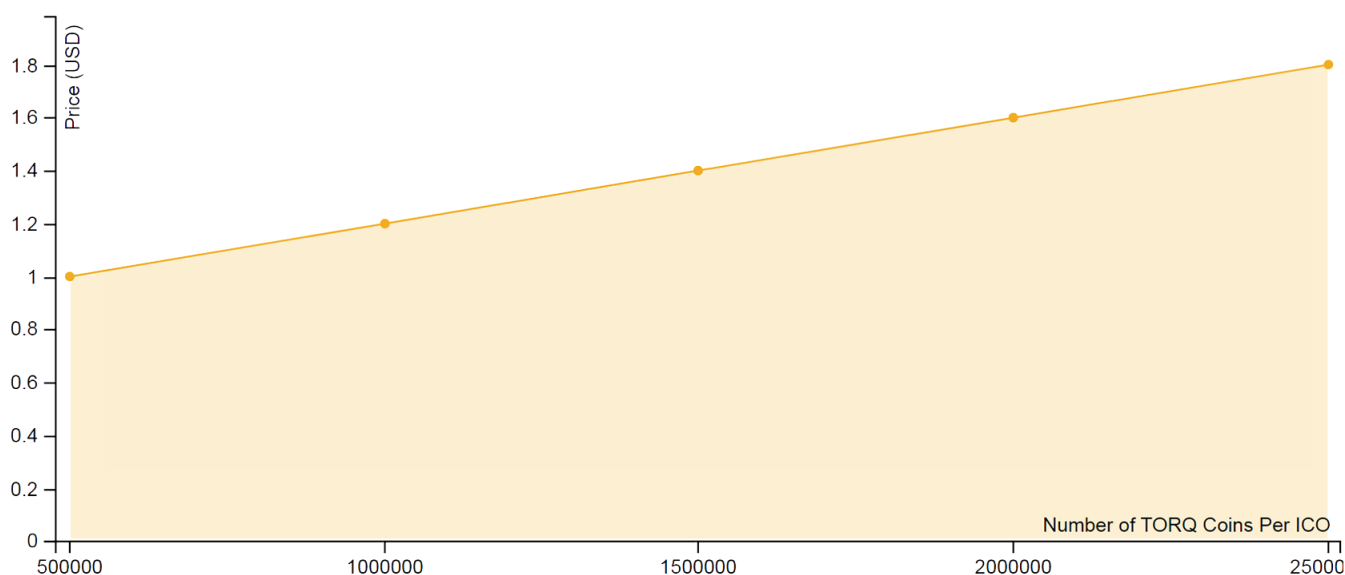
ICO Stages

In order to enable maximum transparency of funds usage and minimize the risks associated with volatility of crypto currencies, the project TORQ will issue its tokens by means of smart contract.

The funds collected from the sale of Coins will be Immediately invested to gold mine construction according to the plan.

Pre-ICO, as first stage of TORQ Coin sale, takes place from 25th Dec, 2017 till 3rd Jan, 2018 with goal to utilize optimally the collected funds in marketing, legal, technical and staff recruitment activities prior to launching of ICO.

In stage of Pre-ICO will be sold up to 1,500,000 TORQ Coins with price \$1 to \$1.2 for each TORQ Coin.





The initial price for TORQ will be \$1.00 for each coin, with the discount of 44.44%. This discount is in-terms of increasing price in upcoming round of ICOs. In first round we have planned to sale 500,000 TORQ Coins. The sale will begin at 25th Dec, 2018 at 05:00 EST and will run for 12 hours. The sale will open at decided date and time for 12 hours from 5:00 to 17:00 EST.

In 2nd round is scheduled on 29th Dec, 2017. The price of TORQ will be \$1.20 which is inclusive of discount 33.33%. We will sell 1,000,000 TORQ in this round of ICO.

The 3rd round of ICO will start on 4th Jan, 2018 with the price of \$1.40 / TORQ. Investors will get benefit of 22.22% discount in 3rd round of ICO.

4th round of ICO will commence on 11th Jan, 2018 with the price of \$1.80 / TORQ. Investors will get benefit of 11.11% discount in 4th round of ICO.

The last 5th round of ICO is scheduled to commence on 20th Jan, 2018 and will run till 31st Jan, 2018. The price of TORQ in last round will be \$1.80 / TORQ.

Users can earn **10% referral bonus** then their referred member invests in TORQ ICO.



You can see detailed schedule and pricing in each stage of ICO in below table:

Date	Details	Coins Available	Price	Discount
25 th Dec 2017 to 28 th Dec 2017	ICO – 1 st Round Open: 05:00 EST Close: 17:00 EST	500,000 TORQ	\$1.00	44.44%
29 th Dec 2017 to 3 rd Jan 2018	ICO – 2 nd Round Open: 05:00 EST Close: 17:00 EST	1,000,000 TORQ	\$1.20	33.33%
4 th Jan 2018 to 10 th Jan 2018	ICO – 3 rd Round Open: 05:00 EST Close: 17:00 EST	1,500,000 TORQ	\$1.40	22.22%
11 th Jan 2018 to 19 th Jan 2018	ICO – 4 th Round Open: 05:00 EST Close: 17:00 EST	2,000,000 TORQ	\$1.60	11.11%
20 th Jan 2018 to 31 st Jan 2018	ICO – 5 th Round Open: 05:00 EST Close: 17:00 EST	2,500,000 TORQ	\$1.80	0%

(TORQ ICO Schedule and Pricing Information)

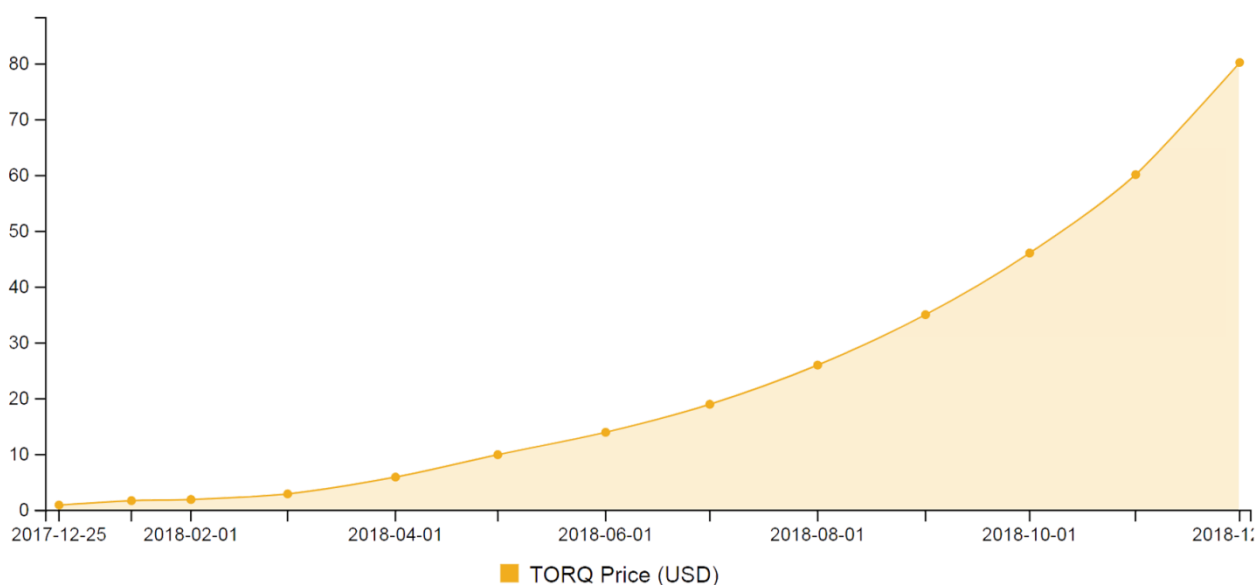
This schedule is subjected to change, please refer to latest details on official web page here:

<https://www.torqcoin.io/torq-ico/>



Value of TORQ Coin

TORQ is going to be highly demanded crypto currency in near future based on our prediction and research. With every new user the demand for TORQ grows. As more and more users join and fund the TORQ Wallet with crypto currencies, TORQ has to keep buying Coins at the exchanges to satisfy this growing demand. Alternatively, users will also buy TORQ directly at the exchanges - and growing demand means a growing TORQ price! The supply for TORQ is limited, and the demand of buyer will keep increasing since mining business has very huge profit resulting increasing price of TORQ with business profits.



(Coin Price Estimation – solely based on linear supply / demand)



Financial Plans

Investment Details	Investment Distribution
ICO Round 1: \$500,000	Gold beneficiation plant production 1/3
ICO Round 2: \$1,200,000	Gold beneficiation plant production 2/3 Gold land technical preparation
ICO Round 3: \$2,100,000	Gold beneficiation plant production 3/3 Metal beneficiation plant production 1/3 Camp facilities construction 1/2
ICO Round 4: \$3,200,000	Metal beneficiation plant production 2/3 Camp facilities construction 2/2 Gold beneficiation plant installation and test
ICO Round 5: \$4,500,000	Metal beneficiation plant production 3/3 Metal beneficiation plant installation and test Purchase of heavy duty mining machinery Infrastructure setup Test production

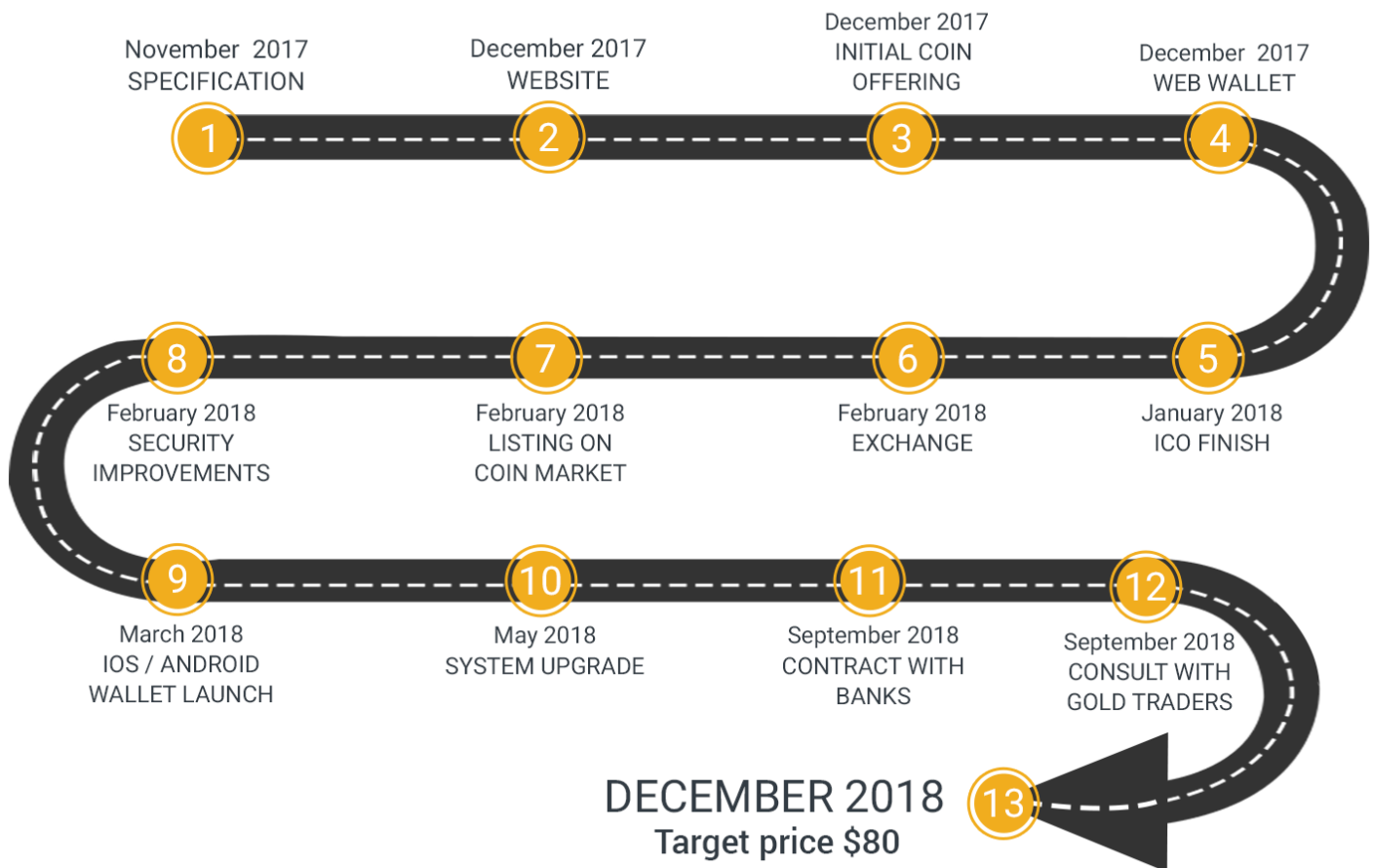


Yearly production costs and profit:

Investment (\$)	2,500,000	5,000,000	10,000,000
Capacity (t/h)	60	120	180
Yearly Processed ore (t)	260,100	520,200	780,300
Yearly gold produced (g)	271,236	542,472	813,708
Yearly sales price (\$)	11,584,489	23,168,979	34,753,468
Yearly 3% tax on revenue (\$)	-347,534	-695,069	-1,042,604
Net revenue from sales (\$)	11,236,955	22,473,910	33,710,864
Yearly salaries (\$)	-400,000	-800,000	-1,200,000
Yearly Production costs (\$)	-2,630,332	-5,260,665	-7,890,998
Target Yearly Profit (\$)	8,206,623	16,413,245	24,619,866
Growth of TORQ Value	120 - 180%	240 - 360%	480 - 540%



Project Roadmap





Security for Investors

Our team dedicated time and resources relating to security of the smart contracts, funds raised and project documents.

Smart contract

We will render all formal verification in order to verify security of the code from smart contract.

Raised funds

Use most reliable and known services in the market to secure and manage funds of investors.

Apply multi-signature wallets for management of funds, which require minimum 3 out of 4 signatures for usage of funds.

The rights for signature will have 2 team members and 2 escrow members.

In order to use the funds it is necessary to 2 escrow signatures + 1 team member signature or 2 team members signatures + 1 escrow signature.

Provided such funds security rule, neither escrow members nor team members will be in position to use the funds without consensus from both sides.

For the funds going to be used for operational costs of team members we will put in work hardware wallets such as Keep Key, which will have "offline" backup in Cryptosteel. The wallets and backups will be separately stored.

We recommend all investors to go thoroughly with latest [Terms and conditions](https://www.torqcoin.io/terms-and-conditions/) on our website: <https://www.torqcoin.io/terms-and-conditions/>



Conclusion

- ✓ TORQ Coin is digital asset affiliated with Gold, Metal and Coal mining company.
- ✓ TORQ will engage users' investment with real assets values with great business plan to affiliate with local Banks by selling mined Gold, Metal and Coal.
- ✓ With TORQ, we unlock the gold, metal and coal mining potential and democratize investing in gold mining with higher standards in terms of transparency and voting feature of each investor.
- ✓ TORQ solves the problem with the Ethereum based blockchain project, enhanced with modern platform which consists of developers and investors aiming to realize the gold, metal and coal mining projects together.
- ✓ Pre-ICO and ICO stage will provide attractive bonuses to early birds.
- ✓ 1 TORQ Coin crowd funding price varies between \$1 - \$1.8 and reflects the corresponding share of generated gold output from the gold mine production.
- ✓ Starting TORQ value depends on initial funds raised and will grow as production continuous.
- ✓ The planned low-cost production concept is highly profitable and enables upgrade of capacities over time and will raise the TORQ value.
- ✓ The project execution plan, legal scheme and competence is clearly demonstrated and minimizes all controllable risks.