WHITE PAPER

SAFEKEET

JANUARY 2018

ABSTRACT

Because our storage needs are blowing up and current market solutions -while expanding- are reaching their limits in terms of capacity, costs, speed, confidentiality and organization, we created Safekeet.

Based on the blockchain technology, Safekeet is a smart digital safe deposit box that combines speed, safety, privacy, accessibility and organization.

The power of the tool is enabled by the implementation of an artificial intelligence (that sorts and classifies your documents like a switchman would do at a train station) and the blockchain technology by cutting / duplicating your files to store them on the hard drive of thousands of people offers the fastest, cheapest and safest solution.

To fulfill this project, we are launching our ICO where 200 million SafeKeet Tokens (SKT) will be released.

On January 15, 2018 at 8:00am UTC, the SKT presale starts with a minimum purchase of 50,000 SKT and with at least 10% bonus will be applied. The presale will end on January 31, 2018 at 8:00pm UTC.

From February 1st 2018 at 8:00am UTC, the official sale starts: a minimum purchase of 200 SKT and bonuses can be applied. The presale will end on February 28, 2018 at 8:00pm UTC.

SKT is a cryptocurrency created by the SafeKeet network, and is similar to BitCoin or Ethereum and thereby tradable on dedicated platforms. SKT will allow you to benefit our apps by storing your documents, by helping you stay organized and letting you connect with other apps.

ADVANCED WARNING

The Initial Coin Offering ("ICO") project presented by the company RedKeet is an unregulated fund-draising operation. It poses several risks to buyers, in particular, that of losing all amounts traded for tokens issued by RedKeet.

Only people who are fully aware of these risks should participate in the ICO. Note also that the ICO excludes certain groups of people such as consumers and "U.S. Person" (within the meaning of "Regulation S" of the Securities Act 1933 in U.S. law), Canadian and Singapore citizen".

SAFEKEET

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INTRODUCTION

Everyday, without even thinking about it, each of us produce data, data we need to store, an increasing amount of data. Following the Kryder law, mankind can double its storage capacity every 13 months while dividing by 2 the cost of this storage.

More and more space, less and less expensive : back in 1981, storage cost for 1Mo (around an mp3 song) was 700 USD. In 1994, it was less that a dollar. In 2013, a cent was enough.

THE "CLOUD STORAGE" BIRTH

In the early 2000, Amazon was dealing with a problem : aside from high traffic consumers, their gigantic servers were under-used. The solution was simple : Rent it to people and companies. The "Cloud storage" as we know it was born.

These days, everybody use it, sometime without knowing it. Apple's devices synchronization, IBM's enterprises solutions or the ability to save a document on your PC then pick up where you left off on your tablet, are some of the numerous examples.

Data isn't stored on our devices anymore, its sent over the Internet to remote servers, in order to recover and use them anywhere. Possibilities are almost endless : companies can get rid of their large and costly servers, people won't worry anymore about the crash of their harddrive.

A GROWING MARKET

A recent study from Research and Markets (1) shows that personal Cloud storage services, like DropBox, iCloud or Google Drive will generated around 90 billions of dollar income in 2020.

This Could storage and file share phenomenon is not over yet and will keep on growing. According to this study, the Cloud personal storage market will see a 33% income increase until 2020.

WORK PRINCIPLES AND TRADITIONAL CLOUD STORAGE LIMITS

Let's say you're using a storage service like Google Drive for all your personal usage in the cloud. When you upload data in the cloud, Google saves it on one of its data storage servers.

When you wish to access your files, this is your computer or mobile device which asks the Google data center and tada ! :you get the file your requested. But you're not always geographically close to the data center (or your client / guest isn't), and you witness longer loading time, and let's be honest, everybody hates it, even more nowadays.

Using giant servers farms usage comes with its own challenges, like their highly expensive operation costs ; their heat-sensitivity, sensitive maintenance and update requirements. The technology they're made of comes with a high price and must be renewed frequently. Moreover those kind of data centers have a huge environmental impact.

Security must also be taken into account. Google and the other service providers have setup stricts security processes, but when working with people, you got to allow human error. But a human error is not the only thing that can put your private life at risk.

With the previous Google example, their confidentiality agreements define various scenarios in which Google can read and share your data freely. Large companies got a search capacity powerful enough to find information among their clients files when they are not encrypted. Some of them are convinced it already happened. Let's forget big data / big brother conspiracy theories here, and remind ourselves that traditional storage has its flaws, flaws that need to be fixed.

THE BLOCKCHAIN TURN

Since 2015, the blockchain phenomenon is under the spotlights, thanks to planned improvements on exchanges between people, companies and institutions.

The word "Blockchain" refers to a chained data structure, created in a timely fashion by a decentralized network, and according to consensus rules. Each distributed registry protocol creates its own blockchain which is the network state through time. We can see it as a public registry, it is replicated between users and validators.

1 - World Personal Cloud Market - Opportunities and Forecasts, 2014 -2020
http://www.researchandmarkets.com/research/hskkw5/world_personal

When a block is created, validators (aka. miners) check and lock the block's information with cryptographic mathematical operations, and add a reference to the previous block (in order to create a chain of blocks). This way thanks to hash algorithms, a block is impossible to counterfeit without counterfeit every other blocks.

In other words, blockchain get rid of the trust third-party bond. Each transaction done is recorded and time-stamped. It can't be edited because each node of the network have a complete version of the data. It creates a transparent and trackable peer-to-peer system, impossible to hack.

HIGH STAKES

The ability for the organizations we are involved with to store their data is clearly what's at stake here. Indeed, how many times we must face a never ending search among documents during the day, for whatever reason ?

For companies, digital transformation takes a bigger part of the work life everyday, and they are going forward into dematerialization to make their document exchange easier along with mid-term storage and electronic documents archiving.

Information exchanges' dematerialization for companies, civil services, local/regional government is a must do and a virtuous trend these days. We are the witnesses of an exponential growth of reliable electronic archiving needs.

Law , which is an heavily document producer and consumer in its daily functioning, stands out today as one of the best development leverage for digital document archiving.

THEN WHAT ?

Now, it's January 2018, and one of your new year's resolution is to get rid of this kind of clutter on your computer desktop ?

Or this kind of mail inbox cluttered like this :

SAFEKEET

SAFEKEET

We want to create a smart decentralized digital safe deposit box, built on blockchain technology.

This safe sorts differents documents (service bills, paybills, ID, scanned documents, etc.), archives them and share them if you want to in a secure way.

Thanks to blockchain technology, documents are encrypted, divided into multiple parts and allocated on multiple hard disk drives belonging to people who want to rent their free space.

A PERSONAL AND UNIQUE SPACE

Much more than a simple storage space service, SafeKeet has been created to be like a "personal assistant" to manage all of your documents, legal ones, precious and personal ones.

Rent bills, paybills, service bills, bank statements, certificates, etc. : the digital copy of all your files are just one click away on your computer, smartphone or tablet. There is no more need to scavenge into your paper archive folders for each formality.

A DECENTRALIZED DIGITAL SAFE DEPOSIT BOX

How does it work ?

All users in distributed cloud storage are connected over a peer-to-peer network. This network is more secure, up to 10x faster, and 10x less expensive than the traditional datacenter-based cloud storage solutions. Thus, distributed cloud storage enables users to store data in a secure and decentralized manner. This is done by using blockchain features such as transaction ledgers, cryptographic hash functions, and public/private key encryption.

Data centers are the hub of cloud storage capabilities for cloud giants like AWS, Microsoft Azure, and Dropbox.

But, these data centers come with a high price tag for cloud developers, providers, and users. Moreover, they come with an even higher cost of data failures and security breaches.

From networking equipment and physical servers to other infrastructure demands like electricity, cloud service providers are spending billions of dollars every quarter just to maintain or grow their service offerings.

The blockchain is revolutionizing cloud storage by putting the user back in control over their data and devices. The decentralized aspect of blockchain means that there are no central servers to be compromised, and because of the use of client-side encryption, only the end users have complete access to their un-encrypted files and encryption keys.

BENEFITS OF DISTRIBUTED CLOUD STORAGE WITH BLOCKCHAIN

Tamper-proof data

For example, backup and storage specialists have proved that stored data has not been tampered with, when an effective and verifiable backup was created. Distributed cloud storage based on blockchain technology stores only hashes of its data blocks. And the encrypted and distributed hashes are enough to verify these data blocks.

Verifiability

Blockchain does not just store data in a distributed and encrypted form, but also provides for a sequential chain in which every block contains a cryptographic hash of the block. This links the blocks and thereby, creates a decentralized transaction ledger.

No more middlemen

For many cloud experts, the biggest change that blockchains are likely to bring is disintermediation. This is because a well-designed and publicly accessible blockchain can replace many of the functions that we currently rely on cloud intermediaries for providing a trustworthy trading environment, guarding against fraud and handling, ensuring contract compliance, and financial transactions.

Blockchain's power does not lie in its heavy encryption; its distribution across a chain of computers also makes blockchain harder to attack. Blockchain is a self-verifying sequential storage scheme that can be used to immutably record transactions, ownership or identity, to negotiate and enforce contracts and much more.

More secured

Your files are divided, encrypted and distributed on a decentralized network. Unlike classical cloud storage providers, you have the entire control over your data since you are the only one to have the keys to it..

Cheaper

Decentralized cloud storage is around 10 times cheaper that classical cloud storage providers price tag. Indeed, hosts are all in competition and put forward offers that leads to lowest prices possible.

High availability

Your files are stored, divided into a lot of pieces on hundreds of nodes all over the world. This exclude any unique fail point and guarantees maximum availability level, like other cloud storage providers.

A SMART DIGITAL SAFE DEPOSIT BOX

Even if it's digital, personal document management can be hard work.
SafeKeet brings intelligence into it : the system save and automatically sorts documents and helps you with your administrative day-to-day management.

Storage is great, but throw all of your files all-at-once in on place and then find out that they are all stored and organized is better !

SafeKeet uses smart OCR technology that is able to recognize your bills, statements and to sort them accordingly in the right floder.

Smart automatic document sorting

SafeKeet analyses each document you upload in your inbox and organize them automatically.

SafeKeet can tag, move and archive any kind of document. You can ask SafeKeet to rename your files, organize them following their names, creation date or file type. Paired with OCR (optical character recognition technology and template matching, SafeKeet will unclutter any inbox.

The generic sorting rules are approved by a consensus. Sorting rules are either generic or custom.

Each time a user add a document in SafeKeet and applies a new work process, the entire community will benefit from it.

A work process is a "simple" routing instruction for documents, which allows SafeKeet to know the preset behavior to adopt. The user that wants to customize an existing one is free to do so. His custom work process can be submitted to the community to be validated.

Custom / personalized support

Prepare your retirement, fill up a flat rent file or renew your ID, all of those administrative procedures requires a big deal of document.

Safekeet make a list of every required document for the procedure you want to follow and alerts you on the missing ones. Given a passport copy, SafeKeet will alert the owner that the expiration date is close and will display the lists of documents needed to renew it.

A CONNECTED SAFE DEPOSIT BOX

Document exchanges dematerialization has increased in the last few years and large majority of those documents are now stored on proprietary information systems that requires another login / password pair to grant access and find the information you look for.

SafeKeet has an open data interface that connects to data provider services and will fetch automatically your personal documents. Once the connection is established, no need to print and scan, or even mail yourself your bills, SafeKeet does the job for you and download it into your SafeKeet inbox.

Example of a Human Resource Information System

A company will be able to link its HR documents deposit to SafeKeet : this way, paybills, contracts and other HR documents will be available for each collaborator in his personal SafeKeet.

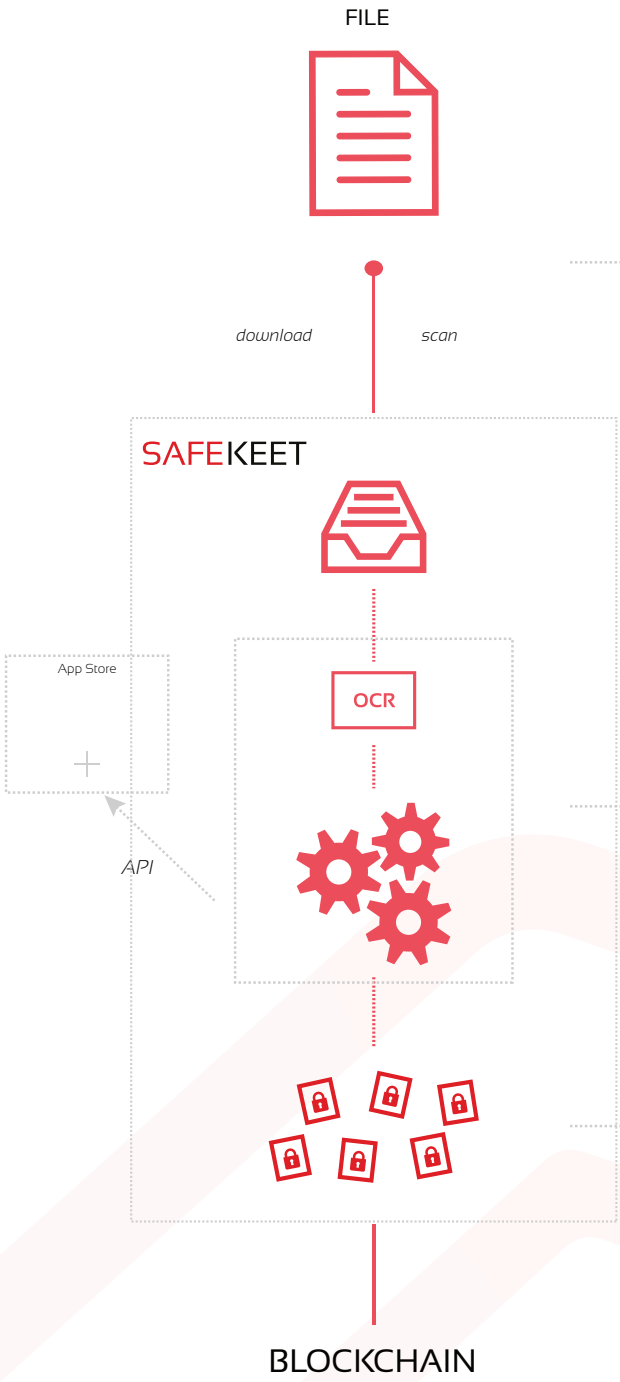
For example, a developer can design and build an application to link the company he is working in and SafeKeet. This application would send every month the paybills of its collaborators, one paybill in each corresponding collaborator's SafeKeet.

Automatic document fetch

Automatic document fetch is one of the key SafeKeet feature. By connecting to many document providers, your documents are uploaded into your SafeKeet inbox without any action required from you. The work process corresponding to the documents are launched afterwards to immediately sort everything.

Now, more than 300 partners are being referenced. Some of them are : EDF, Amazon, Free, impots.gouv.fr, Orange, Darty, SFR, La Banque Postale, Télépéage, Air France, Pole Emploi, SFR, Canal+, Pajemploi, BNP Paribas, Uber, Fnac, Voyage-sncf, Total...

> SAFEKEET *is a daily time-saving trick for users. Regarding companies that uses it, they can manage their costs, while creating a new communication channel with their collaborators.*



1 INBOX
UPLOADING

Your files are uploaded on SafeKeet app and stored in an inbox

2 ARTIFICIAL INTELLIGENCE
ANALYSIS AND PROCESSING

Your files are assessed through a keywords, characters, logos recognition system, and smartly classified .

3 FRAGMENTATION ENCRYPTION
SECURING

Your files are divided and encrypted.

4 BLOCKCHAIN
STORING

Your files are stored in a decentralized network.

AN ECOSYSTEM IS GROWING - AN APP STORE BIRTH

Since SafeKeet has been created in an "open" state of mind, anybody will be able to create an interface or a service to interact with it and be rewarded for it.

For example, a developer will provide a password keychain application that would enhance SafeKeet features, would be paid in SafeKeet Token for his service.

Users

Spend SafeKeet Tokens to store their documents on the network or by using a third-party application available on the SafeKeet App Store.

Hosts

Earn SafeKeet Tokens for sharing
their free storage space.

Partners

Build applications available on the SafeKeet App Store and are rewarded when they are used by the community.

A QUICK AND CONTROLLED ADOPTION

Those days, most of the blockchain technologies that exists are facing joining issues. However, SafeKeet is carried by a well established structure, already funded and with a proven business model so that the adoption is easy and safe.

REDKEET - THE MATURITY OF A WELL ESTABLISHED COMPANY AND AN EXPERIENCED TEAM

Created by Pierre TOUSSAINT in 2014, RedKeet is a digital transformation and innovative pure player.

Since its beginning, RedKeet design and build digital game-changing applications for its clients, mainly made for HR services.

Those applications are now used on a daily basis by more than 15,000 people, worldwide.

In 2017, RedKeet earned the "Innovation" certificate from the french administration

A PRACTICAL IMPLEMENTATION

The SafeKeet launch will quickly be followed by the connection with RedKeet past projects and applications and their respective users.

User interfaces of those projects / applications won't change. Users will be gradually invited to use SafeKeet out of their work environment, for their personal use.

This mean the SafeKeet ecosystem will launch with already 15000 early users without even opening it to the public.

TECHNICAL APPROACH

What is needed is a decentralized cloud storage platform that implements end-to-end encryption on a decentralized and open network. This platform must be resistant to attackers who might attempt Sybil attacks and other forms of fraud. Additionally, this network must account for the latency, performance, and downtime of average user computers and dedicated hardware. In our proposed network, cryptographic algorithms would protect data in transit and on devices not controlled by the user. An open market will eliminate the large premiums by allowing all data to be equally traded and moved around the network.

DEVELOPMENT APPROACH

Before starting to develop our own technology, we are going to benchmark (lead a comparative study) every variation that could be used as a foundation for the SafeKeet project, either to setup our system on their existing infrastructure or to fork a technology in order to enhance and adapt it to SafeKeet requirements.

FILECOIN

Filecoin is a decentralized storage network that turns cloud storage into an algorithmic market. The market runs on a blockchain with a native protocol token, which miners earn by providing storage to clients. Essentially, filecoin is the airbnb of data storage—a peer to peer based exchange that accepts asks and bids to settle decentralized data storage transactions on blockchain.

Filecoin works as an incentive layer on top of IPFS, which can provide storage infrastructure for any data. It is especially useful for decentralizing data, building and running distributed applications, and implementing smart contracts.

Filecoin System Basics

There are 3 types of entities in the Filecoin system:

Client—Pay to store data and to retrieve data in the DSN, via Put and Get requests

Miner—Storage Miners provide data storage to the network. Storage Miners participate in Filecoin by offering their disk space and serving Put requests. To become Storage Miners, users must pledge their storage by depositing collateral proportional to it.

Retrieval Miner—Retrieval Miners provide data retrieval to the Network. Retrieval Miners participate in Filecoin by serving data that users request via Get. Unlike Storage Miners, they are not required to pledge, commit to store data, or provide proofs of storage.

Clients pay a network of miners for data storage and retrieval; miners offer disk space and bandwidth in exchange of payments. Miners receive their payments only if the network can audit that their service was correctly provided.

Filecoin Consensus Protocol

The Filecoin protocol is a Decentralized Storage Network construction built on a blockchain and with a native token. DSNs aggregate storage ordered by multiple independent storage providers and self-coordinate to provide data storage and data retrieval to clients.

Filecoin is a protocol token whose blockchain uses a novel proof, called Proof-of-Spacetime, where blocks are created by miners that are storing data.

Provides a data storage and retrieval service via a network of independent storage providers that does not rely on a single coordinator, where: (1) clients pay to store and retrieve data, (2) Storage Miners earn tokens by offering storage (3) Retrieval Miners earn tokens by serving data.

Uses Proof-of-Replication (PoRep), a novel Proof-of-Storage which allows a server (i.e. the prover P) to convince a user (i.e. the verifier V) that some data D has been replicated to its own uniquely dedicated physical storage, and Proof-of-Spacetime, where a verifier can check if a prover is storing her/his outsourced data for a range of time.

Filecoin mining power (amount of data stored per miner) is proportional to active storage

Potential Vulnerabilities

Sybil Attacks: Malicious miners could pretend to store (and get paid for) more copies than the ones physically stored by creating multiple Sybil identities, but storing the data only once.

Outsourcing Attacks: Malicious miners could commit to store more data than the amount they can physically store, relying on quickly fetching data from other storage providers.

Generation Attacks: Malicious miners could claim to be storing a large amount of data which are instead efficiently generating on-demand using a small program. If the program is smaller than the purportedly stored data, this inflates the malicious miner's likelihood of winning a block reward in Filecoin, which is proportional to the miner's storage currently in use.

Deals are time-boxed and become invalid—but malicious clients could DDOs specified miners and hold their storage up for (ts—now) periods of time indefinitely...

Given that clients will essentially need to strategize as to how many pieces they're bidding to be assigned to a number of sectors AND that those pieces need to be encrypted—there seems a need for something to help manage bids and data encryption before transacting on such a network

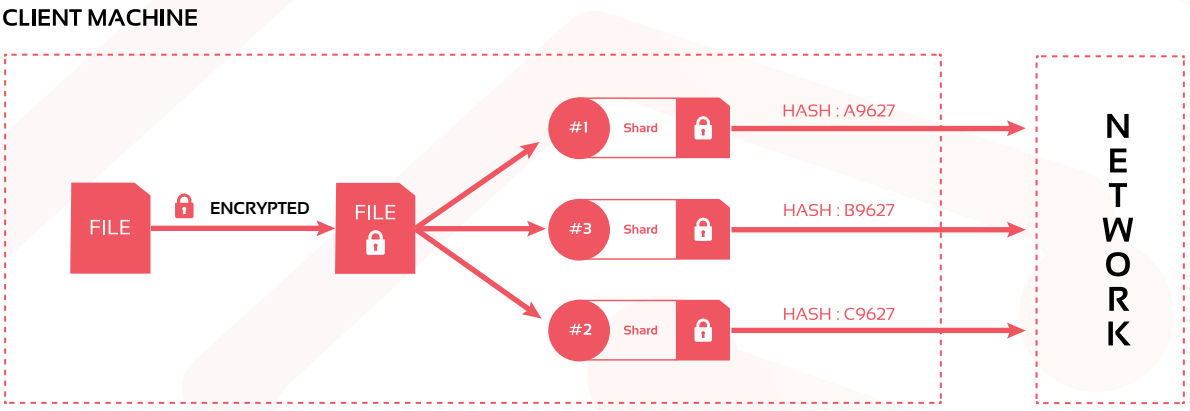
Level of encryption and sharding of data is somewhat undescribed—seems like clients can opt to store their data in one place by just bidding for one piece (instead of breaking up their data into multiple pieces)

STORJ

Stoj is peer-to-peer cloud storage network implementing client-side encryption (encrypting the data before it gets to data storage). They focus on disrupting the centralized, third party data storage model by eliminating the overhead costs of data farms, and, instead, incentivizing normal people with additional hard drive space to offer zed space to the network. Such a decentralized approach prevents third party services from "owning" your data, greatly decreases storage costs, and makes data on the network resistant to censorship, tampering, unauthorized access, and data failures (via client-side encryption).

Sharding processus

Storj stores shards across a distributed and decentralized network of storage nodes ("farmers"—those who are renting their hard drives to store data). Here's a quick description of shards:



Visualizing the sharding process

A shard is a portion of an encrypted file to be stored on this network.

Shard size is a negotiable contract parameter. To preserve privacy, it is recommended that shard sizes be standardized as a byte multiple, such as 8 or 32 MB.

Storj Consensus Protocol

The Storj protocol enables peers on the network to negotiate contracts, transfer data, verify the integrity and availability of remote data, retrieve data, and pay other nodes. Here are some notable qualities of zed protocol:

Storj is built on Kademlia, a distributed hash table (DHT). Kademlia creates a distributed network with efficient message routing and other desirable qualities. Storj extends this message protocol with its own calls

As the set of shards in the network grows, it becomes exponentially more difficult to locate any given shard set without prior knowledge of their locations—implying that security exponential scales with the linear growth of the network

Each Node ID in the Storj network is also a valid Bitcoin address, which the node can spend from

Nodes sign all messages, and validate message signatures before processing messages.

Data owners are responsible for everything—negotiating contracts, pre-processing shards, issuing and verifying audits, providing payments, managing file state via the collection of shards, managing file encryption keys, etc.

Storj provides a standard format for issuing and verifying proofs of retrievability via a challenge-response interaction called an audit or heartbeat.

Storj is payment agnostic

To facilitate on-disk storage for farmers, Storj implements a local file store called KFS. KFS is an abstraction layer over a set of LevelDB (a key value store) instances that seeks to address scaling problems.

Data is transferred via HTTP. Farmers expose endpoints where client applications may upload or download shards

Storj Bridge API is an abstraction layer that streamlines the development process. The Bridge API uses public-key cryptography to verify clients. Rather than the Bridge server issuing an API key to each user, users register public keys with the Bridge.

Potential Vulnerabilities

Clients have to purposely implement data redundancy schemes due to potentially volatile nature of networks consistency—this creates a high learning curve where clients can more easily lose their data due to farmer node inconsistencies (like just randomly deciding not to be on the network anymore)

The issue with the farmer node storage network is consistency and future scalability—not that the network is not economically scalable, but the fact that there will come a time where the profitability of being a storage node will no longer exist due to increased electricity costs.

The point of network consistency calls out the fact that no one has control over the storage node's availability—that it can be turned off or broken at any time.

Data is transferred via HTTP. Farmers expose endpoints where client applications may upload or download shards—Farmer nodes can be hacked by exposing their IP addresses.

Storj Bridge serves as central point of failure (Bridge is designed to store only metadata)

Spartacus attacks, or identity hijacking, are possible on Kademlia.

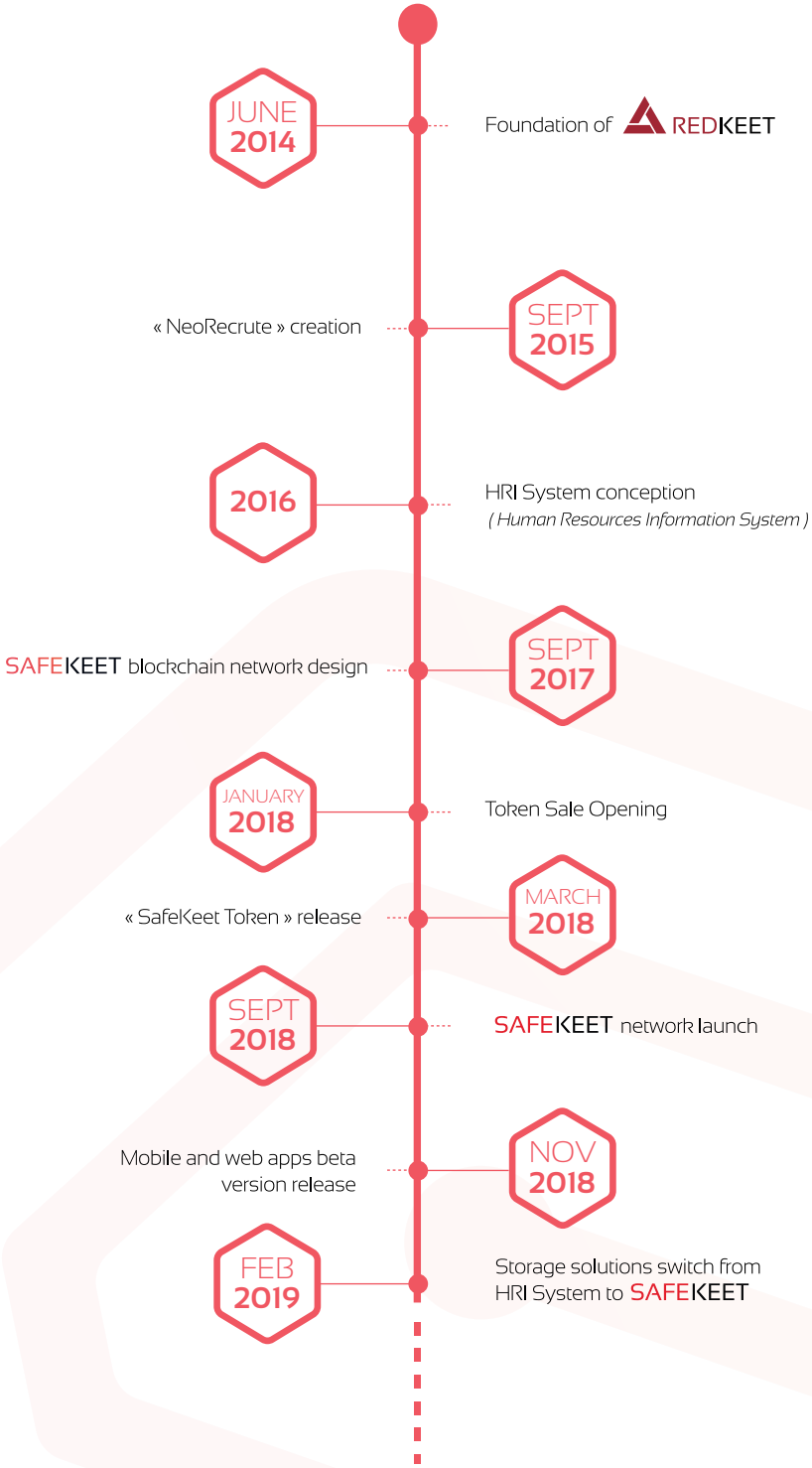
Sybil attacks (somewhat)

The Google attack, or nation-state attack (a hypothetical variant of the Sybil attack carried out by an entity with extreme resources)

The Honest Geppetto attack—The attacker operates a large number of puppet nodes on the network, accumulating trust and contracts over time. Once he reaches a certain threshold he pulls the strings on each puppet to execute a hostage attack with the data involved, or simply drops each node from the network.

Eclipse Attack—An eclipse attack attempts to isolate a node or set of node in the network graph, by ensuring that all outbound connections reach malicious nodes.

ROAD MAP


JUNE 2014
Foundation of REDKEET
« NeoRecrute » creation
SEPT 2015
2016
HRI System conception
(Human Resources Information System)
SAFEKEET blockchain network design
SEPT 2017
JANUARY 2018
Token Sale Opening
« SafeKeet Token » release
MARCH 2018
SEPT 2018
SAFEKEET network launch
Mobile and web apps beta version release
NOV 2018
FEB 2019
Storage solutions switch from HRI System to SAFEKEET

Our goal is to create a smart decentralized digital safe deposit box, built on the blockchain technology.

MILESTONE #1: TECHNICAL IMPLEMENTATION

The first step is the establishment of the SafeKeet decentralized network. Following the ICO we will implement blockchain technology selecting all of the technical modules of the solution.

MILESTONE #2: APPS AND WEB INTERFACES DEVELOPMENT

The second step is dedicated to the development of Web and Mobile Applications.

At the end of this step, a beta version of SafeKeet may be open to early-adopters (ICO participants)

MILESTONE #3: ECOSYSTEM EXPANSION

The adoption of the SafeKeet platform will be the third step.

This adoption will be largely driven by the development and deployment of interfaces between business applications developed by RedKeet (including the HR Information System) and the SafeKeet application. SafeKeet will then be available to everybody.

SALE OF SAFEKEET TOKEN

TRADE-OFF

The tokens issued come with an "action requirement" from RedKeet, that is, to develop a public auction blockchain.

DURATION, PROCESS AND GOALS

Tokens will be sold from **15 JAN 2018** to **28 FEB 2018**, in 2 steps:

The pre-sale : **From 01/15/2018 at 8h00 UTC/GMT to 01/31/2018 at 8:00pm UTC/GMT**

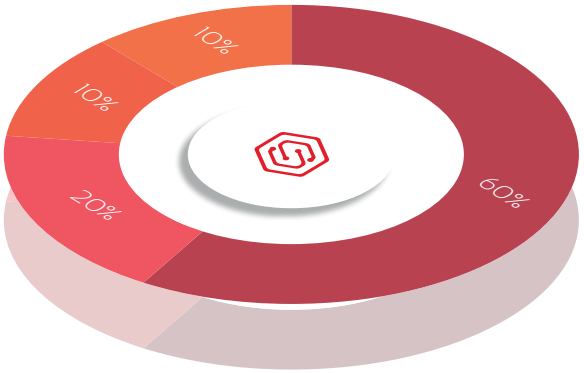
The sale : **From 02/01/2018 at 8h00 UTC/GMT to 02/28/2018 at 8:00pm UTC/GMT**

The total number of tokens sold during the pre-sale period cannot exceed 50% of the total number of tokens initially put up for sale by the ICO; that is, a maximum of 100,000,000 tokens. If the number of requests received during the pre-sale period exceeds this level, requests will be honored in chronological order in line with the set limit, and the excess orders will be returned to clients.

INITIAL TOKEN DISTRIBUTION

The Trading Operation foresees the creation and distribution of 1 billion SafeKeet Tokens (SKT) distributed as follows:

- 60% token to hosts
- 20% token for ICO
- 10% for the Team
- 10% Reserve fund



Token
SKT

Soft cap
12 000 000 SKT

Hard cap
200 000 000 SKT

Total token supply
1 000 000 000 SKT

Project protocol
ERC20

60% token to hosts

60% of the tokens, that is 600,000,000 tokens will be earned by hosts to reward them for the shared space and block mining, data providing, contracts execution and more.

20% token for ICO

20% of the tokens, that is 200,000,000 tokens will be sold during the course of the SafeKeet ICO trading operation

10% for the Team

10% of the tokens, that is 100,000,000 tokens will be distributed free of charge to stakeholders that have contributed to the operation's success

10% Reserve fund

10% of the tokens, that is 100,000,000 tokens will be held in reserve by RedKeet. Their use is detailed below.

The tokens sold during the ICO, SKT, will only be issued at this time. In this way, their total number will be determined and set at the end of the sale, guaranteed by a smart contract linking them to the blockchain.

SKT will be tradable on exchanges platform :

BITTREX coinone 火币 huobi.com

TOKEN AVAILABILITY

When the sales period ends, tokens will be issued and distributed to clients via a smart- contract within 7 days, that is, by 07/03/2018.

- Sold tokens may be used and transferred from the time they are assigned.

- Tokens distributed free of charge to stakeholders that have contributed to the operation's success will be locked during 6 month and released completely afterwards.

- The tokens held in reserve by RedKeet will be locked at a level of 90% of the reserve and released gradually at 5% of the total reserve per month. Their use is described below.

Unlocking is carried out automatically in line with the rules set out in the token smart-contract.

ACQUISITION PRICE AND CONDITIONS

During the sale, SafeKeet tokens will be sold at a unique price of **0,25€ / SKT**.

As the payment of Orders are offered in multiple currencies, the number of tokens pre-allocated during an Order shall be calculated on the basis of the exchange rate enforced at the moment that the Customer's payment is received.

Between the moment that the Order is validated by the Customer and the reception of the Customer's payment, there may be exchange rate variations which could lead to a subsequent increase or decrease of the number of tokens pre-allocated to the Customer.

The payment of the tokens can be made by credit card, by SEPA (Single Euro Payments Area) direct debit, by SWIFT bank transfer

Customers also have the possibility of acquiring tokens against other crypto currencies. Thus, they can order SKTs against Ether (the Ethereum network's currency - ETH), Bitcoin BTC, Bitcoin Cash BCH or Litecoin LTC.

Once again, the number of tokens pre-allocated during an order shall be calculated on the basis of the chosen crypto currency exchange rate at the moment when the reception of the Customer's payment is confirmed. When a payment transaction is still valid 15 minutes after its execution, it shall be considered as being confirmed (the number of confirmation blocks can vary according to the blockchain used and the network's level of congestion).

[1] *The chosen rate shall be that supplied by the Kraken exchange platform (https://www.kraken.com). Any transaction fees (gas) shall be in addition and be paid by the Customer.*

All the indicated and displayed prices shall be drawn up tax free and exempted from any service not specifically listed.

The entire amount shall be due and payable at the moment of the order. The ordered tokens shall only be allocated and delivered upon receipt of payment.
During the timeframe between the payment of the Order and the delivery of the tokens, the funds or crypto currency paid by the Customer shall be kept by RedKeet.

The payment shall be considered to have been made when RedKeet cashes the effective price. Any discount of a title recognizing an obligation to pay does not constitute an e ective payment (bill of exchanges must be accepted beforehand). Early payment shall not lead to a discount.

If the instructing party is not the End Customer, then the Customer shall undertake to make sure that the End Customer complies with the formalities of French Law No. 75-1.334 regarding subcontracting, which shall be considered under the terms of the General Sales Conditions as being an international public policy enactment, the absence of any presentation or approval leading to the Customer's impossibility to claim an Order against RedKeet (e.g. for any claims regarding a non-compliance with regard to the specifications). The Customer shall remain, nevertheless, bound to perform its contractual obligations with regard to any third parties of the chain. Any telecommunication expenses incurred when accessing the Company's services shall be paid by the Customer.

ORDERING PROCESS

Any Customer wishing to purchase tokens must register beforehand at RedKeet's ICO website :

https://www.safekeet.io/

Customers must then validate the email address they have indicated, and then enter their invoicing information.

Customers shall then be requested to enter the Ethereum portfolio address in which they wish to receive the RedKeet tokens. If they do not yet have a portfolio, they can follow the instructions to generate one.

They may then enter the number of tokens they wish to purchase and choose the payment method of their choice.

In the event that a Customer wishes to make a payment in cryptocurrency, they shall receive their own unique recipient address to which the currency they have chosen shall be sent.

As soon as the deposit of the funds has been validated, Customers shall receive a confirmation of their allocation by email.

At any moment, Customers can consult the history of their Orders and the tokens which they have been consequently allocated at RedKeet's ICO website.

At the end of the ICO sales period, Customers can monitor the status of the final allocation of tokens and their delivery.

In order to prevent any phishing risks, please make sure that the address which appears in your browser is uniquely and exclusively: https://safekeet.io/ before attempting to make a connection or purchase. In particular, check that the connection is secured (green padlock) and that the extension of the '.io' domain name is the right one.

USE OF THE FONDS

The profits from the sale of the tokens shall enable RedKeet to fund new team members hiring, cover marketing and operations costs, and the development of the technical infrastructure and the blockchain dedicated to SafeKeet.

The funds raised during the ICO are planned to be used in accordance with the roadmap.

Planned fund allocation	%
Research & development	45 %
Non technical staff	30 %
Marketing & Sales	10 %
Infrastructures expenses	8 %
Other operating expenses	7 %

Technical development and staff (estimated 45% of proceeds). The Company aims to grow from 7 full-time engineers to 40 full-time engineers during the next three years.
Company anticipates that it will need to attract and assign engineers with a variety of skillsets, in order to fully staff its different development teams. These include dedicated teams working on tools, upgrades to the distributed systems, infrastructure and network stability, smart contracts and other novel technologies and general research.

Non-technical staff (estimated 30% of proceeds). The company aims to grow from 4 people to 25 non-technical staff over the course of three years. This will entail a dedicated sales team that will manage the sales process for small/medium enterprises and undertake project management to coordinate with engineering teams. The company will also build out a dedicated marketing team, which will drive awareness and adoption of the Network, plan and execute marketing initiatives (as discussed further below), and develop documentation and tutorials with the goal of encouraging adoption. Furthermore, The company will have a dedicated support and customer success team that is community-led and will also contribute to the development of documentation and tutorials relating to the SafeKeet Network. Finally, a back office team will be built, with a generalist staff that handles human resources, bookkeeping and logistics, and with an office manager for each physical location.

Marketing expenses (estimated 10% of proceeds). Through its marketing staff, as discussed above, Company will undertake a variety of marketing-related projects and initiatives, including in-person events, press outreach, advertisements, and promotional content, analytics and customer management tools.

Infrastructure expenses (estimated 8% of proceeds). Company's anticipated infrastructure expenses will focus on establishing and maintaining geographically redundant bridge servers, co-locating critical infrastructure, and acquiring and maintaining physical hardware (as necessary).

Other operating expenses (estimated 7% of proceeds). Company's other operating expenses are currently anticipated to include rent for its physical premises in France, and potentially other international locations, (ii) outside legal and advisory expenses, including a reserve for potential future professional services, and (iii) office furniture and computers.

USE OF THE SAFEKEET TOKENS HELD IN RESERVE

RedKeet shall use the planned reserve of tokens for the following purposes:

- To promote the project in order to develop the visibility and adoption of the network
- Bonuses and Bounty for the community
- Purchasing advertising visibility and media

Payment of incentives to broaden usage :

- Bug bounty
- Funding open source contributors
- Partnerships with auction organizers
- Partnerships with additional service providers

Additional sales to fund new aspects of the project or new acquisitions in order to develop the SafeKeet network.

ABOUT SAFEKEET TOKEN

STRUCTURE

After the ICO period, all contributors will receive an ERC20 exchangeable SafeKeet tokens on the Ethereum network. Whenever the safekeet blockchain is launched with its own token mechanism, the ERC20 token will be always accepted in exchange for a new token 1-to-1.

The safekeet token is a core component of the safekeet ecosystem and is designed to facilitate all kinds of operations that make the token an integral part of the ecosystem and the driver for its economy. The SKT token is fractionally divisible, transferable and fungible.The token balances and transfers will be tracked by RedKeet. In the case of any force majeure, such as large token theft, contract compromise, or a disrupting change of Ethereum protocol, RedKeet may opt to freeze token transfers and issue a new token contract with balances replacing that of the original token registry by certain date. In the case of an Ethereum fork, RedKeet will properly announce which branch it will support.

USE OF SAFEKEET TOKEN (SKT)

The SafeKeet Token is the native crypto token of the SafeKeet network, similar to Bitcoin and Ethereum.

SafeKeet Tokens may only be used to access digital safe deposit boxes and third-party application using SafeKeet ecosystem. Once this whole network has been created, SKT may be used as outlined below. However, RedKeet tokens cannot be used prior to RedKeet having developed the blockchain technology for digital safe deposit boxes. They may, however, be freely exchanged once they have become available. To sum up, the ecosystem set up by RedKeet will make it possible to:

- Acquire SKTs
- Use SKTs

ACQUIRING SAFEKEET TOKENS

By sharing your hard disk drive free space : Become a SafeKeet host, share the free space on your drives with the SafeKeet network and be rewarded in SKTs for it.

By creating third-party applications : every partner who wants to provide extra services will be rewarded in SKT. For example, a developer will provide a password keychain application that would enhance SafeKeet features, would be paid in SafeKeet Token for his service.

SPEND SAFEKEET TOKENS

By storing your documents in your SafeKeet personal safe deposit box. Choose the pricing storage formula to match your needs (size and bandwidth) and pay in SKT.

By using third-party applications. Instead of "fiat" classical currencies transaction, a SafeKeet user can spend his SKTs to buy on the SafeKeet's App Store ecosystem.

TEAM & ADVISORS

SafeKeet founders, Pierre Toussaint and Cyril Lecour, have known each other since always and work together since 2013. SKT is supported by world-renowned advisors.

Pierre **TOUSSAINT**
CEO

Cyril **LECOUR**
COO

Camille **GRANGHON**
CMO

Maxime **ALLANIC**
LEAD DEVELOPER FRONT END

Philippe **DA COSTA**
DEVELOPER FULL STACK

Aurélien **BONACCORSI**
ANALYST

Pierre-Alexandre **FIALE**
LEAD DEVELOPER BACK END

Antoine **SALAS**
DESIGNER / DEVELOPER FRONT END

Yaran **CHEN**
CHINESE MARKET MANAGER

Elise **MALLET**
EXECUTIVE AND LEGAL ASSISTANT

Fabrice **BLAIS**
DEVELOPER BLOCKCHAIN

Victoire **LAROCHE**
BRAND CONTENT MANAGER

Valeria **PIGNARD**
RUSSIAN MARKET MANAGER

TEAM PRESENTATION

Pierre **TOUSSAINT**
CEO

Tenacious, visionary and hothead, Pierre has every distinguishing feature of a grand leader. Fondly called "Boss" by team members, he comes with a lot of ideas and doesn't take a rest until the job is done. His catching enthusiasm and his analytical mind steer the team to outperform, to fight for projects the team believe in and share as equals no matter what.

Pierre has followed an Engineer school curriculum. He has an enterprising spirit and created his first company when he is 20 years old. But that won't get in his way when he is offered an attractive job at BMW Group, where he'll work for 2 years just before going back to his first love : build a startup company.

From project to project, he becomes aware of the "digital for everyone" challenges. 3 years after RedKeet's foundation, he comes up with SafeKeet...

Cyril is co-founder of SafeKeet and COO of RedKeet. He earned his first stripes working for international groups (BMW Group, Bouygues Immobilier, PepsiCo) for 6 years before joining RedKeet's team.

His wide and sharp vision of Business activities has made him a passionate and thorough business analyst. Working on all fronts, Cyril takes part in the company's growth while being involved in various projects.

Cyril **LECOUR**
COO

Camille **GRANGHON**
CMO

A real swiss army knife of public relation and marketing, Camille is versatile, perfectionist and cheerful. Her frankness can surprise at first, it's always in a kind way and serving the project's success. She's clever and will choose the small way that leads to the summit over the long cobbled roads.

Trained at the famous Ecole 42 of Xavier NIEL, Maxime is inventive and full of resources. He is an all purpose man in digital matters.

His perfectionism in his work and his technical mastery has quickly lead him to Front End Lead Developer job.

Maxime **ALLANIC**
LEAD DEVELOPER FRONT END

Pierre-Alexandre **FIALE**
LEAD DEVELOPER BACK END

Wise among wises people, Pierre Alexandre has a long project knowledge with over 10 years of experience. Allianz, Adecco are some others famous clients (but ...

Very curious, he benefits. Now he shares his vision and his skills with everyone in the team

Responsive and passionate, Philippe has built on his many work experiences (web design, software design, multiple languages) in startup companies located in the area of RedKeet, to increase his technical skills. Always ready to do well, nothing will stand in the way of Philippe to success..

Philippe **DA COSTA**
DEVELOPER FULL STACK

Aurélien **BONACCORSI**
ANALYST

From a developer school curriculum, Aurélien knows how business works. That's what makes a good analyst. Thanks to his practical spirit and devotion, he can find solutions for business issues : He won't leave a job undone, even if it requires late work nights and weekends.

With a strong creative and careful, Antoine keeps an eye on business issues, to stay updated. He is an UX (User Design) expert and is one of the team member that brings ease in our products usage, without giving up performance.

Antoine **SALAS**
DESIGNER / DEVELOPER FRONT END

Yaran **CHEN**
CHINESE MARKET MANAGER

Independant and well organized, Yaran has a great knowledge of the chinese market and chinese customs. She graduated rom Applied Foreign Languages a year ago and she expands now her technical knowledge and translations skills by taking part of innovative global projects

With a law background, Elise is the organizational asset of the team. Her energetic mood and her combativeness will defeat any team's trouble !

A part of the team's performance is brought by Elise, who can anticipate upcoming changes to avoid obstacle.

Elise **MALLET**
EXECUTIVE AND LEGAL ASSISTANT

Fabrice **BLAIS**
DEVELOPER BLOCKCHAIN

RedKeet's rookie.

Fabrice expands his knowledge in Fintech and Blockchain technologies for 2 years, in order to design and create new technologic opportunities. His developing skills are many of them (C++ language, JAVA, Go, Python, HTML / CSS, Javascript and more precisely ReactJS Framework).

Hobbyist news-reporter and globetrotter, Victoire has a fine writing style.

She first worked as a community manager for large companies but she makes the best of her talent as e freelancer.

Victoire is a "test and learn" method evangelist and knows how good e-reputation is build.

Victoire **LAROCHE**
BRAND CONTENT MANAGER

Valeria **PIGNARD**
RUSSIAN MARKET MANAGER

Her field of activity is the Russian market.

Valeria's strengths are perfectionism, a focus on results, as well as knowledge of the specificities of the Russian market. In France, Valeria pursues her studies to obtain a master's degree in international project management. In the company «RedKeet» she works as a translator and also specializes in the technical support of the project.

OUR ADVISORS

Alex **ZONA**
BRAND DESIGNER

Jéremy **MARODON**
TECHNICAL ADVISOR

Jéremie **ROCHA**
FINANCIAL ADVISOR

Nicolas **ROUX**
ASSOCIATE DIRECTOR

DMS INVESTMENTS
ICO PROMOTION

Marc **LIPSKIER**
LEGAL ADVISOR

Jonathan **BEHAR**
IT ADVISOR

Fabrice **CROISEAUX**
BLOCKCHAIN ADVISOR

Alexandre **PETIT**
UNITED ARAB EMIRATES MARKET MANAGER

ADVISORS PRESENTATION

Alex **ZONA**
BRAND DESIGNER

Alex graduated from Grenoble Business School with a specialization in marketing.

Former high-level athlete and member of the famous Crazy Dunkers team, he founded MAT-CHUP, a sports design agency.

We have been astonished by his talent, and you will be too.

Passionate and decided, he always gets the desired outcome. Jeremy has worked for the largest companies and startups in the area, and also for RedKeet, a few years ago. Today the solutions he helped to build are used by thousands of users on a daily basis.

Loyal to his commitments and with his friends, Jeremy has gratefully agreed on sharing his experience acquired during the well implemented DomeRaider's ICO.

Jéremy **MARODON**
TECHNICAL ADVISOR

Jéremie **ROCHA**
FINANCIAL ADVISOR

Working as a professional private bank and private fund asset manager, Jeremie brings a huge banking experience to the project.

Co-founder of the Big Data firm Agaetis, Nicolas is the head director of the Innovation Business Unit at Novencia Group.

Thanks to over 20 years of experience, he advise from french startups to big financial groups in the finance area, on strategic and technical parts of projects.

Nicolas **ROUX**
ASSOCIATE DIRECTOR

DMS INVESTMENTS
ICO PROMOTION

Working as a professional private bank and private fund asset manager, Jeremie brings a huge banking experience to the project.

Marc **LIPSKIER**
LEGAL ADVISOR

Member of the Paris Bar since 20 years, Marc has been collaborator and partner in major law firms Parisians. Always fascinated by technology innovation, he founded Bamboo & Bees, a company that leads start-ups to success since 2009.

Speaker at TEDxAlsace two years in a row and, and lecturer at the National School of Mines of Paris, Marc provides his legal expertise, his strong network and his innovative ideas for the projects that inspire him.

As an IT engineer, Jonathan has developed many successful initiatives: ESN C17 Engineering, TopCode, CloudCommerce Factory, and more recently Apéro Crypto, a cryptocurrencies related afterwork. Passionate about entrepreneurship and new technologies, the biggest firms and medias rely on him for his wise advice and his sharp thoughts.

Jonathan **BEHAR**
IT ADVISOR

Fabrice **CROISEAUX**
BLOCKCHAIN ADVISOR

Fabrice is InTech CEO of subsidiary POST Luxembourg group, specializing in information system consulting and custom development.

Passionate about digital culture and innovation, he accompanies his clients in the use of emerging technologies to create disruptive innovations. He's the host of Blockchain working group of the Federation of Third Digital Trust and Chairman of the Board of Infrachain Luxembourg

Native of the Pays Basque (Bayonne Rugby team Buff'), Alexandre, a former soldier lives in the Middle East for 10 years. He became interested in cryptocurrency in 2011, to be recruited in 2015 by CryptoGroupME, to develop Coins and a Premium Exchange.

Alexandre **PETIT**
UNITED ARAB EMIRATES
MARKET MANAGER

TERMS OF SALES

GENERAL TERMS AND CONDITIONS OF SALE

These General Terms and Conditions of Sale («GTC») are entered into between the Company RedKeet, 31 rue gonod, 63000 CLERMONT-FERRAND, France, with a Share Capital of € 39 995, registered in the Clermont-Ferrand Trade and Companies Register under number 802 649 251 (represented by its chairman, Mr. Pierre TOUSSAINT) duly authorized for the purposes herein, hereafter referred to as «the Company», and the natural or legal person purchasing the Company's products or services, hereafter referred to as the «Buyer» or «Client».

These GTC apply fully and automatically to all the products and services offered for sale by RedKeet as part of the commercial operation entitled «SAFEKEET ICO» (the «Commercial Operation») towards its Clients.

These terms and conditions do not apply to other products and services marketed by RedKeet, in particular the provision of services or the advice to companies. Please refer to the specific terms and conditions for each product, available on request.

These terms and conditions form the basis for the sales negotiation. They prevail over all other documents issued either by the Client (e.g. GPC, Charters, etc.), or by RedKeet (e.g. correspondence) and, as from their date of entry into force, shall apply to all purchases, including outstanding orders, and are deemed to be unconditionally accepted by the Client as of the conclusion of an order. Any derogation from the GTC herewith will require the express agreement of both Parties. Any other document (e.g. sales prospectus, quotation, presentation, etc.) is therefore given for information only and shall not constitute a contract document that commits the liability of RedKeet, which may therefore withdraw or modify such documents, without entitling the client to any compensation.

The GTC form a contract between the Client and RedKeet for the purposes of the Commercial Operation. By clicking on «I hereby certify that I have read and expressly accept the present General Terms and Conditions of Sale», the Client accepts and acknowledges that they are entering into a binding contract (art 1103 of the Civil Code of France) and agrees to abide by it.

WEBSITE

All the details on the Commercial Operation are available on the website https://www.safekeet.io/
RedKeet reserves the right, with no prior notice, to:

• Modify, add or delete any content on the website excluding any binding contract items between RedKeet and the Client. The Client will be deemed to have accepted these modifications as soon as they visit and use the website following publication of said modifications.

• Block, limit or restrict access to the website, in whole or in part, temporarily or permanently. RedKeet may not be held liable for the website being unavailable or difficult to connect to, regardless of the consequences for the Client.

TOKENS

Tokens - role and attributes
The Commercial Operation covered herewith involves the sale of virtual tokens, referred to as «SafeKeet Tokens» («SKT»).

Under no circumstances may SKTs be used as a method of payment or exchange for other services offered by RedKeet. The Company is solely responsible for deciding whether to provide the service to token owners, within the technical, legal, economic or other constraints imposed by third parties or by the Company itself on its operations. The Clients' attention is therefore drawn to the fact that purchasing tokens does not confer automatic access to the service. SKTs may not be used before the effective creation of SafeKeet

SKTs will not be reimbursed in the event that the SafeKeet is not ultimately developed, or does not operate on a permanent basis. SKT owners acknowledge that this is a significant risk that they accept.

The token owner is the person eligible to perform a cryptographic transaction, subject to approval by the Ethereum network.

The buyer accepts and acknowledges that these tokens do not entitle their owners:
• to participate in any decision or vote within the Company
• to benefit from the Company's results;
• to derive any economic or other gain from the Company.

The Client therefore acknowledges that they are fully aware both that the tokens are in no way associated with ownership rights, voting rights or dividend rights, and that they do not constitute shares in RedKeet or in any other comparable asset.

ISSUING TOKENS
On concluding the Commercial Operation, these tokens will be issued by a technical process referred to as a «Blockchain». This is an open source IT protocol over which the Company has no rights or liability in terms of its development and operation. The token distribution mechanism will be controlled by a Smart Contract; this involves a computer program that can be executed on the Ethereum network or on a blockchain network that is compatible with Smart Contract programming language. The Tokens will meet the 'ERC20' standard (https://theethereum.wiki/w/index.php/ERC20_Token_Standard), and will be subject, inter alia, to the operating conditions of the Internet computer network and the «Ethereum» blockchain protocol. The Company has no control, right or liability over the operation of the protocol and the Ethereum network.

The tokens will be issued by the Company or by a third party with the Company's authorization. Instructions will be posted on the Commercial Operation website at https://www.safekeet.io The Company has no control over and may not take any action against blockchain technology, the Ethereum network and the protocol, or the Smart Contract and its code in performance mode. Therefore, RedKeet may not be held liable in any way for any feature that might affect the token passing scheme or ownership of the tokens sold, or that might hamper the client's ability to use the tokens, including display of the tokens in an electronic wallet compatible with the ERC20 token standard, or the assignment of these tokens to a third party.

The acquisition of tokens by transferring tokens or crypto-currencies to the Smart Contract comes under the Buyer's sole liability and will be subject to the terms and conditions of the protocol and the Ethereum network. As Tokens are issued under a Smart Contract, the Company is not obliged to reimburse or compensate in any way any Buyer whose Tokens have not been issued by the Smart Contract for any reason.

Once issued, the tokens may be freely assigned or transferred to third parties by the Client, in whole or in part, at their own initiative, in return for payment or free of charge. However, the Client shall be solely and fully liable for the conditions and consequences of such an assignment or transfer of the tokens in their possession. In particular, given that RedKeet will have no control over such transactions, the Client may not claim against RedKeet for any loss of their tokens due to any error of any kind that may occur during the transfer.

Information and knowledge of the subject by the client

By adhering to the GTC, the Client expressly acknowledges having been thoroughly and comprehensively informed about the Commercial Operation.
• The Client is deemed to be fully aware of all the legal norms and technical constraints relating to the purchase, possession and use of crypto currencies and tokens based on blockchain technologies.
• The Client agrees to notify RedKeet in full concerning any information likely to impact on their order directly or indirectly. Should the Client fail to do this, RedKeet may not be held liable in any way in this regard.

An order is any order relating to the services marketed on the SafeKeet website and accepted by it (the «Order»). It is deemed to be irrevocably accepted by the Client as from the time RedKeet issues the order's acknowledgment of receipt; as from this date, it may not be cancelled or amended without RedKeet's express agreement, the latter being entitled to decide not to proceed without entitling the client to any compensation.

RedKeet also reserves the right to rectify any clerical error or omission in the contract documents binding it to the Client without entitling the client to any compensation.

OBLIGATIONS BINDING UPON REDKEET:

RedKeet agrees to take all the necessary care and diligence to provide a quality service in accordance with current business practice and state of the art. RedKeet is solely bound by an obligation of means. In particular, it will not be possible to use SKTs if development of SafeKeet is not implemented. In such a case, the SKT value would most likely be equal to zero.

CLIENT ELIGIBILITY AND LIABILITY

The sale of tokens under this Commercial Operation is reserved for experienced professionals who have an in-depth understanding of the nature of the product they are purchasing, a firm grasp of the technologies on which they are based, and who are fully aware of all the associated risks.

Clients seeking to buy tokens are deemed to be acting for the purposes of a professional business activity and not as a consumer;

The Client is solely liable for determining which legal, accounting, financial and fiscal conditions of any nature it is required to comply with in order to participate in the Commercial Operation, in accordance with the laws and regulations applicable in their country of residence.

RedKeet may not be held liable for the Client's filing obligations in the country in which it is domiciled. The same applies to any tax or charge that would be payable by the Client, in relation to the purchase, ownership, use or passing of its tokens.

LIMITATIONS OF USE

Prior to any Order, the Client acknowledges and accepts that tokens sold by RedKeet do not, under any circumstance, represent any form of investment or financial investment and agrees not to attempt to divert their function for speculative purposes.
• The Client also agrees not to use the ICO website, the issued tokens and, more generally, any content or service provided to the Client by RedKeet that does not comply with the objectives and methods set out in these GTC.
• In particular, the Client agrees not to modify, interfere with, deactivate or saturate, nor to breach the security of or impair data integrity and confidentiality in relation to any service offered by RedKeet.
• The Client agrees to respond to any specific request for information issued by RedKeet under the application of these terms and conditions.

CANCELLATION AND REFUND

All token Orders are deemed firm and final. No Order confirmed on the SafeKeet website may be subsequently canceled at the Client's request. The Client acknowledges that they are fully aware that they will not be entitled to claim any full or partial reimbursement under any circumstances whatsoever.

As the sale of the proposed tokens is strictly reserved for an experienced professional clientele, the Client may not claim any right of return against RedKeet.

GUARANTEE

No claim may suspend payment of the Order.

As the tokens offered for sale are deemed intangible property, having no value or functionality other than the SafeKeet service credit that they represent, no guarantee is attached to them following delivery.

Although ownership of the tokens depends on smooth operation of the Ethereum network, RedKeet, which has no control over said operation, may not, under any circumstances, be held liable for any failure of said network that could result in the Client losing or being unable to use the tokens.
Software Risks

Certain platform items and features are currently under development. Accordingly, the Client accepts that the development is not guaranteed to succeed, that the platform is subject to software and technical risks and that said items and features may never be deployed on the platform.

VALIDITY OF TOKENS

The tokens' period of validity, during which they can be used, is not time-dependent. However, RedKeet reserves the right to set a limit at a later date should this prove necessary.

In such a case, the announcement would be made on the SafeKeet website, together with an email to all the clients who participated in the ICO. A minimum period of 6 months would be granted to token holders in order to enable them to use their remaining credit.

Tokens cannot be deleted due both to their strictly decentralized nature and to the fact that, once issued, they are no longer under RedKeet's control. They would, in any case, remain the property of their owner. On the other hand, on expiration of the period of validity, they would simply be no longer accepted on SafeKeet.

Any tokens not exchanged on SafeKeet by this date would simply be of no more value.

INCIDENTS, LATE PAYMENTS, PENALTY CLAUSE

The Client is prohibited from any illegal practice of automatic debit or credit, here assumed to correspond to a non-payment or late payment. However, the Parties reserve the right to seek legal or contractual compensation for claims. Any delay in payment will automatically result in the application of a flat-rate €40 fee as from the date following the invoice's due date; this fee will supplement late penalties, including the application of an interest rate on arrears equal to the rate applied by the ECB to its most recent refinancing operation plus 10 percentage points, with RedKeet being entitled to automatically demand full and immediate payment of the Order, all amounts owed to RedKeet becoming payable immediately with no prejudice to the application of the other clauses herein, while any discounts that may have been granted will be canceled and the full cost of the debt collection procedure charged to the Defaulting Client. RedKeet also reserves the right to suspend or cancel any Order relating to said Defaulting Client, and to accept subsequent Orders only if payment is made in advance. Should the Client breach any one of its obligations, and should formal notice

issued by means of registered mail remain unsuccessful for 15 clear days after dispatch, then, under a penalty clause, the Client will be required to pay a flat-rate compensation equal to one third of the total Order amount, with no prejudice to the application of the other clauses accepted herein.

CLIENT LIABILITIES

The Client acknowledges that they are solely liable for storage and use of the purchased tokens under normal conditions of use, and in accordance both with current legislation at the time and place of use and with their profession's code of conduct, which they declare they are fully aware of.
Accordingly, they shall be deemed personally liable for any damaging consequences arising from the abnormal, noncompliant or unforeseeable storage, transfer or use of said tokens.
The Client also acknowledges that they have received all the necessary details from RedKeet on the information and data they have communicated and are therefore solely liable for the ordered tokens' suitability in terms of their specific planned use.
The Client agrees to send RedKeet their correct and updated payment and personal details at the time of creating their client account and each time they may modify the said account. RedKeet reserves the right to request supporting documents from the Client to ensure the accuracy of the details they have supplied.
The Client will be solely and exclusively liable for the logins required to sign into the SafeKeet website. RedKeet shall not be held liable for any illegal or fraudulent use of the Client's login. The provision of logins is deemed confidential. Any suspicion of intentional or unintentional disclosure of the login shall engage the Client's sole liability, excluding that of the company.
The Client will assume full responsibility for the consequences of any theft or misuse of tokens acquired as a result of any use by the members of its staff or by any person to whom the Client has provided their login(s). Similarly, the Client will assume full responsibility for the consequences of the loss of the above-mentioned login(s).

REDKEET DISCLAIMER

The Client expressly acknowledges the random nature of the SafeKeet development project as presented in this document (see below for risk factors) and that this project, therefore, may not come to fruition or may have to be abandoned due to technical constraints, without the SKT tokens being used. In such a case, the Client expressly acknowledges and accepts as an essential condition of the GTC that it will not be entitled to sue or bring any direct or indirect legal action before the courts, the arbitration bodies or any alternative dispute settlement body, either in France or abroad, against RedKeet, its directors, shareholders, employees and subcontractors in the event of the non-performance, non-deployment or non implementation of the SafeKeet, even in cases where their SKTs have lost some or all of their value.

In addition, RedKeet may not be held liable for any of the following:
(a) use of services that are not compliant with the terms of the contract;
(b) non-performance, failure, malfunction or unavailability of the services due to a third party, the Client, a third-party product, or the Client's breach of its obligations;
(c) indirect damages such as business loss or disturbance, loss of orders, operating loss, infringement of the trade mark, loss of profits or clients (e.g. improper disclosure of confidential information concerning said clients due to failure or piracy of the system, third-party proceedings against the Client, etc.)
(d) loss, disclosure or unlawful or fraudulent use of user sign-ons by the client or third parties;
(e) suspension of access or temporary or permanent suspension of services (in particular, arising from a request issued by an appropriate administrative or judicial authority, or notification received from a third-party;
(f) loss, alteration or destruction of all or part of the content (information, data, applications, files or other items) hosted on the infrastructure, insofar as RedKeet is not responsible for managing the continuity of client activities, and data backups in particular;
(g) mismatch between the services and the client's needs (in particular, with regard to the sensitivity of the relevant data),
(h) security incidents relating to use of the Internet, concerning in particular the loss, alteration, destruction, disclosure or unauthorized access to the Client's data or details on or via the Internet;
(i) damage to systems, applications and other items installed by the client on the infrastructure

TITLE RETENTION CLAUSE

RedKeet retains full ownership of the ordered tokens up to full and effective payment of the price agreed with the Client, including the principal and other charges, any contrary clause being deemed unwritten. As such, RedKeet will be entitled to claim them as compensation for any unpaid invoices with no prejudice to its right to rescind any sales in progress, with the Client also agreeing to immediately notify RedKeet of any third-party development that would infringe RedKeet's right of ownership. Should the tokens be resold before payment is complete, the sale between RedKeet and the Client will be automatically rescinded and the assets transferred deemed to have been sold on behalf of RedKeet. The enforcement of RedKeet's right to claim is carried out without prejudice to any other legal and/or contractual damages or rights (e.g. compulsory execution or cancellation of the contract) and is made by simple registered letter sent to the Client. Should RedKeet decide to cancel the sale, the Client will be required to pay a lump sum equal to 30% of the total contract amount (principal and other charges), with RedKeet retaining all the amounts it has already collected.

INTELLECTUAL PROPERTY, REFERENCE

The Client acknowledges that RedKeet retains sole and exclusive ownership of all intellectual, industrial and expertise rights relating to tokens, documents, data, etc. The technical and technological resources and expertise used to design both SafeKeet tokens, and documents of any nature, shall remain the exclusive property of RedKeet regardless of whether they are protected under an intellectual property clause. Therefore, any document, listing, database, etc., in its entirety, is given to the Client in return for payment or free of charge solely as a loan for use that exclusively enables them to make their Order, under or not a separate availability and/or non-disclosure agreement that forms an integral part of these GTC, and may not be used by the Client for any other purpose without incurring their liability.

CANCELLATION

Should the Client fail to comply with any one of these clauses, RedKeet may cancel the sale automatically 15 full days after sending a simple notice that has remained unsuccessful, the said cancellation being performed with no prejudice to the other clauses herein. RedKeet will be entitled to declare or uphold the cancellation thus incurred despite any offers to pay and execute obligations that are made subsequent to the cancellation, or any payment or execution of obligations made after the allotted deadline.

CONTRACT COMPLETENESS, WAIVER, INTERPRETATION

Should any of the clauses in these GTC be declared null and void or deemed unwritten, all other clauses shall remain in full force and effect. RedKeet's decision not to avail

itself of any one of these clauses shall not be construed as a waiver of its right to apply the same clause at a later date. The interpretation and assessment of the validity of any contract is understood in accordance with the following documents, in descending order in the hierarchy of norms: GTC, order acknowledgment of receipt, invoice, and delivery notification.

FORCE MAJEURE

Force majeure is deemed any event beyond the parties' control, which they cannot reasonably foresee or reasonably avoid or overcome, provided that its occurrence makes it impossible to fulfill the obligations, and adversely affects Order execution or contract balance (e.g. natural cataclysm, substantial change in the price of resources, variation in customs duties, armed conflicts, labor disputes, changes in regulations, subcontractor failure, machine breakdown, etc.). The most diligent Party shall promptly notify the other Party by any means, and the Parties will then agree to negotiate in good faith any changes required to ensure the continuity of contract obligations. If, however, such impossibility exceeds three months, the most diligent Party may terminate the contract in writing without incurring its liability and without entitling the other party to claim any right of recourse or compensation, with RedKeet retaining previously collected amounts, which are irrevocably acquired.

PROTECTION OF PERSONAL DATA

The processing of personal data performed under the Service has been declared in France to the National Commission for Data Protection and Liberties under N° 1738136.

In accordance with Article 32 of French law N° 78-17 of 6 January 1978 relating to Information Technology, Files and Civil Liberties, RedKeet, which is responsible for processing the said data, will inform the Client that it is processing their personal data. The details entered by the Client on the forms available on the website are intended for authorized RedKeet personnel for administrative and business management purposes. These data are processed, firstly, to allow Clients to access and use the service and RedKeet to execute the service, and secondly, to prospect for new clients. Data marked with an asterisk are mandatory. Failure to enter such data may delay enrollment or the use of the service.

• The Client is entitled to access, question, modify, rectify and delete their own personal data.

• The Client is also entitled to object to the processing of their personal data for legitimate reasons, as well as to object to the use of such data for the purposes of prospecting activities.

To exercise their rights, the Client shall notify their request to RedKeet, attaching a copy of their signed ID document.

• The Client shall comply with the provisions of French law N° 78-17 of 6 January 1978 relating to Information Technology, Files and Civil Liberties, amended, any breach of which is deemed a criminal offence. In particular, they shall not collect or misuse data and, in general, perform any act likely to infringe the privacy or reputation of individuals.

LEGISLATIVE DEVELOPMENTS

The Client acknowledges and accepts that the SafeKeet ICO operation is taking place within a French legal environment that is still under development. New laws or rules may subsequently frame, modify or clarify the practice of such operations. Where necessary, should legislative changes conflict with all or part of these terms and conditions, RedKeet reserves the right to amend the terms of the operation as appropriate, retroactively if necessary, in order to ensure that the operation remains legal and compliant with the various French regulatory bodies.
RedKeet will respond to any request issued via regular legal process aimed at obtaining specific information about the operation or its clients, particularly in terms of the fight against money laundering.

LANGUAGE, JURISDICTION

These GTC and any contract relationship relating to the products and services sold by RedKeet are governed exclusively by French law, RedKeet's commitment being subject to this clause. Translations of the terms and conditions herein, made available to the Client, are purely informative and are not legally binding. The French version of these terms and conditions has sole legal force.
The Parties agree to seek an amicable settlement prior to bringing any legal action. Failing this, any dispute, of any nature whatsoever, will be brought expressly before the court with jurisdiction over RedKeet's registered headquarters, as no document can effect a novation or waiver of this jurisdiction clause.

GENERAL WARNING

This document does not constitute an offer or an invitation to sell shares, securities or rights belonging to RedKeet or any related or associated company.

None of the information or analyses described in this document is intended to provide a basis for an investment decision, and no specific investment recommendation is made. Accordingly, this document does not constitute investment advice or an invitation to invest in any security or financial instrument of any nature whatsoever.
This document does not constitute or form part of, and should not be construed as, an offer for a sale or subscription, or an invitation to buy or subscribe securities or financial instruments. This document, or any of its component parts, does not constitute the basis for, or should not be used as a basis for, or in connection with, a contract for the sale of securities or financial instruments or a commitment to sell securities or financial instruments of any kind.
RedKeet expressly disclaims any liability for any direct or indirect loss or damage of any kind arising directly or indirectly from:

(i) any reliance on the information contained in this document,
(ii) any error, omission or inaccuracy in said information, or
(iii) any resulting action that may be brought.

A SKT does not represent an investment in a security or a financial instrument within the meaning of EU Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 relating to markets in financial instruments: SKTs confer no direct or indirect right to RedKeet's capital or income, nor does it confer any governance right within RedKeet;

A SKT is not proof of ownership or a right of control
Control over a SKT does not grant the controlling individual any asset or share in RedKeet, or in the SafeKeet network. A SKT does not grant any right to participate in control over RedKeet's management or decision-making set-up, or over the SafeKeet network.

A SKT is not an electronic currency
Within the meaning of EU Directive 2009/110/EC of the European Parliament and of the Council of 16 September 2009 on the taking up, pursuit and prudential supervision of the business of electronic money institutions: SKTs are not accepted outside the SafeKeet network and a SKT does not have a fixed exchange value equal to the amount delivered at the time of its issue;

A SKT is not a payment service
Within the meaning of EU Directive (2007/64/EC) of 13 November 2007

relating to payment services in the internal market, nor within the meaning of the (EU) Directive relating to payment services 2 (DSP 2) N° 2015/2366 of the European Parliament and of the Council of 25 November 2015: the ICO does not involve the purchase/sale of cryptocurrency and RedKeet's business does not consist in receiving currencies against the delivery of cryptocurrencies.

A SafeKeet Token, or «SKT», is a cryptographic token used by the SafeKeet network. A SKT is a crypto-currency, i.e. an unregulated, digital asset, issued and controlled by its developers, and used and accepted by the members of a given community.

SELLING RESTRICTION

Participation in the ICO is reserved for natural or legal persons acting within the scope of their professional activities. Any private individual acting on a non-professional basis as a simple consumer within the meaning of EU Directive 2011/83/EU relating to consumer rights is excluded from the ICO. Documents linked to the issue of SKTs may not be transmitted or distributed to a «U.S.person», to a Canadian or Singapore citizen or to a mail or email address in the United States of America, Canada, and Singapore. It is prohibited to transmit, distribute or reproduce documents linked to the issue of SKTs to or for a «U.S. person», Canadian or Singapore citizen, or within the territories of the United States of America, Canada and Singapore in whole or in part.
To ensure their eligibility for the purchase of SKTs, the buyer declares that they are not a Canadian or Singapore citizen, nor a «U.S. person», (within the meaning of Regulation S of the Securities Act 1933 in U.S. law), i.e.:

• Any private individual resident in the United States;
• Any partnership or business organized or established under U.S. law;
• Any property of which the executor or administrator is a U.S. citizen;
• Any trust of which a proxy is an American citizen;
• Any agency or branch of a foreign entity located in the United States;
• Any non-discretionary account or similar account (other than a trust or property) held by a trader or other trustee for the benefit of or on behalf of a U.S. citizen;
• Any discretionary account or similar account (other than a trust or trust) held by a trader or other trustee, that is organized, established or (if a private individual) resident in the United States; and
• Any partnership or company if: a It is organized or established under the law of a foreign jurisdiction; and b It is formed by a U.S. citizen primarily for the purpose of investing in securities not listed under the U.S. Securities Act, unless it is organized or established, and owned, by accredited investors who are not private individuals, trusts or properties.

Warnings on the risks inherent to the ICO

Risk of loss of access to a SKT due to loss of credentials

Until it is distributed to the buyer, the said buyer's SKT may be linked to a SafeKeet account. You can only access the SafeKeet account using the credentials selected by the buyer. The loss of these credentials will result in the loss of the SKT. Good practices advise buyers to store their credentials securely in one or more backup locations that are geographically separated from the work location.

Risks associated with the Ethereum protocol

SKTs are based on the Ethereum protocol. Therefore, any malfunction, unplanned function or unexpected operation of the Ethereum protocol may cause SKTs to malfunction or operate in a way that is not expected. Ether, the native Ethereum Protocol account unit may itself lose value in a similar way to SKTs, and also in other ways.
For more information on the Ethereum protocol,
see > http://www.ethereum.org

Risks associated with the buyer's credentials

Any third party that obtains access to the buyer's credentials or private keys may be able to use the buyer's SKT. To minimize this risk, buyers must protect themselves against people gaining unauthorized access to their electronic devices.

Legal risk and risk of adverse regulatory intervention in one or more jurisdictions

Blockchain technologies have been reviewed by various regulatory bodies around the world, including within the European Union. The ICO has been structured to comply with EU law applicable at the time of the offer. Operation of the SafeKeet network and of SKTs may be impacted by the passing of restrictive laws, the publication of restrictive or negative opinions, the issuing of injunctions by national regulators, the initiation of regulatory actions or investigations, including but not limited to restrictions on the use or ownership of digital tokens such as SKTs, which may prevent or limit development of the SafeKeet network. Given the lack of crypto-currency qualifications in most countries, each buyer is strongly advised to carry out a legal and tax analysis concerning the purchase and ownership of SKTs according to their nationality and place of residence.

Risk of an alternative, unofficial SafeKeet network

Following pre-sale and development of the original version of the SafeKeet platform, there is a possibility that alternative networks may have been established using the same open source code and open source protocol that underlies. The official SafeKeet network may find itself in competition with these alternative, unofficial networks based on SKTs, which could potentially adversely impact the SafeKeet network and SKTs.

Risk of a lack of interest in the SafeKeet network or distributed applications

There is a possibility that the SafeKeet network may not be used by a large number of companies, individuals and other organizations, and that there may be limited public interest in the creation and development of distributed applications. Such a lack of interest could impact on the development of the SafeKeet network and, therefore, on the uses or potential value of SKTs.

Risk that the SafeKeet network, as developed, does not meet buyer expectations

SafeKeet network is currently under development and may undergo significant redesign prior to its launch. For a number of reasons, not all buyer expectations concerning the SafeKeet network or SKT form and function may be met on the launch date, including changes in design, implementation and execution of the project.

RISK OF THEFT AND PIRACY

Hackers or other malicious or criminal groups or organizations may attempt to interfere with the SafeKeet network or the availability of SKTs in several ways including, but not limited to, denial of service attacks, Sybil attacks, mystification, smurfing, malware attacks, or consensus-based attacks.

Risk of security weaknesses in the SafeKeet network's core infrastructure software

The SafeKeet network's core software is based on open source software. There is a risk that the RedKeet team, or other third parties, may intentionally or unintentionally introduce weaknesses or bugs into the core infrastructure elements of the SafeKeet network, by interfering with the use of or

causing loss of SKT.

Risk of weakness or exploitable breakthrough in the field of cryptography

Advances in cryptography, or technical advances such as the development of quantum computers, may present risks for crypto-currencies and the SafeKeet platform, which could result in the theft or loss of SKTs.

RISK OF A SKT MINING ATTACK

As with other decentralized cryptographic tokens and crypto-currencies, the blockchain used for the SafeKeet network is vulnerable to mining attacks, including but not limited to, dual-expense attacks, powerful mining attacks, selfish mining attacks, and critical competition attacks. Any successful attack poses a risk to the SafeKeet network, and the expected performance and sequencing of Ethereum contract calculations. Despite the best efforts of the RedKeet team, the risk of known or new mining attacks exists.

RISK OF THE SAFEKEET NETWORK FAILING TO BE USED OR ADOPTED

While SKTs should not be considered an investment, their value is bound to change over time. This value may be limited if the SafeKeet network is not sufficiently used and adopted. In such a case, there could be few or no markets at the platform launch, which would limit the value of SKTs.

RISK OF A TIGHT MARKET FOR SKTS

There are currently no exchanges or trading facilities on which SKTs can be traded. If such exchanges or trading facilities do develop, they will probably be relatively new and subject to poorly understood regulatory oversight. They may therefore be more vulnerable to fraud and default than the established and regulated exchanges that exist for other products. Should exchanges or trading facilities that represent a substantial part of the SKT trading volume be involved in fraud, security failures or other operational problems, the failures of such exchanges or trading facilities may limit the SKT value or liquidity.

RISK OF AN UNINSURED LOSS

Unlike bank accounts or accounts in other regulated financial institutions, funds held through the SafeKeet or Ethereum network are generally uninsured. At present, there are no public or private insurance agents providing buyers with coverage against a loss of SKTs or a loss of value.

RISK OF WINDING-UP OF THE SAFEKEET PROJECT

For a number of reasons including, but not limited to, an unfavorable fluctuation in Bitcoin value, an unfavorable fluctuation in SKT value, the failure of business relationships or competing intellectual property claims, the SafeKeet project may no longer be a viable activity and may be dissolved or simply not launched.

RISK OF MALFUNCTION IN THE SAFEKEET NETWORK

The SafeKeet network may be impacted by an adverse malfunction including, but not limited to, a malfunction that results in the loss of SKTs or market information.

UNFORESEEN RISKS

Crypto-currencies and cryptographic tokens are a new, untested technology. In addition to the risks stipulated above, there are other risks that the RedKeet team cannot predict. Risks may also occur as unanticipated combinations or as changes in the risks stipulated herein.

KNOW YOUR CUSTOMER PROCEDURE (KYC)

As part of the Know Your Customer procedure (KYC), anyone wishing to acquire SKTs will have to provide RedKeet with the following details via the dedicated ICO website prior to purchasing SKTs:
• Surname and first name (for private individuals):
• Company name (for companies):
• Country of tax residence:
• Address:
• E-mail address.

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www.safekeet.io