

# Relating beta-diversity to distance and disturbance in Borneo's disturbed tropical forests

Adam C. Sharp  
September 2014

A thesis submitted for the partial fulfillment of the requirements for the degree of Master of Science/Research at Imperial College London

Formatted in the journal style of Biological Conservation

Submitted for the MRes/MSc in Biodiversity Informatics and Genomics

## Declaration

### *Data used*

Beetle specimens used in this thesis had been trapped and sorted to order-level by SAFE Project research assistants. With the exception of the family Staphylinidae (counted separately by research assistants because of their distinctive appearance), counts of each family were recorded by myself. I was present for a period of insect-catching in early 2014, but for logistical reasons this data could not be included. Habitat quality data was provided by Marion Pfeifer of SAFE Project, and referenced fully in the text. Coordinates for each sample point in the SAFE Project were also provided.

### *Data processing*

As well as counting beetle families, I checked the order-level sorting for errors, particularly for mixing of true bugs (order: Hemiptera) with beetles and also misclassification of beetles with unusual morphology. A large number of errors were identified and corrected. Many Staphylinid counts were also corrected by myself from previous incomplete data entry.

Notes regarding unavoidable errors in field work were supplied by SAFE Project and used by myself to remove data from malfunctioned insect traps. These notes were also used to identify points that were sampled, but from which data or insect samples were missing.

### *Analysis tools used*

The majority of statistical code was written by myself in R script executed from a master script including functions for cleaning data, collating data frames, manipulating habitat data, relating data to sample points in two-dimensional space, calculating diversity values, autonomous model building and selection and data plotting. The only R code which was not written by myself or included as a base package with R was lmap by John Wallace, which was downloaded through CRAN and used for calculating distances given latitude and longitude values, and the GDM package developed by Ferrier et al., downloaded from <https://sites.google.com/site/gdmsoftware/>. Ferrier's package for generalised dissimilarity modelling includes an R script defining functions which call a Windows dynamic link library (DLL). The DLL was used as-is in the fitting of models to inputs derived by myself, however R functions were rewritten to customise output plots and also to correct for errors which become apparent when non-default parameters are supplied. Use of this software was referenced fully in the text.

### *Input from supervisor*

My supervisor, Dr. Robert Ewers, was extremely helpful in introducing me to Jost's measures of diversity and also suggesting modelling techniques that might expand on the regression models developed, as well as facilitating all field work and data collection at SAFE Project. A full acknowledgement is included in the text.

# Relating beta-diversity to distance and disturbance in Borneo's disturbed tropical forests

Adam C. Sharp<sup>\*1</sup>

<sup>1</sup> *Department of Life Sciences, Imperial College London, Silwood Park Campus, Buckhurst Road, Ascot, Berkshire, SL5 7PY, UK*

September 5, 2014

## Highlights

- Borneo's biodiversity is increasingly threatened by logging and palm oil expansion.
- Declines in diversity can be attributed to reduced habitat heterogeneity.
- Where beta-diversity is based on taxa richness, distance is its strongest predictor.
- Considering taxa proportions, disturbance becomes the strongest predictor of beta.
- Beta-diversity provides further insight into community composition than alpha alone.

<sup>\*</sup>Corresponding author. *Email address:* adam.sharp10@imperial.ac.uk.

## 18 **Abstract**

19 The tropical lowland forests of Borneo are increasingly threatened by logging  
20 and conversion to palm oil plantation. Previous studies have demonstrated  
21 declines in alpha-diversity associated with this land-use modification, but trends  
22 in other components of diversity have been largely neglected. I applied Jost's  
23 "true" diversity measures with a functionally-diverse group (beetles, order:  
24 Coleoptera) to estimate ecosystem-level changes in gamma-, alpha- and  
25 beta-diversity associated with disturbance. Calculating diversity based on taxa  
26 richness, gamma- and beta-diversity decreased with disturbance. When  
27 proportions of taxa counts were considered, only beta-diversity decreased. In all  
28 cases beta-diversity is influenced by interactions between distance and  
29 disturbance, and provides a more descriptive insight into changing community  
30 structure than either other component. Generalised dissimilarity models  
31 revealed that where beta is based on richness, distance is by far its strongest  
32 predictor, whereas disturbance is stronger when proportions are included.  
33 Declines in beta-diversity likely result from reduced habitat heterogeneity and a  
34 switch from niche differentiation to habitat filtering. Studies in this field cannot  
35 continue to rely solely on alpha-diversity when beta can be the only component  
36 to respond to disturbance. Taxa proportions must be included in future diversity  
37 quantification to reveal the full impact of habitat quality on community  
38 composition. There is potential for beta-diversity to be used in determining  
39 suitable spatial scales for the efficient conservation of biodiversity in new  
40 protected areas.

41 **Keywords**— beta-diversity; deforestation; Coleoptera; habitat heterogeneity; oil  
42 palm plantations; community assembly theory

## 1. Introduction

Southeast Asia has suffered extensive deforestation over recent decades, losing around 12% of forest cover between 1990 and 2010. Approximately two-thirds of the forest cleared from the region between 2000 and 2010 was from insular Southeast Asia (Stibig et al., 2014). Borneo, the third-largest island in the world, has been particularly effected since the start of industrial-scale forest exploitation in the earlier 1970's. Between 1973 and 2010, there was a 30.2% decline in forest area across Borneo, and a 39.5% decline within the Malaysian state of Sabah (Gaveau et al., 2014); the area most extensively modified. Just 22% of the land area of Borneo remained as pristine forest in 2009, and 45% as degraded forest (Bryan et al., 2013).

Selective logging for high-value timber typically leads to clearing, and by 2010 approximately 10% of Borneo had been converted to oil palm and timber plantation (Gaveau et al., 2014). The oil palm (*Elaeis guineensis*) is native to West Africa and grows rapidly in the Malaysian climate of consistent high temperature and rainfall. Oil from the fruit is extracted and used in cooking, while oil from the seed is used in the manufacture of soaps and cleaning products. Production is highly efficient, with usable oil constituting around 10% of the plants total dry biomass (Basiron, 2007).

Export of timber and palm oil have been fundamental to the development of Malaysia, but such extensive land-use modification has inevitable effect on ecosystems. The Malaysian Palm Oil Council describes palm oil production as "sustainable" (Basiron, 2007), but conversion of natural landscapes for agriculture is often detrimental to biodiversity (Foley et al., 2005; Tilman et al., 2001). Comparisons of pristine forest with palm oil plantation have indeed demonstrated reduced diversity in a variety of taxa (Azhar et al., 2011; Faruk et al., 2013; Fayle et al., 2010; Hamer et al., 2003).

Diversity can be partitioned into several components which can each be measured by an array of indices. Often, only a single component is quantified for a taxonomic group that has limited relevance to ecosystem-level biodiversity. As

73 such, there exists a considerable amount of confusion where broad conclusions  
74 are made regarding loss of diversity.

75 The majority of studies in this system employ taxa richness to examine  
76 counts within a particular group (Azhar et al., 2011; Faruk et al., 2013; Gillespie  
77 et al., 2012). These basic measures of area diversity and point diversity, or  
78 gamma- and alpha-diversity respectively (Whittaker, 1972), are useful in  
79 assessing the vulnerability of particular taxa, such as endemic or threatened  
80 species, but give little insight into community structure. Relative species  
81 abundance theory suggests that counts of taxa groups are rarely even (Hubbell,  
82 2001) and as a result the proportions of each group are relevant to community  
83 composition. Few analyses of Borneo's expanding oil palm plantations use  
84 proportion-based measures of diversity, and where this is the case the metrics  
85 applied are incomparable (Benedick et al., 2006; Gray et al., 2014).

86 Diversity between points (beta-diversity; Whittaker, 1972) is often totally  
87 neglected from these studies, yet imperative in examining spatial patterns in  
88 biodiversity. Where this component is considered, it is quantified in metrics that  
89 are either directly dependent on alpha or dissimilar in scale (Benedick et al.,  
90 2006; Pfeiffer et al., 2008). Sometimes alpha-diversity is calculated using  
91 proportion-based indices and presented alongside richness-based beta-diversity  
92 values (Gray et al., 2014; Lucey et al., 2014). This prohibits the comparison of  
93 alpha-diversity with beta-diversity and the calculation of beta over gradients in  
94 alpha. Jost (2007, 2010) has developed methods of quantifying each of the  
95 components of diversity in independent forms that allow meaningful comparison.  
96 These measures of "true" diversity present the potential to standardise  
97 evaluation of biodiversity, and allow comparisons that would have previously  
98 been invalid.

99 Spatial scale is a significant factor in ecological responses to land-use  
100 modification (Levin, 1992) but, to the author's knowledge, has yet to be  
101 considered in studies relating to the effects of plantation expansion on diversity.  
102 Calculating Jost's beta-diversity across a range of distances would therefore  
103 provide novel insights into the effects of this form of disturbance on community

104 structure.

105 Past studies have predominantly compared diversity within discrete habitat  
106 types; usually including forest at various stages of degradation and oil palm  
107 plantation (Faruk et al., 2013; Fayle et al., 2010; Gillespie et al., 2012). This  
108 broad grouping is sufficient in highlighting the need to conserve natural habitat  
109 types but is unhelpful in linking habitat quality to complex ecological processes  
110 that will not respond in a categorical fashion. Using a scale of disturbance based  
111 on continuous vegetation measurements allows identification of the ecological  
112 transitions accompanying land-use modification, and also promotes direct  
113 comparison between studies.

114 This study aims to combine comparable, independent metrics with  
115 continuous measures of distance and disturbance to estimate the impacts of  
116 tropical forest conversion on ecosystem-level diversity, paying particular  
117 attention to the beta-component. It is hypothesised that, in line with previous  
118 studies, overall diversity will decrease. Exactly how the predicted change in  
119 diversity might occur will be assessed by examining each component of diversity  
120 individually through the entire transition from pristine forest to oil palm plantation.

## 121 **2. Methods**

### 122 *2.1. Description of the experimental design*

123 The Stability of Altered Forest Ecosystems Project (Ewers et al., 2011) in Sabah  
124 was an ideal location for this investigation. The project utilises a unique  
125 experimental design to study the effects of land-use modification on ecological  
126 processes at different spatial scales (Marsh and Ewers, 2013).

127 An experimental area covers 7 200ha of forest that has been previously  
128 subjected to either one or two rotations of selective logging. Within this area,  
129 clearing of forest for oil palm began in 2012. Through agreement with the Sabah  
130 Foundation, a Malaysian Government organisation promoting education and  
131 development, 800ha of this forest will remain as fragments shaped according to  
132 the SAFE Project. Six blocks of sample points exist here, each of which will

133 eventually sample fragments of 1ha, 10ha and 100ha in size as well as  
134 surrounding matrix.

135     Bordering the experimental area are areas of twice-logged forest and a  
136 protected area that has not been logged (with exception to its edges). A linear  
137 transect extends into each from the border with the eventual purpose of  
138 examining edge effects. Three control blocks also exist, sampling continuous  
139 expanses of habitat. One is situated in plantation, another in twice-logged forest  
140 and the third within the Maliau Basin Conservation Area. Approximately  
141 one-third of the block inside the protected area has been lightly logged while the  
142 remainder consists of pristine forest.

143     All blocks are based on fractal sampling designs, allowing study of ecological  
144 processes at various distances. Each design consists of four orders of points,  
145 with lower-order points clustered in respective formation around higher-order  
146 points (Marsh and Ewers, 2013). In this report a hypothetical fifth-order point is  
147 also used, which refers to the entire block.

## 148 *2.2. Justification for the study group*

149 Insects are ideal subjects for studying spatial ecology patterns because their  
150 high abundance grants sufficient statistical power and also a range of  
151 economical standardised methods are available for sampling them. Beetles  
152 (order: Coleoptera) are especially suitable for their inherent diversity with a  
153 predicted 400 000 described species (Hammond, 1992). Their rapid evolution is  
154 catalysed by short generations and large numbers of offspring. The continuing  
155 radiation of beetles into countless niche spaces, facilitated through all manner of  
156 adaptations, has led to an order-level functional diversity suitable for most  
157 ecological investigations. Their proven sensitivity to environmental gradients  
158 (Ewers and Didham, 2008; Heliola et al., 2001) renders them especially useful in  
159 quantifying impacts of habitat modification.

160     As such, beetles have been used in the measurement of diversity in various  
161 study systems (Fattorini, 2006; Garcia-Lopez et al., 2012; Weibull et al., 2003).  
162 Much of this work focuses on a single group within the order, and thus uses



targeted trapping methods. This is suitable for assessing the effects of change in a subset of environmental variables. However, any correlations detected are unlikely to be applicable to the ecosystem as a whole. In order to successfully estimate diversity within entire systems, it is necessary to sample taxa of multiple disparate niches. Beetle families can be confined to broad functional clades in terms of feeding habits or preferred microhabitat, for example leaf beetles (family: Chrysomelidae) and sap beetles (family: Nitidulidae). In Sabah a high number of families are represented (Chung et al., 2000) and this taxonomic level is taken to represent a representative subset of total functional diversity. Diversity of beetle families is therefore used as a proxy for diversity of available microhabitat types and all the taxa that would hypothetically persist in those microhabitats.

### 2.3. *Field methodology*

Since early 2011, biannual (with the exception of 2012) invertebrate trapping has been carried out across the SAFE Project study area. Traps set at each of the 579 first-order sample points are assembled in the field and based on a design combining pitfall, flight-interception and malaise traps. Flying insects are directed either upwards into a “top” trap or downwards into a “bottom” trap, to target invertebrates of various morphology and behaviour. Specimens are collected in plastic bottles filled partially with 70%-ethanol solution. The pitfall-style bottom trap is dug flush into the ground, where the hole is preserved between trapping periods to limit bias associated with soil and leaf litter disturbance (Digweed et al., 1995). Each trap is left for three days before the samples are collected and the traps removed. While it is logistically impossible to set all traps on the same day, they are set within a period of one month to control for seasonality. On collection, malfunctioned traps are noted for exclusion in later analysis.

### 2.4. *Calculating diversity metrics*

Counts of beetle families were recorded from each first-order point for every trapping period within the first two years. For each second-order point, counts

192 from each of its respective first-order points were used to calculate gamma-,  
193 alpha- and beta-diversity using the equations devised by Jost (2007). This  
194 process was repeated by grouping counts from first-order points to calculate  
195 diversities at respective third- and fourth-order points as well as at block-level.  
196 For points of the respective order, valid comparisons were achieved by weighting  
197 calculations to avoid potential skewing from unequal ratios of usable first-order  
198 points.

199 Jost's equations allow weighting with respect to proportions of taxa also.  
200 Using the standard measure where  $q = 1$ , individuals have equal influence on  
201 diversity regardless of family. Gamma- and alpha-diversities where  $q = 1$  can be  
202 derived from the Shannon index. When  $q = 0$ , equal weighting is instead given to  
203 present families. In this case, gamma-diversity becomes taxa richness and  
204 alpha becomes the mean number of taxa per sample. When  $q = 2$  gamma- and  
205 alpha-diversity are equivalent to the reciprocal of Simpson's index, and give  
206 greater weighting to abundant families. Each diversity component was  
207 calculated using each values of  $q$  for every point of second-order and higher in  
208 the SAFE design.

209 Using Jost's equations, total counts of 0 are undefined in gamma- and  
210 alpha-diversity, yet important in terms of community structure. For this reason,  
211 undefined values were assigned a diversity of the relative minimum possible.  
212 This is 0 where  $q = 0$  and 1 where  $q \neq 0$ . Where both gamma- and  
213 alpha-diversity equal 0 (only possible when  $q = 0$ ), beta-diversity is undefined,  
214 and so these values were removed from analysis.

## 215 2.5. *Assessing habitat quality*

216 Disturbance was quantified as above ground biomass and estimated from tree  
217 measurements within  $25m$  by  $25m$ , or  $0.0625ha$ , plots (Pfeifer et al., 2014) at  
218 each of the 193 second-order points. Biomass values were extrapolated to  
219 higher-order points by taking means of relevant second-order values. High levels  
220 of disturbance were characterised by low above ground biomass, with the  
221 greatest values calculated within Maliau Basin and the lowest values from oil

222 palm plantation.

## 223 2.6. *Modelling beta-diversity against environmental variables*

224 For each value of  $q$ , gamma- and alpha-diversity were plotted against above  
225 ground biomass and significant linear correlations plotted. A regression was  
226 then fitted to the beta-component of diversity with mean distance between  
227 grouped same-order points and the biomass data. Preliminary models included  
228 both linear and quadratic terms for distance and disturbance as well as all their  
229 possible interactions. Optimum models were selected through stepwise term  
230 deletion using Akaike Information Criterion and visualised as a  
231 three-dimensional plane, allowing inspection of the summed model terms.

232 In order to assess the relative influence of each variable on beta-diversity,  
233 generalised dissimilarity models (GDMs) were fitted using a modified version of  
234 the software developed by Ferrier et al. (2007). Pairwise comparisons are made  
235 between points within blocks, and so diversity, distance and disturbance values  
236 were calculated as before but for each possible pair of same-order points within  
237 groups. GDMs were originally developed for use with Bray-Curtis dissimilarity,  
238 but can be applied to any fractional measure of dissimilarity (Ferrier et al., 2007).  
239 To fulfil this criterion, Jost beta-diversity values were scaled to proportions of the  
240 maximum calculated for each  $q$ -value so that they ranged from 0 to 1. In this way,  
241 the highest calculated beta-value was assumed to be the maximum possible.

242 GDMs are parametrised by keeping the majority of variables constant while  
243 varying each in turn to determine the leverage of every variable on the response.  
244 At quantiles across the range of variable values, the leverage on the response is  
245 calculated as a function of that value. Monotonic curves are fitted between these  
246 points and joined by splines. Linear predictors are then calculated for each  
247 supplied response data point as the sum of the functions fitted to each variable.  
248 Including a greater number of quantiles in the function-fitting process may  
249 improve the level of deviance explained by the GDM, but introduces the risk of  
250 over-fitting (Ferrier et al., 2007). This is manifested in a distinctive step-like  
251 series of function curves.

Both variables were  $\log_{10}$ -transformed to achieve normal distributions of frequencies suitable for deriving evenly-distributed quantiles. The maximum number of quantiles before evidence of model over-fitting became apparent was fitted to the transformed biomass data at regular intervals in its distribution. Because of the unequal numbers of points from each order in the SAFE Project experimental design, quantiles could not be placed regularly in the distance distribution. Quantiles were instead placed at the minimum and maximum value of lowest-order and highest-order distances respectively, and at mean distances for each point order in between; a total of four splines.

Preliminary GDMs were fitted for each value of  $q$  before model selection. For each of distance and disturbance, values were sequentially taken from the dataset, shuffled and replaced, before a second GDM was fitted (with the same quantiles). This was repeated 1 000 times, and the proportion of random models explaining a greater level of deviance was treated as a  $p$ -value. Variables were counted as significant and included in the final model where  $p < 0.05$ . A function curve was plotted for each significant variable and the linear predictor, or "predicted ecological distance" (Ferrier et al., 2007), fitted against observed beta-values.

### 3. Results

The first-order points were sampled on average 3 times each. After exclusion of erroneous trap data, a total of 23 129 beetles were used from 1 440 combined top-bottom samples. 55 families were recorded and, as might be expected, total counts were unevenly distributed with a median of just 18. Most abundant families caught were Staphylinidae ( $N = 13\,721$ ), Curculionidae ( $N = 4\,048$ ) and Mycetophagidae ( $N = 885$ ).

#### 3.1. Trends in gamma- and alpha-diversity

Relatively little correlation was observed in gamma- and alpha-diversity (Fig. 1). Mean distance was  $53.0m$  (S.D.  $0.472m$ ) in second-order points,  $145m$  (S.D.  $3.65m$ ) in third-order points,  $447m$  (S.D.  $11.5m$ ) in fourth-order points and  $1774m$

(S.D. 13.7m) in fifth-order points. Gamma-diversity where  $q = 0$  increased for third-order ( $t = 2.20$ , 195 d.f.,  $p < 0.05$ ) and fourth-order ( $t = 2.43$ , 79 d.f.,  $p < 0.05$ ) points only. It is likely that no correlation was found for fifth-order points for insufficient statistical power (8 d.f.). A linear regression confirmed this. Fitting gamma-diversity as a function of distance suggested an increase in gamma with distance ( $t = 21.6$ , 757 d.f.,  $p < 0.001$ ). Alpha-diversity where  $q = 0$  correlated positively at the second-order level ( $t = 2.78$ , 473 d.f.,  $p < 0.01$ ) but no higher. No correlation was observed where  $q = 1$  or 2.

### 3.2. *Correlations in beta-diversity with distance and disturbance*

Regression models of beta-diversity suggested correlations with distance, disturbance and their interactions. The selected model fitted for each of  $q = 0$  (Fig. 2a,  $F = 203$ , 7 d.f.,  $p < 0.001$ ),  $q = 1$  (Fig. 2b,  $F = 32.3$ , 6 d.f.,  $p < 0.001$ ) and  $q = 2$  (Fig. 2c,  $F = 7.32$ , 6 d.f.,  $p < 0.001$ ) were highly significant. In all cases, beta-diversity is lowest at the minimum distance value. Highest values of beta are always observed at maximum above ground biomass, but ranges of beta-values decrease with increased  $q$ . Whereas beta-diversity always increases with distance where  $q = 1$  and  $q = 2$ , beta where  $q = 0$  peaks between around 1 200m and 1 400m, depending on distance.

Estimated coefficients of distance were positive ( $p < 0.001$ ) for every value of  $q$ , suggesting that each beta-diversity measure increases with distance.

Negative correlations with the quadratic function of distance were also retained for all values of  $q$ , indicating that the increases in beta associated with distances always plateau.

Each of the linear above ground biomass terms are retained and estimated with a negative coefficient. This is manifest at high distance and heavy disturbance, where a decrease in biomass can lead to a slight increase in beta-diversity for all values of  $q$ . No such correlation exists where biomass is high. These findings indicate that the effects of disturbance alone are overpowered by interaction terms with disturbance except for at high disturbance.

### 311 3.3. *Relative influences of distance and disturbance in beta-diversity*

312 Linear predictors from GDMs correlated well with scaled beta-values for each  
313 value of  $q$  (Fig. 3). The amount of deviance explained in the difference between  
314 null hypothesis and model levels were 37.1%, 39.6% and 55.1% for  $q = 0, 1$  and  $2$   
315 respectively. Both distance and above ground biomass (modelled with six  
316 splines) were confirmed to be significant in the prediction of beta-diversity  
317 ( $p < 0.05$ ) for  $q = 1$  (Fig. 3b) and  $q = 2$  (Fig. 3c), which were based on 1 980  
318 pairwise comparisons. Only distance was a significant predictor of beta-diversity  
319 where  $q = 0$  (Fig. 3a), based on 1 888 comparisons.

320 Where  $q = 0$ , the function of distance reached a maximum of 0.831 (3 s.f.).  
321 Maximum functions of transformed distance were lower at other values of  $q$ , at  
322 0.278 when  $q = 1$  and 0.201 (3 s.f.) when  $q = 2$ . Function of transformed biomass  
323 reached 0.457 when  $q = 1$  and 0.465 (3 s.f.) when  $q = 2$ . These figures suggest  
324 that when proportions of family counts are irrelevant (ie, when  $q = 0$ ), distance is  
325 a far stronger predictor of beta-diversity than disturbance. Where proportions are  
326 included, disturbance becomes the more significant predictor. In both cases, the  
327 leverage of transformed distance appears to increase relatively linearly with its  
328 value, which would indicate a gradual decline in gradient for non-transformed  
329 distance. Where significant, leverage of above ground biomass plateaus  
330 indicating that values of biomass above a certain threshold have no further  
331 impact on beta-diversity.

## 332 4. Discussion

333 The results show that the diversity of Borneo's tropical forests is affected  
334 strongly by disturbance, and beta-diversity also by distance. The underlying  
335 ecological processes associated with diversity must be considered in order to  
336 draw meaningful conservation implications from the observed trends.

#### 337 4.1. *Relating to ecological response to habitat quality*

338 Explaining the correlations in diversity requires the consideration of habitat  
339 structure in terms of complexity. Both temporal heterogeneity (Descamps-Julien  
340 and Gonzalez, 2005) and habitat heterogeneity (Vanbergen et al., 2007) have  
341 been proven to facilitate high diversity. Temporal heterogeneity can be greater in  
342 oil palm plantation than natural tropical forest (Luskin and Potts, 2011) where the  
343 open canopy facilitates high daytime ground temperatures and low humidity.  
344 However, habitat heterogeneity in the form of vegetation is unsurprisingly  
345 reduced in the replacement of natural forest with monoculture (Nakagawa et al.,  
346 2013). Because the results suggest declines in diversity with oil palm expansion,  
347 it could be concluded that in this particular system, habitat heterogeneity is a  
348 stronger influence of community composition than temporal heterogeneity. It is  
349 possible that temporal heterogeneity in oil palm plantation is sufficiently extreme  
350 that the majority of forest-adapted invertebrates are physiologically excluded  
351 through possible desiccation.

352 It would be expected that, by probability as well as through  
353 competition-driven processes (Connell, 1971; Janzen, 1970), above ground  
354 biomass correlates with plant diversity as well as related environmental factors  
355 such as leaf litter composition. The selective removal of particular timbers from  
356 forest (reducing biomass) also suggests a non-random decrease in plant  
357 diversity. If these assumption are made, then above ground biomass represents  
358 a gradient in habitat heterogeneity which can explain trends in diversity.

#### 359 4.2. *Explaining Jost's beta-diversity with varying taxa-weighting*

360 Using richness-based diversity indices ( $q = 0$ ), gamma-diversity behaved as  
361 might be expected, increasing with both distance (point order) and above ground  
362 biomass. The relationship with distance is a simple function of the species-area  
363 curve (Preston, 1962). As the sample area is increased in a heterogeneous  
364 landscape, a greater number of different microhabitat types are covered and as  
365 a result the specialist taxa that are adapted to those various microhabitats are  
366 detected. Where above ground biomass is lower and the landscape is less

heterogeneous, new microhabitat types are encountered less frequently, and gamma-diversity increases at a lesser rate. This theory is supported by the positive linear correlation of distance with beta-diversity. With increased distance between two points, habitat structure is more likely to differ significantly, and as a result the respective taxa pools could be expected to contain dissimilar groups.

Beta-diversity where  $q = 0$  does, however, differ to gamma in its response to distance because it can decrease. At a certain range the majority of microhabitat types in the matrix would have been sampled, and at this point fewer new types will be sampled. Following this logic, encounter of new taxa becomes rarer, and beta-diversity may fall. This process was described by the interaction terms derived from regression modelling. Although the influence of above ground biomass was determined to be insignificant via GDM, it has a significant effect on beta-diversity through these interactions. The magnitude of the peak in beta-diversity as well as the distance at which it occurs is determined by disturbance.

Using diversity indices weighted for individuals instead of whole groups, the species-area relationship cannot fully explain trends in diversity. While sampling of new taxa still increases these measures of beta-diversity, the proportions in which which groups are represented is of far higher significance to the value calculated. It is local environmental heterogeneity which accounts for the proportions of various taxa. If sample points are positioned within a relatively heterogeneous environment, they are not only likely to sample a greater number of groups (as confirmed by alpha-diversity of second-order points where  $q = 0$ ), but also a more even representation of groups. In environments dominated by a particular microhabitat type, the groups best adapted to that corresponding niche will contribute a far greater proportion of occurrences than groups better adapted elsewhere, which would reduced the value of beta.

This explains trends in beta-diversity where  $q = 1$ , but fails to account for the correlation of environmental heterogeneity with diversity measures that are weighted towards common taxa. Sample points are often dominated by a single group, either because of some environmental condition or an artefact of life



398 history (such as mass eclosion in insects within a small area). High  
399 beta-diversity where  $q = 2$  results when points may be monopolised by a small  
400 number of taxa, but compared points are not dominated by the same taxa. In  
401 this study system, beetle family counts from points in oil palm plantation are  
402 frequently dominated by weevils (subfamily: Scolytinae) and sap beetles (family:  
403 Nitidulidae). This does not infer high beta-diversity as, unlike in natural forest,  
404 the most prolific groups are often the same.

405 The small increase in beta at high distance with high disturbance exists for all  
406 values of  $q$ , and can therefore not be explained in terms of weighting and  
407 proportions. It can instead be interpreted by considering the specialisation of  
408 taxa. In highly heterogeneous habitat, such as natural forest, specialist taxa that  
409 are better adapted to present microhabitat types may outcompete generalists  
410 that are lesser adapted to those particular types (Manor and Saltz, 2008). Where  
411 these habitats are removed, the corresponding specialists are themselves likely  
412 to become replaced by generalist taxa (Gillespie et al., 2012; Hinsley et al.,  
413 2009). Research on vertebrates has previously concluded that the generalist  
414 taxa associated strongly with Borneo oil palm are of far lesser conservation  
415 concern than the taxa adapted to natural forest (Faruk et al., 2013). In this study,  
416 it is possible that the minimum value of beta at high distances represents the  
417 transition from niche differentiation to habitat filtering processes in line with  
418 community assembly theory (Poff, 1997), and that the increase in beta-diversity  
419 is a results of competitive release of generalists in a homogeneous habitat.

#### 420 4.3. *Implications to other taxa and studies*

421 All of the applied diversity measures suggest a significant decline in diversity of  
422 beetle families in the conversion of tropical lowland forest, however these  
423 conclusions present broader implications. Because of the functional diversity of  
424 the order Coleoptera, it is justifiable to relate these trends to entire ecosystem  
425 diversity. While it is obviously impossible to extrapolate estimates of particular  
426 values to different taxa, general ecological patterns are unlikely to differ. High  
427 habitat heterogeneity infers increasing gamma- and beta-diversity in

richness-based indices, and the conversion of forest to oil palm plantation decreases diversity values. Using proportion-based indices, this form of land-use modification does not impact gamma- or alpha-diversity, but does affect beta-diversity where distance is considered. Overall decreases in diversity can be attributed to a transition from niche differentiation to habitat filtering in community assembly theory.

These findings can be related to an increase in dispersion with disturbance, where the recurring habitat-filtered taxa present in oil palm plantation are not limited by spatial variation in microhabitat. Conversely, the specialist taxa of natural forest are confined to their respective microhabitats by environmental barriers and therefore have relatively little dispersive ability. This idea is supported by the calculated regression coefficients for beta-diversity, where there is little interaction between distance and above ground biomass at high disturbance levels.

Including distance in beta-diversity analysis adds great value in relating conservation problems to ecosystem process. With further investigation, it could also suggest suitable sizes for protected areas by identifying the spatial scales at which these processes operate. This is especially important considering the failure of current fragment-orientated attempts at protecting Borneo's biodiversity from oil palm expansion (Edwards et al., 2010).

This study also exposes the risk of missing important correlations in biodiversity with land-use modification when using unsuitable metrics. Future work cannot continue to rely on alpha-diversity alone when beta-diversity can be the sole component of diversity to vary with disturbance. Similarly, proportion-based measures must be employed either instead of or alongside richness-based measures as they better represent the impact of habitat quality on community composition.

#### *4.4. Limitations in the methodology*

The most obvious limitations of this study surround the chosen taxonomic group. While beetles cover at least the majority of available broad niche categories

(Chung et al., 2000), their ecology cannot be considered equal to that of all other taxa. This is especially true for the large mammals of Borneo's tropical forests, which are of highest conservation concern. It is logistically impossible to sample and identify sparsely-related taxa, but beetles are one of the most suitable single groups for such an analysis.

Other limitations were artefacts of the SAFE Project experimental design. While the point-order system allows distance comparisons that would be otherwise impossible, the difference in number of points of each order leads to unequal count variance and therefore statistical power. This can be countered through maximum experimental replication (in this case, using data from as many trapping periods as possible). Although this approach was largely effective in drawing conclusions, there remained one case in which data (number of diversity calculations) was insufficient at highest order points.

As with all models, the subject matter has been simplified. Here, deforestation in Borneo is treated as a continuous, direction-less process without ecotones or habitat boundaries. It is unrealistic to ignore the purposeful expansion of plantations into forest, as well as the fragmentation that commonly occurs before clearing. It is also important to consider interactions between habitat quality and biotic impacts, such as invasive ant species (Fayle et al., 2010; Pfeiffer et al., 2008), on diversity. Evaluating the relationships between these factors and beta-diversity is therefore a much-needed topic of future work.

## 5. Conclusions

Conversion of tropical lowland forest to oil palm plantation in Malaysian Borneo alters the spatial ecology of the landscape, resulting in reduced overall biodiversity. The reduction in habitat heterogeneity accompanying this form of disturbance likely affects diversity through a switch from niche differentiation to habitat filtering processes. Relating changes in each component of diversity to land-use modification is essential in assessing the full impact of deforestation on community composition. Diversity studies cannot continue to rely solely on alpha-diversity if the true extent of biodiversity loss in Borneo is to be realised.

488 Identifying the spatial scales at which assembly processes operate through use  
489 of beta-diversity could potentially suggest optimum fragment sizes suitable for  
490 the conservation of biodiversity in Borneo. This is of highest priority when just  
491 8% and 3% of the land areas of the two Malaysian states on the island are  
492 currently protected (Bryan et al., 2013).

## 493 **Acknowledgements**

494 The author would like to extend his sincerest gratitude to SAFE Project for  
495 facilitating all data collection, and in particular Dr. Robert Ewers for continuing  
496 advice regarding beta-diversity and disturbance modelling. Equal thanks go to  
497 Max Barclay of the Natural History Museum for his taxonomic expertise and use  
498 of the facilities in his department, as well as Arthur Chung for his collaboration  
499 with the SAFE Project in entomology, the Sabah Biodiversity Council for granting  
500 research permits in Borneo and the Sime Darby Foundation for funding field  
501 work at SAFE.

## 502 **References**

- 503 Azhar, B., Lindenmayer, D. B., Wood, J., Fischer, J., Manning, A., McElhinny, C.,  
504 and Zakaria, M. (2011). The conservation value of oil palm plantation estates,  
505 smallholdings and logged peat swamp forest for birds. *Forest Ecology and*  
506 *Management*, 262(12):2306–2315.
- 507 Basiron, Y. (2007). Palm oil production through sustainable plantations.  
508 *European Journal of Lipid Science and Technology*, 109(4):289–295.
- 509 Benedick, S., Hill, J. K., Mustaffa, N., Chey, V. K., Maryati, M., Searle, J. B.,  
510 Schilthuizen, M., and Hamer, K. C. (2006). Impacts of rain forest  
511 fragmentation on butterflies in northern Borneo: species richness, turnover  
512 and the value of small fragments. *Journal of Applied Ecology*, 43(5):967–977.
- 513 Bryan, J. E., Shearman, P. L., Asner, G. P., Knapp, D. E., Aoro, G., and Lokes, B.

(2013). Extreme differences in forest degradation in Borneo: Comparing practices in Sarawak, Sabah, and Brunei. *PLOS ONE*, 8(7).

Chung, A., Eggleton, P., Speight, M., Hammond, P., and Chey, V. (2000). The diversity of beetle assemblages in different habitat types in Sabah, Malaysia. *Bulletin of Entomological Research*, 90(6):475–496.

Connell, J. (1971). On the role of natural enemies in preventing competitive exclusion in some marine animals and in rain forest trees. In Den Boer, P.J. and Gradwell, G.R., editor, *Dynamics of Populations*, pages 298–312. Pudoc, Wageningen.

Descamps-Julien, B. and Gonzalez, A. (2005). Stable coexistence in a fluctuating environment: An experimental demonstration. *Ecology*, 86(10):2815–2824.

Digweed, S., Currie, C., Carcamo, H., and Spence, J. (1995). Digging out the "digging-in effect" of pitfall traps: Influences depletion and disturbance on catches of ground beetles (Coleoptera: Carabidae). *Pedobiologia*, 39(6):561–576.

Edwards, D. P., Hodgson, J. A., Hamer, K. C., Mitchell, S. L., Ahmad, A. H., Cornell, S. J., and Wilcove, D. S. (2010). Wildlife-friendly oil palm plantations fail to protect biodiversity effectively. *Conservation Letters*, 3(4):236–242.

Ewers, R. M. and Didham, R. K. (2008). Pervasive impact of large-scale edge effects on a beetle community. *Proceedings of the National Academy of Sciences of the United States of America*, 105(14):5426–5429.

Ewers, R. M., Didham, R. K., Fahrig, L., Ferraz, G., Hector, A., Holt, R. D., Kapos, V., Reynolds, G., Sinun, W., Snaddon, J. L., and Turner, E. C. (2011). A large-scale forest fragmentation experiment: the Stability of Altered Forest Ecosystems Project. *Philosophical Transactions of the Royal Society B-Biological Sciences*, 366(1582):3292–3302.

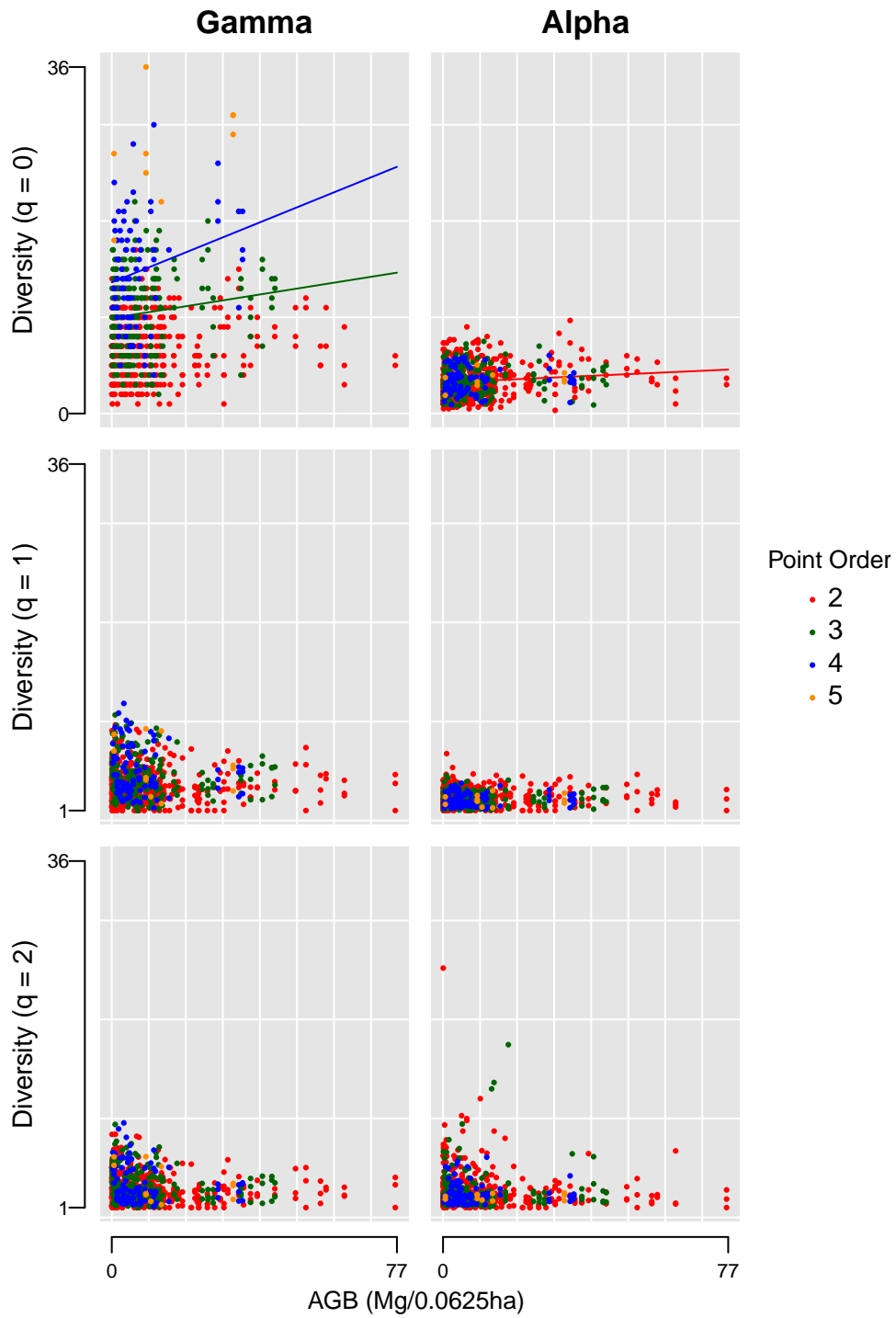
- 541 Faruk, A., Belabut, D., Ahmad, N., Knell, R. J., and Garner, T. W. J. (2013).  
542 Effects of oil-palm plantations on diversity of tropical anurans. *Conservation*  
543 *Biology*, 27(3):615–624.
- 544 Fattorini, S. (2006). Detecting biodiversity hotspots by species-area  
545 relationships: a case study of Mediterranean beetles. *Conservation Biology*,  
546 20(4):1169–1180.
- 547 Fayle, T. M., Turner, E. C., Snaddon, J. L., Chey, V. K., Chung, A. Y. C., Eggleton,  
548 P., and Foster, W. A. (2010). Oil palm expansion into rain forest greatly  
549 reduces ant biodiversity in canopy, epiphytes and leaf-litter. *Basic and Applied*  
550 *Ecology*, 11(4):337–345.
- 551 Ferrier, S., Manion, G., Elith, J., and Richardson, K. (2007). Using generalized  
552 dissimilarity modelling to analyse and predict patterns of beta diversity in  
553 regional biodiversity assessment. *Diversity and Distributions*, 13(3):252–264.
- 554 Foley, J., DeFries, R., Asner, G., Barford, C., Bonan, G., Carpenter, S., Chapin,  
555 F., Coe, M., Daily, G., Gibbs, H., Helkowski, J., Holloway, T., Howard, E.,  
556 Kucharik, C., Monfreda, C., Patz, J., Prentice, I., Ramankutty, N., and Snyder,  
557 P. (2005). Global consequences of land use. *Science*, 309(5734):570–574.
- 558 Garcia-Lopez, A., Mico, E., and Galante, E. (2012). From lowlands to highlands:  
559 searching for elevational patterns of species richness and distribution of  
560 scarab beetles in Costa Rica. *Diversity and Distributions*, 18(6):543–553.
- 561 Gaveau, D. L. A., Sloan, S., Molidena, E., Yaen, H., Sheil, D., Abram, N. K.,  
562 Ancrenaz, M., Nasi, R., Quinones, M., Wielaard, N., and Meijaard, E. (2014).  
563 Four decades of forest persistence, clearance and logging on borneo. *PLOS*  
564 *ONE*, 9(7).
- 565 Gillespie, G. R., Ahmad, E., Elahan, B., Evans, A., Ancrenaz, M., Goossens, B.,  
566 and Scroggie, M. P. (2012). Conservation of amphibians in Borneo: Relative  
567 value of secondary tropical forest and non-forest habitats. *Biological*  
568 *Conservation*, 152:136–144.

- 569 Gray, C. L., Slade, E. M., Mann, D. J., and Lewis, O. T. (2014). Do riparian  
570 reserves support dung beetle biodiversity and ecosystem services in oil  
571 palm-dominated tropical landscapes? *Ecology and Evolution*,  
572 4(7):1049–1060.
- 573 Hamer, K., Hill, J., Benedick, S., Mustaffa, N., Sherratt, T., Maryati, M., and Chey,  
574 V. (2003). Ecology of butterflies in natural and selectively logged forests of  
575 northern Borneo: the importance of habitat heterogeneity. *Journal of Applied*  
576 *Ecology*, 40(1):150–162.
- 577 Hammond, P. (1992). Species inventory. In Groombridge, B., editor, *Status of*  
578 *the Earths Living Resources*. Springer, Netherlands.
- 579 Heliola, J., Koivula, M., and Niemela, J. (2001). Distribution of carabid beetles  
580 (Coleoptera, Carabidae) across a boreal forest-clearcut ecotone.  
581 *Conservation Biology*, 15(2):370–377.
- 582 Hinsley, S., Hill, R., Bellamy, P., Broughton, R., HArrison, N., Mackenzie, J.,  
583 Speakman, J., and Ferns, P. (2009). Do highly modified landscapes favour  
584 generalists at the expense of specialists? An example using woodland birds.  
585 *Landscape Research*, 34(5):509–526.
- 586 Hubbell, S. (2001). *The Unified Neutral Theory of Biodiversity and*  
587 *Biogeography*. Princeton University Press, New Jersey.
- 588 Janzen, D. (1970). Herbivores and the number of tree species in tropical forests.  
589 *American Naturalist*, 104(940):501–528.
- 590 Jost, L. (2007). Partitioning diversity into independent alpha and beta  
591 components. *Ecology*, 88(10):2427–2439.
- 592 Jost, L. (2010). Independence of alpha and beta diversities. *Ecology*,  
593 91(7):1969–1974.
- 594 Levin, S. (1992). The problem of pattern and scale in ecology. *Ecology*,  
595 73(6):1943–1967.

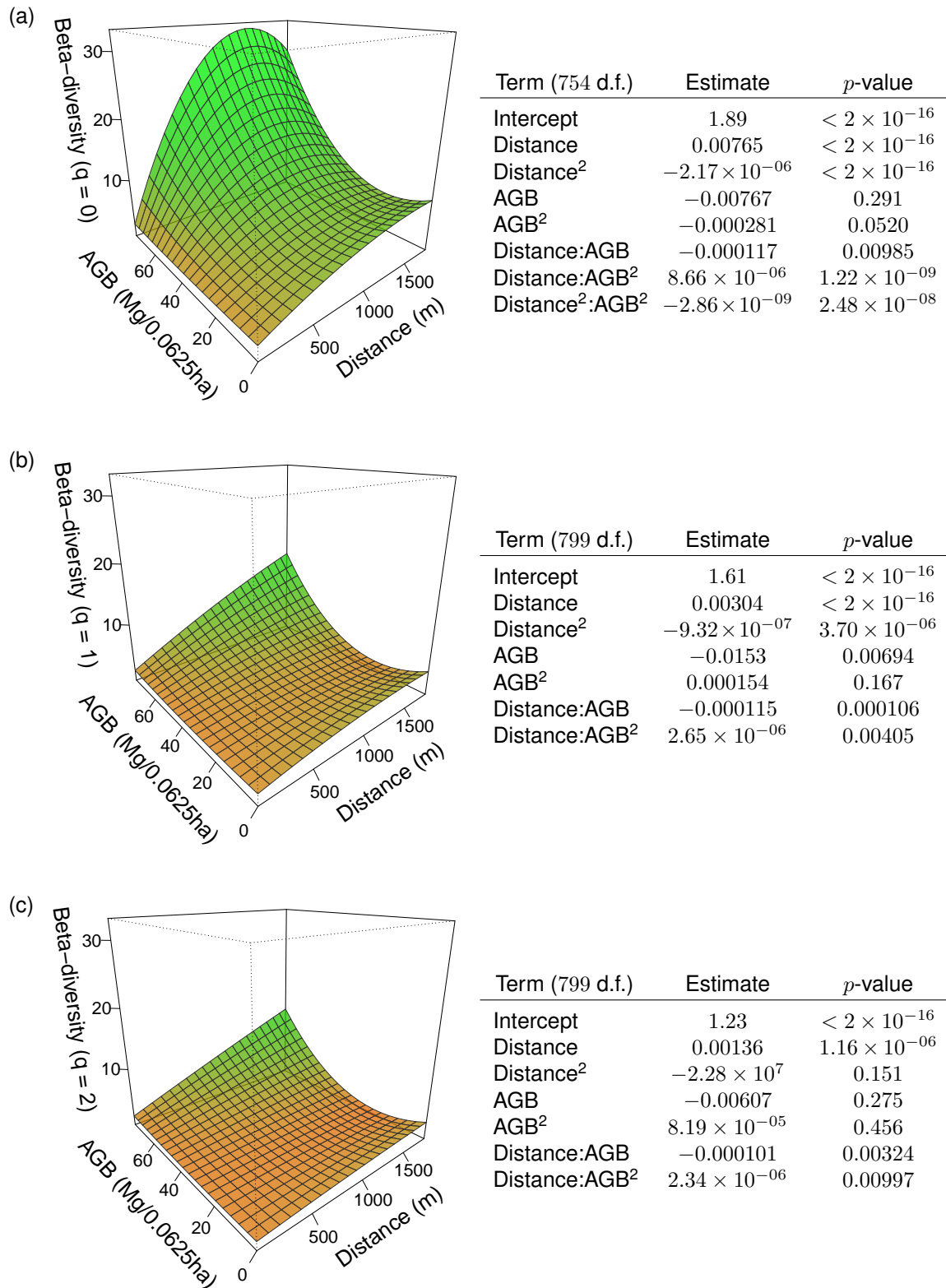
- 596 Lucey, J. M., Tawatao, N., Senior, M. J. M., Khen, C. V., Benedick, S., Hamer,  
597 K. C., Woodcock, P., Newton, R. J., Bottrell, S. H., and Hill, J. K. (2014).  
598 Tropical forest fragments contribute to species richness in adjacent oil palm  
599 plantations. *Biological Conservation*, 169:268–276.
- 600 Luskin, M. S. and Potts, M. D. (2011). Microclimate and habitat heterogeneity  
601 through the oil palm lifecycle. *Basic and Applied Ecology*, 12(6):540–551.
- 602 Manor, R. and Saltz, D. (2008). Conservation implications of competition  
603 between generalist and specialist rodents in Mediterranean afforested  
604 landscape. *Biodiversity and Conservation*, 17(10):2513–2523.
- 605 Marsh, C. J. and Ewers, R. M. (2013). A fractal-based sampling design for  
606 ecological surveys quantifying beta-diversity. *methods in Ecology and*  
607 *Evolution*, 4(1):63–72.
- 608 Nakagawa, M., Momose, K., Kishimoto-Yamada, K., Kamo, T., Tanaka, H. O.,  
609 Kaga, M., Yamashita, S., Itioka, T., Nagamasu, H., Sakai, S., and  
610 Nakashizuka, T. (2013). Tree community structure, dynamics, and diversity  
611 partitioning in a Bornean tropical forested landscape. *Biodiversity and*  
612 *Conservation*, 22(1):127–140.
- 613 Pfeifer, M., Lefebvre, V., Turner, E., Cusack, J., Khoo, M., Chey, V., and Ewers,  
614 R. (2014). Deadwood biomass: an underestimated carbon stock in degraded  
615 tropical forests? Data submitted for publication.
- 616 Pfeiffer, M., Tuck, H. C., and Lay, T. C. (2008). Exploring arboreal ant community  
617 composition and co-occurrence patterns in plantations of oil palm *Elaeis*  
618 *guineensis* in Borneo and Peninsular Malaysia. *Ecography*, 31(1):21–32.
- 619 Poff, N. (1997). Landscape filters and species traits: Towards mechanistic  
620 understanding and prediction in stream ecology. *Journal of the North*  
621 *American Benthological Society*, 16(2):391–409.
- 622 Preston, F. W. (1962). The canonical distribution of commonness and rarity: part  
623 I. *Ecology*, 43(2):185–215.



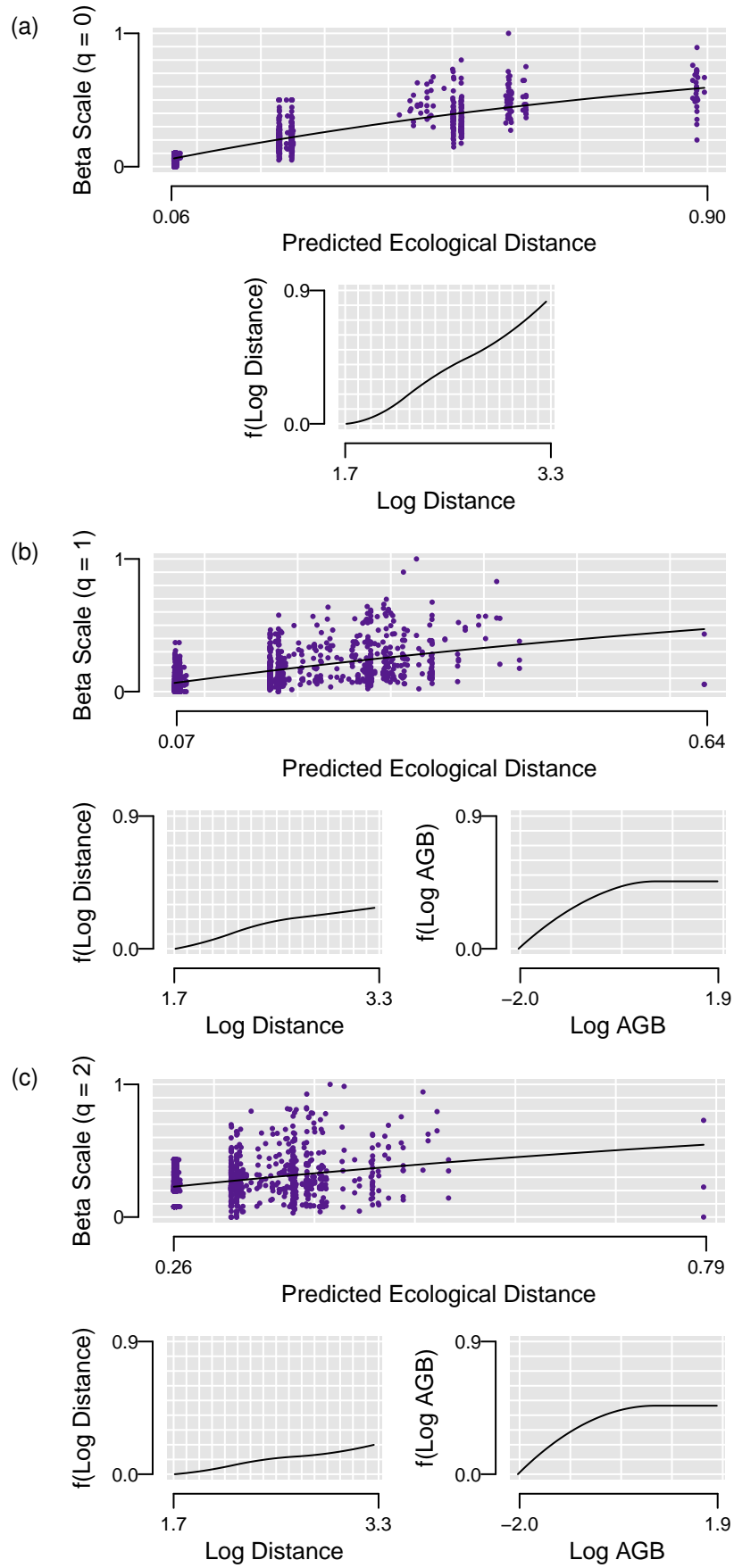
- 624 Stibig, H., Achard, F., Carboni, S., Rasi, R., and Miettinen, J. (2014). Change in  
625 tropical forest cover of Southeast Asia from 1990 to 2010. *Biogeosciences*,  
626 11(2):247–258.
- 627 Tilman, D., Fargione, J., Wolff, B., D'Antonio, C., Dobson, A., Howarth, R.,  
628 Schindler, D., Schlesinger, W., Simberloff, D., and Swackhamer, D. (2001).  
629 Forecasting agriculturally driven global environmental change. *Science*,  
630 292(5515):281–284.
- 631 Vanbergen, A. J., Watt, A. D., Mitchell, R., Truscott, A.-M., Palmer, S. C. F., Ivits,  
632 E., Eggleton, P., Jones, T. H., and Sousa, J. P. (2007). Scale-specific  
633 correlations between habitat heterogeneity and soil fauna diversity along a  
634 landscape structure gradient. *Oecologia*, 153(3):713–725.
- 635 Weibull, A., Ostman, O., and Granqvist, A. (2003). Species richness in  
636 agroecosystems: the effect of landscape, habitat and farm management.  
637 *Biodiversity and Conservation*, 12(7):1335–1355.
- 638 Whittaker, R. (1972). Evolution and measurement of species diversity. *Taxon*,  
639 21(2-3):213–251.



**Fig. 1.** Scatter plots of gamma- and alpha-diversity for each value of  $q$  tested at each point with sufficient data for analysis.



**Fig. 2.** Regression surfaces showing relation between beta-diversity, distance and disturbance when (a)  $q = 0$ , (b)  $q = 1$  and (c)  $q = 2$  with accompanying coefficient statistics (3 s.f.). Colons represent interaction effects.



**Fig. 3.** Summaries of GDMs fitted where (a)  $q = 0$ , (b) 1 and (c) 2. First row compares scaled beta-values and the calculated linear predictor, while second row shows leverage functions of variables.