

Oslo, 3 June 2019

Extension of forward contracts

With reference to our previously press releases ABG Sundal Collier Holding ASA has agreed with 6 partners to extend their forward contracts of a total of 2,678,000 shares with settlement 1 June 2020 and agreements with 8 partner to extend a forward contract of 2,897,000 shares with settlement 1 June 2021.

New forward prices for the extended forward contracts have been calculated as follows:

Number of shares	Initial forward price	Adjusted forward price as of 1 June 2019	New maturity date	New forward price
472,000	3.18	2.78	01/06/2021	2.93
250,000	3.40	3.00	01/06/2021	3.17
2,278,000	3.68	3.28	01/06/2020	3.37
1,675,000	3.68	3.28	01/06/2021	3.46
500,000	3.78	3.38	01/06/2021	3.57
400,000	3.96	3.56	01/06/2020	3.66

Following the transactions above the company has forward contracts with partners for a total of 77,361,300 shares with settlement in 2019 – 2024. The company owns 17,420,662 treasury shares. ABGSC has authorization to re-purchase its shares in the market or to issue new shares.

Jonas Ström has extended a forward contract of 472,000 shares to new settlement date 1 June 2021. New adjusted forward price is NOK 2.93 per share. Jonas Ström owns 263,000 shares plus forward agreements on 3,962,000 shares. His total holding incl. forward contracts is unchanged.

Johan Lindén has extended a forward contract of 325,000 shares to new settlement date 1 June 2021. New adjusted forward price is NOK 3.46 per share. Johan Lindén owns 150,000 shares plus forward agreements on 3,975,000 shares. His total holding incl. forward contracts is unchanged.

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