

3 March 2015**2015 Partner Share Purchases**

On 12 February 2015 ABG Sundal Collier ("ABGSC") announced that an annual partner share incentive programme for new and existing partners of the firm would be carried out in March 2015. Under the programme, new and certain existing partners are given the opportunity to acquire up to 10 million restricted partner shares at a 15% discount (reflecting the restrictions imposed on partner shares).

The 10 million shares are subscribed at a price NOK 4.20 per share, alternatively forward contracts for settlement on 1 June 2018 at an estimated forward price of NOK 4.41 per share. New shares on the cash alternative will be adjusted for the 2014 dividend payment to shareholders proposed at NOK 1.00 per share, so that the shares will be issued after the AGM to be held on 29 April 2015. 1,240,000 of the allocated shares will be on the cash alternative, while 8,760,000 shares will be on forward contracts.

The ABGSC partner share programme secures a parallel set of interests between partners and outside shareholders, providing a further incentive toward the long-term success of the firm and creation of shareholder value. The programme has been open to all partners.

In addition ABGSC will issue 4,627,100 shares to specially identified staff who according to local regulations have to subscribe for shares as part of their variable compensation. The price for these shares is NOK 4.20 per share, but will be adjusted for the 2014 dividend payment to shareholders proposed at NOK 1.00 per share, so that the shares will be issued after the AGM to be held on 29 April 2015.

Certain Partners who hold executive positions in the firm ("insiders") have been allocated 1,245,000 shares under the incentive programme plus 3,003,900 shares purchased as part of the variable compensation. The allocation to these individuals is noted in the table below:

Name	Shares allocated	Total holdings of shares incl. forward contracts
Jan Petter Collier 2)	631,000	40,631,000
Arild A. Engh 2)	476,200	7,114,382
Knut Brundtland 2)	595,200	6,417,400
Are Andersen 2)	300,000	3,190,184
Geir Ringstad 2)	226,200	2,626,200
Mark P. Gretton	559,500	1,394,500
Karl Berglund 1)	300,000	1,300,000
Geir B. Olsen 1) and 2)	300,000	1,000,000
Magnus Tornling 1) and 2)	400,000	784,000
Roar Hatling 1) and 2)	256,000	649,600
Espen Wahl	136,900	527,900
Rune Ruud	67,900	317,900

- 1) All or some of new shares allocated are on forward contract
- 2) Incl. shares and forward contracts owned by close associate

Following the transaction above ABGSC has 459,945,595 shares outstanding. The company owns 2,503,193 Treasury Shares. The company have forward agreements with partners purchasing 51,249,438 shares with settlement in 2015-2018, plus agreements with partners to issue 5,867,100 new shares after the AGM to be held at 29 April 2015.

For additional information, contact

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