

Oslo, 2 June 2015

### Extension of forward contracts

With reference to our press release of 2 June 2014 ABG Sundal Collier Holding ASA has agreed with 12 partners to extend their forward contracts of a total of 7,981,700 shares. 6,062,500 shares will have settlement 1 June 2016 and 1,919,200 shares will have settlement 1 June 2017.

New forward prices for the extended forward contracts have been calculated as follows:

Number of shares	Initial forward price	Adjusted forward price as of 1 June 2015	New maturity date	New forward price
4,200,000	2.25	1.25	01/06/2016	1.28
375,000	2.59	1.59	01/06/2016	1.63
966,400	4.26	3.26	01/06/2017	3.41
186,000	4.80	3.80	01/06/2017	3.97
129,000	4.84	3.84	01/06/2017	4.01
1,487,500	5.05	4.05	01/01/2016	4.10
541,300	8.47	7.47	01/06/2017	7.81
96,500	8.84	7.84	01/06/2017	8.19

Following the transactions above the company has forward contracts with partners for a total of 36,662,038 shares with settlement in 2016 – 2018. The company owns 9,252,925 treasury shares. ABGSC has authorization to re-purchase its shares in the market or to issue new shares.

Knut Brundtland has through the company Giotto AS extended a forward contract of 4,200,000 shares to new settlement date 1 June 2016. New adjusted forward price is NOK 1.28. Knut Brundtland owns, incl. the company Giotto AS, 1,017,400 shares plus forward agreements on 4,300,000 shares. His total holding incl. forward contracts is unchanged.

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