

Oslo, 1 June 2018

### Extension of forward contracts

With reference to our press release of 1 June 2017 ABG Sundal Collier Holding ASA has agreed with 3 partners to extend their forward contracts of a total of 2,140,000 shares with settlement 1 June 2020 and an agreement with 1 partner to extend a forward contract of 116,500 shares with settlement 17 August 2018.

New forward prices for the extended forward contracts have been calculated as follows:

Number of shares	Initial forward price	Adjusted		
		forward price as of 1 June 2018	New maturity date	New forward price
116,500	2.28	1.78	17/08/2018	1.79
565,000	2.28	1.78	01/06/2020	1.86
925,000	2.34	1.84	01/06/2020	1.92
50,000	2.96	2.46	01/06/2020	2.57
600,000	3.89	3.39	01/06/2020	3.54

Following the transactions above the company has forward contracts with partners for a total of 41,115,500 shares with settlement in 2018 – 2023. The company owns 17,488,739 treasury shares. ABGSC has authorization to re-purchase its shares in the market or to issue new shares.

Jonas Ström has extended a forward contract of 600,000 shares to new settlement date 1 June 2020. New adjusted forward price is NOK 3.54 per share. In addition he has extended a forward contract of 265,000 shares to new settlement date 1 June 2020. New adjusted forward price is NOK 1.86. Jonas Ström owns 263,000 shares plus forward agreements on 1,962,000 shares. His total holding incl. forward contracts is unchanged.

Karl Berglund has extended a forward contract of 300,000 shares to new settlement date 1 June 2020. New adjusted forward price is NOK 1.86 per share. In addition he has extended a forward contract of 225,000 shares and a forward contract of 50,000 shares to new settlement date 1 June 2020. New adjusted forward prices are NOK 1.925 and NOK 2.57 per share. Karl Berglund owns 425,000 shares plus forward agreements on 925,000 shares. His total holding incl. forward contracts is unchanged.

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