

Fieldwork results, anonymity, rare observations and cognition-questions of method, biases and interpretations

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QUESTION

When are data acceptable in field research?

ABSTRACT

The study of birds in the natural environment largely falls to two disciplines: ecology and ethology. At this time of substantial decline of bird species and numbers, it is argued that ecology cannot do without ethology, especially cognitive ethology, if real progress of saving species is to be made. The paper is concerned with problems of methodology, partly to do with lack of familiarity with behaviour and characteristics of the species (the anonymity problem) on one hand and partly to do with an underestimation of the effects of 'an ecology of fear'. It will raise the question of sampling bias, express concern about the use of technological gadgets that may produce large data sets but often too little of value. It is not just an argument of quantitative versus qualitative data but of distortions, oversights, and insights that are not used. Studying cognition and emotional intelligence are as important hallmarks of animals ability to cope in the current wildlife crisis as are knowing about migration routes. Moreover, there is little doubt that systematic discussions in ethology rarely prepare one on how to respond to unexpected or incidental behaviour and to discuss the future of ethological fieldwork and cognitive studies. Examples of rare behaviour will also be provided to show how they can be pivotal in good science when momentary surprises in witnessing unusual behaviour can lead to new insight, and then to experiments and data. The paper will suggest, however, that new insights may only be

possible when a robust methodology used in field research reflects a positive, non-invasive approach. The paper proposes that social interactions between conspecifics can become one of the drivers of cognition and social bonding that provides critical support for avian survival.

Keywords: field methods, technology, bias, rare observations, cognitive research, birds, Australian magpies, ethology, ecology.

INTRODUCTION

The Anthropocene has created conditions in which most living organisms – apart from humans, some rodents and a smattering of other species and plants – are in decline [1,2]. One of the most pronounced interests in bird behaviour in recent decades is cognition, with special interest in the avian brain, social behaviour and exploration, and the other is in conservation, due to the ongoing and substantial decline of birds worldwide. The former is of interest specifically to ethology, the latter to ecology. Migrations, reproduction, and adaptations are the province of ecology. Ethology, a separate discipline, is often practised in conjunction with other relevant disciplines such as neuroethology, endocrinology and comparative psychology as a form of behavioural biology including also cognitive studies. Many topics may overlap but less so the methodology.

Fieldwork has perhaps never been so important, but some conservationists have doubted that cognition in birds is a subject of any interest at this time, and that all efforts should be poured solely into endeavours to save species. Herein lies a near tragic misunderstanding. For birds, we need not only to know where they move from and to and how they adapt to and can reproduce in changing environments, but also how cognitively and emotionally capable and adaptable birds may be, both as species and as individuals [3]. The latter is important given the far shorter timeframes in which climate changes are now happening, falling well short of timespans required for evolutionary adaptations.

59 This paper deals particularly with fieldwork and the data it produces. In a recent
60 paper I discussed a highly problematic area of ecological fieldwork from the point of
61 view of animal welfare [4]. Here I look at the data produced as a result of remote and
62 nearly anonymous collections of data – an area of scientific endeavour that has had
63 far too little critical and impactful reflection and, instead, has created its own partly
64 undeserved nimbus of authority via an ever-growing citation network [5].

65 Further, the paper addresses so-called anecdotal findings in ethological field
66 research that, by contrast, have been and regularly come under scrutiny. In either field
67 practice or data collection, some careful rethinking might be needed. The question is
68 under what circumstances data are scientifically acceptable and robust, especially if
69 the results are to be used in conjunction with certain conservational goals. Perhaps it
70 is also necessary to ask, how one can best explore complex cognition within the
71 context of a bird's life history and in the natural environment and whether we employ
72 the best techniques, have reliable methods, and do not introduce sampling biases. Of
73 particular concern are rare observations in the field that may appear puzzling,
74 surprising, or even extraordinary. Such rare observations usually fall into the category
75 of behaviours that are either celebrated as discoveries of complex cognition or
76 dismissed as useless anecdotes.

77 Finally, the paper will argue that cognitive research in birds, while progressing
78 at a remarkable pace particularly via establishing biologically verifiable attributes in
79 avian brain function, is as important to undertake in the field as it is in the laboratory.
80 Of course, such comparative work is well established in biology and in soil, water and
81 toxicology studies [6, 7]. The question is, thus, how and whether one can do effective
82 cognitive research in the field and whether laboratory work, with its excellent controls,
83 actually provides results that are reflections of specific cognitive abilities and skills of
84 avian species that apply and have explanatory power for species in their natural
85 environment.

86 Fieldwork whether done in ecology or ethology, in the sense of controlled
87 experiments, is a relatively 'messy' business with many unexpected (or unwanted)
88 possible variables. Norris wrote in his book on spinner dolphins:

89 "Science is tinkery business. One must conceptualize, design, test, repair and
90 modify, discard, and above all try to perceive without bias what nature has to say as a
91 result of the test. And it all takes a lot a time" [8]

92 As late as 2007, it was argued with some justification, that there has been very
93 little research on the practice of fieldwork [9] and this is something that is still awaiting
94 review and broad coverage. In the absence of such a framework, some known issues
95 relating to data collection in ecology will be examined, especially problems in data
96 distortions and its probable causes. In cognitive research in ethology, how can one
97 best explore complex cognition within the context of a bird's life history and in the
98 natural environment and how comparable are the results obtained in laboratory and in
99 field studies? What status is to be assigned to rare observations in the field that may
100 appear puzzling, surprising, or even extraordinary? Rare observations usually fall into
101 the category of behaviours that are either celebrated as complex cognition or
102 dismissed as useless anecdotes.

103 **TESTING COGNITION AND WHAT IS IT?**

104 The concept that birds have cognitive abilities now requires little elaboration. While the
105 idea was still somewhat controversial at the turn of the century, i.e. from 20th to 21st
106 [10], the evidence is now overwhelming that some bird species can do a range of
107 cognitively complex tasks, engage in behaviour that is recognisably complex and have
108 forebrains that biologically underpin such abilities [11-14]. Some cognitive processes
109 are domain-specific, and these are usually referred to as modules [15,16]. All studies
110 on animal cognition in general have tended to be modular to some extent, i.e., observed
111 skills in one domain followed by testing such specific abilities [17,18]. Inevitably,
112 research had to concentrate on very targeted questions and slowly assemble a picture
113 of the birds' cognitive world [17]. Some investigations started with natural behaviour
114 associated with food acquisition and reproduction, two of the most basic abilities for
115 survival in an individual and the species.

116 To take cognitive studies beyond basic skill sets required new theoretical
117 considerations. The social brain hypothesis largely filled this need. Dunbar had argued

118 that large brains first and foremost had to do with social bonds and bonded
119 relationships [19]. The concept of the 'social' brain arose out of the view that more
120 complex cognition was needed when animals lived in groups because of their need for
121 communication and possibly even negotiation, arguing that the major functional role
122 of the vertebrate telencephalon is the regulation of social interaction leading to social
123 complexity, an argument that has been debated for the past twenty or so years and
124 often confirmed [20,21]. Most affirmative results of complex cognition have arisen
125 from laboratory experiments but, of course, the evolution of such traits occurred in the
126 natural environment and proving that can be problematic if there are no field work data
127 to support such claims.

128 Also, the claims for acquiring greater brain power rested on the assumption of
129 social complexity [19], its evolution should hold for entire species and across species
130 and this may not be so. Insights and innovations may remain specific to a group and
131 even be instigated by just one individual and copied by other members of the group. In
132 Japanese macaques, for instance, potato washing spread from one group to others
133 and then expanded from potato to food washing [22]. However, the hunting techniques
134 of some killer whale pods may not spread. One such strategy, risky for the orcas, is
135 called "stranding" to capture seals, a technique that seems to have remained an
136 innovation confined to a small population but not across all killer whale populations
137 [23].

138 Can the theory of cognitive complexity be upheld when the same conclusions
139 are applied to avian species that might not be considered as the brightest and best in
140 the cognitive domain but live in complex groups and show group specific behaviour?
141 In several interesting studies of superb fairy-wrens, Langmore and colleagues
142 investigated why some nest sites were heavily parasitised while others were rarely
143 parasitised by cuckoos even though, geographically, the sites were not far apart [24-
144 26]. The researchers found that the ability of one group and not the other, to
145 successfully avoid being parasitised, was achieved by learning and, more broadly, by
146 social transmission [27]. As in the orca example, the specific behaviour (anti-
147 parasitising in case of the wrens) did not spread to other groups.

148 Some neuroscientists and developmental biologists have raised doubt recently
149 about calling too many behavioural expressions ‘cognition’. Levin et al. [28] wrote
150 recently that one cannot be certain when biological information of essential features
151 of the brain turns into a justification for seeing such behavioural evidence as a
152 “canonical ‘instantiator’ of cognition”. They asked what was needed in an organism to
153 become familiar with all relevant features of an environment to keep itself alive,
154 growing and (with luck) reproducing? And they cite “a-neural” systems showing that

155 “the cognitive operations we usually ascribe to brains — sensing, information
156 processing, memory, valence, decision making, learning, anticipation, problem solving,
157 generalization and goal directedness — are all observed in living forms that don’t have
158 brains or even neurons.” [28]

159 Indeed, looking at phylogenetic data it can be shown that neurotransmitters,
160 synaptic proteins, networks and circuits exist across a wide spectrum of organisms
161 [28]. Even some invertebrates, that may not have a brain as we identify it, can also have
162 cognitive capacities once solely ascribed to humans and primates and, very
163 occasionally, to birds. The octopus is a prime example in this [29].

164 Similar traits can develop in orders in which there is no relatedness, such as the
165 ability of vocal learning in songbirds (over 5000 extant species), parrots and some
166 hummingbirds, cetaceans, and humans as well as some seals, elephants, and the
167 horseshoe bat [30]. The point here is that convergent evolution [31] may also result in
168 similar traits (including cognitive traits) in very dissimilar species. Equally, we know
169 that some biological traits in animals are marginal or superficial (even though
170 extremely complex biologically) in the sense that they can be dropped and reinstated
171 in one species when needed, such as colour vision [32-34].

172 Whether or not Levin and colleagues [28] are right in suggesting that the great
173 variety of such systems suggests not a binary dichotomy of cognitive versus
174 mechanical but, rather, a continuum of cognition from modest to complex, is yet
175 another question. I fear, that adopting such a viewpoint might lead us back to the
176 Aristotelian scala naturae, a way of relegating some life to ‘low’ and others to ‘high’ in

177 value according to the criterion of cognition and/or other abilities, or as Joan Silk called
178 it 'Taxonomies of cognition' in a review of Frans de Waal's book on the evolution of
179 animal intelligence [35,36]. Or whether one embraces the conceptually/philosophically
180 opposite position as Naess [37] had argued decades ago, that we are animals among
181 others and not quite as unique as we would like to be. Rarely does it get pointed out
182 that calling one species 'unique' (as the human species) is tautological: every species
183 is "unique" by definition.

184 However, against the critique by Levin et al. 2021 [28], cognitive behaviour in
185 birds, cetaceans, and primates, also has a social and emotional dimension that may
186 even be more important than had been realised when Dunbar formulated the social
187 brain hypothesis [19]. The social brain requires not just memory, learning ability but the
188 capacity to think of and respond to others, be this in terms of cooperation, affection,
189 consolidated behaviour, partner commitment, or even altruism and empathy. Richard
190 Lazarus has argued from the 1960s onwards [38] that cognitive processes precede
191 emotional ones, establishing a clear link between cognition and emotions well before
192 neuroscience could confirm the brain processes involved. He argued that cognitive
193 processes generate, influence, and shape the emotional response in every species that
194 reacts with emotion, a theoretical position supported by Salovey and Mayer 1990 [39].

195 Emotions, after all, may be suppressed or expressed, i.e., are regulated, and can
196 be utilised in various ways, be this for planning or influencing motivations. Indeed, as
197 has now been confirmed in countless papers in human and animal studies, emotions
198 are under cognitive control [40]. However, there is little ever said about this variable
199 when scoring behaviour of parrots or other avian species in laboratory tests designed
200 specifically for cognitive abilities. What is the role of the experimenter? What is the
201 personal relationship of the experimenter with the birds being tested? Our pet
202 cockatoos responded very differently to different people, expressing strong likes and
203 dislikes, affiliative behaviour or aggression and their performance in given tasks could
204 be quite different (expressed, for instance, in latency to approach, completion of tasks
205 etc.) depending on the social context. One suspects that most laboratories are aware
206 of this and make some adjustments as needed but, as far as I am aware, such
207 awareness and possible adjustments in response to anticipated behaviour of the

208 subjects are never mentioned. After all, the birds tested for specific skills have to be
209 willing participants in the entire experiment.

210 Investigations into the possibilities that birds may be capable of showing
211 altruism and empathy are still rare and very recent but show that even such subtleties
212 of emotions are possible to test. This recognition opened the door for the study of the
213 entire range of emotional and cognitive abilities in birds [41]. One of the most explicit
214 papers on the topic of empathy in birds shows that a distressed member of a group of
215 ravens gets consoled by another member [42]. Consolation of a vanquished member
216 may also be an integral part of keeping a group functioning .

217 Ideally, we should observe, record, and test as much as possible cognitive
218 behaviour in the field in contexts in which birds/animals are likely to display context
219 appropriate and natural behaviour. Empathy assumes a close link or insight into the
220 other's physical existence: I move as you do and therefore I 'know' you better. In one
221 theory, called the theory of social-cognitive transference, it is proposed that mental
222 representations of attachment figures strongly influence how we judge others [43].
223 This may also be true in birds, even if individual participants are not aware of the
224 influence other attachment figures might have had [44].

225 One set of testable behaviour conducted that combines emotions and cognition
226 well is self-control and this has been tested in many studies [45]. Broadly speaking,
227 self-control relates to one aspect of executive function that supports flexible
228 adaptation to the environment [46, 47] and a number of ingeniously simple tests have
229 been devised for testing, such as qualities of motor-self regulation and delayed
230 gratification [48] and other attributes of executive function in laboratories. Tests
231 concerned with inhibitory control, such as motor self-regulation in a detour tasks
232 (tested in standard cylinder tests) raised doubts as to the usefulness of some of these
233 experiments. A standard detour task uses the cylinder task. Typically, an opaque
234 cylinder was first used and subjects could find a piece of food inside if they went to
235 the open end of the cylinder to retrieve it. In the second round, a transparent cylinder
236 was used showing the food in the same position as before but now the subjects could
237 see it. Parrots did rather poorly at it, raising doubts what exactly the test measured [49,

238 50]. My own preliminary field test with the cylinder was even more simplified (i.e.
239 presenting only the clear tube and inserting food that could be reached from either side
240 by even large birds). I watched every interaction – king parrots, *Alisterus scapularis*,
241 kept trying to get the food by scratching the plastic material with their beaks at the site
242 of the food in the middle of the tube. Even after a day, they did not use the detour. The
243 same happened with bar-shouldered doves, *Geopelia humeralis*, pecking consistently
244 at the food on the side. A male bowerbird, *Ptilonorhynchus violaceus*, appeared and
245 made the detour at once and without hesitation and retrieved the food, so did an
246 Australian magpie and a Lewin's honeyeater, *Meliphaga lewinii*, but not the blue-faced
247 honeyeater, *Entomyzon cyanotis*, and a pair of scaly-breasted lorikeets, *Trichoglossus*
248 *chlorolepidotus*. However, since the food was displayed in the natural environment, it
249 was potentially open to any wildlife. On day 2, the wildlife visiting the tube were also
250 two lizards, a skink and a water dragon, as well as a brown rat. The amphibians and
251 the rat detoured immediately and without hesitation and one wonders indeed how
252 many other vertebrates and even invertebrates could have solved such a problem and
253 what this means to our assessment of 'complex cognition' in birds and in animals
254 generally? The idea of an experiment in the natural environment had to be abandoned
255 largely because of the appearance of the rat that could quite easily have killed one or
256 the other visitors, no matter how well the site was protected. Even in this brief
257 preliminary test, it seemed more than evident that this kind of detouring ability was not
258 specific to a) particularly large-brained animals or b) to a single class of animal.

259 Likewise, eye-gaze following was once considered special to humans and
260 primates. However, chickens [51], African grey parrots, *Psittacus erithacus* [52],
261 bobwhite quails, *Colinus virginianus* [53], bee-eaters [54], Northern bald ibises, [55],
262 jackdaws, *Coloeus monedula* [56], starlings, *Sturnus vulgaris* [57], and American crows,
263 *Corvus brachyrhynchos* [58] have been shown to engage in eye-gaze following.
264 Common ravens (*Corvus corax*), when caching a food item, use the ability to recognise
265 direction of gaze to decide when they are being observed as they cache it [59]. Gaze
266 following has also been studied in many primates and in wolves [60] as well as in
267 domestic mammals, such as dogs, cats, horses and even goats [61] the latter largely
268 with respect to cueing by humans. Social attentional cues as we now know are

269 important across a wide range of species, be this as part of an imprinting process or
270 as an ability to learn from observing behaviour of a conspecific (here: body or gaze
271 orientation). Archerfish, *Toxotes chatareus*, soon assemble when one archerfish is
272 lining up body and eyes for targeting a prey item above the water [62]. Fish cognition
273 is now also an established field [63- 65] suggesting that cognitive abilities of various
274 complexities may be found across a wide range of vertebrates and even invertebrates
275 [66-69].

276 We believed that eye-gaze following provided a window into social cognition
277 (with emphasis on 'social' [70]. Perhaps this was a little premature. In some instances,
278 it would seem more correct to refer to this as visual cueing, i.e. a very important
279 adaptive behaviour since eye gaze following has so far both been observed and
280 studied in an asocial reptile [71] and in a red-footed tortoise [72].

281 Finally, we now know that at least precocial birds hatch already equipped with
282 a basic 'tool kit' of sensory perceptions, discriminatory abilities, and a set of basic
283 cognitive skills. As an important review in 2010 described it, after testing nearly newly
284 hatched chickens [73]. Certain cognitive abilities appear to be part of a basic tool kit,
285 including degrees of numeracy, geometry (spatial ability), physics (understanding
286 gravity), and even psychology. 'Psychology' here refers to the ability to correctly
287 interpret the behaviour of others and understand that objects and living things remain
288 complete when half their body may be hidden, an ability referred to as object
289 permanence [74]. Amodal completion, the ability to imagine a visible segment of a
290 shape or body being part of a whole even when hidden, was once thought to be unique
291 to humans but that soon proved not to be true - rodents, primates and birds can also
292 do it [75]. For precocial species, such as geese, ducks, chickens, this makes a great
293 deal of sense since it explains how they find their mother when she is half hidden
294 behind some natural object [76]. For altricial species, the same should largely hold
295 since altriciality (ie. hatching at an earlier stage of development) potentially permits
296 slower but more extensive development and growth of the brain. But results are by no
297 means even. Amodal completion, for instance, has been shown in Bengalese finches
298 [77], but when tested in pigeons, it was not mastered. Pigeons seemed unable to
299 complete the disappearing object [78].

300 Knowing all this from laboratory research, in field work, it may be more difficult
301 to test cognitive skills, at least in some special tasks (as will be shown later), because
302 the environment can simply not be as well manipulated as it can be in a laboratory.

303 However, regardless of the overwhelming success of laboratory studies, the
304 question Calisi and Bentley (2009) asked some years ago was whether animals tested
305 in laboratory and field experiments are really the same animals. In their review they
306 concluded they are not [79], because captivity alters animals profoundly, be this in
307 hormonal responses or even in brain morphology and function. For instance, Nuttall's
308 white-crowned sparrows (*Zonotrichia leucophrys nuttali*) were shown to have seasonal
309 changes in the volumes of the forebrain nuclei in the song system (HVC and robust
310 nucleus of the archistriatum--both central for the avian song system). These nuclei
311 were larger in spring than autumn in free-ranging birds than in captive ones; dark-eyed
312 juncos (*Junco hyemalis*) had a larger hippocampal volume than captive birds; superb
313 fairy-wrens (*Malurus cyaneus*) showed a decreased immune response in males in
314 captivity compared to free-ranging birds [79]. In more than 20 songbird species it could
315 be shown that testosterone levels are higher in response to social instability in free-
316 living breeding birds than in captive birds [79].

317 All these, at times substantial, differences in some biological factors between
318 laboratory and free-living birds, may result in important changes in behaviour, making
319 the extrapolation of data collected in the laboratory and field discordant and
320 sometimes perhaps even questionable. Quite often, the circumstances and housing
321 details are not described in detail in submitted papers. It is often also not stated for
322 how long birds had been in captivity at the time of testing, noting here that birds, apart
323 from those for domestic use, are generally not listed as companion animals because
324 many have shared human company for very few generations, or they may have been
325 bred in laboratories or are still taken directly from the wild. The latter has its own
326 substantial risks: physical deterioration because of stress or capture myopathy.
327 Climatic changes and stress during longer transports (from country to country or
328 across climate zones) can cause significant mortality even when birds are imported
329 legally and those that stay alive are dealing with significant trauma. Stress alone from
330 handling raises corticosterone level [80].

331 These details ought to be carefully examined and stated in laboratory
332 behavioural tests, especially for something as sensitive to change as behaviour. Some
333 observational data presented can thus place doubt on the exclusivity of cognitive
334 behaviour linked to the tested species, the circumstances of which might have been
335 biased to begin with. At least such a bias should be known and considered although
336 only very few research papers have done so [81].

337 **FIELDWORK - METHODS AND ATTITUDES**

338 One school of fieldwork in ethology seeks to understand natural behaviour and frame
339 questions that can be answered within the limitations of field work observations and
340 naturalistic settings. Fieldwork here means going out to established avian
341 communities, slowly habituating a specific group of animals, here birds, to one's
342 presence and trying to do so without provisioning them. Some individual experiences
343 in the field will be recounted here in as far as they raise questions.

344 Bearing witness to animal behaviour are not 'results' but they are experiences
345 and such experiences, if a scientist is honest, may very well change the way he or she
346 views the objects of his or her study and may also alter the way a particular fieldwork
347 project is conceived. This is certainly how Konrad Lorenz approached his subjects and
348 many of his insights arose first out of such close encounters and the time he spent
349 allowing these relationships between birds and human observer/participant to develop
350 [82]. His intimacy with the birds of interest was not limited to ducks and geese [83] that
351 imprinted on him [84] but involved other species such as jackdaws [85], a member of
352 the European corvids. Intimacy here means not treating the subject as a pet but
353 allowing free-roaming and wild-living birds the freedom to go about their lives or even
354 interact with the observer while continuing to display the entire, context appropriate
355 range of natural behaviour.

356 In his method of fieldwork, a researcher presents in the field, usually alone, to
357 make as small a footprint as possible and stays with the subjects over a designated
358 number of hours and days, as the experimental or observational schedule requires, and
359 does so without indirect or direct intervention. This form of ethological fieldwork is

usually very time-consuming but has the distinct advantage that the researcher gains some insights into individual and group behaviour, may bear witness to unexpected behaviour or may be able to observe encounters with predators of the species under study and can record changes in behaviour [86, 87].

There are also some issues arising that are rarely debated in research but are of some consequence in fieldwork; namely, how the researcher behaves and thinks while in the field. For instance: will he/she believe his/her eyes, note/record actions and behaviour seen or not record some that, to the observer, have little or no meaning. Might a researcher respond to observed behaviour by changing his/her own behaviour? Is it clear and certain that researchers do not assume universality of behaviour at a species level (e.g., all zebra finches or even all songbirds are this, do this, behave in this or that way) and bring to it a negative human bias or not?

One of the advantages and disadvantages of fieldwork, in almost equal measure, is the rare opportunity of researchers to observe and document behaviour in its natural environment and identify contexts in which they occur. Certain instances may capture the interest of the observer and may actually be suitable to be followed up by well-designed experiments. Other observations may appear fascinating but cannot be replicated.

2.1 Publishable projects (examples)

For field researchers, there are a few preferred characteristics when choosing a study subject: accessibility, stability, abundance. For over two decades my own field research centred on one species: the Australian magpie (*Gymnorhina tibicen*) [88], a species that belongs to the broader Corvoidea, but not related to the Eurasian (*Pica pica*) or the American black-billed magpie (*Pica hudsonia*). The advantages of studying magpies were obvious: in the areas of New South Wales, and close to the university, they are an abundant species, live in stable territories (open woodland) that can remain unchanged for as many as two decades. The parents usually form a strong bond and stay together even for life, usually getting offspring to leave when the next breeding season is about to begin. They sometimes use helpers, offspring from a previous year,

389 when breeding [89,90]. They are furthermore ground-feeders, are easily distinguishable
390 individually by their wing-markings and have a methodical way of foraging. As
391 songbirds, they are unusual in several ways, apart from being accomplished and
392 versatile songbirds (over 900 syllables), they are excellent mimics [91], life-long
393 learners, and they also have the distinction that male and female sing alike and do so
394 throughout the year [92].

395 For vocal studies, collecting song and using playback is easily set up in the field.
396 Their song carries a long distance and is readily recorded and this was initially the topic
397 of my main interest. The analysis of vocal behaviour eventually also led to the
398 discovery of referential signalling in this species [93], but this took an inordinate
399 amount of time: thousands of hours of recording, analysing, and preparing playbacks
400 to test the hypothesis that some of their vocalisations were, in fact, 'referential', i.e.,
401 had a fixed semantic meaning that other magpies understood immediately [94].

402 A similarly familiar type of project for field work is to simulate natural
403 encounters with predators. Magpies are a very good subject for such a project because
404 of their known fearlessness and skill to drive even large aerial predators out of their
405 territory [95]. On the basis of a few casual field observations, noticing that the birds
406 seemed to use slightly different tactics in response to different aerial predators of
407 different height, weight, talon strength and bodily manoeuvrability, our laboratory had
408 taxidermic models made of the most abundant aerial predators in the region that were
409 known to present real predatory threats to magpies, such as the little eagle, *Hieraetus*
410 *morphnoides* [96], brown goshawk, *Accipter fasciatus*, [97] and the wedge-tailed eagle,
411 *Aquila audax* [98]. By presenting these various predators in the field, one could produce
412 a profile of the methods of attack of each predator which proved to be surprisingly
413 sophisticated [99].

414 On another occasion, working on a different project I noticed purely perchance
415 that one magpie raised an eagle alarm call (with the referential signal identified earlier)
416 while looking intently at some shrubs. There was indeed, an eagle, half hidden by
417 foliage on the ground and the magpie seemed to lean its body so hard in the direction
418 of this wedge-tailed eagle that it nearly fell off the branch. That brief observation turned

419 into a well-controlled field experiment, made possible by using a taxidermic model of
420 a wedge-tailed eagle that was indeed very life-like. A set of 3 experiments were set up
421 to evaluate the behaviour of the magpie in detail and assess the sequence of events
422 once the taxidermic model was in position. The response was overwhelming, even
423 dramatic: the entire family became involved, and a cacophony of eagle alarm calls rang
424 through the air. Most importantly, it could be shown that they used their whole body to
425 point towards the eagle [100]. The results were published and this paper was the very
426 first report of pointing behaviour in a bird taken in the natural environment and showing
427 a well-rehearsed performance of a set of cognitively complex behaviour [100] followed
428 that same year by a similar study of pointing in ravens [101]. These two reports have
429 remained the only ones so far on this rather abstract body movement as a referential
430 signal to others.

431 **Behaviour in encounters with humans and equipment**

432 Over many generations, research has shown that most birds generally seem to have
433 learned that most humans are dangerous, even more dangerous than apex predators
434 and this elicits responses of hiding, fleeing or quiet (freezing) behaviour [102]. If
435 anything, one could speculate that such fear might have increased over the last decade
436 since the report by Cuiti and colleagues came out in 2012. Some reports have indeed
437 suggested that this is so [103]. The sources of fear of human inhabited areas are
438 manifold and culture and area specific. Poaching in one area, shooting birds for food
439 or fun in another, simply removing roosting and nesting trees but also unleashing
440 millions of cats on birds' trails, flooding the landscape with noise and light and many
441 other things. In some areas, when we went 'outback' into relatively uninhabited inland
442 semi-desert areas of Australia, birds fled when they saw a human shape on the horizon,
443 several kilometres away. We then learned that the red-tailed black cockatoos
444 (*Calyptorhynchus banksia*) were regularly shot in that area. Their flight was the only
445 defence.

446 Hence, fieldwork can be made much more difficult by the potential dangers that
447 humans have come to represent. It can take a year or more to habituate birds to one's
448 presence. Jane Goodall needed 2 years before the chimpanzees were able to relax in

her presence [104]. While the geographical areas in which I conducted most of my research was low in human populations, the key feature was that most landholders entertained friendly relationships with their magpie families and that certainly has helped. However, it did take at least half a year before I felt that the birds were beginning to relax. Nevertheless, I continued being watched for every move I made. To make things easier, I wore only khaki-coloured clothes, which had no patterns and turned up day after day in the same outfit, just equipped with a camera, a notebook and later also with a video camera.

The video camera caused almost immediate problems and, when running, it almost caused a direct attack by the male during the breeding season. I did not know what was wrong at first but then had the idea of running the camcorder while facing it to see what the magpies saw. Indeed, there was a problem: when the camcorder was on, there was a red light flashing next to the lens, via a small vertical slit. This looked like an image of a dangerous flashing eye. I placed a non-transparent sticker over that flashing slit and then tried to film again the next day. The problem stopped at once and the male never tried to attack again. My camera traps I had set up also showed the same problem: a small round red flashing light once activated facing the objects to be captured.

It is well-known that bears, elephants and sometimes lions will destroy camera traps. Possibly the flashing light is the problem and only the most fearless species would attempt to remedy the situation by permanently disabling the flashing which, generally, in animals is responded to as if the flashing signified a threat or a warning of danger.

In one study, 40% of all camera traps were destroyed by elephants, *Loxodonta africana* [105]. In another study, it was mentioned that flashing lights deterred pumas from attacking livestock [106]. There are guides for field researchers about types and features of camera traps [107] and perhaps they mention the flashing light issue but, generally, it seems that the interest in technology is not necessarily matched by probing for behavioural reasons of the animals for the destruction and that is where technology interest and interests in animal behaviour can quickly part company.

479 There is also the question between anonymity in field work and being known or
480 becoming known to the study subjects. Camera traps are a wonderful tool when one
481 cannot be certain where animals are and which species are in an area but they keep
482 the researcher out of contact.

483 It is different when one goes directly to the animals and is in visual distance.
484 One of the inevitable consequences of watching group/family living of one's chosen
485 species is the total loss of anonymity as a researcher. Researchers moving amidst
486 their study subjects, or are at least visible to the birds and can be in relatively close
487 proximity, become a known factor in the lives of the animals being studied.

488 Of interest was, of course, whether the researched magpie groups saw me as
489 an individual with specific characteristics or merely as a human in a particularly colour
490 outfit and wearing the same hat. In interactions with humans, it has thus become
491 important for all animals in remaining wild spaces to guard against humans or at least
492 learn to distinguish between dangerous and friendly human faces as has been shown
493 in New Zealand's North Island robins, *Petroica longipes* [108] and magpies, *Pica pica*
494 [109]. American crows, *Corvus brachyrhynchos*, have been shown to remember
495 particularly those faces that they perceive as threatening and dangerous [110, 111].

496 Based on these research results, the family groups included in my study were
497 therefore also subjected to assessments as to whether the magpies recognised me as
498 an individual or merely as any human in specific clothes. To test this, human females
499 of similar height and hair style were selected to wear my clothes and walk towards the
500 study groups and then sit down in my observation chair. After 5 minutes the seated
501 person simply got up and walked away. As a second part of the same experiment, I
502 then appeared and walked towards the chair as per usual. There were immediate
503 differences and changes in the birds' behaviour. In the first segment, the birds stopped
504 foraging and flew to vantage points nearby when the look-alikes walked towards the
505 chair, and then came down from their watching post and started foraging again once I
506 moved towards the chair. Although the samples were repeated, there was not enough
507 material to publish these observations and results, but they were certainly convincing

508 enough in the field to accept that the birds had made a clear distinction between the
509 stand-in observers and the researcher.

510 **Testing means-ends test**

511 The means-ends test is one of the standard tests used in studies of cognition in birds
512 [112] but to replicate this in fieldwork was made more difficult because Australian
513 magpies are ground-feeders. Sometimes it also does not help to try alternative ways
514 but the attempt was made. A black steel cage (1.0 x 2.0 x 0.8 m) was placed on the
515 ground and the food visibly displayed in the cross- stringed fashion. Not one bird
516 expressed any startle responses or took a detour or showed any hesitation when
517 passing the cage. It was clear from the way passing magpies turned their heads that
518 they had seen the meat, one of their favourite foods. This was repeated in three
519 different territories, the steel cage was placed in a prominent position within the area
520 of their normal foraging paths, and not a single magpie showed the slightest interest
521 in the cage or the food. They proceeded with their normal foraging activities, often
522 walking straight past the cage.

523 However, after weeks of observation, a juvenile in one territory showed great
524 interest in the food but seemed unable to pull it within reach. The adult female parent
525 walked by, approached the cage and, in the briefest moment, without actually stopping,
526 in one fast and goal directed movement, pulled the correct string, getting the food
527 within reach of the juvenile. She then walked on without any further interest in the
528 matter. Over several weeks, there were no repeats of this performance. Although this
529 standard experiment has been used successfully in laboratories across the world [112-
530 114], after three weeks of attempting to test the string-pulling task in this manner
531 without success, the attempt to conduct the means-end test as a field experiment was
532 discontinued. This is an example of incidental observations leading to discontinuing
533 the experiment.

534 However, this one interaction between juvenile and adult was puzzling and a
535 question of interpretation. It had already been shown that magpies can carefully
536 distinguish between the nutritional value of different food items [115,116]. The brief

537 incident also showed that, for the adult, the string-pulling task posed no difficulty at all
538 to establish which string to pull to obtain the food. It was a non-event. Juveniles walk
539 with a parent at the time of foraging and by watching, begin to able to identify what is
540 edible or not and how to obtain the food, including extractive foraging [117]. Yet the
541 interaction was unusual in the speed with which the action was carried out and the
542 distinct lack of interest in following it. The experiment was never reported, and the
543 event is indeed 'anecdotal'.

544 **Social breaches: Behaviour suggesting rationality, (im)moral acts and considered**
545 **decisions**

546 It was said before, that engaging in this form of field work, being in the
547 environment and amidst one's bird families, one inevitably also encounters incidental
548 behaviours that tend not to be reported because they either do not have any repeats
549 (or are rare or rarely observed) or they cannot be replicated easily or not at all. And of,
550 course, the question is, in some cases, whether the observations seen should not also
551 be made public because a single observation can have seminal character and perhaps
552 should not be dismissed entirely.

553 *Example 1*

554 For instance, a singular observation suggested far more important qualities that were
555 nevertheless difficult to explain: a group of Australian magpies, engaged in what
556 perhaps could best be described as 'holding court' (court not as a regal but as a legal
557 environment): magpies would be seen forming a semi-circle, standing on the ground.
558 In front of the group, a single magpie stood facing the group arranged in a semi-circle.
559 Then one individual would step in front, face the single magpie and deliver a sharp jab
560 on its head. The so punished magpie did not move away but continued to stand in its
561 position until each magpie in the group had delivered the jab. This was a highly
562 controlled sequence of behaviour - there was no obvious indication of aggression,
563 apart from the pecking behaviour. Every bird stood completely still, performed its one
564 and only pecking role and then stepped back into its former position. There are two
565 reports of this behaviour that I know of, and both were privately communicated. This

behaviour does raise perplexing questions. If this bird has broken rules of social conduct and is being punished, why does the entire group participate in this and why in such a controlled manner?

Example 2

Example 2 mentioned here describes behavioural evidence of an extra-pair copulation across two magpie territories. Genetic tests had already revealed that Australian magpies, while they may pair-bond for years and sometimes even for life, are by no means faithful to their partners [118]. Since magpies are strictly territorial, a question arises how such infidelities might occur. In a field study on vocal behaviour in magpies, it became my habit to be out at sunrise (about 5 or 6 am with recording equipment and sound enhancing dishes) to record any early morning vocal behaviour. On several of such occasions over several breeding seasons starting in the cold winter month, a single young male magpie was observed to walk stealthily towards his family's territorial boundary, frequently looking back. If another magpie was spotted far away, the bird turned to pretend foraging while walking towards and eventually crossing the boundary meeting a female. The bird eventually returned some 20 minutes later, feign-foraging its way back from the edge to more central parts of the territory. This was not a singular observation.

The fact that magpies have extra-pair copulations, although at different rates in different regions, has already been shown [119] but this behaviour is rarely seen and, to my knowledge, has been described here for the first time. Having watched the behaviour of the 'offending male' one wonders whether there is more to this behaviour. The first stages of moral development, described in dogs, is called "resistance to temptation", and it is thought that the degree to which an animal "violates a taboo" after punishment may be related to the same variables that control shame and guilt in children [120]. Rats, as Hank Davis (1989) argued, are at a 'preconventional' level of morality, i.e., they show obedience for its own sake and avoid breaking rules backed by punishment [121]. Obviously, magpies go a little further and some break the rules. Rule-breaking juvenile magpies get disciplined regularly by parents or aunts or at least warned. As long as the juvenile immediately changes into a submissive posture (lying

596 on its back), the youngster would get away with a warning and not get pecked. Parents
597 tightly control their offspring. In order to carry out extra-pair mating, this male had to
598 break two social rules: one to engage in copulation with an unpaired female from
599 another group, another to avoid parenting, a sneaker male, that will not raise his
600 offspring. When in pairs, this task is always shared. There have been attempts in the
601 past to argue for the presence of causal reasoning in rats but in my reading of these
602 arguments raised by Dwyer and Burgess (2011) [122] and Blaisdell et al. (2006) [123]
603 this went nowhere not even when invoking Morgan's dictum, formulated in 1894 [124],
604 and still a yard stick today: 'a complex cognitive account was only accepted once
605 simpler accounts were considered and rejected'. And yet, in the debate on rats' ability
606 to reason there has been no answer.

607 **RESEARCH GEARED TO PROTECTION, TRANSLOCATION OR** 608 **REINTRODUCTIONS OF ENDANGERED SPECIES**

609 As said in the introduction, conservation is largely the field of ecology and largely
610 based on fieldwork and, as a field, has made major contributions to bird studies. It is
611 also well recognised that ecology grapples with its own demons and mismatches, at
612 times referred to as 'wicked problems' which possess specific challenges to reconcile
613 a mismatch between failures or ambivalent success and a tension between "best
614 practice" and creativity [125]. But even "best practice" may not always be informed by
615 the latest scientific insights, may not always be ethical if it involves pain and suffering
616 for the animal and does not always deal effectively with unexpected findings
617 (surprises) if they do not fall into the canon of the expected outcomes [126]. 'Surprises'
618 here suggest something very different from 'discovery'. Surprises are not the kind of
619 findings that may fit into the conceptual framework of the researcher – 'discoveries',
620 on the other hand, do. The difference between the two terms may simply lie in the bias
621 that the researcher brings to the tasks and, that, of course, is a problem not specific to
622 one discipline but pervasive across many disciplines.

623 Some of the failures of reintroductions/translocations that ethologists were
624 able to predict happened because key behaviour was ignored. Lessons have been

625 learned, of course, but sensible integrations of knowledge of species and even
626 individual behaviour may often be considered superfluous.

627 There is an additional issue. Failures of some conservation efforts, at least of
628 some current conservation field work, may lead to what psychologist Leon Festinger
629 in the 1950s coined as an important concept of ‘cognitive dissonance’ [127] – the
630 inability to reconcile two seemingly opposing views and sticking with the framework
631 one has learned but uncomfortably so when ignoring other findings that do not fit into
632 the framework. In 2016, the North American Society for Conservation Biology held a
633 symposium with the title “Realizing Failure’s Opportunity”. It would have been valuable
634 to establish whether any ethologists attended that symposium and how ecologists
635 responded to ideas obviously counter to their current practice. In personal interactions,
636 there have been ecologists who became extremely aggressive and angry and
637 dismissed cognition and emotions as ‘rubbish’ and on the topic of conservation they
638 asserted that academics dealing with cognitive ethology or compassionate
639 conservation “didn’t know what they were talking about”, while others, in personal
640 contact, felt bad about causing pain to animals but accepted it as long as they it was
641 for ‘the greater good’. Ultimately, cognition and emotions in birds are of great
642 importance and should be part of the lessons learned in many of the failures of
643 conservation attempts [128]. The historical roots of ecology [129] and tensions
644 between the two disciplines of ethology and ecology notwithstanding [130], its
645 historical sources and differences are largely irrelevant in this paper but the data and
646 what can be believed is not.

647 Hence, the treatment of birds in fieldwork and in captive breeding programs is
648 of considerable interest in terms of research ethics. The latter has been reported in
649 detail elsewhere [4]. However, here it is more a matter of whether the data, however
650 large the data set might be, can be believed and advances our knowledge of a species.

651 There is a growing technology-driven type of fieldwork for conservational
652 purposes, conducted by ecology field researchers. Because of methods used, research
653 (ironically often in the name of conservation) is sometimes at risk of turning the very
654 subjects to be protected (i.e., endangered species) into victims. Some of these gadget-

655 driven field practices provide for large scale data sets and researchers can be assured
656 to obtain them while waiting for downloads from satellite-provided data, sitting at the
657 computer in an office, often without any further direct contact with the birds.

658 Such field practices, as will be explained further below, might urgently need
659 updating and brought into line with our current understanding of animal welfare in
660 cases when obvious, even if unintended, cruelty against birds (due to methods
661 employed) can be shown [131]. This is so because some ecological field work consists
662 of trapping and often fitting individual birds with GPS devices or similar technology
663 attached to wings, the back or a leg, or even with invasive subcutaneous instruments
664 [4].

665 The trend has been particularly evident over the last decades and is growing.
666 The use of electronic devices, backpacks and general telemetry attached directly to
667 the birds' bodies has increased dramatically and has become so standard that these
668 methods are often not even mentioned or fully defended in papers, and there is often
669 no follow-up on survival of the individuals wearing these devices [132]. The ease of
670 use of such remote devices and the similarity of these to the latest mobile phones,
671 have made this technology very attractive. Researchers must be made aware that such
672 devices are the most questionable or at least the most harmful way of collecting data
673 [131].

674 In a recent review of this practice, more than 34,000 recent papers were
675 identified using such technology, with an increase of its use on birds by 4.4% annually
676 [132]. Hence this is not a marginal issue and in particular, not marginal in terms of the
677 data that arise from such practice.

678 Secondly, as another consequence of installing remote electronic devices
679 directly on birds, research of birds in the natural world has become more and more
680 anonymous. Researchers using devices then do not watch birds, they do not
681 necessarily see them interact, they do not get to know the dynamics of the groups,
682 cannot discover surprising new foraging techniques, acts of empathy or problem-
683 solving and, importantly, they do not see the consequences of having attached the

684 electronic trackers. After the technical jobs of tagging and whatever else is done, the
685 bird is usually released, and no further information is obtained from that individual
686 other than that transmitted by the attached instruments and gleaned on computers
687 indoors and far away from the species and the individuals captured and tagged.

688 Of course, by using such a method (data being beamed back to the researcher's
689 computer at regular interval), large data sets can be generated, and this is often highly
690 encouraged because a large data set suggests validity or representativeness of
691 results. A critique of this technology is often geared towards the problems with the
692 equipment itself, not with the living organisms. Whether these concern GPS
693 radiotelemetry error and bias in mountainous terrain [133], underestimating the
694 frequency, strength and cost of antipredator responses with data from GPS collars
695 [134], or simply the problems of inferring animal densities from such trackers [135].
696 Such debates are generally enjoyed and reveal the gadget-tinkering side of fieldwork.

697 But these practices hide heart-breaking stories. For instance, Dougill and
698 colleagues (2000) reported on the consequences of antenna design in telemetry
699 studies used on endangered Hawaiian honeycreepers, Palila (*Loxioides bailleui*) [136].
700 They had been radio-tagged with transmitters equipped with a long, limp, solder-tipped
701 antennas that keep moving over the back and close to the top of the head with every
702 movement of the bird.

703 The birds were found suspended in trees by their transmitter antenna on eight
704 occasions and at least one bird died. This may not sound too dramatic but, bearing in
705 mind that reintroductions into the wild of endangered species always happen in
706 relatively small numbers and that the birds take a long time to raise in captivity and
707 prepare for release, such methods and treatments of birds are lamentable. The authors
708 recommended avoiding transmitters equipped with an antenna that can lead to
709 entanglement and the birds literally hanging themselves. Yet, the Puerto Rican parrot
710 (*Amazona vittata*), one of the most critically endangered birds worldwide, and named
711 so in 1992 [137] was subjected to the very same equipment with a floppy antenna. The
712 valuable individual birds had been hand-raised in suitable large cages, largely by local
713 volunteers in the environment into which they would be released and when they had

714 gone through all the proper pre-release stages (i.e., also identifying edible food etc.)
715 the volunteers were then given this equipment by experts. More than likely this last act
716 before release would see the birds off, not into freedom but into misery, pain and fear.

717 An even more anonymous form of research was conducted in the Bolivian
718 Andes using endangered red-fronted macaws, *Ara rubrogenys* [138], a project ironically
719 conducted by a Centre for Nature Conservation. The birds were caught in nylon traps,
720 then immediately fitted with satellite transmitters and let go. The weight of
721 transmitters of 22.5g conformed with ethics regulations of a maximum weight of 5%
722 of body weight (these were between 3.4% and 4.5% of the body mass and thus legal.
723 Translated: for an average 80kg human male this percentage presents a weight
724 between 2.72.kg and 3.6kg – affixed to the body – permanently can also be difficult
725 in humans. And this is not even considering flight, turbulence, drag and all the
726 restrictive elements to flight that such a backpack may bring [4]. Very clearly the
727 welfare rules should change and be changed urgently.

728 As was shown so clearly in the endangered New Zealand rail, called a tahake,
729 *Porphyrio mantelli*, daily energy expenditure increased by 8.5% simply by carrying the
730 radio tag. Because they tested the effects, they were able to make appropriate changes
731 to their program [131].

732 In another study, also an endangered species, the blue-throated macaw (*Ara*
733 *glaucogularis*) in Barba Azul Nature Reserve (Beni, Bolivia), three individuals were
734 released, fitted with Geotrak collars (also satellite telemetry). The researchers received
735 dispersal data for two birds, until battery depletion in November and December 2019.
736 It does not say whether the collars were ever removed or automatically fell off. One
737 bird with a collar was spotted 2 years later, a torturous burden to bear for the bird - yet
738 the paper celebrated the project as a victory because it helped them uncover a distant
739 nest site. The other two collar bearing birds were never found and one can, as in so
740 many other cases, surmise, unless otherwise stated, that they died as a consequence
741 of the fitted apparatus.

742 A very useful study of golden eagles, *Aquila chrysaetos*, was conducted by
743 McIntyre [140]. It concerned the dispersal patterns of these birds from inner Alaska to
744 wintering ranges southwards. The important part of his methodology was that he used
745 two different identification techniques for the same release project of over 300 golden
746 eagles in a ten-year period and then compared the results of the two different
747 identifications methods. One was the traditional leg banding, the other (48 eagles from
748 the same group and origin) were given radio tags. The ones recovered with traditional
749 banding, as far as recovered, lived long lives or, if they met their death, it was due to
750 being shot by hunters or to electrocution. By contrast, the ones fitted with radio tags
751 suffered a 30% death rate and those deaths, after autopsies had been conducted, were
752 identified as having been due to starvation. There are further hints that telemetry was
753 the cause of their deaths: firstly, the flight distance to their wintering quarters south
754 fell substantially short (by hundreds of kilometres) of the group that had been
755 traditionally banded. Getting to the right wintering quarters is of course important for
756 food supplies. The question is why did so many eagles die on the way?

757 Aerial predators like golden eagles depend entirely on their aerial
758 manoeuvrability and speed. The golden eagle is the fastest and most nimble raptor in
759 North America, with top speeds reaching over 200km/h. There is plenty of evidence
760 that telemetry affixed to the back creates turbulence and resistance and thus slows
761 down flight. Catching prey or not is often a matter of seconds, even milli-seconds, thus
762 precise timing is essential. And, of course, the more often hunting attempts are
763 unsuccessful, the weaker they become and the lower the chances of a successful kill
764 will be. We know that eagles deal well with atmospheric turbulence during soaring
765 flight by folding in their wings [141] but in the turbulences created by backpacks, no
766 wing folding is going to remove or counteract the source. Another clue in their study
767 was that traditionally banded golden eagles stayed close to the road, the radio-tagged
768 birds stayed away for at least 5 km. Roads with their occasional road-kills can become
769 an important source of food but the proximity to humans would have been avoided if
770 the birds were not confident of being able to take flight.

771 The serious concerns that have been raised throughout this section concern the
772 data produced. As McIntyre demonstrated so well, methodology affects results, i.e.

773 different marking and tracking tools produced very different outcomes [140] and the
774 distortions happened right across all measures-flight distance, proximity to roads and
775 death rates. If one had been presented only with data from the radio-tracked
776 individuals, the data would have been thoroughly misleading.

777 Some scientists have now asked whether the data sets derived from telemetry
778 may not lead to a) poor outcomes for the birds being studied and b) partly or entirely
779 falsify the data, rendering them possibly useless or substantially flawed and distorted.
780 Also, in most cases, we do not know under what individual negative circumstances
781 (i.e., stress, pain, fear) the tagged birds had lived. Even those that stayed alive may
782 have been forced to choose very different courses of action than had they been
783 healthy.

784 When in pain or fearful, very different decisions are sometimes made than might
785 have been, had the bird been relaxed and pain-free [142]. Stress caused by invasive
786 techniques may be fuelled by fear or pain and alter behaviour as researchers well know
787 [143].

788 The review by Geen and colleagues, mentioned before [132], drew attention to
789 these confounding problems for two main reasons: to support more rigorous science
790 and to improve or even just introduce rules for avian welfare in field work [132].

791 Establishing overall patterns of competencies, flexibilities, and cognitive ability
792 is, of course, not always easy in field work but ethology has a long list of results that
793 are discoveries of complex cognitive behaviour or problem-solving abilities. Some
794 well-designed and controlled experiments can be carried out in the field as has been
795 shown in vocal behaviour and anti-predator techniques. Some standard laboratory
796 tests, as has also been shown, do not necessarily do well when attempting to apply
797 them in the natural environment. However, some crucial discoveries, and they may be
798 single events being observed, may show the innovativeness and problem-solving
799 abilities of a particular group or species, or even other cognitive feats that may only be
800 seen once. Sometimes, of course, they can be followed up by more examples of the
801 same behaviour or even experiments. Surely, one can trust those results. Thinking of

802 the discovery of mussel-eating white-winged choughs that was recorded in great
803 detail in New South Wales [Hobbes, 10]. The 19 choughs he observed were not only
804 all very successful in opening the mussels, which had to be dug from the mud at the
805 banks of the river. They were not visible to the foraging birds (i.e., extractive foraging,
806 a rare skill). The choughs thus needed to know where to find them, how to extract them
807 and then how to access the food. They even cleaned off the mud and then hammered
808 the shells with their beaks until they broke [10, 144]; or the discovery of New
809 Caledonian crows manufacturing their own tools [145]. Feeding innovations have been
810 the result of fieldwork, or the sophisticated ways of using vocal signals, be this to
811 deceive [147], to warn [93, 100], or to invite others for a feast [147], referential gestures
812 [100], are all discoveries of fieldwork. Later, such behaviours have been found to be
813 associated with larger forebrain size [148].

814 In such significant cases, even though at times these might have been singular
815 events, they are certainly not well-described as ‘anecdotal’ because they are significant
816 observations.

817 CONCLUDING REMARKS

818 The days of relatively non-invasive ethological field research methods are dangerously
819 close to going extinct and, at this time of species decline, this development is going in
820 a direction opposite to that needed. We need intimate knowledge of bird behaviour as
821 much as their macro-movements in their natural environment without prejudice and
822 distorting factors. Stress is a problem that can have health and behaviour altering
823 consequences and hence distort results, introduce biases in such a way that they
824 mislead. The survival of species does not hang just on habitat and other macro-
825 problems but ultimately depends also on individual behaviour, on choices and
826 alternatives sought and taken, and on conspecifics and their communities, as well as
827 external influences that we may not have considered. Some zoos now offer night
828 parties, roads and streets are brightly lit at night and in every corner and part of the
829 world, thereby we have invaded and damaged the environment of animals and created
830 an ecology of fear. As part of conservation, we now seek out remnant populations in
831 less disturbed areas and may ruin the last havens a species has, especially when we

832 walk in with the assured sense of dominance to bend animals to our will. For research
833 and science, we need to think how we can adequately record and test the degree of
834 malleability and adaptability. To do this and confirm the existence and functionality of
835 behaviour in the wild, and specific cognitive behaviours, that have been revealed and
836 measured under rigorous laboratory conditions need to be confirmed to exist in the
837 wild.

838 The choices birds make depend ultimately on the sum-total of experiences, the
839 management of emotions and cognition [149]. Moreover, those who still believe that a
840 bit of telemetry or other invasive procedures carried out in the field constitute brief
841 encounters that do no harm, be this to the individual bird or to the data set, are
842 incorrect. Humans are recognisably the apex predators and invaders and they have
843 created fear with 'landscape-scale impacts from lions to mice' [150]. Worse still:
844 human-induced fear can lead to natural top predators increasing their kill rate [151].
845 Invasive and aggressive interventions by humans can also lead to the collapse of entire
846 niche structures and species co-existence [152]. The point is that the instigators of
847 field research that may have brought about any such harm, even if only just going to
848 nest sites and taking some eggs, then walk away [153]. The researchers do not see
849 what behaviour follows. The data then collected reflect the post-manipulation phase
850 of behaviour and it may not be at all what an individual, pair or group might have done
851 without such intervention.

852 In summary, there is plenty of scientific evidence now that we have had a
853 detrimental effect on birds and on wild animals in general and that the mega-data we
854 get from technologically advanced equipment may not deliver what a healthy, fearless
855 and free bird could tell us. Indeed, the problem of the 'ecology of fear' [143], a well-
856 known concept, has been magnified by the exponential growth, even explosion, of
857 human populations in just 100 years (a more than seven-fold increase). Recent papers
858 have clearly shown that animals' fear of humans now far exceeds the fear they have
859 of large carnivores [154,155], perhaps a shocking finding but one that should not
860 surprise, given how much damage we have done to the environment and to wildlife.
861 Ignoring this dimension in field research, especially in one's methods and approach to
862 wildlife, is a luxury we can ill afford in the Anthropocene. One barely needs to be

863 reminded that the living world is a dynamic interaction between organisms and that
864 humans have played and play a very significant, and an increasingly overwhelming role,
865 in this mass extinction of life forms.

866 Researchers have pleaded for years to look more closely at methods in field
867 research, arguing that sound science requires animal subjects to be physically,
868 physiologically, and behaviourally unharmed [156] and that more compassionate
869 wildlife research [157] should move from invasive to non-invasive methods [158].

870 The welfare aspects aside, covered in detail elsewhere [4], the emphasis in this
871 paper has been on the quality and trustworthiness of data generated often under
872 unknown and presumed stressful conditions of the subjects. Bernstein had formulated
873 a powerful dictum for good research, condemned rare behaviour as anecdotes and
874 said that “the plural of anecdote is not data” [159]. For fieldwork this can be a
875 requirement that cannot be met because, ironically, going by this rule could wipe out
876 any observations in the natural environment not part of an experiment. And that is a
877 ridiculous restriction for fieldwork. Most of Jane Goodall’s observations and insights
878 into chimpanzee behaviour would have had to be eliminated. In cognitive behaviour
879 observed in the wild, there are many occasions when one observation of one particular
880 behaviour or suite of behaviour, is all one will ever see in one’s research life and
881 possibly in the bird’s/species’ life.

882 Some special observations can and should make one data point and each new
883 one may eventually create an ethogram of an individual, a group or even of a species.
884 While this can be a laborious process, rare behaviour does not necessarily equate to
885 ‘anecdotal’, and use of gadgets as shortcuts, however technologically attractive, are
886 not always the best way to do and produce good science. Equally, one might say that
887 the mismatches between behavioural findings in the laboratory and in the field suggest
888 that laboratory results may, at times, be contrived and invalid. For example, Alex, the
889 African grey parrot was shown to be very adept at communicating with humans. Yet,
890 in the wild researchers looked for years to find a single example of mimicry by that
891 species [160, 161] recently observed Goffin cockatoos in the wild and found that they
892 use no tools whatsoever, while in the laboratory tests they had conducted with captive

893 Goffin cockatoos, the birds were particularly skilled in tool using [162]. Many bird
894 species in the wild are neophobic while the same species are generally neophilic in
895 laboratories [163], showing that captivity fosters behaviours that are either entirely
896 new, may not always be necessary or useful, and can be dangerous, in the natural
897 environment. Being burdened with backpacks may do the very opposite of what we
898 need: we need good data, meaning trustworthy data not behaviour produced under
899 duress and extreme stress. Rare behaviour observed and noted in fieldwork ought to
900 be seen as a discovery and remain so if no follow up experiments can be logically
901 devised for confirming the event.

902 Recently, an interesting article argued that perhaps we are not as rational as we
903 wish we were and not all decisions and behaviours when we study other species are
904 always rational. Yong et al. doubted that we were incorruptibly 'rational' but argued
905 that we are the most 'rationalising' species [164]. However, even if one cannot solve
906 the problem of what motivated an animal/a bird in some of its actions and behaviours,
907 it seems that by quiet and non-assertive respectful human behaviour vis à vis the
908 subjects of study and believing, even without irrefutable evidence, that they might be
909 explicable reasons for their behaviour, good behavioural data can be secured that
910 might otherwise not be discovered.

911

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