

The INCOMPLETE GUIDE to Academic Writing in Robotics Research

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¹For completeness sake, note that "*lazy studentium*" is not proper Latin. Refer to Life of Brian by Monty Python.

1 Introduction

“The word robot is drawn from an old Church Slavonic word, robota, associated with labor.” — by an initiate in academic writing in robotics, excitedly scribbling after a quick Google search.

So it seems that you must work on an academic text in the field of robotics. Being perhaps your first time or one of the first few times, you feel lost and confused, hoping to replicate the way you have been writing reports for your courses in undergraduate school. This time, however, your text will not be evaluated by the uninterested eyes of a TA who is simultaneously checking Instagram. Instead, your supervisor might, for the first time in your higher education, critique your writing style in detail. Bereft of hope and full of cognitive dissonance, your inner voice mumbles: “my supervisor is such a pain.” Well, they might indeed be. Lashing out on Reddit can help relieve some stress, but is is palliative. Instead, treating the underlying cause (poor writing) is the cure that must be sought.

If anything mentioned above hit home or if your hands itched to start your academic paper in robotics with something similar to the quote above, then you are in dire need of this guide.

1.1 What is the purpose of this guide?

The purpose of this guide is to summarize relevant points specific to academic writing in robotics research that are not already thoroughly discussed in other existing guides.

We usually introduce new contents when we, the authors, need to provide academic writing advice to our students or when examining other students (e.g., Ph.D. candidates), and those guidelines are not yet present in the **INCOMPLETE GUIDE**.

1.2 What this guide is not

This guide is not meant to be complete. Instead, it is focused on academic texts in the robotics field, and with a strong bias towards the authors’ subfields, such as medical robotics, robot kinematics and dynamics, mobile manipulators, legged robots, and robot control. Therefore, some advice might make sense only to academic roboticists, and researchers from other fields might not find the recommendations they are looking for.

This guide will not teach you academic writing from scratch: there is good literature on relevant topics, such as mathematical writing, freely available, and it is not productive to cover them here. Instead of replicating those guides, we will point them across the **INCOMPLETE GUIDE** should readers need more information. Besides being incomplete by design due to our focus, the guide is still a work in progress. To emphasize parts of it that will be further written or expanded, we use the classic under construction icon:



Lastly, this guide is sometimes written in light-hearted language to be more accessible to those not yet acquainted to academic writing, so it is not bound by the strict formal prose style of academia. Therefore, you should expect somewhat humorous and mildly sarcastic statements, and a more conversational style. However, whenever we present examples, they adhere to the strict rules of formal academic writing.

1.3 To whom is this guide made for?

This guide is primarily written for students doing research or technical work in robotics, and supervisors who are somewhat weary of repeating the same things over and over. Also, non-academic professionals who did not receive formal instruction on academic writing might benefit from reading this guide. More seasoned academics might also find some useful information, especially the more opinionated ones who never opened a style guide but love to trash junior researchers when reviewing their papers. (If your blood has boiled, Reviewer 2, item 4 of Section 1.4 is for you).²

1.4 What should I do if I disagree with some things in this guide?

Freedom of thought is a human right: you can believe the Earth is flat but cannot be persecuted for doing so. Similarly, you have the freedom to disagree with parts (or the entirety) of this guide. All of this is regardless of your affiliation, your connection, or lack thereof with the authors of this guide.

²The bait was thrown. Now, let’s wait for Reviewer 2 to start ranting on Twitter. Hopefully, they will reveal their identities.

Here are a few ideas in case you disagree with us (we do see the irony in advising on how to ignore/counter our advice):

1. Share those thoughts with us, politely, and we might improve this guide with your point of view. Parts of it might be made clearer as well. Oftentimes, the doubts of one are shared by many others.
2. Write your own guide. Title ideas:
 - (a) A very complete guide to academic writing in robotics research.
 - (b) How to hate guides: the guide.
 - (c) Science is a lie: the perfect guide to pseudoscience.
3. Silently ignore the advice given in this guide and later inform us how far you got in academia.
4. Badmouth us on Twitter.

If you are a junior researcher under our responsibility, then this guide was made for you! So please do try your best to internalize all points of this guide.

Some parts of it might be subjective, and we will try our best to make that clear when presenting something that is our personal choice. Nonetheless, most of it is objective and definitions, facts, and so on care not for your disapproval. Believing the Earth is flat does not make it, indeed, flat. Forgetting about gravity does not make you impervious to falling from great heights. And that is a good thing. Finding the truth is the role of science, regardless of one's emotions. Tampering with the truth, whether purposely or not, to fit one's biases using scientific terms is pseudoscience.

1.4.1 Appeal to (inappropriate) authority – *argumentum ad verecundiam*

This type of fallacy is related to accepting a given claim as truth *solely* owing to one's perceived authority.³ If Zombie Einstein were to rise from his grave and proclaim: "Actually, $1 + 1 = 3$," satellites would not suddenly start falling from the sky. In the context of this guide, we, the authors, provide relevant sources and arguments for the relevant points mentioned herein. We have also defined the scope of the guide and our areas of expertise in Section 1.2.

1.4.2 "But 'X', so it is not my fault" (or, as we like to say, *argumentum ad lazy studentium*⁴)

If it is one's responsibility to do something correctly, it is not acceptable for them to blame others or justify their mistakes by saying that it was due to limitations of the tools they used if the fix is feasible. Some quick examples:

Excuse: "But this was missing in the INCOMPLETE GUIDE, so it is not my fault."

Counterargument: This is a guide, not the source of all humanity's knowledge. If this guide were not available, it would still be one's responsibility to do their job correctly. Also, there are other sources that one should consult when writing academic texts, such as IEEE's style manual [7] if submitting papers to IEEE journals and conferences, and the Chicago Manual of Style (CMOS) [12], which is an authoritative guide and several other guides are based on it. Another good reference, which is based on CMOS but much more "user-friendly," is the Tubarian's book [13].

Excuse: "But I got this {figure, reference, example} from a past student, so it is not my fault."

Counterargument: As most parents would say, "if you see the lights inadvertently turned on, turn them off; if you see the drawer or the door inadvertently open, close it." If something is wrong but one's is supposed to do it right, fix that something.

Excuse: "But they wrote this way in the reference, so it is not my fault."

Counterargument: If the reference states that the Earth is flat, it is one's responsibility to recognize that that statement is false and not use it.

Excuse: "But my reference manager generated the references automatically, so it is not my fault the references are wrong'."

³We, the authors, hope that the title of this guide is enough to clear any doubts of any claims, even if indirect, of perfection and authority.

⁴For completeness sake, note that "*lazy studentium*" is not proper Latin. Refer to Life of Brian by Monty Python.

Counterargument: Those tools are not perfect and nobody told that one should use them unconditionally. If some of the references they generate are incorrect, fix them.

As an individual in higher learning, the reader is expected not to use this guide (or any other reference) as an excuse to forfeit their epistemic responsibility (e.g., the responsibility of thinking and judging by oneself). An individual that truly internalizes the concepts of this guide, instead of blindly following it, will be able to navigate the world of academic writing in robotics research beyond the topics directly covered in the INCOMPLETE GUIDE.

1.5 What is the purpose of academia?

An important aspect that should precede writing is understanding the role of academia. Academic writing is the reporting of academic work with the purpose of advancing knowledge and science. And, science, we would say, is for the good of humankind.

A lie (whether intentional or not) does not help humanity move forward. Most likely, it will put us back. Similarly to many other fields of human endeavor (like economy), academia is built upon trust. Academic texts are one of the most important deliverables of academia, which will be read and judged by others. It is expected that what is being reported was made in good faith. To keep this in check, an academic text will have to go through many gates. For instance:

1. The writer's (many times a student) conscience. Did the student make little effort to understand concepts before running the experiments? Did the student try to cut corners in the implementation? Did the student concoct their experiments in such way to only show the good and hide the bad? Did the student knowingly hide issues in their experiments from their supervisor? Did the student tamper with data to hide that one bad trial, that awkward vibration, that one weird motion? If any of the answers so far are yes, the student is being intellectually dishonest. Many times, a student might be tempted to hide what they consider bad results because they believe that this might hurt their chances of having their thesis, paper, etc. accepted. This is wrong and counterproductive. Knowing the conditions in which a technique/implementation does not work well tend to be strong pointers towards a fix or an improvement. In addition, being honest about a "bad" result shows integrity and maturity, and explaining why it does not work in those conditions is very informative. In contrast, a "bad" result will be eventually uncovered, and one's honesty being put into question is extremely taxing on everyone involved.
2. The student's supervisor. For the student, their commitment to academia might end within a few years. After that, they might feel safe and sound, untouchable by the consequences of whatever they might have done wrong or half-heartedly. Nonetheless, the student's supervisor and other collaborators might have much more to lose and a higher level of accountability. Proportionally to their accountability, they will know better to instruct students regarding the common pitfalls and caveats in academia and academic writing. They will know that a real system (specially a prototype) will not always work in any situation. They will question their supervisees if something looks perfect, if a graph does not match their expectations, or if there are any other indications that a student might be cutting corners (on purpose or not). Students might be tempted to see their supervisors as the enemy (oh well, maybe you did draw the short straw!), but a well-intended supervisor will be, instead, shielding you and giving the opportunity to fix mistakes that, by external eyes, could be seen as dishonesty and treated as such.
3. Examiners and reviewers. Theses and dissertations will be evaluated by members external to that specific research. This means that the contents being presented will be evaluated by expert, but unbiased, eyes. It is expected that examiners will be at least as strict as your supervisor. For these evaluations, the examiners will be made aware of how compliant the student has been with the supervisor's advice (or do you think all supervisors are robots? Certainly not *all* of them). In other academic settings, such as submissions for conferences and journals, supervisors and collaborators might, rightfully, not be willing to be part of an academic text that does not follow their scientific standards. Convincing one's supervisor might seem daunting, but the supervisor is often the "easiest" person in the chain. Working an extra week to fix a problem pointed out by one's supervisor is much better than having a paper rejected by the reviewers after months of waiting.
4. Researchers that replicate the study. Surely the gates mentioned so far have held back countless improper examples of "scientific" work. In the prior gates, a student might be given a second chance to revise their work. Well, indeed, they are still learning. However, after the work is published and bad faith is found, the consequences are much more dire. A retracted work will be, for as long as the Internet exists, visible to everyone and anyone. The student's credibility, along with all their collaborators will be put into question. For example:

- If one ever took a scientific ethics course in Japan, you might probably have heard of the anesthesiologist Yoshitaka Fujii,⁵ who fabricated data in at least 183 papers. He was dismissed from his position as Associate Professor. Also, there was the STAP cell scandal, which involved Haruko Obokata.⁶ After that incident, Obokata lost her job, was discredited, and a co-author, Yoshiki Sasai,⁷ was criticized for poor supervision of Obokata.
5. Society. If the student is lucky, their contribution might make its way, directly or indirectly, to be impactful in society. It might be on the spotlight or one step towards something bigger. In any case, a properly done work can influence policy and people behavior in a positive way, whereas a lie published as truth could be catastrophic. For example:
- One of the main sources of pseudoscience for the anti-vax movement and activism, UK's former surgeon Andrew Wakefield was responsible for the "Lancet MMR autism fraud" [3]. Despite the evidence for scientific misconduct and conflict of interest, Andrew Wakefield's pseudoscientific texts are still taken to the letter by biased groups. The influence of his work can be connected to modern outbreaks of diseases easily preventable by vaccination [2].

1.6 When should I write an academic text, and what is the purpose of it?

Good writing takes time, and people often underestimate it, especially junior researchers. Academic texts such as MSc theses, Ph.D. dissertations, and articles usually have the goal of disseminating research. If you are looking into committing yourself to a career in academia, you should need no further motivation.

"But, Professor, I don't want a career in academia, after I graduate I'll work in The Amazing Corporation Co."

Even for students who want just to get over with their theses or dissertations to graduate, their academic outputs must still serve the purpose of disseminating knowledge, and they have the moral and ethical responsibility to do it right. That is why supervisors sometimes seem to be "picky" under the eyes of students struggling to write. (Some supervisors can actually be picky, but that is another issue!) Academic texts are expected to be authoritative, precisely because of the scientific rigor expected from them. Therefore, if they are misleading or confusing due to sloppy writing, they lose their purpose of disseminating knowledge, undermine the credibility of the scientific endeavor, and make other people waste their time. In more extreme cases, they can even lead to catastrophic results.

⁵https://en.wikipedia.org/wiki/Yoshitaka_Fujii

⁶https://en.wikipedia.org/wiki/Haruko_Obokata

⁷https://en.wikipedia.org/wiki/Yoshiki_Sasai

2 Writing text

Writing can be quite daunting, even for experienced researchers. Fortunately, one can get better at it with time and through good practices. There are several key elements that enhance one's ability to write well and make the task easier and more streamlined. For example, using software that enables to write faster with fewer mistakes is crucial (quick heads-up: if you have lots of equations and want to use Microsoft Word or alike, you're doomed). Also, being familiar with style guides is very helpful because it ensures consistency and decreases the writers' cognitive load as one follows the guidelines automatically without having to think about it. As a matter of fact, for most cases, authors must adhere to specific style guides when submitting papers to conferences, journals, or writing a thesis.

2.1 Software for academic writing in robotics

"Oh, there is no need for using something other than Microsoft Word to write my paper. I've been using it my whole life and it's been great!" — says the neophyte, unaware of their path toward great disappointment.

Different fields have different common practices. Maybe Microsoft Word or other WYSIWYG⁸ piece of software might be perfectly fine for some disciplines that do not use many equations or advanced cross-referencing. In robotics, though, L^AT_EX⁹ is much more widespread, and most conferences and journals make L^AT_EX templates available. The reason for that is because L^AT_EX is an advanced open-source typesetting system that generates professional-quality formatted documents, including beautiful equations and a powerful cross-referencing and citation system.

The main drawback of L^AT_EX, though, is the steep learning curve. Working in L^AT_EX seems much more like programming than writing regular text because what you write is not what you see in the final document. Instead, the user is more concerned with content and structure whereas L^AT_EX is responsible for formatting the document according to a well-crafted template.

There are many L^AT_EX editors that are user-friendly and have a much less steep learning curve. Our favorite, L^yX,¹⁰ is an open-source software that we use to write the NCOMPLETE GUIDE and all of our papers. Differently from most L^AT_EX editors, L^yX instantly shows equations and tables, which makes the process of writing much more streamlined.

2.2 Version control

"Yes, I have the latest version of the paper here somewhere... wait a second..." — the person who does 'version control' as shown in Figure 1, with sweaty hands, on the verge of complete despair over an impending deadline.

In Figure 1, we show one example of what does not constitute proper version control. Does it look familiar?

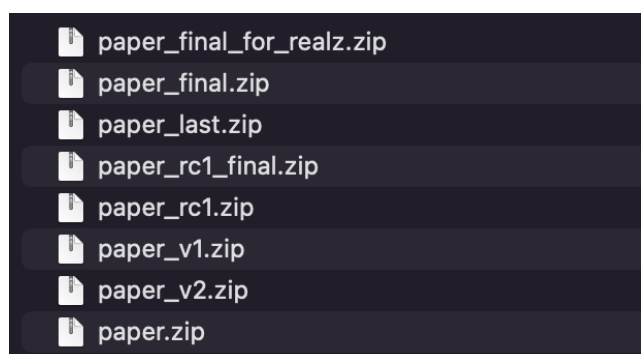


Figure 1: How not to do version control of your text.

Source files for academic texts (much like software source-files and other assets) quickly become an intricate composition of intertwined files. Many times an academic text needs to be worked on collaboratively by several people. With this in mind, use Git¹¹ to version control all files related to a given paper in a proper repository.

⁸<https://en.wikipedia.org/wiki/WYSIWYG>

⁹<https://www.latex-project.org/>

¹⁰www.lyx.org

¹¹<https://git-scm.com>

Some desktop applications are also available, but in any case you can do enterprise-level source control of your texts by learning only some commands: `clone`, `pull`, `add`, `commit`, and `push`.

Websites such as Github¹² and Gitlab¹³ offer generous amounts of storage for *private* repositories. Use the best one as directed by the person in charge in your group.

Note that a repository related to your academic work should **never** be made public unless you have the permission of your supervisor and other possible collaborators.

2.2.1 Common pitfalls and general advice

One should always maintain a tidy repository and ensure that everything is neatly organized. To that aim, a requirement is for one to sufficiently understand what they are doing. Therefore, students should be familiar with the basic commands. One common mistake, especially for those looking for shortcuts, is to use the command

```
git add *
```

Please, don't do that! Because `git add` will add files that are meant to be versioned, the `git add *` means that all files in the current folder will be added to the repository, **including temporary ones**. Given that the temporary files in one computer will not match those in another computer, this could cause pesky merge conflicts that will take longer to fix than to learn the proper usage of `git add`.



2.3 Purpose, target audience, how much details should be included

Because academic texts are meant to disseminate knowledge, academic writers should write in a way that is as easy as possible for their audience to understand it. This does not mean that the contents will necessarily be easy or simple to understand, especially when the target audience is very advanced. However, it should not be more complicated than necessary. Different writers have different abilities, and this will be reflected in the quality of their writing. Nonetheless, writers must not be sloppy or cut corners to make their lives easier because it invariably implies in making the readers' learning process much more difficult than necessary. (Nobody denies that the learning process can sometimes be tough and frustrating, but being miserable due to someone else's poor writing is far from ideal.)



2.4 Structure of an academic text

Different academic texts, such as theses, articles, and reports require a slightly different structure. Nonetheless, there are several common sections that readers expect to see, the most common ones being the following (titles might vary according to the specific research subfield).

2.4.1 Title

The title should be concise but descriptive. It should reflect what the work is about and not create false expectations. For example, if one is writing an undergraduate thesis that describes the implementation of a motion controller from the literature on a differential-drive mobile robot, a title such as "*A new controller for robots*" is not adequate. First, it is misleading because the work consists of implementing an existing motion controller, not on proposing a new one. Second, it is too generic. To remedy the aforementioned problems, we can use increasingly enhanced titles.

For instance, "*Implementation of a motion controller on a mobile robot*" eliminates the false expectation because it emphasizes that the work deals with the implementation, not the proposal, of a controller. Moreover, it specifies the type of controller being implemented, as well as the robot.

Nonetheless, the title can be improved even further: "*Implementation of a nonlinear motion controller on a differential-drive robot*." Now readers can expect a differential-drive robot, not a car-like one or any other type of mobile robot, and a nonlinear controller, not a linear one.

Still, from the improved title, one does not know if the motion controller is used for path following, trajectory tracking or set-point control. Therefore, a straightforward enhancement would be to specify the type of motion controller: "*Implementation of a nonlinear trajectory tracking controller on a differential-drive robot*."

One could go one step further to describe even more the type of nonlinear controller, but this is a gray area because the title starts to become long. For instance, "*Implementation of a feedback-linearization-based trajectory tracking controller on a differential-drive robot*." Alternatively, "*Implementation of a trajectory tracking controller based on feedback linearization on a differential-drive robot*." Titles that are more detailed than those latter two might be overly long and should be avoided.

¹²<https://github.com>

¹³<https://about.gitlab.com>

2.4.2 Abstract.

A good abstract usually briefly presents, in this order, the overall context and the problem to be tackled, the main limitations of current techniques, the technique used to overcome those limitations, and the main results with corresponding insights. Of course, sometimes more or fewer details can be included, but this outline tends to be sufficient. Let us consider the abstract from [11]:

“Robotic assistance allows surgeons to perform dexterous and tremor-free procedures, but robotic aid is still under-represented in procedures with constrained workspaces, such as deep brain neurosurgery and endonasal surgery. In these procedures, surgeons have restricted vision to areas near the surgical tooltips, which increases the risk of unexpected collisions between the shafts of the instruments and their surroundings. In this paper, our vector-field-inequalities method is extended to provide dynamic active-constraints to any number of robots and moving objects sharing the same workspace. The method is evaluated with experiments and simulations in which robot tools have to avoid collisions autonomously and in real-time, in a constrained endonasal surgical environment. Simulations show that with our method the combined trajectory error of two robotic systems is optimal. Experiments using a real robotic system show that the method can autonomously prevent collisions between the moving robots themselves and between the robots and the environment. Moreover, the framework is also successfully verified under teleoperation with tool-tissue interactions.”

It contains all the aforementioned elements that make up a good abstract, as we can see in Table 1.

Table 1: Examples of main points to discuss in an abstract and what they mean in plain English.

Main points	Excerpt from the abstract	What it means in plain English
Context	<i>“Robotic assistance allows surgeons to perform dexterous and tremor-free procedures, but robotic aid is still under-represented in procedures with constrained workspaces, such as deep brain neurosurgery and endonasal surgery.”</i>	Robots are cool and useful in surgical procedures, but they are not widely applied when the surgery is done in a very small cavity. I’m intrigued!
Problem and challenges	<i>“In these procedures, surgeons have restricted vision to areas near the surgical tooltips, which increases the risk of unexpected collisions between the shafts of the instruments and their surroundings.”</i>	Robots are not widely used when the surgery is done in a very small cavity because surgeons cannot see well what’s happening. So, the tools surgeons use might collide with one another and even with the patient. That’s dangerous!
Technique used to overcome those limitations	<i>“In this paper, our vector-field-inequalities method is extended to provide dynamic active-constraints to any number of robots and moving objects sharing the same workspace.”</i>	The technique is based on an extension of the vector-field-inequalities method. Now it can be used to any number of robots and even when objects move!
How the method was evaluated	<i>“The method is evaluated with experiments and simulations in which robot tools have to avoid collisions autonomously and in real-time, in a constrained endonasal surgical environment.”</i>	The proposed technique was evaluated in computer simulations and with the actual robot in the nose’s cavity.
Main results with corresponding insights	<i>“Simulations show that with our method the combined trajectory error of two robotic systems is optimal. Experiments using a real robotic system show that the method can autonomously prevent collisions between the moving robots themselves and between the robots and the environment. Moreover, the framework is also successfully verified under teleoperation with tool-tissue interactions.”</i>	The method results in an optimal trajectory error, it prevents collisions between the robots and with the environment, and was used in teleoperation in which the robot tool interacts with a tissue.

Notice that the length of abstracts can vary greatly. Paper abstracts usually have a much shorter length when compared to abstracts of theses and dissertations. Also, the word count is usually determined by the style guides and institutional policies.

2.4.3 Introduction

The introduction section is crucial to capture the readers’ attention and gently introduce the subject to an audience that not necessarily is an expert on the subject being presented. It usually provides context for the work, as well as the motivations, objectives, and statement of contributions. In shorter academic texts, such as papers, it is common to place the literature review and the state of the art in the Introduction section. In theses and dissertations, the literature review and state of the art are placed in a different chapter.

2.4.4 Literature review and state of the art

The literature review and the state of the art, although closely related, are different things. The literature review contextualizes one’s work with respect to prior work that has been (usually) published in scholarly literature. Sometimes, it makes sense to cite seminal, old papers for the sake of historical accounts, or because techniques presented in those papers are highly relevant to the current work. The state of the art, on the other hand, is part of the literature review but accounts for the best, most current techniques published so far.

For example, when talking about hierarchical control of redundant robots, one might cite the pioneer work by Liégeois [9]. That work was the first to propose projecting the control signal related to a low-priority task onto the null-space of the Jacobian of the high-priority task. This way, the low-priority task is executed as best as possible, but with no convergence guarantees, without disturbing the high-priority task, whose convergence is not affected by the low-priority task. Albeit being a pioneering work and fascinating, it is not the state of the art. More recent hierarchical controllers include features and properties not found in Liégeois's work, such as equality and inequality constraints [4], which are very important when including obstacle avoidance and other geometrical constraints in the controllers. Although other works have built upon Escande et al.'s work [4], such as Lee et al.'s [8], they tackle slightly different problems, and the latter does not supersede the former. Therefore, we can consider that both [4] and [8] are the state of the art.¹⁴

2.4.5 Mathematical background or preliminaries

This chapter or section usually presents the technical contents that are important to understand the academic work at hand, but are not the main part of the work itself. It usually lays down the main notation and concepts used across the text, but advanced readers should be able to skip it without any loss of continuity. This section (or chapter) might also include a subsection to describe the problem being investigated.

For example, a paper that proposes a new probabilistic path planner in the configuration space might use a "Preliminaries" section to introduce concepts such as configuration, configuration space, local path planner, etc. It might also describe the path planning problem because this problem usually has different meanings and definitions depending on the particular field. Indeed, academics working on operations research will likely have a different understanding of path planning than roboticists. Sometimes, even roboticists might see problems from different angles. Having an accurate problem definition eliminates any ambiguity.

Another example would be a Ph.D. thesis that introduces a new methodology for modeling and control of reconfigurable robots using different mathematical representations. If those mathematical representations are novel, they are part of the thesis contributions and would deserve a dedicated chapter. However, if the methodology for modeling and control of reconfigurable robots employs an uncommon mathematical representation that was proposed elsewhere, then a brief explanation of that mathematical representation should be placed in the Mathematical Background section.

2.4.6 A chapter or section (or more than one) to describe the technique being proposed.

Depending on the research or technical subject being developed, this section might have different titles, such as "Controller Design," "Robot modeling," and "Mechanical design," although they tend to be slightly more specific to better convey the technique being employed. For example, "Constrained Kinematic Controller Design" is more informative than just "Controller Design."

2.4.7 Results

In more applied papers, this section usually presents the results from realistic simulations or actual experiments. If the work concerns more theoretical results, this section might present numerical evaluations. In all cases, it is usually required or highly desirable to compare the proposed techniques with the state of the art.

For example, if a paper is proposing a new path planner for highly redundant robots, one should expect not only simulations and experiments highlighting the properties of the proposed technique, but also a thorough comparison with relevant state-of-the-art techniques to highlight the advantages and disadvantages of the proposed method.

In academic texts that do not require novelty—that is, pushing the boundary of knowledge is not necessary—such as undergraduate theses, comparisons with the state of the art are not required. Nonetheless, simulations or experiments are usually still required to evaluate the studied technique, either qualitatively, quantitatively, or both. If possible, comparisons with other techniques are also desirable, even if they are not state-of-the-art.

2.4.8 Conclusions

The Conclusions section briefly restates what the paper is about, summarizes the main findings and insights, and provides insights, including proposals for future works. It should be complementary to the Introduction section, not a mere repetition of information already written in the text.

¹⁴Of course, they are the state of the art at the time of writing this paragraph; namely, at 21:18 on 11 August 2022. If the INCOMPLETE GUIDE survives the relentless passage of time, this example will invariably become obsolete.

2.4.9 Appendix (or Appendices, when there are more than one)

The appendices are used for information that are of secondary importance. Their contents can be removed from the main text without loss of continuity, but usually are valuable to readers who need more details. For example, in a more theoretical paper, dissertation, or thesis, intermediate, less important but intricate proofs can be placed in an appendix to make the reading flow of main results smoother and more direct. On the other hand, sometimes additional graphs can be put in an appendix, for the sake of completeness, without compromising the presentation of main results.

2.4.10 References

If one is using L^AT_EX/L_YX, this section is generated automatically with the references cited in the text. Other word-processing software, such as Microsoft Word, have plug-ins that ease the task of managing references, but they are usually less robust than L^AT_EX and definitely less streamlined than L_YX. Section 5 presents a more comprehensive discussion about references and citations.



2.5 Verbal tenses

Future tenses are good to describe future works. In an academic text that is used to describe a developed work, the present tense should be used to describe current features of the developed system and universal truths. Finished experiments that were done must be referred to using past tense.



2.6 Terminology

The terminology must be precise within the context of the target audience. Some terms that usually used colloquially in daily life might have a precise (despite of the informal use as a synonym) meaning in robotics, control, and associated fields. The precise use of those words might contrast with their use in literature or the news, where they might have a looser meaning.

Impossible Unless something is physically or mathematically impossible (e.g., traveling faster than light or dividing a number by zero), one should not use it as a synonym for impractical or unfeasible. If something is very hard, but no one has proved its impossibility, it does not mean it is impossible.

Optimal Optimality is related to an objective function that is either minimized or maximized. Therefore, there is no sense saying that something is more optimal than another thing. Also, optimal cannot be used subjectively.

Perfect Something perfect cannot, by definition, be improved. Therefore, it is impossible for something to be more perfect than another. Also, perfect is a binary concept. Either something is perfect, or it is not.

Robust Robust is a reserved word in some research fields, such as control theory, so use it with care. In control theory, a robust controller is usually capable of attenuating or rejecting disturbances. Nonetheless, robust might also have different, casual meanings, such as sturdy. Just ensure that the context is clear.



3 Mathematical writing

There are good references for mathematical writing, and everyone aspiring to write any academic texts involving mathematics should read them. One of the best ones is the book by Franco Vivaldi [14], which is very pleasant to read and informative. An earlier version of this book is still available online.¹⁵

Below we summarize some of the main stylistic pitfalls and common mistakes. The list is far from comprehensive, and complying with those guidelines is the bare minimum to avoid readers from being distracted from the main points owing to bad mathematical writing. Sometimes, bad writing might even be syntactically or semantically incorrect and ambiguous.

3.1 Grammatical rules in mathematical expressions

Mathematical expressions are part of the text and should be punctuated accordingly. For example,

The relationship between the hypotenuse and the perpendicular sides of a right-angled triangle is given by

$$c^2 = a^2 + b^2,$$

where c is the hypotenuse's length, and a and b are the lengths of the sides adjacent to the right angle.

is correct, whereas

The relationship between the hypotenuse and the perpendicular sides of a right-angled triangle is given by

$$c^2 = a^2 + b^2$$

Where c is the hypotenuse's length, and a and b are the lengths of the sides adjacent to the right angle.

is not.

A good rule of thumb is to see if the mathematical expression would be punctuated if it was inline. For instance, the sentence below is grammatically incorrect:

Newton discovered that, if m is the mass of a body and a is its acceleration, then the resulting force is given by $F = ma$ This equation is known as Newton's second law.

Clearly, there is a period missing after the equation. Therefore, if the equation is *displayed*, that is, separated from the text, it will only make sense if it is punctuated:

Newton discovered that, if m is the mass of a body and a is its acceleration, then the resulting force is given by

$$F = ma.$$

This equation is known as Newton's second law.

In other words, a displayed equation is only a stylistic feature. Therefore, it should still obey grammatical rules.

3.1.1 Avoid starting sentences with mathematical expressions

Starting sentences with mathematical expressions is not only stylistically undesirable but might be very confusing, especially if the previous sentence ends with another mathematical expression. For example, instead of

“ x is the task-space vector that represents the end-effector pose.”

one should write

“The task-space vector x represents the end-effector pose.”

The latter avoids the problem of starting a sentence with a lower-case letter. If the mathematical expression is not a letter, it is even more awkward:

“ \neg is the symbol for the negation operator.”

Instead, it is much better to write

¹⁵<http://www.thinkingwriting.qmul.ac.uk/sites/default/files/shared/files/Mathematical%20Writing%20for%20undergraduates%20Vivaldi.PDF>

“The negation operator is denoted by the symbol \neg .”

To see how starting sentences with mathematical expressions might be confusing, consider the following sentences:

“The negation operator is denoted by the symbol \neg . \wedge is the conjunction operator that represents the logical operation AND.”

They become clearer if rewritten as

“The negation operator is denoted by the symbol \neg , whereas \wedge is the conjunction operator that represents the logical operation AND.”

The previous sentences are quite simple. Hence, it is unlikely that people will be overly confused by the concatenation “ \neg . \wedge .” Nonetheless, this creates an unnecessary cognitive overload that is accentuated in a mathematically-intensive text.

But even simple sentences, although mathematically correct, might sound ambiguous due to bad writing. For instance:

“Consider the natural number 3. 4, which is the next one, is even.”

At a first glance, it seems completely nonsensical because 3.4 is not a natural number, we do not know what its previous number should be, and a decimal number cannot be even. But then we realize that the number is not 3.4 because there is a space after the period! The same sentence, if written using words, not numerals, makes that clear:

“Consider the natural number three. Four, which is the next one, is even.”

The previous sentence is perfectly fine, both mathematically and grammatically! We can still use numerals, and it suffices to use our rule of never starting a sentence with a mathematical symbol:

“Consider the natural number 3. The next one, 4, is even.”

3.2 Multiline mathematical expressions

When using multiple mathematical expressions that must be together, such as in a multi-step derivation, a good L^AT_EX/L^AT_EX environment is the AMS align environment. For instance, suppose that we want to solve

$$\int_a^b a_0x^0 + a_1x^1 + a_2x^2 + a_3x^3 + a_4x^4 dx$$

while showing intermediate steps without any text between them. This often happens when subsequent steps follow immediately from previous ones without any need for further explanations. An inline derivation, such as $\int_a^b a_0x^0 + a_1x^1 + a_2x^2 + a_3x^3 + a_4x^4 = \int_a^b a_0x^0 dx + \int_a^b a_1x^1 dx + \int_a^b a_2x^2 dx + \int_a^b a_3x^3 dx + \int_a^b a_4x^4 dx = a_0x|_a^b + a_1\frac{x^2}{2}|_a^b + a_2\frac{x^3}{3}|_a^b + a_3\frac{x^4}{4}|_a^b + a_4\frac{x^5}{5}|_a^b = a_0(b-a) + a_1\frac{(b^2-a^2)}{2} + a_2\frac{(b^3-a^3)}{3} + a_3\frac{(b^4-a^4)}{4} + a_4\frac{(b^5-a^5)}{5} = \sum_{i=1}^5 a_{i-1}\frac{(b^i-a^i)}{i}$, is extremely clumsy. Putting each step of the derivation in displayed mode without aligning the equations helps in the visualization but is still awkward:

$$\begin{aligned} \int_a^b a_0x^0 + a_1x^1 + a_2x^2 + a_3x^3 + a_4x^4 &= \int_a^b a_0x^0 dx + \int_a^b a_1x^1 dx + \int_a^b a_2x^2 dx + \int_a^b a_3x^3 dx + \int_a^b a_4x^4 dx \\ &= a_0x|_a^b + a_1\frac{x^2}{2}|_a^b + a_2\frac{x^3}{3}|_a^b + a_3\frac{x^4}{4}|_a^b + a_4\frac{x^5}{5}|_a^b \\ &= a_0(b-a) + a_1\frac{(b^2-a^2)}{2} + a_2\frac{(b^3-a^3)}{3} + a_3\frac{(b^4-a^4)}{4} + a_4\frac{(b^5-a^5)}{5} \\ &= \sum_{i=1}^5 a_{i-1}\frac{(b^i-a^i)}{i}. \end{aligned}$$

One good way of writing the previous derivation is through the AMS align environment. Namely,

$$\begin{aligned} \int_a^b a_0x^0 + a_1x^1 + a_2x^2 + a_3x^3 + a_4x^4 &= \int_a^b a_0x^0 dx + \int_a^b a_1x^1 dx + \int_a^b a_2x^2 dx + \int_a^b a_3x^3 dx + \int_a^b a_4x^4 dx \\ &= a_0x|_a^b + a_1\frac{x^2}{2}|_a^b + a_2\frac{x^3}{3}|_a^b + a_3\frac{x^4}{4}|_a^b + a_4\frac{x^5}{5}|_a^b \\ &= a_0(b-a) + a_1\frac{(b^2-a^2)}{2} + a_2\frac{(b^3-a^3)}{3} + a_3\frac{(b^4-a^4)}{4} + a_4\frac{(b^5-a^5)}{5} \\ &= \sum_{i=1}^5 a_{i-1}\frac{(b^i-a^i)}{i}. \end{aligned}$$

Sometimes, one might want to group different mathematical expressions that do not result from a derivation. For example, suppose that we wanted to list three trigonometric identities: $\cos^2 x + \sin^2 x = 1$, $\cos(a + b) = \cos a \cos b - \sin a \sin b$, and $\sin(a + b) = \sin a \cos b + \sin b \cos a$. In the same way that we use punctuation marks while listing them inline, we need to use punctuation marks when using them in displayed mode:

$$\begin{aligned}\cos^2 x + \sin^2 x &= 1, \\ \cos(a + b) &= \cos a \cos b - \sin a \sin b, \\ \sin(a + b) &= \sin a \cos b + \sin b \cos a.\end{aligned}$$

However, suppose that $a = b = \pi$. In the same way that $\cos(2\pi) = \cos(\pi + \pi) = \cos \pi \cos \pi - \sin \pi \sin \pi = 1$ is syntactically wrong because of the comma before the equal sign, so is

$$\begin{aligned}\cos(2\pi) &= \cos(\pi + \pi), \\ &= \cos \pi \cos \pi - \sin \pi \sin \pi, \\ &= 1.\end{aligned}$$

The attentive reader should have realized by now that the punctuation rules are the same for both inline and displayed equations because they are exactly the same thing.

3.3 Use of lengthy subscripts and superscripts

When using lengthy (three or more characters) subscripts and superscripts, especially when they represent text, it is a good idea to write them in upright face to increase readability. For example, although there is nothing syntactically wrong with \mathcal{F}_{world} , it looks much better if we write it as $\mathcal{F}_{\text{world}}$. This is because letters in math mode have different typography, usually for the reason that they are meant to represent constants and variables, not text. For instance, ‘abc’ and ‘xyz’ become abc and xyz in math mode.

To write text in math mode within L^AT_EX/LyX, one can use either `\text` or `\mathrm`.

3.4 Variable naming

It is usually more elegant¹⁶ and more compact to use single letters than words to denote variables. For example, the magnitude of the linear velocity v equals the product of the angular velocity ω and the radius r of the circular motion; that is,

$$v = \omega r, \tag{1}$$

which is much better than

$$\text{linear velocity} = \text{angular velocity} \times \text{radius}. \tag{2}$$

Eq. (2) often appears in more elementary texts, and are not the best choice for academic texts.

3.5 Mathematical notation

"Novelty in academia is something we strive for, but this is not the place to be creative." — Murilo M. Marinho, to countless students that came up with their own mathematical notation, usually utterly indecipherable to others.

Mathematical notation is something that evolves, or at least should evolve, together with a research group. A stable mathematical notation, as long as it is correct and well thought, allows readers of a set of papers to have considerably less cognitive load. However, one should not read into this and believe that the notation that their group uses is the only correct one (we are looking at you, Reviewer #2).¹⁷

When the notation required in a new manuscript is not present in prior works and not established in one's research group, referring to mathematical guides, such as Vivaldi's [14], and related works is often a good strategy. Nonetheless, borrowing another work's faulty notation should never be an excuse to use bad notation (refer to Section 1.4.2).

¹⁶This is a subjective statement but mathematicians and more mathematically-inclined engineers agree on this.

¹⁷Members of our groups are impelled to use the notation that our groups have in common. We even make L^AT_EX macros available! Needless to say, if one is not a member of our group, they should always use the notation established in their group whenever possible.

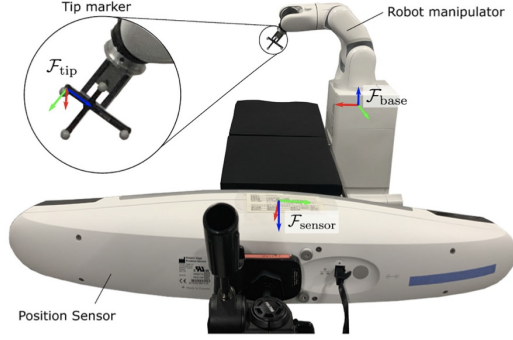


Fig. 3. Visualization of the experimental setup.

the reference frame, we obtain

$$\begin{cases} \dot{\hat{r}} = 0 \\ \dot{\hat{t}} \times \dot{\hat{t}} = 0 \end{cases} \Rightarrow \underbrace{\begin{bmatrix} J_{r,\hat{a}} \\ S(\hat{t}) J_{t,\hat{a}} \end{bmatrix}}_{N_{d,\hat{a}}} \dot{\hat{a}} = 0 \quad (20)$$

in which $S(\cdot) : \mathbb{R}^3 \rightarrow \mathfrak{so}(3)$ is a skew-symmetric matrix such that $S(a)b = a \times b$ with $a, b \in \mathbb{D}^3$ and $t \in \mathbb{D}^3$ is the end

Table III, to obtain the initial value for the DH parameters.⁸ The control law adapts the parameters θ_{DH} , d_{DH} , a_{DH} , and α_{DH} of each joint, resulting in 24 joint-related parameters. The limits for the estimated translational parameters are of ± 1 mm and $\pm 1^\circ$ for the angular parameters.

The transformations \mathcal{F}_{base} and \mathcal{F}_{tip} are modeled using six parameters each. Those parameters describe six sequential transformations, namely, a translation along the x -axis, a translation along the y -axis, a translation along the z -axis, a rotation about the x -axis, a rotation about the y -axis, and a rotation about the z -axis. These two transformations were roughly measured using a tape measure. The limits for the estimate of the translation parameters are ± 10 cm from the initially measured values, and the limits for the estimate of the angular parameters are $\pm 20^\circ$ from the initially measured values. With these 12 parameters in conjunction with the joint-related parameters, a total of 36 parameters were estimated online (i.e., $p = 36$).

The experiments were executed under five conditions. Without any adaptation (**PM0**), and with adaptation using four subsets of the pose measurement: (**PM1**) pose, (**PM2**) rotation, (**PM3**) translation, and (**PM4**) distance. Although in **PM2–4** only partial measurements are used in the adaptation law, we store the information of the complete end-effector pose measurements and use them as ground truth in our analyses.

The control loop runs at 50 Hz ($T = 20$ ms), which is the

Figure 2: Example of an annotated figure with the same width as the column in a double-column paper [10].



4 Graphs, figures, tables, and illustrations

4.1 What graphs should I put in my article/report/thesis?

Graphs are used to support one's claims and help the reader understand the techniques being proposed or presented. Therefore, the first question one needs to consider is: what is needed to show to convince the reader that the proposed technique is working as designed?

For example, to show that the robot can drive the end-effector toward the desired set-point, one needs to show the time response of the error function norm. If the goal is to show that the robot respects constraints, a good way is to present a graph that illustrates that. If the objective is to show that the control signal has a particular behavior, it is a good idea to show the time evolution of the control inputs throughout the simulation, etc.

4.2 Figure annotations

Figures are used to help conveying useful information. If something can be effectively explained without figures, there is no point in using them. On the other hand, if they are confusing, they might cause more harm than good. This means that figures should be carefully thought, and sometimes it takes a **lot** of time to create them. To better connect the discussion in the text with the figures, it is useful to annotate them. This includes illustrations and graphs.

4.3 Size and disposition

It is common for papers to have a page limit, which constrains the size and number of figures one can include in the final text. Nonetheless, figures should be clear and of appropriate size, otherwise they become useless. On the other hand, some academic works such as reports do not have page limits or those are very generous, which means figures can be as large as the text width or as big as the whole page length.

Choosing the right size have different considerations, such as readability, aesthetics, and available space. Therefore, in double column documents, usually column figures should have the same width as the column, as illustrated in Fig. 2. Sometimes, however, the whole column width might not be sufficient, and the solution is to use a figure that spans both columns, such as in Fig. 3.

Pro tip: When defining the size of figures in \LaTeX /LyX, instead of using absolute values (e.g., width equal to 6 cm) or directly changing the figure scale (e.g., 70% of the original width), it is much better to define the

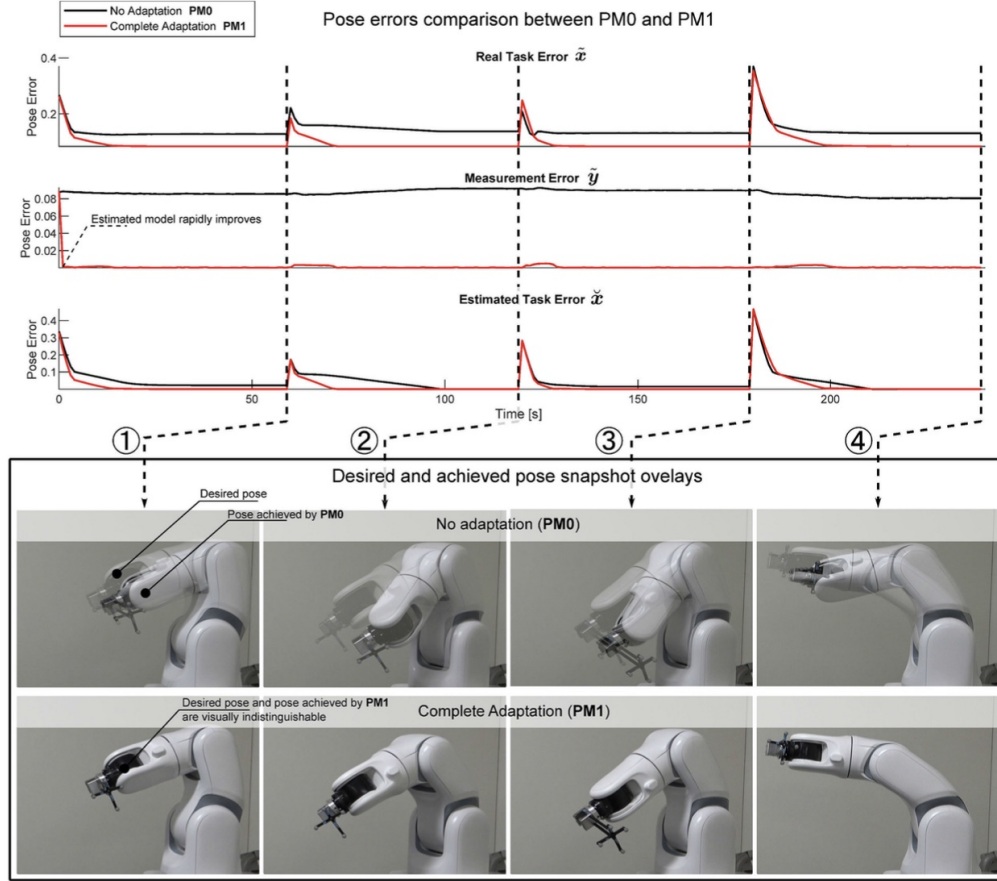


Fig. 4. Comparison of the pose error between **PM0** and **PM1**, in terms of real task pose error \tilde{x} , estimated task pose error \tilde{x} , and measurement pose error \tilde{y} . The proposed controller with complete measurements (**PM1**) outperforms a state-of-the-art kinematic controller [12] without adaptation (**PM0**) in all errors. The snapshots of the experiment show qualitatively the large final real task error in **PM0**, whereas the final real task error in **PM1** is indistinguishable from the real desired end-effector pose. A video of this experiment is available in the supplemental material.

current measurement \mathbf{y}), and the estimated task error \tilde{x} (i.e., the error between the current estimated pose \hat{x} and the desired pose x_d). Notice that when the pose error norm equals zero, the translation, rotation, and error norms also equal zero.

Regarding partial measurements, Fig. 5 shows the results of **PM0**, **PM2**, **PM3**, and **PM4** in terms of translation, rotation, and distance errors. Notice that when the translation error norm equals zero, the distance error norm also equals zero. The

1) **No Adaptation: PM0** represents the performance of a task controller without any parameter adaptation, which means that only (6) was used in the generation of control inputs. The real task error for all setpoints in Fig. 4 illustrates the errors in the initial estimation of the parameters. Because the robot parameters are all initially incorrect, no adaptation means that even if the estimated task error converges to zero, as shown by the solid-black line in the third graph of Fig. 4 during the adaptation to the set

Figure 3: Example of an annotated figure with the same width as the column in a double-column paper [10].

width or length as a function of the column or text size. That way, even if the paper size or the column width changes, the figure will still maintain the same ratio with respect to the column or text width.

4.4 General recommendations

1. Figures and tables **must** be discussed and referenced in the main text.
2. Avoid using above, below, and similar adverbs to refer to figures, tables, and alike. Due to formatting, those floating environments usually may be placed in a different page, such that those adverbs of place become inconsistent (a figure on another page is *not* above the current text!). Use their numbers instead with appropriate cross-references; that is, do not number them manually.



5 References

5.1 How many references should I put in my article/report/thesis?

The number of references depends solely on one's claims and what they want to convey. Therefore, there is no exact number or threshold that determines if a report, paper, dissertation, or thesis are good or not. Authors are expected to contextualize their work with respect to the existing literature, so the number of references should reflect their understanding of the topic. This means that those references should be directly associated with their work, and they should discuss them critically. References should help the reader to understand the technical field, and how one's work is inserted into the big picture. On the other hand, if the authors put references that are not so relevant or they do not discuss them appropriately, the reader will have the feeling that the authors don't understand their technical field and probably will be confused. Also, appropriate references should be used to support any claim that one makes that is not common knowledge (there is no need to put any reference to state that the sun is bright and hot), and for any technique that the authors haven't developed themselves. Since any technique that one might propose likely derives from previous ones, the predecessor techniques should be appropriately cited.

5.2 Tips and tricks when using author-year citations together with a numeric referencing style

Sometimes, we want to use numeric referencing citations, such as IEEETran, but also mention the authors of a given reference. For example, suppose we want to cite the `\NCOMPLETE GUIDE` [1] but also explicitly indicate the authors. Therefore, we could say that Adorno and Marinho are writing the `\NCOMPLETE GUIDE` [1] to help not only their students but also anyone who wants to write an academic text in the robotics field.

If `\LaTeX`/`\LyX` is used—and we could not emphasize enough that it should!—there is no straightforward option¹⁸ to do it automatically in the same way as when using author-year referencing styles such as the Chicago style.

Therefore, authors should follow some basic rules depending on the number of authors:

1. If there is just one author, refer to their last surname. For example, “Vivaldi [14] wrote a very good book on mathematical writing.” When there are two surnames connected by a hyphen, we use both. For example, “Herculano-Houzel is a Brazilian neuroscientist who argues ‘in favor of a view of cognitive abilities that is centered on absolute numbers of neurons, rather than on body size or encephalization’ [5].”
2. If there are exactly two authors, refer to their last surnames. For example, “Adorno and Marinho [1] claim that `\LyX` is more general than `\LaTeX` in the same way `C++` is more general than `C`.”
3. For three or more authors, refer to the first author's last surname followed by *et al.*, which must be italicized. This is because *et al.* is an abbreviation of the Latin expression "*et alli*," which means “and others.” For example, “Marinho *et al.* [11] proposed a technique, called Vector Field Inequalities, in which nonlinear constraints in the robot configuration can be transformed into linear constraints in the control inputs.”

Notice that if any of the authors use a composite surname such as Herculano-Houzel, we should count it as just one surname. For example, “Herculano-Houzel and Lent [6] discovered that glial cells are not the majority in the rat brain.”

¹⁸At least, there is no viable option that *we* are aware of. If anyone knows how to do it automatically without having to resort to any hacking mechanism, please let us know.



6 Good practices in L^AT_EX and L^YX

6.1 Using builtin mathematical symbols

Some mathematical symbols are builtin in L^AT_EX (and consequently, available in L^YX) and the corresponding commands should be used. For example, for trigonometric functions, one should use $\cos \alpha$ instead of $\cos \alpha$. For limits, $\lim_{t \rightarrow \infty}$ should be used instead of $\lim_{t \rightarrow \infty}$, etc. Besides having a much better aesthetics, using the builtin commands enables L^AT_EX/L^YX to handle those symbols appropriately. For example, when using displayed mathematical expressions, we obtain

$$\lim_{t \rightarrow \infty}$$

when typing `\lim_{t\to\infty}`. However, when typing `\lim_{t\to\infty}`, we obtain

$$\lim_{t \rightarrow \infty},$$

which is typographically incorrect.



7 General advice

7.1 Interacting with colleagues and supervisors

7.2 Asking questions

The number one rule of thumb is: "Vague questions will likely result in vague answers." Therefore, when asking questions, one should contextualize it succinctly and ask it precisely. Unnecessary details will take the focus from the relevant point, too little detail will make the question vague. Finding the right balance gets easier with time and experience. Nonetheless, sufficiently thinking about how to ask a question before meeting with one's supervisor or before writing an email will be immensely beneficial for everyone. It will help students organizing their ideas, which might even lead to the solution. Also, it will maximize the chances of their supervisors understanding the question, preventing unnecessary confusion and frustration for all parties involved. Lastly, it follows the same principle applied to writing: people's time is precious and we must respect it.

7.3 Presentations

Although there are many ways of presenting one's work through a slide presentation, some ways are better than others, so here follows a brief guideline to help in this task:

1. Slides are meant to support one's presentation and ideas. They are not meant to be standalone such as the paper, report, or thesis that one is presenting. That means slides should summarize what the presenter wants to convey and support what they are orally explaining and describing.
2. One should not use too many slides. Usually, two minutes per slide is a good rule of thumb. Therefore, a 15-min presentation should have 8 to 10 slides, but definitely no more than 15!
3. One should use legible diagrams and illustrations to help in visualizing what they are explaining. Slides should not compete with the speaker for the audience's attention. Therefore, it is paramount not to include too many texts. Instead, one should use small sentences that summarize ideas and important points.
4. A good structure for the slide presentation is the following:
 - (a) First slide: Title of the presentation and the authors' names and affiliations.
 - (b) Some slides to present the motivation, state-of-the-art, and main challenges.
 - (c) One slide to present the main objective, which should be related to the main challenges the presenter has identified in previous slides.
 - (d) One slide to present the high-level solution and give the intuition without having to dive deep into the details.
 - (e) Some slides to present the relevant details. Not everything needs to be shown, and the presenter should be capable of summarizing their developments in a consistent, concise, and coherent way.
 - (f) Some slides presenting the results. Those are meant to support one's claims and provide a critical evaluation of the developed system, framework, or technique.
 - (g) A slide summarizing the presentation with the main take-away message.

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