

Valley Rock Foundation — Timeline

This table summarizes publicly available records and highlights structural observations based on those records. It does not assert findings of wrongdoing beyond those stated in official enforcement documents.

Date	Event
2006	<ul style="list-style-type: none">Ed Keith dies. ~\$38M from his estate goes to Valley Rock
2013	<ul style="list-style-type: none">Valley Rock transfers \$15.4M to newly formed Veritas Refuge LLC
2014	<ul style="list-style-type: none">Veritas Refuge valued at \$16.9M on Valley Rock IRS Form 990.
2014–2024	<ul style="list-style-type: none">2014–2024 • Valley Rock transfers \$2.5M to Lux Forum (religious nonprofit later led by Celeste and Robert White)..
2015–2018	<ul style="list-style-type: none">Valley Rock transfers \$20M to the foundation's donor-advised fund at National Christian Foundation.
2018	<ul style="list-style-type: none">The California Attorney General begins investigating Valley Rock
2025	<ul style="list-style-type: none">CA Attorney General announces settlement resolving self-dealing allegations.Valley Rock reports Veritas Refuge valued at ~\$9M (down from ~\$16.9M in 2014).Lux Forum reports ~\$3.1M in assets with Celeste White as President; Robert White as Treasurer.Calistoga Community Church is slated to receive a \$2 million grant; public filings list Celeste White and Robert White in executive roles.St. Helena Community Church is slated to receive \$4 million grant and lists Robert White as CFO.<i>St. Helena Star</i> reports Celeste & Robert White leading St Helena Community Church renovations.

The settlement mandates the dissolution of the Valley Rock Foundation.

Prior to dissolution, the foundation is authorized to distribute \$10M in grants, including appointment of Gayle Beebe (Westmont President) as “independent” director. Key Terms:

- Veritas Refuge LLC transfer to Westmont College
- \$3M grant to Westmont College; \$1M grant to city of Yountville
- \$6M in grants to St. Helena and Calistoga Community Churches
- \$1M contribution to a donor-advised fund as required by the settlement agreement (see settlement terms for stated purpose)

Primary Sources: Valley Rock IRS Forms 990 (2013–2024); California Attorney General 2025 Settlement Agreement; California Secretary of State filings; Property records (Santa Barbara, Napa/Yountville); FHFA House Price Index; Westmont College IRS Form 990 (2024–25); *St. Helena Star* archive.