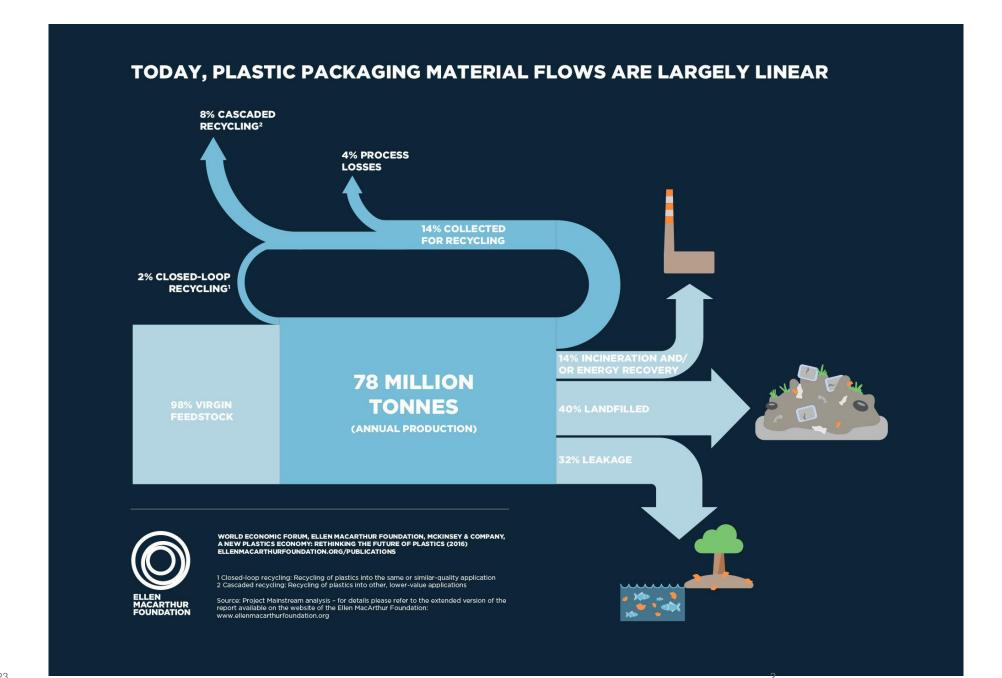
Circular Economy in Plastic Packaging and SUP Ban

Ankur Yadav, CES Marine Litter

Supported by:





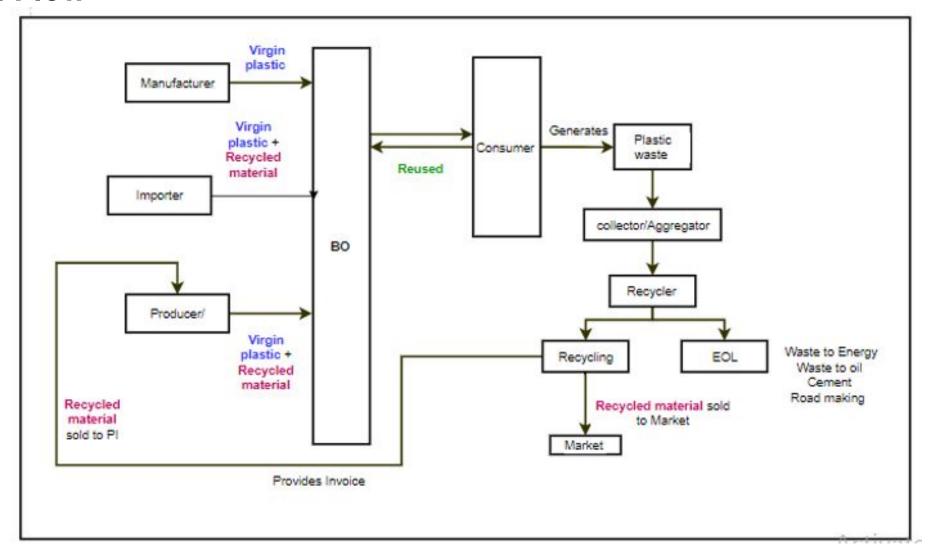


Plastic Waste Management Status

The Plastic Waste Management Rules, 2016, provide the statutory framework for environmentally sound management of plastic waste in the country.

Particular	Tonnes per Annum
Plastic waste generated	34,69,780
Plastic waste recycled	15,80, 000
Plastic Waste co-processed	1,67,000
Other end of life uses - road construction, waste to oil etc.	small fraction

Material Flow

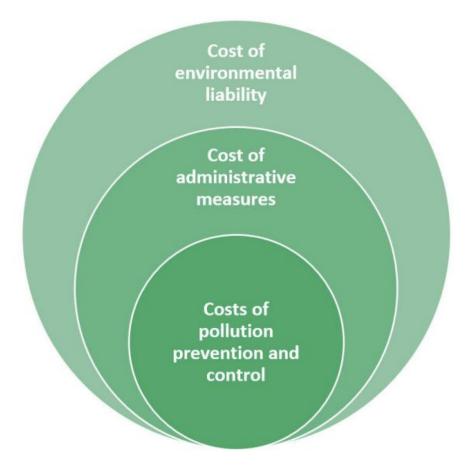


The EPR Concept

An environmental policy approach in which a **producer's responsibility** for a product is **extended** to the **post-consumer stage** of a product's life cycle.

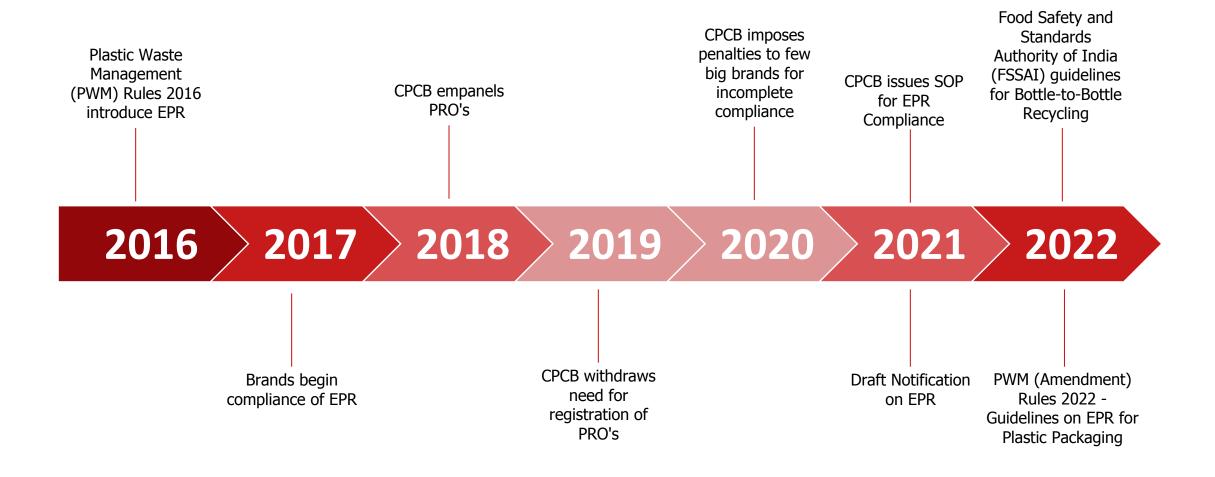
An EPR policy is characterized by:

- the shifting of responsibility (physically and/or economically; fully or partially) upstream towards the producer, away from municipalities; and
- the provision of incentives for producers to consider environmental consequences when designing their products.
- reducing material consumption, using more secondary material, promoting product eco-design (DfE)



Expansion of Polluters Pay Principle

EPR Timeline in India



PWM (Amendment) Rules, 2022 Guidelines on EPR for Plastic Packaging

- Provides framework for the implementation of Extended Producers Responsibility (EPR) in India.
- Provide the roles and responsibilities of Producers, Importers, Brand Owners (PIBOs), Central Pollution Control Board (CPCB), State Pollution Control Board (SPCBs) or Pollution Control Committees, recyclers and waste processors.
- Provides framework to strengthen circular economy of plastic packaging waste, promote development of new alternatives to plastics and provide further next steps for moving towards sustainable plastic packaging by businesses.



सी.जी.-डी.एल.-अ.-17022022-233568 CG-DL-E-17022022-233568

बसाधारण EXTRAORDINARY

भाग II—सम्ब 3—उप-सम्ब (i) PART II—Section 3—Sub-section (i)

प्राधिकार से प्रकाशित PUBLISHED BY AUTHORITY

सं. 131] नई दिल्ली, बुधवार, फरवरी 16, 2022/माभ 27, 1943 No. 131] NEW DELHI, WEDNESDAY, FEBRUARY 16, 2022/MAGHA 27, 1943

Examples of PIBOs

Producers	Importers	Brand Owners					
 Varun Beverages Limited Huhtamaki India Limited Mold Tek Packaging Ltd Amcor Flexibles India Pvt Ltd Weener Empire Plastics Pvt Ltd 	 Oriflame India Pvt Ltd Samsung India Electronics Pvt Ltd Johnson and Johnson Pvt Ltd Honda Motorcycle & Scooter India Pvt Ltd 	 Nestle India Limited Tata Consumer Products					

Examples of PWPs

Plastic Waste Recyclers	Waste to Energy Plants	Cement Companies	Waste to Oil
 21 Century Polymers Sagar Polymers SampurnaEarth Safar Polyfibre Banyan Nation 	 Hyderabad MSW Energy Solutions Timarpur-Okhla Waste Management Goodwatts Jamnagar Shah Paper Mills 	 Dalmia Cement Ultratech Cement JK Lakshmi Cement Shree Cement JK Cement 	 Krishna Enterprise Sunrays Compost Plastoil Rudra Environmental Green Oil India Kirloskar Oil Engines

Category I: Rigid Plastic Packaging

- Rigid plastics packaging is mostly made from Poly Ethylene (PE), Poly Propylene (PP), and Poly Ethylene Terephthalate (PET).
- The products are mostly plastic containers with open tops and separate closures, lids, or covers.
 They are generally considered to be food-safe containers and can be recycled 100%.
- They are widely used, from groceries to bakeries, and from supply shops to pharmacies, rigid plastics are used to deliver a wide array of foods, products, and medicine we rely on every day.



Category II: Flexible Plastics

- Flexible plastic packaging of single layer or multilayer (more than one layer with different types of plastic), plastic sheets or like and covers made of plastic sheet, carry bags, plastic sachet or pouches.
- Flexible plastic packaging plays an important role in transporting food and other consumer goods to the user in a safe and hygienic way. It protects products from damage as well as helping to maximise shelf life and minimise food waste
- It is the fastest growing plastic packaging category, and because it is almost uniformly single-use, with very low recycling and high leakage rates, it is also by far one of the most challenging market segment to address on the journey towards a circular economy for plastics.



Category III: Multi-layered Plastics

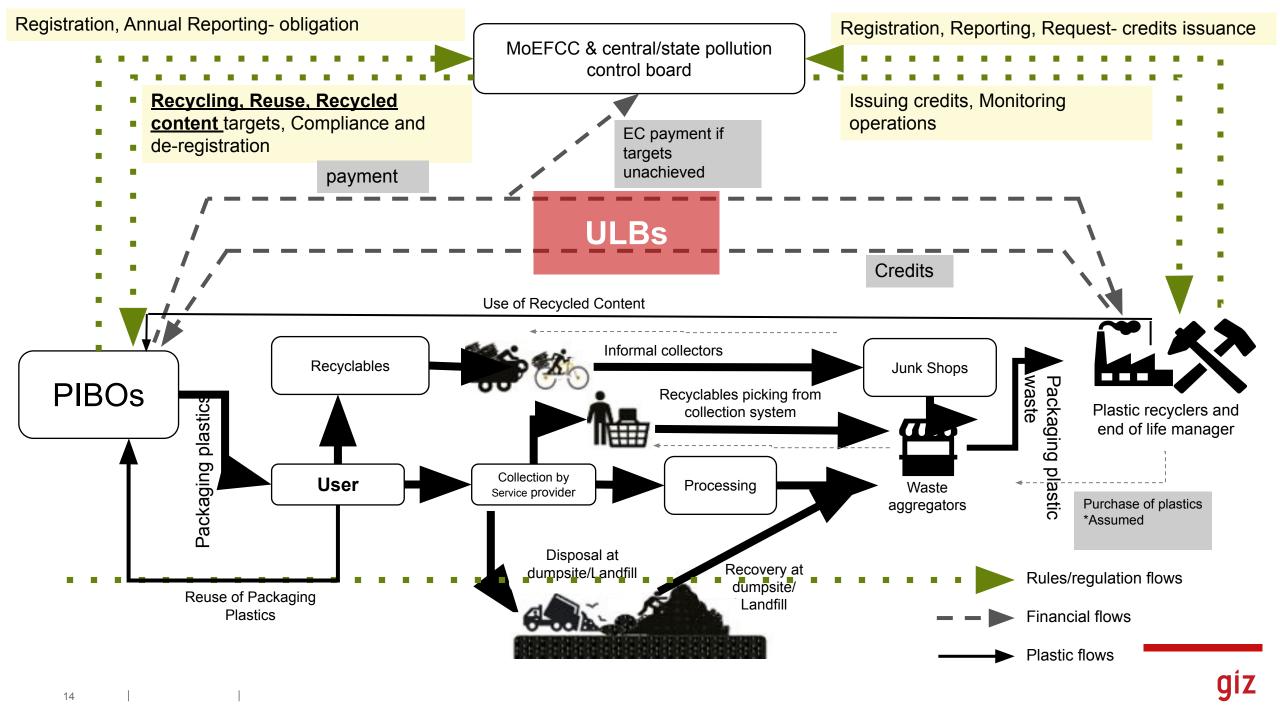
- Multilayered plastic packaging (at least one layer of plastic and at least one layer of material other than plastic);
- Multiple layers are formed by coextrusion, lamination, or various coating technologies, and most multi-layered packaging is not easily recyclable.
- Multilayer packaging or MLP cannot be recycled using traditional plastic recycling technologies (like mechanical recycling) owing to the chemical incompatibility of the different layers, however there are various efforts underway globally to tackle this problem with advanced and complex technologies.



Category IV: Compostable Plastics

- Carry bags made of compostable plastics as well as plastic sheet or like used for packaging.
- Instead of using plastic made from petrochemicals and fossil fuels, compostable plastics are derived from renewable materials like corn, potato, and tapioca starches, cellulose, soy protein, and lactic acid.
 Compostable plastics are non-toxic and theoretically can decompose back into carbon dioxide, water, and biomass when composted.
- However biodegradability of many compostable plastics is disputed, and claims are often inaccurate. Moreover, plastic that is compostable is biodegradable, but not every plastic that is biodegradable is compostable.





Centralized Online EPR Portal – Launched on 5th April 2022

(https://eprplastic.cpcb.gov.in/)



EPR Portal for Plastic Packaging

Extended Producers Responsibility (EPR) regime is under implementation in Plastic Waste Management Rules, 2016, according to which it is the responsibility of Producers, Importers and Brand-owners to ensure processing of their plastic packaging waste through recycling, re-use or end of life disposal (such as co-processing/Waste-to-energy/Plasticto-oil/roadmaking/industrial-composting).

In order to streamline implementation process of EPR, the Ministry of Environment, Forest and Climate Change, Government of India, in its fourth Amendment to the Plastic Waste Management Rules, dated February 16, 2022, notified 'Guidelines on Extended Producer Responsibility for Plastic Packaging' in the Schedule II of the Rules. As per these guidelines, Producers, Importers and Brand Owners (PIBOs) shall have to register through the online centralized portal developed by the Central Pollution Control Board (CPCB).



EPR Targets for PIBOs

Annual targets for PIBOs based on plastic waste introduced.

Plastic packaging		Category 1				Category 2			Category 3				Category 4					
			Targets as % of Annual EPR obligation															
Stakeholder	Year/Target	24- 25	25- 26	26- 27	27-28 onwards	28-29 onwards	24- 25	25-2 6	26- 27	27-28 onwards	24- 25	25- 26	26- 27	27-28 onward s	24- 25	25- 26	26- 27	27-28 onwards
PIBOs	Recycling Recycled plastic content	50 NA	60 30	70 40	80 50	80 60	30	40	50	60	30 5	40	50 10	60	50	60 -	70 -	80
Brand owner	Reuse (Packaging >0.9 and <4.9 kg or liter)	NA	10	15	20	25	NA			1								
	Reuse (Packaging equal or greater than 4.9 kg or liter)	NA	70	75	80	85	NA											

PWPs to issue certificates to PIBOs/ Local bodies for fulfilling EPR obligations.

Plastic Waste Management Hierarchy

Redesign	The cost involved in execution of EPR, the mandate to use recycled content and customer perception is driving brands towards smarter design
Reuse	Brands are putting in place reverse logistics to introduce concepts of reuse and refill for food and non-food items. Customers are welcoming the move.
Recycle	Huge capacities for recycling are being added in India as there is a major gap in the quantity of plastic waste generated and the existing recycling capacity.
Plastic to Oil	Various Plastic to Oil facilities have come up in India, but have not been able to scale due to issues such as availability of clean segregated plastic and the access to market for oil.
Plastic to Roads	The concept is sustainable, but there are issues of the quantity of plastic that can be safely blended with bitumen to make a long-lasting road that will bear enough weight and not cause micro plastic pollution
Co-processing	India currently enjoys a huge capacity of co-processing with the highest ever cement production in the country. However, the co-processing comes with it's challenge of not being a cradle-to-cradle solution.
Landfill	This is obviously the least preferred solution for plastic waste management as it defies the basic rule of circularity.

Single-use plastics (SUP) Ban

Amendment to PWM Rules – 12.8.21 Single-use plastics (SUP)

- Definition: "Single-use plastic commodity" means a plastic item intended to be used once for the same purpose before being disposed of or recycled (Rule 3(va))
- Prohibits manufacture, import, stocking, distribution, sale & use of following w.e.f
 1.7.22(Rule 4(b))
- ✔ Plastic Sticks: Ear buds. Balloons, candy, ice-cream
- Cutlery items: Plates, cups, glasses, forks, spoons, knives, trays
- ✓ Packaging / wrapping films: Sweet box, invitation cards, cigarette packets
- ✓ Other items: Plastic flags, PVC banners < 100 µm, polystyrene for decoration
 </p>

Legal Framework

- Minimum Specified thickness of carrybags (Rule 4 (C))
 - √ 75 Micron w.e.f September 2021
 - ✓ 120 micron w.e.f December 2022

(No change in machinery required for altering thickness of the bags)

- Provisions not applicable to Compostable plastics (Rule 4 (b) (3))
- Compostable products to be certified by CPCB (Rule (4(h)))
- Plastic packaging not to be used for tobacco products (Rule 4 (f & i)

HOME PAGE: REGISTRATION / LOGIN FOR SPCB/PCC/ Urban / Rural Local Bodies/ CPCB



CPCB Monitoring Module for Compliance of SUP





Landscape of SUP Ban

- Relative recycling performance of different cities across India. Different items with different recyclability requires interventions.
- Interest of people in setting up recycling infrastructure/industries
- There are certain items like ice-cream sticks, PVC banners below 100 microns, plastic balloon sticks, and cutleries which can be easily substituted by alternatives
- Role of informal sector formalization
- GIZ with UP govt- RACE is the campaign and it stands for reduction in plastic usage, awareness among masses, circular solution to disposal and engagement of one and all. Companies who are in alternatives development – promoted.
- Quantitative understanding of life cycle quantification (SUP inventorization, methodology of market survey, sampling, etc.) and application-specific plastic waste recycling

