Create an account in easy steps.

Save time and effort by using end to end invoicing and GST returns filing cloud solution!

Email Address

Mobile Number

Password   Show

Already an member? Login

Create an account in easy steps.

Save time and effort by using end to end invoicing and GST returns filing cloud solution!

Email Address
shabcreation@gmail.com

Mobile Number
810 981 7897

Password   Show
****

Already an member? Login

Enter your OTP

We have recieved a one time password.

Enter OTP
123456

Resend code

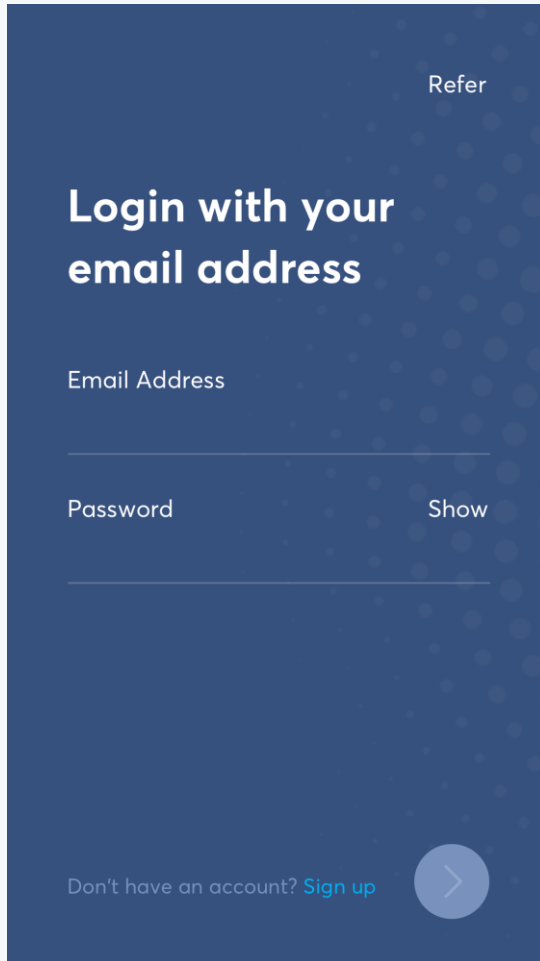| 1	2 ABC	3 DEF
4 GHI	5 JKL	6 MNO
7 PQRS	8 TUV	9 WXYZ
⌫	0	›

All Good here.

Which is the Primary App Screen, the one which shows once the app opens.
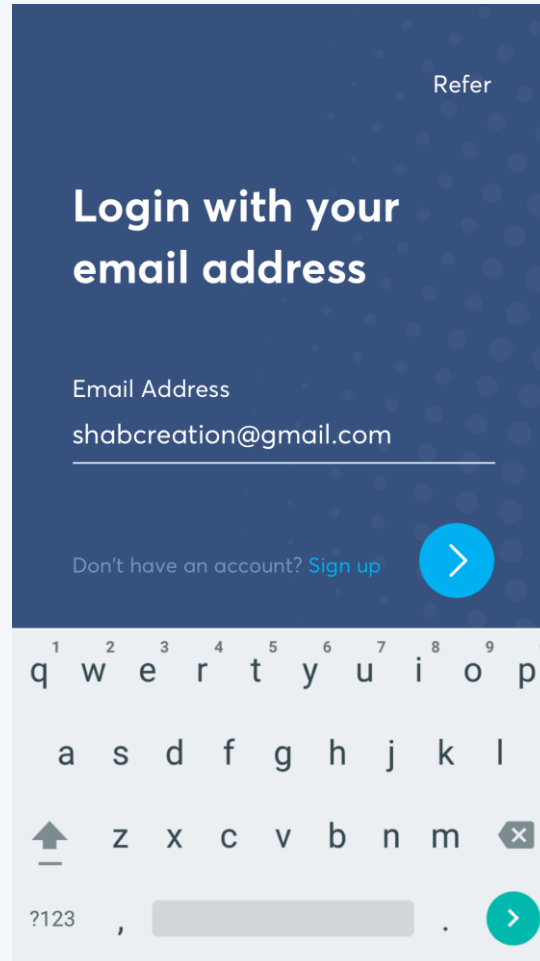
Login with your email address

Refer

Email Address

Password   Show

Don't have an account? Sign up

Login with your email address

Refer

Email Address
shabcreation@gmail.com

Don't have an account? Sign up >

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 0 |
| q | w | e | r | t | y | u | i | o | p |

a s d f g h j k l

⬆ z x c v b n m ⌫

?123 , ⎵ . >

Screen 2: If the user is already entering email address, then it should be showing Password field, where it shows Don't have account... and maybe move the Sign Up in the place of Refer (top right)

Or else, we are missing a third screen where user enters password... ?

Please also add an alternative login screen which says,

Login with your email or mobile no.

Email Address / Mobile Number
Password.

(we will have to ensure the backend can handle either email or mobile number as the user-id and the same password across both) ---

Question / Is that a good idea or a very complicated idea ? Is just that typing an email everytime to login is tedious (and might have more typo errors vs. typing 10 digits).

Setup your account in 2 mins.

Your details are safe with us. We never share or sell our customer emails, phone numbers and other personal or business account details.

Read Privacy Policy

Click the button to start

Very Good.

How should we address you ?

◉ Mr　○ Mrs　○ Dr　○ Miss

Enter your Full Name

Shabbir Manpurwala

What is your Role ?

To personalize your settings and user experience

User selection input

◉ Business Owner

○ Tax Professional

○ Sales / Invoicing Executive

○ Independent Professional

Screen 2: We need to delete the link User Selection Input and move the options up on the page.

Add Option 5: Other / Personal Use.

How is your business (company) setup

To setup account, your business profile and manage customer accounts (B2B, B2C), provision company data access

Business Name
Flexiple

Business Email address
info@flexiple.com

Business Phone
810 981 7897

GSTIN   Add More
22AAAAA00001Z5

Address   Add More
19, Burhani Township, Ammar Nagar Dhar Road, Indore

Add Delegates

For now, I feel this screen could be simplified
1. Take only critical info in first screen
2. We need to split this into 2 screens... otherwise results in a long scroll and user might just go away.

Screen 1 (business level details)
Business Name
Business Email Address
Business Phone
GSTIN
Address

Screen 2 (POC)
Here the option should be user selection (radio button)

(•) Myself
(•) Add other POC...

(not sure how to word it) but basically, we avoid forcing the user to type in more details, and he/she can quickly add him/herself as the POC or add another person.

Please change Add Delegates to Add POC.

add More GSTIN, add More Address (should be from User Settings page).

←

Add your client account ?

To setup your account and request client company data access

Client Account Primary POC Name
Shabbir Manpurwala

POC Email
shabcreation@gmail.com

POC Number
810 981 7897

Business Name (Optional)
Independent Designer

GSTIN   Add More
22AAAAA00001Z5

Request Access   →

For now, I feel this screen could be simplified.

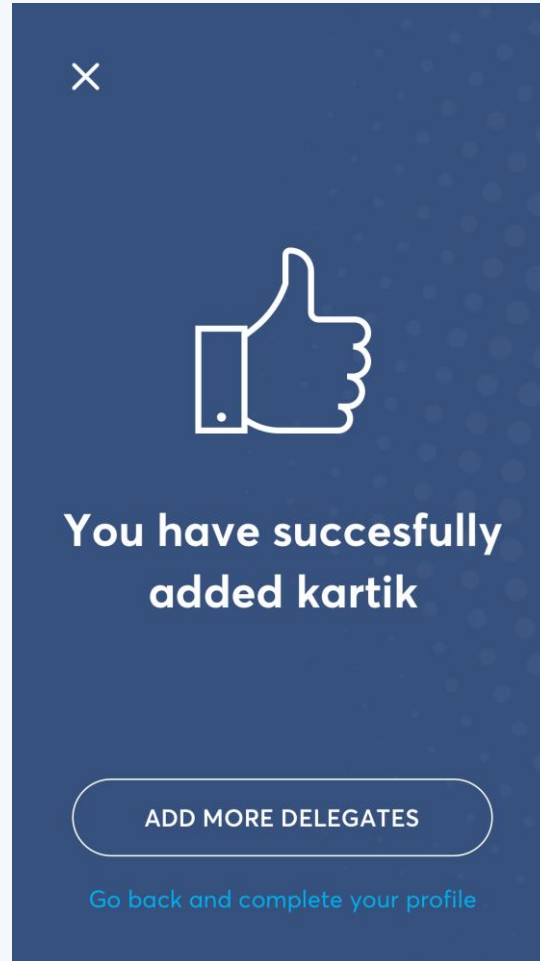Applies for both CA, Sales / Invoicing Executive

Add Delegates

Enter Email / Mobile
Kartik@flexiple.com

Name
Kartik Sharma

Role
Senior Accountant

+

You have succesfully added kartik

ADD MORE DELEGATES

Go back and complete your profile

Good.

Perhaps, we can change a few things on this screen and use this screen to add the POC details also...

Maybe call this screen Add Users to keep it generic. The roles could be drop down – based on our planned (system) user roles.

(•) POC
(•) Business Partner
(•) Tax Professional
(•) Sales / Invoicing Executive

At the same time, Senior Accountant is a designation, which is a good identifier to keep – which perhaps the individual user can update in his own profile.

Should we add Mobile Number (optional). ???
(useful to send mobile app download link)

Create your business services profile

To setup your individual business profile and manage customer accounts (I2B)

Business Name (Optional)

Independent Designer

Business Email address (Optional)

hey@flexiple.com

Business Phone (Optional)

info@flexiple.com

Address   Add More

19, Burhani Township, Ammar Nagar Dhar Road, Indore

For Independent Professionals, these are people, without a GST reference number...

I feel, the form here should go like

Business Name
Business Email
Business Phone
Business Address

For Identification (KYC)

(•) Aadhar Card (•) PAN Card

(people having to provide their PAN Card / Aadhar Card could still be a friction. Consider a freelancer – would he/she be keen on providing this details ? We are not a bank in the end... so maybe we could skip it for now...

Step 2 (different screen): Next this person could go and add customer accounts as part of setting up his/her profile.

Select Bank

Select your bank from the list.

Abhyudaya Cooperative Bank	Allahabad Bank	Andhra Bank
AXIS Bank	Bank of Baroda	Bank of Maharashtra
State Bank of India	Union Bank	Bhartiya Mahila Bank

Bank Account Number

As per Pass Book / Account Statement

```
1   2   3   -
4   5   6   ,
7   8   9   ⌫
.   0   __  ✓
```

Bank IFS Code

As per Pass Book / Account Statement

Search IFS Code

```
1 2 3 4 5 6 7 8 9 0
q w e r t y u i o p
a s d f g h j k l ñ
⇧ z x c v b n m ⌫
?123 ,           .  ✓
```

We will need screens to allow user to add bank accounts (or search IFS Codes and add) to their profile.

They should be able to do that from their settings page.

Adding it to onboarding could make it very heavy.

Search Bank IFS Code

Enter City or Pin Code where bank is located

• • • • • • • • • • • • •

🔍

1	2	3	4	5	6	7	8	9	0

q w e r t y u i o p

a s d f g h j k l ñ

⬆ z x c v b n m ⌫

?123 , . ✓

Select Your Bank Branch

< City or Pin Code >

🏢 C-29, RDC RAJ NAGAR
GHAZIABAD. PIN 201001
HDFC0000153

🏢 VC-1, SECTOR-1, ADJ TO INCOME TAX
OFF, VAISHALI, GHAZIABAD. PIN 201012
HDFC0000422

🏢 H-1, BLOCK B, GIRDHAR COMPLEX,
SHALIMAR GD., GHAZIABAD. PIN 201005
HDFC0000433

🏢 N/3 28, AMBEDKAR ROAD, NEHRU
NAGAR, GHAZIABAD. PIN 201001
HDFC0000573

🏢 1ST FLOOR, NAVYUG MARKET,
GHAZIABAD. PIN 201001
HDFC0001460

Bank IFS Code

As per Pass Book / Account Statement

HDFC0001460

🔍

→

1	2	3	4	5	6	7	8	9	0

q w e r t y u i o p

a s d f g h j k l ñ

⬆ z x c v b n m ⌫

?123 , . ✓

We will need
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search IFS
Codes and add)
to their profile.

They should be
able to do that
from their
settings page.

Adding it to
onboarding could
make it very
heavy.

Profile Screen

Alfred Pennyworth

+91 98765 43210

alfred@pennyworth.com

- 📢 Send me Launch Updates ✓
- 🔗 Refer a Friend, Colleague →
- 💡 GST Quiz →
- 👍 I Like It. Send Feedback. →

⊖
LOGOUT

⌗ MONEYWIRE

BILLING, INVOICING & TAX RETURNS.

Fueled by a fundamental belief that having access to efficient financial services and business systems creates opportunity, MONEYWIRE Team is committed to delivering business-ready scalable solutions to empower people and businesses to thrive in the Indian economy.

We are working towards future-ready digital solutions to provide everyone with the confidence to connect and transact in new and powerful ways, whether they are online, on a mobile device, in an app or in person.

Through a combination of technological innovation and strategic partnerships, we intend to create better and future-proof ways to manage business compliance, offer choices and flexibility to allow you to focus on your core business.

We are here to help you succeed.

_____

We will need a screen for the user profile.
(this one is generic).

(•) Request Payment
(•) Send Payment

(•) Manage My Business Profile
(•) Manage My Profile
(•) Manage Delegates
(•) Add / Update Bank Account(s)
(•) Customize Payment Screen

(•) Refer

(•) Set Language ??
(•) Feedback ??

What else for a minimum (MVP/MVE) case ?

A general screen for belief, plus one privacy policy. Maybe it could be a simple template with a logo and caption... and the rest is all text entry.
(maybe now or later)