## Advanced R Exercises

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## About

This book provides solutions to exercises from Hadley Wickham's  $Advanced\ R$  (2nd edition) book.

I started working on this book as part of my process to learn by solving each of the book's exercises. While comparing solutions to the official solutions manual, I realized that some solutions took different approaches or were at least explained differently. I'm sharing these solutions in case others might find another perspective or explanation than the official solution manual helpful for building understanding.

Although I have tried to make sure that all solutions are correct, the blame for any inaccuracies lies solely with me. I'd very much appreciate any suggestions or corrections.

# Chapter 1

# Introduction

No exercises.

## Chapter 2

## Names and values

Loading the needed libraries:

```
library(lobstr)
```

#### 2.1 Binding basics (Exercise 2.2.2)

Q1. Explain the relationship between a, b, c and d in the following code:

```
a <- 1:10
b <- a
c <- b
d <- 1:10
```

A1. The names (a, b, and c) have same values and point to the same object in memory, as can be seen by their identical memory addresses:

```
obj_addrs <- obj_addrs(list(a, b, c))
unique(obj_addrs)
#> [1] "0x55959c1aa2b8"
```

Except  ${\tt d}$ , which is a different object, even if it has the same value as  ${\tt a}$ ,  ${\tt b}$ , and  ${\tt c}$ :

```
obj_addr(d)
#> [1] "0x55959c311950"
```

**Q2.** The following code accesses the mean function in multiple ways. Do they all point to the same underlying function object? Verify this with lobstr::obj\_addr().

```
mean
base::mean
get("mean")
evalq(mean)
match.fun("mean")
```

**A2.** All listed function calls point to the same underlying function object in memory, as shown by this object's memory address:

```
obj_addrs <- obj_addrs(list(
  mean,
  base::mean,
  get("mean"),
  evalq(mean),
  match.fun("mean")
))
unique(obj_addrs)
#> [1] "0x55959ca02a98"
```

- Q3. By default, base R data import functions, like read.csv(), will automatically convert non-syntactic names to syntactic ones. Why might this be problematic? What option allows you to suppress this behaviour?
- **A3.** The conversion of non-syntactic names to syntactic ones can sometimes corrupt the data. Some datasets may require non-syntactic names.

To suppress this behavior, one can set check.names = FALSE.

- Q4. What rules does make.names() use to convert non-syntactic names into syntactic ones?
- A4. make.names() uses following rules to convert non-syntactic names into syntactic ones:
  - it prepends non-syntactic names with X
  - it converts invalid characters (like @) to .
  - it adds a . as a suffix if the name is a reserved keyword

```
make.names(c("123abc", "@me", "_yu", " gh", "else"))
#> [1] "X123abc" "X.me" "X_yu" "X..gh" "else."
```

**Q5.** I slightly simplified the rules that govern syntactic names. Why is .123e1 not a syntactic name? Read ?make.names for the full details.

**A5.** .123e1 is not a syntacti name because it is parsed as a number, and not as a string:

```
typeof(.123e1)
#> [1] "double"
```

And as the docs mention (emphasis mine):

A syntactically valid name consists of letters, numbers and the dot or underline characters and starts with a letter or **the dot not followed by a number**.

### 2.2 Copy-on-modify (Exercise 2.3.6)

Q1. Why is tracemem(1:10) not useful?

A1. tracemem() traces copying of objects in R. For example:

```
x <- 1:10

tracemem(x)
#> [1] "<0x55959cf80a90>"

x <- x + 1

untracemem(x)</pre>
```

But since the object created in memory by 1:10 is not assigned a name, it can't be addressed or modified from R, and so there is nothing to trace.

```
obj_addr(1:10)
#> [1] "0x55959cc67898"

tracemem(1:10)
#> [1] "<0x55959db41ab0>"
```

**Q2.** Explain why tracemem() shows two copies when you run this code. Hint: carefully look at the difference between this code and the code shown earlier in the section.

```
x <- c(1L, 2L, 3L)
tracemem(x)

x[[3]] <- 4
untracemem(x)</pre>
```

**A2.** This is because the initial atomic vector is of type integer, but 4 (and not 4L) is of type double. This is why a new copy is created.

Trying with an integer should not create another copy:

```
x \leftarrow c(1L, 2L, 3L)
typeof(x)
#> [1] "integer"
tracemem(x)
#> [1] "<0x55959f619518>"
x[[3]] \leftarrow 4L
\# tracemem[0x55959f619518 -> 0x55959f71c208]: eval eval
   with Visible with Calling Handlers eval eval with handlers
    doWithOneRestart\ withOneRestart\ withRestartList
   doWithOneRestart\ withOneRestart\ withRestartList\ withRestarts
   <Anonymous> evaluate in_dir in_input_dir eng_r block_exec
   call_block process_group withCallingHandlers <Anonymous>
   process_file <Anonymous> <Anonymous> do.call eval eval
   eval eval.parent local
untracemem(x)
typeof(x)
#> [1] "integer"
```

To understand why this still produces a copy, here is an explanation from the official solutions manual:

Please be aware that running this code in RStudio will result in additional copies because of the reference from the environment pane.

Q3. Sketch out the relationship between the following objects:

```
a <- 1:10
b <- list(a, a)
c <- list(b, a, 1:10)
```

 ${\bf A3.}$  We can understand the relationship between these objects by looking at their memory addresses:

```
a <- 1:10
b <- list(a, a)</pre>
c <- list(b, a, 1:10)
ref(a)
#> [1:0x55959dc188e0] <int>
ref(b)
#>
    [1:0x55959f4dd128] t>
#> [2:0x55959dc188e0] <int>
   [2:0x55959dc188e0]
ref(c)
#>
    [1:0x55959f5ce718] <list>
     [2:0x55959f4dd128] t>
#>
     [3:0x55959dc188e0] <int>
     [3:0x55959dc188e0]
#>
#> [3:0x55959dc188e0]
#> [4:0x55959def76a8] <int>
```

Here is what we learn:

- The name a references object 1:10 in the memory.
- $\bullet\,$  The name b is bound to a list of two references to the memory address of a.
- The name c is also bound to a list of references to a and b, and 1:10 object (not bound to any name).

Q4. What happens when you run this code?

```
x <- list(1:10)
x[[2]] <- x
```

Draw a picture.

**A4.** 

```
x <- list(1:10)
#> [[1]]
#> [1] 1 2 3 4 5 6 7 8 9 10
obj_addr(x)
#> [1] "0x5595a09fda88"
x[[2]] \leftarrow x
#> [[1]]
#> [1] 1 2 3 4 5 6 7 8 9 10
#> [[2]]
#> [[2]][[1]]
#> [1] 1 2 3 4 5 6 7 8 9 10
obj_addr(x)
#> [1] "0x5595a0b00eb8"
ref(x)
#> [1:0x5595a0b00eb8] <list>
#> [2:0x5595a09fe240] <int>
#> [3:0x5595a09fda88] t>
     [2:0x5595a09fe240]
```

I don't have access to OmniGraffle software, so I am including here the figure from the official solution manual:

#### 2.3 Object size (Exercise 2.4.1)

Q1. In the following example, why are object.size(y) and obj\_size(y) so radically different? Consult the documentation of object.size().

```
y <- rep(list(runif(1e4)), 100)

object.size(y)
obj_size(y)</pre>
```

**A1.** As mentioned in the docs for object.size():

This function...does not detect if elements of a list are shared.

This is why the sizes are so different:

```
y <- rep(list(runif(1e4)), 100)

object.size(y)
#> 8005648 bytes

obj_size(y)
#> 80.90 kB
```

**Q2.** Take the following list. Why is its size somewhat misleading?

```
funs <- list(mean, sd, var)
obj_size(funs)</pre>
```

**A2.** These functions are not externally created objects in R, but are always available as part of base packages, so doesn't make much sense to measure their size because they are never going to be *not* available.

```
funs <- list(mean, sd, var)
obj_size(funs)
#> 18.76 kB
```

**Q3.** Predict the output of the following code:

```
a <- runif(1e6)
obj_size(a)

b <- list(a, a)
obj_size(b)
obj_size(a, b)

b[[1]][[1]] <- 10
obj_size(b)
obj_size(a, b)

b[[2]][[1]] <- 10
obj_size(b)
obj_size(b)
obj_size(a, b)</pre>
```

#### A3. Correctly predicted

```
a <- runif(1e6)
obj_size(a)
#> 8.00 MB
b <- list(a, a)
obj_size(b)
#> 8.00 MB
obj_size(a, b)
#> 8.00 MB
b[[1]][[1]] <- 10
obj_size(b)
#> 16.00 MB
obj_size(a, b)
#> 16.00 MB
b[[2]][[1]] <- 10
obj_size(b)
#> 16.00 MB
obj_size(a, b)
#> 24.00 MB
```

Key pieces of information to keep in mind to make correct predictions:

• Size of empty vector

```
obj_size(double())
#> 48 B
```

• Size of a single double: 8 bytes

```
obj_size(double(1))
#> 56 B
```

• Copy-on-modify semantics

### 2.4 Modify-in-place (Exercise 2.5.3)

Q1. Explain why the following code doesn't create a circular list.

```
x <- list()
x[[1]] <- x
```

A1. Copy-on-modify prevents the creation of a circular list.

```
x <- list()
obj addr(x)
#> [1] "0x5595a0cf14b8"
tracemem(x)
#> [1] "<0x5595a0cf14b8>"
x[[1]] \leftarrow x
\# tracemem[0x5595a0cf14b8 -> 0x5595a0dd2070]: eval eval

→ withVisible withCallingHandlers eval eval with_handlers

→ doWithOneRestart withOneRestart withRestartList withRestarts

¬ <Anonymous> evaluate in_dir in_input_dir eng_r block_exec

→ call_block process_group withCallingHandlers <Anonymous>

→ process_file <Anonymous> <Anonymous> do.call eval eval eval
 ⇔ eval eval.parent local
obj_addr(x[[1]])
#> [1] "0x5595a0cf14b8"
```

- **Q2.** Wrap the two methods for subtracting medians into two functions, then use the 'bench' package to carefully compare their speeds. How does performance change as the number of columns increase?
- **A2.** Let's first microbenchmark functions that do and do not create copies for varying lengths of number of columns.

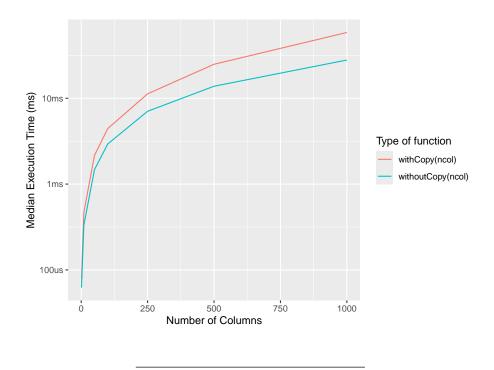
```
library(bench)
library(tidyverse)

generateDataFrame <- function(ncol) {
   as.data.frame(matrix(runif(100 * ncol), nrow = 100))
}</pre>
```

```
withCopy <- function(ncol) {</pre>
  x <- generateDataFrame(ncol)</pre>
  medians <- vapply(x, median, numeric(1))</pre>
  for (i in seq_along(medians)) {
    x[[i]] <- x[[i]] - medians[[i]]
  return(x)
}
withoutCopy <- function(ncol) {</pre>
  x <- generateDataFrame(ncol)
  medians <- vapply(x, median, numeric(1))</pre>
  y <- as.list(x)
  for (i in seq_along(medians)) {
    y[[i]] <- y[[i]] - medians[[i]]</pre>
  return(y)
benchComparison <- function(ncol) {</pre>
  bench::mark(
    withCopy(ncol),
    withoutCopy(ncol),
    iterations = 100,
    check = FALSE
  ) %>%
    dplyr::select(expression:total_time)
}
nColList <- list(1, 10, 50, 100, 250, 500, 1000)
names(nColList) <- as.character(nColList)</pre>
benchDf <- purrr::map_dfr(</pre>
  .x = nColList,
  .f = benchComparison,
  .id = "nColumns"
```

Plotting these benchmarks reveals how the performance gets increasingly worse as the number of data frames increases:

```
ggplot(
  benchDf,
  aes(
    x = as.numeric(nColumns),
    y = median,
    group = as.character(expression),
    color = as.character(expression)
)
) +
  geom_line() +
  labs(
    x = "Number of Columns",
    y = "Median Execution Time (ms)",
    colour = "Type of function"
)
```



- Q3. What happens if you attempt to use tracemem() on an environment?
- A3. It doesn't work and the documentation for tracemem() makes it clear why:

It is not useful to trace NULL, environments, promises, weak references, or external pointer objects, as these are not duplicated

#### 2.5 Session information

```
sessioninfo::session info(include base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
\#> system x86\_64, linux-gnu
        X11
#> ui
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
        UTC
#> date
        2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto NA
#>
#> - Packages ------
\#> package * version date (UTC) lib source
#> bookdown 0.42 2025-01-07 [1] RSPM
#> cli 3.6.4 2025-02-13 [1] RSPM
#> colorspace 2.1-1 2024-07-26 [1] RSPM
1.5.3 2024-06-20 [1] RSPM
#> crayon
#> datasets * 4.4.3 2025-02-28 [3] local
#> emoji
           16.0.0 2024-10-28 [1] RSPM
1.0.3 2025-01-10 [1] RSPM
#> evaluate
#> farver 2.1.2 2024-05-13 [1] RSPM
#> fastmap 1.2.0 2024-05-15 [1] RSPM
#> forcats * 1.0.0 2023-01-29 [1] RSPM
```

```
generics
                0.1.3
                       2022-07-05 [1] RSPM
              * 3.5.1
                       2024-04-23 [1] RSPM
   ggplot2
                1.8.0
                       2024-09-30 [1] RSPM
#>
   glue
   qraphics
              * 4.4.3
                       2025-02-28 [3] local
#>
  grDevices
              * 4.4.3
                       2025-02-28 [3] local
               4.4.3
                       2025-02-28 [3] local
#>
   qrid
#>
   qtable
              0.3.6
                       2024-10-25 [1] RSPM
#> hms
               1.1.3
                       2023-03-21 [1] RSPM
              0.5.8.1 2024-04-04 [1] RSPM
  htmltools
               1.50 2025-03-16 [1] RSPM
#> knitr
              0.4.3 2023-08-29 [1] RSPM
#>
   labeling
               1.0.4 2023-11-07 [1] RSPM
#>
  lifecycle
#> lobstr
             * 1.1.2 2022-06-22 [1] RSPM
#>
  lubridate * 1.9.4 2024-12-08 [1] RSPM
              * 2.0.3 2022-03-30 [1] RSPM
#> magrittr
#>
  methods
              * 4.4.3
                       2025-02-28 [3] local
#> munsell
                       2024-04-01 [1] RSPM
              0.5.1
#> pillar
               1.10.1 2025-01-07 [1] RSPM
              2.0.3
                       2019-09-22 [1] RSPM
#>
  pkgconfig
   prettyunits 1.2.0
                       2023-09-24 [1] RSPM
#>
#> profmem
              0.6.0 2020-12-13 [1] RSPM
              * 1.0.4 2025-02-05 [1] RSPM
#> purrr
#> R6
               2.6.1 2025-02-15 [1] RSPM
#> readr
              * 2.1.5 2024-01-10 [1] RSPM
#> rlang
              1.1.5
                       2025-01-17 [1] RSPM
                       2024-11-04 [1] RSPM
#> rmarkdown
              2.29
#> scales
               1.3.0
                       2023-11-28 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#>
  stats
              * 4.4.3
                       2025-02-28 [3] local
#>
   stringi
               1.8.7
                       2025-03-27 [1] RSPM
#> stringr
              * 1.5.1 2023-11-14 [1] RSPM
#> tibble
              * 3.2.1 2023-03-20 [1] RSPM
              * 1.3.1
#> tidyr
                       2024-01-24 [1] RSPM
               1.2.1
#>
   tidyselect
                       2024-03-11 [1] RSPM
#> tidyverse * 2.0.0
                       2023-02-22 [1] RSPM
#>
  timechange 0.3.0
                       2024-01-18 [1] RSPM
#>
  tools
              4.4.3
                       2025-02-28 [3] local
               0.5.0
#>
  tzdb
                       2025-03-15 [1] RSPM
#> utils
              * 4.4.3
                       2025-02-28 [3] local
#> vctrs
               0.6.5
                       2023-12-01 [1] RSPM
#>
  withr
               3.0.2
                       2024-10-28 [1] RSPM
#>
                0.52
                       2025-04-02 [1] RSPM
   xfun
                2.3.10 2024-07-26 [1] RSPM
#>
   yaml
#>
#>
   [1] /home/runner/work/_temp/Library
   [2] /opt/R/4.4.3/lib/R/site-library
```

```
#> [3] /opt/R/4.4.3/lib/R/library
#> * -- Packages attached to the search path.
#>
#> ------
```

## Chapter 3

### Vectors

#### 3.1 Atomic vectors (Exercises 3.2.5)

- Q1. How do you create raw and complex scalars? (See ?raw and ?complex.)
- **A1.** In R, scalars are nothing but vectors of length 1, and can be created using the same constructor.
  - Raw vectors

The raw type holds raw bytes, and can be created using charToRaw(). For example,

```
x <- "A string"

(y <- charToRaw(x))
#> [1] 41 20 73 74 72 69 6e 67

typeof(y)
#> [1] "raw"
```

An alternative is to use as.raw():

```
as.raw("-") # en-dash
#> Warning: NAs introduced by coercion
#> Warning: out-of-range values treated as 0 in coercion to
#> raw
#> [1] 00
as.raw("-") # em-dash
```

```
#> Warning: NAs introduced by coercion
#> Warning: out-of-range values treated as 0 in coercion to
#> raw
#> [1] 00
```

• Complex vectors

Complex vectors are used to represent (surprise!) complex numbers.

Example of a complex scalar:

```
(x <- complex(length.out = 1, real = 1, imaginary = 8))
#> [1] 1+8i

typeof(x)
#> [1] "complex"
```

**Q2.** Test your knowledge of the vector coercion rules by predicting the output of the following uses of c():

```
c(1, FALSE)
c("a", 1)
c(TRUE, 1L)
```

**A2.** The vector coercion rules dictate that the data type with smaller size will be converted to data type with bigger size.

```
c(1, FALSE)

#> [1] 1 0

c("a", 1)

#> [1] "a" "1"

c(TRUE, 1L)

#> [1] 1 1
```

- **Q3.** Why is 1 == "1" true? Why is -1 < FALSE true? Why is "one" < 2 false?
- **A3.** The coercion rules for vectors reveal why some of these comparisons return the results that they do.

```
1 == "1"

#> [1] TRUE

c(1, "1")

#> [1] "1" "1"
```

```
-1 < FALSE
#> [1] TRUE
c(-1, FALSE)
#> [1] -1 0
```

```
"one" < 2
#> [1] FALSE

c("one", 2)
#> [1] "one" "2"

sort(c("one", 2))
#> [1] "2" "one"
```

- **Q4.** Why is the default missing value, NA, a logical vector? What's special about logical vectors? (Hint: think about c(FALSE, NA\_character\_).)
- **A4.** The "logical" type is the lowest in the coercion hierarchy.

So NA defaulting to any other type (e.g. "numeric") would mean that any time there is a missing element in a vector, rest of the elements would be converted to a type higher in hierarchy, which would be problematic for types lower in hierarchy.

```
typeof(NA)
#> [1] "logical"

c(FALSE, NA_character_)
#> [1] "FALSE" NA
```

- Q5. Precisely what do is.atomic(), is.numeric(), and is.vector() test for?
- **A5.** Let's discuss them one-by-one.
  - is.atomic()

This function checks if the object is a vector of atomic type (or NULL).

Quoting docs:

is.atomic is true for the atomic types ("logical", "integer", "numeric", "complex", "character" and "raw") and NULL.

```
is.atomic(NULL)
#> [1] FALSE

is.atomic(list(NULL))
#> [1] FALSE
```

• is.numeric()

Its documentation says:

is.numeric should only return true if the base type of the class is double or integer and values can reasonably be regarded as numeric

Therefore, this function only checks for double and integer base types and not other types based on top of these types (factor, Date, POSIXt, or difftime).

```
is.numeric(1L)
#> [1] TRUE

is.numeric(factor(1L))
#> [1] FALSE
```

• is.vector()

As per its documentation:

is.vector returns TRUE if x is a vector of the specified mode having no attributes *other than names*. It returns FALSE otherwise.

Thus, the function can be incorrectif the object has attributes other than names.

```
x <- c("x" = 1, "y" = 2)
is.vector(x)
#> [1] TRUE
attr(x, "m") <- "abcdef"
is.vector(x)
#> [1] FALSE
```

A better way to check for a vector:

```
is.null(dim(x))
#> [1] TRUE
```

#### 3.2 Attributes (Exercises 3.3.4)

Q1. How is setNames() implemented? How is unname() implemented? Read the source code.

A1. Let's have a look at implementations for these functions.

• setNames()

```
setNames
#> function (object = nm, nm)
#> {

#> names(object) <- nm
#> object
#> }
#> <bytecode: 0x55ae3d886708>
#> <environment: namespace:stats>
```

Given this function signature, we can see why, when no first argument is given, the result is still a named vector.

```
setNames(, c("a", "b"))
#> a b
#> "a" "b"

setNames(c(1, 2), c("a", "b"))
#> a b
#> 1 2
```

• unname()

```
unname
#> function (obj, force = FALSE)
#> {
#>
       if (!is.null(names(obj)))
#>
           names(obj) <- NULL</pre>
       if (!is.null(dimnames(obj)) & (force ||
#>
    !is.data.frame(obj)))
           dimnames(obj) <- NULL</pre>
#>
#>
       obj
#> }
#> <bytecode: 0x55ae3d086fd0>
#> <environment: namespace:base>
```

unname() removes existing names (or dimnames) by setting them to NULL.

```
unname(setNames(, c("a", "b")))
#> [1] "a" "b"
```

- **Q2.** What does dim() return when applied to a 1-dimensional vector? When might you use NROW() or NCOL()?
- **A2.** Dimensions for a 1-dimensional vector are NULL. For example,

```
dim(c(1, 2))
#> NULL
```

NROW() and NCOL() are helpful for getting dimensions for 1D vectors by treating them as if they were matrices or dataframes.

```
# example-1
x <- character(0)

dim(x)
#> NULL

nrow(x)
#> NULL

NROW(x)
#> [1] 0

ncol(x)
#> NULL
```

```
NCOL(x)
#> [1] 1

# example=2
y <- 1:4

dim(y)
#> NULL

nrow(y)
#> NULL

NROW(y)
#> [1] 4

ncol(y)
#> NULL

NCOL(y)
#> [1] 1
```

**Q3.** How would you describe the following three objects? What makes them different from 1:5?

```
x1 <- array(1:5, c(1, 1, 5))
x2 <- array(1:5, c(1, 5, 1))
x3 <- array(1:5, c(5, 1, 1))
```

A3. x1, x2, and x3 are one-dimensional arrays, but with different "orientations", if we were to mentally visualize them.

x1 has 5 entries in the third dimension, x2 in the second dimension, while x1 in the first dimension.

**Q4.** An early draft used this code to illustrate structure():

```
structure(1:5, comment = "my attribute")
#> [1] 1 2 3 4 5
```

But when you print that object you don't see the comment attribute. Why? Is the attribute missing, or is there something else special about it? (Hint: try using help.)

**A4.** From ?attributes (emphasis mine):

Note that some attributes (namely class, **comment**, dim, dimnames, names, row.names and tsp) are treated specially and have restrictions on the values which can be set.

```
structure(1:5, x = "my attribute")
#> [1] 1 2 3 4 5
#> attr(,"x")
#> [1] "my attribute"

structure(1:5, comment = "my attribute")
#> [1] 1 2 3 4 5
```

#### 3.3 S3 atomic vectors (Exercises 3.4.5)

Q1. What sort of object does table() return? What is its type? What attributes does it have? How does the dimensionality change as you tabulate more variables?

A1. table() returns an array of integer type and its dimensions scale with the number of variables present.

```
(x <- table(mtcars$am))</pre>
#> 0 1
#> 19 13
(y <- table(mtcars$am, mtcars$cyl))</pre>
#>
#>
       4 6 8
   0 3 4 12
#> 1 8 3 2
(z <- table(mtcars$am, mtcars$cyl, mtcars$vs))</pre>
#> , , = 0
#>
#>
#> 4 6 8
#> 0 0 0 12
   1 1 3 2
#>
#> , , = 1
#>
#>
       4 6 8
#>
#> 0 3 4 0
   1 7 0 0
# type
purrr::map(list(x, y, z), typeof)
#> [[1]]
```

```
#> [1] "integer"
#> [[2]]
#> [1] "integer"
#>
#> [[3]]
#> [1] "integer"
# attributes
purrr::map(list(x, y, z), attributes)
#> [[1]]
#> [[1]]$dim
#> [1] 2
#>
#> [[1]]$dimnames
#> [[1]]$dimnames[[1]]
#> [1] "O" "1"
#>
#>
#> [[1]]$class
#> [1] "table"
#>
#>
#> [[2]]
#> [[2]]$dim
#> [1] 2 3
#>
#> [[2]]$dimnames
#> [[2]]$dimnames[[1]]
#> [1] "0" "1"
#>
#> [[2]]$dimnames[[2]]
#> [1] "4" "6" "8"
#>
#>
#> [[2]]$class
#> [1] "table"
#>
#> [[3]]
#> [[3]]$dim
#> [1] 2 3 2
#> [[3]]$dimnames
#> [[3]]$dimnames[[1]]
#> [1] "0" "1"
```

```
#>
#> [[3]]$dimnames[[2]]
#> [1] "4" "6" "8"
#>
#> [[3]]$dimnames[[3]]
#> [1] "0" "1"
#>
#>
#>
#>
[[3]]$class
#> [1] "table"
```

**Q2.** What happens to a factor when you modify its levels?

```
f1 <- factor(letters)
levels(f1) <- rev(levels(f1))</pre>
```

**A2.** Its levels change but the underlying integer values remain the same.

```
f1 <- factor(letters)
f1

#> [1] a b c d e f g h i j k l m n o p q r s t u v w x y z

#> 26 Levels: a b c d e f g h i j k l m n o p q r s t u ... z

as.integer(f1)

#> [1] 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18

#> [19] 19 20 21 22 23 24 25 26

levels(f1) <- rev(levels(f1))
f1

#> [1] z y x w v u t s r q p o n m l k j i h g f e d c b a

#> 26 Levels: z y x w v u t s r q p o n m l k j i h g f ... a

as.integer(f1)

#> [1] 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18

#> [1] 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18

#> [19] 19 20 21 22 23 24 25 26
```

Q3. What does this code do? How do f2 and f3 differ from f1?

```
f2 <- rev(factor(letters))
f3 <- factor(letters, levels = rev(letters))</pre>
```

**A3.** In this code:

• f2: Only the underlying integers are reversed, but levels remain unchanged.

```
f2 <- rev(factor(letters))
f2
#> [1] z y x w v u t s r q p o n m l k j i h g f e d c b a
#> 26 Levels: a b c d e f g h i j k l m n o p q r s t u ... z
as.integer(f2)
#> [1] 26 25 24 23 22 21 20 19 18 17 16 15 14 13 12 11 10 9
#> [19] 8 7 6 5 4 3 2 1
```

• f3: Both the levels and the underlying integers are reversed.

```
f3 <- factor(letters, levels = rev(letters))
f3

#> [1] a b c d e f g h i j k l m n o p q r s t u v w x y z

#> 26 Levels: z y x w v u t s r q p o n m l k j i h g f ... a
as.integer(f3)

#> [1] 26 25 24 23 22 21 20 19 18 17 16 15 14 13 12 11 10 9

#> [19] 8 7 6 5 4 3 2 1
```

### 3.4 Lists (Exercises 3.5.4)

Q1. List all the ways that a list differs from an atomic vector.

**A1.** Here is a table of comparison:

feature	atomic vector	list (aka generic vector)
element type recursive?	unique no	$mixed^1$ $yes^2$
return for out-of-bounds index	NA	NULL
memory address	${\rm single\ memory\ reference}^3$	reference per list element $^4$

- **Q2.** Why do you need to use unlist() to convert a list to an atomic vector? Why doesn't as.vector() work?
- **A2.** A list already *is* a (generic) vector, so as.vector() is not going to change anything, and there is no as.atomic.vector. Thus, we need to use unlist().

 $<sup>^{1}</sup>$ a list can contain a mix of types

 $<sup>^2</sup>$ a list can contain itself

 $<sup>^3</sup>$ lobstr::ref(c(1, 2))

<sup>4</sup>lobstr::ref(list(1, 2))

```
x \leftarrow list(a = 1, b = 2)
is.vector(x)
#> [1] TRUE
is.atomic(x)
#> [1] FALSE
# still a list
as.vector(x)
#> $a
#> [1] 1
#>
#> $b
#> [1] 2
# now a vector
unlist(x)
#> a b
#> 1 2
```

- Q3. Compare and contrast c() and unlist() when combining a date and date-time into a single vector.
- A3. Let's first create a date and datetime object

```
date <- as.Date("1947-08-15")
datetime <- as.POSIXct("1950-01-26 00:01", tz = "UTC")</pre>
```

And check their attributes and underlying double representation:

```
attributes(date)
#> $class
#> [1] "Date"
attributes(datetime)
#> $class
#> [1] "POSIXct" "POSIXt"
#>
#> $tzone
#> [1] "UTC"

as.double(date) # number of days since the Unix epoch 1970-01-01
#> [1] -8175
as.double(datetime) # number of seconds since then
#> [1] -628991940
```

• Behavior with c()

Since S3 method for c() dispatches on the first argument, the resulting class of the vector is going to be the same as the first argument. Because of this, some attributes will be lost.

```
c(date, datetime)
#> [1] "1947-08-15" "1950-01-26"

attributes(c(date, datetime))
#> $class
#> [1] "Date"

c(datetime, date)
#> [1] "1950-01-26 00:01:00 UTC" "1947-08-15 00:00:00 UTC"

attributes(c(datetime, date))
#> $class
#> [1] "POSIXct" "POSIXt"
#>
#> $tzone
#> [1] "UTC"
```

• Behavior with unlist()

It removes all attributes and we are left only with the underlying double representations of these objects.

```
unlist(list(date, datetime))
#> [1] -8175 -628991940

unlist(list(datetime, date))
#> [1] -628991940 -8175
```

### 3.5 Data frames and tibbles (Exercises 3.6.8)

- Q1. Can you have a data frame with zero rows? What about zero columns?
- **A1.** Data frame with 0 rows is possible. This is basically a list with a vector of length 0.

```
data.frame(x = numeric(0))
#> [1] x
#> <0 rows> (or 0-length row.names)
```

Data frame with 0 columns is also possible. This will be an empty list.

```
data.frame(row.names = 1)
#> data frame with 0 columns and 1 row
```

And, finally, data frame with 0 rows and columns is also possible:

```
data.frame()
#> data frame with 0 columns and 0 rows
dim(data.frame())
#> [1] 0 0
```

Although, it might not be common to *create* such data frames, they can be results of subsetting. For example,

```
BOD[0,]
#> [1] Time demand
#> <0 rows> (or 0-length row.names)

BOD[, 0]
#> data frame with 0 columns and 6 rows

BOD[0, 0]
#> data frame with 0 columns and 0 rows
```

- **Q2.** What happens if you attempt to set rownames that are not unique?
- **A2.** If you attempt to set data frame rownames that are not unique, it will not work.

- Q3. If df is a data frame, what can you say about t(df), and t(t(df))? Perform some experiments, making sure to try different column types.
- **A3.** Transposing a data frame:

- transforms it into a matrix
- coerces all its elements to be of the same type

```
# original
(df <- head(iris))</pre>
#> Sepal.Length Sepal.Width Petal.Length Petal.Width Species
           5.1 3.5 1.4 0.2 setosa
                      3.0
#> 2
           4.9
                                              0.2 setosa
                                   1.4
           4.7
                      3.2
#> 3
                                   1.3
                                              0.2 setosa

      4.6
      3.1

      5.0
      3.6

      5.4
      3.9

                                1.5 0.2 setosa
1.4 0.2 setosa
1.7 0.4 setosa
#> 4
#> 5
#> 6
# transpose
t(df)
#> 1 2 3
#> Sepal.Length "5.1" "4.9" "4.7"
#> Sepal.Width "3.5" "3.0" "3.2"
                                        "4.6"
                                                 "5.0"
                                       "3.1" "3.6"
#> Petal.Length "1.4" "1.4" "1.3" "1.5" "1.4"
#> Petal.Width "0.2" "0.2" "0.2" "0.2" "0.2"
#> Species "setosa" "setosa" "setosa" "setosa" "setosa"
#>
#> Sepal.Length "5.4"
#> Sepal.Width "3.9"
#> Petal.Length "1.7"
#> Petal.Width "0.4"
#> Species "setosa"
# transpose of a transpose
t(t(df))
#> Sepal.Length Sepal.Width Petal.Length Petal.Width
#> 2 "4.9"
               "3.0"
                           "1.4"
                                       "0.2"
#> 3 "4.7"
               "3.2"
                           "1.3"
                                       "0.2"
#> 4 "4.6"
               "3.1"
                           "1.5"
                                        "0.2"
#> 5 "5.0"
                           "1.4"
               "3.6"
                                        "0.2"
               "3.9"
                           "1.7"
#> 6 "5.4"
                                        "0.4"
#> Species
#> 1 "setosa"
#> 2 "setosa"
#> 3 "setosa"
#> 4 "setosa"
#> 5 "setosa"
#> 6 "setosa"
# is it a dataframe?
```

```
is.data.frame(df)
#> [1] TRUE
is.data.frame(t(df))
#> [1] FALSE
is.data.frame(t(t(df)))
#> [1] FALSE
# check type
typeof(df)
#> [1] "list"
typeof(t(df))
#> [1] "character"
typeof(t(t(df)))
#> [1] "character"
# check dimensions
dim(df)
#> [1] 6 5
dim(t(df))
#> [1] 5 6
dim(t(t(df)))
#> [1] 6 5
```

**Q4.** What does as.matrix() do when applied to a data frame with columns of different types? How does it differ from data.matrix()?

A4. The return type of as.matrix() depends on the data frame column types.

As docs for as.matrix() mention:

The method for data frames will return a character matrix if there is only atomic columns and any non-(numeric/logical/complex) column, applying as vector to factors and format to other non-character columns. Otherwise the usual coercion hierarchy (logical < integer < double < complex) will be used, e.g. all-logical data frames will be coerced to a logical matrix, mixed logical-integer will give an integer matrix, etc.

Let's experiment:

```
#> 3
                       3.2
                                          0.2 setosa
            4.7
                                  1.3
                                             0.2 setosa
#> 4
            4.6
                       3.1
                                  1.5
#> 5
            5.0
                                            0.2 setosa
                       3.6
                                  1.4
#> 6
            5.4
                      3.9
                                  1.7
                                           0.4 setosa
as.matrix(df)
#> Sepal.Length Sepal.Width Petal.Length Petal.Width
          "3.5"
#> 1 "5.1"
                      "1.4" "0.2"
                          "1.4"
                                     "0.2"
#> 2 "4.9"
               "3.0"
                                     "0.2"
#> 3 "4.7"
               "3.2"
                         "1.3"
               "3.1"
                                     "0.2"
#> 4 "4.6"
                         "1.5"
#> 5 "5.0"
               "3.6"
                          "1.4"
                                      "0.2"
                          "1.7"
               "3.9"
                                     "0.4"
#> 6 "5.4"
#> Species
#> 1 "setosa"
#> 2 "setosa"
#> 3 "setosa"
#> 4 "setosa"
#> 5 "setosa"
#> 6 "setosa"
str(as.matrix(df))
#> chr [1:6, 1:5] "5.1" "4.9" "4.7" "4.6" "5.0" "5.4" ...
#> - attr(*, "dimnames")=List of 2
#> ..$: chr [1:6] "1" "2" "3" "4" ...
#> ..$ : chr [1:5] "Sepal.Length" "Sepal.Width" "Petal.Length"
→ "Petal.Width" ...
# another example (no such coercion)
BOD
#> Time demand
#> 1 1 8.3
#> 2 2 10.3
     3 19.0
#> 3
#> 4 4 16.0
#> 5 5 15.6
#> 6 7 19.8
as.matrix(BOD)
#> Time demand
#> [1,] 1 8.3
       2 10.3
#> [2,]
        3 19.0
#> [3,]
#> [4,]
       4 16.0
#> [5,] 5 15.6
#> [6,] 7 19.8
```

On the other hand, data.matrix() always returns a numeric matrix.

From documentation of data.matrix():

Return the matrix obtained by converting all the variables in a data frame to numeric mode and then binding them together as the columns of a matrix. Factors and ordered factors are replaced by their internal codes. [...] Character columns are first converted to factors and then to integers.

Let's experiment:

#### 3.6 Session information

```
\#> tz UTC
#> date
           2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto
          NA
#>
#> - Packages -----
#> base
            * 4.4.3 2025-02-28 [3] local
           0.42 2025-01-07 [1] RSPM
3.6.4 2025-02-13 [1] RSPM
#> bookdown
#> cli
#> compiler
             4.4.3 2025-02-28 [3] local
#> datasets * 4.4.3 2025-02-28 [3] local
            0.6.37 2024-08-19 [1] RSPM
#> digest
#> emoji
              16.0.0 2024-10-28 [1] RSPM
#> evaluate
             1.0.3 2025-01-10 [1] RSPM
#> fastmap
             1.2.0 2024-05-15 [1] RSPM
              1.8.0 2024-09-30 [1] RSPM
#> qlue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
#> knitr
              1.50 2025-03-16 [1] RSPM
#> lifecycle 1.0.4 2023-11-07 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods * 4.4.3 2025-02-28 [3] local
            1.0.4 2025-02-05 [1] RSPM
#> purrr
#> rlang 1.1.5 2025-01-17 [1] RSPM
#> rmarkdown 2.29 2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
            1.8.7 2025-03-27 [1] RSPM
#> stringi
#> stringr
              1.5.1 2023-11-14 [1] RSPM
#> tools
              4.4.3 2025-02-28 [3] local
             * 4.4.3 2025-02-28 [3] local
#> utils
#> vctrs
             0.6.5 2023-12-01 [1] RSPM
              0.52 2025-04-02 [1] RSPM
\#> x fun
#> yaml
              2.3.10 2024-07-26 [1] RSPM
#>
#> [1] /home/runner/work/_temp/Library
#> [2] /opt/R/4.4.3/lib/R/site-library
#> [3] /opt/R/4.4.3/lib/R/library
\#> * -- Packages attached to the search path.
```

# Chapter 4

# Subsetting

Attaching the needed libraries:

```
library(tibble)
```

### 4.1 Selecting multiple elements (Exercises 4.2.6)

Q1. Fix each of the following common data frame subsetting errors:

```
# styler: off
mtcars[mtcars$cyl = 4, ]
mtcars[-1:4, ]
mtcars[mtcars$cyl <= 5]
mtcars[mtcars$cyl == 4 | 6, ]
# styler: on</pre>
```

**A1.** Fixed versions of these commands:

```
# `==` instead of `=`
mtcars[mtcars$cyl == 4, ]

# `-(1:4)` instead of `-1:4`
mtcars[-(1:4), ]

# `,` was missing
mtcars[mtcars$cyl <= 5, ]</pre>
```

```
# correct subsetting syntax
mtcars[mtcars$cyl == 4 | mtcars$cyl == 6, ]
mtcars[mtcars$cyl %in% c(4, 6), ]
```

**Q2.** Why does the following code yield five missing values?

```
x <- 1:5
x[NA]
#> [1] NA NA NA NA NA
```

- **A2.** This is because of two reasons:
  - The default type of NA in R is of logical type.

```
typeof(NA)
#> [1] "logical"
```

• R recycles indexes to match the length of the vector.

Q3. What does upper.tri() return? How does subsetting a matrix with it work? Do we need any additional subsetting rules to describe its behaviour?

```
x <- outer(1:5, 1:5, FUN = "*")
x[upper.tri(x)]</pre>
```

A3. The documentation for upper.tri() states-

Returns a matrix of logicals the same size of a given matrix with entries TRUE in the  ${\bf upper\ triangle}$ 

```
(x \leftarrow outer(1:5, 1:5, FUN = "*"))
      [,1] [,2] [,3] [,4] [,5]
#>
#> [1,]
        1 2
               3
                     4 5
#> [2,]
        2
             4
                 6
                     8
                         10
                        15
#> [3,]
       3 6 9 12
#> [4,]
      4 8 12
                     16
                         20
```

```
#> [5,]
               10
                    15
                         20
                              25
upper.tri(x)
         [,1]
               [,2]
                     [,3]
                           [,4]
              TRUE
#> [1,] FALSE
                     TRUE
                           TRUE
                                 TRUE
#> [2,] FALSE FALSE
                     TRUE
                           TRUE
                                 TRUE
#> [3,] FALSE FALSE FALSE
                           TRUE
                                 TRUE
#> [4,] FALSE FALSE FALSE FALSE
                                 TRUE
#> [5,] FALSE FALSE FALSE FALSE
```

When used with a matrix for subsetting, elements corresponding to TRUE in the subsetting matrix are selected. But, instead of a matrix, this returns a vector:

```
x[upper.tri(x)]
#> [1] 2 3 6 4 8 12 5 10 15 20
```

- Q4. Why does mtcars[1:20] return an error? How does it differ from the similar mtcars[1:20, ]?
- **A4.** When indexed like a list, data frame columns at given indices will be selected.

```
head(mtcars[1:2])
                      mpg cyl
#> Mazda RX4
                      21.0
#> Mazda RX4 Wag
                      21.0
                      22.8
#> Datsun 710
                             4
#> Hornet 4 Drive
                      21.4
#> Hornet Sportabout 18.7
                             8
#> Valiant
                      18.1
                             6
```

mtcars[1:20] doesn't work because there are only 11 columns in mtcars dataset.

On the other hand, mtcars[1:20, ] indexes a dataframe like a matrix, and because there are indeed 20 rows in mtcars, all columns with these rows are selected.

```
nrow(mtcars[1:20, ])
#> [1] 20
```

- **Q5.** Implement your own function that extracts the diagonal entries from a matrix (it should behave like diag(x) where x is a matrix).
- **A5.** We can combine the existing functions to our advantage:

```
x[!upper.tri(x) & !lower.tri(x)]
#> [1] 1 4 9 16 25

diag(x)
#> [1] 1 4 9 16 25
```

- Q6. What does df[is.na(df)] <- 0 do? How does it work?
- A6. This expression replaces every instance of NA in df with 0.

is.na(df) produces a matrix of logical values, which provides a way of subsetting.

```
(df \leftarrow tibble(x = c(1, 2, NA), y = c(NA, 5, NA)))
#> # A tibble: 3 x 2
#>
        \boldsymbol{x}
              y
#> <dbl> <dbl>
2
              5
#> 2
#> 3
       NA
             NA
is.na(df)
#> [1,] FALSE TRUE
#> [2,] FALSE FALSE
#> [3,] TRUE TRUE
class(is.na(df))
#> [1] "matrix" "array"
```

### 4.2 Selecting a single element (Exercises 4.3.5)

- Q1. Brainstorm as many ways as possible to extract the third value from the cyl variable in the mtcars dataset.
- A1. Possible ways to to extract the third value from the cyl variable in the mtcars dataset:

```
mtcars[["cyl"]][[3]]
#> [1] 4
mtcars[[c(2, 3)]]
#> [1] 4
mtcars[3, ][["cyl"]]
#> [1] 4
```

```
mtcars[3, ]$cyl
#> [1] 4
mtcars[3, "cyl"]
#> [1] 4
mtcars[, "cyl"][[3]]
#> [1] 4
mtcars[3, 2]
#> [1] 4
mtcars$cyl[[3]]
#> [1] 4
```

- **Q2.** Given a linear model, e.g., mod <-  $lm(mpg \sim wt, data = mtcars)$ , extract the residual degrees of freedom. Then extract the R squared from the model summary (summary(mod))
- **A2.** Given that objects of class lm are lists, we can use subsetting operators to extract elements we want.

```
mod <- lm(mpg ~ wt, data = mtcars)
class(mod)
#> [1] "lm"
typeof(mod)
#> [1] "list"
```

• extracting the residual degrees of freedom

```
mod$df.residual
#> [1] 30
mod[["df.residual"]]
#> [1] 30
```

• extracting the R squared from the model summary

```
summary(mod)$r.squared
#> [1] 0.7528328
summary(mod)[["r.squared"]]
#> [1] 0.7528328
```

### 4.3 Applications (Exercises 4.5.9)

**Q1.** How would you randomly permute the columns of a data frame? (This is an important technique in random forests.) Can you simultaneously permute the rows and columns in one step?

A1. Let's create a small data frame to work with.

```
df <- head(mtcars)</pre>
# original
df
                   mpg cyl disp hp drat
#>
                                         wt qsec vs am
#> Mazda RX4
                  21.0 6 160 110 3.90 2.620 16.46 0 1
                 21.0 6 160 110 3.90 2.875 17.02 0 1
#> Mazda RX4 Waq
#> Datsun 710
                   22.8 4 108 93 3.85 2.320 18.61 1 1
#> Hornet 4 Drive 21.4 6 258 110 3.08 3.215 19.44 1 0
#> Hornet Sportabout 18.7 8 360 175 3.15 3.440 17.02 0 0
                  18.1 6 225 105 2.76 3.460 20.22 1 0
#> Valiant
#>
                  gear carb
#> Mazda RX4
                   4 4
#> Mazda RX4 Wag
                       4
#> Datsun 710
                         1
#> Hornet 4 Drive
                    3
                        1
#> Hornet Sportabout
                   3
                         2
#> Valiant
                          1
```

To randomly permute the columns of a data frame, we can combine [ and sample() as follows:

• randomly permute columns

```
df[sample.int(ncol(df))]
#>
              drat
                     wt carb am qsec vs hp mpg disp
#> Hornet Sportabout 3.15 3.440
                        2 0 17.02 0 175 18.7 360
#> Valiant
              2.76 3.460
                        1 0 20.22 1 105 18.1 225
#>
               cyl gear
#> Mazda RX4
                6
                     4
                6
#> Mazda RX4 Wag
                     4
#> Datsun 710
                 4
                     4
#> Hornet 4 Drive 6 3
#> Hornet Sportabout 8
                    3
#> Valiant
```

• randomly permute rows

```
df[sample.int(nrow(df)), ]
                   mpg cyl disp hp drat
                                       wt qsec vs am
#> Datsun 710
                  22.8 4 108 93 3.85 2.320 18.61
                                                  1 1
                  21.0 6 160 110 3.90 2.875 17.02 0 1
#> Mazda RX4 Wag
#> Mazda RX4
                21.0 6 160 110 3.90 2.620 16.46 0 1
#> Hornet Sportabout 18.7 8 360 175 3.15 3.440 17.02 0 0
#> Hornet 4 Drive 21.4 6 258 110 3.08 3.215 19.44 1 0
#> Valiant
                 18.1 6 225 105 2.76 3.460 20.22 1 0
#>
                  gear carb
#> Datsun 710
                     4
                         1
#> Mazda RX4 Waq
                         4
                    4
#> Mazda RX4
                         4
#> Hornet Sportabout
                   3 2
#> Hornet 4 Drive
                   3
                         1
#> Valiant
                         1
```

• randomly permute columns and rows

```
df[sample.int(nrow(df)), sample.int(ncol(df))]
                  qsec vs gear am wt drat carb disp hp
#> Mazda RX4
                 16.46 0 4 1 2.620 3.90 4 160 110
#> Hornet 4 Drive 19.44 1
                           3 0 3.215 3.08 1 258 110
4 1 2.320 3.85
                                          1 108 93
                                            4 160 110
                          4 1 2.875 3.90
                          3 0 3.460 2.76
                                           1 225 105
#> Hornet Sportabout 17.02 0
                          3 0 3.440 3.15
                                          2 360 175
#>
                 \mathit{mpg} \mathit{cyl}
#> Mazda RX4
                  21.0
#> Hornet 4 Drive
                 21.4
#> Datsun 710
                 22.8
                      4
#> Mazda RX4 Wag
                21.0 6
#> Valiant
                 18.1
                        6
#> Hornet Sportabout 18.7
```

- **Q2.** How would you select a random sample of m rows from a data frame? What if the sample had to be contiguous (i.e., with an initial row, a final row, and every row in between)?
- A2. Let's create a small data frame to work with.

```
df <- head(mtcars)
# original
df</pre>
```

```
#>
                  mpg cyl disp hp drat
                                        wt qsec vs am
#> Mazda RX4
                 21.0
                       6 160 110 3.90 2.620 16.46 0 1
#> Mazda RX4 Wag 21.0 6 160 110 3.90 2.875 17.02 0 1
#> Datsun 710
                22.8 4 108 93 3.85 2.320 18.61 1 1
#> Hornet 4 Drive 21.4 6 258 110 3.08 3.215 19.44 1 0
#> Hornet Sportabout 18.7 8 360 175 3.15 3.440 17.02 0 0
#> Valiant 18.1 6 225 105 2.76 3.460 20.22 1 0
#>
                 gear carb
#> Mazda RX4
                 4
                        4
#> Mazda RX4 Wag
#> Datsun 710
                        1
                   4
#> Hornet 4 Drive
                   3
                       1
#> Hornet Sportabout 3
                        2
#> Valiant
                        1
# number of rows to sample
m <- 2L
```

To select a random sample of m rows from a data frame, we can combine [ and sample() as follows:

• random and non-contiguous sample of m rows from a data frame

• random and contiguous sample of m rows from a data frame

```
#> carb
#> Mazda RX4 4
#> Mazda RX4 Wag 4
```

Q3. How could you put the columns in a data frame in alphabetical order?

**A3.** we can sort columns in a data frame in the alphabetical order using [ with order():

```
# columns in original order
names(mtcars)
#> [1] "mpg" "cyl" "disp" "hp" "drat" "wt" "qsec" "vs"
#> [9] "am" "gear" "carb"

# columns in alphabetical order
names(mtcars[order(names(mtcars))])
#> [1] "am" "carb" "cyl" "disp" "drat" "gear" "hp" "mpg"
#> [9] "qsec" "vs" "wt"
```

#### 4.4 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> system x86_64, linux-gnu
#> ui X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
\#> tz UTC
#> date 2025-04-06
\# pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto NA
#>
#> - Packages -----
           * version date (UTC) lib source
#> package
#> base
            * 4.4.3 2025-02-28 [3] local
#> bookdown 0.42 2025-01-07 [1] RSPM 
#> cli 3.6.4 2025-02-13 [1] RSPM
```

```
compiler 4.4.3
                     2025-02-28 [3] local
#> datasets * 4.4.3
                     2025-02-28 [3] local
            0.6.37 2024-08-19 [1] RSPM
#> digest
#> emoji
             16.0.0 2024-10-28 [1] RSPM
#> evaluate
             1.0.3 2025-01-10 [1] RSPM
             1.2.0 2024-05-15 [1] RSPM
  fastmap
#>
             1.8.0 2024-09-30 [1] RSPM
#> qlue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
             1.50 2025-03-16 [1] RSPM
#> knitr
#> lifecycle 1.0.4 2023-11-07 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods * 4.4.3 2025-02-28 [3] local
#> pillar 1.10.1 2025-01-07 [1] RSPM
             2.0.3 2019-09-22 [1] RSPM
#> pkgconfig
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
#> tibble * 3.2.1 2023-03-20 [1] RSPM
           4.4.3 2025-02-28 [3] local
* 4.4.3 2025-02-28 [3] local
#> tools
#> utils
            0.6.5 2023-12-01 [1] RSPM
#> vctrs
             0.52 2025-04-02 [1] RSPM
#> xfun
#> yaml
             2.3.10 2024-07-26 [1] RSPM
#>
#> [1] /home/runner/work/_temp/Library
\# [2] /opt/R/4.4.3/lib/R/site-library
#> [3] /opt/R/4.4.3/lib/R/library
#> * -- Packages attached to the search path.
#>
```

## Chapter 5

## Control flow

#### 5.1 Choices (Exercises 5.2.4)

Q1. What type of vector does each of the following calls to ifelse() return?

```
ifelse(TRUE, 1, "no")
ifelse(FALSE, 1, "no")
ifelse(NA, 1, "no")
```

Read the documentation and write down the rules in your own words.

A1. Here are the rules about what a call to ifelse() might return:

• It is type unstable, i.e. the type of return will depend on the type of which condition is true (yes or no, i.e.):

```
ifelse(TRUE, 1, "no") # `numeric` returned
#> [1] 1
ifelse(FALSE, 1, "no") # `character` returned
#> [1] "no"
```

• It works only for cases where test argument evaluates to a logical type:

```
ifelse(NA_real_, 1, "no")
#> [1] NA
ifelse(NaN, 1, "no")
#> [1] NA
```

 $\bullet\,$  If test is argument is of logical type, but NA, it will return NA:

```
ifelse(NA, 1, "no")
#> [1] NA
```

• If the test argument doesn't resolve to logical type, it will try to coerce the output to a logical type:

```
# will work
ifelse("TRUE", 1, "no")
#> [1] 1
ifelse("false", 1, "no")
#> [1] "no"

# won't work
ifelse("tRuE", 1, "no")
#> [1] NA
ifelse(NaN, 1, "no")
#> [1] NA
```

This is also clarified in the docs for this function:

A vector of the same length and attributes (including dimensions and "class") as test and data values from the values of yes or no. The mode of the answer will be coerced from logical to accommodate first any values taken from yes and then any values taken from no.

**Q2.** Why does the following code work?

```
x <- 1:10
if (length(x)) "not empty" else "empty"
#> [1] "not empty"

x <- numeric()
if (length(x)) "not empty" else "empty"
#> [1] "empty"
```

**A2.** The code works because the conditional expressions in if() - even though of numeric type - can be successfully coerced to a logical type.

```
as.logical(length(1:10))
#> [1] TRUE

as.logical(length(numeric()))
#> [1] FALSE
```

#### 5.2 Loops (Exercises 5.3.3)

Q1. Why does this code succeed without errors or warnings?

```
x <- numeric()
out <- vector("list", length(x))
for (i in 1:length(x)) {
  out[i] <- x[i]^2
}
out</pre>
```

**A1.** This works because 1:length(x) works in both positive and negative directions.

```
1:2

#> [1] 1 2

1:0

#> [1] 1 0

1:-3

#> [1] 1 0 -1 -2 -3
```

In this case, since x is of length 0, i will go from 1 to 0.

Additionally, since out-of-bound (OOB) value for atomic vectors is NA, all related operations with OOB values will also produce NA.

```
x <- numeric()
out <- vector("list", length(x))

for (i in 1:length(x)) {
   print(paste("i:", i, ", x[i]:", x[i], ", out[i]:", out[i]))

   out[i] <- x[i]^2
}
#> [1] "i: 1 , x[i]: NA , out[i]: NULL"
#> [1] "i: 0 , x[i]: , out[i]: "

out
#> [[1]]
#> [1] NA
```

A way to do avoid this unintended behavior is to use seq\_along() instead:

```
x <- numeric()
out <- vector("list", length(x))

for (i in seq_along(x)) {
  out[i] <- x[i]^2
}

out
#> list()
```

**Q2.** When the following code is evaluated, what can you say about the vector being iterated?

```
xs <- c(1, 2, 3)
for (x in xs) {
   xs <- c(xs, x * 2)
}
xs
#> [1] 1 2 3 2 4 6
```

**A2.** The iterator variable x initially takes all values of the vector xs. We can check this by printing x for each iteration:

```
xs <- c(1, 2, 3)
for (x in xs) {
   cat("x:", x, "\n")
   xs <- c(xs, x * 2)
   cat("xs:", paste(xs), "\n")
}
#> x: 1
#> xs: 1 2 3 2
#> x: 2
#> xs: 1 2 3 2 4
#> x: 3
#> xs: 1 2 3 2 4 6
```

It is worth noting that x is not updated *after* each iteration; otherwise, it will take increasingly bigger values of xs, and the loop will never end executing.

Q3. What does the following code tell you about when the index is updated?

```
for (i in 1:3) {
  i <- i * 2
  print(i)</pre>
```

```
}
#> [1] 2
#> [1] 4
#> [1] 6
```

**A3.** In a for() loop the index is updated in the **beginning** of each iteration. Otherwise, we will encounter an infinite loop.

```
for (i in 1:3) {
   cat("before: ", i, "\n")
   i <- i * 2
   cat("after: ", i, "\n")
}
#> before: 1
#> after: 2
#> before: 2
#> after: 4
#> before: 3
#> after: 6
```

Also, worth contrasting the behavior of for() loop with that of while() loop:

```
i <- 1
while (i < 4) {
   cat("before: ", i, "\n")
   i <- i * 2
   cat("after: ", i, "\n")
}
#> before: 1
#> after: 2
#> after: 4
```

#### 5.3 Session information

```
#> ui X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
          UTC
          2025-04-06
#> date
\# pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto NA
#>
#> - Packages ------
#> package * version date (UTC) lib source
#> base
           * 4.4.3 2025-02-28 [3] local
           0.42 2025-01-07 [1] RSPM
#> bookdown
            3.6.4 2025-02-13 [1] RSPM
4.4.3 2025-02-28 [3] local
#> cli
#> compiler
#> datasets * 4.4.3 2025-02-28 [3] local
           0.6.37 2024-08-19 [1] RSPM
#> digest
             16.0.0 2024-10-28 [1] RSPM
#> emoji
#> evaluate 1.0.3 2025-01-10 [1] RSPM
            1.2.0 2024-05-15 [1] RSPM
#> fastmap
             1.8.0 2024-09-30 [1] RSPM
#> qlue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
             1.50 2025-03-16 [1] RSPM
#> knitr
#> lifecycle
             1.0.4 2023-11-07 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
           * 4.4.3 2025-02-28 [3] local
#> methods
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
1.5.1 2023-11-14 [1] RSPM
#> stringr
             4.4.3 2025-02-28 [3] local
#> tools
#> utils
            * 4.4.3 2025-02-28 [3] local
              0.52 2025-04-02 [1] RSPM
#> xfun
             2.3.10 2024-07-26 [1] RSPM
#> yaml
#>
#> [1] /home/runner/work/_temp/Library
#> [2] /opt/R/4.4.3/lib/R/site-library
#> [3] /opt/R/4.4.3/lib/R/library
#> * -- Packages attached to the search path.
#>
```

# Chapter 6

### **Functions**

Attaching the needed libraries:

```
library(tidyverse, warn.conflicts = FALSE)
```

### 6.1 Function fundamentals (Exercises 6.2.5)

- Q1. Given a name, like "mean", match.fun() lets you find a function. Given a function, can you find its name? Why doesn't that make sense in R?
- A1. Given a name, match.fun() lets you find a function.

```
match.fun("mean")
#> function (x, ...)
#> UseMethod("mean")
#> <bytecode: 0x55cf39d77b40>
#> <environment: namespace:base>
```

But, given a function, it doesn't make sense to find its name because there can be multiple names bound to the same function.

```
f1 <- function(x) mean(x)
f2 <- f1

match.fun("f1")
#> function (x)
#> mean(x)
```

```
match.fun("f2")
#> function (x)
#> mean(x)
```

**Q2.** It's possible (although typically not useful) to call an anonymous function. Which of the two approaches below is correct? Why?

```
function(x) 3()
#> function (x)
#> 3()
(function(x) 3)()
#> [1] 3
```

**A2.** The first expression is not correct since the function will evaluate 3(), which is syntactically not allowed since literals can't be treated like functions.

```
f <- (function(x) 3())
f

#> function (x)
#> 3()
f()
#> Error in f(): attempt to apply non-function

rlang::is_syntactic_literal(3)
#> [1] TRUE
```

This is the correct way to call an anonymous function.

```
g <- (function(x) 3)
g
#> function (x)
#> 3
g()
#> [1] 3
```

- Q3. A good rule of thumb is that an anonymous function should fit on one line and shouldn't need to use {}. Review your code. Where could you have used an anonymous function instead of a named function? Where should you have used a named function instead of an anonymous function?
- A3. Self activity.
- **Q4.** What function allows you to tell if an object is a function? What function allows you to tell if a function is a primitive function?
- **A4.** Use is.function() to check if an *object* is a *function*:

```
# these are functions
f <- function(x) 3
is.function(mean)
#> [1] TRUE
is.function(f)
#> [1] TRUE

# these aren't
is.function("x")
#> [1] FALSE
is.function(new.env())
#> [1] FALSE
```

Use is.primitive() to check if a function is primitive:

```
# primitive
is.primitive(sum)
#> [1] TRUE
is.primitive(`+`)
#> [1] TRUE

# not primitive
is.primitive(mean)
#> [1] FALSE
is.primitive(read.csv)
#> [1] FALSE
```

Q5. This code makes a list of all functions in the base package.

```
objs <- mget(ls("package:base", all = TRUE), inherits = TRUE)
funs <- Filter(is.function, objs)</pre>
```

Use it to answer the following questions:

- a. Which base function has the most arguments?
- b. How many base functions have no arguments? What's special about those functions?
- c. How could you adapt the code to find all primitive functions?

**A5.** The provided code is the following:

```
objs <- mget(ls("package:base", all = TRUE), inherits = TRUE)
funs <- Filter(is.function, objs)</pre>
```

a. Which base function has the most arguments?

We can use formals() to extract number of arguments, but because this function returns NULL for primitive functions.

```
formals("!")
#> NULL
length(formals("!"))
#> [1] 0
```

Therefore, we will focus only on non-primitive functions.

```
funs <- purrr::discard(funs, is.primitive)</pre>
```

scan() function has the most arguments.

```
df_formals <- purrr::map_df(funs, ~ length(formals(.))) %>%
 tidyr::pivot_longer(
   cols = dplyr::everything(),
   names_to = "function",
   values_to = "argumentCount"
 dplyr::arrange(desc(argumentCount))
df_formals
#> # A tibble: 1,145 x 2
#>
      `function` argumentCount
#>
     <chr>
                               \langle int \rangle
#> 1 scan
                                  22
#> 2 source
                                  17
#> 3 format.default
                                  16
#> 4 formatC
                                  15
#> 5 library
                                  13
#> 6 merge.data.frame
                                  13
#> 7 prettyNum
                                  13
#> 8 system2
                                  12
#> 9 system
                                  11
#> 10 all.equal.numeric
                                  10
#> # i 1,135 more rows
```

b. How many base functions have no arguments? What's special about those functions?

At the time of writing, 47 base (non-primitive) functions have no arguments.

```
dplyr::filter(df_formals, argumentCount == 0)
#> # A tibble: 47 x 2
#>
      `function`
                               argumentCount
#>
      <chr>
                                        \langle int \rangle
#> 1 .First.sys
#> 2 .NotYetImplemented
                                            0
#> 3 .OptRequireMethods
                                            0
#> 4 .standard_regexps
                                            0
#> 5 .tryResumeInterrupt
                                            0
#> 6 closeAllConnections
                                            0
#> 7 contributors
                                            0
#> 8 Cstack_info
                                            0
                                            0
#> 9 default.stringsAsFactors
#> 10 extSoftVersion
                                            0
#> # i 37 more rows
```

c. How could you adapt the code to find all primitive functions?

```
objs <- mget(ls("package:base", all = TRUE), inherits = TRUE)</pre>
funs <- Filter(is.function, objs)</pre>
primitives <- Filter(is.primitive, funs)</pre>
length(primitives)
#> [1] 210
names(primitives)
#> \[ \int 17 \] "-\]
                                 '' . ''
#> [3] "::"
                                 ":::"
    [5] "!"
                                 "!="
#>
    [7] "...elt"
                                 "...length"
#>
                                 ".C"
    [9] "...names"
#>
#> [11] ".cache_class"
                                 ".Call"
#> [13] ".Call.graphics"
                                 ".class2"
#> [15] ".External"
                                 ".External.graphics"
#> [17] ".External2"
                                 ".Fortran"
#> [19] ".Internal"
                                 ".is {\it MethodsDispatchOn"}
#> [21] ".Primitive"
                                 ".primTrace"
                                 ".subset"
#> [23] ".primUntrace"
                                 "("
#> [25] ".subset2"
                                 "[["
#> [27] "["
```

```
"[<-"
#>
   [29] "[[<-"
                                "@"
#> [31] "{"
                                "*"
#> [33] "@<-"
                                யதுய
#> [35] "/"
#> [37] "&&"
                                "%*%"
                                11%%11
#> [39] "%/%"
#> [41] "^"
                                "+"
                                "<-"
#> [43] "<"
#> [45] "<<-"
                               "<="
#> [47] "="
                                "=="
#> [49] ">"
                                ">="
#> [51] "/"
                                "//"
                                "$"
#> [53] "~"
#> [55] "$<-"
                                "abs"
#> [57] "acos"
                                "acosh"
#> [59] "all"
                                "any"
#> [61] "anyNA"
                               "Arg"
#> [63] "as.call"
                               "as.character"
#> [65] "as.complex"
                               "as.double"
#> [67] "as.environment"
                               "as.integer"
#> [69] "as.logical"
                               "as.numeric"
#> [71] "as.raw"
                               "asin"
#> [73] "asinh"
                               "atan"
#> [75] "atanh"
                               "attr"
#> [77] "attr<-"
                               "attributes"
#> [79] "attributes<-"
                               "baseenv"
#> [81] "break"
                               "browser"
#> [83] "c"
                               "call"
#> [85] "ceiling"
                               "class"
#> [87] "class<-"
                               "Conj"
#> [89] "cos"
                               "cosh"
                               "crossprod"
#> [91] "cospi"
#> [93] "cummax"
                               "cummin"
#> [95] "cumprod"
                               "cumsum"
#> [97] "declare"
                               "diqamma"
                               "dim<-"
#> [99] "dim"
#> [101] "dimnames"
                               "dimnames<-"
#> [103] "emptyenv"
                                "enc2native"
#> [105] "enc2utf8"
                               "environment<-"
#> [107] "Exec"
                               "exp"
#> [109] "expm1"
                                "expression"
#> [111] "floor"
                                "for"
#> [113] "forceAndCall"
                                "function"
#> [115] "gamma"
                                "gc.time"
                                "if"
#> [117] "qlobalenv"
                                "interactive"
#> [119] "Im"
```

```
#> [121] "invisible"
                                 "is.array"
#> [123] "is.atomic"
                                 "is.call"
#> [125] "is.character"
                                 "is.complex"
#> [127] "is.double"
                                 "is.environment"
#> [129] "is.expression"
                                 "is.finite"
#> [131] "is.function"
                                 "is.infinite"
#> [133] "is.integer"
                                 "is.language"
                                "is.logical"
#> [135] "is.list"
                                "is.na"
#> [137] "is.matrix"
                                 "is.nan"
#> [139] "is.name"
#> [141] "is.null"
                                "is.numeric"
#> [143] "is.object"
                                "is.pairlist"
#> [145] "is.raw"
                                "is.recursive"
#> [147] "is.single"
                                 "is.symbol"
#> [149] "isS4"
                                 "lazyLoadDBfetch"
#> [151] "length"
                                 "length<-"
                                 "lgamma"
#> [153] "levels<-"
                                 "log"
#> [155] "list"
#> [157] "log10"
                                 "log1p"
#> [159] "log2"
                                 "max"
#> [161] "min"
                                 "missing"
#> [163] "Mod"
                                "names"
#> [165] "names<-"
                                 "narqs"
#> [167] "next"
                                 "nzchar"
#> [169] "oldClass"
                                 "oldClass<-"
#> [171] "on.exit"
                                "pos.to.env"
#> [173] "proc.time"
                                "prod"
#> [175] "quote"
                                 "range"
#> [177] "Re"
                                 "rep"
#> [179] "repeat"
                                 "retracemem"
#> [181] "return"
                                "round"
#> [183] "seq_along"
                                 "seq_len"
#> [185] "seq.int"
                                 "sign"
#> [187] "signif"
                                 "sin"
#> [189] "sinh"
                                 "sinpi"
#> [191] "sqrt"
                                "standardGeneric"
#> [193] "storage.mode<-"
                                 "substitute"
#> [195] "sum"
                                 "switch"
                                 "tan"
#> [197] "Tailcall"
#> [199] "tanh"
                                 "tanpi"
#> [201] "tcrossprod"
                                 "tracemem"
#> [203] "trigamma"
                                 "trunc"
#> [205] "unCfillPOSIXlt"
                                 "unclass"
#> [207] "untracemem"
                                 "UseMethod"
#> [209] "while"
                                 "xtfrm"
```

- **Q6.** What are the three important components of a function?
- **A6.** Except for primitive functions, all functions have 3 important components:
  - formals()
  - body()
  - environment()
- **Q7.** When does printing a function not show the environment it was created in?
- **A7.** All package functions print their environment:

There are two exceptions where the enclosing environment won't be printed:

 $\bullet~$  primitive functions

```
sum
#> function (..., na.rm = FALSE) .Primitive("sum")
```

• functions created in the global environment

```
f <- function(x) mean(x)
f
#> function (x)
#> mean(x)
```

## 6.2 Lexical scoping (Exercises 6.4.5)

Q1. What does the following code return? Why? Describe how each of the three c's is interpreted.

```
c <- 10
c(c = c)
```

A1. In c(c = c):

- first c is interpreted as a function call c()
- $\bullet$  second c as a name for the vector element
- third c as a variable with value 10

```
c <- 10
c(c = c)
#> c
#> 10
```

You can also see this in the lexical analysis of this expression:

```
p_expr <- parse(text = "c(c = c)", keep.source = TRUE)</pre>
getParseData(p_expr) %>% select(token, text)
#>
                      token text
#> 12
                       expr
#> 1 SYMBOL_FUNCTION_CALL
                                C
#> 3
                       expr
#> 2
                        '('
                                (
                 SYMBOL\_SUB
#> 4
#> 5
                     EQ SUB
#> 6
                     SYMBOL
#> 8
                       expr
                         1)1
#> 7
                                )
```

- **Q2.** What are the four principles that govern how R looks for values?
- **A2.** Principles that govern how R looks for values:
  - 1. Name masking (names defined inside a function mask names defined outside a function)
  - 2. Functions vs. variables (the rule above also applies to function names)
  - 3. A fresh start (every time a function is called, a new environment is created to host its execution)

- 4. Dynamic look-up (R looks for values when the function is run, not when the function is created)
- Q3. What does the following function return? Make a prediction before running the code yourself.

```
f <- function(x) {
   f <- function(x) {
      f <- function() {
            x^2
      }
      f() + 1
   }
   f(x) * 2
}</pre>
```

A3. Correctly predicted

```
f <- function(x) {
   f <- function(x) {
      f <- function() {
        x^2
    }
   f() + 1
   }
   f(x) * 2
}
f(10)
#> [1] 202
```

Although there are multiple f() functions, the order of evaluation goes from inside to outside with  $x^2$  evaluated first and f(x) \* 2 evaluated last. This results in 202 (=  $((10 ^2) + 1) * 2)$ .

# 6.3 Lazy evaluation (Exercises 6.5.4)

Q1. What important property of && makes  $x_ok()$  work?

```
x_ok <- function(x) {
!is.null(x) && length(x) == 1 && x > 0
```

```
x_ok(NULL)
x_ok(1)
x_ok(1:3)
```

What is different with this code? Why is this behaviour undesirable here?

```
x_ok <- function(x) {
 !is.null(x) & length(x) == 1 & x > 0
}

x_ok(NULL)
x_ok(1)
x_ok(1:3)
```

A1. && evaluates left to right and has short-circuit evaluation, i.e., if the first operand is TRUE, R will short-circuit and not even look at the second operand.

```
x_ok <- function(x) {
  !is.null(x) && length(x) == 1 && x > 0
}

x_ok(NULL)

#> [1] FALSE

x_ok(1)

#> [1] TRUE

x_ok(1:3)

#> [1] FALSE
```

Replacing && with & is undesirable because it performs element-wise logical comparisons and returns a vector of values that is not always useful for a decision (TRUE, FALSE, or NA).

```
x_ok <- function(x) {
  !is.null(x) & length(x) == 1 & x > 0
}

x_ok(NULL)
#> logical(0)
```

```
x_ok(1)
#> [1] TRUE

x_ok(1:3)
#> [1] FALSE FALSE FALSE
```

**Q2.** What does this function return? Why? Which principle does it illustrate?

```
f2 <- function(x = z) {
  z <- 100
  x
}
f2()</pre>
```

A2. The function returns 100 due to lazy evaluation.

When function execution environment encounters x, it evaluates argument x = z and since the name z is already bound to the value 100 in this environment, x is also bound to the same value.

We can check this by looking at the memory addresses:

```
f2 <- function(x = z) {
  z <- 100
  print(lobstr::obj_addrs(list(x, z)))
  x
}

f2()
#> [1] "0x55cf3f2b4878" "0x55cf3f2b4878"
#> [1] 100
```

Q3. What does this function return? Why? Which principle does it illustrate?

**A3.** Let's first look at what the function returns:

This is because of name masking. In the function call c(x, y), when x is accessed in the function environment, the following promise is evaluated in the function environment:

```
x <- {
  y <- 1
  2
}
```

And, thus y gets assigned to 1, and x to 2, since its the last value in that scope.

Therefore, neither the promise y=0 nor global assignment y<-10 is ever consulted to find the value for y.

Q4. In hist(), the default value of xlim is range(breaks), the default value for breaks is "Sturges", and

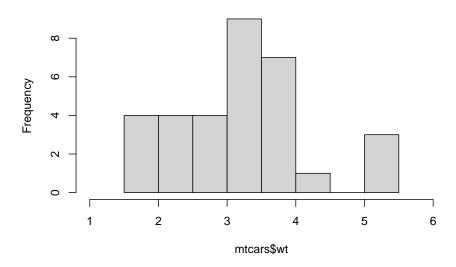
```
range("Sturges")
#> [1] "Sturges" "Sturges"
```

Explain how hist() works to get a correct xlim value.

**A4.** The xlim defines the range of the histogram's x-axis.

```
hist(mtcars$wt, xlim = c(1, 6))
```

#### Histogram of mtcars\$wt



The default xlim = range(breaks) and breaks = "Sturges" arguments reveal that the function uses Sturges' algorithm to compute the number of breaks.

```
nclass.Sturges(mtcars$wt)
#> [1] 6
```

To see the implementation, run sloop::s3\_get\_method("hist.default").

hist() ensures that the chosen algorithm returns a numeric vector containing at least two unique elements before xlim is computed.

**Q5.** Explain why this function works. Why is it confusing?

```
show_time <- function(x = stop("Error!")) {
   stop <- function(...) Sys.time()
   print(x)
}
show_time()
#> [1] "2025-04-06 00:14:43 UTC"
```

#### **A5.** Let's take this step-by-step.

The function argument x is missing in the function call. This means that stop("Error!") is evaluated in the function environment, and not global environment.

But, due to lazy evaluation, the promise stop("Error!") is evaluated only when x is accessed. This happens only when print(x) is called.

print(x) leads to x being evaluated, which evaluates stop in the function
environment. But, in function environment, the base::stop() is masked by a
locally defined stop() function, which returns Sys.time() output.

**Q6.** How many arguments are required when calling library()?

**A6.** Going solely by its signature,

```
formals(library)
#> $package
#>
#>
#> $help
#>
#>
#> $pos
#> [1] 2
#>
#> $lib.loc
#> NULL
#>
#> $character.only
#> [1] FALSE
#>
#> $logical.return
#> [1] FALSE
#>
#> $warn.conflicts
#>
#>
#> $quietly
#> [1] FALSE
#>
#> $verbose
#> getOption("verbose")
#>
#> $mask.ok
#>
#>
#> $exclude
#>
#>
#> $include.only
#>
#>
```

```
#> $attach.required
#> missing(include.only)
```

it looks like the following arguments are required:

```
formals(library) %>%
  purrr::discard(is.null) %>%
  purrr::map_lgl(~ .x == "") %>%
  purrr::keep(~ isTRUE(.x)) %>%
  names()
#> [1] "package" "help" "warn.conflicts"
#> [4] "mask.ok" "exclude" "include.only"
```

But, in reality, only one argument is required: package. The function internally checks if the other arguments are missing and adjusts accordingly.

It would have been better if there arguments were NULL instead of missing; that would avoid this confusion.

# $6.4 \ldots (dot-dot-dot) (Exercises 6.6.1)$

**Q1.** Explain the following results:

```
sum(1, 2, 3)
#> [1] 6
mean(1, 2, 3)
#> [1] 1

sum(1, 2, 3, na.omit = TRUE)
#> [1] 7
mean(1, 2, 3, na.omit = TRUE)
#> [1] 1
```

**A1.** Let's look at arguments for these functions:

```
str(sum)
#> function (..., na.rm = FALSE)
str(mean)
#> function (x, ...)
```

As can be seen, sum() function doesn't have na.omit argument. So, the input na.omit = TRUE is treated as 1 (logical implicitly coerced to numeric), and thus the results. So, the expression evaluates to sum(1, 2, 3, 1).

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For mean() function, there is only one parameter (x) and it's matched by the first argument (1). So, the expression evaluates to mean(1).

**Q2.** Explain how to find the documentation for the named arguments in the following function call:



**A2.** Typing ?plot in the console, we see its documentation, which also shows its signature:

# function (x, y, ...)

Since ... are passed to par(), we can look at ?par docs:

#> function (..., no.readonly = FALSE)

And so on.

The docs for all parameters of interest reside there.

- Q3. Why does plot(1:10, col = "red") only colour the points, not the axes or labels? Read the source code of plot.default() to find out.
- **A3.** Source code can be found here.

```
plot.default() passes ... to localTitle(), which passes it to title().
title() has four parts: main, sub, xlab, ylab.
```

So having a single argument col would not work as it will be ambiguous as to which element to apply this argument to.

```
localTitle <- function(..., col, bg, pch, cex, lty, lwd)</pre>

    title(...)

title <- function(main = NULL,
  sub = NULL,
  xlab = NULL,
  ylab = NULL,
  line = NA,
  outer = FALSE,
  ...) {
  main <- as.graphicsAnnot(main)</pre>
  sub <- as.graphicsAnnot(sub)</pre>
  xlab <- as.graphicsAnnot(xlab)</pre>
  ylab <- as.graphicsAnnot(ylab)</pre>
  .External.graphics(C_title, main, sub, xlab, ylab, line, outer,
   invisible()
```

# 6.5 Exiting a function (Exercises 6.7.5)

- Q1. What does load() return? Why don't you normally see these values?
- A1. The load() function reloads datasets that were saved using the save() function:

```
save(iris, file = "my_iris.rda")
load("my_iris.rda")
```

We normally don't see any value because the function loads the datasets invisibly.

We can change this by setting verbose = TRUE:

```
load("my_iris.rda", verbose = TRUE)
#> Loading objects:
#> iris

# cleanup
unlink("my_iris.rda")
```

- Q2. What does write.table() return? What would be more useful?
- A2. The write.table() writes a data frame to a file and returns a NULL invisibly.

```
write.table(BOD, file = "BOD.csv")
```

It would have been more helpful if the function invisibly returned the actual object being written to the file, which could then be further used.

```
# cleanup
unlink("BOD.csv")
```

- Q3. How does the chdir parameter of source() compare to with\_dir()? Why might you prefer one to the other?
- A3. The chdir parameter of source() is described as:

if TRUE and file is a pathname, the R working directory is temporarily changed to the directory containing file for evaluating

That is, **chdir** allows changing working directory temporarily but *only* to the directory containing file being sourced:

While withr::with\_dir() temporarily changes the current working directory:

```
withr::with_dir
#> function (new, code)
#> {
#> old <- setwd(dir = new)
#> on.exit(setwd(old))
#> force(code)
#> }
#> <bytecode: 0x55cf42eb7820>
#> <environment: namespace:withr>
```

More importantly, its parameters dir allows temporarily changing working directory to *any* directory.

- **Q4.** Write a function that opens a graphics device, runs the supplied code, and closes the graphics device (always, regardless of whether or not the plotting code works).
- **A4.** Here is a function that opens a graphics device, runs the supplied code, and closes the graphics device:

```
with_png_device <- function(filename, code, ...) {
  grDevices::png(filename = filename, ...)
  on.exit(grDevices::dev.off(), add = TRUE)

force(code)
}</pre>
```

Q5. We can use on.exit() to implement a simple version of capture.output().

```
capture.output2 <- function(code) {
  temp <- tempfile()
  on.exit(file.remove(temp), add = TRUE, after = TRUE)

  sink(temp)
  on.exit(sink(), add = TRUE, after = TRUE)

  force(code)
  readLines(temp)
}

capture.output2(cat("a", "b", "c", sep = "\n"))
#> [1] "a" "b" "c"
```

Compare capture.output() to capture.output2(). How do the functions differ? What features have I removed to make the key ideas easier to see? How have I rewritten the key ideas so they're easier to understand?

**A5.** The capture.output() is significantly more complex, as can be seen by its definition:

```
capture.output
#> function (..., file = NULL, append = FALSE, type = c("output",

"message"), split = FALSE)
#> {
#> type <- match.arg(type)</pre>
```

```
#>
       rval <- NULL
#>
       closeit <- TRUE
       if (is.null(file))
#>
           file <- textConnection("rval", "w", local = TRUE)
#>
#>
       else if (is.character(file))
           file <- file(file, if (append)
#>
                "a."
#>
           else "w")
#>
#>
       else if (inherits(file, "connection")) {
#>
           if (!isOpen(file))
#>
               open(file, if (append)
#>
                    "a"
               else "w")
#>
#>
           else closeit <- FALSE
#>
#>
       else stop("'file' must be NULL, a character string or a
   connection")
#>
       sink(file, type = type, split = split)
#>
       on.exit({
#>
           sink(type = type, split = split)
#>
           if (closeit) close(file)
       })
#>
#>
       for (i in seq_len(...length())) {
#>
           out <- withVisible(...elt(i))</pre>
#>
           if (out$visible)
#>
               print(out$value)
#>
       }
#>
       on.exit()
#>
       sink(type = type, split = split)
#>
       if (closeit)
#>
           close(file)
#>
       rval %//% invisible(NULL)
#> }
#> <bytecode: 0x55cf43446be0>
#> <environment: namespace:utils>
```

Here are few key differences:

• capture.output() uses print() function to print to console:

```
capture.output(1)
#> [1] "[1] 1"

capture.output2(1)
#> character(0)
```

• capture.output() can capture messages as well:

```
capture.output(message("Hi there!"), "a", type = "message")
#> Hi there!
#> [1] "a"
#> character(0)
```

• capture.output() takes into account visibility of the expression:

```
capture.output(1, invisible(2), 3)
#> [1] "[1] 1" "[1] 3"
```

## 6.6 Function forms (Exercises 6.8.6)

**Q1.** Rewrite the following code snippets into prefix form:

```
1 + 2 + 3

1 + (2 + 3)

if (length(x) <= 5) x[[5]] else x[[n]]
```

**A1.** Prefix forms for code snippets:

**Q2.** Clarify the following list of odd function calls:

```
x <- sample(replace = TRUE, 20, x = c(1:10, NA))
y <- runif(min = 0, max = 1, 20)
cor(m = "k", y = y, u = "p", x = x)</pre>
```

**A2.** These functions don't have dots (...) as parameters, so the argument matching takes place in the following steps:

- exact matching for named arguments
- partial matching
- · position-based
- **Q3.** Explain why the following code fails:

```
modify(get("x"), 1) <- 10
#> Error: target of assignment expands to non-language object
```

**A3.** As provided in the book, the replacement function is defined as:

```
`modify<-` <- function(x, position, value) {
  x[position] <- value
  x
}</pre>
```

Let's re-write the provided code in prefix format to understand why it doesn't work:

```
get("x") \leftarrow modify \leftarrow (x = get("x"), position = 1, value = 10)
```

Although this works:

```
x <- 5
`modify<-`(x = get("x"), position = 1, value = 10)
#> [1] 10
```

The following doesn't because the code above evaluates to:

```
`get<-`("x", 10)
#> Error in `get<-`("x", 10): could not find function "get<-"
```

And there is no get<- function in R.

- **Q4.** Create a replacement function that modifies a random location in a vector.
- **A4.** A replacement function that modifies a random location in a vector:

```
random_modify<-` <- function(x, value) {
  random_index <- sample(seq_along(x), size = 1)
  x[random_index] <- value
  return(x)
}</pre>
```

Let's try it out:

**Q5.** Write your own version of + that pastes its inputs together if they are character vectors but behaves as usual otherwise. In other words, make this code work:

```
1 + 2
#> [1] 3

"a" + "b"
#> [1] "ab"
```

**A5.** Infix operator to re-create the desired output:

```
'+' <- function(x, y) {
   if (is.character(x) || is.character(y)) {
      pasteO(x, y)
   } else {
      base::'+'(x, y)
   }
}</pre>
```

```
"a" + "b"

#> [1] "ab"

rm("+", envir = .GlobalEnv)
```

- **Q6.** Create a list of all the replacement functions found in the base package. Which ones are primitive functions? (Hint: use apropos().)
- **A6.** Replacement functions always have <- at the end of their names.

So, using apropos(), we can find all replacement functions in search paths and the filter out the ones that don't belong to {base} package:

```
ls_replacement <- apropos("<-", where = TRUE, mode = "function")</pre>
base_index <- which(grepl("base", searchpaths()))</pre>
ls_replacement <- ls_replacement[which(names(ls_replacement) ==</pre>

    as.character(base_index))]

unname(ls replacement)
                                   "[[<-"
#> [1] ".rowNamesDF<-"
#> [3] "[[<-.data.frame"
                                   "[[<-.factor"
#> [5] "[[<-.numeric_version"
                                   "[[<-.POSIXlt"
#> [7] "[<-"
                                   "[<-.data.frame"
#> [9] "[<-.Date"
                                   "[<-.difftime"
#> [11] "[<-.factor"
                                   "[<-.numeric_version"
#> [13] "[<-.POSIXct"
                                   "[<-.POSIXlt"
#> [15] "@<-"
                                   "<-"
#> [17] "<<-"
                                   "$<-"
#> [19] "$<-.data.frame"
                                   "$<-.POSIXlt"
                                   "attributes<-"
#> [21] "attr<-"
#> [23] "body<-"
                                   "class<-"
#> [25] "colnames<-"
                                   "comment<-"
#> [27] "diag<-"
                                   "dim<-"
#> [29] "dimnames<-"
                                   "dimnames<-.data.frame"
#> [31] "Encoding<-"
                                   "environment<-"
#> [33] "formals<-"
                                   "is.na<-"
#> [35] "is.na<-.default"
                                   "is.na<-.factor"
#> [37] "is.na<-.numeric_version" "length<-"</pre>
#> [39] "length<-.Date"
                                   "length<-.difftime"
#> [41] "length<-.factor"</pre>
                                   "length<-.POSIXct"
                                   "levels<-"
#> [43] "length<-.POSIXlt"</pre>
#> [45] "levels<-.factor"
                                   "mode<-"
#> [47] "mostattributes<-"</pre>
                                   "names<-"
#> [49] "names<-.POSIXlt"
                                   "oldClass<-"
```

```
#> [51] "parent.env<-" "regmatches<-"
#> [53] "row.names<-" "row.names<-.data.frame"

#> [55] "row.names<-.default" "rownames<-"

#> [57] "split<-" "split<-.data.frame"

#> [59] "split<-.default" "storage.mode<-"

#> [61] "substr<-" "substring<-"

#> [63] "units<-" "units<-.difftime"
```

The primitive replacement functions can be listed using is.primitive():

- **Q7.** What are valid names for user-created infix functions?
- **A7.** As mentioned in the respective section of the book:

The names of infix functions are more flexible than regular R functions: they can contain any sequence of characters except for %.

- Q8. Create an infix xor() operator.
- **A8.** Exclusive OR is a logical operation that is TRUE if and only if its arguments differ (one is TRUE, the other is FALSE).

```
lv1 <- c(TRUE, FALSE, TRUE, FALSE)
lv2 <- c(TRUE, TRUE, FALSE, FALSE)

xor(lv1, lv2)
#> [1] FALSE TRUE TRUE FALSE
```

We can create infix operator for exclusive OR like so:

```
`%xor%` <- function(x, y) {
 !((x & y) | !(x | y))
}</pre>
```

```
lv1 %xor% lv2
#> [1] FALSE TRUE TRUE FALSE

TRUE %xor% TRUE
#> [1] FALSE
```

The function is vectorized over its inputs because the underlying logical operators themselves are vectorized.

- Q9. Create infix versions of the set functions intersect(), union(), and setdiff(). You might call them %n%, %u%, and %/% to match conventions from mathematics.
- **A9.** The required infix operators can be created as following:

```
"%n%" <- function(x, y) {
  intersect(x, y)
}

"%u%" <- function(x, y) {
  union(x, y)
}

"%/%" <- function(x, y) {
  setdiff(x, y)
}</pre>
```

We can check that the outputs agree with the underlying functions:

```
(x <- c(sort(sample(1:20, 9)), NA))
#> [1] 4  7  8  9  11  13  15  16  20  NA
(y <- c(sort(sample(3:23, 7)), NA))
#> [1]  9  10  13  15  17  19  20  NA

identical(intersect(x, y), x %n% y)
#> [1]  TRUE
identical(union(x, y), x %u% y)
#> [1]  TRUE
identical(setdiff(x, y), x %/% y)
#> [1]  TRUE
```

#### 6.7 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> os
      Ubuntu 24.04.2 LTS
#> system x86_64, linux-gnu
#> ui
         X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
        UTC
#> date 2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
#> quarto NA
#>
#> - Packages ------
#> base * 4.4.3 2025-02-28 [3] local
#> colorspace 2.1-1 2024-07-26 [1] RSPM
#> compiler 4.4.3 2025-02-28 [3] local
#> datasets * 4.4.3 2025-02-28 [3] local
#> ggplot2
            * 3.5.1 2024-04-23 [1] RSPM
            1.8.0 2024-09-30 [1] RSPM
#> glue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> grid 4.4.3 2025-02-28 [3] local
#> grid 4.4.3 2025-02-28 [3] local
#> lubridate * 1.9.4 2024-12-08 [1] RSPM
```

```
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods
            * 4.4.3 2025-02-28 [3] local
            0.5.1 2024-04-01 [1] RSPM
1.10.1 2025-01-07 [1] RSPM
#> munsell
#> pillar
            2.0.3 2019-09-22 [1] RSPM
#> pkgconfig
          * 1.0.4 2025-02-05 [1] RSPM
#> purrr
#> R6
             2.6.1 2025-02-15 [1] RSPM
#> readr
            * 2.1.5 2024-01-10 [1] RSPM
#> rlang
            1.1.5 2025-01-17 [1] RSPM
#> rmarkdown 2.29 2024-11-04 [1] RSPM
#> scales 1.3.0 2023-11-28 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
#> tidyselect 1.2.1 2024-03-11 [1] RSPM
#> tidyverse * 2.0.0 2023-02-22 [1] RSPM
#> timechange 0.3.0 2024-01-18 [1] RSPM
#> tools 4.4.3 2025-02-28 [3] local
\#> tzdb
             0.5.0 2025-03-15 [1] RSPM
#> utf8
             1.2.4 2023-10-22 [1] RSPM
#> utils
            * 4.4.3 2025-02-28 [3] local
            0.6.5 2023-12-01 [1] RSPM
#> vctrs
#> withr
             3.0.2 2024-10-28 [1] RSPM
             0.52 2025-04-02 [1] RSPM
#> xfun
#> yaml
             2.3.10 2024-07-26 [1] RSPM
#>
#> [1] /home/runner/work/_temp/Library
#> [2] /opt/R/4.4.3/lib/R/site-library
#> [3] /opt/R/4.4.3/lib/R/library
#> * -- Packages attached to the search path.
#>
```

# Chapter 7

# **Environments**

Loading the needed libraries:

```
library(rlang, warn.conflicts = FALSE)
```

# 7.1 Environment basics (Exercises 7.2.7)

- Q1. List three ways in which an environment differs from a list.
- **A1.** As mentioned in the book, here are a few ways in which environments differ from lists:

Property	List	Environment
semantics	value	reference
data structure	linear	non-linear
duplicated names	allowed	not allowed
can have parents?	false	${ m true}$
can contain itself?	false	true

**Q2.** Create an environment as illustrated by this picture.



**A2.** Creating the environment illustrated in the picture:

```
library(rlang)

e <- env()
e$loop <- e
env_print(e)
#> <environment: Ox5627836612b0>
#> Parent: <environment: global>
#> Bindings:
#> * loop: <env>
```

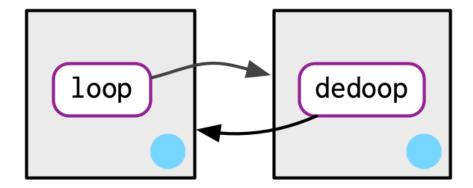
The binding  ${\tt loop}$  should have the same memory address as the environment  ${\tt e}$ :

```
lobstr::ref(e$loop)

#> [1:0x5627836612b0] <env>

#> loop = [1:0x5627836612b0]
```

Q3. Create a pair of environments as illustrated by this picture.



**A3.** Creating the specified environment:

```
e1 <- env()
e2 <- env()

e1$loop <- e2
e2$deloop <- e1

# following should be the same
lobstr::obj_addrs(list(e1, e2$deloop))
#> [1] "0x562787e6de00" "0x562787e6de00"
lobstr::obj_addrs(list(e2, e1$loop))
#> [1] "0x562787ebc7c0" "0x562787ebc7c0"
```

- Q4. Explain why e[[1]] and e[c("a", "b")] don't make sense when e is an environment.
- **A4.** An environment is a non-linear data structure, and has no concept of ordered elements. Therefore, indexing it (e.g. e[[1]]) doesn't make sense.

Subsetting a list or a vector returns a subset of the underlying data structure. For example, subsetting a vector returns another vector. But it's unclear what subsetting an environment (e.g. e[c("a", "b")]) should return because there is no data structure to contain its returns. It can't be another environment since environments have reference semantics.

- **Q5.** Create a version of env\_poke() that will only bind new names, never rebind old names. Some programming languages only do this, and are known as single assignment languages.
- A5. Create a version of env\_poke() that doesn't allow re-binding old names:

```
env_poke2 <- function(env, nm, value) {
  if (env_has(env, nm)) {
    abort("Can't re-bind existing names.")
  }
  env_poke(env, nm, value)
}</pre>
```

Making sure that it behaves as expected:

```
e <- env(a = 1, b = 2, c = 3)

# re-binding old names not allowed
env_poke2(e, "b", 4)

#> Error in `env_poke2()`:
#> ! Can't re-bind existing names.

# binding new names allowed
env_poke2(e, "d", 8)
e$d
#> [1] 8
```

Contrast this behavior with the following:

```
e <- env(a = 1, b = 2, c = 3)

e$b
#> [1] 2

# re-binding old names allowed
env_poke(e, "b", 4)
e$b
#> [1] 4
```

**Q6.** What does this function do? How does it differ from <<- and why might you prefer it?

```
rebind <- function(name, value, env = caller_env()) {
  if (identical(env, empty_env())) {
    stop("Can't find `", name, "`", call. = FALSE)
  } else if (env_has(env, name)) {
    env_poke(env, name, value)
  } else {</pre>
```

```
rebind(name, value, env_parent(env))
}
rebind("a", 10)
#> Error: Can't find `a`
a <- 5
rebind("a", 10)
a
#> [1] 10
```

**A6.** The downside of <<- is that it will create a new binding if it doesn't exist in the given environment, which is something that we may not wish:

```
# `x` doesn't exist
exists("x")
#> [1] FALSE

# so `<<-` will create one for us
{
    x <<- 5
}

# in the global environment
env_has(global_env(), "x")
#>    x
#> TRUE
x
#> [1] 5
```

But rebind() function will let us know if the binding doesn't exist, which is much safer:

```
rebind <- function(name, value, env = caller_env()) {
  if (identical(env, empty_env())) {
    stop("Can't find `", name, "`", call. = FALSE)
  } else if (env_has(env, name)) {
    env_poke(env, name, value)
  } else {
    rebind(name, value, env_parent(env))
  }
}

# doesn't exist
exists("abc")</pre>
```

```
#> [1] FALSE

# so function will produce an error instead of creating it for us
rebind("abc", 10)
#> Error: Can't find `abc`

# but it will work as expected when the variable already exists
abc <- 5
rebind("abc", 10)
abc
#> [1] 10
```

# 7.2 Recursing over environments (Exercises 7.3.1)

Q1. Modify where() to return *all* environments that contain a binding for name. Carefully think through what type of object the function will need to return.

**A1.** Here is a modified version of where() that returns *all* environments that contain a binding for name.

Since we anticipate more than one environment, we dynamically update a list each time an environment with the specified binding is found. It is important to initialize to an empty list since that signifies that given binding is not found in any of the environments.

```
where <- function(name, env = caller_env()) {
  env_list <- list()

while (!identical(env, empty_env())) {
   if (env_has(env, name)) {
     env_list <- append(env_list, env)
   }

  env <- env_parent(env)
}

return(env_list)
}</pre>
```

Let's try it out:

```
where("yyy")
#> list()
x <- 5
where("x")
#> [[1]]
#> <environment: R_GlobalEnv>
where("mean")
#> [[1]]
#> <environment: base>
library(dplyr, warn.conflicts = FALSE)
where("filter")
#> [[1]]
#> <environment: package:dplyr>
#> attr(, "name")
#> [1] "package:dplyr"
#> attr(,"path")
#> [1] "/home/runner/work/_temp/Library/dplyr"
#> [[2]]
#> <environment: package:stats>
#> attr(,"name")
#> [1] "package:stats"
#> attr(, "path")
#> [1] "/opt/R/4.4.3/lib/R/library/stats"
detach("package:dplyr")
```

- **Q2.** Write a function called fget() that finds only function objects. It should have two arguments, name and env, and should obey the regular scoping rules for functions: if there's an object with a matching name that's not a function, look in the parent. For an added challenge, also add an inherits argument which controls whether the function recurses up the parents or only looks in one environment.
- **A2.** Here is a function that recursively looks for function objects:

```
fget <- function(name, env = caller_env(), inherits = FALSE) {
    # we need only function objects
    f_value <- mget(name,
        envir = env,
        mode = "function",
        inherits = FALSE, # since we have our custom argument
        ifnotfound = list(NULL)
    )</pre>
```

Let's try it out:

```
fget("mean", inherits = FALSE)
#> Error: No function objects with matching name was found.

fget("mean", inherits = TRUE)
#> function (x, ...)
#> UseMethod("mean")
#> <bytecode: Ox56278361eb40>
#> <environment: namespace:base>

mean <- 5
fget("mean", inherits = FALSE)
#> Error: No function objects with matching name was found.

mean <- function() NULL
fget("mean", inherits = FALSE)
#> function ()
#> NULL
rm("mean")
```

# 7.3 Special environments (Exercises 7.4.5)

- Q1. How is search\_envs() different from env\_parents(global\_env())?
- A1. The search\_envs() lists a chain of environments currently attached to the search path and contains exported functions from these packages. The search

path always ends at the {base} package environment. The search path also includes the global environment.

```
search_envs()
#> [[1]] $ <env: global>
#> [[2]] $ <env: package:rlang>
#> [[3]] $ <env: package:magrittr>
#> [[4]] $ <env: package:stats>
#> [[5]] $ <env: package:graphics>
#> [[6]] $ <env: package:grDevices>
#> [[7]] $ <env: package:utils>
#> [[8]] $ <env: package:datasets>
#> [[9]] $ <env: package:methods>
#> [[10]] $ <env: Autoloads>
#> [[11]] $ <env: package:base>
```

The env\_parents() lists all parent environments up until the empty environment. Of course, the global environment itself is not included in this list.

```
env_parents(global_env())
#> [[1]] $ <env: package:rlang>
#> [[2]] $ <env: package:magrittr>
#> [[3]] $ <env: package:stats>
#> [[4]] $ <env: package:graphics>
#> [[5]] $ <env: package:grDevices>
#> [[6]] $ <env: package:utils>
#> [[7]] $ <env: package:datasets>
#> [[8]] $ <env: package:methods>
#> [[9]] $ <env: Autoloads>
#> [[10]] $ <env: package:base>
#> [[11]] $ <env: empty>
```

**Q2.** Draw a diagram that shows the enclosing environments of this function:

```
f1 <- function(x1) {
   f2 <- function(x2) {
     f3 <- function(x3) {
        x1 + x2 + x3
     }
     f3(3)
   }
   f2(2)
}</pre>
```

- **A2.** I don't have access to the graphics software used to create diagrams in the book, so I am linking the diagram from the official solutions manual, where you will also find a more detailed description for the figure:
- Q3. Write an enhanced version of str() that provides more information about functions. Show where the function was found and what environment it was defined in.
- **A3.** To write the required function, we can first re-purpose the fget() function we wrote above to return the environment in which it was found and its enclosing environment:

```
fget2 <- function(name, env = caller_env()) {</pre>
  # we need only function objects
  f_value <- mget(name,</pre>
    envir = env,
    mode = "function",
    inherits = FALSE,
    ifnotfound = list(NULL)
  )
  if (!is.null(f_value[[1]])) {
    # success case
    list(
      "where" = env,
      "enclosing" = fn_env(f_value[[1]])
  } else {
    if (!identical(env, empty_env())) {
      # recursive case
      env <- env_parent(env)</pre>
      fget2(name, env)
    } else {
      # base case
      stop("No function objects with matching name was found.",

    call. = FALSE)

    }
  }
}
```

Let's try it out:

```
fget2("mean")
#> $where
#> <environment: base>
#>
```

```
#> $enclosing
#> <environment: namespace:base>

mean <- function() NULL
fget2("mean")
#> $where
#> <environment: R_GlobalEnv>
#>
#> $enclosing
#> <environment: R_GlobalEnv>
rm("mean")
```

We can now write the new version of str() as a wrapper around this function. We only need to foresee that the users might enter the function name either as a symbol or a string.

```
str_function <- function(.f) {
  fget2(as_string(ensym(.f)))
}</pre>
```

Let's first try it with base::mean():

```
str_function(mean)
#> $where
#> <environment: base>
#>
#> $enclosing
#> <environment: namespace:base>

str_function("mean")
#> $where
#> <environment: base>
#>
#> $enclosing
#> <environment: namespace:base>
```

And then with our variant present in the global environment:

```
mean <- function() NULL

str_function(mean)
#> $where
#> <environment: R_GlobalEnv>
```

```
#>
#> $enclosing
#> <environment: R_GlobalEnv>

str_function("mean")
#> $where
#> <environment: R_GlobalEnv>
#>
#> $enclosing
#> <environment: R_GlobalEnv>
rm("mean")
```

### 7.4 Call stacks (Exercises 7.5.5)

- Q1. Write a function that lists all the variables defined in the environment in which it was called. It should return the same results as ls().
- **A1.** Here is a function that lists all the variables defined in the environment in which it was called:

```
# let's first remove everything that exists in the global
    environment right now
# to test with only newly defined objects
rm(list = ls())
rm(.Random.seed, envir = globalenv())

ls_env <- function(env = rlang::caller_env()) {
    sort(rlang::env_names(env))
}</pre>
```

The workhorse here is rlang::caller\_env(), so let's also have a look at its definition:

```
rlang::caller_env
#> function (n = 1)
#> {
#> parent.frame(n + 1)
#> }
#> <bytecode: 0x56278332de68>
#> <environment: namespace:rlang>
```

Let's try it out:

• In global environment:

```
x <- "a"
y <- 1

ls_env()
#> [1] "ls_env" "x" "y"

ls()
#> [1] "ls_env" "x" "y"
```

• In function environment:

```
foo <- function() {
    a <- "x"
    b <- 2

    print(ls_env())

    print(ls())
}

foo()
#> [1] "a" "b"
#> [1] "a" "b"
```

### 7.5 Session information

```
#>
   quarto
           NA
#>
#> - Packages -----
#> package
              * version date (UTC) lib source
#> base
              * 4.4.3
                       2025-02-28 [3] local
              0.42
                       2025-01-07 [1] RSPM
#>
   bookdown
              3.6.4
#>
   cli
                       2025-02-13 [1] RSPM
              4.4.3 2025-02-28 [3] local
#>
   compiler
               1.5.3 2024-06-20 [1] RSPM
  crayon
             * 4.4.3
#> datasets
                       2025-02-28 [3] local
               0.6.37 2024-08-19 [1] RSPM
#> digest
                       2023-11-17 [1] RSPM
#> dplyr
               1.1.4
#> emoji
               16.0.0 2024-10-28 [1] RSPM
#> evaluate
               1.0.3
                       2025-01-10 [1] RSPM
               1.2.0
                       2024-05-15 [1] RSPM
#> fastmap
              0.1.3
#>
   qenerics
                       2022-07-05 [1] RSPM
               1.8.0
                       2024-09-30 [1] RSPM
#> qlue
              * 4.4.3 2025-02-28 [3] local
#> graphics
  grDevices * 4.4.3 2025-02-28 [3] local
               0.5.8.1 2024-04-04 [1] RSPM
#> htmltools
#> knitr
              1.50 2025-03-16 [1] RSPM
              1.0.4 2023-11-07 [1] RSPM
#> lifecycle
              1.1.2 2022-06-22 [1] RSPM
#> lobstr
            * 2.0.3 2022-03-30 [1] RSPM
#> magrittr
              * 4.4.3
#> methods
                       2025-02-28 [3] local
              1.10.1 2025-01-07 [1] RSPM
#> pillar
#> pkgconfig
              2.0.3 2019-09-22 [1] RSPM
#>
              2.6.1 2025-02-15 [1] RSPM
  R6
              * 1.1.5 2025-01-17 [1] RSPM
#> rlang
#> rmarkdown
              2.29
                       2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3
                       2025-02-28 [3] local
               1.8.7 2025-03-27 [1] RSPM
#> stringi
               1.5.1
#> stringr
                       2023-11-14 [1] RSPM
#> tibble
              3.2.1
                       2023-03-20 [1] RSPM
#> tidyselect 1.2.1 2024-03-11 [1] RSPM
  tools
              4.4.3
                       2025-02-28 [3] local
#> utils
              * 4.4.3
                       2025-02-28 [3] local
               0.6.5
                       2023-12-01 [1] RSPM
#>
  vctrs
                0.52
                       2025-04-02 [1] RSPM
#>
   xfun
#>
                2.3.10 2024-07-26 [1] RSPM
   yaml
#>
  [1] /home/runner/work/_temp/Library
#>
#>
  [2] /opt/R/4.4.3/lib/R/site-library
\# [3] \sqrt{\frac{R}{4.4.3}} lib/R/library
#> * -- Packages attached to the search path.
```

### 7.5. SESSION INFORMATION

#> #> ------

111

# Chapter 8

# **Conditions**

Attaching the needed libraries:

```
library(rlang, warn.conflicts = FALSE)
library(testthat, warn.conflicts = FALSE)
```

## 8.1 Signalling conditions (Exercises 8.2.4)

Q1. Write a wrapper around file.remove() that throws an error if the file to be deleted does not exist.

**A1.** Let's first create a wrapper function around file.remove() that throws an error if the file to be deleted does not exist.

```
fileRemove <- function(...) {
  existing_files <- fs::file_exists(...)

if (!all(existing_files)) {
  stop(
    cat(
     "The following files to be deleted don't exist:",
     names(existing_files[!existing_files]),
     sep = "\n"
    ),
    call. = FALSE
)</pre>
```

```
file.remove(...)
}
```

Let's first create a file that we can delete immediately.

```
fs::file_create("random.R")
```

The function should fail if there are any other files provided that don't exist:

```
fileRemove(c("random.R", "XYZ.csv"))
#> The following files to be deleted don't exist:
#> XYZ.csv
#> Error:
```

But it does work as expected when the file exists:

```
fileRemove("random.R")
#> [1] TRUE
```

 ${\bf Q2.}$  What does the appendLF argument to message() do? How is it related to cat()?

 $\bf A2.$  As mentioned in the docs for  ${\tt message()},$  appendLF argument decides:

should messages given as a character string have a newline appended?

• If TRUE (default value), a final newline is regarded as part of the message:

```
foo <- function(appendLF) {
   message("Beetle", appendLF = appendLF)
   message("Juice", appendLF = appendLF)
}

foo(appendLF = TRUE)

#> Beetle
#> Juice
```

• If FALSE, messages will be concatenated:

```
foo <- function(appendLF) {
  message("Beetle", appendLF = appendLF)
  message("Juice", appendLF = appendLF)
}
foo(appendLF = FALSE)
#> BeetleJuice
```

On the other hand, cat() converts its arguments to character vectors and concatenates them to a single character vector by default:

```
foo <- function() {
  cat("Beetle")
  cat("Juice")
}

foo()
#> BeetleJuice
```

In order to get message()-like default behavior for outputs, we can set  $sep = "\n"$ :

```
foo <- function() {
  cat("Beetle", sep = "\n")
  cat("Juice", sep = "\n")
}
foo()
#> Beetle
#> Juice
```

### 8.2 Handling conditions (Exercises 8.4.5)

Q1. What extra information does the condition generated by abort() contain compared to the condition generated by stop() i.e. what's the difference between these two objects? Read the help for ?abort to learn more.

```
catch_cnd(stop("An error"))
catch_cnd(abort("An error"))
```

A1. Compared to base::stop(), rlang::abort() contains two additional pieces of information:

- trace: A traceback capturing the sequence of calls that lead to the current function
- parent: Information about another condition used as a parent to create a chained condition.

```
library(rlang)
stopInfo <- catch_cnd(stop("An error"))</pre>
abortInfo <- catch_cnd(abort("An error"))</pre>
str(stopInfo)
#> List of 2
#> $ message: chr "An error"
#> $ call : language force(expr)
#> - attr(*, "class")= chr [1:3] "simpleError" "error"
str(abortInfo)
#> List of 5
#> $ message: chr "An error"
#> $ trace :Classes 'rlang_trace', 'rlib_trace', 'tbl' and
→ 'data.frame': 8 obs. of 6 variables:
    ..$ call
                  :List of 8
   ....$ : language catch_cnd(abort("An error"))
#>
#> .. ..$ : language
eval_bare(rlang::expr(tryCatch(!!!handlers, {
                                                     force(expr)
   ....$ : language tryCatch(condition = `<fn>`, {

    force(expr) ...

   ....$: language tryCatchList(expr, classes, parentenv,
\rightarrow handlers)
    ....$: language tryCatchOne(expr, names, parentenv,

    handlers[[1L]])

#> ....$ : language doTryCatch(return(expr), name, parentenu,
\leftrightarrow handler)
   ....$ : language force(expr)
#> ....$ : language abort("An error")
#> ..$ parent : int [1:8] 0 1 1 3 4 5 1 0
```

```
#> ..$ visible : logi [1:8] FALSE FALSE FALSE FALSE FALSE

FALSE ...

#> ..$ namespace : chr [1:8] "rlang" "rlang" "base" "base" ...

#> ..$ scope : chr [1:8] "::" "::" "local" ...

#> ..$ error_frame: logi [1:8] FALSE FALSE FALSE FALSE FALSE

FALSE ...

#> .. - attr(*, "version") = int 2

#> $ parent : NULL

#> $ rlang :List of 1

#> ..$ inherit: logi TRUE

#> $ call : NULL

#> - attr(*, "class") = chr [1:3] "rlang_error" "error"

Grondition"
```

#### **Q2.** Predict the results of evaluating the following code

```
show_condition <- function(code) {</pre>
 tryCatch(
    error = function(cnd) "error",
    warning = function(cnd) "warning",
    message = function(cnd) "message",
      code
      NULL
    }
}
show_condition(stop("!"))
show_condition(10)
show_condition(warning("?!"))
show_condition({
 10
 message("?")
  warning("?!")
})
```

### A2. Correctly predicted

The first three pieces of code are straightforward:

```
show_condition <- function(code) {</pre>
  tryCatch(
    error = function(cnd) "error",
    warning = function(cnd) "warning",
    message = function(cnd) "message",
    {
      code
      NULL
    }
  )
}
show_condition(stop("!"))
#> [1] "error"
show_condition(10)
#> NULL
show_condition(warning("?!"))
#> [1] "warning"
```

The last piece of code is the challenging one and it illustrates how tryCatch() works. From its docs:

When several handlers are supplied in a single tryCatch then the first one is considered more recent than the second.

```
show_condition({
   10
   message("?")
   warning("?!")
})
#> [1] "message"
```

Q3. Explain the results of running this code:

```
withCallingHandlers(
  message = function(cnd) message("b"),
  withCallingHandlers(
    message = function(cnd) message("a"),
    message("c")
)
```

```
#> b
#> a
#> b
#> b
#> c
```

A3. The surprising part of this output is the b before the last c.

This happens because the inner calling handler doesn't handle the message, so it bubbles up to the outer calling handler.

- Q4. Read the source code for catch\_cnd() and explain how it works.
- A4. Let's look at the source code for catch\_cnd():

```
rlang::catch_cnd
#> function (expr, classes = "condition")
#> {
       stopifnot(is_character(classes))
#>
#>
       handlers <- rep_named(classes, list(identity))
       eval_bare(rlang::expr(tryCatch(!!!handlers, {
#>
#>
           force(expr)
#>
           return(NULL)
#>
       })))
#> }
#> <bytecode: 0x55ba9bef1e20>
#> <environment: namespace:rlang>
```

As mentioned in the function docs:

This is a small wrapper around tryCatch() that captures any condition signalled while evaluating its argument.

The classes argument allows a character vector of condition classes to catch, and the complex tidy evaluation generates the necessary condition (if there is any; otherwise NULL).

```
catch_cnd(10)
#> NULL

catch_cnd(abort(message = "an error", class = "class1"))
#> <error/class1>
#> Error:
```

```
#> ! an error
#> ---
#> Backtrace:
#> x
```

- Q5. How could you rewrite show\_condition() to use a single handler?
- **A5.** The source code for rlang::catch\_cond() gives us a clue as to how we can do this.

Conditions also have a class attribute, and we can use it to determine which handler will match the condition.

```
show_condition2 <- function(code) {</pre>
  tryCatch(
    condition = function(cnd) {
      if (inherits(cnd, "error")) {
        return("error")
      if (inherits(cnd, "warning")) {
        return("warning")
      if (inherits(cnd, "message")) {
        return("message")
      }
    },
    {
      code
      NULL
  )
}
```

Let's try this new version with the examples used for the original version:

```
show_condition2(stop("!"))
#> [1] "error"
show_condition2(10)
#> NULL
show_condition2(warning("?!"))
#> [1] "warning"
show_condition2({
    10
```

```
message("?")
warning("?!")
})
#> [1] "message"
```

## 8.3 Custom conditions (Exercises 8.5.4)

Q1. Inside a package, it's occasionally useful to check that a package is installed before using it. Write a function that checks if a package is installed (with requireNamespace("pkg", quietly = FALSE)) and if not, throws a custom condition that includes the package name in the metadata.

**A1.** Here is the desired function:

```
abort_missing_package <- function(pkg) {</pre>
 msg <- glue::glue("Problem loading `{pkg}` package, which is</pre>

→ missing and must be installed.")

  abort("error_missing_package",
    message = msg,
    pkg = pkg
  )
}
check_if_pkg_installed <- function(pkg) {</pre>
  if (!requireNamespace(pkg, quietly = TRUE)) {
    abort_missing_package(pkg)
  }
  TRUE
}
check_if_pkg_installed("xyz123")
#> Error in `abort_missing_package() `:
#> ! Problem loading `xyz123` package, which is missing and must
⇔ be installed.
check_if_pkg_installed("dplyr")
#> [1] TRUE
```

For a reference, also see the source code for following functions:

```
rlang::is_installed()insight::check_if_installed()
```

**Q2.** Inside a package you often need to stop with an error when something is not right. Other packages that depend on your package might be tempted to check these errors in their unit tests. How could you help these packages to avoid relying on the error message which is part of the user interface rather than the API and might change without notice?

**A2.** As an example, let's say that another package developer wanted to use the check\_if\_pkg\_installed() function that we just wrote.

So the developer using it in their own package can write a unit test like this:

To dissuade developers from having to rely on error messages to check for errors, we can instead provide a custom condition, which can be used for unit testing instead:

```
e <- catch_cnd(check_if_pkg_installed("xyz123"))
inherits(e, "error_missing_package")
#> [1] TRUE
```

So that the unit test could be:

```
expect_s3_class(e, "error_missing_package")
```

This test wouldn't fail even if we decided to change the exact message.

## 8.4 Applications (Exercises 8.6.6)

- Q1. Create suppressConditions() that works like suppressMessages() and suppressWarnings() but suppresses everything. Think carefully about how you should handle errors.
- **A1.** To create the desired suppressConditions(), we just need to create an equivalent of suppressWarnings() and suppressMessages() for errors. To suppress the error message, we can handle errors within a tryCatch() and return the error object invisibly:

```
suppressErrors <- function(expr) {
  tryCatch(
    error = function(cnd) invisible(cnd),
    expr
  )
}
suppressConditions <- function(expr) {
  suppressErrors(suppressWarnings(suppressMessages(expr)))
}</pre>
```

Let's try out and see if this works as expected:

```
suppressConditions(1)
#> [1] 1

suppressConditions({
  message("I'm messaging you")
  warning("I'm warning you")
})

suppressConditions({
  stop("I'm stopping this")
})
```

All condition messages are now suppressed, but note that if we assign error object to a variable, we can still extract useful information for debugging:

```
e <- suppressConditions({
   stop("I'm stopping this")
})

e

#> <simpleError in withCallingHandlers(expr, message =
   function(c) if (inherits(c, classes))
   tryInvokeRestart("muffleMessage")): I'm stopping this>
```

**Q2.** Compare the following two implementations of message2error(). What is the main advantage of withCallingHandlers() in this scenario? (Hint: look carefully at the traceback.)

```
message2error <- function(code) {
  withCallingHandlers(code, message = function(e) stop(e))
}
message2error <- function(code) {
  tryCatch(code, message = function(e) stop(e))
}</pre>
```

**A2.** With withCallingHandlers(), the condition handler is called from the signaling function itself, and, therefore, provides a more detailed call stack.

```
message2error1 <- function(code) {</pre>
  withCallingHandlers(code, message = function(e) stop("error"))
}
message2error1({
  message("hidden error")
  NULL
})
#> Error in (function (e) : error
traceback()
#> 9: stop("error") at #2
#> 8: (function (e)
      stop("error"))(list(message = "hidden error \n",
#>
        call = message("hidden error")))
#> 7: signalCondition(cond)
#> 6: doWithOneRestart(return(expr), restart)
#> 5: withOneRestart(expr, restarts[[1L]])
#> 4: withRestarts({
#>
          signalCondition(cond)
#>
          defaultHandler(cond)
      }, muffleMessage = function() NULL)
#> 3: message("hidden error") at #1
#> 2: withCallingHandlers(code,
        message = function(e) stop("error")) at #2
#>
#> 1: message2error1({
#>
          1
#>
          message("hidden error")
```

```
#> NULL
#> })
```

With tryCatch(), the signalling function terminates when a condition is raised, and so it doesn't provide as detailed call stack.

```
message2error2 <- function(code) {</pre>
  tryCatch(code, message = function(e) (stop("error")))
}
message2error2({
 stop("hidden error")
 NULL
})
#> Error in value[[3L]](cond) : error
traceback()
#> 6: stop("error") at #2
#> 5: value[[3L]](cond)
#> 4: tryCatchOne(expr, names, parentenu, handlers[[1L]])
#> 3: tryCatchList(expr, classes, parentenu, handlers)
#> 2: tryCatch(code, message = function(e) (stop("error"))) at #2
#> 1: message2error2({
#>
          1
#>
          message("hidden error")
#>
          NULL
      })
#>
```

- Q3. How would you modify the catch\_cnds() definition if you wanted to recreate the original intermingling of warnings and messages?
- **A3.** Actually, you won't have to modify anything about the function defined in the chapter, since it supports this out of the box.

So nothing additional to do here<sup>1</sup>!

```
catch_cnds <- function(expr) {
  conds <- list()
  add_cond <- function(cnd) {
    conds <<- append(conds, list(cnd))</pre>
```

<sup>&</sup>lt;sup>1</sup>The best kind of exercise there is!

```
cnd_muffle(cnd)
  withCallingHandlers(
   message = add_cond,
    warning = add_cond,
    expr
  )
  conds
}
catch_cnds({
 inform("a")
 warn("b")
 inform("c")
})
#> [[1]]
#> <message/rlang_message>
#> Message:
#> a
#>
#> [[2]]
#> <warning/rlang_warning>
#> Warning:
#> b
#>
#> [[3]]
#> <message/rlang_message>
#> Message:
#> c
```

Q4. Why is catching interrupts dangerous? Run this code to find out.

```
bottles_of_beer <- function(i = 99) {
  message(
    "There are ",
    i,
    " bottles of beer on the wall, ",
    i,
    " bottles of beer."
)
  while (i > 0) {
```

```
tryCatch(
      Sys.sleep(1),
      interrupt = function(err) {
        i <<- i - 1
        if (i > 0) {
          message(
            "Take one down, pass it around, ",
            " bottle",
            if (i > 1) "s",
            " of beer on the wall."
       }
     }
    )
  }
  message(
    "No more bottles of beer on the wall, ",
    "no more bottles of beer."
  )
}
```

A4. Because this function catches the interrupt and there is no way to stop bottles\_of\_beer(), because the way you would usually stop it by using interrupt!

```
bottles_of_beer()
#> There are 99 bottles of beer on the wall, 99 bottles of beer.
#> Take one down, pass it around, 98 bottles of beer on the wall.
#> Take one down, pass it around, 97 bottles of beer on the wall.
#> Take one down, pass it around, 96 bottles of beer on the wall.
#> Take one down, pass it around, 95 bottles of beer on the wall.
#> Take one down, pass it around, 94 bottles of beer on the wall.
#> Take one down, pass it around, 93 bottles of beer on the wall.
#> Take one down, pass it around, 92 bottles of beer on the wall.
#> Take one down, pass it around, 92 bottles of beer on the wall.
#> Take one down, pass it around, 91 bottles of beer on the wall.
#> Take one down, pass it around, 91 bottles of beer on the wall.
```

In RStudio IDE, you can snap out of this loop by terminating the R session.

This shows why catching interrupt is dangerous and can result in poor user experience.

### 8.5 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> os
     Ubuntu 24.04.2 LTS
#> system x86_64, linux-gnu
#> ui
       X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
       UTC
#> date 2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
#> quarto
#>
#> - Packages ------
#> base * 4.4.3 2025-02-28 [3] local
#> bookdown 0.42 2025-01-07 [1] RSPM
#> datasets * 4.4.3 2025-02-28 [3] local
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
```

```
#> R6
             2.6.1 2025-02-15 [1] RSPM
#> rlang
              * 1.1.5 2025-01-17 [1] RSPM
#> rmarkdown 2.29 2024-11-04 [1] RSPM
#> rprojroot 2.0.4 2023-11-05 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
#> stringi 1.8.7 2025-03-27 [1] RSPM #> stringr 1.5.1 2022-44 11
#> testthat * 3.2.3 2025-01-13 [1] RSPM
#> tibble 3.2.1 2023-03-20 [1] RSPM
#> tidyselect 1.2.1 2024-03-11 [1] RSPM
0.6.5 2023-12-01 [1] RSPM
3.0.2 2024-10-28 [1] RSPM
#> vctrs
#> withr
              0.52 2025-04-02 [1] RSPM
#> xfun
#> yaml
               2.3.10 2024-07-26 [1] RSPM
#>
#> [1] /home/runner/work/_temp/Library
#> [2] /opt/R/4.4.3/lib/R/site-library
#> [3] /opt/R/4.4.3/lib/R/library
#> * -- Packages attached to the search path.
#>
```

# Chapter 9

## **Functionals**

Attaching the needed libraries:

```
library(purrr, warn.conflicts = FALSE)
```

### 9.1 My first functional: map() (Exercises 9.2.6)

Q1. Use as\_mapper() to explore how {purrr} generates anonymous functions for the integer, character, and list helpers. What helper allows you to extract attributes? Read the documentation to find out.

- **A1.** Let's handle the two parts of the question separately.
  - as\_mapper() and {purrr}-generated anonymous functions:

Looking at the experimentation below with map() and as\_mapper(), we can see that, depending on the type of the input, as\_mapper() creates an extractor function using pluck().

```
# mapping by position -----

x <- list(1, list(2, 3, list(1, 2)))

map(x, 1)
#> [[1]]
#> [1] 1
```

```
#>
#> [[2]]
#> [1] 2
as_mapper(1)
\# function (x, \ldots)
#> pluck_raw(x, list(1), .default = NULL)
#> <environment: 0x5565bfb595a0>
map(x, list(2, 1))
#> [[1]]
#> NULL
#>
#> [[2]]
#> [1] 3
as_mapper(list(2, 1))
\# function (x, \ldots)
#> pluck_raw(x, list(2, 1), .default = NULL)
#> <environment: 0x5565bfd2fa38>
# mapping by name -----
y <- list(
 list(m = "a", list(1, m = "mo")),
 list(n = "b", list(2, n = "no"))
map(y, "m")
#> [[1]]
#> [1] "a"
#>
#> [[2]]
#> NULL
as_mapper("m")
\# function (x, \ldots)
#> pluck_raw(x, list("m"), .default = NULL)
#> <environment: 0x5565c00eb460>
# mixing position and name
map(y, list(2, "m"))
#> [[1]]
#> [1] "mo"
#>
#> [[2]]
#> NULL
as_mapper(list(2, "m"))
\# function (x, \ldots)
```

```
#> pluck_raw(x, list(2, "m"), .default = NULL)
#> <environment: 0x5565c0509458>

# compact functions ------

map(y, ~ length(.x))
#> [[1]]
#> [1] 2
#>
#> [[2]]
#> [1] 2
as_mapper(~ length(.x))
#> <lambda>
#> function (..., .x = ..1, .y = ..2, . = ..1)
#> length(.x)
#> attr(,"class")
#> [1] "rlang_lambda_function" "function"
```

• You can extract attributes using purrr::attr\_getter():

```
pluck(Titanic, attr_getter("class"))
#> [1] "table"
```

Q2. map(1:3, ~ runif(2)) is a useful pattern for generating random numbers, but map(1:3, runif(2)) is not. Why not? Can you explain why it returns the result that it does?

**A2.** As shown by as\_mapper() outputs below, the second call is not appropriate for generating random numbers because it translates to pluck() function where the indices for plucking are taken to be randomly generated numbers, and these are not valid accessors and so we get NULLs in return.

```
map(1:3, ~ runif(2))
#> [[1]]
#> [1] 0.2180892 0.9876342
#>
#> [[2]]
#> [1] 0.3484619 0.3810470
#>
#> [[3]]
#> [1] 0.02098596 0.74972687
as_mapper(~ runif(2))
```

```
\#> < lambda>
\# function (..., x = ..1, y = ..2, = ..1)
#> runif(2)
#> attr(,"class")
#> [1] "rlang_lambda_function" "function"
map(1:3, runif(2))
#> [[1]]
#> [1] 1
#>
#> [[2]]
#> [1] 2
#>
#> [[3]]
#> [1] 3
as_mapper(runif(2))
\# function (x, \ldots)
#> pluck_raw(x, list(0.597890264587477, 0.587997315218672),
\rightarrow .default = NULL)
#> <environment: 0x5565c17db688>
```

### Q3. Use the appropriate map() function to:

- a) Compute the standard deviation of every column in a numeric data frame.
- a) Compute the standard deviation of every numeric column in a mixed data frame. (Hint
- a) Compute the number of levels for every factor in a data frame.

### A3. Using the appropriate map() function to:

• Compute the standard deviation of every column in a numeric data frame:

```
map_dbl(mtcars, sd)
          mpg
                     cyl
                               disp
                                                     drat
#>
    6.0269481
               1.7859216 123.9386938 68.5628685
                                                 0.5346787
#>
                    qsec vs
          wt
                                            am
                                                     gear
#>
    0.9784574
              1.7869432 0.5040161 0.4989909
                                                 0.7378041
#>
         carb
#>
    1.6152000
```

 Compute the standard deviation of every numeric column in a mixed data frame:

```
keep(iris, is.numeric) %>%
  map_dbl(sd)
#> Sepal.Length Sepal.Width Petal.Length Petal.Width
#> 0.8280661  0.4358663  1.7652982  0.7622377
```

• Compute the number of levels for every factor in a data frame:

```
modify_if(dplyr::starwars, is.character, as.factor) %>%
  keep(is.factor) %>%
  map_int(~ length(levels(.)))
         name hair_color skin_color
                                      eye_color
                                                        sex
#>
           87
                                  31
                       11
                                                          4
#>
       gender
               homeworld
                             species
#>
            2
                       48
                                  37
```

**Q4.** The following code simulates the performance of a t-test for non-normal data. Extract the p-value from each test, then visualise.

```
trials <- map(1:100, ~ t.test(rpois(10, 10), rpois(7, 10)))
```

A4.

• Extract the *p*-value from each test:

```
trials <- map(1:100, ~ t.test(rpois(10, 10), rpois(7, 10)))

(p <- map_dbl(trials, "p.value"))

#> [1] 0.81695628 0.53177360 0.94750819 0.41026769 0.34655294

#> [6] 0.05300287 0.56479901 0.85936864 0.77517391 0.64321161

#> [11] 0.84462914 0.54144946 0.63070476 0.20325827 0.39824435

#> [16] 0.67052432 0.39932663 0.44437632 0.51645941 0.96578745

#> [21] 0.70219557 0.69931716 0.23946786 0.55100566 0.76028958

#> [26] 0.38105366 0.64544126 0.15379307 0.86945196 0.09965658

#> [31] 0.96425489 0.54239108 0.38985789 0.59019282 0.96247907

#> [36] 0.54997487 0.66111391 0.30961551 0.10897334 0.55049635

#> [41] 0.93882405 0.14836866 0.44307287 0.61583610 0.37284284

#> [46] 0.38559622 0.42935767 0.26059293 0.07831619 0.93768396
```

```
#> [51] 0.48459268 0.73571291 0.30288560 0.68521609 0.06374636

#> [56] 0.11007808 0.98758443 0.17831882 0.94471538 0.19711729

#> [61] 0.02094185 0.12370745 0.23247837 0.93842382 0.19160550

#> [66] 0.49005550 0.98146240 0.09034183 0.94912080 0.55857523

#> [71] 0.24692070 0.63658206 0.14290966 0.10309770 0.89516449

#> [76] 0.25660092 0.16943034 0.41199780 0.82721280 0.74017418

#> [81] 0.43724631 0.55944024 0.93615100 0.68788872 0.01416627

#> [86] 0.60120497 0.54125910 0.91581929 0.78949327 0.57887371

#> [91] 0.83217542 0.90108906 0.97474727 0.99129282 0.54436155

#> [96] 0.74159859 0.06534957 0.10834529 0.19737786 0.93750342
```

• Visualise the extracted *p*-values:

#### plot(p)



#### hist(p)

### Histogram of p



**Q5.** The following code uses a map nested inside another map to apply a function to every element of a nested list. Why does it fail, and what do you need to do to make it work?

```
x <- list(
   list(1, c(3, 9)),
   list(c(3, 6), 7, c(4, 7, 6))
)

triple <- function(x) x * 3
map(x, map, .f = triple)

#> Error in `map()`:

#> i In index: 1.

#> Caused by error in `.f()`:

#> ! unused argument (function (.x, .f, ..., .progress = FALSE)

#> {

#> map_("list", .x, .f, ..., .progress = .progress)

#> })
```

A5. This function fails because this call effectively evaluates to the following:

```
map(.x = x, .f = ~triple(x = .x, map))
```

But triple() has only one parameter (x), and so the execution fails.

Here is the fixed version:

```
x <- list(
  list(1, c(3, 9)),
  list(c(3, 6), 7, c(4, 7, 6))
triple <- function(x) x * 3</pre>
map(x, .f = -map(.x, -triple(.x)))
#> [[1]]
#> [[1]][[1]]
#> [1] 3
#>
#> [[1]][[2]]
#> [1] 9 27
#>
#>
#> [[2]]
#> [[2]][[1]]
#> [1] 9 18
#>
#> [[2]][[2]]
#> [1] 21
#>
#> [[2]][[3]]
#> [1] 12 21 18
```

Q6. Use map() to fit linear models to the mtcars dataset using the formulas stored in this list:

```
formulas <- list(
  mpg ~ disp,
  mpg ~ I(1 / disp),
  mpg ~ disp + wt,
  mpg ~ I(1 / disp) + wt
)</pre>
```

A6. Fitting linear models to the mtcars dataset using the provided formulas:

```
formulas <- list(</pre>
 mpg ~ disp,
 mpg ~ I(1 / disp),
 mpg ~ disp + wt,
 mpg ~ I(1 / disp) + wt
map(formulas, ~ lm(formula = ., data = mtcars))
#> [[1]]
#>
#> Call:
#> lm(formula = ., data = mtcars)
#>
#> Coefficients:
#> (Intercept)
                   disp
              -0.04122
#> 29.59985
#>
#>
#> [[2]]
#>
#> Call:
#> lm(formula = ., data = mtcars)
#> Coefficients:
              I(1/disp)
#> (Intercept)
#> 10.75
                1557.67
#>
#>
#> [[3]]
#> Call:
#> lm(formula = ., data = mtcars)
#>
#> Coefficients:
#> (Intercept) disp wt
#> 34.96055 -0.01772 -3.35083
#>
#>
#> [[4]]
#>
#> Call:
#> lm(formula = ., data = mtcars)
#> Coefficients:
                             wt
-1.798
#> 19.024 1142.560
```

Q7. Fit the model mpg ~ disp to each of the bootstrap replicates of mtcars in the list below, then extract the  $R^2$  of the model fit (Hint: you can compute the  $R^2$  with summary().)

```
bootstrap <- function(df) {
  df[sample(nrow(df), replace = TRUE), , drop = FALSE]
}
bootstraps <- map(1:10, ~ bootstrap(mtcars))</pre>
```

A7. This can be done using map\_dbl():

```
bootstrap <- function(df) {
   df[sample(nrow(df), replace = TRUE), , drop = FALSE]
}
bootstraps <- map(1:10, ~ bootstrap(mtcars))

bootstraps %>%
   map(~ lm(mpg ~ disp, data = .x)) %>%
   map(summary) %>%
   map_dbl("r.squared")
#> [1] 0.7864562 0.8110818 0.7956331 0.7632399 0.7967824
#> [6] 0.7364226 0.7203027 0.6653252 0.7732780 0.6753329
```

## 9.2 Map variants (Exercises 9.4.6)

Q1. Explain the results of modify(mtcars, 1).

A1. modify() returns the object of type same as the input. Since the input here is a data frame of certain dimensions and .f = 1 translates to plucking the first element in each column, it returns a data frame with the same dimensions with the plucked element recycled across rows.

```
head(modify(mtcars, 1))

#> mpg cyl disp hp drat wt qsec vs am gear carb

#> 1 21 6 160 110 3.9 2.62 16.46 0 1 4 4

#> 2 21 6 160 110 3.9 2.62 16.46 0 1 4 4

#> 3 21 6 160 110 3.9 2.62 16.46 0 1 4 4

#> 4 21 6 160 110 3.9 2.62 16.46 0 1 4 4

#> 5 21 6 160 110 3.9 2.62 16.46 0 1 4 4

#> 5 21 6 160 110 3.9 2.62 16.46 0 1 4 4

#> 6 21 6 160 110 3.9 2.62 16.46 0 1 4 4
```

**Q2.** Rewrite the following code to use iwalk() instead of walk2(). What are the advantages and disadvantages?

```
cyls <- split(mtcars, mtcars$cyl)
paths <- file.path(temp, paste0("cyl-", names(cyls), ".csv"))
walk2(cyls, paths, write.csv)</pre>
```

**A2.** Let's first rewrite provided code using iwalk():

The advantage of using iwalk() is that we need to now deal with only a single variable (cyls) instead of two (cyls and paths).

The disadvantage is that the code is difficult to reason about: In walk2(), it's explicit what .x = cyls and .y = paths correspond to, while this is not so for iwalk() (i.e., .x = cyls and .y = names(cyls)) with the .y argument being "invisible".

**Q3.** Explain how the following code transforms a data frame using functions stored in a list.

```
trans <- list(
  disp = function(x) x * 0.0163871,
  am = function(x) factor(x, labels = c("auto", "manual"))
)

nm <- names(trans)
mtcars[nm] <- map2(trans, mtcars[nm], function(f, var) f(var))</pre>
```

Compare and contrast the map2() approach to this map() approach:

```
mtcars[nm] <- map(nm, ~ trans[[.x]](mtcars[[.x]]))</pre>
```

A3. map2() supplies the functions stored in trans as anonymous functions via placeholder f, while the names of the columns specified in mtcars[nm] are supplied as var argument to the anonymous function. Note that the function is iterating over indices for vectors of transformations and column names.

```
trans <- list(
  disp = function(x) x * 0.0163871,
  am = function(x) factor(x, labels = c("auto", "manual"))
)

nm <- names(trans)
mtcars[nm] <- map2(trans, mtcars[nm], function(f, var) f(var))</pre>
```

In the  $\mathtt{map}()$  approach, the function is iterating over indices for vectors of column names.

```
mtcars[nm] <- map(nm, ~ trans[[.x]](mtcars[[.x]]))</pre>
```

The latter approach can't afford passing arguments to placeholders in an anonymous function.

Q4. What does write.csv() return, i.e. what happens if you use it with map2() instead of walk2()?

A4. If we use map2(), it will work, but it will print NULLs to the console for every list element.

```
withr::with_tempdir(
  code = {
    ls <- split(mtcars, mtcars$cyl)
    nm <- names(ls)
    map2(ls, nm, write.csv)
  }
)
#> $^4`
#> NULL
#>
```

```
#> $^6`

#> NULL

#>

#> $^8`

#> NULL
```

### 9.3 Predicate functionals (Exercises 9.6.3)

Q1. Why isn't is.na() a predicate function? What base R function is closest to being a predicate version of is.na()?

**A1.** As mentioned in the docs:

A predicate is a function that returns a single TRUE or FALSE.

The is.na() function does not return a logical scalar, but instead returns a vector and thus isn't a predicate function.

```
# contrast the following behavior of predicate functions
is.character(c("x", 2))
#> [1] TRUE
is.null(c(3, NULL))
#> [1] FALSE

# with this behavior
is.na(c(NA, 1))
#> [1] TRUE FALSE
```

The closest equivalent of a predicate function in base-R is anyNA() function.

```
anyNA(c(NA, 1))
#> [1] TRUE
```

**Q2.** simple\_reduce() has a problem when x is length 0 or length 1. Describe the source of the problem and how you might go about fixing it.

```
simple_reduce <- function(x, f) {
  out <- x[[1]]
  for (i in seq(2, length(x))) {
    out <- f(out, x[[i]])
  }
  out
}</pre>
```

**A2.** The supplied function struggles with inputs of length 0 and 1 because function tries to subscript out-of-bound values.

```
simple_reduce(numeric(), sum)
#> Error in x[[1]]: subscript out of bounds
simple_reduce(1, sum)
#> Error in x[[i]]: subscript out of bounds
simple_reduce(1:3, sum)
#> [1] 6
```

This problem can be solved by adding init argument, which supplies the default or initial value:

```
simple_reduce2 <- function(x, f, init = 0) {
    # initializer will become the first value
    if (length(x) == 0L) {
        return(init)
    }

    if (length(x) == 1L) {
        return(x[[1L]])
    }

    out <- x[[1]]

    for (i in seq(2, length(x))) {
        out <- f(out, x[[i]])
    }

    out
}</pre>
```

Let's try it out:

```
simple_reduce2(numeric(), sum)
#> [1] 0
simple_reduce2(1, sum)
#> [1] 1
simple_reduce2(1:3, sum)
#> [1] 6
```

Depending on the function, we can provide a different init argument:

```
simple_reduce2(numeric(), `*`, init = 1)
#> [1] 1
simple_reduce2(1, `*`, init = 1)
#> [1] 1
simple_reduce2(1:3, `*`, init = 1)
#> [1] 6
```

Q3. Implement the span() function from Haskell: given a list x and a predicate function f, span(x, f) returns the location of the longest sequential run of elements where the predicate is true. (Hint: you might find rle() helpful.)

**A3.** Implementation of span():

```
span <- function(x, f) {</pre>
  running_lengths <- purrr::map_lgl(x, ~ f(.x)) %>% rle()
  df <- dplyr::tibble(</pre>
    "lengths" = running_lengths$lengths,
    "values" = running_lengths$values
  ) %>%
    dplyr::mutate(rowid = dplyr::row_number()) %>%
    dplyr::filter(values)
  # no sequence where condition is `TRUE`
  if (nrow(df) == OL) {
    return(integer())
  }
  # only single sequence where condition is `TRUE`
  if (nrow(df) == 1L) {
    return((df$rowid):(df$lengths - 1 + df$rowid))
  }
```

```
# multiple sequences where condition is `TRUE`; select max one
if (nrow(df) > 1L) {
   df <- dplyr::filter(df, lengths == max(lengths))
   return((df$rowid):(df$lengths - 1 + df$rowid))
}</pre>
```

Testing it once:

```
span(c(0, 0, 0, 0, 0), is.na)
#> integer(0)
span(c(NA, 0, NA, NA, NA), is.na)
#> [1] 3 4 5
span(c(NA, 0, 0, 0, 0), is.na)
#> [1] 1
span(c(NA, NA, 0, 0, 0), is.na)
#> [1] 1 2
```

Testing it twice:

```
span(c(3, 1, 2, 4, 5, 6), function(x) x > 3)
#> [1] 2 3 4
span(c(3, 1, 2, 4, 5, 6), function(x) x > 9)
#> integer(0)
span(c(3, 1, 2, 4, 5, 6), function(x) x == 3)
#> [1] 1
span(c(3, 1, 2, 4, 5, 6), function(x) x %in% c(2, 4))
#> [1] 2 3
```

Q4. Implement arg\_max(). It should take a function and a vector of inputs, and return the elements of the input where the function returns the highest value. For example, arg\_max(-10:5, function(x) x ^ 2) should return - 10. arg\_max(-5:5, function(x) x ^ 2) should return c(-5, 5). Also implement the matching arg\_min() function.

**A4.** Here are implementations for the specified functions:

• Implementing arg\_max()

```
arg_max <- function(.x, .f) {
    df <- dplyr::tibble(
        original = .x,
        transformed = purrr::map_dbl(.x, .f)
    )

    dplyr::filter(df, transformed ==
        max(transformed))[["original"]]
}

arg_max(-10:5, function(x) x^2)

#> [1] -10
arg_max(-5:5, function(x) x^2)

#> [1] -5 5
```

• Implementing arg\_min()

```
arg_min <- function(.x, .f) {
    df <- dplyr::tibble(
        original = .x,
        transformed = purrr::map_dbl(.x, .f)
    )

    dplyr::filter(df, transformed ==
        min(transformed))[["original"]]
}

arg_min(-10:5, function(x) x^2)

#> [1] 0

arg_min(-5:5, function(x) x^2)

#> [1] 0
```

**Q5.** The function below scales a vector so it falls in the range [0, 1]. How would you apply it to every column of a data frame? How would you apply it to every numeric column in a data frame?

```
scale01 <- function(x) {
  rng <- range(x, na.rm = TRUE)
  (x - rng[1]) / (rng[2] - rng[1])
}</pre>
```

**A5.** We will use {purrr} package to apply this function. Key thing to keep in mind is that a data frame is a list of atomic vectors of equal length.

• Applying function to every column in a data frame: We will use anscombe as example since it has all numeric columns.

```
purrr::map_df(head(anscombe), .f = scale01)
#> # A tibble: 6 x 8
           x2 x3
        x.1
                          x_4
                               y1
                                       y2
                                              у3
#>
     <dbl> <
#> 1 0.333 0.333 0.333
                        NaN 0.362 0.897 0.116 0.266
#> 2 0
          0
               0
                         NaN O
                                   0.0345 0
#> 3 0.833 0.833 0.833
                        NaN 0.209 0.552 1
                                                 0.633
#> 4 0.167 0.167 0.167
                        NaN 0.618 0.578 0.0570 1
#> 5 0.5 0.5
                 0.5
                         NaN 0.458 1
                                          0.174 0.880
#> 6 1
                         NaN 1
                                   0
                                          0.347 0.416
```

• Applying function to every numeric column in a data frame: We will use iris as example since not all of its columns are of numeric type.

```
purrr::modify_if(head(iris), .p = is.numeric, .f = scale01)
    Sepal.Length Sepal.Width Petal.Length Petal.Width Species
#> 1
           0.625 0.5555556
                                     0.25
                                                    0 setosa
#> 2
           0.375
                   0.0000000
                                     0.25
                                                    O setosa
#> 3
           0.125
                   0.2222222
                                     0.00
                                                    0
                                                       setosa
           0.000
                                                    0
#> 4
                   0.1111111
                                     0.50
                                                       setosa
#> 5
           0.500
                   0.666667
                                     0.25
                                                    0 setosa
#> 6
            1.000
                   1.0000000
                                     1.00
                                                       setosa
```

## 9.4 Base functionals (Exercises 9.7.3)

Q1. How does apply() arrange the output? Read the documentation and perform some experiments.

**A1.** Let's prepare an array and apply a function over different margins:

```
(m <- as.array(table(mtcars$cyl, mtcars$am, mtcars$vs)))
#> , , = 0
#>
#>
auto manual
```

```
#> 4 0 1
#> 6 0 3
#> 8 12 2
#>
#> , , = 1
#>
#>
#> auto manual
#> 4 3 7
#> 6 4 0
#> 8 0 0
# rows
apply(m, 1, function(x) x^2)
#>
     4 6 8
#>
#> [1,] 0 0 144
#> [2,] 1 9 4
#> [3,] 9 16 0
#> [4,] 49 0 0
# columns
apply(m, 2, function(x) x^2)
#>
#> auto manual
#> [1,] 0 1
#> [2,] 0 9
#> [3,] 144 4
#> [4,] 9 49
#> [5,] 16 0
#> [6,] 0 0
# rows and columns
apply(m, c(1, 2), function(x) x^2)
\#> , , = auto
#>
#>
#> 4 6 8
#> 0 0 0 144
#> 1 9 16 0
#>
\#> , , = manual
#>
#>
#> 4 6 8
#> 0 1 9 4
```

```
#> 1 49 0 0
```

As can be seen, apply() returns outputs organised first by the margins being operated over, and only then the results.

- **Q2.** What do eapply() and rapply() do? Does purr have equivalents?
- A2. Let's consider them one-by-one.
  - eapply()

As mentioned in its documentation:

eapply() applies FUN to the named values from an environment and returns the results as a list.

Here is an example:

```
library(rlang)
#> Attaching package: 'rlang'
#> The following objects are masked from 'package:purrr':
#>
#>
       %0%, flatten, flatten_chr, flatten_dbl,
#>
       flatten_int, flatten_lgl, flatten_raw, invoke,
#>
       splice
#> The following object is masked from 'package:magrittr':
#>
       set_names
e \leftarrow env("x" = 1, "y" = 2)
rlang::env_print(e)
#> <environment: 0x5565c2b73868>
#> Parent: <environment: global>
#> Bindings:
#> * x: <dbl>
#> * y: <dbl>
eapply(e, as.character)
#> $x
#> [1] "1"
#>
#> $y
#> [1] "2"
```

{purrr} doesn't have any function to iterate over environments.

• rapply()

<code>rapply()</code> is a recursive version of lapply with flexibility in how the result is structured (how = "..").

Here is an example:

{purrr} has something similar in modify\_tree().

```
X <- list(list(a = TRUE, b = list(c = c(4L, 3.2))), d = 9.0)

purrr::modify_tree(X, leaf = length)
#> [[1]]
#> [[1]]$a
#> [1] 1
#>
#> [[1]]$b
#> [[1]]$b$c
#> [1] 2
#>
#>
#> [1] 1
```

- Q3. Challenge: read about the fixed point algorithm. Complete the exercises using R.
- **A3.** As mentioned in the suggested reading material:

A number x is called a fixed point of a function f if x satisfies the equation f(x) = x. For some functions f we can locate a fixed point by beginning with an initial guess and applying f repeatedly,  $f(x), f(f(x)), f(f(f(x))), \dots$  until the value does not change very much. Using this idea, we can devise a procedure fixed-point that takes as inputs a function and an initial guess and produces an approximation to a fixed point of the function.

Let's first implement a fixed-point algorithm:

```
close_enough <- function(x1, x2, tolerance = 0.001) {</pre>
  if (abs(x1 - x2) < tolerance) {</pre>
    return(TRUE)
  } else {
    return(FALSE)
  }
}
find fixed point <- function(.f, .guess, tolerance = 0.001) {
  .next <- .f(.guess)</pre>
  is_close_enough <- close_enough(.next, .guess, tolerance =</pre>

    tolerance)

  if (is_close_enough) {
    return(.next)
  } else {
    find_fixed_point(.f, .next, tolerance)
  }
}
```

Let's check if it works as expected:

```
find_fixed_point(cos, 1.0)
#> [1] 0.7387603

# cos(x) = x
cos(find_fixed_point(cos, 1.0))
#> [1] 0.7393039
```

We will solve only one exercise from the reading material. Rest are beyond the scope of this solution manual.

Show that the golden ratio  $\phi$  is a fixed point of the transformation  $x\mapsto 1+1/x$ , and use this fact to compute  $\phi$  by means of the fixed-point procedure.

```
golden_ratio_f <- function(x) 1 + (1 / x)

find_fixed_point(golden_ratio_f, 1.0)
#> [1] 1.618182
```

### 9.5 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
\#> system x86_64, linux-gnu
#> ui X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
      UTC
#> date 2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via

    rmarkdown)

#> quarto NA
#>
#> - Packages -----
```

```
#>
   qlue
            1.8.0
                      2024-09-30 [1] RSPM
#> graphics
             * 4.4.3
                      2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools
              0.5.8.1 2024-04-04 [1] RSPM
#> knitr
              1.50
                      2025-03-16 [1] RSPM
              1.0.4 2023-11-07 [1] RSPM
#> lifecycle
             * 2.0.3 2022-03-30 [1] RSPM
#> magrittr
#> methods
             * 4.4.3 2025-02-28 [3] local
#> pillar
              1.10.1 2025-01-07 [1] RSPM
              2.0.3 2019-09-22 [1] RSPM
#> pkgconfig
#>
   purrr
             * 1.0.4 2025-02-05 [1] RSPM
#> R6
              2.6.1 2025-02-15 [1] RSPM
#> rlang
              * 1.1.5 2025-01-17 [1] RSPM
#> rmarkdown
              2.29 2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats
           * 4.4.3 2025-02-28 [3] local
#> stringi
             1.8.7 2025-03-27 [1] RSPM
#> stringr
              1.5.1 2023-11-14 [1] RSPM
#> tibble
              3.2.1 2023-03-20 [1] RSPM
#> tidyselect 1.2.1 2024-03-11 [1] RSPM
#> tools
             4.4.3 2025-02-28 [3] local
#> utils
            * 4.4.3 2025-02-28 [3] local
#> vctrs
              0.6.5 2023-12-01 [1] RSPM
                      2024-10-28 [1] RSPM
#> withr
              3.0.2
#> xfun
              0.52
                      2025-04-02 [1] RSPM
#>
              2.3.10 2024-07-26 [1] RSPM
  yaml
#>
  [1] /home/runner/work/_temp/Library
#>
#>
  [2] /opt/R/4.4.3/lib/R/site-library
#>
   [3] /opt/R/4.4.3/lib/R/library
#>
  * -- Packages attached to the search path.
#>
#> ------
```

## Chapter 10

# **Function factories**

Attaching the needed libraries:

```
library(rlang, warn.conflicts = FALSE)
library(ggplot2, warn.conflicts = FALSE)
```

## 10.1 Factory fundamentals (Exercises 10.2.6)

Q1. The definition of force() is simple:

```
force
#> function (x)
#> x
#> <bytecode: 0x5618bbcc9840>
#> <environment: namespace:base>
```

Why is it better to force(x) instead of just x?

**A1.** Due to lazy evaluation, argument to a function won't be evaluated until its value is needed. But sometimes we may want to have eager evaluation, and using force() makes this intent clearer.

**Q2.** Base R contains two function factories, approxfun() and ecdf(). Read their documentation and experiment to figure out what the functions do and what they return.

#### A2. About the two function factories-

#### • approxfun()

This function factory returns a function performing the linear (or constant) interpolation.

```
x <- 1:10
y <- rnorm(10)
f <- approxfun(x, y)
f

#> function (v)
#> .approxfun(x, y, v, method, yleft, yright, f, na.rm)
#> <bytecode: 0x5618c233dcd8>
#> <environment: 0x5618c23411d8>
f(x)
#> [1] -0.7786629 -0.3894764 -2.0337983 -0.9823731 0.2478901
#> [6] -2.1038646 -0.3814180 2.0749198 1.0271384 0.4730142
curve(f(x), 0, 11)
```



#### • ecdf()

This function factory computes an empirical cumulative distribution function.

```
x \leftarrow rnorm(12)
f \leftarrow ecdf(x)
f
#> Empirical CDF
\# Call: ecdf(x)
\#> x[1:12] = -1.8793, -1.3221, -1.2392, \ldots, 1.1604, 1.7956
f(seq(-2, 2, by = 0.1))
#> [1] 0.00000000 0.00000000 0.08333333 0.08333333 0.08333333
#> [6] 0.08333333 0.08333333 0.16666667 0.25000000 0.25000000
#> [11] 0.33333333 0.33333333 0.41666667 0.41666667
#> [16] 0.41666667 0.41666667 0.50000000 0.58333333 0.58333333
#> [21] 0.66666667 0.75000000 0.75000000 0.75000000 0.75000000
#> [26] 0.75000000 0.75000000 0.75000000 0.75000000 0.83333333
#> [31] 0.83333333 0.83333333 0.91666667 0.91666667 0.91666667
#> [36] 0.91666667 0.91666667 0.91666667 1.00000000 1.00000000
#> [41] 1.00000000
```

Q3. Create a function pick() that takes an index, i, as an argument and returns a function with an argument x that subsets x with i.

```
pick(1)(x)
# should be equivalent to
x[[1]]
lapply(mtcars, pick(5))
# should be equivalent to
lapply(mtcars, function(x) x[[5]])
```

**A3.** To write desired function, we just need to make sure that the argument i is eagerly evaluated.

```
pick <- function(i) {
  force(i)
  function(x) x[[i]]
}</pre>
```

Testing it with specified test cases:

```
x <- list("a", "b", "c")
identical(x[[1]], pick(1)(x))
#> [1] TRUE
```

```
identical(
  lapply(mtcars, pick(5)),
  lapply(mtcars, function(x) x[[5]])
)
#> [1] TRUE
```

**Q4.** Create a function that creates functions that compute the i<sup>th</sup> central moment of a numeric vector. You can test it by running the following code:

```
m1 <- moment(1)
m2 <- moment(2)
x <- runif(100)
stopifnot(all.equal(m1(x), 0))
stopifnot(all.equal(m2(x), var(x) * 99 / 100))</pre>
```

**A4.** The following function satisfied the specified requirements:

```
moment <- function(k) {
  force(k)

function(x) (sum((x - mean(x))^k)) / length(x)
}</pre>
```

Testing it with specified test cases:

```
m1 <- moment(1)
m2 <- moment(2)
x <- runif(100)

stopifnot(all.equal(m1(x), 0))
stopifnot(all.equal(m2(x), var(x) * 99 / 100))</pre>
```

**Q5.** What happens if you don't use a closure? Make predictions, then verify with the code below.

```
i <- 0
new_counter2 <- function() {
   i <<- i + 1
   i
}</pre>
```

**A5.** In case closures are not used in this context, the counts are stored in a global variable, which can be modified by other processes or even deleted.

```
new_counter2()
#> [1] 1

new_counter2()
#> [1] 2

new_counter2()
#> [1] 3

i <- 20
new_counter2()
#> [1] 21
```

**Q6.** What happens if you use <- instead of <<-? Make predictions, then verify with the code below.

```
new_counter3 <- function() {
    i <- 0
    function() {
        i <- i + 1
        i
    }
}</pre>
```

 $\mathbf{A6.}$  In this case, the function will always return 1.

```
new_counter3()
#> function ()
#> {
#>        i <- i + 1
#>        i
#> }
```

### 10.2 Graphical factories (Exercises 10.3.4)

Q1. Compare and contrast ggplot2::label\_bquote() with scales::number\_format().

**A1.** To compare and contrast, let's first look at the source code for these functions:

• ggplot2::label\_bquote()

```
ggplot2::label_bquote
#> function (rows = NULL, cols = NULL, default)
#> {
#>
        cols_quoted <- substitute(cols)</pre>
#>
       rows_quoted <- substitute(rows)</pre>
#>
       call_env <- env_parent()</pre>
#>
       fun <- function(labels) {</pre>
#>
            quoted <- resolve_labeller(rows_quoted, cols_quoted,</pre>
#>
                labels)
            if (is.null(quoted)) {
#>
                return(label_value(labels))
#>
            evaluate <- function(...) {</pre>
#>
                params <- list(...)</pre>
#>
                params <- as_environment(params, call_env)</pre>
#>
                eval(substitute(bquote(expr, params), list(expr =
    quoted)))
#>
#>
            list(inject(mapply(evaluate, !!!labels, SIMPLIFY =
   FALSE)))
```

```
#> }
#> structure(fun, class = "labeller")
#> }
#> <bytecode: 0x5618c1ebae48>
#> <environment: namespace:ggplot2>
```

• scales::number\_format()

```
scales::number_format
#> function (accuracy = NULL, scale = 1, prefix = "", suffix =
#>
       big.mark = " ", decimal.mark = ".", style_positive =
#>
           "plus", "space"), style_negative = c("hyphen",
    "minus",
\hookrightarrow
#>
           "parens"), scale_cut = NULL, trim = TRUE, ...)
#> {
#>
       force_all(accuracy, scale, prefix, suffix, big.mark,
→ decimal.mark,
#>
           style_positive, style_negative, scale_cut, trim, ...)
#>
       function(x) {
#>
           number(x, accuracy = accuracy, scale = scale, prefix =
\rightarrow prefix,
#>
               suffix = suffix, big.mark = big.mark, decimal.mark
\Rightarrow = decimal.mark,
#>
               style_positive = style_positive, style_negative =

→ style_negative,

#>
               scale_cut = scale_cut, trim = trim, ...)
#>
#> }
#> <bytecode: 0x5618c2086e30>
#> <environment: namespace:scales>
```

Both of these functions return formatting functions used to style the facets labels and other labels to have the desired format in {ggplot2} plots.

For example, using plotmath expression in the facet label:



Or to display axes labels in the desired format:

```
ggplot(mtcars, aes(wt, mpg)) +
  geom_point() +
  scale_y_continuous(labels = number_format(accuracy = 0.01,
    decimal.mark = ","))
```



The ggplot2::label\_bquote() adds an additional class to the returned function.

The scales::number\_format() function is a simple pass-through method that forces evaluation of all its parameters and passes them on to the underlying scales::number() function.

## 10.3 Statistical factories (Exercises 10.4.4)

Q1. In boot\_model(), why don't I need to force the evaluation of df or model?

**A1.** We don't need to force the evaluation of df or model because these arguments are automatically evaluated by lm():

```
boot_model <- function(df, formula) {
  mod <- lm(formula, data = df)
  fitted <- unname(fitted(mod))
  resid <- unname(resid(mod))
  rm(mod)</pre>
```

```
function() {
   fitted + sample(resid)
}
```

**Q2.** Why might you formulate the Box-Cox transformation like this?

```
boxcox3 <- function(x) {
  function(lambda) {
    if (lambda == 0) {
      log(x)
    } else {
      (x^lambda - 1) / lambda
    }
  }
}</pre>
```

**A2.** To see why we formulate this transformation like above, we can compare it to the one mentioned in the book:

```
boxcox2 <- function(lambda) {
  if (lambda == 0) {
    function(x) log(x)
  } else {
    function(x) (x^lambda - 1) / lambda
  }
}</pre>
```

Let's have a look at one example with each:

```
boxcox2(1)
#> function (x)
#> (x^lambda - 1)/lambda
#> <environment: 0x5618be818770>

boxcox3(mtcars$wt)
#> function (lambda)
#> {
#> if (lambda == 0) {
#> log(x)
#> }
```

```
#> else {
#>          (x^lambda - 1)/lambda
#> }
#> }
#> }
#> <environment: 0x5618be748120>
```

As can be seen:

- in boxcox2(), we can vary x for the same value of lambda, while
- in boxcox3(), we can vary lambda for the same vector.

Thus, boxcox3() can be handy while exploring different transformations across inputs.

- Q3. Why don't you need to worry that boot\_permute() stores a copy of the data inside the function that it generates?
- **A3.** If we look at the source code generated by the function factory, we notice that the exact data frame (mtcars) is not referenced:

```
boot_permute <- function(df, var) {</pre>
  n <- nrow(df)
  force(var)
  function() {
    col <- df[[var]]</pre>
    col[sample(n, replace = TRUE)]
  }
}
boot_permute(mtcars, "mpg")
#> function ()
#> {
       col <- df[[var]]</pre>
#>
#>
       col[sample(n, replace = TRUE)]
#> }
#> <environment: 0x5618bfc364a8>
```

This is why we don't need to worry about a copy being made because the df in the function environment points to the memory address of the data frame. We can confirm this by comparing their memory addresses:

```
boot_permute_env <- rlang::fn_env(boot_permute(mtcars, "mpg"))
rlang::env_print(boot_permute_env)
#> <environment: 0x5618bff803e0>
#> Parent: <environment: global>
#> Bindings:
#> * n: <int>
#> * df: <df[,11]>
#> * var: <chr>
identical(
  lobstr::obj_addr(boot_permute_env$df),
  lobstr::obj_addr(mtcars)
)
#> [1] TRUE
```

We can also check that the values of these bindings are the same as what we entered into the function factory:

```
identical(boot_permute_env$df, mtcars)
#> [1] TRUE
identical(boot_permute_env$var, "mpg")
#> [1] TRUE
```

Q4. How much time does 11\_poisson2() save compared to 11\_poisson1()? Use bench::mark() to see how much faster the optimisation occurs. How does changing the length of x change the results?

**A4.** Let's first compare the performance of these functions with the example in the book:

```
ll_poisson1 <- function(x) {
  n <- length(x)

function(lambda) {
   log(lambda) * sum(x) - n * lambda - sum(lfactorial(x))
  }
}

ll_poisson2 <- function(x) {
  n <- length(x)
  sum_x <- sum(x)
  c <- sum(lfactorial(x))</pre>
```

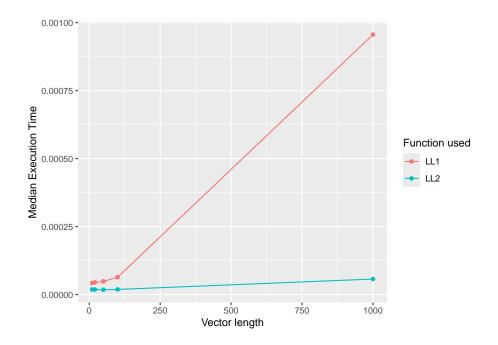
```
function(lambda) {
    log(lambda) * sum_x - n * lambda - c
  }
x1 \leftarrow c(41, 30, 31, 38, 29, 24, 30, 29, 31, 38)
bench::mark(
  "LL1" = optimise(ll_poisson1(x1), c(0, 100), maximum = TRUE),
  "LL2" = optimise(ll_poisson2(x1), c(0, 100), maximum = TRUE)
#> # A tibble: 2 x 6
     expression
                           median `itr/sec` mem_alloc `gc/sec`
                  min
                                       <dbl> <bch:byt>
     <br/>
<br/>
<br/>
dch:expr> <bch:tm> <bch:tm>
                                                            <db1>
#> 1 LL1
                   28.5us
                            30.6us
                                       31386.
                                                  12.8KB
                                                             28.3
#> 2 LL2
                  15.3us
                            16.3us
                                       57947.
                                                      0B
                                                             23.2
```

As can be seen, the second version is much faster than the first version.

We can also vary the length of the vector and confirm that across a wide range of vector lengths, this performance advantage is observed.

```
generate_ll_benches <- function(n) {</pre>
  x_vec <- sample.int(n, n)</pre>
  bench::mark(
    "LL1" = optimise(ll_poisson1(x_vec), c(0, 100), maximum =
    → TRUE),
    "LL2" = optimise(ll poisson2(x vec), c(0, 100), maximum =
    → TRUE)
  )[1:4] %>%
    dplyr::mutate(length = n, .before = expression)
(df_bench <- purrr::map_dfr(</pre>
  x = c(10, 20, 50, 100, 1000),
  .f = ~ generate_ll_benches(n = .x)
))
#> # A tibble: 10 x 5
                                   median `itr/sec`
    length expression
                           min
       <dbl> <bch:expr> <bch:tm> <bch:tm>
#>
                                            <dbl>
#> 1
         10 LL1
                         40.4us
                                  42.8us
                                             22752.
#> 2
         10 LL2
                          17.8us
                                   19.1us
                                             50751.
#> 3
                                   45us
         20 LL1
                          43us
                                             21621.
#> 4
         20 LL2
                          17.5us
                                  18.8us
                                             51497.
```

```
#>
   5
         50 LL1
                         46.6us
                                  48.6us
                                            20066.
         50 LL2
                          16.6us
                                  17.9us
                                            54158.
#>
        100 LL1
                         61.7us
                                  63.9us
#>
  7
                                            15271.
#> 8
        100 LL2
                          18us
                                   19us
                                           50744.
#> 9
       1000 LL1
                         836.4us 956us
                                            1063.
       1000 LL2
                         55.3us 57.2us
#> 10
                                            17001.
ggplot(
 df_bench,
 aes(
   x = as.numeric(length),
   y = median,
   group = as.character(expression),
    color = as.character(expression)
  )
) +
 geom_point() +
 geom_line() +
 labs(
   x = "Vector length",
   y = "Median Execution Time",
    colour = "Function used"
 )
```



# 10.4 Function factories + functionals (Exercises 10.5.1)

Q1. Which of the following commands is equivalent to with (x, f(z))?

```
(a) `x$f(x$z)`.(b) `f(x$z)`.(c) `x$f(z)`.(d) `f(z)`.(e) It depends.
```

A1. It depends on whether with() is used with a data frame or a list.

```
f <- mean
z <- 1
x <- list(f = mean, z = 1)

identical(with(x, f(z)), x$f(x$z))
#> [1] TRUE

identical(with(x, f(z)), f(x$z))
#> [1] TRUE

identical(with(x, f(z)), x$f(z))
#> [1] TRUE

identical(with(x, f(z)), f(z))
#> [1] TRUE
```

**Q2.** Compare and contrast the effects of env\_bind() vs. attach() for the following code.

A2. Let's compare and contrast the effects of env\_bind() vs. attach().

• attach() adds funs to the search path. Since these functions have the same names as functions in {base} package, the attached names mask the ones in the {base} package.

```
funs <- list(</pre>
 mean = function(x) mean(x, na.rm = TRUE),
 sum = function(x) sum(x, na.rm = TRUE)
)
attach(funs)
#> The following objects are masked from package:base:
#>
#>
       mean, sum
mean
\#> function (x)
\#> mean(x, na.rm = TRUE)
head(search())
#> [1] ".GlobalEnv"
                           "funs"
                                              "package:scales"
#> [4] "package:ggplot2" "package:rlang"
                                              "package:magrittr"
mean <- function(x) stop("Hi!")</pre>
mean
#> function (x)
#> stop("Hi!")
head(search())
#> [1] ".GlobalEnv"
                         "funs"
                                              "package:scales"
#> [4] "package:ggplot2" "package:rlang"
                                              "package:magrittr"
detach(funs)
```

• env\_bind() adds the functions in funs to the global environment, instead of masking the names in the {base} package.

```
env_bind(globalenv(), !!!funs)
mean
#> function (x)
#> mean(x, na.rm = TRUE)

mean <- function(x) stop("Hi!")
mean
#> function (x)
#> stop("Hi!")
env_unbind(globalenv(), names(funs))
```

Note that there is no "funs" in this output.

#### 10.5 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> system x86_64, linux-qnu
#> ui
        X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
       UTC
#> tz
#> date 2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto NA
#>
#> - Packages ------
\#> package * version date (UTC) lib source
#> base
          * 4.4.3 2025-02-28 [3] local
#> colorspace 2.1-1 2024-07-26 [1] RSPM
#> compiler 4.4.3 2025-02-28 [3] local
#> datasets * 4.4.3 2025-02-28 [3] local
#> ggplot2 * 3.5.1 2024-04-23 [1] RSPM
#> glue
           1.8.0 2024-09-30 [1] RSPM
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
```

```
* 2.0.3 2022-03-30 [1] RSPM
#> magrittr
#> munsell 0.5.1 2024-04-01 [1] RSPM
#> pillar 1.10.1 2025 04 07
#> methods
            * 4.4.3 2025-02-28 [3] local
#> pkgconfig
              2.0.3 2019-09-22 [1] RSPM
#> profmem 0.6.0 2020-12-13 [1] RSPM
               1.0.4 2025-02-05 [1] RSPM
#> purrr
#> R6
               2.6.1 2025-02-15 [1] RSPM
#> rlang
             * 1.1.5 2025-01-17 [1] RSPM
               2.29 2024-11-04 [1] RSPM
#> rmarkdown
#> scales * 1.3.0 2023-11-28 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
#> stringi 1.8.7 2025-03-27 [1] RSPM
#> stringr 1.5.1 2023-11-14 [1] RSPM
#> tibble 3.2.1 2023-03-20 [1] RSPM
#> tidyselect 1.2.1 2024-03-11 [1] RSPM
* 4.4.3 2025-02-28 [3] local
#> utils
#> vctrs
              0.6.5 2023-12-01 [1] RSPM
#> withr
               3.0.2 2024-10-28 [1] RSPM
#> xfun
               0.52 2025-04-02 [1] RSPM
#> yaml
              2.3.10 2024-07-26 [1] RSPM
#>
#> [1] /home/runner/work/_temp/Library
#> [2] /opt/R/4.4.3/lib/R/site-library
#> [3] /opt/R/4.4.3/lib/R/library
#> * -- Packages attached to the search path.
#>
```

## Chapter 11

# Function operators

Attaching the needed libraries:

library(purrr, warn.conflicts = FALSE)

# 11.1 Existing function operators (Exercises 11.2.3)

**Q1.** Base R provides a function operator in the form of **Vectorize()**. What does it do? When might you use it?

**A1.** Vectorize() function creates a function that vectorizes the action of the provided function over specified arguments (i.e., it acts on each element of the vector). We will see its utility by solving a problem that otherwise would be difficult to solve.

The problem is to find indices of matching numeric values for the given threshold by creating a hybrid of the following functions:

- %in% (which doesn't provide any way to provide tolerance when comparing numeric values),
- dplyr::near() (which is vectorized element-wise and thus expects two vectors of equal length)

```
which_near <- function(x, y, tolerance) {</pre>
  # Vectorize `dplyr::near()` function only over the `y`

→ argument.

  # `Vectorize()` is a function operator and will return a
  \leftrightarrow function.
  customNear <- Vectorize(dplyr::near, vectorize.args = c("y"),</pre>

    SIMPLIFY = FALSE)

  # Apply the vectorized function to vector arguments and then
  # comparisons are equal (i.e. `TRUE`) using `which()`.
  # Use `compact()` to remove empty elements from the resulting
  ⇔ list.
  index_list <- purrr::compact(purrr::map(customNear(x, y, tol =</pre>
 → tolerance), which))
  # If there are any matches, return the indices as an atomic
  → vector of integers.
  if (length(index_list) > OL) {
    index_vector <- purrr::simplify(index_list, "integer")</pre>
    return(index_vector)
  }
  # If there are no matches
 return(integer(OL))
}
```

Let's use it:

```
x1 <- c(2.1, 3.3, 8.45, 8, 6)
x2 <- c(6, 8.40, 3)
which_near(x1, x2, tolerance = 0.1)
#> [1] 5 3
```

Note that we needed to create a new function for this because neither of the existing functions do what we want.

```
which(x1 %in% x2)
#> [1] 5

which(dplyr::near(x1, x2, tol = 0.1))
#> Warning in x - y: longer object length is not a multiple of
```

```
#> shorter object length
#> integer(0)
```

We solved a complex task here using the  ${\tt Vectorize}()$  function!

- Q2. Read the source code for possibly(). How does it work?
- **A2.** Let's have a look at the source code for this function:

```
possibly
#> function (.f, otherwise = NULL, quiet = TRUE)
#> {
#>
       .f \leftarrow as_mapper(.f)
#>
       force(otherwise)
       check_bool(quiet)
#>
       function(...) {
#>
#>
           tryCatch(.f(...), error = function(e) {
#>
                if (!quiet)
                    message("Error: ", conditionMessage(e))
#>
#>
                otherwise
           })
#>
#>
       }
#> }
#> <bytecode: 0x5648bfd11ba8>
#> <environment: namespace:purrr>
```

Looking at this code, we can see that possibly():

- uses tryCatch() for error handling
- has a parameter otherwise to specify default value in case an error occurs
- has a parameter quiet to suppress error message (if needed)
- Q3. Read the source code for safely(). How does it work?
- **A3.** Let's have a look at the source code for this function:

```
safely
#> function (.f, otherwise = NULL, quiet = TRUE)
#> {
```

```
#>
       .f \leftarrow as_mapper(.f)
#>
       force(otherwise)
       check_bool(quiet)
#>
       function(...) capture_error(.f(...), otherwise, quiet)
#>
#> }
#> <bytecode: 0x5648bfef9308>
#> <environment: namespace:purrr>
purrr:::capture_error
#> function (code, otherwise = NULL, quiet = TRUE)
#> {
#>
       tryCatch(list(result = code, error = NULL), error =
    function(e) {
#>
           if (!quiet)
                message("Error: ", conditionMessage(e))
#>
#>
           list(result = otherwise, error = e)
#>
       })
#> }
#> <bytecode: 0x5648bff33708>
#> <environment: namespace:purrr>
```

Looking at this code, we can see that safely():

- uses a list to save both the results (if the function executes successfully) and the error (if it fails)
- uses tryCatch() for error handling
- has a parameter otherwise to specify default value in case an error occurs
- has a parameter quiet to suppress error message (if needed)

# 11.2 Case study: Creating your own function operators (Exercises 11.3.1)

Q1. Weigh the pros and cons of download.file %>% dot\_every(10) %>% delay\_by(0.1) versus download.file %>% delay\_by(0.1) %>% dot\_every(10).

A1. Although both of these chains of piped operations produce the same number of dots and would need the same amount of time, there is a subtle difference in how they do this.

• download.file %>% dot\_every(10) %>% delay\_by(0.1)

Here, the printing of the dot is also delayed, and the first dot is printed when the 10th URL download starts.

• download.file %>% delay\_by(0.1) %>% dot\_every(10)

Here, the first dot is printed after the 9th download is finished, and the 10th download starts after a short delay.

Q2. Should you memoise download.file()? Why or why not?

**A2.** Since download.file() is meant to download files from the Internet, memoising it is not recommended for the following reasons:

- Memoization is helpful when giving the same input the function returns
  the same output. This is not necessarily the case for webpages since
  they constantly change, and you may continue to "download" an outdated
  version of the webpage.
- Memoization works by caching results, which can take up a significant amount of memory.

Q3. Create a function operator that reports whenever a file is created or deleted in the working directory, using dir() and setdiff(). What other global function effects might you want to track?

**A3.** First, let's create helper functions to compare and print added or removed filenames:

```
added <- setdiff(new, old)

if (length(removed) > OL) print_multiple_entries("- File
    removed", removed)
if (length(added) > OL) print_multiple_entries("- File added",
    added)
}
```

We can then write a function operator and use it to create functions that will do the necessary tracking:

```
dir_tracker <- function(f) {
  force(f)
  function(...) {
    old_files <- dir()
    on.exit(file_comparator(old_files, dir()), add = TRUE)

  f(...)
  }
}
file_creation_tracker <- dir_tracker(file.create)
file_deletion_tracker <- dir_tracker(file.remove)</pre>
```

Let's try it out:

```
file_creation_tracker(c("a.txt", "b.txt"))
#> - File added:
#> a.txt
#> b.txt
#> [1] TRUE TRUE

file_deletion_tracker(c("a.txt", "b.txt"))
#> - File removed:
#> a.txt
#> b.txt
#> [1] TRUE TRUE
```

Other global function effects we might want to track:

- working directory
- environment variables
- connections

- library paths
- graphics devices
- etc.
- **Q4.** Write a function operator that logs a timestamp and message to a file every time a function is run.
- **A4.** The following function operator logs a timestamp and message to a file every time a function is run:

```
# helper function to write to a file connection
write line <- function(filepath, ...) {</pre>
  cat(..., "\n", sep = "", file = filepath, append = TRUE)
# function operator
logger <- function(f, filepath) {</pre>
 force(f)
  force(filepath)
  write_line(filepath, "Function created at: ",

¬ as.character(Sys.time()))

  function(...) {
    write_line(filepath, "Function called at: ",

    as.character(Sys.time()))

    f(...)
 }
}
# check that the function works as expected with a tempfile
withr::with_tempfile("logfile", code = {
  logged_runif <- logger(runif, logfile)</pre>
  Sys.sleep(sample.int(10, 1))
  logged_runif(1)
  Sys.sleep(sample.int(10, 1))
  logged_runif(2)
  Sys.sleep(sample.int(10, 1))
  logged_runif(3)
  cat(readLines(logfile), sep = "\n")
```

```
})

#> Function created at: 2025-04-06 00:14:54.457416

#> Function called at: 2025-04-06 00:14:59.464393

#> Function called at: 2025-04-06 00:15:04.469826

#> Function called at: 2025-04-06 00:15:12.478276
```

Q5. Modify delay\_by() so that instead of delaying by a fixed amount of time, it ensures that a certain amount of time has elapsed since the function was last called. That is, if you called g <- delay\_by(1, f); g(); Sys.sleep(2); g() there shouldn't be an extra delay.

**A5.** Modified version of the function meeting the specified requirements:

```
delay_by_atleast <- function(f, amount) {</pre>
  force(f)
  force(amount)
  # the last time the function was run
  last_time <- NULL</pre>
  function(...) {
    if (!is.null(last_time)) {
      wait <- (last_time - Sys.time()) + amount</pre>
      if (wait > 0) Sys.sleep(wait)
    }
    # update the time in the parent frame for the next run when

    the function finishes

    on.exit(last_time <<- Sys.time())</pre>
    f(...)
  }
}
```

### 11.3 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info ------
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> system x86_64, linux-qnu
#> ui X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
         UTC
#> tz
#> date
          2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto NA
#>
#> - Packages ------
#> base
            * 4.4.3 2025-02-28 [3] local
              0.42 2025-01-07 [1] RSPM
#> bookdown
           0.42 2020 01
3.6.4 2025-02-13 [1] RSPM
#> cli
#> compiler
             4.4.3 2025-02-28 [3] local
#> datasets * 4.4.3 2025-02-28 [3] local
           0.6.37 2024-08-19 [1] RSPM
#> digest
             1.1.4 2023-11-17 [1] RSPM
#> dplyr
#> emoji
             16.0.0 2024-10-28 [1] RSPM
            1.0.3 2025-01-10 [1] RSPM
1.2.0 2024-05-15 [1] RSPM
#> evaluate
#> fastmap
           0.1.3 2022-07-05 [1] RSPM
#> generics
             1.8.0 2024-09-30 [1] RSPM
#> qlue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools
            0.5.8.1 2024-04-04 [1] RSPM
              1.50 2025-03-16 [1] RSPM
#> knitr
#> lifecycle 1.0.4 2023-11-07 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods * 4.4.3 2025-02-28 [3] local
              1.10.1 2025-01-07 [1] RSPM
#> pillar
             2.0.3 2019-09-22 [1] RSPM
#> pkgconfig
#> purrr
            * 1.0.4 2025-02-05 [1] RSPM
#> R6
             2.6.1 2025-02-15 [1] RSPM
#> rlang
             1.1.5 2025-01-17 [1] RSPM
#> rmarkdown 2.29 2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
#> stringi 1.8.7 2025-03-27 [1] RSPM
```

## Chapter 12

# Base Types

No exercises.

## Chapter 13

## S3

Attaching the needed libraries:

```
library(sloop, warn.conflicts = FALSE)
library(dplyr, warn.conflicts = FALSE)
library(purrr, warn.conflicts = FALSE)
```

#### 13.1 Basics (Exercises 13.2.1)

- Q1. Describe the difference between t.test() and t.data.frame(). When is each function called?
- A1. The difference between t.test() and t.data.frame() is the following:
  - t.test() is a **generic** function to perform a t-test.
  - t.data.frame() is a method for generic t() (a matrix transform function) and will be dispatched for data.frame objects.

We can also confirm these function types using ftype():

**Q2.** Make a list of commonly used base R functions that contain . in their name but are not S3 methods.

A2. Here are a few common R functions with . but that are not S3 methods:

- all.equal()
- Most of as.\* functions (like as.data.frame(), as.numeric(), etc.)
- install.packages()
- on.exit() etc.

For example,

```
ftype(as.data.frame)
#> [1] "S3"     "generic"
ftype(on.exit)
#> [1] "primitive"
```

Q3. What does the as.data.frame.data.frame() method do? Why is it confusing? How could you avoid this confusion in your own code?

A3. It's an S3 method for generic as.data.frame().

```
ftype(as.data.frame.data.frame)
#> [1] "S3"     "method"
```

It can be seen in all methods supported by this generic:

Given the number of .s in this name, it is quite confusing to figure out what is the name of the generic and the name of the class.

**Q4.** Describe the difference in behaviour in these two calls.

```
set.seed(1014)
some_days <- as.Date("2017-01-31") + sample(10, 5)
mean(some_days)
#> [1] "2017-02-06"
mean(unclass(some_days))
#> [1] 17203.4
```

- **A4.** The difference in behaviour in the specified calls.
  - Before unclassing, the mean generic dispatches .Date method:

```
some_days <- as.Date("2017-01-31") + sample(10, 5)

some_days
#> [1] "2017-02-06" "2017-02-09" "2017-02-05" "2017-02-08"
#> [5] "2017-02-07"

s3_dispatch(mean(some_days))
#> => mean.Date
#> * mean.default

mean(some_days)
#> [1] "2017-02-07"
```

• After unclassing, the mean generic dispatches .numeric method:

```
unclass(some_days)
#> [1] 17203 17206 17202 17205 17204

mean(unclass(some_days))
#> [1] 17204

s3_dispatch(mean(unclass(some_days)))
#> mean.double
#> mean.numeric
#> => mean.default
```

**Q5.** What class of object does the following code return? What base type is it built on? What attributes does it use?

```
x <- ecdf(rpois(100, 10))
x</pre>
```

**A5.** The object is based on base type closure<sup>1</sup>, which is a type of function.

```
x <- ecdf(rpois(100, 10))
x
#> Empirical CDF
#> Call: ecdf(rpois(100, 10))
#> x[1:18] = 2, 3, 4, ..., 18, 19

otype(x)
#> [1] "S3"
typeof(x)
#> [1] "closure"
```

Its class is ecdf, which has other superclasses.

```
s3_class(x)
#> [1] "ecdf" "stepfun" "function"
```

Apart from class, it has the following attributes:

```
attributes(x)
#> $class
#> [1] "ecdf" "stepfun" "function"
#>
#> $call
#> ecdf(rpois(100, 10))
```

**Q6.** What class of object does the following code return? What base type is it built on? What attributes does it use?

```
x <- table(rpois(100, 5))
x</pre>
```

**A6.** The object is based on base type integer.

<sup>&</sup>lt;sup>1</sup>of "object of type 'closure' is not subsettable" fame

```
x <- table(rpois(100, 5))
x
#>
#> 1 2 3 4 5 6 7 8 9 10
#> 7 7 18 13 14 14 16 4 4 3

otype(x)
#> [1] "S3"
typeof(x)
#> [1] "integer"
```

Its class is table.

```
s3_class(x)
#> [1] "table"
```

Apart from class, it has the following attributes:

```
attributes(x)
#> $dim
#> [1] 10
#>
#> $dimnames
#> $dimnames[[1]]
#> [1] "1" "2" "3" "4" "5" "6" "7" "8" "9" "10"
#>
#>
#> $class
#> [1] "table"
```

### 13.2 Classes (Exercises 13.3.4)

Q1. Write a constructor for data.frame objects. What base type is a data frame built on? What attributes does it use? What are the restrictions placed on the individual elements? What about the names?

**A1.** A data frame is built on top of a named list of atomic vectors and has attributes for row names:

```
unclass(data.frame())
#> named list()
#> attr(,"row.names")
#> integer(0)
```

The restriction imposed on individual elements is that they need to have the same length. Additionally, the names need to be syntactically valid and unique.

Let's try it out:

```
new_data_frame(list("x" = 1, "y" = c(2, 3)))
#> Error: All list elements in `x` should have same length.

new_data_frame(list("x" = 1, "y" = c(2)), row.names = 1L)
#> Error: Row name should be of `chracter` type.

new_data_frame(list())
#> data frame with 0 columns and 0 rows

new_data_frame(list("x" = 1, "y" = 2))
#> x y
```

- **Q2.** Enhance my factor() helper to have better behaviour when one or more values is not found in levels. What does base::factor() do in this situation?
- **A2.** When one or more values is not found in levels, those values are converted to NA in base::factor():

In the new constructor, we can throw an error to inform the user:

```
new_factor <- function(x = integer(), levels = character()) {</pre>
  stopifnot(is.integer(x))
  stopifnot(is.character(levels))
  structure(
    х,
    levels = levels,
    class = "factor"
  )
}
validate_factor <- function(x) {</pre>
  values <- unclass(x)</pre>
  levels <- attr(x, "levels")</pre>
  if (!all(!is.na(values) & values > 0)) {
      "All `x` values must be non-missing and greater than zero",
      call. = FALSE
    )
  }
  if (length(levels) < max(values)) {</pre>
    stop(
```

```
"There must be at least as many `levels` as possible values

    in `x`",
      call. = FALSE
  }
 Х
}
create_factor <- function(x = character(), levels = unique(x)) {</pre>
  ind <- match(x, levels)</pre>
  if (any(is.na(ind))) {
    missing_values <- x[which(is.na(match(x, levels)))]</pre>
    stop(
      paste0(
        "Following values from `x` are not present in
         → `levels`:\n",
        paste0(missing_values, collapse = "\n")
      ),
      call. = FALSE
    )
  }
  validate_factor(new_factor(ind, levels))
```

Let's try it out:

```
create_factor(c("a", "b", "c"), levels = c("a", "c"))
#> Error: Following values from `x` are not present in `levels`:
#> b

create_factor(c("a", "b", "c"), levels = c("a", "b", "c"))
#> [1] a b c
#> Levels: a b c
```

Q3. Carefully read the source code of factor(). What does it do that my constructor does not?

A3. The source code for factor() can be read here.

There are a number ways in which the base version is more flexible.

• It allows labeling the values:

```
x <- c("a", "b", "b")
levels <- c("a", "b", "c")
labels <- c("one", "two", "three")

factor(x, levels = levels, labels = labels)
#> [1] one two two
#> Levels: one two three
```

• It checks that the levels are not duplicated.

• The levels argument can be NULL.

```
x <- c("a", "b", "b")

factor(x, levels = NULL)
#> [1] <NA> <NA> <NA>
#> Levels:

create_factor(x, levels = NULL)
#> Error: Following values from `x` are not present in `levels`:
#> a
#> b
#> b
```

- Q4. Factors have an optional "contrasts" attribute. Read the help for C(), and briefly describe the purpose of the attribute. What type should it have? Rewrite the new\_factor() constructor to include this attribute.
- A4. Categorical variables are typically encoded as dummy variables in regression models and by default each level is compared with the first factor level. Contrats provide a flexible way for such comparisons.

You can set the "contrasts" attribute for a factor using stats::C().

Alternatively, you can set the "contrasts" attribute using matrix (?contrasts):

[Contrasts] can be a matrix with one row for each level of the factor or a suitable function like contr.poly or a character string giving the name of the function

The constructor provided in the book:

```
new_factor <- function(x = integer(), levels = character()) {
   stopifnot(is.integer(x))
   stopifnot(is.character(levels))

structure(
   x,
   levels = levels,
   class = "factor"
)
}</pre>
```

Here is how it can be updated to also support contrasts:

**Q5.** Read the documentation for utils::as.roman(). How would you write a constructor for this class? Does it need a validator? What might a helper do?

**A5.** utils::as.roman() converts Indo-Arabic numerals to Roman numerals. Removing its class also reveals that it is implemented using the base type integer:

```
as.roman(1)
#> [1] I

typeof(unclass(as.roman(1)))
#> [1] "integer"
```

Therefore, we can create a simple constructor to create a new instance of this class:

```
new_roman <- function(x = integer()) {
   stopifnot(is.integer(x))

structure(x, class = "roman")
}</pre>
```

The docs mention the following:

Only numbers between 1 and 3899 have a unique representation as roman numbers, and hence others result in as.roman(NA).

```
as.roman(10000)
#> [1] <NA>
```

Therefore, we can warn the user and then return NA in a validator function:

The helper function can coerce the entered input to integer type for convenience:

```
roman <- function(x = integer()) {
  x <- as.integer(x)

validate_new_roman(new_roman(x))
}</pre>
```

Let's try it out:

```
roman(1)
#> [1] I

roman(c(5, 20, 100, 150, 100000))

#> Warning: Integer should be between 1 and 3899. Returning
#> `NA` otherwise.
#> [1] V XX C CL <NA>
```

#### 13.3 Generics and methods (Exercises 13.4.4)

Q1. Read the source code for t() and t.test() and confirm that t.test() is an S3 generic and not an S3 method. What happens if you create an object with class test and call t() with it? Why?

```
x <- structure(1:10, class = "test")
t(x)</pre>
```

**A1.** Looking at source code of these functions, we can see that both of these are generic, and we can confirm the same using {sloop}:

```
t
#> function (x)
#> UseMethod("t")
#> <bytecode: Ox563f664fbe00>
#> <environment: namespace:base>
sloop::is_s3_generic("t")
#> [1] TRUE

t.test
#> function (x, ...)
#> UseMethod("t.test")
#> <bytecode: Ox563f62cabfa8>
#> <environment: namespace:stats>
sloop::is_s3_generic("t.test")
#> [1] TRUE
```

Looking at the S3 dispatch, we can see that since R can't find S3 method for test class for generic function t(), it dispatches the default method, which converts the structure to a matrix:

The same behaviour can be observed with a vector:

```
t(1:10)

#> [,1] [,2] [,3] [,4] [,5] [,6] [,7] [,8] [,9] [,10]

#> [1,] 1 2 3 4 5 6 7 8 9 10
```

- **Q2.** What generics does the table class have methods for?
- **A2.** The table class have methods for the following generics:

```
s3_methods_class("table")
#> # A tibble: 11 x 4
#>
     generic class visible source
#>
     <chr>
                 <chr> <lql> <chr>
#> 1 [
                 table TRUE
                               base
#> 2 aperm
                 table TRUE
                               base
#> 3 as_tibble table FALSE registered S3method
#> 4 as.data.frame table TRUE
                              base
#> 5 Axis
               table FALSE registered S3method
#> 6 lines
                  table FALSE registered S3method
#> 7 plot
                 table FALSE registered S3method
#> 8 points
                 table FALSE registered S3method
#> 9 print
                  table TRUE
                              base
#> 10 summary
                  table TRUE
                               base
#> 11 tail
                  table FALSE
                               registered S3method
```

- Q3. What generics does the ecdf class have methods for?
- A3. The ecdf class have methods for the following generics:

```
s3_methods_class("ecdf")
#> # A tibble: 4 x 4
#> generic class visible source
#> <chr> <chr> <chr> <chr> <chr> <chr> <chr> <rp> true ecdf TRUE stats
#> 2 print ecdf FALSE registered S3method
#> 3 quantile ecdf FALSE registered S3method
#> 4 summary ecdf FALSE registered S3method
```

Q4. Which base generic has the greatest number of defined methods?

**A4.** To answer this question, first, let's list all functions base has and only retain the generics.

```
# getting all functions names
objs <- mget(ls("package:base", all = TRUE), inherits = TRUE)
funs <- Filter(is.function, objs)

# extracting only generics
genFuns <- names(funs) %>%
    purrr::keep(~ sloop::is_s3_generic(.x))
```

Now it's a simple matter of counting number of methods per generic and ordering the data frame in descending order of this count:

```
purrr::map_dfr(
 genFuns,
  ~ s3_methods_generic(.)
 dplyr::group_by(generic) %>%
 dplyr::tally() %>%
 dplyr::arrange(desc(n))
#> # A tibble: 123 x 2
    generic
                 \langle int \rangle
#>
     <chr>
                  273
#> 1 print
#> 2 format
                    124
#> 3 [
                     50
#> 4 summary
                      39
#> 5 as.character
                     32
#> 6 as.data.frame
                      32
#> 7 plot
                      31
#> 8 [[
                      22
#> 9 [<-
                      17
#> 10 $
                      15
```

```
#> # i 113 more rows
```

This reveals that the base generic function with most methods is print().

Q5. Carefully read the documentation for UseMethod() and explain why the following code returns the results that it does. What two usual rules of function evaluation does UseMethod() violate?

```
g <- function(x) {
    x <- 10
    y <- 10
    UseMethod("g")
}
g.default <- function(x) c(x = x, y = y)
x <- 1
y <- 1
g(x)
#> x y
#> 1 1
```

**A5.** If called directly, g.default() method takes x value from argument and y from the global environment:

```
g.default(x)
#> x y
#> 1 1
```

But, if g() function is called, it takes the x from argument, but comes from function environment:

```
g(x)
#> x y
#> 1 1
```

The docs for ?UseMethod() clarify why this is the case:

Any local variables defined before the call to UseMethod are retained

That is, when UseMethod() calls g.default(), variables defined inside the generic are also available to g.default() method. The arguments supplied to the function are passed on as is, however, and cannot be affected by code inside the generic.

Two rules of function evaluation violated by UseMethod():

- Name masking
- A fresh start
- **Q6.** What are the arguments to [? Why is this a hard question to answer?
- **A6.** It is difficult to say how many formal arguments the subsetting [ operator has because it is a generic function with methods for vectors, matrices, arrays, lists, etc., and these different methods have different number of arguments:

```
s3_methods_generic("[") %>%
 dplyr::filter(source == "base")
#> # A tibble: 17 x 4
#>
     generic class
                             visible source
#>
     <chr>
             <chr>
                             <lq1>
                                     <chr>
#> 1 [
             AsIs
                             TRUE
                                     base
#> 2 [
            data.frame
                           TRUE
                                     base
#> 3 [
            Date
                             TRUE
                                     base
             difftime
#>
  4 [
                             TRUE
                                     base
           Dlist
#> 5 [
                             TRUE
                                     base
#> 6 [
           \mathit{DLLInfoList}
                             TRUE
                                     base
#> 7 [
             factor
                             TRUE
                                     base
#> 8 [
             hexmode
                             TRUE
                                     base
             list of
#> 9 [
                             TRUE
                                     base
#> 10 [
             noquote
                             TRUE
                                     base
#> 11 [
             numeric version TRUE
                                     base
                             TRUE
#> 12 [
             octmode
                                     base
#> 13 [
             POSIXct
                             TRUE
                                     base
#> 14 [
             POSIXlt
                             TRUE
                                     base
#> 15 [
             simple.list
                             TRUE
                                     base
#> 16 [
             table
                             TRUE
                                     base
#> 17 [
             warnings
                             TRUE
                                     base
```

We can sample a few of them to see the wide variation in the number of formal arguments:

```
# table
names(formals(`[.table`))
#> [1] "x" "i" "j" "..." "drop"

# Date
names(formals(`[.Date`))
#> [1] "x" "..." "drop"

# data frame
names(formals(`[.data.frame`))
#> [1] "x" "i" "j" "drop"
```

```
# etc.
```

#### 13.4 Object styles (Exercises 13.5.1)

Q1. Categorise the objects returned by lm(), factor(), table(), as.Date(), as.POSIXct() ecdf(), ordered(), I() into the styles described above.

A1. Objects returned by these functions can be categorized as follows:

• Vector style objects (length represents no. of observations)

```
factor()
factor_obj <- factor(c("a", "b"))</pre>
length(factor_obj)
#> [1] 2
length(unclass(factor_obj))
#> [1] 2
table()
tab_object <- table(mtcars$am)</pre>
length(tab_object)
#> [1] 2
length(unlist(tab_object))
#> [1] 2
as.Date()
date_obj <- as.Date("02/27/92", "m/d/y")
length(date_obj)
#> [1] 1
length(unclass(date_obj))
#> [1] 1
as.POSIXct()
posix_obj <- as.POSIXct(1472562988, origin = "1960-01-01")</pre>
length(posix_obj)
```

*#>* [1] 1

*#>* [1] 1

length(unclass(posix\_obj))

ordered()

```
ordered_obj <- ordered(factor(c("a", "b")))
length(ordered_obj)
#> [1] 2
length(unclass(ordered_obj))
#> [1] 2
```

• Record style objects (equi-length vectors to represent object components)

None.

• Dataframe style objects (Record style but two-dimensions)

None.

• Scalar objects (a list to represent a single thing)

lm() (represent one regression model)

```
lm_obj <- lm(wt ~ mpg, mtcars)
length(lm_obj)
#> [1] 12
length(unclass(lm_obj))
#> [1] 12
```

ecdf() (represents one distribution)

```
ecdf_obj <- ecdf(rnorm(12))
length(ecdf_obj)
#> [1] 1
length(unclass(ecdf_obj))
#> [1] 1
```

 $\mathtt{I}()$  is special: It just adds a new class to the object to indicate that it should be treated  $as\ is.$ 

Therefore, the object style would be the same as the superclass' object style.

- Q2. What would a constructor function for lm objects, new\_lm(), look like? Use ?lm and experimentation to figure out the required fields and their types.
- **A2.** The 1m object is a scalar object, i.e. this object contains a named list of atomic vectors of varying lengths and types to represent a single thing (a regression model).

```
mod <- lm(wt ~ mpg, mtcars)</pre>
typeof(mod)
#> [1] "list"
attributes (mod)
#> $names
#> [1] "coefficients" "residuals" "effects"
   [4] "rank"
                      "fitted.values" "assign"
#>
#> [7] "qr"
                      "df.residual" "xlevels"
#> [10] "call"
                      "terms"
                                      "model"
#>
#> $class
#> [1] "lm"
purrr::map_chr(unclass(mod), typeof)
#> coefficients residuals
                                   effects
                                                   rank
#>
       "double"
                    "double"
                                  "double"
                                             "integer"
                    assign
                                             df.residual
#> fitted.values
                                    qr
       "double"
                  "integer"
                                    "list"
                                               "integer"
#>
                    call
                                                  model
        xlevels
                                    terms
         "list"
                   "language"
                                "language"
                                                  "list"
purrr::map_int(unclass(mod), length)
#> coefficients
                  residuals
                                   effects
                                                   rank
#>
              2
                      32
                                                      1
                                        32
#> fitted.values
                                             df.residual
                       assign
                                        qr
#>
                          2
                                                      1
             32
                                        5
#>
        xlevels
                         call
                                                  model
                                     terms
                           3
                                                      2
#>
```

Based on this information, we can write a new constructor for this object:

```
fitted.values,
                    assign,
                    qr,
                    df.residual,
                    xlevels,
                    call,
                    terms,
                    model) {
  stopifnot(
    is.double(coefficients),
    is.double(residuals),
    is.double(effects),
    is.integer(rank),
    is.double(fitted.values),
    is.integer(assign),
    is.list(qr),
    is.integer(df.residual),
    is.list(xlevels),
    is.language(call),
    is.language(terms),
    is.list(model)
  )
  structure(
    list(
      coefficients = coefficients,
     residuals = residuals,
effects = effects,
rank = rank,
      fitted.values = fitted.values,
     assign = assign,
qr = qr,
      df.residual = df.residual,
      xlevels = xlevels,
      call
                    = call,
      terms
                   = terms,
      model
                   = model
    ),
    class = "lm"
}
```

#### 13.5 Inheritance (Exercises 13.6.3)

Q1. How does [.Date support subclasses? How does it fail to support subclasses?

A1. The [.Date method is defined as follows:

```
sloop::s3_get_method("[.Date")
#> function (x, ..., drop = TRUE)
#> {
#> .Date(NextMethod("["), oldClass(x))
#> }
#> <bytecode: 0x563f6116e638>
#> <environment: namespace:base>
```

The .Date function looks like this:

```
.Date

#> function (xx, cl = "Date")

#> `class<-`(xx, cl)

#> <bytecode: 0x563f62c10260>

#> <environment: namespace:base>
```

Here, oldClass is the same as class().

Therefore, by reading this code, we can surmise that:

- [.Date supports subclasses by preserving the class of the input.
- [.Date fails to support subclasses by not preserving the attributes of the input.

For example,

**Q2.** R has two classes for representing date time data, POSIXct and POSIXlt, which both inherit from POSIXt. Which generics have different behaviours for the two classes? Which generics share the same behaviour?

**A2.** First, let's demonstrate that POSIXct and POSIXlt are indeed subclasses and POSIXt is the superclass.

```
dt_lt <- as.POSIXlt(Sys.time(), "GMT")
class(dt_lt)
#> [1] "POSIXlt" "POSIXt"

dt_ct <- as.POSIXct(Sys.time(), "GMT")
class(dt_ct)
#> [1] "POSIXct" "POSIXt"

dt_t <- structure(dt_ct, class = "POSIXt")
class(dt_t)
#> [1] "POSIXt"
```

Remember that the way S3 method dispatch works, if a generic has a method for superclass, then that method is also inherited by the subclass.

We can extract a vector of all generics supported by both sub- and super-classes:

```
(t_generics <- s3_methods_class("POSIXt")$generic)</pre>
#> [1] "-"
                      "+"
                                     "all.equal"
#> [4] "as.character" "Axis"
                                     "cut"
#> [7] "diff" "hist"
                                     "is.numeric"
#> [10] "julian"
                     "Math"
                                     "months"
#> [13] "Ops"
                     "pretty"
                                     "quantile"
                                     "seq"
#> [16] "quarters"
                      "round"
#> [19] "str"
                      "trunc"
                                     "weekdays"
(lt_generics <- s3_methods_class("POSIXIt")$generic)</pre>
#> [1] "["
                       "[["
                                      "[[<-"
#> [4] "[<-"
                       "$<-"
                                       "anyNA"
#> [7] "as.data.frame" "as.Date"
                                      "as.double"
#> [10] "as.list"
                       "as.matrix"
                                       "as.POSIXct"
                       "c"
#> [13] "as.vector"
                                       "duplicated"
#> [16] "format"
                       "is.finite"
                                       "is.infinite"
#> [19] "is.na"
                       "is.nan"
                                       "length"
#> [22] "length<-"
                       "mean"
                                       "mtfrm"
#> [25] "names"
                       "names<-"
                                       "print"
                                       "summary"
#> [28] "rep"
                       "sort"
#> [31] "Summary"
                       "unique"
                                       "weighted.mean"
#> [34] "xtfrm"
```

```
(ct_generics <- s3_methods_class("POSIXct")$generic)</pre>
#> [1] "["
           "[["
                                  #> [4] "as.data.frame" "as.Date"
                                "as.list"
#> [7] "as.POSIXlt" "c"
                                 "format"
#> [10] "length<-" "mean"
                                  "mtfrm"
#> [13] "print"
                    "range"
                                  "rep"
              "summary"
                                  "Summary"
#> [16] "split"
#> [19] "weighted.mean" "xtfrm"
```

Methods which are specific to the subclasses:

```
union(lt_generics, ct_generics)
                     "[["
                                               " [ [<- "
#> [1] "["
#> [4] "[<-"
                            "$<-"
                                               "anyNA"
#> [7] "as.data.frame" "as.Date"
                                               "as.double"
#> [10] "as.list" "as.matrix" #> [13] "as.vector" "c" #> [16] "format" "is.finite" #> [19] "is.na" "is.nan"
                                               "as.POSIXct"
                                               "duplicated"
                                             "is.infinite"
                                           "length"
                      "15.11011"
"mean"
"names<-"
"sort"
#> [22] "length<-"
                                               "mtfrm"
                                            "print"
#> [25] "names"
#> [28] "rep"
                                              "summary"
                         "unique" "weighte" "range"
                                             "weighted.mean"
#> [31] "Summary"
#> [34] "xtfrm"
#> [37] "split"
```

Let's see an example:

```
s3_dispatch(is.na(dt_lt))
#> => is.na.POSIXlt
#> is.na.POSIXt
#> is.na.default
#> * is.na (internal)

s3_dispatch(is.na(dt_ct))
#> is.na.POSIXct
#> is.na.POSIXt
#> is.na.default
#> => is.na (internal)

s3_dispatch(is.na(dt_t))
#> is.na.default
#> => is.na (internal)
```

Methods which are inherited by subclasses from superclass:

```
setdiff(t_generics, union(lt_generics, ct_generics))
#> [1] "-"
                                      "all.equal"
#> [4] "as.character" "Axis"
                                     "cut"
#> [7] "diff" "hist"
#> [10] "julian" "Math"
                                     "is.numeric"
                                     "months"
#> [10] "Julian"
#> [13] "Ops"
                      "pretty"
                                      "quantile"
#> [16] "quarters" "round"
                                      "seq"
                       "trunc"
#> [19] "str"
                                       "weekdays"
```

Let's see one example generic:

```
s3_dispatch(is.numeric(dt_lt))
#> is.numeric.POSIXlt
#> => is.numeric.POSIXt
#> is.numeric.default
#> * is.numeric (internal)

s3_dispatch(is.numeric(dt_ct))
#> is.numeric.POSIXct
#> => is.numeric.POSIXt
#> is.numeric.default
#> * is.numeric (internal)
s3_dispatch(is.numeric(dt_t))
#> => is.numeric (internal)

s3_dispatch(is.numeric(dt_t))
#> => is.numeric.POSIXt
#> is.numeric.default
#> * is.numeric (internal)
```

Q3. What do you expect this code to return? What does it actually return? Why?

```
generic2 <- function(x) UseMethod("generic2")
generic2.a1 <- function(x) "a1"
generic2.a2 <- function(x) "a2"
generic2.b <- function(x) {
   class(x) <- "a1"
   NextMethod()
}
generic2(structure(list(), class = c("b", "a2")))</pre>
```

A3. Naively, we would expect for this code to return "a1", but it actually returns "a2":

```
generic2 <- function(x) UseMethod("generic2")
generic2.a1 <- function(x) "a1"
generic2.a2 <- function(x) "a2"
generic2.b <- function(x) {
   class(x) <- "a1"
   NextMethod()
}
generic2(structure(list(), class = c("b", "a2")))
#> [1] "a2"
```

S3 dispatch explains why:

As mentioned in the book, the UseMethod() function

tracks the list of potential next methods with a special variable, which means that modifying the object that's being dispatched upon will have no impact on which method gets called next.

This special variable is .Class:

.Class is a character vector of classes used to find the next method. NextMethod adds an attribute "previous" to .Class giving the .Class last used for dispatch, and shifts .Class along to that used for dispatch.

So, we can print .Class to confirm that adding a new class to x indeed doesn't change .Class, and therefore dispatch occurs on "a2" class:

```
generic2.b <- function(x) {
  message(paste0("before: ", paste0(.Class, collapse = ", ")))
  class(x) <- "a1"
  message(paste0("after: ", paste0(.Class, collapse = ", ")))
  NextMethod()
}</pre>
```

```
invisible(generic2(structure(list(), class = c("b", "a2"))))
#> before: b, a2
#> after: b, a2
```

#### 13.6 Dispatch details (Exercises 13.7.5)

**Q1.** Explain the differences in dispatch below:

```
length.integer <- function(x) 10</pre>
x1 <- 1:5
class(x1)
#> [1] "integer"
s3_dispatch(length(x1))
#> * length.integer
#>
    length.numeric
#>
      length.default
#> => length (internal)
x2 <- structure(x1, class = "integer")</pre>
class(x2)
#> [1] "integer"
s3_dispatch(length(x2))
#> => length.integer
#>
      length.default
#> * length (internal)
```

**A1.** The differences in the dispatch are due to classes of arguments:

```
s3_class(x1)
#> [1] "integer" "numeric"

s3_class(x2)
#> [1] "integer"
```

x1 has an implicit class integer but it inherits from numeric, while x2 is explicitly assigned the class integer.

**Q2.** What classes have a method for the Math group generic in base R? Read the source code. How do the methods work?

**A2.** The following classes have a method for the Math group generic in base R:

```
s3_methods_generic("Math") %>%
 dplyr::filter(source == "base")
#> # A tibble: 5 x 4
#> generic class
                    visible source
#> <chr> <chr> <clgl> <chr>
#> 1 Math data.frame TRUE
                            base
#> 2 Math Date TRUE
                           base
#> 3 Math difftime TRUE
                           base
#> 4 Math factor
                     TRUE
                            base
#> 5 Math POSIXt
                     TRUE
                            base
```

Reading source code for a few of the methods:

Math.factor() and Math.Date() provide only error message:

Math.data.frame() is defined as follows (except the first line of code, which I have deliberately added):

```
paste(vnames[!mode.ok], collapse = ", ")
)
}
```

As can be surmised from the code: the method checks that all elements are of the same and expected type.

If so, it applies the generic (tracked via the environment variable .Generic) to each element of the list of atomic vectors that makes up a data frame:

If not, it produces an error:

- Q3. Math.difftime() is more complicated than I described. Why?
- A3. Math.difftime() source code looks like the following:

```
domain = NA
)
)
}
```

This group generic is a bit more complicated because it produces an error for some generics, while it works for others.

#### 13.7 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> system x86_64, linux-gnu
#> ui
          X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
         UTC
#> date
         2025-04-06
\# pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#>
   quarto
#>
#> - Packages ------
#> package * version date (UTC) lib source
0.42 2025-01-07 [1] RSPM
#> bookdown
            3.6.4 2025-02-13 [1] RSPM
#> cli
#> codetools 0.2-20 2024-03-31 [3] CRAN (R 4.4.3)

#> compiler 4.4.3 2025-02-28 [3] local

#> crayon 1.5.3 2024-06-20 [1] RSPM
             1.5.3 2024-06-20 [1] RSPM
#> crayon
#> datasets * 4.4.3 2025-02-28 [3] local
```

```
#>
   graphics
             * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
              1.50 2025-03-16 [1] RSPM
#> knitr
              1.0.4 2023-11-07 [1] RSPM
#> lifecycle
           * 2.0.3 2022-03-30 [1] RSPM
#> magrittr
#> methods
            * 4.4.3 2025-02-28 [3] local
             1.10.1 2025-01-07 [1] RSPM
#> pillar
#> pkgconfig
             2.0.3 2019-09-22 [1] RSPM
             * 1.0.4 2025-02-05 [1] RSPM
#> purrr
#> R6
              2.6.1
                     2025-02-15 [1] RSPM
#> rlang
              1.1.5 2025-01-17 [1] RSPM
#> rmarkdown 2.29 2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
          * 1.0.1 2019-02-17 [1] RSPM
#> sloop
#> stats
            * 4.4.3 2025-02-28 [3] local
#> stringi
            1.8.7 2025-03-27 [1] RSPM
#> stringr
              1.5.1 2023-11-14 [1] RSPM
#> tibble
              3.2.1 2023-03-20 [1] RSPM
#> tidyselect 1.2.1 2024-03-11 [1] RSPM
#> tools 4.4.3 2025-02-28 [3] local
#> utf8
              1.2.4 2023-10-22 [1] RSPM
             * 4.4.3 2025-02-28 [3] local
#> utils
#> vctrs
                      2023-12-01 [1] RSPM
              0.6.5
#> xfun
              0.52
                      2025-04-02 [1] RSPM
              2.3.10 2024-07-26 [1] RSPM
#> yaml
#>
#>
  [1] /home/runner/work/_temp/Library
#> [2] /opt/R/4.4.3/lib/R/site-library
#>
   [3] /opt/R/4.4.3/lib/R/library
#>
  * -- Packages attached to the search path.
#>
#> -----
```

## Chapter 14

### R6

Loading the needed libraries:

```
library(R6)
```

#### 14.1 Classes and methods (Exercises 14.2.6)

- Q1. Create a bank account R6 class that stores a balance and allows you to deposit and withdraw money. Create a subclass that throws an error if you attempt to go into overdraft. Create another subclass that allows you to go into overdraft, but charges you a fee. Create the superclass and make sure it works as expected.
- **A1.** First, let's create a bank account R6 class that stores a balance and allows you to deposit and withdraw money:

```
library(R6)

bankAccount <- R6::R6Class(
    "bankAccount",
    public = list(
        balance = 0,
        initialize = function(balance) {
            self$balance <- balance
        },
        deposit = function(amount) {
            self$balance <- self$balance + amount
            message(paste0("Current balance is: ", self$balance))
            invisible(self)</pre>
```

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```
},
withdraw = function(amount) {
    self$balance <- self$balance - amount
    message(paste0("Current balance is: ", self$balance))
    invisible(self)
}
)</pre>
```

Let's try it out:

```
indra <- bankAccount$new(balance = 100)

indra$deposit(20)
#> Current balance is: 120

indra$withdraw(10)
#> Current balance is: 110
```

Create a subclass that errors if you attempt to overdraw:

Let's try it out:

```
Pritesh <- bankAccountStrict$new(balance = 100)</pre>
```

```
Pritesh$deposit(20)

#> Current balance is: 120

Pritesh$withdraw(150)

#> Error: Can't withdraw more than your current balance: 120
```

Now let's create a subclass that charges a fee if account is overdrawn:

Let's try it out:

```
Mangesh <- bankAccountFee$new(balance = 100)

Mangesh$deposit(20)

#> Current balance is: 120

Mangesh$withdraw(150)

#> Current balance is: -30

#> You're withdrawing more than your current balance. You will be charged a fee of 10 euros.
```

Q2. Create an R6 class that represents a shuffled deck of cards. You should be able to draw cards from the deck with \$draw(n), and return all cards to the deck and reshuffle with \$reshuffle(). Use the following code to make a vector of cards.

```
suit <- c("", "", "", "")
value <- c("A", 2:10, "J", "Q", "K")
cards <- paste0(rep(value, 4), suit)</pre>
```

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 ${f A2.}$  Let's create needed class that represents a shuffled deck of cards:

```
suit <- c("", "", "", "")
value <- c("A", 2:10, "J", "Q", "K")</pre>
cards <- paste(rep(value, 4), suit)</pre>
Deck <- R6::R6Class(</pre>
  "Deck",
  public = list(
    initialize = function(deck) {
      private$cards <- sample(deck)</pre>
    },
    draw = function(n) {
      if (n > length(private$cards)) {
        stop(
           paste0("Can't draw more than remaining number of cards:

¬ ", length(private$cards)),
           call. = FALSE
        )
      }
      drawn_cards <- sample(private$cards, n)</pre>
      private$cards <- private$cards[-which(private$cards %in%</pre>

    drawn_cards)]

      message(paste0("Remaining number of cards: ",
       description == length(private$cards)))
      return(drawn_cards)
    },
    reshuffle = function() {
      private$cards <- sample(private$cards)</pre>
      invisible(self)
    }
  ),
  private = list(
    cards = NULL
```

Let's try it out:

```
myDeck <- Deck$new(cards)

myDeck$draw(4)
#> Remaining number of cards: 48
```

```
#> [1] "2 " "10 " "9 " "3 "

myDeck$reshuffle()$draw(5)

#> Remaining number of cards: 43

#> [1] "6 " "10 " "2 " "A " "8 "

myDeck$draw(50)

#> Error: Can't draw more than remaining number of cards: 43
```

- Q3. Why can't you model a bank account or a deck of cards with an S3 class?
- **A3.** We can't model a bank account or a deck of cards with an **S3** class because instances of these classes are *immutable*.

On the other hand, R6 classes encapsulate data and represent its *state*, which can change over the course of object's lifecycle. In other words, these objects are *mutable* and well-suited to model a bank account.

- Q4. Create an R6 class that allows you to get and set the current time zone. You can access the current time zone with Sys.timezone() and set it with Sys.setenv(TZ = "newtimezone"). When setting the time zone, make sure the new time zone is in the list provided by OlsonNames().
- **A4.** Here is an R6 class that manages the current time zone:

```
CurrentTimeZone <- R6::R6Class("CurrentTimeZone",
  public = list(
    setTimeZone = function(tz) {
       stopifnot(tz %in% OlsonNames())
       Sys.setenv(TZ = tz)
    },
    getTimeZone = function() {
       Sys.timezone()
    }
  )
)</pre>
```

Let's try it out:

```
myCurrentTimeZone <- CurrentTimeZone$new()

myCurrentTimeZone$getTimeZone()

#> [1] "UTC"

myCurrentTimeZone$setTimeZone("Asia/Kolkata")
myCurrentTimeZone$getTimeZone()
```

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```
#> [1] "Asia/Kolkata"
myCurrentTimeZone$setTimeZone("Europe/Berlin")
```

- **Q5.** Create an R6 class that manages the current working directory. It should have \$get() and \$set() methods.
- A5. Here is an R6 class that manages the current working directory:

```
ManageDirectory <- R6::R6Class("ManageDirectory",
  public = list(
    setWorkingDirectory = function(dir) {
      setwd(dir)
    },
    getWorkingDirectory = function() {
      getwd()
    }
)</pre>
```

Let's create an instance of this class and check if the methods work as expected:

```
myDirManager <- ManageDirectory$new()

# current working directory
myDirManager$getWorkingDirectory()

# change and check if that worked
myDirManager$setWorkingDirectory("..")
myDirManager$getWorkingDirectory()

# revert this change
myDirManager$setWorkingDirectory("/Advanced-R-exercises")</pre>
```

- **Q6.** Why can't you model the time zone or current working directory with an S3 class?
- **A6.** Same as answer to **Q3**:

Objects that represent these real-life entities need to be mutable and  ${\tt S3}$  class instances are not mutable.

- **Q7.** What base type are R6 objects built on top of? What attributes do they have?
- A7. Let's create an example class and create instance of that class:

```
Example <- R6::R6Class("Example")
myExample <- Example$new()</pre>
```

The R6 objects are built on top of environment:

```
typeof(myExample)
#> [1] "environment"

rlang::env_print(myExample)
#> <environment: 0x5579e35ca438> [L]
#> Parent: <environment: empty>
#> Class: Example, R6
#> Bindings:
#> * .__enclos_env__: <env>
#> * clone: <fn> [L]
```

And it has only class attribute, which is a character vector with the "R6" being the last element and the superclasses being other elements:

```
attributes(myExample)
#> $class
#> [1] "Example" "R6"
```

## 14.2 Controlling access (Exercises 14.3.3)

- Q1. Create a bank account class that prevents you from directly setting the account balance, but you can still withdraw from and deposit to. Throw an error if you attempt to go into overdraft.
- **A1.** Here is a bank account class that satisfies the specified requirements:

```
SafeBankAccount <- R6::R6Class(
  classname = "SafeBankAccount",
  public = list(
    deposit = function(deposit_amount) {
      private$.balance <- private$.balance + deposit_amount
      print(paste("Current balance:", private$.balance))

      invisible(self)
    },
    withdraw = function(withdrawal_amount) {
      if (withdrawal_amount > private$.balance) {
```

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Let's check if it works as expected:

```
mySafeBankAccount <- SafeBankAccount$new()

mySafeBankAccount$deposit(100)
#> [1] "Current balance: 100"

mySafeBankAccount$withdraw(50)
#> [1] "Current balance: 50"

mySafeBankAccount$withdraw(100)
#> Error: You can't withdraw more than your current balance.
```

- Q2. Create a class with a write-only \$password field. It should have \$check\_password(password) method that returns TRUE or FALSE, but there should be no way to view the complete password.
- **A2.** Here is an implementation of the class with the needed properties:

```
check_password = function(password) {
      if (is.null(private$.password)) {
        stop("No password set to check against.")
      }
      identical(password, private$.password)
    },
    # the default print method prints the private fields as well
    print = function() {
      cat("Password: XXXX")
      # for method chaining
      invisible(self)
    }
  ),
  private = list(
    .password = NULL
)
myCheck <- checkCredentials$new()</pre>
myCheck$set_password("1234")
print(myCheck)
#> Password: XXXX
myCheck$check_password("abcd")
#> [1] FALSE
myCheck$check_password("1234")
#> [1] TRUE
```

But, of course, everything is possible:

```
myCheck$.__enclos_env__$private$.password
#> [1] "1234"
```

- Q3. Extend the Rando class with another active binding that allows you to access the previous random value. Ensure that active binding is the only way to access the value.
- **A3.** Here is a modified version of the Rando class to meet the specified requirements:

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```
Rando <- R6::R6Class("Rando",</pre>
  active = list(
    random = function(value) {
      if (missing(value)) {
        newValue <- runif(1)</pre>
        private$.previousRandom <- private$.currentRandom</pre>
        private$.currentRandom <- newValue</pre>
        return(private$.currentRandom)
        stop("Can't set `$random`", call. = FALSE)
      }
    },
    previousRandom = function(value) {
      if (missing(value)) {
        if (is.null(private\$.previousRandom)) {
          message("No random value has been generated yet.")
        } else {
          return(private$.previousRandom)
      } else {
        stop("Can't set `$previousRandom`", call. = FALSE)
    }
  ),
  private = list(
    .currentRandom = NULL,
    .previousRandom = NULL
  )
)
```

Let's try it out:

```
myRando <- Rando$new()

# first time
myRando$random
#> [1] 0.5549124
myRando$previousRandom
#> No random value has been generated yet.
#> NULL

# second time
myRando$random
#> [1] 0.3482785
myRando$previousRandom
```

```
#> [1] 0.5549124

# third time
myRando$random
#> [1] 0.2187275
myRando$previousRandom
#> [1] 0.3482785
```

- **Q4.** Can subclasses access private fields/methods from their parent? Perform an experiment to find out.
- **A4.** Unlike common OOP in other languages (e.g. C++), R6 subclasses (or derived classes) also have access to the private methods in superclass (or base class).

For instance, in the following example, the Duck class has a private method \$quack(), but its subclass Mallard can access it using super\$quack().

```
Duck <- R6Class("Duck",
    private = list(quack = function() print("Quack Quack"))
)

Mallard <- R6Class("Mallard",
    inherit = Duck,
    public = list(quack = function() super$quack())
)

myMallard <- Mallard$new()
myMallard$quack()
#> [1] "Quack Quack"
```

## 14.3 Reference semantics (Exercises 14.4.4)

- Q1. Create a class that allows you to write a line to a specified file. You should open a connection to the file in \$initialize(), append a line using cat() in \$append\_line(), and close the connection in \$finalize().
- **A1.** Here is a class that allows you to write a line to a specified file:

```
fileEditor <- R6Class(
  "fileEditor",
  public = list(
    initialize = function(filePath) {
      private$.connection <- file(filePath, open = "wt")</pre>
```

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```
},
    append_line = function(text) {
      cat(
        text,
       file = private$.connection,
        sep = "\n",
        append = TRUE
      )
   }
  ),
 private = list(
    .connection = NULL,
    # according to R6 docs, the destructor method should be
    → private
   finalize = function() {
     print("Closing the file connection!")
      close(private$.connection)
    }
 )
)
```

Let's check if it works as expected:

```
greetMom <- function() {</pre>
  f <- tempfile()</pre>
  myfileEditor <- fileEditor$new(f)</pre>
  readLines(f)
  myfileEditor$append_line("Hi mom!")
  myfileEditor$append_line("It's a beautiful day!")
 readLines(f)
greetMom()
                              "It's a beautiful day!"
#> [1] "Hi mom!"
# force garbage collection
gc()
#> [1] "Closing the file connection!"
           used (Mb) gc trigger (Mb) max used (Mb)
#> Ncells 690173 36.9 1412990 75.5 1412990 75.5
#> Vcells 1295244 9.9 8388608 64.0 2540686 19.4
```

#### 14.4 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
\#> system x86_64, linux-qnu
#> ui
       X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz Europe/Berlin
#> date 2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto NA
#>
#> - Packages ------
#> base
         * 4.4.3 2025-02-28 [3] local
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
         0.5.8.1 2024-04-04 [1] RSPM
#> htmltools
          1.50 2025-03-16 [1] RSPM
#> knitr
#> lifecycle 1.0.4 2023-11-07 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods * 4.4.3 2025-02-28 [3] local
          1.10.1 2025-01-07 [1] RSPM
#> pillar
#> R6
         * 2.6.1 2025-02-15 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
1.8.7 2025-03-27 [1] RSPM
#> stringi
#> stringr 1.5.1 2023-11-14 [1] RSPM
```

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## **S4**

#### 15.1 Basics (Exercises 15.2.1)

Q1. lubridate::period() returns an S4 class. What slots does it have? What class is each slot? What accessors does it provide?

A1. Let's first create an instance of Period class:

It has the following slots:

```
slotNames(x)
#> [1] ".Data" "year" "month" "day" "hour" "minute"
```

Additionally, the base type of each slot (numeric) can be seen in str() output:

```
str(x)
#> Formal class 'Period' [package "lubridate"] with 6 slots
#> ..@ .Data : num 43
#> ..@ year : num 0
#> ..@ month : num 0
```

```
#> ..@ day : num 0

#> ..@ hour : num 2

#> ..@ minute: num 6
```

The {lubridate} package provides accessors for all slots:

```
year(x)
#> [1] 0
month(x)
#> [1] 0
day(x)
#> [1] 0
hour(x)
#> [1] 2
minute(x)
#> [1] 6
second(x)
#> [1] 43
```

**Q2.** What other ways can you find help for a method? Read ?"?" and summarise the details.

 ${\bf A2.}$  The "?" operator allows access to documentation in three ways. To demonstrate different ways to access documentation, let's define a new S4 class.

```
pow <- function(x, exp) c(x, exp)
setGeneric("pow")
#> [1] "pow"
setMethod("pow", c("numeric", "numeric"), function(x, exp) x^exp)
```

Ways to access documentation:

• The general documentation for a generic can be found with ?topic:

```
?pow
```

• The expression type?topic will look for the overall documentation methods for the function f.

```
?pow # produces the function documentation
methods?pow # looks for the overall methods documentation
```

#### 15.2 Classes (Exercises 15.3.6)

Q1. Extend the Person class with fields to match utils::person(). Think about what slots you will need, what class each slot should have, and what you'll need to check in your validity method.

**A1.** The code below extends the Person class described in the book to match more closely with utils::person().

```
setClass("Person",
 slots = c(
   age
         = "numeric",
   given = "character",
   family = "character";
   middle = "character";
   email = "character",
   role = "character",
   comment = "character"
 prototype = list(
          = NA_real_,
   given = NA_character_,
   family = NA_character_,
   middle = NA_character_,
   email = NA_character_,
   role = NA_character_,
   comment = NA_character_
)
# Helper function to create an instance of the `Person` class
Person <- function(given,
                  family,
                  middle = NA_character_,
                  age = NA_real_,
```

```
email = NA_character_,
                   role = NA_character_,
                   comment = NA_character_) {
  age <- as.double(age)
  new("Person",
    age
           = age,
    given = given,
    family = family,
   middle = middle,
    email = email,
          = role,
    role
    comment = comment
  )
}
# Validator to ensure that each slot is of length one and that

    the specified

# role is one of the possible roles
setValidity("Person", function(object) {
  invalid_length <- NULL</pre>
  slot_lengths <- c(</pre>
    length(object@age),
    length(object@given),
    length(object@middle),
    length(object@family),
    length(object@email),
    length(object@comment)
  if (any(slot_lengths > 1L)) {
    invalid_length <- "\nFollowing slots must be of length 1:\n

→ Cage, Cgiven, Cfamily, Cmiddle, Cemail, Ccomment"

  possible_roles <- c(</pre>
    NA_character_,
    "aut",
    "com",
    "cph",
    "cre",
    "ctb",
    "ctr",
    "dtc",
    "fnd",
    "rev",
```

```
"ths",
   "trl"
 )
 if (any(!object@role %in% possible_roles)) {
   invalid_length <- paste(</pre>
     invalid_length,
      "\nSlot @role(s) must be one of the following:\n",
     paste(possible_roles, collapse = ", ")
   )
 }
 if (!is.null(invalid length)) {
   return(invalid_length)
 } else {
   return(TRUE)
 }
})
#> Class "Person" [in ".GlobalEnv"]
#>
#> Slots:
#>
#> Name:
           age given family middle
#> Class: numeric character character character character
#> Name:
              role comment
#> Class: character character
```

Let's make sure that validation works as expected:

```
# length of first argument not 1
Person(c("Indrajeet", "Surendra"), "Patil")
#> Error in validObject(.Object): invalid class "Person" object:
#> Following slots must be of length 1:
#> @age, @given, @family, @middle, @email, @comment

# role not recognized
Person("Indrajeet", "Patil", role = "xyz")
#> Error in validObject(.Object): invalid class "Person" object:

"> Slot @role(s) must be one of the following:
#> NA, aut, com, cph, cre, ctb, ctr, dtc, fnd, rev, ths, trl

# all okay
Person("Indrajeet", "Patil", role = c("aut", "cph"))
```

```
#> An object of class "Person"
#> Slot "age":
#> [1] NA
#>
#> Slot "given":
#> [1] "Indrajeet"
#> Slot "family":
#> [1] "Patil"
#>
#> Slot "middle":
#> [1] NA
#>
#> Slot "email":
#> [1] NA
#> Slot "role":
#> [1] "aut" "cph"
#> Slot "comment":
#> [1] NA
```

**Q2.** What happens if you define a new S4 class that doesn't have any slots? (Hint: read about virtual classes in ?setClass.)

 $\bf A2.$  If you define a new S4 class that doesn't have any slots, it will create virtual classes:

```
setClass("Empty")
isVirtualClass("Empty")
#> [1] TRUE
```

You can't create an instance of this class:

```
new("Empty")
#> Error in new("Empty"): trying to generate an object from a
    virtual class ("Empty")
```

So how is this useful? As mentioned in ?setClass docs:

Classes exist for which no actual objects can be created, the virtual classes.

The most common and useful form of virtual class is the class union, a virtual class that is defined in a call to setClassUnion() rather than a call to setClass().

So virtual classes can still be inherited:

```
setClass("Nothing", contains = "Empty")
```

In addition to not specifying any slots, here is another way to create virtual classes:

Calls to setClass() will also create a virtual class, either when only the Class argument is supplied (no slots or superclasses) or when the contains= argument includes the special class name "VIRTUAL".

Q3. Imagine you were going to reimplement factors, dates, and data frames in S4. Sketch out the setClass() calls that you would use to define the classes. Think about appropriate slots and prototype.

 ${\bf A3.}$  The reimplementation of following classes in  ${\bf S4}$  might have definitions like the following.

#### • factor

For simplicity, we won't provide all options that factor() provides. Note that x has pseudo-class ANY to accept objects of any type.

```
new("Factor", x = letters[1:3], levels = LETTERS[1:3])
#> An object of class "Factor"
#> Slot "x":
#> [1] "a" "b" "c"
#>
#> Slot "levels":
#> [1] "A" "B" "C"
#> Slot "ordered":
#> [1] FALSE
new("Factor", x = 1:3, levels = letters[1:3])
#> An object of class "Factor"
#> Slot "x":
#> [1] 1 2 3
#>
#> Slot "levels":
#> [1] "a" "b" "c"
#> Slot "ordered":
#> [1] FALSE
new("Factor", x = c(TRUE, FALSE, TRUE), levels = c("x", "y",
→ "X"))
#> An object of class "Factor"
#> Slot "x":
#> [1] TRUE FALSE TRUE
#> Slot "levels":
#> [1] "x" "y" "x"
#> Slot "ordered":
#> [1] FALSE
```

#### • Date

Just like the base-R version, this will have only integer values.

```
setClass("Date2",
    slots = list(
        data = "integer"
),
    prototype = list(
        data = integer()
```

```
)

new("Date2", data = 1342L)

#> An object of class "Date2"

#> Slot "data":

#> [1] 1342
```

#### • data.frame

The tricky part is supporting the ... argument of data.frame(). For this, we can let the users pass a (named) list.

```
setClass("DataFrame",
 slots = c(
   data = "list",
   row.names = "character"
 ),
 prototype = list(
   data = list(),
   row.names = character(OL)
)
new("DataFrame", data = list(x = c("a", "b"), y = c(1L, 2L)))
#> An object of class "DataFrame"
#> Slot "data":
#> $x
#> [1] "a" "b"
#>
#> $y
#> [1] 1 2
#>
#> Slot "row.names":
#> character(0)
```

## 15.3 Generics and methods (Exercises 15.4.5)

- ${f Q1.}$  Add age() accessors for the Person class.
- A1. We first should define a generic and then a method for our class:

**Q2.** In the definition of the generic, why is it necessary to repeat the name of the generic twice?

**A2.** Let's look at the generic we just defined; the generic name "age" is repeated twice.

```
setGeneric(name = "age", def = function(x)
     standardGeneric("age"))
```

This is because:

- the "age" passed to argument name provides the name for the generic
- the "age" passed to argument def supplies the method dispatch

This is reminiscent of how we defined S3 generic, where we also had to repeat the name twice:

```
age <- function(x) {
  UseMethod("age")
}</pre>
```

Q3. Why does the show() method defined in Section Show method use is(object)[[1]]? (Hint: try printing the employee subclass.)

**A3.** Because we wish to define **show()** method for a specific class, we need to disregard the other super-/sub-classes.

Always using the first element ensures that the method will be defined for the class in question:

```
Alice <- new("Employee")

is(Alice)

#> [1] "Employee" "Person"

is(Alice)[[1]]

#> [1] "Employee"
```

- **Q4.** What happens if you define a method with different argument names to the generic?
- **A4.** Let's experiment with the method we defined in **Q1.** to study this behavior.

The original method that worked as expected since the argument name between generic and method matched:

```
setMethod("age", "Person", function(x) x@age)
```

If this is not the case, we either get a warning or get an error depending on which and how many arguments have been specified:

#### 15.4 Method dispatch (Exercises 15.5.5)

Q1. Draw the method graph for f(,).

**A1.** I don't how to prepare the visual illustrations used in the book, so I am linking to the illustration in the official solution manual:

 $\mathbf{Q2.}$  Draw the method graph for f(,,).

**A2.** I don't have access to the software used to prepare the visual illustrations used in the book, so I am linking to the illustration in the official solution manual:

**Q3.** Take the last example which shows multiple dispatch over two classes that use multiple inheritance. What happens if you define a method for all terminal classes? Why does method dispatch not save us much work here?

**A3.** Because one class has distance of 2 to all terminal nodes and the other four have distance of 1 to two terminal nodes each, this will introduce ambiguity.

Method dispatch not save us much work here because to resolve this ambiguity we have to define five more methods (one per class combination).

## 15.5 S4 and S3 (Exercises 15.6.3)

**Q1.** What would a full setOldClass() definition look like for an ordered factor (i.e. add slots and prototype the definition above)?

**A1.** We can register the old-style/S3 ordered class to a formally defined class using setOldClass().

```
setClass("factor",
 contains = "integer",
 slots = c(
   levels = "character"
 ),
 prototype = structure(
   integer(),
   levels = character()
 )
)
setOldClass("factor", S4Class = "factor")
#> Warning in rm(list = what, pos = classWhere): object
#> '.__C__factor' not found
setClass("Ordered",
 contains = "factor",
 slots = c(
   levels = "character",
   ordered = "logical"
 prototype = structure(
   integer(),
   levels = character(),
   ordered = logical()
setOldClass("ordered", S4Class = "Ordered")
```

Let's use it to see if it works as expected.

```
x <- new("Ordered", 1L:4L, levels = letters[1:4], ordered = TRUE)

x
#> Object of class "Ordered"
#> [1] a b c d
#> Levels: a b c d
#> Slot "ordered":
#> [1] TRUE

str(x)
#> Formal class 'Ordered' [package ".GlobalEnv"] with 4 slots
#> ..@ .Data : int [1:4] 1 2 3 4
#> ..@ levels : chr [1:4] "a" "b" "c" "d"
#> ..@ ordered : logi TRUE
```

```
#> ..@ .S3Class: chr "factor"

class(x)
#> [1] "Ordered"
#> attr(,"package")
#> [1] ".GlobalEnv"
```

**Q2.** Define a length method for the Person class.

**A2.** Because our Person class can be used to create objects that represent multiple people, let's say the length() method returns how many persons are in the object.

```
Friends <- new("Person", name = c("Vishu", "Aditi"))
```

We can define an S3 method for this class:

```
length.Person <- function(x) length(x@name)
length(Friends)
#> [1] 2
```

Alternatively, we can also write \$4 method:

```
setMethod("length", "Person", function(x) length(x@name))
length(Friends)
#> [1] 2
```

#### 15.6 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info ------
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> os Ubuntu 24.04.2 LTS
```

```
#> system
          x86_64, linux-gnu
           X11
#> ui
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
           UTC
#> date
           2025-04-06
\#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/<math>x64/ (via
→ rmarkdown)
#> quarto NA
#> - Packages -----
#> package
            * version date (UTC) lib source
#> base
             * 4.4.3 2025-02-28 [3] local
#> bookdown
            0.42
                      2025-01-07 [1] RSPM
#> cli
              3.6.4 2025-02-13 [1] RSPM
              4.4.3 2025-02-28 [3] local
#> compiler
#> datasets * 4.4.3 2025-02-28 [3] local
           0.6.37 2024-08-19 [1] RSPM
16.0.0 2024-10-28 [1] RSPM
#> digest
#> emoji
1.8.0 2024-09-30 [1] RSPM
#> glue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
              1.50 2025-03-16 [1] RSPM
#> knitr
#> lifecycle
              1.0.4 2023-11-07 [1] RSPM
#> lubridate * 1.9.4 2024-12-08 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods
            * 4.4.3 2025-02-28 [3] local
#> rlang 1.1.5
#> rmarkdown 2.29
#> rlang
              1.1.5 2025-01-17 [1] RSPM
                      2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
           1.8.7 2025-03-27 [1] RSPM
#> stringi
              1.5.1 2023-11-14 [1] RSPM
#> stringr
#> timechange 0.3.0 2024-01-18 [1] RSPM
#> tools
             4.4.3 2025-02-28 [3] local
              * 4.4.3 2025-02-28 [3] local
#> utils
              0.52 2025-04-02 [1] RSPM
#> xfun
#> yaml
               2.3.10 2024-07-26 [1] RSPM
#>
#> [1] /home/runner/work/_temp/Library
#> [2] /opt/R/4.4.3/lib/R/site-library
```

# Trade-offs

No exercises.

# Big Picture

No exercises.

# Expressions

Attaching the needed libraries:

```
library(rlang, warn.conflicts = FALSE)
library(lobstr, warn.conflicts = FALSE)
```

## 18.1 Abstract syntax trees (Exercises 18.2.4)

 ${f Q1.}$  Reconstruct the code represented by the trees below:

```
#> f
#> g
#> h
#> '+'
#> 1
#> 2
#> 3
#> '*'
#> ('
#> x
#> x
#> z
```

**A1.** Below is the reconstructed code.

```
f(g(h()))
1 + 2 + 3
(x + y) * z
```

We can confirm it by drawing ASTs for them:

```
ast(f(g(h())))
#> f
#>
    9
#>
ast(1 + 2 + 3)
     `+`
#>
#>
      1
#>
    2
   3
ast((x + y) * z)
#>
#>
#>
#>
        y
#>
    \boldsymbol{z}
```

**Q2.** Draw the following trees by hand and then check your answers with ast().

```
f(g(h(i(1, 2, 3))))
f(1, g(2, h(3, i())))
f(g(1, 2), h(3, i(4, 5)))
```

**A2.** Successfully drawn by hand. Checking using ast():

```
ast(f(g(h(i(1, 2, 3)))))
#> f
#> g
#> h
#> i
#> 2
#> 3
```

```
ast(f(1, g(2, h(3, i()))))
#> f
#> 1
#>
   g
#>
     2
#>
      h
#>
#>
ast(f(g(1, 2), h(3, i(4, 5))))
#> f
#>
     9
#>
     1
#>
     2
#>
     h
     3
#>
#>
#>
        4
        5
```

Q3. What's happening with the ASTs below? (Hint: carefully read?"^".)

```
ast('x' + 'y')
#> '+'
#> x
#> y
ast(x**y)
#> '\'
#> x
#> y
ast(1 -> x)
#> '<-'
#> x
#> 1
```

A3. The str2expression() helps make sense of these ASTs.

The non-syntactic names are parsed to names. Thus, backticks have been removed in the AST.

```
str2expression("`x` + `y`")
#> expression(x + y)
```

As mentioned in the docs for ^:

\*\* is translated in the parser to ^

```
str2expression("x**y")
#> expression(x^y)
```

The rightward assignment is parsed to leftward assignment:

```
str2expression("1 -> x")
#> expression(x <- 1)</pre>
```

**Q4.** What is special about the AST below?

```
ast(function(x = 1, y = 2) {})
#> `function`
#> x = 1
#> y = 2
#> `{`
#> NULL
```

#### **A4.** As mentioned in this section:

Like all objects in R, functions can also possess any number of additional attributes(). One attribute used by base R is srcref, short for source reference. It points to the source code used to create the function. The srcref is used for printing because, unlike body(), it contains code comments and other formatting.

Therefore, the last leaf in this AST, although not specified in the function call, represents source reference attribute.

- **Q5.** What does the call tree of an if statement with multiple else if conditions look like? Why?
- **A5.** There is nothing special about this tree. It just shows the nested loop structure inherent to code with if and multiple else if statements.

```
ast(if (FALSE) 1 else if (FALSE) 2 else if (FALSE) 3 else 4)
#> `if`
#> FALSE
#> 1
#> `if`
#> FALSE
#> 2
#> `if`
```

```
#> FALSE
#> 3
#> 4
```

### 18.2 Expressions (Exercises 18.3.5)

**Q1.** Which two of the six types of atomic vector can't appear in an expression? Why? Similarly, why can't you create an expression that contains an atomic vector of length greater than one?

**A1.** Out of the six types of atomic vectors, the two that can't appear in an expression are: complex and raw.

Complex numbers are created via a **function call** (using +), as can be seen by its AST:

```
x_complex <- expr(1 + 1i)
typeof(x_complex)
#> [1] "language"

ast(1 + 1i)
#> '+'
#> 1
#> 1i
```

Similarly, for raw vectors (using raw()):

```
x_raw <- expr(raw(2))
typeof(x_raw)
#> [1] "language"

ast(raw(2))
#> raw
#> 2
```

Contrast this with other atomic vectors:

```
x_int <- expr(2L)
typeof(x_int)
#> [1] "integer"

ast(2L)
#> 2L
```

For the same reason, you can't you create an expression that contains an atomic vector of length greater than one since that itself is a function call that uses c() function:

```
x_vec <- expr(c(1, 2))
typeof(x_vec)
#> [1] "language"

ast(c(1, 2))
#> c
#> 1
#> 2
```

- Q2. What happens when you subset a call object to remove the first element? e.g. expr(read.csv("foo.csv", header = TRUE))[-1]. Why?
- **A2.** A captured function call like the following creates a call object:

```
expr(read.csv("foo.csv", header = TRUE))
#> read.csv("foo.csv", header = TRUE)

typeof(expr(read.csv("foo.csv", header = TRUE)))
#> [1] "language"
```

As mentioned in the respective section:

The first element of the call object is the function position.

Therefore, when the first element in the call object is removed, the next one moves in the function position, and we get the observed output:

```
expr(read.csv("foo.csv", header = TRUE))[-1]
#> "foo.csv"(header = TRUE)
```

Q3. Describe the differences between the following call objects.

```
x <- 1:10
call2(median, x, na.rm = TRUE)
call2(expr(median), x, na.rm = TRUE)
call2(median, expr(x), na.rm = TRUE)
call2(expr(median), expr(x), na.rm = TRUE)</pre>
```

**A4.** The differences in the constructed call objects are due to the different *type* of arguments supplied to first two parameters in the call2() function.

Types of arguments supplied to .fn:

```
typeof(median)
#> [1] "closure"
typeof(expr(median))
#> [1] "symbol"
```

Types of arguments supplied to the dynamic dots:

```
x <- 1:10
typeof(x)
#> [1] "integer"
typeof(expr(x))
#> [1] "symbol"
```

The following outputs can be understood using the following properties:

- when .fn argument is a closure, that function is inlined in the constructed function call
- when x is not a symbol, its value is passed to the function call

```
x <- 1:10

call2(median, x, na.rm = TRUE)

#> (function (x, na.rm = FALSE, ...)

#> UseMethod("median"))(1:10, na.rm = TRUE)

call2(expr(median), x, na.rm = TRUE)

#> median(1:10, na.rm = TRUE)

call2(median, expr(x), na.rm = TRUE)

#> (function (x, na.rm = FALSE, ...)

#> UseMethod("median"))(x, na.rm = TRUE)

call2(expr(median), expr(x), na.rm = TRUE)

#> median(x, na.rm = TRUE)
```

Importantly, all of the constructed call objects evaluate to give the same result:

```
x <- 1:10
eval(call2(median, x, na.rm = TRUE))
#> [1] 5.5
eval(call2(expr(median), x, na.rm = TRUE))
```

```
#> [1] 5.5
eval(call2(median, expr(x), na.rm = TRUE))
#> [1] 5.5
eval(call2(expr(median), expr(x), na.rm = TRUE))
#> [1] 5.5
```

Q4. call\_standardise() doesn't work so well for the following calls. Why? What makes mean() special?

```
call_standardise(quote(mean(1:10, na.rm = TRUE)))
#> Warning: `call_standardise()` is deprecated as of rlang 0.4.11
#> This warning is displayed once every 8 hours.
#> mean(x = 1:10, na.rm = TRUE)
call_standardise(quote(mean(n = T, 1:10)))
#> mean(x = 1:10, n = T)
call_standardise(quote(mean(x = 1:10, , TRUE)))
#> mean(x = 1:10, , TRUE)
```

A4. This is because of the ellipsis in mean() function signature:

```
mean
#> function (x, ...)
#> UseMethod("mean")
#> <bytecode: 0x562576f23b40>
#> <environment: namespace:base>
```

As mentioned in the respective section:

If the function uses  $\dots$  it's not possible to standardise all arguments.

mean() is an S3 generic and the dots are passed to underlying S3 methods. So, the output can be improved using a specific method. For example:

```
call_standardise(quote(mean.default(n = T, 1:10)))
#> mean.default(x = 1:10, na.rm = T)
```

Q5. Why does this code not make sense?

```
x \leftarrow expr(foo(x = 1))

names(x) \leftarrow c("x", "y")
```

**A5.** This doesn't make sense because the first position in a call object is reserved for function (function position), and so assigning names to this element will just be ignored by R:

```
x <- expr(foo(x = 1))
x
#> foo(x = 1)
names(x) <- c("x", "y")
x
#> foo(y = 1)
```

- **Q6.** Construct the expression if(x > 1) "a" else "b" using multiple calls to call2(). How does the code structure reflect the structure of the AST?
- A6. Using multiple calls to construct the required expression:

This construction follows from the prefix form of this expression, revealed by its AST:

```
ast(if (x > 1) "a" else "b")
#> `if`
#> `>`
#> x
#> 1
#> "a"
#> "b"
```

### 18.3 Parsing and grammar (Exercises 18.4.4)

**Q1.** R uses parentheses in two slightly different ways as illustrated by these two calls:

```
f((1))
`(`(1 + 1)
```

Compare and contrast the two uses by referencing the AST.

**A1.** Let's first have a look at the AST:

As, you can see ( is being used in two separate ways:

- As a function in its own right "`(`"
- As part of the prefix syntax (f())

This is why, in the AST for f((1)), we see only one "`(`" (the first use case), and not for f(), which is part of the function syntax (the second use case).

 ${f Q2.}$  = can also be used in two ways. Construct a simple example that shows both uses.

**A2.** Here is a simple example illustrating how = can also be used in two ways:

- $\bullet$  for assignment
- for named arguments in function calls

```
m \leftarrow mean(x = 1)
```

We can also have a look at its AST:

```
ast({
  m <- mean(x = 1)
})
#> `{`
#> `<-`
#> m
#> mean
#> x = 1
```

**Q3.** Does -2^2 yield 4 or -4? Why?

**A3.** The expression -2^2 evaluates to -4 because the operator ^ has higher precedence than the unary - operator:

```
-2^2
#> [1] -4
```

The same can also be seen by its AST:

```
ast(-2^2)
#> '-'
#> 2
#> 2
```

A less confusing way to write this would be:

```
-(2<sup>2</sup>)
#> [1] -4
```

Q4. What does !1 + !1 return? Why?

**A3.** The expression !1 + !1 evaluates to FALSE.

This is because the ! operator has higher precedence than the unary + operator. Thus, !1 evaluates to FALSE, which is added to 1 + FALSE, which evaluates to 1, and then logically negated to !1, or FALSE.

This can be easily seen by its AST:

```
ast(!1 + !1)

#> `!`

#> '+`

#> 1

#> '!`

#> 1
```

**Q5.** Why does x1 <- x2 <- x3 <- 0 work? Describe the two reasons.

A5. There are two reasons why the following works as expected:

```
x1 <- x2 <- x3 <- 0
```

• The <- operator is right associative.

Therefore, the order of assignment here is:

```
(x3 <- 0)
(x2 <- x3)
(x1 <- x2)
```

• The <- operator invisibly returns the assigned value.

```
(x <- 1)
#> [1] 1
```

This is easy to surmise from its AST:

```
ast(x1 <- x2 <- x3 <- 0)
#> `<-`
#> x1
#> `<-`
#> x2
#> `<-`
#> x3
#> 0
```

**Q6.** Compare the ASTs of x + y %+% z and  $x ^ y \%+\% z$ . What have you learned about the precedence of custom infix functions?

A6. Looking at the ASTs for these expressions,

```
ast(x + y %+% z)

#> `+`

#> x

#> `%+%`

#> y

#> z

ast(x^y %+% z)
```

we can say that the custom in fix operator %+% has:

- higher precedence than the + operator
- lower precedence than the ^ operator
- Q7. What happens if you call parse\_expr() with a string that generates multiple expressions? e.g. parse\_expr("x + 1; y + 1")
- **A7.** It produced an error:

```
parse_expr("x + 1; y + 1")
#> Error in `parse_expr()`:
#> ! `x` must contain exactly 1 expression, not 2.
```

This is expected based on the docs:

parse\_expr() returns one expression. If the text contains more than one expression (separated by semicolons or new lines), an error is issued.

We instead need to use parse\_exprs():

```
parse_exprs("x + 1; y + 1")
#> [[1]]
#> x + 1
#>
#> [[2]]
#> y + 1
```

- **Q8.** What happens if you attempt to parse an invalid expression? e.g. "a +" or "f())".
- **A8.** An invalid expression produces an error:

Since the underlying parse() function produces an error:

**Q9.** deparse() produces vectors when the input is long. For example, the following call produces a vector of length two:

```
expr <- expr(g(a + b + c + d + e + f + g + h + i + j + k + l + m + n + o + p + q + r + s + t + u + v + w + x + y + z))
deparse(expr)
```

What does expr\_text() do instead?

A9. The only difference between deparse() and expr\_text() is that the latter turns the (possibly multi-line) expression into a single string.

Q10. pairwise.t.test() assumes that deparse() always returns a length one character vector. Can you construct an input that violates this expectation? What happens?

**A10** Since R 4.0, it is not possible to violate this expectation since the new implementation produces a single string no matter the input:

New function deparse1() produces one string, wrapping deparse(), to be used typically in deparse1(substitute(\*))

# 18.4 Walking AST with recursive functions (Exercises 18.5.3)

Q1. logical\_abbr() returns TRUE for T(1, 2, 3). How could you modify logical\_abbr\_rec() so that it ignores function calls that use T or F?

**A1.** To avoid function calls that use T or F, we just need to ignore the function position in call objects:

Let's try it out:

```
logical_abbr_rec(expr(T(1, 2, 3)))
#> [1] FALSE

logical_abbr_rec(expr(F(1, 2, 3)))
#> [1] FALSE

logical_abbr_rec(expr(T))
#> [1] TRUE

logical_abbr_rec(expr(F))
#> [1] TRUE
```

**Q2.** logical\_abbr() works with expressions. It currently fails when you give it a function. Why? How could you modify logical\_abbr() to make it work? What components of a function will you need to recurse over?

```
logical_abbr(function(x = TRUE) {
  g(x + T)
})
```

A2. Surprisingly, logical\_abbr() currently doesn't fail with closures:

To see why, let's see what type of object is produced when we capture user provided closure:

```
print_enexpr <- function(.f) {
  print(typeof(enexpr(.f)))
  print(is.call(enexpr(.f)))
}

print_enexpr(function(x = TRUE) {
  g(x + T)
})

#> [1] "language"
#> [1] TRUE
```

Given that closures are converted to call objects, it is not a surprise that the function works:

```
logical_abbr(function(x = TRUE) {
  g(x + T)
})
#> [1] TRUE
```

The function only fails if it can't find any negative case. For example, instead of returning FALSE, this produces an error for reasons that remain (as of yet) elusive to me:

```
logical_abbr(function(x = TRUE) {
  g(x + TRUE)
})
#> [1] FALSE
```

- Q3. Modify find\_assign to also detect assignment using replacement functions, i.e. names(x) <- y.
- A3. Although both simple assignment (x <- y) and assignment using replacement functions (names(x) <- y) have <- operator in their call, in the latter case, names(x) will be a call object and not a symbol:

```
expr1 <- expr(names(x) <- y)
as.list(expr1)
#> [[1]]
#> `<-`
#>
#> [[2]]
#> names(x)
#>
#> [[3]]
```

```
#> y
typeof(expr1[[2]])
#> [1] "language"

expr2 <- expr(x <- y)
as.list(expr2)
#> [[1]]
#> '<-'
#>
#> [[2]]
#> x
#>
#> [[3]]
#> y
typeof(expr2[[2]])
#> [1] "symbol"
```

That's how we can detect this kind of assignment by checking if the second element of the expression is a symbol or language type object.

```
expr_type <- function(x) {</pre>
 if (is_syntactic_literal(x)) {
    "constant"
 } else if (is.symbol(x)) {
    "symbol"
 } else if (is.call(x)) {
    "call"
  } else if (is.pairlist(x)) {
    "pairlist"
 } else {
    typeof(x)
 }
}
switch_expr <- function(x, ...) {</pre>
  switch(expr_type(x),
    stop("Don't know how to handle type ", typeof(x), call. =

   FALSE)

 )
}
flat_map_chr <- function(.x, .f, ...) {</pre>
  purrr::flatten_chr(purrr::map(.x, .f, ...))
```

```
extract_symbol <- function(x) {</pre>
  if (is_symbol(x[[2]])) {
    as_string(x[[2]])
  } else {
    extract_symbol(as.list(x[[2]]))
}
find_assign_call <- function(x) {</pre>
  if (is_call(x, "<-") && is_symbol(x[[2]])) {</pre>
    lhs <- as_string(x[[2]])</pre>
    children <- as.list(x)[-1]
  } else if (is_call(x, "<-") && is_call(x[[2]])) {</pre>
    lhs <- extract_symbol(as.list(x[[2]]))</pre>
    children <- as.list(x)[-1]
  } else {
    lhs <- character()</pre>
    children <- as.list(x)</pre>
  }
  c(lhs, flat_map_chr(children, find_assign_rec))
find_assign_rec <- function(x) {</pre>
  switch_expr(x,
    # Base cases
    constant = ,
    symbol = character(),
    # Recursive cases
    pairlist = flat_map_chr(x, find_assign_rec),
    call = find_assign_call(x)
}
find_assign <- function(x) find_assign_rec(enexpr(x))</pre>
```

Let's try it out:

```
find_assign(names(x))
#> character(0)

find_assign(names(x) <- y)
#> [1] "x"
```

```
find_assign(names(f(x)) <- y)
#> [1] "x"

find_assign(names(x) <- y <- z <- NULL)
#> [1] "x" "y" "z"

find_assign(a <- b <- c <- 1)
#> [1] "a" "b" "c"

find_assign(system.time(x <- print(y <- 5)))
#> [1] "x" "y"
```

- Q4. Write a function that extracts all calls to a specified function.
- **A4.** Here is a function that extracts all calls to a specified function:

```
find_function_call <- function(x, .f) {</pre>
  if (is_call(x)) {
    if (is_call(x, .f)) {
     list(x)
    } else {
     purrr::map(as.list(x), ~ find_function_call(.x, .f)) %>%
        purrr::compact() %>%
        unlist(use.names = FALSE)
    }
 }
}
# example-1: with infix operator `:`
find_function_call(expr(mean(1:2)), ":")
#> [[1]]
#> 1:2
find_function_call(expr(sum(mean(1:2))), ":")
#> [[1]]
#> 1:2
find_function_call(expr(list(1:5, 4:6, 3:9)), ":")
#> [[1]]
#> 1:5
#>
#> [[2]]
#> 4:6
#>
#> [[3]]
```

```
#> 3:9
find_function_call(expr(list(1:5, sum(4:6), mean(3:9))), ":")
#> [[1]]
#> 1:5
#>
#> [[2]]
#> 4:6
#>
#> [[3]]
#> 3:9
# example-2: with assignment operator `<-`</pre>
find_function_call(expr(names(x)), "<-")</pre>
#> NULL
find_function_call(expr(names(x) <- y), "<-")</pre>
#> [[1]]
\# names(x) <- y
find_function_call(expr(names(f(x)) <- y), "<-")</pre>
#> [[1]]
\# names(f(x)) \leftarrow y
find_function_call(expr(names(x) <- y <- z <- NULL), "<-")</pre>
#> [[1]]
\# names(x) \leftarrow y \leftarrow z \leftarrow NULL
find_function_call(expr(a <- b <- c <- 1), "<-")</pre>
#> [[1]]
#> a <- b <- c <- 1
find_function_call(expr(system.time(x <- print(y <- 5))), "<-")</pre>
#> [[1]]
#> x <- print(y <- 5)
```

#### 18.5 Session information

```
#> system
         x86_64, linux-gnu
#> ui
          X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
          UTC
#> date
          2025-04-06
\#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/<math>x64/ (via
→ rmarkdown)
#> quarto NA
#>
#> - Packages -----
#> base
            * 4.4.3 2025-02-28 [3] local
           0.42 2025-01-07 [1] RSPM
#> bookdown
#> cli
             3.6.4 2025-02-13 [1] RSPM
             4.4.3 2025-02-28 [3] local
#> compiler
              1.5.3 2024-06-20 [1] RSPM
#> crayon
           * 4.4.3 2025-02-28 [3] local
#> datasets
            0.6.37 2024-08-19 [1] RSPM
#> digest
#> emoji
             16.0.0 2024-10-28 [1] RSPM
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
             1.50 2025-03-16 [1] RSPM
#> knitr
#> lifecycle 1.0.4 2023-11-07 [1] RSPM
#> lobstr * 1.1.2 2022-06-22 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods * 4.4.3 2025-02-28 [3] local
            1.10.1 2025-01-07 [1] RSPM
1.0.4 2025-02-05 [1] RSPM
#> pillar
#> purrr
#> rmarkdown 2.29 2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
            1.8.7 2025-03-27 [1] RSPM
1.5.1 2023-11-14 [1] RSPM
#> stringi
#> stringr
             4.4.3 2025-02-28 [3] local
#> tools
#> utils
            * 4.4.3 2025-02-28 [3] local
            0.6.5 2023-12-01 [1] RSPM
#> vctrs
#> xfun
             0.52
                     2025-04-02 [1] RSPM
#> yaml
             2.3.10 2024-07-26 [1] RSPM
#>
```

# Chapter 19

# Quasiquotation

Attaching the needed libraries:

```
library(rlang)
library(purrr)
library(lobstr)
library(dplyr)
library(ggplot2)
```

## 19.1 Motivation (Exercises 19.2.2)

Q1. For each function in the following base R code, identify which arguments are quoted and which are evaluated.

```
library(MASS)

mtcars2 <- subset(mtcars, cyl == 4)

with(mtcars2, sum(vs))
sum(mtcars2$am)

rm(mtcars2)</pre>
```

**A1.** To identify which arguments are quoted and which are evaluated, we can use the trick mentioned in the book:

If you're ever unsure about whether an argument is quoted or evaluated, try executing the code outside of the function. If it doesn't work or does something different, then that argument is quoted.

• library(MASS)

The package argument in library() is quoted:

```
library(MASS)

MASS
#> Error: object 'MASS' not found
```

• subset(mtcars, cyl == 4)

The argument x is evaluated, while the argument subset is quoted.

```
mtcars2 <- subset(mtcars, cyl == 4)
invisible(mtcars)

cyl == 4
#> Error: object 'cyl' not found
```

• with(mtcars2, sum(vs))

The argument data is evaluated, while expr argument is quoted.

```
with(mtcars2, sum(vs))
#> [1] 10
invisible(mtcars2)
sum(vs)
#> Error: object 'vs' not found
```

• sum(mtcars2\$am)

The argument . . . is evaluated.

```
sum(mtcars2$am)
#> [1] 8

mtcars2$am
#> [1] 1 0 0 1 1 1 0 1 1 1 1
```

• rm(mtcars2)

The trick we are using so far won't work here since trying to print mtcars2 will always fail after rm() has made a pass at it.

```
rm(mtcars2)
```

We can instead look at the docs for . . .:

... the objects to be removed, as names (unquoted) or character strings (quoted).

Thus, this argument is not evaluated, but rather quoted.

**Q2.** For each function in the following tidyverse code, identify which arguments are quoted and which are evaluated.

```
library(dplyr)
library(ggplot2)

by_cyl <- mtcars %>%
  group_by(cyl) %>%
  summarise(mean = mean(mpg))

ggplot(by_cyl, aes(cyl, mean)) +
  geom_point()
```

A2. As seen in the answer for Q1., library() quotes its first argument:

```
library(dplyr)
library(ggplot2)
```

In the following code:

- %>% (lazily) evaluates its argument
- $\bullet$  group\_by() and  ${\tt summarise}()$  quote their arguments

```
by_cyl <- mtcars %>%
  group_by(cyl) %>%
  summarise(mean = mean(mpg))
```

In the following code:

- ggplot() evaluates the data argument
- aes() quotes its arguments

```
ggplot(by_cyl, aes(cyl, mean)) +
  geom_point()
```



# 19.2 Quoting (Exercises 19.3.6)

- Q1. How is expr() implemented? Look at its source code.
- **A1.** Looking at the source code, we can see that expr() is a simple wrapper around enexpr(), and captures and returns the user-entered expressions:

```
rlang::expr
#> function (expr)
#> {
#> enexpr(expr)
#> }
#> <bytecode: 0x5564e45b6f20>
#> <environment: namespace:rlang>
```

For example:

```
x <- expr(x <- 1)
x
#> x <- 1
```

In its turn, enexpr() calls native code:

```
rlang::enexpr
#> function (arg)
#> {
#> .Call(ffi_enexpr, substitute(arg), parent.frame())
#> }
#> <bytecode: 0x5564e0247d58>
#> <environment: namespace:rlang>
```

**Q2.** Compare and contrast the following two functions. Can you predict the output before running them?

```
f1 <- function(x, y) {
  exprs(x = x, y = y)
}
f2 <- function(x, y) {
  enexprs(x = x, y = y)
}
f1(a + b, c + d)
f2(a + b, c + d)</pre>
```

**A2.** The exprs() captures and returns the expressions specified by the developer instead of their values:

```
f1 <- function(x, y) {
   exprs(x = x, y = y)
}

f1(a + b, c + d)
#> $x
#> x
#> x
#>
#> $y
#> y
```

On the other hand,  ${\tt enexprs}$  () captures the user-entered expressions and returns their values:

```
f2 <- function(x, y) {
  enexprs(x = x, y = y)
}

f2(a + b, c + d)
#> $x
#> a + b
#>
#> $y
#> c + d
```

- Q3. What happens if you try to use enexpr() with an expression (i.e. enexpr(x + y)? What happens if enexpr() is passed a missing argument?
- ${\bf A3.}$  If you try to use enexpr() with an expression, it fails because it works only with symbol.

```
enexpr(x + y)
#> Error in `enexpr()`:
#> ! `arg` must be a symbol
```

If enexpr() is passed a missing argument, it returns a missing argument:

```
arg <- missing_arg()
enexpr(arg)
is_missing(enexpr(arg))
#> [1] TRUE
```

**Q4.** How are exprs(a) and exprs(a = ) different? Think about both the input and the output.

A4. The key difference between exprs(a) and exprs(a = ) is that the former will return an unnamed list, while the latter will return a named list. This is because the former is interpreted as an unnamed argument, while the latter a named argument.

```
exprs(a)
#> [[1]]
#> a

exprs(a = )
#> $a
```

In both cases, a is treated as a symbol:

```
map_lgl(exprs(a), is_symbol)
#>
#> TRUE

map_lgl(exprs(a = ), is_symbol)
#> a
#> TRUE
```

But, the argument is missing only in the latter case, since only the name but no corresponding value is provided:

```
map_lgl(exprs(a), is_missing)
#>
#> FALSE

map_lgl(exprs(a = ), is_missing)
#> a
#> TRUE
```

Q5. What are other differences between exprs() and alist()? Read the documentation for the named arguments of exprs() to find out.

**A5.** Here are some additional differences between exprs() and alist().

• Names: If the inputs are not named, exprs() provides a way to name them automatically using .named argument.

```
alist("x" = 1, TRUE, "z" = expr(x + y))
#> $x
#> [1] 1
#>
#> [[2]]
#> [1] TRUE
#>
#> $z
\#> expr(x + y)
exprs("x" = 1, TRUE, "z" = expr(x + y), .named = TRUE)
#> $x
#> [1] 1
#>
#> $`TRUE`
#> [1] TRUE
#>
#> $z
\#> expr(x + y)
```

• Ignoring empty arguments: The .ignore\_empty argument in exprs() gives you a much finer control over what to do with the empty arguments, while alist() doesn't provide a way to ignore such arguments.

```
alist("x" = 1, , TRUE, )
#> $x
#> [1] 1
#>
#> [[2]]
#>
#>
#> [[3]]
#> [1] TRUE
#>
#> [[4]]
exprs("x" = 1, , TRUE, , .ignore_empty = "trailing")
#> $x
#> [1] 1
#>
#> [[2]]
#>
```

```
#>
#> [[3]]
#> [1] TRUE
exprs("x" = 1, , TRUE, , .ignore_empty = "none")
#> $x
#> [1] 1
#>
#> [[2]]
#>
#>
#> [[3]]
#> [1] TRUE
#>
#> [[4]]
exprs("x" = 1, , TRUE, , .ignore_empty = "all")
#> $x
#> [1] 1
#>
#> [[2]]
#> [1] TRUE
```

• Names injection: Using .unquote\_names argument in exprs(), we can inject a name for the argument.

```
alist(foo := bar)
#> [[1]]
#> `:=`(foo, bar)

exprs(foo := bar, .unquote_names = FALSE)
#> [[1]]
#> `:=`(foo, bar)

exprs(foo := bar, .unquote_names = TRUE)
#> $foo
#> bar
```

#### **Q6.** The documentation for substitute() says:

Substitution takes place by examining each component of the parse tree as follows:

- If it is not a bound symbol in env, it is unchanged.
- If it is a promise object (i.e., a formal argument to a function) the expression slot of the promise replaces the symbol.
- If it is an ordinary variable, its value is substituted, unless env is .GlobalEnv in which case the symbol is left unchanged.

Create examples that illustrate each of the above cases.

**A6.** See below examples that illustrate each of the above-mentioned cases.

If it is not a bound symbol in env, it is unchanged.

Symbol x is not bound in env, so it remains unchanged.

```
substitute(x + y, env = list(y = 2))
#> x + 2
```

If it is a promise object (i.e., a formal argument to a function) the expression slot of the promise replaces the symbol.

```
msg <- "old"
delayedAssign("myVar", msg) # creates a promise
substitute(myVar)
#> myVar
msg <- "new!"
myVar
#> [1] "new!"
```

If it is an ordinary variable, its value is substituted, unless env is .GlobalEnv in which case the symbol is left unchanged.

```
substitute(x + y, env = env(x = 2, y = 1))
#> 2 + 1

x <- 2
y <- 1
substitute(x + y, env = .GlobalEnv)
#> x + y
```

### 19.3 Unquoting (Exercises 19.4.8)

**Q1.** Given the following components:

```
xy <- expr(x + y)
xz <- expr(x + z)
yz <- expr(y + z)
abc <- exprs(a, b, c)</pre>
```

Use quasiquotation to construct the following calls:

```
(x + y) / (y + z)

-(x + z)^(y + z)

(x + y) + (y + z) - (x + y)

atan2(x + y, y + z)

sum(x + y, x + y, y + z)

sum(a, b, c)

mean(c(a, b, c), na.rm = TRUE)

foo(a = x + y, b = y + z)
```

A1. Using quasiquotation to construct the specified calls:

```
xy <- expr(x + y)
xz <- expr(x + z)
yz <- expr(y + z)
abc <- exprs(a, b, c)

expr((!!xy) / (!!yz))
#> (x + y)/(y + z)

expr(-(!!xz)^(!!yz))
#> -(x + z)^(y + z)

expr(((!!xy)) + (!!yz) - (!!xy))
#> (x + y) + (y + z) - (x + y)

call2("atan2", expr(!!xy), expr(!!yz))
#> atan2(x + y, y + z)

call2("sum", expr(!!xy), expr(!!xy), expr(!!yz))
#> sum(x + y, x + y, y + z)
```

```
call2("sum", !!!abc)
#> sum(a, b, c)

expr(mean(c(!!!abc), na.rm = TRUE))
#> mean(c(a, b, c), na.rm = TRUE)

call2("foo", a = expr(!!xy), b = expr(!!yz))
#> foo(a = x + y, b = y + z)
```

**Q2.** The following two calls print the same, but are actually different:

```
(a <- expr(mean(1:10)))
#> mean(1:10)
(b <- expr(mean(!!(1:10))))
#> mean(1:10)
identical(a, b)
#> [1] FALSE
```

What's the difference? Which one is more natural?

 ${\bf A2.}$  We can see the difference between these two expression if we convert them to lists:

```
as.list(expr(mean(1:10)))
#> [[1]]
#> mean
#>
#> [[2]]
#> 1:10

as.list(expr(mean(!!(1:10))))
#> [[1]]
#> mean
#>
#> [2]
#> [2]
#> [1] 1 2 3 4 5 6 7 8 9 10
```

As can be seen, the second element of **a** is a **call** object, while that in **b** is an integer vector:

```
waldo::compare(a, b)
#> `old[[2]]` is a call
#> `new[[2]]` is an integer vector (1, 2, 3, 4, 5, ...)
```

The same can also be noticed in ASTs for these expressions:

```
ast(expr(mean(1:10)))
#> expr
#> mean
#> ':'
#> 1
#> 10

ast(expr(mean(!!(1:10))))
#> expr
#> mean
#> <inline integer>
```

The first call is more natural, since the second one inlines a vector directly into the call, something that is rarely done.

# 19.4 ... (dot-dot-dot) (Exercises 19.6.5)

**Q1.** One way to implement exec() is shown below. Describe how it works. What are the key ideas?

```
exec <- function(f, ..., .env = caller_env()) {
  args <- list2(...)
  do.call(f, args, envir = .env)
}</pre>
```

**A1.** The keys ideas that underlie this implementation of exec() function are the following:

 It constructs a call using function f and its argument ..., and evaluates the call in the environment .env. • It uses dynamic dots via list2(), which means that you can splice arguments using !!!, you can inject names using :=, and trailing commas are not a problem.

Here is an example:

```
vec <- c(1:5, NA)
args_list <- list(trim = 0, na.rm = TRUE)

exec(mean, vec, !!!args_list, , .env = caller_env())
#> [1] 3

rm("exec")
```

Q2. Carefully read the source code for interaction(), expand.grid(), and par(). Compare and contrast the techniques they use for switching between dots and list behaviour.

**A2.** Source code reveals the following comparison table:

Function	Capture the dots	Handle list input
interactio	n <b>6)</b> rgs <- list()	length(args) == 1L && is.list(args[[1L]])
expand.gri	d <b>@</b> rgs <- list()	length(args) == 1L && is.list(args[[1L]])
par()	<pre>args &lt;- list()</pre>	<pre>length(args) == 1L &amp;&amp; (is.list(args[[1L]]    is.null(args[[1L]])))</pre>

All functions capture the dots in a list.

Using these dots, the functions check:

- if a list was entered as an argument by checking the number of arguments
- if the count is 1, by checking if the argument is a list

Q3. Explain the problem with this definition of set\_attr()

```
set_attr <- function(x, ...) {
  attr <- rlang::list2(...)
  attributes(x) <- attr
  x
}
set_attr(1:10, x = 10)
#> Error in attributes(x) <- attr: attributes must be named</pre>
```

A3. The set\_attr() function signature has a parameter called x, and additionally it uses dynamic dots to pass multiple arguments to specify additional attributes for x.

But, as shown in the example, this creates a problem when the attribute is itself named x. Naming the arguments won't help either:

We can avoid these issues by renaming the parameter:

```
set_attr <- function(.x, ...) {
  attr <- rlang::list2(...)
  attributes(.x) <- attr
    .x
}

set_attr(.x = 1:10, x = 10)

#> [1] 1 2 3 4 5 6 7 8 9 10

#> attr(,"x")

#> [1] 10
```

# 19.5 Case studies (Exercises 19.7.5)

- Q1. In the linear-model example, we could replace the expr() in reduce(summands, ~ expr(!!.x + !!.y)) with call2(): reduce(summands, call2, "+"). Compare and contrast the two approaches. Which do you think is easier to read?
- **A1.** We can rewrite the linear() function from this chapter using call2() as follows:

```
linear <- function(var, val) {
  var <- ensym(var)
  coef_name <- map(seq_along(val[-1]), ~ expr((!!var)[[!!.x]]))

summands <- map2(val[-1], coef_name, ~ expr((!!.x * !!.y)))
  summands <- c(val[[1]], summands)

reduce(summands, ~ call2("+", .x, .y))
}

linear(x, c(10, 5, -4))
#> 10 + (5 * x[[1L]]) + (-4 * x[[2L]])
```

I personally find the version with call2() to be much more readable since the !! syntax is a bit esoteric.

**Q2.** Re-implement the Box-Cox transform defined below using unquoting and new\_function():

```
bc <- function(lambda) {
  if (lambda == 0) {
    function(x) log(x)
  } else {
    function(x) (x^lambda - 1) / lambda
  }
}</pre>
```

**A2.** Re-implementation of the Box-Cox transform using unquoting and new\_function():

```
bc_new <- function(lambda) {
  lambda <- enexpr(lambda)

if (!!lambda == 0) {</pre>
```

```
new_function(
    exprs(x = ),
    expr(log(x))
)
} else {
    new_function(
    exprs(x = ),
    expr((x^(!!lambda) - 1) / (!!lambda))
)
}
```

Let's try it out to see if it produces the same output as before:

```
bc(0)(1)
#> [1] 0
bc_new(0)(1)
#> [1] 0

bc(2)(2)
#> [1] 1.5
bc_new(2)(2)
#> [1] 1.5
```

Q3. Re-implement the simple compose() defined below using quasiquotation and new\_function():

```
compose <- function(f, g) {
  function(...) f(g(...))
}</pre>
```

 ${\bf A3.}$  Following is a re-implementation of compose() using quasiquotation and  ${\tt new\_function()}$ :

```
compose_new <- function(f, g) {
  f <- enexpr(f) # or ensym(f)
  g <- enexpr(g) # or ensym(g)

new_function(
  exprs(... = ),
  expr((!!f)((!!g)(...)))</pre>
```

```
)
}
```

Checking that the new version behaves the same way as the original version:

```
not_null <- compose(`!`, is.null)
not_null(4)
#> [1] TRUE

not_null2 <- compose_new(`!`, is.null)
not_null2(4)
#> [1] TRUE
```

#### 19.6 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info ------
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> system x86_64, linux-gnu
#> ui X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto NA
#>
#> - Packages ------
#> base * 4.4.3 2025-02-28 [3] local
```

```
#> datasets
              * 4.4.3
                       2025-02-28 [3] local
#> diffobj
               0.3.5
                       2021-10-05 [1] RSPM
               0.6.37 2024-08-19 [1] RSPM
#> digest
#> dplyr
              * 1.1.4 2023-11-17 [1] RSPM
#> emoji
               16.0.0 2024-10-28 [1] RSPM
               1.0.3 2025-01-10 [1] RSPM
#> evaluate
#> farver
              2.1.2 2024-05-13 [1] RSPM
#> fastmap
              1.2.0 2024-05-15 [1] RSPM
              0.1.3 2022-07-05 [1] RSPM
#> generics
             * 3.5.1 2024-04-23 [1] RSPM
#> ggplot2
               1.8.0 2024-09-30 [1] RSPM
#> glue
             * 4.4.3 2025-02-28 [3] local
#> qraphics
#> qrDevices
             * 4.4.3 2025-02-28 [3] local
#> qrid
              4.4.3 2025-02-28 [3] local
               0.3.6 2024-10-25 [1] RSPM
#> gtable
#> htmltools
              0.5.8.1 2024-04-04 [1] RSPM
#> knitr
              1.50
                       2025-03-16 [1] RSPM
#> labeling
              0.4.3 2023-08-29 [1] RSPM
               1.0.4 2023-11-07 [1] RSPM
#> lifecycle
             * 1.1.2 2022-06-22 [1] RSPM
#> lobstr
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> MASS * 7.3-64 2025-01-04 [3] CRAN (R 4.4.3)
             * 4.4.3 2025-02-28 [3] local
#> methods
             0.5.1 2024-04-01 [1] RSPM
#> munsell
#> pillar
               1.10.1 2025-01-07 [1] RSPM
              2.0.3 2019-09-22 [1] RSPM
#> pkgconfig
#> purrr
              * 1.0.4 2025-02-05 [1] RSPM
#> R6
               2.6.1 2025-02-15 [1] RSPM
#> rlang
              * 1.1.5 2025-01-17 [1] RSPM
#> rmarkdown
             2.29 2024-11-04 [1] RSPM
              1.3.0 2023-11-28 [1] RSPM
#> scales
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats
              * 4.4.3 2025-02-28 [3] local
                       2025-03-27 [1] RSPM
#> stringi
               1.8.7
#> stringr
               1.5.1 2023-11-14 [1] RSPM
              3.2.1 2023-03-20 [1] RSPM
#> tibble
#> tidyselect 1.2.1 2024-03-11 [1] RSPM
#> tools
               4.4.3 2025-02-28 [3] local
#> utils
             * 4.4.3 2025-02-28 [3] local
#> vctrs
              0.6.5 2023-12-01 [1] RSPM
#> waldo
              0.6.1 2024-11-07 [1] RSPM
#> withr
               3.0.2
                       2024-10-28 [1] RSPM
#> xfun
                       2025-04-02 [1] RSPM
               0.52
#> yaml
               2.3.10 2024-07-26 [1] RSPM
#>
#> [1] /home/runner/work/_temp/Library
```

```
#> [2] /opt/R/4.4.3/lib/R/site-library
#> [3] /opt/R/4.4.3/lib/R/library
#> * -- Packages attached to the search path.
#>
#>
```

## Chapter 20

# **Evaluation**

Attaching the needed libraries:

```
library(rlang)
```

#### 20.1 Evaluation basics (Exercises 20.2.4)

Q1. Carefully read the documentation for source(). What environment does it use by default? What if you supply local = TRUE? How do you provide a custom environment?

**A1.** The parameter local for source() decides the environment in which the parsed expressions are evaluated.

By default local = FALSE, this corresponds to the user's workspace (the global environment, i.e.).

```
withr::with_tempdir(
  code = {
    f <- tempfile()
    writeLines("rlang::env_print()", f)
    foo <- function() source(f, local = FALSE)
    foo()
  }
)
#> <environment: global>
#> Parent: <environment: package:rlang>
```

```
#> Bindings:
#> * .Random.seed: <int>
#> * foo: <fn>
#> * emojis: <chr>
#> * f: <chr>
```

If local = TRUE, then the environment from which source() is called will be used.

```
withr::with_tempdir(
  code = {
    f <- tempfile()
    writeLines("rlang::env_print()", f)
    foo <- function() source(f, local = TRUE)
    foo()
  }
)
#> <environment: Ox55fba3eae998>
#> Parent: <environment: global>
```

To specify a custom environment, the sys.source() function can be used, which provides an envir parameter.

**Q2.** Predict the results of the following lines of code:

```
eval(expr(eval(expr(eval(expr(2 + 2))))))
eval(eval(expr(eval(expr(eval(expr(2 + 2)))))))
expr(eval(expr(eval(expr(eval(expr(2 + 2)))))))
```

**A2.** Correctly predicted

```
eval(expr(eval(expr(eval(expr(2 + 2))))))
#> [1] 4

eval(eval(expr(eval(expr(eval(expr(2 + 2)))))))
#> [1] 4

expr(eval(expr(eval(expr(eval(expr(2 + 2)))))))
#> eval(expr(eval(expr(eval(expr(2 + 2))))))
```

Q3. Fill in the function bodies below to re-implement get() using sym() and eval(), and assign() using sym(), expr(), and eval(). Don't worry about the multiple ways of choosing an environment that get() and assign() support; assume that the user supplies it explicitly.

```
# name is a string
get2 <- function(name, env) {}
assign2 <- function(name, value, env) {}</pre>
```

**A3.** Here are the required re-implementations:

• get()

```
get2 <- function(name, env = caller_env()) {
   name <- sym(name)
      eval(name, env)
}

x <- 2

get2("x")
#> [1] 2
get("x")
#> [1] 2

y <- 1:4
assign("y[1]", 2)

get2("y[1]")
#> [1] 2
get("y[1]")
#> [1] 2
```

• assign()

```
assign2 <- function(name, value, env = caller_env()) {
  name <- sym(name)
    eval(expr(!!name <- !!value), env)
}
assign("y1", 4)
y1
#> [1] 4
```

```
assign2("y2", 4)
y2
#> [1] 4
```

**Q4.** Modify source2() so it returns the result of *every* expression, not just the last one. Can you eliminate the for loop?

**A4.** We can use purrr::map() to iterate over every expression and return result of every expression:

```
source2 <- function(path, env = caller_env()) {</pre>
  file <- paste(readLines(path, warn = FALSE), collapse = "\n")</pre>
  exprs <- parse_exprs(file)</pre>
  purrr::map(exprs, ~ eval(.x, env))
withr::with_tempdir(
  code = {
    f <- tempfile(fileext = ".R")</pre>
    writeLines("1 + 1; 2 + 4", f)
    source2(f)
  }
)
#> [[1]]
#> [1] 2
#>
#> [[2]]
#> [1] 6
```

Q5. We can make base::local() slightly easier to understand by spreading out over multiple lines:

```
local3 <- function(expr, envir = new.env()) {
  call <- substitute(eval(quote(expr), envir))
  eval(call, envir = parent.frame())
}</pre>
```

Explain how local() works in words. (Hint: you might want to print(call) to help understand what substitute() is doing, and read the documentation to remind yourself what environment new.env() will inherit from.)

**A5.** In order to figure out how this function works, let's add the suggested print(call):

```
local3 <- function(expr, envir = new.env()) {</pre>
  call <- substitute(eval(quote(expr), envir))</pre>
  print(call)
  eval(call, envir = parent.frame())
}
local3({
 x <- 10
 y <- 200
 x + y
})
#> eval(quote({
#> x <- 10
       y <- 200
#>
       x + y
#>
#> }), new.env())
#> [1] 210
```

As docs for substitute() mention:

Substituting and quoting often cause confusion when the argument is expression(...). The result is a call to the expression constructor function and needs to be evaluated with eval to give the actual expression object.

Thus, to get the actual expression object, quoted expression needs to be evaluated using eval():

```
is_expression(eval(quote({
    x <- 10
    y <- 200
    x + y
}), new.env()))
#> [1] TRUE
```

Finally, the generated call is evaluated in the caller environment. So the final function call looks like the following:

```
# outer environment
eval(
```

```
# inner environment
eval(quote({
    x <- 10
    y <- 200
    x + y
}), new.env()),
envir = parent.frame()
)</pre>
```

Note here that the bindings for x and y are found in the inner environment, while bindings for functions eval(), quote(), etc. are found in the outer environment.

### 20.2 Quosures (Exercises 20.3.6)

Q1. Predict what each of the following quosures will return if evaluated.

#### A1. Correctly predicted

```
q1 <- new_quosure(expr(x), env(x = 1))
eval_tidy(q1)
#> [1] 1
```

```
q2 <- new_quosure(expr(x + !!q1), env(x = 10))
eval_tidy(q2)
#> [1] 11

q3 <- new_quosure(expr(x + !!q2), env(x = 100))
eval_tidy(q3)
#> [1] 111
```

- **Q2.** Write an enerv() function that captures the environment associated with an argument. (Hint: this should only require two function calls.)
- **A2.** We can make use of the get\_env() helper to get the environment associated with an argument:

```
enenv <- function(x) {
   x <- enquo(x)
   get_env(x)
}
enenv(x)
#> <environment: R_GlobalEnv>
foo <- function(x) enenv(x)
foo()
#> <environment: 0x55fba5be07a0>
```

### 20.3 Data masks (Exercises 20.4.6)

Q1. Why did I use a for loop in transform2() instead of map()? Consider transform2(df, x = x \* 2, x = x \* 2).

A1. To see why map() is not appropriate for this function, let's create a version of the function with map() and see what happens.

```
transform2 <- function(.data, ...) {
  dots <- enquos(...)</pre>
```

```
for (i in seq_along(dots)) {
   name <- names(dots)[[i]]
   dot <- dots[[i]]

   .data[[name]] <- eval_tidy(dot, .data)
}

.data
}

transform3 <- function(.data, ...) {
   dots <- enquos(...)

purrr::map(dots, function(x, .data = .data) {
    name <- names(x)
   dot <- x

   .data[[name]] <- eval_tidy(dot, .data)

   .data
})
}</pre>
```

When we use a for() loop, in each iteration, we are updating the x column with the current expression under evaluation. That is, repeatedly modifying the same column works.

If we use map() instead, we are trying to evaluate all expressions at the same time; i.e., the same column is being attempted to modify on using multiple expressions.

```
df <- data.frame(x = 1:3)
transform3(df, x = x * 2, x = x * 2)
#> Error in `purrr::map()`:
#> i In index: 1.
#> i With name: x.
```

```
#> Caused by error:
#> ! promise already under evaluation: recursive default argument
    reference or earlier problems?
```

Q2. Here's an alternative implementation of subset2():

```
subset3 <- function(data, rows) {
  rows <- enquo(rows)
  eval_tidy(expr(data[!!rows, , drop = FALSE]), data = data)
}
df <- data.frame(x = 1:3)
subset3(df, x == 1)</pre>
```

Compare and contrast subset3() to subset2(). What are its advantages and disadvantages?

**A2.** Let's first juxtapose these functions and their outputs so that we can compare them better.

```
subset2 <- function(data, rows) {
  rows <- enquo(rows)
  rows_val <- eval_tidy(rows, data)
  stopifnot(is.logical(rows_val))

  data[rows_val, , drop = FALSE]
}

df <- data.frame(x = 1:3)
subset2(df, x == 1)
#> x
#> 1 1
```

```
subset3 <- function(data, rows) {
  rows <- enquo(rows)
  eval_tidy(expr(data[!!rows, , drop = FALSE]), data = data)
}
subset3(df, x == 1)
#> x
#> 1
```

#### Disadvantages of subset3() over subset2()

When the filtering conditions specified in rows don't evaluate to a logical, the function doesn't fail informatively. Indeed, it silently returns incorrect result.

#### Advantages of subset3() over subset2()

Some might argue that the function being shorter is an advantage, but this is very much a subjective preference.

Q3. The following function implements the basics of dplyr::arrange(). Annotate each line with a comment explaining what it does. Can you explain why !!.na.last is strictly correct, but omitting the !! is unlikely to cause problems?

```
arrange2 <- function(.df, ..., .na.last = TRUE) {
  args <- enquos(...)
  order_call <- expr(order(!!!args, na.last = !!.na.last))
  ord <- eval_tidy(order_call, .df)
  stopifnot(length(ord) == nrow(.df))
  .df[ord, , drop = FALSE]
}</pre>
```

**A3.** Annotated version of the function:

```
# create a call object by splicing a list of quosures
order_call <- expr(order(!!!args, na.last = !!.na.last))

# and evaluate the constructed call in the data frame
ord <- eval_tidy(order_call, .df)

# sanity check
stopifnot(length(ord) == nrow(.df))

.df[ord, , drop = FALSE]
}</pre>
```

To see why it doesn't matter whether whether we unquote the .na.last argument or not, let's have a look at this smaller example:

As can be seen:

- without unquoting, .na.last is found in the function environment
- with unquoting, .na.last is included in the order call object itself

### 20.4 Using tidy evaluation (Exercises 20.5.4)

Q1. I've included an alternative implementation of threshold\_var() below. What makes it different to the approach I used above? What makes it harder?

```
threshold_var <- function(df, var, val) {
  var <- ensym(var)
  subset2(df, `$`(.data, !!var) >= !!val)
}
```

**A1.** First, let's compare the two definitions for the same function and make sure that they produce the same output:

```
threshold_var_old <- function(df, var, val) {
  var <- as_string(ensym(var))
  subset2(df, .data[[var]] >= !!val)
}
threshold_var_new <- threshold_var

df <- data.frame(x = 1:10)

identical(
  threshold_var(df, x, 8),
  threshold_var(df, x, 8))
)
#> [1] TRUE
```

The key difference is in the subsetting operator used:

- The old version uses non-quoting [[ operator. Thus, var argument first needs to be converted to a string.
- The new version uses quoting \$ operator. Thus, var argument is first quoted and then unquoted (using !!).

### 20.5 Base evaluation (Exercises 20.6.3)

Q1. Why does this function fail?

```
lm3a <- function(formula, data) {
  formula <- enexpr(formula)
  lm_call <- expr(lm(!!formula, data = data))
  eval(lm_call, caller_env())
}
lm3a(mpg ~ disp, mtcars)$call
#> Error in as.data.frame.default(data, optional = TRUE):
#> cannot coerce class '"function"' to a data.frame
```

A1. This doesn't work because when lm\_call call is evaluated in caller\_env(), it finds a binding for base::data() function, and not data from execution environment.

To make it work, we need to unquote data into the expression:

```
lm3a <- function(formula, data) {
  formula <- enexpr(formula)
  lm_call <- expr(lm(!!formula, data = !!data))
  eval(lm_call, caller_env())
}
is_call(lm3a(mpg ~ disp, mtcars)$call)
#> [1] TRUE
```

**Q2.** When model building, typically the response and data are relatively constant while you rapidly experiment with different predictors. Write a small wrapper that allows you to reduce duplication in the code below.

```
lm(mpg ~ disp, data = mtcars)
lm(mpg ~ I(1 / disp), data = mtcars)
lm(mpg ~ disp * cyl, data = mtcars)
```

**A2.** Here is a small wrapper that allows you to enter only the predictors:

```
lm_custom <- function(data = mtcars, x, y = mpg) {
    x <- enexpr(x)
    y <- enexpr(y)
    data <- enexpr(data)

lm_call <- expr(lm(formula = !!y ~ !!x, data = !!data))

eval(lm_call, caller_env())
}

identical(
  lm_custom(x = disp),
  lm(mpg ~ disp, data = mtcars)
)
#> [1] TRUE

identical(
```

```
lm_custom(x = I(1 / disp)),
lm(mpg ~ I(1 / disp), data = mtcars)
)
#> [1] TRUE

identical(
  lm_custom(x = disp * cyl),
  lm(mpg ~ disp * cyl, data = mtcars)
)
#> [1] TRUE
```

But the function is flexible enough to also allow changing both the data and the dependent variable:

```
lm_custom(data = iris, x = Sepal.Length, y = Petal.Width)
#>
#> Call:
#> lm(formula = Petal.Width ~ Sepal.Length, data = iris)
#>
#> Coefficients:
#> (Intercept) Sepal.Length
#> -3.2002 0.7529
```

Q3. Another way to write resample\_lm() would be to include the resample expression (data[sample(nrow(data), replace = TRUE), , drop = FALSE]) in the data argument. Implement that approach. What are the advantages? What are the disadvantages?

**A3.** In this variant of resample\_lm(), we are providing the resampled data as an argument.

This makes use of R's lazy evaluation of function arguments. That is, resample\_data argument will be evaluated only when it is needed in the function.

#### 20.6 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info -----
#> setting value
#> version R version 4.4.3 (2025-02-28)
         Ubuntu 24.04.2 LTS
#> os
\#> system x86_64, linux-gnu
#> ui
         X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
          UTC
#> date
         2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
→ rmarkdown)
#> quarto
#>
#> - Packages -----
#> package
            * version date (UTC) lib source
#> base
             * 4.4.3 2025-02-28 [3] local
            0.42
#> bookdown
                     2025-01-07 [1] RSPM
#> cli
              3.6.4 2025-02-13 [1] RSPM
#> compiler
            4.4.3 2025-02-28 [3] local
```

```
#> datasets * 4.4.3
                        2025-02-28 [3] local
                0.6.37 2024-08-19 [1] RSPM
#> digest
               16.0.0 2024-10-28 [1] RSPM
#> emoji
#> evaluate
               1.0.3 2025-01-10 [1] RSPM
#> fastmap
               1.2.0 2024-05-15 [1] RSPM
                1.8.0 2024-09-30 [1] RSPM
#> glue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
               1.50 2025-03-16 [1] RSPM
#> knitr
#> lifecycle
              1.0.4 2023-11-07 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods * 4.4.3 2025-02-28 [3] local
             1.10.1 2025-01-07 [1] RSPM
1.0.4 2025-02-05 [1] RSPM
* 1.1.5 2025-01-17 [1] RSPM
#> pillar
#> purrr
#> rlang
#> rmarkdown 2.29 2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
#> stringi 1.8.7 2025-03-27 [1] RSPM
#> stringr 1.5.1 2023-11-1/ [1] RSPM
               4.4.3 2025-02-28 [3] local
#> tools
#> utils
             * 4.4.3 2025-02-28 [3] local
              0.6.5 2023-12-01 [1] RSPM
#> vctrs
               3.0.2 2024-10-28 [1] RSPM
#> withr
               0.52
                        2025-04-02 [1] RSPM
#> xfun
#>
   yaml
               2.3.10 2024-07-26 [1] RSPM
#>
   [1] /home/runner/work/_temp/Library
#>
#>
   [2] /opt/R/4.4.3/lib/R/site-library
#> [3] /opt/R/4.4.3/lib/R/library
#>
   * -- Packages attached to the search path.
#>
```

### Chapter 21

# **Translation**

Needed libraries:

```
library(rlang)
library(purrr)
```

### 21.1 HTML (Exercises 21.2.6)

Q1. The escaping rules for <script> tags are different because they contain JavaScript, not HTML. Instead of escaping angle brackets or ampersands, you need to escape </script> so that the tag isn't closed too early. For example, script("'</script>'"), shouldn't generate this:

```
<script>'</script>'</script>
```

But

```
<script>'<\/script>'</script>
```

Adapt the escape() to follow these rules when a new argument script is set to TRUE.

A1. Let's first start with the boiler plate code included in the book:

```
escape <- function(x, ...) UseMethod("escape")

escape.character <- function(x, script = FALSE) {
   if (script) {
      x <- gsub("</script>", "<\\/script>", x, fixed = TRUE)
   } else {
      x <- gsub("&", "&amp;", x)
      x <- gsub("<", "&lt;", x)
      x <- gsub(">", "&gt;", x)
   }

   html(x)
}

escape.advr_html <- function(x, ...) x</pre>
```

We will also need to tweak the boilerplate to pass this additional parameter to escape():

```
html <- function(x) structure(x, class = "advr_html")</pre>
print.advr_html <- function(x, ...) {</pre>
  out <- paste0("<HTML> ", x)
  cat(paste(strwrap(out), collapse = "\n"), "\n", sep = "")
dots_partition <- function(...) {</pre>
  dots <- list2(...)</pre>
  if (is.null(names(dots))) {
    is_named <- rep(FALSE, length(dots))</pre>
  } else {
    is_named <- names(dots) != ""</pre>
  list(
    named = dots[is_named],
    unnamed = dots[!is_named]
  )
}
tag <- function(tag, script = FALSE) {</pre>
 force(script)
 new_function(
    exprs(... = ),
```

```
expr({
      dots <- dots_partition(...)</pre>
      attribs <- html_attributes(dots$named)</pre>
      children <- map_chr(.x = dots$unnamed, .f = ~ escape(.x,
   !!script))
      html(paste0(
         !!paste0("<", tag),
        attribs,
        ">",
        paste(children, collapse = ""),
         !!paste0("</", tag, ">")
      ))
    }),
    caller_env()
}
void_tag <- function(tag) {</pre>
  new_function(
    exprs(... = ),
    expr({
      dots <- dots_partition(...)</pre>
      if (length(dots$unnamed) > 0) {
         abort(!!paste0("<", tag, "> must not have unnamed

¬ arguments"))

      attribs <- html_attributes(dots$named)</pre>
      html(paste0(!!paste0("<", tag), attribs, " />"))
    }),
    caller_env()
  )
}
p <- tag("p")</pre>
script <- tag("script", script = TRUE)</pre>
```

```
script("'</script>'")
#> <HTML> <script>'<\/script>'</script>
```

**Q2.** The use of ... for all functions has some big downsides. There's no input validation and there will be little information in the documentation or

autocomplete about how they are used in the function. Create a new function that, when given a named list of tags and their attribute names (like below), creates tag functions with named arguments.

```
list(
    a = c("href"),
    img = c("src", "width", "height")
)
```

All tags should get class and id attributes.

Q3. Reason about the following code that calls with\_html() referencing objects from the environment. Will it work or fail? Why? Run the code to verify your predictions.

```
greeting <- "Hello!"
with_html(p(greeting))
p <- function() "p"
address <- "123 anywhere street"
with_html(p(address))</pre>
```

**A3.** To work with this, we first need to copy-paste relevant code from the book:

```
tags <- c(
  "a",
  "abbr",
  "address",
  "article",
  "aside",
  "audio",
  "b",
  "bdi",
  "bdo",
  "blockquote",
  "body",
  "button",
  "canvas",
  "caption",
  "cite",
  "code",
  "colgroup",
  "data",
```

```
"datalist",
"dd",
"del",
"details",
"dfn",
"div",
"dl",
"dt",
"em",
"eventsource",
"fieldset",
"figcaption",
"figure",
"footer",
"form",
"h1",
"h2",
"h3",
"h4",
"h5",
"h6",
"head",
"header",
"hgroup",
"html",
"i",
"iframe",
"ins",
"kbd",
"label",
"legend",
"li",
"mark",
"map",
"menu",
"meter",
"nav",
"noscript",
"object",
"ol",
"optgroup",
"option",
"output",
"p",
"pre",
"progress",
```

```
"q",
  "ruby",
  "rp",
 "rt",
  "s",
  "samp",
  "script",
  "section",
  "select",
  "small",
  "span",
  "strong",
  "style",
  "sub",
  "summary",
  "sup",
  "table",
  "tbody",
  "td",
  "textarea",
  "tfoot",
  "th",
  "thead",
  "time",
  "title",
  "tr",
 "u",
  "ul",
 "var",
 "video"
)
void_tags <- c(</pre>
  "area",
  "base",
  "br",
  "col",
  "command",
  "embed",
  "hr",
  "img",
  "input",
  "keygen",
  "link",
  "meta",
  "param",
```

```
"source",
  "track",
  "wbr"
)

html_tags <- c(
  tags %>% set_names() %>% map(tag),
  void_tags %>% set_names() %>% map(void_tag)
)

with_html <- function(code) {
  code <- enquo(code)
  eval_tidy(code, html_tags)
}</pre>
```

Note that with\_html() uses eval\_tidy(), and therefore code argument is evaluated first in the html\_tags named list, which acts as a data mask, and if no object is found in the data mask, searches in the caller environment.

For this reason, the first example code will work:

```
greeting <- "Hello!"
with_html(p(greeting))
#> <HTML> Hello!
```

The following code, however, is not going to work because there is already address element in the data mask, and so p() will take a function address() as an input, and escape() doesn't know how to deal with objects of function type:

```
"address" %in% names(html_tags)
#> [1] TRUE

p <- function() "p"
address <- "123 anywhere street"
with_html(p(address))
#> Error in `map_chr()`:
#> i In index: 1.
#> Caused by error in `UseMethod()`:
#> ! no applicable method for 'escape' applied to an object of
class "function"
```

- Q4. Currently the HTML doesn't look terribly pretty, and it's hard to see the structure. How could you adapt tag() to do indenting and formatting? (You may need to do some research into block and inline tags.)
- **A4.** Let's first have a look at what it currently looks like:

```
with_html(
  body(
    h1("A heading", id = "first"),
    p("Some text &", b("some bold text.")),
    img(src = "myimg.png", width = 100, height = 100)
)

#> <HTML> <body><h1 id='first'>A heading</h1>Some
#> text &amp; <b>some bold text. </b><img
#> src='myimg.png' width='100' height='100' /></body>
```

We can improve this to follow the Google HTML/CSS Style Guide.

For this, we need to create a new function to indent the code conditionally:

```
print.advr_html <- function(x, ...) {
  cat(paste("<HTML>", x, sep = "\n"))
}

indent <- function(x) {
  paste0(" ", gsub("\n", "\n ", x))
}

format_code <- function(children, indent = FALSE) {
  if (indent) {
    paste0("\n", paste0(indent(children), collapse = "\n"), "\n")
  } else {
    paste(children, collapse = "")
  }
}</pre>
```

We can then update the body() function to use this new helper:

```
html_tags$body <- function(...) {
  dots <- dots_partition(...)
  attribs <- html_attributes(dots$named)
  children <- map_chr(dots$unnamed, escape)

html(paste0(
    "<body",</pre>
```

```
attribs,
  ">",
  format_code(children, indent = TRUE),
  "</body>"
)))
}
```

The new formatting looks much better:

```
with_html(
  body(
    h1("A heading", id = "first"),
    p("Some text &", b("some bold text.")),
    img(src = "myimg.png", width = 100, height = 100)
)

#> <HTML>
#> <body>
#> <h1 id='first'>A heading</h1>
#> Some text &amp; <b>some bold text.</b>
#> <img src='myimg.png' width='100' height='100' />
#> </body>
```

### 21.2 LaTeX (Exercises 21.3.8)

I didn't manage to solve these exercises, and so I'd recommend checking out the solutions in the official solutions manual.

Q1. Add escaping. The special symbols that should be escaped by adding a backslash in front of them are \, \$, and %. Just as with HTML, you'll need to make sure you don't end up double-escaping. So you'll need to create a small S3 class and then use that in function operators. That will also allow you to embed arbitrary LaTeX if needed.

**Q2.** Complete the DSL to support all the functions that plotmath supports.

#### 21.3 Session information

```
sessioninfo::session_info(include_base = TRUE)
#> - Session info ------
#> setting value
#> version R version 4.4.3 (2025-02-28)
#> os
      Ubuntu 24.04.2 LTS
#> system x86_64, linux-gnu
#> ui
         X11
#> language (EN)
#> collate C.UTF-8
#> ctype C.UTF-8
#> tz
        UTC
#> date 2025-04-06
#> pandoc 3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
#> quarto
#>
#> - Packages ------
#> base * 4.4.3 2025-02-28 [3] local
#> bookdown 0.42 2025-01-07 [1] RSPM
#> digest 0.6.37 2024-08-19 [1] RSPM
            16.0.0 2024-10-28 [1] RSPM
#> emoji
#> evaluate 1.0.3 2025-01-10 [1] RSPM
#> fastmap 1.2.0 2024-05-15 [1] RSPM
#> glue 1.8.0 2024-09-30 [1] RSPM
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods * 4.4.3 2025-02-28 [3] local
1.10.1 2025-01-07 [1] RSPM
#> rmarkdown 2.29 2024-11-04 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
```

# Chapter 22

# Debugging

No exercises.

## Chapter 23

# Measuring performance

Attaching the needed libraries:

```
library(profvis, warn.conflicts = FALSE)
library(dplyr, warn.conflicts = FALSE)
```

### 23.1 Profiling (Exercises 23.2.4)

Q1. Profile the following function with torture = TRUE. What is surprising? Read the source code of rm() to figure out what's going on.

```
f <- function(n = 1e5) {
   x <- rep(1, n)
   rm(x)
}</pre>
```

A1. Let's source the functions mentioned in exercises.

```
source("profiling-exercises.R")
```

First, we try without torture = TRUE: it returns no meaningful results.

```
profvis(f())
#> Error in parse_rprof_lines(lines, expr_source): No parsing
    data available. Maybe your function was too fast?
```

As mentioned in the docs, setting torture = TRUE

Triggers garbage collection after every torture memory allocation call.

This process somehow never seems to finish and crashes the RStudio session when it stops!

```
profvis(f(), torture = TRUE)
```

The question says that documentation for rm() may provide clues:

```
rm
\# function (..., list = character(), pos = -1, envir =

    as.environment(pos),
#>
       inherits = FALSE)
#> {
       if (...length()) {
#>
           dots <- match.call(expand.dots = FALSE)$...</pre>
#>
#>
           if (!all(vapply(dots, function(x) is.symbol(x) //
\rightarrow is.character(x),
               NA, USE.NAMES = FALSE)))
#>
                stop("... must contain names or character
#>
⇔ strings")
#>
           list <- .Primitive("c")(list, vapply(dots,</pre>
⇔ as.character,
#>
#>
#>
       .Internal(remove(list, envir, inherits))
#> }
#> <bytecode: 0x5597c01366b8>
#> <environment: namespace:base>
```

I still couldn't figure out why. I would recommend checking out the official answer.

### 23.2 Microbenchmarking (Exercises 23.3.3)

Q1. Instead of using bench::mark(), you could use the built-in function system.time(). But system.time() is much less precise, so you'll need to repeat each operation many times with a loop, and then divide to find the average time of each operation, as in the code below.

```
n <- 1e6
system.time(for (i in 1:n) sqrt(x)) / n
system.time(for (i in 1:n) x^0.5) / n</pre>
```

How do the estimates from system.time() compare to those from bench::mark()? Why are they different?

A1. Let's benchmark first using these two approaches:

```
n <- 1e6
x <- runif(100)
# bench -----
bench_df <- bench::mark(</pre>
  sqrt(x),
 x^0.5,
 iterations = n,
  time unit = "us"
)
t_bench_df <- bench_df %>%
  select(expression, time) %>%
  rowwise() %>%
  mutate(bench_mean = mean(unlist(time))) %>%
  ungroup() %>%
  select(-time)
# system.time -----
# garbage collection performed immediately before the timing
t1_systime_gc <- system.time(for (i in 1:n) sqrt(x), gcFirst =</pre>
\rightarrow TRUE) / n
t2_systime_gc <- system.time(for (i in 1:n) x^0.5, gcFirst =
→ TRUE) / n
# garbage collection not performed immediately before the timing
t1_systime_nogc <- system.time(for (i in 1:n) sqrt(x), gcFirst =</pre>
→ FALSE) / n
t2_systime_nogc <- system.time(for (i in 1:n) x^0.5, gcFirst =
\rightarrow FALSE) / n
```

Now we can compare results from these alternatives:

```
# note that system time columns report time in microseconds
full_join(t_bench_df, t_systime_df, by = "expression")
#> # A tibble: 2 x 4
#> expression bench_mean systime_with_gc systime_with_nogc
#> <bch:expr> <bch:tm> <dbl> <dbl>
#> 1 sqrt(x) 846.35ns 0.627 0.476
#> 2 x 0.5 2.11us 1.96 1.95
```

The comparison reveals that these two approaches yield quite similar results. Slight differences in exact values is possibly due to differences in the precision of timers used internally by these functions.

**Q2.** Here are two other ways to compute the square root of a vector. Which do you think will be fastest? Which will be slowest? Use microbenchmarking to test your answers.

```
x^(1 / 2)
exp(log(x) / 2)
```

**A2.** Microbenchmarking all ways to compute square root of a vector mentioned in this chapter.

```
x <- runif(1000)
bench::mark(
 sqrt(x),
 x^0.5,
 x^{(1 / 2)}
 exp(log(x) / 2),
 iterations = 1000
) %>%
 select(expression, median) %>%
 arrange(median)
#> # A tibble: 4 x 2
#> expression median
#> <bch:expr> <bch:tm>
#> 1 sqrt(x) 2.99us
\#> 2 \exp(\log(x)/2) 12.54us
             18.23us
#> 3 x^0.5
\#>4 x^{(1/2)}
                 18.36us
```

The specialized primitive function sqrt() (written in C) is the fastest way to compute square root.

# 23.3 Session information

```
#> - Packages -----
#> package
            * version date (UTC) lib source
#> base
            * 4.4.3 2025-02-28 [3] local
#> bench
             1.1.4 2025-01-16 [1] RSPM
#> bookdown
             0.42 2025-01-07 [1] RSPM
             3.6.4 2025-02-13 [1] RSPM
#> cli
             4.4.3 2025-02-28 [3] local
#> compiler
            * 4.4.3 2025-02-28 [3] local
#> datasets
             0.6.37 2024-08-19 [1] RSPM
#> digest
            * 1.1.4 2023-11-17 [1] RSPM
#> dplyr
             16.0.0 2024-10-28 [1] RSPM
#> emoji
             1.0.3 2025-01-10 [1] RSPM
#> evaluate
#> fastmap
             1.2.0 2024-05-15 [1] RSPM
             0.1.3 2022-07-05 [1] RSPM
#> qenerics
             1.8.0 2024-09-30 [1] RSPM
#> qlue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools 0.5.8.1 2024-04-04 [1] RSPM
#> htmlwidgets 1.6.4 2023-12-06 [1] RSPM
#> knitr 1.50 2025-03-16 [1] RSPM
#> lifecycle 1.0.4 2023-11-07 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
#> methods * 4.4.3 2025-02-28 [3] local
#> pillar
             1.10.1 2025-01-07 [1] RSPM
#> pkgconfig
             2.0.3 2019-09-22 [1] RSPM
            0.6.0 2020-12-13 [1] RSPM
#> profmem
#> profvis
           * 0.4.0 2024-09-20 [1] RSPM
#> R6
             2.6.1 2025-02-15 [1] RSPM
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
             1.8.7 2025-03-27 [1] RSPM
#> stringi
             1.5.1 2023-11-14 [1] RSPM
#> stringr
#> tibble 3.2.1 2023-03-20 [1] RSPM
#> tidyselect 1.2.1 2024-03-11 [1] RSPM
0.6.5 2023-12-01 [1] RSPM
#> vctrs
#> withr
             3.0.2 2024-10-28 [1] RSPM
#> xfun
             0.52
                     2025-04-02 [1] RSPM
              2.3.10 2024-07-26 [1] RSPM
#>
   yaml
#>
#>
  [1] /home/runner/work/_temp/Library
  [2] /opt/R/4.4.3/lib/R/site-library
```

```
#> [3] /opt/R/4.4.3/lib/R/library
#> * -- Packages attached to the search path.
#>
#> ------
```

# Chapter 24

# Improving performance

Attaching the needed libraries:

```
library(ggplot2)
library(dplyr)
library(purrr)
```

# 24.1 Exercises 24.3.1

Q1. What are faster alternatives to lm()? Which are specifically designed to work with larger datasets?

**A1.** Faster alternatives to lm() can be found by visiting CRAN Task View: High-Performance and Parallel Computing with R page.

Here are some of the available options:

- speedglm::speedlm() (for large datasets)
- biglm::biglm() (specifically designed for data too large to fit in memory)
- RcppEigen::fastLm() (using the Eigen linear algebra library)

High performances can be obtained with these packages especially if R is linked against an optimized BLAS, such as ATLAS. You can check this information using sessionInfo():

```
sessInfo <- sessionInfo()
sessInfo$matprod
#> [1] "default"
sessInfo$LAPACK
#> [1]
    "/usr/lib/x86_64-linux-gnu/openblas-pthread/libopenblasp-r0.3.26.so"
```

Comparing performance of different alternatives:

```
library(gapminder)
# having a look at the data
glimpse(gapminder)
#> Rows: 1,704
#> Columns: 6
#> $ country <fct> "Afghanistan", "Afghanistan", "Afghanist"
#> $ continent <fct> Asia, Asia, Asia, Asia, Asia, Asia, Asia-
#> $ year <int> 1952, 1957, 1962, 1967, 1972, 1977, 1982~
#> $ lifeExp <dbl> 28.801, 30.332, 31.997, 34.020, 36.088, ~
#> $ pop <int> 8425333, 9240934, 10267083, 11537966, 13~
#> $ qdpPercap <dbl> 779.4453, 820.8530, 853.1007, 836.1971, ~
bench::mark(
           = stats::lm(lifeExp ~ continent * gdpPercap,
  "lm"

→ gapminder),

 "speedglm" = speedglm::speedlm(lifeExp ~ continent * gdpPercap,

→ gapminder),

  "biglm" = biglm::biglm(lifeExp ~ continent * gdpPercap,

→ gapminder),

  "fastLm" = RcppEigen::fastLm(lifeExp ~ continent * gdpPercap,

→ gapminder),

 check = FALSE,
 iterations = 1000
)[1:5]
#> # A tibble: 4 x 5
#> expression min median `itr/sec` mem alloc
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
#> 1 lm 864.13us 909.01us
                                  1074. 1.26MB
             1.53ms 1.57ms
                                         70.75MB
                                  636 .
#> 2 speedglm
#> 3 biqlm 778.31us 812.1us
                                  1171. 589.44KB
#> 4 fastLm 985.43us 1.01ms 981. 4.54MB
```

The results might change depending on the size of the dataset, with the performance benefits accruing bigger the dataset.

You will have to experiment with different algorithms and find the one that fits the needs of your dataset the best.

- **Q2.** What package implements a version of match() that's faster for repeated look ups? How much faster is it?
- **A2.** The package (and the respective function) is fastmatch::fmatch() $^{1}$ .

The documentation for this function notes:

It is slightly faster than the built-in version because it uses more specialized code, but in addition it retains the hash table within the table object such that it can be re-used, dramatically reducing the look-up time especially for large table.

With a small vector, fmatch() is only slightly faster, but of the same order of magnitude.

```
library(fastmatch, warn.conflicts = FALSE)
small vec <- c("a", "b", "x", "m", "n", "y")</pre>
length(small vec)
#> [1] 6
bench::mark(
  "base" = match(c("x", "y"), small_vec),
  "fastmatch" = fmatch(c("x", "y"), small_vec)
)[1:5]
#> # A tibble: 2 x 5
#>
    expression min median `itr/sec` mem_alloc
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
#> 1 base
               1.16us 1.22us 754264.
                                              2.8KB
#> 2 fastmatch
               1.04us 1.09us 850281.
                                             2.66KB
```

But, with a larger vector, fmatch() is orders of magnitude faster!

<sup>&</sup>lt;sup>1</sup>In addition to Google search, you can also try packagefinder to search for CRAN packages.

We can also look at the hash table:

```
fmatch.hash(c("x", "y"), small_vec)
#> [1] "a" "b" "x" "m" "n" "y"
#> attr(,".match.hash")
#> <hash table>
```

Additionally, {fastmatch} provides equivalent of the familiar infix operator:

```
library(fastmatch)
small_vec <- c("a", "b", "x", "m", "n", "y")
c("x", "y") %in% small_vec
#> [1] TRUE TRUE
c("x", "y") %fin% small_vec
#> [1] TRUE TRUE
```

- **Q3.** List four functions (not just those in base R) that convert a string into a date time object. What are their strengths and weaknesses?
- **A3.** Here are four functions that convert a string into a date time object:
  - base::as.POSIXct()

```
base::as.POSIXct("2022-05-05 09:23:22")
#> [1] "2022-05-05 09:23:22 UTC"
```

• base::as.POSIX1t()

```
base::as.POSIX1t("2022-05-05 09:23:22")
#> [1] "2022-05-05 09:23:22 UTC"
```

• lubridate::ymd\_hms()

```
lubridate::ymd_hms("2022-05-05-09-23-22")
#> [1] "2022-05-05 09:23:22 UTC"
```

• fasttime::fastPOSIXct()

```
fasttime::fastPOSIXct("2022-05-05 09:23:22")
#> [1] "2022-05-05 09:23:22 UTC"
```

We can also compare their performance:

```
bench::mark(
 "as.POSIXct" = base::as.POSIXct("2022-05-05 09:23:22"),
 "as.POSIX1t" = base::as.POSIX1t("2022-05-05 09:23:22"),
 "ymd_hms" = lubridate::ymd_hms("2022-05-05-09-23-22"),
 "fastPOSIXct" = fasttime::fastPOSIXct("2022-05-05 09:23:22"),
 check = FALSE,
 iterations = 1000
)
#> # A tibble: 4 x 6
    expression min median `itr/sec` mem_alloc `gc/sec`
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
                                                   <dbl>
#> 1 as.POSIXct 29.23us 30.98us
                                  31633. OB
                                                     0
                                              OB
#> 2 as.POSIXlt 19.83us 21.37us 45718.
                                                     45.8
#> 3 ymd_hms
               2.21ms 2.29ms
                                  435. 21.5KB
                                                     3.07
#> 4 fastPOSIXct 1.21us 1.27us
                                               OB
                                  738089.
```

There are many more packages that implement a way to convert from string to a date time object. For more, see CRAN Task View: Time Series Analysis

Q4. Which packages provide the ability to compute a rolling mean?

**A4.** Here are a few packages and respective functions that provide a way to compute a rolling mean:

```
RcppRoll::roll_mean()data.table::frollmean()roll::roll_mean()zoo::rollmean()slider::slide_dbl()
```

Q5. What are the alternatives to optim()?

**A5.** The optim() function provides general-purpose optimization. As noted in its docs:

General-purpose optimization based on Nelder–Mead, quasi-Newton and conjugate-gradient algorithms. It includes an option for box-constrained optimization and simulated annealing.

There are many alternatives and the exact one you would want to choose would depend on the type of optimization you would like to do.

Most available options can be seen at CRAN Task View: Optimization and Mathematical Programming.

### 24.2 Exercises 24.4.3

- Q1. What's the difference between rowSums() and .rowSums()?
- **A1.** The documentation for these functions state:

The versions with an initial dot in the name (.colSums() etc) are 'bare-bones' versions for use in programming: they apply only to numeric (like) matrices and do not name the result.

Looking at the source code,

• rowSums() function does a number of checks to validate if the arguments are acceptable

```
rowSums
#> function (x, na.rm = FALSE, dims = 1L)
        if (is.data.frame(x))
#>
#>
             x \leftarrow as.matrix(x)
#>
        if (!is.array(x) \mid | length(dn \leftarrow dim(x)) < 2L)
             stop("'x' must be an array of at least two
#>
    dimensions")
 \hookrightarrow
        if (dims < 1L || dims > length(dn) - 1L)
#>
#>
             stop("invalid 'dims'")
#>
        p <- prod(dn[-(id <- seq_len(dims))])</pre>
        dn \leftarrow dn[id]
#>
#>
        z \leftarrow if (is.complex(x))
             .Internal(rowSums(Re(x), prod(dn), p, na.rm)) + (0+1i)
#>
 \hookrightarrow
                  .Internal(rowSums(Im(x), prod(dn), p, na.rm))
#>
#>
        else .Internal(rowSums(x, prod(dn), p, na.rm))
        if (length(dn) > 1L) {
#>
#>
             dim(z) \leftarrow dn
```

• .rowSums() directly proceeds to computation using an internal code which is built in to the R interpreter

```
.rowSums
#> function (x, m, n, na.rm = FALSE)
#> .Internal(rowSums(x, m, n, na.rm))
#> <bytecode: 0x55f92c52fa18>
#> <environment: namespace:base>
```

But they have comparable performance:

- **Q2.** Make a faster version of chisq.test() that only computes the chi-square test statistic when the input is two numeric vectors with no missing values. You can try simplifying chisq.test() or by coding from the mathematical definition.
- **A2.** If the function is supposed to accept only two numeric vectors without missing values, then we can make chisq.test() do less work by removing code corresponding to the following:
  - checks for data frame and matrix inputs
  - goodness-of-fit test
  - simulating *p*-values
  - checking for missing values

This leaves us with a much simpler, bare bones implementation:

```
my_chisq_test <- function(x, y) {</pre>
  x \leftarrow table(x, y)
  n \leftarrow sum(x)
  nr <- as.integer(nrow(x))</pre>
  nc <- as.integer(ncol(x))</pre>
  sr <- rowSums(x)</pre>
  sc <- colSums(x)</pre>
  E <- outer(sr, sc, "*") / n
  v \leftarrow function(r, c, n) c * r * (n - r) * (n - c) / n^3
  V <- outer(sr, sc, v, n)
  dimnames(E) <- dimnames(x)</pre>
  STATISTIC \leftarrow sum((abs(x - E))^2 / E)
  PARAMETER <- (nr - 1L) * (nc - 1L)
  PVAL <- pchisq(STATISTIC, PARAMETER, lower.tail = FALSE)</pre>
  names(STATISTIC) <- "X-squared"</pre>
  names(PARAMETER) <- "df"</pre>
  structure(
    list(
       statistic = STATISTIC,
      parameter = PARAMETER,
      p.value = PVAL,
      method = "Pearson's Chi-squared test",
      observed = x,
      expected = E,
       residuals = (x - E) / sqrt(E),
       stdres = (x - E) / sqrt(V)
    ),
    class = "htest"
  )
}
```

And, indeed, this custom function performs slightly better<sup>2</sup> than its base equivalent:

```
m <- c(rep("a", 1000), rep("b", 9000))
n <- c(rep(c("x", "y"), 5000))
```

 $<sup>^2\</sup>mathrm{Deliberately}$  choosing a larger dataset to stress test the new function.

- Q3. Can you make a faster version of table() for the case of an input of two integer vectors with no missing values? Can you use it to speed up your chi-square test?
- A3. In order to make a leaner version of table(), we can take a similar approach and trim the unnecessary input checks in light of our new API of accepting just two vectors without missing values. We can remove the following components from the code:
  - extracting data from objects entered in ... argument
  - dealing with missing values
  - other input validation checks

In addition to this removal, we can also use fastmatch::fmatch() instead of match():

```
my_table <- function(x, y) {
    x_sorted <- sort(unique(x))
    y_sorted <- sort(unique(y))

x_length <- length(x_sorted)
    y_length <- length(y_sorted)

bin <-
    fastmatch::fmatch(x, x_sorted) +
    x_length * fastmatch::fmatch(y, y_sorted) -
    x_length

y <- tabulate(bin, x_length * y_length)

y <- array(
    y,
    dim = c(x_length, y_length),
    dimnames = list(x = x_sorted, y = y_sorted)
)</pre>
```

```
class(y) <- "table"
y
}</pre>
```

The custom function indeed performs slightly better:

```
x \leftarrow c(rep("a", 1000), rep("b", 9000))
y \leftarrow c(rep(c("x", "y"), 5000))
# `check = FALSE` because the custom function has an additional
⇔ attribute:
# ".match.hash"
bench::mark(
 "base" = table(x, y),
 "custom" = my_table(x, y),
 check = FALSE
)[1:5]
#> # A tibble: 2 x 5
   expression min median `itr/sec` mem_alloc
#> 1 base
              600us 623us
                                 1598. 960KB
#> 2 custom
                334us
                        343us
                                 2861.
                                          484KB
```

We can also use this function in our custom chi-squared test function and see if the performance improves any further:

```
my_chisq_test2 <- function(x, y) {
    x <- my_table(x, y)
    n <- sum(x)

nr <- as.integer(nrow(x))
    nc <- as.integer(ncol(x))

sr <- rowSums(x)
    sc <- colSums(x)
    E <- outer(sr, sc, "*") / n
    v <- function(r, c, n) c * r * (n - r) * (n - c) / n^3
    V <- outer(sr, sc, v, n)
    dimnames(E) <- dimnames(x)

STATISTIC <- sum((abs(x - E))^2 / E)
    PARAMETER <- (nr - 1L) * (nc - 1L)
    PVAL <- pchisq(STATISTIC, PARAMETER, lower.tail = FALSE)</pre>
```

```
names(STATISTIC) <- "X-squared"</pre>
  names(PARAMETER) <- "df"</pre>
  structure(
    list(
      statistic = STATISTIC,
      parameter = PARAMETER,
      p.value = PVAL,
      method = "Pearson's Chi-squared test",
      observed = x,
      expected = E,
      residuals = (x - E) / sqrt(E),
      stdres = (x - E) / sqrt(V)
   ),
    class = "htest"
  )
}
```

And, indeed, this new version of the custom function performs even better than it previously did:

# 24.3 Exercises 24.5.1

- Q1. The density functions, e.g., dnorm(), have a common interface. Which arguments are vectorised over? What does rnorm(10, mean = 10:1) do?
- **A1.** The density function family has the following interface:

```
dnorm(x, mean = 0, sd = 1, log = FALSE)
pnorm(q, mean = 0, sd = 1, lower.tail = TRUE, log.p = FALSE)
qnorm(p, mean = 0, sd = 1, lower.tail = TRUE, log.p = FALSE)
rnorm(n, mean = 0, sd = 1)
```

Reading the documentation reveals that the following parameters are vectorized: x, q, p, mean, sd.

This means that something like the following will work:

```
rnorm(c(1, 2, 3), mean = c(0, -1, 5))
#> [1] 1.124335 0.930398 3.844935
```

But, for functions that don't have multiple vectorized parameters, it won't. For example,

```
pnorm(c(1, 2, 3), mean = c(0, -1, 5), log.p = c(FALSE, TRUE,
     TRUE))
#> [1] 0.84134475 0.99865010 0.02275013
```

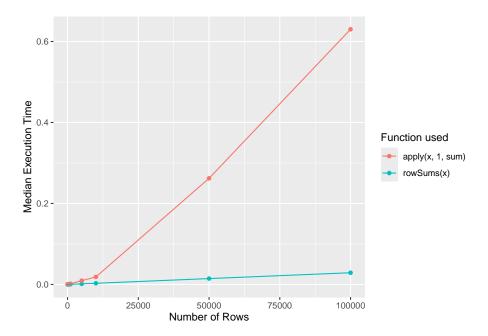
The following function call generates 10 random numbers (since n = 10) with 10 different distributions with means supplied by the vector 10:1.

```
rnorm(n = 10, mean = 10:1)
#> [1] 8.2421770 9.3920474 7.1362118 7.5789906 5.2551688
#> [6] 6.0143714 4.6147891 1.1096247 2.8759129 -0.6756857
```

- **Q2.** Compare the speed of apply(x, 1, sum) with rowSums(x) for varying sizes of x.
- **A2.** We can write a custom function to vary number of rows in a matrix and extract a data frame comparing performance of these two functions.

Plotting this data reveals that rowSums(x) has O(1) behavior, while O(n) behavior.

```
ggplot(
 benchDF,
 aes(
   x = as.numeric(nRows),
   y = median,
   group = as.character(expression),
   color = as.character(expression)
 )
) +
 geom_point() +
 geom_line() +
 labs(
   x = "Number of Rows",
   y = "Median Execution Time",
   colour = "Function used"
 )
```



**Q3.** How can you use crossprod() to compute a weighted sum? How much faster is it than the naive sum(x \* w)?

A3. Both of these functions provide a way to compute a weighted sum:

```
x <- c(1:6, 2, 3)
w <- rnorm(length(x))

crossprod(x, w)[[1]]
#> [1] 15.94691
sum(x * w)[[1]]
#> [1] 15.94691
```

But benchmarking their performance reveals that the latter is significantly faster than the former!

```
bench::mark(
  crossprod(x, w)[[1]],
  sum(x * w)[[1]],
  iterations = 1e6
)[1:5]
#> # A tibble: 2 x 5
#>
     expression
                                     median `itr/sec` mem_alloc
                               min
     <bch:expr>
                          <bch:tm> <bch:tm>
                                                 <dbl> <bch:byt>
#> 1 crossprod(x, w)[[1]]
                             391ns
                                      441ns 2150155.
```

#> 2 sum(x \* w)[[1]] 431ns 481ns 1874992.

# Chapter 25

# Rewriting R code in C++

```
library(Rcpp, warn.conflicts = FALSE)
```

# 25.1 Getting started with C++ (Exercises 25.2.6)

Q1. With the basics of C++ in hand, it's now a great time to practice by reading and writing some simple C++ functions. For each of the following functions, read the code and figure out what the corresponding base R function is. You might not understand every part of the code yet, but you should be able to figure out the basics of what the function does.

```
#include <Rcpp.h>
using namespace Rcpp;

// [[Rcpp::export]]
double f1(NumericVector x) {
  int n = x.size();
  double y = 0;

for(int i = 0; i < n; ++i) {
    y += x[i] / n;
  }
  return y;
}

// [[Rcpp::export]]</pre>
```

```
NumericVector f2(NumericVector x) {
  int n = x.size();
  NumericVector out(n);
  out[0] = x[0];
  for(int i = 1; i < n; ++i) {
    out[i] = out[i - 1] + x[i];
 return out;
}
// [[Rcpp::export]]
bool f3(LogicalVector x) {
  int n = x.size();
  for(int i = 0; i < n; ++i) {
    if (x[i]) return true;
 return false;
}
// [[Rcpp::export]]
int f4(Function pred, List x) {
  int n = x.size();
  for(int i = 0; i < n; ++i) {</pre>
    LogicalVector res = pred(x[i]);
    if (res[0]) return i + 1;
 return 0;
}
// [[Rcpp::export]]
NumericVector f5(NumericVector x, NumericVector y) {
  int n = std::max(x.size(), y.size());
  NumericVector x1 = rep_len(x, n);
  NumericVector y1 = rep_len(y, n);
  NumericVector out(n);
  for (int i = 0; i < n; ++i) {
    out[i] = std::min(x1[i], y1[i]);
 return out;
```

## **A1.**

f1() is the same as mean():

```
x <- c(1, 2, 3, 4, 5, 6)

f1(x)
#> [1] 3.5
mean(x)
#> [1] 3.5
```

f2() is the same as cumsum():

```
x <- c(1, 3, 5, 6)

f2(x)

#> [1]  1  4  9  15

cumsum(x)

#> [1]  1  4  9  15
```

f3() is the same as any():

```
x1 <- c(TRUE, FALSE, FALSE, TRUE)
x2 <- c(FALSE, FALSE)

f3(x1)
#> [1] TRUE
any(x1)
#> [1] TRUE

f3(x2)
#> [1] FALSE
any(x2)
#> [1] FALSE
```

f4() is the same as Position():

```
x <- list("a", TRUE, "m", 2)

f4(is.numeric, x)
#> [1] 4
Position(is.numeric, x)
#> [1] 4
```

f5() is the same as pmin():

```
v1 <- c(1, 3, 4, 5, 6, 7)
v2 <- c(1, 2, 7, 2, 8, 1)
f5(v1, v2)
#> [1] 1 2 4 2 6 1
pmin(v1, v2)
#> [1] 1 2 4 2 6 1
```

- **Q2.** To practice your function writing skills, convert the following functions into C++. For now, assume the inputs have no missing values.
  - 1. all().
  - 2. cumprod(), cummin(), cummax().
  - 3. diff(). Start by assuming lag 1, and then generalise for lag n.
  - 4. range().
  - 5. var(). Read about the approaches you can take on Wikipedia. Whenever implementing a numerical algorithm, it's always good to check what is already known about the problem.
- **A2.** The performance benefits are not going to be observed if the function is primitive since those are already tuned to the max in R for performance. So, expect performance gain only for diff() and var().

```
is.primitive(all)
#> [1] TRUE
is.primitive(cumprod)
#> [1] TRUE
is.primitive(diff)
#> [1] FALSE
is.primitive(range)
#> [1] TRUE
is.primitive(var)
#> [1] FALSE
```

• all()

```
#include <vector>
// [[Rcpp::plugins(cpp11)]]
```

```
// [[Rcpp::export]]
bool allC(std::vector<bool> x)
{
    for (const auto& xElement : x)
        {
            if (!xElement) return false;
        }
        return true;
}
```

```
v1 <- rep(TRUE, 10)
v2 <- c(rep(TRUE, 5), rep(FALSE, 5))
all(v1)
#> [1] TRUE
allC(v1)
#> [1] TRUE
all(v2)
#> [1] FALSE
allC(v2)
#> [1] FALSE
# performance benefits?
bench::mark(
 all(c(rep(TRUE, 1000), rep(FALSE, 1000))),
 allC(c(rep(TRUE, 1000), rep(FALSE, 1000))),
 iterations = 100
)
#> # A tibble: 2 x 6
#> expression
                                                  min
#> <bch: expr>
                                             <bch:tm>
#> 1 all(c(rep(TRUE, 1000), rep(FALSE, 1000))) 6.14us
#> 2 allC(c(rep(TRUE, 1000), rep(FALSE, 1000))) 8.06us
#> median `itr/sec` mem_alloc `gc/sec`
#> <bch:tm> <dbl> <bch:byt> <dbl>
#> 1 6.73us 115839. 15.8KB
                                    0
#> 2 8.43us 109240. 15.8KB
```

• cumprod()

```
#include <vector>
```

```
// [[Rcpp::export]]
std::vector<double> cumprodC(const std::vector<double> &x)
{
    std::vector<double> out{x};

    for (std::size_t i = 1; i < x.size(); i++)
    {
        out[i] = out[i - 1] * x[i];
    }

    return out;
}</pre>
```

```
v1 <- c(10, 4, 6, 8)
cumprod(v1)
#> [1] 10 40 240 1920
cumprodC(v1)
#> [1] 10 40 240 1920
# performance benefits?
bench::mark(
 cumprod(v1),
 cumprodC(v1),
 iterations = 100
)
#> # A tibble: 2 x 6
#> expression min median `itr/sec` mem_alloc
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
#> 1 cumprod(v1) 90ns 100ns 7860194. 0B
#> 2 cumprodC(v1) 691ns 721ns 1227361.
                                        4.12KB
#>
   `gc/sec`
     <db1>
#>
#> 1
       0
#> 2
```

• cumminC()

```
#include <vector>
// [[Rcpp::plugins(cpp11)]]

// [[Rcpp::export]]
std::vector<double> cumminC(const std::vector<double> &x)
{
```

```
std::vector<double> out{x};

for (std::size_t i = 1; i < x.size(); i++)
{
    out[i] = (out[i] < out[i - 1]) ? out[i] : out[i - 1];
}

return out;
}</pre>
```

```
v1 <- c(3:1, 2:0, 4:2)
cummin(v1)
#> [1] 3 2 1 1 1 0 0 0 0
cumminC(v1)
#> [1] 3 2 1 1 1 0 0 0 0
# performance benefits?
bench::mark(
 cummin(v1),
 cumminC(v1),
 iterations = 100
#> # A tibble: 2 x 6
#> expression min median `itr/sec` mem_alloc `gc/sec`
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
                                                  <db1>
#> 1 cummin(v1) 99.9ns 110ns 7309276. 0B
                                                    0
#> 2 cumminC(v1) 771ns 801ns 1090745. 4.12KB
```

• cummaxC()

```
#include <vector>
// [[Rcpp::plugins(cpp11)]]

// [[Rcpp::export]]
std::vector<double> cummaxC(const std::vector<double> &x)
{
    std::vector<double> out{x};

    for (std::size_t i = 1; i < x.size(); i++)
    {
        out[i] = (out[i] > out[i - 1]) ? out[i] : out[i - 1];
    }
}
```

```
return out;
}
```

```
v1 <- c(3:1, 2:0, 4:2)
cummax(v1)
#> [1] 3 3 3 3 3 3 4 4 4
cummaxC(v1)
#> [1] 3 3 3 3 3 3 4 4 4
# performance benefits?
bench::mark(
 cummax(v1),
 cummaxC(v1),
 iterations = 100
#> # A tibble: 2 x 6
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
\#>1 cummax(v1) 99.9ns 110ns 7598014. OB
                                              0
#> 2 cummaxC(v1) 761ns 802ns 913308. 4.12KB
                                                0
```

• diff()

```
#include <vector>
#include <functional>
#include <algorithm>
using namespace std;
// [[Rcpp::plugins(cpp11)]]

// [[Rcpp::export]]
std::vector<double> diffC(const std::vector<double> &x, int lag)
{
    std::vector<double> vec_start;
    std::vector<double> vec_lagged;
    std::vector<double> vec_laff;

    for (std::size_t i = lag; i < x.size(); i++)
    {
        vec_lagged.push_back(x[i]);
    }

    for (std::size_t i = 0; i < (x.size() - lag); i++)
    {
        vec_lagged.push_std;
        i = 0; i < (x.size() - lag); i++)
        i = 0; i < (x.size() - lag); i++)
        i = 0; i < (x.size() - lag); i++)
        i = 0; i < (x.size() - lag); i++)
        i = 0; i < (x.size() - lag); i++)</pre>
```

```
vec_start.push_back(x[i]);
}

std::transform(
    vec_lagged.begin(), vec_lagged.end(),
    vec_start.begin(), std::back_inserter(vec_diff),
    std::minus<double>());

return vec_diff;
}
```

```
v1 <- c(1, 2, 4, 8, 13)
v2 \leftarrow c(1, 2, NA, 8, 13)
diff(v1, 2)
#> [1] 3 6 9
diffC(v1, 2)
#> [1] 3 6 9
diff(v2, 2)
#> [1] NA 6 NA
diffC(v2, 2)
#> [1] NA 6 NA
# performance benefits?
bench::mark(
 diff(v1, 2),
 diffC(v1, 2),
iterations = 100
)
#> # A tibble: 2 x 6
\#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
#> 1 diff(v1, 2) 3.89us 4.49us 211165. OB
#> 2 diffC(v1, 2) 1.05us 1.16us 798487.
                                            OB
#> `gc/sec`
#> <dbl>
     <db1>
#> 1
#> 2
```

• range()

```
#include <iostream>
#include <vector>
```

```
#include <algorithm>
using namespace std;

// [[Rcpp::export]]
std::vector<double> rangeC(std::vector<double> x)
{
    std::vector<double> rangeVec{0.0, 0.0};

    rangeVec.at(0) = *std::min_element(x.begin(), x.end());
    rangeVec.at(1) = *std::max_element(x.begin(), x.end());

    return rangeVec;
}
```

```
v1 \leftarrow c(10, 4, 6, 8)
range(v1)
#> [1] 4 10
rangeC(v1)
#> [1] 4 10
# performance benefits?
bench::mark(
 range(v1),
 rangeC(v1),
 iterations = 100
#> # A tibble: 2 x 6
#> expression min median `itr/sec` mem_alloc `gc/sec`
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
                                                   <dbl>
#> 1 range(v1) 2.37us 2.65us 360537. OB
                                                         0
#> 2 rangeC(v1) 691.04ns 771.6ns 1204055. 4.12KB
                                                         0
```

• var()

```
#include <vector>
#include <cmath>
#include <numeric>
using namespace std;
// [[Rcpp::plugins(cpp11)]]

// [[Rcpp::export]]
double variance(std::vector<double> x)
{
```

```
v1 \leftarrow c(1, 4, 7, 8)
var(v1)
#> [1] 10
variance(v1)
#> [1] 10
# performance benefits?
bench::mark(
 var(v1),
 variance(v1),
 iterations = 100
)
#> # A tibble: 2 x 6
    expression min median `itr/sec` mem_alloc
    #> 1 var(v1)
              5.47us 6.3us 149933.
                                            0B
                       681ns 1324747.
#> 2 variance(v1) 650.99ns
                                         4.12KB
    'gc/sec'
     <dbl>
#>
#> 1
          0
#> 2
```

# 25.2 Missing values (Exercises 25.4.5)

- Q1. Rewrite any of the functions from Exercise 25.2.6 to deal with missing values. If na.rm is true, ignore the missing values. If na.rm is false, return a missing value if the input contains any missing values. Some good functions to practice with are min(), max(), range(), mean(), and var().
- A1. We will only create a version of range() that deals with missing values.

The same principle applies to others:

```
#include <iostream>
#include <vector>
#include <algorithm>
#include <math.h>
#include <Rcpp.h>
using namespace std;
// [[Rcpp::plugins(cpp11)]]
// [[Rcpp::export]]
std::vector<double> rangeC_NA(std::vector<double> x, bool

→ removeNA = true)

    std::vector<double> rangeVec{0.0, 0.0};
    bool naPresent = std::any_of(
        x.begin(),
        x.end(),
        [](double d)
        { return isnan(d); });
    if (naPresent)
        if (removeNA)
        {
            std::remove(x.begin(), x.end(), NAN);
        }
        else
            rangeVec.at(0) = NA_REAL; // NAN;
            rangeVec.at(1) = NA_REAL; // NAN;
            return rangeVec;
        }
    }
   rangeVec.at(0) = *std::min_element(x.begin(), x.end());
    rangeVec.at(1) = *std::max_element(x.begin(), x.end());
   return rangeVec;
```

```
v1 <- c(10, 4, NA, 6, 8)
range(v1, na.rm = FALSE)
```

```
#> [1] NA NA
rangeC_NA(v1, FALSE)
#> [1] NA NA

range(v1, na.rm = TRUE)
#> [1] 4 10
rangeC_NA(v1, TRUE)
#> [1] 4 10
```

**Q2.** Rewrite cumsum() and diff() so they can handle missing values. Note that these functions have slightly more complicated behaviour.

#### A2. The cumsum() docs say:

An NA value in x causes the corresponding and following elements of the return value to be NA, as does integer overflow in cumsum (with a warning).

Similarly, diff() docs say:

NA's propagate.

Therefore, both of these functions don't allow removing missing values and the NAs propagate.

As seen from the examples above, diffC() already behaves this way.

Similarly, cumsumC() propagates NAs as well.

```
#include <Rcpp.h>
using namespace Rcpp;
// [[Rcpp::plugins(cpp11)]]

// [[Rcpp::export]]
NumericVector cumsumC(NumericVector x) {
  int n = x.size();
  NumericVector out(n);

  out[0] = x[0];
  for(int i = 1; i < n; ++i) {
    out[i] = out[i - 1] + x[i];
  }

  return out;
}</pre>
```

```
v1 <- c(1, 2, 3, 4)

v2 <- c(1, 2, NA, 4)

cumsum(v1)

#> [1] 1 3 6 10

cumsumC(v1)

#> [1] 1 3 6 10

cumsum(v2)

#> [1] 1 3 NA NA

cumsumC(v2)

#> [1] 1 3 NA NA
```

# 25.3 Standard Template Library (Exercises 25.5.7)

Q1. To practice using the STL algorithms and data structures, implement the following using R functions in C++, using the hints provided:

#### A1.

1. median.default() using partial\_sort.

```
return x[middleIndex];

v1 <- c(1, 3, 3, 6, 7, 8, 9)
v2 <- c(1, 2, 3, 4, 5, 6, 8, 9)
```

```
median.default(v1)
#> [1] 6
medianC(v1)
#> [1] 6
median.default(v2)
#> [1] 4.5
medianC(v2)
#> [1] 4.5
# performance benefits?
bench::mark(
 median.default(v2),
 medianC(v2),
 iterations = 100
)
#> # A tibble: 2 x 6
              #> expression
#> <bch: expr>
#> 1 median.default(v2) 20.7us 22.5us 42224. 0B
                                                0B
\#>2 \; medianC(v2) 691.2ns 731.1ns 1223671.
#> `gc/sec`
#>
     <dbl>
#> 1
         0
#> 2
```

1. %in% using unordered\_set and the find() or count() methods.

```
std::vector<bool> out;

for (const auto &xElem : x)
{
    out.push_back(tableUnique.find(xElem) !=
    tableUnique.end() ? true : false);
}

return out;
}
```

```
x1 \leftarrow c(3, 4, 8)
x2 \leftarrow c(1, 2, 3, 3, 4, 4, 5, 6)
x1 %in% x2
#> [1] TRUE TRUE FALSE
matchC(x1, x2)
#> [1] TRUE TRUE FALSE
# performance benefits?
bench::mark(
  x1 %in% x2,
 matchC(x1, x2),
 iterations = 100
)
#> # A tibble: 2 x 6
#> expression min median `itr/sec` mem_alloc

#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>

#> 1 x1 %in% x2 892.09ns 1.17us 812541. 0B
#> 2 matchC(x1, x2) 1.22us 1.39us 606501. 4.12KB
#> `gc/sec`
#> <dbl>
       <db1>
#> 1
          0
#> 2
              0
```

1. unique() using an unordered\_set (challenge: do it in one line!).

```
#include <unordered_set>
#include <vector>
#include <iostream>
using namespace std;
// [[Rcpp::plugins(cpp11)]]
// [[Rcpp::export]]
```

```
std::unordered_set<double> uniqueC(const std::vector<double> &x)
{
    std::unordered_set<double> xSet(x.begin(), x.end());
    return xSet;
}
```

Note that these functions are **not** comparable. As far as I can see, there is no way to get the same output as the R version of the function using the unordered\_set data structure.

```
v1 <- c(1, 3, 3, 6, 7, 8, 9)
unique(v1)
#> [1] 1 3 6 7 8 9
uniqueC(v1)
#> [1] 9 8 7 6 3 1
```

We can make comparable version using set data structure:

```
#include <set>
#include <vector>
#include <iostream>
using namespace std;
// [[Rcpp::plugins(cpp11)]]

// [[Rcpp::export]]
std::set<double> uniqueC2(const std::vector<double> &x)
{
    std::set<double> xSet(x.begin(), x.end());
    return xSet;
}
```

```
v1 <- c(1, 3, 3, 6, 7, 8, 9)
unique(v1)
#> [1] 1 3 6 7 8 9
uniqueC2(v1)
#> [1] 1 3 6 7 8 9

# performance benefits?
bench::mark(
  unique(v1),
```

1. min() using std::min(), or max() using std::max().

```
#include <iostream>
#include <vector>
#include <algorithm>
using namespace std;
// [[Rcpp::plugins(cpp11)]]

// [[Rcpp::export]]
const double minC(const std::vector<double> &x)
{
    return *std::min_element(x.begin(), x.end());
}

// [[Rcpp::export]]
const double maxC(std::vector<double> x)
{
    return *std::max_element(x.begin(), x.end());
}
```

```
v1 <- c(3, 3, 6, 1, 9, 7, 8)
min(v1)
#> [1] 1
minC(v1)
#> [1] 1

# performance benefits?
bench::mark(
   min(v1),
   minC(v1),
```

```
iterations = 100
)
#> # A tibble: 2 x 6
#> expression min median `itr/sec` mem_alloc `gc/sec`
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
#> 1 min(v1) 220ns 230ns 3803195.
#> 2 minC(v1) 671ns 702ns 1260562.
                                          OB
                                                       0
                                          4.12KB
                                                          0
max(v1)
#> \( \bar{1} \) 9
maxC(v1)
#> [1] 9
# performance benefits?
bench::mark(
 max(v1),
 maxC(v1),
 iterations = 100
)
#> # A tibble: 2 x 6
#> expression min median `itr/sec` mem_alloc `gc/sec`
#> <bch:expr> <bch:tm> <bch:tm> <dbl> <bch:byt>
#> 1 max(v1) 200ns 211ns 3891391. 0B
                                                        0
#> 2 maxC(v1)
                                             4.12KB
                                                          0
                  661ns
                        721ns 1076329.
```

1. which.min() using min\_element, or which.max() using max\_element.

```
v1 <- c(3, 3, 6, 1, 9, 7, 8)
which.min(v1)
#> [1] 4
which_minC(v1)
#> [1] 4
# performance benefits?
bench::mark(
 which.min(v1),
 which_minC(v1),
 iterations = 100
#> # A tibble: 2 x 6
#> expression min median `itr/sec` mem_alloc
#> 1 which.min(v1) 350ns 381ns 2443856.
\#>2 which_minC(v1) 651ns
                        736ns 1273929.
                                       4.12KB
#> `gc/sec`
#>
     <db1>
#> 1
        0
#> 2
         0
which.max(v1)
#> [1] 5
which_maxC(v1)
#> [1] 5
# performance benefits?
bench::mark(
 which.max(v1),
 which_maxC(v1),
 iterations = 100
)
#> # A tibble: 2 x 6
#> 1 which.max(v1) 360ns
                        391ns 2407716.
```

1. setdiff(), union(), and intersect() for integers using sorted ranges and set\_union, set\_intersection and set\_difference.

Note that the following C++ implementations of given functions are not strictly equivalent to their R versions. As far as I can see, there is no way for them to be identical while satisfying the specifications mentioned in the question.

• union()

```
#include <algorithm>
#include <iostream>
#include <vector>
#include <set>
using namespace std;
// [[Rcpp::plugins(cpp11)]]
// [[Rcpp::export]]
std::set<int> unionC(std::vector<int> &v1, std::vector<int> &v2)
{
    std::sort(v1.begin(), v1.end());
   std::sort(v2.begin(), v2.end());
    std::vector<int> union_vec(v1.size() + v2.size());
    auto it = std::set_union(v1.begin(), v1.end(), v2.begin(),

  v2.end(), union_vec.begin());
   union_vec.resize(it - union_vec.begin());
    std::set<int> union_set(union_vec.begin(), union_vec.end());
   return union_set;
```

```
v1 <- c(1, 4, 5, 5, 5, 6, 2)
v2 <- c(4, 1, 6, 8)
union(v1, v2)
#> [1] 1 4 5 6 2 8
```

```
unionC(v1, v2)
#> [1] 1 2 4 5 6 8
```

• intersect()

```
#include <algorithm>
#include <iostream>
#include <vector>
#include <set>
using namespace std;
// [[Rcpp::plugins(cpp11)]]
// [[Rcpp::export]]
std::set<int> intersectC(std::vector<int> &v1, std::vector<int>
{
    std::sort(v1.begin(), v1.end());
    std::sort(v2.begin(), v2.end());
    std::vector<int> union_vec(v1.size() + v2.size());
    auto it = std::set_intersection(v1.begin(), v1.end(),

  v2.begin(), v2.end(), union_vec.begin());
    union vec.resize(it - union vec.begin());
    std::set<int> union_set(union_vec.begin(), union_vec.end());
   return union_set;
}
```

```
v1 <- c(1, 4, 5, 5, 5, 6, 2)
v2 <- c(4, 1, 6, 8)
intersect(v1, v2)
#> [1] 1 4 6
intersectC(v1, v2)
#> [1] 1 4 6
```

• setdiff()

```
#include <algorithm>
#include <iostream>
#include <vector>
#include <set>
```

```
v1 <- c(1, 4, 5, 5, 5, 6, 2)
v2 <- c(4, 1, 6, 8)
setdiff(v1, v2)
#> [1] 5 2
setdiffC(v1, v2)
#> [1] 2 5
```

# 25.4 Session information

```
pandoc
            3.6.4 @ /opt/hostedtoolcache/pandoc/3.6.4/x64/ (via
   rmarkdown)
   quarto
#>
          NA
#>
#> - Packages -----
#>
   package
               * version date (UTC) lib source
#> base
              * 4.4.3 2025-02-28 [3] local
#> bench
              1.1.4 2025-01-16 [1] RSPM
               0.42 2025-01-07 [1] RSPM
#> bookdown
               3.6.4 2025-02-13 [1] RSPM
4.4.3 2025-02-28 [3] local
#> cli
#> compiler
#> datasets * 4.4.3 2025-02-28 [3] local
             0.6.37 2024-08-19 [1] RSPM
#> digest
#> emoji
                16.0.0 2024-10-28 [1] RSPM
               1.0.3 2025-01-10 [1] RSPM
1.2.0 2024-05-15 [1] RSPM
#> evaluate
#> fastmap
               1.8.0 2024-09-30 [1] RSPM
#> qlue
#> graphics * 4.4.3 2025-02-28 [3] local
#> grDevices * 4.4.3 2025-02-28 [3] local
#> htmltools
                0.5.8.1 2024-04-04 [1] RSPM
               1.50 2025-03-16 [1] RSPM
#> knitr
#> lifecycle 1.0.4 2023-11-07 [1] RSPM
#> magrittr * 2.0.3 2022-03-30 [1] RSPM
              * 4.4.3 2025-02-28 [3] local
#> methods
#> pillar
              1.10.1 2025-01-07 [1] RSPM
               2.0.3 2019-09-22 [1] RSPM
#> pkgconfig
               0.6.0 2020-12-13 [1] RSPM
#> profmem
              * 1.0.14 2025-01-12 [1] RSPM
#> Rcpp
               1.1.5 2025-01-17 [1] RSPM
2.29 2024-11-04 [1] RSPM
#> rlang
#> rmarkdown
#> sessioninfo 1.2.3 2025-02-05 [1] RSPM
#> stats * 4.4.3 2025-02-28 [3] local
             1.8.7 2025-03-27 [1] RSPM
1.5.1 2023-11-14 [1] RSPM
#> stringi
#> stringr
               3.2.1 2023-03-20 [1] RSPM
#> tibble
               4.4.3 2025-02-28 [3] local
1.2.4 2023-10-22 [1] RSPM
#> tools
#> utf8
             * 4.4.3 2025-02-28 [3] local
#> utils
                0.6.5 2023-12-01 [1] RSPM
#> vctrs
               0.52
                        2025-04-02 [1] RSPM
#> xfun
#> yaml
                2.3.10 2024-07-26 [1] RSPM
#>
#> [1] /home/runner/work/_temp/Library
#> [2] /opt/R/4.4.3/lib/R/site-library
\# [3] \sqrt{R/4.4.3} lib/R/library
#> * -- Packages attached to the search path.
```

# 25.4. SESSION INFORMATION

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