



Version: 4.2.2

# Conditional Formatting

Article 08/22/2023

Grid Designer provides users with the ability to apply conditional formatting to their grid reports. Conditional formatting is a powerful feature that allows visually highlighting patterns, trends, or significant values in the data, providing a quicker and more intuitive understanding. With Grid Designer, users can elevate their reporting presentation by applying conditional formatting rules in a simple and personalized manner.

## Steps to Create Conditional Formatting:

1. Open Grid Designer.
2. Create a new report or open an existing one.
3. Click on the "Conditional Formatting" icon.
4. Click on the "Add new format condition" option.
5. Select the "Fields" option.
6. Double click on the "[SalesTerritoryRegion]" column.
7. Click on the "equal" option.
8. Enter the condition 'Canada'.
9. Click on the "Ok" button.
10. Choose a color in "BackColor".
11. Choose a column in "Column" section.

Grid - dReveal Report Designer

Home Grid

Save Save As... Model Fields Group By Summary Conditional Formatting Merge Cells Columns Change Name Select Column Group By Anchor Column Expand All Collapse All Show/Hide Define Clear Show Condition Query Export to... Preview Port

Standard Edition Editing Appearance Settings

Grid

Drag a column header here to group by that column

SalesTerritoryGroup	SalesTerritoryCountry	SalesTerritoryRegion	DepartmentName	CalendarYear	CalendarQuarter	QuarterYear	MonthName	SalesAmountQuota
Pacific	Australia	Australia	Sales	2012	4	2012Q4	December	\$478,000.00
Pacific	Australia	Australia	Sales	2013	1	2013Q1	March	\$389,000.00
Pacific	Australia	Australia	Sales	2013	2	2013Q2	June	\$399,000.00
Pacific	Australia	Australia	Sales	2013	3	2013Q3	September	\$421,000.00
North America	Canada	Canada	Sales	2010	4	2010Q4	December	\$769,000.00
North America	Canada	Canada	Sales	2011	1	2011Q1	March	\$1,123,000.00
North America	Canada	Canada	Sales	2011	3	2011Q3	July	\$849,000.00
North America	Canada	Canada	Sales	2011	3	2011Q3	September	\$924,000.00
North America	Canada	Canada	Sales	2011	4	2011Q4	December	\$1,038,000.00
North America	Canada	Canada	Sales	2012	1	2012Q1	March	\$781,000.00
North America	Canada	Canada	Sales	2012	2	2012Q2	June	\$527,000.00
North America	Canada	Canada	Sales	2012	3	2012Q3	September	\$665,000.00
North America	Canada	Canada	Sales	2012	4	2012Q4	December	\$1,558,000.00
North America	Canada	Canada	Sales	2013	1	2013Q1	March	\$1,160,000.00
North America	Canada	Canada	Sales	2013	2	2013Q2	June	\$849,000.00
North America	Canada	Canada	Sales	2013	3	2013Q3	September	\$1,220,000.00
North America	United States	Central	Sales	2010	4	2010Q4	December	\$565,000.00
North America	United States	Central	Sales	2011	1	2011Q1	March	\$872,000.00
North America	United States	Central	Sales	2011	3	2011Q3	July	\$846,000.00
North America	United States	Central	Sales	2011	3	2011Q3	September	\$952,000.00
North America	United States	Central	Sales	2011	4	2011Q4	December	\$1,600,000.00
North America	United States	Central	Sales	2012	1	2012Q1	March	\$1,352,000.00
North America	United States	Central	Sales	2012	2	2012Q2	June	\$839,000.00
North America	United States	Central	Sales	2012	3	2012Q3	September	\$1,369,000.00
North America	United States	Central	Sales	2012	4	2012Q4	December	\$1,171,000.00
North America	United States	Central	Sales	2013	1	2013Q1	March	\$971,000.00
North America	United States	Central	Sales	2013	2	2013Q2	June	\$714,000.00
North America	United States	Central	Sales	2013	3	2013Q3	September	\$947,000.00
Europe	France	France	Sales	2011	4	2011Q4	December	\$593,000.00
Europe	France	France	Sales	2012	1	2012Q1	March	\$409,000.00
Europe	France	France	Sales	2012	2	2012Q2	June	\$217,000.00

Grid Designer allows users the option to remove the applied conditional formatting in the report, ensuring that they can refine and enhance the presentation of their data accurately and effectively.

## Steps to Remove Conditional Formatting:

1. Select the conditional formatting to be removed.
2. Click on the "Remove current format condition" option.
3. Click on the "Conditional Formatting" icon.

Grid - dReveal Report Designer

HomeGrid

SaveSave As...

Model

Fields

Group By

Summary

Conditional Formatting

Merge Cells

Columns

Change Name

Select Column

☐ Group By Anchor Column

Expand All

Collapse All

Show/Hide

Define

Clear

Show

Condition

Query

Export to...

Preview

Port

StandardEditionEditingAppearanceSettingsShow/HideFiltersToolsExportPreview

Grid

Drag a column header here to group by that column

SalesTerritoryGroup	SalesTerritoryCountry	SalesTerritoryRegion	DepartmentName	CalendarYear	CalendarQuarter	QuarterYear	MonthName
Pacific	Australia	Australia	Sales	2012	4	2012Q4	December
Pacific	Australia	Australia	Sales	2013	1	2013Q1	March
Pacific	Australia	Australia	Sales	2013	2	2013Q2	June
Pacific	Australia	Australia	Sales	2013	3	2013Q3	September
North America	Canada	Canada	Sales	2010	4	2010Q4	December
North America	Canada	Canada	Sales	2011	1	2011Q1	March
North America	Canada	Canada	Sales	2011	3	2011Q3	July
North America	Canada	Canada	Sales	2011	3	2011Q3	September
North America	Canada	Canada	Sales	2011	4	2011Q4	December
North America	Canada	Canada	Sales	2012	1	2012Q1	March
North America	Canada	Canada	Sales	2012	2	2012Q2	June
North America	Canada	Canada	Sales	2012	3	2012Q3	September
North America	Canada	Canada	Sales	2012	4	2012Q4	December
North America	Canada	Canada	Sales	2013	1	2013Q1	March
North America	Canada	Canada	Sales	2013	2	2013Q2	June
North America	Canada	Canada	Sales	2013	3	2013Q3	September
North America	United States	Central	Sales	2010	4	2010Q4	December
North America	United States	Central	Sales	2011	1	2011Q1	March
North America	United States	Central	Sales	2011	3	2011Q3	July
North America	United States	Central	Sales	2011	3	2011Q3	September
North America	United States	Central	Sales	2011	4	2011Q4	December
North America	United States	Central	Sales	2012	1	2012Q1	March
North America	United States	Central	Sales	2012	2	2012Q2	June
North America	United States	Central	Sales	2012	3	2012Q3	September
North America	United States	Central	Sales	2012	4	2012Q4	December
North America	United States	Central	Sales	2013	1	2013Q1	March
North America	United States	Central	Sales	2013	2	2013Q2	June
North America	United States	Central	Sales	2013	3	2013Q3	September
Europe	France	France	Sales	2011	4	2011Q4	December
Europe	France	France	Sales	2012	1	2012Q1	March

Conditional Formatting

Expression Editor...

Expression format conditions:  
If([SALESAMOUNTQUOTA] > 1000000, True, Fa  
If([SALESAMOUNTQUOTA] > 500000 And [SALE  
[SALESTERRITORYREGION] = 'Canada'

Appearance for the current condition:

Misc

BackColor128, 255, 128

> FontTahoma, 8.25pt, ...ForeColor

Column: SalesAmountQuota

☐ Apply To Row

☐ Condition for Report Viewer

☐ View