

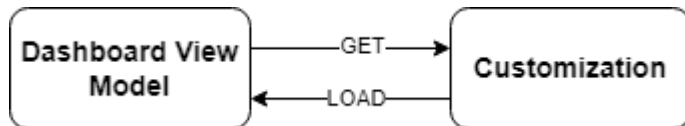


Version: 4.2.2

# Customization

Article 08/28/2023

The dReveal dashboard component provides a feature to get or load a specific state of it



The dashboard state is a string object that could be stored in a binary file, database, or any storage mechanism.

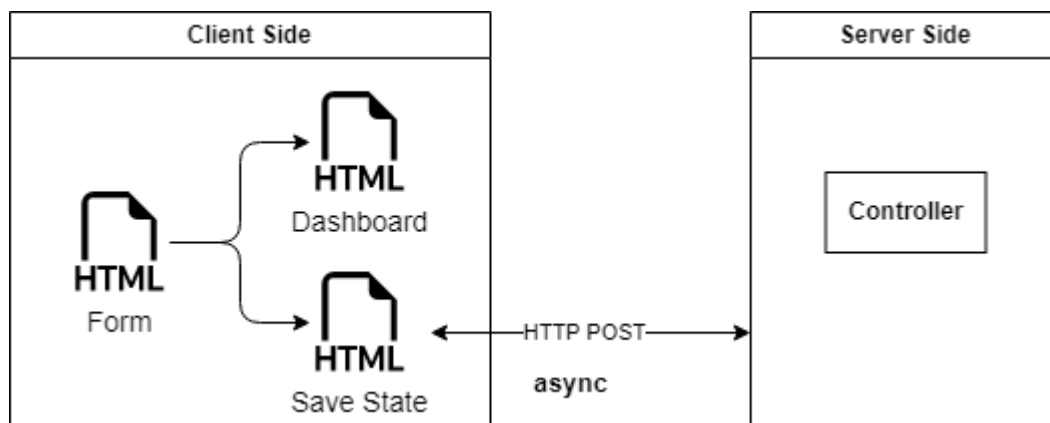
The scope of the dashboard elements that can be stored in the state are filters applied and modifications with the edit mode feature.

## Dashboard State Methods

dReveal dashboard component provides throughout the `DashboardViewModel1` class, methods to get and load the dashboard state.

### Get Customization

The `DashboardViewModel1` class provides a method to get the dashboard customization (dashboard state), called `Serialize`. For further information about serialize method, see the Dashboard View Model documentation.



The following code demonstrate how implement this method:

```
1 [HttpPost]
2 public ActionResult
   DashboardReport([ModelBinder(typeof(DRevealDataStructureBinder))]
   DRevealDataStructure dashboardState)
3 {
4     DashboardViewModel viewModel = new DashboardViewModel(
5         ...
6         // Set controller/action to use in javascript function
7         saveDashboardControllerAction: RouteData.Values["Controller"]+"/"+
   "SaveState",
8         ...
9     );
10
11     viewModel.SetState(dashboardState);
12     viewModel.LoadInitialConfiguration();
13     return View("DashboardReport", viewModel);
14 }
15
16 public ActionResult
   SaveState([ModelBinder(typeof(DRevealDataStructureBinder))]
   DRevealDataStructure dashboardState)
17 {
18     // create DashboardViewModel from DRevealDataStructure
19     DashboardViewModel viewModel =
   DashboardViewModel.GetCustomizationViewModel(dashboardState);
20     // Serialize
21     string state = viewModel.Serialize();
22     // save using the storage mechanism choosen.
23     ....
24     return new EmptyResult();
25 }
```

In the client side is required to add the following method for state saving asynchronously:

```
1 saveStateButton.addEventListener("click", () => {
2     dr.dashboardSave();
3 })
```



This function performs an Ajax request to the controller/Action set in `DashboardViewModel.saveDashboardControllerAction`.

## Load Customization

The `DashboardViewModel` class provides a method to load the dashboard customization (dashboard state), called `AssignUserCustomizationDefinitionModel()` and after applying the `LoadInitialConfiguration()`, the `UpdateCustomization()` method is required. For further information about these methods, see the Dashboard View Model documentation.

The load customization process can load a previous version of a dashboard state once the `DashboardViewModel` will be configured. The following code demonstrates how implement this method:

```
1  [HttpPost]
2  public ActionResult DashboardReport()
3  {
4      DashboardViewModel viewModel = new DashboardViewModel(
5          memoryStream: fileStream,
6          connectionString: "Data Source=MyServer; Initial Catalog=myDatabase;
7          User ID=myUser; Password=myPassword",
8          dashboardId: "dasboard-id",
9          htmlFormId: "dasboard-from",
10         fullGridControllerActionPath:
11         HttpContext.Request.Url.AbsolutePath,
12         useNewExportToImagePro: true,
13         filterComponentParentId: "filter-component",
14         drillThroughControllerAction: string.Empty,
15         // Set controller/action to use in javascript function
16         saveDashboardControllerAction: RouteData.Values["Controller"]+"/"+
17         "SaveState",
18         excelXlsxExportControllerAction: string.Empty
19     );
20     // set customization
21     viewModel.AssignUserCustomizationDefinitionModel(dashboardState);
22     viewModel.LoadInitialConfiguration();
23     // apply customization
24     viewModel.UpdateCustomization();
25     return View("DashboardReport", viewModel);
26 }
```