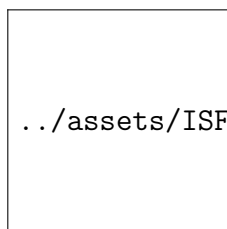


APD Statistical Validation and Documentation



October 12, 2025

Agency for Persons with Disabilities (APD)

iBudget Algorithm Study

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Contents

1 Feature Selection

Model Validation is being completed by Juan, Daniel and Allison. This document serves to track this process as much as possible given the time constraints.

1.1 Section 2.2

Analysis encompasses 6 fiscal years of data. End of FY is August 31st, 2025. Accordingly, 6- years is correct.

1.2 Section 2.3.1

Exclusions seem reasonable, including those with zero variance since they would have no impact on the outcome-and is better than excluding just low variance.

- MidYear QSI = 957, 0.5%
- Late Entry = 43,102, 20.2%
- Early Exit = 14,873, 7.0%
- No Costs = 109, 0.1%
- Negative Costs = 0, 0.0%
- Insufficient Service = 81,901, 38.5%
- No QSI = 128,791, 60.5%
- Need to double check that the min, max and mean number of records is correct

Question 1 Do we need to include the cost requirement greater than 0 since no cases meet that definition?

Answer 1 That was filtered from data preparation for the cache. Look at sql transformation 14 or 13

Question 2 Cardinality is number of levels of each variable being considered. Need to check whether the number 50 is correct.

Answer 2 Categorical variables with more than 50 unique levels are excluded to avoid unreliable chi-square estimates and extreme sparsity. The value 50 comes from the approximate number of ‘valid’ QSI categorical indicators about 52 total items - 2 summary variables = 50.

Question 3 Where is ‘OLevel’ defined/derived? I know it is the ordinal mapping of the variables, but didn’t immediately see it.

Answer 3 OLEVEL originates from the QSI Assessments tables

tbl_QSIAssessments/tbl_QSIAssessmentsLegacy

Represents the Overall Level of need computed from the other QSI domains. It is imported into analysis as a numeric/ordinal feature after label-encoding.

2 Model 1:

TBD

3 Model 2:

TBD

4 Model 3:

TBD

5 Model 4:

TBD

6 Model 5:

TBD

7 Model 6:

TBD

8 Model 7:

TBD

9 Model 8:

TBD

10 Model 9:

TBD

11 Model 10:

TBD

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