

# Inland Revenue

# Payday Software Developers Casebook 1 April 2024 to 31 March 2025

31 July 2024: Update for Income & IETC Threshold Changes

This document supports the Payday Filing File Upload Specification 2025 and Payroll Calculations & Business Rules Specification 2025

**Date:** 30/05/2024 **Version:** V1.0

## [UNCLASSIFIED]

# **Contents**

1 (	Overview
1.1	Caveats
1.2	Intended audience
1.3	Supporting information
1.4	Change 3
2 I	low to use this document
3 9	Scenarios4
3.1	PAYE Calculations4
3.2	Tax Rate changes and earnings across multiple periods
3.3	Tax Thresholds
3.4	Payroll Donation Threshold
3.5	Child Support Threshold
3.6	Employee start/end dates, lump sum and KiwiSaver25
3.7	ESCT (employer superannuation contribution tax)
3.8	Prior period adjustments
3.9	Student Loan deductions - SLCIR and SLBOR
3.1	0 Employee Share Scheme (ESS)
<mark>3.1</mark>	1 Independent earners tax credit thresholds (ME)
4 (	Change Log42

#### 1 Overview

Inland Revenue (IR) publishes the Payday Filing File Upload Spec and the Payroll Calculations & Business Rules Spec to provide software developers with the detailed specifications for payday filing through the file upload process within MyIR.

The purpose of this Casebook document is to provide Payday Employment Information filing (EI) examples to improve the understanding of the components described in the Payday Filing File Upload Spec and supporting documentation outlined in Section 1.3.

The Casebook's aim is to improve the quality of data received by Inland Revenue which will reduce exception processing and the number of queries received by Inland Revenue and Software Developers, over time reducing compliance costs and assisting in the integrity of the New Zealand tax system.

#### 1.1 Caveats

The examples and scenarios have been developed to assist in the generation of payday reporting data. These are not intended to be exhaustive and do not cover every possible factual situation that may occur. This document is intended as an accompaniment to the Payday Filing File Upload Spec and the Payroll Calculations & Business Rules Spec only. The Payday Filing File Upload Spec and the Payroll Calculations & Business Rules Spec documents are still the 'documents of truth' for defining the specifications for development of payroll software packages and the myIR technical interface.

Any developer queries regarding this document can be directed to: <a href="mailto:PaydayReporting@ird.govt.nz">PaydayReporting@ird.govt.nz</a>

An electronic version of the final version of this document can be found at the following link: <a href="https://www.ird.govt.nz/digital-service-providers/services-catalogue/returns-and-information/payday-filing/payday-filing-through-file-upload-services">https://www.ird.govt.nz/digital-service-providers/services-catalogue/returns-and-information/payday-filing/payday-filing-through-file-upload-services</a>

IRD numbers and names used have been created for testing purposes only and do not represent real persons or organisations. Test data has been manufactured for testing purposes only and does not relate to real persons or organisations.

#### 1.2 Intended audience

This document provides a mechanism for external parties to validate and compare their software package outputs with the examples provided.

#### 1.3 Supporting information

This document is based upon information gathered from;

- Payday Filing File Upload Spec
- Payroll Calculations & Business Rules Spec
- IR335 Employers Guide
- Inland Revenue's PAYE Calculator online
- IR341 Four-weekly and monthly PAYE deduction tables
- IR340 Weekly and fortnightly PAYE deduction tables
- KS4 KiwiSaver Employer Guide

#### 1.4 Change

A change log will be kept of all changes to this document (see <a href="Change log">Change log</a>)

#### 2 How to use this document

This document comprises a set of scenarios that describe various conditions that impact the generation of Payday data. Each scenario will detail the purpose, a business level description, the inputs and a table representing the Payday Employment Information line items produced. Accompanying this document are Comma Separated Values (CSV) files that matches the payday filing scenarios inputs and payday filing Employment Information returns.

#### 3 Scenarios

#### 3.1 PAYE Calculations

#### **Purpose**

- 1. Demonstrate the PAYE tax calculations for each tax type.
- 2. Populate child support, payroll donations, employee, and employer KiwiSaver contributions.
- 3. Mimic a monthly cycle for employees paid weekly.
- 4. Demonstrate Student Loan standard deduction rate.

#### Description

This scenario has four weekly payment periods for the month of August 2024. These are starting on: 30/07/2024, 06/08/2024, 13/08/2024 and 20/08/2024. For the pay periods ending 05/08/2024, 12/08/2024, 19/08/2024 and 26/08/2024.

They are paid on: 07/08/2024, 14/08/2024, 21/08/2024and 28/08/2024.

They are existing employees with regular weekly gross earnings of \$926.28, including employee and employer KiwiSaver contributions of 3%, and \$23.81 in payroll donations. Inland Revenue has requested child support deductions of \$20.99 per week.

## **Data Input - Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

Data Inputs																			Pay Period	Calculation	ons					
IRD Number	Employee	Tax code	Pay Period Start Date	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Earnings Ea	ross Lump Irnings Sum Indicato	SLCIR r	SLBOR		Child Support		KiwiSaverF Employer (	•	ESCT Rate		Employee		Support G Deduction T	Giving I Tax I	Student E. Loan Deduction Amount		Гах Year
048125360	Paige Chen	М	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	155.91	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125379	Sherri Melton	M SL	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	155.91	27.78	23.06	20.99	7.93	55.44	4.72	2025
048125387	Gretchen Hill	ME	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	145.91	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125395	Karen Puckett	ME SL	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	145.91	27.78	23.06	20.99	7.93	55.44	4.72	2025
048125409	Patrick Song	SB SL	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	112.04	27.78	23.06	20.99	7.93	111.12	4.72	2025
048125417	Elsie Hamilton	S	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125425	Hazel Bender	SB	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	112.04	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125433	Malcolm Wagner	SH	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	292.61	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125441	Dolores McLaughlin	ST	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	320.39	27.78	23.06	20.99	7.93	0.00	4.72	2025
048130070	Jack Drake	SA	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	375.95	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125451	Francis McNamara	S SL	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	111.12	4.72	2025
048125468	Sandy Raynor	SH SL	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	292.61	27.78	23.06	20.99	7.93	111.12	4.72	2025
048125476	Marion Moon	ST SL	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	320.39	27.78	23.06	20.99	7.93	111.12	4.72	2025
048130089	Ewan Duff	SA SL	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	375.95	27.78	23.06	20.99	7.93	111.12	4.72	2025
048125484	Beth Woodard	CAE	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125492	Julia Desai	EDW	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125506	Jerome Wallace	ND	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	431.51	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125514	Neal Lawrence	NSW	25/03/2024	31/03/2024	03/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	0.00	0.00	23.81	17.50	112.04	0.00	0.00	20.99	7.93	0.00	0.00	2025
048125360	Paige Chen	М	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	155.91	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125379	Sherri Melton	M SL	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	155.91	27.78	23.06	20.99	7.93	55.44	4.72	2025
048125387	Gretchen Hill	ME	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	145.91	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125395	Karen Puckett	ME SL	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	145.91	27.78	23.06	20.99	7.93	55.44	4.72	2025
048125409	Patrick Song	SB SL	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	112.04	27.78	23.06	20.99	7.93	111.12	4.72	2025
048125417	Elsie Hamilton	S	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125425	Hazel Bender	SB	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	112.04	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125433	Malcolm Wagner	SH	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	292.61	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125441	Dolores McLaughlin	ST	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	320.39	27.78	23.06	20.99	7.93	0.00	4.72	2025
048130070	Jack Drake	SA	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	375.95	27.78	23.06	20.99	7.93	0.00	4.72	2025
048125451	Francis McNamara	S SL	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	111.12	4.72	2025
048125468	Sandy Raynor	SH SL	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	292.61	27.78	23.06	20.99	7.93	111.12	4.72	2025
048125476	Marion Moon	ST SL	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	320.39	27.78	23.06	20.99	7.93	111.12	4.72	2025
048130089	Ewan Duff	SA SL	01/04/2024	07/04/2024	10/04/2024	Weekly			926.28	0.00	0	0.00	0.00	20.99	3.00	3.00	23.81	17.50	375.95	27.78	23.06	20.99	7.93	111.12	4.72	2025
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048125484	Beth Woodard	CAE	01/04/2024	07/04/2024	10/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125492	Julia Desai	EDW	01/04/2024	07/04/2024	10/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72 2025
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048125387	Gretchen Hill	ME	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	145.91	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125395	Karen Puckett	ME SL	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	145.91	27.78	23.06	20.99	7.93	55.44	4.72 2025
048125409	Patrick Song	SB SL	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	112.04	27.78	23.06	20.99	7.93	111.12	4.72 2025
048125417	Elsie Hamilton	S	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125425	Hazel Bender	SB	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	112.04	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125433	Malcolm Wagner	SH	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	292.61	27.78	23.06	20.99	7.93	0.00	4.72 2025
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048130070	Jack Drake	SA	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	375.95	27.78	23.06	20.99	7.93	0.00	4.72 2025
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048125468	Sandy Raynor	SH SL	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	292.61	27.78	23.06	20.99	7.93	111.12	4.72 2025
048125476	Marion Moon	ST SL	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	320.39	27.78	23.06	20.99	7.93	111.12	4.72 2025
048130089	Ewan Duff	SA SL	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	375.95	27.78	23.06	20.99	7.93	111.12	4.72 2025
048125484	Beth Woodard	CAE	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72 2025
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048125506	Jerome Wallace	ND	08/04/2024	14/04/2024	17/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	3.00	3.00	23.81	17.50	431.51	27.78	23.06	20.99	7.93	0.00	4.72 2025
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048125417	Elsie Hamilton	S	15/04/2024	21/04/2024	24/04/2024	Weekly	92	6.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125425	Hazel Bender	SB	15/04/2024	21/04/2024	24/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	112.04	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125433	Malcolm Wagner	SH	15/04/2024	21/04/2024	24/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	292.61	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125441	Dolores McLaughlin	ST	15/04/2024	21/04/2024	24/04/2024	Weekly	92	6.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	320.39	27.78	23.06	20.99	7.93	0.00	4.72 2025
048130070	Jack Drake	SA	15/04/2024	21/04/2024	24/04/2024	Weekly	92	6.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	375.95	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125451	Francis McNamara	S SL	15/04/2024	21/04/2024	24/04/2024	Weekly	92	6.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	111.12	4.72 2025
048125468	Sandy Raynor	SH SL	15/04/2024	21/04/2024	24/04/2024	Weekly	92	6.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	292.61	27.78	23.06	20.99	7.93	111.12	4.72 2025
048125476	Marion Moon	ST SL	15/04/2024	21/04/2024	24/04/2024	Weekly	92	6.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	320.39	27.78	23.06	20.99	7.93	111.12	4.72 2025
048130089	Ewan Duff	SA SL	15/04/2024	21/04/2024	24/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	375.95	27.78	23.06	20.99	7.93	111.12	4.72 2025
048125484	Beth Woodard	CAE	15/04/2024	21/04/2024	24/04/2024	Weekly	92	6.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125492	Julia Desai	EDW	15/04/2024	21/04/2024	24/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	176.86	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125506	Jerome Wallace	ND	15/04/2024	21/04/2024	24/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 3.00	3.00	23.81	17.50	431.51	27.78	23.06	20.99	7.93	0.00	4.72 2025
048125514	Neal Lawrence	NSW	15/04/2024	21/04/2024	24/04/2024	Weekly	92	5.28	0.00	0.00	0.00	20.9	9 0.00	0.00	23.81	17.50	112.04	0.00	0.00	20.99	7.93	0.00	0.00 2025

## Notes

Refer to IR335 Employers Guide, for the KiwiSaver, Child Support and Student Loan implications for the Recognised Seasonal Workers, NSW tax code.

The gross amount has been standardised across all tax codes to simplify the data inputs.

The gross amount is not to be assumed a regular payment across the year, which in the case of ME and SB would be outside the tax code threshold.

## **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

# Header Record (Paydate 07/08/2024)

	Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total gross	Total prior	Total	Total PAYE	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
	Record	IRD		return	return	intermediary	payroll	contact work	contact person	employee	earnings	period	earnings	/ tax	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
I	ndicator	number /		for	indicator	IRD number	contact	phone		lines		gross adjs.	not liable		PAYE adjs.	deductions	loans	deductions de	eductions	deductions	employer	deducted	deducted	payroll	tax	Share	1	number
		Account ID		employer			person	number					for ACC				deductions	5			contributions			donations	credits	Scheme	1	A l
													earners'														1	A = A
													levy														1	A
H	IEI2	048125352	20240807	Ν	N		John	063048474	me@mycompany.co.nz	z 18	1667304	0	0	405661	0	37782	66648	0	0	47243	39202	8024	590286	14274	<sub>t</sub> 0	0	Vendor_Package_v1.0	J0001
							Jones																				<u> </u>	

## **Detail Record**

Detail record indicator	Employee IRD number	Employee nam	e Employee tax code	Employment Start date	Employment Finish date	Employee Pay Period Start Date	Pay Period	Employee Pay cycle	Hours paid	Gross earnings and/ or schedular payments	gross adjs.	/ or schedular payments	Lump sum (extra pay) ndicator	PAYE / tax	Prior period PAYE adjs.	Child support deductions	Child Student support loan code deductions		SLBOR deductions		Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	Family tax credits	Employee Share Scheme
DEI	048125360	Paige Chen	М			20240730	20240805	WK	0	92628	0	0	0	15591	0	2099	(	0	0	2779	2306	472	793	0	0
DEI	048125379	Sherri Melton	MSL			20240730	20240805	WK	0	92628	0	0	0	15591	0	2099	554	1 0	0	2779	2306	472	793	0	0
DEI	048125387	Gretchen Hill	ME			20240730	20240805	WK	0	92628	0	0	0	14591	0	2099	1	0	0	2779	2306	472	793	0	0
DEI	048125395	Karen Puckett	MESL			20240730	20240805	WK	0	92628	0	0	0	14591	0	2099	554	1 0	0	2779	2306	472	793	0	0
DEI	048125409	Patrick Song	SBSL			20240730	20240805	WK	0	92628	0	0	0	11204	0	2099	1111	2 0	0	2779	2306	472	793	0	0
DEI	048125417	Elsie Hamilton	S			20240730	20240805	WK	0	92628	0	0	0	17686	0	2099		0	0	2779	2306	472	793	0	0
DEI	048125425	Hazel Bender	SB			20240730	20240805	WK	0	92628	0	0	0	11204	0	2099		0	0	2779			793	0	0
DEI	048125433	Malcolm Wagne	erSH			20240730	20240805	WK	0	92628	0	0	0	29261	0	2099	(	0	0	2779	2306	472	793	0	0
DEI	048125441	Dolores McLaughlin	ST			20240730	20240805	WK	0	92628	0	0	0	32039	0	2099		0	0	2779	2306	472	793	0	0
DEI	048130070	Jack Drake	SA			20240730	20240805	WK	0	92628	0	0	0	37595	0	2099		0	0	2779	2306	472	793	0	0
DEI	048125451	Francis McNamara	SSL			20240730	20240805	WK	0	92628	0	0	0	17686	0	2099	1111	2 0	0	2779	2306	472	793	0	0
DEI	048125468	Sandy Raynor	SHSL			20240730	20240805	WK	0	92628	0	0	0	29261	0	2099	1111	2 0	0	2779	2306	472	793	0	0
DEI	048125476	Marion Moon	STSL			20240730	20240805	WK	0	92628	0	0	0	32039	0	2099	1111	2 0	0	2779	2306	472	793	0	0
DEI	048130089	Ewan Duff	SASL			20240730	20240805	WK	0	92628	0	0	0	37595	0	2099	11111	2 0	0	2779	2306	472	793	0	0
DEI	048125484	Beth Woodard	CAE			20240730	20240805	WK	0	92628	0	0	0	17686	0	2099	1	0	0	2779	2306	472	793	0	0
DEI		Julia Desai	EDW			20240730	20240805	WK	0	92628	0	0	0	17686	0	2099		0	0	2779	2306	472	793	0	0
DEI	048125506	Jerome Wallace	ND ND			20240730	20240805	WK	0	92628	0	0	0	43151	0	2099		0	0	2779	2306	472	793	0	0
DEI	048125514	Neal Lawrence	NSW			20240730	20240805	WK	0	92628	0	0	0	11204	0	2099		0	0	0	0	0	793	0	0

# Header Record (Paydate 14/08/2024)

		•	-	-																							
Hea	der Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total		Total Tax			Payroll package and IR	
Rec	ord IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family E	Employee	version no. identifier ve	rsion
Indic	ator number /		for	indicato	r IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share	nı nı	ımber
	Account II	)	employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme	( I )	/
												earners'														( I )	
												levy															
HEI2	04812535	2 20240814	N	N		John	063048474	me@mycompany.co.nz	z 18	1667304	. 0	C	405661	0	37782	66648	0	0	47243	39202	8024	590286	14274	0	0	Vendor_Package_v1.000	01
						lones																				·	

Detail record indicator	d Employee IRD number	Employee name	Employee tax code	Employment Start date		Employee Pay Period End Date		Hours paid	Gross earnings and/ or schedular payments	Prior period gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	sum (extra pay) indicator	tax	Prior period PAYE adjs.		support					Net KiwiSaver employer contributions	deducted	Tax credits for payroll donations	tax	Share
DEI	048125360	Paige Chen	М		20240806	20240812	WK	0	92628	0	0	0	15591	0	2099		0	0	0	2779	2306	472	793	0	· · · · · ·
DEI	048125379	Sherri Melton	MSL		20240806	20240812	WK	0	92628	0	0	0	15591	0	2099		5544	0	0	2779	2306	472	793	0	
DEI	048125387	Gretchen Hill	ME		20240806	20240812	WK	0	92628	0	0	0	14591	0	2099		0	0	0	2779	2306	472	793	0	C

DEI	048125395 Karen Puckett MESL	20240806 20240812 WK	0 92628 0 0	0 14591 (	0 2099 55	44 0	0 2779 2306	472	793	) 0
DEI	048125409 Patrick Song SBSL	20240806 20240812 WK	0 92628 0 0	0 11204 (	0 2099 111	12 0	0 2779 2306	472	793 (	) 0
DEI	048125417 Elsie Hamilton S	20240806 20240812 WK	0 92628 0 0	0 17686 (	0 2099	0 0	0 2779 2306	472	793 (	0
DEI	048125425 Hazel Bender SB	20240806 20240812 WK	0 92628 0 0	0 11204 (	0 2099	0 0	0 2779 2306	472	793 (	) 0
DEI	048125433 Malcolm Wagner SH	20240806 20240812 WK	0 92628 0 0	0 29261 (	0 2099	0 0	0 2779 2306	472	793 (	) 0
DEI	048125441 Dolores ST McLaughlin	20240806 20240812 WK	0 92628 0 0	0 32039	0 2099	0 0	0 2779 2306	472	793 (	) 0
DEI	048130070 Jack Drake SA	20240806 20240812 WK	0 92628 0 0	0 37595 (	0 2099	0 0	0 2779 2306	472	793 (	) 0
DEI	048125451 Francis SSL McNamara	20240806 20240812 WK	0 92628 0 0	0 17686	0 2099 111	12 0	0 2779 2306	472	793 (	) 0
DEI	048125468 Sandy Raynor SHSL	20240806 20240812 WK	0 92628 0 0	0 29261 (	0 2099 111	12 0	0 2779 2306	472	793 (	) 0
DEI	048125476 Marion Moon STSL	20240806 20240812 WK	0 92628 0 0	0 32039 (	0 2099 111	12 0	0 2779 2306	472	793 (	) 0
DEI	048130089 Ewan Duff SASL	20240806 20240812 WK	0 92628 0 0	0 37595 (	0 2099 111	12 0	0 2779 2306	472	793 (	) 0
DEI	048125484 Beth Woodard CAE	20240806 20240812 WK	0 92628 0 0	0 17686 (	0 2099	0 0	0 2779 2306	472	793 (	) 0
DEI	048125492 Julia Desai EDW	20240806 20240812 WK	0 92628 0 0	0 17686 (	0 2099	0 0	0 2779 2306	472	793 (	) 0
DEI	048125506 Jerome Wallace ND	20240806 20240812 WK	0 92628 0 0	0 43151 (	0 2099	0 0	0 2779 2306	472	793 (	) 0
DEI	048125514 Neal Lawrence NSW	20240806 20240812 WK	0 92628 0 0	0 11204 (	0 2099	0 0	0 0 0	0	793 (	0 (

# Header Record (Paydate 21/08/2024)

ŀ	eader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
	ecord				return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST					version no. identifier	
Ir	dicator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID		employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		
													earners'															
													levy															
Н	12	048125352	20240821	N	N		John	063048474	me@mycompany.co.nz	18	1667304	0	0	405661	0	37782	66648	0	0	47243	39202	8024	590286	14274	0 0	)	Vendor_Package_v1.0	0001
							Jones																					

Detail record indicator	Employee IRD number	Employee name	Employee tax code	Finish date		Pay Period			Gross earnings and/ or schedular payments	Prior period gross adjs.	Earnings and / or schedular payments not liable for ACC earner's	sum (extra pay)	PAYE / tax		Child suppor deductions		Student loan deductions	SLCIR deductions	SLBOR deductions	KiwiSaver deductions	Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	tax	Employee Share Scheme
DEI	048125360	Paige Chen	М		20240813	20240819	WK	0	92628	0	0	0	15591	. (	2099	9	0	0	C	2779	2306	472	793	0	0
DEI	048125379	Sherri Melton	MSL		20240813	20240819	WK	0	92628	0	0	0	15591	. (	2099	9	5544	0	C	2779	2306	472	793	0	0
DEI	048125387	Gretchen Hill	ME		20240813	20240819	WK	0	92628	0	0	0	14591	. (	2099	9	0	0	C	2779	2306	472	793	0	0
DEI	048125395	Karen Puckett	MESL		20240813	20240819	WK	0	92628	0	0	0	14591	. (	2099	9	5544	0	C	2779	2306	472	793	0	0
DEI	048125409	Patrick Song	SBSL		20240813	20240819	WK	0	92628	0	0	0	11204	(	2099	9	11112	0	C	2779	2306	472	793	0	0
DEI	048125417	Elsie Hamilton	S		20240813	20240819	WK	0	92628	0	0	0	17686	(	2099	)	0	0	C	2779	2306	472	793	0	0
DEI	048125425	Hazel Bender	SB		20240813	20240819	WK	0	92628	0	0	0	11204	(	2099	)	0	0	C	2779	2306	472	793	0	0
DEI	048125433	Malcolm Wagne	rSH		20240813	20240819	WK	0	92628	0	0	0	29261	. (	2099	9	0	0	C	2779	2306	472	793	0	0
DEI	048125441	Dolores McLaughlin	ST		20240813	20240819	WK	0	92628	0	0	0	32039	) (	2099	9	0	0	C	2779	2306	472	793	0	0
DEI	048130070	Jack Drake	SA		20240813	20240819	WK	0	92628	0	0	0	37595	(	2099	9	0	0	C	2779	2306	472	793	0	0
DEI	048125451	Francis McNamara	SSL		20240813	20240819	WK	0	92628	0	0	0	17686	(	2099	P	11112	0	С	2779	2306	472	793	0	0
DEI	048125468	Sandy Raynor	SHSL		20240813	20240819	WK	0	92628	0	0	0	29261	. (	2099	9	11112	0	C	2779	2306	472	793	0	0
DEI	048125476	Marion Moon	STSL		20240813	20240819	WK	0	92628	0	0	0	32039	(	2099	9	11112	0	C	2779	2306	472	793	0	0
DEI	048130089	Ewan Duff	SASL		20240813	20240819	WK	0	92628	0	0	0	37595	(	2099	9	11112	0	C	2779	2306	472	793	0	0
DEI	048125484	Beth Woodard	CAE		20240813	20240819	WK	0	92628	0	0	0	17686	(	2099	9	0	0	C	2779	2306	472	793	0	0
DEI	048125492	Julia Desai	EDW		20240813	20240819	WK	0	92628	0	0	0	17686	(	2099	9	0	0	C	2779	2306	472	793	0	0
DEI	048125506	Jerome Wallace	ND		20240813	20240819	WK	0	92628	0	0	0	43151	. (	2099	9	0	0	C	2779	2306	472	793	0	0
DEI	048125514	Neal Lawrence	NSW		20240813	20240819	WK	0	92628	0	0	0	11204	(	2099	9	0	0	C	0	0	0	793	0	) 0

#### Header Record (Paydate 28/08/2024)

Heade	r Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of	Total	Total gross	Total prior	Total	Total	Total prior	Total child	Total	Total SLCIR	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package	IR form
Recor	I IRD						contact work	payroll	employee	earnings												amounts	credits for	family	Employee	and version no.	version
Indicat	or number /		for	indicat	IRD number	contact	phone	contact	lines		adjs.	not liable	tax	PAYE adjs.	deductions	loans		deductions	deductions	employer	deducted	deducted	payroll	tax	Share	identifier	number
	Account ID		employ	or		person	number	person				for ACC				deductions				contributions	5		donations	credits	Scheme		
			er									earners'															
												levy															
HEI2	048125352	20240828	N	N		John	063048474	me@myc	18	1667304	0	0	405661	. 0	37782	66648	0	0	47243	39202	8024	590286	14274	0	0	Vendor_Package	0001
						Jones		ompany.c																		_v1.0	
								o.nz																			

#### **Detail Record**

Detail record indicator	Employee IRD number		e Employee tax code	Finish date		Pay Period			Gross earnings and/ or schedular payments	gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	Lump sum (extra pay) indicator	PAYE / tax	Prior period PAYE adjs.	Child support deductions		n deduct	R SLBOR ons deduction	KiwiSaver deductions	Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	Family tax credits	Employee Share Scheme
DEI	048125360	Paige Chen	М		20240820	20240826	WK	0	92628	0	0	0	15591	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125379	Sherri Melton	MSL		20240820	20240826	WK	0	92628	0	0	0	15591	0	2099	5544	0	0	2779	2306	472	793	0	0
DEI	048125387	Gretchen Hill	ME		20240820	20240826	WK	0	92628	0	0	0	14591	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125395	Karen Puckett	MESL		20240820	20240826	WK	0	92628	0	0	0	14591	0	2099	5544	0	0	2779	2306	472	793	0	0
DEI	048125409	Patrick Song	SBSL		20240820	20240826	WK	0	92628	0	0	0	11204	0	2099	11112	0	0	2779	2306	472	793	0	0
DEI	048125417	Elsie Hamilton	S		20240820	20240826	WK	0	92628	0	0	0	17686	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125425	Hazel Bender	SB		20240820	20240826	WK	0	92628	0	0	0	11204	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125433	Malcolm Wagne	erSH		20240820	20240826	WK	0	92628	0	0	0	29261	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125441	Dolores McLaughlin	ST		20240820	20240826	WK	0	92628	0	0	0	32039	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048130070	Jack Drake	SA		20240820	20240826	WK	0	92628	0	0	0	37595	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125451	Francis McNamara	SSL		20240820	20240826	WK	0	92628	0	0	0	17686	0	2099	11112	0	0	2779	2306	472	793	0	0
DEI	048125468	Sandy Raynor	SHSL		20240820	20240826	WK	0	92628	0	0	0	29261	0	2099	11112	0	0	2779	2306	472	793	0	0
DEI	048125476	Marion Moon	STSL		20240820	20240826	WK	0	92628	0	0	0	32039	0	2099	11112	0	0	2779	2306	472	793	0	0
DEI	048130089	Ewan Duff	SASL		20240820	20240826	WK	0	92628	0	0	0	37595	0	2099	11112	0	0	2779	2306	472	793	0	0
DEI	048125484	Beth Woodard	CAE		20240820	20240826	WK	0	92628	0	0	0	17686	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125492	Julia Desai	EDW		20240820	20240826	WK	0	92628	0	0	0	17686	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125506	Jerome Wallace	ND		20240820	20240826	WK	0	92628	0	0	0	43151	0	2099	0	0	0	2779	2306	472	793	0	0
DEI	048125514	Neal Lawrence	NSW		20240820	20240826	WK	0	92628	0	0	0	11204	0	2099	0	0	0	0	0	0	793	0	0

#### File upload for EI (Paydate 07/08/2024)

HEI2,048125352,20240807,N,N,,John Jones,063048474,me@mycompany.co.nz,18,1667304,0,0,405661,0,37782,66648,0,0,47243,39202,8024,590286,14274,0,0,Vendor Package v1.0,0001 DEI,048125360,Paige Chen,M,,,20240730,20240805,WK,0,92628,0,0,0,15591,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125379,Sherri Melton,MSL,,,20240730,20240805,WK,0,92628,0,0,0,15591,0,2099,,5544,0,0,2779,2306,472,793,0,0 DEI,048125387,Gretchen Hill,ME,,,20240730,20240805,WK,0,92628,0,0,0,14591,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125395,Karen Puckett,MESL,,,20240730,20240805,WK,0,92628,0,0,0,14591,0,2099,,5544,0,0,2779,2306,472,793,0,0 DEI,048125409,Patrick Song,SBSL...20240730,20240805,WK,0,92628,0,0,0,11204,0,2099,.11112,0,0,2779,2306,472,793,0,0 DEI,048125417,Elsie Hamilton,S,,,20240730,20240805,WK,0,92628,0,0,0,17686,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125425,Hazel Bender,SB,,,20240730,20240805,WK,0,92628,0,0,0,11204,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125433,Malcolm Wagner,SH,,,20240730,20240805,WK,0,92628,0,0,0,29261,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125441,Dolores McLaughlin,ST,,,20240730,20240805,WK,0,92628,0,0,0,32039,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048130070,Jack Drake,SA,,,20240730,20240805,WK,0,92628,0,0,0,37595,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125451,Francis McNamara,SSL,,,20240730,20240805,WK,0,92628,0,0,0,17686,0,2099,,11112,0,0,2779,2306,472,793,0,0 DEI,048125468,Sandy Raynor,SHSL,,,20240730,20240805,WK,0,92628,0,0,0,29261,0,2099,,11112,0,0,2779,2306,472,793,0,0 DEI,048125476,Marion Moon,STSL,,,20240730,20240805,WK,0,92628,0,0,0,32039,0,2099,,11112,0,0,2779,2306,472,793,0,0 DEI,048130089,Ewan Duff,SASL,,,20240730,20240805,WK,0,92628,0,0,0,37595,0,2099,,11112,0,0,2779,2306,472,793,0,0 DEI,048125484,Beth Woodard,CAE,,,20240730,20240805,WK,0,92628,0,0,0,17686,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125492,Julia Desai,EDW,,,20240730,20240805,WK,0,92628,0,0,0,17686,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125506,Jerome Wallace,ND,,,20240730,20240805,WK,0,92628,0,0,0,43151,0,2099,,0,0,0,2779,2306,472,793,0,0

DEI,048125514,Neal Lawrence,NSW,,,20240730,20240805,WK,0,92628,0,0,0,11204,0,2099,,0,0,0,0,0,793,0,0

#### File upload for EI (Paydate 14/08/2024)

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#### File upload for EI (Paydate 21/08/2024)

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#### File upload for EI (Paydate 28/08/2024)

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DEI,048130089,Ewan Duff,SASL,,,20240820,20240826,WK,0,92628,0,0,0,37595,0,2099,,11112,0,0,2779,2306,472,793,0,0 DEI,048125484,Beth Woodard,CAE,,,20240820,20240826,WK,0,92628,0,0,0,17686,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125492,Julia Desai,EDW,,,20240820,20240826,WK,0,92628,0,0,0,17686,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125506,Jerome Wallace,ND,,,20240820,20240826,WK,0,92628,0,0,0,43151,0,2099,,0,0,0,2779,2306,472,793,0,0 DEI,048125514,Neal Lawrence,NSW,,,20240820,20240826,WK,0,92628,0,0,0,11204,0,2099,,0,0,0,0,793,0,0

## 3.2 Tax Rate changes and earnings across multiple periods

## **Purpose**

- 1. Demonstrate the allocation of earnings across two tax years.
- 2. Demonstrate the PAYE year calculation during which a change to tax rates and/or thresholds is applied.

## **Description**

An existing employee earns regular income of \$3001.88 fortnightly.

This example has five payment periods across the threshold change. See below for the pay period and payment dates.

#### Data Input - Pay period Calculation

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

							Data Inputs	5														F	ay Period Ca	Iculations			
IRD Number	Employee	Tax code	Pay Period Start	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross	Gross	Lump Sum	SLCIR	SLBOR	ESS	Child	KiwiSaver	KiwiSaver	Payroll	ESCT Rate	PAYE	KiwiSaver	KiwiSaver	Child	Payroll	Student	ESCT	Tax Year
			Date						Earnings	Earnings	Indicator				Support	Employee	Employer	Giving			Employee	Employer	Support	Giving Tax	Loan		
										non ACC											Deduction	Deduction	Deduction	Credit	Deduction		1
																					Amount	Amount	Amount		Amount		
048125530	Kristine Dougherty	M	24/06/2024	07/07/2024	10/07/2024	Fortnightly			3001.88	0.00	) (		0.00	0.00	0.00	0.00	0.00	0.00	30.00	689.40	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125530	Kristine Dougherty	М	08/07/2024	22/07/2024	24/07/2024	Fortnightly			3001.88	0.00	) (	)	0.00	0.00	0.00	0.00	0.00	0.00	30.00	689.40	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125530	Kristine Dougherty	М	23/07/2024	05/08/2024	07/08/2024	Fortnightly			3001.88	0.00	) (	)	0.00	0.00	0.00	0.00	0.00	0.00	30.00	649.36	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125530	Kristine Dougherty	M	06/08/2024	19/08/2024	21/08/2024	Fortnightly			3001.88	0.00	) (	)	0.00	0.00	0.00	0.00	0.00	0.00	30.00	649.36	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125530	Kristine Dougherty	М	20/08/2024	02/09/2024	04/09/2024	Fortnightly			3001.88	0.00	) (	)	0.00	0.00	0.00	0.00	0.00	0.00	30.00	649.36	0.00	0.00	0.00	0.00	0.00	0.00	2025

#### Notes

See IR340 Weekly and fortnightly PAYE deduction tables for details on the Employment Information (EI) tax rates to apply.

#### **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

## Header Record (Paydate 10/07/2024)

Heade	r Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and II	R form
Recor	r Employer		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family I	Employee	version no. identifier v	ersion
Indicat	or number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share	n	number
	Account ID		employer			person	number					for ACC				deductions				contributions	6		donations	credits	Scheme		
												earners'															
												levy															
HEI2	048125352	20240710	N	N		John	063048474	me@mycompany.co.nz	1	300188	0	0	68940	0	0	0	0	0	0	(	) (	68940	0	0	0	Vendor_Package_v1.00	001
						Jones																					

## **Detail Record**

Detail record	Employee	Employee name	Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
indicator	IRD number		tax code	Start date	Finish date	Pay Period	Pay Period	Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
						Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
										schedular		payments	pay)									contributions				
										payments		not liable for	indicator													
												ACC earner's														
												levy														
DEI	048125530	Kristine	M			20240624	20240707	FT	0	300188	0	0	0	68940	0	0		0	0	0	0	0	0	0	0	0
		Dougherty																								

#### Header Record (Paydate 24/07/2024)

	Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
	Record	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
I	ndicator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducte	d deducted	payroll	tax	Share		number
		Account ID		employer			person	number					for ACC				deductions				contributions	5		donations	credits	Scheme		
													earners'															
													levy															
F	HEI2	048125352	20240724	N	N		John	063048474	me@mycompany.co.nz	z 1	300188	0	0	68940	0	0	0	0	C	0	(	)	0 68940	0	0	0	Vendor_Package_v1.0	0001
							Jones																				_	

## **Detail Record**

De	tail record	Employee	Employee name	Employee	Employment	Employment	Employee	Employee E	mployee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
	indicator	IRD number		tax code	Start date	Finish date	Pay Period	Pay Period P	Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
							Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
											schedular		payments	pay)									contributions				
											payments		not liable for	indicator													
													ACC earner's														
													levy														
DE	Ι	048125530	Kristine	M			20240708	20240722 F	T	0	300188	0	0	0	68940	0	0		0	0	0	0	0	0	0	0	0
			Dougherty																								

# Header Record (Paydate 07/08/2024)

Head	er Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
Reco	d IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
Indica	or number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
	Account II	O	employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		
												earners'															
												levy															
HEI2	04812535	2 20240807	N	N		John	063048474	me@mycompany.co.nz	z 1	300188	0	C	64936	0	0	0	0	0	0	0	0	64936	0	0	0	Vendor_Package_v1.0	0001
						Jones																					

## **Detail Record**

Detail record	Employee	Employee name	e Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
indicator	IRD number		tax code	Start date	Finish date			Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted		tax	Share
						Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
										schedular		payments	pay)									contributions				
										payments		not liable for	indicator													
												ACC earner's														
DET	048125530	Vrietine	M			20240723	20240005	СТ	0	300188	0	levy	0	64026	0	0		0	0	_		0	0	0	0	
DEI	040125530		I¥I			20240723	20240805	ГІ	U	300188	١	U	U	64936		U		l o	l o	l "	ľ	l "	U	U	U	U
		Dougherty																								

# Header Record (Paydate 21/08/2024)

ŀ	Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
F	Record	ÍRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family E	mployee	version no. identifier	version
Ir		number /		for	indicator	IRD number	contact	phone		lines	earnings		not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID		employer	-		person	number					for ACC				deductions				contributions			donations	credits	Scheme		4
													earners'															4
													levy															A
Н	EI2	048125352	20240821	N	N		John	063048474	me@mycompany.co.nz	1	300188	0	0	64936	C	0	0	0	0	0	0	0	64936	0	0	0	Vendor_Package_v1.0	ე0001
							Jones																					

## **Detail Record**

[	Detail record	Employee	Employee name	Employee	e Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support (	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
	indicator	IRD number		tax code	Start date	Finish date	Pay Period	Pay Period	Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions su	upport	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
							Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
											schedular		payments	pay)									contributions				
											payments		not liable for	indicator													1
													ACC earner's														
													levy														
	EΙ	048125530	Kristine	M			20240806	20240819	FT	0	300188	3 (	0	0	64936	0	0		0	0	C	0	0	0	0	0	0
			Dougherty																								1
<u> </u>						l	1				l	I										ı			l		

# Header Record (Paydate 04/09/2024)

I	Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
	Record	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support					KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
Ir	ndicator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.		tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID		employer			person	number					for ACC				deductions	5			contributions			donations	credits	Scheme		
													earners'															
													levy															
Н	EI2	048125352	20240904	N	N		John	063048474	me@mycompany.co.n:	z 1	300188	0	C	64936	0	0	0	0 0		0	0	0	64936	0	0	0	Vendor_Package_v1.0	0001
							Jones																					

#### **Detail Record**

	etail record	Employee	Employee name	Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
	indicator	IRD number		tax code	Start date	Finish date	Pay Period	Pay Period	Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll		Share
							Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
											schedular		payments	pay)									contributions				
											payments		not liable for	indicator													
													ACC earner's														
													levy														
D	EI	048125530	Kristine	M			20240820	20240902	FT	0	300188	0	0	0	64936	0	0		0	0	0	0	0	0	0	0	0
			Dougherty																								

#### File upload for EI (Paydate 10/07/2024)

#### File upload for EI (Paydate 24/07/2024)

## File upload for EI (Paydate 07/08/2024)

#### File upload for EI (Paydate 21/08/2024)

HEI2,048125352,20240821,N,N,,John Jones,063048474,me@mycompany.co.nz,1,300188,0,0,64936,0,0,0,0,0,0,0,0,64936,0,0,0,Vendor\_Package\_v1.0,0001 DEI,048125530,Kristine Dougherty,M,,,20240806,20240819,FT,0,300188,0,0,64936,0,0,0,0,0,0,0,0,0,0

#### File upload for EI (Paydate 04/09/2024)

 $HEI2,048125352,20240904,N,N,,John\ Jones,063048474,me@mycompany.co.nz,1,300188,0,0,64936,0,0,0,0,0,0,0,0,64936,0,0,0,0,Vendor\_Package\_v1.0,0001\\ DEI,048125530,Kristine\ Dougherty,M,,,20240820,20240902,FT,0,300188,0,0,0,64936,0,0,0,0,0,0,0,0,0,0,0,0$ 

#### 3.3 Tax Thresholds

#### **Purpose**

- 1. Demonstrate the PAYE tax calculations within each tax threshold
- 2. Ensure that the thresholds have been applied correctly.
- 3. PAYE tax calculations for minimum wage.

## **Description**

Existing employees paying PAYE based on each tax threshold.

This example has one payment period end date with weekly, fortnightly, 4 weekly and monthly frequencies relating to Employment Information (EI) filing for December 2024.

## **Data Input – Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

#### Notes

It is assumed that the employers annualised PAYE including ESCT is less than \$500,000.

The following table details how the Gross Earnings have been derived.

## M Tax Thresholds

Threshold		15,	600	53	3,500	78	3,100	18	0,000
=+/-\$1		15,600.00	15,601.00	53,500.00	53,501.00	78,100.00	78,101.00	180,000.00	180,001.00
weekly	52	300.00	300.01	1028.84	1028.86	1501.92	1501.94	3461.53	3461.55
fortnightly	26	600.00	600.03	2057.69	2057.73	3003.84	3003.88	6923.07	6923.11
4-weekly	13	1200.00	1200.07	4115.38	4115.46	6007.69	6007.76	13846.15	13846.23
monthly	12	1300.00	1300.08	4458.33	4458.41	6508.33	6508.41	15000.00	15000.08

				_			Data Input	S													_	F	Pay Period Ca	alculations			
IRD Number	Employee	Tax code	Pay Period Start Date	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross Earnings	Gross Earnings non ACC	Lump Sum Indicator	SLCIR	SLBOR	ESS	Child Support	KiwiSaver Employee	KiwiSaver Employer	Payroll Giving	ESCT Rate	PAYE	KiwiSaver Employee Deduction Amount	KiwiSaver Employer Deduction Amount	Child Support Deduction Amount	Payroll Giving Tax Credit	Student Loan Deduction Amount	ESCT	Tax Year
048125786	Patricia Mangum	М	25/11/2024	01/12/2024	03/12/2024	Weekly			300.00	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	10.50	36.30	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125794	Lois Joseph	М	25/11/2024	01/12/2024	03/12/2024	Weekly			300.01	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	10.50	36.30	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125808	Louis Rosenthal	М	25/11/2024	01/12/2024	03/12/2024	Weekly			1028.84	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	17.50	175.50	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125816	Christina Bowden	М	25/11/2024	01/12/2024	03/12/2024	Weekly			1028.86	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	17.50	175.50	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125824	Darlene Barton	М	25/11/2024	01/12/2024	03/12/2024	Weekly			1501.92	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	30.00	324.99	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125832	Harvey Underwood	М	25/11/2024	01/12/2024	03/12/2024	Weekly			1501.94	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	30.00	325.00	0.00	0.00	0.00	0.00	0.00	0.00	2025
048130097	Ashley Gee	М	25/11/2024	01/12/2024	03/12/2024	Weekly			3461.53	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	991.41	0.00	0.00	0.00	0.00	0.00	0.00	2025
048130100	Gail Reid	М	25/11/2024	01/12/2024	03/12/2024	Weekly			3461.55	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	991.42	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126022	Allan Marsh	М	25/11/2024	01/12/2024	03/12/2024	Weekly			2688.70	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	33.00	735.62	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126030	Melanie Hewitt	М	25/11/2024	01/12/2024	03/12/2024	Weekly			2746.50	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	33.00	755.46	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126286	Dana McLean	М	25/11/2024	01/12/2024	03/12/2024	Weekly			408.00	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	56.92	0.00	0.00	0.00	0.00	0.00	0.00	2025
048175660	Max Schultz	М	25/11/2024	01/12/2024	03/12/2024	Weekly			510.00	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	76.41	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125786	Patricia Mangum	М	02/12/2024	08/12/2024	10/12/2024	Weekly			300.00	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	10.50	36.30	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125794	Lois Joseph	М	02/12/2024	08/12/2024	10/12/2024	Weekly			300.01	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	10.50	36.30	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125808	Louis Rosenthal	М	02/12/2024	08/12/2024	10/12/2024	Weekly			1028.84	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	175.50	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125816	Christina Bowden	М	02/12/2024	08/12/2024	10/12/2024	Weekly			1028.86	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	175.50	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125824	Darlene Barton	М	02/12/2024	08/12/2024	10/12/2024	Weekly			1501.92	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	30.00	324.99	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125832	Harvey Underwood	М	02/12/2024	08/12/2024	10/12/2024	Weekly			1501.94	0.00	0	)	0.00	0.00	0.00	0.00	0.00	0.00	30.00	325.00	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126022	Allan Marsh	М	02/12/2024	08/12/2024	10/12/2024	Weekly			2688.70	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	735.62	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126030	Melanie Hewitt	М	02/12/2024	08/12/2024	10/12/2024	Weekly			2746.50	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	755.46	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126286	Dana McLean	М	02/12/2024	08/12/2024	10/12/2024	Weekly			408.00	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	17.50	56.92	0.00	0.00	0.00	0.00	0.00	0.00	2025
048175660	Max Schultz	М	02/12/2024	08/12/2024	10/12/2024	Weekly			510.00	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	17.50	76.41	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125840	William Jones	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly			600.00	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	10.50	72.60	0.00	0.00	0.00	0.00	0.00	0.00	2025

048125859	Frederick Baker	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	600.03	0.00		0.00	0.00	0.00	0.00	0.00	0.00	10.50	72.60	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125867	Shirley Merritt	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	2057.69	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	351.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125875	Jason Cross	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	2057.73	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	351.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125883	Judith Cooper	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	3003.84	0.00		0.00	0.00	0.00	0.00	0.00	0.00	30.00	649.98	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125891	Gretchen Holmes	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	3003.88	0.00		0.00	0.00	0.00	0.00	0.00	0.00	30.00	650.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048130119	Ryan Noble	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	6923.07	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1982.82	0.00	0.00	0.00	0.00	0.00	0.00 2025
048130127	Sam Parker	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	6923.11	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1982.84	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126049	Marianne Branch	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	5375.13	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1470.46	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126057	Natalie Walton	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	5494.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1511.24	0.00	0.00	0.00	0.00	0.00	0.00 2025
048175678	Jennifer Christian	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	816.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	113.84	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125891	Holly Perez	М	25/11/2024	08/12/2024	10/12/2024	Fortnightly	1020.00	0.00	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	152.82	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125786	Patricia Mangum	М	09/12/2024	15/12/2024	17/12/2024	Weekly	300.00	0.00	)	0.00	0.00	0.00	0.00	0.00	0.00	10.50	36.30	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125794	Lois Joseph	М	09/12/2024	15/12/2024	17/12/2024	Weekly	300.01	0.00	)	0.00	0.00	0.00	0.00	0.00	0.00	10.50	36.30	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125808	Louis Rosenthal	М	09/12/2024	15/12/2024	17/12/2024	Weekly	1028.84	0.00	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	175.50	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125816	Christina Bowden	М	09/12/2024	15/12/2024	17/12/2024	Weekly	1028.86	0.00	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	175.50	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125824	Darlene Barton	М	09/12/2024	15/12/2024	17/12/2024	Weekly	1501.92	0.00	)	0.00	0.00	0.00	0.00	0.00	0.00	30.00	324.99	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125832	Harvey Underwood	М	09/12/2024	15/12/2024	17/12/2024	Weekly	1501.94	0.00		0.00	0.00	0.00	0.00	0.00	0.00	30.00	325.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126022	Allan Marsh	М	09/12/2024	15/12/2024	17/12/2024	Weekly	2688.70	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	735.62	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126030	Melanie Hewitt	М	09/12/2024	15/12/2024	17/12/2024	Weekly	2746.50	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	755.46	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126286	Dana McLean	М	09/12/2024	15/12/2024	17/12/2024	Weekly	408.00	0.00	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	56.92	0.00	0.00	0.00	0.00	0.00	0.00 2025
048175660	Max Schultz	М	09/12/2024	15/12/2024	17/12/2024	Weekly	510.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	76.41	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125786	Patricia Mangum	М	16/12/2024	22/12/2024	24/12/2024	Weekly	300.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	10.50	36.30	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125794	Lois Joseph	М	16/12/2024	22/12/2024	24/12/2024	Weekly	300.01	0.00		0.00	0.00	0.00	0.00	0.00	0.00	10.50	36.30	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125808	Louis Rosenthal	М	16/12/2024	22/12/2024	24/12/2024	Weekly	1028.84	0.00	)	0.00	0.00	0.00	0.00	0.00	0.00	17.50	175.50	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125816	Christina Bowden	М	16/12/2024	22/12/2024	24/12/2024	Weekly	1028.86	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	175.50	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125824	Darlene Barton	M	16/12/2024	22/12/2024	24/12/2024	Weekly	1501.92	0.00		0.00	0.00	0.00	0.00	0.00	0.00	30.00	324.99	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125832	Harvey Underwood	M	16/12/2024	22/12/2024	24/12/2024	Weekly	1501.94	0.00	1	0.00	0.00	0.00	0.00	0.00	0.00	30.00	325.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126022	Allan Marsh	IVI	16/12/2024	22/12/2024	24/12/2024	Weekly	2688.70	0.00	,	0.00	0.00	0.00	0.00	0.00		33.00	735.62	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126030	Melanie Hewitt	IVI	16/12/2024	22/12/2024	24/12/2024	Weekly	2746.50	0.00	,	0.00	0.00	0.00	0.00	0.00		33.00	755.46	0.00	0.00	0.00	0.00	0.00	0.00 2025 0.00 2025
048126286	Dana McLean	M	16/12/2024	22/12/2024	24/12/2024	Weekly	408.00	0.00	1	0.00	0.00	0.00	0.00	0.00	0.00	17.50 17.50	56.92	0.00	0.00	0.00	0.00	0.00	
048175660 048125840	Max Schultz William Jones	M	16/12/2024 09/12/2024	22/12/2024	24/12/2024	Weekly	510.00	0.00	1	0.00	0.00	0.00	0.00	0.00	0.00	10.50	76.41 72.60	0.00	0.00	0.00	0.00	0.00	0.00 2025 0.00 2025
048125859	Frederick Baker	M	09/12/2024	22/12/2024 22/12/2024	24/12/2024 24/12/2024	Fortnightly Fortnightly	600.03	0.00	1	0.00	0.00	0.00	0.00	0.00	0.00	10.50	72.60	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125867	Shirley Merritt	M	09/12/2024	22/12/2024	24/12/2024	Fortnightly	2057.69	0.00	1	0.00	0.00	0.00	0.00	0.00		17.50	351.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125875	Jason Cross	M	09/12/2024	22/12/2024	24/12/2024	Fortnightly	2057.73	0.00	1	0.00	0.00	0.00	0.00	0.00		17.50	351.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125883	Judith Cooper	M	09/12/2024	22/12/2024	24/12/2024	Fortnightly	3003.84	0.00		0.00	0.00	0.00	0.00	0.00		30.00	649.98	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125891	Getchen Holmes	М	09/12/2024	22/12/2024	24/12/2024	Fortnightly	3003.88	0.00		0.00	0.00	0.00	0.00	0.00		30.00	650.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126049	Marianne Branch	М	09/12/2024	22/12/2024	24/12/2024	Fortnightly	5375.13	0.00		0.00	0.00	0.00	0.00	0.00		33.00	1470.46	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126057	Natalie Walton	M	09/12/2024	22/12/2024	24/12/2024	Fortnightly	5494.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1511.24	0.00	0.00	0.00	0.00	0.00	0.00 2025
048175678	Jennifer Christian	M	09/12/2024	22/12/2024	24/12/2024	Fortnightly	816.00	0.00		0.00	0.00	0.00	0.00	0.00		17.50	113.84	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125891	Holly Perez	М	09/12/2024	22/12/2024	24/12/2024	Fortnightly	1020.00	0.00		0.00	0.00	0.00	0.00	0.00		17.50	152.82	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125905	Don Sharpe	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	1200.00	0.00		0.00	0.00	0.00	0.00	0.00		10.50	145.20	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125913	Glenda Morgan	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	1200.07	0.00		0.00	0.00	0.00	0.00	0.00		10.50	145.20	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125921	Scott Hoyle	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	4115.38	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	702.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125930	Pat Allen	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	4115.46	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	702.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125948	Michelle Rich	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	6007.69	0.00		0.00	0.00	0.00	0.00	0.00	0.00	30.00	1299.96	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125956	Jessica Rich	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	6007.76	0.00		0.00	0.00	0.00	0.00	0.00	0.00	30.00	1300.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048130135	Ruby Walton	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	13846.15	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	3965.64	0.00	0.00	0.00	0.00	0.00	0.00 2025
048130143	Tim Vogel	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	13846.23	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	3965.68	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126065	Caroline O'Brien	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	10940.64	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	3006.76	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126073	Arlene Case	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	10950.24	0.00		0.00	0.00	0.00	0.00	0.00	0.00	33.00	3010.00	0.00	0.00	0.00	0.00	0.00	0.00 2025
048126308	Brett Lamb	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	1632.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	227.68	0.00	0.00	0.00	0.00	0.00	0.00 2025
048175686	Margaret Vogel	М	01/12/2024	29/12/2024	24/12/2024	Four-weekly	2040.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	17.50	305.64	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125964	Evan Grant	М	01/12/2024	31/12/2024	20/12/2024	Monthly	1300.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	10.50	157.30	0.00	0.00	0.00	0.00	0.00	0.00 2025
048125972	Melinda Proctor	М	01/12/2024	31/12/2024	20/12/2024	Monthly	1300.08	0.00		0.00	0.00	0.00	0.00	0.00	0.00	10.50	157.30	0.00	0.00	0.00	0.00	0.00	0.00 2025
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048125980	Calvin Diaz	М	01/12/2024	31/12/2024	20/12/2024	Monthly	4458.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.50	760.50	0.00	0.00	0.00	0.00	0.00	0.00	2025
048125999	Eugene Graham	М	01/12/2024	31/12/2024	20/12/2024	Monthly	4458.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.50	760.50	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126006	Vickie Watkins	М	01/12/2024	31/12/2024	20/12/2024	Monthly	6508.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30.00	1408.29	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126014	Luis Hinton	М	01/12/2024	31/12/2024	20/12/2024	Monthly	6508.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30.00	1408.33	0.00	0.00	0.00	0.00	0.00	0.00	2025
048130151	Rachel Mather	М	01/12/2024	31/12/2024	20/12/2024	Monthly	15000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	33.00	4296.15	0.00	0.00	0.00	0.00	0.00	0.00	2025
048130178	Mary Lewis	М	01/12/2024	31/12/2024	20/12/2024	Monthly	15000.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00	33.00	4296.15	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126081	Kyle Watts	М	01/12/2024	31/12/2024	20/12/2024	Monthly	11620.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	33.00	3177.11	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126093	Calvin Christensen	М	01/12/2024	31/12/2024	20/12/2024	Monthly	11857.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	33.00	3259.27	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126278	Curtis Love	М	01/12/2024	31/12/2024	20/12/2024	Monthly	1768.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.50	246.65	0.00	0.00	0.00	0.00	0.00	0.00	2025
048175694	Peter Kenney	М	01/12/2024	31/12/2024	20/12/2024	Monthly	2210.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.50	331.11	0.00	0.00	0.00	0.00	0.00	0.00	2025

## **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

# Header Record (Paydate 03/12/2024)

	Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior				Total child		Total	Total	Total	Total net		Total	Total Tax	Total	Total	Payroll package and	IR form
	Record	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR								version no. identifier	version
I	ndicator	number /		for	indicator	IRD number	contact	phone			earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID		employer			person	number					for ACC				deductions	;			contributions	s		donations	credits	Scheme		
													earners'															
													levy															
H	IEI2	048125352	20241203	N	N		John	063048474	me@mycompany.co.nz	12	1893785	0	0	468083	0	0	0	0	C	0	(	0 0	468083	0	0	0	Vendor_Package_v1.0	0001
							Jones																					

## **Detail Record**

Detail record indicator	Employee IRD number	Employee name	Employee tax code	Employment Start date	Employment Finish date	Employee Pay Period Start Date	Employee Pay Period End Date	Employee I Pay cycle	Hours paid		Prior period gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	sum (extra pay)	PAYE / tax	Prior period PAYE adjs.	Child support deductions		Student loan deductions	SLCIR deductions	SLBOR deductions		Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations		Employee Share Scheme
DEI	048125786	Patricia Mangum	M			20241125	20241201	WK	0	30000	C	0	0	3630	0	(	D	0	0	0	0	0	0	0	0	0
DEI	048125794	Lois Joseph	М			20241125	20241201	WK	0	30001	C	0	0	3630	0	C	D	0	0	0	0	C	0	0	0	0
DEI	048125808	Louis Rosenthal	М			20241125	20241201	WK	0	102884	C	0	0	17550	0	C	D	0	0	0	0	C	0	0	0	0
DEI	048125816	Christina Bowden	М			20241125	20241201	WK	0	102886	C	0	0	17550	0	(	D	0	0	0	0	0	0	0	0	0
DEI	048125824	Darlene Barton	М			20241125	20241201	WK	0	150192	C	0	0	32499	0	C	D	0	0	0	0	C	0	0	0	0
DEI	048125832	Harvey Underwood	М			20241125	20241201	WK	0	150194	C	0	0	32500	0	(	D	0	0	0	0	0	0	0	0	0
DEI	048130097	Ashley Gee	М			20241125	20241201	WK	0	346153	C	0	0	99141	0	C	D	0	0	0	0	0	0	0	0	0
DEI	048130100	Gail Reid	М			20241125	20241201	WK	0	346155	C	0	0	99142	0	C	D	0	0	0	0	C	0	0	0	0
DEI	048126022	Allan Marsh	М			20241125	20241201	WK	0	268870	C	0	0	73562	0	C	D	0	0	0	0	0	0	0	0	0
DEI	048126030	Melanie Hewitt	М			20241125	20241201	WK	0	274650	C	0	0	75546	0	C	D	0	0	0	0	0	0	0	0	0
DEI	048126286	Dana McLean	М			20241125	20241201	WK	0	40800	C	0	0	5692	0	C	D	0	0	0	0	0	0	0	0	0
DEI	048175660	Max Schultz	М			20241125	20241201	WK	0	51000	C	0	0	7641	0	C	D	0	0	0	0	0	0	0	0	0

# Header Record (Paydate 10/12/2024)

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He	ader   E	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and I	íR form
Re	cord	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	prior	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family [	Employee	version no. identifier	version
Indi	cator r	number /		for	indicator	IRD number	contact	phone		lines	earnings		not liable			deductions			deductions	deductions	employer	deducted				Share	r	number
	A	Account ID		employer			person	number					for ACC		PAYE		deductions				contributions			donations	credits	Scheme		
													earners'		adjs.													
													levy															
HEI2	2 04	48125352	20241210	N	N		John	063048474	me@mycompany.co.nz	22	4988925	0	0	1205920	0	0 (	0	0	0	0	0	0	1205920	0	0 (	0	Vendor_Package_v1.0(	ე001
							Jones																					ļ

## **Detail Record**

Detail record indicator	Employee IRD number	Employee name		Finish date		Pay Period			Gross earnings and/ or schedular payments	gross adjs.	/ or schedular payments not liable for ACC earner's	sum (extra pay)	PAYE / tax		Child support deductions		Student loan deductions	SLCIR deductions	SLBOR deductions		Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	tax	Employee Share Scheme
DEI	048125786	Patricia Mangum	M		20241202	20241208	WK	0	30000		levy	0	3630	(		1		0	0	) 0	0	0	0	0	1
DEI	048125794		М			20241208		0	30001		0	0	3630	(		<u> </u>		0		0	0		0	0	1
DEI		Louis Rosenthal	M			20241208		0	102884		) 0	0	17550			1		0		) 0	0	0	0	0	1
DEI	048125816		M			20241208		0	102886		) 0	0	17550			7		0	0	0	0	0	0	0	1 0
DLI		Bowden	I**		20241202	20241200	VVIX	0	102880		,	U	17550	(	1				U	, 0	0	U	0	0	
DEI	048125824	Darlene Barton	М		20241202	20241208	WK	0	150192	. (	0	0	32499	(		o o	C	0	0	0	0	0	0	0	0
DEI	048125832	Harvey Underwood	М		20241202	20241208	WK	0	150194	(	0	0	32500	(	) (	D	С	0	0	0	0	0	0	0	0
DEI	048126022	Allan Marsh	М		20241202	20241208	WK	0	268870	) (	0	0	73562	(	) (	D	С	0	0	0	0	0	0	0	0
DEI	048126030	Melanie Hewitt	М		20241202	20241208	WK	0	274650	) (	0	0	75546	(	) (	)	C	0	0	0	0	0	0	0	0
DEI	048126286	Dana McLean	М		20241202	20241208	WK	0	40800	) (	0	0	5692	(	) (	D	C	0	0	0	0	0	0	0	0
DEI	048175660	Max Schultz	М		20241202	20241208	WK	0	51000	) (	0	0	7641	(	) (	D	С	0	0	0	0	0	0	0	0
DEI	048125840	William Jones	М		20241125	20241208	FT	0	60000	) (	0	0	7260	(	) (	D	С	0	0	0	0	0	0	0	0
DEI	048125859	Frederick Baker	М		20241125	20241208	FT	0	60003	3 (	0	0	7260	(	) (	D	C	0	0	0	0	0	0	0	0
DEI	048125867	Shirley Merritt	М		20241125	20241208	FT	0	205769	) (	0	0	35100	(	) (	D	C	0	0	0	0	0	0	0	0
DEI	048125875	Jason Cross	М		20241125	20241208	FT	0	205773	(	0	0	35100	(	) (	D	C	0	0	0	0	0	0	0	0
DEI	048125883	Judith Cooper	М		20241125	20241208	FT	0	300384	. (	0	0	64998	(	) (	)	C	0	0	0	0	0	0	0	0
DEI	048125891	Getchen Holmes	М		20241125	20241208	FT	0	300388	(	0	0	65000	(	) (	)	C	0	0	0	0	0	0	0	0
DEI	048130119	Ryan Noble	М		20241125	20241208	FT	0	692307	′ (	0	0	198282	(		D	C	0	0	0	0	0	0	0	0
DEI	048130127	Sam Parker	М		20241125	20241208	FT	0	692311	. (	0	0	198284	(		D	C	0	0	0	0	0	0	0	0
DEI		Marianne Branch	М		20241125	20241208	FT	0	537513	(	0	0	147046	(	0 0	D	C	0	0	0	0	0	0	0	0
DEI	048126057	Natalie Walton	М		20241125	20241208	FT	0	549400	(	0	0	151124	(	) (	D	C	0	0	0	0	0	0	0	0
DEI	048175678	Jennifer Christian	М		20241125	20241208	FT	0	81600	) (	0	0	11384	(	0	D	C	0	0	0	0	0	0	0	0
DEI	048125891	Holly Perez	М		20241125	20241208	FT	0	102000	) (	0	0	15282	(	) (	D	C	0	0	0	0	0	0	0	0

# Header Record (Paydate 17/12/2024)

Heade	r Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and IR	₹ form
Record	d IRD			return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family I	Employee	version no. identifier ve	ersion
Indicate	or number /		for	indicato	r IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share	ทเ	umber
	Account ID		employe	1		person	number					for ACC				deductions				contributions	5		donations	credits	Scheme		
												earners'															
												levy															
HEI2	048125352	20241217	N	N		John	063048474	me@mycompany.co.nz	z 10	1201477	0	0	269800	0	0	0	0	0	0	0	0	269800	0	0 (	0	Vendor_Package_v1.0 00	001
						Jones																					

		Employee name		Employment Start date	Start Date	End Date		Hours paid	earnings and/ or schedular payments	gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	sum (extra pay) indicator	tax		Child support deductions	support	Student loan deductions	SLCIR deductions			Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	Family tax credits	Employee Share Scheme
DEI	048125786	Patricia Mangum	М		20241209	20241215	WK	0	30000	C	0	0	3630	C	0	)	0	0	0	0	0	0	0	C	0
DEI	048125794	Lois Joseph	М		20241209	20241215	WK	0	30001	C	0	0	3630	C	0	)	0	0	0	0	0	0	0	C	0
DEI	048125808	Louis Rosenthal	М		20241209	20241215	WK	0	102884	C	0	0	17550	C	C	)	0	0	0	0	0	0	0	C	0
DEI	048125816	Christina Bowden	М		20241209	20241215	WK	0	102886	С	0	0	17550	С	C	)	0	0	0	0	0	0	0	C	0
DEI	048125824	Darlene Barton	М		20241209	20241215	WK	0	150192	C	0	0	32499	C	C	)	0	0	0	0	0	0	0	C	0
DEI	048125832	Harvey Underwood	М		20241209	20241215	WK	0	150194	С	0	0	32500	C	0	)	0	0	0	0	0	0	0	C	0
DEI	048126022	Allan Marsh	М		20241209	20241215	WK	0	268870	C	0	0	73562	C	C	)	0	0	0	0	0	0	0	C	0
DEI	048126030	Melanie Hewitt	М		20241209	20241215	WK	0	274650	С	0	0	75546	C	0	)	0	0	0	0	0	0	0	C	0

DEI	048126286 Dana McLean M	20241209 20241215 WK	0	40800	0	0	0	5692	0	0	0	0	0	0	0	C	0
DEI	048175660 Max Schultz M	20241209 20241215 WK	0	51000	0	0	0	7641	0	0	0	0	0	0	0	C	0

# Header Record (Paydate 20/12/2024)

Hea	der Empl	loyer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
Rec	ord IR	RD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	prior	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	e version no. identifier	rversion
Indic	ator numb	ber /		for i	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	period	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
	Accou	unt ID	€	employer			person	number					for ACC		PAYE		deductions	5			contributions			donations	credits	Scheme		
													earners'		adjs.													
													levy															
HEI2	04812	253522	0241220 N	l l	N		John	063048474	me@mycompany.co.nz	12	8199001	0	0	2025866	0	0	0	0	0	0	0	0	2025866	0	0	0	Vendor_Package_v1.0	00001
							Jones																					

## **Detail Record**

Detail record indicator	Employee IRD number	Employee name	Employee tax code	Employment Start date	Employment Finish date	Employee Pay Period Start Date	Employee Pay Period End Date	Employee Pay cycle	Hours paid		gross adjs.	schedular payments not liable for ACC earner's	sum (extra pay)			Child support deductions	support	Student loan deductions	SLCIR deductions			Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	tax	Employee Share Scheme
DEI	048125964	Evan Grant	М			20241201	20241231	MT	0	130000	O	levy 0	0	15730	0	0		C	0	0	0	0	0	0	0	0
DEI	048125972	Melinda Proctor	M			20241201	20241231	MT	0	130008	0	0	0	15730	0	0		C	0	0	0	0	0	0	0	0
DEI	048125980	Calvin Diaz	М			20241201	20241231	MT	0	445833	C	0	0	76050	0	0		C	0	0	0	0	0	0	0	0
DEI	048125999	Eugene Graham	М			20241201	20241231	MT	0	445841	0	0	0	76050	0	0		C	0	0	0	0	0	0	0	0
DEI	048126006	Vickie Watkins	М			20241201	20241231	MT	0	650833	0	0	0	140829	0	0		C	0	0	0	0	0	0	0	0
DEI	048126014	Luis Hinton	М			20241201	20241231	MT	0	650841	O	0	0	140833	0	0		C	0	0	0	0	0	0	0	0
DEI	048130151	Rachel Mather	М			20241201	20241231	MT	0	1500000	O	0	0	429615	0	0		C	0	0	0	0	0	0	0	0
DEI	048130178	Mary Lewis	М			20241201	20241231	MT	0	1500008	0	0	0	429615	0	0		C	0	0	0	0	0	0	0	0
DEI	048126081	Kyle Watts	М			20241201	20241231	MT	0	1162045	0	0	0	317711	0	0		C	0	0	0	0	0	0	0	0
DEI	048126093	Calvin Christensen	М			20241201	20241231	MT	0	1185792	O	0	0	325927	0	0		C	0	0	0	0	0	0	0	0
DEI	048126278	Curtis Love	М			20241201	20241231	MT	0	176800	0	0	0	24665	0	0		C	0	0	0	0	0	0	0	0
DEI	048175694	Peter Kenney	М			20241201	20241231	MT	0	221000	0	0	0	33111	0	0		C	0	0	0	0	0	0	0	0

# Header Record (Paydate 24/12/2024)

Head	er Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
Reco	er Employer d IRD	,	return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	prior	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family E	Employee	version no. identifier	version
Indica	or number /		for	indicato	IRD number	contact	phone			earnings		not liable			deductions	loans	deductions			employer							number
	Account ID		employer	r		person	number					for ACC		PAYE		deductions				contributions			donations	credits	Scheme		
												earners'		adjs.													
												levy															/
HEI2	048125352	20241224	N	N		John	063048474	me@mycompany.co.nz	32	11194469	0	0	2686930	0	0	0	0	0	0	0	0	2686930	0	0 0	)	Vendor_Package_v1.0	0001
						Jones																				-	1

Detail record indicator	l Employee IRD number	Employee name	Employee tax code	Employment Start date	Employment Finish date	Employee Pay Period Start Date	Employee Pay Period End Date	Employee Pay cycle	Hours paid	Gross earnings and/ or schedular payments	gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	sum (extra pay) indicator	tax	Prior period PAYE adjs.	Child support deductions	support	Student loan deductions						Tax credits for payroll donations		Employee Share Scheme
DEI	048125786	Patricia Mangum	М			20241216	20241222	WK	0	30000	0	0	0	3630	0	0		0	0	0	0	0	0	0	C	) 0
DEI	048125794	Lois Joseph	М			20241216	20241222	WK	0	30001	0	0	0	3630	0	0		0	0	0	0	0	0	0	C	) 0
DEI	048125808	Louis Rosenthal	М			20241216	20241222	WK	0	102884	0	0	0	17550	0	0		0	0	0	0	0	0	0	C	) 0
DEI	048125816	Christina Bowden	М			20241216	20241222	WK	0	102886	0	0	0	17550	0	0		0	0	0	0	0	0	0	C	0
DEI	048125824	Darlene Barton	М			20241216	20241222	WK	0	150192	0	0	0	32499	0	0		0	0	0	0	0	0	0	C	) 0
DEI	048125832	Harvey Underwood	М			20241216	20241222	WK	0	150194	0	0	0	32500	0	0		0	0	0	0	0	0	0	C	0

DEI	048126022 Allan Marsh M	20241216 20241222 WK 0	268870	0 0 73562 0	0 0	0	0 (	0	0 0 0	0
DEI	048126030 Melanie Hewitt M	20241216 20241222 WK 0	274650 (	0 0 75546 0	0 0	0	0 (	0	0 0 0	0
DEI	048126286 Dana McLean M	20241216 20241222 WK 0	40800	0 0 5692 0	0 0	0	0 (	0	0 0 0	0
DEI	048175660 Max Schultz M	20241216 20241222 WK 0	51000	0 0 7641 0	0 0	0	0 (	0	0 0 0	0
DEI	048125840 William Jones M	20241209 20241222 FT 0	60000	0 0 7260 0	0 0	0	0 (	0	0 0 0	0
DEI	048125859 Frederick Baker M	20241209 20241222 FT 0	60003	0 0 7260 0	0 0	0	0 (	0	0 0 0	0
DEI	048125867 Shirley Merritt M	20241209 20241222 FT 0	205769	0 0 35100	0 0	0	0 (	0	0 0 0	0
DEI	048125875 Jason Cross M	20241209 20241222 FT 0	205773	0 0 35100	0 0	0	0 (	0	0 0 0	0
DEI	048125883 Judith Cooper M	20241209 20241222 FT 0	300384	0 0 64998 0	0 0	0	0 (	0	0 0 0	0
DEI	048125891 Getchen Holmes M	20241209 20241222 FT 0	300388	0 0 65000	0 0	0	0 (	0	0 0 0	0
DEI	048126049 Marianne M Branch	20241209 20241222 FT 0	537513	0 0 147046 0	0 0	0	0 (	0	0 0 0	0
DEI	048126057 Natalie Walton M	20241209 20241222 FT 0	549400	0 0 151124 (	0 0	0	0 (	0	0 0 0	0
DEI	048175678 Jennifer M Christian	20241209 20241222 FT 0	81600	0 0 11384 (	0 0	0	0 (	0	0 0 0	0
DEI	048125891 Holly Perez M	20241209 20241222 FT 0	102000	0 0 15282 (	0 0	0	0 (	0	0 0 0	0
DEI	048125905 Don Sharpe M	20241201 20241229 4W 0	120000	0 0 14520 (	0 0	0	0 (	0	0 0 0	0
DEI	048125913 Glenda Morgan M	20241201 20241229 4W 0	120007	0 0 14520 (	0 0	0	0 (	0	0 0 0	0
DEI	048125921 Scott Hoyle M	20241201 20241229 4W 0	411538	0 0 70200	0 0	0	0 (	0	0 0 0	0
DEI	048125930 Pat Allen M	20241201 20241229 4W 0	411546	0 0 70200	0 0	0	0 (	0	0 0 0	0
DEI	048125948 Michelle Rich M	20241201 20241229 4W 0	600769	0 0 129996 0	0 0	0	0 (	0	0 0 0	0
DEI	048125956 Jessica Rich M	20241201 20241229 4W 0	600776	0 0 130000	0 0	0	0 (	0	0 0 0	0
DEI	048130135 Ruby Walton M	20241201 20241229 4W 0	1384615	0 0 396564 0	0 0	0	0 (	0	0 0 0	0
DEI	048130143 Tim Vogel M	20241201 20241229 4W 0	1384623	0 0 396568 0	0 0	0	0 (	0	0 0 0	0
DEI	048126065 Caroline O'Brien M	20241201 20241229 4W 0	1094064	0 0 300676 (	0 0	0	0 (	0	0 0 0	0
DEI	048126073 Arlene Case M	20241201 20241229 4W 0	1095024	0 0 301000 (	0 0	0	0 (	0	0 0 0	0
DEI	048126308 Brett Lamb M	20241201 20241229 4W 0	163200	0 0 22768 (	0 0	0	0 (	0	0 0 0	0
DEI	048175686 Margaret Vogel M	20241201 20241229 4W 0	204000	0 0 30564 (	0 0	0	0 (	0	0 0 0	0

#### File upload for EI (Paydate 03/12/2024)

DEI,048125824,Darlene Barton,M,,,20241125,20241201,WK,0,150192,0,0,0,32499,0,0,,0,0,0,0,0,0,0,0,0 DEI,048125832,Harvey Underwood,M,,,20241125,20241201,WK,0,150194,0,0,0,32500,0,0,0,0,0,0,0,0,0,0,0

DEI,048130097,Ashley Gee,M,,,20241125,20241201,WK,0,346153,0,0,0,99141,0,0,,0,0,0,0,0,0,0,0

DEI,048130100,Gail Reid,M,,,20241125,20241201,WK,0,346155,0,0,0,99142,0,0,,0,0,0,0,0,0,0,0

DEI,048175660,Max Schultz,M,,,20241125,20241201,WK,0,51000,0,0,7641,0,0,,0,0,0,0,0,0,0,0

#### File upload for EI (Paydate 10/12/2024)

#### File upload for EI (Paydate 17/12/2024)

#### File upload for EI (Paydate 20/12/2024)

#### File upload for EI (Paydate 24/12/2024)

DEI.048125786.Patricia Mangum,M...20241216.20241222.WK.0.30000.0.0.3630.0.0.0.0.0.0.0.0.0.0.0 DEI,048125794,Lois Joseph,M,,,20241216,20241222,WK,0,30001,0,0,0,3630,0,0,,0,0,0,0,0,0,0 DEI,048125808,Louis Rosenthal,M,,,20241216,20241222,WK,0,102884,0,0,0,17550,0,0,0,0,0,0,0,0,0,0 DEI,048125816,Christina Bowden,M,,,20241216,20241222,WK,0,102886,0,0,0,17550,0,0,0,0,0,0,0,0,0,0 DEI,048125824,Darlene Barton,M,,,20241216,20241222,WK,0,150192,0,0,0,32499,0,0,,0,0,0,0,0,0,0,0 DEI,048125832,Harvey Underwood,M,,,20241216,20241222,WK,0,150194,0,0,0,32500,0,0,0,0,0,0,0,0,0,0 DEI,048126022,Allan Marsh,M,,,20241216,20241222,WK,0,268870,0,0,0,73562,0,0,,0,0,0,0,0,0,0 DEI,048126030,Melanie Hewitt,M,,,20241216,20241222,WK,0,274650,0,0,0,75546,0,0,,0,0,0,0,0,0,0,0 DEI,048126286,Dana McLean,M,,,20241216,20241222,WK,0,40800,0,0,0,5692,0,0,,0,0,0,0,0,0,0,0 DEI,048175660,Max Schultz,M,,,20241216,20241222,WK,0,51000,0,0,7641,0,0,,0,0,0,0,0,0,0,0 DEI,048125840,William Jones,M,,,20241209,20241222,FT,0,60000,0,0,7260,0,0,0,0,0,0,0,0,0,0 DEI,048125859,Frederick Baker,M,,,20241209,20241222,FT,0,60003,0,0,0,7260,0,0,0,0,0,0,0,0,0,0 DEI,048125867,Shirley Merritt,M,,,20241209,20241222,FT,0,205769,0,0,0,35100,0,0,0,0,0,0,0,0,0,0,0 DEI,048125875,Jason Cross,M.,.20241209,20241222,FT,0,205773,0,0,0,35100,0,0,0,0,0,0,0,0,0,0 DEI,048125883,Judith Cooper,M,,,20241209,20241222,FT,0,300384,0,0,0,64998,0,0,0,0,0,0,0,0,0,0

DEI,048125891,Getchen Holmes,M,,,20241209,20241222,FT,0,300388,0,0,0,65000,0,0,0,0,0,0,0,0,0,0 DEI,048126049,Marianne Branch,M,,,20241209,20241222,FT,0,537513,0,0,0,147046,0,0,,0,0,0,0,0,0,0,0 DEI,048126057,Natalie Walton,M,,,20241209,20241222,FT,0,549400,0,0,0,151124,0,0,,0,0,0,0,0,0,0,0 DEI,048175678,Jennifer Christian,M,,,20241209,20241222,FT,0,81600,0,0,0,11384,0,0,,0,0,0,0,0,0,0,0 DEI,048125891,Holly Perez,M,,,20241209,20241222,FT,0,102000,0,0,15282,0,0,,0,0,0,0,0,0,0,0 DEI,048125905,Don Sharpe,M,,,20241201,20241229,4W,0,120000,0,0,14520,0,0,,0,0,0,0,0,0,0,0 DEI,048125913,Glenda Morgan,M,,,20241201,20241229,4W,0,120007,0,0,14520,0,0,0,0,0,0,0,0,0,0,0 DEI,048125921,Scott Hoyle,M,,,20241201,20241229,4W,0,411538,0,0,0,70200,0,0,0,0,0,0,0,0,0,0 DEI,048125930,Pat Allen,M,,,20241201,20241229,4W,0,411546,0,0,0,70200,0,0,0,0,0,0,0,0,0,0,0 DEI,048125948,Michelle Rich,M,,,20241201,20241229,4W,0,600769,0,0,0,129996,0,0,0,0,0,0,0,0,0,0 DEI,048125956,Jessica Rich,M,,,20241201,20241229,4W,0,600776,0,0,0,130000,0,0,0,0,0,0,0,0,0,0,0 DEI,048130135,Ruby Walton,M,,,20241201,20241229,4W,0,1384615,0,0,0,396564,0,0,,0,0,0,0,0,0,0,0 DEI,048130143,Tim Vogel,M,,,20241201,20241229,4W,0,1384623,0,0,0,396568,0,0,,0,0,0,0,0,0,0,0 DEI,048126065,Caroline O'Brien,M,,,20241201,20241229,4W,0,1094064,0,0,0,300676,0,0,0,0,0,0,0,0,0,0,0 DEI,048126073,Arlene Case,M,,,20241201,20241229,4W,0,1095024,0,0,0,301000,0,0,0,0,0,0,0,0,0,0,0 DEI,048126308,Brett Lamb,M,,,20241201,20241229,4W,0,163200,0,0,0,22768,0,0,,0,0,0,0,0,0,0,0 DEI,048175686,Margaret Vogel,M,,,20241201,20241229,4W,0,204000,0,0,30564,0,0,,0,0,0,0,0,0,0,0

## 3.4 Payroll Donation Threshold

#### **Purpose**

- 1. Demonstrate the calculation for payroll donation tax credits.
- 2. Demonstrate the maximum tax credit for payroll donations, i.e. the tax credit is less than the 33.3333% of the donation amount.

#### **Description**

Existing employees paid gross earnings of \$1923.04 four weekly, deducting 8% to KiwiSaver, with employer contributions of 8%.

#### **Data Input - Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing

							Data Inp	outs														F	Pay Period C	alculations			
IRD Number	Employee	Tax code	Pay Period Start	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross	Gross	Lump Sum	SLCIR	SLBOR	ESS	Child	KiwiSaver	KiwiSaver	Payroll	ESCT Rate	PAYE	KiwiSaver	KiwiSaver	Child	Payroll	Student	ESCT	Tax Year
			Date						Earnings	Earnings	Indicator				Support	Employee	Employer	Giving			Employee	Employer	Support	Giving Tax	Loan		
										non ACC											Deduction	Deduction	Deduction	Credit	Deduction		
																					Amount	Amount	Amount		Amount		
048126103	Gary Parks	М	30/12/2024	26/01/2025	30/01/2025	Four-weekly			1923.04	0.00	0		0.00	0.00	0.00	8.00	8.00	780.00	17.50	283.28	153.84	127.07	0.00	252.52	0.00	26.77	2025
048126111	Samantha Hardin	М	30/12/2024	26/01/2025	30/01/2025	Four-weekly			1923.04	0.00	0		0.00	0.00	0.00	8.00	8.00	1015.50	17.50	283.28	153.84	127.07	0.00	252.52	0.00	26.77	2025

#### **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

## Header Record (Paydate 30/01/2025)

Н	eader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
R	ecord	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
In	licator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID		employer			person	number					for ACC				deductions	;			contributions	6		donations	credits	Scheme		
													earners'															
													levy															
HE	[2	048125352	20250130	N	N		John	063048474	me@mycompany.co.n	z 2	384608	0	0	56656	0	0	0	0	0	30768	25414	5354	67688	50504	0	0	Vendor_Package_v1.0	0001
							Jones																					

## **Detail Record**

	Employee IRD number	Employee Employmer tax code Start date	Finish date Pay Perio	E Employee d Pay Period e End Date	Pay cycle	Hours paid	Gross earnings and/ or schedular payments	gross adjs.	Earnings and / or schedular payments not liable for ACC earner's	sum (extra pay) indicator	tax		Child support deductions	support		SLCIR deductions			Net KiwiSaver employer contributions	deducted	Tax credits for payroll donations	tax	Share
DEI	048126103 Gary Parks	М	20241230	20250126	4W	0	192304	0	0	0	28328	С	0		0	0	0	15384	12707	2677	25252	0	0
DEI	048126111 Samantha Hardin	М	20241230	20250126	4W	0	192304	0	0	0	28328	C	0		0	0	0	15384	12707	2677	25252	0	0

#### File upload for EI (Paydate 30/01/2025)

HEI2,048125352,20250130,N,N,,John Jones,063048474,me@mycompany.co.nz,2,384608,0,0,56656,0,0,0,0,0,30768,25414,5354,67688,50504,0,0,Vendor\_Package\_v1.0,0001 DEI,048126103,Gary Parks,M,,,20241230,20250126,4W,0,192304,0,0,0,28328,0,0,,0,0,0,15384,12707,2677,25252,0,0 DEI,048126111,Samantha Hardin,M,,,20241230,20250126,4W,0,192304,0,0,0,28328,0,0,,0,0,0,15384,12707,2677,25252,0,0

#### 3.5 Child Support Threshold

## **Purpose**

- 1. Populate the child support amount.
- 2. Demonstrate the calculation for child support where the "protected net earnings" amount is reached; 60% net (after tax) pay.

#### **Description**

An existing employee with fortnightly pays. Inland Revenue has requested child support deductions of \$360.71 fortnightly, deducting 4% to KiwiSaver, employer contributions are 4%.

#### **Data Input - Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

							Data Inputs															F	Pay Period C	alculations			
IRD Number	Employee	Tax code	Pay Period Start	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross	Gross	Lump Sum	SLCIR	SLBOR	ESS	Child	KiwiSaver	KiwiSaver	Payroll	ESCT Rate	PAYE	KiwiSaver	KiwiSaver	Child	Payroll	Student	ESCT	Tax Year
			Date						Earnings	Earnings	Indicator				Support	Employee	Employer	Giving			Employee	Employer	Support	Giving Tax	Loan		
										non ACC											Deduction	Deduction	Deduction	Credit	Deduction		
																					Amount	Amount	Amount		Amount		
048126125	Sara Lucas	М	23/07/2024	05/08/2024	07/08/2024	Fortnightly			1153.83	0.00	0		0.00	0.00	360.71	4.00	4.00	0.00	17.50	178.36	46.15	38.10	360.71	0.00	0.00	8.05	2025
048126125	Sara Lucas	М	06/08/2024	19/08/2024	21/08/2024	Fortnightly			923.56	0.00	0		0.00	0.00	360.71	4.00	4.00	0.00	17.50	134.38	36.94	30.64	321.58	0.00	0.00	6.30	2025
048126125	Sara Lucas	М	20/08/2024	02/09/2024	04/09/2024	Fortnightly			1153.83	0.00	0		0.00	0.00	360.71	4.00	4.00	0.00	17.50	178.36	46.15	38.10	360.71	0.00	0.00	8.05	2025

#### Notes:

ESCT has been calculated using the standard method as per pages 15 & 16 of the IR335 Employer's Guide

Refer to Section 5.16 of the Payroll Calculations and Business Rules Specification for details on Child Support 'protected net earnings'.

#### **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

## Header Record (Paydate 07/08/2024)

		_	_		_																						
Head	er Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
Reco	rd IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR			KiwiSaver				family	Employee	version no. identifier	version
Indica	tor number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
	Account II	O	employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		1
												earners'															1 1
												levy															
HEI2	04812535	2 20240807	N	N		John	063048474	me@mycompany.co.nz	1	115383	0	0	17836	C	36071	0	0	0	4615	3810	805	63137	0	0	0	Vendor_Package_v1.0	0001
						Jones																					1

#### **Detail Record**

Deta	ail record	Employee	Employee name	Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
ind	dicator	IRD number		tax code	Start date	Finish date				paid	earnings	gross adjs.		sum	tax	PAYE adjs.	deductions				deductions	deductions	KiwiSaver	deducted		tax	
							Start Date	End Date			and/ or schedular		schedular payments	(extra pay)				code	deductions				employer contributions		donations	credits	Scheme
											payments		not liable for	. ,,									Continuations				
													ACC earner's														
													levy														
DEI		048126125	Sara Lucas	М			20240723	20240805	FT	0	115383	C	0	0	17836	0	36071	0	0	0	0	4615	3810	805	0	0	0

#### Header Record (Paydate 21/08/2024)

Н	eader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total							Payroll package and II	
		IRD			return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier v	ersion
In	licator	number /		for	indicator	IRD number	contact	phone			earnings		not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share	n	umber
		Account ID		employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		
													earners'															
													levy															
HE	I2 (	048125352	20240821	N	N		John	063048474	me@mycompany.co.nz	1	92356	0	0	13438	0	32158	0	0	0 3	3694	3064	630	52984	0	0	0	Vendor_Package_v1.00	001
							Jones																					

#### **Detail Record**

	Employee IRD number	Employee name		Finish date	Pay Period			paid		gross adjs.		sum (extra pay)			Child support deductions	support					Net KiwiSaver employer contributions	deducted	Tax credits for payroll donations	tax	Share
DEI	048126125	Sara Lucas	М		20240806	20240819	FT	0	92356	0	0	0	13438	0	32158	Р	0	0	0	3694	3064	630	0	0	0

#### Header Record (Paydate 04/09/2024)

Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of	Total	Total gross	Total prior	Total	Total	Total prior	Total child	Total	Total SLCIR	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package	IR form
Record	IRD		return	return	intermediary	payroll	contact work	payroll	employee	earnings	period gross	earnings	PAYE /	period	support	student	deductions	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	and version no.	version
Indicato	number /				IRD number			contact			adjs.				deductions	loans		deductions	deductions	employer	deducted				Share		number
	Account ID		employ	or		person	number	person				for ACC				deductions				contributions			donations	credits	Scheme		
			er									earners'															
												levy															
HEI2	048125352	20240904	N	N		John	063048474	me@myc	1	115383	0	0	17836	C	36071	(	0	0	4615	3810	805	63137	' 0	0	0	Vendor_Package	0001
						Jones		ompany.c																		_v1.0	
								o.nz																			

#### **Detail Record**

Ī	Detail record	Employee	Employee name	Employee Employm	ent Employmen	t Employee	Employee E	mployee Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
	indicator	IRD number		tax code Start da	te   Finish date	Pay Period	Pay Period F	Pay cycle paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
						Start Date	End Date		and/ or		schedular	(extra					deductions				employer		donations		
									schedular		payments	pay)									contributions				
									payments		not liable for	indicator													
											ACC earner's														
											levy														
	EI	048126125	Sara Lucas	М		20240820	20240902 F	Т	0 115383	3 (	0 0	0	17836	5 0	36071		0	0	0	4615	3810	805	0	0	0

## File upload for EI (Paydate 07/08/2024)

HEI2,048125352,20240807,N,N,,John Jones,063048474,me@mycompany.co.nz,1,115383,0,0,17836,0,36071,0,0,0,4615,3810,805,63137,0,0,0,Vendor\_Package\_v1.0,0001 DEI,048126125,Sara Lucas,M,,,20240723,20240805,FT,0,115383,0,0,0,17836,0,36071,,0,0,0,4615,3810,805,0,0

## File upload for EI (Paydate 21/08/2024)

HEI2,048125352,20240821,N,N,,John Jones,063048474,me@mycompany.co.nz,1,92356,0,0,13438,0,32158,0,0,0,3694,3064,630,52984,0,0,0,Vendor\_Package\_v1.0,0001 DEI,048126125,Sara Lucas,M,,,20240806,20240819,FT,0,92356,0,0,0,13438,0,32158,P,0,0,0,3694,3064,630,0,0,0

## File upload for EI (Paydate 04/09/2024)

HEI2,048125352,20240904,N,N,,John Jones,063048474,me@mycompany.co.nz,1,115383,0,0,17836,0,36071,0,0,0,4615,3810,805,63137,0,0,0,Vendor\_Package\_v1.0,0001 DEI,048126125,Sara Lucas,M,,,20240820,20240902,FT,0,115383,0,0,0,17836,0,36071,,0,0,0,4615,3810,805,0,0

#### 3.6 Employee start/end dates, lump sum and KiwiSaver

#### **Purpose**

- Populate the start and end dates and KiwiSaver requirements.
- Populate lump sum

## **Description**

A new employee joins KiwiSaver and is deducting 4% to KiwiSaver, with employer contributions of 4%.

An existing employee finishes employment within the period and receives a lump sum payment.

The pay period end date is 30/09/2024 and the payment date is 20/09/2024.

#### **Data Input - Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

							Data Inp	outs														Pa	y Period Ca	lculations			
IRD Number	Employee	Tax code	Pay Period Start	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross Earnings	Gross Earnings	Lump	SLCIR	SLBOR	ESS	Child	KiwiSaver k	KiwiSaver	Payroll	ESCT Rate	PAYE	KiwiSaver	KiwiSaver	Child	Payroll	Student	ESCT	Tax Year
			Date							non ACC	Sum				Support	Employee E	Employer	Giving				Employer					
											Indicator											Deduction		Credit	Deduction		
																					Amount	Amount	Amount		Amount		
048126128	Stacy Eason	М	01/09/2024	30/09/2024	20/09/2024	Monthly	02/09/2024		21548.57	0.00	0	)	0.00	0.00	0.00	4.00	4.00	0.00	33.00	6850.04	861.94	577.81	0.00	0.00	0.00	284.13	3 2025
048126146	Gladys Davidson	М	01/09/2024	30/09/2024	20/09/2024	Monthly		27/09/2024	64645.71	43097.14	0	)	0.00	0.00	0.00	0.00	0.00	0.00	33.00	23657.96	0.00	0.00	0.00	0.00	0.00	0.00	2025

#### Notes:

The Lump Sum Payment amount is included in the Gross Earnings.

ESCT has been calculated using the standard method as per pages 15 & 16 of the Employer's Guide IR335

For new employees, ensure that the Employee Details (or KS1 KiwiSaver Employee Details form or the KS10 New Employee opt-out notice) is sent before the EI. See the KiwiSaver Employee Guide (KS4) page 4 for details.

#### **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

#### Header Record (Paydate 20/09/2024)

H	eader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
R	cord	IRD			return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	prior	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family I	Employee	version no. identifier	version
Ind	icator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	period	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
	1	Account ID		employer			person	number					for ACC		PAYE		deductions				contributions			donations	credits	Scheme		4
													earners'		adjs.													4
													levy															A
HE	2 (	048125352	20240920	Ν	N		John	063048474	me@mycompany.co.nz	2	8619428	0	4309714	3050800	0	0	0	0	0	86194	57781	28413	3223188	0	0 (	0	Vendor_Package_v1.0	0001
							Jones																				_	

#### **Detail Record**

Detail re	cord Emplo	yee	Employee name	Employee	Employment	Employment	Employee	Employee E	mployee Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
indicat	or IRD nur	mber		tax code	Start date	Finish date	Pay Period	Pay Period P	ay cycle paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
							Start Date	End Date		and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
										schedular		payments	pay)									contributions				
										payments		not liable for	indicator													
												ACC earner's														
												levy														
DEI	0481261	128	Stacy Eason	M	20240902		20240901	20240930	MT	0 2154857	7 0	0	0	685004	0	C	)	0	0	0	86194	57781	28413	0	0	0
DEI	0481261	146	Gladys Davidsoi	n M		20240927	20240901	20240930	MT	0 6464571	1 0	4309714	0	2365796	0	C	)	0	0	0	0	0	0	0	0 (	0

## File upload for EI (Paydate 20/09/2024)

HEI2,048125352,20240920,N,N,,John Jones,063048474,me@mycompany.co.nz,2,8619428,0,4309714,3050800,0,0,0,0,0,86194,57781,28413,3223188,0,0,0,Vendor\_Package\_v1.0,0001 DEI,048126128,Stacy Eason,M,20240902,,20240901,20240930,MT,0,2154857,0,0,0,685004,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0 DEI,048126146,Gladys Davidson,M,20240927,20240901,20240930,MT,0,6464571,0,4309714,0,2365796,0,0,0,0,0,0,0,0,0,0,0,0

## 3.7 ESCT (employer superannuation contribution tax)

# Purpose

1. Populate each KiwiSaver contribution percentage and calculate ESCT.

#### Description

Existing employees gross earnings of \$861.85, employee and employer KiwiSaver contributions.

## Data Input - Pay period Calculation

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

		_	_		_		Data Inp	outs														F	ay Period Cal	ulations			
IRD Number	Employee	Tax code	Pay Period Start Date	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross Earnings	Gross Earnings non ACC	Lump Sum Indicator	SLCIR	SLBOR	ESS	Child Support		KiwiSaver Employer	Payroll Giving	ESCT Rate		KiwiSaver Employee Deduction Amount	KiwiSaver Employer Deduction Amount	Support	iving Tax Credit	Student Loan eduction Amount	ESCT	Tax Year
048126154	Mike Whitehead	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00	10.50	143.61	25.85	23.23	0.00	0.00	0.00	2.62	2025
048126162	Lynne Rose	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00	17.50	143.61	25.85	21.48	0.00	0.00	0.00	4.37	2025
048126170	Faye Sparks	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00	30.00	143.61	25.85	18.35	0.00	0.00	0.00	7.50	2025
048126189	Diana Moore	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00	33.00	143.61	25.85	17.60	0.00	0.00	0.00	8.25	2025
048130186	Kendra Grey	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00	39.00	143.61	25.85	16.10	0.00	0.00	0.00	9.75	2025
048126197	Leon Pearson	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	10.50	143.61	34.47	30.90	0.00	0.00	0.00	3.57	2025
048126200	Ethel Rodgers	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	17.50	143.61	34.47	28.52	0.00	0.00	0.00	5.95	
048126219	Steve Graves	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	30.00	143.61	34.47	24.27	0.00	0.00	0.00	10.20	2025
048126227	Alison Scarborough	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	33.00	143.61	34.47	23.25	0.00	0.00	0.00	11.22	2025
048130208	Curtis Mansfield	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00		143.61	34.47	21.21	0.00	0.00	0.00	13.26	
048130216	Cathy McKee	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00		143.61	51.71	46.36	0.00	0.00	0.00	5.35	
048130232	Andrew Johnston	М	30/07/2024		07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00	17.50	143.61	51.71	42.79	0.00	0.00	0.00	8.92	2025
048130240	Michaela Jones	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00		143.61	51.71	36.41	0.00	0.00	0.00	15.30	
048130259	Patsy Wallace	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00		143.61	51.71	34.88	0.00	0.00	0.00	16.83	2025
048130267	Tony Reeves	M	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00	39.00	143.61	51.71	31.82	0.00	0.00	0.00	19.89	2025
048126235	Sherri Sutton	M	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	8.00	8.00	0.00		143.61	68.94	61.80	0.00	0.00	0.00	7.14	
048126243	Patsy Sinclair	M	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	8.00	8.00	0.00		143.61	68.94	57.04	0.00	0.00	0.00	11.90	
048126251	Kelly Bowman	IM NA	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	8.00	8.00	0.00	30.00	143.61	68.94	48.54	0.00	0.00	0.00	20.40	2025
048126267	Stacy Olsen	I <sup>V</sup> I	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85 861.85	0.00	0		0.00	0.00	0.00	8.00 8.00	8.00	0.00		143.61 143.61	68.94	46.50	0.00	0.00	0.00	22.44	2025
048130275 048130283	Peter Hughes Humphrey Summer	M	30/07/2024	05/08/2024 05/08/2024	07/08/2024 07/08/2024	Weekly Weekly			861.85	0.00	0		0.00	0.00	0.00	10.00	10.00	0.00	39.00 10.50	143.61	68.94 86.18	42.42 77.15	0.00	0.00	0.00	9.03	2025
048130283	Corey Moore	M	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	10.00	10.00	0.00		143.61	86.18	71.13	0.00	0.00	0.00	15.05	
048130305	Moria Lambie	M	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	10.00	10.00	0.00		143.61	86.18	60.38	0.00	0.00	0.00	25.80	
048130402	Nancy Key	М	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	10.00	10.00	0.00	33.00	143.61	86.18	57.80	0.00	0.00	0.00	28.38	
048130410	Charlotte King	M	30/07/2024	05/08/2024	07/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	10.00	10.00	0.00		143.61	86.18	52.64	0.00	0.00	0.00	33.54	
048126154	Mike Whitehead	M	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00		143.61	25.85	23.23	0.00	0.00	0.00	2.62	2025
048126162	Lynne Rose	M	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00	17.50	143.61	25.85		0.00	0.00	0.00	4.37	2025
048126170	Faye Sparks	M	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00		143.61	25.85		0.00	0.00	0.00	7.50	
048126189	Diana Moore	M	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00	33.00	143.61	25.85	17.60	0.00	0.00	0.00	8.25	2025
048130186	Kendra Grey	M	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	3.00	3.00	0.00	39.00	143.61	25.85	16.10	0.00	0.00	0.00	9.75	2025
048126197	Leon Pearson	M	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	10.50	143.61	34.47	30.90	0.00	0.00	0.00	3.57	2025
048126200	Ethel Rodgers	M	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	17.50	143.61	34.47	28.52	0.00	0.00	0.00	5.95	2025
048126219	Steve Graves	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	30.00	143.61	34.47	24.27	0.00	0.00	0.00	10.20	2025
048126227	Alison Scarborough	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	33.00	143.61	34.47	23.25	0.00	0.00	0.00	11.22	2025
048130208	Curtis Mansfield	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	4.00	4.00	0.00	39.00	143.61	34.47	21.21	0.00	0.00	0.00	13.26	2025
048130216	Cathy McKee	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00	10.50	143.61	51.71	46.36	0.00	0.00	0.00	5.35	2025
048130232	Andrew Johnston	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00	17.50	143.61	51.71	42.79	0.00	0.00	0.00	8.92	2025
048130240	Michaela Jones	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00	30.00	143.61	51.71	36.41	0.00	0.00	0.00	15.30	2025
048130259	Patsy Wallace	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00	33.00	143.61	51.71	34.88	0.00	0.00	0.00	16.83	2025
048130267	Tony Reeves	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	6.00	6.00	0.00	39.00	143.61	51.71	31.82	0.00	0.00	0.00	19.89	2025
048126235	Sherri Sutton	М	06/08/2024	12/08/2024	14/08/2024	Weekly			861.85	0.00	0		0.00	0.00	0.00	8.00	8.00	0.00	10.50	143.61	68.94	61.80	0.00	0.00	0.00	7.14	2025

048126243	Patsy Sinclair	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	17.50	143.61	68.94	57.04	0.00	0.00	0.00	11.90	2025
048126251	Kelly Bowman	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	30.00	143.61	68.94	48.54	0.00	0.00	0.00	20.40	2025
048126267	Stacy Olsen	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	33.00	143.61	68.94	46.50	0.00	0.00	0.00	22.44	2025
048130275	Peter Hughes	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	39.00	143.61	68.94	42.42	0.00	0.00	0.00	26.52	2025
048130283	Humphrey Summer	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	10.50	143.61	68.94	61.80	0.00	0.00	0.00	7.14	2025
048130291	Corey Moore	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	17.50	143.61	68.94	57.04	0.00	0.00	0.00	11.90	2025
048130305	Moria Lambie	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	30.00	143.61	68.94	48.54	0.00	0.00	0.00	20.40	2025
048130402	Nancy Key	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	33.00	143.61	68.94	46.50	0.00	0.00	0.00	22.44	2025
048130410	Charlotte King	М	06/08/2024	12/08/2024	14/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	39.00	143.61	68.94	42.42	0.00	0.00	0.00	26.52	2025
048126154	Mike Whitehead	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	3.00	3.00	0.00	10.50	143.61	25.85	23.23	0.00	0.00	0.00	2.62	2025
048126162	Lynne Rose	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	3.00	3.00	0.00	17.50	143.61	25.85	21.48	0.00	0.00	0.00	4.37	2025
048126170	Faye Sparks	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	3.00	3.00	0.00	30.00	143.61	25.85	18.35	0.00	0.00	0.00	7.50	2025
048126189	Diana Moore	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	3.00	3.00	0.00	33.00	143.61	25.85	17.60	0.00	0.00	0.00	8.25	2025
048130186	Kendra Grey	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	3.00	3.00	0.00	39.00	143.61	25.85	16.10	0.00	0.00	0.00	9.75	2025
048126197	Leon Pearson	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	4.00	4.00	0.00	10.50	143.61	34.47	30.90	0.00	0.00	0.00	3.57	2025
048126200	Ethel Rodgers	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	4.00	4.00	0.00	17.50	143.61	34.47	28.52	0.00	0.00	0.00	5.95	2025
048126219	Steve Graves	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	4.00	4.00	0.00	30.00	143.61	34.47	24.27	0.00	0.00	0.00	10.20	2025
048126227	Alison Scarborough	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	4.00	4.00	0.00	33.00	143.61	34.47	23.25	0.00	0.00	0.00	11.22	2025
048130208	Curtis Mansfield	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	4.00	4.00	0.00	39.00	143.61	34.47	21.21	0.00	0.00	0.00	13.26	2025
048130216	Cathy McKee	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	6.00	6.00	0.00	10.50	143.61	51.71	46.36	0.00	0.00	0.00	5.35	2025
048130232	Andrew Johnston	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	6.00	6.00	0.00	17.50	143.61	51.71	42.79	0.00	0.00	0.00	8.92	2025
048130240	Michaela Jones	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	6.00	6.00	0.00	30.00	143.61	51.71	36.41	0.00	0.00	0.00	15.30	2025
048130259	Patsy Wallace	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	6.00	6.00	0.00	33.00	143.61	51.71	34.88	0.00	0.00	0.00	16.83	2025
048130267	Tony Reeves	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	6.00	6.00	0.00	39.00	143.61	51.71	31.82	0.00	0.00	0.00	19.89	2025
048126235	Sherri Sutton	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	10.50	143.61	68.94	61.80	0.00	0.00	0.00	7.14	2025
048126243	Patsy Sinclair	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	17.50	143.61	68.94	57.04	0.00	0.00	0.00	11.90	2025
048126251	Kelly Bowman	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	30.00	143.61	68.94	48.54	0.00	0.00	0.00	20.40	2025
048126267	Stacy Olsen	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	33.00	143.61	68.94	46.50	0.00	0.00	0.00	22.44	2025
048130275	Peter Hughes	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	8.00	8.00	0.00	39.00	143.61	68.94	42.42	0.00	0.00	0.00	26.52	2025
048130283	Humphrey Summer	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	10.00	10.00	0.00	10.50	143.61	86.18	77.15	0.00	0.00	0.00	9.03	2025
048130291	Corey Moore	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85	5	0.00	0	0.00	0.00	0.00	10.00	10.00	0.00	17.50	143.61	86.18	71.13	0.00	0.00	0.00	15.05	2025
048130305	Moria Lambie	M	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	10.00	10.00	0.00	30.00	143.61	86.18	60.38	0.00	0.00	0.00	25.80	2025
048130402	Nancy Key	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	10.00	10.00	0.00	33.00	143.61	86.18	57.80	0.00	0.00	0.00	28.38	2025
048130410	Charlotte King	М	13/08/2024	19/08/2024	21/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	10.00		0.00	39.00	143.61	86.18	52.64	0.00	0.00		33.54	2025
048126154	Mike Whitehead	М	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00		3.00		0.00	10.50	143.61		23.23	0.00	0.00		2.62	2025
048126162	Lynne Rose	M	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	3.00		0.00	17.50	143.61	25.85	21.48	0.00	0.00		4.37	2025
048126170	Faye Sparks	M	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00		3.00		0.00	30.00	143.61		18.35	0.00	0.00		7.50	2025
048126189	Diana Moore	M	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	3.00		0.00	33.00	143.61	25.85	17.60	0.00	0.00		8.25	2025
048130186	Kendra Grey	IM NA	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	3.00		0.00	39.00	143.61	25.85	16.10	0.00	0.00		9.75	2025
048126197	Leon Pearson	IM NA	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	4.00		0.00	10.50	143.61		30.90	0.00	0.00		3.57	2025
048126200	Ethel Rodgers	M	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	4.00		0.00	17.50	143.61	34.47	28.52	0.00	0.00		5.95	2025
048126219 048126227	Steve Graves  Alison Scarborough	M	20/08/2024	26/08/2024 26/08/2024	28/08/2024 28/08/2024	Weekly Weekly	861.85 861.85		0.00	0	0.00	0.00	0.00	4.00		0.00	30.00	143.61 143.61	34.47 34.47	24.27	0.00	0.00		10.20 11.22	2025
048130208	Curtis Mansfield	M		_			861.85		0.00	0	0.00	0.00	0.00	6.00		0.00	39.00	143.61	51.71	31.82		0.00		19.89	2025
048130206		M	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	6.00		0.00	10.50		51.71	46.36	0.00	0.00		5.35	2025
048130216	Cathy McKee  Andrew Johnston	M	20/08/2024	26/08/2024 26/08/2024	28/08/2024 28/08/2024	Weekly Weekly	861.85		0.00	0	0.00	0.00	0.00	6.00		0.00	17.50	143.61 143.61	51.71	40.36	0.00	0.00		8.92	2025
048130232	Michaela Jones	M	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	6.00		0.00	30.00	143.61	51.71	36.41	0.00	0.00		15.30	2025
048130259		M		_			861.85		0.00	0	0.00	0.00	0.00	6.00		0.00	33.00			34.88	0.00	0.00		16.83	2025
048130259	Patsy Wallace Tony Reeves	M	20/08/2024	26/08/2024 26/08/2024	28/08/2024 28/08/2024	Weekly Weekly	861.85		0.00	0	0.00	0.00	0.00	6.00		0.00	39.00	143.61 143.61	51.71 51.71	34.88	0.00	0.00		19.89	2025
048126235	Sherri Sutton	M	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	8.00		0.00	10.50	143.61	68.94	61.80	0.00	0.00		7.14	2025
048126233	Patsy Sinclair	M		_			861.85		0.00	0	0.00	0.00		8.00		0.00	17.50		68.94	57.04		0.00		11.90	2025
048126243	Kelly Bowman	M	20/08/2024	26/08/2024 26/08/2024	28/08/2024 28/08/2024	Weekly Weekly	861.85		0.00	0	0.00	0.00	0.00	8.00		0.00	30.00	143.61 143.61	68.94	48.54	0.00	0.00		20.40	2025
048126267	Stacy Olsen	M	20/08/2024	26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	8.00		0.00	33.00	143.61	68.94	46.50	0.00	0.00		22.44	2025
048130275		M	20/08/2024	_			861.83		0.00	0		0.00	0.00	8.00		0.00	39.00		68.94			0.00		26.52	2025
048130275	Peter Hughes	M	20/08/2024	26/08/2024 26/08/2024	28/08/2024	Weekly	861.85		0.00	0	0.00	0.00	0.00	10.00		0.00	10.50	143.61 143.61		42.42 77.15	0.00	0.00		9.03	2025
040130203	Humphrey Summer	1.1	20/00/2024	20/00/2024	28/08/2024	Weekly	001.83	1	0.00	J	0.00	0.00	0.00	10.00	10.00	0.00	10.30	143.01	00.18	//.13	0.00	0.00	0.00	9.03	2023

048130291	Corey Moore	М	20/08/2024	26/08/2024	28/08/2024	Weekly		861.85	0.00	0	0.00	0.00	0.00	10.00	10.00	0.00	17.50	143.61	86.18	71.13	0.00	0.00	0.00	15.05	2025
048130305	Moria Lambie	М	20/08/2024	26/08/2024	28/08/2024	Weekly		861.85	0.00	0	0.00	0.00	0.00	10.00	10.00	0.00	30.00	143.61	86.18	60.38	0.00	0.00	0.00	25.80	2025
048130402	Nancy Key	М	20/08/2024	26/08/2024	28/08/2024	Weekly		861.85	0.00	0	0.00	0.00	0.00	10.00	10.00	0.00	33.00	143.61	86.18	57.80	0.00	0.00	0.00	28.38	2025
048130410	Charlotte King	М	20/08/2024	26/08/2024	28/08/2024	Weekly		861.85	0.00	0	0.00	0.00	0.00	10.00	10.00	0.00	39.00	143.61	86.18	52.64	0.00	0.00	0.00	33.54	2025

# **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

# Header Record (Paydate 07/08/2024)

He	ader	Employer	Paydate	Final	Nil	PAYE	Name	Payroll	Email of payroll	Total employee	Total							Total	Total	Total							Payroll package and	
Re	cord	IRD		return	return	intermediary	of	contact	contact person	lines	gross	period	earnings	PAYE /	prior	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits	family	Employee	version no. identifier	number
Ind	icator	number /		for	indicator	IRD number	payroll	work			earnings	gross adjs	. not	tax	period	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	for	tax	Share		
	Α	Account ID	6	employer			contact	phone					liable for	•	PAYE		deductions	5			contributions			payroll	credits	Scheme		
							person	number					ACC		adjs.									donations	5			
													earners'															
													levy															
HE:	2 0	48125352	20240807	N	Ν		John	063048474	me@mycompany.co.nz	25	2154625	5 (	0	359025	0	0	0	0	0	133585	99257	34318	626185	0	0	0	Vendor_Package_v1.0	0001
							Jones																					

Detail record indicator	Employee IRD number	Employee name	tax code	Employment Start date	Pay Period Start Date	Pay Period End Date		Hours paid	Gross earnings and/ or schedular payments	gross adjs.	ACC earner's levy	sum (extra pay) indicator	PAYE / tax	PAYE adjs.	Child support Chi deductions supp coo	oort loar de deduct	de ions				Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	Family tax credits	
DEI		Mike Whitehead	М			20240805		0	86185.00	0.00	0.00		14361.00	0.00			0.00	0.00	0.00	2586.00	2323.00	262.00	0.00	0.00	
DEI	048126162	*	М		20240730		1	0	86185.00	0.00	0.00		14361.00	0.00			0.00	0.00	0.00	2586.00	2148.00	437.00	0.00	0.00	
DEI	048126170	· ·	М			20240805	1	0	86185.00	0.00	0.00		14361.00	0.00			0.00	0.00	0.00	2586.00	1835.00	750.00	0.00	0.00	
DEI		Diana Moore	М		20240730		WK	0	86185.00		0.00		14361.00	0.00			0.00	0.00	0.00	2586.00	1760.00	825.00	0.00	0.00	
DEI		Kendra Grey	М		20240730		WK	0	86185.00		0.00		14361.00	0.00			0.00	0.00	0.00	2586.00	1610.00	975.00	0.00	0.00	
DEI		Leon Pearson	М		20240730		WK	0	86185.00	0.00	0.00		14361.00	0.00			0.00	0.00	0.00	3447.00	3090.00	357.00	0.00	0.00	
DEI		Ethel Rodgers	М		20240730		WK	0	86185.00	0.00	0.00		14361.00	0.00			0.00	0.00	0.00	3447.00	2852.00	595.00	0.00	0.00	
DEI	048126219	Steve Graves	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00			0.00	0.00	0.00	3447.00	2427.00	1020.00	0.00	0.00	
DEI	048126227	Alison Scarborough	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2325.00	1122.00	0.00	0.00	0
DEI	048130208	Curtis Mansfield	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2121.00	1326.00	0.00	0.00	0
DEI	048130216	Cathy McKee	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	4636.00	535.00	0.00	0.00	0
DEI	048130232	Andrew Johnston	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	4279.00	892.00	0.00	0.00	0
DEI	048130240	Michaela Jones	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3641.00	1530.00	0.00	0.00	0
DEI	048130259	Patsy Wallace	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3488.00	1683.00	0.00	0.00	0
DEI	048130267	Tony Reeves	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3182.00	1989.00	0.00	0.00	0
DEI	048126235	Sherri Sutton	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	6180.00	714.00	0.00	0.00	0
DEI	048126243	Patsy Sinclair	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	5704.00	1190.00	0.00	0.00	0
DEI	048126251	Kelly Bowman	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4854.00	2040.00	0.00	0.00	0
DEI	048126267	Stacy Olsen	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4650.00	2244.00	0.00	0.00	0
DEI	048130275	Peter Hughes	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4242.00	2652.00	0.00	0.00	0
DEI	048130283	Humphrey Summer	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	7715.00	903.00	0.00	0.00	0
DEI	048130291	Corey Moore	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	7113.00	1505.00	0.00	0.00	0
DEI	048130305	Moria Lambie	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	6038.00	2580.00	0.00	0.00	0
DEI	048130402	Nancy Key	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	5780.00	2838.00	0.00	0.00	0
DEI	048130410	Charlotte King	М		20240730	20240805	WK	0	86185.00	0.00	0.00	(	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	5264.00	3354.00	0.00	0.00	0

# Header Record (Paydate 14/08/2024)

He	eader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total		Total prior				Total child		Total	Total	Total							Payroll package and	
Re	ecord	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
Inc	icator	number /		for	ndicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
	A	Account ID	ŀ	employer			person	number					for ACC				deductions	;			contributions			donations	credits	Scheme	A contract of the contract of	
													earners'												4	<i>i</i>		
													levy												4	<i>i</i>		
HE:	2 0	48125352	20240814	V	V		John	063048474	me@mycompany.co.nz	25	2154625	0	0	359025	0	0	0	) (	0	124970	92977	31978	608950	C	0 (	C	Vendor_Package_v1.0	00001
							Jones																			1		
																									1 1	1		

Detail K		1		1	1									I I												
Detail record indicator	Employee IRD number	Employee name	Employee	Employment Start date	Employment Finish date	Employee Pay Period	Employee Pay Period	Employee Pay cycle	Hours	Gross earnings	Prior period gross adjs.	Earnings and / or	Lump sum	PAYE / tax	Prior period PAYE adjs.	Child support deductions	Child support	Student Ioan	SLCIR deductions	SLBOR deductions	KiwiSaver	Net KiwiSaver	ESCT deducted	Tax credits for payroll	Family I	Employee Share
areater	1112 114111001		lax couc	otal t date	l mion date	Start Date			paid	and/ or	g. 000 aajo.	schedular	(extra	Cart	uujo.	454456.5.15	code	deductions	404401.01.0	ucuuciio.io	404401.01.0	employer		donations		Scheme
										schedular payments		payments not liable for	pay)									contributions				
										payments		ACC earner's	maicator													
DEI	048126154	Mike Whitehead	I M		20240927	20240806	20240812	WK	0	86185.00	0.00	levy 0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	2323.00	262.00	0.00	0.00	0
	048126162			20240902	20240327		20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	2586.00	2148.00	437.00	0.00		
		Faye Sparks	М	20210302			20240812		0	86185.00	0.00	0.00		14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	1835.00	750.00	0.00		
DEI		Diana Moore	м				20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00		2586.00	1760.00	825.00	0.00		
DEI	048130186	Kendra Grey	м				20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	2586.00	1610.00	975.00	0.00		
		Leon Pearson	M				20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	3447.00	3090.00	357.00	0.00		
DEI	048126200	Ethel Rodgers	M				20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	3447.00	2852.00	595.00	0.00		
DEI	048126219	Steve Graves	М			20240806	20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	3447.00	2427.00	1020.00	0.00		
DEI	048126227	Alison	М			20240806	20240812	WK	0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	3447.00	2325.00	1122.00	0.00	0.00	0
		Scarborough																							i	
DEI	048130208	Curtis Mansfield	I M			20240806	20240812	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2121.00	1326.00	0.00	0.00	0
DEI	048130216	Cathy McKee	М			20240806	20240812	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	4636.00	535.00	0.00	0.00	0
DEI	048130232	Andrew Johnston	М			20240806	20240812	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	4279.00	892.00	0.00	0.00	0
DEI	048130240	Michaela Jones	M			20240806	20240812	WIZ	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3641.00	1530.00	0.00	0.00	
	048130240	Patsy Wallace	M				20240812		0	86185.00	0.00	0.00		14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3488.00	1683.00	0.00		0
DEI	048130267	Tony Reeves	M			20240806	20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	5171.00	3182.00	1989.00	0.00		
DEI	048126235	Sherri Sutton	М					WK	0	86185.00	0.00			14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	6180.00	714.00	0.00		
		Patsy Sinclair	М				20240812		0	86185.00	0.00	0.00		14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	5704.00	1190.00	0.00		
		Kelly Bowman	М				20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00		6895.00	4854.00	2040.00	0.00		
DEI		Stacy Olsen	M				20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	6895.00	4650.00	2244.00	0.00		
		Peter Hughes	M				20240812		0	86185.00	0.00			14361.00	0.00			0.00	0.00	0.00	6895.00	4242.00	2652.00	0.00		
	048130283	Humphrey	M				20240812		0	86185.00				14361.00	0.00			0.00	0.00		6895.00	6180.00	714.00	0.00		
	.5250255	Summer	[						-	55255.00	3.00	2.00	Ü		2.00	3.00		0.00	2.00	2.00	0030.00	3233,00	, 1	3.00		_
DEI	048130291	Corey Moore	М			20240806	20240812	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	5704.00	1190.00	0.00	0.00	0
DEI	048130305	Moria Lambie	М			20240806	20240812	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4854.00	2040.00	0.00	0.00	0
DEI	048130402	Nancy Key	М			20240806	20240812	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4650.00	2244.00	0.00	0.00	0
DEI	048130410	Charlotte King	М			20240806	20240812	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4242.00	2652.00	0.00	0.00	0

# Header Record (Paydate 21/08/2024)

ŀ	leader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net		Total Tax	Total	Total	Payroll package and	IR form
		IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST amour	ts credits for	family	Employee	version no. identifier	version
Ir	dicator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted deduct	ed payroll	tax	Share		number
		Account ID		employer			person	number					for ACC				deductions	5			contributions		donations	credits	Scheme		
													earners'														
													levy														
Н	EI2	048125352	20240821	N	N		John	063048474	me@mycompany.co.nz	25	2154625	0	0	359025	(	0	0	0	0	133585	99257	34318 6261	85 (	0	0	Vendor_Package_v1.0	0001
							Jones																				

## **Detail Record**

Detail record indicator	Employee IRD number	Employee name	e Employee tax code		Employee Pay Period Start Date	Pay Period	Employee i Pay cycle	Hours paid	Gross earnings and/ or schedular payments	gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	Lump sum (extra pay) indicator	PAYE / tax	Prior period PAYE adjs.	Child support deductions	Child Stud support loa code deduc	n dedu	_CIR uctions (	SLBOR deductions	KiwiSaver deductions	Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	Family tax credits	Employee Share Scheme
DEI	048126154	Mike Whitehead	i M		20240813			0	86185.00	0.00			14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	2323.00	262.00	0.00	0.00	
DEI	048126162	Lynne Rose	М			20240819		0	86185.00	0.00		-	14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	2148.00	437.00	0.00	0.00	
DEI	048126170	Faye Sparks	М			20240819	WK	0	86185.00	0.00			14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	1835.00	750.00	0.00	0.00	
DEI	048126189	Diana Moore	М		20240813		WK	0	86185.00	0.00			14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	1760.00	825.00	0.00	0.00	
DEI	048130186	Kendra Grey	М		20240813			0	86185.00	0.00			14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	1610.00	975.00	0.00	0.00	
DEI	048126197	Leon Pearson	М			20240819	WK	0	86185.00	0.00			14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	3090.00	357.00	0.00	0.00	
DEI	048126200	Ethel Rodgers	М				WK	0	86185.00	0.00			14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2852.00	595.00	0.00	0.00	
DEI		Steve Graves	М		20240813	20240819	WK	0	86185.00	0.00			14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2427.00		0.00	0.00	
DEI	048126227	Alison Scarborough	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2325.00	1122.00	0.00	0.00	0
DEI	048130208	Curtis Mansfield	M		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2121.00	1326.00	0.00	0.00	0
DEI	048130216	Cathy McKee	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	4636.00	535.00	0.00	0.00	0
DEI	048130232	Andrew Johnston	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	4279.00	892.00	0.00	0.00	0
DEI	048130240	Michaela Jones	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3641.00	1530.00	0.00	0.00	0
DEI	048130259	Patsy Wallace	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3488.00	1683.00	0.00	0.00	0
DEI	048130267	Tony Reeves	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3182.00	1989.00	0.00	0.00	0
DEI	048126235	Sherri Sutton	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	6180.00	714.00	0.00	0.00	0
DEI	048126243	Patsy Sinclair	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	5704.00	1190.00	0.00	0.00	0
DEI	048126251	Kelly Bowman	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4854.00	2040.00	0.00	0.00	0
DEI	048126267	Stacy Olsen	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4650.00	2244.00	0.00	0.00	0
DEI	048130275	Peter Hughes	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4242.00	2652.00	0.00	0.00	0
DEI	048130283	Humphrey Summer	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	7715.00	903.00	0.00	0.00	0
DEI	048130291	Corey Moore	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	7113.00	1505.00	0.00	0.00	0
DEI	048130305	Moria Lambie	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	6038.00	2580.00	0.00	0.00	0
DEI	048130402	Nancy Key	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	5780.00	2838.00	0.00	0.00	0
DEI	048130410	Charlotte King	М		20240813	20240819	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	5264.00	3354.00	0.00	0.00	0

# Header Record (Paydate 28/08/2024)

He	ader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll contact	Total	Total	Total	Total	Total	Total	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
Re	cord 1	IRD number		return for	return	intermediary	payroll	contact	person	employee	gross	prior	earnings	PAYE /	prior	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
Indi	cator /	Account ID	)	employer	indicator	IRD number	contact	work phone		lines	earnings	period	not liable	tax	period	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
							person	number				gross	for ACC		PAYE		deductions				contributions			donations	credits	Scheme		
												adjs.	earners'		adjs.													
													levy															
HEI	2 (	048125352	20240828	Ν	N		John	063048474	me@mycompany.co.nz	25	2154625	0	0	359025	0	0	0	0	0	135309	100318	34981	629633	0	0	0	Vendor_Package_v1.0	0001
							Jones																					

#### **Detail Record**

Detail record indicator	IRD number	Employee name	tax code		Pay Period Start Date	Pay Period End Date	, ,		Gross earnings and/ or schedular payments	gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	sum (extra pay) indicator	PAYE / tax	PAYE adjs.	Child support deductions	Child support code	Student loan deductions			KiwiSaver deductions	employer contributions	ESCT deducted	Tax credits for payroll donations	Family tax credits	Employee Share Scheme
DEI		Mike Whitehead	М			20240826		0	86185.00				14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	2323.00	262.00	0.00		
DEI	048126162	Lynne Rose	М			20240826	WK	0	86185.00				14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	2148.00	437.00	0.00		
		Faye Sparks	М			20240826		0	86185.00				14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	1835.00	750.00	0.00		
DEI	048126189	Diana Moore	М			20240826	WK	0	86185.00				14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	1760.00	825.00	0.00		
DEI	048130186	Kendra Grey	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	2586.00	1610.00	975.00	0.00		
DEI	048126197	Leon Pearson	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	3090.00	357.00	0.00	0.00	0
DEI	048126200	Ethel Rodgers	М			20240826	WK	0	86185.00		0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2852.00	595.00	0.00		
DEI	048126219	Steve Graves	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2427.00	1020.00	0.00	0.00	0
DEI	048126227	Alison Scarborough	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	3447.00	2325.00	1122.00	0.00	0.00	0
DEI	048130208	Curtis Mansfield	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3182.00	1989.00	0.00	0.00	0
DEI	048130216	Cathy McKee	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	4636.00	535.00	0.00	0.00	0
DEI	048130232	Andrew Johnston	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	4279.00	892.00	0.00	0.00	0
DEI	048130240	Michaela Jones	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3641.00	1530.00	0.00	0.00	0
DEI	048130259	Patsy Wallace	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3488.00	1683.00	0.00	0.00	0
DEI	048130267	Tony Reeves	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	5171.00	3182.00	1989.00	0.00	0.00	0
DEI	048126235	Sherri Sutton	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	6180.00	714.00	0.00	0.00	0
DEI	048126243	Patsy Sinclair	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	5704.00	1190.00	0.00	0.00	0
DEI	048126251	Kelly Bowman	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4854.00	2040.00	0.00	0.00	0
DEI	048126267	Stacy Olsen	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4650.00	2244.00	0.00	0.00	0
DEI	048130275	Peter Hughes	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	6895.00	4242.00	2652.00	0.00	0.00	0
DEI	048130283	Humphrey Summer	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	7715.00	903.00	0.00	0.00	0
DEI	048130291	Corey Moore	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	7113.00	1505.00	0.00	0.00	0
DEI	048130305	Moria Lambie	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	6038.00	2580.00	0.00	0.00	0
DEI	048130402	Nancy Key	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	5780.00	2838.00	0.00	0.00	0
DEI	048130410	Charlotte King	М		20240820	20240826	WK	0	86185.00	0.00	0.00	0	14361.00	0.00	0.00		0.00	0.00	0.00	8618.00	5264.00	3354.00	0.00	0.00	0

#### File upload for EI (Paydate 07/08/2024)

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DEI,048130275,Peter Hughes,M,,,20240730,20240805,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,4242,2652,0,0,0 DEI,048130283,Humphrey Summer,M,,,20240730,20240805,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,7715,903,0,0,0 DEI,048130291,Corey Moore,M,,,20240730,20240805,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,7113,1505,0,0,0 DEI,048130305,Moria Lambie,M,,,20240730,20240805,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,6038,2580,0,0,0 DEI,048130402,Nancy Key,M,,,20240730,20240805,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,5780,2838,0,0,0 DEI,048130410,Charlotte King,M,,,20240730,20240805,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,5264,3354,0,0,0

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HEI2,048125352,20240814,N,N,,John Jones,063048474,me@mycompany.co.nz,25,2154625,0,0,359025,0,0,0,0,0,124970,92977,31978,608950,0,0,0,Vendor Package v1.0,0001 DEI,048126154,Mike Whitehead,M,,20240927,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,2323,262,0,0,0 DEI,048126162,Lynne Rose,M,20240902,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,2148,437,0,0,0 DEI,048126170,Faye Sparks,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,1835,750,0,0,0 DEI,048126189,Diana Moore,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,1760,825,0,0,0 DEI,048130186,Kendra Grey,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,1610,975,0,0,0 DEI,048126197,Leon Pearson,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,3090,357,0,0,0 DEI,048126200,Ethel Rodgers,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,2852,595,0,0,0 DEI,048126219,Steve Graves,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,2427,1020,0,0,0 DEI,048126227,Alison Scarborough,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,2325,1122,0,0,0 DEI,048130208,Curtis Mansfield,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,2121,1326,0,0,0 DEI,048130216,Cathy McKee,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,4636,535,0,0,0 DEI,048130232,Andrew Johnston,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,4279,892,0,0,0 DEI,048130240,Michaela Jones,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,3641,1530,0,0,0 DEI,048130259,Patsy Wallace,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,3488,1683,0,0,0 DEI,048130267,Tony Reeves,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,3182,1989,0,0,0 DEI,048126235,Sherri Sutton,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,6180,714,0,0,0 DEI,048126243,Patsy Sinclair,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,6895,5704,1190,0,0,0 DEI,048126251,Kelly Bowman,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,4854,2040,0,0,0 DEI,048126267,Stacy Olsen,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,6895,4650,2244,0,0,0 DEI,048130275,Peter Hughes,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,6895,4242,2652,0,0,0 DEI,048130283, Humphrey Summer, M,,,20240806,20240812, WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,6180,714,0,0,0 DEI,048130291,Corey Moore,M.,.20240806,20240812,WK,0,86185,0,0,0,14361,0,0,.0,0,0,6895,5704,1190,0,0,0 DEI,048130305,Moria Lambie,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,4854,2040,0,0,0 DEI,048130402,Nancy Key,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,6895,4650,2244,0,0,0 DEI,048130410,Charlotte King,M,,,20240806,20240812,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,4242,2652,0,0,0

#### File upload for EI (Paydate 21/08/2024)

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DEI,048130283,Humphrey Summer,M,,,20240813,20240819,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,7715,903,0,0,0 DEI,048130291,Corey Moore,M,,,20240813,20240819,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,7113,1505,0,0,0 DEI,048130305,Moria Lambie,M,,,20240813,20240819,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,6038,2580,0,0,0 DEI,048130402,Nancy Key,M,,,20240813,20240819,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,5780,2838,0,0,0 DEI,048130410,Charlotte King,M,,,20240813,20240819,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,5264,3354,0,0,0

#### File upload for EI (Paydate 28/08/2024)

HEI2,048125352,20240828,N,N,,John Jones,063048474,me@mycompany.co.nz,25,2154625,0,0,359025,0,0,0,0,135309,100318,34981,629633,0,0,0,Vendor Package v1.0,0001 DEI,048126154,Mike Whitehead,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,2323,262,0,0,0 DEI,048126162,Lynne Rose,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,2148,437,0,0,0 DEI,048126170,Faye Sparks,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,1835,750,0,0 DEI,048126189,Diana Moore,M.,.20240820,20240826,WK,0,86185,0,0,0,14361,0,0,.0,0,0,2586,1760,825,0,0,0 DEI,048130186,Kendra Grey,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,2586,1610,975,0,0,0 DEI,048126197,Leon Pearson,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,3090,357,0,0,0 DEI,048126200,Ethel Rodgers,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,2852,595,0,0,0 DEI,048126219,Steve Graves,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,2427,1020,0,0,0 DEI,048126227,Alison Scarborough,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,3447,2325,1122,0,0,0 DEI,048130208,Curtis Mansfield,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,3182,1989,0,0,0 DEI,048130216,Cathy McKee,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,5171,4636,535,0,0,0 DEI,048130232,Andrew Johnston,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,4279,892,0,0,0 DEI,048130240,Michaela Jones,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,3641,1530,0,0,0 DEI,048130259,Patsy Wallace,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,3488,1683,0,0,0 DEI,048130267,Tony Reeves,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,5171,3182,1989,0,0,0 DEI,048126235,Sherri Sutton,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,6180,714,0,0,0 DEI,048126243,Patsy Sinclair,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,5704,1190,0,0,0 DEI,048126251,Kelly Bowman,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,4854,2040,0,0,0 DEI,048126267,Stacy Olsen,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,4650,2244,0,0,0 DEI,048130275,Peter Hughes,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,6895,4242,2652,0,0,0 DEI,048130283, Humphrey Summer, M,,,20240820,20240826, WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,7715,903,0,0,0 DEI,048130291,Corey Moore,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,7113,1505,0,0,0 DEI,048130305,Moria Lambie,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,6038,2580,0,0,0 DEI,048130402,Nancy Key,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,5780,2838,0,0,0 DEI,048130410,Charlotte King,M,,,20240820,20240826,WK,0,86185,0,0,0,14361,0,0,,0,0,0,8618,5264,3354,0,0,0

## 3.8 Prior period adjustments

## **Purpose**

1. Demonstrate the use of the Prior period adjustments fields.

## **Description**

An existing employee earns regular income of \$ 5924.87 weekly.

The employer uses the prior period adjustments fields to include gross earnings and PAYE amounts which were not included in a previous period.

Some of the adjustments are positive amounts, and some are negative amounts. Some negative amounts reduce the amount for the line to zero, but not below.

#### **Data Input - Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

							Data In	puts														Р	ay Period Ca	lculations			
IRD Number	Employee	Tax code	Pay Period Start	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross	Gross	Lump Sum	SLCIR	SLBOR	ESS	Child	KiwiSaver	KiwiSaver	Payroll	ESCT Rate	PAYE	KiwiSaver	KiwiSaver	Child	Payroll	Student	ESCT	Tax Year
			Date						Earnings	Earnings	Indicator				Support	Employee	Employer	Giving			Employee	Employer	Support	Giving Tax	Loan		
										non ACC											Deduction	Deduction	Deduction	Credit	Deduction		
																					Amount	Amount	Amount		Amount		
048126278	Curtis Love	М	30/07/2024	05/08/2024	07/08/2024	Weekly			5924.87	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1952.12	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126278	Curtis Love	М	06/08/2024	12/08/2024	14/08/2024	Weekly			5924.87	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1952.12	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126278	Curtis Love	М	13/08/2024	19/08/2024	21/08/2024	Weekly			5924.87	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1952.12	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126278	Curtis Love	М	20/08/2024	26/08/2024	28/08/2024	Weekly			5924.87	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1952.12	0.00	0.00	0.00	0.00	0.00	0.00	2025
048126278	Curtis Love	М	27/08/2028	02/09/2024	04/09/2024	Weekly			5924.87	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	33.00	1952.12	0.00	0.00	0.00	0.00	0.00	0.00	2025

#### **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

## Header Record (Paydate 07/08/2024)

Γ	Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total Tota	Total Tax	Total	Total	Payroll package and	IR form
		ÍRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST amou	nts credits for	family	Employee	version no. identifier	version
]		number /		for	indicator	IRD number	contact				earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted deduc			Share		number
		Account ID		employe			person	number					for ACC				deductions				contributions		donations	credits	Scheme		
													earners'														
													levy														
Ī	HEI2	048125352	20240807	N	N		John	063048474	me@mycompany.co.n	z 1	592487	22500	0	195212	8775	0	0	0	0	C	0	0 2039	87	0	0	Vendor_Package_v1.0	0001
							Jones																				

## **Detail Record**

	Employee IRD number	Employee nam		Finish date		Pay Period		paid		gross adjs.	schedular payments not liable for ACC earner's	sum (extra pay) indicator	tax	Prior period PAYE adjs.		support		deductions			Net KiwiSaver employer contributions	deducted	Tax credits for payroll donations	tax	Share
DEI	048126278	Curtis Love	М		20240730	20240805	WK	0	592487	22500	levy 0	0	195212	8775	0	)	0	0	0	0	C	0	0	0	0

# Header Record (Paydate 14/08/2024)

_																												
	leader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior				Total child		Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
	Record	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family Er	mployee	version no. identifier	version
I	ndicator	number /			indicator	IRD number	contact	phone	·	lines	earnings		not liable	tax	PAYE adjs.	deductions	loans				employer							number
		Account ID		employer	-		person	number				_	for ACC		_		deductions				contributions			donations	credits S	Scheme		
				. ,			•						earners'															4
													levy															
Н	EI2	048125352	20240814	N	N		John	063048474	me@mycompany.co.nz	1	592487	-12465	0	195212	-4861	. 0	0	0	0	0	0	0	190351	(	0	0	Vendor_Package_v1.0	00001
									_ , , , , , ,																			
							Jones																				_	

Det	tail record	Employee	Employee name	Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
		IRD number									earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
							Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
											schedular		payments	pay)									contributions				
											payments		not liable for	indicator													
													ACC earner's														
													levy														
DEI	I	048126278	Curtis Love	M			20240806	20240812	WK (	0	592487	-12465	0	0	195212	-4861	0		0	0	0	0	0	0	0	0	0

## Header Record (Paydate 21/08/2024)

Head	er Employ	er Payd	late	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
Reco	rd IRD			return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
Indica	tor number	/		for i	ndicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
	Account	ID	er	mployer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		
													earners'															
													levy															
HEI2	0481253	52 20240	0821 N	1	V		John	063048474	me@mycompany.co.nz	1	592487	55000	0	195212	21450	0	0	) (	0	0	0	0	216662	C	0	0	Vendor_Package_v1.0	00001
							Jones		, , ,																			

#### **Detail Record**

ſ	Detail record	Employee	Employee name	e Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
		IRD number				Finish date								sum			deductions				deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
							Start Date	End Date			and/ or		schedular	(extra					deductions				employer		donations	credits	Scheme
											schedular		payments	pay)									contributions				
											payments		not liable for	indicator													
													ACC earner's														
													levy														
	DEI	048126278	Curtis Love	М			20240813	20240819	WK	0	592487	55000	0	0	195212	21450	0		0	0	0	C	) c	0	0	0	0

## Header Record (Paydate 28/08/2024)

	Header	Employer	Paydate	Final	Nil	PAYE	Name o	f Payroll	Email of payroll contact	Total	Total	Total	Total	Total	Total	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
		IRD number		return for		intermediary				employee	gross	prior	earnings	PAYE /	prior	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
I	ndicator	/ Account		employer	indicator	IRD number	contact	work phone		lines	earnings	period	not liable	tax	period	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		ID					person	number				gross	for ACC		PAYE		deductions				contributions	3		donations	credits	Scheme		
												adjs.	earners'		adjs.													
												-	levy		-													
Н	IEI2	048125352	20240828	N	N		John	063048474	me@mycompany.co.nz	1	592487	-592487	0	195212	-195212	0	0	0	0	0	C	0	0	0	0	0	Vendor_Package_v1.0	0001
							Jones																				_	

## **Detail Record**

Detail record	Employee	Employee name	Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	<b>Employee</b>
indicator	IRD number		tax code	Start date	Finish date	Pay Period	Pay Period	Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
						Start Date	End Date			and/ or		schedular	(extra					deductions				employer		donations	credits	Scheme
										schedular		payments	pay)									contributions				
										payments		not liable for	indicator													
												ACC earner's														
												levy														
DEI	048126278	Curtis Love	M			20240820	20240826	WK	0	592487	-592487	0	0	195212	-195212	0		0	0	0	0	0	0	0	0	0

# Header Record (Paydate 04/09/2024)

_																												
H	Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
	Record	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
Ir	ndicator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID		employer	r		person	number				_	for ACC				deductions	5			contributions			donations	credits	Scheme		
													earners'															
													levy															
Н	EI2	048125352	20240904	N	N		John	063048474	me@mycompany.co.nz	1	592487	100000	0	195212	39000	0	0	0	0	0	0	0	234212	0	0	0	Vendor_Package_v1.0	0001
							Jones																				1	

## **Detail Record**

Detail record	Employee	Employee name	Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
indicator	IRD number		tax code	Start date	Finish date	Pay Period	Pay Period	Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
						Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
										schedular		payments	pay)									contributions	5			
										payments		not liable for	indicator													
												ACC earner's														
												levy														
DEI	048126278	Curtis Love	М			20280827	20240902	WK	0	592487	100000	0	0	195212	39000	0		0	0	0	0	0	0	0	0	0

DEI,048126278,Curtis Love,M,,,20240730,20240805,WK,0,592487,22500,0,0,195212,8775,0,,0,0,0,0,0,0,0,0

#### File upload for EI (Paydate 14/08/2024)

#### File upload for EI (Paydate 21/08/2024)

HEI2,048125352,20240821,N,N,,John Jones,063048474,me@mycompany.co.nz,1,592487,55000,0,195212,21450,0,0,0,0,0,0,0,0,0,0,0,0,0,Vendor\_Package\_v1.0,0001 DEI,048126278,Curtis Love,M,,,20240813,20240819,WK,0,592487,55000,0,0,195212,21450,0,0,0,0,0,0,0,0,0

#### File upload for EI (Paydate 28/08/2024)

#### File upload for EI (Paydate 04/09/2024)

#### 3.9 Student Loan deductions - SLCIR and SLBOR

## **Purpose**

- 1. Demonstrate the filing of EI for SLCIR and SLBOR deductions.
- 2. SLCIR rate used was 5% of gross earnings (over the repayment threshold for the pay period)

#### **Description**

Shows employee's earning regular income of \$ 3,000 and \$2,000 monthly to show student loan threshold.

## **Data Input – Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

Data Inputs																			Pay Period	d Calculation	ns					
IRD Number	Employee	Tax code	Pay Period Start Date	Pay Period End Date	Paydate	Freq	Start Date Finish Date	Gross Earnings	Gross Earnings non ACC	Sum		SLBOR				KiwiSaver Employer	•	ESCT Rate		Deduction	Employer	Support C Deduction T	Giving Fax	Student E Loan Deduction Amount	SCT	Tax Year
048130003	Wayne Weiner	M SL	01/11/2024	30/11/2024	20/11/2024	Monthly		3000.00	0.00	C	Y	0.00	0.00	0.00	0.00	0.00	0.00	0.00	481.99	0.00	0.00	0.00	0.00	118.72	0.00	2025
048130011	Nancy Durham	M SL	01/11/2024	30/11/2024	20/11/2024	Monthly		3000.00	0.00	C	N	80.00	0.00	0.00	0.00	0.00	0.00	0.00	481.99	0.00	0.00	0.00	0.00	118.72	0.00	2025
048130028	Peter Guthrie	M SL	01/11/2024	30/11/2024	20/11/2024	Monthly		3000.00	0.00	C	Y	80.00	0.00	0.00	0.00	0.00	0.00	0.00	481.99	0.00	0.00	0.00	0.00	118.72	0.00	2025
048130038	Benjamin Hensley	M SL	01/11/2024	30/11/2024	20/11/2024	Monthly		2000.00	0.00	C	Y	80.00	0.00	0.00	0.00	0.00	0.00	0.00	290.98	0.00	0.00	0.00	0.00	0.00	0.00	2025

#### **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

## Header Record (Paydate 20/11/2024)

Head	er Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
Reco	d IRD			return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family E	Employee	version no. identifier	version
Indica	or number /		for	indicator	IRD number	contact	phone			earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted					ı	number
	Account ID		employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		(
												earners'															1
												levy															
HEI2	048125352	20241120	N	N		John	063048474	me@mycompany.co.nz	4	1100000	0	0	173695	0	0	35616	9894	24000	0	0	0	243205	0	0 0	)	Vendor_Package_v1.0	0001
						Jones																					,

#### **Detail Record**

	Detail record indicator	Employee IRD number	Employee name	Employee tax code	Employment Start date	Employment Finish date	Employee Pay Period Start Date	Employee Pay Period End Date	Employee Pay cycle	Hours paid	Gross earnings and/ or schedular payments	Prior period gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	(extra pay)		Prior period PAYE adjs.	Child support deductions	Child support code	Student loan deductions	SLCIR deductions		KiwiSaver deductions	Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations	tax	Employee Share Scheme
	DEI	048130003	Wayne Weiner	MSL		2	20241101	20241130	MT	8000	300000	C	0	0	48199	0	0		11872	4947	0	C	0	0	0	0	0
	DEI	048130011	Nancy Durham	MSL		2	20241101	20241130	MT	8000	300000	C	0	0	48199	0	0		11872	0	8000	C	0	0	0	0	0
	DEI	048130028	Peter Guthrie	MSL		2	20241101	20241130	MT	8000	300000	C	0	0	48199	0	0		11872	4947	8000	C	0	0	0	0	0
C	DEI	048130038	Benjamin Hensley	MSL		2	20241101	20241130	MT	8000	200000	C	0	0	29098	0	0		0	0	8000	С	0	0	0	0	0

## File upload for EI (Paydate 20/11/2024)

DEI,048130003,Wayne Weiner,MSL,,,20241101,20241130,MT,8000,300000,0,0,48199,0,0,,11872,4947,0,0,0,0,0,0

DEI,048130011,Nancy Durham,MSL,,,20241101,20241130,MT,8000,300000,0,0,0,48199,0,0,,11872,0,8000,0,0,0,0,0

DEI,048130028,Peter Guthrie,MSL,,,20241101,20241130,MT,8000,300000,0,0,0,48199,0,0,,11872,4947,8000,0,0,0,0,0

DEI,048130038,Benjamin Hensley,MSL,,,20241101,20241130,MT,8000,200000,0,0,0,29098,0,0,,0,0,8000,0,0,0,0,0

## 3.10 Employee Share Scheme (ESS)

#### Purpose

- 1. Demonstrate ESS amount being declared where the employer chooses to deduct tax Tax type M SL
- 2. Demonstrate ESS amount being declared where the employer chooses to deduct tax Tax type M
- 3. Demonstrate ESS amount being declared where the employer chooses not to deduct tax Tax type M

#### **Description**

Each of the examples below shows a 4-weekly pay of 3,500 declaring Employee Share scheme amount of \$2,500.00.

#### **Data Input - Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

							Data Inp	uts														P	ay Period Ca	lculations			
IRD Number	Employee	Tax code	Pay Period Start	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross	Gross	Lump Sum	SLCIR	SLBOR	ESS	Child	KiwiSaver	KiwiSaver	Payroll	ESCT Rate	PAYE	KiwiSaver	KiwiSaver	Child	Payroll	Student	ESCT	Tax Year
			Date						Earnings	Earnings	Indicator				Support	Employee	Employer	Giving			Employee	Employer	Support	Giving Tax	Loan		
										non ACC											Deduction	Deduction	Deduction	Credit	Deduction		
																					Amount	Amount	Amount		Amount		
048130046	Derek Freedman	M SL	05/08/2024	01/09/2024	04/09/2024	Four-weekly			3500.00	2500.00	0		0.00	2500.00	0.00	3.00	3.00	0.00	17.50	584.48	105.00	86.63	0.00	0.00	197.28	18.37	2025
048130054	Marlene Wiggins	М	05/08/2024	01/09/2024	04/09/2024	Four-weekly			3500.00	2500.00	0		0.00	2500.00	0.00	3.00	3.00	0.00	17.50	584.48	105.00	86.63	0.00	0.00	0.00	18.37	2025
048130062	Clara Best	М	05/08/2024	01/09/2024	04/09/2024	Four-weekly			3500.00	2500.00	0		0.00	2500.00	0.00	3.00	3.00	0.00	17.50	584.48	105.00	86.63	0.00	0.00	0.00	18.37	2025

#### **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

#### Header Record (Paydate 04/09/2024)

He	ader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and IF	₹ form
Re	cord	IRD						contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR									version no. identifier v	ersion
Ind		number /		for	ndicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share	n	umber
	A	Account ID		employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		
													earners'															
													levy															
HEI	2 0	048125352	20240904	N	V		John	063048474	me@mycompany.co.nz	3	1050000	0	750000	262844	0	0	49728	0	0	31500	25989	5511	375572	0	0	750000	Vendor_Package_v1.00	001
							Jones																					

#### **Detail Record**

Detail record	Employee	Employee name	Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
indicator	IRD number		tax code	Start date	Finish date	Pay Period	Pay Period	Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted		tax	Share
						Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
										schedular		payments	pay)									contributions				
										payments		not liable for	indicator	•												
												ACC earner's														
												levy														
DEI	048130046	Derek Freedman	MSL			20240805	20240901	4W	15000	350000	C	250000	0	102198	0	0		49728	0	0	10500	8663	1837	0	0	250,000
DEI	048130054	Marlene Wiggins	М			20240805	20240901	4W	15000	350000	C	250000	0	102198	0	0		0	0	0	10500	8663	1837	0	0	250,000
DEI	048130062	Clara Best	М			20240805	20240901	4W	15000	350000	C	250000	0	58448	0	0		0	0	0	10500	8663	1837	0	0	250,000

## File upload for EI (Paydate 04/09/2024)

 $HEI2,048125352,20240904,N,N,,John\ Jones,063048474,me@mycompany.co.nz,3,1050000,0,750000,262844,0,0,49728,0,0,31500,25989,5511,375572,0,0,750000,Vendor\_Package\_v1.0,0001\\ DEI,048130046,Derek\ Freedman,MSL,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,,49728,0,0,10500,8663,1837,0,0,250000\\ DEI,048130046,Derek\ Freedman,MSL,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,10500,8663,1837,0,0,250000\\ DEI,048130046,Derek\ Freedman,MSL,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,10500,8663,1837,0,0,250000\\ DEI,048130046,Derek\ Freedman,MSL,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,10500,8663,1837,0,0,250000\\ DEI,048130046,Derek\ Freedman,MSL,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,10500,8663,1837,0,0,250000\\ DEI,048130046,Derek\ Freedman,MSL,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,10500,8663,1837,0,0,250000\\ DEI,048130046,Derek\ Freedman,MSL,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,0,10500,8663,1837,0,0,250000\\ DEI,048130046,Derek\ Freedman,MSL,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,0,10500,0,10500,0,102198,0,0,0,10500,0,1$ 

DEI,048130054,Marlene Wiggins,M,,,20240805,20240901,4W,15000,350000,0,250000,0,102198,0,0,,0,0,0,10500,8663,1837,0,0,250000

DEI,048130062,Clara Best,M,,,20240805,20240901,4W,15000,350000,0,250000,0,58448,0,0,,0,0,0,10500,8663,1837,0,0,250000

## 3.11 Independent earners tax credit thresholds (ME)

## Purpose

- 1. Demonstrate the PAYE tax calculations within each tax threshold.
- 2. Ensure that the thresholds have been applied correctly.
- 3. PAYE tax calculations for the ME tax code

# Description

Existing employees paying PAYE based on each tax threshold.

## **Independent Earners Tax Credit (IETC)**

- o Annual Taxable Income between \$0 and \$24000, entitlement \$24,000 to \$66,000 entitlement equals \$520
- o \$66,001 to \$69,999 Entitlement \$520 is abated at 13 cents per dollar
- Upper threshold: \$70,000

Threshold		23,	900	66	5,000	70	,000
=+/-\$1		15,600.00	15,601.00	53,500.00	53,501.00	78,100.00	78,101.00
weekly	52	461.51	461.53	1269.23	1269.25	1346.13	1346.15
fortnightly	26	923.03	923.07	2538.46	2538.50	2692.26	2692.30
4-weekly	13	1846.07	1846.15	5076.92	5077.00	5384.53	5384.61
monthly	12	1999.91	2000.00	5500.00	5500.08	5833.25	5833.33

## **Data Input - Pay period Calculation**

The following tables represent the data inputs for each payment period and include the interim calculations required in order to create the Employment Information (EI) filing.

							Data Inputs															Pa	y Period Ca	lculations			
IRD Number	Employee	Tax code	Pay Period Start Date	Pay Period End Date	Paydate	Freq	Start Date	Finish Date	Gross Earnings	Gross Earnings non ACC	Lump Sum Indicator	SLCIR	SLBOR	ESS	Child Support		KiwiSaver Employer	Payroll Giving	ESCT Rate	PAYE	Employee	KiwiSaver Employer Deduction Amount	Child Support Deduction Amount	Payroll Giving Tax Credit	Student Loan Deduction Amount	ESCT	Tax Year
048126154	Mike Whitehead	ME	20/08/2024	26/08/2024	28/08/2024	Weekly			461.51	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	67.14	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048126162	Lynne Rose	ME	20/08/2024	26/08/2024	28/08/2024	Weekly			461.53	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	67.15	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048126170	Faye Sparks	ME	20/08/2024	26/08/2024	28/08/2024	Weekly			1269.23	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	241.46	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048126189	Diana Moore	ME	20/08/2024	26/08/2024	28/08/2024	Weekly			1269.25	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	241.47	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048130186	Kendra Grey	ME	20/08/2024	26/08/2024	28/08/2024	Weekly			1346.13	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	275.76	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048126197	Leon Pearson	ME	20/08/2024	26/08/2024	28/08/2024	Weekly			1346.15	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	275.77	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048126200	Ethel Rodgers	ME	06/08/2024	19/08/2024	21/08/2024	Fortnightly			923.03	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	134.28	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048126219	Steve Graves	ME	06/08/2024	19/08/2024	21/08/2024	Fortnightly			923.07	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	134.30	0.00	0.00	0.00	0.00	0.00	0.00	
048126227	Alison Scarborough	ME	06/08/2024	19/08/2024	21/08/2024	Fortnightly			2538.46	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	482.92	0.00	0.00	0.00	0.00	0.00	0.00	
048130208	Curtis Mansfield	ME	06/08/2024	19/08/2024	21/08/2024	Fortnightly			2538.50	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	482.94	0.00	0.00	0.00	0.00	0.00	0.00	
048130216	Cathy McKee	ME	06/08/2024	19/08/2024	21/08/2024	Fortnightly			2692.26	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	551.52	0.00	0.00	0.00	0.00	0.00	0.00	
048130232	Andrew Johnston	ME	06/08/2024	19/08/2024	21/08/2024	Fortnightly			2692.30	0.00			0.00	0.00	0.00		0.00	0.00		551.54	0.00	0.00	0.00		0.00	0.00	
048130240	Michaela Jones	ME	05/08/2024	01/09/2024	04/09/2024	Four-weekly			1846.07	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	268.56	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048130259	Patsy Wallace	ME	05/08/2025	01/09/2024	04/09/2024	Four-weekly			1846.15	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	268.60	0.00	0.00	0.00	0.00	0.00	0.00	
048130267	Tony Reeves	ME	05/08/2026	01/09/2024	04/09/2024	Four-weekly			5076.92	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	965.84	0.00	0.00	0.00	0.00	0.00	0.00	
048126235	Sherri Sutton	ME	05/08/2027	01/09/2024	04/09/2024	Four-weekly			5077.00	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	965.88	0.00	0.00	0.00	0.00	0.00	0.00	0 2028
048126243	Patsy Sinclair	ME	05/08/2028	01/09/2024	04/09/2024	Four-weekly			5384.53	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	1103.04	0.00	0.00	0.00	0.00	0.00	0.00	0 2028
048126251	Kelly Bowman	ME	05/08/2029	01/09/2029	04/09/2029	Four-weekly			5384.61	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	1103.08	0.00	0.00	0.00	0.00	0.00	0.00	0 2029
048126267	Stacy Olsen	ME	01/09/2024	30/09/2024	20/09/2024	Monthly			1999.91	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	290.94	0.00	0.00	0.00	0.00	0.00	0.00	0 2025
048130275	Peter Hughes	ME	01/09/2024	30/09/2024	20/09/2024	Monthly			2000.00	0.00	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00	247.65	0.00	0.00	0.00	0.00	0.00	0.00	0 2025

048130283	Humphrey Summer	ME	01/09/2024	30/09/2024	20/09/2024	Monthly		5500.00	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1046.37	0.00	0.00	0.00	0.00	0.00	0.00	2025
048130291	Corey Moore	ME	01/09/2024	30/09/2024	20/09/2024	Monthly		5500.08	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1046.37	0.00	0.00	0.00	0.00	0.00	0.00	2025
048130305	Moria Lambie	ME	01/09/2024	30/09/2024	20/09/2024	Monthly		5833.25	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1195.00	0.00	0.00	0.00	0.00	0.00	0.00	2025
048130402	Nancy Key	ME	01/09/2024	30/09/2024	20/09/2024	Monthly		5833.33	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1195.00	0.00	0.00	0.00	0.00	0.00	0.00	2025

## **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

# Header Record (Paydate 21/08/2024)

	Header	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll			Total prior						Total	Total	Total		Total	Total	Total Tax	Total	Total	Payroll package and	IR form
		IRD		return	return	intermediary	payroll	contact work	contact person	employee	earnings	period gross	earnings	/ tax	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
I	ndicator	number /		for	indicator	IRD number	contact	phone		lines		adjs.	not liable		PAYE	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID	€	employer			person	number					for ACC		adjs.		deductions				contributions			donations	credits	Scheme		
													earners'															
													levy															
ŀ	HEI2	048125352	20240828	N	N		John	063048474	me@mycompany.co.nz	6	615380	C	0	116875	0	0	0	(	0	0	0	C	116875	0	0	0	Vendor_Package_v1.0	0001
							Jones																					

## **Detail Record**

Detail record	Employee	Employee nam	e Employee	Employment	t Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student			KiwiSaver	Net	ESCT	Tax credits	Family	Employee
indicator	IRD number	•	tax code	Start date	Finish date	Pay Period	Pay Period	Pay cycle	paid	earnings	gross adjs.	/ or	sum (extra	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions		deducted	for payroll donations	tax	Share
						Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
										schedular		payments not liable for	pay)									contributions				
										payments		not liable for	indicator													
												ACC earner's														
	24242522										_	levy		10.100											_	
DEI	048126200	Ethel Rodgers	ME			20240806	20240819	FI	0	92303	0	l ol	0	13428	(		)		0	0	0	0	0	0	0	
DEI	048126219	Steve Graves	ME			20240806	20240819	FT	0	92307	0	0	0	13430	(	) (	)	C	0	0	0	0	0	0	0	0
DEI	048126227	Alison Scarborough	ME			20240806	20240819	FT	0	253846	0	0	0	48292	(	) (	)	C	0	0	0	0	0	0	0	0
DEI	048130208	Curtis Mansfield	d ME			20240806	20240819	FT	0	253850	0	0	0	48294	(	) (	)	C	0	0	0	0	0	0	0	0
DEI	048130216	Cathy McKee	ME			20240806	20240819	FT	0	269226	0	0	0	55152	(	) (	)	C	0	0	0	0	0	0	0	0
DEI	048130232	Andrew Johnston	ME			20240806	20240819	FT	0	269230	0	0	0	55154	(	0		C	0	0	0	0	0	0	0	0

## **EMPLOYMENT INFORMATION RETURN**

The following tables represent the structure and data for Employment Information (EI) filing.

# Header Record (Paydate 28/08/2024)

	leader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
	Record		-		return			contact work	• •	employee		period gross				support		SLCIR									version no. identifier	
Ir	dicator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID		employer	•		person	number					for ACC				deductions				contributions			donations	credits	Scheme		
													earners'															
													levy															
Н	EI2	048125352	20240828	N	N		John	063048474	me@mycompany.co.nz	25	2154625	0	0	359025	0	0	0	0	0	133585	99257	34318	626185	0	0	0	Vendor_Package_v1.0	0001
							Jones																					

Detail record	d Employee	Employee name	Employee	Employment	Employment	Employee	Employee	Employee	Hours	Gross	Prior period	Earnings and	Lump	PAYE /	Prior period	Child support	Child	Student	SLCIR	SLBOR	KiwiSaver	Net	ESCT	Tax credits	Family	Employee
indicator	IRD number		tax code	Start date	Finish date	Pay Period	Pay Period	Pay cycle	paid	earnings	gross adjs.	/ or	sum	tax	PAYE adjs.	deductions	support	loan	deductions	deductions	deductions	KiwiSaver	deducted	for payroll	tax	Share
						Start Date	End Date			and/ or		schedular	(extra				code	deductions				employer		donations	credits	Scheme
										schedular		payments	pay)									contributions				
										payments		not liable for	indicator													
												ACC earner's														
												levy														
DEI	048126154	Mike Whitehead	ME			20240820	20240826	WK	0	46151	0	0	0	6714	1 0	) C	)	0	0	0	0	0	0	C	0	0
DEI	048126162	Lynne Rose	ME			20240820	20240826	WK	0	46153	0	0	0	6715	0	0	)	0	0	0	0	0	0	C	) 0	0

DEI	048126170 Faye Sparks ME	20240820 20240826 WK	0 126923 0	0 0 24146	0 0	0 0	0 (	0 0	0	0 0
DEI	048126189 Diana Moore ME	20240820 20240826 WK	0 126925 0	0 0 24147	0 0	0 0	0 (	0 0	0	0 0
DEI	048130186 Kendra Grey ME	20240820 20240826 WK	0 134613 0	0 0 27576	0 0	0 0	0 (	0 0	0	0 0
DEI	048126197 Leon Pearson ME	20240820 20240826 WK	0 134615 0	0 0 27577	0 0	0 0	0 (	0 0	0	0 0

# Header Record (Paydate 04/09/2024)

H	eader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
R	ecord	IRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver							version no. identifier	
Ind	dicator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
		Account ID		employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		
													earners'															
													levy															
HE	I2 (	048125352	20240904	N	Ν		John	063048474	me@mycompany.co.nz	6.00	2461528	0	0	467500	0	0	0	0	0	0	0	0	4675000	0	0	0	Vendor_Package_v1.0	0001
							Jones																					

## **Detail Record**

Detail record indicator		Employee name		Employment Start date	Employment Finish date			Employee Pay cycle	Hours paid	schedular payments	gross adjs.	Earnings and / or schedular payments not liable for ACC earner's levy	sum (extra	tax		Child support deductions	support		deductions			Net KiwiSaver employer contributions	ESCT deducted	Tax credits for payroll donations		
DEI	048130240	Michaela Jones	ME			20240805	20240901	4W	0	184607	C	0	0	26856	0	0		0	0	0	0	0	0	0	0	0
DEI	048130259	Patsy Wallace	ME			20240805	20240901	4W	0	184615	C	0	0	26860	0	0		0	0	0	0	0	0	0	0	0
DEI	048130267	Tony Reeves	ME			20240805	20240901	4W	0	507692	C	0	0	96584	0	0		0	0	0	0	0	0	0	0	0
DEI	048126235	Sherri Sutton	ME			20240805	20240901	4W	0	507700	(	0	0	96588	0	0		0	0	0	0	0	0	0	0	0
DEI	048126243	Patsy Sinclair	ME			20240805	20240901	4W	0	538453	(	0	0	110304	0	0		0	0	0	0	0	0	0	0	0
DEI	048126251	Kelly Bowman	ME			20240805	20240901	4W	0	538461	(	0	0	110308	0	0		0	0	0	0	0	0	0	0	0

# Header Record (Paydate 20/09/2024)

I	leader	Employer	Paydate	Final	Nil	PAYE	Name of	Payroll	Email of payroll	Total	Total	Total prior	Total	Total	Total prior	Total child	Total	Total	Total	Total	Total net	Total	Total	Total Tax	Total	Total	Payroll package and	IR form
	Record	ÍRD		return	return	intermediary	payroll	contact work	contact person	employee	gross	period gross	earnings	PAYE /	period	support	student	SLCIR	SLBOR	KiwiSaver	KiwiSaver	ECST	amounts	credits for	family	Employee	version no. identifier	version
Ir	dicator	number /		for	indicator	IRD number	contact	phone		lines	earnings	adjs.	not liable	tax	PAYE adjs.	deductions	loans	deductions	deductions	deductions	employer	deducted	deducted	payroll	tax	Share		number
	1	Account ID		employer			person	number					for ACC				deductions				contributions			donations	credits	Scheme		
													earners'															
													levy															
H	EI2 (	048125352	20240920	N	N		John	063048474	me@mycompany.co.nz	6	2666657	0	0	502133	0	0	0	0	0	0	C	0	502133	0	0	0	Vendor_Package_v1.0	0001
							Jones				0																_	

## **Detail Record**

D	etail record	Employee IRD number	Employee name	Employee	Employment Start date	Employment Finish date	Employee Pay Period	Employee Pay Period	Employee Pay cycle	Hours	Gross earnings	Prior period E gross adjs.		Lump sum	PAYE / tax	Prior period	Child support deductions	Child	Student Ioan	SLCIR deductions		KiwiSaver	Net KiwiSaver		Tax credits	Family tax	Employee Share
	a.caco.	11.5		tun couc		· ····o··· date	Start Date	End Date	. 4, 5,5.5	paid	and/ or schedular		schedular payments	(extra	Cun	aajo:	40440000		deductions		40440110110		employer contributions	acaacaa	donations		
											payments	r	not liable for	indicator									Contributions				
													ACC earner's levy														
D			Stacy Olsen	ME			20240901	20240930	MT	0	199991	0	0	0	29094	(	0		0	0	C	0	0	0	0	0	0
D	EI	048130275	Peter Hughes	ME			20240901	20240930	MT	0	200000	0	0	0	24765	(	0		0	0	C	0	0	0	0	0	0
D	EI	048130283	Humphrey Summer	ME			20240901	20240930	MT	0	550000	0	0	0	104637	(	0		0	0	C	0	0	0	0	0	0
D	EI	048130291	Corey Moore	ME			20240901	20240930	MT	0	550008	0	0	0	104637	(	0		0	0	C	0	0	0	0	0	0
D	EI	048130305	Moria Lambie	ME			20240901	20240930	MT	0	583325	0	0	0	119500	(	0		0	0	C	0	0	0	0	0	0
D	EI	048130402	Nancy Key	ME			20240901	20240930	MT	0	583333	0	0	0	119500	(	0		0	0	C	0	0	0	0	0	0

# File Upload for EI (Paydate 21/08/2024)

DEI,048126219,Steve Graves,ME,,,20240806,20240819,FT,0,92307,0,0,0,13430,0,0,0,0,0,0,0,0,0,0,0,0,0,0 DEI,048126227,Alison Scarborough,ME,,,20240806,20240819,FT,0,253846,0,0,0,48292,0,0,0,0,0,0,0,0,0 DEI,048130208,Curtis Mansfield,ME,,,20240806,20240819,FT,0,253850,0,0,0,48294,0,0,,0,0,0,0,0,0,0 DEI,048130216,Cathy McKee,ME,,,20240806,20240819,FT,0,269226,0,0,0,55152,0,0,0,0,0,0,0,0,0,0 DEI,048130232,Andrew Johnston,ME,,,20240806,20240819,FT,0,269230,0,0,0,55154,0,0,,0,0,0,0,0,0,0,0

#### File upload for EI (Paydate 28/08/2024)

#### File upload for EI (Paydate 04/09/2024)

#### File upload for EI (Paydate 20/09/2024)

#### 4 Change Log

Version Number	Sections changed	Change description	Date
0.01	ALL	Amended the PP start and end dates and associated paydates to align with the 31 July 2024 threshold changes.	30/05/2024
	3.1	Amended gross earnings for bring it closer to a realistic income of \$926.28 for weekly pay.	
	3.2	Amended income to \$3001.88 for change of thresholds across old and new.	
	3.3	Amended to the new income tax thresholds applicable from 31 July 2024.	
	3.11	Added new section to demonstrate new thresholds for independent tax credits, ME tax code from 31 July 2024  Note the same IRD numbers have been used as other sections in this document.	