

Inland Revenue

## Build Pack: Notification Service

**Date:** 18/06/2024

## Contents

<b>1 Overview.....</b>	<b>5</b>
1.1 This solution .....	5
1.2 Intended audience.....	5
1.3 Related services .....	5
1.3.1 Identity and Access Services (required) .....	5
<b>2 Solution design .....</b>	<b>6</b>
2.1 Architecture.....	6
2.2 Messaging .....	7
2.2.1 Notification Retrieve .....	7
2.2.1.1 Request payload .....	7
2.2.2 Record ID.....	7
2.2.2.1 Notification limit.....	8
2.2.3 Bankruptcy.....	8
2.3 Security .....	9
2.3.1 Information classification .....	9
2.3.2 Transport layer security and certificates .....	9
2.3.3 Ciphers .....	9
2.3.4 Authentication options .....	10
2.3.4.1 OAuth.....	10
2.3.4.2 JWT.....	10
2.3.4.2.1. startLogon.....	11
2.3.4.2.2. sub.....	11
<b>3 Additional development resources .....</b>	<b>12</b>
3.1 End points.....	12
3.2 OpenAPI specifications .....	12
<b>4 Appendix.....</b>	<b>13</b>
4.1 Available notifications .....	13
4.1.1 KSSS1—KiwiSaver first request.....	16
4.1.2 KSSS2—KiwiSaver second request .....	16
4.1.3 TAXCDE—Incorrect tax code on Employment Service.....	17
4.1.4 RTNCMP—Assessment created .....	17
4.1.5 NEWMAL—You have new mail .....	18
4.1.6 COLCAS—Collections case: Request for information.....	18
4.1.7 RTNPRC—Return processing: Request for information .....	19
4.1.8 PIR—Prescribed Investor Rate .....	19
4.1.9 ACCLNK—Account linked .....	20
4.1.9.1 Link types supported .....	20
4.1.9.2 Field examples.....	20

---

4.1.10	ACCDLK—Account delinked.....	21
4.1.10.1	Link types supported .....	21
4.1.10.2	Field examples.....	21
4.1.11	ACCREG—Account registered .....	22
4.1.11.1	Account types supported.....	22
4.1.11.2	Field examples.....	22
4.1.12	ACCCLS—Account ceased .....	23
4.1.12.1	Account types supported.....	23
4.1.12.2	Field examples.....	23
4.1.13	COMSTS—Company status change .....	24
4.1.14	EOTCHG—Extension of time changes .....	24
4.1.15	BALDAT—Balance date changes .....	25
4.1.16	ACTBAS—Accounting basis changes.....	25
4.1.17	PRVMTD—Provisional tax method changes .....	26
4.1.18	PRVASM—Provisional tax assessment changes .....	26
4.1.19	INCGRP—Individual group indicator changes .....	27
4.1.20	FILFRQ—Filing frequency changes .....	27
4.1.21	TXPADD—Tax pooling indicator added.....	28
4.1.22	TXPRMV—Tax pooling indicator removed .....	28
4.1.23	RTNDUE—Return overdue .....	29
4.1.24	RTNDAS—New default assessment .....	29
4.1.25	RTNAVL—Return available to be filed .....	30
4.1.26	CSTSUB—Customer sub-type has changed .....	30
4.1.27	DISPEN—Refund pending (bank account required) .....	31
4.1.28	INCWFT—INC details required to finalise WfFTC .....	31
4.1.29	DTCINF—DTC - More information required.....	32
4.1.30	QCIRMV—Qualifying company indicator removed .....	32
4.1.31	LTCADD—A look-through company indicator has been added.....	33
4.1.32	LTCRMV—Look-through company indicator removed.....	33
4.1.33	CNGADD—Consolidated group indicator added .....	34
4.1.34	CNGRMV—Consolidated group indicator removed .....	34
4.1.35	CNMADD—Consolidated group member added .....	35
4.1.36	CNMRMV—Consolidated group member removed .....	35
4.1.37	MAOADD—Māori authority indicator added .....	36
4.1.38	MAORMV—Māori authority indicator removed.....	36
4.1.39	ANRCHG—Agent non-resident insurer changed .....	37
4.1.40	ICAADD—Imputation group (ICA) indicator added .....	37
4.1.41	ICARMV—Imputation group (ICA) indicator removed .....	38
4.1.42	IMGADD—Imputation group member indicator added .....	38
4.1.43	IMGRMV—Imputation group member indicator removed .....	39

---

---

4.1.44	TRNTAS—Trans Tasman changed .....	39
4.1.45	INCFNR—An IR4J/8J has not been received .....	40
4.1.46	RTNINN—An automatic income tax assessment requires more information to finalise.....	40
<b>5</b>	<b>Change log .....</b>	<b>41</b>

---

## 1 Overview

### 1.1 This solution

Inland Revenue has a suite of digital services available for consumption by our service providers that supports efficient, electronic business interactions with Inland Revenue. The Notification Service described in this build pack document enables actionable event notifications to be retrieved by external software platforms.

Notifications are very lean. They are delivered to software rather than people. It is the responsibility of the software to prioritise, filter and decide when and how to respond to each notification using the data within it. The data in the notification is sufficient for this purpose and nothing more—for example, it may identify that an address or a filing frequency has changed, but it does not contain the newly-changed address or the new filing frequency.

---

Before continuing, please consult  
[www.ird.govt.nz/digital-service-providers/services-catalogue](http://www.ird.govt.nz/digital-service-providers/services-catalogue)  
for business-level context, use cases and links to relevant policy.  
The information available here explains how to integrate with Inland  
Revenue's services.

---

### 1.2 Intended audience

The solution outlined in this document is intended to be used by payroll providers, tax practitioners, KiwiSaver providers, banks and other financial institutions (referred to throughout the remainder of this document as 'Digital Service Providers').

The reader is assumed to have a suitable level of technical knowledge in order to comprehend the terms and abbreviations are used throughout this document.

### 1.3 Related services

The following application programming interfaces (APIs) complement this Gateway Service. Instructions on where to find the build packs for these APIs can be found in [section 3](#) of this document.

#### 1.3.1 Identity and Access Services (required)

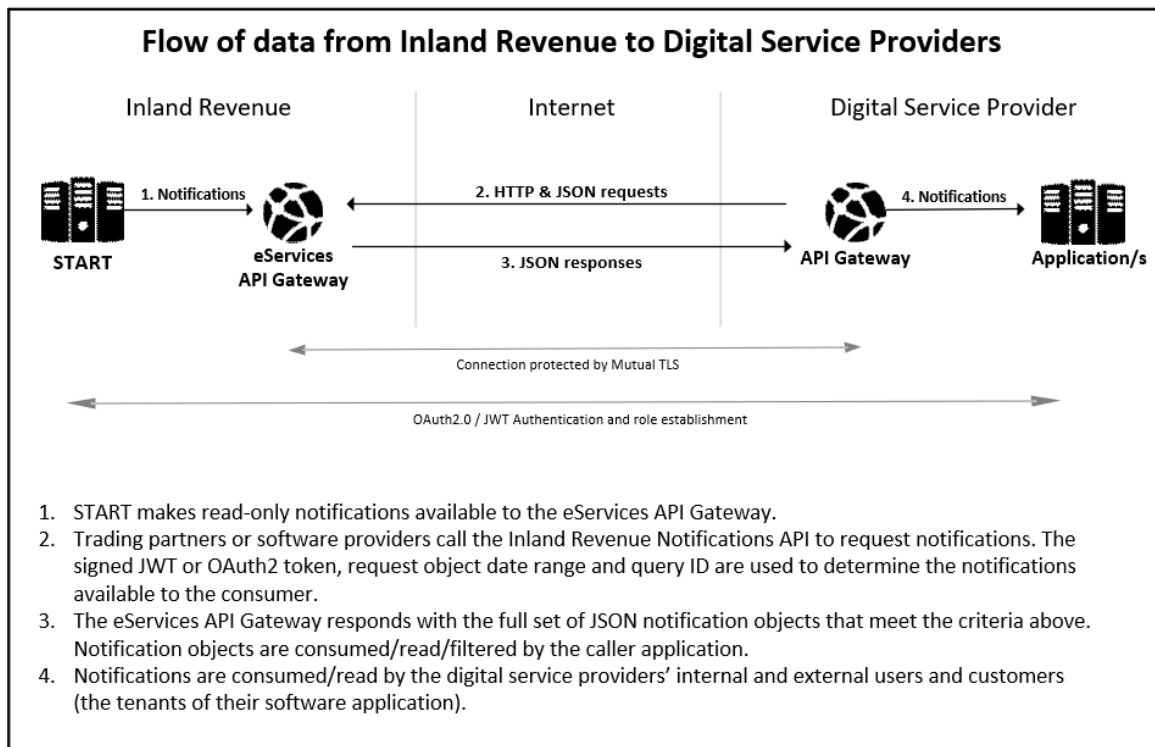
The Identity and Access Services (IAS) are used to authenticate access. Authentication tokens will need to be retrieved via IAS prior to making calls to this API.

## 2 Solution design

### 2.1 Architecture

Inland Revenue is offering a suite of web applications in order to facilitate interactions via software packages. This API will be used by approved organisations to retrieve notifications from Inland Revenue.

The diagram below illustrates the flow of data from Inland Revenue to the Digital Service Providers.



## 2.2 Messaging

This service supports the following message type:

- **READ:** Retrieve notifications from Inland Revenue. Requires a 'from' date (with optional query ID), query ID type and a 'to' date.

### 2.2.1 Notification Retrieve

#### 2.2.1.1 Request payload

Field	Description
<b>QueryIDType</b>	A set of ID types used to filter notifications
<b>QueryID</b>	The value of the above type
<b>FromDateTime</b>	The earliest point in time from which notifications can be selected based on their date-time stamp
<b>ToDateTime</b>	The latest point in time up to which notifications can be selected based on their date-time stamp. May be useful as a form of pagination.

A list of the valid values for **QueryIDType** is as follows:

Type	Description	Recipients
<b>CLTLID</b>	Non-tax agent client list identifier	Multiple recipients
<b>CST</b>	A non-IRD Number type identifier	Single recipient
<b>IRD</b>	Inland Revenue Department ID	Single recipient
<b>KSF</b>	KiwiSaver Scheme ID	Multiple recipients
<b>LSTID</b>	Tax agent or PAYE Intermediary client list identifier	Multiple recipients

**NOTE:** **QueryID** and **QueryIDType** are to be used for filtering notifications, either down to a specific recipient or a set of recipients, depending on the **QueryIDType**. For both **CLTLID** and **LSTID**, notifications are returned for linked clients on the given client list. To return notifications for other combinations of multiple recipients, **QueryID** and **QueryIDType** should be omitted and **FromDateTime** should be used to limit the notifications returned.

### 2.2.2 Record ID

Field	Description
<b>NotificationKey</b>	Unique notification identifier
<b>RecordCreated</b>	Point in time the notification object was created
<b>EventDate</b>	Date time corresponding to event that created this notification
<b>Category</b>	Notification category

Field	Description
<b>SubCategory</b>	Notification sub-category
<b>Type</b>	Notification type
<b>Description</b>	A description of the notification
<b>DocumentID</b>	<p>An identifier of a document that can be retrieved through the document service</p> <p><b>NOTE:</b> A DocumentID of zero signifies there is no value. Only invoke the document service if the DocumentID value is greater than zero.</p>
<b>DocumentLocationID</b>	<p>An identifier that is used to properly route a document submitted through the document service</p> <p><b>NOTE:</b> A DocumentLocationID of zero signifies there is no value. Only invoke the document service if the DocumentLocationID value is greater than zero.</p>
<b>ExtID</b>	An external ID for providing more information with a notification
<b>ExtIDType</b>	The type of ExtID, if one is provided
<b>IDType</b>	An ID Type for the entity to whom the notification corresponds
<b>ID</b>	The ID for the entity to whom the notification corresponds
<b>SubjectIDType</b>	The ID type of the subject of the notification, if applicable
<b>SubjectID</b>	The ID of the subject of the notification, if applicable. If the notification pertains to a second customer, such as an employee of an employer or a member of a KiwiSaver scheme.
<b>FilingPeriod</b>	The end of the filing period to which the notification corresponds, if applicable
<b>DueDate</b>	A due date corresponding to the notification, if applicable

#### 2.2.2.1 Notification limit

A limit is imposed on the number of notifications that are returned per call. This limit is currently 16,000 (sixteen thousand) notifications, as this value aligns to the maximum message size imposed by commonly used firewall devices. If this limit is exceeded, an error (NOT001) is returned, in which case the API caller is advised to reduce the size of the query using the FromDateTime and QueryID/QueryIDType parameters.

#### 2.2.3 Bankruptcy

After October 2021, Inland Revenue will no longer issue new IRD numbers for bankrupt clients. When a client's bankruptcy is finalised, the existing income tax account will be closed (pre-adjudicated), and a new account will be opened (post-adjudicated). This will result in multiple income tax accounts for a single IRD number. Notifications will only be returned that are associated to the post adjudicated account.



---

## 2.3 Security

### 2.3.1 Information classification

The information exchanged via this service has an information classification of “**IN CONFIDENCE**”. The following security standards therefore apply.

### 2.3.2 Transport layer security and certificates

Mutual Transport Layer Security (TLS) is implemented for this service. This requires the use of a publicly-issued X.509 certificate from one of the trusted certificate authorities. Please refer to the [Identity and Access Services](#) build pack for more details.

### 2.3.3 Ciphers

Inland Revenue currently supports TLS1.2 and TLS1.3. Please refer to [Identity and Access Services](#) build pack for supported ciphers.

#### 2.3.4 Authentication options

This design will use JSON Web Tokens (JWT) or OAuth2.0 tokens and protocol to establish the calling party's identity. The OAuth2.0 method requires a myIR user to logon, while JWT is a machine-to-machine credential.

This API will require a unique identifier in order to establish the calling party's identity and to allow the access model to authenticate.

**Delegated permissions:** The services will allow one to retrieve all of the notification data for a customer or group of customers to which the calling user (as represented by the JWT or OAuth2 token) has access. There may be additional accounts to which this identity does not have access, but those will not be mentioned. If an account or data within it is targeted by the request parameters but the user does not have permission, an error will be returned.

*Refer to the Identity and Access Services build pack for more information.*

##### 2.3.4.1 OAuth

When using OAuth, the interaction with Inland Revenue is transacted under the identity of a myIR user. OAuth requires the presence of a myIR user, as this person must be available to supply their user ID, password and consent at run-time in order to be authenticated. OAuth is especially suited to cloud-based applications where the transacting parties are application users rather than providers.

HTTP headers intended for OAuth access services will have the JWT prefixed with "Bearer ":

HTTP header	Example value
Authorization	Bearer {JWTAccessToken}

##### 2.3.4.2 JWT

The alternative to OAuth is JWT, which does not require the presence of a myIR user. Authentication is based on the verification of a digital signature that (provably) belongs to a customer. In order to digitally sign their messages, the customer must acquire a digital certificate from a trusted certificate authority, or generate a self-signed certificate, and supply it to Inland Revenue during the on-boarding process. JWT is therefore appropriate when the following conditions apply:

- The interaction with Inland Revenue is conducted under the identity of an organisation, as opposed to a person AND
- The organisation has the technical and operational capability to securely obtain and manage digital certificates AND
- The organisation's interactions with Inland Revenue can occur in the absence of specific people due to staffing issues such as out-of-hours non-availability, staff turnover and absence from work.

These factors tend to limit the use JWT to larger corporations and public sector organisations. It is not suitable for cloud-based applications as it requires all application users to have their own digital certificates—this is administratively burdensome and requires these users to lodge their private keys with their application provider, which is insecure.

Gateway Services will use this token in the HTTP header of a message in the same manner that an OAuth token has been used, namely:

HTTP header	Example value
<b>Authorization</b>	{JWTAccessToken}

#### 2.3.4.2.1. *startLogon*

A myIR logon can be provided in order to use the myIR delegation model for identifying customers for whom notifications should be retrieved. If the myIR logon is provided, then notifications will only be shown for customers the logon can access. If a myIR logon is not used, the field should be included with a value of null, and the subject will determine the notifications shown.

#### 2.3.4.2.2. *sub*

A subject must be provided, which is the thumbprint of the signing certificate, and can be used to determine which notifications should be retrieved. The subject will always be used to validate the signature of the JWT but will only be used for determining which notifications to retrieve when value for **startLogon** is not provided. The subject can be used for access in two distinct situations, when the subject is a KiwiSaver scheme provider, or when the subject is a tax preparer. If the subject is a KiwiSaver scheme provider, notifications will be returned for the current members of the scheme. If the subject is a tax preparer, notifications will be returned for customers currently linked to the tax preparer.

---

## 3 Additional development resources

### 3.1 End points

Current environment information for this service—including the end points for each environment—is available within the relevant Software Development Kit (SDK).

To access the SDK, do one of the following:

- Go to <https://github.com/InlandRevenue> and select this service
- Go to <https://developerportal.ird.govt.nz> and click the link to the SDK within the Gateway Service documentation (please register first).

### 3.2 OpenAPI specifications

An OpenAPI file allows you to describe your entire API, endpoints, operations on each endpoint, and operation parameters. The included .yaml file can be used along with an OpenAPI editor such as [editor.swagger.io](https://editor.swagger.io) to view technical specifications for this operation and generate example client code.

To access the latest OpenAPI definition for this service, please do the following:

- Login to the developer portal at <https://developerportal.ird.govt.nz> (register first)
- Download and view the OpenAPI definition within the Gateway Service documentation.

## 4 Appendix

### 4.1 Available notifications

Type	Category	Sub-category	Description
<b>KSSS1</b>	Action Required	Employer	Employee has started KiwiSaver
<b>KSSS2</b>	Action Required	Employer	Employer has not started the employee on KiwiSaver since receiving the first request
<b>TAXCDE</b>	Errors requiring resolution	Employer	Incorrect tax code on Employment Service
<b>RTNCMP</b>	Event notification	Return	Assessment created
<b>NEWMAL</b>	Event notification	Customer	You have new mail
<b>COLCAS</b>	Request for information	Compliance	Collections case—Request for information
<b>RTNPRC</b>	Request for information	Compliance	Returns processing—Request for information
<b>PIR</b>	Action Required	PIE	Prescribed Investor Rate
<b>ACCLNK</b>	Event notification	Customer	An account has been linked to a business intermediary
<b>ACCDLK</b>	Event notification	Customer	An account has had a link removed or ceased for a business intermediary
<b>ACCREG</b>	Event notification	Customer	A new account has been registered
<b>ACCCLS</b>	Event notification	Customer	Account cease date has changed
<b>COMSTS</b>	Event notification	Customer	There has been a change to a company's active/non-active status
<b>EOTCHG</b>	Event notification	Return	Extension of time has changed
<b>BALDAT</b>	Event notification	Return	Balance date has changed
<b>ACTBAS</b>	Event notification	Return	Accounting basis has changed
<b>PRVMTD</b>	Event notification	Return	Provisional tax method has changed
<b>PRVASM</b>	Event notification	Return	A provisional tax assessment has changed

Type	Category	Sub-category	Description
<b>INCGRP</b>	Event notification	Return	Individual group indicator has changed
<b>FILFRQ</b>	Event notification	Return	Filing frequency has changed
<b>TXPADD</b>	Event notification	Return	A tax pooling indicator has been added
<b>TXPRMV</b>	Event notification	Return	A tax pooling indicator has been removed
<b>RTNDUE</b>	Event notification	Return	A return is now overdue
<b>RTNDAS</b>	Event notification	Return	A new default assessment has been added
<b>RTNAVL</b>	Event notification	Return	A return is now available to be filed
<b>CSTSUB</b>	Event notification	Customer	Customer sub-type has changed
<b>DISPEN</b>	Action required	Refund	A refund is pending and requires an updated bank account
<b>INCWFT</b>	Action required	Income Tax	WfFTC is waiting for an Income tax assessment
<b>DTCINF</b>	Action required	Income Tax	A donation tax credit application requires more information
<b>QCIRMV</b>	Event notification	Income Tax	A qualifying company indicator has been removed
<b>LTCADD</b>	Event notification	Income Tax	A look through company indicator has been added
<b>LTCRMV</b>	Event notification	Income Tax	A look through company indicator has been removed
<b>CNGADD</b>	Event notification	Income Tax	A consolidated group indicator has been added
<b>CNGRMV</b>	Event notification	Income Tax	A consolidated group indicator has been removed
<b>CNMADD</b>	Event notification	Income Tax	A consolidated group member indicator has been added
<b>CNMRMV</b>	Event notification	Income Tax	A consolidated group member indicator has been removed

Type	Category	Sub-category	Description
<b>MAOADD</b>	Event notification	Income Tax	A Māori authority indicator has been added
<b>MAORMV</b>	Event notification	Income Tax	A Māori authority indicator has been removed
<b>ANRCHG</b>	Event notification	Income Tax	Agent non-resident insurer has changed
<b>ICAADD</b>	Event notification	Income Tax	An imputation group (ICA) indicator has been added
<b>ICARMV</b>	Event notification	Income Tax	An imputation group (ICA) indicator has been removed
<b>IMGADD</b>	Event notification	Income Tax	An imputation group member indicator has been added
<b>IMGRMV</b>	Event notification	Income Tax	An imputation group member indicator has been removed
<b>TRNTAS</b>	Event notification	Income Tax	Trans-Tasman has changed
<b>INCFNR</b>	Action required	Income Tax	An IR4J/8J has not been received
<b>RTNINN</b>	Action required	Income Tax	An automatic income tax assessment requires more information to finalise

#### 4.1.1 KSSS1—KiwiSaver first request

Field	Example	Description
<b>ID Type</b>	IRD	Employer ID type
<b>ID</b>	132439958	Employer ID
<b>Subject ID Type</b>	IRD	Employee ID type
<b>Subject ID</b>	123346645	Employee ID
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.2 KSSS2—KiwiSaver second request

Field	Example	Description
<b>ID Type</b>	IRD	Employer ID type
<b>ID</b>	132439958	Employer ID
<b>Subject ID Type</b>	IRD	Employee ID type
<b>Subject ID</b>	132439966	Employee ID
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused



#### 4.1.3 TAXCDE—Incorrect tax code on Employment Service

Field	Example	Description
<b>ID Type</b>	IRD	Employer ID type
<b>ID</b>	132439958	Employer ID
<b>Subject ID Type</b>	IRD	Employee ID type
<b>Subject ID</b>	132439966	Employee ID
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.4 RTNCMP—Assessment created

Field	Example	Description
<b>ID Type</b>	ACC	Customer account ID type
<b>ID</b>	132439958INC003	Customer account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	58212736	Return submission key (if exists)
<b>Ext ID Type</b>	RTNSUB	Submission key associated to the return
<b>Filing Period</b>	2019-03-31	Filing period of the return
<b>Document ID</b>	3518325791	Document ID of the letter providing information about the assessment. <b>NOTE:</b> Document ID can be used in the "Document service" to retrieve a letter.
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.5 NEWMAL—You have new mail

Field	Example	Description
<b>ID Type</b>	IRD	Customer ID type
<b>ID</b>	139149750	Customer ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.6 COLCAS—Collections case: Request for information

Field	Example	Description
<b>ID Type</b>	IRD	Customer ID type
<b>ID</b>	139149750	Customer ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	3518325791	Document ID of the letter requesting information. <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document.
<b>Document Location ID</b>	3518325776	Location ID of where documents are organised. <b>NOTE:</b> Document LocationID can be used in the "Document service" to upload a requested document.
<b>Due Date</b>	N/A	Unused

#### 4.1.7 RTNPRC—Return processing: Request for information

Field	Example	Description
<b>ID Type</b>	ACC	Account ID type
<b>ID</b>	139159608GST003	Account ID
<b>Subject ID Type</b>	IRD	Customer ID type
<b>Subject ID</b>	139159608	Customer ID
<b>Ext ID</b>	1770753664	Return submission key (if exists)
<b>Ext ID Type</b>	RTNSUB	Submission key associated to the return
<b>Filing Period</b>	2019-03-31	Filing period of the return
<b>Document ID</b>	3518538779	Document ID of the letter requesting information. <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document.
<b>Document Location ID</b>	3518899223	Location ID of where documents are organised. <b>NOTE:</b> Document LocationID can be used in the "Document service" to upload a requested document.
<b>Due Date</b>	N/A	Unused

#### 4.1.8 PIR—Prescribed Investor Rate

Field	Example	Description
<b>ID Type</b>	ACC	Account ID type
<b>ID</b>	139026020PIE003	PIE account ID
<b>Subject ID Type</b>	IRD	Payee ID type
<b>Subject ID</b>	139026020	Payee ID
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2019-03-31	Filing period of the PIE certificates
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.9 ACCLNK—Account linked

##### 4.1.9.1 *Link types supported*

Link type	ID Type	ID Example
<b>Tax agent</b>	ACC	049051905INC001
<b>Bookkeeper</b>	ACC	059717502GST002
<b>Other representative</b>	ACC	017115111DWT004
<b>Payroll bureau</b>	ACC	017115111EMP005
<b>PAYE Intermediary</b>	ACC	014954495EMP002
<b>Customer master</b>	IRD	049051905

##### 4.1.9.2 *Field examples*

Field	Example	Description
<b>ID Type</b>	ACC or IRD	Client ID type
<b>ID</b>	IRD: 049051905	Client IRD number
	ACC: 049051905INC001	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.10 ACCDLK—Account delinked

##### 4.1.10.1 *Link types supported*

Link type	ID Type	ID Example
<b>Tax agent</b>	ACC	049051905INC001
<b>Bookkeeper</b>	ACC	059717502GST002
<b>Other representative</b>	ACC	017115111DWT004
<b>Payroll bureau</b>	ACC	017115111EMP005
<b>PAYE Intermediary</b>	ACC	014954495EMP002
<b>Customer master</b>	IRD	049051905

##### 4.1.10.2 *Field examples*

Field	Example	Description
<b>ID Type</b>	ACC or IRD	Client ID type
<b>ID</b>	IRD: 139149750	Client customer ID
	ACC: 028807570INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.11 ACCREG—Account registered

##### 4.1.11.1 Account types supported

Type	Account description	Type	Account description
<b>AIL</b>	Approved Issuer Levy	<b>IPS</b>	RWT on Interest
<b>AIP</b>	Account Information Provider	<b>NRT</b>	Non-Resident Withholding Tax
<b>CAD</b>	Casino duty	<b>KSS</b>	KiwiSaver Member
<b>CRS</b>	Common Reporting Standard	<b>PIE</b>	Portfolio Investment Entity
<b>FTR</b>	NZ foreign trust	<b>LOD</b>	Lottery duty
<b>DWT</b>	Dividend Withholding Tax	<b>PRS</b>	Payroll Subsidy
<b>EQU</b>	Income Equalisation	<b>RDI</b>	R&D Tax Incentive
<b>ERA</b>	Environmental Restoration	<b>REB</b>	Donation Tax Credit
<b>FAM</b>	Working for Families	<b>RLT</b>	Residential Land Withholding Tax
<b>FAT</b>	FATCA	<b>RUL</b>	Rulings and Determinations
<b>FBT</b>	Fringe Benefit Tax	<b>RWT</b>	Resident Withholding Tax
<b>GMD</b>	Gaming Machine Duty	<b>SBC</b>	Small Business Cashflow Scheme
<b>GSD</b>	Goods Sold in Sat. of Debt	<b>SLS</b>	Student Loans
<b>GST</b>	Goods and Services Tax	<b>RSP</b>	Resurgence Support Payment
<b>PPL</b>	Paid Parental Leave	<b>TOD</b>	Totalisator duty
<b>UCM</b>	Unclaimed money holder	<b>CSP</b>	COVID-19 Support Payments

##### 4.1.11.2 Field examples

Field	Example	Description
<b>ID Type</b>	IRD or CST	Client ID Type
<b>ID</b>	IRD: 139375076	Client IRD number
	CST: 1512110304	Client customer number
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.12 ACCCLS—Account ceased

##### 4.1.12.1 Account types supported

Type	Account description	Type	Account description
<b>AIL</b>	Approved Issuer Levy	<b>IPS</b>	RWT on Interest
<b>AIP</b>	Account Information Provider	<b>NRT</b>	Non-Resident Withholding Tax
<b>CRS</b>	Common Reporting Standard	<b>PIE</b>	Portfolio Investment Entity
<b>DWT</b>	Dividend Withholding Tax	<b>PRS</b>	Payroll Subsidy
<b>EQU</b>	Income Equalisation	<b>RDI</b>	R&D Tax Incentive
<b>ERA</b>	Environmental Restoration	<b>REB</b>	Donation Tax Credit
<b>FAM</b>	Working for Families	<b>RLT</b>	Residential Land Withholding Tax
<b>FAT</b>	FATCA	<b>RUL</b>	Rulings and Determinations
<b>FBT</b>	Fringe Benefit Tax	<b>RWT</b>	Resident Withholding Tax
<b>GMD</b>	Gaming Machine Duty	<b>SBC</b>	Small Business Cashflow Scheme
<b>GSD</b>	Goods Sold in Sat. of Debt	<b>SLS</b>	Student Loans
<b>GST</b>	Goods and Services Tax		

##### 4.1.12.2 Field examples

Field	Example	Description
<b>ID Type</b>	ACC	Client account type
<b>ID</b>	031340268INC004	Client account
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.13 COMSTS—Company status change

Field	Example	Description
<b>ID Type</b>	IRD or CST	Client ID type
<b>ID</b>	IRD: 139375076	Client IRD number
	CST: 1512110304	Client customer number
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	23004725658671	Document ID of the company status change letter: <ul style="list-style-type: none"> <li>Non-active company reactivation Confirmation</li> <li>Non-active company/trust application</li> </ul> <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.14 EOTCHG—Extension of time changes

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	101182387INC003	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2021-03-31	Client filing period
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused



#### 4.1.15 BALDAT—Balance date changes

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	010248353INC002	Client account ID (INC only)
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	23004726788151	<b>Optional</b> Document ID of the INC change: <ul style="list-style-type: none"> <li>Change of balance date</li> </ul> <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.16 ACTBAS—Accounting basis changes

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	011268579GST002	Client account ID (GST only)
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	23004727554059	<b>Optional</b> Document ID of the GST registration change: <ul style="list-style-type: none"> <li>GST Registration Confirmation</li> <li>Change to GST taxable periods/accounting basis</li> </ul> <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.17 PRVMTD—Provisional tax method changes

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139377907INC003	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.18 PRVASM—Provisional tax assessment changes

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139377907INC003	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2018-03-31	Client filing period
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.19 INCGRP—Individual group indicator changes

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139377907INC003	Client account ID (INC only)
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2019-03-31	Client filling period
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.20 FILFRQ—Filing frequency changes

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139377907GST002 139377907FBT001	Client account ID (GST or FBT only)
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	23004727685133	<b>Optional for GST</b> Document ID of the GST registration change: <ul style="list-style-type: none"> <li>• GST Registration Confirmation</li> <li>• Change to GST taxable periods/accounting basis</li> </ul> <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document.  ** There is no document ID for FBT
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.21 TXPADD—Tax pooling indicator added

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139340043INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.22 TXPRMV—Tax pooling indicator removed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139340043INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.23 RTNDUE—Return overdue

**NOTE:** This notification type is created for all account types where the filing period is greater than two years.

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139331729GST002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2020-05-31	Return filing period
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	2020-06-29	Return due date

#### 4.1.24 RTNDAS—New default assessment

**NOTE:** This notification type is created for all account types

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	085697037INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2020-03-31	Return filing period
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	2021-03-31	Return due date

#### 4.1.25 RTNAVL—Return available to be filed

**NOTE:** This notification type is created for all account types

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	085697037INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2020-03-31	Return filing period
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	2021-03-31	Return due date

#### 4.1.26 CSTSUB—Customer sub-type has changed

Field	Example	Description
<b>ID Type</b>	IRD or CST	Client ID Type
<b>ID</b>	IRD: 132255091	Client IRD number
	CST: 1512110304	Client customer number
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.27 DISPEN—Refund pending (bank account required)

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	085697037INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2020-03-31	Filing period
<b>Document ID</b>	23004733733921	Document ID of the letter requesting information. <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document.
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.28 INCWFT—INC details required to finalise WfFTC

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	085697037INC002 132291926FAM003	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2020-03-31	Return filing period
<b>Document ID</b>	23004734822417	Document ID of the letter requesting information. <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document.
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.29 DTCINF—DTC - More information required

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	044434792REB006	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2020-03-31	Return filing period
<b>Document ID</b>	23004734024728	Document ID of the letter requesting information. <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document.
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.30 QCIRMV—Qualifying company indicator removed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	123051362INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused



#### 4.1.31 LTCADD—A look-through company indicator has been added

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	095234232INC005	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.32 LTCRMV—Look-through company indicator removed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	132348154INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.33 CNGADD—Consolidated group indicator added

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	123347129INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.34 CNGRMV—Consolidated group indicator removed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	123330471INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.35 CNMADD—Consolidated group member added

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	010289548INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.36 CNMRMV—Consolidated group member removed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139376331INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.37 MAOADD—Māori authority indicator added

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	078583061INC005	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.38 MAORMV—Māori authority indicator removed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	132245738INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.39 ANRCHG—Agent non-resident insurer changed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139206398INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.40 ICAADD—Imputation group (ICA) indicator added

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139374959INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.41 ICARMV—Imputation group (ICA) indicator removed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	066456927INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.42 IMGADD—Imputation group member indicator added

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139117468INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.43 IMGRMV—Imputation group member indicator removed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	139376382INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.44 TRNTAS—Trans Tasman changed

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	031374138INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	N/A	Unused
<b>Document ID</b>	N/A	Unused
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.45 INCFNR—An IR4J/8J has not been received

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	085697037INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	N/A	Unused
<b>Ext ID Type</b>	N/A	Unused
<b>Filing Period</b>	2020-03-31	Return filing period
<b>Document ID</b>	23004734822417	Document ID of the letter requesting information. <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document.
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused

#### 4.1.46 RTNINN—An automatic income tax assessment requires more information to finalise

Field	Example	Description
<b>ID Type</b>	ACC	Client account ID type
<b>ID</b>	090364200INC002	Client account ID
<b>Subject ID Type</b>	N/A	Unused
<b>Subject ID</b>	N/A	Unused
<b>Ext ID</b>	58212736	Return submission key (if exists)
<b>Ext ID Type</b>	RTNSUB	Submission key associated to the return
<b>Filing Period</b>	2020-03-31	Return filing period
<b>Document ID</b>	1004735364018	Document ID of the letter requesting information. <b>NOTE:</b> Document ID can be used in the "Document service" to upload a requested document.
<b>Document Location ID</b>	N/A	Unused
<b>Due Date</b>	N/A	Unused



## 5 Change log

This table lists all material changes that have been made to this build pack document since its release (most recent changes listed first). It does not encompass non-material changes, such as to formatting etc.

Date of change	Document section	Description
14/06/2024	2.3.2, 2.3.3	<ul style="list-style-type: none"> <li>Removed details of supported certificate and ciphers from this document and replaced with the link to latest Identity and Access services build pack for the most current details</li> </ul>
29/03/22	4.1.11.1	<ul style="list-style-type: none"> <li>Account registered table for Account types supported to include CSP account type and CSP has been included for new mail notifications and account link/delink notifications for the three intermediary types (Tax agents, bookkeepers and other representatives) who can link/delink.</li> </ul>
17/09/21		<ul style="list-style-type: none"> <li>October 2021 release changes</li> </ul>
09/08/21	2.2.3	<ul style="list-style-type: none"> <li>'Bankruptcy' section added</li> </ul>
	3	<ul style="list-style-type: none"> <li>'End points and OpenAPI specifications' section renamed to 'Additional development resources'</li> </ul>
	1.3	<ul style="list-style-type: none"> <li>'Related services' section added</li> </ul>
	2.2	<ul style="list-style-type: none"> <li>Section heading changed to 'Messaging'</li> </ul>
	2.2.1	<ul style="list-style-type: none"> <li>Section heading changed 'Notification retrieve'</li> </ul>
		<ul style="list-style-type: none"> <li>Glossary removed</li> </ul>
	2.3	<ul style="list-style-type: none"> <li>Entire 'Security' section reorganised               <ul style="list-style-type: none"> <li>'Information classification' section added</li> <li>'Transport layer security and certificates' section updated</li> <li>'Ciphers' section added</li> <li>'Authentication options' section updated</li> </ul> </li> </ul>
18/06/21	4.1.31	<ul style="list-style-type: none"> <li>Heading corrected to 'look-through company'</li> </ul>
	4.1.8	<ul style="list-style-type: none"> <li>Example and description updated for ID and ID Type</li> </ul>
	4.1.30	<ul style="list-style-type: none"> <li>ID example updated</li> </ul>

Date of change	Document section	Description
		<ul style="list-style-type: none"> <li>Document ID and Document Location ID changed to 'unused'</li> </ul>
	2.3.2	<ul style="list-style-type: none"> <li>Description updated for IDType and ID</li> </ul>
10/05/21	2.3.2	<ul style="list-style-type: none"> <li>Added note to DocumentID for non-zero values</li> <li>Added note to DocumentLocationID for non-zero values</li> </ul>
	4.1.11.1	<ul style="list-style-type: none"> <li>Added supported account types</li> </ul>
04/03/21	4.1.4	Following fields now in use (table populated with examples and descriptions): <ul style="list-style-type: none"> <li>Document ID</li> <li>Ext ID</li> <li>Ext ID Type</li> </ul>
26/02/21	4.1 4.1.48	Added notification type RTNINN back (YAML file reissued)
<b>17/02/21</b>	2.3.1	<ul style="list-style-type: none"> <li>KSF recipients changed from single to multiple</li> <li>LSTID updated to include PAYE Intermediary</li> </ul>
<b>27/10/20</b>	4.1 4.1.47	Removed notification type <ul style="list-style-type: none"> <li>RTNINN</li> </ul> (New YAML file issued)
	1.3.2	New section added – 'Authentication options'
<b>01/10/20</b>	4.1*	Removed notification type <ul style="list-style-type: none"> <li>AUDCAS</li> </ul> Added notification types <ul style="list-style-type: none"> <li>INCFNR</li> <li>RTNINN</li> </ul>
<b>31/08/20</b>	4.1.*	Added sub-category "Refund" Added notification types <ul style="list-style-type: none"> <li>TXPADD</li> <li>TXPRMV</li> <li>RTNDUE</li> <li>RTNDAS</li> <li>RTNAVL</li> <li>CSTSUB</li> <li>DISPEN</li> <li>INCWFT</li> <li>DTCINF</li> <li>QCIRMV</li> <li>LTCADD</li> </ul>

Date of change	Document section	Description
		<ul style="list-style-type: none"> <li>• LTCRMV</li> <li>• CNGADD</li> <li>• CNGRMV</li> <li>• CNMADD</li> <li>• CNMRMV</li> <li>• MAOADD</li> <li>• MAORMV</li> <li>• ANRCHG</li> <li>• ICAADD</li> <li>• ICARMV</li> <li>• IMGADD</li> <li>• IMGRMV</li> <li>• TRNTAS</li> </ul>
<b>17/08/20</b>	2.3.3	Notification limits section updated to specify 16,000 limit
<b>06/08/20</b>	2.4.2.1	Typo corrected in value values field for 'alg'
	3	Entire section updated
	1.1	Added boxed text at end of section
<b>26/06/20</b>	4.1	Added notification types
	4.1.14 to 4.1.20	<ul style="list-style-type: none"> <li>• EOTCHG - Extension of time changes</li> <li>• BALDAT - Balance date changes</li> <li>• ACTBAS - Accounting basis changes</li> <li>• PRVMTD - Provisional tax method changes</li> <li>• PRVASM - Provisional tax assessment changes</li> <li>• INCGRP - Individual group indicator changes</li> <li>• FILFRQ - Filling frequency changes</li> </ul>
<b>17/06/20</b>	4.1	Added notification types
	4.1.9 to 4.1.13	<ul style="list-style-type: none"> <li>• ACCLNK - Account linked</li> <li>• ACCDLK - Account delinked</li> <li>• ACCREG - Account registered</li> <li>• ACCCLS - Account ceased</li> <li>• COMSTS - Company status change</li> </ul>
<b>03/04/20</b>		<ul style="list-style-type: none"> <li>• V1 released</li> </ul>