









Company Module

Company Management							
Search by Name Type company name...						ADD COMPANY	
#	Name	PAN	GST	MCA	Address	Documents	Actions
1	Test	DTKPA3245R	11AAAAA0000A1Z5	2727836292936	Test address	No documents	 
2	iGen Rental	AYCPS2315J	22AYCPS2315J1ZD	abhay	Ad1	No documents	 

Rows per page: 5 1-2 of 2



1. Active/Inactive through that delete button is not a good UI standard.
 - a. Move option to activate or inactivate inside edit page
 - b. Differentiate Active /Inactive rows with a colour code

User Management Module

User Management						
Search User Enter name to search						ADD USER
#	Full Name	User ID	Role	Companies	Actions	
1	akash	Akash	SUPER_USER Active	Test	 	
2	Igen test	Igenproperties	SUPER_USER Active	iGen Rental	 	

1. Active/Inactive through that delete button is not a good UI standard.
 - a. Move option to activate or inactivate inside edit page and use colour code while listing

Cost Centre

Cost Centre Management						
Search User Enter Account Name to search						ADD COST CENTRE
ID	Company	Name	Direction	Notes	Active	Actions
1	iGen Rental	Internal	Debit		Yes	 

Rows per page: 5 1-1 of 1

1. There should be two Search boxes in the top. Search should be for
 - a. Company
 - b. Cost Centre

Transaction Type

Add Transaction Type

Company

▼

Cost Centre

▼

Name

Remarks

Direction

▼

☐ GST Applicable ⓘ

Status

Active

▼

CANCEL

SAVE

Bug

1. Status – Make radio button

Enhancement Request

1. Add a flag – Margin Applicable – Something like GST applicable

Transaction Module

Add Transaction

Company

▼

Bank Account

▼

Cost Centre

▼

Transaction Type

▼

Direction

CREDIT

▼

Amount

Date

dd-mm-yyyy

📅

Notes

CANCEL

ADD

Bug

1. Missing Chart fields 1) Entity. 2) Asset 3) Contract

Enhancement

1. Add field Margin- Which is a number like amount. This will be enabled only for transaction type with Flag "Margin Applicable"

Entity Module

Add New Entity

Company *

Entity Name *

Entity Type

PROPERTY

PROJECT

Linked Property *

Status
Active

Remarks

Enhancement

- Add a new entity type – Contacts
- Make it 3 radio buttons – Property, Project, Contact
- Option to link Property, Project and Contact

Property Module

The screenshot displays the iGen Property Management interface. A modal window titled 'Add Property' is open, showing a four-step process: 1. Property Details, 2. Configuration & Financials, 3. Address, and 4. Attachments & Key Dates. The first step is active. The form fields are as follows:

- Company **: IGen Properties
- Property Name **: B1303
- Location **: purva eternity
- Purchase Date **: dd-mm-yyyy
- Purchase Price **:
- Purpose **: Rental
- Status **: Vacant

At the bottom right of the modal is a 'NEXT' button. In the background, a table lists existing properties, and a table on the right shows 'Rent/Sale' and 'Actions' for each property.

- After location remove purchase date and purchase price
- Add LandLord – Search from the contact table
- After purpose,
 - If purpose is care, status can be occupied, vacant, under maintenance
 - If purpose is rental, status can be occupied, vacant, under maintenance
 - If status is Occupied, enter Tenant – Search from the Contact table
 - If purpose is Sale, status can be owner occupied, tenant occupied, vacant, under maintenance
 - If the status is occupied – Enter Tenant from contact table

Add Property

Progress: 1 (checked) 2 3 4

Property Details Configuration & Financials Address Attachments & Key Dates

Bedrooms (BHK)
3

Bathrooms
3

Property Type
Apartment

Select type

- Apartment
- Villa
- Plot

iGen Service Charge

BACK

NEXT

- Bring property type as the 1st field in this page
 - If property type is apartment, then questions are
 - Number of bedrooms
 - Number of bathrooms
 - Sqft
 - Number of balconies
 - Furnishing : fully, semi, none (put radio button)
 - Floor height
 - Number of car park
 - Front Facing
 - Amenities (put a text box)
 - Highlight – text box
 - Remove land area
 - Remove igen service charge
 - If property type is Villa, then questions are
 - Number of bedrooms
 - Number of bathrooms
 - Sqft
 - Gated community? (flag)
 - Land area
 - Number of car park
 - Number of balconies
 - Front Facing
 - Amenities (put a text box)
 - Furnishing : fully, semi, none (put radio button)
 - Remove igen service charge
 - Highlight – text box

- If property type is plot, then questions are
 - Gated community? (flag)
 - Land area
 - Number of car park
 - Approach road width
 - Amenities (put a text box)
 - Furnishing : fully, semi, none (put radio button)
 - Remove igen service charge
 - Highlight – text box
 -
- If property type is commercial, then questions are
 - Sqft
 - Land area
 - Number of car park
 - Approach road width
 - Floor height
 - Furnishing : fully, semi, none (put radio button)
 - Remove igen service charge
 - Highlight – text box
- Change igen service charge to expected price – currency

Edit Property

✓
✓
3
4

Property Details
Configuration & Financials
Address
Attachments & Key Dates

Address Line 1

Purva eternity, kakkanad

Address Line 2

City

Kakknad

Pincode

State

Kerala

Country

India

BACK
NEXT

- Make everything non mandatory option

Edit Property



Property Details



Configuration & Financials



Address



Attachments & Key Dates

Remarks

UPLOAD DOCUMENT(S)

Key Dates

Date Label

Due Date

dd-mm-yyyy



Remarks

BACK

UPDATE

- Upload documents is not working
- Should be able to give name for each uploaded documents (20 docs)
- Use the mock up given below.

Edit Property

- ✓

Property Details
- ✓


Configuration & Financials
- 4

Attachments & Key Dates

Remarks

UPLOAD DOCUMENT(S)

Key Dates

Date Label	Due Date	Remarks
Inspection Date	10-09-2025	Annual inspection
Lease Renewal	01-12-2025	Renewal with tenant ABC 
+ Add Key Date		

BACK

UPDATE

Edit Property



Property Details



Configuration & Financials



Address

















Attachments & Key Dates

Remarks

+ UPOD DOCUMENT

Documents

Upload up to 20 documents

 Document_1.pdf	
 Document_2.pdf	
 Document_3.pdf	
 Document_4.pdf	
 Document_5.pdf	
 Document_6.pdf	
 Document_7.pdf	

Contacts Module

Edit Contact

Phone

8129686484

Alternate Phone

8113900760

Email

intasolutionpvttd@gmail.com

Address

Kozhikode

PAN

GST

Notes

iGen software team

Linked Properties


CANCEL

UPDATE

- Capture bank account details (account number, ifsc code, account name) and gpay number
- Remove Linked Property
- Add key dates for the vendors as given in the mock up below



Key Dates

Date Label	Due Date	Remarks
Inspection Date	10-09-2025	Annual inspection
Lease Renewal	01-12-2025	Renewal with tenant ABC 
+ Add Key Date		

Entity Module

Add New Entity

Company *

Entity Name *

Entity Type

PROPERTY

PROJECT

Linked Property *

B103
B301
A1406
Blue Lets scooty
Thunder Bird
Red Lets Scooty

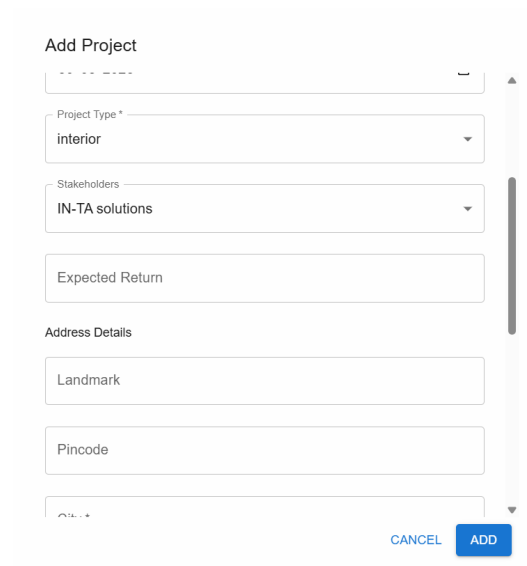
CANCEL

ADD

- Inactive properties are listed in the drop down

- Change drop down to search as we are expecting more number of properties

Project Module



The screenshot shows a web form titled "Add Project". The form is contained within a light gray box with a vertical scrollbar on the right. The form fields are as follows:

- A text input field at the top.
- A dropdown menu labeled "Project Type *" with "interior" selected.
- A dropdown menu labeled "Stakeholders" with "IN-TA solutions" selected.
- A text input field labeled "Expected Return".
- A section header "Address Details" followed by:
 - A text input field labeled "Landmark".
 - A text input field labeled "Pincode".
 - A text input field at the bottom of the address section.
- At the bottom right of the form, there are two buttons: "CANCEL" (in blue text) and "ADD" (a blue button).

- Remove Expected return
- Address – Make everything non-mandatory, Push address to the bottom of the page
- **Enhancement Request** : please use the following UI

Company *

Select company

Project Name

Edapally

Status *

Ongoing

Project Type

Interior

Description / Scope

Budget

Stakeholders


+ Add Stakeholder

Anusha

Gopu

AdStiakolder

Milestones

Milestone Name	Start Date	End Date	Status	Notes
Foundation Work	01-07-2025	15-07-2025	In Progress	
<div>+ Add Milestone</div>				

Documents

Address

CANCEL

UPDATE

Asset Module

Add Asset

Basic Details

Company
iGen Properties

Asset Name
Asset Name

Category
Vehicles, Electrical Equipment,
IT Equipment, Tools & Machinery,
Furniture, Fixtures

Purchase Date
15-08-2025

Purchase Expiry

Service & Key Dates

Label	Due Date
Insurance Renewal	15-08-2025
Annual Service	10-09-2025
Oil & filter	filter

+ ADD KEY DATE

Service & Key Dates

Upload up to 20 documents

+ UPLOAD DOCUMENT

Linked To

☐ Project ☐ Property

Select search property

Select 'Property → Internal → Store'
for internal assets.

B103 – Purva Eternity

Ops & Status

Maintenance Frequency

Location

Status *
Active

+ Add Key Date

Documents

insurance_policy.pdf

warranty.pdf

CANCEL

ADD

↓

Please use the above UI
Find below table for more explanation

Field Name	Example Value	Type	Source / Notes
Company	iGen Properties	Dropdown	Fetch from <code>companies</code> table
Asset Name	Two Wheeler	Text	User input
Category	Vehicles	Dropdown	Fixed list: Vehicles, Electrical Equipment, IT Equipment, Tools & Machinery, Furniture, Fixtures
Purchase Date	15-08-2025	Date Picker	User input
Warranty Expiry	15-08-2027	Date Picker	User input
Tag ID (Barcode/Rfid)	ABC12345	Text (Unique)	Must be unique in <code>asset_master</code> table

Linked To – Type	Property	Radio Button	Values: Project / Property
Linked To – Entity Search	B103 – Purva Eternity	Searchable Dropdown	Fetch from <code>entities</code> table filtered by selected type (Project / Property)
Maintenance Frequency	Yearly	Dropdown	Fixed list: Monthly, Quarterly, Half-Yearly, Yearly, Custom
Location	Internal Store	Text	User input
Status	Active	Dropdown	Fixed list: Active, In Repair, Retired
Notes	Company-owned vehicle for staff use	Multiline Text	User input
Service & Key Dates – Label	Insurance Renewal	Text	User input or predefined quick-add list
Service & Key Dates – Due Date	15-08-2025	Date Picker	User input
Service & Key Dates – Remarks	Comprehensive Insurance	Text	User input
Documents – File Name	insurance_policy.pdf	File Upload	User uploads file
Documents – Category	Insurance	Dropdown	Fixed list: Invoice, Warranty, Insurance, Service Report, Other