

## Company Module

Company Management							
<div>Search by Name</div> <div><input type="text" value="Type company name..."/></div>						<div>ADD COMPANY</div>	
#	Name	PAN	GST	MCA	Address	Documents	Actions
1	Test	DTKPA3245R	11AAAAA0000A1Z5	2727836292936	Test address	No documents	<div><div></div><div></div></div>
2	iGen Rental	AYCPS2315J	22AYCPS2315J1ZD	abhay	Ad1	No documents	<div><div></div><div></div></div>

Rows per page: 5 1-2 of 2 < >

1. Active/Inactive through that delete button is not a good UI standard.
  - a. Move option to activate or inactivate inside edit page
  - b. Differentiate Active /Inactive rows with a colour code

## User Management Module

User Management						
<div>Search User</div> <div><input type="text" value="Enter name to search"/></div>						<div>ADD USER</div>
#	Full Name	User ID	Role	Companies	Actions	
1	akash	Akash	<div>SUPER_USER</div> <div>Active</div>	Test	<div><div></div><div></div><div></div></div>	
2	Igen test	Igenproperties	<div>SUPER_USER</div> <div>Active</div>	iGen Rental	<div><div></div><div></div><div></div></div>	

1. Active/Inactive through that delete button is not a good UI standard.
  - a. Move option to activate or inactivate inside edit page and use colour code while listing

## Cost Centre

Cost Centre Management						
<div>Search User</div> <div><input type="text" value="Enter Account Name to search"/></div>						<div>ADD COST CENTRE</div>
ID	Company	Name	Direction	Notes	Active	Actions
1	iGen Rental	Internal	Debit		Yes	<div><div></div><div></div></div>

Rows per page: 5 1-1 of 1 |< < > >|

1. There should be two Search boxes in the top. Search should be for
  - a. Company
  - b. Cost Centre

## Transaction Type

### Add Transaction Type

Company

▼

Cost Centre

▼

Name

Remarks

Direction

▼

☐ GST Applicable ⓘ

Status

Active

▼

CANCEL

SAVE

#### Bug

1. Status – Make radio button

#### Enhancement Request

1. Add a flag – Margin Applicable – Something like GST applicable

#### Transaction Module

Add Transaction

Company

▼

Bank Account

▼

Cost Centre

▼

Transaction Type

▼

Direction

CREDIT

▼

Amount

Date

dd-mm-yyyy

📅

Notes

CANCEL

ADD

## Bug

1. Missing Chart fields 1) Entity. 2) Asset 3) Contract

## Enhancement

1. Add field Margin- Which is a number like amount. This will be enabled only for transaction type with Flag "Margin Applicable"

## Entity Module

### Add New Entity

Company \*

Entity Name \*

Entity Type

PROPERTY

PROJECT

Linked Property \*

Status

Active

Remarks

### Enhancement

- Add a new entity type – Contacts
- Make it 3 radio buttons – Property, Project, Contact
- Option to link Property, Project and Contact

# Property Module

The screenshot displays the iGen Property Management interface. A modal window titled 'Add Property' is open, showing a four-step process: 1. Property Details, 2. Configuration & Financials, 3. Address, and 4. Attachments & Key Dates. The first step is active. The form fields are as follows:

- Company \*\*: IGen Properties
- Property Name \*\*: B1303
- Location \*\*: purva eternity
- Purchase Date \*\*: dd-mm-yyyy
- Purchase Price \*\*:
- Purpose \*\*: Rental
- Status \*\*: Vacant

At the bottom right of the modal is a 'NEXT' button. In the background, a table lists existing properties, and a table on the right shows 'Rent/Sale' and 'Actions' for each property.

- After location remove purchase date and purchase price
- Add LandLord – Search from the contact table
- After purpose,
  - If purpose is care, status can be occupied, vacant, under maintenance
  - If purpose is rental, status can be occupied, vacant, under maintenance
    - If status is Occupied, enter Tenant – Search from the Contact table
  - If purpose is Sale, status can be owner occupied, tenant occupied, vacant, under maintenance
    - If the status is occupied – Enter Tenant from contact table

## Add Property

Progress: 1 (checked) 2 3 4

Property Details Configuration & Financials Address Attachments & Key Dates

Bedrooms (BHK)  
3

Bathrooms  
3

Property Type  
Apartment

Select type

- Apartment
- Villa
- Plot

iGen Service Charge

BACK

NEXT

- Bring property type as the 1<sup>st</sup> field in this page
  - If property type is apartment, then questions are
    - Number of bedrooms
    - Number of bathrooms
    - Sqft
    - Number of balconies
    - Furnishing : fully, semi, none (put radio button)
    - Floor height
    - Number of car park
    - Front Facing
    - Amenities (put a text box)
    - Highlight – text box
    - Remove land area
    - Remove igen service charge
  - If property type is Villa, then questions are
    - Number of bedrooms
    - Number of bathrooms
    - Sqft
    - Gated community? (flag)
    - Land area
    - Number of car park
    - Number of balconies
    - Front Facing
    - Amenities (put a text box)
    - Furnishing : fully, semi, none (put radio button)
    - Remove igen service charge
    - Highlight – text box

- If property type is plot, then questions are
  - Gated community? (flag)
  - Land area
  - Number of car park
  - Approach road width
  - Amenities (put a text box)
  - Furnishing : fully, semi, none (put radio button)
  - Remove igen service charge
  - Highlight – text box
  -
- If property type is commercial, then questions are
  - Sqft
  - Land area
  - Number of car park
  - Approach road width
  - Floor height
  - Furnishing : fully, semi, none (put radio button)
  - Remove igen service charge
  - Highlight – text box
- Change igen service charge to expected price – currency

---

**Edit Property**

✓
✓
3
4

Property Details
Configuration & Financials
Address
Attachments & Key Dates

Address Line 1

Purva eternity, kakkanad

Address Line 2

City

Kakknad

Pincode

State

Kerala

Country

India

BACK
NEXT

- Make everything non mandatory option

## Edit Property



Property Details



Configuration & Financials



Address



Attachments & Key Dates

Remarks

UPLOAD DOCUMENT(S)

### Key Dates

Date Label

Due Date

dd-mm-yyyy



Remarks

BACK

UPDATE

- Upload documents is not working
- Should be able to give name for each uploaded documents (20 docs)
- Use the mock up given below.



Edit Property

- ✓

Property Details
- ✓


Configuration & Financials
- 4

Attachments & Key Dates

Remarks

UPLOAD DOCUMENT(S)

Key Dates

Date Label	Due Date	Remarks
Inspection Date	10-09-2025	Annual inspection
Lease Renewal	01-12-2025	Renewal with tenant ABC 
<a href="#">+ Add Key Date</a>		

BACK

UPDATE

## Edit Property



Property Details



Configuration & Financials



Address

















Attachments & Key Dates

Remarks

+ UPOD DOCUMENT

### Documents

Upload up to 20 documents

 Document_1.pdf	
 Document_2.pdf	
 Document_3.pdf	
 Document_4.pdf	
 Document_5.pdf	
 Document_6.pdf	
 Document_7.pdf	

## Contacts Module

### Edit Contact

Phone

8129686484

Alternate Phone

8113900760

Email

intasolutionpvttd@gmail.com

Address

Kozhikode

PAN

GST

Notes

iGen software team

Linked Properties


CANCEL

UPDATE

- Capture bank account details ( account number, ifsc code, account name) and gpay number
- Remove Linked Property
- Add key dates for the vendors as given in the mock up below



Key Dates

Date Label	Due Date	Remarks
Inspection Date	10-09-2025	Annual inspection
Lease Renewal	01-12-2025	Renewal with tenant ABC 
<a href="#">+ Add Key Date</a>		

Entity Module

Add New Entity

Company \*

Entity Name \*

Entity Type

PROPERTY

PROJECT

Linked Property \*

B103  
B301  
A1406  
Blue Lets scooty  
Thunder Bird  
Red Lets Scooty

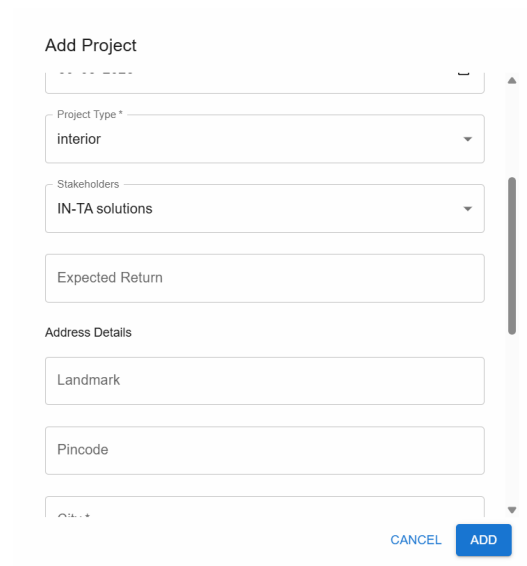
CANCEL

ADD

- Inactive properties are listed in the drop down

- Change drop down to search as we are expecting more number of properties

## Project Module



The screenshot shows a web form titled "Add Project". It includes the following elements:

- A text input field for the project name.
- A dropdown menu for "Project Type" with "interior" selected.
- A dropdown menu for "Stakeholders" with "IN-TA solutions" selected.
- A text input field for "Expected Return".
- A section titled "Address Details" containing:
  - A text input field for "Landmark".
  - A text input field for "Pincode".
  - A text input field for a phone number.
- At the bottom right, there are two buttons: "CANCEL" and "ADD".

- Remove Expected return
- Address – Make everything non-mandatory, Push address to the bottom of the page
- **Enhancement Request** : please use the following UI

Company \*

Select company

Project Name

Edapally

Status \*

Ongoing

Project Type

Interior

Description / Scope

Budget

Stakeholders

+ Add Stakeholder

Anusha

Gopu

AdStiakolder

Milestones

Milestone Name	Start Date	End Date	Status	Notes
Foundation Work	01-07-2025	15-07-2025	In Progress	<div></div>
<div>+ Add Milestone</div>				

Documents

Address

CANCEL

UPDATE

## Asset Module

## Add Asset

### Basic Details

Company  
iGen Properties

Asset Name  
Asset Name

Category  
Vehicles, Electrical Equipment,  
IT Equipment, Tools & Machinery,  
Furniture, Fixtures

Purchase Date  
15-08-2025

Purchase Expiry

### Service & Key Dates

Label	Due Date
Insurance Renewal	15-08-2025
Annual Service	10-09-2025
Oil & filter	filter

+ ADD KEY DATE

### Service & Key Dates

Upload up to 20 documents

+ UPLOAD DOCUMENT

### Linked To

☐ Project ☐ Property

Select search property

Select 'Property → Internal → Store'  
for internal assets.

B103 – Purva Eternity

### Ops & Status

Maintenance Frequency

Location

Status \*  
Active

+ Add Key Date

### Documents

insurance\_policy.pdf

warranty.pdf

CANCEL

ADD

↓

Please use the above UI  
Find below table for more explanation

Field Name	Example Value	Type	Source / Notes
Company	iGen Properties	Dropdown	Fetch from <code>companies</code> table
Asset Name	Two Wheeler	Text	User input
Category	Vehicles	Dropdown	Fixed list: Vehicles, Electrical Equipment, IT Equipment, Tools & Machinery, Furniture, Fixtures
Purchase Date	15-08-2025	Date Picker	User input
Warranty Expiry	15-08-2027	Date Picker	User input
Tag ID (Barcode/Rfid)	ABC12345	Text (Unique)	Must be unique in <code>asset_master</code> table

<b>Linked To – Type</b>	Property	Radio Button	Values: Project / Property
<b>Linked To – Entity Search</b>	B103 – Purva Eternity	Searchable Dropdown	Fetch from <code>entities</code> table filtered by selected type (Project / Property)
<b>Maintenance Frequency</b>	Yearly	Dropdown	Fixed list: Monthly, Quarterly, Half-Yearly, Yearly, Custom
<b>Location</b>	Internal Store	Text	User input
<b>Status</b>	Active	Dropdown	Fixed list: Active, In Repair, Retired
<b>Notes</b>	Company-owned vehicle for staff use	Multiline Text	User input
<b>Service &amp; Key Dates – Label</b>	Insurance Renewal	Text	User input or predefined quick-add list
<b>Service &amp; Key Dates – Due Date</b>	15-08-2025	Date Picker	User input
<b>Service &amp; Key Dates – Remarks</b>	Comprehensive Insurance	Text	User input
<b>Documents – File Name</b>	insurance_policy.pdf	File Upload	User uploads file
<b>Documents – Category</b>	Insurance	Dropdown	Fixed list: Invoice, Warranty, Insurance, Service Report, Other