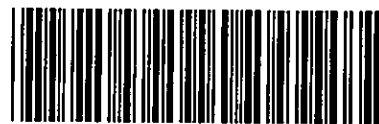


ROYAL DUTCH SHELL PLC
Registered Number: 04366849

UNAUDITED INTERIM ACCOUNTS
FOR THE PERIOD ENDED 31 DECEMBER 2013

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COMPANIES HOUSE

Royal Dutch Shell plc

Company Number 04366849

These interim accounts are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006
They are abridged and unaudited

| | Period from 1 October 2013 to 31 December 2013 \$ million | Period from 1 July 2013 to 30 September 2013 \$ million |
|-------------------------|--|--|
| STATEMENT OF INCOME | | |
| Dividend income | 777 | 792 |
| Administrative expenses | (6) | (17) |
| Finance income | 318 | 599 |
| Finance expense | (4) | (6) |
| Income before taxation | <u>1,085</u> | <u>1,368</u> |
| Taxation | 1 | 27 |
| Income for the period | <u><u>1,086</u></u> | <u><u>1,395</u></u> |

STATEMENT OF COMPREHENSIVE INCOME

| | | |
|-------------------------------------|---------------------|---------------------|
| Income for the period | <u>1,086</u> | <u>1,395</u> |
| Comprehensive income for the period | <u><u>1,086</u></u> | <u><u>1,395</u></u> |

STATEMENT OF RETAINED EARNINGS

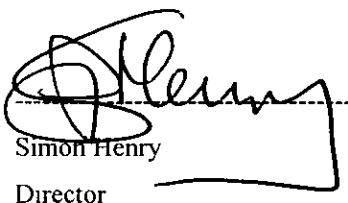
| | | |
|--------------------------------------|----------------------|----------------------|
| Opening balance of retained earnings | 16,241 | 17,632 |
| Comprehensive income for the period | 1,086 | 1,395 |
| Dividends paid | (2,856) | (2,883) |
| Scrip dividends | 1,246 | 1,247 |
| Repurchases of shares | (1,531) | (1,150) |
| Share-based compensation | - | - |
| Closing balance of retained earnings | <u><u>14,186</u></u> | <u><u>16,241</u></u> |

Royal Dutch Shell plc

Company Number 04366849

These interim accounts are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006
They are abridged and unaudited

| | 31 December 2013 | 30 September 2013 |
|--|------------------|-------------------|
| BALANCE SHEET | \$ million | \$ million |
| Non-current assets | | |
| Investments in subsidiaries (Note 2) | 202,458 | 202,339 |
| Deferred tax | 525 | 507 |
| Current assets | | |
| Accounts receivable | 15,031 | 16,603 |
| Cash and cash equivalents | 215 | 204 |
| | <u>15,246</u> | <u>16,807</u> |
| Total assets | <u>218,229</u> | <u>219,653</u> |
| Current liabilities | | |
| Accounts payable and accrued liabilities | 1,602 | 1,066 |
| | <u>1,602</u> | <u>1,066</u> |
| Equity | | |
| Ordinary share capital (Note 3) | 542 | 540 |
| Other reserves (Note 4) | 201,899 | 201,806 |
| Retained earnings | 14,186 | 16,241 |
| | <u>216,627</u> | <u>218,587</u> |
| Total equity | <u>218,229</u> | <u>219,653</u> |
| Total liabilities and equity | | |


Simon Henry
Director

4th February
January 2014

Notes to Financial Statements

1. Accounting policies and convention

The accounting policies of Royal Dutch Shell plc ("the Company") are explained in the relevant notes

The interim accounts and notes on pages 1 to 5 herein have been prepared to support the proposed dividends on the Class A and Class B Ordinary shares, and also to support any share buy backs in accordance with and for the purposes of sections 836 and 838 of the Companies Act 2006, and on the basis of accounting policies which are in accordance with International Financial Reporting Standards ("IFRS") for determining whether the proposed distribution would contravene the said Act. These interim accounts are abridged and unaudited.

The accounts have been prepared under the historical cost basis, as modified by the revaluation of certain financial assets and liabilities and other derivative contracts.

These interim accounts do not constitute statutory accounts within the meaning of sections 434(3) of the Companies Act 2006. Statutory accounts for the year ended 31 December 2012 were published in Shell's Annual Report and delivered to the Registrar of Companies in England and Wales. The auditor's report on those accounts was unqualified, did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying the report, and did not contain any statement under sections 498(2) or (3) of the Companies Act 2006. No statutory accounts have been delivered to the Registrar of Companies in England and Wales in respect of the period covered by these interim accounts.

2. Investments in subsidiaries

Investments in subsidiaries are stated at cost, net of pre-acquisition dividends. Included in investments is the IFRS 2 cost accrual for Performance Share Plans awarded to employees of the Company's subsidiaries, offset by recoveries.

3. Ordinary share capital

At 31 December 2013 the issued share capital of the Company was

| | Nominal value original currency | Nominal value \$ million |
|--|------------------------------------|-----------------------------|
| 3,898,011,213 (30 September 2013 3,860,677,003) Class A shares of €0.07 each | €272,860,785 | 333 |
| 2,472,839,187 (30 September 2013 2,499,999,650) Class B shares of €0.07 each | €173,098,743 | 209 |
| 50,000 (30 September 2013 50,000) Sterling deferred shares of £1 each | £50,000 | - |
| Total | | 542 |

4 Other reserves

Other reserves consist of

- Merger reserve, which represents the difference between the cost of the investment in the Royal Dutch Shell Group and the nominal value of shares issued in exchange for that investment
- Capital redemption reserve, to which the equivalent of the nominal value of shares repurchased and cancelled by the Company is transferred as required by the Companies Act 2006
- Share plan reserve relating to the equity entry in respect of share-based compensation accounted for under IFRS 2. Balances relating to share-based compensation are transferred to retained earnings as and when the relevant individual share plans vest
- Share premium reserve, which represents the difference between the carrying value of loan notes converted to 4,827,974 Class A shares on 6 January 2006, and the nominal value of those shares