Interoperability Land™ User Guide

Version 2 | May 2020

This guide is targeted at Developers





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Overview

Interoperability Land™

Interoperability Land is a cloud-hosted digital collaboration platform designed to power the future of multi-organization development, integration, acceptance, and testing of innovative technologies and open standards. Organizations can learn, build and test healthcare applications and services with no risk of PHI disclosure using highly realistic, clinically relevant, synthetic patient data.

Two types of synthetic data are available in IOL:

- PatientGen™ is an HL7 FHIR-compatible test data generator that models a simulated healthcare network of providers, practices, and hospitals with a large population of patients who experience changes in their health status and mortality risks for many important medical conditions and procedures.
- **Personas** are realistic and complete synthetic representations of a person. Personas have unique attitudes, conditions, and environments that affect how they interact with each other and the healthcare system.

Both are designed to showcase new technology, promote standards (e.g. HL7 FHIR®), and accelerate interoperability.

This synthetic ecosystem allows healthcare organizations to:

- Demonstrate apps and services in an engaging and meaningful way using data visualization to reveal interoperability between systems
- Rigorously test and certify that applications meet standards, performance and scalability requirements
- Collaborate with other organizations to develop and test interoperable, standards-compliant solutions
- Host collaborative events to promote learning and standards-based technology adoption
- Deliver higher quality applications and services faster to market





Terminology

InterOp PIT: Pilot Interoperability Testbed, a Fast Healthcare Interoperability Resources (FHIR®) server that represents a real-world healthcare organization, populated with synthetic patient data.

Patient-Gen™: A synthetic patient data generator.

Persona: A hand-made synthetic patient, custom fitted to align with various use-cases. **IOL Ring**: A grouping of various servers that includes EHRs, Pharmacies, Payers, and an HIE, populated with synthetic data that is choreographed across each to emulate a real-world healthcare ecosystem.

HL7 FHIR: Health Level Seven's Fast Healthcare Interoperability Resources **Resource**: Any data file containing synthetic patient data. Formatted in JSON. **Sandbox**: The development environment that contains all PITs and IOL Ring

HAPI FHIR®: A user interface (UI) that assists in interacting with a FHIR server through querying and displaying FHIR data.





Introduction to FHIR

Healthcare Interoperability Resources (FHIR)

Health Level Seven International (HL7), a not-for-profit organization that develops and standardizes data framework for the exchange of electronic health information, has developed a specification standard known as Fast Healthcare Interoperability Resources (FHIR).

Why FHIR Is Important

FHIR is designed to help health information organizations more quickly and easily exchange and retrieve data from electronic health record (EHR) systems, and to help health IT developers more efficiently build applications to support this exchange of information.

How FHIR Works and Understanding FHIR Resources

FHIR frameworks are built around the concept of "resources" – these objects are basic, modular units of interoperability that can be assembled into working systems to try to resolve clinical, administrative and infrastructural problems in healthcare.

Administrative concepts such as patients, providers, organizations and devices, as well as a variety of clinical concepts including conditions, medications, diagnostics, care plans and claims information, among others are translated into FHIR resources with structured and standardized data for easy interoperability between EHR vendors and other software development resources and tools.

FHIR is designed specifically for the web and provides resources and foundations in two formats XML and JSON.

More information on FHIR can be found at: https://www.hl7.org/fhir/overview.html

Other FHIR Initiatives

SMART on FHIR has also gained broad industry support. The SMART on FHIR initiative is based at Boston Children's Hospital and features a set of open specifications to integrate apps with EHRs, portals, health information exchanges and other health IT systems.

Another initiative is HAPI FHIR ("happy fire"), an open source Java implementation of the FHIR specification. It was developed at University Health Network in Ontario, Canada. HAPI FHIR is free to use.





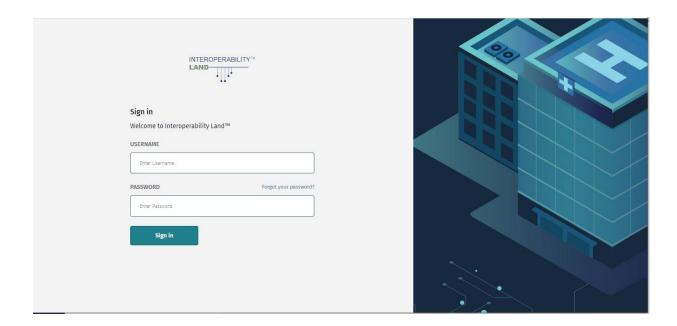
Getting Started with IOL

Getting Access

Participants in an event will receive a temporary login sent to the email address used to register for the event. Click the link in the email, or open your internet browser and enter the following URL: https://www.interopland.com/login

Logging In

Log into Interoperability Land using the provided temporary credentials. Upon logging in you will be prompted to enter a new password and accept the terms and conditions.







Exploring the Homepage & Site Navigation

Homepage

The image below serves as the home page for IOL and can be accessed at any time by clicking the Interoperability Land logo in the top-left corner of your browser.

Navigation Menu

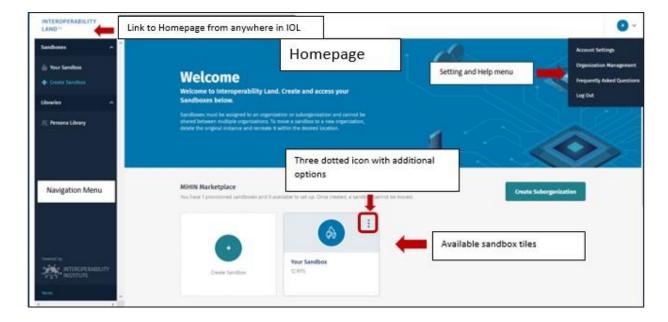
On the left-hand side of the browser you will see the navigation menu. This menu contains links to all **Sandboxes** and the **Persona library** you have access to.

Settings and Help Menu

In the top-right corner of the browser, you will see your profile icon. Clicking this opens a drop-down menu containing **Account Settings**, **Organization Management**, **Frequently Asked Questions**, and **Log Out**.

Dashboard

In the main section of the dashboard you can find your organizations, sub-organizations, and Sandboxes. The tiles on your homepage include a three-dotted icon with additional options.







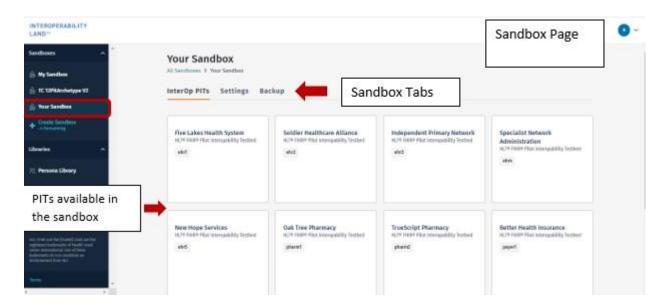
Exploring the Sandbox

Accessing your Sandbox

You can access your sandbox by clicking either the tile on the homepage or the link in the navigation menu side-bar.

Sandbox Tab Menu

The tab menu at the top allows you to cycle through the Interop PITs display, Sandbox Settings, and Sandbox Backup. In the settings tab, you may delete your Sandbox. In the Backup tab, you can create up to **2** backups of your Sandbox or **Reset to Initial State**. **Note:** Resetting to initial state does **not** clear your backups.



Exploring the PITs

InterOp PIT Tiles

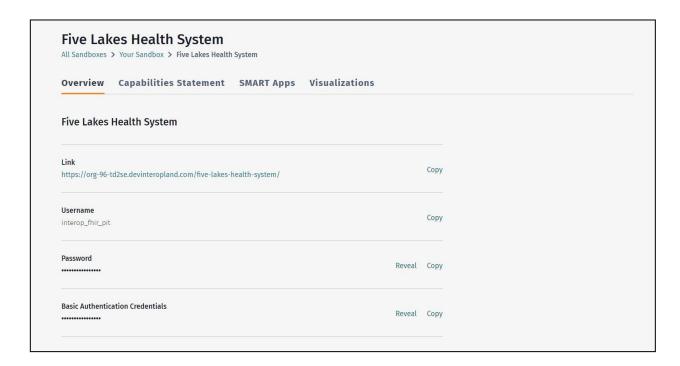
Each tile under the InterOp PITs tab contains basic information about the PIT and is also a button to access its details menu. Simply click a tile to access more details about the PIT.

PIT Tab Menu

The Tab menu under the PIT contains the Overview, Capabilities Statement, SMART Apps, and Visualizations. The overview contains a link to access the PIT, along with the PIT's username, password, and authentication credentials.





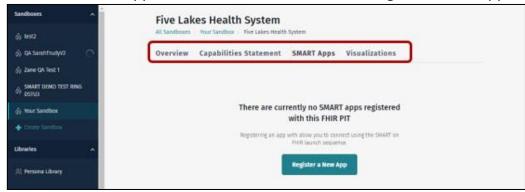


Connecting a SMART on FHIR App

Select the PIT you would like to connect to the SMART of FHIR App.



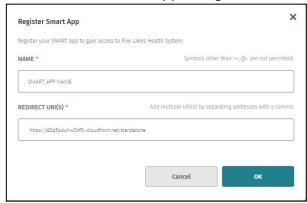
Click the SMART Apps tab within the PIT. Then click Register a New App.



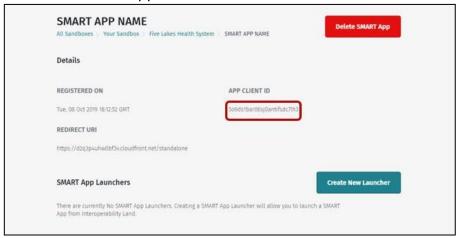




Enter a name for the app along with the redirect URL.



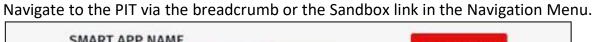
After clicking "OK" the details will appear, including the App Client ID that is used to connect from the App.



Enter the App client ID on the app side. Example:

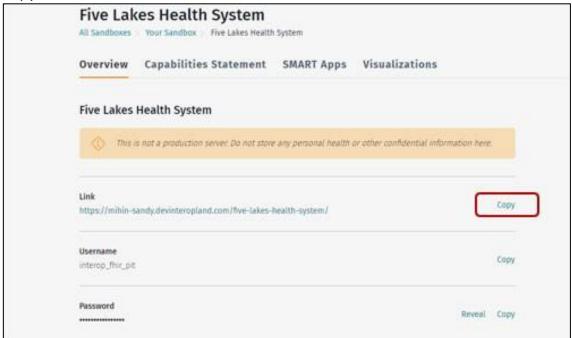








Copy the URL address link on the PIT's Overview tab.







Paste the URL address as the FHIR Server address on the app side, then add **/fhir** at the end of the URL. Example: https://organization.interopland.com/five-lakes-health-system/fhir



Select "Connect" and your SMART on FHIR App will launch.

Completing a Query

Accessing the PIT and HAPI FHIR API

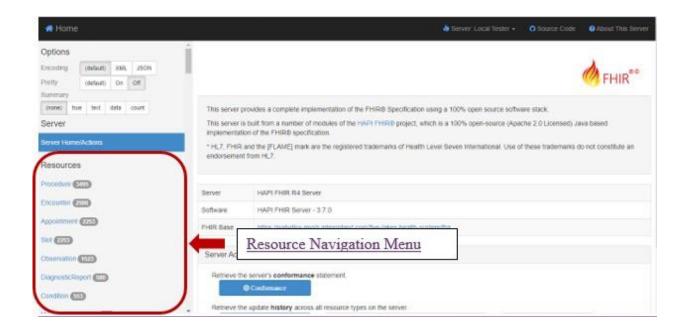
Follow the link located under the Overview tab within the PIT you are trying to query. This will access the HAPI FHIR API's user interface.

Navigating the Resources

The FHIR Resources are displayed in the left-hand navigation menu alongside the number of instances of each resource.

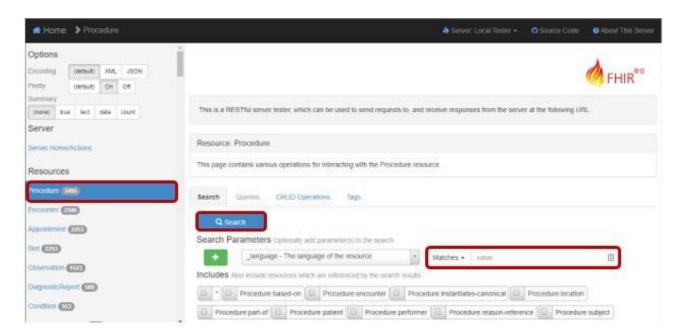






Performing a Basic Query

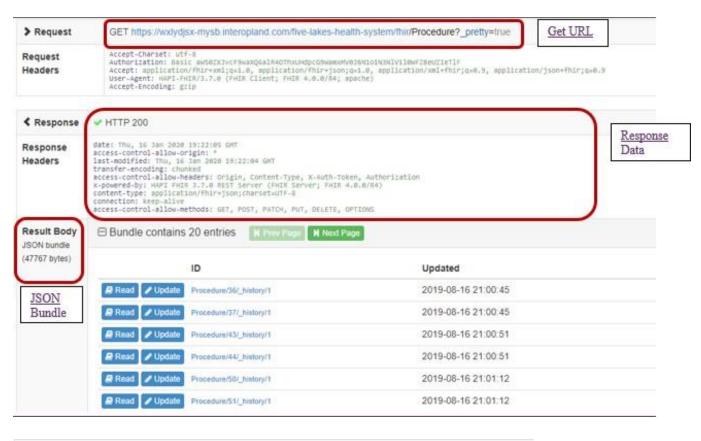
Find the type of resource you would like to query in the resource navigation menu and select it. A search tool will appear with several options to modify your query. To perform a basic query and pull every resource of the type you selected, leave the values at default/blank then click "search."



Within the result body section, you will find a GET URL, Response data, and a JSON bundle in both individual files and raw bundle formats (see screenshots below).







Performing an Advanced Query

In the resource's search tool, click the drop-down next to the green plus button to select a datapoint within the resource to query. Then enter a value to query. The server will return the same data type as before: GET URL, Response data, and a JSON bundle in both individual files and raw bundle formats.





Searches for a patient can be done with at least one identifying piece of information such as name, social security number or patient ID.

Example: Click the **Patient** resource, then switch the search parameter to **name**, and enter the value **Sarah**. Click search.



This results in a bundle of Patient resources that all contain Sarah within the name value array (as highlighted in screen shot below).







Queries - Using the HAPI FHIR Interface

Query 1 – Finding A Patient By SSN

Because the HAPI FHIR Interface only supports a limited set of search parameters, an additional initial query is necessary to find the Patient record by SSN. The id of the Patient record we find will be used in future queries.

Searching for a patient requires selecting the Patient option from the resource's navigation menu on the left side of the page. Specifying the SSN to search for is then accomplished by selecting the identifier option in the search parameters dropdown, then entering the target SSN in the code field to the right (as seen below SSN 000003044 is used in this example).



This query produces the result shown below. Pay particular attention to the lower-right area of the screen, which contains the section labelled Result Body. This is the data returned in response to the query.







The Result Body section in this case contains a line at the top that reads "Bundle contains 1 / 1 entries". This line shows how many results matched the query that was specified; the first number is the count of results included in this response, the second is the total number of records satisfying that query in this PIT. When a query matches a large number of records, the numbers can be different because the FHIR server has a limit on the number of records it can return in a single response.

Below the summary section is a section labelled Raw Message. This section contains the actual data sought by the query (in this case, a Patient record identified by the supplied SSN).

```
Raw Message

"resourcetype": "Bundle"
"id", "#1777000-105-3000-80-777805587976",
"id", "#1777000-105-3009-80-60-777805587976",
"idstributed the "resource of "resource of
```

There is a wealth of information about the patient here, but the main field of interest for purposes of this exercise is the id. Specified under the "resource" element of a member of the "entry" collection, this is the unique identifier of this particular patient record within the PIT. It is what other records will use to refer to this patient and thus can be used to search for only records relevant to this patient.





```
"entry": [
    "fullUr1": "https://wxlydjsx-bcbsm.interopland.com/five-lakes-health-system/fhir/Patient/1754",
    "resourceType": "Patient",
    id": "1754"
    neta : {
        "versionId": "1"
        "lastUpdated": "2020-01-10128:48:13.000+00:00"
```

Query 2 – Finding Medication Reconciliation Procedures By Patient

When a Medication Reconciliation is performed, it is recorded under the Procedure resource. This resource can be queried using the subject parameter in the same fashion as the DocumentReference resource in the previous two queries. This will restrict the result to only procedures performed on the specified patient. The search results can be further refined by using the code search parameter to retrieve only Medication Reconciliation procedures (based on the Snomed code for that procedure: 430193006).



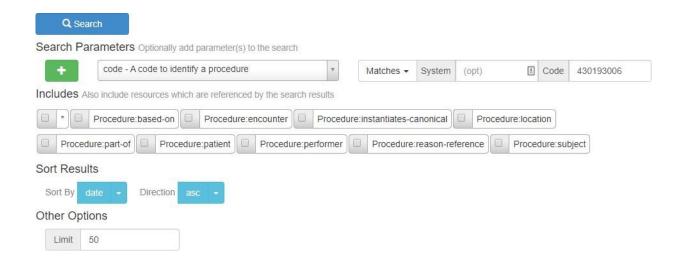
The result details each procedure that fits the specified criteria.

Query 3 – All Medication Reconciliation Procedures

Querying for all Medication Reconciliation procedures follows the same basic form as the DocumentReference bulk queries.







HEDIS TRC compliance can now be determined by comparing the medication reconciliation procedures returned by this query to the list of discharge documents returned by the previous one.

Note that the patient's displayed name in the subject field is not guaranteed to be unique, so comparisons should rely on the reference id instead.





Rest Client Guide

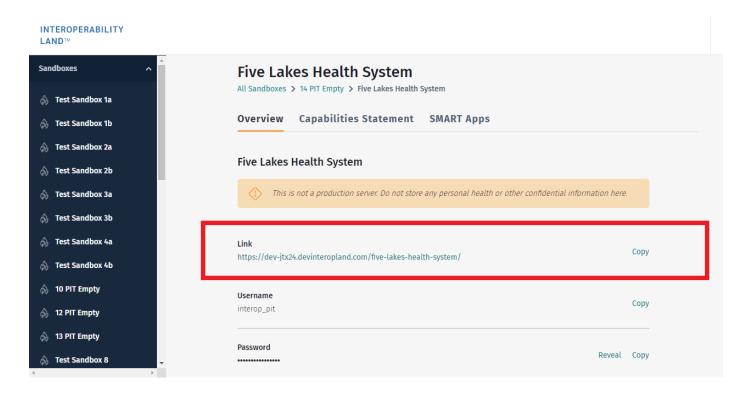
Performing a Basic Query in Postman

Postman is a tool for API testing that helps organize HTTP requests before sending them to a server. It can be used it as an alternative to the front end query tool.

First the URL needs to be found. The below is an example:

https://<<Interoperability Land PIT details>>.interopland.com/<<FHIR-PIT-NAME>>/fhir/Patient?identifier=000003142

This URL and all other details needed for testing using Postman can be found in the Interoperability Land Pit Overview section for a given PIT. The <u>Pit Tab Menu</u>, covered earlier in this guide explains in detail where to find it. By copying the pit details on the Interoperability Land front end, a full version of the URL above can be obtained.

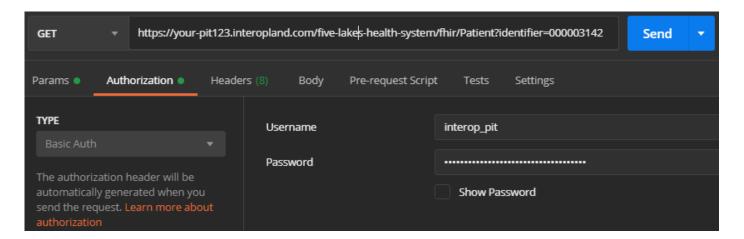






Next, authorization needs to be set up in Postman. Further down in the above screenshot are fields for Username and Password. These go in the "Authorization" tab of Postman, with type set to 'Basic Auth'.

Once authorization has been set up, after clicking the 'Send' button in Postman, an HTTP GET request is generated and sent to the server to query for any **Patient** resources with an identifier(ssn) of 000003142.



Utilizing Postman and the Restful API, it is possible to craft more complex queries. In the Appendix of this document, more advanced examples are given that show how to query for data over a range of dates as well as how to retrieve data from other FHIR resources related to patient.

Despite the versatility of the Restful API, use of external code libraries and APIs may be required in the cases where dynamic queries need to be built from the results of an initial query. The Appendix contains a small snippet generated from the HAPI FHIR java project that exemplifies a more complex querying scenario, and participants in the Connectathon should feel free to use their own preferred FHIR R4 libraries if they wish.





Appendix

Querying FHIR Resources: A Supplementary Guide to the Event Guide

FHIR servers provide a number of 'Resources', or health-care related data objects that can be created, read, updated, or deleted. These resources have a variety of uses and have varied industry adoption. For the curious, a full list of resources and their level of maturity can be found here - https://www.hl7.org/fhir/resourcelist.html.

Resources can represent a variety of topics which may be useful to different organizations. For example, hospitals would likely need the **Patient** resource, as well as **Observations**, **Immunizations**, and **AllergyIntolerances**. Insurance companies may be more concerned with **Procedures**, **Claims**, and **Coverage** resources. University research labs might use the **ResearchSubject** or **SubstanceNucleicAcid** resource. There are also resources needed for server infrastructure, such as the **CapabilityStatement**, which is what the server uses to advertise what version and resources it knows about, and the **OperationDefinition**, which advertises what operations the server can perform on resources.

One useful way to work with FHIR resources is by utilizing 'GET' requests in Postman to query for the resources using the RESTful API.

In Postman, a GET request to:

https://<<PIT DETAILS>>.interopland.com/five-lakes-health-system/fhir/Patient

Will yield something like this:





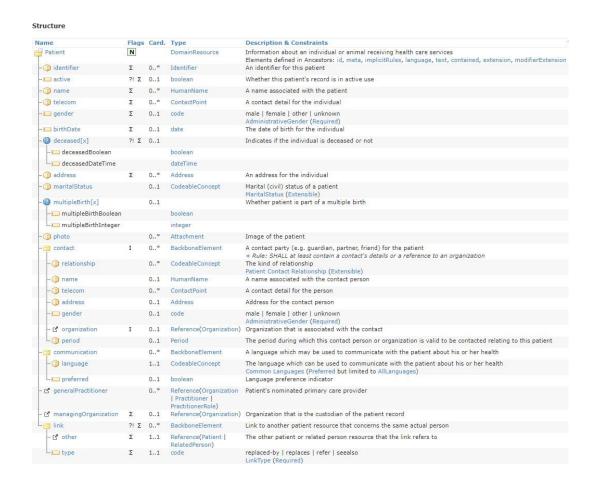
```
"resourceType": "Bundle",
 "id": "bc061cc1-96e2-48d5-be68-a5ae89b67db2",
  "meta": {
"type": "searchset",
"link": [
  "entry": [
                         "fullUrl": "\underline{https://dev-tct4d.devinteropland.com/five-lakes-health-system/fhir/Patient/84", where the advantage of the ad
                        "resource": {
                                    "resourceType": "Patient",
                                   "id": "84",
                                   "meta": {
                                  "text": {
                                   "extension":
                                     "identifier":
                                    "active": true,
                                    "name": [
                                  "telecom": [
                                    "gender": "female",
                                    "birthDate": "1972-02-07",
                                    "address": [
                         "search":
```

If it is difficult to read query responses due to all the data returned and displayed at once in Postman, the shortcut to fold results is Alt-0/Shift-Alt-0. This makes FHIR query responses easier to navigate and understand.

The fields in the above image match up roughly to the <u>resource guide</u> from HL7 FHIR listed below. The Σ flag in the below screenshot indicates that these fields will show up in a patient **summary** request, which is what the initial Postman request was for. Likewise, some fields are absent in the results – this is either because there's no data, or you need to request a non-summary version using a more focused request (like http://[url]/patient/[id]).







Example query structure

[base URL] [organization name] ["/fhir/"] [resourceType]

https://<<PIT DETAILS>>.interopland.com/five-lakes-health-system/fhir/DocumentReference

Returns all DocumentReference resources from the Five Lakes Health System PIT (default number of records is 20 and maximum records possible for return is 200)

Example of a Document Reference returned:

| ResourceType | DocumentReference |
|-----------------------------|--|
| Id | 29106 |
| masterIdentifier | 2deaf4a0-1b3a-4568-b129-35852ea49c2d |
| Identifier | 2deaf4a0-1b3a-4568-b129-35852ea49c2d |
| Description | A03 of encounter Id = 2deaf4a0-1b3a-4568- b129-35852ea49c2d |
| Subject.reference | Patient/424 |
| Context.encounter.reference | Encounter/29102 |
| Period.start | 2023-05-12T00:00:00+00:00 |





| Period.end | 2023-05-12T00:00:00+00:00 |
|------------|---------------------------|
|------------|---------------------------|

Advanced query formatting

If the SSN for a Patient known, it is possible to look up any DocumentReference resources referencing that patient:

https://<<PIT DETAILS>>/new-hope-services/fhir/DocumentReference?subject:Patient.identifier=000002885

The '000002885' can be replaced with other SSN to find a different patient's DocumentReference resources.

| ResourceType | DocumentReference |
|-----------------------------|--|
| Id | 29106 |
| masterIdentifier | 2deaf4a0-1b3a-4568-b129-35852ea49c2d |
| Identifier | 2deaf4a0-1b3a-4568-b129-35852ea49c2d |
| Description | A03 of encounter Id = 2deaf4a0-1b3a-4568- b129-35852ea49c2d |
| Subject.reference | Patient/424 |
| Context.encounter.reference | Encounter/29102 |
| Period.start | 2023-05-12T00:00:00+00:00 |
| Period.end | 2023-05-12T00:00:00+00:00 |

Querying for a range of values

The below example searches for any **Encounter** resources within a date range, with criteria: "greater than or equal to 2025-01-01 and less than or equal to 2025-01-31".

 https://<< PIT DETAILS>>.interopland.com/five-lakes-health-system /fhir/Encounter?date=ge2025-01-01&date=le2025-01-31&patient=170

The next example searches for patients linked to a **Procedure** having Snomed code 430193006 (a medication reconciliation)

 https://<<PIT DETAILS>>.interopland.com/five-lakes-health-system/ fhir/Patient?_has:Procedure:subject:code=430193006

Including additional resources can be done with use of the _include or _revinclude query parameters. These can be used when the base resource (in this case, Patient) has a link to an external resource, or if the external resource (Encounter), links back to it.

 https://<<PIT DETAILS>>.interopland.com/five-lakes-health-system/ /fhir/Patient?identifier=000002875&_count=1&_revinclude=Encounter:subject





Data linkage

It may be useful to conceptualize the data as a SQL table, despite the back-end technology being No-SQL. In doing this, the concept of Foreign Keys can be used to navigate around and discover data relationships.

The equivalent mechanism is in place for IOL data as well, in the form of References. These are incredibly valuable when crafting more complex queries, such as the those seen in the next section. These are best discovered through the individual resource's documentation on the HI7 FHIR site, and searching for 'Reference' under the type column - https://www.hI7.org/fhir/patient.html

Structure Name Flags Card, Type **Description & Constraints** Patient DomainResource Information about an individual or animal receiving health care services Elements defined in Ancestors: id, meta, implicitRules, language, text, contained, extension, modifierExtension - (identifier Σ 0..* Identifier An identifier for this patient Whether this patient's record is in active use A name associated with the patient - 🌖 telecom ContactPoint A contact detail for the individual - gender Σ 0..1 code male | female | other | unknown 0..1 The date of birth for the individual 0..* Reference(Organization Patient's nominated primary care provider | Practitioner | managingOrganization Σ 0..1 Reference(Organization) Organization that is the custodian of the patient record ?! Σ 0..* BackboneElement link Link to another patient resource that concerns the same actual person r₹ other Reference(Patient | The other patient or related person resource that the link refers to RelatedPerson) type type replaced-by | replaces | refer | seealso LinkType (Required)





An alternative way to identify resource references using the HL7 FHIR site is by looking for a block just above the "Resource Content' section. The block states: 'This resource is referenced by:.', followed by a list of resources.

For reference, the current HL7 R4 paragraph lists all of these resources that link to Patient:

Annotation, Signature, Account, AdverseEvent, AllergyIntolerance, Appointment, AppointmentResponse, AuditEvent, Basic, BiologicallyDerivedProduct, BodyStructure, CarePlan, CareTeam, ChargeItem, Claim, ClaimResponse, ClinicalImpression, Communication, CommunicationRequest, Composition, Condition, Consent, Contract, Coverage, CoverageEligibilityRequest, CoverageEligibilityResponse, DetectedIssue, Device, DeviceRequest, DeviceUseStatement, DiagnosticReport, DocumentManifest, DocumentReference, Encounter, EnrollmentRequest, EpisodeOfCare, ExplanationOfBenefit, FamilyMemberHistory, Flag, Goal, Group, GuidanceResponse, ImagingStudy, Immunization, ImmunizationEvaluation, ImmunizationRecommendation, Invoice, List, MeasureReport, Media, MedicationAdministration, MedicationDispense, MedicationRequest, MedicationStatement, MolecularSequence, NutritionOrder, Observation, itself, Person, Procedure, Provenance, QuestionnaireResponse, RelatedPerson, RequestGroup, and others.

In theory, you can get a very complete picture of a Patient resource in one json request by using **_revinclude** on the that whole list. In practice, not every system will implement all resources, or security features may be in place, so your results may vary. Note that overzealous usage of **_revincludes** may stress the server, so judicious usage is advised.

For an example, examine the parameters in the following query:

https://<<PIT DETAILS>>.interopland.com/five-lakes-health-system/fhir/Patient?identifier=000002867&_count=1&_revinclude=DocumentReference:subject&revinclude=Encounter:subject

You'll notice the query contains the following details:

- count=1
 - Limits our resultset to only one patient, to save on server load.
- identifier=000002867
 - Patient resource has SSN as identifier, so it can be searched upon
- **revinclude**=DocumentReference:subject
 - (Fetches and includes DocumentReferences that reference the patient)
- **revinclude**=Encounter:subject
 - o (Fetches and includes Encounters that reference the patient)





Crafting more complex queries to answer questions

The FHIR server offers a moderately powerful querying functionality accessible through endpoints used in earlier exercises. It's capable of some simple join operations, as well as simple filtering. If you are familiar with SQL, the mechanisms are similar to the JOIN and WHERE statements albeit with limitations.

Here's a basic summary query for 20 patients:

https:// <<PIT DETAILS>>.interopland.com/five-lakes-health-system/fhir/Patient

And below is a more complex query for 20 patients that have **DocumentReferences** that both link back to the patient _and_ have A01 in the description. Note that the query does **NOT** include the **DocumentReferences** in the result.

https:// << PIT DETAILS>>.interopland.com/five-lakes-health-system /fhir/Patient? has:DocumentReference:patient:description=A01

The **_has** parameter utilizes references on the **DocumentReference** that point to patient (as seen in the last section).

Similar functionality can be achieved with _revinclude, but this would include the DocumentReference in the json results. (Of note, _has can also achieve this if _contained=true is in the query)

Limitations to out-of-the-box queries

- No sub-queries without customizing the server
- (i.e.: can't query resultset from a complex query)
- No programmatically extended ranges
- No way to dynamically query 'between 1/1/2020 and 30 days from then





Workarounds to these limitations

- FHIR client libraries implementing the desired resources for your desired standard version (currently: **R4**)
- Available in java, python, .net
- Use lists/arrays to hold the results, then foreach over them to filter/process or programmatically perform follow-up queries against FHIR server as needed.

```
public static void main(String[] args) {
    FhirContext ctx = FhirContext.forR4();
    String serverBase = "https://replace-this-with-your-details.interopland.com/five-
lakes-health- system/fhir/";
    IGenericClient gclient = ctx.newRestfulGenericClient(serverBase);
    gclient.registerInterceptor(
        new BasicAuthInterceptor("interop_pit", "your-password-goes-here"));
    class userDischargeDate {
      String userId;
      String ADT30DayRangeStart;
      String ADT03DischargeEndDate;
      boolean followupEncounter = false;
      public userDischargeDate(String inUserId, Date ADT03DischargeDate) {
        userId = inUserId;
        SimpleDateFormat sdf = new SimpleDateFormat("yyyy-MM-dd");
        ADT30DayRangeStart = sdf.format(ADT03DischargeDate);
        ADT03DischargeEndDate = sdf
            .format(DateUtils.addDays(ADT03DischargeDate, 30));
      }
    List<userDischargeDate> Adt03sWithUsers = new ArrayList<userDischargeDate>();
    List<String> followUpEncountersWithin30Days;
    Bundle ADT03Results = gclient.search().forResource(DocumentReference.class)
        .where(DocumentReference.DESCRIPTION.contains().value("A03"))
        .returnBundle(Bundle.class).execute();
    ADT03Results.getEntry().forEach((entry) -> {
      DocumentReference docRef = (DocumentReference) entry.getResource();
      if (docRef.hasSubject()) {
        Reference subject = docRef.getSubject();
        Adt03sWithUsers
            .add(new userDischargeDate(subject.getId(), docRef.getDate()));
    Adt03sWithUsers.forEach((userDischargeDate) -> {
      Bundle EncounterResults = gclient.search().forResource(Encounter.class)
          .where(Encounter.PATIENT.hasId(userDischargeDate.userId))
          .and(Encounter.DATE.afterOrEquals()
              .day(userDischargeDate.ADT30DayRangeStart))
          .and(Encounter.DATE.beforeOrEquals()
              .day(userDischargeDate.ADT30DayRangeStart))
          .returnBundle(Bundle.class).execute();
      if (EncounterResults.hasEntry()) {
        userDischargeDate.followupEncounter = true;
        System.out.println("Patient: " + userDischargeDate.userId
            + " had a follow-up visit within 30 days");}
```





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