The image is a landscape photograph of a mountain range. The foreground shows a grassy, rocky slope with some low-lying vegetation. In the background, there are several mountain peaks under a blue sky with some clouds. A large, semi-transparent blue triangle is overlaid on the right side of the image, pointing towards the top right. A dark grey, semi-transparent triangle is overlaid on the left side of the blue triangle, pointing towards the bottom left. The text "PRESENTATION Q1 | 2015" is written in white, sans-serif font above the company name. The company name "MONTAN MINING" is written in a large, bold, white, sans-serif font, and "CORPORATION" is written in a smaller, white, sans-serif font below it.

PRESENTATION Q1 | 2015

MONTAN MINING

CORPORATION

DISCLAIMER

This presentation does not constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction or any state, province or territory

No securities commission or similar regulatory authority has passed on the merits of any securities referred to in this presentation, nor has any such commission passed on or reviewed the presentation

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The information and opinions contained in the Presentation are provided as at the date of this Presentation and are subject to change without notice

In furnishing the Presentation, Montan does not undertake to update the Presentation, other than as required by law

The views expressed here contain information derived from publicly available sources and may not have been independently verified

Montan has received an independent NI43-101 compliant technical report on its principal Alicia property; some data presented in that report is reflected in this presentation

OPPORTUNITY

Creating Peru's Newest Miner Through Value Acquisitions

Montan Mining will create shareholder value by:

- Acquiring and developing under-valued, under-appreciated and/or deeply discounted mineral projects in Peru
- Focusing on cash flowing or near-term opportunities

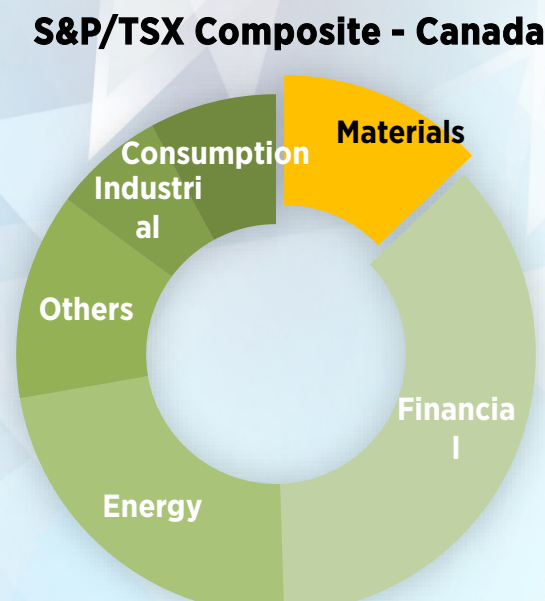
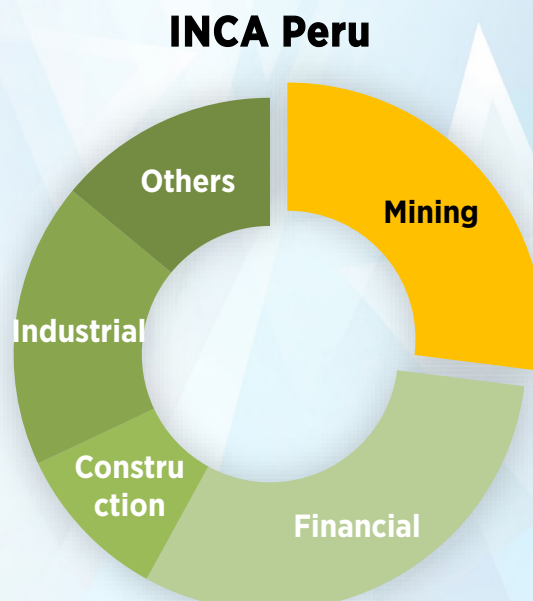
Montan Mining Management

- Senior team of mining executives and board
- Construction, commissioning, operational and finance experience in the international mining sector, including:

Diavik Diam.
Tintaya Cu/Zn
Elk Creek Nb
Resolution Cu
Eagle Ni
Niobec Nb
Milestone KCl
Highmont
Casapalca
Quiruvilca
Bunder Diam.

PERU: A KNOWN JURISDICTION

- Management has country know-how, operational experience, access to deal flow and capital raising capacity
- Prevailing bear market = value asset acquisition opportunities
- Favorable mining and corporate infrastructure in a mining country



Source: Lima Stock Exchange, Santiago Stock Exchange, Toronto Stock Exchange,: *Mining concentration in Stock Exchange indexes*, after Kalpa Securities (Alberto Arispe, Humberto Leon: *March 2014*)

MANAGEMENT



Ian Graham – CEO: Mr. Ian Graham has over 20 years of experience in the development and exploration of mineral deposits with Rio Tinto (Chief Geologist), Anglo American (Snr. Geologist) & Discovery Harbour (Pres. & CEO). Mr. Graham has been involved with evaluation and pre-development work on several international projects, incl. Diavik Diamonds (NWT, Canada), Resolution Copper (Arizona, USA), Eagle Nickel (Michigan, USA) and Bunder Diamonds (India). Ian graduated from the University of Natal (now Kwa-Zulu Natal), South Africa with a B.Sc. (Hons) in Geology (1985)



Michel Robert – Director: Mr. Michel Robert has over 40 years of professional experience in the mining industry. He served for nine years at Teck as corporate metallurgist, lead engineer and start-up manager. Mr. Robert was also a director of SNC, a founder of Simons Mining Group (now AMEC) and Senior VP for Pan American Silver Corp. (TSX: PAA) from 1995 to 2001, where he was responsible for operations in Latin America and the expansion of the company in Peru, Mexico, and Bolivia. More recently, Mr. Robert was VP of Quinto Mining Corp. which was acquired by Consolidated Thompson Iron Mines for C\$150 million in 2008

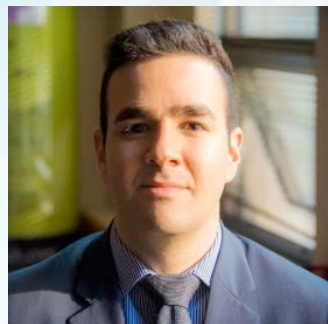


James S. Borland, B.A. – Director: Mr. James Borland has been involved in the mining industry for more than 25 years. He founded Borland, Levand & Associates in 1998, a firm that has provided management services to the minerals sector including Anvil Mining (acquired by China Minmetals), Blue Pearl Mining (now Thompson Creek Metals) and Glencairn Gold Corp. (acquired by B2Gold). He was Manager of Research Communications for BMO Nesbitt Burns Inc. and VP Investor Relations for Boliden Ltd. He is a graduate of the University of Western Ontario with a Bachelor of Arts degree.

MANAGEMENT



Ryan Fletcher – Acting CFO & Director: Mr. Ryan Fletcher is an entrepreneur and financier with a focus on the mining and mineral exploration space. Most recently, Mr. Fletcher was a Director of Zimtu Capital Corp., a resource investment issuer listed on the TSX-V. Mr. Fletcher co-founded Montan Capital Corp. in 2012 specifically to identify a strong Qualifying Transaction in the resource sector in Peru. He is a graduate of the University of British Columbia Okanagan with a Bachelor of Arts degree in Economics.



Luis F. Zapata – Chairman: Mr. Zapata was previously Partner and Head of Capital Markets at Seminario SAB, Peru's largest independent brokerage firm. Prior to that, he was Head of Latin America Institutional Equity Sales at Canaccord Genuity. Mr. Zapata has structured, financed or participated in over \$500M of equity raises for natural resources companies with a focus on connecting Latin American assets with Canadian and global public market financing and listing vehicles. Mr. Zapata is a frequent media commentator on the resources sector in Peru and a dual Canadian/Peruvian citizen fluent in English and Spanish.



James Rogers – Geologist : Mr. James Rogers is a second generation geologist and entrepreneur who has been active in the mineral exploration industry since 2007. Mr. Rogers has developed projects in North America and Internationally with Solomon Resources (Exploration Manager), 3H Exploration (Co-Founder) and Longford Exploration Services (President and CEO). James specializes in generating projects and the timely execution of field exploration programs.

QUALIFYING TRANSACTION



Montan Capital Corp (TSX-v: MO.P) is acquiring Strait Minerals (TSX-v: SRD) to create Montan Mining Corporation (TSX-v: MNY)

- The transaction gives the company a solid entry into Peru with an established office and track record including a recent \$3.1M project investment by Teck
- Initial Flagship Project 'Alicia' presents a low-cost/high-reward opportunity for initial success. Montan Mining will be targeting the high yield skarn zone
- Management team is already in-country vetting post-RTO acquisition opportunities, targeting producing or near-term production projects

SHARE STRUCTURE, CONCURRENT FINANCING

Montan Capital CPC

Past Financings

3.0M @ \$0.10 (Founders & Seed)

5.2M @ \$0.20 (CPC IPO)

Strait Minerals Acquisition

6.2M @ 1:1 (post 1:10 roll-back)

14.4 M [15.5 F/D]

Notable Shareholders

Teck Resources 6%

Management & Board 7%

Corporate Shareholders 11%

Founding Peru Shareholders 14%

Current Cash: \$700K

Concurrent Financing Plan

15M shares @ \$0.10 = \$1.5M Gross

Proposed Post-Money Totals

29.4M shares out | \$2.2M in Treasury

Use of Proceeds

Line Item	CAD
Transaction Costs	\$150,000
Financing Finders' Fees	\$120,000
G&A 1 Year ¹	\$450,000
Phase I exploration of Alicia ²	\$310,000
Phase II (if warranted)	\$450,000
Marketing	\$180,000
Unallocated Growth Capital ³	\$542,234
Total	\$2,202,234

¹ Includes three paid positions, ² Includes work and property payments ³ Cash on hand for deal vetting & acquisitions

BUSINESS PLAN

Phase 1: Acquire initial project to complete CPC QT in Peru

SRD Alicia: Low risk/High reward project in high-pedigree belt

- Over \$5M spent by SRD/Teck since 2009. Permitted for drilling
- CAD \$700K two-phase budget to define small-scale mine potential

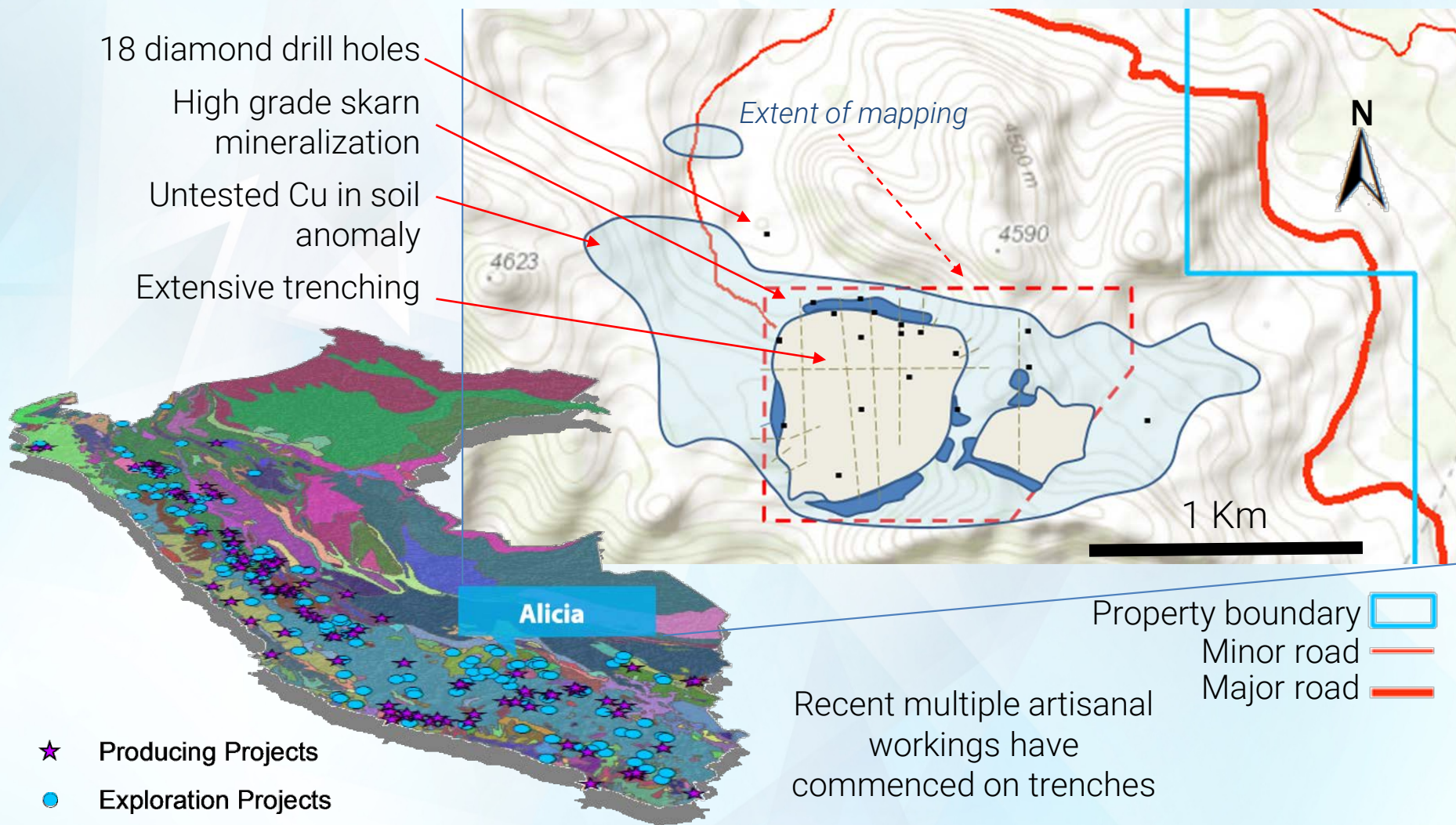
Phase 2: Acquire Near-Term or Cash Flow Projects

- Acquire interests in producing or near-term projects
- Evaluate Alicia for small-scale production JV arrangement

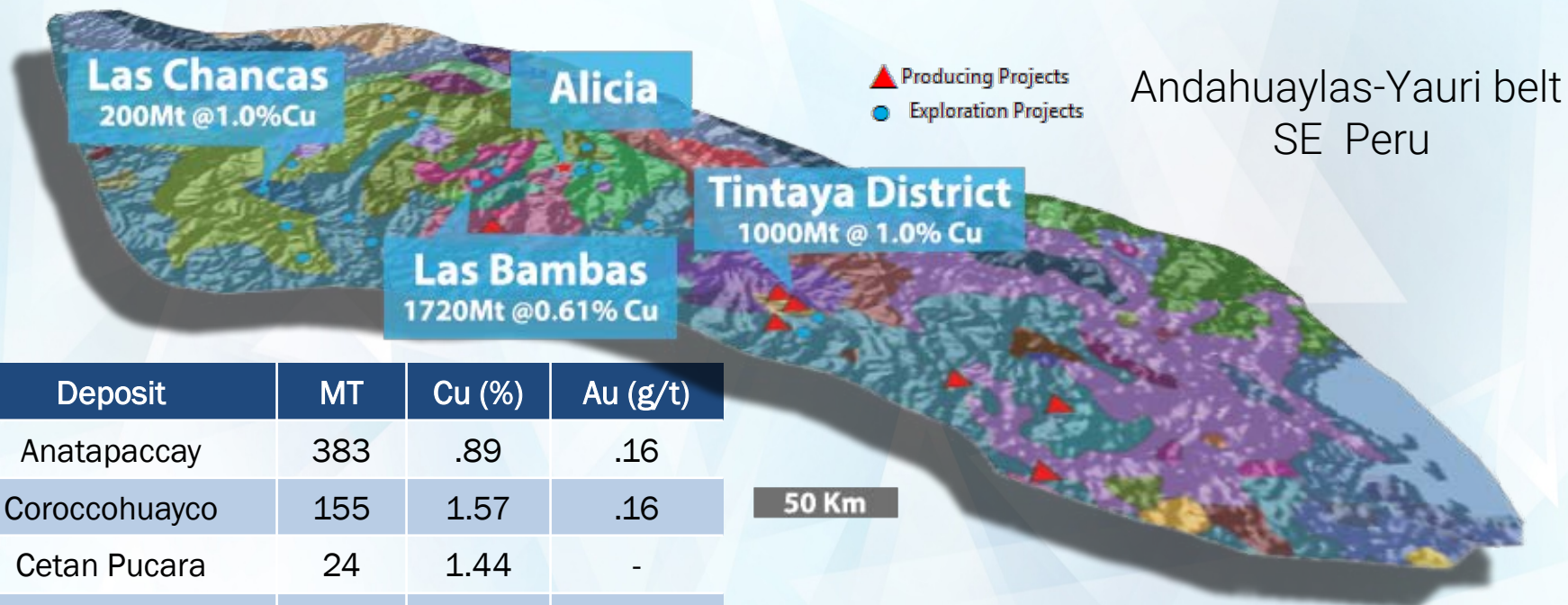
Phase 3: Use Cash Flow from operations to expand through M&A

- Growth through accretive acquisitions in a depressed market
- Management has the technical and financial capacity to analyze, capture and finance M&A opportunities in this market

ALICIA CU – AU SKARN & PORPHYRY



ALICIA PEDIGREE



Deposit	MT	Cu (%)	Au (g/t)
Anatapaccay	383	.89	.16
Coroccohuayco	155	1.57	.16
Cetan Pucara	24	1.44	-
Cuachua	300	.68	-
Tintaya*	139	1.39	.23
Azulccaca	24	.42	.39
Cchalla	112	.62	.36
Constancia	620	.32	.056
Las Chancas	200	1.00	.12

* Michel Robert - Tintaya Startup Manager

*Table after Weise, S, and Perello et al, 2003;
Excludes Las Bambas, 1,720MT at 0.61%*

ALICIA: PROJECT FACTS

100% interest in the 26km² Alicia property

- Underlying 2% NSR on mined production

Located in the Andahuaylas-Yauri metallogenic belt of southeastern Peru

- Tertiary belt of deposits extending NE-SW for over 300 km
- Belt comprises > 30 significant porphyry and skarn deposits and prospects
- One of the most active exploration regions of Peru

Initial 15-hole drill program at Alicia in February, 2011*

All holes in 2011 program returned copper-gold-silver values over a strike length of 600m along the northern porphyry-limestone contact

25.7 metres grading 1.26% copper and 0.14 g/t gold in ALC10-04

33.0 metres grading 1.27% copper and 0.13 g/t gold in ALC10-05; and

50.5 metres grading 0.64% copper and 0.08 g/t gold in ALC10-08

Subsequent porphyry target drilling by Teck

* Source: Technical report on the Alicia Copper Gold project, NI43-101 compliant report, James A. McCrae, December, 2014

ALICIA



IMMEDIATE VALUE CREATION

Efficient Work Program & Active Company Marketing

- Constant concise & plain disclosure
- Strong media, newsletter & conference profile
- Possible Lima Bolsa de Valores listing for added volume
- Active and visible management team both in Canada and Peru



CONTACT US

13

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Montan Mining Corp. | Website Launching March 2015

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