



MONTAN

MINING CORP

TSX-v: MNV

**First Quarter 2015
Corporate Presentation**



LEGAL NOTICE

TSX-v: **MNY**

This presentation does not constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction or any state, province or territory

No securities commission or similar regulatory authority has passed on the merits of any securities referred to in this presentation, nor has any such commission passed on or reviewed the presentation

This presentation is the sole responsibility of Montan Mining Corp. (“Montan”). Information contained herein does not purport to be complete and is subject to certain qualifications and assumptions and should not be relied upon for the purposes of making an investment in securities of Montan, or entering into any transaction

The information and opinions contained in the Presentation are provided as at the date of this Presentation and are subject to change without notice

In furnishing the Presentation, Montan does not undertake to update the Presentation, other than as required by law

The views expressed here contain information derived from publicly available sources and may not have been independently verified

Montan has received an independent NI43-101 compliant technical report on its principal Alicia property; some data presented in that report is reflected in this presentation



MONTAN MINING: FOCUS

TSX-v: **MNY**

Experienced team of mining executives & board



Clear focus on Peru



Driven to create cash flow for 2016



Montan Mining Corp.
(TSXv: MNY)

Growth from cash flow

- Acquisition, advancement of free cash flow mining/milling opportunities
- Experienced and high-energy management team
- Technical, market and finance expertise and strengths
- Supported by committed and sophisticated investors focused on building value for the long term



EXPERIENCE

TSX-v: **MNY**

The Montan team has experience with mining project

- Evaluation
- Construction
- Commissioning
- Operations
- Finance

in the international arena, including:

Diavik Diam.
Tintaya Cu
La Coipa Au
Resolution Cu
Eagle Nj
Niobec Nb
Milestone KCl
Highmont Cu/Mo
Casapalca Ag
Quiruvilca Ag
Bunder Diam.
Elk Creek Nb



THE MONTAN TEAM

TSX-v: **MNY**



Ian Graham – CEO: Mr. Ian Graham has over 20 years of experience in the development and exploration of mineral deposits with Rio Tinto (Chief Geologist), Anglo American (Snr. Geologist) & Discovery Harbour (Pres. & CEO). Mr. Graham has been involved with evaluation and pre-development work on several international projects, incl. Diavik Diamonds (NWT, Canada), Resolution Copper (Arizona, USA), Eagle Nickel (Michigan, USA) and Bunder Diamonds (India). Mr. Graham graduated from the University of Natal (now Kwa-Zulu Natal), South Africa with a B.Sc. (Hons) in Geology (1985).



Michel Robert – Director: Mr. Michel Robert has over 40 years of professional experience in the mining industry. Mr. Robert served for nine years at Teck as corporate metallurgist, lead engineer and start-up manager. Mr. Robert was also a director of SNC, a founder of Simons Mining Group (now AMEC) and Senior VP for Pan American Silver Corp. (TSX: PAA) from 1995 to 2001, where he was responsible for operations in Latin America and the expansion of the company in Peru, Mexico, and Bolivia. More recently, Mr. Robert was VP of Quinto Mining Corp. which was acquired by Consolidated Thompson Iron Mines for C\$150 million in 2008.



THE MONTAN TEAM

TSX-v: **MNY**



James S. Borland – Director: Mr. Jim Borland has been involved in the mining industry for more than 25 years. Mr. Borland founded Borland, Levand & Associates in 1998, a firm that has provided management services to the minerals sector including Anvil Mining (acquired by China Minmetals), Blue Pearl Mining (now Thompson Creek Metals) and Glencairn Gold Corp. (acquired by B2Gold). Mr. Borland was Manager of Research Communications for BMO Nesbitt Burns Inc. and VP Investor Relations for Boliden Ltd. Mr. Borland is a graduate of the University of Western Ontario with a Bachelor of Arts degree.



Luis F. Zapata – Executive Chairman: Mr. Luis Zapata was previously Partner and Head of Capital Markets at Seminario SAB, Peru's largest independent brokerage firm. Prior to that, he was Head of Latin America Institutional Equity Sales at Canaccord Genuity. Mr. Zapata has structured, financed or participated in over \$500M of equity raises for natural resources companies with a focus on connecting Latin American assets with Canadian and global public market financing and listing vehicles. Mr. Zapata is a frequent media commentator on the resources sector in Peru and a dual Canadian/Peruvian citizen fluent in English and Spanish.



Ryan Fletcher – Acting CFO & Director: Mr. Ryan Fletcher is an entrepreneur and financier with a focus on the mining and mineral exploration space. Most recently, Mr. Fletcher was a Director of Zimtu Capital Corp., a resource investment issuer listed on the TSX-V. Mr. Fletcher co-founded Montan Capital Corp. in 2012 specifically to identify a strong Qualifying Transaction in the resource sector in Peru. Mr. Fletcher is a graduate of the University of British Columbia Okanagan with a Bachelor of Arts degree in Economics.



THE MONTAN TEAM

TSX-v: **MNY**



James Rogers – Project Manager: Mr. James Rogers is a second generation resource entrepreneur who has been active in the mineral exploration industry since 2007. Mr. Rogers has developed projects in North America and Internationally with Solomon Resources (Exploration Manager) and Longford Exploration Services (President and CEO). Mr. Rogers specializes in generating projects and the timely execution of field exploration programs, with a strong focus on geology and pedigree.



Andres Zapata – Corporate Development: Mr. Andres Zapata has been involved in both domestic and Peruvian capital markets since 2012 completing an international internship at Kallpa Securities SAB, one of Peru's most recognized independent brokerage firms, where he worked in the equity research department. In 2014 he joined the corporate communications team at Zimtu Capital Corp. and recently has joined Montan Mining Corp. where he specializes in corporate development. Mr. Andres Zapata is a graduate of Simon Fraser University.



STRONG MANAGEMENT, **BRIGHT OUTLOOK**



CAPITAL STRUCTURE (APRIL, 2015)

TSX-v: **MNY**

Capital Item	Detail
Montan Capital	5.0 M @ \$0.10 (Founders and Seed - Escrowed) 3.0 M @ \$0.20 (CPC IPO)
Strait Minerals Merger	6.2 M @ 1:1 (post 1:10 roll back) 0.25 M @ 1:1 Transaction Finder's Fee
\$0.10 Placement	5.20 M @ \$0.10
TOTAL	19.65 M [21.76 M Fully Diluted]

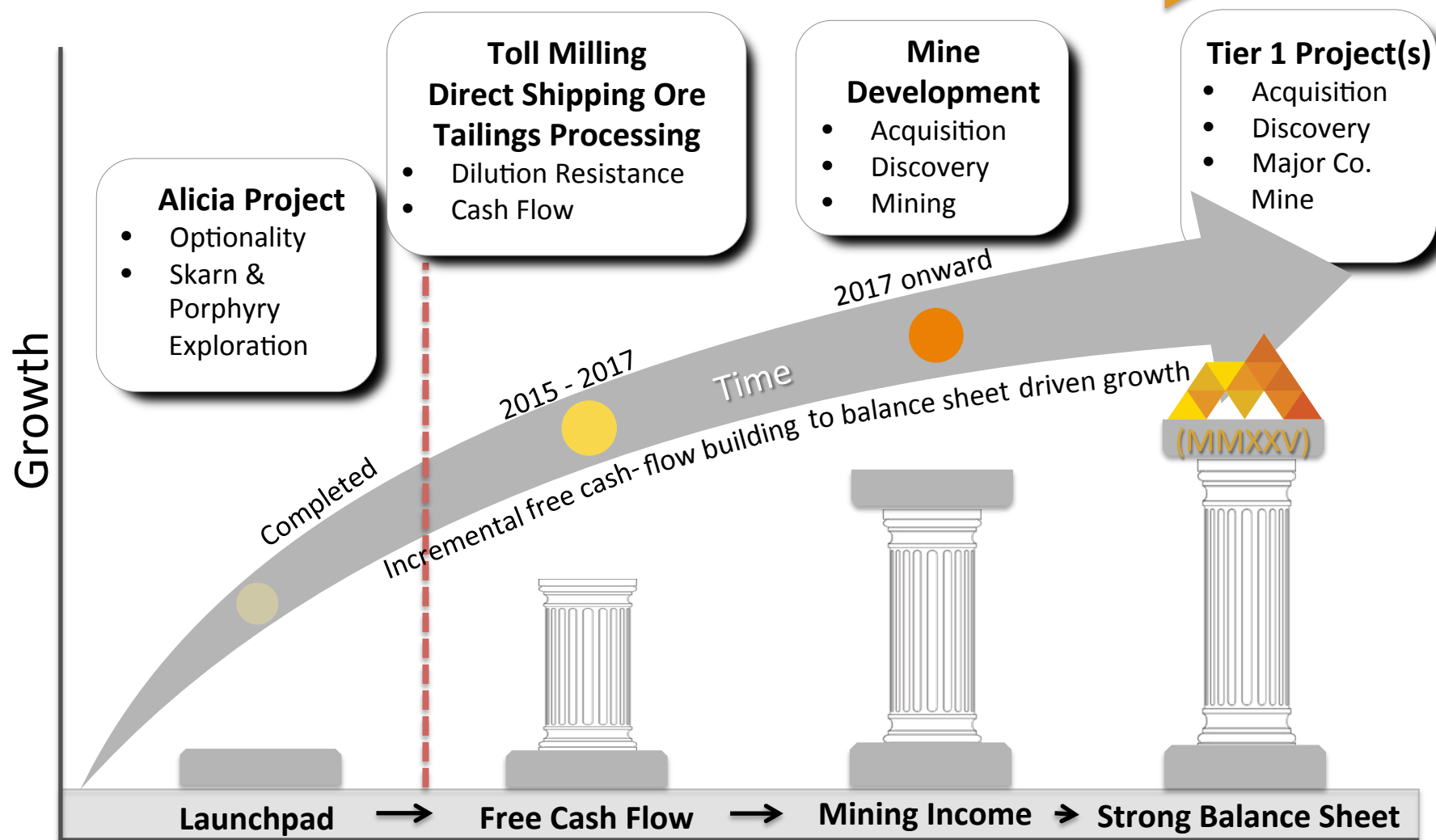
Current Cash	\$ 700 K
--------------	----------

Notable Shareholders	5% Teck Resources 10% Management and Board 10% Institutional Shareholders 14% Peruvian Shareholders
----------------------	--



BUSINESS PLAN

TSX-v: **MNY**





COMPARABLE COMPANIES

TSX-v: **MNY**

Company	Symbol	Shares / FD (M)	Price ⁽¹⁾	Mkt Cap (M)	Debt ⁽²⁾ (M)	Production	Plant Cost (\$M)	Plant Capacity (tpd)	Exploration
Dynacor	DNG	36M/38M	\$2.21	80 M	-	18 Yrs	8.7/12	250 & 300 ⁽³⁾	Yes
Anthem United	AFY	68M/90M	\$0.42	29 M	7	Near Term	10	350 (75%)	No
Inca One	IO	68M/86M	\$0.25	17 M	8.5	1 Month	5	100	No
Standard Tolling	TON	54M/90M	\$0.24	13 M	1.3	Near Term	1.8 (Acquisition)	150	Yes
Montan	MNY	19M/21M	\$0.115	2.2 M	-	-	-	-	Yes

(1) April 9th 2015

(2) Includes lines of credit, debt units, stream borrowing

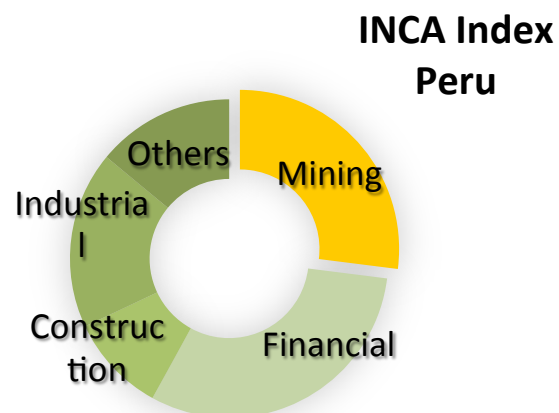
(3) Second plant in construction





MONTAN – MADE FOR PERU

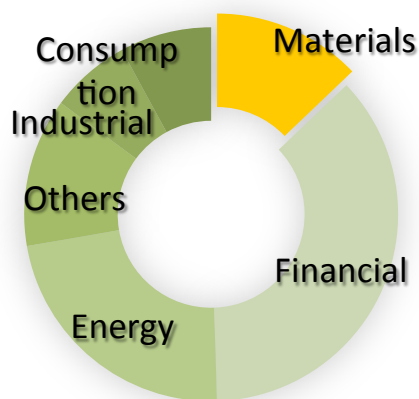
TSX-v: MNY



IPSA Index - Chile



S&P/TSX Composite Index - Canada



Seeded in Peru

Mining country

Country know-how

Bear market opportunities

Access to Capital in Peru

Source: Lima Stock Exchange, Santiago Stock Exchange, Toronto Stock Exchange,: *Mining concentration in Stock Exchange indexes*, after Kalpa Securities (Alberto Arispe, Humberto Leon: March 2014)

ALICIA



Tertiary Andahuaylas-Yauri Belt – Tier 1 Pedigree in Skarn & Porphyry-hosted Cu

- **100% ownership**
- 26 km²
- Underlying 2% NSR on mined production

Deposit	MT	Cu (%)	Au (g/t)
Anatapaccay	383	.89	.16
Coroccohuayco	155	1.57	.16
Cetan Pucara	24	1.44	-
Cuachua	300	.68	-
Tintaya*	139	1.39	.23
Azulccaca	24	.42	.39
Cchalla	112	.62	.36
Constancia	620	.32	.056
Las Chancas	200	1.00	.12

* Michel Robert - Tintaya Startup Manager

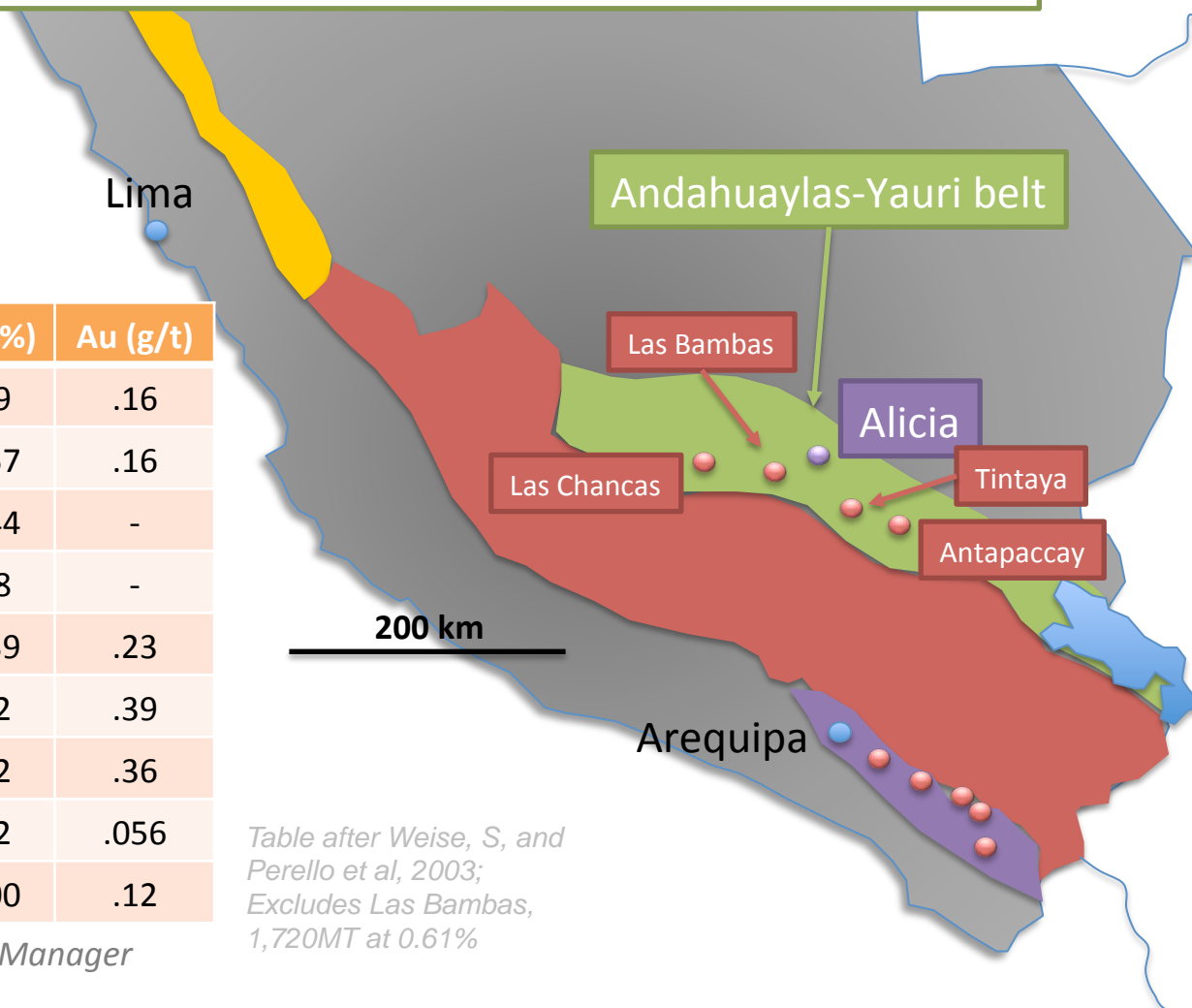
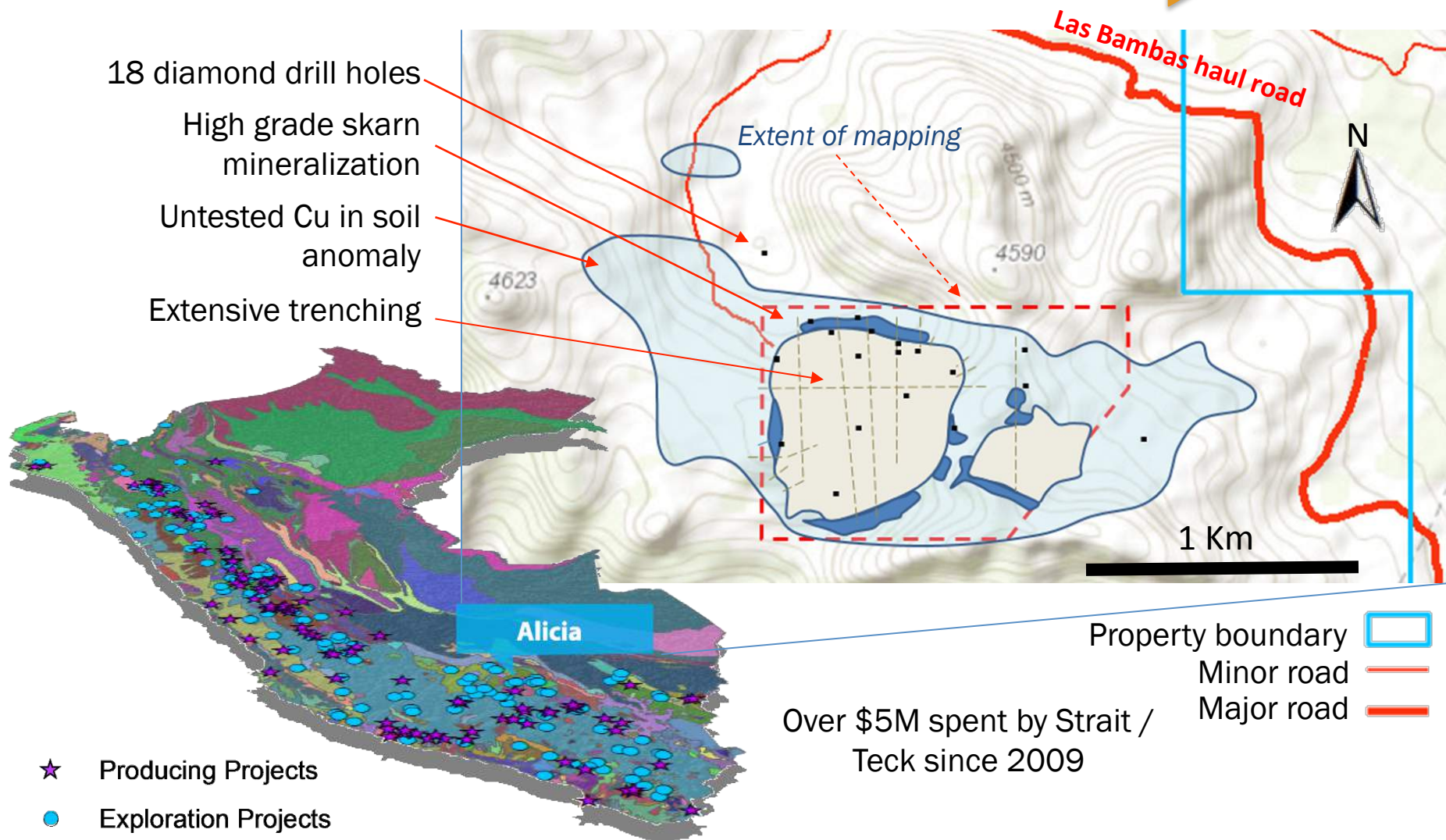


Table after Weise, S, and Perello et al, 2003;
Excludes Las Bambas,
1,720MT at 0.61%



ALICIA CU – AU SKARN & PORPHYRY

TSX-v: **MNY**





IMMEDIATE PRIORITIES

TSX-v: **MNY**

1. Establish comprehensive market team
 - External & internal market activity and support team being engaged
 - Internal IR and Maximizer CRM database management
2. Due diligence and evaluation of cashflow M&A targets
 - Eleven (11) shortlisted opportunities, DD on 4 *in progress* in Peru
 - Include toll mills, high grade DSO⁽¹⁾ and high grade, refractory tailings
3. Acquire key project
4. Build in-country team
 - Led by in-country Executive Chairman
 - Building on Strait operating experience

⁽¹⁾ Direct Shipping Ore



TSX-v: **MNY**

Montan Mining Corp. | info@montanmining.ca
www.montanmining.ca

1400-1111 West Georgia Street
Vancouver, BC V6E 4M3

Ian Graham - CEO | igraham@montanmining.ca
Tel Canada +1 604 671 1353

Ryan Fletcher – Director | rfletcher@montanmining.ca
Tel Canada: +1 604 999 5603

Luis F. Zapata – Exec. Chairman | lzapata@montanmining.ca
Tel Peru: +51 980 782 111
Tel Canada: +1 604 358 1382