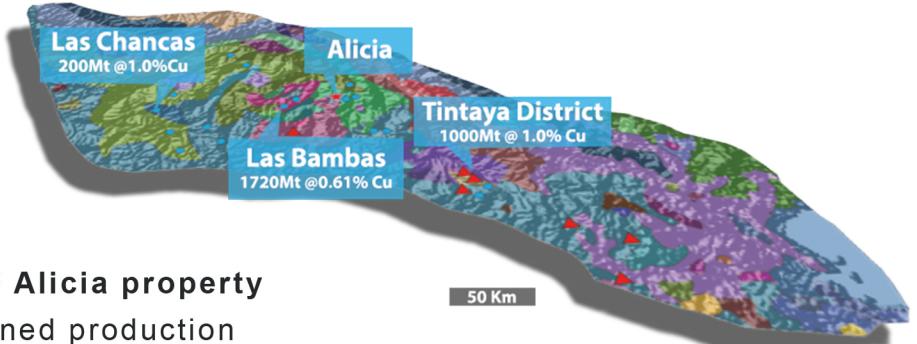


Strong Management, Bright Outlook

Alicia Project

Peru Copper-Gold Skarn



100% interest in the 26km² Alicia property

- Underlying 2% NSR on mined production

Located in the Andahuaylas-Yauri metallogenic belt of southeastern Peru

- Tertiary belt of deposits extending NE-SW for over 300 km
- Belt comprises > 30 significant porphyry and skarn deposits and prospects
- One of the most active exploration regions of Peru

Initial 15-hole drill program at Alicia in February, 2011*

All holes in 2011 program returned copper-gold-silver values over a strike length of 600m along the northern porphyry-limestone contact

25.7 metres grading 1.26% copper and 0.14 g/t gold in ALC10-04

33.0 metres grading 1.27% copper and 0.13 g/t gold in ALC10-05; and

50.5 metres grading 0.64% copper and 0.08 g/t gold in ALC10-08

Subsequent porphyry target drilling by Teck

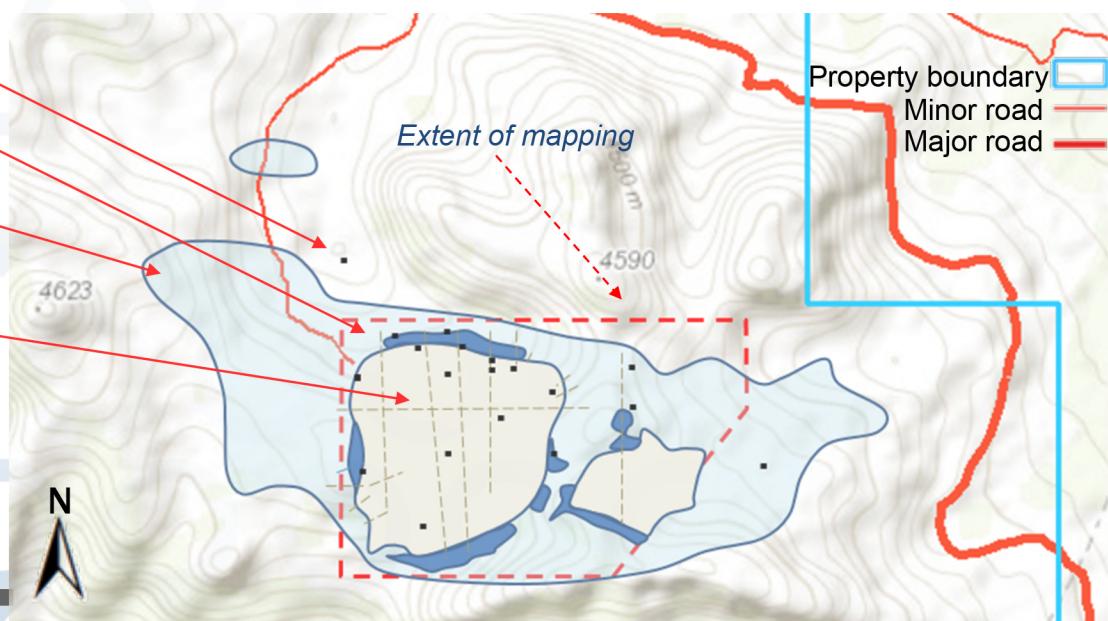
18 diamond drill holes

High grade skarn mineralization

Untested Cu in soil anomaly

Extensive trenching

21.393% Cu
1.921 g/t Au



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Strong Management, Bright Outlook

Creating Peru's Newest Miner Through Value Acquisitions

Montan Mining will create shareholder value by:

- Acquiring and developing under-valued, under-appreciated and/or deeply discounted mineral projects in Peru
- Focusing on cash flowing or near-term opportunities

Montan Capital is Merging With Strait Minerals

To Create **Montan Mining** TSX.V:MNY

The transaction gives the company a solid entry into Peru with an established office and track record including a recent \$3.1M project investment by Teck Resources. The initial Flagship Project 'Alicia' presents a low-cost/high-reward opportunity for initial success. Montan Mining will be targeting the high yield skarn zones. The management team is already in-country vetting post-RTO acquisition opportunities, targeting producing or near-term production projects.



Past Financings

5.0M @ \$0.10 (Founders & Seed)
3.0M @ \$0.20 (CPC IPO)

Strait Minerals Acquisition

6.2M @ 1:1 (post 1:10 roll-back)
14.2M [15.5 F/D]

Notable Shareholders

Teck Resources	6%
Management & Board	7%
Corporate Shareholder	11%
Founding Peru Shareholders	14%

Current Cash: \$700,000

Line Item	CAD
Transaction Costs	\$150,000
Financing Finders' Fees	\$120,000
G&A 1 Year	\$450,000
Phase I exploration of Alicia	\$310,000
Phase II (if warranted)	\$450,000
Marketing	\$180,000
Unallocated Growth Capital	\$542,234
Total	\$2,202,234

Phase 1: Acquire initial project to complete CPC QT in Peru – Closing Q1

- SRD Alicia: Low risk/High reward project in high-pedigree belt
- Over \$5M spent by SRD/Teck since 2009. Permitted for drilling
- CAD \$700K two-phase budget to define small-scale mine potential

Phase 2: Acquire Near-Term or Cash Flow Projects

- Acquire interests in producing or near-term projects
- Evaluate Alicia for small-scale production JV arrangement

Phase 3: Use Cash Flow from operations to expand through M&A

- Growth through accretive acquisitions in a depressed market
- Management has the technical and financial capacity to analyze capture and finance M&A opportunities in this market

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