### **DSA2101**

Essential Data Analytics Tools: Data Visualization

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Week 2: Basics in  ${\tt R}$  Programming II

# Basics in R Programming

#### Week 1:

- 1. R objects
- 2. R syntax

#### Week 2:

- 3. R functions
- 4. Basic R plotting
- 5. Generate reports with R Markdown

### Recap: R objects

1. What will be the output of the following R code?

```
m = matrix(0, nrow = 2, ncol = 3)
dim(m); length(m)
```

2. Consider the R output below. Which of the following was the correct command used to write this matrix?

```
## [,1] [,2]
## [1,] 4 1
## [2,] 9 5
## [3,] 10 7

A. matrix(c(4, 1, 9, 5, 10, 7), ncol = 3)
B. matrix(c(4, 1, 9, 5, 10, 7), ncol = 2, byrow = TRUE)
C. matrix(c(4, 9, 10, 1, 5, 7), nrow = 2)
D. matrix(c(4, 9, 10, 1, 5, 7), ncol = 2, byrow = TRUE)
```

### Conditional executions

The if() conditional statement executes one or more R command when the condition is met.

1. if statement

```
x = 8
if (x >= 10) {
  print("x is greater than or equal to 10.")
}
```

▶ The print statement will not appear in the console, because the condition is not met.

#### Conditional executions

2. if... else statement:

```
x = 8
if (x >= 10) {
  print("x is greater than or equal to 10.")
} else {
  print("x is less than 10.")
}
```

3. if... else if... else statement for multiple conditions:

```
x = 8

if (x >= 10) {
   print("x is greater than or equal to 10.")
} else if (x > 7) {
   print("x is greater than 7, but less than 10.")
} else {
   print("x is less than 7.")
}
```

### Built-in ifelse() function

R also has a built-in ifelse() function.

► Basic syntax:

ifelse(test, action if TRUE, action if FALSE)

```
x = 8 ifelse(x >= 10, "x is greater than or equal to 10.", "x is less than 10.")
```

▶ It is a shortcut for using if() and else in combination.

## for loops

For loops iterate over items of a vector or a list.

```
for (i in 1:5){
    print(i)
}

## [1] 1
## [1] 2
## [1] 3
## [1] 4
## [1] 5
```

- ► The i here is a temporary variable.
- ▶ It is only important in that it matches how we call it later on in the statement.

# A for loop with an if-else statement

```
animals = c("cat", "dog", "dog", "pigeon")
for (i in animals) {
 if (i == "cat") {
   print("This is a cat.")
 } else {
   print("These are other animals.")
## [1] "This is a cat."
## [1] "These are other animals."
## [1] "These are other animals."
## [1] "These are other animals."
```

### while loops

A while loop is used when we want to perform a task indefinitely, until a particular stopping condition is met.

```
i = 0
while (i <= 4) {
    i = i + 1
    print(i)
}

## [1] 1
## [1] 2
## [1] 3
## [1] 4
## [1] 5</pre>
```

▶ The i here is the name of the variable we loop over.

## A break in a while loop

Another way to accomplish this would be to use break to stop the iteration when certain condition is met.

```
i = 0
while (TRUE) {
    i = i + 1
    print(i)
    if (i > 4)
        break
}

## [1] 1
## [1] 2
## [1] 3
## [1] 4
## [1] 5
```

### for() versus while()

- ▶ for() is better when the number of times to iterate is clear in advance.
- ▶ while() is better when we know the stopping condition.
- while() is more general every for() can be replaced with a while(), but not vice versa.
- ▶ while() loops can potentially result in infinite loops if not written properly. So we must use them with care.

The following code provides the same output:

```
i = 0
while (i < 4) {
 i = i + 1
 print(i)
## [1] 1
## [1] 2
## [1] 3
## [1] 4
for (i in 1:4) {
 print(i)
## [1] 1
## [1] 2
## [1] 3
## [1] 4
```

## R functions

- 1. Built-in functions
- 2. The family of apply functions

#### R Functions

We have already encountered a few functions in R.

- ▶ As you have noticed, they can take arguments that modify their behavior.
- ▶ Not all arguments need to be specified.

### R Functions

► For example, the args() function can be used to list the arguments of a function.

```
## function (x, na.rm = FALSE, ...)
## NULL
```

- $\triangleright$  x does not have a default value. Its value must be supplied.
- ▶ na.rm has a default value, which is FALSE.

### Built-in functions

The seq() command is used to generate regular sequences. It is more general than the : operator.

▶ Generate a sequence starting from a certain value up to another value and specify the increment of the sequence by a certain amount.

```
seq(1, 2, by = 0.2)
## [1] 1.0 1.2 1.4 1.6 1.8 2.0
```

► Generate a sequence starting from a certain value up to another value, with the final sequence having a particular length.

```
seq(1, 2, length = 3)
## [1] 1.0 1.5 2.0
```

### Built-in functions

The rep() function is used to repeat a sequence.

▶ Repeat a sequence a specified number of times.

```
x = seq(1, 2, length = 3)
rep(x, times = 3)
```

```
## [1] 1.0 1.5 2.0 1.0 1.5 2.0 1.0 1.5 2.0
```

▶ Or repeat each element in a sequence a specified number of times.

```
rep(x, times = c(1, 2, 3))
```

```
## [1] 1.0 1.5 1.5 2.0 2.0 2.0
```

#### Built-in functions

paste() and paste() can be used to concatenate vectors and convert them to character strings. Vector arguments will be recycled as needed.

► Concatenate strings with a space.

```
paste("A", 1:6)
## [1] "A 1" "A 2" "A 3" "A 4" "A 5" "A 6"
```

► Concatenate strings without spaces.

```
paste0("A", 1:6)
## [1] "A1" "A2" "A3" "A4" "A5" "A6"
```

#### Write R functions

At some point, we will have to write a function of our own.

We will need to decide

- 1. What argument it should take.
- 2. Whether these arguments should have default values, and if so, what those default values should be.
- 3. What output it should return.

The typical approach is to write a sequence of expressions that work, then package them into a function.

# Example: A single game of dice

Let us suppose that we wish to write a function to simulate one game of dice between players A and B.

Code that simulates one single game:

```
set.seed(2101)
A = sample(1:6, size = 1); B = sample(1:6, size = 1)

if (A > B) {
    results = "A"
} else if (A == B) {
    results = "Draw"
} else {
    results = "B"
}
```

```
## [1] "B"
```

Function that simulates one single game:

```
single_game = function() {  # the function takes zero arguments
 A = sample(1:6, size = 1)
 B = sample(1:6, size = 1)
 if (A > B) {
   results1 = "A"
 } else if (A == B) {
   results1 = "Draw"
 } else {
   results1 = "B"
 return(results1)
                                # return the vector named results1
set.seed(2101)
                                # Set seed for reproducibility
single_game()
                                # call the function
```

```
## [1] "B"
```

### Clearer code for 1000 iterations

Rewrite the for loop that iterate the game 1000 times. It is much easier to read now.

```
set.seed(2101)  # Set seed for reproducibility
results1 = rep(0, 1000)

for(i in 1:1000) {
   results1[i] = single_game()
}

table(results1)
```

```
## results1
## A B Draw
## 419 431 150
```

#### Roll more than one dice

Suppose that each player rolls more than 1 dice at each game and compares the **sum** of his/her dice to the component's.

```
single_game = function(n_dice = 1) { # Takes one argument with default value 1
 A = sample(1:6, size = n dice, replace = TRUE)
 B = sample(1:6, size = n dice, replace = TRUE)
 if(sum(A) > sum(B)) {
   results1 = "A"
 } else if (sum(A) == sum(B)) {
   results1 = "Draw"
 } else {
   results1 = "B"
 return(results1)
set.seed(2101)
                # Set seed for reproducibility
single game(2)
                     # Each player rolls 2 dice.
```

```
## [1] "B"
```

## Default value of an argument

In the previous code, we declared the argument and its default value by  $n\_dice = 1$ . When we call the function and leave the argument empty, R will take in the default value.

```
single_game() # By default, each player roll one dice.
```

▶ However, we would get an error if we have declared the arguments by n\_dice only. Without a default value, R would not know what value to use for n\_dice in this case.

```
single_game() = function(n_dice) {
    # FUNCTION CODE HERE
}
single_game()
```

# The family of apply functions

In data analysis, we often find ourselves having to repeat the same operation multiple times.

- ► For instance, we may need to split a data set by age group, and then compute the mean height for each age group.
- ▶ Or we may have a matrix of values, and we need to take the mean of each column or each row.

# The family of apply functions

The apply functions are a family of functions in base R that allow us to repeatedly perform an action on data. We will cover:

- ▶ apply(): apply a function across rows or columns of a matrix or a data frame.
- sapply() apply a function across elements of a list, and return a vector or a matrix.
- lapply(): apply a function across elements of a list, and return a list.
- ▶ tapply(): apply a function on a subset of data frame broken down by factor levels.

### apply()

If we have a matrix and want to apply a function to each row or column separately, then the apply() function is what we need.

Let us first generate a  $10 \times 3$  matrix with values 1-30 in the entries.

```
M = matrix(1:30, nrow = 10, ncol = 3)
М
##
          [,1] [,2] [,3]
    [1,]
            1
                 11
                      21
##
##
    [2,]
                 12
                      22
            3 13
    [3,]
                      23
##
##
    [4,]
            4
                 14
                      24
##
    [5,]
            5
                 15
                      25
##
    [6,]
            6
                 16
                      26
##
    [7,]
                 17
                      27
##
    [8,]
            8
                 18
                      28
##
    [9,]
            9
                 19
                      29
##
   [10,]
           10
                 20
                      30
```

### apply()

Basic syntax: apply(X, MARGIN, FUN)

- ► The argument X can a matrix or a data frame.
- ► We first apply the mean function to each column of the matrix (MARGIN = 2), thus computing the column means.

```
apply(M, 2, mean)
## [1] 5.5 15.5 25.5
```

► Next, we apply the function mean to each row of the matrix (MARGIN = 1), thus computing the row means.

```
apply(M, 1, mean)
```

## [1] 11 12 13 14 15 16 17 18 19 20

# apply() with an anonymous function

Instead of using pre-defined functions (such as mean() and sum()) to apply to each row or column, we can define functions on-the-fly with an anonymous function.

▶ Let's say we want to count the proportion of values that are greater than 7 in each column:

```
apply(M, 2, function(x) sum(x > 7)/nrow(M))
## [1] 0.3 1.0 1.0
```

- ► The anonymous function takes one argument, which we have arbitrarily called **x**.
- ▶ In this case, x is a single column of the matrix M (indicated by 2).

## apply() with an anonymous function

What does the following code do?

```
apply(M, 2, function(x) mean(x[x > 7]))
## [1] 9.0 15.5 25.5
apply(M, 1:2, function(x) x + 3)
##
        [,1] [,2] [,3]
    [1,]
           4
               14
                    24
##
##
    [2,]
        5 15
                    25
##
    [3,]
        6 16
                    26
##
    [4,]
        7 17
                    27
   [5,]
##
         8
               18
                    28
##
    [6,]
         9 19
                    29
   [7,]
##
         10
               20
                    30
##
   [8,]
         11
               21
                    31
##
   [9,]
         12
               22
                    32
## [10,]
         13
               23
                    33
```

### Example: USArrests data

Here is an example of applying anonymous functions on real data.

```
data(USArrests)
head(USArrests, 3)
          Murder Assault UrbanPop Rape
##
           13.2
                    236
                             58 21.2
## Alabama
## Alaska 10.0 263
                          48 44.5
## Arizona 8.1 294
                             80 31.0
apply(USArrests, 2, function(x) c(min(x), median(x), max(x), sd(x)))
##
       Murder Assault UrbanPop
                                      Rape
## [1.] 0.80000 45.00000 32.00000
                                  7.300000
## [2,] 7.25000 159.00000 66.00000 20.100000
## [3,] 17,40000 337,00000 91,00000 46,000000
## [4.] 4.35551 83.33766 14.47476 9.366385
```

## sapply() and lapply()

If the object that we wish to iterate over is a list, we use sapply() and lapply()

- ▶ sapply() takes in a list and returns a vector or a matrix.
- ▶ lapply() takes in a list and returns a list.

Let us create a list and then apply the two functions to compare the outputs.

► sapply() returns a numeric vector containing the output of a function.

```
sapply(Y, mean)
```

```
## a b c
## 5.5000000 5.5000000 0.66666667
```

▶ While lapply() returns a list.

#### lapply(Y, mean)

```
## $a
## [1] 5.5
##
## $b
## [1] 5.5
##
## $c
## [1] 0.6666667
```

### tapply()

▶ tapply() applies an operation on a subset of data broken down by a given factor variable.

```
## City 1 City 2 City 3 City 4 ## 20.37629 17.94230 19.23478 19.36173
```

### tapply()

We can also use tapply() on multiple factor variables, by passing them through a list() function.

▶ In the following, we compute the mean product price by city and region, and round the results to the second decimal place.

```
# Use tapply() to compute average price by city and region
tapply(df$price, list(df$city, df$region), function(x) round(mean(x), 2))

## R1 R2 R3 R4
## City 1 21.00 21.85 19.34 19.27
## City 2 14.77 19.24 14.91 19.68
## City 3 18.47 19.11 18.73 20.72
## City 4 19.79 22.80 18.61 17.72
```

# Manipulation of important class types

Now we turn to introduce functions to manipulate some important types of  ${\tt R}$  objects, including

- 1. String
- 2. Factor
- 3. Date

## Strings in R

To manipulate strings, we shall use the stringr package, since it is more powerful than the base R functions.

▶ Install the package first, and then load the package:

```
# install.packages("stringr")
library(stringr)
```

## Creating strings

In R, we can create a string using single or double quotes.

```
string1 = "This is a string"  # a string
string2 = c("one", "two", "three") # a vector of string
```

The str\_length() function returns the number of characters in a string.

```
str_length(string1)
## [1] 16
str_length(string2)
## [1] 3 3 5
```

## Combining strings

To combine strings, we can use the function str\_c().

▶ It is an alternative to paste() and pasteO().

```
str_c("x", "y", "z")
## [1] "xyz"
str_c("x", "y", "z", sep = ",")
## [1] "x,y,z"
```

## Subsetting strings

To subset a string, we can use the function str\_sub().

```
x = c("apple", "banana", "orange")
str_sub(x, 1, 3)

## [1] "app" "ban" "ora"

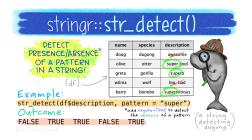
str_sub(x, -3, -1) # count backwards using negative indices

## [1] "ple" "ana" "nge"
```

## Parsing strings

**Regular expressions** are a language for expressing patterns in strings.

▶ They are used in many programming languages, not just R. So it is worth knowing a little about them.



Artwork by Allison Horst

## Matching patterns

To detect presence/absence of a pattern, we use str\_detect().

▶ Basic syntax: str\_detect(string, pattern).

```
x = c("apple", "banana", "orange")
str_detect(x, "a")
```

## [1] TRUE TRUE TRUE

► To detect a string that begins with **a**:

```
str_detect(x, "^a")
```

## [1] TRUE FALSE FALSE

## Matching patterns

► To detect a string that ends with **a**:

```
str_detect(x, "a$")
## [1] FALSE TRUE FALSE
```

➤ To detect a string that contains three characters with **a** in the middle:

```
str_detect(x, ".a.")
## [1] FALSE TRUE TRUE
```

### Example: USArrests

▶ Let us try to identify the states that start with M:

```
data(USArrests)
USArrests$state = row.names(USArrests)  # add a column to store row names
id1 = which(str_detect(USArrests$state, "^M"))
USArrests[id1, ]
```

##		Murder	Assault	UrbanPop	Rape	state
##	Maine	2.1	83	51	7.8	Maine
##	Maryland	11.3	300	67	27.8	Maryland
##	${\tt Massachusetts}$	4.4	149	85	16.3	Massachusetts
##	Michigan	12.1	255	74	35.1	Michigan
##	Minnesota	2.7	72	66	14.9	Minnesota
##	Mississippi	16.1	259	44	17.1	Mississippi
##	Missouri	9.0	178	70	28.2	Missouri
##	Montana	6.0	109	53	16.4	Montana

### Factors in R

We use factors when we work with categorical variables in R.

- ▶ These are variables that have a fixed and known set of possible values.
  - Examples: gender, disease status, calendar month, ...
- ▶ We shall see that they are useful for dividing our data set into groups and performing analyses.

## Creating factors

Suppose we have a vector containing month names:

```
x1 = c("Dec", "Apr", "Jan", "Mar", "Apr")
```

To convert the character vector x1 to a factor:

```
factor(x1)
## [1] Dec Apr Jan Mar Apr
## Levels: Apr Dec Jan Mar
```

The levels of a factor are the possible values that the variable could take on.

- ▶ By default, they are arranged by **alphabetical** order, which may not correctly represent the natural ranking of the categories.
- ▶ If we plot a graph, April will come before January.

### Levels of a factor

We can correct this using the following code.

▶ R also needs to be told about all the remaining months, even though they do not appear in the data set.

```
## [1] Dec Apr Jan Mar Apr
## 12 Levels: Jan < Feb < Mar < Apr < May < Jun < Jul < Aug < Sep < ... < Dec
```

► With the argument ordered = TRUE, we indicate that the factor is ordered.

#### Dates in R

R contains a Date class type to work easily with dates.

- ▶ Dates are stored internally as integers since 1st Jan 1970.
- ▶ This allow R to compute differences between dates, sequences of dates, and divide dates into convenient periods.

The easiest way to create a Date object is from character strings:

```
d1 = as.Date("2022/11/23", "%Y/%m/%d")
class(d1)

## [1] "Date"

d1

## [1] "2022-11-23"
```

## Sequence of dates

The seq() function works just as well with Date objects.

- ▶ The following code creates a sequence of dates starting 100 days ago from today.
- ▶ The values in the sequence are 7 days apart.

```
today = Sys.Date()  # get the date of today
s1 = seq(today - 100, today, by = "1 week")
s1[1:3]
```

```
## [1] "2022-10-07" "2022-10-14" "2022-10-21"
```

### Functions to manipulate dates

There are several convenient functions for extracting information that we typically need from <code>Date</code> objects.

```
weekdays(d1, abbreviate = FALSE)

## [1] "Wednesday"

months(d1, abbreviate = FALSE)

## [1] "November"
```

Later on, we shall introduce functions from the lubridate package that provides even more convenient functions.

# Base R plotting

- 1. Scatterplot
- 2. Bar plot

## Scatterplot

The default plot() function takes arguments x and y

- **x** is considered as the horizontal axis
- ▶ y is considered the vertical axis
- ▶ They should be vectors of the same length

The axis, scales, titles, and plotting symbols are all chosen automatically. But these can be manually overridden.

### cars data set

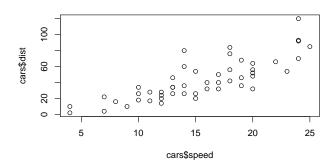
The cars data set (available in base R) contains two columns:

- > speed in miles per hour.
- ▶ distance taken to stop, in feet.

### Scatterplot

The following command creates a basic plot

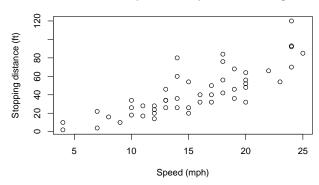
plot(cars\$speed, cars\$dist)



### Adding axis label and title

We can overwrite some default arguments to create a more informative plot.

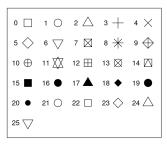
#### Relationship between Speed and Braking



## Altering plotting symbols

In R, the plotting symbols are referred to as the plotting character (pch for short).

- ► Change the symbol by specifying the pch argument to plot().
- ► The full list of symbols is displayed below.
- ► The default is pch = 1.

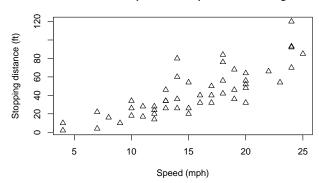


## Altering plotting symbols

For instance, we can use unfilled triangles instead of unfilled circles.

```
plot(cars$speed, cars$dist, pch = 2,
     xlab = "Speed (mph)", ylab = "Stopping distance (ft)",
     main = "Relationship between Speed and Braking")
```

#### Relationship between Speed and Braking



# Altering plotting symbols

To change the size of the plotting character, we can modify the cex argument.

- **cex** stands for "character expansion", with a default value of 1.
- ► Larger values will make the symbol larger.
- ► This is an important abbreviation, because you will see a similar argument in a lot of help pages referring to other parameters:
  - cex.axis affects the font size of the axis
  - **cex.main** affects the font size of the title, and so on.

### Colors

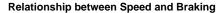
The color of the plotting characters can be changed using the col argument of the plot() function.

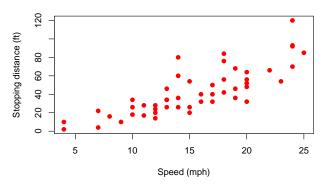
► The common colors can be accessed by their names, e,g, blue, green, red

```
plot(cars$speed, cars$dist, pch = 19, col = "red", cex = 1.5,
    xlab = "Speed (mph)", ylab = "Stopping distance (ft)",
    main = "Relationship between Speed and Braking")
```

- To see a list of all named colors in R, run the command colors().
- ➤ A useful reference for colors: http://www.stat.columbia.edu/~tzheng/files/Rcolor.pdf

### Colors





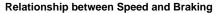
## Altering colors

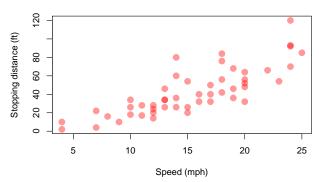
When there are points that are very close to each other, it is useful to plot them using semi-transparent colors.

To use this feature with base R plotting, we have to create the color ourselves.

Read the help pages to understand what the arguments in rgb() do, or simply play around with them to see their effects.

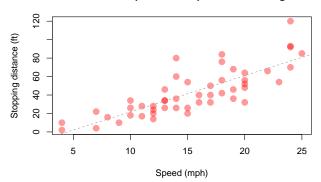
# Altering colors





### Adding a trend line

#### Relationship between Speed and Braking



### Bar charts

Bar charts represent a variable by drawing bars whose heights are proportional to the values of the variable.

Let us create a bar chart using a data frame that we set up early on.

Budget category	Amount
Manpower	\$519.4m
Asset	\$38.0m
Other	\$141.4m

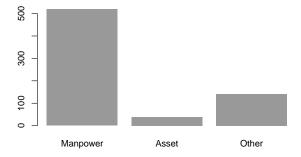
## Bar plot

► Create the data frame:

```
budget_cat = c("Manpower", "Asset", "Other")
amount = c(519.4, 38.0, 141.4)
op_budget = data.frame(budget_cat, amount)
op_budget
```

```
## budget_cat amount
## 1 Manpower 519.4
## 2 Asset 38.0
## 3 Other 141.4
```

## Bar plot



## Summary

The base R plotting commands are quite powerful indeed. They give you full control over every element in a plot window.

- ► For us though, we are going to focus on a slightly different paradigm when plotting the grammar of graphics.
- ▶ We will go into more details about this later. For now, this section was meant to give some knowledge on plotting with base R.
- As we proceed, we will see more examples of plotting with base R until we reach the grammar of graphics topic.

# Generate reports with R Markdown

### Introduction

- ▶ R Markdown is a language that allows you to combine code, its outputs, and your text into one text document.
- ► The text document can then be **knitted** into a range of output formats, including HTML and PDF.
- ▶ It is useful when you wish to
  - write a report based on your analysis (which is what you will be doing for the next few years in NUS).
  - ▶ share your work and findings with others. They will be able to easily reproduce your exact findings.
  - capture all your analyses on your data set.

### R Markdown pre-requisites

Run the following code to install the required packages:

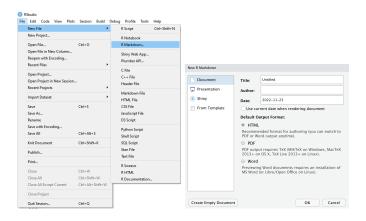
```
install.packages(c("knitr", "tinytex"))
library(knitr)
tinytex::install_tinytex()
```

- knitr is a package that converts R markdown files to other formats such as HTML and Word.
- ▶ tinytex is a lightweight package that compiles R markdown document to a PDF file.

#### R. Markdown basics

To create a new R Markdown file, click on File -> New file -> R Markdown...

▶ Select HTML as the default output format.



#### R Markdown basics

The first section of an Rmd file is usually a YAML header. It will look like this:

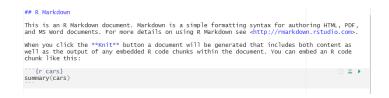
```
title: "Untitled"
date: "2022-11-23"
output: html_document
```

- ▶ YAML stands for Yet Another Markup Language.
- ▶ We usually do not have to write this ourselves. We can specify certain options and RStudio will write this part for us.

#### R Markdown basics

The rest of the Rmd file will consist of code chunks (R code) and text.

- ▶ Chunks of R code will be surrounded by tickmarks.
- ► Text will be simple text, formatted with #, \*, and \_.



## Chunk options

- ▶ eval = FALSE tells R to print the code, but not run it.
- ▶ echo = FALSE tells R to run the code, but not print it.
- ▶ include = FALSE tells R to run the code, but not to include the output in the document.
- message = FALSE, warnings = FALSE suppress warning messages from appearing in your output document.
- ▶ fig.asp = 0.618, out.width = "80%" specify the figure aspect ratio and the size of the figure in your output document.

## Chunk caching

Sometimes one or more of our code chunks is computationally expensive.

- ▶ In these cases, we do not want to run the chunk every time we knit the file.
- ▶ We would want to run it again only if some code in it has changed.
- ► To do this, we can put the cache = TRUE option in the code chunk option.

#### Learn more

R Markdown is a great tool for sharing your work.

- ➤ You no longer have to zip up source code, images, and PDF output to share with your team mates or colleagues.
- ▶ Just one .Rmd file, and they can do what you have done, exactly.
- ▶ It will take a short while to get used to the formatting. After that, it will become very easy to use.

The first chapter of the **Reporting with R Markdown** DataCamp assignment will help you get familiar with the Markdown syntax.