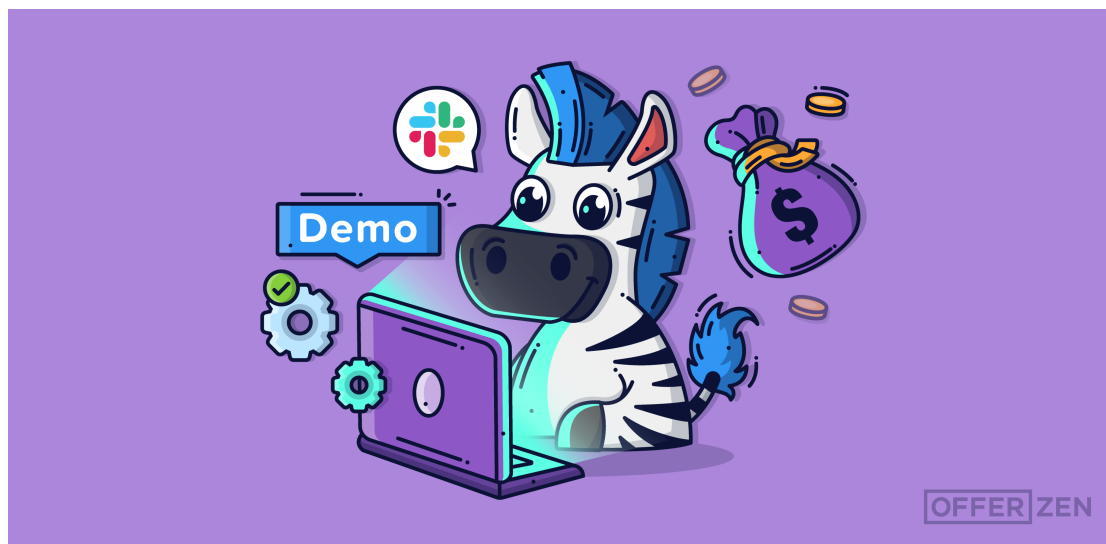


# VATIT: Self-service employee expense categorisation with Programmable Banking

VATIT is a leading tax firm in South Africa specializing in Corporate Income Tax, VAT, and other tax types.



## The Problem: Manually managing and tracking employee purchases

The finance team would go through a monthly cycle to get all of the receipts from employees submitted, which would take almost 20 work days to complete.

Both the bookkeepers and employees were spending a lot of time ensuring their accounting records were accurate.

## The Solution: Immediate expense claims and categorisation

VATIT implemented a SlackBot, based on the [OfferZen team spend project](#), connected to [Investec Programmable Banking](#), which helps their employees claim and categorise their spends.

- Every time an employee spends money on their card, the transaction is posted to the appropriate team Slack channel.
- The employee to which the transaction belongs claims the purchase and categorises it.

## Winning with Investec Programmable Banking

- The [SlackBot](#) has removed the need for the finance team to try to figure out who the spend belongs to.
- Employees can categorise their own transactions immediately in the Slack channel.
- The solution has reduced the workload overall and VATIT has significantly reduced their 20 work day recon process.