



Investia - Stock Alert Manager (User Guide)

PURPOSE:

- Monitor a watchlist of stocks
- Receive alerts via email when key price levels are hit or daily change is large

Main Fields:

- Ticker: e.g. AAPL, MSFT
- Bear/BAU/Bull Case: Price levels triggering notifications
- Daily Change %: Threshold for alerting (default 3%)
- Investment Thesis: Add up to 3 pro and 3 contra points
- Email: Alerts will also be sent to this address

Global Mailing List:

- Anyone here receives all alerts for all stocks.

Note:

- The 'updated_at' field resets bull/bear notifications weekly
- Alerts are not repeated for the same trigger unless reset

Questions? Contact Vince Coppens (vince.coppens@investialeuven.be)