

Week 3 Deliverable

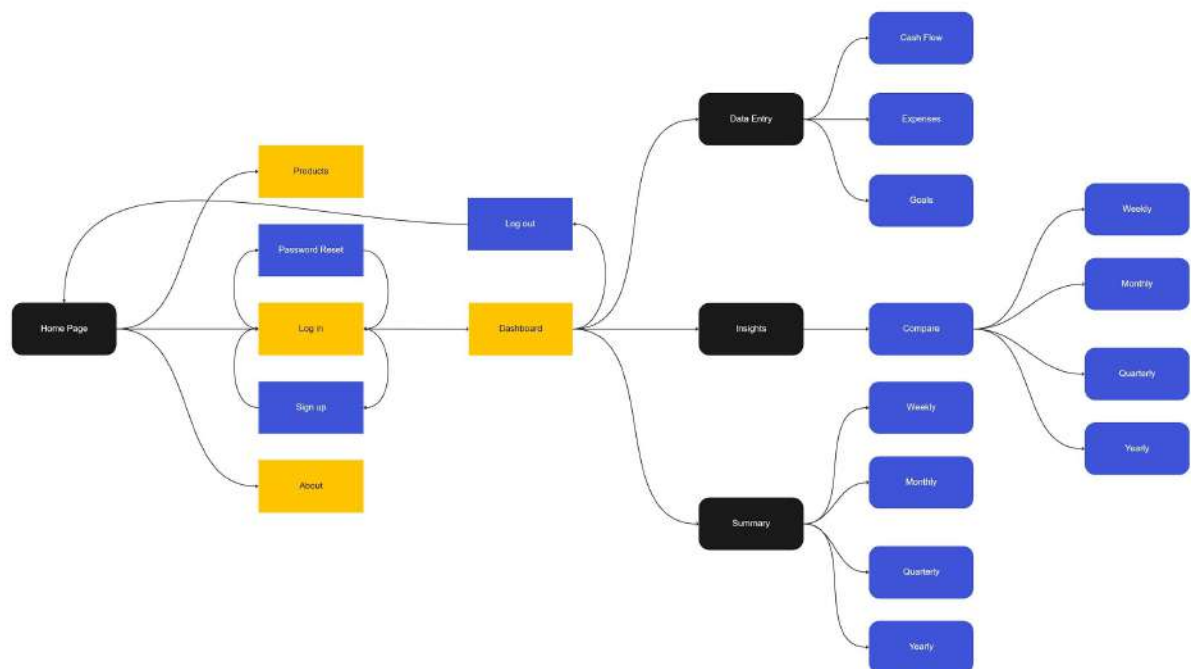
P33 Project

MinimumViable Product (MVP):

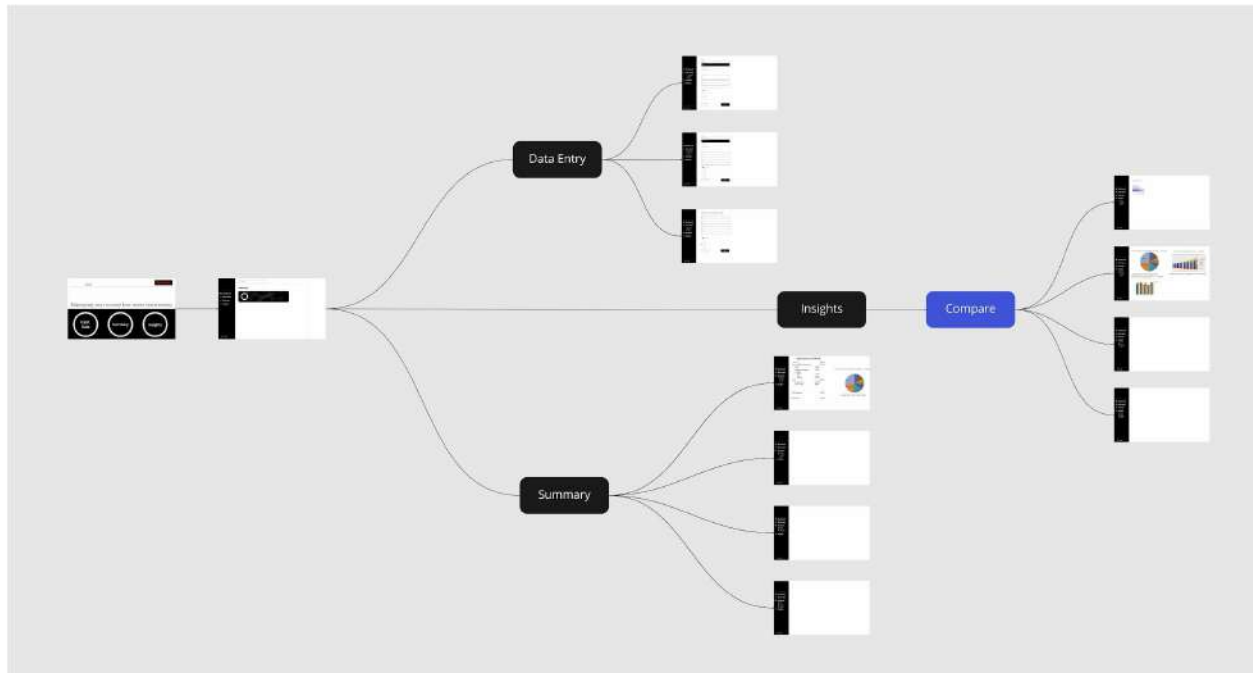
- Inputting Data
 - Cash flow
 - Expenses
 - Goals
- Budget Summary
 - Weekly
 - Monthly
 - Quarterly
 - Yearly
- Budget Analysis
 - Weekly
 - Monthly
 - Quarterly
 - Yearly

MVP Flowcharts:

- Website flowchart

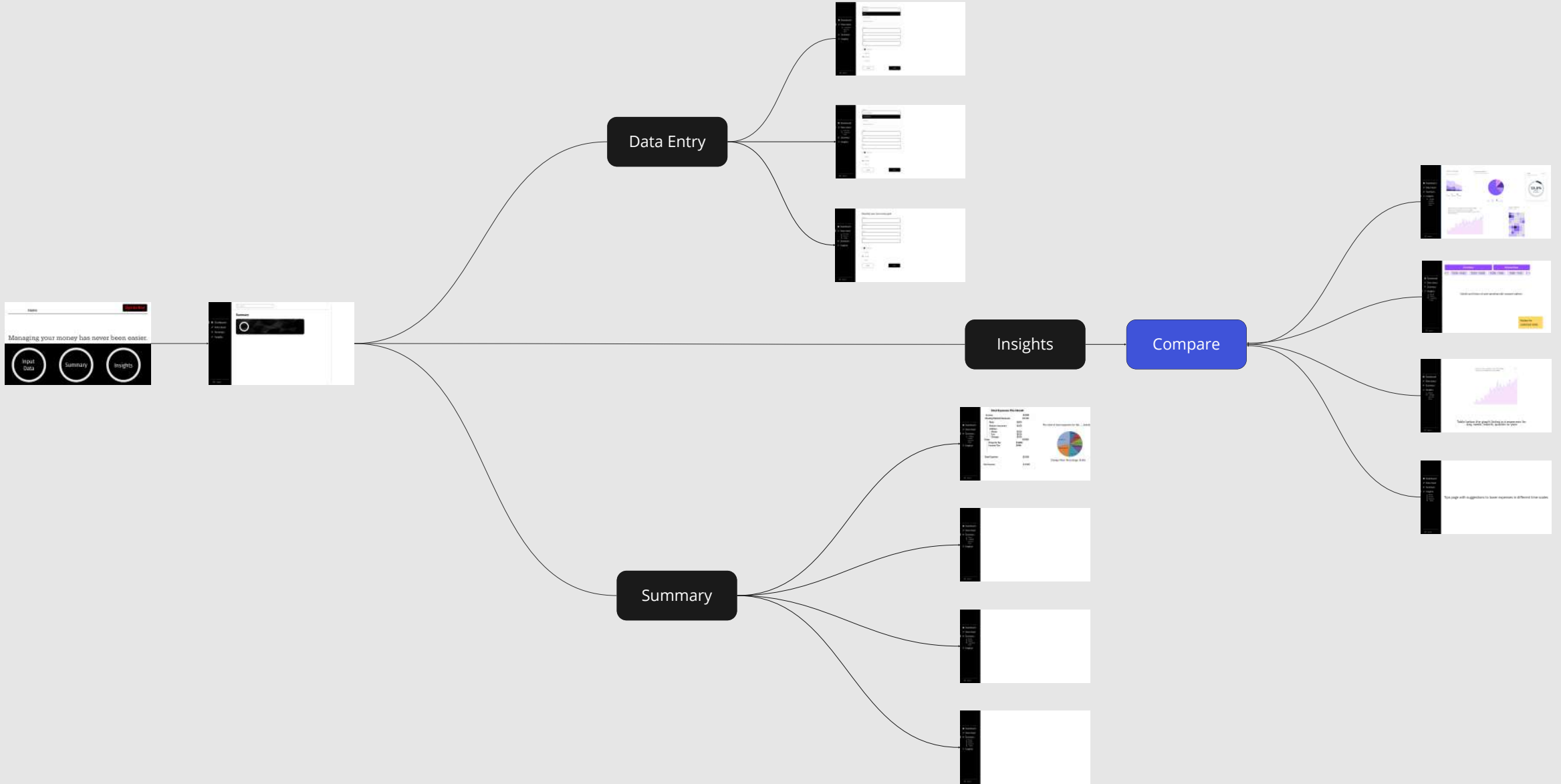


- Website flowchart with mockups



Mockups:

- Attached below for better resolution



Color and Text Pal...



Landing Page



Lo...



Dashboard



Cash Flow



Expenses



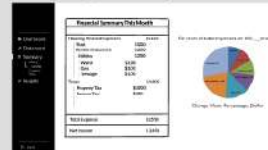
Goals



Summary Weekly



Summary Monthly



Summary Quarterly



Summary Yearly



Insights Weekly



Insights Quarterly



Insights Monthly



Insights Yearly



Home

Home

Home

Home

Sign Up Now

Managing your money has never been easier.

Input
Data

Summary

Insights



Search

Dashboard

Data Input

Summary

Insights



Log Out

Today's Expenses

\$243.91

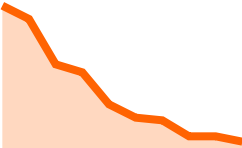


10 Expenses

View

Today's Budget

\$7.09



10 Expenses

View

Total Assets

\$2,039...



3 Assets

View

Recent Transactions

	Uber Ride	\$14.79
	Uber Ride	\$14.79
	Uber Ride	\$14.79
	Uber Ride	\$14.79
	Uber Ride	\$14.79
	Uber Ride	\$14.79
	Uber Ride	\$14.79
	Uber Ride	\$14.79

View All Transactions

Income type

Cash

Wire Transfer

Electronic Transfer

Paycheck

Check

<

April, 2021,

>

Mo	Tu	We	Th	Fr	Sa	Su
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	0	17	18
19	20	21	22	23	24	25
26	27	28	29	30	1	2

Dashboard

Data Input

Cash Flow

Expenses

Goals

Summary

Insights

Log Out

Search

Income type

Paycheck

Cash

Wire Transfer

Electronic Transfer

Amount

Date

Notes

Recurring

Weekly

Biweekly

Monthly

Cancel

Submit

Category

^

Home & Utilities

Transportation

Groceries

Personal & Family Care

Restaurants & Dining

< April 2021 >

Mo	Tu	We	Th	Fr	Sa	Su
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	0	17	18
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Dashboard

Data Input

Cash Flow

Expenses

Goals

Summary

Insights

Log Out

Search

Category

Home & Utilities

Transportation

Groceries

Resturant & Dining

Amount

Date

Notes

Recurring

Weekly

Monthly

Yearly

Cancel

Submit

Dashboard

Data Input

- Cash Flow
- Expenses
- Goals

Summary

Insights

Log Out

Search

Describe your new money goal

Saving for

Goal as of

Amount

Reach by

☒ Reminders

☐ Weekly

☒ Monthly

☐ Yearly

Cancel

Submit

Dashboard

Data Input

Summary

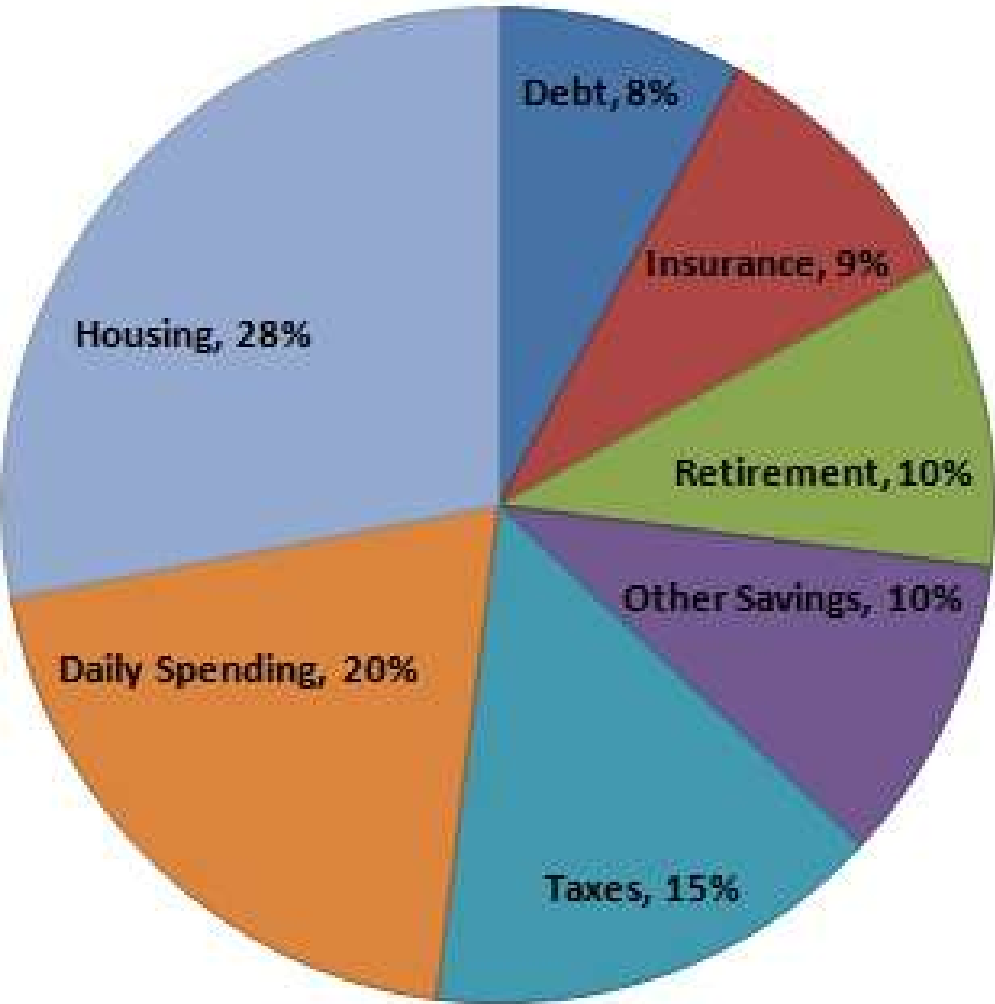
- Weekly
- Monthly
- Quarterly
- Yearly

Insights

Log Out

Financial Summary This Month		
Housing Related Expenses		\$1150
	Rent	\$500
	Renters Insurance	\$350
	Utilities	\$300
	Water	\$100
	Gas	\$100
	Sewage	\$100
Taxes		\$1400
	Property Tax	\$1000
	Income Tax	\$400
Total Expense		\$2550
Net Income		\$ 2450

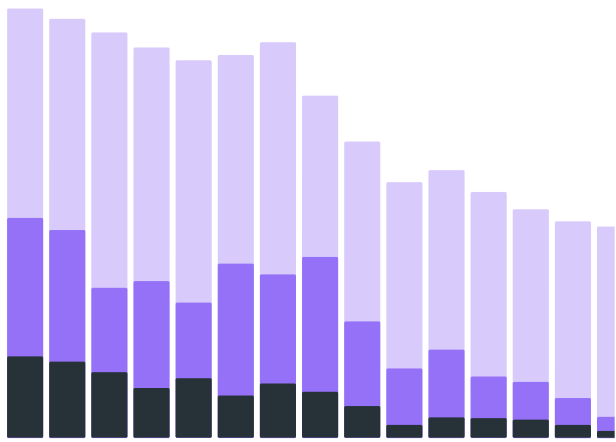
Pie chart of total expenses for this ___(month)




Change View: Percentage, Dollar

Income vs Expenses

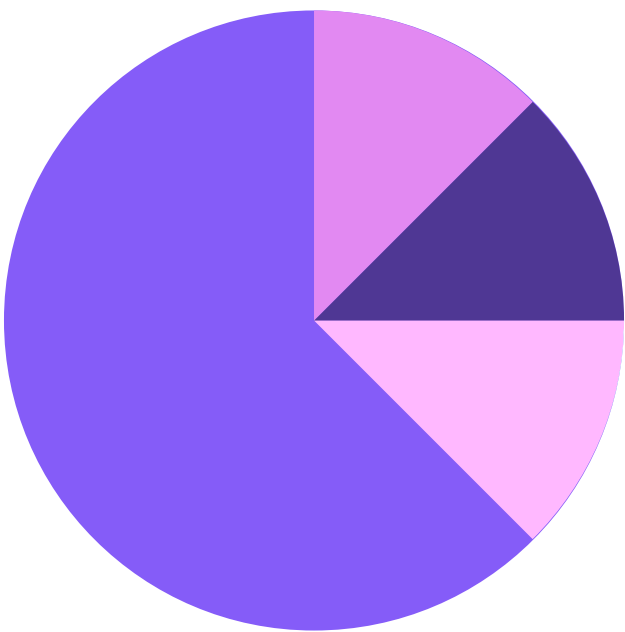
 Downtrend detected



 Income  Expenses  Investing

Expenses Breakdown

AI generated tips for saving



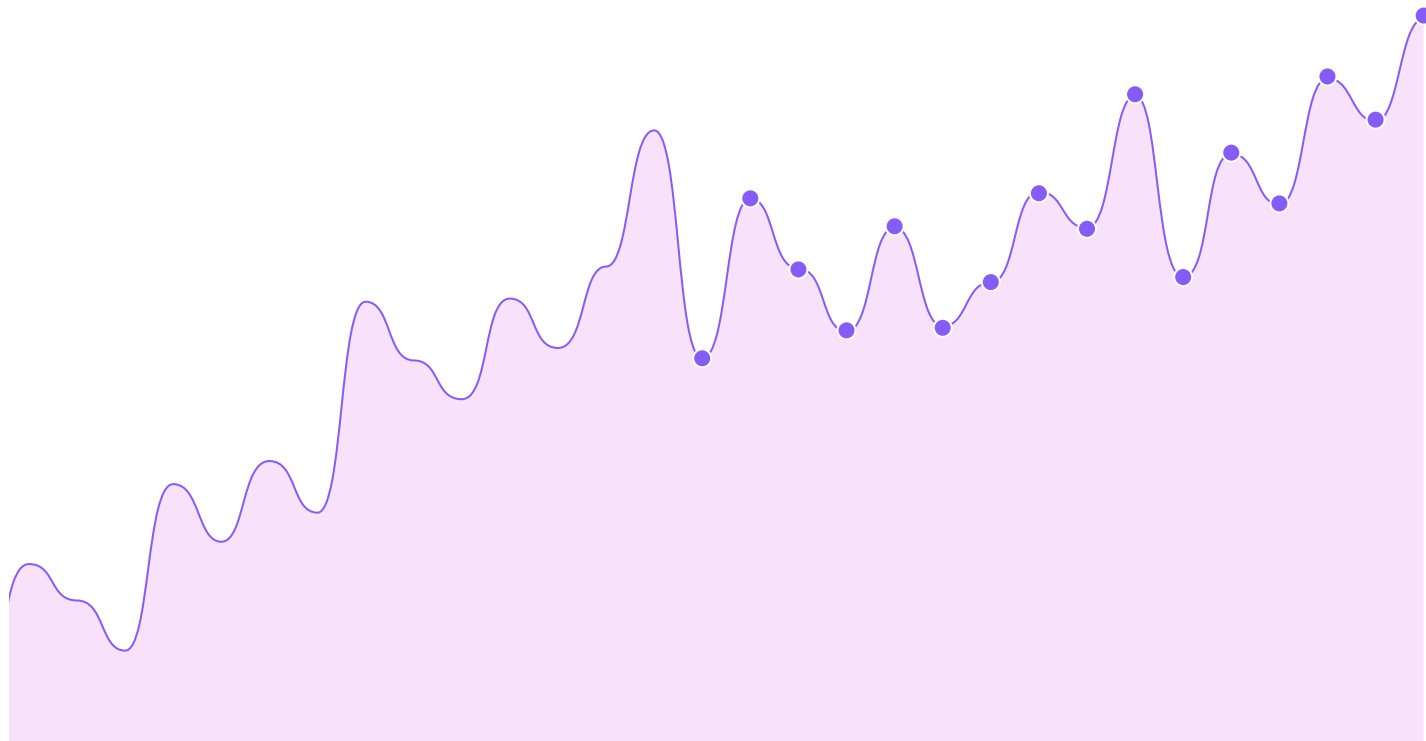
 Rent  Food  Utilities  Debt

Red line for over and green line for under budget

62

Red line for over and green line for under budget

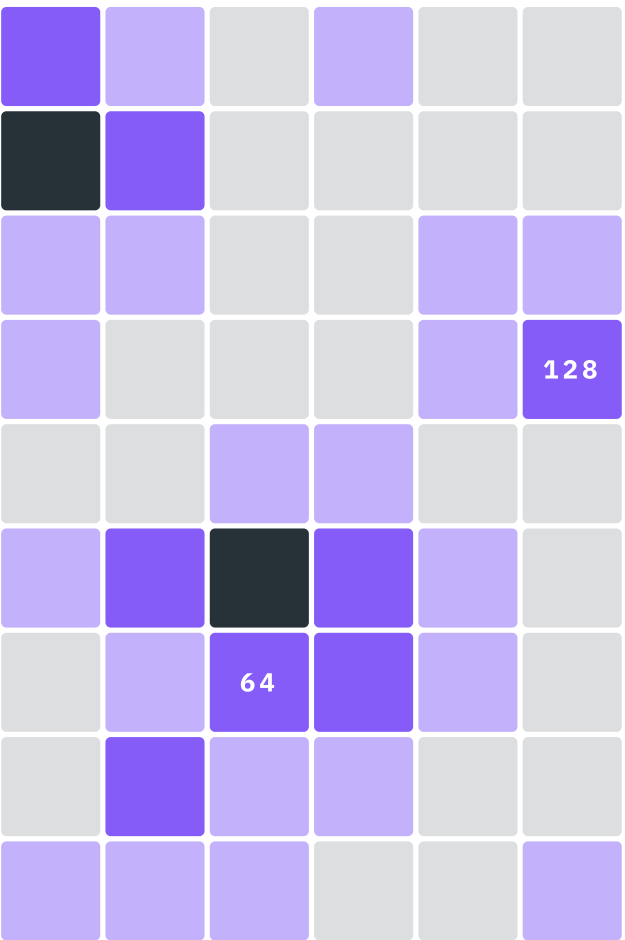
Number on top indicates financial responsibility score as a % of under budget days



Expense Heatmap



Month selection



Dashboard

Data Input

Summary

Insights

- Weekly
- Monthly
- Quarterly
- Yearly

Log Out

October

November

4 - 1

10/16 - 10/22

10/23 - 10/29

10/30 - 11/05

11/06 - 11/12

3 - 1

Details and history of past spending with compare options

Notes for
selected date

Dashboard

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Log Out

Red line for over and green line for under budget
Red line for over and green line for under budget

62

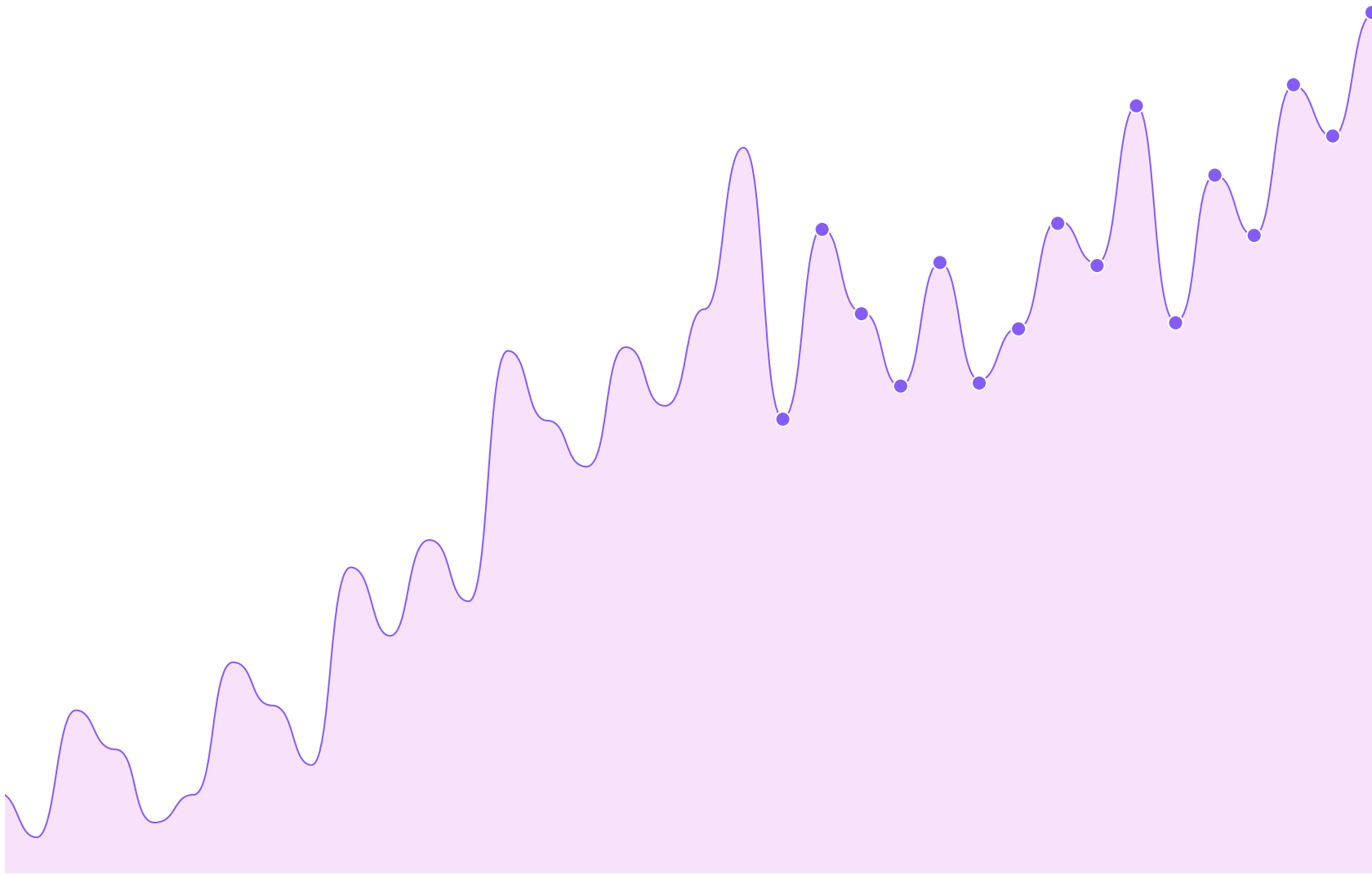


Table below the graph listing out expenses for day, week, month, quarter or year

Dashboard

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Tips page with suggestions to lower expenses in different time scales