



Starting with
Erlang

Walter Cazzola

Erlang
a few of history
characteristics

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Starting with Erlang

Sequential Programming in Erlang (Overview)

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Erlang

A Few of History

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30+ Years



1981 — the Ericsson CS Lab has been founded.

1981–1986

- a lot of work to decide which paradigm would be better to use in the telecommunication domain;
- conclusions: doesn't exist the perfect paradigm but several characteristics should be mixed.

1981 Erlang is born

- the name is after the Danish mathematician Agner Krarup Erlang but could also mean Ericsson language.

1981–1991

- the JAM (“Joe's Abstract Machine”) virtual machine (inspired by the Prolog WAM) has been implemented (in C);
- in 1998 it has been replaced by BEAM (“Bogdan/Björn's Erlang Abstract Machine”).

1996 — Open Telecom Platform (OTP) has been released.

1998

- Ericsson stops to develop Erlang but not to use it
- Erlang becomes open source
 - since 2006 the BEAM supports multi-core processors.





Erlang Overview

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Erlang is concurrency oriented, i.e., the process is the basic of every computation.

Erlang adopts the actor's model for concurrency with

- asynchronous message exchange;
- non shared memory

Erlang is a dynamically typed functional language.

Erlang supports distribution, fault tolerance and hot-swapping (dynamic SW updating).





My First Erlang Program

Again a Factorial!!!

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```
-module(fact).  
-export([fact/1]).  
  
fact(0) -> 1;  
fact(N) -> N*fact(N-1)
```

The program must be run through the BEAM shell.

Alternatively it could be run as a script via escript or through native compilation via HiPE.





Sequential Erlang Overview

Numbers and Atoms

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```
1> 10.  
10  
2> 16#FF.  
255  
3> $A.  
65  
4> -12.35e-2.  
-0.1235
```

- B#val is used to store numbers in base «B»;
- \$char is used for ascii values.

```
1> cazzola@di.unimi.it.  
'cazzola@di.unimi.it'  
2> 'Walter Cazzola'.  
'Walter Cazzola'  
3> 'Walter^M  
3> Cazzola'.  
'Walter\nCazzola'
```

- atoms start with lowercase letter but can contain any character;
- if quoted they can start by uppercase letters.





Sequential Erlang Overview

Tuples and Lists

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```
1> {123, "walter", cazzola}.
```

```
{123,"walter",cazzola}
```

```
2> {}.
```

```
{}
```

```
3> {abc, {'Walter', 'Cazzola'}, 3.14}.
```

```
{abc,['Walter','Cazzola'],3.14}
```

```
4> {[1,2],3}=={1,[2,3]}.
```

```
false
```

- used to store a fixed number of items;
- tuples of any size, type and complexity are allowed.

```
1> [].
```

```
[]
```

```
2> [1|[]].
```

```
[1]
```

```
3> [1|[2]].
```

```
[1,2]
```

```
4> [{1,2},ok,[]].
```

```
[{1,2},ok,[]]
```

```
5> length([{1,2},ok,[]]).
```

```
3
```

```
6> [{1,2},ok,[]]==[{1,2},ok,[]].
```

```
true
```

```
7> A=[$W,$a,$l,$t,$e,$r], B=[\$C,$a,$z,$z,$o,$l,$a].
```

```
"Cazzola"
```

```
8> A++" "+B.
```

```
"Walter Cazzola"
```

```
9> A--B.
```

```
"Wter"
```

- used to store a variable number of items;
- lists are dynamically sized.





Sequential Erlang Overview

Assignments ≠ Pattern Matching

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```
1> A = 1.  
1  
2> A = 2.  
** exception error: no match of right hand side value 2
```

- are just name bindings to values and **cannot** be modified;
- start with an uppercase letter and `_` is an anonymous variable.
- the bindings are created via pattern matching.

```
3> [B|L]=[a,b,c].  
[a,b,c]  
  
4> {A,B,L}.  
{1,a,[b,c]}  
  
5> {X,X}={B,B}.  
{a,a}  
  
6> {Y,Y}={X,b}.  
** exception error: no match of right hand side value a,b  
  
7> 1=A.  
1  
8> 1=Z.  
* 1: variable 'Z' is unbound  
  
9> {A1, _, [B1|_], {B1}} = {abc, 23, [22,x], {22}}.  
{abc,23,[22,x],{22}}  
10> A1.  
abc  
11> B1.  
22
```



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Functions ≠ Modules

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```
name(pattern11, pattern12, ..., pattern1n) [when guard1] -> body1 ;  
name(pattern21, pattern22, ..., pattern2n) [when guard2] -> body2 ;  
...  
name(patternk1, patternk2, ..., patternkn) [when guardk] -> bodyk .
```

- clauses are scanned sequentially until a match is found;
- when a match is found all the variables in the head become bound;

```
-module(ex_module).  
-export([double/1]).  
  
double(X) -> times(X, 2).  
times(X, N) -> X * N.
```

- double can be called from outside the module, times is local to the module;
- double/1 means the function double with one argument (note that double/1 and double/2 are two different functions).





Sequential Erlang Overview

Guard Sequences

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Each clause in function definition can be guarded by a **Guard sequence**.

- a Guard is a sequence G_1, G_2, \dots, G_n of **Guard expressions**;
- a Guard expression is a subset of Erlang expressions to guarantee to be free of side-effects;
- a Guard sequence is true when all the Guard expressions evaluate to true.

Valid Guard expression are:

- the atom true and other constants;
- calls to some built-in functions (BIFs);
- arithmetic and Boolean expressions; and
- short-circuit expressions (andalso/orelse).

Permitted BIFs are:

is_atom/1	is_binary/1	is_bitstring/1	is_float/1	is_function/2
is_function/1	is_integer/1	is_list/1	is_number/1	is_pid/1
is_port/1	is_record/2	is_record/3	is_reference/1	is_tuple/1
abs/1	bit_size/1	byte_size	element/2	float/1
hd/1	length/1	node/0	node/1	round/1
self/1	size/1	tl/1	trunc/1	tuple_size/1





Sequential Erlang Overview

Map, Filter & Reduce

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```
-module(mfr).  
-export([map/2,filter/2,reduce/2]).  
  
map(_, []) -> [];  
map(F, [H|TL]) -> [F(H)|map(F,TL)].  
  
filter(_, []) -> [];  
filter(P, [H|TL]) -> filter(P(H), P, H, TL).  
  
filter(true, P, H, L) -> [H|filter(P, L)];  
filter(false, P, _, L) -> filter(P, L).  
  
reduce(F, [H|TL]) -> reduce(F, H, TL).  
  
reduce(_, Q, []) -> Q;  
reduce(F, Q, [H|TL]) -> reduce(F, F(Q,H), TL).
```

```
1> mfr:map(fun(X) -> X*X end, [1,2,3,4,5,6,7]).  
[1,4,9,16,25,36,49]  
2> mfr:filter(fun(X) -> (X rem 2)==0 end, [1,2,3,4,5,6,7]).  
[2,4,6]  
3> mfr:reduce(fun(X,Y) -> X+Y end, [1,2,3,4,5,6,7]).  
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```

They are available in the module lists.





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List Comprehensions

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`[X|Qualifier1, ..., Qualifiern]`

X is an expression, each Qualifier is a generator or a filter

- Generators are in the form Pattern <- ListExpr where ListExpr evaluates to a list;
- filters are either predicates or Boolean expressions.

```
-module(sort).
-export([qsort/2]).

qsort(_, []) -> [];
qsort(P, [Pivot|TL]) ->
    qsort(P, [X||X<-TL, P(X,Pivot)]) ++ [Pivot] ++ qsort(P, [X||X<-TL, not P(X,Pivot)]).
```

```
-module(prime).
-export([primes/1]).

primes(N) when N>1 -> [X|| X <- lists:seq(2,N),
    (length([Y || Y <- lists:seq(2, trunc(math:sqrt(X))), ((X rem Y) == 0)]) == 0)];
primes(_) -> [].
```

```
1> sort:qsort(fun(X,Y) -> X<Y end, [13,1,-1,8,9,0,3.14]).  
[-1,0,1,3.14,8,9,13]  
2> sort:qsort(fun(X,Y) -> X>Y end, [13,1,-1,8,9,0,3.14]).  
[13,9,8,3.14,1,0,-1]  
3> prime:primes(100).  
[2,3,5,7,11,13,17,19,23,29,31,37,41,43,47,53,59,61,67,71,73,79,83,89,97]
```





Actor Model Concurrency

Traditional (Shared-State) Concurrency

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Threads are the traditional way of offering concurrency

- the execution of the program is split up into concurrently running tasks;
- such tasks operate on shared memory

Several problems

- race conditions with update loss

T ₁ (withdraw(10))	T ₂ (withdraw(10))	Balance
<code>if (balance - amount >= 0)</code>		15€
	<code>if (balance - amount >= 0)</code>	15€
	<code>balance -= amount;</code>	5€
<code>balance -= amount;</code>		-5€

- deadlocks

P ₁	P ₂
lock(A)	lock(B)
lock(B)	lock(A)

Erlang (and also Scala via the Akka library) takes a different approach to concurrency: the Actor Model.





Actor Model Concurrency

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References

Each object is an actor.

- it has a mailbox and a behavior;
- actors communicate through messages buffered in a mailbox

Computation is data-driven, upon receiving a message an actor

- can send a number of messages to other actors;
- can create a number of actors; and
- can assume a different behavior for dealing with the next message in its mailbox

Note that,

- all communications are performed asynchronously;
 - the sender does not wait for a message to be received upon sending it;
 - no guarantees about the receiving order but they will eventually be delivered.
- there is no shared state between actors
 - information about internal state are requested/provided by messages;
 - also internal state manipulation happens through messages.
- actors run concurrently and are implemented as lightweight user-space threads





Actor Model Concurrency

Transaction Overview

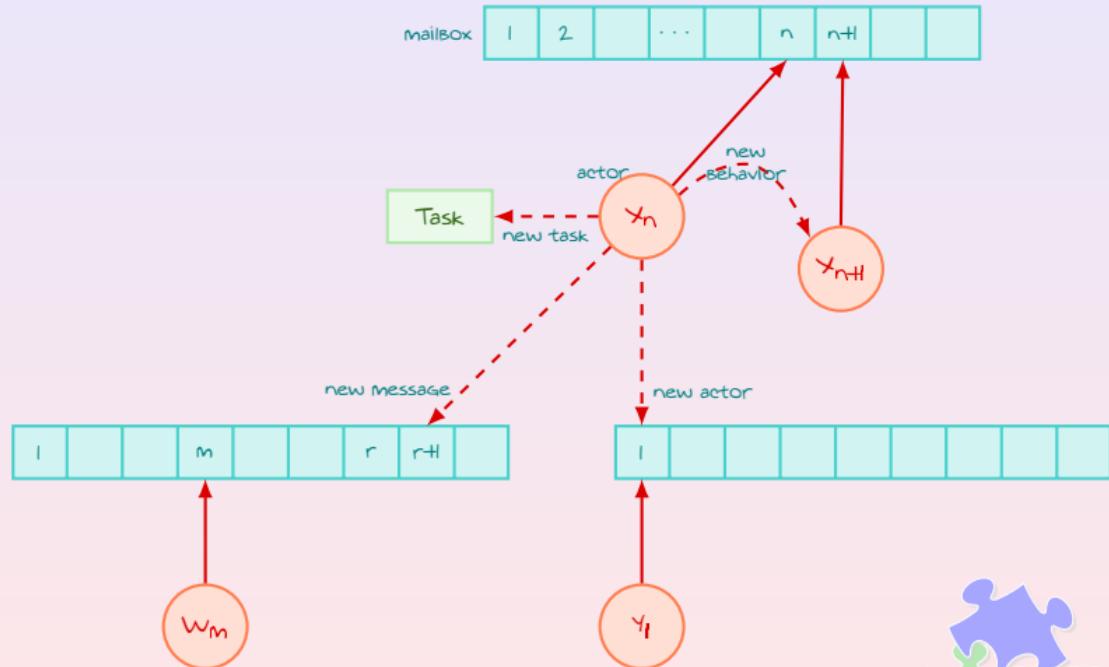
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References

Three Basic elements form the foundation for concurrency

- a built-in function (`spawn()`) to create new actors;
- an operator (`!`) to send a message to another actor; and
- a mechanism to pattern-match message from the actor's mailbox





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Spawning New Processes.

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References

pid <0.36.0>



pid <0.36.0>



Pid = **spawn(demo, loop, [3,a])**

pid <0.37.0>





Concurrency in Erlang

My First Erlang Process.

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References

```
-module(processes_demo).  
-export([start/2, loop/2]).  
  
start(N,A) -> spawn (processes_demo, loop, [N,A]).  
  
loop(0,A) -> io:format("~p(~p) ~p~n", [A, self(), stops]);  
loop(N,A) -> io:format("~p(~p) ~p~n", [A, self(), N]), loop(N-1,A).
```

```
1> processes_demo:start(7,a),processes_demo:start(5,b),processes_demo:start(3,c).  
a(<0.73.0>) 7  
b(<0.74.0>) 5  
a(<0.73.0>) 6  
c(<0.75.0>) 3  
b(<0.74.0>) 4  
<0.75.0>  
a(<0.73.0>) 5  
c(<0.75.0>) 2  
b(<0.74.0>) 3  
a(<0.73.0>) 4  
c(<0.75.0>) 1  
b(<0.74.0>) 2  
a(<0.73.0>) 3  
c(<0.75.0>) stops  
b(<0.74.0>) 1  
a(<0.73.0>) 2  
b(<0.74.0>) stops  
a(<0.73.0>) 1  
a(<0.73.0>) stops
```

self() returns the PID of the process.





Concurrency in Erlang

Sending a Message.

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Every actor is characterized by:

- an address which identifies the actor and
- a **Mailbox** where the delivered messages but not cleared yet are stored;

Messages are sorted on arrival time (**not** on sending time).

To send a message to an actor:

- has to know the address (pid) of the target actor;
- to send its address (pid) to the target with the message if a reply is necessary; and
- to use the send (!) primitive.

$\text{Exp}_1 ! \text{Exp}_2$

- Exp_1 must identify an actor;
- Exp_2 any valid Erlang expression; the result of the send expression is the one of Exp_2 ;
- the sending never fails also when the target actor doesn't exist or is unreachable;
- the sending operation never blocks the sender.





Concurrency in Erlang

Receiving a Message.

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References

The receiving operation uses pattern matching.

```
receive
    Any -> do_something(Any)
end
```

- the actor picks out of the mailbox the oldest message matching Any;
- it is blocked waiting for a message when the queue is empty.

```
receive
    {Pid, something} -> do_something(Pid)
end
```

- the actor tries to pick out the oldest message that matches {Pid, something};
- if it fails the actor is blocked waiting for such a message

```
receive
    Pattern1 [when GuardSeq1] -> Body1 ;
    ...
    Patternn [when GuardSeqn] -> Bodyn
    [after Exprt -> Bodyt]
end
```

- rules definition and evaluation is quite similar to the functions;
- when no pattern matches the mailbox the actor waits instead of raising an exception;
- to avoid waiting forever the clause **after** can be used, after Exprt ms the actor is woken up.





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Converting Some Temperatures.

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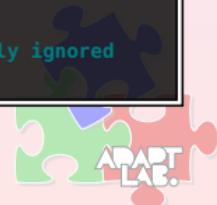
named actors

References

```
-module(converter).
-export([t_converter/0]).

t_converter() ->
    receive
        {toF, C} -> io:format("~p °C is ~p °F~n", [C, 32+C*9/5]), t_converter();
        {toC, F} -> io:format("~p °F is ~p °C~n", [F, (F-32)*5/9]), t_converter();
        {stop} -> io:format("Stopping!~n");
        Other -> io:format("Unknown: ~p~n", [Other]), t_converter()
    end.
```

```
1> Pid = spawn(converter, t_converter, []).
<0.39.0>
2> Pid ! {toC, 32}.
32 °F is 0.0 °C
{toC,32}
3> Pid ! {toF, 100}.
100 °C is 212.0 °F
{toF,100}
4> Pid ! {stop}.
Stopping!
{stop}
5> Pid ! {toF, 100}. % once stopped a message to such a process is silently ignored
{toF,100}
```





Concurrency in Erlang

Calculating Some Areas.

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```
-module(area_server).  
-export([loop/0]).  
  
loop() ->  
    receive  
        {rectangle, Width, Ht} ->  
            io:format("Area of rectangle is ~p~n", [Width * Ht]),  
            loop();  
        {circle, R} ->  
            io:format("Area of circle is ~p~n", [3.14159 * R * R]),  
            loop();  
        Other ->  
            io:format("I don't know how to react to the message ~p~n", [Other]),  
            loop()  
    end.
```

```
1> Pid = spawn(fun area_server:loop/0).  
<0.34.0>  
2> Pid ! {rectangle, 30, 40}.  
Area of rectangle is 1200  
{rectangle,30,40}  
4> Pid ! {circle, 40}.  
Area of circle is 5026.544  
{circle,40}  
5> Pid ! {triangle,22,44}.  
I don't know what the area of a {triangle,22,44} is  
{triangle,22,44}
```





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Actor Scheduling in Erlang.

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Actors are not processes and are not dealt by the operating system

- the BEAM uses a preemptive scheduler;
- when an actor runs for a too long period of time or when it enters a **receive** statement with no message available, the actor is halted and placed on a scheduling queue;

Actors and the rest of the system

- OS processes and actors have different schedulers and long running Erlang applications do not interfere with the execution of the OS processes (no one will become unresponsive)
- the BEAM supports symmetric multiprocessing (SMP)
 - i.e., it can run processes in parallel on multiple CPUs
 - But it cannot run lightweight processes (actors) in parallel on multiple CPUs.





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Timing the Spawning Process.

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```
-module(processes).
-export([max/1]).

max(N) ->
    Max = erlang:system_info(process_limit),
    io:format("Maximum allowed processes:-p-n", [Max]),
    statistics(runtime), statistics(wall_clock),
    L = for(1, N, fun() -> spawn(fun() -> wait() end) end),
    {_, Timel} = statistics(runtime), {_, Time2} = statistics(wall_clock),
    lists:foreach(fun(Pid) -> Pid ! die end, L),
    U1 = Timel * 1000 / N, U2 = Time2 * 1000 / N,
    io:format("Process spawn time = -p (-p) microseconds-n", [U1, U2]).

wait() -> receive die -> void end.

for(N, N, F) -> [F()];
for(I, N, F) -> [F()|for(I+1, N, F)].
```

```
1> processes:max(20000).
Maximum allowed processes:32768
Process spawn time = 2.5 (3.4) microseconds
ok
2> processes:max(40000).
Maximum allowed processes:32768

=ERROR REPORT==== 8-Nov-2011::14:24:32 ===
Too many processes
...
[16:48]cazzola@surtur:~/lp/erlang>erl +P 100000
1> processes:max(50000).
Maximum allowed processes:100000
Process spawn time = 3.2 (3.74) microseconds
ok
```





Concurrency in Erlang

Giving a Name to the Actors.

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Erlang provides a mechanism to render public the pid of a process to all the other processes.

- **register(an_atom, Pid)**
- **unregister(an_atom)**
- **whereis(an_atom) -> Pid | undefined**
- **registered()**

Once registered

- it is possible to send a message to it directly (name!msg).

```
-module(clock).
-export([start/2, stop/0]).

start(Time, Fun) -> register(clock, spawn(fun() -> tick(Time, Fun) end)).
stop() -> clock ! stop.

tick(Time, Fun) ->
    receive
        stop -> void
    after
        Time -> Fun(), tick(Time, Fun)
    end.
```

```
5> clock:start(5000, fun() -> io:format("TICK ~p~n", [erlang:now()]) end).
true
TICK 1320,769016,673190
TICK 1320,769021,678451
TICK 1320,769026,679120
7> clock:stop().
stop
```



Errors in Concurrent Programs

Error Handling on Exit

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Error
Handling

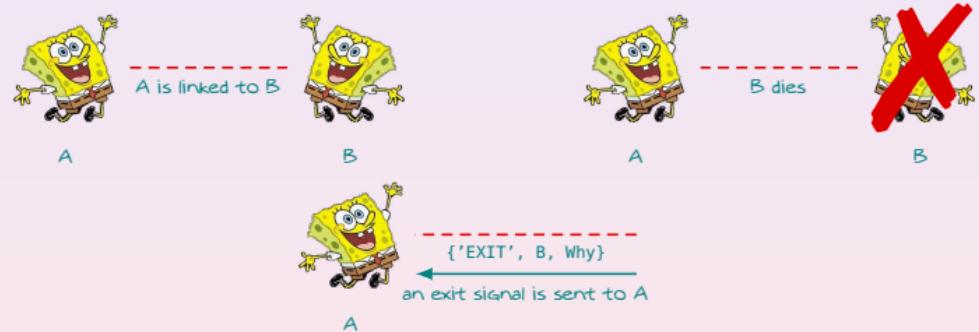
links

monitors

References

When two processes are related

- the errors of one affect the behavior of the other process;
- the BIF link function helps to monitor.



If A is linked to B

- when B dies an exit signal is sent to A;
- the signal is a message like {"EXIT", Pid, ...}.





Errors in Concurrent Programs

Error Handling on Exit

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References

```
-module(dies).
-export([on_exit/2]).

on_exit(Pid, Fun) ->
    spawn(fun() ->
        process_flag(trap_exit, true),
        link(Pid),
        receive
            {'EXIT', Pid, Why} -> Fun(Why)
        end
    end).
```

```
1> F = fun() -> receive X -> list_to_atom(X) end end.
#Fun<erl_eval.20.67289768>
2> Pid = spawn(F).
<0.35.0>
3> dies:on_exit(Pid, fun(Why) -> io:format("~p died with:-p~n",[Pid, Why]) end).
<0.37.0>
4> Pid ! hello.
<0.35.0> died with:{badarg,[{erlang,list_to_atom,[hello]}]}

=ERROR REPORT==== 9-Nov-2011::17:50:20 ===
Error in process <0.35.0> with exit value:  badarg,[{erlang,list_to_atom,[hello]}]
hello
```





Errors in Concurrent Programs

Details of Error Handling

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Error
Handling

links

monitors

References

Links

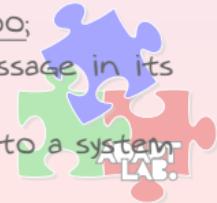
- defines an error propagation path between two processes;
- if a process dies an exit signal is sent to the other process;
- the set of processes linked to a given process is called link set.

Exit Signals

- they are generated by a process when it dies;
- signals are broadcast to all processes in the link set of the dying process;
- the exit signal contains an argument explaining why the process died (**exit(Reason)** or implicitly set).
- when a process “naturally dies” the exit reason is normal;
- exit signals can be explicitly sent via **exit(Pid, X)**: the sender does not die (“fake death”).

System Processes

- a non system process that receives a exit signal dies too;
- a system process receives the signal as a normal message in its mailbox;
- **process_flag(trap_exit, true)** transform a process into a system process.





Errors in Concurrent Programs

Details of Error Handling (Cont'd)

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Receiver's Behavior

trap_exit	Exit Signal	Action
true	kill	dies ≠ Broadcasts it to its link set
true	X	adds {'EXIT', Pid, X} to the mailbox
false	normal	continues ≠ the signal vanishes
false	kill	dies ≠ Broadcasts it to its link set
false	X	dies ≠ Broadcasts it to its link set

Privileged (System process)

Alternatives

- I don't care if a process I create crashes.
`Pid = spawn(fun() -> ... end)`
- I want to die if a process I create crashes.
`Pid = spawn_link(fun() -> ... end)`
- I want to handle errors if a process I create crashes
`process_flag(trap_exits, true),
Pid = spawn_link(fun() -> ... end).`





Errors in Concurrent Programs

Going into Details of Error Handling

Errors in Concurrency

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```
-module(edemo1).
-export([start/2]).

start(Bool, M) ->
    A = spawn(fun() -> a() end),
    B = spawn(fun() -> b(A, Bool) end),
    C = spawn(fun() -> c(B, M) end),
    sleep(1000), status(b, B), status(c, C).

a() -> process_flag(trap_exit, true), wait(a).
b(A, Bool) -> process_flag(trap_exit, Bool), link(A), wait(b).
c(B, M) -> link(B),
    case M of
        {die, Reason} -> exit(Reason);
        {divide, N} -> 1/N, wait(c);
        normal -> true
    end.
```

This starts 3 processes: A, B and C

- A will trap exits and watch for exits from B;
- B will trap exits if Bool is true and
- C will die with exit reason M.





Errors in Concurrent Programs

Going into Details of Error Handling (Cont'd)

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```
wait(Prog) ->
    receive
        Any ->
            io:format("Process ~p received ~p~n", [Prog, Any]),
            wait(Prog)
    end.

sleep(T) ->
    receive
        after T -> true
    end.

status(Name, Pid) ->
    case erlang:is_process_alive(Pid) of
        true -> io:format("process ~p (~p) is alive~n", [Name, Pid]);
        false -> io:format("process ~p (~p) is dead~n", [Name, Pid])
    end.
```

This starts 3 processes: A, B and C

- wait/1 just prints any message it receives;
- sleep/1 awakes the invoking process after a period of time;
- status/2 prints the aliveness of the invoking process.





Errors in Concurrent Programs

Going into Details of Error Handling (Cont'd)

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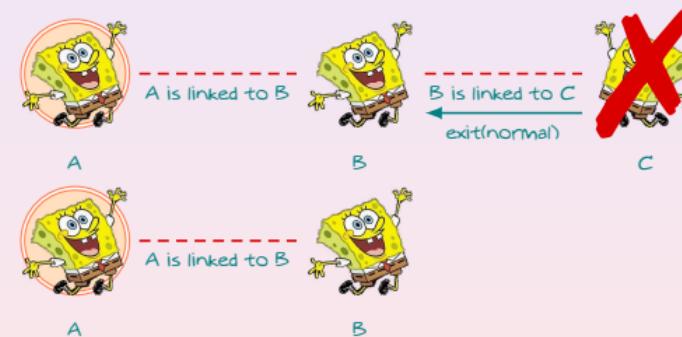
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References

```
1> edemol:start(false, {die,normal}).  
process b (<0.48.0>) is alive  
process c (<0.49.0>) is dead  
ok
```



- B is not a system process;
- when C dies with normal signal, B doesn't die.





Errors in Concurrent Programs

Going into Details of Error Handling (Cont'd)

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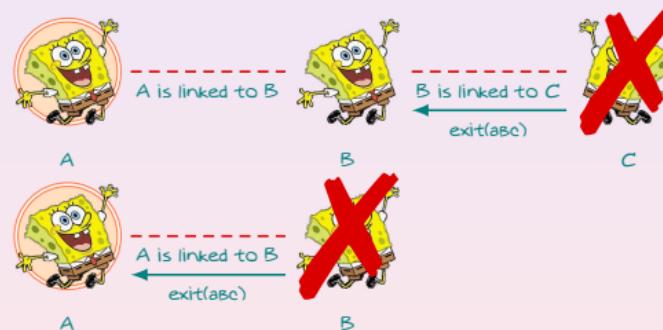
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References

```
1> edemo1:start(false, {die, abc}).  
Process a received {'EXIT',<0.40.0>,abc}  
process b (<0.40.0>) is dead  
process c (<0.41.0>) is dead  
ok
```



- B is not a system process;
- when C evaluates **exit(abc)**, process B dies;
- when B exits rebroadcasts the unmodified exit signal to its link set
- A traps the exit signal and convert it to the error message





Errors in Concurrent Programs

Going into Details of Error Handling (Cont'd)

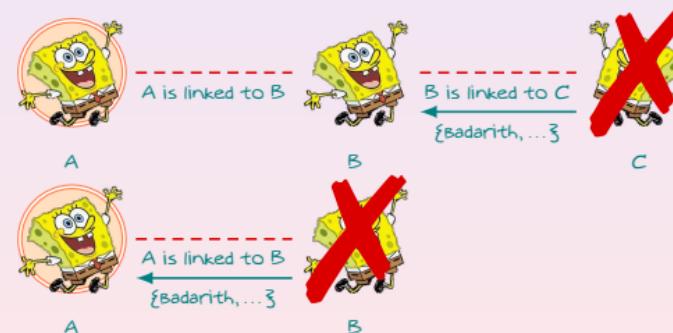
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References

```
6> edemol:start(false, {divide,0}).  
Process a received {'EXIT',<0.56.0>,{badarith,[{edemol,c,2}]}}  
=ERROR REPORT==== 11-Nov-2011::18:03:29 ===  
Error in process <0.57.0> with exit value: {badarith,[{edemol,c,2}]}  
process b (<0.56.0>) is dead  
process c (<0.57.0>) is dead  
ok
```



- B is not a system process;
- when C tries to divide by zero an error occurs and C dies with a `{badarith, ...}` error;
- B receives this and dies and the error is propagated to A.





Errors in Concurrent Programs

Going into Details of Error Handling (Cont'd)

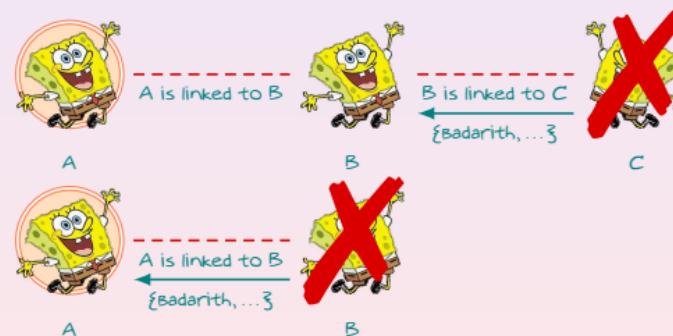
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References

```
6> edemo1:start(false, {divide,0}).  
Process a received {'EXIT',<0.56.0>,{badarith,[{edemo1,c,2}]}}  
=ERROR REPORT==== 11-Nov-2011::18:03:29 ===  
Error in process <0.57.0> with exit value: {badarith,[{edemo1,c,2}]}  
process b (<0.56.0>) is dead  
process c (<0.57.0>) is dead  
ok
```



- B is not a system process;
- when C tries to divide by zero an error occurs and C dies with a `{badarith, ...}` error;
- B receives this and dies and the error is propagated to A.



Errors in Concurrent Programs

Going into Details of Error Handling (Cont'd)

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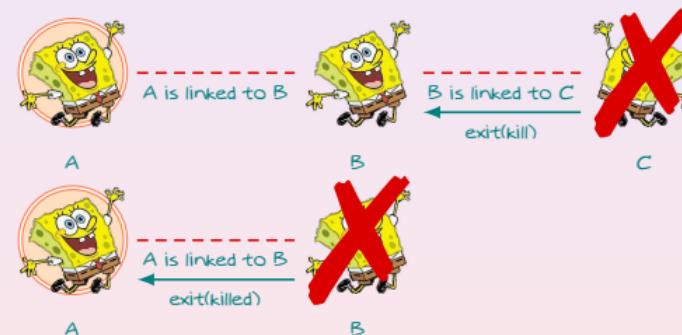
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References

```
1> edemo1:start(false, {die, kill}).  
Process a received {'EXIT',<0.60.0>,killed}  
process b (<0.60.0>) is dead  
process c (<0.61.0>) is dead  
ok
```



- B is not a system process;
- the exit reason kill causes B to die, and the error is propagated to its link set.





Errors in Concurrent Programs

Going into Details of Error Handling (Cont'd)

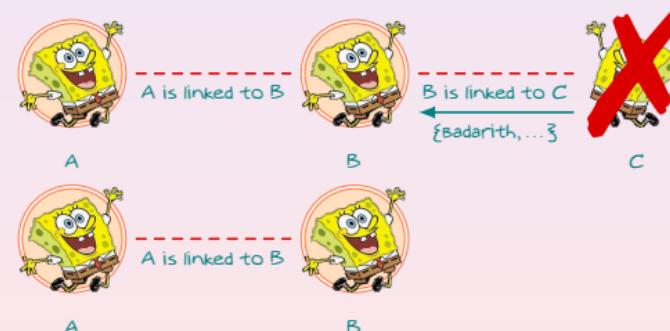
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References

```
8> edemo1:start(true, {divide,0}).  
Process b received {'EXIT',<0.65.0>,{badarith,[{edemo1,c,2}]} }  
=ERROR REPORT==== 11-Nov-2011::18:16:47 ===  
Error in process <0.65.0> with exit value: {badarith,[{edemo1,c,2}]}  
process b (<0.64.0>) is alive  
process c (<0.65.0>) is dead  
ok
```



- B is a system process;
- in all cases, B traps the error;
- the error is never propagated to A.





Errors in Concurrent Programs

Monitors: Unidirectional Links

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References

Links are **symmetric**

- i.e., if A dies, B will sent an exit signal and vice versa;
- to prevent a process from dying, we have to make it a system process that is not alway desirable.

A monitor is an **asymmetric link**

- if A monitors B and B dies A will be sent an exit signal but
- if A dies B **will not** be sent a signal.

A can create a monitor for B calling erlang:monitor(process, B)

- if B dies with exit reason Reason a 'DOWN' message

{'DOWN', Ref, process, B, Reason}

is sent to A (Ref is the reference to the monitor).

- the monitor is unidirectional:

- to repeat the above call will create several, independent monitors and each one will send a 'DOWN' message when B terminates.





Distributed Programming

Whys

Distribution in
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Whys

name server

nodes

cookie system

socket-based

lib_chan

References

Performance

- to speed up programs by arranging that different parts of the program are run in parallel on different machines.

Reliability

- to make fault tolerant systems by structuring the system to be replicated on several machines: if one fails the computation continues on another machine.

Scalability

- resources on a single machine tend to be exhausted;
- to add another computer means to double the resources.

Intrinsically Distributed Applications

- e.g., chat systems, multi-user games, ...





Distributed Programming in Erlang

Models of Distribution

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References

Erlang provides two models of distribution: distributed Erlang and socket based distribution

Distributed Erlang

- applications run on a set of tightly coupled computers called Erlang nodes;
- processes can be spawned on every node, and
- apart from the spawning all things still work as always

Socket-Based Distribution

- it can run in an untrusted environment;
- less powerful (restricted connections);
- fine grained control on what can be executed on a node.





Distributed Programming in Erlang

Our First Distributed Program: a Name Server

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References

```
-module(kvs).
-export([start/0, store/2, lookup/1]).

start() -> register(kvs, spawn(fun() -> loop() end)).
store(Key, Value) -> rpc({store, Key, Value}).
lookup(Key) -> rpc({lookup, Key}).

rpc(Q) ->
    kvs ! {self(), Q},
    receive
        {kvs, Reply} -> Reply
    end.

loop() ->
    receive
        {From, {store, Key, Value}} -> put(Key, {ok, Value}), From ! {kvs, true}, loop();
        {From, {lookup, Key}} -> From ! {kvs, get(Key)}, loop()
    end.
```

The name server reply to the protocol

- `start()` that starts the server with the registered name `kvs`;
- `lookup(Key)` returns the value associated to the Key into the name server; and
- `store(Key, Value)` associate the Value to the Key into the name server.





Distributed Programming in Erlang

Our First Distributed Program: a Name Server (Cont'd)

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References

Sequential Execution

```
1> kvs:start().  
true  
2> kvs:store({location, walter}, "Genova").  
true  
3> kvs:store(weather, sunny).  
true  
4> kvs:lookup(weather).  
{ok,sunny}  
5> kvs:lookup({location, walter}).  
{ok,"Genova"}  
6> kvs:lookup({location, cazzola}).  
undefined
```

Sullo stesso nodo della VM di Erlang

Distributed But on Localhost

```
[15:58]cazzola@surtur:~/lp/erlang>erl -sname sif  
(sif@surtur)1> kvs:start().  
true  
(sif@surtur)2> kvs:lookup(weather).  
{ok,sunny}
```

```
[15:58]cazzola@surtur:~/lp/erlang>erl -sname amora  
(amora@surtur)1>  
  rpc:call(sif@surtur, kvs, store, [weather, sunny]).  
true      user    fun fun:fun dict  
(amora@surtur)2>  
  rpc:call(sif@surtur, kvs, lookup, [weather]).  
{ok,sunny}
```

Distributed on two separate computers (surtur and thor)

```
[16:31]cazzola@surtur:~/lp/erlang> ssh thor  
[16:32]cazzola@thor:~>erl -name sif -setcookie abc  
(sif@thor)1> kvs:start().  
true  
(sif@thor)2> kvs:lookup(weather).  
{ok,warm}
```

```
[16:32]cazzola@surtur:>erl -name amora -setcookie abc  
(amora@surtur)1>  
  rpc:call(sif@thor, kvs, store, [weather, warm]).  
true  
(amora@surtur)2>  
  rpc:call(sif@thor, kvs, lookup, [weather]).  
{ok,warm}
```



Distributed Programming in Erlang

Distribution Primitives

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References

Node is the central concept.

- it is a self-contained Erlang system VM with its own address space and own set of processes;
- the access to a single node is secured by a cookie system
 - each node has a cookie and
 - it must be the same of any node to which the node talks;
 - the cookie is set when the VM starts or using `erlang:set_cookie`
- the set of nodes with the same cookie define a cluster

Primitives for writing distributed programs are:

- `spawn(Node, Mod, Func, ArgList) -> Pid`
- `spawn_link(Node, Mod, Func, ArgList) -> Pid`
- `disconnect_node(Node) -> bools() | ignored`
- `monitor_node(Node, Flag) -> true`
- `{RegName, Node} ! Msg`





Distributed Programming in Erlang

An Example of Distributed Spawning

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References

```
-module(ddemo).  
-export([rpc/4, start/1]).  
  
start(Node) -> spawn(Node, fun() -> loop() end).  
  
rpc(Pid, M, F, A) ->  
    Pid ! {rpc, self(), M, F, A},  
    receive  
        {Pid, Response} -> Response  
    end.  
  
loop() ->  
    receive  
        {rpc, Pid, M, F, A} ->  
            Pid ! {self(), (catch apply(M, F, A))},  
            loop()  
    end.
```

```
[19:01] cazzola@surtur:~/lp/erlang>erl -name sif -setcookie abc  
(sif@surtur.di.unimi.it)1> Pid = ddemo:start('amora@thor.di.unimi.it').  
<8745.43.0>  
(sif@surtur.di.unimi.it)3> ddemo:rpc(Pid, erlang, node, []).  
'amora@thor.di.unimi.it'
```



Macchina virtuale diversa -> Nodo /= 0

Note

- Erlang provides specific libraries with support for distribution look at: rpc and global.





Distributed Programming in Erlang

The Cookie Protection System

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References

Two nodes to communicate **MUST** have the same magic cookie.

Three ways to set the cookie:

1. to store the cookie in \$HOME/.erlang.cookie

```
[19:26] cazzola@surtur:~/lp/erlang>echo "A Magic Cookie" > ~/.erlang.cookie  
[19:27] cazzola@surtur:~/lp/erlang>chmod 400 ~/.erlang.cookie
```

2. through the option -setcookie

```
[19:27] cazzola@surtur:~/lp/erlang>erl -setcookie "A Magic Cookie"
```

3. By using the BIF erlang:set_cookies

```
[19:34] cazzola@surtur:~/lp/erlang>erl -sname sif  
(sif@surtur)1> erlang:set_cookie(node(), 'A Magic Cookie').  
true
```

Note that 1 and 3 are safer than 2 and the cookies never wander on the net in clear.





Distributed Programming in Erlang

Socket Based Distribution

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References

Problem with spawn-based distribution

- the client can spawn any process on the server machine
- e.g., `rpc:multicall(nodes(), os, cmd, ["cd /; rm -rf *"])`

Spawn-Based distribution

- is perfect when you own all the machines and you want to control them from a single machine; But
- is not suited when different people own the machines and want to control what is in execution on their machines.

Socket-Base distribution

- will use a restricted form of spawn where the owner of a machine has explicit control over what is run on his machine;
- lib_chan;





Distributed Programming in Erlang

Socket Based Distribution: lib_chan

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References

lib_chan is a module

- that allows a user to explicitly control which processes are spawned on his machines.

The interface is as follows

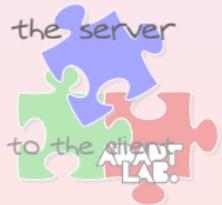
- **start_server() -> true**
this starts a server on local host, whose behavior depends on \$HOME/.erlang_config/lib_chan.conf
- **connect(Host, Port, S, P, ArgsC) -> {ok, Pid} | {error, Why}**
try to open the port Port on the host Host and then to activate the service S protected by the password P.

The configuration file contains tuples of the form:

- **{port, NNNN}**
this starts listening to port number NNNN
- **{service, S, password, P, mfa, SomeMod, SomeFunc, SomeArgs}**
 - this defines a service S protected by password P;
- When the connection is created by the connect call, the server spawns

SomeMod:SomeFunc(MM, ArgC, SomeArgs)

- where MM is the Pid of a proxy process to send messages to the client and ArgC comes from the client connect call.





Distributed Programming in Erlang

Socket Based Distribution: lib_chan in action.

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References

```
{port, 12340}.

{service, nameServer, password, "ABXy45", mfa, mod_name_server, start_me_up, notUsed}.

-module(mod_name_server).
-export([start_me_up/3]).

start_me_up(MM, _ArgsC, _ArgS) -> loop(MM).

loop(MM) ->
    receive
        {chan, MM, {store, K, V}} -> kvs:store(K,V), loop(MM);
        {chan, MM, {lookup, K}} -> MM ! {send, kvs:lookup(K)}, loop(MM);
        {chan_closed, MM} -> true
    end.
```

```
1> kvs:start().
true
2> lib_chan:start_server().
Starting a port server on 12340...
true
3> kvs:lookup(joe).
{ok,"writing a book"}
```

```
1> {ok, Pid} = lib_chan:connect("localhost", 12340, nameServer, "ABXy45", "").

2> lib_chan:cast(Pid, {store, joe, "writing a book"}).
{send,{store,joe,"writing a book"}}

3> lib_chan:rpc(Pid, {lookup, joe}).
{ok,"writing a book"}

4> lib_chan:rpc(Pid, {lookup, jim}).
undefined
```





IRC lite

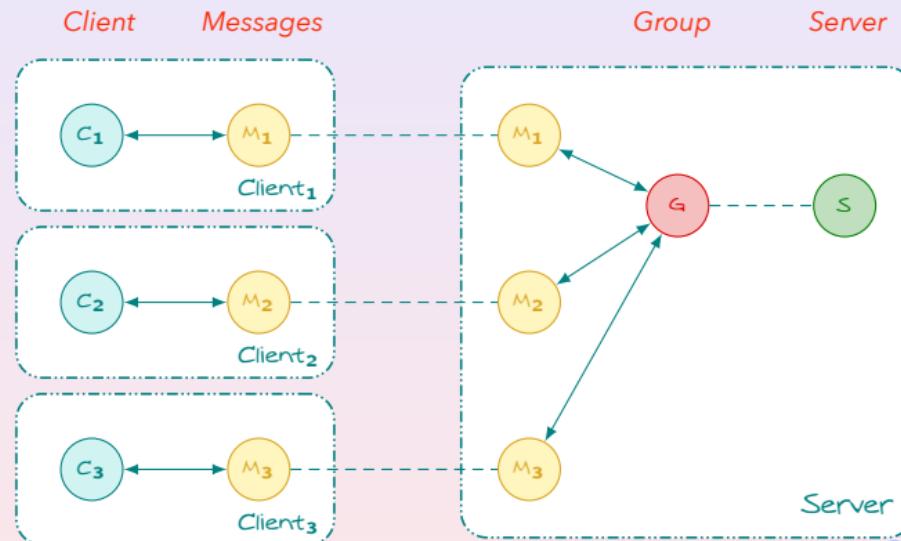
The Architecture

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References





IRC lite

The Architecture (Cont'd)

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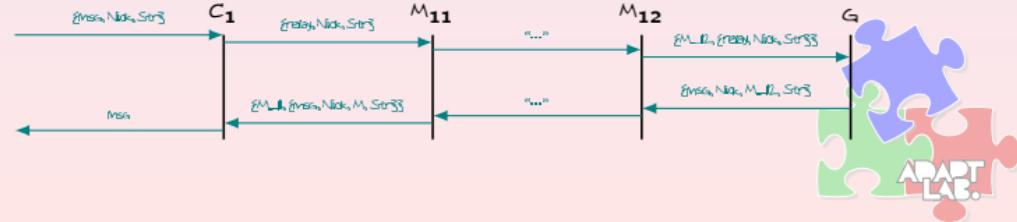
References

The IRC-lite system is composed of

- 3 client nodes running on different machines and
- a single server node on another machine.

Such components perform the following functions:

- the chat clients send/receive messages to/from the group control;
- the group controller manages a single chat group;
 - a message sent to the controller is broadcast to all the group members
- the chat server tracks the group controllers and manages the joining operation; and
- the middle-men take care of the transport of data (they hide the sockets).





IRC lite

The Client Implementation.

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IRC lite

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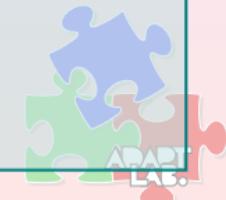
References

```
-module(chat_client).  
-export([start/1,connect/5]).  
  
start(Nick) -> connect("localhost", 2223, "AsDT67aQ", "general", Nick).
```

```
connect(Host, Port, HostPsw, Group, Nick) ->  
    spawn(fun() -> handler(Host, Port, HostPsw, Group, Nick) end).  
  
handler(Host, Port, HostPsw, Group, Nick) ->  
    process_flag(trap_exit, true),  
    start_connector(Host, Port, HostPsw),  
    disconnected(Group, Nick).
```

- it makes itself into a system process;
- it then spawns a connection process (which tries to connect to the server);
- it waits for a connection event in disconnected.

```
disconnected(Group, Nick) ->  
    receive  
        {connected, MM} -> % from the connection process  
            io:format("connected to server\nsending data\n"),  
            lib_chan_mm:send(MM, {login, Group, Nick}),  
            wait_login_response(MM);  
        {status, S} -> io:format("~p~n",[S]), disconnected(Group, Nick);  
        Other ->  
            io:format("chat_client disconnected unexpected:-p~n", [Other]),  
            disconnected(Group, Nick)  
    end.
```





IRC lite

The Client Implementation (Cont'd).

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```
start_connector(Host, Port, Pwd) ->  
    S = self(), spawn_link(fun() -> try_to_connect(S, Host, Port, Pwd) end).
```

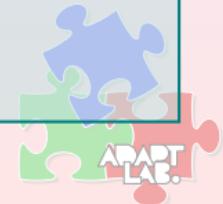
Note that

```
S=self(), spawn_link(fun() -> try_to_connect(S, ...) end)
```

is different than

```
spawn_link(fun() -> try_to_connect(self(), ...) end)
```

```
try_to_connect(Parent, Host, Port, Pwd) ->  
    %% Parent is the Pid of the process that spawned this process  
    case lib_chan:connect(Host, Port, chat, Pwd, []) of  
        {error, _Why} ->  
            Parent ! {status, {cannot, connect, Host, Port}},  
            sleep(2000),  
            try_to_connect(Parent, Host, Port, Pwd);  
        {ok, MM} ->  
            lib_chan_mm:controller(MM, Parent),  
            Parent ! {connected, MM}, %% to disconnected  
            exit(connectorFinished)  
    end.  
  
sleep(T) -> receive after T -> true end.
```





IRC lite

The Client Implementation (Cont'd).

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```
wait_login_response(MM) ->
    receive
        {chan, MM, ack} -> active(MM);
        {'EXIT', _Pid, connectorFinished} -> wait_login_response(MM);
        Other ->
            io:format("chat_client login unexpected:~p~n", [Other]),
            wait_login_response(MM)
    end.
```

```
active(MM) ->
    receive
        {msg, Nick, Str} ->
            lib_chan.mm:send(MM, {relay, Nick, Str}),
            active(MM);
        {chan, MM, {msg, From, Pid, Str}} ->
            io:format(~p@~p: ~p~n, [From,Pid,Str]),
            active(MM);
        {close, MM} -> exit(serverDied);
        Other ->
            io:format("chat_client active unexpected:~p~n", [Other]),
            active(MM)
    end.
```

active

- sends messages to the group and vice versa and
- monitors the connection with the group





IRC lite

The Server Implementation: The Chat Controller.

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```
{port, 2223}.
```

```
{service, chat, password,"AsDT67aQ",mfa,chat_controller,start,[1]}.
```

- it uses lib_chan.

```
-module(chat_controller).
```

```
-export([start/3]).
```

```
-import(lib_chan_mm, [send/2]).
```

```
start(MM, _, _) ->
```

```
    process_flag(trap_exit, true),
```

```
    io:format("chat_controller off we go ...~p~n",[MM]),
```

```
    loop(MM).
```

```
loop(MM) ->
```

```
    receive
```

```
        {chan, MM, Msg} -> % when a client connects
```

```
            chat_server ! {mm, MM, Msg},
```

```
            loop(MM);
```

```
        {'EXIT', MM, _Why} -> % when the session terminates
```

```
            chat_server ! {mm_closed, MM};
```

```
        Other ->
```

```
            io:format("chat_controller unexpected message ==p (MM=~p)~n", [Other, MM]),
```

```
            loop(MM)
```

```
    end.
```





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```
-module(chat_server).

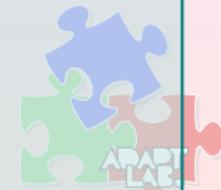
start() -> start_server(), lib_chan:start_server("chat.conf").

start_server() ->
    register(chat_server,
        spawn(fun() ->
            process_flag(trap_exit, true),
            Val = (catch server_loop([])),
            io:format("Server terminated with:~p~n", [Val])
        end)).

server_loop(L) ->
    receive
        {mm, Channel, {login, Group, Nick}} ->
            case lookup(Group, L) of
                {ok, Pid} -> Pid ! {login, Channel, Nick}, server_loop(L);
                error ->
                    Pid = spawn_link(fun() -> chat_group:start(Channel, Nick) end),
                    server_loop([{Group,Pid}|L])
            end;
        {mm_closed, _} -> server_loop(L);
        {'EXIT', Pid, allDone} -> L1 = remove_group(Pid, L), server_loop(L1);
        Msg -> io:format("Server received Msg=~p~n", [Msg]), server_loop(L)
    end.

lookup(G, [{G,Pid}|_]) -> {ok, Pid};
lookup(G, [_|T]) -> lookup(G, T);
lookup(_, []) -> error.

remove_group(Pid, [{G,Pid}|T]) -> io:format("~p removed~n", [G]), T;
remove_group(Pid, [H|T]) -> [H|remove_group(Pid, T)];
remove_group(_, []) -> [].
```





IRC lite

The Server Implementation: The Group Manager.

Erlang in Action

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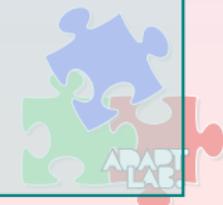
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```
-module(chat_group).
-export([start/2]).

start(C, Nick) ->
    process_flag(trap_exit, true),
    lib_chan_mm:controller(C, self()), lib_chan_mm:send(C, ack),
    self() ! {chan, C, {relay, Nick, "I'm starting the group"}},
    group_controller([{C,Nick}]).

delete(Pid, [{Pid,Nick}|T], L) -> {Nick, lists:reverse(T, L)};
delete(Pid, [H|T], L)           -> delete(Pid, T, [H|L]);
delete(_, [], L)              -> {"????", L}.

group_controller([]) -> exit(allGone);
group_controller(L) ->
    receive
        {chan, C, {relay, Nick, Str}} ->
            lists:foreach(fun({Pid,_}) -> lib_chan_mm:send(Pid, {msg,Nick,C,Str}) end, L),
            group_controller(L);
        {login, C, Nick} ->
            lib_chan_mm:controller(C, self()), lib_chan_mm:send(C, ack),
            self() ! {chan, C, {relay, Nick, "I'm joining the group"}},
            group_controller([{C,Nick}|L]);
        {chan_closed, C} ->
            {Nick, L1} = delete(C, L, []),
            self() ! {chan, C, {relay, Nick, "I'm leaving the group"}},
            group_controller(L1);
        Any ->
            io:format("group controller received Msg=~p~n", [Any]),
            group_controller(L)
    end.
```





IRC lite

Chatting around ...

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```
1> chat_server:start().
lib_chat starting:"chat.conf"
ConfigData={port,2223}, {service,chat,password,"AsDT67aQ",mfa,chat_controller,start,[]}
chat_controller off we go ...<0.39.0>
chat_controller off we go ...<0.41.0>
chat_controller off we go ...<0.43.0>
server error should die with exit(normal) was:{mm...closed,<0.39.0>}
chat_controller off we go ...<0.46.0>
server error should die with exit(normal) was:mm...closed,<0.46.0>
server error should die with exit(normal) was:mm...closed,<0.41.0>
server error should die with exit(normal) was:mm...closed,<0.43.0>
```

```
1> ChatDaemon = chat_client:start(walter).
walter@<0.41.0>: "I'm joining the group"
'walter cazzola'@<0.43.0>: "I'm joining the group"
2> ChatDaemon ! {msg, walter, "Hello World!!!!"}.
{msg,walter,"Hello World!!!!"}
walter@<0.41.0>: "Hello World!!!!"
'walter cazzola'@<0.43.0>: "Hello Walter!!!!"
cazzola@<0.39.0>: "Hello Walter!!!!"
cazzola@<0.39.0>: "I'm leaving the group"
cazzola@<0.46.0>: "I'm joining the group"
cazzola@<0.46.0>: "I'm leaving the group"
```

```
1> ChatDaemon = chat_client:start('walter cazzola').
'walter cazzola'@<0.43.0>: "I'm joining the group"
walter@<0.41.0>: "Hello World!!!!"
2> ChatDaemon ! {msg,'walter cazzola',"Hello Walter!!!!"}.
{msg,'walter cazzola',"Hello Walter!!!!"}
'walter cazzola'@<0.43.0>: "Hello Walter!!!!"
cazzola@<0.39.0>: "Hello Walter!!!!"
cazzola@<0.39.0>: "I'm leaving the group"
cazzola@<0.46.0>: "I'm joining the group"
cazzola@<0.46.0>: "I'm leaving the group"
walter@<0.41.0>: "I'm leaving the group"
```

```
1> ChatDaemon = chat_client:start(cazzola).
cazzola@<0.39.0>: "I'm starting the group"
walter@<0.41.0>: "I'm joining the group"
'walter cazzola'@<0.43.0>: "I'm joining the group"
walter@<0.41.0>: "Hello World!!!!"
'walter cazzola'@<0.43.0>: "Hello Walter!!!!"
2> ChatDaemon ! {msg, cazzola, "Hello Walter!!!!"}.
{msg,cazzola,"Hello Walter!!!!"}
cazzola@<0.39.0>: "Hello Walter!!!!"
3> ^C [21:35]cazzola@surtur:/lp/erlang/chat>erl
1> ChatDaemon = chat_client:start(cazzola).
cazzola@<0.46.0>: "I'm joining the group"
```





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- ▶ Joe Armstrong.
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The Pragmatic Bookshelf, fifth edition, 2007.
- ▶ Francesco Cesarini and Simon Thompson.
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