

**[LIT-26] Data Confirmation Process**

Created: 31/Jul/24 4:35 PM - Updated: 20/Aug/24 10:49 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Epic	Priority:	High
Reporter:	IT Factory	Assignee:	Unassigned
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

The Data Confirmation Process entails the re-enrollment of students before the beginning of each school year and it involves both Parents and Teachers in an effort to keep student data up to date.



[LIT-27] Student Data Confirmation Process as a Parent

Created: 31/Jul/24 4:37 PM - Updated: 05/Aug/24 2:41 PM

Status: Backlog
Project: Luca Irina TMTA22
Parent: [LIT-26](#) Data Confirmation Process (Epic)
Component/s: None
Fix Version/s: Aeries_V_1.0.0.1

Type: Story
Reporter: IT Factory
Resolution: Unresolved
Labels: None
Original Estimate: Not Specified
Remaining Estimate: Not Specified
Time Spent: Not Specified

Priority: High
Assignee: Unassigned
Votes: 0

Description

Parents are required to re-enroll the students before the start of each school year by filling in a Data Confirmation form which in turn will help the school get the updated information on each student and better manage their needs.

Links

Relates

<i>relates to</i>	LIT-28	Check that a Data Confirmation banner with a link to the Data Confirmation form shows up at the bottom of the page for a parent who has not completed the confirmation process	Backlog
<i>relates to</i>	LIT-29	Check that the Data Confirmation banner is no longer displayed for parents who have completed the Data Confirmation process	Backlog
<i>relates to</i>	LIT-30	Check that the Data Confirmation form is read-only after the confirmation process has been completed	Backlog
<i>relates to</i>	LIT-31	The fields in the Data Confirmation form are still editable post submission	Backlog
<i>relates to</i>	LIT-33	In the "Income" section check that, once the income has been submitted, a notification is displayed and no further changes can be made	Backlog
<i>relates to</i>	LIT-34	In the "Income" section check that if an income is not selected a pop-up message is displayed to state that and ask for confirmation	Backlog
<i>relates to</i>	LIT-35	In the "Income" section check that the income figures are recalculated for the low, medium and high intervals based on the number of household members selected	Backlog
<i>relates to</i>	LIT-36	In the "Student" field check that a student mobile phone number can be added to the page	Backlog
<i>relates to</i>	LIT-37	In the "Student" section the "Student's Mobile" field can be edited but the change is not saved	Backlog
<i>relates to</i>	LIT-38	In the "Contacts" section check that existing contact information can be edited or deleted and new contacts can be added to the list	Backlog
<i>relates to</i>	LIT-39	In the "Medical History" section check that medical conditions can be assigned to the student or removed if they no longer apply	Backlog

<i>relates to</i>	LIT-40	Contact data in the "Contacts" section can't be edited or deleted and new contacts can't be added to the list	Backlog
<i>relates to</i>	LIT-41	In the "Authorizations" section check that an error message is displayed if an option is not selected for the mandatory items and that data is successfully saved upon providing the required answer	Backlog
<i>relates to</i>	LIT-42	In the "Final Data Confirmation" section check that the printed/saved Emergency card has a correct format and contains the information specified during the Confirmation process	Backlog
<i>relates to</i>	LIT-47	In the "Documents" section check that an error message is displayed if the parent does not acknowledge required documents	Backlog
<i>relates to</i>	LIT-32	In the "Family Information" section check that an error is thrown if an option has not been selected for each one of the surveys and the next step can't be reached	Backlog



[LIT-28] Check that a Data Confirmation banner with a link to the Data Confirmation form shows up at the bottom of the page for a parent who has not completed the confirmation process

Created: 31/Jul/24 4:44 PM - Updated: 02/Aug/24 6:00 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

On the landing page of the Parent Portal parents should see a Data Confirmation banner with a link to the Data Confirmation form

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been performed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Check that a banner shows up in the bottom righthand-side corner with a link to the Data Confirmation form	N/A	Banner is displayed

Links

Relates

relates to [LIT-27](#) Student Data Confirmation Process as a Parent Backlog



[LIT-29] Check that the Data Confirmation banner is no longer displayed for parents who have completed the Data Confirmation process

Created: 31/Jul/24 5:00 PM - Updated: 02/Aug/24 6:00 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

Only parents who have not completed the Data Confirmation process should see the Data Confirmation banner

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has been performed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Check that the banner for the Data Confirmation process no longer shows up at the bottom of the main page	N/A	The Data Confirmation banner is no longer displayed

Links

Relates

<i>relates to</i>	LIT-27	Student Data Confirmation Process as a Parent	Backlog
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[LIT-30] Check that the Data Confirmation form is read-only after the confirmation process has been completed

Created: 31/Jul/24 5:43 PM - Updated: 05/Aug/24 10:12 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	None

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

All parents will have access at anytime to the "Data Confirmation" form for future reference but they should not be able to modify any information on the form once the confirmation process has been completed

Precondition: from the top dropdown menu containing the list of students select a student for which the "Data Confirmation" has been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. Check all sections of the "Data Confirmation" form to make sure the data is read-only (greyed-out)	N/A	The data in the Confirmation form is not read-only, it can be changed although the form was already completed

Links

Relates

<i>relates to</i>	LIT-27	Student Data Confirmation Process as a Parent	Backlog
<i>relates to</i>	LIT-31	The fields in the Data Confirmation form are still editable post submission	Backlog



[LIT-31] The fields in the Data Confirmation form are still editable post submission

Created: 31/Jul/24 11:43 PM - Updated: 30/Aug/24 2:59 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Affects Version/s:	Aeries_V_1.0.0.1
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Bug	Priority:	High
Reporter:	IT Factory	Assignee:	Unassigned
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Environment

Aeries Demo application on Chrome browser

Description

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Steps to Reproduce:

1. Login to the Aeries Parent Portal: <https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234> with user: parent@aeries.com and password: 1234
2. Go to "Student Info" tab on the righthand-side menu and click on Data Confirmation
3. Go through each section, follow the instructions and hit "Confirm and Continue" then click on "Finish and Submit" at the end

Expected Result: Once the data in each section of the Confirmation form has been reviewed and submitted, no more changes should be allowed. The form should remain in read-only mode to be consulted by parents for any future reference.

Actual Result:

- Fields for each section except Income and "Documents" are still editable after the form has been submitted
- For "Family Information" the fields are editable but upon logout and re-login the initially confirmed values are kept
- For "Medical History" and "Authorization" values can still be added/changed and the changes are kept upon logout and re-login

Links

Relates

<i>relates to</i>	LIT-30	Check that the Data Confirmation form is read-only after the confirmation process has been completed	Backlog
<i>relates to</i>	LIT-27	Student Data Confirmation Process as a Parent	Backlog

Web Link

<i>Affects test execution of</i>	LIT-30	https://itfclasses.atlassian.net/plugins/servlet/ac/com.thed.zephyr.je/general-search-test-executions?project.id=10359&issue.id=19731&execution.id=ce4731f0-3b3b-4892-8206-276c2a70972f
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[LIT-32] In the "Family Information" section check that an error is thrown if an option has not been selected for each one of the surveys and the next step can't be reached

Created: 31/Jul/24 11:58 PM - Updated: 02/Aug/24 6:00 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	None

Type:	Test	Priority:	Medium
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

If the user hits "Confirm and Continue" without selecting an option for each of the three surveys, then an error should be triggered as follows:

Foster Survey: "You cannot continue with the confirmation process until you answer the foster survey."

Military Survey: "You cannot continue with the confirmation process until you answer the military survey."

Housing Questionnaire: "You cannot continue with the confirmation process until you answer the housing questionnaire."

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. Go to the "Family Information" section and click on "Confirm" and "Continue" without selecting an option for each of the three surveys in sequential order	N/A	A specific error message is triggered for each survey in part (see Test Condition details)

Links

Relates

relates to [LIT-27](#) Student Data Confirmation Process as a Parent Backlog



[LIT-33] In the "Income" section check that, once the income has been submitted, a notification is displayed and no further changes can be made

Created: 01/Aug/24 12:41 AM - Updated: 18/Aug/24 8:58 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

Once the income information has been confirmed, the income data will no longer be shown and this notification will be displayed instead:

"Thank you for submitting your household income information. This area is not editable at this time. Please continue to the next step."

Test Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Income" section, under "How many people are in your household?" select a number up to 16. For a number higher than 5 click on "More" and fill in a digit.	N/A	A list will show up with three income options
4. Select an income interval and click on "Confirm and Continue"	N/A	A confirmation notification message pops up: "Please make sure this information is correct. Once it is submitted it will not be editable. Cancel/OK".
5. Click "Cancel"	N/A	The process can be resumed and another income option can be chosen

Test Step	Test Data	Expected Result
6. Click "Confirm and Continue" and click "OK" on the confirmation notification	N/A	Option is saved, the income data is hidden and a notification is displayed to confirm this step was completed successfully: "Thank you for submitting your household income information. This area is not editable at this time. Please continue to the next step."

Links			
Relates			
relates to	LIT-27	Student Data Confirmation Process as a Parent	Backlog



[LIT-34] In the "Income" section check that if an income is not selected a pop-up message is displayed to state that and ask for confirmation

Created: 01/Aug/24 1:11 AM - Updated: 02/Aug/24 6:00 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

If an income is not selected the following pop-up message will be displayed "Are you sure you want to continue, this will indicate that you've declined to state your income levels?"

User can choose "Complete the Survey" option and resume process

User can click on "Decline To Respond" and not state an income level

Test Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Income" section, do not select any option and click on "Confirm and Continue"	N/A	A message will pop up with two options "Complete the Survey" or "Decline To Respond" (see Test Condition for details)
4. Click on "Complete the survey"	N/A	The income stating process can now be resumed
5. Click again on "Confirm and Continue" without selecting any option for income. The same pop-up message is displayed. Select "Decline to Respond"	N/A	The next step is reached and the Income section remains editable

Links

Relates			
<i>relates to</i>	LIT-27	Student Data Confirmation Process as a Parent	Backlog



[LIT-35] In the "Income" section check that the income figures are recalculated for the low, medium and high intervals based on the number of household members selected

Created: 01/Aug/24 1:51 AM - Updated: 02/Aug/24 6:01 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

In the "Income" section, once a number of household members is selected, a list is displayed with three income intervals from low to medium and up to high.

The income intervals should be different depending on the number of household members selected and should change automatically based on the number of household members selected

Test Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Income" section, under "How many people are in your household?" select a number from 1 up to 16. For a number higher than 5 click on "More" and fill in a digit/two digits.	N/A	A list will show up with three income options.
4. Check the income intervals to make sure they change automatically based on the number selected.	N/A	For each number selected the income intervals are automatically changed to reflect the number of household members

Links

Relates			
<i>relates to</i>	LIT-27	Student Data Confirmation Process as a Parent	Backlog



[LIT-36] In the "Student" field check that a student mobile phone number can be added to the page

Created: 01/Aug/24 1:51 PM - Updated: 05/Aug/24 4:33 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

In the "Student" section parents can see the demographic data for the student in question, which becomes editable by clicking the "Change" button.

The student's mobile number is the only information that parents can add or change, to be used for the purpose of school emergency notifications

The rest of the information, although editable, is considered to be fixed and can only be saved in the system by the school administration.

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Student" section click on "Change" and enter a mobile telephone number in the "Student's Mobile" field and click "Save"	N/A	An error message pops up: "Student Data NOT Saved!" and the "Student's Mobile" field remains empty

Links

Relates

relates to [LIT-27](#) Student Data Confirmation Process as a Parent Backlog

<i>relates to</i>	LIT-37	In the "Student" section the "Student's Mobile" field can be edited but the change is not saved	Backlog
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[LIT-37] In the "Student" section the "Student's Mobile" field can be edited but the change is not saved

Created: 01/Aug/24 3:46 PM - Updated: 30/Aug/24 2:59 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Affects Version/s:	Aeries_V_1.0.0.1
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Bug	Priority:	High
Reporter:	IT Factory	Assignee:	Unassigned
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Environment

Aries Demo Application on Chrome Browser

Description

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Steps to reproduce:

1. Login to the Aeries Parent Portal: <https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234> with user: parent@aeries.com and password: 1234
2. Go to "Student Info" tab on the righthand-side menu and click on Data Confirmation
3. On the "Data Confirmation" form reach the "Student" section and click "Change" at the bottom of the page
4. In the "Student's Mobile" field enter a mobile number and click Save at the bottom of the page

Expected Result: The field will get populated and the entry saved

Actual Result: The field can be populated but, upon clicking "Save", the change is not saved and an error message pops up at the top of the page: **"Unable to determine SMTP Server Name. Student Data NOT Saved!"**

Links

Relates

<i>relates to</i>	LIT-36	In the "Student" field check that a student mobile phone number can be added to the page	Backlog
<i>relates to</i>	LIT-27	Student Data Confirmation Process as a Parent	Backlog

Web Link

<i>Affects test execution of</i>	LIT-36	https://itfclasses.atlassian.net/plugins/servlet/ac/com.thed.zephyr.je/general-search-test-executions?project.id=10359&issue.id=19750&execution.id=dcd4c8fd-0815-438b-bc16-758e9f479dd7
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[LIT-38] In the "Contacts" section check that existing contact information can be edited or deleted and new contacts can be added to the list

Created: 01/Aug/24 9:21 PM - Updated: 31/Aug/24 6:40 PM

Status:	Backlog		
Project:	Luca Irina TMTA22		
Parent:	LIT-26 Data Confirmation Process (Epic)		
Component/s:	None		
Fix Version/s:	Aeries_V_1.0.0.1		
Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

The "Contacts" section contains a list of all parent/guardian and emergency contacts who can be contacted by the school via *Text Message* in the event of an important notification.

Parents should be able to edit or delete existent contact information and also to add new persons to the list of authorized contacts

Precondition 1: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Precondition 2: for testing deletion of contacts select only contacts whose e-mail address is not attached to a portal account

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Contacts" section select a Contact and click on the "Edit Contact" pencil icon	N/A	An editable form will be displayed with the contact's demographic details
4. Edit the information in any field and click Save	N/A	Save button automatically becomes greyed-out and the change is not saved
5. Click on "Delete"	N/A	A message pop-up saying: "Alright. Are you sure you want to delete this Emergency Contact Record? Yes/No"
6. Click Yes	N/A	No message shows up to confirm deletion, the Save button is re-activated and the contact is not deleted

Test Step	Test Data	Expected Result
7. Click on the "Add" button	N/A	A blank editable form is displayed
8. Edit a few fields and click on Save	N/A	Edited information shows up in the fields but, upon clicking the "Save" button, it becomes greyed-out

Links			
Relates			
relates to	LIT-27	Student Data Confirmation Process as a Parent	Backlog
relates to	LIT-40	Contact data in the "Contacts" section can't be edited or deleted and new contacts can't be added to the list	Backlog



[LIT-39] In the "Medical History" section check that medical conditions can be assigned to the student or removed if they no longer apply

Created: 01/Aug/24 11:33 PM - Updated: 02/Aug/24 12:14 AM

Status:	Backlog	Priority:	High
Project:	Luca Irina TMTA22	Assignee:	IT Factory
Parent:	LIT-26 Data Confirmation Process (Epic)		
Component/s:	None	Votes:	0
Fix Version/s:	Aeries_V_1.0.0.1		
Type:	Test		
Reporter:	IT Factory		
Resolution:	Unresolved		
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

The "Medical History" section lists the medical concerns/conditions currently on file for the student under "Medical History and Current Medical Conditions"

Parents should be able to add any other medical conditions that apply from the "Additional Conditions" list and should also be able to add to the list any other medical conditions that apply at the moment of performing this step.

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Medical History" section go to the "Additional Conditions" list and select a few medical conditions	N/A	A message is displayed "Medical Data Saved" and the respective medical conditions are added to the "Medical History and Current Medical Conditions" list
4. Pick a condition from the "Medical History and Current Medical Conditions" list and click on "No longer Applies"	N/A	A message pops up saying: "Are you sure you want to mark this record as no longer applicable to this student? OK/Cancel"
5. Click "OK" and Save	N/A	The "No Longer Applies" button becomes greyed out for the respective condition and, upon saving, the

Test Step	Test Data	Expected Result
6. Add a "Comment" to one or more conditions left in the "Medical History and Current Medical Conditions" section and click "Save"	N/A	condition is moved back into the "Additional Conditions" list The comment is saved and the message "Medical Data Saved" is displayed

Links			
Relates			
relates to	LIT-27	Student Data Confirmation Process as a Parent	Backlog



[LIT-40] Contact data in the "Contacts" section can't be edited or deleted and new contacts can't be added to the list

Created: 02/Aug/24 12:55 AM - Updated: 31/Aug/24 6:54 PM

Status:	Backlog
Project:	Luca Irina TMATA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Affects Version/s:	Aeries_V_1.0.0.1
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Bug	Priority:	High
Reporter:	IT Factory	Assignee:	Unassigned
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Environment

Aeries Demo Application on Chrome browser

Description

- Precondition 1: from the top dropdown menu containing the list of students select a student for which the Data Confirmation is ongoing
- Precondition 2: for testing deletion of contacts select only contacts whose e-mail address is not attached to a portal account

Steps to Reproduce:

1. Login to the Aeries Parent Portal: <https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234> with user: parent@aeries.com and password: 1234
2. Go to "Student Info" tab on the righthand-side menu and click on "Data Confirmation"
3. On the "Data Confirmation" form reach the "Contacts" section, choose a Contact and click on the pencil icon to edit the contact information, change data in some fields and click Save
4. Choose a contact and click on the pencil icon and click "Delete"
5. Click on "Add" button and add contact information in the editable form

Expected Result:

1. Existent contact data can be edited and saved
2. Existent contact can be successfully deleted from the list
3. A new contact can be successfully added to the list

Actual Result:

1. Existent contact data can't be edited and saved; upon hitting the "Save" button it becomes a greyed out button
2. Existent contact can't be successfully deleted from the list; a deletion confirmation message is displayed but the deletion is not actually performed
3. A new contact can't be successfully added to the list; fields are editable but upon hitting the "Save" button it becomes a greyed out button

Links			
Relates			
relates to	LIT-38	In the "Contacts" section check that existing contact information can be edited or deleted and new contacts can be added to the list	Backlog
relates to	LIT-27	Student Data Confirmation Process as a Parent	Backlog
Web Link			
Affects test execution of	LIT-38	https://itfclasses.atlassian.net/plugins/servlet/ac/com.thed.zephyr.je/general-search-test-executions?project.id=10359&issue.id=19765&execution.id=c90c1028-936d-425f-9215-3c294738911e	



[LIT-41] In the "Authorizations" section check that an error message is displayed if an option is not selected for the mandatory items and that data is successfully saved upon providing the required answer

Created: 02/Aug/24 1:13 AM - Updated: 05/Aug/24 3:01 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

In the "Authorizations" section, under "Authorizations and Prohibitions" a parent needs to provide a "Deny" or "Allow" status for certain school permissions but only two such permissions require a response due to being of more sensitive nature:

- Release Records to Military
- Photo Use in District Brochures and Press Releases

If parents miss responding to either or both then a "Response Required" message should be stamped and an asterisk should be displayed next to these items: "You cannot continue with the confirmation process until you answer all required authorization questions."

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Authorizations" section under "Authorizations and Prohibitions" select "Allow" or "Deny" for the item "Photo Use in District Brochures and Press Releases" and leave blank for item "Release Records to Military". Click "Save" and "Confirm and Continue"	N/A	Notification "Response required" is stamped and an asterisk is displayed next to the item "Release Records to Military" Error message is triggered: "You cannot continue with the confirmation process until you answer all required authorization questions."

Test Step	Test Data	Expected Result
4. In the "Authorizations" section under "Authorizations and Prohibitions" leave blank for the item "Photo Use in District Brochures and Press Releases" and select "Allow" or "Deny" for item "Release Records to Military". Click "Save" and "Confirm and Continue".	N/A	Notification "Response required" is stamped and an asterisk is displayed next to the item " Photo Use in District Brochures and Press Releases" Error message is triggered: "You cannot continue with the confirmation process until you answer all required authorization questions."
5. In the "Authorizations" section under "Authorizations and Prohibitions" leave blank for both items "Photo Use in District Brochures and Press Releases" and "Release Records to Military". Click "Save" and "Confirm and Continue".	N/A	Notification "Response required" is stamped and an asterisk is displayed next to both items Error message is triggered: "You cannot continue with the confirmation process until you answer all required authorization questions."
6. Select "Allow" or "Deny" for both items, "Photo Use in District Brochures and Press Releases" and "Release Records to Military". Click "Save" and "Confirm and Continue".	N/A	Message "Authorization Data Saved" is displayed and the "Response required" notification disappears. Next confirmation step can be reached.

Links

Relates

relates to [LIT-27](#) Student Data Confirmation Process as a Parent Backlog



[LIT-42] In the "Final Data Confirmation" section check that the printed/saved Emergency card has a correct format and contains the information specified during the Confirmation process

Created: 02/Aug/24 1:42 AM - Updated: 02/Aug/24 6:02 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

In the "Final Data Confirmation" section parents should be able to print an "Emergency card" that contains the updated information and serves as confirmation that the "Data Confirmation" process has been completed.

Parents require this card on Registration Day, so they can re-register students for the new school year.

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Final Data Confirmation" section click on "Finish and Submit" -> "Print New Emergency Card"	N/A	A "Report Viewer" message is displayed instructing user to "Download Report"/"View Report"/"Close"
4. Click on "View Report"	N/A	The report opens up in a separate window in PDF format. Data matches information entered during the confirmation process
5. Go back to the "Report Viewer" screen and click on "Download Report"	N/A	The report is saved locally in PDF format. Data matches information entered during the confirmation process

Links

Relates			
<i>relates to</i>	LIT-27	Student Data Confirmation Process as a Parent	Backlog



[LIT-43] Student Data Confirmation Process as an Admin/Teacher

Created: 02/Aug/24 6:07 PM - Updated: 05/Aug/24 3:27 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Story	Priority:	High
Reporter:	IT Factory	Assignee:	Unassigned
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

Teachers and school district workers in general are tasked with overseeing the student data confirmation process and making all required setups prior to the process starting.

Links

Relates

<i>relates to</i>	LIT-44	Check that all required admin setups are in place for the Data Confirmation Process	Backlog
<i>relates to</i>	LIT-45	Check that a teacher logging in as an admin can emulate a parent performing the Data Confirmation process	Backlog
<i>relates to</i>	LIT-46	Check that a teacher logging in as an admin is able to restrict parent access to other portal tabs until the Data Confirmation process is completed	Backlog



[LIT-44] Check that all required admin setups are in place for the Data Confirmation Process

Created: 02/Aug/24 6:28 PM - Updated: 05/Aug/24 3:33 PM

Status: Backlog
Project: Luca Irina TMTA22
Parent: [LIT-26](#) Data Confirmation Process (Epic)
Component/s: None
Fix Version/s: Aeries_V_1.0.0.1

Type: Test **Priority:** High
Reporter: IT Factory **Assignee:** IT Factory
Resolution: Unresolved **Votes:** 0
Labels: None
Original Estimate: Not Specified
Remaining Estimate: Not Specified
Time Spent: Not Specified

Description

The "Data Confirmation" process is setup by teachers and other school administrators by using the Admin portal.

In an admin capacity a teacher can control what information is displayed on the Data Confirmation form and what fields can be edited by parents.

All settings are being tested for school "Screaming Eagle High School"

Test Step	Test Data	Expected Result
1. Log in into the Admin Portal: https://demo.aeries.net/aeries/Login.aspx?demo=True&user=admin&pwd=admin	user: admin password: admin	Homepage of the Admin Portal is displayed
2. In the lefthand-side menu go to "School Info" - "Portal Management" - "Portal Options" (for ease of access type Portal in the "Filter Navigation" search box at the top)	N/A	"Portal Options" window is displayed
3. Go to the "Contacts" tab and check that under the "Contact Management Windows" no dates are entered or valid dates are entered	N/A	No time window is set
4. Go to the "Parent Data Changing" tab - "General" subtab and check: - that the "Parent Data Change Windows" is either blank or contains a valid time window - that the "Change Details Email Address" is filled in	N/A	The set time window is valid
5. Go to "Security" - "Portal Groups" - "Parents" - "Display Current Permissions"	N/A	A window is displayed containing all permissions that can be given to parents
6. Check that appropriate Read/Insert/Update permissions are set for: - Student Data -Emergency Contacts - Medical For "Student Data" and	N/A	All required permissions are set

Test Step	Test Data	Expected Result
"Emergency Contacts" go to pencil icon to select specific fields that parents are allowed to update		

Links			
Relates			
relates to	LIT-43	Student Data Confirmation Process as an Admin/Teacher	Backlog



[LIT-45] Check that a teacher logging in as an admin can emulate a parent performing the Data Confirmation process

Created: 02/Aug/24 8:13 PM - Updated: 02/Aug/24 8:13 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

During the Data Confirmation process, in case parents encounter difficulties in managing the confirmation online form, teachers can emulate the parents to offer appropriate assistance.

Test Step	Test Data	Expected Result
1. Login into the Admin Portal: https://demo.aeries.net/aeries/Login.aspx?demo=True&user=admin&pwd=admin	user: admin password: admin	Admin Portal main page is displayed
2. In the lefthand-side menu go to "School Info" - "Portal Management" - Manage Parent/Student Accounts (for ease of access type Portal in the "Filter Navigation" search box at the top)	N/A	"Manage Parent/Student Accounts" window is displayed
3. Under "Email Address Search" type the e-mail address of the parent account to be emulated and click "Search"	parent@aeries.com	The details of the parent account show up on the screen
4. Click on the "person" icon to emulate the account	N/A	The Parent portal linked to that e-mail address will open up and a message will be displayed at the top saying "admin emulating parent@aeries.com"
5. Click on X next to message "admin emulating parent@aeries.com"	N/A	The view is changed back to the Admin portal, back into section "Manage Parent/Student Accounts"

Links

Relates

relates to [LIT-43](#) Student Data Confirmation Process as an Admin/Teacher Backlog



[LIT-46] Check that a teacher logging in as an admin is able to restrict parent access to other portal tabs until the Data Confirmation process is completed

Created: 02/Aug/24 8:42 PM - Updated: 02/Aug/24 8:42 PM

Status: Backlog
Project: Luca Irina TMTA22
Parent: [LIT-26](#) Data Confirmation Process (Epic)
Component/s: None
Fix Version/s: Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	IT Factory
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

In situations that require such action, teachers should be able to restrict parent access to other portal tabs until the Data Confirmation process is completed.

Test Step	Test Data	Expected Result
1. Login into the Admin Portal: https://demo.aeries.net/aeries/Login.aspx?demo=True&user=admin&pwd=admin	user: admin password: admin	Admin Portal main page is displayed
2. In the lefthand-side menu go to "School Info" - "Portal Management" - "Portal Options" (for ease of access type Portal in the "Filter Navigation" search box at the top)	N/A	"Portal Options" window is displayed
3. Go to "Parent Data Changing" - "Data Confirmation" tab and under "Parent Data Confirmation Lockout Dates" add today's date. A grade interval can be set and it is marked with message: "Lockout dates will apply to these grade levels only. the grades of the students associated with the parent account under test" Make sure this interval matches the grades of the students associated with the test account. Click "Save".	N/A	A message will be displayed confirming the changes have been saved
4. Go to the parent portal account under test and check to make sure the only item displayed is the "Data Confirmation" form and a notification is displayed saying the portal information is under lockout until the "Data Confirmation" process is completed.	parent@aeries.com	The "Data Confirmation" form is the only item displayed and this notification is displayed at the top "You must complete data confirmation before accessing other areas of the portal."

Links

Relates			
<i>relates to</i>	LIT-43	Student Data Confirmation Process as an Admin/Teacher	Backlog



[LIT-47] In the "Documents" section check that an error message is displayed if the parent does not acknowledge required documents

Created: 05/Aug/24 2:41 PM - Updated: 05/Aug/24 2:41 PM

Status:	Backlog
Project:	Luca Irina TMTA22
Parent:	LIT-26 Data Confirmation Process (Epic)
Component/s:	None
Fix Version/s:	Aeries_V_1.0.0.1

Type:	Test	Priority:	High
Reporter:	IT Factory	Assignee:	Unassigned
Resolution:	Unresolved	Votes:	0
Labels:	None		
Original Estimate:	Not Specified		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		

Description

In the "Documents" section a parent has to acknowledge that they have read two required documents:

- Student Handbook
- Annual Acknowledgement and Data Confirmation Signature Form

If the parents do not acknowledge by check marking the respective boxes, then the following error message should be triggered: "You cannot continue with the confirmation process until you read and confirm all of the documents listed on this tab."

Precondition: from the top dropdown menu containing the list of students select a student for which the Data Confirmation has not been completed

Test Step	Test Data	Expected Result
1. Login to the Parent Portal: https://demo.aeries.net/ParentPortal/LoginParent.aspx?demo=True&user=student%40aeries.com&pwd=1234	user: parent@aeries.com password: 1234	Parent Portal main page is displayed
2. Under the "Aeries Student" menu go to "Student Info" and select "Data Confirmation" or click the link in the banner to get to the "Data Confirmation" form	N/A	Data Confirmation form is displayed
3. In the "Documents" section click on "Confirm and continue" without check marking any of the boxes for the two documents	N/A	Error message is displayed: "You cannot continue with the confirmation process until you read and confirm all of the documents listed on this tab."
4. Check mark the box for only one document	N/A	Error message is displayed: "You cannot continue with the confirmation process until you read and confirm all of the documents listed on this tab."

Test Step	Test Data	Expected Result
5. Check mark both boxes	N/A	Error message disappears and a separate window is displayed with the content of each document

Links			
Relates			
relates to	LIT-27	Student Data Confirmation Process as a Parent	Backlog