



Personal Pension to PRSA Transfer

Additional Information from Transferring Life Office

Return To:

Pensions New Business
Irish Life Assurance plc
Lower Abbey Street
Dublin 1

Client Name

Client Date of Birth

/

/

Irish Life Reference Number

Is the transfer from an approved Retirement Annuity Contract issued under the Income Tax Act 1967 or Chapter 2 of Part 30 of the Taxes Consolidation Act 1997?	Yes <input type="radio"/>	No <input type="radio"/>
Is the transferring plan ceasing?	Yes <input type="radio"/>	No <input type="radio"/>
Have any benefits been paid to the client from this pension?	Yes <input type="radio"/>	No <input type="radio"/>
Has a Pension Adjustment Order (PAO) granting part of the benefits to the member's spouse been made on the benefits under the existing pension arrangement, or on any pension arrangement from which the transferring arrangement received a transfer? or	Yes <input type="radio"/>	No <input type="radio"/>
Does this transfer represent a non-member spouse's designated benefit granted under a PAO?	Yes <input type="radio"/>	No <input type="radio"/>
<p>If yes to either question a court certified copy of the PAO is needed and we require the additional information below.</p>		

Pension Adjustment Order Questions

A court certified copy of the Pension Adjustment Order is needed in all cases

Where transfer contains member's benefit only

Non-member spouse's details

- Name: _____
- Address: _____

