

# PFP BALANCED PORTFOLIO

Information is correct at 31 March 2019

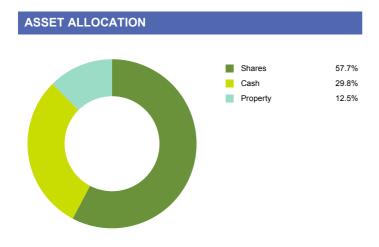


IRISH LIFE RISK LEVEL (IL)								
IL1	IL2	IL3	IL4	IL5	IL6	IL7		
LOWER RISK HIGHER RISK					SHER RISK			

### **FUND DESCRIPTION**

This fund invests across a range of asset types to achieve a balance of risk and expected returns. These assets will typically include cash, bonds, equities and property. The bonds will normally include both government and corporate securities with equities generally focused on developed markets around the globe.

Warning: If you invest in this product you may lose some or all of the money you invest.



The assets in this fund may be used for the purposes of securities lending in order to earn an additional return for the fund. While securities lending increases the level of risk within the fund it also provides an opportunity to increase the investment return. Part of this fund may borrow to invest in property.

This fund is provided by Irish Life Assurance plc and is managed by Irish Life Investment Managers Limited. It is developed together with PFP Financial Services to meet the needs of a specific client risk profile.

Warning: This fund may be affected by changes in currency exchange rates.

### **CALENDAR YEAR RETURN**

	2018	YTD
Fund	-3.80%	5.88%

## PERFORMANCE AS AT 31/03/2019

	1 Month	3 Month	1 Year	Since Launch p.a.
Fund	0.77%	5.88%	3.36%	2.38%

### **CUMULATIVE PERFORMANCE**



Fund returns are quoted before taxes and after a standard annual management charge of 1.25%. The fund management charge and product charges will vary depending on the terms and conditions of your contract.

Launch Date (for the series used in the above performance illustration) = 19 Jul 2017; YTD = year to date; p.a. = per annum

Source: Irish Life Investment Managers

Warning: Past performance is not a reliable guide to future performance.

Warning: The value of your investment may go down as well as up.

To find out more about our fund range and to view the latest market and fund manager updates please visit: http://www.irishlife.ie

