



## PRSA to Company Pension Transfer

### Additional Information from Transferring PRSA Provider

**Return To:**

Pensions New Business  
Irish Life Assurance plc  
Lower Abbey Street  
Dublin 1

Member Name

Member Date of Birth

<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Irish Life Reference Number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Is the transfer from an approved PRSA contract issued under Part X of the Pensions Act 1990 and Chapter 2A of Part 30 of the Taxes Consolidation Act 1997?	Yes <input type="radio"/>	No <input type="radio"/>
Has any benefits been paid to the contributor from this PRSA plan?	Yes <input type="radio"/>	No <input type="radio"/>
Has a Pension Adjustment Order (PAO) granting part of the benefits to the member's spouse been made on the benefits under the existing pension arrangement, or on any pension arrangement from which the transferring arrangement received a transfer? or	Yes <input type="radio"/>	No <input type="radio"/>
Does this transfer represent a non-member spouse's designated benefit granted under a PAO?	Yes <input type="radio"/>	No <input type="radio"/>
<b>If yes to either question a court certified copy of the PAO is needed and we require the additional information below.</b>		

### Pension Adjustment Order Questions

One of the following must apply before Irish Life can accept the transfer

- The transfer contains the member spouse's benefit only, or
- If it contains both the member's and non-member spouse's benefit, Irish Life will require that these be split as part of any transfer being accepted.

Irish Life cannot accept a transfer of non-member spouse's benefit into a company pension scheme.

A court certified copy of the Pension Adjustment Order is needed in all cases

**Where transfer contains member's benefit only**

Non-member spouse's details

- Name: \_\_\_\_\_
- Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- PPSN (if known): \_\_\_\_\_

Where was non-member spouse's benefit transferred to?

- Type of arrangement: \_\_\_\_\_
- Name and address of provider \_\_\_\_\_  
\_\_\_\_\_
- Trustee / employer (if applicable): \_\_\_\_\_
- Policy number: \_\_\_\_\_
- Amount transferred: € \_\_\_\_\_
- Date transferred: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

If you never held the non-member spouse's benefit and cannot answer the questions above then we'll need the following details about the office that originally held the benefits

- Type of arrangement: \_\_\_\_\_
- Name and address of provider \_\_\_\_\_  
\_\_\_\_\_
- Trustee / employer (if applicable): \_\_\_\_\_
- Policy number (if known): \_\_\_\_\_

I confirm the answers to all questions in this form are complete and correct.

Name

Signature

PRSA Provider

Date  /  /



**Irish Life**