

# TOP UPS INTO IRISH LIFE COMPANY PENSION SCHEME



Before you give us your personal information it is important that you know what your data protection rights are and how and why we use your personal information. This is set out in the Irish Life Data Privacy Notice which is always available on our website at https://www.irishlife.ie or you can ask us for a copy.

Please read the Sections carefully before completing them and use BLOCK CAPITALS.

If any section is blank or illegible, this may result in a delay in processing your request.

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On what date is the regular o	contribution increase to start	/		/									
Single Contributions													
Employer Contribution	€												
AVC Contribution	€												

#### Please Note:

Regular contributions will be deducted as per existing regular contributions.

#### Note:

Payment must be made by cheque from the Company's account. If there are any exceptions to this please contact us. Please include a recent payslip or P60 as proof of salary

Questions 4.(b) to 4.(d) and 5.(a) are to ensure your company pension benefits are within overall Revenue maximum limits

## 4. Receiving Scheme Details (current employment) for Company Pensions, AVCs & PRSA AVCs

b. Current employer contributions to other pensions for this employment  c. Current employee contributions as well as any AVC or PRSA AVC contributions to other pensions for this employment  d. Current value of other company pensions, AVC schemes or PRSA AVCs for this employment  5. Pensions from other employments  a. Current value of other pensions from previous periods of employment and / or self-employment   flyou need more space or if the member has retirement benefits they have already received or a defined benefit scheme plear provide details in the text box below or on a separate sheet.  6. Fund choice  a. I wish to invest all contributions (both existing and top up amount outlined above) in my existing fund(s) choice   Or  Or  C. Other invest my top up amount only as follows  Regular Contributions    %	a. Current annual Schedule E salary	€		
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Please complete a declaration from below:

X

Signature:

- the Trustee Declaration (where the employer acts as trustee); or
- the Member and Employer Decalrations (where ITS or DTS act as a trustee)

### Trustee Declaration (where the employer acts as trustee)

- I declare that all the answers to all the questions in this application form are in every respect true and correct.
- Where the scheme rules allow the member to make the investment decision, I acknowledge that I as trustee am responsible for ensuring that the employee (member) has been/will be provided with all information required by relevant pensions legislation and all information necessary to enable him/her to exercise any discretion allowed.

Please sign and date	Name:	(Person authorised to sign for and on behalf of the employer as trustee)  (in BLOCK CAPITAL letters)
	(where the IT:	Employer Declarations 5 or DTS act as trustee)  Inswers to the questions in sections 5 and 6 of this application form are in every respect true and correct.
		peen provided with the necessary information to make an informed investment decision. I am happy choice made on this application form (or supplied through any additional documents linked to this
Please sign and date	Signature of Member  Date: (dd/mm/yyyy)	<b>X</b>
	I declare that all the answ correct.	wers to the questions in sections 1, 2, 3 and 4 of this application form are in every respect true and
Please sign and date	> Signature of Employer	(Person authorised to sign for and on behalf of the employer)
	Date: (dd/mm/yyyy)	
	Name:	(in BLOCK CAPITAL letters)