



# PENSION ADVANTAGE

*Your number one supporter*

Dear broker,

*Welcome to the latest issue of Pension Advantage. First of all, a quick thank you for all your support year to date, it is very much appreciated. It's that time of year again and we've been working hard to deliver a range of supports to you to help drive your pension season activity over the coming months.*

*In addition, watch out for our next MAPS campaign which starts in October plus enhanced services through the Self Invested Fund*

## Self-assessment tax deadline

To help you, we made a short video which answers the most frequently asked tax deadline questions. You can also find more information in our tax deadline flyer.

- [Tax deadline video](#)
- [2016 self-assessment tax deadline flyer](#)
- [Dual income flyer](#)

Remember that the key date this year for those who both pay and file their tax returns online through Revenue Online Service (ROS) is **Thursday 10th November**.

## Pension calculators

To help you calculate how much your clients can contribute for tax relief purposes this year, or to target a pension at retirement within the income exemption limits, why not try out our calculators:

- [Income Tax relief](#)
- [Income gap](#)

## New and improved range of supports

We have developed a suite of flyers that we hope will help you when planning your activity over the coming weeks. You'll find all our pension sales supports in one place - [just click here](#).

## Pension checklist

Pension season is the busiest time of the year and is key to most brokers' business. Having it run as smoothly as possible will have a big impact on success. We've compiled a flyer to help with the big items to remember when submitting your pension business to us over the coming months.

- [Read the pension checklist flyer here](#)

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