

ARF Withdrawal Requirements


Requirements:

- ✓ Completed [ARF Withdrawal Form](#)
- ✓ Anti Money Laundering Requirements
 - ✓ Copy of Passport or Driving License
 - ✓ Copy of a current utility bill or bank statement


Remember if we've received Anti Money Laundering requirements once, for the customer, we won't need them for further withdrawals.

The ARF/AMRF Withdrawal Form addresses all types of ARF/AMRF Withdrawals:

- ✓ Partial Withdrawal
- ✓ Full Withdrawal
- ✓ Automatic Income
- ✓ AMRF Growth Withdrawal



ARF/AMRF Withdrawal form

 Don't forget to enclose:
A copy of your valid passport or driving licence.
A copy of a current utility bill or bank statement if your address has changed within the last 12 months.

Please note any withdrawals taken from your ARF/AMRF are treated as income and will be subject to deduction of PAYE and other relevant levies.

Irish Life plan number

PERSONAL DETAILS

First name

Surname

Current address

Mobile phone number

(in case we need to contact you regarding your withdrawal)

Email address

PLEASE TELL US WHAT ACTION YOU WOULD LIKE TO TAKE

1. I want to withdraw (specify amount) € gross from my plan

2. I want to withdraw all my funds ☐

3. I want to set up a regular withdrawal of ☐ 5% ☐ 6% ☐ 7% ☐ 8% ☐ 9% ☐ Other 15%*

Payment frequency ☐ Monthly ☐ Quarterly ☐ Half yearly ☐ Yearly ☐

Date regular withdrawals are to start / /

*Please note the maximum regular withdrawal on some products is 9%, please refer to your Terms and Conditions for more information.

PLEASE PROVIDE YOUR BANK DETAILS SO WE CAN TRANSFER YOUR PAYMENT DIRECTLY INTO YOUR BANK ACCOUNT.

Bank sort code: Bank account number:

Account name:

Bank name and address:

I have indicated above which action I want to proceed with.

Signature

Date / /