

## Platform Release 3.0 27/5/2013

Item no.	IL reference	Description
1	BP-652	Bug in client search function when a name with an apostrophe is used
2	BP-666	'Are you sure message' appearing for no reason
3	BP-691	Compliance and usability changes to platform B2C screens
4	BP-635	Platform pipeline view does not include U/W requirements
5	BP-300	PDF/RTF exports shows all funds even when you filter the funds via search facility. It should reflect the filter.
6	BP-646	Editing funds on an existing external asset does not work
7	BP-631	CSV exports show all funds even when you filter the funds via search facility [split out from CSV/PDF/RTF]
8	BP-614	Enable BLine User feature within the User Admin function is not working correctly
9	BP-303	Filtered pipeline to only display ARF in the search field - export to PDF displays all types of plans in the pipeline
10	BP-513	Premiums paid total mismatch - includes government levy on Platform
11	BP-317	Current value inconsistent where MVA exists
12	BP-191	Include DOB in client search display fields
13	BP-636	Client SIF Drilldown should show underlying assets
14	BP-668	Funds drill down is giving incorrect list of clients
15	BP-667	Allow customers in Portus B2C switch themselves from paper to paperless and vice versa
16	BP-692	Internet Explorer 10 not supported by Platform
17	BP-665	Bug in ePOS Save and Exit when you go there from platform
18	BP-634	Add a user crashes when you add two users in a row
19	BP-349	Add Portus Logo (configurable at Organisation level)
20	BP-537	Tidy up of privileges and privilege admin in the application
21	BP-638	Dates on alerts are showing 1700 as the year
22	BP-547	CSV/RTF/PDF should contain all the records for a given view/filter not just the ones visible in the window on the screen.
23	BP-546	Client search field content should persist until cleared
24	BP-297	Expanded Fund breakdown not displayed on PDF
25	BP-296	Filtered data not displayed as expected on PDF / exported data
26	BP-543	Make the privileges admin screen easier to use
27	BP-658	Business Summary Fund Grid not behaving correctly
28	BP-294	Fund total not displayed on PDF
29	BP-232	Quick Filters for Client Search Screen
30	BP-687	Add a warning to the foot of the risk questionnaire results
31	BP-699	FF: Create A Report page returns Error Page
32	BP-670	Portus B2C only show the External assets option if there are external assets available to be viewed.
33	BP-669	Portus B2C only show the Reports menu item if there are reports to be viewed
34	BP-656	When creating news items, NEWS ITEM TYPE field not currently required.
35	BP-659	Add functionality to platform to unlock Self Service User
36	BP-681	[MODEL PORTFOLIO] Remove Opening Comments, Use Closing Comments Only
37	BP-577	Implement an Untick all feature within the filter panels

[illegible]