

Quick Guide to applying for the Self-Invested Fund



Deposits

For further information click on the underlined Hyperlinks below, or visit the SIF Deposit Information Centre on [BLine](#).

Available Contracts	<p>Pre-Retirement</p> <ul style="list-style-type: none"> • Complete Solutions 1; • Complete Solutions 2; • PRSA Options • Investment Only <p>Post-Retirement:</p> <ul style="list-style-type: none"> • ARF/AMRF 1; • ARF/AMRF 2 		
Documentation required	<p>New Case</p> <ul style="list-style-type: none"> • Proposal Form; • Investment Instruction Form; OR • Self Invested Deposit Fund Investment Instruction Form; 	<p>Top-up</p> <ul style="list-style-type: none"> • Investment Instruction Form; OR • Self Invested Deposit Fund Investment Instruction Form. 	<p>Switch</p> <ul style="list-style-type: none"> • Investment Instruction Form; OR • Self Invested Deposit Fund Investment Instruction Form.
Timescale (on receipt of full requirements, including commission option)	<p>The Self Invested Deposit Fund is only available for PRSA's</p>		
Liquidity (cash held to pay certain charges)	3 working days.	3 working days.	5 working days.
Current Rates	<p>The amount of cash held on liquidity varies, depending on factors such as:</p> <ul style="list-style-type: none"> • Deposit Term • Pre-Retirement • Post-retirement <div> <p>Example:</p> <ul style="list-style-type: none"> • 12-month deposit, pre-retirement = 1% held in liquidity; • 12-month deposit, ARF1 = 6.25% held in liquidity. </div> <p>Liquidity requirements are defined on the Investment Instruction Form, and covered in the Self Invested Fund Guide.</p>		
Bank Guarantees	<p>Updated daily on BLine; or Refer to the SIF Team daily e-mail. (to receive this email, please contact the Self Invested Team)</p>		
Viewing the Self Invested Fund	<p>Irish Life is the owner of deposit placed within SIF. For further details on the Bank Guarantee Scheme, click here.</p>		
Contact detail	<p>You can view your customer's Self Invested Fund holdings and transaction history by logging-in to the My Biz section of www.blinc.ie.</p>		
	<p>Telephone: 01 704 1831 Fax: 01 704 1988 Email: selfinvestedteam@irishlife.ie</p>		