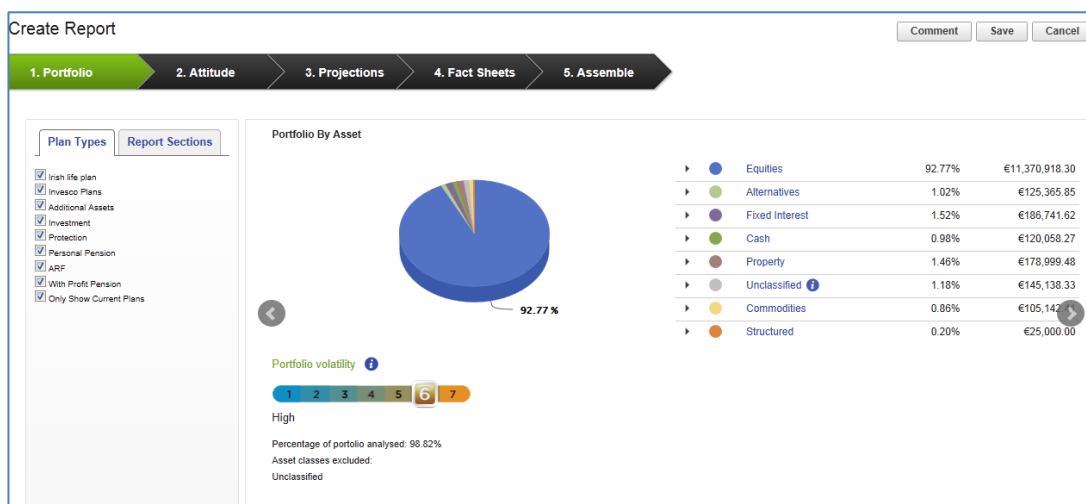November 12th 2014

Portus Release 8.0

The Portus development team is pleased to announce that the latest release of the platform portal will go live shortly.

Taking your feedback on board, we concentrated in this release on making the system faster, making the client report builder easier to use and making the whole system usable on mobile devices like tablets and smart phones.

The following is some detail on the main features of the release.

1. **Faster & cleaner report building screen**

Main changes:

- Entire report loads immediately – no waiting to load each section
- The preview instantly recalculates as you change your plan type selection
- The new preview process lets you check everything is just the way you want before you go and generate the final report
- We have improved the layout and appearance of the report itself

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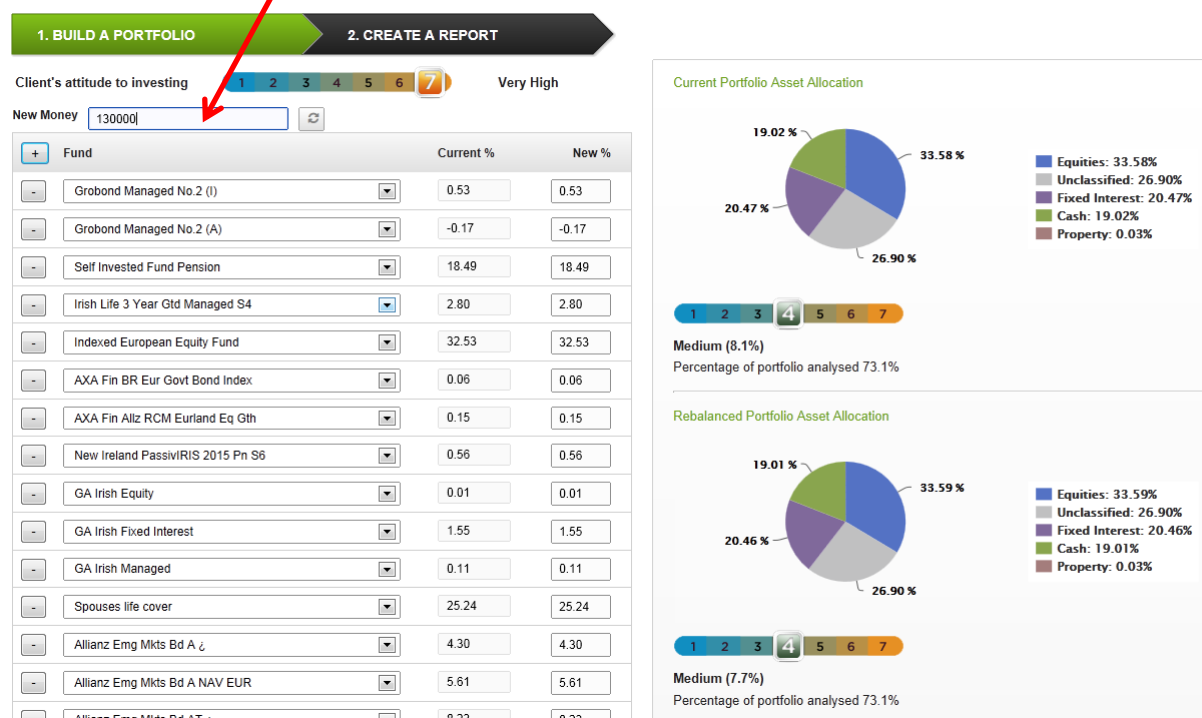2. **'Responsive design' for iPads, tablets and smart phones**

You told us that your advisors and clients are increasingly using tablets, ipads and smart phones as their internet access route of choice.

Our new responsive screen design means the business, client and policy summary pages now reshape automatically to suit the device it is being viewed on.

3. Option to add new money when doing a portfolio rebalance

We have had lots of feedback about our portfolio rebalance feature. One enhancement you asked for was to find a way to accommodate 'new money' when rebalancing an existing investment portfolio. We are pleased to include this feature in this release.

In addition to these main changes, the release has a host of smaller fixes and functional enhancements. A full list of these changes is available in the news section.

As always your feedback is really important to us to ensure we continue to develop a platform that makes it easier for you to do business.

If you require any further information or have any comments or feedback on this release, please contact Donal Wood, Head of Platform Development & Deployment or Niall Cooke, Platform Business Development Manager.

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