



Source of Funds / Source of Wealth Form (Single Premium)

Please read each question carefully before you answer it. Use CAPITAL LETTERS throughout

Broker/Agent Name

Agency Number

Proposal Number (if applicable)

First Life Details

Mr/Mrs/Ms/Other*

First Name

Surname

Date of Birth

Single Premium Amount €

Date of original application

Second Life Details (if applicable)

Mr/Mrs/Ms/Other*

First Name

Surname

Date of Birth

Source of Funds / Source of Wealth

In order to comply with the Criminal Justice (Money Laundering and Terrorist Financing) Act 2010 please complete the following

Source of Funds

Cheque drawn on Irish bank account ☐

Draft from an Irish bank account ☐

Reinvestment from an Irish institution ☐

Reinvestment from a non-Irish institution ☐

Cheque drawn on non-Irish bank account ☐

Draft from a non-Irish bank account ☐

Other - please specify

Source of Wealth

Employment / Self employment ☐

Savings ☐

Property investment ☐

Investment other than property ☐

Inheritance ☐

Settlement on separation / divorce ☐

Settlement of litigation ☐

Other - please specify

*Please note Irish Life does not accept cash as a method of payment in any circumstances.

I/We declare that all of the above statements are true and complete. I/We understand that these supplementary statements will form part of the contract between the applicant(s) and the company, the terms and conditions of which shall be those contained in the policy conditions issued by the company.



Please sign and date

Signature of First Life Assured

X

Date

dd / mm / yyyy



Please sign and date

Signature of Second Life Assured

X

Date

dd / mm / yyyy



Please sign and date

Signature of Applicant
(if different from Life Assured)*

X

Date

dd / mm / yyyy

For corporate applicant please state the name of the company that authorised signatory is signing for and on behalf of



Signature of insurer or
insurance intermediary

X

