

# Quick Guide to Investing in the Self-Invested Fund



## EXECUTION-ONLY TRADING

For further information click on the underlined hyperlinks below, or visit the SIF Execution-Only Information Centre on [BLine](#).

Available Contracts	<p>Pre-Retirement</p> <ul style="list-style-type: none"> <li>• <a href="#">Complete Solutions 1</a>;</li> <li>• <a href="#">Complete Solutions 2</a>;</li> <li>• Investment Only</li> </ul> <p>Post-Retirement:</p> <ul style="list-style-type: none"> <li>• <a href="#">ARF/AMRF 1</a>;</li> <li>• <a href="#">ARF/AMRF 2</a></li> </ul>		
Documentation required	<p>New Case</p> <ul style="list-style-type: none"> <li>• <a href="#">Proposal Form</a>;</li> <li>• <a href="#">Investment Instruction Form</a></li> </ul>	<p>Top-up</p> <ul style="list-style-type: none"> <li>• <a href="#">Investment Instruction Form</a></li> </ul>	<p>Switch</p> <ul style="list-style-type: none"> <li>• <a href="#">Investment Instruction Form</a></li> </ul>
Timescale (on receipt of full requirements, including <a href="#">commission option</a> )	3 working days.	3 working days.	5 working days.
Liquidity (cash held to pay certain charges)	<p>Timescales stated above may increase during busy times.</p> <p>Cash is held in the liquidity account to pay certain charges.</p> <p>The amount held is:</p> <ul style="list-style-type: none"> <li>• 3% of fund in all cases;</li> <li>• ARF: 3% + 5% Imputed Distribution (if applicable in that year)</li> </ul> <p>Liquidity requirements are defined on the <a href="#">Investment Instruction Form</a>, and covered in the <a href="#">Self Invested Fund Guide</a>.</p> <p>All funds held in liquidity account receive 0.3% interest.</p>		
Accessing your account and trading on-line	<p>On receipt of Account Opening email and PIN:</p> <ul style="list-style-type: none"> <li>• Go to <a href="http://www.irishlife.ie">www.irishlife.ie</a> and click on My Online Services Logon;</li> <li>• Input plan number and security details as requested;</li> <li>• Go to Plan Values and click on the Online Trading button to access the trading account.</li> <li>• For full information, see <a href="#">Execution Only User Guide</a> or <a href="#">Execution -Only Frequently Asked Questions</a>.</li> </ul>		
Contact detail	<p>Telephone: 01 704 1831</p> <p>Fax: 01 704 1988</p> <p>Email: <a href="mailto:selfinvestedteam@irishlife.ie">selfinvestedteam@irishlife.ie</a></p>		