

**ARF**

Choose  
Plan

Apply  
Now

Sign  
Now

Submit

Plan types

Choose plan

Please choose one of the options below that meets your customer's needs

Protection

Savings

Pension

Investments

Mortgage Protection

Select

Please select type of pension

AMRF

ARF

Company

PRSA & Personal & PRB

PRSA AVC

SAPS

Select

Please select subtype of pension

Other Pension

Will you be paying regular premiums?

No, Single Premium Only

Please select payment type

Other

NEXT ▶



Choose  
PlanApply  
NowSign  
Now

Submit

✔ Plan types

Choose plan



Irish Life

## Select a plan \*

Plan	Description	Choose
Invesco ARF	ARF	<input type="radio"/>

Select

Then click next to continue

NEXT ▶

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Choose  
PlanCheck  
EligibilityApply  
NowSign  
Now

Submit

**Complete all sections  
marked with \***

Check Eligibility

**Invesco ARF**

I have used or I am in the process of using at least  
Eur 119,800 of my pension fund to invest into an  
Approved Minimum

\* ☒ Yes ☐ No

I have a guaranteed income for life of at least Eur  
18,000 per annum, including State Pension  
Entitlements

\* ☐ Yes ☒ No

I am aged over 75

\* ☐ Yes ☒ No

I have inherited these funds following the death of  
the original ARF/AMRF investor

\* ☐ Yes ☒ No

NEXT ▶

**Then click next to continue**

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Choose Plan

Check Eligibility

**Apply Now**

Sign Now

Submit

**Complete all sections marked with \***

**Personal Details**

Contact Details

Premium Details

Fund Details

Commission Details



Irish Life

**Invesco ARF**

Title

First Life

\*

First name

\*

Initial

Surname

\*

Date of birth

\*

Age Next Birthday

\*

Gender

\* ☒ Male ☐ Female

Marital status

\*

Country of nationality



\*

Previous surname (if any)

Occupation



\*



PPSN number

\*

Are you Irish Resident for Tax?



\* ☒ Yes ☐ No

**Then click next to continue**



**NEXT**

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Choose  
Plan Check  
Eligibility Apply  
NowSign  
Now

Submit

**Complete all sections  
Marked with \***

Personal Details

Contact Details

Premium Details

Fund Details

Commission Details

**Invesco ARF**

Address line 1

Patrick Murphy

\* 

Address line 2

Address line 3

County

\* 

Home phone number

Mobile phone number

Email address

How would the client like to receive their plan communications from us? (welcome pack, letters and regular statements)

\* ☒ Online@Irishlife.ie  
☐ by paper post

Please confirm date of birth

\* **Then click next to continue****NEXT**

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Choose  
Plan Check  
Eligibility Apply  
NowSign  
Now

Submit

**Complete all sections  
marked with \***

Personal Details

Contact Details

Premium Details

Fund Details

Commission Details

**Invesco ARF**

Investment amount

\* 200000

How will this premium be paid?

\* 3rd Party Cheque (Company)

Encashed or matured plan number

NEXT

**Then click next to continue**

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Choose  
Plan

Check  
Eligibility

Apply  
Now

Sign  
Now

Submit

## Invesco ARF

### Please select your single premium funds

Fund	Percentage
* Global Opportunities Fund H	* 50
Indexed Euro Corporate Bond Fu	50

Regular withdrawal

None

Click regular withdrawal to add regular withdrawal details

REGULAR WITHDRAWAL

NEXT ▶

**Step 1**  
**Select Fund/s**

**Step 2**  
**Select percentage**  
**for each fund**

**Step 3**  
**To add a fund**  
**press plus and**  
**to delete fund**  
**press minus**

**Step 4**  
**Select if required**  
**and**  
**complete all sections**

**Then click next**  
**to continue**

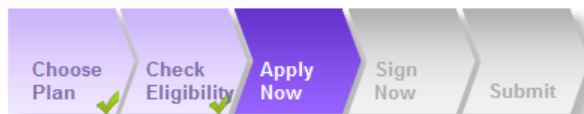


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- ✓ Personal Details
- ✓ Contact Details
- ✓ Premium Details
- ✓ Fund Details
- Commission Details



### Invesco ARF

+ Please Choose your Single Premium Commission Options

View Commission

NEXT ▶

Click to select commission options

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Choose  
PlanCheck  
EligibilityApply  
NowSign  
Now

Submit

- ✓ Personal Details
- ✓ Contact Details
- ✓ Premium Details
- ✓ Fund Details

Commission Details

**Invesco ARF****Please Choose your Single Premium Commission Options**Search: 

Detail	Trail	Profile Number	Choose
0.5% Trail with 0% plan charge [6280]	0.50%	6280	<input checked="" type="radio"/>
0.6% Trail with 0.1% plan charge [6282]	0.60%	6282	<input type="radio"/>
0.7% Trail with 0.2% plan charge [6285]	0.70%	6285	<input type="radio"/>
0.8% Trail with 0.3% plan charge [6287]	0.80%	6287	<input type="radio"/>
0.9% Trail with 0.4% plan charge [6290]	0.90%	6290	<input type="radio"/>
1.0% Trail with 0.5% plan charge [6292]	1%	6292	<input type="radio"/>
0.4% Trail with 0.1% rebate [6294]	0.40%	6294	<input type="radio"/>
0.3% Trail with 0.2% rebate [6296]	0.30%	6296	<input type="radio"/>

Showing 1 to 8 of 8 entries

View Commission

NEXT ▶

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Step 2 – view commission

Step 1 – Select commission option/profile

## View Commission



EXIT, SAVE

## View Commissions

Year	Premiums	Commission
------	----------	------------

1	€200,000	€985
2	€0	€954
3	€0	€924
4	€0	€894
5	€0	€866
6	€0	€838
7	€0	€812
8	€0	€786
9	€0	€761
10	€0	€737

Showing 1 to 10 of 37 entries



Annual fund management charge based on current fund choice

01.050%

Year 1 Regular Premium Commission

€0

Year 1 Single Premium Commission

€985

I confirm that the commissions payable are correct.



**Tick box to confirm commission  
and then click save**

SAVE

CANCEL



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Choose  
Plan Check  
Eligibility Apply  
NowSign  
Now

Submit

**Invesco ARF****+ Please Choose your Single Premium Commission Options**[View Commission](#)[NEXT ▶](#)

- Personal Details
- Contact Details
- Premium Details
- Fund Details
- Commission Details**

**Irish Life****Click next to continue**

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Choose  
Plan Check  
Eligibility Apply  
Now Sign  
Now

Submit

**Complete all sections  
Marked with \***

## Paper compliance

**Invesco ARF**

Please confirm that you have satisfied the requirements below

- \* ☒ Confirmation from (or contact details of) the qualifying fund manager or life company where client has met the AMRF requirement
- \* ☒ On-Line Application Declaration in the Pensions Booklet signed and dated by the customer.
- \* ☒ Customer Information Notice given to the customer
- \* ☒ Source of Investment and Eligibility for AMRF/ARF completed by the customer

NEXT ►

**When all sections complete then click next**

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Choose  
Plan ✓Check  
Eligibility ✓Apply  
Now ✓Sign  
Now ✓

Submit

Thank you

**Invesco ARF**

Thank you for your application.

[Preview Report](#)

Click if you wish to review input

[Submit Plan](#)

Click to submit plan



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Choose Plan

Submit

Invesco AR

Thank you for y

Preview Re

Submit Plan

Submit Complete

OK

Thank you



Click ok to continue

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Choose  
Plan ✓Check  
Eligibility ✓Apply  
Now ✓Sign  
Now ✓

Submit

✓ Thank you

**Invesco ARF**

Thank you for your application.

Submit Complete. Your plan number is 11044308

[View Report](#)[Another Proposal For This Client](#)[Done](#)

Click if you wish to submit  
another plan for client or just  
press Done if complete

**Irish Life**

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