

Willing and Able Requests

For most transfer requests, the transferring life office, will not release funds until they have been advised by Irish Life that we are willing and able to accept the transfer.

We will be unable to issue willing and able confirmation until we are in a position to accept the transfer of funds.

This means for Occupational Pension Schemes we cannot issue this until Revenue Approval has been received on the policy.

If you require willing and able confirmation to be issued to another life office or provider, please confirm the following to Irish Life:

- ✓ Name of transferring life office
- ✓ Type of transferring plan
- ✓ Reference number if available
- ✓ Email address for transferring life office

Where possible, we will email willing and able confirmation to the transferring life office. In such cases, we will copy you in on the e-mail to keep you up to date.

