







Consensus Equity Fund

Pension/Investment

Snapshot	Objective		To achieve consistent average global equity fund returns
	Style		Indexed
	Size		New Fund
	Asset Mix		Global Equities
	Number of Stocks		2336
	Volatility/Risk		High risk

The Consensus Equity Fund is 100% invested in global equities. The country allocation is based on the composition of the average managed pension fund. The fund adopts indexed stock selection.

Objective

- This fund is designed to achieve average equity fund returns on a consistent basis.
- The objective is to eliminate manager selection risk, which is the risk of being with an investment manager who under performs.
- This fund is suitable for investors with a number of years to retirement who want to pursue an aggressive investment strategy, with reduced risks.

Operation

- The assets of this fund are fully invested in equities.
- The country allocation is based on the average weighting of equities within Irish managed pension funds.
- The stock selection within each market is index stock selection, meaning that we replicate the weighting that each stock represents within the relevant market index.

Highlights



- This fund gives access to equities on a Global scale without the risk of selecting a fund manager who may not achieve the expected return.

Asset Mix

European Equity	33%
UK Equity	15%
Japanese Equity	6%
US Equity	19%
Pacific Equity	12%
Irish Equity	15%

Geographical mix

