

August 6<sup>th</sup> 2014

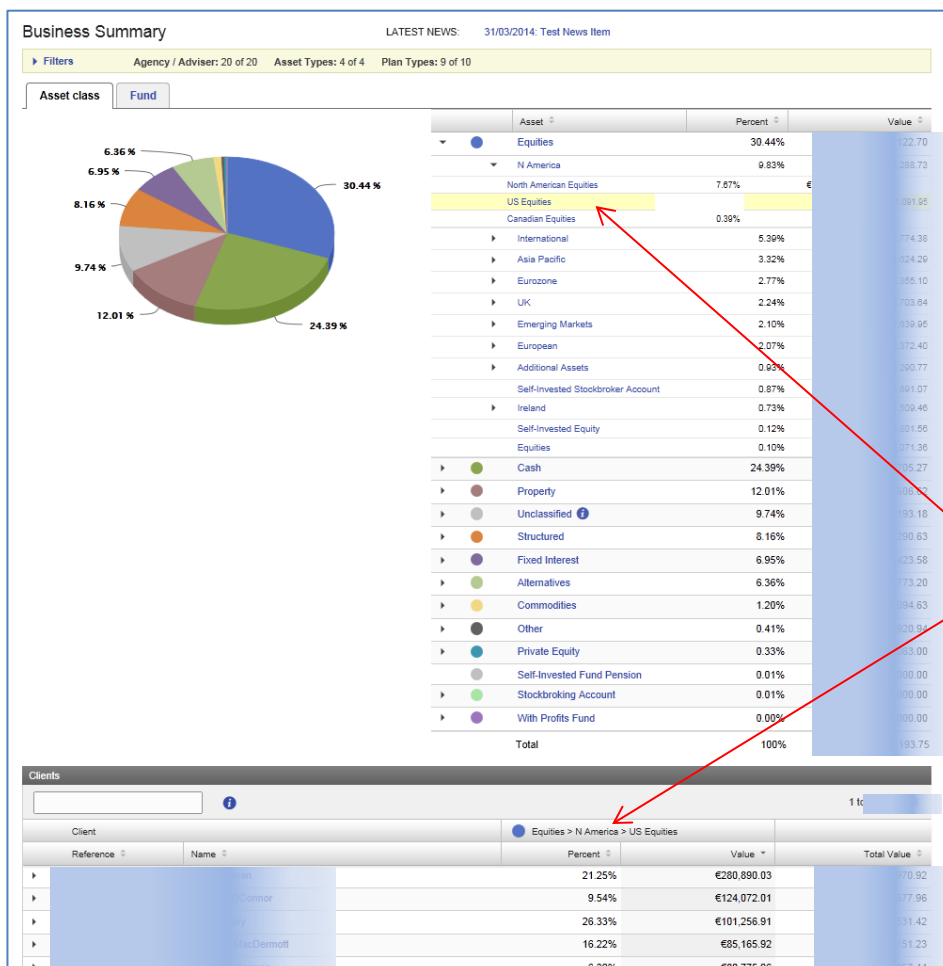


The Portus platform team are delighted to announce that the latest release on our platform will happen shortly and we would like to share with you how the enhancements and new functionality will look like.

We've made some really nice changes to screens and response times that will make your use of Portus quicker, easier and more intuitive.

Some of the main areas that we've focused on in this release relate to the performance and display of the Business Summary, Client summary and Client list screens. We have redesigned the look and feel of these screens and in addition, have enhanced the fund and asset type analysis drill downs.

### New Business Summary screen & Client Drilldown



#### Main changes:

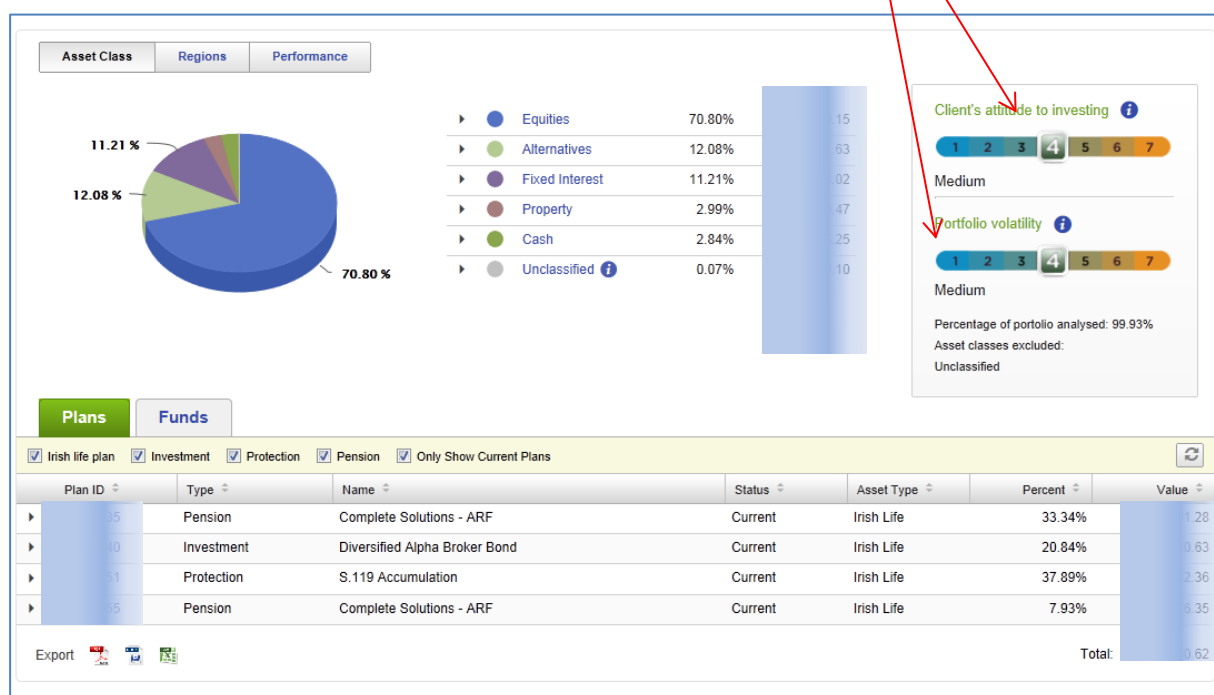
- Visually enhanced 3 dimensional charts
- New Fund Drill Downs
- Client list below the drill down will dynamically filter as you Drill Down on Asset Class.

(Example: 'US Equities' is selected and clients invested in US equities dynamically appear below).

## New Customer Summary screen

Main changes:

- 3 Dimensional charts
- Inclusion of Attitude to Investing profile
- Inclusion of Portfolio Volatility



In addition to these main changes, the release has a host of other changes including enhancements to the Client Reporting tool and Portfolio Review screens.

These enhancements represent the equivalent of 41 weeks of IT effort over 100+ individual changes.

If you require any further information or have any comments or feedback on this release, please contact Donal Wood, Head of Platform Development & Deployment or Niall Cooke, Platform Business Development Manager.



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