

# FATCA Supplementary Form

Product: \_\_\_\_\_

Proposal Number (if known): \_\_\_\_\_

**Are the below persons resident in the U.S. for tax purposes or are they a U.S. citizen?  
If yes, then please provide Taxpayer Identification Number**

**Proposer 1**

<b>Name</b>	<b>No</b>	<input type="checkbox"/>	<b>US Taxpayer Identification Number</b>
	<b>Yes</b>	<input type="checkbox"/>	

**Proposer 2**

<b>Name</b>	<b>No</b>	<input type="checkbox"/>	<b>US Taxpayer Identification Number</b>
	<b>Yes</b>	<input type="checkbox"/>	

**Life Assured 1 (if different)**

<b>Name</b>	<b>No</b>	<input type="checkbox"/>	<b>US Taxpayer Identification Number</b>
	<b>Yes</b>	<input type="checkbox"/>	

**Life Assured 2 (if different)**

<b>Name</b>	<b>No</b>	<input type="checkbox"/>	<b>US Taxpayer Identification Number</b>
	<b>Yes</b>	<input type="checkbox"/>	

**If I have answered 'no' to the above FATCA questions then by signing this form I confirm that there are no US citizens or residents in the US for tax purposes connected with this plan.**

**Signature**

**Date**

**Proposer 1**



**Proposer 2**