







Irish Life Global Opportunities Fund

Pension/Investment

Snapshot	Objective		To achieve performance in line with Global Equity returns
	Style		Actively Managed
	Size		€84 million
	Asset Mix		Global Equities
	Number of Stocks		300+
	Volatility/Risk		High risk

This is an actively managed equity fund, which aims to deliver performance in line with Global Equity returns through active asset allocation and stock selection.

Objective

- The fund is designed to achieve performance in line with Global Equity returns through active asset allocation and stock selection.
- The fund is suited to those who will accept the volatility of pure equity investments in order to achieve strong long term fund performance.

Operation

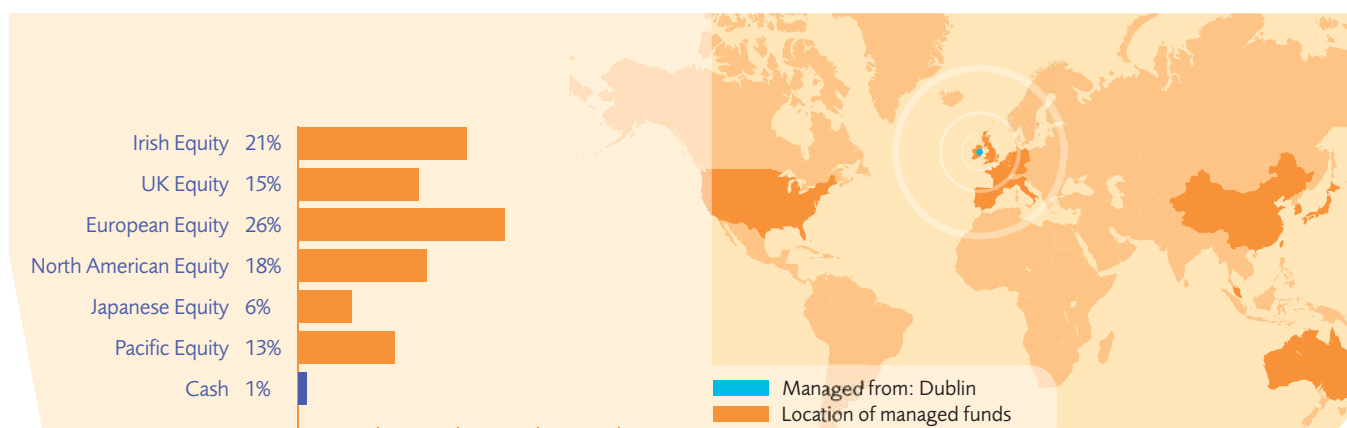
- Based on our view of the markets and economies, a decision is taken firstly of how much to invest in each equity market.
- The next decision is which stocks (company shares) to hold within each country portfolio. The core principle of our approach is the calculation of fair value and the exploitation of market mis-pricings.
- We believe that this is the crucial decision as picking the best undervalued stocks is a key driver in attempting to achieve consistent above average performance.
- Our stock selection process is a highly disciplined systemic approach combining rigorous quantitative screening with quality analytical work, based on independent research.

Highlights



- Irish Life Investment Managers international stock-picking has been the engine behind the consistent performance of the Active Managed Fund over the last 8 years. The Global Opportunities Fund is a great way to directly access this performance.

Asset Mix



Geographical mix

