

## Executive Summary:

Your dataset contains 9,994 U.S. retail transactions from 2011–2014, covering Office Supplies, Furniture, and Technology across all regions (West, East, Central, South). It includes detailed order-level information such as customer, product, discounts, profit, and shipping.

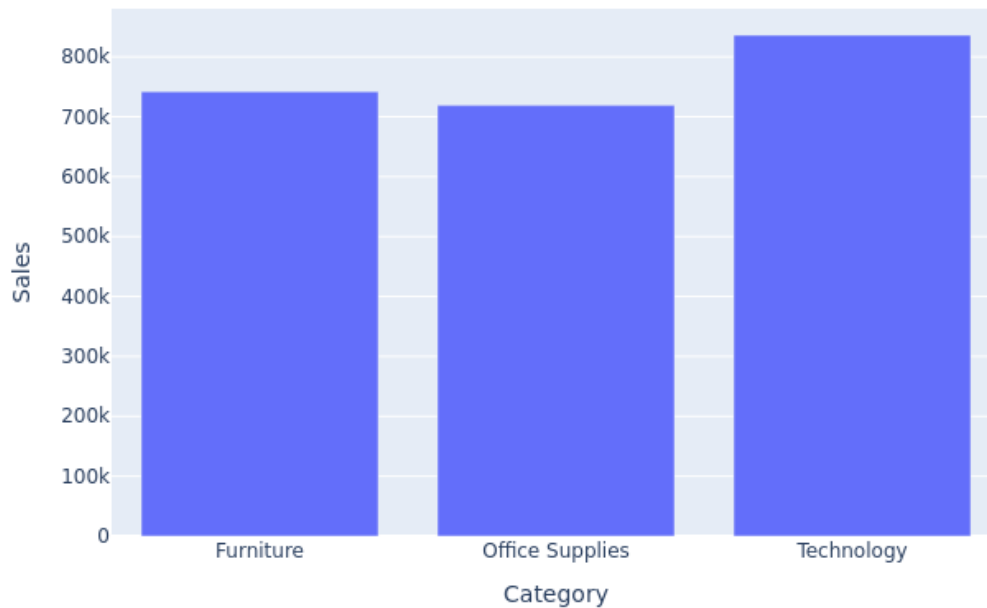
### Overall Financial Performance

- \* Total Sales:  $\approx$  \$2.3M
- \* Total Profit:  $\approx$  \$286K
- \* Average Profit Margin: 12%
- \* Profitable Orders: 8,123
- \* Loss-making Orders: 1,871 ( $\approx$ 19%)

### Key Drivers of Performance

- \* Discounts are the primary cause of losses.  
Profitability collapses beyond 30% discount, and 70–80% discounts generate deep losses.
- \* Loss-heavy categories:
  - \* Furniture (Tables, Bookcases, Chairs)
  - \* High-discount Office Supplies (Binders, Storage)
  - \* Several Technology items (printers, 3D printers)
- \* Profit-strong categories:
  - \* Paper, Labels, Fasteners
  - \* Technology Accessories
  - \* Select Appliances

## Sales by Category



## Best- and Worst-performing Products

- \* Top Profit Generators:
- \* Canon imageCLASS Advanced Copier (+ \$25,199 profit)
- \* Fellowes PB500 Binding Machine (+ \$7,753)
- \* HP LaserJet & DesignJet printers (+ \$4K–\$7K each)
- \* Largest Loss Makers:
- \* Cubify CubeX 3D Printer (– \$8,800)
- \* Lexmark MX611dhe Printer (– \$4,590)
- \* Over 301 SKUs lose money due to aggressive discounting.

## Customer & Regional Trends

- \* Sales are distributed evenly across regions with no single region dominating losses.
- \* Office Supplies are purchased most frequently and deliver consistent positive margins.
- \* Furniture and high-ticket Technology create volatility due to pricing and discount policies.

## **Strategic Recommendations**

1. Cap discounts at 30%—profitability declines sharply beyond this point.
2. Audit and reprice 301 loss-making SKUs to correct structural pricing issues.
3. Promote high-margin categories (Paper, Labels, Accessories).
4. Bundle products to grow revenue (e.g., Printers + Paper, Chairs + Accessories).
5. Restrict bulk-order discounts on Furniture and Machines to avoid deep losses.